

7. BMC applied the following procedures in receipt, recordation and tabulation of Ballots:

- a. Personnel employed by BMC opened all envelopes and removed all Ballots.
- b. All Ballots were stamped with the date received and a unique Control ID was affixed to each Ballot.
- c. Ballots cast either to accept or reject the Plan were counted in accordance with the tabulation rules established by the Procedures Order.
- d. In addition, certain ballots were tabulated in accordance with stipulations which are to be filed prior to the Confirmation Hearing, and the Tabulation Report submitted herewith discloses same in the Comments section.

8. Below is a summary, by Class, of the voting tabulation:

Erickson Group, Inc

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 4 Erickson Group Guaranty Claims	19 100%	\$241,270,194.57 100%	0 0%	\$0.00 0%

Erickson Retirement Communities, LLC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 3 Corporate Revolver Claims	11 100%	\$195,234,710.73 100%	0 0%	\$0.00 0%
Class 4 Interest Rate Swap Claims	2 100%	\$8,389,117.77 100%	0 0%	\$0.00 0%
Class 6 UMBC Building Construction Loan Claims	2 100%	\$18,474,332.49 100%	0 0%	\$0.00 0%
Class 7 Management Agreement Claims	2 100%	-----	0 0%	-----
Class 8 General Unsecured Claims	978 97.80%	\$1,182,415,128.30 99.92%	22 2.20%	\$990,394.01 0.08%

Erickson Construction LLC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 4 Corporate Revolver Claims	10 100%	\$182,819,277.43 100%	0 0%	\$0.00 0%
Class 5 UMBC Building Construction Loan Claims	2 100%	\$18,474,332.49 100%	0 0%	\$0.00 0%
Class 7 General Unsecured Claims	60 95.24%	\$63,689,372.88 99.76%	3 4.76%	\$155,606.28 0.24%

Senior Campus Services, LLC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 3 UMBC Building Construction Loan Claims	2 100%	\$18,474,332.49 100%	0 0%	\$0.00 0%
Class 5 General Unsecured Claims	8 100%	\$52,774,482.59 100%	0 0%	\$0.00 0%

Ashburn Campus, LLC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 4 Ashburn Construction Loan Claims	12 100%	\$64,432,070.25 100%	0 0%	\$0.00 0%
Class 5 Ashburn Community Loan claims	1 100%	\$107,114,950.00 100%	0 0%	\$0.00 0%
Class 8 General Unsecured Claims	4 100%	\$26,451,058.40 100%	0 0%	\$0.00 0%

Columbus Campus, LLC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 3 Columbus Improvement Bond Claims	-----	-----	-----	-----
Class 4 Mechanic's Lien Claims	2 66.67%	\$687,469.30 99.92%	1 33.33%	\$520.00 0.08%
Class 5 Columbus Construction Loan Claims	6 100%	\$50,376,267.02 100%	0 0%	\$0.00 0%
Class 6 Columbus Community Loan Claims	-----	-----	-----	-----
Class 7 Columbus Junior Loan Claims	1 100%	\$24,251,820.83 100%	0 0%	\$0.00 0%
Class 8 General Unsecured Claims	8 100%	\$37,531.13 100%	0 0%	\$0.00 0%

Concord Campus, LP

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 3 Mechanic's Lien Claims	1 100%	\$985,655.47 100%	0 0%	\$0.00 0%
Class 4 Concord Construction Loan Claims	9 100%	\$66,866,635.82 100%	0 0%	\$0.00 0%
Class 5 Concord Community Loan Claims	1 100%	\$204,127,559.00 100%	0 0%	\$0.00 0%
Class 7 Other Secured Claims	-----	-----	-----	-----
Class 9 General Unsecured claims	4 100%	\$52,784,347.29 100%	0 0%	\$0.00 0%

Concord Campus GP, LLC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 4 General Unsecured Claims	9 100%	\$70,456,885.82 100%	0 0%	\$0.00 0%

Dallas Campus, LP

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 3 Mechanic's Lien Claims	1 100%	\$26,010.48 100%	0 0%	\$0.00 0%
Class 4 Dallas Construction Loan Claims	4 100%	\$56,861,192.36 100%	0 0%	\$0.00 0%
Class 5 Texas A&M Note Claims	1 100%	\$4,400,000.00 100%	0 0%	\$0.00 0%
Class 6 Dallas Community Loan Claims	1 100%	\$86,977,930.00 100%	0 0%	\$0.00 0%
Class 9 General Unsecured Claims	2 100%	\$20,190.32 100%	0 0%	\$0.00 0%

Dallas Campus GP, LLC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 4 General Unsecured Claims	5 100%	\$60,451,442.36 100%	0 0%	\$0.00 0%

Houston Campus, LP

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 3 Mechanic's Lien Claims	1 100%	\$27,093.29 100%	0 0%	\$0.00 0%
Class 4 Houston Construction Loan Claims	6 100%	\$45,546,878.90 100%	0 0%	\$0.00 0%
Class 5 Houston Community Loan Claims	1 100%	\$88,547,530.00 100%	0 0%	\$0.00 0%
Class 8 General Unsecured Claims	5 100%	\$3,651,749.12 100%	0 0%	\$0.00 0%

Kansas Campus, LLC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 3 Mechanic's Lien Claims	1 100%	\$27,371.13 100%	0 0%	\$0.00 0%
Class 5 Kansas Construction Loan Claims	8 100%	\$63,437,719.66 100%	0 0%	\$0.00 0%
Class 6 Kansas Community Loan Claims	1 100%	\$33,484,353.00 100%	0 0%	\$0.00 0%
Class 9 General Unsecured Claims	3 100%	\$16,357.96 100%	0 0%	\$0.00 0%

Littleton Campus, LLC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 3 Mechanic's Lien Claims	-----	-----	-----	-----
Class 4 Littleton Construction Loan Claims	4 100%	\$64,895,367.73 100%	0 0%	\$0.00 0%
Class 5 Littleton Community Loan Claims	1 100%	\$141,340,375.00 100%	0 0%	\$0.00 0%
Class 6 Littleton Junior Loan Claims	1 100%	\$26,650,000.00 100%	0 0%	\$0.00 0%
Class 7 Other Secured Claims	-----	-----	-----	-----
Class 9 General Unsecured Claims	5 100%	\$23,858.55 100%	0 0%	\$0.00 0%

Novi Campus, LLC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 3 Mechanic's Lien Claims	-----	-----	-----	-----
Class 4 Novi Construction Loan Claims	5 100%	\$34,151,843.38 100%	0 0%	\$0.00 0%
Class 5 Novi Community Loan Claims	1 100%	\$165,504,127.00 100%	0 0%	\$0.00 0%
Class 7 Other Secured Claims	1 100%	\$4,121,975.59 100%	0 0%	\$0.00 0%
Class 9 General Unsecured Claims	3 100%	\$9,962.16 100%	0 0%	\$0.00 0%

Warminster Campus, LC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 3 Mechanic's Lien Claims	1 100%	\$311.02 100%	0 0%	\$0.00 0%
Class 4 Warminster Community Loan Claims	1 100%	\$276,759,374.00 100%	0 0%	\$0.00 0%
Class 5 Warminster Purchase Option Deposit Refund Agreement Claims	1 100%	\$86,861,700.00 100%	0 0%	\$0.00 0%
Class 6 Warminster Junior Loan Claims	6 100%	-----	0 0%	0 0%
Class 7 Other Secured Claims	1 100%	-----	0 0%	-----
Class 9 General Unsecured Claims	5 100%	\$8,390.60 100%	0 0%	\$0.00 0%

Warminster Campus GP, LLC

IMPAIRED CLASS AND DESCRIPTION	ACCEPT		REJECT	
	VOTES COUNTED	AMOUNT	VOTES COUNTED	AMOUNT
Class 2 General Unsecured Claims	1 100%	-----	0 0%	-----

9. Attached hereto as **Exhibit A** is a Tabulation Report that provides both summary and detail of all Ballots received by BMC through the Voting Deadline. The attached Tabulation Report also identifies the Ballots that as of 6:00 p.m., (prevailing Central Time) on April 13, 2010 were