

Erickson Retirement Communities  
Campus: Ashburn Campus/ Asby Ponds

DRAFT - Subject to change  
Subject to F.R.E. 308

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 678	\$ 930	\$ 678
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	532	177	709
<b>Total Receipts</b>	<b>532</b>	<b>177</b>	<b>709</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	280	100	380
<b>Total Operating Disbursements</b>	<b>280</b>	<b>100</b>	<b>380</b>
<b>Net Operating Cash Flow</b>	<b>252</b>	<b>77</b>	<b>329</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>252</b>	<b>77</b>	<b>329</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 930	\$ 1,007	\$ 1,007

Funding

Bank Funding

Maximum Loan Amount	\$ 125,000	\$ 125,000	\$ 125,000
Beginning Loan Balance	63,406	63,406	63,406
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
Net Borrowings	-	-	-
Ending Loan Balance	63,406	63,406	63,406

DIP Funding

DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
<b>Total DIP Funding / (Repayment)</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending DIP Funding Balance	\$ -	\$ -	\$ -

Erickson Retirement Communities  
Campus: Concord/ Maris Grove

DRAFT - Subject to change  
Subject to F.R.E. 308

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended Friday 10/23/2009	Week Ended Friday 10/30/2009	
	<i>(In Thousands)</i>		
<u>Landowner - Cash Flow</u>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 184	\$ 184	184
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<i>Disbursements - Construction Costs</i>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Marketing)	-	-	-
Net Rent	-	-	-
Other	-	-	-
<b>Total Construction Disbursements</b>	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<i>Disbursements - Financing</i>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
<b>Total Financing Disbursements</b>	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	-	-	-
Daily Ending Cash Balance	\$ 184	\$ 184	\$ 184

<u>Not for Profit - Cash Flow</u>			
Daily Beginning Book Cash Balance	\$ -	\$ 45	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	1,313	438	1,751
<b>Total Receipts</b>	1,313	438	1,751
<i>Disbursements - Operating</i>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	105	417	523
Indirect - Management Fees	-	-	-
Other Expense	1,163	50	1,213
<b>Total Operating Disbursements</b>	1,268	467	1,736
<b>Net Operating Cash Flow</b>	45	(30)	15
<i>Disbursements - Financing</i>			
Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	45	(30)	15
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	-	-	-
Ending Book Cash Balance	\$ 45	\$ 15	\$ 15

Erickson Retirement Communities  
Campus: Concord/ Maris Grove

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Subject to F.R.E. 308

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended Friday 10/23/2009	Week Ended Friday 10/30/2009	
	<b>Consolidated Campus - Cash Flow</b>		
Daily Beginning Book Cash Balance	\$ 761	\$ 806	\$ 761
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	1,313	438	1,751
<b>Total Receipts</b>	<b>1,313</b>	<b>438</b>	<b>1,751</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	1,268	467	1,736
<b>Total Operating Disbursements</b>	<b>1,268</b>	<b>467</b>	<b>1,736</b>
<b>Net Operating Cash Flow</b>	<b>45</b>	<b>(30)</b>	<b>15</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>45</b>	<b>(30)</b>	<b>15</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 806	\$ 777	\$ 777

Funding

Bank Funding

Maximum Loan Amount	\$ 70,000	\$ 70,000	\$ 70,000
Beginning Loan Balance	64,111	64,111	64,111
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
Net Borrowings	-	-	-
Ending Loan Balance	64,111	64,111	64,111

DIP Funding

DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
<b>Total DIP Funding / (Repayment)</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending DIP Funding Balance	\$ -	\$ -	\$ -

Erickson Retirement Communities  
 Campus: Dallas/ Highland Springs

DRAFT - Subject to change  
 Subject to F.R.E. 308

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<i>(In Thousands)</i>			
<u>Landowner - Cash Flow</u>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 4	\$ 4	\$ 4
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<i>Disbursements - Construction Costs</i>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Non-marketing)	-	-	-
Indirect - Departmentals (Marketing)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<i>Disbursements - Financing</i>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
<i>External Funding / (Repayment):</i>			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ 4	\$ 4	\$ 4

<u>Not for Profit - Cash Flow</u>			
Daily Beginning Book Cash Balance	\$ 102	\$ 394	\$ 102
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	392	113	506
<b>Total Receipts</b>	392	113	506
<i>Disbursements - Operating</i>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	-	179	179
Indirect - Management Fees	-	-	-
Other Expense	100	75	175
Total Operating Disbursements	100	254	354
<b>Net Operating Cash Flow</b>	292	(140)	152
<i>Disbursements - Financing</i>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	292	(140)	152
<i>External Funding / (Repayment):</i>			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 394	\$ 254	\$ 254

Erickson Retirement Communities  
 Campus: Dallas/ Highland Springs

DRAFT - Subject to change  
 Subject to F.R.E. 308

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended Friday 10/23/2009	Week Ended Friday 10/30/2009	
	<b>Consolidated Campus - Cash Flow</b>		
Daily Beginning Book Cash Balance	\$ 106	\$ 398	\$ 106
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	392	113	506
<b>Total Receipts</b>	<b>392</b>	<b>113</b>	<b>506</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	100	254	354
<b>Total Operating Disbursements</b>	<b>100</b>	<b>254</b>	<b>354</b>
<b>Net Operating Cash Flow</b>	<b>292</b>	<b>(140)</b>	<b>152</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>292</b>	<b>(140)</b>	<b>152</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 398	\$ 258	\$ 258

Funding

Bank Funding

Maximum Loan Amount	\$ 60,812	\$ 60,812	\$ 60,812
Beginning Loan Balance	56,105	56,105	56,105
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
Net Borrowings	-	-	-
Ending Loan Balance	56,105	56,105	56,105

DIP Funding

DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
<b>Total DIP Funding / (Repayment)</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending DIP Funding Balance	\$ -	\$ -	\$ -

Erickson Retirement Communities  
Campus: Houston/ Eagles Trace

DRAFT - Subject to change  
Subject to F.R.E. 308

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended Friday 10/23/2009	Week Ended Friday 10/30/2009	
	<b>Landowner - Cash Flow</b>		
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ -	\$ -	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<i>Disbursements - Construction Costs</i>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Non-marketing)	-	-	-
Indirect - Departmentals (Marketing)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<i>Disbursements - Financing</i>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ -	\$ -	\$ -

<b>Not for Profit - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 474	\$ 372	\$ 474
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	88	-	88
<b>Total Receipts</b>	88	-	88
<i>Disbursements - Operating</i>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	90	130	220
Indirect - Management Fees	-	-	-
Other Expense	100	125	225
Total Operating Disbursements	190	255	445
<b>Net Operating Cash Flow</b>	(102)	(255)	(357)
<i>Disbursements - Financing</i>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	(102)	(255)	(357)
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 372	\$ 117	\$ 117

Erickson Retirement Communities  
Campus: Houston/ Eagles Trace

DRAFT - Subject to change  
Subject to F.R.E. 308

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 474	\$ 372	\$ 474
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	88	-	88
<b>Total Receipts</b>	<b>88</b>	<b>-</b>	<b>88</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	190	255	445
<b>Total Operating Disbursements</b>	<b>190</b>	<b>255</b>	<b>445</b>
<b>Net Operating Cash Flow</b>	<b>(102)</b>	<b>(255)</b>	<b>(357)</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>(102)</b>	<b>(255)</b>	<b>(357)</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 372	\$ 117	\$ 117

Funding

<b>Bank Funding</b>			
Maximum Loan Amount	47,630	47,630	47,630
Beginning Loan Balance	44,605	44,605	44,605
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
<b>Net Borrowings</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Loan Balance	44,605	44,605	44,605

<b>DIP Funding</b>			
DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
<b>Total DIP Funding / (Repayment)</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending DIP Funding Balance	\$ -	\$ -	\$ -

Erickson Retirement Communities  
Campus: Kansas/ Tall Grass Creek

DRAFT - Subject to change  
Subject to F.R.E. 308

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended Friday 10/23/2009	Week Ended Friday 10/30/2009	
	<i>(In Thousands)</i>		
<u>Landowner - Cash Flow</u>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 26	\$ 26	26
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<i>Disbursements - Construction Costs</i>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Non-marketing)	-	-	-
Indirect - Marketing	-	-	-
Net Rent	-	-	-
Other	-	-	-
<b>Total Construction Disbursements</b>	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<i>Disbursements - Financing</i>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
<b>Total Financing Disbursements</b>	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	-	-	-
Daily Ending Cash Balance	\$ 26	\$ 26	\$ 26

<u>Not for Profit - Cash Flow</u>			
Daily Beginning Book Cash Balance	\$ -	\$ 172	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	237	34	271
<b>Total Receipts</b>	237	34	271
<i>Disbursements - Operating</i>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	20	100	120
Indirect - Management Fees	-	-	-
Other Expense	45	45	90
<b>Total Operating Disbursements</b>	65	145	210
<b>Net Operating Cash Flow</b>	172	(111)	61
<i>Disbursements - Financing</i>			
Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	172	(111)	61
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	-	-	-
Ending Book Cash Balance	\$ 172	\$ 61	\$ 61



Erickson Retirement Communities  
Campus: Kansas/ Tall Grass Creek

DRAFT - Subject to change  
Subject to F.R.E. 308

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended Friday 10/23/2009	Week Ended Friday 10/30/2009	
	<b>Consolidated Campus - Cash Flow</b>		
Daily Beginning Book Cash Balance	\$ 26	\$ 198	\$ 26
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	237	34	271
<b>Total Receipts</b>	<b>237</b>	<b>34</b>	<b>271</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	65	145	210
<b>Total Operating Disbursements</b>	<b>65</b>	<b>145</b>	<b>210</b>
<b>Net Operating Cash Flow</b>	<b>172</b>	<b>(111)</b>	<b>61</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>172</b>	<b>(111)</b>	<b>61</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 198	\$ 87	\$ 87

Funding

Bank Funding

Maximum Loan Amount	\$ 65,000	\$ 65,000	\$ 65,000
Beginning Loan Balance	62,492	62,492	62,492
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
Net Borrowings	-	-	-
Ending Loan Balance	62,492	62,492	62,492

DIP Funding

DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
<b>Total DIP Funding / (Repayment)</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending DIP Funding Balance	\$ -	\$ -	\$ -

Erickson Retirement Communities  
Campus: Littleton/ Windcrest

DRAFT - Subject to change  
Subject to F.R.E. 308

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<i>(In Thousands)</i>			
<u>Landowner - Cash Flow</u>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ -	\$ -	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<i>Disbursements - Construction Costs</i>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Marketing)	-	-	-
Net Rent	-	-	-
Other	-	-	-
<b>Total Construction Disbursements</b>	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<i>Disbursements - Financing</i>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
<b>Total Financing Disbursements</b>	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	-	-	-
Daily Ending Cash Balance	\$ -	\$ -	\$ -

<u>Not for Profit - Cash Flow</u>			
Daily Beginning Book Cash Balance	\$ -	\$ 328	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	742	247	990
<b>Total Receipts</b>	742	247	990
<i>Disbursements - Operating</i>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	275	-	275
Indirect - Management Fees	-	-	-
Other Expense	139	139	278
<b>Total Operating Disbursements</b>	414	139	553
<b>Net Operating Cash Flow</b>	328	108	437
<i>Disbursements - Financing</i>			
Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	328	108	437
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	-	-	-
Ending Book Cash Balance	\$ 328	\$ 437	\$ 437

Erickson Retirement Communities  
Campus: Littleton/ Windcrest

DRAFT - Subject to change  
Subject to F.R.E. 308

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ -	\$ 328	\$ -
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	742	247	990
<b>Total Receipts</b>	<b>742</b>	<b>247</b>	<b>990</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	414	139	553
<b>Total Operating Disbursements</b>	<b>414</b>	<b>139</b>	<b>553</b>
<b>Net Operating Cash Flow</b>	<b>328</b>	<b>108</b>	<b>437</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>328</b>	<b>108</b>	<b>437</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 328	\$ 437	\$ 437

Funding

Bank Funding

Maximum Loan Amount	\$ 83,000	\$ 83,000	\$ 83,000
Beginning Loan Balance	61,341	61,341	61,341
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
Net Borrowings	-	-	-
Ending Loan Balance	61,341	61,341	61,341

DIP Funding

DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
<b>Total DIP Funding / (Repayment)</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending DIP Funding Balance	\$ -	\$ -	\$ -

Erickson Retirement Communities  
 Campus: Novi/ Fox Run

DRAFT - Subject to change  
 Subject to F.R.E. 308

	Post-Petition		Total 10/19/09 10/30/09
	Week Ended Friday 10/23/2009	Week Ended Friday 10/30/2009	
	<i>(In Thousands)</i>		
<u>Landowner - Cash Flow</u>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 114	\$ 114	114
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<i>Disbursements - Construction Costs</i>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (Non-marketing)	-	-	-
Indirect - Departmentals (Marketing)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<i>Disbursements - Financing</i>			
DIP Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from NFP	-	-	-
Intercompany to NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ 114	\$ 114	\$ 114

<u>Not for Profit - Cash Flow</u>			
Daily Beginning Book Cash Balance	\$ 122	\$ 821	\$ 122
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	1,475	345	1,820
<b>Total Receipts</b>	1,475	345	1,820
<i>Disbursements - Operating</i>			
Indirect - Purchased Services	-	-	-
Direct - Salaries Wages and Benefits	550	100	650
Indirect - Management Fees	-	105	105
Other Expense	225	125	350
Total Operating Disbursements	775	330	1,105
<b>Net Operating Cash Flow</b>	700	15	715
<i>Disbursements - Financing</i>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	700	15	715
External Funding / (Repayment):			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 821	\$ 837	\$ 837

Erickson Retirement Communities  
Campus: Novii Fox Run

DRAFT - Subject to change  
Subject to F.R.E. 308

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended Friday 10/23/2009	Week Ended Friday 10/30/2009	
	<b>Consolidated Campus - Cash Flow</b>		
Daily Beginning Book Cash Balance	\$ 236	\$ 935	\$ 236
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	1,475	345	1,820
<b>Total Receipts</b>	<b>1,475</b>	<b>345</b>	<b>1,820</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	775	330	1,105
<b>Total Operating Disbursements</b>	<b>775</b>	<b>330</b>	<b>1,105</b>
<b>Net Operating Cash Flow</b>	<b>700</b>	<b>15</b>	<b>715</b>
<b>Disbursements - Financing</b>			
DIP Interest Expense	-	-	-
Principal	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>700</b>	<b>15</b>	<b>715</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 935	\$ 950	\$ 950

Funding

Bank Funding

Maximum Loan Amount	\$ 38,170	\$ 38,170	\$ 38,170
Beginning Loan Balance	30,372	30,372	30,372
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
<b>Net Borrowings</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Ending Loan Balance</b>	<b>30,372</b>	<b>30,372</b>	<b>30,372</b>

DIP Funding

DIP Funding Balance, Beginning	\$ -	\$ -	-
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of DIP Loan Interest	-	-	-
Other	-	-	-
<b>Total DIP Funding / (Repayment)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Ending DIP Funding Balance</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

Erickson Retirement Communities  
Campus: Warminster/ Ann Choice's

DRAFT - Subject to change  
Subject to F.R.E. 308

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Landowner - Cash Flow</b>			
<b>Total - Settlements</b>	-	-	-
Average Deposit per Settlement			
Daily Beginning Book Cash Balance	\$ 613	\$ 613	613
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	-	-	-
<b>Total Receipts</b>	-	-	-
<b>Disbursements - Construction Costs</b>			
Direct Costs - Construction	-	-	-
Professional Fees - Creditor	-	-	-
Professional Fees - Debtor	-	-	-
Indirect - Departmentals (marketing only)	-	-	-
Net Rent	-	-	-
Other	-	-	-
Total Construction Disbursements	-	-	-
<b>Net Operating Cash Flow</b>	-	-	-
<b>Disbursements - Financing</b>			
Interest Payments	-	-	-
IEDs Escrowed	-	-	-
Total Financing Disbursements	-	-	-
<b>Landowner - Cash Inflow / (Outflow)</b>	-	-	-
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
Intercompany to NFP	-	-	-
Intercompany from NFP	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Daily Ending Cash Balance	\$ 613	\$ 613	\$ 613

<b>Not for Profit - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 1,504	\$ 2,763	\$ 1,504
<b>Receipts</b>			
IEDs	\$ -	\$ -	\$ -
Residents	2,460	820	3,280
<b>Total Receipts</b>	<b>2,460</b>	<b>820</b>	<b>3,280</b>
<b>Disbursements - Operating</b>			
Indirect - Purchased Services	-	-	-
Direct - Marketing	-	-	-
Direct - Salaries Wages and Benefits	762	-	762
Indirect - Management Fees	-	-	-
Other Expense	439	439	878
Total Operating Disbursements	1,201	439	1,640
<b>Net Operating Cash Flow</b>	<b>1,259</b>	<b>381</b>	<b>1,640</b>
<b>Disbursements - Financing</b>			
Interest Expense	-	-	-
Principal	-	-	-
Total Financing Disbursements	-	-	-
<b>Not for Profit - Cash Inflow / (Outflow)</b>	<b>1,259</b>	<b>381</b>	<b>1,640</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
Intercompany from Landowner	-	-	-
Intercompany to Landowner	-	-	-
DIP Funding	-	-	-
Total External Funding	-	-	-
Ending Book Cash Balance	\$ 2,763	\$ 3,144	\$ 3,144

Erickson Retirement Communities  
 Campus: Warminster/ Ann Choice's

DRAFT - Subject to change  
 Subject to F.R.E. 308

(In Thousands)	Post-Petition		Total 10/19/09 10/30/09
	Week Ended	Week Ended	
	Friday 10/23/2009	Friday 10/30/2009	
<b>Consolidated Campus - Cash Flow</b>			
Daily Beginning Book Cash Balance	\$ 2,117	\$ 3,376	\$ 2,117
<b>Receipts</b>			
IEDs	\$ -	\$ -	-
Residents	2,460	820	3,280
<b>Total Receipts</b>	<b>2,460</b>	<b>820</b>	<b>3,280</b>
<b>Disbursements</b>			
Landowner - Operating Disbursements	-	-	-
NFP - Operating Disbursements	1,201	439	1,640
<b>Total Operating Disbursements</b>	<b>1,201</b>	<b>439</b>	<b>1,640</b>
<b>Net Operating Cash Flow</b>	<b>1,259</b>	<b>381</b>	<b>1,640</b>
<b>Disbursements - Financing</b>			
Interest Expense	-	-	-
IEDs Escrowed	-	-	-
<b>Total Financing Disbursements</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Consolidated - Cash Inflow / (Outflow)</b>	<b>1,259</b>	<b>381</b>	<b>1,640</b>
<b>External Funding / (Repayment):</b>			
Banks - Construction Loan	-	-	-
DIP Funding	-	-	-
<b>Total External Funding</b>	<b>-</b>	<b>-</b>	<b>-</b>
Ending Book Cash Balance	\$ 3,376	\$ 3,757	\$ 3,757

Funding

<b>Bank Funding</b>			
Maximum Loan Amount	\$ -	\$ -	\$ -
Beginning Loan Balance	-	-	\$ -
Construction Borrowings - Landowner	-	-	-
Working Capital Borrowings - NFP	-	-	-
Short Term Funding Recovery	-	-	-
Construction Loan Interest	-	-	-
<b>Net Borrowings</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Ending Loan Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>DIP Funding</b>			
DIP Funding Balance, Beginning	\$ -	\$ -	\$ -
Development Costs - Landowner	-	-	-
Operating Cash - NFP	-	-	-
Payment of Construction Loan Interest	-	-	-
Other	-	-	-
<b>Total DIP Funding / (Repayment)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Ending DIP Funding Balance</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>