

(\$ In Thousands)	Post Petition		Total 10/19/09 10/30/09
	Week Ended Friday 10/23/2009	Week Ended Friday 10/30/2009	
	Daily Beginning Book Cash Balance	\$ 35,409	
<b>Receipts:</b>			
<u>Fees</u>			
Management Fees	-	-	-
Development Fees	-	-	-
Construction Fees	-	-	-
Other (Interest Income)	-	68	68
<b>Receipts from Fees</b>	<b>\$ -</b>	<b>\$ 68</b>	<b>68</b>
<u>Campus Reimbursements</u>			
Reimbursements - Purchased Services	-	-	-
Reimbursements - Departmentals	-	-	-
Reimbursements - A/P <sup>(1)</sup>	1,000	1,500	2,500
<b>Total Pass Through</b>	<b>1,000</b>	<b>1,500</b>	<b>2,500</b>
<b>Total Receipts</b>	<b>1,000</b>	<b>1,568</b>	<b>2,568</b>
<b>Disbursements:</b>			
<u>Operating</u>			
Salaries Wages and Benefits	(2,343)	(595)	(2,938)
A/P (Reimbursed)	(1,000)	(1,500)	(2,500)
A/P Actual (Vendor Payments)	-	-	-
Other	-	-	-
Utility Deposit	(350)	-	(350)
Cancellation of Outstanding Checks <sup>(2)</sup>	3,533	-	3,533
<b>Total Operating Disbursements</b>	<b>(160)</b>	<b>(2,095)</b>	<b>(2,255)</b>
<b>Net Operating Cash Flow</b>	<b>840</b>	<b>(527)</b>	<b>314</b>
<u>Financing</u>			
Corporate Revolver	-	-	-
STAMPS	-	-	-
Corporate Interest Rate Swap	-	-	-
UMBC Interest Rate Swap	-	-	-
Reduction of Corporate Revolver	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<u>DIP Funding Requirement</u>			
Sold, U/D Projects	-	-	-
Bond Projects	-	-	-
Construction & L.O. Projects	-	-	-
Facility Level Subordinated Interest	-	-	-
<b>Total DIP Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Professional Fees	-	-	-
Claims Agent	-	-	-
US Trustee Fees	-	-	-
<b>Total Disbursements</b>	<b>(160)</b>	<b>(2,095)</b>	<b>(2,255)</b>
<b>Net Cash Flow</b>	<b>840</b>	<b>(527)</b>	<b>314</b>
<b>Daily Ending Book Cash Balance</b>	<b>\$ 36,249</b>	<b>\$ 35,722</b>	<b>\$ 35,722</b>

(1) Reflects reimbursements for campus level vendor payments paid for by Erickson Corporate on the campuses behalf exclusive of allocated corporate costs (departmentals & purchased services)

(2) Assumes outstanding checks at filing become administrative claims

**Erickson Retirement Communities**  
**Corporate Cash Collateral: 10/19/09 - 10/30/09**  
**Collateral Requirement**

	<b>Post-Petition</b>		<b>Total</b>
	<b>Week Ended</b>	<b>Week Ended</b>	
	<b>Friday</b>	<b>Friday</b>	
	<b>10/23/2009</b>	<b>10/30/2009</b>	<b>10/19/09</b>
			<b>10/30/09</b>
<i>(\$ In Thousands)</i>			
<b>Collateral Funding Requirement</b>			
<b>Bond Projects</b>			
Ann's Choice	-	-	-
Linden Ponds	-	-	-
<b>Total Bond Projects</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Construction &amp; L.O. Projects</b>			
Ashby Ponds	-	-	-
Eagle's Trace	-	-	-
Fox Run Village	-	-	-
Hickory Chase	-	-	-
Highland Springs	-	-	-
Maris Grove	-	-	-
Tallgrass Creek <sup>(1)</sup>	-	-	-
Windcrest	-	-	-
<b>Total Construction &amp; L.O. Projects</b>	<b>-</b>	<b>-</b>	<b>-</b>
Facility Level Subordinated Interest	-	-	-
<b>Grand Total Prime Funding</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
DIP Funding from Campus Lenders	-	-	-
Corporate Operating Cash Flow	570	(257)	314
Corporate Revolver & Swap Interest	-	-	-
Reduction of Corporate Revolver	-	-	-
Predevelopment Costs	-	-	-
Trustee Fees	-	-	-
Professional Fees	-	-	-
<b>Erickson Corporate Cash Flow</b>	<b>570</b>	<b>(257)</b>	<b>314</b>
<b>Net Cash Flow</b>	<b>\$ 570</b>	<b>\$ (257)</b>	<b>\$ 314</b>

**Erickson Retirement Communities**  
**Corporate Cash Collateral: 10/19/09 - 10/30/09**  
**Campus Operations**

<i>(In Thousands)</i>	<b>Post-Petition</b>		<b>Total</b>
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
			<b>10/19/09</b>
			<b>10/30/09</b>
<b>Bond Projects</b>			
Ann's Choice	1,259	381	<b>1,640</b>
Linden Ponds	1,191	(119)	<b>1,072</b>
<b>Total Bond Projects</b>	<b>2,450</b>	<b>262</b>	<b>2,712</b>
<b>Construction &amp; L.O. Projects</b>			
Ashby Ponds	252	77	<b>329</b>
Eagle's Trace	(102)	(255)	<b>(357)</b>
Fox Run Village	700	120	<b>820</b>
Hickory Chase	-	-	<b>-</b>
Highland Springs	292	(140)	<b>152</b>
Maris Grove	983	(30)	<b>953</b>
Tallgrass Creek	172	(111)	<b>61</b>
Windcrest	328	108	<b>437</b>
<b>Total Construction &amp; L.O. Projects</b>	<b>2,626</b>	<b>(230)</b>	<b>2,395</b>
<b>Grand Total</b>	<b>\$ 5,075</b>	<b>\$ 32</b>	<b>\$ 5,107</b>

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<i>(In Thousands)</i>			
<u>Landowner - Cash Flow</u>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 613	\$ 613	613
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<i>Disbursements - Construction Costs</i>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (marketing only)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<i>Disbursements - Financing</i>			
Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany to NFP	-	-	-
Intercompany from NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ 613	\$ 613	\$ 613

<u>Not for Profit - Cash Flow</u>			
Daily Beginning Book Cash Balance	\$ 1,504	\$ 2,763	\$ 1,504
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	2,460	820	3,280
<b>Total Receipts</b>	2,460	820	3,280
<i>Disbursements - Operating</i>			
Indirect - Purchased Services	-	-	-
Direct - Marketing	-	-	-
Direct - Salaries Wages and Benefits	762	-	762
Indirect - Management Fees	-	-	-
Other Expense	439	439	878
Total Operating Disbursements	1,201	439	1,640
<b>Net Operating Cash Flow</b>	1,259	381	1,640
<i>Disbursements - Financing</i>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	1,259	381	1,640
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 2,763	\$ 3,144	\$ 3,144

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 2,117	\$ 3,376	\$ 2,117
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	2,460	820	3,280
<b>Total Receipts</b>	<b>2,460</b>	<b>820</b>	<b>3,280</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	1,201	439	1,640
<b>Total Operating Disbursements</b>	<b>1,201</b>	<b>439</b>	<b>1,640</b>
<b>Net Operating Cash Flow</b>	<b>1,259</b>	<b>381</b>	<b>1,640</b>
<b>Disbursements - Financing</b>			
Interest Expense	-	-	-
IEDs Escrowed	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>1,259</b>	<b>381</b>	<b>1,640</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 3,376	\$ 3,757	\$ 3,757

Funding

<u>Bank Funding</u>			
Maximum Loan Amount	\$ -	\$ -	\$ -
Beginning Loan Balance	-	-	\$ -
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
<b>Net Borrowings</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Loan Balance	-	-	-
<u>DIP Funding</u>			
DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of Construction Loan Interest	-	-	-
Other	-	-	-
<b>Total DIP Funding / (Repayment)</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending DIP Funding Balance	\$ -	\$ -	\$ -

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<i>(In Thousands)</i>			
<u>Landowner - Cash Flow</u>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 923	\$ 919	923
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<i>Disbursements - Construction Costs</i>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (marketing only)	-	-	-
Net Rent	-	-	-
Other	4	-	4
Total Construction Disbursements	4	-	4
<b>Net Operating Cash Flow</b>	(4)	-	(4)
<i>Disbursements - Financing</i>			
Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	(4)	-	(4)
Intercompany to NFP			
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany to NFP	-	-	-
Intercompany from NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ 919	\$ 919	\$ 919

<b>Not for Profit - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ -	\$ 1,195	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	1,608	536	2,144
<b>Total Receipts</b>	1,608	536	2,144
<i>Disbursements - Operating</i>			
Indirect - Purchased Services	-	-	-
Direct - Marketing	-	-	-
Direct - Salaries Wages and Benefits	63	475	538
Indirect - Management Fees	-	-	-
Other Expense	350	180	530
Total Operating Disbursements	413	655	1,068
<b>Net Operating Cash Flow</b>	1,195	(119)	1,076
<i>Disbursements - Financing</i>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	1,195	(119)	1,076
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Reserve Release	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 1,195	\$ 1,076	\$ 1,076

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 923	\$ 2,114	\$ 923
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	1,608	536	2,144
<b>Total Receipts</b>	<b>1,608</b>	<b>536</b>	<b>2,144</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	4	-	4
NFP - Operating Disbursements	413	655	1,068
Total Operating Disbursements	417	655	1,072
<b>Net Operating Cash Flow</b>	<b>1,191</b>	<b>(119)</b>	<b>1,072</b>
<b>Disbursements - Financing</b>			
Interest Expense	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>1,191</b>	<b>(119)</b>	<b>1,072</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 2,114	\$ 1,995	\$ 1,995

Funding

<u>Bank Funding</u>			
Maximum Loan Amount	\$ -	\$ -	\$ -
Beginning Loan Balance	-	-	-
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
Net Borrowings	-	-	-
Ending Loan Balance	-	-	-
<u>DIP Funding</u>			
DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of Construction Loan Interest	-	-	-
Other	-	-	-
Total DIP Funding / (Repayment)	-	-	-
Ending DIP Funding Balance	\$ -	\$ -	\$ -

	<b>Post-Petition</b>		<b>Total</b>
	Week Ended	Week Ended	
	Friday	Friday	
(In Thousands)	10/23/2009	10/30/2009	10/19/09 10/30/09
<b>Landowner - Cash Flow</b>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 55	\$ 55	55
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<b>Disbursements - Construction Costs</b>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (marketing only)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<b>Disbursements - Financing</b>			
Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
Prime Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ 55	\$ 55	\$ 55



	<b>Post-Petition</b>		<b>Total</b>
	Week Ended	Week Ended	
	Friday	Friday	
(In Thousands)	10/23/2009	10/30/2009	10/19/09 10/30/09
<b>Landowner - Cash Flow</b>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 182	\$ 182	<b>182</b>
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<b>Disbursements - Construction Costs</b>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (marketing only)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<b>Disbursements - Financing</b>			
Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
Prime Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	<b>\$ 182</b>	<b>\$ 182</b>	<b>\$ 182</b>

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<i>(In Thousands)</i>			
<u>Landowner - Cash Flow</u>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 92	\$ 92	\$ 92
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<i>Disbursements - Construction Costs</i>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Marketing)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<i>Disbursements - Financing</i>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany DIP to NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ 92	\$ 92	\$ 92

<b>Not for Profit - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 2	\$ 254	\$ 2
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	532	177	709
<b>Total Receipts</b>	532	177	709
<i>Disbursements - Operating</i>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	180	-	180
Indirect - Management Fees	-	-	-
Other Expense	100	100	200
Total Operating Disbursements	280	100	380
<b>Net Operating Cash Flow</b>	252	77	329
<i>Disbursements - Financing</i>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	252	77	329
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany DIP from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 254	\$ 331	\$ 331

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 678	\$ 930	\$ 678
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	532	177	709
<b>Total Receipts</b>	<b>532</b>	<b>177</b>	<b>709</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	280	100	380
<b>Total Operating Disbursements</b>	<b>280</b>	<b>100</b>	<b>380</b>
<b>Net Operating Cash Flow</b>	<b>252</b>	<b>77</b>	<b>329</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>252</b>	<b>77</b>	<b>329</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 930	\$ 1,007	\$ 1,007

Funding

<u>Bank Funding</u>			
Maximum Loan Amount	\$ 125,000	\$ 125,000	\$ 125,000
Beginning Loan Balance	63,406	63,406	63,406
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
<b>Net Borrowings</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Loan Balance	63,406	63,406	63,406

DIP Funding

DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
<b>Total DIP Funding / (Repayment)</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending DIP Funding Balance	\$ -	\$ -	\$ -

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<i>(In Thousands)</i>			
<b>Landowner - Cash Flow</b>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ -	\$ -	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<b>Disbursements - Construction Costs</b>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Non-marketing)	-	-	-
Indirect - Departmentals (Marketing)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<b>Disbursements - Financing</b>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ -	\$ -	\$ -

<b>Not for Profit - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 474	\$ 372	\$ 474
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	88	-	88
<b>Total Receipts</b>	88	-	88
<b>Disbursements - Operating</b>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	90	130	220
Indirect - Management Fees	-	-	-
Other Expense	100	125	225
Total Operating Disbursements	190	255	445
<b>Net Operating Cash Flow</b>	(102)	(255)	(357)
<b>Disbursements - Financing</b>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	(102)	(255)	(357)
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 372	\$ 117	\$ 117

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 474	\$ 372	\$ 474
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	88	-	88
<b>Total Receipts</b>	<b>88</b>	<b>-</b>	<b>88</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	190	255	445
<b>Total Operating Disbursements</b>	<b>190</b>	<b>255</b>	<b>445</b>
<b>Net Operating Cash Flow</b>	<b>(102)</b>	<b>(255)</b>	<b>(357)</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>(102)</b>	<b>(255)</b>	<b>(357)</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 372	\$ 117	\$ 117

Funding

<u>Bank Funding</u>			
Maximum Loan Amount	47,630	47,630	47,630
Beginning Loan Balance	44,605	44,605	44,605
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
<b>Net Borrowings</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Loan Balance	44,605	44,605	44,605

DIP Funding

DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
<b>Total DIP Funding / (Repayment)</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending DIP Funding Balance	\$ -	\$ -	\$ -

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<i>(In Thousands)</i>			
<b>Landowner - Cash Flow</b>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 114	\$ 114	114
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<b>Disbursements - Construction Costs</b>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Non-marketing)	-	-	-
Indirect - Departmentals (Marketing)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<b>Disbursements - Financing</b>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ 114	\$ 114	\$ 114

<b>Not for Profit - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 122	\$ 821	\$ 122
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	1,475	345	1,820
<b>Total Receipts</b>	<b>1,475</b>	<b>345</b>	<b>1,820</b>
<b>Disbursements - Operating</b>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	550	100	650
Indirect - Management Fees	-	-	-
Other Expense	225	125	350
Total Operating Disbursements	775	225	1,000
<b>Net Operating Cash Flow</b>	<b>700</b>	<b>120</b>	<b>820</b>
<b>Disbursements - Financing</b>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	<b>700</b>	<b>120</b>	<b>820</b>
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 821	\$ 941	\$ 941

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 236	\$ 935	\$ 236
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	1,475	345	1,820
<b>Total Receipts</b>	<b>1,475</b>	<b>345</b>	<b>1,820</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	775	225	1,000
Total Operating Disbursements	775	225	1,000
<b>Net Operating Cash Flow</b>	<b>700</b>	<b>120</b>	<b>820</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>700</b>	<b>120</b>	<b>820</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 935	\$ 1,055	\$ 1,055

Funding

<u>Bank Funding</u>			
Maximum Loan Amount	\$ 38,170	\$ 38,170	\$ 38,170
Beginning Loan Balance	30,372	30,372	30,372
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
Net Borrowings	-	-	-
Ending Loan Balance	30,372	30,372	30,372
<u>DIP Funding</u>			
DIP Funding Balance, Beginning	\$ -	\$ -	-
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
Total DIP Funding / (Repayment)	-	-	-
Ending DIP Funding Balance	\$ -	\$ -	\$ -

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<i>(In Thousands)</i>			
<b>Landowner - Cash Flow</b>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 4	\$ 4	\$ 4
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<b>Disbursements - Construction Costs</b>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Non-marketing)	-	-	-
Indirect - Departmentals (Marketing)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<b>Disbursements - Financing</b>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ 4	\$ 4	\$ 4

<b>Not for Profit - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 102	\$ 394	\$ 102
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	392	113	506
<b>Total Receipts</b>	<b>392</b>	<b>113</b>	<b>506</b>
<b>Disbursements - Operating</b>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	-	179	179
Indirect - Management Fees	-	-	-
Other Expense	100	75	175
Total Operating Disbursements	100	254	354
<b>Net Operating Cash Flow</b>	<b>292</b>	<b>(140)</b>	<b>152</b>
<b>Disbursements - Financing</b>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	<b>292</b>	<b>(140)</b>	<b>152</b>
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 394	\$ 254	\$ 254



<i>(In Thousands)</i>	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 106	\$ 398	\$ 106
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	392	113	506
<b>Total Receipts</b>	<b>392</b>	<b>113</b>	<b>506</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	100	254	354
<b>Total Operating Disbursements</b>	<b>100</b>	<b>254</b>	<b>354</b>
<b>Net Operating Cash Flow</b>	<b>292</b>	<b>(140)</b>	<b>152</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>292</b>	<b>(140)</b>	<b>152</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 398	\$ 258	\$ 258

Funding

<u>Bank Funding</u>			
Maximum Loan Amount	\$ 60,812	\$ 60,812	\$ 60,812
Beginning Loan Balance	56,105	56,105	56,105
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
Net Borrowings	-	-	-
Ending Loan Balance	56,105	56,105	56,105
<u>DIP Funding</u>			
DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
Total DIP Funding / (Repayment)	-	-	-
Ending DIP Funding Balance	\$ -	\$ -	\$ -

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<i>(In Thousands)</i>			
<b>Landowner - Cash Flow</b>			
Total - Settlements	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 184	\$ 184	184
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<b>Disbursements - Construction Costs</b>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Marketing)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<b>Disbursements - Financing</b>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	(30)	(30)
DIP Funding	-	30	30
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ 184	\$ 184	\$ 184

<b>Not for Profit - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ -	\$ 983	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	1,313	438	1,751
<b>Total Receipts</b>	<b>1,313</b>	<b>438</b>	<b>1,751</b>
<b>Disbursements - Operating</b>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	105	417	523
Indirect - Management Fees	-	-	-
Other Expense	225	50	275
Total Operating Disbursements	330	467	798
<b>Net Operating Cash Flow</b>	<b>983</b>	<b>(30)</b>	<b>953</b>
<b>Disbursements - Financing</b>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	<b>983</b>	<b>(30)</b>	<b>953</b>
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 983	\$ 953	\$ 953

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 761	\$ 1,744	\$ 761
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	1,313	438	1,751
<b>Total Receipts</b>	<b>1,313</b>	<b>438</b>	<b>1,751</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	330	467	798
Total Operating Disbursements	330	467	798
<b>Net Operating Cash Flow</b>	<b>983</b>	<b>(30)</b>	<b>953</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>983</b>	<b>(30)</b>	<b>953</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 1,744	\$ 1,715	\$ 1,715

Funding

<u>Bank Funding</u>			
Maximum Loan Amount	\$ 70,000	\$ 70,000	\$ 70,000
Beginning Loan Balance	64,111	64,111	64,111
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
Net Borrowings	-	-	-
Ending Loan Balance	64,111	64,111	64,111
<u>DIP Funding</u>			
DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
Total DIP Funding / (Repayment)	-	-	-
Ending DIP Funding Balance	\$ -	\$ -	\$ -

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<i>(In Thousands)</i>			
<u>Landowner - Cash Flow</u>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 26	\$ 26	26
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<i>Disbursements - Construction Costs</i>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Non-marketing)	-	-	-
Indirect - Marketing	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<i>Disbursements - Financing</i>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ 26	\$ 26	\$ 26

<b>Not for Profit - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ -	\$ 172	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	237	34	271
<b>Total Receipts</b>	237	34	271
<i>Disbursements - Operating</i>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	20	100	120
Indirect - Management Fees	-	-	-
Other Expense	45	45	90
Total Operating Disbursements	65	145	210
<b>Net Operating Cash Flow</b>	172	(111)	61
<i>Disbursements - Financing</i>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	172	(111)	61
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 172	\$ 61	\$ 61

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 26	\$ 198	\$ 26
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	237	34	271
<b>Total Receipts</b>	<b>237</b>	<b>34</b>	<b>271</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	65	145	210
Total Operating Disbursements	65	145	210
<b>Net Operating Cash Flow</b>	<b>172</b>	<b>(111)</b>	<b>61</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>172</b>	<b>(111)</b>	<b>61</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 198	\$ 87	\$ 87

Funding

<u>Bank Funding</u>			
Maximum Loan Amount	\$ 65,000	\$ 65,000	\$ 65,000
Beginning Loan Balance	62,492	62,492	62,492
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
Net Borrowings	-	-	-
Ending Loan Balance	62,492	62,492	62,492
<u>DIP Funding</u>			
DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
Total DIP Funding / (Repayment)	-	-	-
Ending DIP Funding Balance	\$ -	\$ -	\$ -

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<i>(In Thousands)</i>			
<b>Landowner - Cash Flow</b>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ -	\$ -	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<b>Disbursements - Construction Costs</b>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Marketing)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<b>Disbursements - Financing</b>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ -	\$ -	\$ -

<b>Not for Profit - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ -	\$ 328	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	742	247	990
<b>Total Receipts</b>	<b>742</b>	<b>247</b>	<b>990</b>
<b>Disbursements - Operating</b>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	275	-	275
Indirect - Management Fees	-	-	-
Other Expense	139	139	278
Total Operating Disbursements	414	139	553
<b>Net Operating Cash Flow</b>	<b>328</b>	<b>108</b>	<b>437</b>
<b>Disbursements - Financing</b>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	<b>328</b>	<b>108</b>	<b>437</b>
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 328	\$ 437	\$ 437

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ -	\$ 328	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	742	247	990
<b>Total Receipts</b>	<b>742</b>	<b>247</b>	<b>990</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	414	139	553
<b>Total Operating Disbursements</b>	<b>414</b>	<b>139</b>	<b>553</b>
<b>Net Operating Cash Flow</b>	<b>328</b>	<b>108</b>	<b>437</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>328</b>	<b>108</b>	<b>437</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 328	\$ 437	\$ 437

Funding

<u>Bank Funding</u>			
Maximum Loan Amount	\$ 83,000	\$ 83,000	\$ 83,000
Beginning Loan Balance	61,341	61,341	61,341
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
Net Borrowings	-	-	-
Ending Loan Balance	61,341	61,341	61,341
<u>DIP Funding</u>			
DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
Total DIP Funding / (Repayment)	-	-	-
Ending DIP Funding Balance	\$ -	\$ -	\$ -