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**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

ENER1, INC.,

Debtor.

Chapter 11

Case No.: 12-10299-MG

**NOTES REGARDING DEBTOR'S SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On January 26, 2012 (the "Petition Date"), Ener1, Inc. (the "Debtor") commenced a case under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), which is administered under Case No. 12-10299.

The Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Schedules and Statement") and Notes Regarding Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Notes") have been prepared in discharge of the Debtor's duties pursuant to section 521(a) of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

The Notes comprise an integral part of the Schedules and Statement and should be referred to and considered in connection with any review of them.

The Schedules and Statement filed by the Debtor were prepared pursuant section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure by the Debtor's management with the assistance of its advisors and are unaudited. In preparing the Schedules and Statement, the Debtor utilized financial data derived from the books and records

of the Debtor as of the Petition Date.

Nothing contained in the Schedules and Statement or these Notes shall constitute an admission or a waiver of any of the Debtor's rights to assert claims or defenses.

"As of" Information Date. Unless otherwise indicated, all amounts listed in the Schedules and Statement are as of the close of business on January 26, 2012.

Basis of Presentation. For purposes of filing reports with investors, the Debtor has historically issued annual audited consolidated financial statements that include non-debtor affiliates. Unlike the consolidated financial statements, the Schedules and Statement, except where otherwise indicated, reflect the assets and liabilities of the Debtor on a non-consolidated basis. Accordingly, the information listed in the Schedules and Statement will likely differ, perhaps materially, from the consolidated financial reports previously presented by the Debtor.

Although the Schedules and Statement may incorporate information prepared in accordance with generally accepted accounting principles ("GAAP"), the Schedules and Statement do not purport to be financial statements prepared in accordance with GAAP.

Causes of Action. The Debtor reserves all of its causes of action. Neither these Notes nor the Schedules and Statement shall be deemed a waiver of any such cause of action. Furthermore, nothing contained in the Schedules and Statement shall constitute a waiver of rights with this Chapter 11 case, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

Confidentiality. Addresses of current and former officers and employees are generally not included in the Schedules and Statement. The Debtor will mail any required notices and documents to the addresses in the books and records of such persons.

Current Market Value – Net Book Value. On an interim reporting basis, current market valuations are neither maintained by nor readily available to the Debtor. It would be prohibitively expensive and difficult to obtain given the time constraints associated with the preparation of the Schedules and Statement. All other assets, unless otherwise indicated, reflect the net book values of the Debtor's assets as of the Petition Date. Amounts ultimately realized will vary, at times materially, from the value used in the Schedules and Statement as of the Petition Date.

Excluded Accruals/GAAP Entries. The Schedules and Statement do not include certain deferred charges, deferred liabilities, general reserves, or assets with a net realizable value zero. However, inclusion of such amounts may be included in the Debtor's financial statements as required by GAAP. Such accruals are general estimates, which do represent specific claims as of the Petition Date.

Insiders. For purposes in responding to Statement 3c and 21 requiring information regarding insiders, included therein are the Debtor's (a) directors; (b) officers; (c) persons in control of the Debtor; and (d) relatives of directors, officers, and persons in control of the Debtor. The listing of a party as an insider is not intended to be nor should it be construed as a

legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Intercompany Claims. The Debtor and non-Debtor affiliates and subsidiaries maintain relationships with each other that are documented and accounted for in the Debtor's accounting system as intercompany receivables and payables in the ordinary course of business. The Debtor tracks all fund transfers in their accounting system and can ascertain, trace and account for all intercompany transactions, regardless of the manner in which they are characterized. Claims among the Debtor and non-Debtor affiliates as reflected on the books of the Debtor as of the Petition Date are reported on Schedules B and F, as applicable.

Schedules.

Schedule B. Cash. Cash balances in the Debtor's bank accounts set forth in the Schedule B reflect the book balance of the bank accounts owned by the Debtor as of the Petition Date.

Schedule B. Stock and Interests in Incorporated and Unincorporated Businesses. The value of the Debtor's interests in subsidiaries, EnerDel, Inc., EnerFuel, Inc., TVG Saehan Holdings, TVG SEI Holdings, and NanoEner, Inc., are estimated based the Debtor's understanding of valuation information obtained from its financial advisor, Houlihan Lokey Capital, Inc.

Schedule B. Accounts Receivable. The Debtor bills Open Joint Stock Company "Mobile Gas Turbine Electric Powerplants" ("MGTES") for goods sold and services provided by the Debtor's subsidiary, EnerDel, Inc., to MGTES. As of the Petition Date, approximately \$12.5 million was billed by the Debtor but not collected from MGTES.

Schedule G. Executory Contracts and Unexpired Leases. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease, or agreement is not an executory contract or unexpired lease. Furthermore, the Debtor may have entered into various other types of agreements in the ordinary course of their business, including non-disclosure agreements and confidentiality agreements, which are not executory. Such agreements are not set forth in Schedule G.

Schedule H. Codebtors. The Debtor has used its best efforts to locate and identify guarantees and other secondary liability claims (collectively, the "Guarantees") in its executory contracts, unexpired leases, secured financing, debt instruments, and other such agreements.

Statement.

Statement question 3 – Payments to Creditors.

1. Payments made by the Debtor within 90 days prior to the Petition Date have been classified by the Debtor based on the owner of the bank accounts from which disbursements were made.

2. Amounts still owing to any creditor listed on Statement 3b or 3c are reflected in

Schedules E and F, as applicable.

Undetermined Amounts. The description of an amount as “unknown”, “unliquidated” or “undetermined” is not intended to reflect upon the materiality or such amount.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re **Ener1, Inc.**
Debtor

Case No. **12-10299**

Chapter **11**

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	6	75,324,371.07		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		6,500,001.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		5.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		90,189,652.00	
G - Executory Contracts and Unexpired Leases	Yes	4			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		20			
			Total Assets	75,324,371.07	
			Total Liabilities	96,689,658.00	

B6A (Official Form 6A) (12/07)

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

SCHEDULE A - REAL PROPERTY - AMENDED

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash Ft. Lauderdale, FL	-	119.07
		Petty Cash New York, NY	-	500.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Operating Account Wells Fargo 200 South Biscayne Blvd. Miami, FL 33131	-	19,215.84
		Operating Account Citibank 1 Penns Way New Castle, DE 19720	-	-2.65
		Sweep Account Citibank Investment 1 Penns Way New Castle, DE 19720	-	0.09
		Zero Balance Account Citibank 1 Penns Way New Castle, DE 19720	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Execution Retainer Doty/Scott Enterprises, Inc. 12707 High Bluff Drive, Suite 200 San Diego, CA 92130	-	5,000.00
		Real Estate Lease NY Office SPUSVS 1540 Broadway, LLC CB Richard Ellis, Inc. 200 Park Avenue New York, NY 10166	-	172,261.87
		SEC Filing Fee Deposit Acct OFIS/Branch of Fee Account Services 6432 General Green Way Mail Stop 0-6 Alexandria, VA 22312	-	12,704.99
		Real Estate Lease FL Office Regus Management Group 15305 Dallas Parkway Suite 400 Addison, TX 75001	-	4,298.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
			Sub-Total >	214,097.21
			(Total of this page)	

5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Ener1, Inc.

Case No. 12-10299

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Axis Supply Ins. Co. 303 West Madison, Ste 500 Chicago, IL 60606 (Excess Liability Ins. Policy)	-	0.00
		Great American Ins. Co. of New York 580 Walnut Street Cincinnati, OH 45202 (Commercial Excess Liability Ins. Policy)	-	0.00
		Illinois National Ins. Co (Chartis) 175 Water Street New York, NY 10038 (Employment Practices Liability Ins. Policy)	-	0.00
		Illinois National Ins. Co (Chartis) 175 Water Street New York, NY 10038 (Directors and Officers Liability)	-	0.00
		Willis of New York, Inc. 200 Liberty Street, 3rd Fl. New York, NY 10281 (Willis Open Cargo Policy)	-	0.00
		Zurich American Ins. Co. 1400 American Lane Schaumburg, IL 60198 (Workers' Compensation Ins. Policy)	-	0.00
		Zurich American Ins. Co. 1400 American Lane Schaumburg, IL 60198 (Global Express Policy)	-	0.00
		Zurich American Ins. Co. 1400 American Lane Schaumburg, IL 60198 (New York Binder Ins. Policy)	-	0.00
		Zurich American Ins. Co. 1400 American Lane Schaumburg, IL 60198 (Environmental Ins. Policy)	-	0.00
	Zurich American Ins. Co. 1400 American Lane Schaumburg, IL 60198 (Commercial Umbrella Liability Policy)	-	0.00	
	Zurich American Ins. Co. 1400 American Lane Schaumburg, IL 60198 (Commercial Package Ins. Policy)	-	0.00	
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	0.00
			(Total of this page)	

Sheet 1 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Ener1, Inc Subsidiaries (EnerDel, Inc.; EnerFuel, Inc.; TVG Saehan Holdings; TVG SEI Holdings; NanoEner, Inc.)	-	71,000,000.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.			-	Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **71,000,000.00**
(Total of this page)

Sheet 2 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		Trademark Design Logo Intent-to-use Application Published	-	0.00
		Trademark EnerDel and Design Intent-to-Use Application Published	-	0.00
		Trademark Ener1 and Design Intent-to-Use Application Published	-	0.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		NY Office Furniture	-	2,193.30
		Plasma TV's	-	55.61
		Plasma TV's	-	1,220.08
		Office Furniture - NY	-	13,333.20
		Office Furniture - NY	-	775.04
		Office Furniture - NY	-	1,264.33
		Office Furniture - NY	-	556.99
		16 Chairs for Large Conference Room NY	-	12,252.97
		Large Conference Table NY	-	5,208.67
	Media Storage Credenza NY	-	2,917.66	
			Sub-Total >	39,777.85
			(Total of this page)	

Sheet 3 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		8 Chairs for Small Conference Room NY	-	6,126.49
		Small Conference Table NY	-	652.58
		8 File Cabinets NY	-	8,062.30
		10 Desk w/file cabinet drawers. NY	-	16,267.04
		Magazine table NY	-	626.71
		4 Chairs GES Office NY	-	1,082.64
		1 Round Table GES Office NY	-	354.28
		PRINTER (Lou Ann Gener) 1451 W. Cypress	-	0.00
		DESKTOP COMPUTER NY	-	0.00
		LAPTOP COMPUTER NY	-	0.00
		LAPTOP COMPUTER NY	-	338.88
		LAPTOP COMPUTER (Charles Gassenheimer) NY	-	597.72
		LAPTOP COMPUTER NY	-	960.13
		DESKTOP COMPUTER NY	-	2,276.42
		LAPTOP COMPUTER NY	-	1,342.30
		COMPUTER NY	-	753.73
		COMPUTER Lap top 1451 W. Cypress	-	1,054.79
		COMPUTER	-	770.29
		IPAD (Charles Gassenheimer) NY	-	627.14
		COMPUTER	-	1,053.19
		COMPUTER 1451 W. Cypress	-	1,210.94
		COMPUTER 1451 W. Cypress	-	1,210.94
		IP Phone system NY	-	25,127.50

29. Machinery, fixtures, equipment, and supplies used in business. X

Sub-Total > **70,496.01**
(Total of this page)

Sheet 4 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Ener1, Inc. Debtor, Case No. 12-10299

SCHEDULE B - PERSONAL PROPERTY - AMENDED
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Capital Contribution under the Sino-Foreign Equity Joint Venture Contract Barack Ferrazzano Kirschbaum & Nagelberg LLP Client Fund Account c/o The Northern Trust Company 50 South LaSalle Street Chicago, IL 60675	-	4,000,000.00

Sub-Total > **4,000,000.00**
(Total of this page)
Total > **75,324,371.07**

Sheet 5 of 5 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	H W J C	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
Bzinfm S.A. c/o Budin & Associes Attn: Patrick T. Bittel 20 Rue Jean Senebier CP166 2111 Geneva 12, Switzerland	X							
		11/16/2011; 12/30/2011						
		security interest						
			Value \$	0.00			4,250,000.00	0.00
Account No.								
Goldman Sachs Palmetto State Credit Fund c/o Goldman Sachs Asset Management, L.P. Attn: Jon Yoder; David Yu 1 American Lane Greenwich, CT 06381	X							
		11/16/2011						
		security interest						
			Value \$	0.00			281,250.00	0.00
Account No.								
Liberty Harbor Special Investments, LLC c/o Goldman Sachs Asset Management, L.P. Attn: Jon Yoder; David Yu 1 American Lane Greenwich, CT 06831	X							
		11/16/2011						
		security interest						
			Value \$	0.00			1,968,750.00	0.00
Account No.								
Relational, LLC 3701 Algonquin Road Suite 600 Rolling Meadows, IL 60008	X				X	X		
		6/3/2008						
		leased goods and equipment						
			Value \$	0.00			1.00	0.00
Subtotal (Total of this page)							6,500,001.00	0.00
Total (Report on Summary of Schedules)							6,500,001.00	0.00

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Ener1, Inc.
Debtor

Case No. 12-10299

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	TYPE OF PRIORITY	
								AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No. Florida Department of Revenue 5050 West Tennessee St Tallahassee, FL 32399-0100	-			X	X	X	1.00	1.00	0.00
Account No. Indiana Department of Revenue 100 North Senate Ave Room N248 Indianapolis, IN 46204	-			X	X	X	1.00	1.00	0.00
Account No. Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346	-			X	X	X	1.00	1.00	0.00
Account No. NYC Department of Finance 345 Adams Street, 3rd Fl Attn: Legal Affairs Brooklyn, NY 12201	-			X	X	X	1.00	1.00	0.00
Account No. NYS Department of Taxation and Finance Bankruptcy/Special Procedures Section PO Box 5300 Albany, NY 12205-0330	-			X	X	X	1.00	1.00	0.00
Subtotal (Total of this page)							5.00	5.00	0.00
Total (Report on Summary of Schedules)							5.00	5.00	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

**AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Alameda Contra Costa Transit Procurement and Materials Director 10626 International Blvd. Oakland, CA 94603	-	Guaranty	X			1.00
Account No. Bzinfin, S.A c/o Budin Associes Attn: Patrick T. Bittle 20, Rue Jean Senebier, CP 166 1211 Geneva 12, Switzerland	-	Line of Credit				12,081,177.00
Account No. Charles Gassenheimer 12 Rolling Drive Glen Head, NY 11545	-	Employment Agreement	X	X	X	1.00
Account No. Citibank N.A. 750 Washington Blvd 7th Floor Stamford, CT 06901	-	Guaranty	X			2,905,800.00
Subtotal (Total of this page)						14,986,979.00

3 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	DOCUMENT H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CON- TIN- GENT	UN- PAID	D E B T	AMOUNT OF CLAIM
Account No. Credit Suisse Securities (USA) LLC c/o Ted Michaels Eleven Madison Avenue New York, NY 10010-3629	-	Engagement Agreement	X	X	X	1.00
Account No. Goldman Sachs Palmetto State Credit Fund c/o Goldman Sachs Asset Management, L.P. Attn: Jon Yoder; David Yu 1 American Lane Greenwich, CT 06831	-	Senior Notes				5,639,798.00
Account No. Itochu Corporation, Tokvu Section Attn: Hiroaki Murase; Kunihiro Kawakati 5-1, Kita-Aoyama 2-Chome, Minato-Ku Tokyo, 107-8077 Japan	-	Senior Convertible Notes				10,253,333.00
Account No. Liberty Harbor Special Investments, LLC c/o Goldman Sachs Asset Management, L.P. Attn: Jon Yoder; David Yu 1 American Lane Greenwich, CT 06831	-	Senior Notes				39,477,738.00
Account No. PAL Properties of Herriman, LLC Attn: Patrick B. Lindley One American Square Suite 1300 Indianapolis, IN 46282	-	Guaranty	X			1.00
Sheet no. 1 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	55,370,871.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T R I B U T I O N	U N S E C U R E D	D E B T O R	A M O U N T O F C L A I M	
Account No. Pandora Select Partners, L.P. c/o Whitebox Advisors LLC Attn: Dan Philp; Mark Strefling 3033 Excelsior Boulevard, Suite 300 Minneapolis, MN 55416	-		Senior Notes				2,824,949.00	
Account No. Park 70 Partners, L.P. c/o Browning Investments, Inc. Attn: David Gabovitch 6100 West 96th Street, Suite 250 Indianapolis, IN	-		Guaranty	X			1.00	
Account No. Relational, LLC 3701 Algonquin Road Suite 600 Rolling Meadow, IL 60008	-		Equipment Lease	X	X	X	1.00	
Account No. Shinhan Bank 705-9Yeok-Sam Dong 35-080 Kang-Nam Gu Seoul, Republic of Korea	-		Guaranty	X			2,883,000.00	
Account No. Universal Tool & Engineering Company, In Attn: Jane A. Grummann 11684 Horizon Court Fishers, IN 46038	-		Non-Residential Real Property Lease	X	X	X	1.00	
<p>Sheet no. 2 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</p>							<p>Subtotal (Total of this page)</p>	5,707,952.00

B6F (Official Form 6F) (12/07) - Cont.

In re Ener1, Inc.

Case No. 12-10299

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E H W J C	Husband, Wife, Joint, or Community	C O N - T R A C T U N - S E C U R E D D E B T	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			
Account No. Whitebox Concentrated Convertible Arbitr c/o Whitebox Advisors LLC Attn: Dan Philp; Mark Strefling 3033 Excelsior Boulevard, Suite 300 Minneapolis, MN 55416	-				3,406,564.00
Account No. Whitebox Creditors Arbitrage Partners, L c/o Whitebox Advisors LLC Attn: Dan Philp; Mark Strefling 3033 Excelsior Boulevard, Suite 300 Minneapolis, MN 55416	-				2,259,065.00
Account No. Whitebox Multi Strategy Partners, L.P. c/o Whitebox Advisors LLC Attn: Dan Philp; Mark Strefling 3033 Excelsior Boulevard, Suite 300 Minneapolis, MN 55416	-				7,328,242.00
Account No. Whitebox Special Opportunities Fund LP, c/o Whitebox Advisors LLC Attn: Dan Philp; Mark Strefling 3033 Excelsior Boulevard, Suite 300 Minneapolis, MN 55416	-				1,129,979.00
Account No.					

Sheet no. 3 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **14,123,850.00**

Total
(Report on Summary of Schedules) **90,189,652.00**

B6G (Official Form 6G) (12/07)

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>Alex Sorokin 21 Surf Rd Westport, CT 06880</p>	<p>Employment Agreement</p>
<p>Axis Surplus Insurance Company 303 West Madison Suite 500 Chicago, IL 60606</p>	<p>Excess Liability Insurance Policy</p>
<p>Barack Ferrazzano Kirshbaum & Nagelberg 200 W. Madison Suite 3900 Attn: Alexander Lourie Chicago, IL 60606</p>	<p>Escrow Agreement</p>
<p>Central Indiana Corporate Partnership, I d/b/a Energy Systems Network 111 Monument Circle Suite 1800 Indianapolis, IN 46204</p>	<p>Vendor Agreement</p>
<p>Charles Gassenheimer 12 Rolling Drive Glen Head, NY 11545</p>	<p>Employment Contract</p>
<p>Credit Suisse Securities (USA) LLC c/o Ted Michaels Eleven Madison Avenue New York, NY 10010-3629</p>	<p>Engagement Letter</p>
<p>Dale Parker 658 Aster Lane Wheeling, IL 60090</p>	<p>Consulting Agreement</p>
<p>Energy Systems Network 111 Monument Circle Suite 1800 Indianapolis, IN 46204</p>	<p>User Agreement</p>
<p>Great American Insurance Company of New 580 Walnut Street Cincinnati, OH 45202</p>	<p>Commercial Excess Liability Insurance Policy</p>
<p>Illinois National Insurance Company (Cha 175 Water Street New York, NY 10038</p>	<p>Employment Practices Liability Insurance Policy</p>

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Illinois National Insurance Company (Cha 175 Water Street New York, NY 10038	Directors and Officers Liability
Iron Mountain Incorporated PO Box 27128 New York, NY 10087	Customer Agreement
Itochu Corporation, Tokvu Section Attn: Hiroaki Murase; Kunihiro Kawakati 5-1, Kita-Aoyama 2-Chome, Minato-Ku Tokyo, 107-8077 Japan	Sales and Distribution Agreement
Nicholas Brunero 1540 Broadway Suite 40D New York, NY 10036	Employment Agreement
Open Joint Stock Company "Mobile Gas Tur 47 Volgogradsky Ave., Attn O.V. Braghin Moscow, Russian Federation	Supply Agreement
Pricewaterhouse Coopers LLP 101 West Washington Street Suite 1300 Indianapolis, IN 46204	Engagement Letter
Regus Management Group, LLC 15305 Dallas Parkway Suite 400 Addison, TX 75001	Non-Residential Real Property Lease
Relational, LLC 3701 Algonquin Road Suite 600 Rolling Meadows, IL 60008	Equipment Lease
Reliance Trust Agreement Attn: General C 1100 Abernathy Rd 500 Northpark, Suite 400 Atlanta, GA 30328	401(k) Trust Agreement
Robert E. Kamischke 13341 Alston Drive Fisher, IN 46037	Employment Agreement
Siberia Engineering Vavilova 2G Krasnoyarsk, Russia 00066-0093	Service Agreement
SPT LTD (Current Transformations LTD) 177 Bolshevistskaya St. Novosibirsk, Russia 00063-0083	Service Agreement

Sheet **1** of **3** continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Ener1, Inc.

Case No. 12-10299

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
SPUSV5 1540 Broadway, LLC 515 South Flower Street 31st Floor Los Angeles, CA 90071	Non-Residential Real Property Lease
Texmac, Inc. 3001 Staddord Drive PO Box 668128 Charlotte, NC 28266-8128	Purchase Order
THINK North America, Inc. 22226 Garrison St. Dearborn, MI 48124	User Agreement
Underwriters Laboratories, Inc. c/o General Counsel 333 Pfingsten Road Northbrook, IL 60062-2096	Global Service Agreement
Wanxiang EV Co., Ltd. XiaoShan Economic & Development Zone No. 118 Jianshe 2 Road Hangzhou City Zhejiang Province, PRC 00031-1215	Joint Venture Contract
Wanxiang EV Co., Ltd. XiaoShan Economic & Development Zone No. 118 Jianshe 2 Road Hangzhou City Zhejiang Province, PRC 00031-1215	Escrow Agreement
Wanxiang International Investment Corp c/o Wanxiang America Corporation 88 Airport Road Elgin, IL 60123	Loan Commitment
Wanxiang International Investment Corp c/o Wanxiang America Corporation 88 Airport Road Elgin, IL 60123	Escrow Agreement
Willis of New York, Inc. 200 Liberty Street, 3rd Floor New York, NY 10281	Willis Open Cargo Policy
Zhejiang Wanxiang Ener1 Power Systems Co., Ltd. No. 118 Jianshe 2 Road Hangzhou City Zhejiang Province, PRC 00031-1215	Escrow Agreement
Zurich American Insurance Company 1400 American Lane Schaumburg, IL 60196	Workers' Compensation Insurance Policy

Sheet 2 of 3 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Ener1, Inc.

Case No. 12-10299

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Zurich American Insurance Company 1400 American Lane Schaumburg, IL 60196	Global Express Policy
Zurich American Insurance Company 1400 American Lane Schaumburg, IL 60196	New York Binder Insurance Policy
Zurich American Insurance Company 1400 American Lane Schaumburg, IL 60196	Environmental Insurance Policy
Zurich American Insurance Company 1400 American Lane Schaumburg, IL 60196	Commercial Umbrella Liability Policy
Zurich American Insurance Company 1400 American Lane Schaumburg, IL 60196	Commercial Package Insurance Policy

B6H (Official Form 6H) (12/07)

In re **Ener1, Inc.**

Case No. **12-10299**

Debtor

SCHEDULE H - CODEBTORS - AMENDED

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
EnerDel Inc. 8740 Hague Road, Bldg 7 Indianapolis, IN 46256	Goldman Sachs Palmetto State Credit Fund c/o Goldman Sachs Asset Management, L.P. Attn: Jon Yoder; David Yu 1 American Lane Greenwich, CT 06381
EnerDel Inc. 8740 Hague Road, Bldg 7 Indianapolis, IN 46256	Liberty Harbor Special Investments, LLC c/o Goldman Sachs Asset Management, L.P. Attn: Jon Yoder; David Yu 1 American Lane Greenwich, CT 06831
EnerDel Inc. 8740 Hague Road, Bldg 7 Indianapolis, IN 46256	Bzinfin S.A. c/o Budin & Associates Attn: Patrick T. Bittel 20 Rue Jean Senebier CP166 2111 Geneva 12, Switzerland
EnerDel Inc. 8740 Hague Road, Bldg 7 Indianapolis, IN 46256	Relational, LLC 3701 Algonquin Road Suite 600 Rolling Meadows, IL 60008
EnerFuel, Inc. 1501 Northpoint Parkway Suite 101 West Palm Beach, FL 33407	Bzinfin S.A. c/o Budin & Associates Attn: Patrick T. Bittel 20 Rue Jean Senebier CP166 2111 Geneva 12, Switzerland
EnerFuel, Inc. 1501 Northpoint Parkway Suite 101 West Palm Beach, FL 33407	Goldman Sachs Palmetto State Credit Fund c/o Goldman Sachs Asset Management, L.P. Attn: Jon Yoder; David Yu 1 American Lane Greenwich, CT 06381
EnerFuel, Inc. 1501 Northpoint Parkway Suite 101 West Palm Beach, FL 33407	Liberty Harbor Special Investments, LLC c/o Goldman Sachs Asset Management, L.P. Attn: Jon Yoder; David Yu 1 American Lane Greenwich, CT 06831
NanoEner, Inc. 1751 W. Cypress Creek Road Fort Lauderdale, FL 33309	Bzinfin S.A. c/o Budin & Associates Attn: Patrick T. Bittel 20 Rue Jean Senebier CP166 2111 Geneva 12, Switzerland

In re Ener1, Inc. Debtor, Case No. 12-10299

SCHEDULE H - CODEBTORS - AMENDED
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
NanoEner, Inc. 1751 W. Cypress Creek Road Fort Lauderdale, FL 33309	Goldman Sachs Palmetto State Credit Fund c/o Goldman Sachs Asset Management, L.P. Attn: Jon Yoder; David Yu 1 American Lane Greenwich, CT 06381
NanoEner, Inc. 1751 W. Cypress Creek Road Fort Lauderdale, FL 33309	Liberty Harbor Special Investments, LLC c/o Goldman Sachs Asset Management, L.P. Attn: Jon Yoder; David Yu 1 American Lane Greenwich, CT 06831

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re Ener1, Inc.

Debtor(s)

Case No. 12-10299

Chapter 11

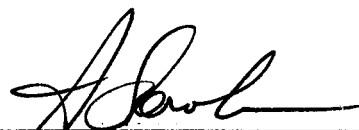
DECLARATION CONCERNING DEBTOR'S SCHEDULES - AMENDED

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Interim Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 16, 2012

Signature



Alex Sorokin
Interim Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.