

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

"	+ "
Kp'tg<"	+ Ej cr vgt'33"
"	+ "
GF KUQP "O KUUKQP "GP GTI [ ."gy'crl0"	+ Ecug'P q034/6; 43; "LRE+"
"	+ "
" " " F gdvqtu0'	+ *Lqkpv\ 'Cf o kpkvgtgf +"
"	+ "

**These Schedules of Assets and Liabilities Apply To:**

	Gf kuqp'O kuukqp'Gpgti { '*34/6; 43; +"
	O kf y guv'I gpgtcvkap.'NNE '*34/6; 43: +"
	Ej guvpw'Tkfi g'Gpgti { 'Eqo r cp{ '*34/6; 442+"
	Gf kuqp'O kuukqp'Gpgti { 'Hwgn'Ugtxlegu.'NNE '*34/6; 443+"
	Eco kpq'Gpgti { 'Eqo r cp{ '*34/6; 444+"
	Gf kuqp'O kuukqp'Hwgn'T guqwtegu.'Kpe0'*34/6; 445+"
	Gf kuqp'O kuukqp'Hwgn'Vtcur qtvcvkap.'Kpe0'*34/6; 446+"
<b>X</b>	Gf kuqp'O kuukqp'J qrf kpi u'Eq0'*34/6; 447+"
	Gf kuqp'O kuukqp'O kf y guv'J qrf kpi u'Eq0'*34/6; 448+"
	O kf y guv'Hkpcpeg'Eqtr 0'*34/6; 449+"
	O kf y guv'I gpgtcvkap'GO G.'NNE '*34/6; 44: +"
	O kf y guv'I gpgtcvkap'Rtqewtgo gpv'Ugtxlegu.'NNE '*34/6; 44; +"
	O kf y guv'Rgcngt'J qrf kpi u.'Kpe0'*34/6; 452+"
	O kuukqp'Gpgti { "Y guukf g.'Kpe0'*34/6; 453+"
	Ucp'Lqcs wlp'Gpgti { 'Eqo r cp{ '*34/6; 454+"
	Uqwj gtp'Ugttc'Gpgti { 'Eqo r cp{ '*34/6; 455+"
	Y guvgtp'Ugttc'Gpgti { 'Eqo r cp{ '*34/6; 456+"

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"	+ "
Kp'tg<"	+ Ej cr vgt'33"
"	+ "
GF KUQP "O KUUKQP "GP GTI [ ."gycri0 <sup>3</sup> "	+ Ecug'P q034/6; 43; *IRE+"
"	+ "
" " " F gdvqtu0'	+ *Lqkpv\ 'Cf o kpkvgtgf + "
"	+ "

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Vj g" Uej gf wrgu" qh' Cuugwu" cpf " Nkcdkklgu" \*eqmgevknf . " yj g" oUej gf wrguö+ " cpf " yj g" Ucvgo gpw'qh'Hkpcpekri'Chcku"\*eqmgevknf . " yj g"oUcvgo gpw.ö"cpf "vqi gjv gt'y kj "yj g"Uej gf wrgu." yj g"oUej gf wrgu"cpf "Ucvgo gpwö+hkpf "d{ "yj g"cdqyg/ecn vkpvgf "f gdvqtu"cpf "f gdvqtu"kp"r quuguukqp" \*eqmgevknf . " yj g"oF gdvqtuö+y gtg"r tgr ctgf "r wtuwcpv"vq"ugevkp"743"qh'vkn"33"qh"yj g" Wpkvgf " Ucvgu" Eqf g" \*yj g" oDcpntw vef "Eqf gö+" cpf " Twg" 3229" qh' yj g" Hgf gtrn' Twgu" qh' Dcpntw vef " Rtqegf vtg"\*yj g"oDcpntw vef "Twguö+d{ "o cpci go gpv'qh'yj g"F gdvqtu."y kj "yj g"cuukvcpvg"qh'yj g" F gdvqtuö'cf xluqtu."cpf "ctg'wpcwf kvg 0""

Vj gug" I mqden' P qvgu" cpf " Ucvgo gpv' qh' Nko kcvkpu." O gvj qf qnqi lgu." cpf " F kuerclo gtu" Tgi ctf kpi "yj g"F gdvqtuö'Uej gf wrgu'qh'Cuugwu"cpf "Nkcdkklgu"cpf "Ucvgo gpw'qh'Hkpcpekri'Chcku" \*yj g"oI mqden'P qvguö+ctg"lpeqtr qtcvgf "d{ "tghgtgpeg"kp."cpf "eqo r tkug"cp"kpvgi tcn'r ctv'qh" gcej " F gdvqtuö'Uej gf wrgu"cpf "Ucvgo gpw."cpf "uj qwf "dg'tghgtg"vq"cpf "eqpukf gtgf "kp"eqppgevkp"y kj " cp{ "tgxky "qh'yj g"Uej gf wrgu"cpf "Ucvgo gpw0"

Y j kvg" yj g" F gdvqtu" j cxg" o cf g" tgcupcdrg" ghqtu" vq" gpwtg" yj cv' yj g" Uej gf wrgu" cpf " Ucvgo gpw' ctg" cu" ceewtcvg" cpf " eqo r rvgv" cu" r quukdrng" vpf gt" yj g" ekewo ucvpegu." dcugf " qp" kphqto cvkqp" yj cv'y cu"cxckcdrg"cv'yj g"vko g"qh"r tgr ctcvkqp."kpcf xgtvvp"gttqtu."kpccewtcelgu."qt" qo kuukpu"o c{ "j cxg"qeewtvgf "qt"yj g"F gdvqtu"o c{ "f kueqxtg"uwdugs wgpv'kphqto cvkqp"yj cv'tgs vkt gu" o cvgtkn'ej cpi gu" vq" yj g" Uej gf wrgu" cpf " Ucvgo gpw0" Dgecwug" yj g" Uej gf wrgu" cpf " Ucvgo gpw0"

3. Vj g"F gdvqtu"kp"yj gug'ej cr vgt'33"ecugu."cmipi "y kj "yj g"ræv'hqwt'f ki ku'qh'gcej "F gdvqtuö'hgf gtrn'vz"lf gpv'kcvkqp" pwo dgt."kpenvf g<"Gf kuqp"O kuukqp"Gpgti { "3: 29=Eco kpg"Gpgti { "Eqo r cp{ "4823=Ej guvpw'Tf i g"Gpgti { " Eqo r cp{ "87; 2=Gf kuqp"O kuukqp"Gpgti { "Hvgn'Ugtxlegu."NNE"\*6852=Gf kuqp"O kuukqp"Hvgn'T guqwtegu."Kpe0' \*5236=Gf kuqp"O kuukqp"Hvgn'Vtcur qtcvkqp."Kpe0\*5234=Gf kuqp"O kuukqp"J qif kpi u'Eq0\*8; 62=Gf kuqp"O kuukqp" O kf y guv'J qif kpi u' Eq0' \*8775= O kf y guv' Hkpcpeg" Eqtr 0' \*, 572= O kf y guv' I gpgtcvkqp" GO G." NNE" \*3982= O kf y guv' I gpgtcvkqp."NNE"\* 77: =O kf y guv' I gpgtcvkqp"Rtqewtgo gpv'Ugtxlegu."NNE"\*4856=O kf y guv'Rgcngt" J qif kpi u."Kpe0\*74: 4=O kuukqp"Gpgti { "Y guvkf g."Kpe0\*2879=Ucp"Lqcs vlp"Gpgti { "Eqo r cp{ "3568=Uqwj gtp" Ugttc"Gpgti { "Eqo r cp{ "8976=cpf "Y guvgtp"Ugttc"Gpgti { "Eqo r cp{ "3669=0"Vj g"nqecvkp"qh'r ctgvp'F gdvqt " Gf kuqp"O kuukqp" Gpgti { æ" eqtr qtcvg" j gcf swctvgtu" cpf " yj g" F gdvqtuö' ugtxleg" cf f tguu' ku<"5'O ceCtj wt" Ræeg." Uvkg"322."Ucpw'Cpc."Ecrkhtpk"; 49290"

eqpvckp"wpwf kqf "kphqto cvkqp."y j lej "ku"uwdlgev"vq"hwv j gt"tgxlyg ."xgtkhecvkqp."cpf "r qvqpvkcn' cf lwuo gpv."vj gtg"ecp"dg"pq"cuuwtpceg"vj cv'vj g"Uej gf wrgu"cpf "Ucvgo gpvu"ctg"eqo r ngv0"

Vj g" Uej gf wrgu" cpf " Ucvgo gpvu" j cxg" dggp" uki pgf " d{ " O ctke" Tki cwk" c" Ugpkqt" Xleg" Rtgukf gpv" cpf " vj g" Ej kgh" Hkpcpekn" Qthkgt" qh" F gdvqt" Gf kuqp" O kuukqp" Gpgti { " cpf " cwj qtk gf " qhhegt"qh'gcej "qv j gt" F gdvqt0"Kp"tgxlyg kpi "cpf "uki plpi "vj g"Uej gf wrgu"cpf "Ucvgo gpvu."O u0Tki cwk' pgeguuctkq{ " tgrkqf " wr qp" vj g" ghqtu." ucvgo gpvu." cpf " tgr tguqpvkqp" qh" vj g" F gdvqtu0' qv j gt" r gtuqppgn' cpf " cf xkuqtu0' " O u0' Tki cwk' j cu" pqv' \*cpf " eqwf " pqv' j cxg+" r gtuqpcmf " xgtkhegf " vj g" ceewtce{ "qh'gcej "uwej "ucvgo gpv"cpf "tgr tguqpvkqp."kpenf kpi "ucvgo gpvu"cpf "tgr tguqpvkqp" eqpegtkpi "co qwpvu"qy gf "vq"etgf kqtu."encuukhecvkqp"qh'uwej "co qwpvu."cpf "etgf kqt"cf f tguugu0'

Vj g" I mqdcn' P qvgu" ctg" kp" cf f kkkp" vq" cp{ " ur gekhe" pqvgu" eqpvckp" kp" cp{ " F gdvqtu" Uej gf wrgu"qt"Ucvgo gpvu0"HWv j gto qtg."vj g" hcv'vj cv'vj g" F gdvqtu"j cxg" r tgr ctgf "I mqdcn' P qvgu"qt" ur gekhe"pqvgu"y kj "tgr gev'vq"cp{ "kphqto cvkqp"kp"vj g"Uej gf wrgu"cpf "Ucvgo gpvu"cpf "pqv'vq"qv j gt" kphqto cvkqp"kp"vj g"Uej gf wrgu"cpf "Ucvgo gpvu"uj qwf "pqv' dg" kvgr tgvf "cu" c" f gekukp" d{ " vj g" F gdvqtu"vq"gzemf g"vj g"cr r rcdckkq{ "qh'uwej "I mqdcn' P qvgu"qt"ur gekhe"pqvgu"vq"vj g"tguv"qh"vj g" F gdvqtu0'Uej gf wrgu"cpf "Ucvgo gpvu."cu'cr r tqr tkv0'

F kuwqwtg"qh'kphqto cvkqp"kp"qpg"qt"o qtg"Uej gf wrgu."qpg"qt"o qtg"Ucvgo gpvu."qt"qpg"qt" o qtg"gzj kdku"qt"cwcej o gpvu"vq"vj g"Uej gf wrgu"qt"Ucvgo gpvu."gxgp"kh'kpeqttgevf "r rcegf ."uj cm'dg" f ggo gf "vq"dg'f kuwqwtg" kp"vj g"eqttgev'Uej gf wrgu."Ucvgo gpvu."gzj kdku."qt"cwcej o gpvu0'

30 **Description of Cases.** Qp" F gego dgt"39."4234"\*vj g" oRgvkqp" F cvgo+."vj g" F gdvqtu" hkgf " xqnpvct{ " r gvkkp" hqt" tgrkgh" wpf gt" ej cr vgt"33"qh" vj g" Dcpntwr ve{ "Eqf g"kp" vj g" Wpkqf " Dcpntwr ve{ "Eqwtv" hqt" vj g" P qt vj gtp" F kntlev" qh" Kkpkqu" \*vj g" oDcpntwr ve{ "Eqwtv0" Vj g" F gdvqtu0'ej cr vgt"33"ecugu"ctg"lqkpv" cf o kpkvgtgf "hqt" r tqegf wcnr' wtr qugu"qpn{ "wpf gt" *In re Edison Mission Energy, et al.*" Ecug" P q0' 34/6; 43; " \*IRE+ " Dcpnt0' P (F 0' Kk00" Qp" F gego dgt"43."4234."vj g" Dcpntwr ve{ "Eqwtv"gpvgtgf "cp"co gpf gf "qtf gt" f kgevkpi " r tqegf wcn' eqpuqrk cvkqp"cpf "lqkv'cf o kpkvcvkqp"qh'vj g" F gdvqtu0'ej cr vgt"33"ecugu"JF qengv'P q0'376\_0" Qp" Lcpwct{ "9."4235." vj g" Wpkqf " Ucvgu" Vtwugg" hqt" vj g" P qt vj gtp" F kntlev" qh" Kkpkqu" cr r qkvf "c"ucwwqt{ "eqo o kvgg"qh'wpugevgtgf "etgf kqtu"r wtuwcpv'vq"ugevkqp"3324\*c+\*3+"qh" vj g" Dcpntwr ve{ "Eqf g"JF qengv'P q0'424\_0" Vj g" F gdvqtu"eqpvkpwg"vq"qr gtcv"vj gk" dwukpqu" cpf "o cpci g"vj gk" r tqr gvku"cu" f gdvqtu"kp" r quuguukp" r wtuwcpv'vq"ugevkqp"3329\*c+"cpf " 332: "qh'vj g" Dcpntwr ve{ "Eqf g0'

40 **"As Of" Information Date.** K'y qwf " dg" r tqj kdkkgn{ "gzr gpukxg."wpf wq{ "dwf gpuqo g." cpf "cp" kpghekp'wug"qh'tguqtegu"qh'vj g" F gdvqtu" hqt" vj g" F gdvqtu"vq"qdvckp"ewtgpv'o ctngv' xcncvkqp"qh'cm'qh" vj gk" cuugw0" Ceeqtf kpi n{ ."vj g" cuugv' kphqto cvkqp" r tqxkf gf "j gtkp." gzeqr v'cu"qv j gty kug"pqvgf ."tgr tguqpv"vj g"cuugv'f cvc"qh'vj g" F gdvqtu"cu"qh" P qxgo dgt"52." 42340"Co qwpvu"wnko cvgn{ "tgrkqf gf "o c{ "xct{ "Hqo "pgv'dqqm'xcnwg"\*qt" y j cvxgt "xcnwg" y cu'cuetkdgf "+cpf "uwej "xctkpeg"o c{ "dg"o cvgtkcr0" Ceeqtf kpi n{ ."vj g" F gdvqtu"tgugt xg"cm'qh" vj gk"tki j w"vq"co gpf "qt"cf lwuv"vj g"xcnwg"qh'gcej "cuugv'ugv'hqt vj "j gtkp0"Kp"cf f kkkp."vj g" co qwpvu"uj qy p" hqt"vqcn' rcdckkku"gzemf g" kgo u"kf gpv'khegf "cu"owpmpqy p.0"of kur wgf .0" oeqpvkpi gpv.0"owprk wkf cvgf .0"qt"owpf gvto kpgf .0"cpf ."vj wu."wnko cvg' rcdckkku"o c{ "f khegt" o cvgtkcm{ "Hqo "vj qug'ucv'gf "kp"vj g"Uej gf wrgu"cpf "Ucvgo gpvu0"

50 **General Reservation of Rights.** Tgcuqpcdrng"ghqtu"j cxg"dggp"o cf g"vq"r tgr ctg"cpf "hkrq" eqo r ngv" cpf " ceewcvg" Uej gf wngu" cpf " Ucvgo gpw=" j qy gxgt." kpcf xgtvqv" gttqtu" qt" qo kuukpu" o c{ " gzku0" " Vj g" F gdvtu" tguqg" cm' tki j w" vq" co gpf " qt" uwr r go gpv' vj g" Uej gf wngu" cpf " Ucvgo gpw" htqo " vko g" vq" vko g. " kp" cm' tgr geu. " cu" o c{ " dg" pgeguuct { " qt" cr r tqr tkvg. " kpenmf lpi " vj g" tki j v' vq" co gpf " vj g" Uej gf wngu" cpf " Ucvgo gpw" y kj " tgr gev' vq" cp{ " ercko " \*öErcko ö+ f guetkr vkp. " f guki pcvkp. " qt" F gdvt " ci ckpuv' y j lej " vj g" Ercko " ku" cuugtvgf =f kur wgf" qt" qvj gty lug" cuugt' v' qhugv" qt" f ghgpugu" vq" cp{ " Ercko " tghrgev' " kp" vj g" Uej gf wngu" cpf " Ucvgo gpw" cu" vq" co qwpv. " rcdkkrk\ . " r tkqtk\ . " uvcwu. " qt" ercuukhccvqp= uwdugs wgpw\ " f guki pcvg" cp{ " Ercko " cu" öf kur wgf .ö" öeqpvkpi gpv.ö" qt" öwprks vkf cvgf ö" qt" qdlgev' vq" vj g" gzvqv. " xcrkf k\ . " gphqtegcdkkrk\ . " r tkqtk\ . " qt" cxqkf cdkkrk\ " qh' cp{ " Ercko 0" Cp{ " hckm' g" vq" f guki pcvg" c" Ercko " kp" vj g" Uej gf wngu" cpf " Ucvgo gpw" cu" öf kur wgf .ö" öeqpvkpi gpv.ö" qt" öwprks vkf cvgf ö" f qgu" pqv' eqpuvkwg" cp" cf o kuukap" d{ " vj g" F gdvtu" vj cv' uvej " Ercko " qt" co qwpv" ku" pqv' öf kur wgf .ö" öeqpvkpi gpv.ö" qt" öwprks vkf cvgf ö" " Nkuvki " c" Ercko " f qgu" pqv' eqpuvkwg" cp" cf o kuukap" qh' rcdkkrk\ " d{ " vj g" F gdvt " ci ckpuv' y j lej " vj g" Ercko " ku" rkuvgf " qt" ci ckpuv' cp{ " qh' vj g" F gdvtu0" " Hwt vj gto qtg. " pqv' lpi " eqpvkpgf " kp" vj g" Uej gf wngu" cpf " Ucvgo gpw" uj cm' eqpuvkwg" c" y ckxgt " qh' tki j w" y kj " tgr gev' vq" vj g" ugv" ej cr vgt " 33" ecugu. " kpenmf lpi " kuwgu" kpxqnrkpi " Ercko u. " uwducpvkxg" eqpuqrk cvkp. " f ghgpugu. " gs vkcdrg" uwdqtf kcvkp. " qt" ecwugu" qh' cevqp" ctukpi " wpf gt" vj g" r tqxkuukpu" qh' ej cr vgt " 7" qh' vj g" Dcpntw ve{ " Eqf g" cpf " cp{ " qvj gt" tgrxcpv' pqpdcpntw ve{ " rny u" vq" tgeqxt " cuugw" qt" cxqkf " vcpuhgtu0" Cp{ " ur gekke" tguqgcvkp" qh' tki j w" eqpvkpgf " gny j gtg" kp" vj g" I mqdci' P qvgu" f qgu' pqv' hko k' kp" cp{ " tgr gev' vj g" i gpgtcni' tguqgcvkp" qh' tki j w" eqpvkpgf " kp" vj ku' r ctei ter j 0'

60 **Basis of Presentation.** Hqt" hpcpekn' tgr qt vki " r wtr qugu. " dghqtg" vj g" Rgvkqp" F cvg. " vj g" F gdvtu" r tgr ctgf " hpcpekn' ucvgo gpw" qp" c" eqpuqrk cvgf " dcuku. " y j lej " y gtg" cwf kvgf " cppwcm\ " dghqtg" 42340" Eqo dlpki " vj g" cuugw" cpf " rcdkkrk\ gu" ug' hqt vj " kp" vj g" Uej gf wngu" cpf " Ucvgo gpw" qh' vj g" F gdvtu" y qwf " tguwv' kp" co qwpv' vj cv' y qwf " dg" uwducpvkcm\ " f khtg gpv' htqo " hpcpekn' kphqto cvkp" vj cv' y qwf " dg" r tgr ctgf " qp" c" eqpuqrk cvgf " dcuku" wpf gt" I gpgtcm\ " Ceeqr vgf " Ceeqwpvki " Rtkpek' rgu" \*öI CCRö+0" Vj gtghqtg. " vj g" Uej gf wngu" cpf " Ucvgo gpw" f q" pqv' r wtr qt v' vq" tgr tguqg' hpcpekn' ucvgo gpw" r tgr ctgf " kp" ceeqtf cpeg" y kj " I CCR" pqt" ctg' vj g{ " kvpgf gf " vq" tgeqpek' hwm\ " y kj " vj g" eqpuqrk cvgf " hpcpekn' ucvgo gpw" r tgr ctgf " d{ " vj g" F gdvtu0" Wprkng" vj g" eqpuqrk cvgf " hpcpekn' ucvgo gpw. " vj g" Uej gf wngu" cpf " Ucvgo gpw" tghrgev' vj g" cuugw" cpf " rcdkkrk\ gu" qh' gcej " ugr ctvg" F gdvt. " gzeqr v' y j gtg" qvj gty lug" kp' kcvgf 0" kphqto cvkp" eqpvkpgf " kp" vj g" Uej gf wngu" cpf " Ucvgo gpw" j cu" dggp" f gkxgf " htqo " vj g" F gdvtu0" dqqm" cpf " tgeqtf u" cpf " j kvqtkecn' hpcpekn' ucvgo gpw0" O qtqaxgt. " i kxgp. " co qpi " qvj gt" vj lpi u. " vj g" wpegtvkv\ " uwtqwpf lpi " vj g" eqmgevqp" cpf " qy pgtuj kr " qh' egtvkv" cuugw" cpf " vj g" xcncvkv" cpf " pcwtg" qh' egtvkv" rcdkkrk\ gu. " vj g" gzvqv' vj cv' c" F gdvt " uj qy u" o qtg" cuugw" vj cp" rcdkkrk\ gu. " vj ku' ku" pqv' cp" cf o kuukap" vj cv' vj g" F gdvt " y cu" uqrk gpv' cu" qh' vj g" Rgvkqp" F cvg" qt" cv' cp{ " vko g" dghqtg" vj g" Rgvkqp" F cvg0" Nkngy lug. " vq" vj g" gzvqv' c" F gdvt " uj qy u" o qtg" rcdkkrk\ gu" vj cp" cuugw. " vj ku' ku" pqv' cp" cf o kuukap" vj cv' vj g" F gdvt " y cu" kpuqrk gpv' cv' vj g" Rgvkqp" F cvg" qt" cp{ " vko g" dghqtg" vj g" Rgvkqp" F cvg0

70 **Comprehensive Enterprise.** " Vj g" F gdvtu" qr gtcvg" vj gk" dwukpguu" cu" c" eqo r tgj gpukxg" gpvgr tkug" cpf " vj gk" hpcpekn' chcku" ctg" eqo r ngz0" Dghqtg" vj g" Rgvkqp" F cvg. " vj g" F gdvtu" o ckpvkpgf " c" ecuj " o cpci go gpv' cpf " f kudwtugo gpv' u{ ugo " kp" vj g" qtf kpc{ " eqwtug" qh' vj gk" dwukpguu" vj g" öEcuj " O cpci go gpv' U{ ugo ö+0" F kudwtugo gpw' wpf gt" vj g" Ecuj " O cpci go gpv' U{ ugo " y gtg" eqpvqmgf " r tko ctka\ " d{ " r gtuqppgn' mcevgf " cv' vj g" F gdvtu0" j gcf s wetvgtu0" Cu" f guetkdgf " kp" hwt vj gt" f gvckl' vj g" Motion to Authorize Debtors to (A) Continue Using Cash

Management System; (B) Maintain Existing Bank Accounts and Business Forms; (C) Maintain Existing Investment Practices; (D) Continue Intercompany Transactions; and (E) Grant Superpriority Administrative Expense Status to Postpetition Intercompany Payments \*j g"oEcu j "O cpci go gpv"O qvqppö+"JF qengv" P q0': \_ "egt vclp" r c { o gpw"lp" vj g" Uej gf wgu"cpf "Ucvgo gpw"o c { "j cxg"dgpp"o cf g"d { "qpg"ngi cni'gpvkl { "qp"dgj cni'qh"cpqvj gt" ngi cni'gpvkl { "vj tqwi j "vj g"qr gtcvklp"qh"vj g"Ecuj "O cpci go gpv"U { ugo "qt"qvj gty lug"cu" c" tguwn"qh"vj g"F gdvqtuo"qr gtcvklpu0" Hwt vj gt. "f wg"vq"vj g"pcwtg"qh"vj g"F gdvqtuo"qr gtcvklpu. " egt vclp" Ercko u" ugv" hqt vj " kp" qpg" ngi cni' gpvkl { au" Uej gf wgu" cpf " Ucvgo gpw" o c { " o qtg" cr r tqr tkvgn { "dg"cp"qdrki cvklp"qh"cpqvj gt"ngi cni'gpvkl { 0" Cmj qwi j "f kki gpv"ghqt w"j cxg" dgpp" o cf g" vq" ugv" hqt vj " qr gp" r c { cdng" co qwpw" cpf " Ercko u" qp" vj g" Uej gf wgu" cpf " Ucvgo gpw"qh"vj g"eqttgev"ngi cni'gpvkl { . "vj g"F gdvqtu"tugtxg"vj g"tki j v"vq"o qf kh { "qt"co gpf " vj g"Uej gf wgu"cpf "Ucvgo gpw"vq"cwtkdwg"qr gp"r c { cdng"co qwpw"cpf "Ercko u"vq" c" f khgt gpv" ngi cni'gpvkl { . "kh"pgeguuct { "qt"cr r tqr tkvgo

80 **Confidential or Sensitive Information.** " Vj gtg" o c { " dg" kpuvcegu" lp" y j kej " egt vclp" kphqto cvklp"lp"vj g"Uej gf wgu"cpf "Ucvgo gpw"lpvqppcm { "j cu"dgpp"tgf cevfg "f wg"vq"vj g" pcwtg" qh" cp" ci tggo gpv" dgvy ggp" c" F gdvqt" cpf " c" vj ktf/rctv { . " eqpegtpu" cdqw" vj g" eqphkf gpvkl { "qt"eqo o gteklm { "ugpukxg"pcwtg"qh"egt vclp" kphqto cvklp. "qt"eqpegtpu" hqt"vj g" r tkx c { "qh"cp"lpf kxkf wcn0"kp"cf f kklp. "vj g"xgt { "gzkuvpeg"qh"egt vclp"ci tggo gpw"ku" \*d { "vj g" vgo u"qh"uwej "ci tggo gpw"eqphkf gpvkl { 0" Vj gug"ci tggo gpw"j cxg"dgpp"pqvfg . "j qy gxgt. "cu" oEqphkf gpvkl { "lp"vj g"Uej gf wgu"cpf "Ucvgo gpw. "y j gtg"cr r rncdng0" Vj g"cngtcvklpu"qt" tgf cevklpu"ctg"tko kxgf "qpn { "vq"y j cv"vj g"F gdvqtu"dgngxg"ku"pgeguuct { 0

90 **Causes of Action.** "F gur kxg" vj gk" tgcupcdng" ghqt w"vq" kf gpvkl { "cm"npqy p" cuugu. "vj g" F gdvqtu"o c { "pqv"j cxg"nkuvf "cm"qh"vj gk"ecwugu"qh"cevklp"qt"r qvqpcni'ecwugu"qh"cevklp" ci clpuv" vj ktf/rctv"cu" cuugu" lp" vj g" Uej gf wgu" cpf " Ucvgo gpw. " kpenmf kpi " ecwugu" qh" cevklpu"ctkukpi "wpf gt"vj g"r tqxkukpu"qh"ej cr vgt"7"qh"vj g"Dcpnt w r ve { "Eqf g"cpf "cp { "qvj gt" tgrgxcpv"ppqdcprnt w r ve { "rcy u"vq"tgeqxt"cuugu"qt"cxqkf "tcpuhtu0"Vj g"F gdvqtu"tugtxg"cm" qh" vj gk" tki j w" y kj " tgr gev" vq" cp { " ecwug" qh" cevklp" \*kpenmf kpi " cxqkf cpeg" cevklpu+ " eqpvtqxgtu { . "tki j v"qh"ugvqh "etquu"ercko . "eqwpvterko . "qt"tgeqwr o gpv"cpf "cp { "ercko "qp" eqpvtcevu"qt" hqt" dtgcej gu"qh"fwkgu"ko r qugf "d { "rcy "qt"lp"gs wkl { . "f go cpf . "tki j v."cevklp. " rkgp. "lpf go plv { . "i wctcpv { . "uwxv"qdrki cvklp. "rncdng { . "f co ci g. "lwf i o gpv. "ceeqwpv. "f ghgpug. " r qy gt. " r tkxkngi g. "rkegpug. "cpf " htcpej lug"qh"cp { "nkpf "qt" ej ctcevtg" y j cvuqgxg. "npqy p. " wnpqy p. " hzgf " qt" eqpvkpi gpv. " o cwtgf " qt" wpo cwtgf . " uwur gevfg " qt" wpuur gevfg . " rks wkl cvgf " qt" wprks wkl cvgf . " f kur wgf " qt" wpf kur wgf . " ugewt gf " qt" wpugetw gf . " cuugtvdng" f ktgev { "qt" f gtlxvkgng { . "y j gvj gt"ctkukpi "dghqtg. "qp. "qt"chvg"vj g"Rgvklp"F cvg. "lp"eqpvtcev" qt"lp"vqv"lp"rcy "qt"lp"gs wkl { . "qt"r wtuwcpv"vq"cp { "qvj gt"vj ggt { "qh"rcy " \*eqmgevkgng { . "oEcvugu" qh" Cevklpö+ " vj g { " o c { " j cxg. " cpf " pgkj gt" vj g" I nqdrn' P qvgu" pqt" vj g" Uej gf wgu" cpf " Ucvgo gpw"uj cm"dg" f ggo gf "c"y ckgxg"qh"cp { "Ercko u"qt"Ecwugu"qh"Cevklp"qt"lp"cp { "y c { " r tglwfg"eg"qt"ko r ck"vj g"cuugt vclp"qh"uwej "Ercko u"qt"Ecwugu"qh"Cevklp0

: 0 **Recharacterization.** ""Vj g"F gdvqtu"j cxg"o cf g"tgcupcdng"ghqt w"vq"ej ctcevtk g. "ercuukh { . " ecvgi qtk g. " cpf " f guki pcvg"eqttgevu { " vj g"Ercko u. "cuugu. "gzgewqt { " eqpvtcevu. "wpgzr kxgf " rncugu. "lpvgtguu. "cpf "qvj gt"kggo u"tgr qtvgf "lp"vj g"Uej gf wgu"cpf "Ucvgo gpw0" P gxgt vj rguu. " f wg"vq"vj g"eqo r rzkv { "cpf "uk g"qh"vj g"F gdvqtuo"dwukpguu"gpvgr tkug. "vj g"F gdvqtu"o c { " j cxg" ko r tqr gtn { " ej ctcevtk g. " ercuukhgf . " ecvgi qtk g. " qt" f guki pcvgf " egt vclp" kgo u0 " Vj g" F gdvqtu"tugtxg"cm"qh"vj gk"tki j w"vq"tgej ctcevtk g. "tgemcuukh { . "tgecvgi qtk g. "qt"tgf guki pcvg"

ko u'tgr qtvgf "lp"vj g"Uej gf wrgu"cpf "Ucvgo gpw"cv'c"rcvgt "ko g"cu'pgeguuct {"qt"cr r tqr tkvg" cu'cf f kklqpcn'kphqto cvkqp"dgeqo gu'cxckrdng."kpenmf kpi "cu"vq"gzkgvpeg"qh'cp {"Ercko "cpf" vj g"gzgewqt {"qt"wpzr ktgf "pcwtg"\*qt"ppq/gzgewqt {"qt"gzr ktgf "pcwtg+"qh'eqvtcew"qt" rgcugu'kf gpvkhgf "j gtgk0

; 0 **Court Orders.** "Rwtuwpv"vq"egt vclp" qtf gtu"qh" vj g" Dcpntwr ve {"Eqwtv" gpvgtgf "lp"vj gug" ej cr vgt"33"ecugu"\*vj g"oHktuv'cpf "Ugeqpf "F c {"Qtf gtuö+."vj g" F gdvqtu"y gtg"cwj qt k gf "dw" pqv" f ktgevgf "vq" r c {" co qpi "qvj gt" vj kpi u."egt vclp" r tgr gvklqp" Ercko u" qh' etkklcni' tcf g" xgpf qtu."uwr r rgtu."cpf "vcz kpi "cwj qtkkkuo"Ceeqtf kpi n {"vj gug" rkdckkku"o c {"j cxg" dggp" qt"o c {"dg"ucvkhgf "k"ceeqtf cpeg"y kj "uwej "qtf gtu"cpf ."vj gthgtg."i gpgtcm {"ctg"pqv'rkvgf " k"vj g"Uej gf wrgu"cpf "Ucvgo gpw"o" Tgi ctf rguu"qh"y j gyj gt"uwej "Ercko u"ctg"rkvgf "lp"vj g" Uej gf wrgu"cpf "Ucvgo gpw."vq"vj g"gzvvp'uwej "Ercko u"ctg"r ck" r wtuwpv"vq"cp"qtf gt"qh"vj g" Dcpntwr ve {"Eqwtv"\*kpenmf kpi "vj g" Hktuv'cpf "Ugeqpf "F c {"Qtf gtu+."vj g" F gdvqtu"tgugt xg"cm' tki j w" vq" co gpf "qt" uwr r rgo gpv" vj g" Uej gf wrgu" cpf " Ucvgo gpw" cu" ku" pgeguuct {" qt" cr r tqr tkvg0

320 **Liabilities.** Vj g" F gdvqtu"j cxg"uqwi j v"vq"cmqecvg"rkdckkku"dgw ggp"vj g" r tgr gvklqp"cpf " r quv gvklqp" r gtkqf u" dcugf " qp" vj g" kphqto cvkqp" cpf " tgugctej " vj cv' y cu" eqpf wevgf " k" eqppgevkqp" y kj " vj g" r tgr ctvklqp" qh" vj g" Uej gf wrgu" cpf " Ucvgo gpw"o " Cu" cf f kklqpcn' kphqto cvkqp" dgeqo gu' cxckrdng" cpf " hwtj gt" tgugctej " ku" eqpf wevgf ." vj g" cmqecvklqp" qh' rkdckkku"dgw ggp" r tgr gvklqp"cpf " r quv gvklqp" r gtkqf u"o c {"ej cpi g0"Vj g" F gdvqtu"tgugt xg" vj g"tki j v"vq"co gpf "vj g"Uej gf wrgu"cpf "Ucvgo gpw"cu"vj g {"f ggo "cr r tqr tkvg"lp"vj ku'tgi ctf 0

330 **Excluded Assets and Liabilities.** Vj g" F gdvqtu"j cxg"gzemf gf "egt vclp"ecvgi qtkgu"qh"cuugw" cpf "rkdckkku"htqo "vj g"Uej gf wrgu"cpf "Ucvgo gpw."kpenmf kpi "egt vclp" f ghgtgf "vcz"cuugw." ceetwgf "vcz"rkdckkku."cpf "egt vclp"ceetwgf "gzr gpugu0"Vj g" F gdvqtu"cuq"j cxg"gzemf gf " tglgevkqp" f co ci g"Ercko u"qh'eqwvgr ctvku"vq"gzgewqt {"eqvtcew"cpf "wpzr ktgf "rgcugu" vj cv' o c {"dg" tglgevgf ."vq" vj g"gzvvp'uwej " f co ci g" Ercko u"gzku0" k" cf f kklqpcn'."egt vclp" ko o cvgtkr'qt" f g'o kpo ku'cuugw'cpf "rkdckkku"o c {"j cxg" dggp"gzemf gf 0

340 **Intellectual Property Rights.** Gzenukqp"qh'egt vclp" kpvngewcn'r tqr gtv {"uj cm'pqv"dg" eqputwgf "vq"dg"cp"cf o kuukqp"vj cv'uwej "kpvngewcn'r tqr gtv {"tki j w"j cxg" dggp"cdcpf qpgf ." j cxg" dggp"vgt o kpcvgf ."qvj gty kug"j cxg"gzr ktgf "d {"vj gkt"vgt o u."qt"j cxg" dggp"cuuki pgf "qt" qvj gty kug" vcpuhgtgf "r wtuwpv"vq" c"ucrg."ces wkuklqp."qt"qvj gt" vcpucevkqp0"Eqpxgtugn {" kpenukqp"qh'egt vclp" kpvngewcn'r tqr gtv {"uj cm'pqv"dg"eqputwgf "vq"dg"cp"cf o kuukqp"vj cv' uwej "kpvngewcn'r tqr gtv {"tki j w"j cxg"pqv' dggp"cdcpf qpgf ."j cxg"pqv' dggp"vgt o kpcvgf ." qvj gty kug"j cxg"pqv' gzr ktgf "d {"vj gkt" vgt o u."qt"j cxg"pqv' dggp"cuuki pgf "qt"qvj gty kug" vcpuhgtgf "r wtuwpv"vq" c"ucrg."ces wkuklqp."qt"qvj gt" vcpucevkqp0"Ceeqtf kpi n {"vj g" F gdvqtu" tgugt xg" cm'qh" vj gkt"tki j w"y kj "tgur gev"vq" vj g"ngi cn'ucwu"qh'cp {"cpf "cm' kpvngewcn' r tqr gtv {"tki j w0

350 **Property and Equipment.** Wprguu"qvj gty kug"kp'kecvgf ."qy pgf "r tqr gtv {"\*kpenmf kpi "tgen' r tqr gtv {"+cpf "gs wkr o gpv'ctg"ucvvgf "cv'pgv'dqqm'xcnwg0"Vj g" F gdvqtu"o c {"rgcug" hwtpkwtg." hkwatgu."cpf "gs wkr o gpv'htqo "egt vclp"vj ktf /r ctv {"rguqtu0" Cp {"uwej "rgcugu'ctg"ugv'htq vj "k" vj g"Uej gf wrgu"cpf "Ucvgo gpw"o" Pqvj kpi "k"vj g"Uej gf wrgu"cpf "Ucvgo gpw"ku"qt"uj cm' dg" eqputwgf "cu"cp"cf o kuukqp"cu"vq"vj g" f gvgto kpcvklqp"cu"vq"vj g"ngi cn'ucwu"qh'cp {"rgcug"

"

"

\*kpenmf lpi "y j gj gt"cp{ "ngcug"ku"v"wg"ngcug"qt"v"lpcpekp"cttcpi go gpv:"cpf "y j g"Fdvtu" tguqtxg"cm'qh'y gk"tki j u'y kj "tgr gev'y gtgvq0

360 **Estimates.** Vq'r tgr ctg"cpf "hkg"vj g"Uej gf wgu"kp"ceeqtf cpeg'y kj "y j g"fcf rkp"guvdrkj gf "kp" y j g"ug" ej cr vt"33" ecugu." o cpci go gpv" y cu" tgs wktgf " vq" o cmg" egtvcp" guvko cvgu" cpf "cuuwo r vkpu" vj cv" chgevgf " y j g" tgr qtvgf " co qwpw" qh' vj g"ug" cuugvu" cpf " rkdckkku0" Vj g" Fgdvtu"tguqtxg"cm'tki j u'vq"co gpf "y j g"tgr qtvgf "co qwpw"qh'cuugvu"cpf "rkdckkku"vq"tghgev" ej cpi gu"lp"vj qug"guvko cvgu"qt"cuuwo r vkpu0

370 **Fiscal Year.** Gcej "Fgdvtu"huenc" { gct" gpf u"qp" Fgego dgt"530

380 **Currency.** Wprguu"qvj gty kug"lpf kcvgf ."cm'co qwpw"ctg"tghgevgf "kp" WUOf qmctu0

390 **Umbrella or Master Agreements.** Eqptcew"cpf "ngcugu" rkuvgf "kp" y j g"Uej gf wgu"cpf "Ucvgo gpw"o c{ "dg"wo dtgm"qt"o cuvt"ci tggo gpw"vj cv'eqxgt"tgrvkvpuj kr u'y kj "uqo g"qt" cm'qh'y j g"Fdvtu0"Y j gtg"tgrxcpv."uwej "ci tggo gpw"j cxg"dgpp"rkuvgf "kp"vj g"Uej gf wgu" cpf "Ucvgo gpw"qpn"qh'y j g"Fdvtu"vj cv'uki pgf "y j g"qtki kpcn'wo dtgm"qt"o cuvt"ci tggo gpw" Qvj gt" Fgdvtu." j qy gxgt." o c{ "dg" rkdrg" kpuvgf "qh" qt" vqi gj gt" y kj ."uwej " Fgdvtu" qp" ceeqwp'qh'uwej "ci tggo gpw"cpf "y j g"Fdvtu"tguqtxg"cm'tki j u'vq"co gpf "y j g"Uej gf wgu"cpf " Ucvgo gpw"vq"tghgev"ej cpi gu"tgi ctf lpi "y j g"rkdckk"qh'y j g"Fdvtu"y kj "tgr gev"vq"uwej " ci tggo gpw."kh'cr r tqr tkvg0

3: 0 **Executory Contracts**0Cnj qwi j "y j g"Fdvtu"j cxg"o cf g"fkki gpv"cwgo r u'vq"cvtkdwg"cp" gzgewqt { "eqptcev" vq"ku"tki j vhm" Fgdvtu."kp" egtvcp" kpuvpegu." y j g"Fdvtu"o c{ "j cxg" kpcf xgtvgn" hckgf "vq" f q"uq" f wg"vq" y j g"eqo r ngzkv" cpf "uk" g"qh'y j g"Fdvtu"dwukpguug0 Ceeqtf lpi n. "y j g"Fdvtu"tguqtxg"cm'qh'y gk"tki j u'y kj "tgr gev"vq" y j g"pco gf "r ctvku"qh" cp{ "cpf "cm'gzgewqt { "eqptcew."kpenmf lpi "y j g"tki j v'vq"co gpf "Uej gf wgu" I 0"kp"cf f kkp." cnj qwi j " y j g" Fgdvtu" j cxg" o cf g" f kki gpeg" cwgo r u' vq" r tqr gtn" k' gpvh{ " gzgewqt { " eqptcew"cpf "wpgzr ktgf "ngcugu." y j g" kpenmukpp"qh" c" eqptcev"qt"ngcug"qp"Uej gf wgu" I " f qgu" pqv'eqpukwng"cp"cf o kuukqp"cu"vq" y j g"gzgewqt { "qt" wpgzr ktgf "pcwtg" \*qt" pqp/gzgewqt { "qt" gzr ktgf "pcwtg"qh'y j g"eqptcev"qt"ngcug."qt"cp"cf o kuukqp"cu"vq" y j g"gzkwgpeg"qt"xcrkf kv"qh" cp{ "Emko u'j grf "d{ "y j g"eqwvgr ctv{ "vq"uwej "eqptcev"qt"ngcug0

3; 0 **Insiders.** Vj g"Fdvtu"j cxg"cwgo r vgf "vq" kpenmf g"cm'r c{ o gpw"o cf g"qp"qt" y kj kp"34" o qpj u'dghqtg" y j g"Rgvkqp" Fcv"vq"cp{ "lpf kkv wcn'qt"gpvkv" f ggo gf "cp"okpukf gt0"Cu"vq" gcej "Fgdvtu."cp"lpf kkv wcn'ku" f guki pcvgf "cu"cp"okpukf gt0"kh'uwej "lpf kkv wcn"dcugf "qp" y j g" vqcrkv"qh'y j g"ektewo ucpogu." j cu"cv'ngcu" c"eqptqmki "kpvgtgu"lp."qt"gzgtelugu"uw'hekp' cwj qtkv{ "qxgt." y j g" Fgdvtu" uq" cu" vq" wps wcn'kcdn{ " f kcvg" eqtr qtcvg" r qrte{ " cpf " y j g" f kur qukqp"qh'eqtr qtcvg"cuugvu0

Cu"vq"r ctgpv"Fdvtu"Gf kuqp"O kuukqp"Gpgti { ."y j g"hmjy lpi "lpf kkv wcn"ctg"kpukf gtu"y j q" j cxg"tgegkxgf "eqo r gpucvqp"htqo "Gf kuqp"O kuukqp"Gpgti { "y kj kp"ppg" { gct" dghqtg" y j g" Rgvkqp" Fcv<"\*c-" y j g" Rtgukf gpv" \*y j q" cnq" ugtxgu"cu" c" f k'gevt = "d" y j g" Ugpkt "Xleg" Rtgukf gpv"cpf "Ej lgh" Hkpcpekn" Qhleg = "cpf " \*e+" gcej "qh'y j g" y q" lpf gr gpf gpv' f k'gevtu0"kp" cf f kkp." y j g" Ugpkt "Xleg" Rtgukf gpv"cpf "I gpgtcn'Eqwugn"qh'Gf kuqp"O kuukqp"Gpgti { "ku"cp" kpukf gt" y kj "tgr gev"vq" Fgdvtu"Gf kuqp"O kuukqp"Gpgti { 0"Vj ku"lpf kkv wcn'ku"eqo r gpucvgf "d{ "

"

F g d v q t " O k f y g u v " I g p g t c v k q p " G O G . " N N E . " q h " y j k e j " j g " u g t x g u " c u " X l e g " R t g u k f g p v " c p f " f k t g e v q t 0 "

V j g " r k u k p i " q h " c " r c t v l " c u " c p " o k p u k f g t o " k u " p q v " k p v g p f g f " v q " d g " p q t " u j q w f " d g " e q p u t w g f " c u " c " r g i c n l e j c t c e v g t k c v k q p " q h " u e j " r c t v l " c u " c p " k p u k f g t " c p f " f q g u " p q v " c e v " c u " c p " c f o k u k q p " q h " c p { " h c e v . " E r c k o . " t k i j v . " q t " f g h g p u g . " c p f " c m l u e j " t k i j w . " E r c k o u . " c p f " f g h g p u g u " c t g " j g t g d { " g z r t g u u l { " t g u g t x g f 0 "

420 **Intercompany Transactions.** " Cu " f g u e t k d g f " k p " v j g " M o t i o n t o A u t h o r i z e C o n t i n u e d P e r f o r m a n c e o f O b l i g a t i o n s u n d e r I n t e r c o m p a n y a n d S h a r e d S e r v i c e s A r r a n g e m e n t s " ] F q e n g v P q 0 3 4 \_ " \* v j g " o l j c t g f " U g t x l e g u " O q v k q p o + . " G f k u q p " O k u k q p " G p g t i { " j q r f u " f k t g e v " q t " k p f k t g e v " k p v g t g u u " k p " c r r t q z k o c v g n { " 4 : 4 " u w d u k f k e t k e u . " v j g " x c u v " o c l q t k v l " q h " y j k e j " c t g " p q v " f g d v q t u " k p " v j g u g " e j c r v g t " 3 3 " e c u g u 0 " V j g " U e j g f w r g u " c p f " U c v g o g p w u " k p e n m f g " e g t v k p " k p v g t e q o r c p { " v t c p u c e v k q p u " d g y g g p " v j g " F g d v q t u " c p f " v j g " t g u r g e v k x g " k p v g t e q o r c p { " c e e q w p w u " r c { c d r g " c p f " k p v g t e q o r c p { " c e e q w p w u " t g e g x c d r g . " k h " c p { . " c t g " u g v " h q t v j " k p " v j g " U e j g f w r g u " c p f " U c v g o g p w u 0 " C m j q w i j " f k k i g p v " g h h q t w " j c x g " d g g p " o c f g " v q " u g v " h q t v j " c m " q t " c m " o c v g t k e n " k p v g t e q o r c p { " v t c p u c e v k q p u . " q p " v j g " U e j g f w r g u " c p f " U c v g o g p w u " q h " v j g " e q t t g e v " r g i c n l g p v k v l . " v j g " F g d v q t u " t g u g t x g " v j g " t k i j v " v q " o q f k h { " q t " c o g p f " v j g " U e j g f w r g u " c p f " U c v g o g p w u " v q " k p e n m f g " c f f k k q p c n l k p v g t e q o r c p { " v t c p u c e v k q p u " q t " v q " c w t k d w g " k p v g t e q o r c p { " v t c p u c e v k q p u " v q " c " f k h g t g p v " r g i c n l g p v k v l . " k h " p g e g u a c t { " q t " c r r t q r t k v g 0 "

430 **Totals.** " C m l " v q c n l " v j c v " c t g " k p e n m f g f " k p " v j g " U e j g f w r g u " c p f " U c v g o g p w u " t g r t g u g p v " v q c n l " q h " c m l n p q y p " c o q w p w u " k p e n m f g f " k p " v j g " U e j g f w r g u " c p f " U c v g o g p w u 0 " V q " v j g " g z v g p v " v j g t g " c t g " w p n p q y p . " f k u r w g f . " e q p v k p i g p v . " w p r k s w k f c v g f . " q t " q v j g t y k u g " w p f g v g t o k p g f " c o q w p w u . " v j g " c e w c n l " v q c n l " o c { " d g " f k h g t g p v " v j c p " v j g " r k u v g f " v q c n l 0 " V j g " f g u e t k r v k q p " q h " c p " c o q w p v " c u " o w p n p q y p . o " o f k u r w g f . o " o e q p v k p i g p v . o " o w p r k s w k f c v g f . o " q t " o w p f g v g t o k p g f o " k u " p q v " k p v g p f g f " v q " t g h g e v " w r q p " v j g " o c v g t k e r k v l " q h " u e j " c o q w p w 0 "

440 **Setoffs.** " V j g " F g d v q t u " k p e w t " e g t v k p " q h h u g u " c p f " q v j g t " u k o k r e t " t k i j w " f w t k p i " v j g " q t f k p c t { " e q w t u g " q h " d w u k p g u u 0 " Q h h u g u " k p " v j g " q t f k p c t { " e q w t u g " e c p " t g u a n " h t q o " x c t k q w u " k g o u . " k p e n m f k p i " k p v g t e q o r c p { " v t c p u c e v k q p u . " r t k e k p i " f k u e t g r c p e k e u . " t g w t p u . " y c t t c p v k e u . " c p f " q v j g t " f k u r w g u " d g y g g p " v j g " F g d v q t u " c p f " v j g t " u w r r n g t u 0 " V j g u g " q h h u g u " c p f " q v j g t " u k o k r e t " t k i j w " c t g " e q p u k v g p v " y k j " v j g " q t f k p c t { " e q w t u g " q h " d w u k p g u u " k p " v j g " F g d v q t u 0 " k p f w u t { " c p f " c t g " p q v " v t c e n g f " u g r c t c v g n 0 " V j g t g h q t g . " c n j q w i j " u e j e j " q h h u g u " c p f " q v j g t " u k o k r e t " t k i j w " o c { " j c x g " d g g p " c e e q w p v g f " h q t " y j g p " e g t v k p " c o q w p w u " y g t g " k p e n m f g f " k p " v j g " U e j g f w r g u . " q h h u g u " c t g " p q v " k p f g r g p f g p w l " c e e q w p v g f " h q t . " c p f " c u " u e j e j . " c t g " g z e n m f g f " h t q o " v j g " F g d v q t u 0 " U e j g f w r g u " c p f " U c v g o g p w u 0 "

450 **Guaranties and Other Secondary Liability Claims.** " V j g " F g d v q t u " j c x g " w u g f " v j g k t " d g u v " g h h q t w " v q " n e c v g " c p f " k f g p v k h { " i w e t c p v k e u " c p f " q v j g t " u g e q p f c t { " r i c d k r k v l " e r c k o u " \* e q m g e v k x g n l . " v j g " o l w e t c p v k e u o + " k p " v j g k " g z g e w a t { " e q p t c e u . " w p g z r k t g f " n g c u g u . " f g d v " k p u t w o g p w u . " c p f " q v j g t " u e j e j " c i t g g o g p w u " j q y g x g t . " c " t g x l e y " q h " v j g u g " c i t g g o g p w u . " u r g e k h e c m l { " v j g " F g d v q t u 0 " n g c u g u " c p f " e q p t c e u . " k u " q p i q k p i 0 " Y j g t g " u e j e j " I w e t c p v k e u " j c x g " d g g p " k f g p v k h g f . " v j g { " j c x g " d g g p " k p e n m f g f " k p " v j g " t g r g x c p v " U e j g f w r g " h q t " v j g " F g d v q t " q t " F g d v q t u " c h h g e v g f " d { " u e j e j " I w e t c p v k e u 0 " V j g " F g d v q t u " j c x g " t g h g e v g f " v j g " I w e t c p v l " q d r k i c v k q p u " h q t " d q v j " v j g " r t k o c t { " q d r k i q t " c p f " v j g " i w e t c p v q t u " y k j " t g u r g e v " v q " v j g k t " u g e w t g f " h k p c p e k p i u " c p f " f g d v " k p u t w o g p w u " q p " U e j g f w r g " I 0 " I w e t c p v k e u " y k j " t g u r g e v " v q " v j g " F g d v q t u 0 "



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eqpvtcevu"cpf "ngcugu"ctg"pqv"lpenmf gf "qp"Uej gf wrg"I "cpf "y g" F gdvqtu"dgngxg"vj cv'egtckp" I wctcpvku"go dgf f gf "k"vj g" F gdvqtu"gzgewqt { "eqpvtcevu."wpgzr ktgf "ngcugu."qyj gt "ugewt gf " hpcpekpj . "f gdv"kpwtwo gpvu."cpf "uko kct"ci tgggo gpvu"o c { "gzkv"cpf . "v"vj g"gzvppv"vj g { "f q. " y km'dg"kf gpvkhgf "wr qp"hwvj gt "tgxky 0" "Vj gtghqtg. "y g" F gdvqtu"tgugt xg" yj gk"tki j w"vq" co gpf "y g"Uej gf wrgu"v"y g"gzvppv"cf f kkpncnI wctcpvku"ctg"kf gpvkhgf 0

460 **Consolidated Identification of Interests.** Cu" ugv" hqtj " cdqyg." yj g" Uej gf wrgu" cpf " Ucygo gpvu."k"xctkqu"kpucpegu."ecm'hqt"lphqto cvkqp"vj cv"kh'r tqxkf gf . "y qwf "f kuenug"vj g" kf gpvkhgf"cpf "r gtupcn'eqpvev"lphqto cvkqp"qh'egtckp"lph'kxf wcu0"Vj g" F gdvqtu"grgevgf "vq" r tguv"uwej "ugpukxg"lphqto cvkqp"cu"eqpuqkf cvgf "rpg"kgu u"qh'uko kct"kpvtgguu0"Vj g" F gdvqtu"dgngxg"vj cv'r tqf wkpj "lphqto cvkqp"k"vj ku"o cpgt"ku"pgeguuct { "v"dqj "o ckpckp" xcncdrg" ewuqo gt " cpf " xgpf qt" tgrvkvpuj kr u" cpf " v" r tqvev" yj g" F gdvqtu" r tqr tkvgf " lphqto cvkqp0

470 **Global Notes Control.** "k"vj g"gxgpv"vj cv'vj g"Uej gf wrgu"cpf "Ucygo gpvu" f khgt"htqo "yj g" I mdcnP qvgu."the Global Notes shall control0

**Specific Disclosures with Respect to the Debtors' Schedules**

480 **Schedule A.** Hqt"yj qug" F gdvqtu"vj cv'qy p"tgcnr' tqr gtv { . "uwej "qy pgf "tgcngucv"ku'tgr qtvgf " cv"dqqm'xcnwg."pgv"qh'ceewo wrvgf "f gr tgekvkpp0"Vj g" F gdvqtu"o c { "j cxg"rkvgf "egtckp" cuugvu"cu'tgcnr' tqr gtv { "y j gp"uwej "cuugvu"ctg"kp"hevr'gtupcn'r tqr gtv { . "qt"vj g" F gdvqtu"o c { " j cxg"rkvgf "egtckp"cuugvu"cu'r gtupcn'r tqr gtv { "y j gp"uwej "cuugvu"ctg"kp"hevr'tgcnr' tqr gtv { 0" Vj g" F gdvqtu" tguv"vj gk"tki j w"vq" tgecvgi qtk g" qt" tgej ctcevgtk g" uwej " cuugv" j qrf kpi u"v"y g"gzvppv"vj g" F gdvqtu" f gvto kpg"vj cv'uwej "j qrf kpi u'y gtg"rkvgf "kpeqttgevgf 0

490 **Schedule B.** F gur kg"vj gk"tgcupcdrg"ghqtu"v"kf gpvkh { "cm'npqy p"cuugvu."yj g" F gdvqtu" o c { "pqv"j cxg"rkvgf "cm'qh'vj gk"ecwugu"qh'cevkv"qt"r qvppvkn'ecwugu"qh'cevkv"ci ckpuv'vj kf " r ctvku"cu"cuugvu"kp"vj g"Uej gf wrgu"cpf "Ucygo gpvu."kpenmf kpi . "dw"pqv'iko kgf "vq."cxqkf cpeg" cevkvpu"ctkupi "wvf gt"ej cr vgt"7"qh'vj g"Dcpnt wr v { "Eqf g"cpf "cevkvpu"wpf gt"qyj gt "tgrxcpv" pqpdcpm wr v { "rcy u"v"tgeqxtg"cuugvu0"Vj g" F gdvqtu"tguv"vj gk"tki j w"y kj "tgr gev" vq"cp { "erko u."ecwugu"qh'cevkv."qt"cxqkf cpeg"cevkvpu"vj cv'vj g { "o c { "j cxg."cpf "pgkj gt" yj gug"I mdcnP qvgu"pq"vj g"Uej gf wrgu"cpf "Ucygo gpvu"uj cm'dg" f ggo gf "c"y ckxgt"qh"cp { " uwej "erko u."ecwugu"qh'cevkvpu."qt"cxqkf cpeg"cevkvpu"qt"kp"cp { "y c { "r tglwf keg"qt"ko r ck"vj g" cuugvkv"qh'uwej "erko u"

4: 0 **Schedules B(13) and B(14).** "Qy pgtuj kr "kpvtgguu"kp"uwdkf kctkgu."r ctvgtuj kr u."cpf "lqkv" xgpwtgu"j cxg"dggp"rkvgf "kp"Uej gf wrgu"D\*35+"cpf "D\*36+"cu"cp"wpf gvto kpgf "co qwpv"qp" ceeqwpv"qh" yj g" hcv" yj cv' yj g" hct" o ctngv' xcncwg"qh" uwej " qy pgtuj kr " ku" f gr gpf gpv" qp" pwo gtqu"xctkdrgu"cpf "hcvqtu"cpf "o c { "f khgt"uki pkkcpv { "htqo "yj gk"pgv'dqqm'xcnwg0"

4: 0 **Schedule B(16).** Vj g" F gdvqtu"j cxg" f kuenugf "y g"pgv'dqqm'xcnwg"y kj "tgr gev"vq"ceeqwpu" tgegkxcdrg" rkvgf " qp" Uej gf wrg" D\*38+" y j kej " tgr tguv" yj g" co qwpv"qh" yj g" ceeqwpu" tgegkxcdrg"pgwgf "d { "cp { "of qwdvhw'ceeqwpu0" Hqt"r wtr qugu"qh"Uej gf wrg"D\*38+"of qwdvhw' ceeqwpu0"ctg"yj qug"ceeqwpu"vj cv'vj g" F gdvqtu"j cxg"kf gpvkhgf "cu"wpkngr { "v"dg"r ckf "i kxgp" yj g"co qwpv"qh"ko g"uwej "ceeqwpu"j cxg"dggp"qwuvcpf kpi "cpf lq"qyj gt "hcvqtu0

"

:

520 **Schedule D.** "Gzegr v'cu" qj gty kug"ci tggf "r wtuwcpv"vq" c" ukr wrcvkap." ci tggf " qtf gt." qt" i gpgtcrn'qtf gt "gpvgtgf "d{ "v' g"Dcpntwr ve{ "Eqwv'v'j cv'ku"qt"dgeqo gu'hkpcn"v'j g'F gdvqtu"cpf " v'j gkt" guvcvu" tguqtxg" v'j gkt" tki j v' v' q" f kur wg" qt" ej cmgpi g" v'j g" xcrlf kv{." r gthgevkp." qt" ko o wpkv{ "Htqo "cxqkf cpeg"qh'cp{ "rkp"r wtr qtvgf "v'q"dg'i tcvpvgf "qt"r gthgevgf "kp"cp{ "ur gekhe" cuugv"v'q" c"etgf kqt "rkugf "qp"Uej gf wrg"F"qh'cp{ "F gdvqt0"O qtgqxtg."cnj qwi j "v'j g'F gdvqtu" o c{ "j cxg"uej gf wrgf "erko u" qh' xctkqwu" etgf kqtu" cu" ugewtgf "erko u" hqt" kphqto cvkqpcn' r wtr qugu."pq"ewtgpv'xcnvcvkap"qh'v'j g'F gdvqtu"cuugv"kp"y j lej "uwej "etgf kqtu"o c{ "j cxg" c" rkp" j cu" dggp" wpf gtcvngp0" "Hwtv'j gt." y j kg" v'j g" F gdvqtu" j cxg" kpenf gf " v'j g" tguwmu" qh' Wpkhqto "Eqo o gtekrn'Eqf g"ugctej gu." v'j g"rkvki "qh'uwej "tguwmu"ku"pqv'pqt"uj cm'k' dg" f ggo gf "cp'cf o kuukp"cu"v'j g'xcrlf kv{ "qh'cp{ "uwej "rkp0"Vj g'F gdvqtu"tguqtxg"cm'tki j w'v'q" f kur wg" qt" ej cmgpi g" v'j g" ugewtgf "pcwtg" qh' cp{ "uwej " etgf kqtu" erko " qt" v'j g" ej ctcevgtk cvkq"qh'v'j g"utwewt"qh'cp{ "uwej "tcpuvcvkap"qt"cp{ "fqewo gpv'qt"kpwtwo gpv' tgrcvgf "v'q"uwej "etgf kqtu"erko 0"Vj g'f guetk vkapu'r tqxkf gf "kp"Uej gf wrg"F"ctg"kpvgpf gf "v'q" dg" c" uwo o ct{ "qpn0" Vj g'F gdvqtu"j cxg"pqv'kpenf gf "qp"Uej gf wrg"F" r ctvku"v'j cv' o c{ " dgrkxg"v'j gkt"erko u"ctg"ugewtgf "v'j tqwi j "ugvqhh'tki j w'qt"lpej qcvg"ucwwqt { "rkp"tki j w'qt" tgcn' r tqr gtv{ "rguuqtu." wkrkv{ "eqo r cplgu." cpf " qv'j gt" r ctvku" y j lej " o c{ " j qrf " ugewtkv{ " f gr quku0"

530 **Schedule E.** "Vj g'rkvki "qh'cp{ "erko "qp"Uej gf wrg"G'f qgu'pqv'eqpuvkwg"cp'cf o kuukp"d{ " v'j g" F gdvqtu" v'j cv' uwej "erko "ku" gpvkrf "v'q" r tkqtkv{ "vtgcvo gpv' wpf gt" ugevkp"729"qh' v'j g" Dcpntwr ve{ "Eqf g0"Vj g'F gdvqtu"tguqtxg"cm'qh'v'j gkt"tki j w'v'q" f kur wg"v'j g"co qwpv'cpf "v'j g" r tkqtkv{ "ucwv"qh'cp{ "erko "qp"cp{ "dcuku"cv'cp{ "vko g0" Cm'erko u"rkugf "qp"v'j g'F gdvqtu)" Uej gf wrg"G"ctg"erko u"qy kpi "v'q" xctkqwu"v'czkpi "cwj qtkkv"v'q" y j lej "v'j g" F gdvqtu" o c{ " r qv'pvcv" dg"rkcdrg0"Egtvklp"qh'uwej "erko u."j qy gxgt."o c{ "dg"uwdlgev"v'q"qpi qkpi "cvf ku" cpf "v'j g" F gdvqtu"ctg"qv'j gty kug"wpcedrg"v'q" f gvgt o kpg"y kj "egtvcvkv{ "v'j g"co qwpv'qh'o cp{."kh" pqv'cm"qh'v'j g"tgo clkpi "erko u"rkugf "qp"Uej gf wrg"G0" Ceeqtf kpi n{."v'j g" F gdvqtu"j cxg" rkugf "cm'uwej "erko u"cu"wpnpqy p"kp"co qwpv."r gpf kpi "hpcn'tguqnvkap"qh'qpi qkpi "cvf ku" qt"qv'j gt"qwwv'cpf kpi "kuwgu0"Vj g'F gdvqtu"j cxg"pqv'rkugf "qp"Uej gf wrg"G"cp{ "v'cz."y ci g."qt" y ci g/tgrcvgf "qdrki cvkapu"y j lej "v'j g" F gdvqtu"j cxg"dggp"i tcvpvgf "cwj qtkv{ "v'q" r c{ "r wtuwcpv" v'q" c" Hktv'F c{ "qt"Ugeqpf "F c{ "Qtf gt0"Vj g'F gdvqtu"dgkxg"v'j cv'cm'uwej "erko u"j cxg"dggp" qt"y kn'dg"ucvkvkf "kp"v'j g"qtf kpct{ "eqwtug" f wtkpi "v'j gug"ej cr vt"33"ecugu"r wtuwcpv"v'q"v'j g" cwj qtkv{ "i tcvpvgf "kp"v'j g'tgrxcpv'qtf gt0"

540 **Schedule F.** Vj g'F gdvqtu"j cxg"cwgo r vgf "v'q"tgrcvg"cm'rkcdrgkv"v'q" gcej "r ctvkwrt" F gdvqt0" Egtvklp"etgf kqtu"rkugf "qp"Uej gf wrg"H"o c{ "qy g"co qwpv"v'q"v'j g'F gdvqtu"cpf ."cu"uwej ."v'j g" F gdvqtu"o c{ "j cxg"xcrlf "ugvqhh"qt"tgeqwr o gpv'tki j w'y kj "tgr ge'v'q"uwej "co qwpv0"Vj g" co qwpv"rkugf "qp"Uej gf wrg"H'f q"pqv'tghge'v'cp{ "uwej "tki j v'qh'ugvqhh"qt"tgeqwr o gpv'cpf " v'j g" F gdvqtu" tguqtxg" cm' tki j w' v' q" cuugt v' cp{ "uwej "ugvqhh" qt" tgeqwr o gpv' tki j w0" Cf f kvkqpcv{." egtvklp"etgf kqtu" o c{ "cuugt v' o ge'j cpeua" o cvgtkcm cpau."qt"qv'j gt"uko krc" rkpu"ci clpu"v'j g'F gdvqtu" hqt"co qwpv"rkugf "qp"Uej gf wrg"H0"Vj g'F gdvqtu"tguqtxg"v'j gkt" tki j v'v'q" f kur wg"qt"ej cmgpi g"v'j g"xcrlf kv{." r gthgevkp"qt"ko o wpkv{ "Htqo "cxqkf cpeg"qh'cp{ " rkp"r wtr qtvgf "v'q"dg'r gthgevgf "d{ "c"etgf kqt"rkugf "qp"Uej gf wrg"H'qh'cp{ "F gdvqt0"

Kp" cf f kvkq." egtvklp" erko u" rkugf " qp" Uej gf wrg" H" o c{ " dg" gpvkrf " v'q" r tkqtkv{ " wpf gt" ugevkp"725\*d+\*, +qh'v'j g"Dcpntwr ve{ "Eqf g0"

Uej gf wrg"H'eqpvkpu"lphqto cvkqp"tgi ctf lpi "r gpf lpi "rkki cvkqp"lpxqrlkpi "vj g"F gdvqtu0"Kp" egtvckp" kpuvpegu." vj g" F gdvqt " vj cv' ku' vj g" uwdlgev' qh' vj g" rkki cvkqp" ku' wpergct" qt" wpf gvto kpgf 0 " Vq" vj g" gzvvpv' vj cv' rkki cvkqp" lpxqrlkpi " c" r ctvewrt" F gdvqt " j cu" dggp" kf gpvkhgf ."uwej "lphqto cvkqp"ku'eqpvkpgf "kp"vj g"Uej gf wrg"lqt"vj cv'F gdvqt0"Vj g"co qwpvu" lqt" vj gug" r qvvpkri' erlko u" ctg" rkugf " cu" wpf gvto kpgf " cpf " o ctngf " cu" eqpvkpi gpv." wprks wkf cvgf ."cpf "f kur wgf "kp"vj g"Uej gf wrgu0

550 **Schedule G.** "Y j krg"vj g"F gdvqtu0"gzvkupi "dqqu."tgeqtf u."cpf "hpcpekn'u{wgo u"j cxg" dggp"tngkf "wr qp"vq"kf gpvkh{ "cpf "uej gf wrg"gzgewqt {"eqvtcew"cv'gcej "qh"vj g"F gdvqtu."cpf " cmj qwi j " tgcupcdrng" ghqtu"j cxg" dggp" o cf g" vq" gpuwtg" vj g" ceewtce {" qh' Uej gf wrg" I . " kpcf xgtvvpv' gttqtu." qo kuukpu." qt" kpenwukpu" o c {" j cxg" qeewtgf 0 " Vj g" F gdvqtu" f q" pqv' o cng." cpf "ur gekhccm{ "f kuerclo . "cp {" tgr tguvpvckp"qt"y ctcpv{ "cu"vq"vj g"eqo r rvgpgu"qt" ceewtce {"qh"vj g"lphqto cvkqp"ugv'htj vj "qp"Uej gf wrg" I 0"Vj g" F gdvqtu"j gtgd {"tgugtvg"cm'qh" vj gk' tki j w'vq" f kur wgf "vj g"xcrkf kv{ ."ucwu."qt" gphqtegcdkkr{ "qh"cp {"eqvtcev."ci tggo gpv."qt" rncug"ugv'htj vj "kp"Uej gf wrg" I " cpf "vq"co gpf "qt"uwr r rgo gpv"Uej gf wrg" I " cu"pgeguuct {"0"Vj g" eqvtcew."ci tggo gpv."cpf "rncugu"rkugf "qp"Uej gf wrg" I " o c {" j cxg" gzkrgf "qt" o c {" j cxg" dggp" o qf khgf ." co gpf gf ." qt" uwr r rgo gpv"gt "htqo "vko g"vq"vko g" d {" xctkqu" co gpf o gpv." tgucvgo gpv." y cxxgtu." guvr r rgn'egt vkecvu." rvgwtu." o go qtcpc. " cpf " qvj gt" f qewo gpv." kputwo gpv." cpf " ci tggo gpv" vj cv' o c {" pqv' dg" rkugf " vj gtgk" f gur kg" vj g" F gdvqtu0" wug" qh' tgcupcdrng" ghqtu" vq" kf gpvkh{ "uwej " f qewo gpv0" Hwt vj gt. " wprgu" qvj gt y kug" ur gekhgf " qp" Uej gf wrg" I . " gcej " gzgewqt {" eqvtcev" qt" wpgzr krgf " rncug" rkugf " vj gtgq" uj cm' kpenw' g" cm' gjz kdku." uej gf wrgu." tkf gtu." o qf khccvku." f gercvku." co gpf o gpv." uwr r rgo gpv." cwcej o gpv." tgucvgo gpv." qt" qvj gt" ci tggo gpv" o cf g" f ktgevn{ " qt" kpf ktgevn{ " d {" cp {" ci tggo gpv." kputwo gpv." qt" qvj gt" f qewo gpv' vj cv' kp" cp {" o cpgt" chgew" uwej " gzgewqt {" eqvtcev" qt" wpgzr krgf " rncug." y kj qw' tgur gev' vq" y j gvj gt" uwej " ci tggo gpv." kputwo gpv." qt" qvj gt" f qewo gpv' ku' rkugf " vj gtgq0

Kp"uqo g"ecugu." vj g" uco g" uwr r rkt "qt" r tqxkf gt" cr r gctu" o wnr ng"vko gu"kp"Uej gf wrg" I 0"Vj ku" o wnr ng" rkukpi " ku" kpvpgf gf "vq" tghrgev' f ku' kpev' ci tggo gpv" dgw ggp" vj g" cr r rkecdng" F gdvqt" cpf "uwej " uwr r rkt "qt" r tqxkf gt0

Kp" vj g" qtf kpct {" eqvtug" qh' dwukpguu." vj g" F gdvqtu" o c {" j cxg" kuwgf " pwo gtqwu" r wtej cug" qtf gtu" lqt" i qqf u." uwr r rku." r tqf wev." ugtxlegu." cpf " tgrvvgf " kgo u" y j lej . " vq" vj g" gzvvpv' vj cv' uwej " r wtej cug" qtf gtu" eqpukwng" gzgewqt {" eqvtcew." ctg" pqv' rkugf " kpf kxk wcm{ " qp" Uej gf wrg" I 0"Vq" vj g" gzvvpv' vj cv' i qqf u." uwr r rku." qt" r tqf wev' y gtg" f grkxgtgf " qt" ugtxlegu" r gthqto gf " wpf gt" r wtej cug" qtf gtu" dghqg" vj g" Rgvkqp" F cvg. " xgpf qtu0" erlko u" y kj " tgur gev' vq" uwej " f grkxgtgf " i qqf u." uwr r rku." qt" r tqf wev' cpf " r gthqto gf " ugtxlegu" ctg" kpenw' gf " qp" Uej gf wrg" H0

Cu" c" i gpgtcrn' o cwgt. " egtvckp" qh' vj g" F gdvqtu0" gzgewqt {" eqvtcew" cpf " wpgzr krgf " rncugu" eqwrf " dg" kpenw' gf " kp" o qtg" vj cp" qpg" ecvgi qt {" 0" Kp" vj qug" kpuvpegu. " qpg" ecvgi qt {" j cu" dggp" ej qugp" vq" cxqkf " f w rkecvkq0" Hwt vj gt. " vj g" f guki pcvqp" qh' c" ecvgi qt {" ku" pqv' o gcpv' vq" dg" y j qm{ " kpenw' xg" qt" f guetkr vxg" qh' vj g" gpv' kv{ " qh' vj g' tki j w' qt" qdri cvkqp" tgr tguvpv" d {" uwej " eqvtcev0

Vj g" F gdvqtu" j gtgd {" tgugtvg" cm' qh' vj gk' tki j w' . erlko u." cpf " ecwugu" qh' cevkqp" y kj " tgur gev' vq" vj g" eqvtcew" cpf " ci tggo gpv" rkugf " qp" Uej gf wrg" I . " kpenw' lpi " vj g" tki j v' vq" f kur wgf " qt"

ej cmgpi g'vj g'ej ctcevgtk cvkqp"qt"vj g'ut wewtg'qh'cp{"tcpucevkvq."f qewo gpv."qt"kpwtwo gpv' tgrcvgf "vq" c" etgf kqtau" ercko ." vq" f kur wng" vj g" xcirk kv{." uvcwu." qt" gphqtegcdkqv "qh" cp{" eqpvtcev." ci tgggo gpv." qt" rncug" ugv' hqt vj "lp" Uej gf wng" I ." cpf "vq" co gpf "qt" uwr r ngo gpv' Uej gf wng" I "cu" pgeguuct { 0" Vj g" kpenwukqp"qh" c" eqpvtcev"qt" rncug" qp" Uej gf wng" I " f qgu" pqv' eqpukwng" cp" cf o kukqp"cu" vq" vj g" gzgewqt {" qt" wpgzr ktf "pcwtg" \*qt" pqp/ gzgewqt {" qt" gzr ktf "pcwtg" +qh' vj g' eqpvtcev"qt" rncug. "qt" cp" cf o kukqp"cu" vq" vj g' gzkwngpeg"qt" xcirk kv{ "qh" cp{" Ercko u" j gmf "d{ "vj g' eqwpvtr ctv{ "vq" uwej "eqpvtcev"qt" rncug. "cpf" vj g' F gdvqtu" t gugt xg" cm" tki j w"lp" vj cv'tgi ctf . "kpenmf kpi "vj cv'cp{" ci tgggo gpv'ku"pqv'gzgewqt {" .j cu" gzr ktf "r wtuwcpv" vq" ku" vgt o u." qt" y cu" vgt o kpcvgf " r tgr gvkkqp0 " Egtvckp" qh' vj g' gzgewqt {" eqpvtcevu" cpf " wpgzr ktf " rncugu" rkuvgf "lp" Uej gf wng" I " o c {" j cxg" dggp" cuuki pgf " vq." cuuwo gf " d {" . "qt" qvj gty kug" tcpuhtgf "vq" egtvckp" qh' vj g' F gdvqtu"lp" eqppgekvq" y kj . "co qpi "qvj gt" vj kpi u." ces wkukqp" d {" vj g' F gdvqtu0" Vj g' F gdvqtu" j cxg" cwgo r vgf "vq" rkuv' vj g' cr r tqr tkvq" F gdvqt" r ctvku" vq" gcej "eqpvtcev." ci tgggo gpv." cpf " rncug" qp" Uej gf wng" I . "j qy gxgt. "vj gtg" o c {" dg" kpuwpegu"lp" y j kej "qvj gt" F gdvqt" gpvku" vj cv'ctg" pqv' r ctvku" vq" vj g' eqpvtcevu. "ci tgggo gpv." cpf " rncugu" j cxg" dggp" vj g' r tko ct {" gpvku" eqpf wekpi " dwukpguu"lp" eqppgekvq" y kj "vj gug" eqpvtcevu. "ci tgggo gpv." cpf " rncugu0" Ceeqtf kpi n{ . "vj g' F gdvqtu" j cxg" rkuvgf " egtvckp" eqpvtcevu. " ci tgggo gpv." cpf " rncugu" qp" Uej gf wng" I " qh' vj g' F gdvqt" gpvkv{ " eqttgur qpf kpi " vq" vj g' cr r rncdng" eqpvtcevu" gpvkv{ " qp" y j kej " o c {" . "wr qp" hwt vj gt" t gxlgy . "f khtg" htqo " vj g' r tko ct {" gpvkv{ " eqpf wekpi " dwukpguu" y kj "vj g' eqwpvtr ctv{ "vq" vj cv' r ctvkwrt" eqpvtcev. "ci tgggo gpv." qt" rncug0

560 **Schedule H.** "kp" vj g" qtf kpt {" eqwtug" qh' vj gk" dwukpguu. "vj g' F gdvqtu" ctg" kpxqkxgf "lp" r gpf kpi "qt" vj tgcvgpgf "rkki cvkqp" cpf "ercko u" ctvku"pi "qww"qh' vj g' eqpf wev'qh' vj gk" dwukpguu0" Egtvckp" oeqf gdvqtu0" kf gpvkvkf "lp" vj g' F gdvqtu0" Uej gf wng" j cxg" pqv' hkvf " xqnpvct {" r gvkkqp" hqt " tgrgh"lp" vj gug" ej cr vgt "33" ecugu0" Hwt vj gto qtg. "uqo g" qh' vj gug" o cwgtu" o c {" kpxqkxg" o wnk r r rckpku" cpf " f ghpgf cpv. "uqo g" qt" cm'qh' y j qo " o c {" cuugt v' etqu/ ercko u" cpf " eqwpvt/ ercko u" ci ckpuv' qvj gt" r ctvku0" Dgecwug" uwej "ercko u" ctg" rkuvgf "gnugy j gtg"lp" vj g' Ucvgo gpv" qt" Uej gf wng. "vj g {" j cxg" pqv' dggp" ugv' hqt vj "lpf kxkf wcm {" qp" Uej gf wng" J 0" Hwt vj gt. "vj g' F gdvqtu" o c {" pqv' j cxg" kf gpvkvkf " egtvckp" i wctcpvgu" vj cv'ctg" go dgf f gf "lp" vj g' F gdvqtu0" gzgewqt {" eqpvtcevu. "wpgzr ktf " rncugu. "ugewt gf " kpcpekpi u. "f gdv'kpwtwo gpv." cpf " qvj gt" uwej "ci tgggo gpv0

**Specific Disclosures with Respect to the Debtors' Statements**

570 **Statement 2.** "Vj g" tgr qpug" vq" Ucvgo gpv' 4" tgr tguwpv" vj g" uwo "qh" cm' pqp/qr gtcvki " kpego g" kgo u0" Vj gug" kgo u" kpenmf g. "co qpi "qvj gt" vj kpi u. "kpvgtguv' kpego g" cpf "pgv'gs wkv {" kpego g" htqo " wpequqkfv cvgf " chhkvku0" Co qwpv" rkuvgf "qp" Ucvgo gpv' 4" o c {" xct {" htqo " co qwpv' rkuvgf "cu" oqvj gt" kpego go"lp" vj g' F gdvqtu0" r t gxlkwu {" hkvf " r wdrk " hkvki u" cu" c' tguwv' qh' uwej " r wdrk " hkvki u" kpenmf kpi " eqpuqkfv cvgf " oqvj gt" kpego go" htqo " pqp/ f gdvqt" uwdkf kctkgu" cpf " uwej " co qwpv' rkuvgf " qp" Ucvgo gpv' 4" gzenmf kpi " pgv' pqp/qr gtcvki " gzr gpugu" qt" mquugu. " cpf " kpvgtguv' gzr gpug0

580 **Statement 3(b).** "Vj g" tgr qpug" vq" Ucvgo gpv' 5\* d+ " f qgu" pqv' kpenmf g" ej gemu" vj cv' y gtg" gkxj gt" xqkf gf "qt" pqv' r tguwpv' "dghqtg" vj g' Rgvkkqp" F cvg0" F wq" vj g' F gdvqtu0" Ecuj "O cpci go gpv' U{ uvg. " egtvckp" r c {" o gpv" tghrgev "lp" egtvckp" F gdvqtu0" tgr qpugu" vq" Ucvgo gpv' 5\* d+ " cpf " Ucvgo gpv' 5\* e+ " o c {" tgrcvq" vq" r c {" o gpv" o cf g" vq" chhkvku" y j q. "lp" wtp. "tgo kwgf " uwej " r c {" o gpv" vq" xgpf qt" qt" qvj gt" etgf kqtu" r tqxkf kpi " ugtxkugu" vq" vj g' F gdvqt" gpvkv {" o cnkpi "

"

"

uwej "r c { o gpv0 "Hwtvj gto qtg. "vj g" tgur qpug" vq "Uvcvgo gpv" 5\*d+"f qgu" pqv" kpenmf g" r c { o gpvu" o cf g" vq" go r m{ q{ ggu" kp" vj g" qtf kpct { " eqwtug" qh" dwukpguu" uwej " cu" r c { tqm" qt" gzi gpug" tsko dwtugo gpv0

590 **Statement 3(c)**0 "Wpiguu"qvj gty kug" kpf kcvgf "kp" c" F gdvqtu" tgur qpug" vq "Uvcvgo gpv" 5\*e+ "vj g" F gdvqtu" j cxg" kpenmf gf "c" eqo r tgi gpukxg" tgur qpug" vq "Uvcvgo gpv" 5\*e+ kp" Uvcvgo gpv" 450

5: 0 **Statement 4(a)**. "Vj g" F gdvqtu" tguqtxg" cm" qh" vj gk" tki j v" cpf "f ghgpugu" y kj "tgur gev" vq" cp { " cpf "cm" rkuvgf "rcy uwku" cpf "cf o kpkutcvkxg" r teggf kpi u0 "Vj g" rkuvpi "qh" cp { "uwej "uwku" cpf " r teggf kpi u" uj cm" pqv" eqpukwag" cp" cf o kuukqp" d { "vj g" F gdvqtu" qh" cp { " rkdckkkgu" qt" vj cv" vj g" cevqpu" qt" r teggf kpi u" y gtg" eqttgevf { " hkgf " ci ckpuv" vj g" F gdvqtu" qt" cp { " chhkkcvgu" qh" vj g" F gdvqtu0 "Vj g" F gdvqtu" cmq" tguqtxg" vj gk" tki j v" vq" cuugtv" vj cv" pgkj gt" cp { " F gdvqt" pqt" cp { " pqp/ F gdvqt" chhkkcvg" ku" cp" cr r tqr tkcvg" r ctv { "vq" uwej "cevqpu" qt" r teggf kpi u0 "Hwtvj gto qtg." F gdvqt" Gf kuqp" O kuukqp" Gpgti { . " vqi gvj gt" y kj " ku" F gdvqt" cpf " pqp/ F gdvqt" chhkkcvgu" qr gtcvgu" ku" dwukpguu" gpvgr tkug" qp" c" eqpuqkf cvgf "dcuku0 "Cu" c" tguwax" hqo "vko g" vq" vko g." vj g" F gdvqtu" cpf "vj gk" r gtuqppgn" qt" cf xkuqtu" r tqxkf g" cuukvcpvg" vq" pqp/ F gdvqt" chhkkcvgu" kp" eqppgevkp" y kj " rski cvkqp" cpf "cf o kpkutcvkxg" r teggf kpi u0 "Egtvckp" qh" vj g" vj g" r teggf kpi u" j cxg" dggp" kf gpvkhgf "kp" Uvcvgo gpv" 6\*c+0 " Vj g" kpenwukqp" qh" uwej " r teggf kpi u" uj cm" pqv" eqpukwag" cp" cf o kuukqp" d { "vj g" F gdvqtu" qh" cp { " rkdckkkgu" qt" vj cv" vj g" cevqpu" qt" r teggf kpi u" y gtg" eqttgevf { " hkgf " ci ckpuv" vj g" F gdvqtu" qt" cp { " chhkkcvgu" qh" vj g" F gdvqtu0 "Hkpcmf . "vq" vj g" gzvgpv" vj g" F gdvqtu" \*hqt o cm { " qt" kphqto cm { + " f kur wug" r tqr gtv { " xcncvkapu" qt" cz" cuuguu gpvu. "uwej " f kur wgu" ctg" pqv" rkuvgf "qp" Uvcvgo gpv" 6\*c+0

5: 0 **Statement 8**. Vj g" F gdvqtu" qeekukpccmf "kpew" rquugu" hqt" c" xctkvg { "qh" tgcucpu. "kpenmf kpi " vj gh" cpf " r tqr gtv { " f co ci g0 Vj g" F gdvqtu. " j qy gxgt. " o c { " pqv" j cxg" tgeqtf u" qh" cm" uwej " rquugu" vq" vj g" gzvgpv" uwej " rquugu" f q" pqv" j cxg" c" o cvgtken" ko r cev" qp" vj g" F gdvqtu" dwukpguugu" qt" ctg" pqv" tr qtvgf "hqt" kpuwcpvg" r wtr qugu0

620 **Statement 9**. "F gdvqt" Gf kuqp" O kuukqp" Gpgti { "o cf g" r c { o gpvu" vq" egtvckp" r tqhguukapcnu" qp" dgj cih" qh" vj g" F gdvqtu0 "Vj g" F gdvqtu" etquu" tghgt pgeg" vj g" Gf kuqp" O kuukqp" Gpgti { "Uvcvgo gpv" kp" tgur qpug" vq" Uvcvgo gpv; "hqt" vj g" qvj gt" F gdvqt" Uvcvgo gpv0

630 **Statement 14**. "F gdvqt" O kf y guv" I gpgtcvkqp. "NNE" qr gtcvgu" egtvckp" rgcugf "wpku" vj cv" j cxg" dggp" kpenmf gf "kp" vj gk" tgur qpugu" vq" Uej gf wug" I . " cpf " ctg" pqv" kpenmf gf "kp" tgur qpug" vq" Uvcvgo gpv" 360

640 **Statement 17**. "Vj g" F gdvqtu" j cxg" qr gtcvgf "qxgt" c" uduwcpvken" r gkqf "qh" vko g" cpf . "cu" c" tguwax. "o c { "pq" rpi gt" r quugu" vj g" tgrgxcpv" tgeqtf u. "qt" vj g" tgeqtf u" o c { "pq" rpi gt" dg" eqo r rvg" qt" tgcucpcdn { " ceeguukdrg" \*kpenmf kpi . " hqt" gzco r rg. " tgeqtf u" eqpegtkpi " i khu" r tqxkf gf "d { " egtvckp" F gdvqtu" vq" rqcen" lej ctkacdrg" qti cpk { cvkpu" f wtkpi "vj g" 34/o qpj " r gkqf " dgqhtg" vj g" Rgvkqp" F cvg-0 "kp" cf f kkp. " egtvckp" ucwqat { " f qewo gpv" tgvkqp" r gkqf u" o c { " j cxg" r r ugf 0 " Hwtvj gto qtg. " egtvckp" kpf kklf wcu" y j q" qpeg" r quuguvgf " tgur qpukxg" kphqto cvkqp" o c { "pq" rpi gt" dg" go r m{ q{ gf "d { "vj g" F gdvqtu0 "Cu" c" tguwax. "kv" o c { "pqv" dg" tgcucpcdn { " r quukdrg" vq" kf gpvkh { " cpf " uwr r n { " vj g" tgs wguvgf "kphqto cvkqp" hqt" gxgt { " opqvegö" tgur qpukxg" vq" Uvcvgo gpv" 39\*c+ " cpf " Uvcvgo gpv" 39\*d+ . "qt" gxgt { "ör teggf kpi ö" tgur qpukxg" vq" Uvcvgo gpv" 39\*e+0 "P qpvgj rguu. "vj g" F gdvqtu" j cxg" f gxqvgf " uduwcpvken" kpvgtpcn" cpf " gzvgtpcn" tguqwtegu" vq" kf gpvkh { " cpf " r tqxkf g" vj g" tgs wguvgf " kphqto cvkqp" hqt" cu" o cp { " tgur qpukxg"

"

pqvkegu'cu'tgcuqpcdn{ 'r quikrdg0"Vj g'F gdvqtu'tgugtxg'vj g'tki j v'v'uw r ngo gpv'qt'co gpf "ku' tgur qpug'lp'vj g'hwwt g'kh'cf f kkpncn'kphqto cvkqp'dgeqo gu'cxckærdg0'

Hwtvj gto qtg."vj g'tgur qpugu"vq"Ucvgo gpw"39\*c+."39\*d+."cpf "39\*e+"kf gpvkh{ "vj g'r tko ct{ " cr r rkecdrg"Gpxktqpo gpvcn'Ney "qt"Gpxktqpo gpvcn'Ney u"cpf "f q'pqv'pgeguuctk{ "tghgev'cm' cr r rkecdrg"Gpxktqpo gpvcn'Ney u."uwej "cu"qeewr cvkqpcn'uchgv{."j gcmj ."qt"tcur qt cvkqp" rny u0'

650 **Schedule 17(b).** ""Vj ku'tgur qpug'f qgu'pqv'rkuv'tqwkpg'tgr qt w'cpf "uwo kuukqpu'eqpegtplpi " r gto kvgf " f kfej cti gu" tguwmpki " htqo " pqto cn' qr gtcvqpu" y j gtg" uwej " tgr qt w' cpf " uwo kuukqpu"y gtg"o cf g'lp"eqo r rkepeg"y kj "tgi wcvqt { "tgs vkt go gpw."uwej "cu"o qpj n{ " f kfej cti g"o qpkqt kpi "tgr qt w."s wctvgt n{ "cpf "cppwcn'ckt "go kuukqpu"tgr qt w."s wctvgt n{ "cpf " cppwcn' tqwvf y cvgt "o qpkqt kpi "tgr qt w."cpf "cppwcn'vqzke'tgngcug'kpxgpvt { 'tgr qt w'

660 **Statement 19(b).** F wtkpi " vj g" y q" {gctu" rtgegf kpi " vj g" Rgvkqp" F cvg." Rtlegy cvgtj qwugEqqr gtu'cwf kvgf "vj g'dqqm'qh'ceeqpvp'cpf "tgeqtf u'qh'Gf kuqp"O kuukqp" Gpgti { ."O kf y guv'I gpgtcvqpp."NNE."cpf "vj g'F gdvqtu'eqpuqrkf cvgf "dwukpguu"gpvtr tkug0" Rtlegy cvgtj qwugEqqr gtu'f kf "pqv'cwf k'vj g'dqqm'qh'ceeqpvp'cpf "tgeqtf u'qh'cp{ "F gdvqt " qj gt'vj cp'Gf kuqp'O kuukqp"Gpgti { "cpf "O kf y guv'I gpgtcvqpp."NNE0'

670 **Statement 19(d).** "F gdvqtu'Gf kuqp"O kuukqp"Gpgti { "cpf "O kf y guv'I gpgtcvqpp."NNE"j cxg." htqo "vko g"vq"vko g."hrgf "r gtkqf ke'tgr qt w'u'y kj "vj g'Ugewtkkgu"cpf "Gzej cpi g'Ego o kuukp0" Cu"ct'guwv."lp'vj g"qtf kpc{ "eqwtug."eqpuqrkf cvgf "hkpcekn'kphqto cvkqp"y kj "tgur gev'vq" vj gug'F gdvqtu."cu"y gm'cu"qj gt'F gdvqtu."o c{ "j cxg'dggp'r tqxkf gf "vq'dcpm."ewuqo gtu." uw r rgtu."tcvki "ci gpekgu."cpf "qj gt'xctkqwu'kpvgt guvf 'r ct vku0'

680 **Statement 230**"Wprguu'qj gty kug'lpf kecvgf "kp"c"F gdvqtu'tgur qpug'vq"Ucvgo gpv'5\*e+."vj g' F gdvqtu'j cxg'kpenmf gf "c'eqo r tgj gpukxg'tgur qpug'vq"Ucvgo gpv'5\*e+lp"Ucvgo gpv'450"

Cu'f guetkdgf "lp"vj g"Uj ctgf "Ugtxlegu"O qvqpp"cpf "vj g'Ecu"O cpci go gpv'O qvqpp."lp"vj g" qtf kpc{ "eqwtug"qh'dwukpguu."egt vcp"F gdvqtu"o ckvcp"dwukpguu'tgncvqpuj k r u'y kj "vj gkt" F gdvqt"cpf "pqp/F gdvqt"chhkrkcvgu."kpenmf kpi "Gf kuqp"Kvgt pcvkqpcn'öGKZö+ "cpf "Uqwj gtp" Ecnkhtpk" Gf kuqp" \*öUEGö+ " tguwmpki " lp" kvgt eqo r cp{ " tgegkxrdgu" cpf " r c{ cdrgu" \*eqmgevkn{ ."vj g'öKvgt eqo r cp{ 'Erko uö+0"Vj g'Dcpntw r e{ 'Eqwtv'cwj qtk gf "vj g'F gdvqtu" vq'gpi ci g'lp'vj g'tcpucevqpu'vj cv'i kxg'tkug'vq'vj g'kvgt eqo r cp{ 'Erko u'wpf gt'vj g'Hktu'cpf " Ugeqpf "F c{ "Qtf gtu0" Tgs vkt kpi "vj g'F gdvqtu"vq'rku'gcej "Kvgt eqo r cp{ "Erko "vj cv'ctug" f wtkpi "vj g"34/o qpj "r gtkqf "dghqtg"vj g'Rgvkqp"F cvg"lp"vj g'Ucvgo gpw"y qwf "ko r qug" wptgcuqpcdrg" cf o kpxtcvkg" dwtf gpu" qp" vj g'F gdvqtu0" Ceeqtf kpi n{ ."vj g' tgur qpug" vq" Ucvgo gpv'5e45"qpn{ "ugv'htj "vj g'Kvgt eqo r cp{ "Erko u"co qpi "vj g'F gdvqtu"cpf "GKZ." UEG."cpf "qj gt'utwewtcm{ "ugpkqt"gpvklgu"vj cv'j qn{ "f kgev'qt"lpf kgev'gs vkv{ "kvgt guu'lp" Gf kuqp"O kuukqp"Gpgti { 0'

Ucvgo gpv'45"cnq" f kuenqgu" eqo r gpucvqpp" r tqxkf gf "vq" ökpukf gtö" go r m{ ggu0" Hwtvj gt" kphqto cvkqp" tgi ctf kpi " eqo r gpucvqpp" r tqxkf gf "vq" kpukf gt" go r m{ ggu" ku' ugv' hqtj " lp" r ctcj ter j "3; "cdqxdg0"Cu'f kuewugf "cdqxdg."vj g'kpenwukqp"qh'c"r ctv{ "cu"cp"ökpukf gtö"ku'pqv' kvpvgf gf "vq"dg"pqt"uj qwf "dg"eqpustwgf "cu"cn'gi cn'ej ctcevgtk cvkqp"qh'uwej "r ctv{ "cu"cp"

"

"

kpukf gt'cpf 'f qgu'pqv'cev'cu'cp'cf o kuukqp'qh'cp{ 'hcev.'Ercko . 'tki j v.'qt 'f ghgpug.'cpf 'cm'uwej " tki j w.'Ercko u."cpf 'f ghgpugu'ctg'j gtgd{ 'gzr tguun{ 'tgugt xgf 0'

690 **Statement 25.** ""C"pqp/F gdvqt "chhkcvg"qh"Gf kuqp"O kuukqp"Gpgti { ."Uqwj gtp"Ecrkhtpk"Gf kuqp."ur qpuqtu"vj g"Gf kuqp"623\*m"Ucxkpi u"Rncp"cpf "vj g"Uqwj gtp"Ecrkhtpk"Gf kuqp" Tgvtgo gpv' Rncp0" K" ceeqtf cpeg" y kj " egtvclp" kpvgteqo r cp{ " cttcpi go gpw." Uqwj gtp" Ecrkhtpk"Gf kuqp"hwf u'r c{o gpw"qp"dgj ch'qh'vj g'F gdvqtuø'go r m{ ggu'vj cv'r ctvlekr cvg'kp" y j lej 'r c{o gpw'ctg'ej cti gf "dcem'vq"vj g'cr r ncedng"F gdvqtu"vj cv'go r m{ "uwej "go r m{ ggu" k"ceeqtf cpeg'y kj "egtvclp"kpvgteqo r cp{ "dkkpi "cttcpi go gpw0"Vj g'F gdvqtu'tgugt xg'cm'qh" y j gk'tki j w'y kj 'tgur gev'vq'vj gk'tgur qpugu'vq'Ucvgo gpv'470'

"

"

**United States Bankruptcy Court  
Northern District of Illinois**

In re **Edison Mission Holdings Co.**, Case No. **12-49225 (JPC)**  
Debtor Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>\$0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>\$308,513,969.54</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>\$0.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>\$0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>1</b>		<b>\$199,248.00</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>3</b>			
H - Codebtors	<b>Yes</b>	<b>2</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>14</b>			
			Total Assets	<b>\$308,513,969.54</b>	
			Total Liabilities	<b>\$199,248.00</b>	



In re Edison Mission Holdings Co., Case No. 12-49225 (JPC)

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

In re Edison Mission Holdings Co., Case No. 12-49225 (JPC)  
Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on Hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			

In re Edison Mission Holdings Co., Case No. 12-49225 (JPC)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See Attachment B13		\$308,513,969.54
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			

In re Edison Mission Holdings Co., Case No. 12-49225 (JPC)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Case No. 12-49225 (JPC)

**Edison Mission Holdings Co.  
SCHEDULES OF ASSETS AND LIABILITIES  
ATTACHMENT B13**

**(B13) Stock and Interests in Incorporated and Unincorporated Businesses**

<b>DESCRIPTION AND LOCATION OF PROPERTY</b>	<b>NATURE OF INTEREST</b>	<b>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY</b>
Chestnut Ridge Energy Company	100% equity interest	Undetermined
Edison Mission Finance Co. (non-Debtor)	100% equity interest	Undetermined
Homer City Property Holdings, Inc. (non-Debtor)	100% equity interest	Undetermined
Mission Energy Westside, Inc.	100% equity interest	Undetermined
<b>Grand Total</b>		<b><u><u>\$308,513,969.54</u></u></b>

In re **Edison Mission Holdings Co.**, Case No. **12-49225 (JPC)**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

C O D E B T O R	H W J C	Husband, Wife, Joint or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
		Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien					
1	ACCOUNT NO:						
	THE BANK OF NEW YORK, AS COLLATERAL AGENT 385 RIFLE CAMP ROAD WEST PATERSON, NJ 07424	Date Incurred: Various  Bank Debt UCC # 0135460184, 06-70743112, 06-70877291, 06-70883365, 11-72904851 and 1172936680  Collateral: Certain capital stock and proceeds thereof  VALUE: \$0.00	X	X	X	\$0.00	\$0.00
2	ACCOUNT NO:						
	UNITED STATES TRUST COMPANY OF NEW YORK AS COLLATERAL AGENT 114 WEST 47TH STREET, 25TH FLOOR NEW YORK, NY 10036	Date Incurred: Various  Bank Debt UCC # 0136060526, 02002C0362, 06-70747128 and 1172936681  Collateral: Personal property  VALUE: Undetermined	X	X	X	Undetermined	Undetermined

0 continuation sheets attached

Total >  
(Use only on last page)

<b>\$0.00</b>	<b>\$0.00</b>
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(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Edison Mission Holdings Co., Case No. 12-49225 (JPC)  
Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts **not** entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Edison Mission Holdings Co., Case No. 12-49225 (JPC)  
Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

Creditor's Name and Mailing Address Including Zip Code and an Account Number <i>(See Instructions Above)</i>	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim	Type Of Priority	
								Amount not Entitled to Priority, if Any	Amount Entitled to Priority
ACCOUNT NO:									
None									

Total >	\$0.00	\$0.00
	\$0.00	\$0.00

(Report on Summary of Schedules)



In re Edison Mission Holdings Co., Case No. 12-49225 (JPC)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	Amount of Claim
	H W J C	Date Claim was Incurred and Consideration for Claim. If claim is subject to Setoff, so state.				
1						
	ACCOUNT NO:	Intercompany Taxes Payable				\$198,948.00
	DEBTOR ENTITIES					
2						
	ACCOUNT NO:	Intercompany Accounts Payable				\$200.00
	DEBTOR ENTITIES					
3						
	ACCOUNT NO:	Intercompany Accounts Payable				\$100.00
	NON DEBTOR ENTITIES					
4						
	ACCOUNT NO:	Litigation- Threatened				\$0.00
	RICHARD JR. AND RENEE MILLER C/O GILARDI, OLIVER & LOMUPO ATTN: RICHARD P. GILARDI THE BENEDUM TREES BUILDING 223 FOURTH AVENUE, 10TH FLOOR PITTSBURGH, PA 15222					

In re **Edison Mission Holdings Co.**, Case No. **12-49225 (JPC)**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
1 Chestnut Ridge Energy Co.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
2 Chestnut Ridge Energy Co.	Tax Sharing Agreement (ID: 01318) Tax Allocation Agreement Nature of Debtor's Interest: Participant
3 Chestnut Ridge Energy Co.	Tax Sharing Agreement (ID: 01296) Tax Allocation Agreement Nature of Debtor's Interest: Participant
4 Chestnut Ridge Energy Co.	Miscellaneous Contract (ID: 16264) Intercompany Loan Subordination Agreement, as amended Nature of Debtor's Interest: Participant
5 Edison International and certain senior unsecured noteholders of Edison Mission Energy	Miscellaneous Contract (ID: 19469) Transaction Support Agreement dated December 16, 2012 Nature of Debtor's Interest: Participant
6 Edison Mission Energy	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
7 Edison Mission Energy Fuel Services, LLC	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
8 Edison Mission Finance Co.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
9 Edison Mission Finance Co.	Miscellaneous Contract (ID: 16264) Intercompany Loan Subordination Agreement, as amended Nature of Debtor's Interest: Participant
10 Edison Mission Finance Co.	Tax Sharing Agreement (ID: 01318) Tax Allocation Agreement Nature of Debtor's Interest: Participant

In re Edison Mission Holdings Co., Case No. 12-49225 (JPC)

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
11 Edison Mission Finance Co.	Tax Sharing Agreement (ID: 01296) Tax Allocation Agreement Nature of Debtor's Interest: Participant
12 Edison Mission Midwest Holdings Co.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
13 Edison Mission Midwest, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
14 EME Homer City Generation, L.P.	Tax Sharing Agreement (ID: 01318) Tax Allocation Agreement Nature of Debtor's Interest: Participant
15 EME Homer City Generation, L.P.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
16 EME Homer City Generation, L.P.	Tax Sharing Agreement (ID: 01296) Tax Allocation Agreement Nature of Debtor's Interest: Participant
17 EME Homer City Generation, L.P.	Miscellaneous Contract (ID: 16264) Intercompany Loan Subordination Agreement, as amended Nature of Debtor's Interest: Participant
18 EME Services Co.	Service Contract (ID: 03046) Master Service Agreement Nature of Debtor's Interest: Customer
19 Homer City Property Holdings, Inc.	Tax Sharing Agreement (ID: 01296) Tax Allocation Agreement Nature of Debtor's Interest: Participant
20 Homer City Property Holdings, Inc.	Miscellaneous Contract (ID: 16264) Intercompany Loan Subordination Agreement, as amended Nature of Debtor's Interest: Participant
21 Homer City Property Holdings, Inc.	Tax Sharing Agreement (ID: 01318) Tax Allocation Agreement Nature of Debtor's Interest: Participant
22 Homer City Property Holdings, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant

In re **Edison Mission Holdings Co.**, Case No. **12-49225 (JPC)**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Address of Contract Party	Description of Contract or Lease and Nature of Debtor's Interest
23 Midwest Finance Corp.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
24 Midwest Generation EME LLC	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
25 Midwest Generation LLC	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
26 Mission Energy Westside, Inc.	Tax Sharing Agreement (ID: 01318) Tax Allocation Agreement Nature of Debtor's Interest: Participant
27 Mission Energy Westside, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
28 Mission Energy Westside, Inc.	Miscellaneous Contract (ID: 16264) Intercompany Loan Subordination Agreement, as amended Nature of Debtor's Interest: Participant
29 Mission Energy Westside, Inc.	Tax Sharing Agreement (ID: 01296) Tax Allocation Agreement Nature of Debtor's Interest: Participant
30 Mission Wind New Mexico, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
31 Mission Wind Texas, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
32 Mission Wind Wildorado, Inc.	Tax Sharing Agreement (ID: 01294) Tax Allocation Agreement, as amended Nature of Debtor's Interest: Participant
33 The Bank of New York Attn: President, Managing or General Agent 114 West 47th Street 25th Floor New York, NY 10036	Miscellaneous Contract (ID: 16292) Pledge and Collateral Agreement Nature of Debtor's Interest: Pledgor
34 The Bank of New York Attn: Christopher J. Grell 114 West 47th Street 25th Floor New York, NY 10036	Miscellaneous Contract (ID: 16264) Intercompany Loan Subordination Agreement, as amended Nature of Debtor's Interest: Participant

In re Edison Mission Holdings Co., Case No. 12-49225 (JPC)  
Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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**See Attachment H**

**Edison Mission Holdings Co.  
SCHEDULES OF ASSETS AND LIABILITIES  
ATTACHMENT H**

**NAME AND ADDRESS OF CODEBTORS AND CREDITORS**

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Edison Mission Holdings Co. is one of several Co-defendants in the following lawsuit, with the parties listed below:

Richard J. and Renee Miller vs. EME Homer City Generation, LP, *et al.*  
Court of Common Pleas of Indiana County, Pennsylvania

Additional Co-defendants:

Chestnut Ridge Energy Company  
Edison International, Inc.  
Edison Mission Energy  
Edison Mission Energy Fuel Services, Inc.  
Edison Mission Group, Inc.  
Edison Mission Marketing & Trading, Inc.  
Edison Mission Operation & Maintenance, Inc.  
EME Homer City Generation, LP  
Homer City Property Holdings, Inc.  
Midwest Generation EME, LLC  
Midwest Generation, LLC  
Mission Energy Holding Co.  
Mission Energy Westside, Inc.

**United States Bankruptcy Court  
Northern District of Illinois**

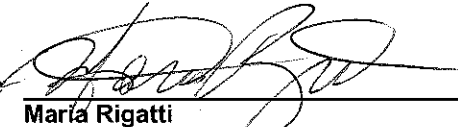
In re Edison Mission Holdings Co., Case No. 12-49225 (JPC)  
Debtor Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Senior Vice President and Chief Financial Officer of Edison Mission Energy, the parent company of the Debtor in this Chapter 11 case, declare under penalty of perjury that I have read or have directed the review of the foregoing summary and schedules, consisting of 15 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 14, 2013

Signature   
**Maria Rigatti**  
**Senior Vice President and Chief Financial Officer**  
**of Edison Mission Energy**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*