

**Monthly Operating Report
CASH BASIS**

CASE NAME:	ERG Intermediate Holdings, LLC
CASE NUMBER:	15-31858
JUDGE:	Harlin DeWayne Hale

**UNITED STATES BANKRUPTCY COURT
NORTHERN & EASTERN DISTRICTS OF TEXAS
REGION 6**

MONTHLY OPERATING REPORT

MONTH ENDING: September 2015
MONTH YEAR

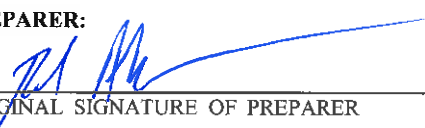
IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (CASH BASIS-1 THROUGH CASH BASIS-6) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT, AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:


 _____ Sole Manager TITLE
 ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

R. Kelly Plato
 _____ October 20, 2015
 PRINTED NAME OF RESPONSIBLE PARTY DATE

PREPARER:


 _____ Restructuring Advisor TITLE
 ORIGINAL SIGNATURE OF PREPARER

Robert Albergotti
 _____ October 20, 2015
 PRINTED NAME OF PREPARER DATE

Monthly Operating Report
CASH BASIS-1A

2015

CASE NAME:	ERG Intermediate Holdings, LLC
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CASH DISBURSEMENTS DETAIL	MONTH: <u>September 2015</u>
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CASH DISBURSEMENTS				
	DATE	PAYEE	PURPOSE	AMOUNT
TOTAL CASH DISBURSEMENTS				\$ -

BANK ACCOUNT DISBURSEMENTS				
CK#	DATE	PAYEE	PURPOSE	AMOUNT
TOTAL BANK ACCOUNT DISBURSEMENTS				\$ -

TOTAL DISBURSEMENTS FOR THE MONTH	\$ -
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Monthly Operating Report
CASH BASIS-2

CASE NAME:	ERG Intermediate Holdings, LLC
CASE NUMBER:	15-31858

MONTH: September 2015

BANK RECONCILIATIONS				
	Acct #1	Acct #2	Acct #3	
A. BANK:	Not Applicable			TOTAL
B. ACCOUNT NUMBER:				
C. PURPOSE (TYPE):				
1. BALANCE PER BANK STATEMENT				\$ -
2. ADD: TOTAL DEPOSITS NOT CREDITED				\$ -
3. SUBTRACT: OUTSTANDING CHECKS				\$ -
4. OTHER RECONCILING ITEMS				\$ -
5. MONTH END BALANCE PER BOOKS	\$ -	\$ -	\$ -	\$ -
6. NUMBER OF LAST CHECK WRITTEN				

INVESTMENT ACCOUNTS				
	DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE	CURRENT VALUE
BANK, ACCOUNT NAME & NUMBER				
7.				
8.				
9.				
10.				
11. TOTAL INVESTMENTS			\$ -	\$ -

CASH	
12. CURRENCY ON HAND	\$ -
13. TOTAL CASH - END OF MONTH	\$ -

Monthly Operating Report
CASH BASIS-3

CASE NAME: ERG Intermediate Holdings, LLC
CASE NUMBER: 15-31858

MONTH: September 2015

ASSETS OF THE ESTATE						
SCHEDULE "A" REAL PROPERTY	SCHEDULE AMOUNT	MONTH	MONTH	MONTH	MONTH	MONTH
		May-15	Jun-15	Jul-15	Aug-15	Sep-15
1.						
2.						
3.						
4. OTHER (ATTACH LIST)						
5. TOTAL REAL PROPERTY ASSETS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SCHEDULE "B" PERSONAL PROPERTY						
1. CASH ON HAND						
2. CHECKING, SAVINGS, ETC.						
3. SECURITY DEPOSITS						
4. HOUSEHOLD GOODS						
5. BOOKS, PICTURES, ART						
6. WEARING APPAREL						
7. FURS AND JEWELRY						
8. FIREARMS & SPORTS EQUIPMENT						
9. INSURANCE POLICIES						
10. ANNUITIES						
11. EDUCATION						
12. RETIREMENT & PROFIT SHARING						
13. STOCKS						
14. PARTNERSHIPS & JOINT VENTURES						
15. GOVERNMENT & CORPORATE BONDS						
16. ACCOUNTS RECEIVABLE						
17. ALIMONY						
18. OTHER LIQUIDATED DEBTS						
19. EQUITABLE INTERESTS						
20. CONTINGENT INTERESTS						
21. OTHER CLAIMS						
22. PATENTS & COPYRIGHTS						
23. LICENSES & FRANCHISES						
24. CUSTOMER LISTS						
25. AUTOS, TRUCKS & OTHER VEHICLES						
26. BOATS & MOTORS						
27. AIRCRAFT						
28. OFFICE EQUIPMENT						
29. MACHINERY, FIXTURES & EQUIPMENT						
30. INVENTORY						
31. ANIMALS						
32. CROPS						
33. FARMING EQUIPMENT						
34. FARM SUPPLIES						
35. OTHER (ATTACH LIST)						
36. TOTAL PERSONAL PROPERTY ASSETS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
37. TOTAL ASSETS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

All amounts presented are based on scheduled balances as filed by the Debtors except for known variances

Monthly Operating Report
CASH BASIS-4

CASE NAME:	ERG Intermediate Holdings, LLC
CASE NUMBER:	15-31858

MONTH: September 2015

LIABILITIES OF THE ESTATE		
PREPETITION LIABILITIES	SCHEDULE AMOUNT	PAYMENTS
1. SECURED ¹	\$ 400,000,000	
2. PRIORITY		
3. UNSECURED		
4. OTHER (ATTACH LIST)		
5. TOTAL PREPETITION LIABILITIES	\$ 400,000,000	\$ -

1. ERG Intermediate Holdings, LLC is a Guarantor for the Secured Prepetition Liabilities

POSTPETITION LIABILITIES	DATE INCURRED	AMOUNT OWED	DUE DATE	AMOUNT PAST DUE
1. FEDERAL INCOME TAXES				
2. FICA/MEDICARE				
3. STATE TAXES				
4. REAL ESTATE TAXES				
5. OTHER TAXES (ATTACH LIST)				
6. TOTAL TAXES		\$ -		\$ -
OTHER POSTPETITION LIABILITIES INCLUDING TRADE CREDITORS (LIST NAMES OF CREDITORS)				
7. None				
8.				
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				
21.				
22.				
23.				
24.				
25.				
26.				
27.				
28.				
29. (IF ADDITIONAL ATTACH LIST)				
30. TOTAL OF LINES 7 - 29		\$ -		\$ -
31. TOTAL POSTPETITION LIABILITIES		\$ -		\$ -

Monthly Operating Report
CASH BASIS-4A

CASE NAME:	ERG Intermediate Holdings, LLC
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MONTH: September 2015

ACCOUNTS RECEIVABLE AGING	SCHEDULE AMOUNT	MONTH May-15	MONTH Jun-15	MONTH Jul-15	MONTH Aug-15	MONTH Sep-15
1. 0 - 30						
2. 31 - 60						
3. 61 - 90						
4. 91 +						
5. TOTAL ACCOUNTS RECEIVABLE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
6. AMOUNT CONSIDERED UNCOLLECTIBLE						
7. ACCOUNTS RECEIVABLE (NET)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

AGING OF POSTPETITION TAXES AND PAYABLES	0 - 30 DAYS	31-60 DAYS	90+ DAYS	Total
TAXES PAYABLE				
1. FEDERAL				\$ -
2. STATE				\$ -
3. LOCAL				\$ -
4. OTHER (ATTACH LIST)				\$ -
5. TOTAL TAXES PAYABLE	\$ -	\$ -	\$ -	\$ -

6. ACCOUNTS PAYABLE				\$ -
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STATUS OF POSTPETITION TAXES	BEGINNING TAX LIABILITY	AMOUNT WITHHELD OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY
FEDERAL				
1. WITHHOLDING				\$ -
2. FICA-EMPLOYEE				\$ -
3. FICA-EMPLOYER				\$ -
4. UNEMPLOYMENT				\$ -
5. INCOME				\$ -
6. OTHER (ATTACH LIST)				\$ -
7. TOTAL FEDERAL TAXES	\$ -	\$ -	\$ -	\$ -
STATE AND LOCAL				\$ -
8. WITHHOLDING				\$ -
9. SALES				\$ -
10. EXCISE				\$ -
11. UNEMPLOYMENT				\$ -
12. REAL PROPERTY				\$ -
13. PERSONAL PROPERTY				\$ -
14. OTHER (ATTACH LIST)				\$ -
15. TOTAL STATE & LOCAL	\$ -	\$ -	\$ -	\$ -
16. TOTAL TAXES	\$ -	\$ -	\$ -	\$ -

Monthly Operating Report
CASH BASIS-5

CASE NAME:	ERG Intermediate Holdings, LLC
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MONTH: September 2015

PAYMENTS TO INSIDERS AND PROFESSIONALS

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TTL PD TO DATE
1.			
2.			
3.			
4.			
5.			
TOTAL PAYMENTS TO INSIDERS		\$ -	\$ -

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TTL PAID TO DATE	TOTAL INCURRED & UNPAID
1.					
2.					
3.					
4.					
5.					
TOTAL PAYMENTS TO PROFESSIONALS		\$ -	\$ -	\$ -	\$ -

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POST-PETITION
1.			
2.			
3.			
4.			
5.			
6. TOTAL	\$ -	\$ -	\$ -

Monthly Operating Report
CASH BASIS-6

2015

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MONTH: September 2015

QUESTIONNAIRE

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		x
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		x
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES OR LOANS) DUE FROM RELATED PARTIES?		x
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?		x
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?		x
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		x
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		x
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		x
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		x
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		x
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		x
12. ARE ANY WAGE PAYMENTS PAST DUE?		x

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES"; PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSURANCE

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	x	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	x	
3. PLEASE ITEMIZE POLICIES BELOW		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO" OR IF ANY POLICIES HAVE BEEN CANCELED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

All insurance policies provided to US Trustee at the Initial Debtor Interview

INSTALLMENT PAYMENTS

TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY