### United States Bankruptcy Court Northern District of Texas

In re	EQK Bridgeview Plaza, Inc.		Case No	10-37054-SGJ-11
-		Debtor		
			Chapter	11

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	74,312,000.00		
B - Personal Property	Yes	4	2,146,815.44		
C - Property Claimed as Exempt	No	0			
O - Creditors Holding Secured Claims	Yes	2		43,539,941.39	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		806,692.04	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		30,416,414.78	
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
- Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	17			
	To	otal Assets	76,458,815.44		
			Total Liabilities	74,763,048.21	

# **United States Bankruptcy Court Northern District of Texas**

	EQK Bridgeview Plaza, Inc.		Case No <b>10-37</b>	′054-SGJ-11
_		Debtor	Chapter	11
	STATISTICAL SUMMARY OF CERTAIN	LIABILITIES A	ND RELATED DA	TA (28 U.S.C. § 1
If y	you are an individual debtor whose debts are primarily consumase under chapter 7, 11 or 13, you must report all information	ner debts, as defined in § requested below.	101(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8)
	☐ Check this box if you are an individual debtor whose debt report any information here.	s are NOT primarily con-	sumer debts. You are not re	equired to
Th	uis information is for statistical purposes only under 28 U.S	.C. § 159.		
Su	mmarize the following types of liabilities, as reported in the	e Schedules, and total t	hem.	
7	ype of Liability	Amount		
Ι	Oomestic Support Obligations (from Schedule E)			
	Caxes and Certain Other Debts Owed to Governmental Units from Schedule E)			
	Claims for Death or Personal Injury While Debtor Was Intoxicated from Schedule E) (whether disputed or undisputed)			
S	tudent Loan Obligations (from Schedule F)			
I	Oomestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
(	Obligations to Pension or Profit-Sharing, and Other Similar Obligation from Schedule F)	s		
	TOTAL			
S	tate the following:			
A	average Income (from Schedule I, Line 16)			
A	Average Expenses (from Schedule J, Line 18)			
	Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
S	state the following:			
$\overline{}$	. Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2	. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3	. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4	. Total from Schedule F			
5	. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

101(8)), filing

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In	re

EQK Bridgeview Plaza, Inc.

Case 110. 10-37 034-000-1	Case No.	10-37054-SGJ-1
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Debtor

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Windmill Farms Property 2928.441 acres, NEQ US 80 and FM 548, Forney, TX	Fee simple	-	59,955,000.00	31,237,286.65
Dunes Plaza Property 220,461 SF shopping center 104 Franklin St, Michigan City, IN	Fee simple	-	2,200,000.00	3,405,413.49
Bridgeview Plaza Property 122,205 SF shopping center 2420 Rose St., LaCrosse, WI	Fee simple	-	8,357,000.00	6,515,905.22
Eagle Crest Property 29,784 SF office warehouse and 12,0717 acres of land 1925 Valley View Lane Farmers Branch, TX 75234	Fee simple	-	3,800,000.00	2,381,336.03

Sub-Total > **74,312,000.00** (Total of this page)

Total > **74,312,000.00** 

In re **EQK Bridgeview Plaza, Inc.** 

Case No.	10-37054-SGJ-11

Debtor

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	х		
2.	accounts, certificates of deposit, or shares in banks, savings and loan,	Bank account for Dunes Plaza Bank of America Acc. No. xxxxxxxx6732	-	52,641.23
	thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Bank account for Eagle Crest Bank of America Acc. No. xxxxxxxxx6664	-	2,072.47
		Bank account for Bridgeview Plaza Bank of America Acc. No. xxxxxxxx7582	-	10,356.64
		Bank account for Windmill Farms Bank of America Acc. No. xxxxxxxx7582	-	100.00
3.	utilities, telephone companies,	Dunes Plaza - Dept. of Water Works - Michigan Cirty, IN	-	100.00
	landlords, and others.	Bridgeview Plaza - Northern States Power - LaCrosse, WI	-	6,518.00
		Security deposits held by Debtor as landlord (see Exhibit B-3)	-	28,585.73
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	X		
7.	Furs and jewelry.	X		

**3** continuation sheets attached to the Schedule of Personal Property

100,374.07

Sub-Total >

(Total of this page)

**EQK Bridgeview Plaza, Inc.** In re

Case No. **10-37054-SGJ-11** 

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N	Description and Location of Property	Husband, Wife, Joint, or	Current Value of Debtor's Interest in Property, without Deducting any
		Е		Community	
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies.  Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses.		1925 Valley View, Inc. (100%)	-	Unknown
	Itemize.	;	South Cochran Corp. (100%)	-	Unknown
		ı	EQK Windmill Farms LLC (100%)	-	Unknown
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	(	Cheyenne Asset Management, Inc.	-	1,774,045.00
		ı	Dunes Plaza Accounts Receivable	-	Unknown
		ı	Bridgeview Plaza Accounts Receivable	-	Unknown
		I	Eagle Crest Accounts Receivable (see Exhibit B-	16) -	272,396.37
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
			(To	Sub-Total of this page)	al > 2,046,441.37

Sheet \_\_1\_\_ of \_\_3\_\_ continuation sheets attached to the Schedule of Personal Property

**EQK Bridgeview Plaza, Inc.** In re

Case No. 10-3/034-303-11	Case No.	10-37054-SGJ-11
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Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	Х			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
			(То	Sub-Tota stal of this page)	nl > <b>0.00</b>

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

In re EQK Bridgeview Plaza, Inc.

Case No.	10-37054-SGJ-11

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.	Х			_
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00** (Total of this page)

Total > **2,146,815.44** 

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re	<b>EQK</b>	<b>Bridgeview</b>	Plaza.	Inc
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Case No. 10-370	054-SGJ-11
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#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	N - Q - D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxx0710  Bank of America c/o Midland Loan Services PO Box 25965 Shawnee Mission, KS 66225-5965		-	10/13/06  Deed of Trust  Eagle Crest 29,784 SF office/warehouse 12.0717 acres, Farmers Branch, TX  Value \$ 3,800,000.00	] T	A T E D		2,381,336.03	0.00
Account No. xxxxxx4373  BB&T 8144 Walnut Hill Ln Ste 180 Dallas, TX 75231		_	11/17/19  Deed of Trust  Windmill Farms 2,928.441 acres, Forney, Texas  Value \$ 59,955,000.00				31,219,054.92	0.00
Account No. xxx5015  GP Warehouse Funding 1255 Corporate Center Dr PH 10 Monterey Park, CA 91754		-	3/24/05  Mortgage  Bridgeview Plaza 122,205 SF shopping center, La Crosse, WI  Value \$ 8,357,000.00				6,515,905.22	0.00
Account No. xxx5001  Grand Pacific Finance Corp 41-99 Main St, 2nd Floor Flushing, NY 11355		-	1/12/05  Mortgage  Dunes Plaza 220,461 SF shopping center, Michigan City, IN  Value \$ 2,200,000.00				3,405,413.49	1,205,413.49
continuation sheets attached		1			otal page	)	43,521,709.66	1,205,413.49

In re	EQK Bridgeview Plaza, Inc.			Case No	10-37054-SGJ-11
		Debtor	,		

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O H W T O R	, NATURE OF LIEN, AND DESCRIPTION AND VALUE	CONTINGEN	ŀ	U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xx xxxxxxxx/x045P		2010	Ť	T E D			
Propel Financial Services PO Box 100350 San Antonio, TX 78201		Lien Windmill Farms 2,928.441 acres, Forney, TX		D			
	$\sqcup$	Value \$ 59,955,000.00				18,231.73	0.00
Account No.	-	Value \$					
Account No.							
		Value \$					
Account No.							
		Value \$					
Account No.							
		Value \$					
Sheet 1 of 1 continuation sheets attached to						18,231.73	0.00
Schedule of Creditors Holding Secured Claim	S	(Total of the					
		(Report on Summary of Sc		ota lule		43,539,941.39	1,205,413.49

EQK Bridgeview Plaza, Inc. In re

Case No. '	10-37054-SGJ-11
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Debtor

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to prioril listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report thi total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re	<b>EQK</b>	<b>Bridgeview</b>	Plaza.	Inc
111 10				

Case No.	10-37054-SGJ-11

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY UNLIQUIDATED CODEBTOR Husband, Wife, Joint, or Community CONFINGENT AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** w INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C J AND ACCOUNT NUMBER (See instructions.) Account No. various Property taxes - Bridgeview Plaza La Crosse County Treasurer 0.00 400 4th St North Room 1290 La Crosse, WI 54601 201,103.00 201,103.00 Property taxes - Dunes Plaza Account No. La Porte County Treasurer 0.00 813 Lincolnway, Ste. 205 La Porte, IN 46350 605,589.04 605,589.04 Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 806,692.04 806,692.04

806,692.04

0.00

806,692.04

Total

(Report on Summary of Schedules)

In re	EQK Bridgeview Plaza, Inc.		Case No	10-37054-SGJ-11	
_		Debtor			

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	CO	Ų	D	ŀΤ	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H	I DATE CLAUVEW AS INCURRED AND	OZHLZGEZ	_ QD_	U T F		AMOUNT OF CLAIM
Account No. xxxx/1896			Various - 2010	¬ N T	D A T		r	
Bennett, Weston & Lajone PC 1750 Valley View Lane #120 Dallas, TX 75234		-	Legal Services for Windmill Farms		E D			4,725.00
Account No.	H	H	9/21/2010	$\dagger$	T	H	†	
EQK Holdings, Inc. 1800 Valley View Lane, Suite 300 Dallas, TX 75234		-	Purchase of Windmill Farms Property					28,659,925.00
Account No.		T	9/21/2010	T	Г	T	Ť	
IORI Operating, Inc. 1800 Valley View Lane, Ste. 300 Dallas, TX 75234		-	Purchase of Eagle Crest Property					1,635,132.00
Account No.			12/09 to 8/10				T	
Prime Income Asset Management 1800 Valley View Lane #300 Dallas, TX 75234		_	Payroll reimbursement for Dunes Plaza					5,469.48
1 continuation sheets attached				Subt			T	30,305,251.48
continuation sheets attached			(Total of t	his	pag	e)	1	30,303,231.70

In re	EQK Bridgeview Plaza, Inc.		Case N	o. <u>10-37054-SGJ-11</u>
•		Debtor	,	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS	CODEBT	H	usband, Wife, Joint, or Community	CONT	U N L	D I S	
INCLUDING ZIP CODE, AND ACCOUNT NUMBER	E B T	W	CONSIDERATION FOR CLAIM. IF CLAIM	11	10	SPUTE	AMOUNT OF CLAIM
(See instructions above.)	Ö R	С	IS SUBJECT TO SETOFF, SO STATE.	N G E N	A	D	
Account No. 6A/3			3/18/08 Trade debt for Windmill Farms	Т	T E D		
Sanchez & Associates			Trade dest for Williams Furnis				
220 E. Virginia St McKinney, TX 75069		-					
imickiliney, 17 73009							
							7,910.22
Account No.			Various - 2009				
Weir Brothers, Inc.			Trade debt for Windmill Farms				
PO Box 541793		-					
Dallas, TX 75354							
							45,253.08
Account No.	┢		Various - 2009				
Weir Brothers, Inc.			Trade debt for Eagle Crest Property				
10721 Luna Rd		-				x	
Dallas, TX 75220							
							58,000.00
Account No.							
	1						
Account No.	┢			$\vdash$			
	1						
Sheet no1 of _1 sheets attached to Schedule of	_			Sub	tota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				111,163.30
					ota		
			(Report on Summary of So	chec	lule	es)	30,416,414.78

In re

EQK Bridgeview Plaza, Inc.

Case No.	10-37054-SGJ-11
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Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Advanced Comfort Specialist, LLC PO Box 25 La Crosse, WI 54602

Aerial Company, Inc. 2430 Rose St., Unit 5 La Crosse, WI 54603

Arbor E&T, LLC 320 Dunes Plaza, Unit 9 Michigan City, IN 46360

AT&T PO Box 8100 Aurora, IL 60507-8100

AT&T PO Box 105068 Atlanta, GA 30348-5068

BR Associates, Inc. 216 West U.S. Hwy 20, Unit 29 Michigan City, IN 46360

Century Link PO Box 4300 Carol Stream, IL 60197-4300

Citifinancial, Inc. 2406 Rose St., Unit 13 La Crosse, WI 54603

Coney Island, Inc. 2416 Rose St., Unit 9 La Crosse, WI 54603

Creative Hairdressers 320 Dunes Plaza, Unit 16 Michigan City, IN 46360

Crowel Agency 324 Dunes Plaza, Unit 19 Michigan City, IN 46360 Bridgeview Plaza HVAC Contract

Bridgeview Plaza Retail Lease of 3,120 sq. ft. 5/5/05 - 5/31/15

Dunes Plaza Office Lease of 4,000 sq. ft. 6/1/08 - 12/31/16

Dunes Plaza Telephone

Dunes Plaza Telephone

Dunes Plaza Retail Lease of 1,770 sq. ft. 9/1/76 - 8/31/11

Bridgeview Plaza Telephone

Bridgeview Plaza Retail Lease of 1,637 sq. ft. 3/1/95 - 2/28/13

Bridgeview Plaza Retail Lease of 2,020 sq. ft. 8/1/92 - 7/13/12

Dunes Plaza Retail Lease of 1,250 sq. ft. 9/1/81 - 1/31/14

Dunes Plaza Office Lease of 1,250 sq. ft. 5/1/87 - 8/31/11

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

**Custom Alarm Custom Communications** 1661 Greenview Dr. SW Rochester, MN 55902-4215

**Custom Construction Dunes Plaza** 2012 E US Highway 20 **General Maintenance Contract** 

**Custom Landscaping** 2012 E US Highway 20 Michigan City, IN 46360

Michigan City, IN 46360

**Day Porter Services Dunes Plaza** 

**Custom Landscaping** 2012 E US Highway 20 Michigan City, IN 46360

**Custom Landscaping Dunes Plaza** 2012 E US Highway 20 Parking lot cleaning/sweeping Michigan City, IN 46360

**Custom Landscaping** 2012 E US Highway 20 Michigan City, IN 46360

D&M Excavating, Inc. 9896 W 300 N Bldg A Michigan City, IN 46360

**David Kanger** 814 Broadbrook Ln Michigan City, IN 46360

**Department of Water Works** PO Box 888 Michigan City, IN 46361

**Dollar General** 324 Dunes Plaza, Unit 4 Michigan City, IN 46360

**Eagle Crest** 1925 Valley View Lane Dallas, TX 75234

Ellefson Excavating, Inc. 311 Cook St La Crosse, WI 54601

**Erickson Jewelers** 166 Dunes Plaza, Unit 20 Michigan City, IN 46360

landscaping

**Dunes Plaza** 

Snow removal & salting

**Bridgeview Plaza** 

**Dunes Plaza** 

Music system for common area

**Dunes Plaza** Pump lift stations and any sewer related issues for property

**Dunes Plaza** Security

**Dunes Plaza** Water & sewer & fire protection line

**Dunes Plaza** Retail Lease of 10,000 sq. ft.

5/1/07 - 4/30/12

2/1/07 - 12/31/10

**Eagle Crest Electricity Sales Agreement Reliant Energy** 

**Bridgeview Plaza Snow Removal Contract** 

**Dunes Plaza** Retail Lease of 1,500 sq. ft. 9/1/90 - 10/31/11

Sheet 1 of 4 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

First Federal Savings & Loan 2406 Rose St., Unit 14 La Crosse, WI 54603 Bridgeview Plaza Retail Lease of 2,552 sq. ft. 3/1/86 - 2/28/11

Flow-Rite Pipe & Sewer Services, LLC 20526 W. Ridge Ave., PO Box 3 Galesville, WI 54630

Bridgeview Plaza Sewer & Sanitary line flushing

Fruit Belt Hearing Center 136 Dunes Plaza, Unit 25 Michigan City, IN 46360 Dunes Plaza Retail Lease of 800 sq. ft. 4/1/09 - 3/31/12

Great Lakes Museum of Military History 321 Dunes Plaza, Unit 17 Michigan City, IN 46360

Dunes Plaza Retail Lease of 2,500 sq. ft. 5/1/98 - 10/31/01

H&R Block Eastern Enterprises, Inc. 2430 Rose St., Unit 17 La Crosse, WI 54603

Bridgeview Plaza Retail Lease of 2,076 sq. ft. 12/1/91 - 4/30/11

Help at Home, Inc. 154 Dunes Plaza, Unit 22 Michigan City, IN 46360 Dunes Plaza Retail Lease of 2,700 sq. ft. 4/1/07 - 8/31/13

Hilltopper W 6833 Industrial Rd Onalaska, WI 54650

Bridgeview Plaza Trash Service

JACS Salon, LLC 2330 Rose St., Unit 23 La Crosse, WI 54603

Bridgeview Plaza Retail Lease of 2,810 sq. ft. 4/1/07 - 3/31/12

Job Works 344 Dunes Plaza, Unit 14A Michigan City, IN 46360 Dunes Plaza Retail Lease of 3,000 sq. ft. Month to month

L.A. Nails 2410 Rose St., Unit 11 La Crosse, WI 54603 Bridgeview Plaza Retail Lease of 800 sq. ft. Month to month

La Crosse Area Conv. & Visitor's Bureau dba Welcome Center 2400 Rose St., Unit 4 La Crosse, WI 54603 Bridgeview Plaza Retail Lease of 2,265 sq. ft. 5/1/10 - 10/31/10

La Crosse Water Utility 400 La Crosse St La Crosse, WI 54601

Bridgeview Plaza Water & Sewer

LaPorte Regional Health Systems, Inc. dba Occupational Health 340 Dunes Plaza, Unit 3 Michigan City, IN 46360 Dunes Plaza Retail Lease of 9,000 sq. ft. 8/1/00 - 4/30/11

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Lebakkens, Inc. dba Lebakkens Rent-To-Own 2424 Rose St., Unit 1A La Crosse, WI 54603

Liem Nuynh dba Top Nails 348 Dunes Plaza, Unit 15 Michigan City, IN 46360

Michigan City Family Dentristry 328 Dunes Plaza, Unit 12 Michigan City, IN 46360

NIPSCO PO Box 13007 Merrillville, IN 46411-3007

North Country Steak 2430 Rose St., Unit 25 La Crosse, WI 54603

Northrop Grumman Technical Services 264 Dunes Plaza, Unit 6 Michigan City, IN 46360

Nutrition Center, Inc. 2400 Rose St., Unit B La Crosse, WI 54603

Outdoor Service, Inc. 641 Brickl Rd West Salem, WI 54669

Per Mar PO Box 1101 Davenport, IA 52805-1101

Planned Parenthood of Indiana 328 Dunes Plaza, Unit 10 Michigan City, IN 46360

Prime Income Asset Management, Inc. 1925 Valley View, Ste. 107 Dallas, TX 75234

Prime Income Asset Management, Inc. 1925 Valley View, Ste. 200 Dallas, TX 75234 Bridgeview Plaza Retail Lease of 7,515 sq. ft. 5/1/05 - 6/30/11

Dunes Plaza Retail Lease of 1,250 sq. ft. 6/1/99 - 1/13/14

Dunes Plaza Retail Lease of 2,500 sq. ft. 1/1/02 - 12/31/15

Dunes Plaza Electricity & Gas

Bridgeview Plaza Retail Lease of 5,804 sq. ft. 1/1/05 - 2/28/13

Dunes Plaza Office Lease of 6,500 sq. ft. 12/1/08 - 11/30/13

Bridgeview Plaza Retail Lease of 1,040 sq. ft. Month to month

Bridgeview Plaza Landscaping Contract

Bridgeview Plaza Fire Detection Contract

Dunes Plaza Retail Lease of 2,000 sq. ft. 1/1/02 - 12/31/12

Eagle Crest Office Lease of 19,616 sq. ft. 6/1/10 - 5/31/15

Eagle Crest Office Lease of 10,168 sq. ft. 6/1/10 - 5/31/15

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Property Cleaning Systems, Inc. 642 Western Ave. Holmen, WI 54636

Bridgeview Plaza Interior Cleaning Restroom Cleaning Parking Lot Sweeping

Regis Realty I, LLC 700 Broadway Ave. East Mattoon, IL 61938 **Bridgeview Plaza, Dunes Plaza and Eagle Crest Property Management services** 

RJ Enterprises of Michigan, Inc. Godfather's Pizza 321 Dunes Plaza, Unit 13 Michigan City, IN 46360 Dunes Plaza Retail Lease of 3,008 sq. ft. 11/1/06 - 10/31/11

RK Dixon 5700 Utica Ridge Rd Davenport, IA 52807 Bridgeview Plaza and Dunes Plaza Copier Lease

Sharp-N-All, Inc. dba Schoops Hamburgers 4105 S. Franklin St., Unit 27 Michigan City, IN 46360 Dunes Plaza Retail Leaseof 3,300 sq. ft. 8/1/75 - 7/13/15

Shopko Stores Operating Co., LLC Shopko Pharmacy 2438 Rose St., Unit 3 La Crosse, WI 54603

Bridgeview Plaza Retail Lease of 2,800 sq. ft. 10/17/84 - 10/18/14

Shopko Stores, Inc. 2438 Rose St., Unit 2 La Crosse, WI 54603 Bridgeview Plaza Retail Lease of 60,000 sq. ft. 10/19/74 - 10/18/14

Subway 216 US Hwy 20, Unit 30 Michigan City, IN 46360 Dunes Plaza Retail Lease of 1,932 sq. ft. 6/1/89 - 8/13/14

Xcel Energy PO Box 9477 Minneapolis, MN 55484-9477 Bridgeview Plaza Gas & Electricity

In re EQK Bridgeview Plaza, Inc.

Case No.	10-37054-SGJ-11

Debtor

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

#### NAME AND ADDRESS OF CODEBTOR

1925 Valley View, Inc. 1750 Valley View Ln, Ste. 440 Dallas, TX 75234

American Realty Investors, Inc. 1800 Valley View Lane, Ste. 300 Dallas, TX 75234

EQK Windmill Farms, LLC 1750 Valley View Ln., Ste. 440 Dallas, TX 75234

Prime Income Asset Management, Inc. 1800 Valley View Ln., Ste. 300 Dallas, TX 75234

South Cochran Corporation 1750 Valley View Ln., Ste. 440 Dallas, TX 75234

Transcontinental Realty Investors 1800 Valley View Ln., Ste. 300 Dallas, TX 75234

Transcontinental Realty Investors 1800 Valley View, Ste. 300 Dallas. TX 75234

#### NAME AND ADDRESS OF CREDITOR

Bank of America NA c/o Midland Loan Services, Inc. PO Box 25965 Overland Park, KS 66225

BB&T 8144 Walnut Hill Ln Ste 180 Dallas, TX 75231

BB&T 8144 Walnut Hill Ln Ste 180 Dallas, TX 75231

Bank of America NA c/o Midland Loan Services, Inc. PO Box 25965 Overland Park, KS 66225

Grand Pacific Finance Corp 41-99 Main St, 2nd Floor Flushing, NY 11355

Grand Pacific Finance Corp. c/o GP Warehouse Funding 1255 Corporate Centre Dr, PH10 Monterey Park, CA 91754

Grand Pacific Finance Corp 41-99 Main St, 2nd Floor Flushing, NY 11355

### **United States Bankruptcy Court** Northern District of Texas

In re	EQK Bridgeview Plaza, Inc.				10-37054-SGJ-11			
			Debtor(s)	Chapter	11			
	DECLARATION CONCERNING DEBTOR'S SCHEDULES							
	DECLARATION UNDER PENALTY OF P	ERJURY (	ON BEHALF OF CORPO	ORATION C	OR PARTNERSHIP			
I, the Vice President of the corporation named as debtor in this case, declare under penalty of perjurchave read the foregoing summary and schedules, consisting of sheets, and that they are true and correct the best of my knowledge, information, and belief.								
Date	October 18, 2010 S	ignature	/s/ Craig Landess Craig Landess Vice President					

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.