

Exhibit G

EPV Solar Inc. Cash Plan
 March 2010 - June 2010 13 weeks
 \$(000) omitted
 DRAFT SUBJECT TO DISCUSSION

	Forecast Week 1 W/E 3-26	Forecast Week 2 W/E 4-02	Forecast Week 3 W/E 4-09	Forecast Week 4 W/E 4-16	Forecast Week 5 W/E 4-23	Forecast Week 6 W/E 4-30	Forecast Week 7 W/E 5-07	Forecast Week 8 W/E 5-14	Forecast Week 9 W/E 5-21	Forecast Week 10 W/E 5-28	Forecast Week 11 W/E 6-4	Forecast Week 12 W/E 6-11	Forecast Week 13 W/E 6-18	Total 13 weeks
Beginning Cash	\$ 336	\$ 414	\$ 261	\$ 154	\$ 892	\$ 821	\$ 607	\$ 506	\$ 385	\$ 719	\$ 638	\$ 393	\$ 272	\$ 336
Cash In:														
Interim DIP Day 1 requirement	4,000	-	-	-	-	-	-	-	-	-	-	-	-	4,000
DIP requirement week 4-week 13	-	-	-	1,100	-	-	-	-	-	-	-	-	-	1,100
Miscellaneous Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-
MedSolar	-	-	-	-	-	-	-	405	-	-	-	-	-	405
RAI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
MedSolar	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NJ BPU	-	-	-	7	-	-	-	-	-	-	-	-	-	7
Solar Plus	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Misc Inventory sales ~1.6 mw available	-	-	-	50	-	-	-	50	-	-	-	50	-	150
NREL	-	-	-	-	-	143	-	-	-	-	-	-	-	143
Lawrenceville asset sales	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Direct Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sales less direct expenses	4,000	-	-	1,157	-	143	-	50	405	-	-	50	-	5,805
Total In	\$ 4,000	\$ -	\$ -	\$ 1,157	\$ -	\$ 143	\$ -	\$ 50	\$ 405	\$ -	\$ -	\$ 50	\$ -	\$ 5,805
Cash Out														
COBRA & Stimulus	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(130)
Payroll	50	50	50	50	50	50	50	50	50	50	50	50	50	650
payroll taxes	12	12	12	12	12	12	12	12	12	12	12	12	12	156
Expense reports	9	9	9	9	9	9	9	9	9	9	9	9	9	117
Payroll, PR Taxes, EE	61	61	61	61	61	61	61	61	61	61	61	61	61	793
Rt 130 Rent	14	-	-	14	-	14	-	-	-	-	14	-	-	56
Hamilton Rent	90	-	-	73	-	73	-	-	-	-	73	-	-	309
Lawrenceville Rent	17	-	-	18	-	18	-	-	-	-	18	-	-	71
Security Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities / Telecom / leases	30	-	-	30	-	-	-	30	-	-	-	-	-	90
Rent / utilities / leases	151	-	-	135	-	105	-	30	-	-	105	-	-	526
General/product/prop & casualty ins	-	-	36	-	-	-	-	-	-	-	-	-	-	36
Blue Cross Health Benefits	-	35	-	-	-	35	-	-	-	-	35	-	-	105
Delta Dental	-	10	-	-	-	10	-	-	-	-	10	-	-	30
Transamerica (Hospital rider)	-	10	-	-	-	10	-	-	-	-	10	-	-	30
UNUM (life/LTD)	-	1	-	-	-	1	-	-	-	-	1	-	-	3
Express scripts (RX)	-	15	-	-	-	12	-	-	-	-	12	-	-	39
Key benefits (eye care)	-	1	-	-	-	1	-	-	-	-	1	-	-	3
Benefits / insurance	-	72	36	-	-	69	-	-	-	-	69	-	-	246
Chapter 11 / Legal / Accounting Expenses	-	10	-	10	-	10	-	50	-	10	-	50	-	140
Patriarch payoff	3,700	-	-	-	-	-	-	-	-	-	-	-	-	3,700
DIP lenders fees and expenses	-	-	-	50	-	-	-	25	-	-	-	25	-	100
Investment banking fee-retainer credited agai	-	-	-	50	-	-	-	25	-	-	-	25	-	100
Acctg (GT Ireland/WSB)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Chapter 11 / Legal / Accounting Expenses	3,700	10	-	110	-	10	-	100	-	10	-	100	-	4,040
Miscellaneous-UPS, FedEx, Supplies, Repairs, e	10	10	10	10	10	10	10	10	10	10	10	10	10	130
Investments in Subsidiary-Germany	-	-	-	103	-	103	-	-	-	-	-	-	-	206
Total Out	\$ 3,922	\$ 153	\$ 107	\$ 419	\$ 71	\$ 358	\$ 101	\$ 171	\$ 71	\$ 81	\$ 245	\$ 171	\$ 71	\$ 5,941
Ending Cash	\$ 414	\$ 261	\$ 154	\$ 892	\$ 821	\$ 607	\$ 506	\$ 385	\$ 719	\$ 638	\$ 393	\$ 272	\$ 201	\$ 201

Notes
Comments-Risk factors:
 Forecast is for 13 weeks--if NJ or Germany are sold prior to 13 week period, budget would cease on sale date (cash burn halted)
 Patriarch payoff includes principal and interest only
 Includes \$100k retainer for investment banking fee (this will be credited against a success fee)
 Includes misc inventory sales of \$150k--nothing booked as of budget preparation date
 No severance, board fees or bonuses included above
 Rent expense kept the same--possible to eliminate a facility
 German operations are included and assume a cash need of \$206k
 Budget does not include non-inventory asset sales (Lawrenceville facility)