Eurofresh Inc.
Cash Flow Analysis

	Filing Date Apr 20	1	2	3	4	5	6	7	8	9	10	11	12	13	13 Week
	19-Apr-09	26-Apr-09	3-May-09	10-May-09	17-May-09	24-May-09	31-May-09	7-Jun-09	14-Jun-09	21-Jun-09	28-Jun-09	5-Jul-09	12-Jul-09	19-Jul-09	Subtotal
Eurofresh	3,405	3,497	3,560	3,644	3,644	3,644	3,644	3,416	3,416	3,416	3,416	3,165	3,064	3,064	44,591
Brokerage	628	714	619	492	492	492	492	504	504	504	504	492	488	488	6,783
Total Pounds	4,033	4,211	4,179	4,136	4,136	4,136	4,136	3,920	3,920	3,920	3,920	3,657	3,552	3,552	51,374
Eurofresh	0.94	0.95	0.92	0.88	0.88	0.88	0.88	0.85	0.85	0.85	0.85	0.85	0.85	0.85	0.87
Brokerage	0.66	0.60	0.60	0.60	0.60	0.60	0.60	0.60	0.60	0.60	0.60	0.60	0.60	0.60	0.60
Combined Price	0.90	0.89	0.87	0.85	0.85	0.85	0.85	0.82	0.82	0.82	0.82	0.82	0.82	0.82	0.84
Eurofresh	3,208	3,321	3,257	3,209	3,209	3,209	3,209	2,905	2,905	2,905	2,905	2,692	2,608	2,608	38,942
Brokerage	414	428	371	295	295	295	295	302	302	302	302	295	293	293	4,070
Net Sales	3,622	3,749	3,629	3,504	3,504	3,504	3,504	3,207	3,207	3,207	3,207	2,988	2,901	2,901	43,012
Cash Receipts															
AR Collections	2,874	3,418	3,472	3,533	3,629	3,667	3,627	3,546	3,504	3,504	3,405	3,306	3,207	3,207	45,025
Miscellaneous	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cash Receipts	2,874	3,418	3,472	3,533	3,629	3,667	3,627	3,546	3,504	3,504	3,405	3,306	3,207	3,207	45,025
Operating Disbursements															
Vendor Payments	1,276	1,073	2,037	1,360	1,349	1,035	1,317	1,407	960	971	2,693	1,530	917	935	17,584
Purchase Produce	378	329	329	329	565	425	236	242	242	242	242	236	234	234	3,886
Freight	388	440	481	476	476	476	476	451	451	451	1,522	-	451	451	6,599
Payroll & Benefits	1,647	814	659	842	1,695	842	674	892	711	1,913	711	934	747	2,012	13,446
Other	-	-	972	-	-	-	-	-	-	-	-	-	-	-	972
Total Operating Disbursements	3,689	2,656	4,478	3,007	4,085	2,778	2,703	2,992	2,364	3,576	5,168	2,700	2,349	3,631	42,487
Net Cash Flow before financing payments	(815)	762	(1,006)	526	(455)	888	924	554	1,140	(72)	(1,763)	607	858	(424)	2,539
Financing Disbursements															
Cash Collateral Payments	-	151	151	151	151	151	151	151	151	151	151	151	151	151	1,963
Interest Payments - Revolver	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Administration fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Principal Repayments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Financing Disbursements	-	151	151	151	151	151	151	151	151	151	151	151	151	151	1,963
Net Cash Inflow/(Outflow)	(815)	611	(1,157)	375	(606)	737	773	403	989	(223)	(1,914)	456	707	(575)	575
Beginning Cash Balance	3,707	2,892	3,503	2,346	2,721	2,115	2,852	3,625	4,028	5,017	4,794	2,880	3,335	4,043	
Net Cash Flow	(815)	611	(1,157)	375	(606)	737	773	403	989	(223)	(1,914)	456	707	(575)	
Ending Cash Balance	2,892	3,503	2,346	2,721	2,115	2,852	3,625	4,028	5,017	4,794	2,880	3,335	4,043	3,467	