



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

IN RE: EDGENET, INC.  
CASE NO: 14-10066  
REPORTING PERIOD: 8/31/2014

### MONTHLY OPERATING REPORT

File with Court and submit copy to the United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case

#### REQUIRED DOCUMENTS

DOCUMENT EXPLANATION ATTESTATION SUPPLEMENT N/A EXPLANATION  
ATTACHED ATTACHED ATTACHED ATTACHED

<a href="#">MOR-1</a>	SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS	X		
<a href="#">MOR-1a</a>	BANK RECONCILIATION	X		
<a href="#">MOR-1b</a>	SCHEDULE OF PROFESSIONAL FEES PAID	X		
<a href="#">MOR-1c</a>	COPIES OF BANK STATEMENTS	X		
<a href="#">MOR-1d</a>	CASH DISBURSEMENTS JOURNAL	X		
<a href="#">MOR-2</a>	STATEMENT OF OPERATIONS	X		
<a href="#">MOR-3</a>	BALANCE SHEET	X		
<a href="#">MOR-4</a>	STATUS OF POST PETITION TAXES			
	COPIES OF IRS FORM 6123		X	(1)
	COPIES OF TAX RETURNS FILED		X	(1)
<a href="#">MOR-4a</a>	SUMMARY OF POST PETITION DEBTS	X		
<a href="#">MOR-4b</a>	LISTING OF AGED ACCOUNTS PAYABLE	X		
<a href="#">MOR-5</a>	ACCOUNTS RECEIVABLE RECONCILIATION AND AGING	X		
<a href="#">MOR-5a</a>	DEBTOR QUESTIONNAIRE	X		

(1) Attestation attached

Only sales and business & occupation tax returns filed during the relevant period

I declare under penalty of perjury (28 U.S.C Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

  
\_\_\_\_\_  
Signature of Authorized Individual\*

9/22/2014  
\_\_\_\_\_  
Date

\* Authorized individual must be an officer, director or shareholder if the debtor is a corporation;  
a partner if the debtor is a partnership; a manager or member if the debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

IN RE: El Wind Down Inc.  
CASE NO: 14-10066  
PERIOD: 8/31/2014

FOR THE MONTH OF JULY 2014  
SILICON VALLEY BANK  
OPERATING UTILITY DEPOSIT

	8113		2711		CURRENT MONTH		Cumulative FILING TO DATE	
	OPERATING	UTILITY DEPOSIT	ACTUAL	PROJECTED	ACTUAL	PROJECTED	ACTUAL	PROJECTED
<b>Balance, beginning</b>	<b>18,299,976.83</b>	<b>42,500.00</b>	<b>18,342,476.83</b>	<b>6,620,804.63</b>	<b>11,961,963.69</b>	<b>11,929,210.32</b>		
Accounts receivable	0.00		-	2,814,617.76	5,888,805.33	9,096,295.78		
Sublease payment	0.00		-	18,285.42	18,183.17	146,283.36		
AR Recovery	0.00		-		22,169.16			
State tax refund - CA	0.00		-		61.29			
Talreja Note payment	0.00		-		4,166.65	4,995.98		
Employee advance reimbursement	0.00		-	0.00	2,149.91	2,151.30		
Payroll tax refund - ADP	0.00		-		12,728.61			
Proceeds from sale of business	(11,071.92)		(11,071.92)		7,837,476.77			
Customer payments to be remitted	0.00		-		205,663.28			
Interest & misc income	0.00		-	82.76	603.24	992.36		
	(11,071.92)		(11,071.92)	2,832,985.94	13,992,007.41	9,250,722.78		
Transfers between accounts					7,500.00			
Payroll and payroll taxes	(29,151.44)		(29,151.44)	(805,124.98)	(3,666,298.11)	(5,680,665.34)		
Payroll taxes	0.00		-	0.00				
Taxes - state, sales, business	(4,900.00)		(4,900.00)	(5,033.60)	(86,451.78)	(36,904.20)		
Rent & utilities	0.00		-	(66,433.71)	(285,424.41)	(541,198.21)		
Insurance	0.00		-	(109,234.34)	(309,377.40)	(525,112.78)		
Admin & selling	(4,063.92)		(4,063.92)	(103,444.24)	(280,635.03)	(989,397.78)		
Other	0.00		-	(350,027.26)	(1,609,105.21)	(3,230,878.31)		
ADP Refund/ due to/ due from EdgeAQ	0.00		-		(200.00)			
US Trustee	0.00		-	0.00	(20,800.00)	(20,800.00)		
Reimitted to EdgeAQ, LLC - Customer payments re	0.00		-		(166,380.99)			
Professional fees	(686,816.94)		(686,816.94)	(355,000.00)	(2,055,482.15)	(2,495,483.00)		
Prepetition voids					(8,430,155.08)	(13,520,440.62)		
	(724,932.30)		(724,932.30)	(1,794,298.13)	75,156.59			
					(8,354,998.49)	(13,520,440.62)		
Net Change	(736,004.22)		(736,004.22)	1,038,687.81	5,644,508.92	(4,269,717.84)		
<b>Balance, ending</b>	<b>17,563,972.61</b>	<b>42,500.00</b>	<b>17,606,472.61</b>	<b>7,659,492.44</b>	<b>17,606,472.61</b>	<b>7,659,492.48</b>		

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:  
TOTAL DISBURSEMENTS

724,932.30

LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS  
PLUS: ESTATE DISBURSMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)  
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES

724,932.30

There are no cash accounts for either of the following entities  
EHC Holding Wind Down Corp  
Edgenet Software Private Limited

Reflected as Restricted Cash on the Balance Sheet  
Paypal Reserve- acquired by -  
Utility Deposit 42,500.00  
42,500.00

BANK RECONCILIATIONS

IN RE: EI Wind Down Inc.  
CASE NO: 14-10066  
REPORTING PERIOD: 8/31/2014

	SILICON VALLEY BANK OPERATING 8113	SILICON VALLEY BANK UTILITY DEPOSIT 2711
Per Bank	17,671,279.11	42,557.14
	O/S Checks (107,294.21)	
	EdgeAQ receipts (12.29)	
		Unrecorded interest (57.14)
Per Ledger	<u>17,563,972.61</u>	<u>42,500.00</u>

*Outstanding checks >>*

66113	3/14/2014	3,500.00	TN Dept of Revenue
66285	6/9/2014	855.00	Matthews, Pierce and
66318	8/22/2014	568.00	CT Corp
66319	8/22/2014	108.70	Iron Mountain
66321	8/22/2014	92,229.31	Phase Eleven
66322	8/22/2014	4,900.00	Delaware Sec of State
66323	8/22/2014	5,133.20	IntraLinks
		<u>107,294.21</u>	

SCHEDULE OF PROFESSIONAL FEES PAID

IN RE: El Wind Down Inc.  
CASE NO: 14-10067  
REPORTING PERIOD: 8/31/2014

PAYEE	PERIOD COVERED	AMOUNT APPROVED	PAYOR	CHECK NO	DATE	AMOUNT PAID		YEAR TO DATE	
						FEES	EXPENSES	FEES	EXPENSES
Kirkland & Ellis	Through 1/31/2014	\$ 99,229.91	El Wind Down Inc.	66103	3/14/2014	\$ 94,919.24	\$ 4,310.67	\$ 94,919.24	\$ 4,310.67
Kirkland & Ellis	Through 2/28/2014	\$ 77,429.33	El Wind Down Inc.	66193	4/17/2014	\$ 72,447.50	\$ 4,981.83	\$ 167,366.74	\$ 9,292.50
Kirkland & Ellis	Through 3/31/2014	\$ 88,743.14	El Wind Down Inc.	66221	5/9/2014	\$ 88,421.25	\$ 2,321.89	\$ 255,787.99	\$ 11,614.39
Kirkland & Ellis	Through 4/30/2014	\$ 152,110.85	El Wind Down Inc.	66281	6/9/2014	\$ 143,861.25	\$ 8,249.60	\$ 399,649.24	\$ 19,863.99
Kirkland & Ellis	Through 5/31/2014	\$ 119,526.75	El Wind Down Inc.	66307	7/15/2014	\$ 111,265.00	\$ 8,297.75	\$ 510,914.24	\$ 28,161.74
Kirkland & Ellis	Through 6/30/2014	\$ 198,779.88	El Wind Down Inc.	66314	7/31/2014	\$ 191,353.75	\$ 7,426.13	\$ 702,267.99	\$ 35,587.87
Klehr Harrison Harvey Branzberg	Through 2/28/2014	\$ 194,917.66	El Wind Down Inc.	66288	6/12/2017	\$ 192,987.40	\$ 1,930.26	\$ 192,987.40	\$ 1,930.26
Klehr Harrison Harvey Branzberg	Through 3/31/2014	\$ 188,070.68	El Wind Down Inc.	66300	6/26/2014	\$ 185,602.00	\$ 2,468.68	\$ 378,589.40	\$ 4,398.94
Klehr Harrison Harvey Branzberg	Through 4/30/2014	\$ 181,406.18	El Wind Down Inc.	66305	7/15/2014	\$ 161,991.60	\$ 19,414.58	\$ 540,581.00	\$ 23,813.52
Global Legal Discovery	Through 4/30/2014	\$ 19,596.92	El Wind Down Inc.	66282	6/9/2014	\$ 19,596.92	\$ -	\$ 19,596.92	\$ -
Global Legal Discovery	Through 5/31/2014	\$ 3,236.35	El Wind Down Inc.	66306	7/15/2014	\$ 3,236.35	\$ -	\$ 22,833.27	\$ -
Global Legal Discovery	Through 6/30/2014	\$ 3,236.35	El Wind Down Inc.	66315	7/31/2014	\$ 5,054.55	\$ -	\$ 27,887.82	\$ -
Phase Eleven	April, 2014	\$ 38,067.21	El Wind Down Inc.	66302	7/1/2014	\$ 18,703.00	\$ 19,364.21	\$ 18,703.00	\$ 19,364.21
Phase Eleven	May, 2014	\$ 92,229.31	El Wind Down Inc.	66321	8/22/2014	\$ 29,500.71	\$ 62,728.60	\$ 48,203.71	\$ 82,092.81
Elite Litigation Services	June/auction	\$ 2,459.80	El Wind Down Inc.	66301	7/1/2014	\$ 2,459.80	\$ -	\$ 2,459.80	\$ -
Frazier & Deeter	Through 7/31/2014	\$ 5,000.00	El Wind Down Inc.	66320	8/22/2014	\$ 5,000.00	\$ -	\$ 5,000.00	\$ -
Intralinks	April-June 204	\$ 5,133.20	El Wind Down Inc.	66323	8/22/2014	\$ 5,133.20	\$ -	\$ 5,133.20	\$ -

**Silicon Valley Bank**3003 Tasman Drive  
Santa Clara, CA 95054**August 2014**

Reporting Activity 08/01 - 08/31

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**ADDRESS SERVICE REQUESTED**

&gt;009216 4479173 0001 092196 10Z

EI WIND DOWN INC.  
DEBTOR IN POSSESSION  
3428 TURTLE COVE CT.  
MARIETTA GA 30067**Managing Your Accounts**

	<b>Phone:</b>	(408) 654-4636
	<b>Toll-Free:</b>	(800) 774-7390
	<b>Email:</b>	clientservice@svb.com
	<b>Online:</b>	www.svb.com

**Summary of Accounts**

Account Type	Account Number	Ending Balance
Analysis Checking	XXXXXX8113	\$17,671,279.11
<b>Total Balance</b>		<b>\$17,671,279.11</b>

**Analysis Checking - XXXXXX8113****Account Summary**

Date	Description	
08/01/2014	Beginning Balance	\$18,521,455.98
08/31/2014	Ending Balance	\$17,671,279.11
	Total debits this period	\$853,085.83
	Total credits this period	\$2,908.96
	Service Charge	\$0.00

**Account Activity**

Transaction Date	Description	Debits	Credits	Balance
08/01/2014	Beginning Balance			\$18,521,455.98
08/01/2014	CHECK #66308	-\$53.37		\$18,521,402.61
08/05/2014	WIRE OUT 40805L1B77D1C001791{ 201421706371;BNF JMP SECURITIE S LLC;OBI 6/5/2014 INVOICE FOR	-\$584,454.43		\$17,936,948.18
08/06/2014	CHECK #66306	-\$3,236.35		\$17,933,711.83
08/06/2014	CHECK #66315	-\$5,054.55		\$17,928,657.28
08/06/2014	CHECK #66314	-\$198,779.88		\$17,729,877.40
08/07/2014	CHECK #66313	-\$5,000.00		\$17,724,877.40
08/08/2014	ADP PAYROLL FEES ADP - FEES EDGENET, INC.	-\$92.41		\$17,724,784.99
08/11/2014	CHECK #66317	-\$1,250.00		\$17,723,534.99

09216 4479173 046509 097017 0001/0003





Silicon Valley Bank

August 2014

Reporting Activity 08/01 - 08/31

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**Analysis Checking - XXXXXX8113** (continued)

## Account Activity (continued)

Transaction Date	Description	Debits	Credits	Balance
08/13/2014	WIRE OUT 40813L1B77D1C000477{ 201422502877;BNF ADP TAX SVCS INC. REV. WIRE IMPOUND;REF 450	-\$12,313.38		\$17,711,221.61
08/13/2014	CHECK #66316	-\$390.00		\$17,710,831.61
08/14/2014	<del>XXXXXXXXXXXXXXXXXXXX</del> EDGENET INC		\$2,896.67	\$17,713,728.28
08/14/2014	WIRE OUT 40814L1B77D1C000514{ 201422602879;BNF ADP PAYROLL T AX DEPOSIT CUSTODIAN;REF 15CP4	-\$7,327.12		\$17,706,401.16
08/15/2014	EDGENET INC EDGEAQ PREFUNDING ACH OFFSET	-\$2,896.67		\$17,703,504.49
08/18/2014	CHECK #66312	-\$5,000.00		\$17,698,504.49
08/20/2014	MAIN CORPORATE A CONPAY0813 EDGENET INC.	-\$495.00		\$17,698,009.49
08/22/2014	ADP PAYROLL FEES ADP - FEES EDGENET, INC.	-\$159.81		\$17,697,849.68
08/22/2014	EDGENET INC EDGEAQ PREFUNDING ACH OFFSET	-\$11,071.92		\$17,686,777.76
08/25/2014	WIRE IN 140825B1QGC04C020137 201423705501;ORG DIGITAL RIVER INC;REF CAP OF 14/08/25		\$12.29	\$17,686,790.05
08/26/2014	ANALYSIS SERVICE CHARGE	-\$1,000.00		\$17,685,790.05
08/27/2014	WIRE OUT 40827L1B77D1C000864{ 201423903753;BNF ADP TAX SVCS INC. REV. WIRE IMPOUND;REF 320	-\$6,736.75		\$17,679,053.30
08/28/2014	WIRE OUT 40828L1B77D1C000804{ 201424003845;BNF ADP PAYROLL T AX DEPOSIT CUSTODIAN;REF 15CP4	-\$2,774.19		\$17,676,279.11
08/28/2014	CHECK #66320	-\$5,000.00		\$17,671,279.11
08/31/2014	Ending Balance			\$17,671,279.11

## Checks Cleared

Check Date	Check Number	Check Amount	Check Date	Check Number	Check Amount
08/06/2014	66306	\$3,236.35	08/01/2014	66308*	\$53.37
08/18/2014	66312*	\$5,000.00	08/07/2014	66313	\$5,000.00
08/06/2014	66314	\$198,779.88	08/06/2014	66315	\$5,054.55

**Silicon Valley Bank**3003 Tasman Drive  
Santa Clara, CA 95054**August 2014**

Reporting Activity 08/01 - 08/31

Page 1 of 2

**ADDRESS SERVICE REQUESTED**>002674 4478056 0001 092196 10Z  
EI WIND DOWN INC.  
DEBTOR IN POSSESSION  
3428 TURTLE COVE CT.  
MARIETTA GA 30067**Managing Your Accounts**

	<b>Phone:</b>	(408) 654-4636
	<b>Toll-Free:</b>	(800) 774-7390
	<b>Email:</b>	clientservice@svb.com
	<b>Online:</b>	www.svb.com

**Summary of Accounts**

Account Type	Account Number	Ending Balance
Money Market Account	XXXXXX2711	\$42,557.14
<b>Total Balance</b>		<b>\$42,557.14</b>

**Money Market Account - XXXXXX2711****Account Summary**

Date	Description	
08/01/2014	Beginning Balance	\$42,551.72
08/31/2014	Ending Balance	\$42,557.14
	Total debits this period	\$0.00
	Total credits this period	\$0.00
	Service Charge	\$0.00

**Interest Summary**

Description	
Interest Earned From 08/01/2014 Through 08/31/2014	
Annual Percentage Yield Earned	0.15%
Interest Days	31
Interest Earned	\$5.42
Interest Paid This Period	\$5.42
Interest Paid Year-to-Date	\$57.14
Interest Withheld Year-to-Date	\$0.00

**Account Activity**

Transaction Date	Description	Debits	Credits	Balance
08/01/2014	Beginning Balance			\$42,551.72
08/29/2014	INTEREST PAYMENT		\$5.42	\$42,557.14
08/31/2014	Ending Balance			\$42,557.14

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IN RE: El Wind Down Inc.  
CASE NO: 14-10066  
REPORTING PERIOD: 8/31/2014

Category

Date	Chk #	Payee	Invoice	Amount	Category
8/4/2014		66316 Sherrie Converse	Jul-14	\$ 390.00	Admin & Selling
8/4/2014		66317 Barbara Catherall	Jul-14	\$ 1,250.00	Admin & Selling
<b>subtotal</b>				<b>\$ 1,640.00</b>	
8/22/2014	ACH	EdgeAQ	return of unused severance less \$200 FSA svc fee for July	\$ 11,071.92	Transfer due from
<b>subtotal</b>				<b>\$ 11,071.92</b>	
8/22/2014		66318 CT Corp	Annual fee for Holding	\$ 568.00	Admin & Selling
8/22/2014		66319 Iron Mountain	KPP8137 August	\$ 108.70	Admin & Selling
8/22/2014		66320 Frazier & Deeter	120738 July	\$ 5,000.00	Prof Fees
8/22/2014		66321 Phase Eleven	10020 May	\$ 92,229.31	Prof Fees
8/22/2014		66322 Delaware Sec Of State	2014 for EHC Holding	\$ 4,900.00	Taxes
8/22/2014		66323 IntraLinks	April- June	\$ 5,133.20	Prof Fees
<b>subtotal</b>				<b>\$ 107,939.21</b>	
8/5/2014		JMP Securities	success fee	\$ 584,454.43	Prof Fees
8/8/2014		ADP	fees	\$ 92.41	Admin & Selling
8/13/2014		ADP	payroll & taxes	\$ 12,313.38	Payroll & Taxes
8/14/2014		ADP	payroll & taxes	\$ 7,327.12	Payroll & Taxes
8/20/2014		United	benefits	\$ 495.00	Admin & Selling
8/22/2014		ADP	fees	\$ 159.81	Admin & Selling
8/26/2014		SVB	fees	\$ 1,000.00	Admin & Selling
8/27/2014		ADP	payroll & taxes	\$ 6,736.75	Payroll & Taxes
8/28/2014		ADP	payroll & taxes	\$ 2,774.19	Payroll & Taxes
				\$ 736,004.22	
8/22/2014	ACH	EdgeAQ	return of unused severance less \$200 FSA svc fee for July	\$ (11,071.92)	Transfer due from
				<b>Gross disbursements</b>	
				<b>\$ 724,932.30</b>	

OTHER	-
US Trustee	-
Transfer due from	-
Transferred to	-
INSURANCE	-
Prof Fees	686,816.94
RENT	-
Admin & Selling	4,063.92
Taxes	4,900.00
Payroll & Taxes	29,151.44
PAYROLL TAXES	-
XFER	-
<hr/>	
	724,932.30
<hr/>	



IN RE: El Wind Down Inc.  
CASE NO: 14-10066  
REPORTING PERIOD: 8/31/2014

	CURRENT MONTH 8/1/2014 8/31/2014	CUMULATIVE FILING TO DATE
REVENUE		
Data Pool	\$0	\$1,979
Data Services	0	63
Guided Selling	0	2546
Visual Selling	0	769
TOTAL REVENUE	0	5,357
OPERATING EXPENSES		
Salary and Wages	20	3,158
Fringe Benefits	0	781
Bonus	0	13
Incentive Comp/Commissions	0	33
Contract Adjustments	0	-3
Contract Labor	0	77
Training	0	1
Professional Fees	0	137
Recruitment & relocation	0	7
Marketing & sales support	0	85
Travel and Entertainment	0	160
Conferences and Trade Shows	0	44
Postage and Shipping	0	3
Dues and Subscriptions	0	14
Software and Equipment	0	470
Rent	0	180
Leases	0	11
Maintenance and Repair	0	5
Telephone and Utilities	0	434
Business Insurance	0	40
Office Supplies and Expense	0	12
Miscellaneous Expense	1	2
Bank Fees	1	52
Employee Events	0	5
Business Taxes	5	25
Bad Debt	0	0
TOTAL OPERATING EXPENSES	27	5,746
Miscellaneous income		(4)
Directors/Management Fees	0	131
Contract termination - TN lease	0	(133)
Depreciation and Amortization	0	187
	0	181
Reorganization items		
US Trustee fees	2	28
Loss on sale of business	0	10,354
Other professional fees and costs	75	2,959
Total reorganization items	77	13,341
EBIT	(104)	(13,911)
Interest Income/Expense		3
EARNINGS BEFORE TAXES	(104)	(13,914)
Income Tax Expense (Benefit)		90
NET INCOME (LOSS)	(104)	(14,004)

Notes>>>

There are no operations for  
EHC Holding Wind Down Corp  
Edgenet Software Private Limited

MOR-2

SCHEDULE OF PURCHASE TRANSACTION AND BANKRUPTCY COSTS

IN RE: El Wind Down Inc.  
CASE NO: 14-10066  
REPORTING PERIOD: 8/31/2014

	8/1/2014	CUMULATIVE	
	8/31/2014	FILING	
		TO DATE	
Klehr Harris	56	\$ 1,170	Bankruptcy attorney
Kirkland & Ellis	41	874	Transaction attorney
Glass Ratner		13	Bankruptcy financial advisor
Phase Eleven	-25	276	Bankruptcy administrative services
JMP	0	584	Bankers for sale process
Elite	0	2	
Gobal Legal Discovery	-2	21	
Frazier & Deeter (bankruptcy tax claims)	0	5	
IntraLinks	0	5	
Blank Rome	5	5	
Other Adjustments/Expenses	-	4	Travel and other
	<u>75</u>	<u>\$ 2,959</u>	

IN RE: El Wind Down Inc.  
CASE NO: 14-10066  
REPORTING PERIOD: 8/31/2014

	BOOK VALUE AT CURRENT DATE 8/31/2014 Actuals	BOOK VALUE AT PETITION DATE 1/14/2014 Actuals
<b>CURRENT ASSETS</b>		
Cash	17,564	11,962
Trade Accounts Receivable, net	MOR-5 0	3,021
Other Receivables	0	6
Prepaid Expenses	0	514
Retainers	218	
Deposits	0	312
<b>Total Current Assets</b>	<b>17,782</b>	<b>15,815</b>
<b>EQUIPMENT AND LEASEHOLDS, net</b>		
	0	1047
<b>OTHER ASSETS</b>		
Restricted Cash	42	147
Intangible assets, net	(1) 0	640
Goodwill	(1) 0	19304
Loan Origination Costs	0	15
<b>TOTAL ASSETS</b>	<b>\$17,824</b>	<b>\$36,968</b>
<b>LIABILITIES AND EQUITY</b>		
<b>Postpetition Liabilities</b>		
Accounts Payable	MOR-4a 0	MOR-4a.1 18
Employee wages, withholding and vacation payable	MOR-4a 8	MOR-4a.1 10
Taxes payable	MOR-4a 0	MOR-4a.1 23
Professional fees	MOR-4a 837	MOR-4a.1 0
Accrued US Trustee Fees	7	0
Accrued Liabilities	MOR-4a 92	MOR-4a.1 450
Accrued Liabilities - INSIDER	MOR-4a 104	MOR-4a.1 0
Accrued Interest	MOR-4a 0	MOR-4a.1 0
Accrued Interest - INSIDER	MOR-4a 0	MOR-4a.1 0
<b>Total Postpetition liabilities</b>	<b>1,048</b>	<b>501</b>
<b>Prepetition Liabilities</b>		
<b>Secured Debt</b>		
Seller Note Payable	18,000	18,000
2008A Senior Term Note	6,000	6,000
2008B Senior Term Note	16,297	16,297
2010A Senior Term Note	6,000	6,000
2010B Senior Term Note	5,000	5,000
2011A Senior Term Note	10,000	10,000
2011B Senior Term Note	10,000	10,000
Accrued Interest	MOR-4a 418	MOR-4a.1 418
Accrued Interest - INSIDER	MOR-4a 32,371	MOR-4a.1 32,371
	<b>104,086</b>	<b>104,086</b>
<b>Priority Debt</b>		
Severance	MOR-4a 0	MOR-4a.1 171
		0
<b>Unsecured Debt</b>		
Accounts Payable	MOR-4a 73	MOR-4a.1 38
Professional fees	MOR-4a 0	0
Accrued Liabilities	MOR-4a 30	MOR-4a.1 30
Accrued Liabilities - INSIDER	MOR-4a 1,760	MOR-4a.1 1,760
	<b>1,864</b>	<b>1,829</b>
<b>Total pre-petition liabilities</b>	<b>105,950</b>	<b>106,085</b>
Deferred Tax Liability - Current	547	456
Deferred Revenue	0	5,642
<b>Total Liabilities</b>	<b>107,545</b>	<b>112,684</b>
<b>PREFERRED STOCK</b>		
	133,125	133,125
<b>SHAREHOLDERS' EQUITY</b>		
Common Stock	543	543
Accumulated Deficit	(207,556)	(207,556)
Less Treasury Stock	(693)	(693)
Net Income (Loss) - Prepetition	(1,135)	(1,135)
Net Income (Loss) - Postpetition	(14,005)	
<b>Total equity</b>	<b>(222,846)</b>	<b>(208,841)</b>
<b>TOTAL LIAB &amp; EQUITY</b>	<b>\$17,824</b>	<b>\$36,968</b>

Notes>>

(1) Values were unadjusted from 12/31/2012 pending completion of subsequent valuation procedures.

MOR-3

IN RE: EHC Holding Wind Down Corp.  
CASE NO: 14-10067  
REPORTING PERIOD: 8/31/2014

	8/31/2014 Actuals	1/14/2014 Actuals
<b>ASSETS</b>		
Investment in Edgenet, Inc.	<u>Value unknown</u>	<u>Value Unknown</u>
 <b>LIABILITIES</b>		
Post petition liabilities		
Accrued interest	<u>-</u>	<u>-</u>
Prepetition liabilities		
Accrued interest	418	418
Seller Note Payable	<u>18,000</u>	<u>18,000</u>
	<u>18,418</u>	<u>18,418</u>
	<u>18,418</u>	<u>18,418</u>

Note>>  
There are no values to report for Edgenet Software Private Limited

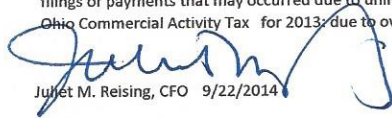
STATUS OF POST PETITION TAXES

IN RE: El Wind Down Inc.  
CASE NO: 14-10066  
REPORTING PERIOD: 8/31/2014

	BEGINNING TAX LIABILITY	AMOUNT WITHHELD OR ACCRUED	AMOUNT PAID	DATE PAID	CHECK NO OR ETF	ENDING TAX LIABILITY
FEDERAL WITHHOLDING						
FICA - EMPLOYEE						
FICA - EMPLOYER						
UNEMPLOYMENT INCOME						
OTHER						
TOTAL FEDERAL	\$ -	\$ -	\$ -		\$ -	\$ -
STATE AND LOCAL WITHHOLDING						
SALES						
EXCISE						
UNEMPLOYMENT						
REAL PROPERTY						
PERSONAL PROPERTY						
OTHER						
TOTAL STATE AND LOCAL	\$ -	\$ -	\$ -		\$ -	\$ -
TOTAL TAXES	\$ -	\$ -	\$ -		\$ -	\$ -

**Declaration Regarding the Status of Post Petition Taxes of the Debtor**

I am the Chief Financial Officer for El Wind Down Inc., a corporation organized under the laws of the State of Delaware I am familiar with the Debtor's day to day operations, business affairs and books and records To the best of my knowledge the Debtor's have filed all the necessary federal, state, and local tax returns and made all Post petition tax payments in connection therewith in a timely manner or have promptly remediated any late filings or payments that may occurred due to unintentional oversights except for the following:  
Ohio Commercial Activity Tax for 2013; due to oversight; currently gathering data to file

  
Juliet M. Reising, CFO 9/22/2014

SUMMARY OF UNPAID POST PETITION DEBTS

In re: Edgenet, Inc.  
 Case No: 14-10067  
 Reporting Period: 8/31/2014

Attach an aged listing of accounts payable

	AGE					ACCRUAL ESTIMATES	OTHER	TOTAL	OTHER										
	0-30	31-60	61-90	OVER 90	DUE TO INSIDERS				PRE	POST	PRE	POST							
Accounts Payable																			
Accounts Payable - PRE																			
Accounts Payable - POST																			
Due to EdgeAQ, LLC - Customers remitting to wrong bank and other	130.00	-	-	41,487.28	-	-	31,942.91	41,487.28	130.00										
Customer Refunds	130.00	-	-	41,487.28	-	-	31,942.91	41,487.28	130.00										
FSA Withholding	-	-	-	-	-	7,845.93	7,845.93	-	-										
Professional fees	-	-	-	-	-	838,273.88	838,273.88	-	-										
Accrued Legal, Bankruptcy and Transaction	-	-	-	-	-	838,273.88	838,273.88	-	-										
Other liabilities																			
Accrued Directors Fees	-	-	-	-	-	1,864,583.16	1,864,583.16	-	-										
Accrued Management Fees	-	-	-	-	-	67,885.27	67,885.27	-	-										
Accrued Costs related to wind down of India	-	-	-	-	-	30,329.23	30,329.23	-	-										
State Checks/unclaimed property	-	-	-	-	-	17,704.50	17,704.50	-	-										
Deposits- Rehab Doc- TN sublease	-	-	-	-	-	6,070.92	6,070.92	-	-										
Payroll Tax refund- due to ADP	-	-	-	-	-	121,989.92	121,989.92	-	-										
Accrued Interest	-	-	-	-	-	32,788,792.10	32,788,792.10	-	-										
Total	\$ 130.00	\$ -	\$ -	\$ 41,487.28	\$ 34,653,375.26	\$ 846,119.81	\$ 153,932.83	\$ 35,695,045.18	\$ 130.00	\$ 41,819.80	\$ -	\$ 32,370,600.30	\$ -	\$ 104,166.66	\$ -	\$ -	\$ -	\$ -	\$ -

LISTING AGED ACCOUNTS PAYABLE

IN RE: EDGENET, INC.  
CASE NO: 14-10066  
REPORTING PERIOD: 8/31/2014

VENDOR	REF NO	INVOICE NUMBER	INVOICE DATE	CURRENT	1-30	31-60	61-90	90+	TOTAL
Sherrie Converse		August	9/8/2014	130.00					130.00
<b>POST PETITION</b>				<b>130.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>130.00</b>
ARAMARK Refreshment Serv WI	038206	584058	12/17/2013	0.00	0.00	0.00	0.00	1,240.85	1,240.85
ARAMARK Refreshment Serv WI	038157	685892	11/4/2013	0.00	0.00	0.00	0.00	31.53	31.53
ARAMARK Refreshment Serv WI	038156	687323	12/4/2013	0.00	0.00	0.00	0.00	31.53	31.53
ARAMARK Refreshment Serv WI	038216	689613	1/4/2014	0.00	0.00	0.00	0.00	31.53	31.53
Commercial Office Products	038214	OE-48062-1	1/13/2014	0.00	0.00	0.00	0.00	203.88	203.88
Connectivist Media, LLC	038466	0001139-PRE	3/25/2014	0.00	0.00	0.00	0.00	1,038.77	1,038.77
DeWitt Ross	038284	965666	1/20/2014	0.00	0.00	0.00	0.00	11,341.25	11,341.25
DeWitt Ross	038282	965667	1/20/2014	0.00	0.00	0.00	0.00	627.00	627.00
DeWitt Ross	038283	965668	1/20/2014	0.00	0.00	0.00	0.00	627.00	627.00
DeWitt Ross	038274	965672	1/20/2014	0.00	0.00	0.00	0.00	190.26	190.26
DeWitt Ross	038280	965673	1/20/2014	0.00	0.00	0.00	0.00	627.00	627.00
DeWitt Ross	038279	965674	1/20/2014	0.00	0.00	0.00	0.00	627.00	627.00
DeWitt Ross	038275	965675	1/20/2014	0.00	0.00	0.00	0.00	117.86	117.86
DeWitt Ross	038276	965676	1/20/2014	0.00	0.00	0.00	0.00	27.00	27.00
DeWitt Ross	038281	965677	1/20/2014	0.00	0.00	0.00	0.00	627.00	627.00
DeWitt Ross	038354	967797-PRE	2/19/2014	0.00	0.00	0.00	0.00	776.50	776.50
DeWitt Ross	038357	967798-PRE	2/19/2014	0.00	0.00	0.00	0.00	500.00	500.00
DeWitt Ross	038358	967799-PRE	2/19/2014	0.00	0.00	0.00	0.00	500.00	500.00
DeWitt Ross	038359	967800-PRE	2/19/2014	0.00	0.00	0.00	0.00	500.00	500.00
DeWitt Ross	038360	967801-PRE	2/19/2014	0.00	0.00	0.00	0.00	500.00	500.00
DeWitt Ross	038361	967802-PRE	2/19/2014	0.00	0.00	0.00	0.00	500.00	500.00
DeWitt Ross	038362	967803-PRE	2/19/2014	0.00	0.00	0.00	0.00	33.00	33.00
DeWitt Ross	038353	968238-PRE	2/24/2014	0.00	0.00	0.00	0.00	3,162.00	3,162.00
Duke Realty Corporation	038137	R0925197	1/1/2014	0.00	0.00	0.00	0.00	80.15	80.15
Duke Realty Corporation	038136	R0925245	1/1/2014	0.00	0.00	0.00	0.00	17.33	17.33
GB Sales Milwaukee, Inc	038172	0005460117	1/3/2014	0.00	0.00	0.00	0.00	100.50	100.50
LinkedIn Corporation	038311	6502914PRE	12/20/2013	0.00	0.00	0.00	0.00	499.54	499.54
Mediative, a Yellow Pages Grou	038379	IV00025450	1/13/2014	0.00	0.00	0.00	0.00	5,350.93	5,350.93
Nicolet Natural SE, Inc.	038215	807798	1/14/2014	0.00	0.00	0.00	0.00	54.55	54.55
Office Copying Equipment, LTD.	038292	C288355	1/29/2014	0.00	0.00	0.00	0.00	65.62	65.62
Omnivue Business Solutions LLC	038240	033520-PRE	1/19/2014	0.00	0.00	0.00	0.00	82.50	82.50
Oracle America, Inc	038468	100344-PRE	2/1/2014	0.00	0.00	0.00	0.00	3,664.08	3,664.08
Packerland Rent-A-Mat, Inc.	038185	1353645	1/8/2014	0.00	0.00	0.00	0.00	225.54	225.54
Park Place Technologies	038296	INV0146364	2/5/2014	0.00	0.00	0.00	0.00	5,177.98	5,177.98
RJ Young Company, Inc	038260	223551-PRE	1/28/2014	0.00	0.00	0.00	0.00	539.88	539.88
RJ Young Company, Inc	038261	223552-PRE	1/28/2014	0.00	0.00	0.00	0.00	109.04	109.04
RJ Young Company, Inc	038262	223553-PRE	1/28/2014	0.00	0.00	0.00	0.00	479.39	479.39
RJ Young Company, Inc	038249	INV223551	1/28/2014	0.00	0.00	0.00	0.00	187.79	187.79
RJ Young Company, Inc	038251	INV223552	1/28/2014	0.00	0.00	0.00	0.00	37.93	37.93
RJ Young Company, Inc	038250	INV223553	1/28/2014	0.00	0.00	0.00	0.00	166.74	166.74
Skyline Exhibit Group, Inc	038278	AAAQ30992PRE	1/9/2014	0.00	0.00	0.00	0.00	259.00	259.00
SoftwareONE	038407	PRE-292112	2/26/2014	0.00	0.00	0.00	0.00	33.17	33.17
TDS Metrocom, LLC	038176	01/01/2014	1/1/2014	0.00	0.00	0.00	0.00	33.00	33.00
UPS Ground	038213	00004315fe024	1/11/2014	0.00	0.00	0.00	0.00	104.05	104.05
UPS Ground	038237	0004315FE034PRE	1/18/2014	0.00	0.00	0.00	0.00	16.46	16.46
UPS Ground	038238	000E53674044PRE	1/25/2014	0.00	0.00	0.00	0.00	45.20	45.20
Webb's Refreshments	038207	1058841	12/18/2013	0.00	0.00	0.00	0.00	80.24	80.24
Webb's Refreshments	038209	1067112	12/11/2013	0.00	0.00	0.00	0.00	70.85	70.85
Webb's Refreshments	038208	1068843	12/18/2013	0.00	0.00	0.00	0.00	9.23	9.23
Webb's Refreshments	038210	1071922	12/31/2013	0.00	0.00	0.00	0.00	32.87	32.87
Webb's Refreshments	038211	1074045	1/8/2014	0.00	0.00	0.00	0.00	44.60	44.60
Webb's Refreshments	038212	1074048	1/8/2014	0.00	0.00	0.00	0.00	58.16	58.16
<b>PRE PETITION</b>				<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>41,487.28</b>	<b>41,487.28</b>
<b>GRAND TOTAL</b>				<b>130.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>41,487.28</b>	<b>41,617.28</b>

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

In re: Edgenet, Inc.  
 Case No: 14-10067  
 Reporting Period: 8/31/2014

	SOLOMON AR	DATA POOL AR	DATA POOL IN TRANSIT	AR ALLOWANCE	EMPLOYEE TRAVEL ADVANCES	WORK IN PROCESS	TOTAL
TOTAL ACCOUNTS RECEIVABLE, BEGINNING OF PERIOD							
AMOUNTS BILLED DURING THE PERIOD							
AMOUNTS COLLECTED DURING THE PERIOD							
RECEIVABLES ACQUIRED BY EDGEAQ							
TOTAL ACCOUNTS RECEIVABLE, END OF PERIOD	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ACCOUNTS RECEIVABLE AGING							
0-30 DAYS OLD	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
31-60 DAYS OLD							
61-90 DAYS OLD							
91+DAYS OLD							
TOTAL ACCOUNT RECEIVABLE	-	-	-	-	-	-	-
AMOUNT CONSIDERED UNCOLLECTIBLE- GENERAL RESERVE	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE NET	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(1) Company calculates quarterly.

Reconciliation of cash receipts to MOR - 1  
 PAYPAL & CHECKS RECEIVED  
 PAYPAL FEES  
 PAYPAL IN TRANSIT

MOR-1

Note >> Data Pool in transit represents timing differences between posting of cash payments in the BHAC accounting system and the general ledger.



DEBTOR QUESTIONNAIRE

In re: Edgenet, Inc.  
 Case No: 14-10067  
 Reporting Period: 8/31/2014

	YES	NO
1 Have any assets been sold or transferred outside the normal course of business in the reporting period? If yes, provide explanation substantially all assets were sold to EdgeAQ 6/16/2014		X
2 Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide explanation		X
3 Have all postpetition tax returns been filed timely? If no, provide explanation Ohio Commercial Activity Tax for 2013 was due to be filed in May; it was not filed due to oversight; currently gathering data to file; only minimum of \$150 due.		X
4 Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide explanation Company's operations were sold 6/16 so only workers compensation (1 employee) and directors and officers insurance coverage was still required.		X
5 Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened accounts		X