

AMENDED

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF PUERTO RICO**

In re *EMPRESAS INTEREX, INC.*, a Corporation

Case No. 11-10475-MFC
 Chapter 11

_____/ Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	<u>2</u>	\$ <u>10,992,000.00</u>		
B-Personal Property	Yes	<u>3</u>	\$ <u>68,170.69</u>		
C-Property Claimed as Exempt	No	<u>0</u>			
D-Creditors Holding Secured Claims	Yes	<u>2</u>		\$ <u>7,749,407.81</u>	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	<u>2</u>		\$ <u>14,504.36</u>	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	<u>3</u>		\$ <u>1,571,649.07</u>	
G-Executory Contracts and Unexpired Leases	Yes	<u>2</u>			
H-Codebtors	Yes	<u>1</u>			
I-Current Income of Individual Debtor(s)	No	<u>0</u>			\$ <u>0.00</u>
J-Current Expenditures of Individual Debtor(s)	No	<u>0</u>			\$ <u>0.00</u>
TOTAL		<u>15</u>	\$ <u>11,060,170.69</u>	\$ <u>9,335,561.24</u>	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re EMPRESAS INTEREX, INC., a Corporation
Debtor

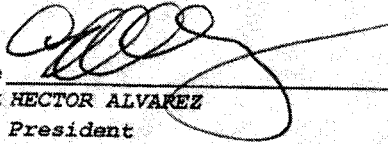
Case No. 11-10475-MFC
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, HECTOR ALVAREZ President of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets,
and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature 
Name: HECTOR ALVAREZ
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re EMPRESAS INTEREX, INC.
Debtor(s)

Case No. 11-10475-MFC
(if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value	Amount of Secured Claim
			of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	
PROPERTY A PARCEL OF LAND OF 1,598.8550 SQUARE METERS LOCATED AT PR-830, IDENTIFIED AS PARCEL C, PLAZA CANA, CERRO GORDO WARD, BAYAMON PUERTO RICO, 00959 APPRAISED VALUE AS OF SEPTEMBER 20, 2005	Fee Simple		\$ 660,000.00	\$ 300,000.00
PROPERTY B COMMERCIAL REAL PROPERTY CONSISTING OF PARCEL OF LAND OF 7,999.93 SQUARE METERS WITH A SINGLE STORY BUILDING LOCATED AT JARDINES DE CAPARRA SHOPPING CENTER, COLECTORA CENTRAL AVENUE, JARDINES DE CAPARRA DEVELOPMENT, BAYAMON PUERTO RICO, 00959 APPRAISED VALUE AS OF APRIL 29, 2010	Fee Simple		\$ 1,900,000.00	\$ 783,401.50
PROPERTY C RESIDENTIAL HOUSING DEVELOPMENT AT ARECIBO, CONSISTING OF 61 UNIFAMILIAR HOUSING UNITS (UNSOLD INVENTORY) AND DEVELOPED LAND AT CIUDAD ATLANTIS RESIDENTIAL COMPLEX, HATO ABAJO WARD, ARECIBO, PUERTO RICO 00612 APPRAISED VALUE AS OF MARCH 3, 2011	Fee Simple		\$ 7,500,000.00	\$ 6,082,265.21

In re EMPRESAS INTEREX, INC.
Debtor(s)

Case No. 11-10475-MFC
(if known)

SCHEDULE A-REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value	Amount of Secured Claim
			of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	
PROPERTY D COMMERCIAL REAL PROPERTY CONSISTING OF PARCEL OF LAND OF 1,738.656 SQUARE METERS WITH A TWO-STORY OFFICE BUILDING LOCATED AT MULTI-TENANT MEDICAL OFFICE BUILDING, SANTA ROSA STREET, SAN JUAN GARDENS DEVELOPMENT, SAN JUAN, PUERTO RICO 00936 APPRAISED VALUE AS OF JULY 13, 2001	Fee Simple		\$ 932,000.00	\$ 583,741.10

In re EMPRESAS INTEREX, INC.
Debtor(s)

Case No. 11-10475-MFC
(if known)

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.		<i>PETTY CASH BOOK BALANCE AS OF 11/30/2011</i>		\$ 800.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<i>BANCO POPULAR DE PUERTO RICO CHECKING ACCOUNT ACCOUNT NO. XXXXX0932 BOOK BALANCE AS OF 11/30/2011</i>		\$ 0.00
		<i>DORAL BANK ESCROW ACCOUNT ACCOUNT NO. XXXXX0630 BOOK BALANCE AS OF 11/30/2011</i>		\$ 26,000.00
		<i>DORAL BANK OPERATING ACCOUNT ACCOUNT NO. XXXXX5545 BOOK BALANCE AS OF 11/30/2011</i>		\$ 115.83
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			

In re EMPRESAS INTEREX, INC.

Debtor(s)

Case No. 11-10475-MFC

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		ACCOUNT RECEIVABLE (RENTS) BOOK BALANCE AS OF 06/30/2011 SEE EXHIBIT I		\$ 4,280.00
		ACCOUNTS RECEIVABLE - OTHERS BOOK BALANCE AS OF 11/30/2011		\$ 43.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			

In re EMPRESAS INTEREX, INC. Debtor(s) Case No. 11-10475-MFC (if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's interest, in Property Without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		OFFICE EQUIPMENT AT COST AS OF 11/30/2011		\$ 36,431.86
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		DEPOSITS (UTILITIES) BOOK BALANCE AS OF 11/30/2011		\$ 500.00

Total ➔ \$ 68,170.69

(Report total also on Summary of Schedules.)
Include amounts from any continuation sheets attached.

B6D (Official Form 6D) (12/07)

In re EMPRESAS INTEREX, INC.
Debtor(s)

Case No. 11-10475-MFC
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number <i>(See Instructions Above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: Creditor # : 1 BANCO POPULAR DE PUERTO RICO PO BOX 362708 San Juan PR 00936 2708		11/30/2011 CREDIT LINE COLLATERIZED BY PROPERTY B, LISTED ON SCHEDULE A Value: \$ 1,900,000.00				\$ 183,401.50	\$ 0.00
Account No: Creditor # : 2 BANCO POPULAR DE PUERTO RICO PO BOX 362708 San Juan PR 00936 2708		11/30/2011 MORTGAGE LOAN COLLATERIZED BY PROPERTY D, LISTED ON SCHEDULE A Value: \$ 932,000.00				\$ 583,741.10	\$ 0.00
Account No: Creditor # : 3 BANCO POPULAR DE PUERTO RICO PO BOX 362708 San Juan PR 00936 2708		11/30/2011 CREDIT LINE COLLATERIZED BY PROPERTY B, LISTED ON SCHEDULE A Value: \$ 1,900,000.00				\$ 600,000.00	\$ 0.00
Subtotal \$ (Total of this page)						\$ 1,367,142.60	\$ 0.00
Total \$ (Use only on last page)							

1 continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

B6D (Official Form 6D) (12/07) - Cont.

In re EMPRESAS INTEREX, INC.
Debtor(s)

Case No. 11-10475-MFC
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
Account No: Creditor # : 4 DF SERVICING, LLC. PO BOX 363866 San Juan PR 00936	11/30/2011 CREDIT LINE COLLATERIZED BY PROPERTY C, LISTED ON SCHEDULE A Value: \$ 7,500,000.00				X	\$ 6,082,265.21	\$ 0.00
Account No: Creditor # : 5 ORIENTAL BANK PO BOX 191009 San Juan PR 00919 1009	10/07/2009 CREDIT LINE COLLATERIZED BY PROPERTY A, LIST ON SCHEDULE A Value: \$ 660,000.00					\$ 300,000.00	\$ 0.00
Account No: 	 Value:						
Account No: 	 Value:						
Account No: 	 Value:						
Account No: 	 Value:						

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal \$	\$ 6,382,265.21	\$ 0.00
(Total of this page)		
Total \$	\$ 7,749,407.81	\$ 0.00
(Use only on last page)		

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re EMPRESAS INTEREX, INC.,

Case No. 11-10475-MFC

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution
Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re EMPRESAS INTEREX, INC.,
Debtor(s)

Case No. 11-10475-MFC
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Taxes and Certain Other Debts Owed to Governmental Units*

Creditor's Name, Mailing Address Including ZIP Code, and Account Number <i>(See instructions above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 DEPARTAMENTO DE HACIENDA DE PR BANKRUPTCY SECTION (424B) PO BOX 9024140 San Juan PR 00902 4140		10/14/2011 CORPORATE INCOME TAXES YEAR 2011				\$ 13,711.00	\$ 13,711.00	\$ 0.00
Account No: Creditor # : 2 STATE INSURANCE FUND CORP PO BOX 42006 MINILLAS STATION San Juan PR 00940 2006		11/02/2011 WORKMEN COMPENSATION INSURANCE POLICY NO. 9512001857 BALANCE AS OF 11/02/2011				\$ 793.36	\$ 793.36	\$ 0.00
Account No:								
Account No:								
Account No:								
Account No:								
Subtotal \$ (Total of this page)						14,504.36	14,504.36	0.00
Total \$ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)						14,504.36		
Total \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and							14,504.36	0.00

Sheet No. 1 of 1 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

B6F (Official Form 6F) (12/07)

In re EMPRESAS INTEREX, INC.

Case No. 11-10475-MFC

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number <i>(See instructions above.)</i>	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim	
Account No: Creditor # : 1 AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADOS PO BOX 70101 San Juan PR 00936 8101		11/15/2011 WATER AND SEWER SERVICES ACCOUNT NO. 000213030257				\$ 496.70	
Account No: Creditor # : 2 BANCO POPULAR DE PUERTO RICO PO BOX 362708 San Juan PR 00936 2708		11/30/2011 BANK OVERDRAFT ACCOUNT NO. XXXXX0932 BALANCE AS OF 11/30/2011				\$ 3,387.25	
Account No: Creditor # : 3 BANCO POPULAR DE PUERTO RICO PO BOX 362708 San Juan PR 00936		09/10/2011 CREDIT CARD PURCHASES				\$ 2,909.78	
Account No: Creditor # : 4 ELLIOT MERCED MONTANEZ, ESQ. APARTADO 6090 STATION 1 Bayamon PR 00960		08/13/2011 LEGAL FEES				\$ 2,762.50	
2 continuation sheets attached						Subtotal \$	\$ 9,556.23
						Total \$	

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re EMPRESAS INTEREX, INC., Debtor(s)

Case No. 11-10475-MFC (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 5 FELICIANO LANDSCAPING CONTRACTORS PO BOX 142273 Arecibo PR 00614		09/21/2011 LANDSCAPING MAINTENANCE				\$ 4,950.00
Account No: Creditor # : 6 HUMBERTO RAMOS 58 RIVERA MORALES AVENUE San Sebastian PR 00685		01/27/2011 ELECTRONIC PROFESSIONAL SERVICES				\$ 8,805.90
Account No: Creditor # : 7 LCDO. JOSE V. GORBEA VARONA CAPITAL CENTER SOUTH TOWER 239 ARTERIAL HOSTOS SUITE 1106 San Juan PR 00918 1477		10/31/2011 LEGAL FEES				\$ 5,063.20
Account No: Creditor # : 8 PR ELECTRIC POWER (PREPA) BANKRUPTCY OFFICE PO BOX 363508 San Juan PR 00936 3508		11/14/2007 ELECTRIC POWER SERVICES ACCOUNT NO. 014 0340917 002 8 ACCOUNT NO. 071 0585029 001 8 ACCOUNT NO. 071 0594582 001 5				\$ 958.68
Account No: Creditor # : 9 PUERTO RICO TELEPHONE COMPANY PO BOX 71401 San Juan PR 00936 8501		12/12/2011 TELEPHONE SERVICES				\$ 474.52
Account No: Creditor # : 10 SANCHEZ BETANCES, SIFRE & MUNOZ NOYA, P.S.C. PO BOX 195055 San Juan PR 00919 5055		11/30/2011 LEGAL FEES				\$ 4,392.30

Sheet No. 1 of 2 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 24,644.60

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re EMPRESAS INTEREX, INC.

Case No. 11-10475-MFC

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 11 SCC-GMC PO BOX 2059 Yabucoa PR 00767		06/06/2011 CONSTRUCTION CONTRACTOR GENERAL CONTRACTOR				\$ 608,730.03
Account No: Creditor # : 12 TRIPLE-S SALUD PO BOX 71548 San Juan PR 00936 8648		12/01/2011 MEDICAL INSURANCE				\$ 4,687.21
Account No: Creditor # : 13 UNIVERSIDAD INTERAMERICANA DE PUERTO RICO PO BOX 363255 San Juan PR 00936 3255		10/27/2009 LOANS FROM AFFILIATE				\$ 810,000.00
Account No: Creditor # : 14 XEROX CORPORATION PO BOX 660501 Dallas TX 75266 0501		12/01/2011 FOTOCOPIER LEASE				\$ 45.68
Account No: Creditor # : 15 ZIGMA CONSTRUCTION, INC. PO BOX 331 Ceiba PR 00735		10/15/2009 CONSTRUCTION CONTRACTOR (LAND DEVELOPMENT)				\$ 113,985.32
Account No:						

Sheet No. 2 of 2 continuation sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ **\$ 1,537,448.24**

Total \$ **\$ 1,571,649.07**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re EMPRESAS INTEREX, INC.

/ Debtor

Case No. 11-10475-MFC

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p>CAFETERIA QUICK LUNCH CENTRO COMERCIAL JARDINES DE CAPARRA AVE RUIZ SOLER San Juan PR 00926</p>	<p>Contract Type: LEASE AGREEMENT Terms: MONTH TO MONTH Beginning date: N/A Debtor's Interest: LANDLORD Description: LEASE AGREEMENT FOR A COMMERCIAL SPACE LOCATED AT DEBTOR'S PROPERTY AT JARDINES DE CAPARRA SHOPPING CENTER, COLECTORA CENTRAL AVENUE, JARDINES DE CAPARRA DEVELOPMENT, BAYAMON, PUERTO RICO 00959 Buyout Option: N/A</p>
<p>DR. CARLOS PLACER ROMAN AVE. LAS CUMBRES SANTA ROSA 1 SAN JUAN GARDENS San Juan PR 00926</p>	<p>Contract Type: LEASE AGREEMENT Terms: FIVE YEARS WITH AUTOMATIC FIVE YEARS RENEWAL Beginning date: 11/1/2003 Debtor's Interest: LANDLORD Description: LEASE AGREEMENT FOR A MEDICAL OFFICE SPACE LOCATED AT DEBTOR'S PROPERTY AT LAS CUMBRES AVENUE, SANTA ROSA STREET 1, SAN JUAN GARDENS, RIO PIEDRAS, PUERTO RICO 00926 Buyout Option: N/A</p>
<p>LABORATORIO CLINICO DE SJ SAN JUAN PO BOX 10045 CAPARRA HEIGHTS San Juan PR 00922 0045</p>	<p>Contract Type: LEASE AGREEMENT Terms: FIVE YEARS WITH AUTOMATIC FIVE YEARS RENEWAL Beginning date: 3/1/2009 Debtor's Interest: LANDLORD Description: LEASE AGREEMENT FOR A COMMERCIAL SPACE LOCATED AT DEBTOR'S PROPERTY AT LAS CUMBRES AVENUE, SANTA ROSA STREET 1, SAN JUAN GARDENS, RIO PIEDRAS, PUERTO RICO 00926 Buyout Option: N/A</p>
<p>SINDICO LIQUIDADOR SDM AVE. LAS CUMBRES SANTA ROSA 1 SAN JUAN GARDENS San Juan PR 00926</p>	<p>Contract Type: LEASE AGREEMENT Terms: FIVE YEARS WITH AUTOMATIC FIVE YEARS RENEWAL Beginning date: 4/12/2010 Debtor's Interest: LANDLORD Description: LEASE AGREEMENT FOR AN OFFICE SPACE LOCATED AT DEBTOR'S PROPERTY AT LAS CUMBRES AVENUE, SANTA ROSA STREET 1, SAN JUAN GARDENS, RIO PIEDRAS, PUERTO RICO 00926 Buyout Option: N/A</p>

In re EMPRESAS INTEREX, INC.

/ Debtor

Case No. 11-10475-MFC

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p>SUPERMERCADO MI GENTE CENTRO COMERCIAL JARDINES DE CAPARRA AVE RUIZ SOLER LOCAL 1 Bayamon PR 00959</p>	<p>Contract Type: LEASE AGREEMENT Terms: SEVEN YEARS WITH AUTOMATIC SEVEN YEARS REVEWAL Beginning date: 11/1/2005 Debtor's Interest: LANDLORD Description: LEASE AGREEMENT FOR A COMMERCIAL SPACE LOCATED AT DEBTOR'S PROPERTY AT JARDINES DE CAPARRA SHOPPING CENTER, COLECTORA CENTRAL AVENUE, JARDINES DE CAPARRA DEVELOPMENT, BAYAMON, PUERTO RICO 00959 Buyout Option: N/A</p>
<p>TRIPLE-S SALUD PO BOX 71548 San Juan PR 00936 8648</p>	<p>Contract Type: Service contract Terms: ONE YEAR Beginning date: 9/1/2011 Debtor's Interest: SERVICE RECIPIENT Description: MEDICAL INSURANCE PLAN Buyout Option: NO</p>
<p>UNIVERSIDAD INTERAMERICANA DE PUERTO RICO PO BOX 363255 San Juan PR 00936 3255</p>	<p>Contract Type: LEASE AGREEMENT Terms: FIVE YEARS WITH AUTOMATIC FIVE YEARS RENEWAL Beginning date: 1/6/2010 Debtor's Interest: LANDLORD Description: LEASE AGREEMENT FOR A PARCEL OF LAND FOR 26,587 S.Q. FT. LOCATED AT DEBTOR'S PROPERTY PR-830 PARCEL C, PLAZA CANA CERRO GORDO WARD, BAYAMON PUERTO RICO 00959 Buyout Option: N/A</p>
<p>XEROX CORPORATION PO BOX 660501 Dallas TX 75266 0501</p>	<p>Contract Type: LEASE CONTRACT Terms: FIVE YEARS Beginning date: 1/31/2008 Debtor's Interest: SERVICE RECIPIENT Description: LEASE AGREEMENT FOR PHOTOCOPIERS Buyout Option: YES</p>

In re EMPRESAS INTEREX, INC.

/ Debtor

Case No. 11-10475-MFC

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p>CAFETERIA QUICK LUNCH CENTRO COMERCIAL JARDINES DE CAPARRA AVE RUIZ SOLER San Juan PR 00926</p>	<p>Contract Type: LEASE AGREEMENT Terms: MONTH TO MONTH Beginning date: Debtor's Interest: LANDLORD Description: LEASE AGREEMENT FOR A COMMERCIAL SPACE LOCATED AT DEBTOR'S PROPERTY AT JARDINES DE CAPARRA SHOPPING CENTER, COLECTORA CENTRAL AVENUE, JARDINES DE CAPARRA DEVELOPMENT, BAYAMON, PUERTO RICO 00959 Buyout Option: N/A</p>
<p>DR. CARLOS PLACER ROMAN AVE. LAS CUMBRES SANTA ROSA 1 SAN JUAN GARDENS San Juan PR 00926</p>	<p>Contract Type: LEASE AGREEMENT Terms: FIVE YEARS WITH AUTOMATIC FIVE YEARS RENEWAL Beginning date: 11/1/2003 Debtor's Interest: LANDLORD Description: LEASE AGREEMENT FOR A MEDICAL OFFICE SPACE LOCATED AT DEBTOR'S PROPERTY AT LAS CUMBRES AVENUE, SANTA ROSA STREET 1, SAN JUAN GARDENS, RIO PIEDRAS, PUERTO RICO 00926 Buyout Option: N/A</p>
<p>LABORATORIO CLINICO DE SJ SAN JUAN PO BOX 10045 CAPARRA HEIGHTS San Juan PR 00922 0045</p>	<p>Contract Type: LEASE AGREEMENT Terms: FIVE YEARS WITH AUTOMATIC FIVE YEARS RENEWAL Beginning date: 3/1/2009 Debtor's Interest: LANDLORD Description: LEASE AGREEMENT FOR A COMMERCIAL SPACE LOCATED AT DEBTOR'S PROPERTY AT LAS CUMBRES AVENUE, SANTA ROSA STREET 1, SAN JUAN GARDENS, RIO PIEDRAS, PUERTO RICO 00926 Buyout Option: N/A</p>
<p>SINDICO LIQUIDADOR SDM AVE. LAS CUMBRES SANTA ROSA 1 SAN JUAN GARDENS San Juan PR 00926</p>	<p>Contract Type: LEASE AGREEMENT Terms: FIVE YEARS WITH AUTOMATIC FIVE YEARS RENEWAL Beginning date: 4/12/2010 Debtor's Interest: LANDLORD Description: LEASE AGREEMENT FOR AN OFFICE SPACE LOCATED AT DEBTOR'S PROPERTY AT LAS CUMBRES AVENUE, SANTA ROSA STREET 1, SAN JUAN GARDENS, RIO PIEDRAS, PUERTO RICO 00926 Buyout Option: N/A</p>

In re EMPRESAS INTEREX, INC.

/ Debtor

Case No. 11-10475-MFC

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p><i>SUPERMERCADO MI GENTE CENTRO COMERCIAL JARDINES DE CAPARRA AVE RUIZ SOLER LOCAL 1 Bayamon PR 00959</i></p>	<p>Contract Type: <i>LEASE AGREEMENT</i> Terms: <i>SEVEN YEARS WITH AUTOMATIC SEVEN YEARS REVEWAL</i> Beginning date: <i>11/1/2005</i> Debtor's Interest: <i>LANDLORD</i> Description: <i>LEASE AGREEMENT FOR A COMMERCIAL SPACE LOCATED AT DEBTOR'S PROPERTY AT JARDINES DE CAPARRA SHOPPING CENTER, COLECTORA CENTRAL AVENUE, JARDINES DE CAPARRA DEVELOPMENT, BAYAMON, PUERTO RICO 00959</i> Buyout Option: <i>N/A</i></p>
<p><i>TRIPLE-S SALUD PO BOX 71548 San Juan PR 00936 8648</i></p>	<p>Contract Type: <i>Service contract</i> Terms: <i>ONE YEAR</i> Beginning date: <i>9/1/2011</i> Debtor's Interest: <i>SERVICE RECIPIENT</i> Description: <i>MEDICAL INSURANCE PLAN</i> Buyout Option: <i>NO</i></p>
<p><i>UNIVERSIDAD INTERAMERICANA DE PUERTO RICO PO BOX 363255 San Juan PR 00936 3255</i></p>	<p>Contract Type: <i>LEASE AGREEMENT</i> Terms: <i>FIVE YEARS WITH AUTOMATIC FIVE YEARS RENEWAL</i> Beginning date: <i>1/6/2010</i> Debtor's Interest: <i>LANDLORD</i> Description: <i>LEASE AGREEMENT FOR A PARCEL OF LAND FOR 26,587 S.Q. FT. LOCATED AT DEBTOR'S PROPERTY PR-830 PARCEL C, PLAZA CANA CERRO GORDO WARD, BAYAMON PUERTO RICO 00959</i> Buyout Option: <i>N/A</i></p>
<p><i>XEROX CORPORATION PO BOX 660501 Dallas TX 75266 0501</i></p>	<p>Contract Type: <i>LEASE CONTRACT</i> Terms: <i>FIVE YEARS</i> Beginning date: <i>1/31/2008</i> Debtor's Interest: <i>SERVICE RECIPIENT</i> Description: <i>LEASE AGREEMENT FOR PHOTOCOPIERS</i> Buyout Option: <i>YES</i></p>

In re EMPRESAS INTEREX, INC. / Debtor

Case No. 11-10475-MFC
(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO**

AMENDED

In re **EMPRESAS INTEREX, INC.**
a Corporation

Case No. **11-10475-MFC**
Chapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 UNIVERSIDAD INTERAMERICANA DE PUERTO RICO PO BOX 363255 San Juan PR 00936 3255	Phone: UNIVERSIDAD INTERAMERICANA DE PUERTO RICO PO BOX 363255 San Juan PR 00936-3255	LOANS FROM AFFILIATE		\$ 810,000.00
2 SCC-GMC PO BOX 2059 Yabucoa PR 00767	Phone: <u>FELICIANO LANDSCHAPING CONTRACTOR</u> <u>CONTRACTS</u> <u>PO BOX 142273</u> <u>Arecibo PR 00614</u>	CONSTRUCTION CONTRACTOR		\$ 608,730.03
3 ZIGMA CONSTRUCTION, INC. PO BOX 331 Ceiba PR 00735	Phone: <u>BANCO POPULAR DE PR</u> <u>PO BOX 7100</u> <u>San Juan PR 00936-8100</u>	CONSTRUCTION CONTRACTOR		\$ 113,985.32
4 <u>DEPARTAMENTO DE HACIENDA DE PR</u> <u>BANKRUPTCY SECTION (424B)</u> <u>PO BOX 9024140</u> <u>San Juan PR 00902 4140</u>	Phone: <u>DF SERVICING, LLC</u> <u>PO BOX 363866</u> <u>San Juan PR 00936</u>	<u>CORPORATE INCOME TAXES</u>		\$ <u>13,711.00</u>
5 HUMBERTO RAMOS 58 RIVERA MORALES AVENUE San Sebastian PR 00685	Phone: HUMBERTO RAMOS 58 RIVERA MORALES AVENUE San Sebastian PR 00685	ELECTRONIC PROFESSIONAL SERVICES		\$ 8,805.90

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
<p>6 <u>LCDO. JOSE V. GORBEA VARONA</u> <u>CAPITAL CENTER SOUTH TOWER</u> <u>239 ARTERIAL HOSTOS SUITE</u> <u>San Juan PR 00918 1477</u></p>	<p>Phone: <u>ING. ELLIOT MERCED MONTANEZ</u> <u>APARTADO 2059</u> <u>Bayamon PR 00960</u></p>	<p><u>LEGAL FEES</u></p>		<p>\$ <u>5,063.20</u></p>
<p>7 <u>FELICIANO LANDSCAPING</u> <u>CONTRACTORS</u> <u>PO BOX 142273</u> <u>Arecibo PR 00614</u></p>	<p>Phone: <u>JOSE V. GORBEA, ESO.</u> <u>CAPITOL CENTER, SOUTH TOWER</u> <u>SUITE 106 AVE. ARTERIAL</u> <u>San Juan PR 00918</u></p>	<p><u>LANDSCAPING</u> <u>MAINTENANCE</u></p>		<p>\$ <u>4,950.00</u></p>
<p>8 <u>TRIPLE-S SALUD</u> <u>PO BOX 71548</u> <u>San Juan PR 00936 8648</u></p>	<p>Phone: <u>TRIPLE-S SALUD</u> <u>PO BOX 71548</u> <u>San Juan PR 00936 8648</u></p>	<p><u>MEDICAL INSURANCE</u></p>		<p>\$ <u>4,687.21</u></p>
<p>9 <u>SANCHEZ BETANCES, SIFRE</u> <u>& MUNOZ NOYA, P.S.C.</u> <u>PO BOX 195055</u> <u>San Juan PR 00919 5055</u></p>	<p>Phone: <u>SANCHEZ BETANCES, SIFRE</u> <u>& MUNOZ NOYA, P.S.C.</u> <u>PO BOX 195055</u> <u>San Juan PR 00919 5055</u></p>	<p><u>LEGAL FEES</u></p>		<p>\$ <u>4,392.30</u></p>
<p>10 <u>BANCO POPULAR DE PUERTO RICO</u> <u>PO BOX 362708</u> <u>San Juan PR 00936 2708</u></p>	<p>Phone: <u>BANCO POPULAR DE PUERTO RICO</u> <u>PO BOX 362708</u> <u>San Juan PR 00936 2708</u></p>	<p><u>BANK OVERDRAFT</u></p>		<p>\$ <u>3,387.25</u></p>
<p>11 <u>BANCO POPULAR DE PUERTO RICO</u> <u>PO BOX 362708</u> <u>San Juan PR 00936</u></p>	<p>Phone: <u>ZIGMA CONSTRUCTION, INC</u> <u>PO BOX 331</u> <u>Ceiba PR 00735</u></p>	<p><u>CREDIT CARD PURCHASES</u></p>		<p>\$ <u>2,909.78</u></p>
<p>12 <u>ELLIOT MERCED MONTANEZ, ESQ.</u> <u>APARTADO 6090 STATION 1</u> <u>Bayamon PR 00960</u></p>	<p>Phone: <u>SCC-GMC</u> <u>PO BOX 2059</u> <u>Yabucoa PR 00767</u></p>	<p><u>LEGAL FEES</u></p>		<p>\$ <u>2,762.50</u></p>

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
13 <u>PR ELECTRIC POWER (PREPA)</u> <u>BANKRUPTCY OFFICE</u> <u>PO BOX 363508</u> <u>San Juan PR 00936 3508</u>	Phone: <u>PR ELECTRIC POWER (PREPA)</u> <u>BANKRUPTCY OFFICE</u> <u>PO BOX 363508</u> <u>San Juan PR 00936 3508</u>	<u>ELECTRIC POWER SERVICES</u>		\$ <u>958.68</u>
14 <u>STATE INSURANCE FUND CORP</u> <u>PO BOX 42006</u> <u>MINILLAS STATION</u> <u>San Juan PR 00940 2006</u>	Phone: <u>STATE INSURANCE FUND CORP</u> <u>PO BOX 42006</u> <u>MINILLAS STATION</u> <u>San Juan PR 00940 2006</u>	<u>WORKMEN COMPENSATION INSURANCE</u>		\$ <u>793.36</u>
15 <u>AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADOS</u> <u>PO BOX 70101</u> <u>San Juan PR 00936 8101</u>	Phone: <u>AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADOS</u> <u>PO BOX 70101</u> <u>San Juan PR 00936 8101</u>	<u>WATER AND SEWER SERVICES</u>		\$ <u>496.70</u>
16 <u>PUERTO RICO TELEPHONE COMPANY</u> <u>PO BOX 71401</u> <u>San Juan PR 00936 8501</u>	Phone: <u>PUERTO RICO TELEPHONE COMPANY</u> <u>PO BOX 71401</u> <u>San Juan PR 00936 8501</u>	<u>TELEPHONE SERVICES</u>		\$ <u>474.52</u>
17 <u>XEROX CORPORATION</u> <u>PO BOX 660501</u> <u>Dallas TX 75266 0501</u>	Phone: <u>XEROX CORPORATION</u> <u>PO BOX 660501</u> <u>Dallas TX 75266 0501</u>	<u>FOTOCOPIER LEASE</u>		\$ <u>45.68</u>
18 <u>DF SERVICING, LLC.</u> <u>PO BOX 363866</u> <u>San Juan PR 00936</u>	Phone: <u>DF SERVICING, LLC.</u> <u>PO BOX 363866</u> <u>San Juan PR 00936</u>	<u>CREDIT LINE COLLATERIZED BY</u>	D Value: Net Unsecured:	\$ <u>6,082,265.21</u> \$ <u>7,500,000.00</u> \$ <u>0.00</u>
19 <u>ORIENTAL BANK</u> <u>PO BOX 191009</u> <u>San Juan PR 00919 1009</u>	Phone: <u>ORIENTAL BANK</u> <u>PO BOX 191009</u> <u>San Juan PR 00919-1009</u>	<u>CREDIT LINE COLLATERIZED BY</u>	Value: Net Unsecured:	\$ <u>300,000.00</u> \$ <u>660,000.00</u> \$ <u>0.00</u>
20 <u>BANCO POPULAR DE PUERTO RICO</u> <u>PO BOX 362708</u> <u>San Juan PR 00936 2708</u>	Phone: <u>BANCO POPULAR DE PUERTO RICO</u> <u>PO BOX 362708</u> <u>SAN JUAN PR 00936-2708</u>	<u>CREDIT LINE COLLATERIZED BY</u>	Value: Net Unsecured:	\$ <u>183,401.50</u> \$ <u>1,900,000.00</u> \$ <u>0.00</u>

B4 (Official Form 4) (12/07)

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
21 <u>BANCO POPULAR DE PUERTO RICO</u> <u>PO BOX 362708</u> <u>San Juan PR 00936 2708</u>	Phone: <u>Treasury Department of PR</u> <u>PO Box 9022501</u> <u>San Juan PR 00902-2501</u>	<u>MORTGAGE LOAN</u>		\$ <u>583,741.10</u> Value: \$ <u>932,000.00</u> Net Unsecured: \$ <u>0.00</u>
22 <u>BANCO POPULAR DE PUERTO RICO</u> <u>PO BOX 362708</u> <u>San Juan PR 00936 2708</u>	Phone: <u>BANCO POPULAR DE PUERTO RICO</u> <u>PO BOX 362708</u> <u>San Juan PR 00936 2708</u>	<u>CREDIT LINE</u> <u>COLLATERIZED BY</u>		\$ <u>600,000.00</u> *Value: \$ <u>1,900,000.00</u> Net Unsecured: \$ <u>0.00</u> *Prior Liens Exist

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, HECTOR ALVAREZ, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: _____

Signature: 
Name: HECTOR ALVAREZ
Title: President

UNITED STATES BANKRUPTCY COURT
DISTRICT OF PUERTO RICO

In re: EMPRESAS INTEREX, INC., a Corporation

Case No. 11-10475-MFC

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

\$356,985.00

UNAUDITED FINANCIAL STATEMENTS FOR THE FIVE MONTH PERIOD ENDED NOVEMBER 30, 2011

\$1,805,384.00

AUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED JUNE 30, 2011

\$537,381.00

AUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED JUNE 30, 2010

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

\$116,947.84

RENT, INTEREST, AND OTHER - UNAUDITED FINANCIAL STATEMENT FOR THE FIVE MONTH PERIOD ENDED NOVEMBER 30, 2011

\$284,853.00

RENT, INTEREST, AND OTHER - AUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED JUNE 30, 2011

\$247,773.00

RENT, INTEREST, AND OTHER - AUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED JUNE 30, 2010

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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SEE EXHIBIT I

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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SEE EXHIBIT II

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<i>DF SERVICES v. EMPRESAS INTEREX, INC. KCD 2011-1010 (503)</i>	<i>BREACH OF CONTRACT AND COLLECTION OF MONEY</i>	<i>COURT OF FIRST INSTANCE OF PUERTO RICO SAN JUAN SECTION</i>	<i>STAYED</i>

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<i>CHARLES A. CUPRILL, P.S.C.</i>	<i>10/05/2011</i>	<i>\$15,000.00 Retainer</i>

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<i>LAW OFFICE 356 FORTALEZA STREET SECOND FLOOR SAN JUAN, PUERTO RICO 00901</i>	<i>EMPRESAS INTEREX, INC.</i>	

<i>CPA LUIS R. CARRASQUILLO & CO. P.S.C. CALLE 28 TI 26 AVE TURABO GARDENS CAGUAS, PR 00725</i>	<i>12/23/2011 EMPRESAS INTEREX, INC.</i>	<i>\$12,000.00 Retainer</i>
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10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
<i>ORIENTAL BANK AVE. MUÑOZ RIVERA 270 SAN JUAN, PUERTO RICO 00936</i>	<i>OPERATING ACCOUNT ACCOUNT NO. XXXXX2708</i>	<i>JULY 31, 2011</i>

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

None For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<i>HECTOR L. ALVAREZ AVE. LAS CUMBRES CALLE SANTA ROSA 1 SAN JUAN, PUERTO RICO 00926</i>	<i>2002-PRESENT</i>

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
<i>VALDES, GARCIA, MARIN & MARTINEZ, LLP</i>	<i>P.O. BOX 364831 SAN JUAN, PUERTO RICO 00936</i>	<i>2001 - PRESENT</i>

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<i>HECTOR L. ALVAREZ</i>	<i>AVE. LAS CUMBRES CALLE SANTA ROSA 1 SAN JUAN, PUERTO RICO 00926</i>

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
JORGE FARINACCI CALLE SALAMANCA 10-9 TORRIMAR GUAYNABO, PUERTO RICO 00969	CHAIRMAN OF BOARD OF DIRECTORS	0.00%
MANUEL J. FERNOS, ESQ. CALLE BUENOS AIRES 2072 OCEAN PARK SANTURCE, PUERTO RICO 00911	SUB-TREASURER	0.00%
ANTONIO C. ROSARIO GENOVA 1830 COLLEGE PARK RIO PIEDRAS, PUERTO RICO 00927	VICE-CHAIRMAN & SECRETARY	0.00%
EDUARDO RIVERO A-13 LAS VILLAS GUAYNABO, PUERTO RICO 00969	SUB-SECRETARY	0.00%
RAMON AYALA CUERVO, ESQ. VILLAS DE PARANA 8S-22 RIO PIEDRAS, PUERTO RICO 00926	DIRECTOR	0.00%
HECTOR L. ALVAREZ AVE. LAS CUMBRES	PRESIDENT	0.00%

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
CALLE SANTA ROSA 1 SAN JUAN, PUERTO RICO 00926		
UNIVERSIDAD INTERAMERICANA DE PUERTO RICO PO BOX 195274 SAN JUAN, PUERTO RICO 00919-5274	SHAREHOLDER	100.00%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
ENG. JORGE FUENTES PO BOX 363825 SAN JUAN, PUERTO RICO 00936-3825	VICE-PRESIDENT BOARD OF DIRECTORS	10/31/2011
MARCOS A. VIDAL CARRETERA 693 DORADO CLUB 693 VEGA ALTA, PUERTO RICO 00692	TREASURER BOARD OF DIRECTOR	11/04/2011

23. Withdrawals from a partnership or distribution by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

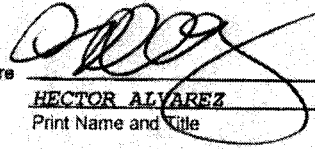
Form 7 (04/10)

[if completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature



HECTOR ALVAREZ
Print Name and Title

President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.