

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

IN RE: EDGENET, INC.
CASE NO: 14-10066
REPORTING PERIOD: 6/30/2014

MONTHLY OPERATING REPORT

File with Court and submit copy to the United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS

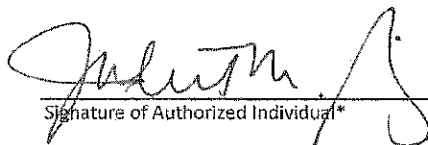
DOCUMENT EXPLANATION ATTESTATION SUPPLEMENT N/A EXPLANATION
ATTACHED ATTACHED ATTACHED ATTACHED

<u>MOR-1</u>	SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS	X		
<u>MOR-1a</u>	BANK RECONCILIATION	X		
<u>MOR-1b</u>	SCHEDULE OF PROFESSIONAL FEES PAID	X		
<u>MOR-1c</u>	COPIES OF BANK STATEMENTS	X		
<u>MOR-1d</u>	CASH DISBURSEMENTS JOURNAL	X		
<u>MOR-2</u>	STATEMENT OF OPERATIONS	X		
<u>MOR-3</u>	BALANCE SHEET	X		
<u>MOR-4</u>	STATUS OF POST PETITION TAXES			
	COPIES OF IRS FORM 6123		X	(1)
	COPIES OF TAX RETURNS FILED		X	(1)
<u>MOR-4a</u>	SUMMARY OF POST PETITION DEBTS	X		
<u>MOR-4b</u>	LISTING OF AGED ACCOUNTS PAYABLE	X		
<u>MOR-5</u>	ACCOUNTS RECEIVABLE RECONCILIATION AND AGING	X		
<u>MOR-5a</u>	DEBTOR QUESTIONNAIRE	X		

(1) Attestation attached

Only sales and business & occupation tax returns filed during the relevant period

I declare under penalty of perjury (28 U.S.C Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



Signature of Authorized Individual*

7/31/2014
Date

* Authorized individual must be an officer, director or shareholder if the debtor is a corporation;
a partner if the debtor is a partnership; a manager or member if the debtor is a limited liability company.

MOR
(04/07)

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

IN RE: El Wind Down, Inc.
CASE NO: 14-10066
PERIOD: 6/30/2014

FOR THE MONTH OF JUNE 2014
SILICON VALLEY BANK
OPERATING UTILITY DEPOSIT
8113 2711

	CURRENT MONTH		CUMULATIVE	
	ACTUAL	PROJECTED	ACTUAL	PROJECTED
Balance, beginning	12,070,909.23	8,606,205.06	11,961,963.89	11,525,210.32
Accounts receivable	404,269.65	276,096.13	5,882,805.33	4,977,997.82
Sublease payment	0.00	18,285.42	18,183.17	105,712.52
AR Recovery	0.00		22,169.16	
State tax refund - CA	0.00		61.29	
Talreja Note payment	833.33	833.33	4,166.05	4,999.98
Employee advance reimbursement	0.00		2,149.91	2,151.90
Payroll tax refund - ADP	0.00		12,728.61	
Proceeds from sale of business	7,698,548.69		7,698,548.69	
Customer payments to be remitted EdgeAQ, LLC and rent reimbursement	205,663.28		205,663.28	
Interest & misc income	237.83	107.52	603.23	871.40
	<u>8,309,557.78</u>	<u>295,322.40</u>	<u>13,853,073.32</u>	<u>5,095,562.52</u>

Transfers between accounts

Payroll	(378,330.08)	(715,021.32)	(3,271,376.98)	(3,752,399.59)
Payroll taxes	(65,412.43)	(65,376.46)	(316,382.58)	(831,555.51)
Taxes - state, sales, business	(646.44)	(5,033.60)	(31,498.41)	(26,837.00)
Rent & utilities	(30,284.07)	(66,721.75)	(285,424.41)	(408,048.75)
Insurance	(73,741.25)	(57,623.34)	(309,377.40)	(288,116.70)
Admin & selling	(50,504.33)	(303,813.80)	(763,468.02)	(775,121.15)
Other	(186,846.50)	(268,991.33)	(1,609,105.21)	(2,590,980.26)
ADP Refund	0.00			
US Trustee	(165,318.49)	0.00	(10,075.00)	(10,400.00)
Remitted to EdgeAQ, LLC - Customer payments remitted to wrong company	(554,696.11)	(955,000.00)	(185,318.49)	(2,795,482.00)
Professional fees			(6,982,124.99)	(9,988,946.96)
Prepetition voids				
	<u>(1,506,787.40)</u>	<u>(1,395,581.50)</u>	<u>75,156.59</u>	<u>(9,988,946.96)</u>

MOR-1d

Net Change	6,802,765.38	(1,546,259.20)	6,946,110.92	(4,873,264.44)
Balance, ending	<u>18,873,674.61</u>	<u>42,500.00</u>	<u>18,909,074.61</u>	<u>7,055,945.88</u>

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:

TOTAL DISBURSEMENTS	1,506,787.40
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	<u>1,506,787.40</u>

There are no cash accounts for either of the following entities
EHC Holding Wind Down Corp
Edgenet Software Private Limited

Reflected as Restricted Cash on the Balance Sheet
Payroll Reserve - acquired by EdgeAQ 6/16/2014
Utility Deposit
42,500.00
42,500.00

BANK RECONCILIATIONS

IN RE: El Wind Down Inc.
CASE NO: 14-10066
REPORTING PERIOD: 6/30/2014

	SILICON VALLEY BANK OPERATING 8113	SILICON VALLEY BANK UTILITY DEPOSIT 2711
Per Bank	19,095,968.29	42,546.30
O/S Checks	(222,893.68)	
Unrecorded interest		(46.30)
Per Ledger	18,873,074.61	42,500.00

Outstanding checks >>

66113	3/14/2014	3,500.00	TN Dept of Revenue
66285	6/9/2014	855.00	Matthews, Pierce and
66295	6/25/2014	183.93	Concurrency
66297	6/25/2014	30,284.07	Towne Realty
66300	6/25/2014	188,070.68	Klehr Harrison
		222,893.68	



Silicon Valley Bank

3003 Tasman Drive
Santa Clara, CA 95054

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ADDRESS SERVICE REQUESTED

>008886 4312910 0001 092196 20Z
EDGENET INC
DEBTOR IN POSSESSION
3428 TURTLE COVE CT.
MARIETTA GA 30067

Managing Your Accounts

- Phone: (408) 654-4636
- Toll-Free: (800) 774-7390
- Email: clientservice@svb.com
- Online: www.svb.com

Summary of Accounts

Optimize your SVB Online Banking security.
Install Trusteer Rapport. It's easy and free.
Go to SVB Online Banking for more information.

Account Type	Account Number	Ending Balance
Analysis Checking	XXXXXX8113	\$19,095,968.29
Total Balance		\$19,095,968.29

Analysis Checking - XXXXXX8113

Account Summary

Date	Description	
06/01/2014	Beginning Balance	\$12,086,547.19
06/30/2014	Ending Balance	\$19,095,968.29
	Total debits this period	\$1,300,131.68
	Total credits this period	\$8,309,552.78
	Service Charge	\$0.00

Account Activity

Transaction Date	Description	Debits	Credits	Balance
06/01/2014	Beginning Balance			\$12,086,547.19
06/02/2014	LOCKBOX DEPOSIT		\$2,080.00	\$12,088,627.19
06/02/2014	LOCKBOX DEPOSIT		\$11,139.58	\$12,099,766.77
06/02/2014	XXXXXXXXXX PURCHASE EDGENET MEDIA		\$625.00	\$12,100,391.77
06/02/2014	XXXXXXXXXX EDI PYMNTS EDGENET, INC.		\$2,625.00	\$12,103,016.77



ALL SVB AUDIT CONFIRMATION REQUESTS SHOULD BE
SUBMITTED TO CAPITAL CONFIRMATION WWW.CONFIRMATION.COM

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Silicon Valley Bank

June 2014

Reporting Activity 06/01 - 06/30

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Analysis Checking - XXXXXX8113 (continued)

Account Activity (continued)

Transaction Date	Description	Debits	Credits	Balance
06/02/2014	PAYPAL TRANSFER EDGENET INC.		\$4,317.97	\$12,107,334.74
06/02/2014	PAYPAL TRANSFER EDGENET INC.		\$6,036.66	\$12,113,371.40
06/02/2014	PAYPAL TRANSFER EDGENET INC.		\$14,273.92	\$12,127,645.32
06/02/2014	WIRE OUT 40602L1B77D1C002465{ 201415309373;BNF ADP PAYROLL T AX DEPOSIT CUSTODIAN;REF 15CP4	-\$6,070.92		\$12,121,574.40
06/02/2014	CHECK #66247	-\$200.00		\$12,121,374.40
06/02/2014	CHECK #66229	-\$1,188.55		\$12,120,185.85
06/02/2014	CHECK #66258	-\$3,812.50		\$12,116,373.35
06/03/2014	LOCKBOX DEPOSIT		\$3,062.50	\$12,119,435.85
06/03/2014	LOCKBOX DEPOSIT		\$6,840.00	\$12,126,275.85
06/03/2014	PAYPAL TRANSFER EDGENET INC.		\$580.02	\$12,126,855.87
06/03/2014	██████████ PAYMENTS EDGENET NC		\$5,880.00	\$12,132,735.87
06/03/2014	PAYPAL INC PAYPAL EDGENETINC	-\$30.00		\$12,132,705.87
06/03/2014	CONCUR TECHNOLOG CORP PMT EDGENET, INC.	-\$1,272.70		\$12,131,433.17
06/03/2014	CHECK #823	-\$395.55		\$12,131,037.62
06/04/2014	LOCKBOX DEPOSIT		\$16,400.00	\$12,147,437.62
06/04/2014	PAYPAL TRANSFER EDGENET INC.		\$1,259.68	\$12,148,697.30
06/04/2014	MBI SETL MED-I-BANK	-\$6.12		\$12,148,691.18
06/04/2014	TW TELECOM TELECM SVC FINLEYDONNELL	-\$66,018.78		\$12,082,672.40
06/05/2014	██████████ PAYMENTS EDGENET INC		\$5,880.00	\$12,088,552.40
06/05/2014	PAYPAL TRANSFER EDGENET INC.		\$8,250.12	\$12,096,802.52
06/05/2014	██████████ AP PAYMENT EDGENET		\$39,362.63	\$12,136,165.15

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Analysis Checking - XXXXXX8113 (continued)

Account Activity (continued)

Transaction Date	Description	Debits	Credits	Balance
06/05/2014	ADP PAYROLL FEES ADP - FEES EDGENET, INC.			\$12,136,165.15
06/05/2014	ADP TX/FINCL SVC ADPTAX/FIN EDGENET, INC.			\$12,136,165.15
06/06/2014	PAYPAL TRANSFER EDGENET INC.		\$11,465.90	\$12,147,631.05
06/06/2014	CHECK #66278	-\$772.50		\$12,146,858.55
06/06/2014	CHECK #66250	-\$7,536.91		\$12,139,321.64
06/09/2014	LOCKBOX DEPOSIT		\$6,334.72	\$12,145,656.36
06/09/2014	LOCKBOX DEPOSIT		\$69,010.70	\$12,214,667.06
06/09/2014	PAYPAL TRANSFER EDGENET INC.		\$4,293.76	\$12,218,960.82
06/09/2014	PAYPAL TRANSFER EDGENET INC.		\$4,326.28	\$12,223,287.10
06/09/2014	PAYPAL TRANSFER EDGENET INC.		\$8,628.70	\$12,231,915.80
06/09/2014	MBI SETL MED-I-BANK	-\$54.27		\$12,231,861.53
06/09/2014	CHECK #66268	-\$19.96		\$12,231,841.57
06/09/2014	CHECK #66279	-\$88.34		\$12,231,753.23
06/09/2014	CHECK #824	-\$111.71		\$12,231,641.52
06/09/2014	CHECK #66273	-\$146.36		\$12,231,495.16
06/09/2014	CHECK #66270	-\$540.00		\$12,230,955.16
06/09/2014	CHECK #66271	-\$1,534.42		\$12,229,420.74
06/09/2014	CHECK #66274	-\$1,807.72		\$12,227,613.02
06/09/2014	CHECK #66269	-\$3,069.48		\$12,224,543.54
06/09/2014	CHECK #66267	-\$20,500.12		\$12,204,043.42
06/10/2014	LOCKBOX DEPOSIT		\$33,864.80	\$12,237,908.22
06/10/2014	PROCESSWORKS CLMRFD0609 EDGENET INC.		\$237.83	\$12,238,146.05
06/10/2014	PAYPAL TRANSFER EDGENET INC.		\$3,607.57	\$12,241,753.62
06/10/2014	WELLPOINT INC CORP PYMN EDGENET, INC	-\$55,841.55		\$12,185,912.07
06/10/2014	CHECK #66264	-\$50.00		\$12,185,862.07
06/10/2014	CHECK #66266	-\$134.00		\$12,185,728.07
06/10/2014	CHECK #66265	-\$9,600.00		\$12,176,128.07

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Analysis Checking - XXXXXX8113 (continued)

Account Activity (continued)

Transaction Date	Description	Debits	Credits	Balance
06/11/2014	LOCKBOX DEPOSIT		\$4,058.33	\$12,180,186.40
06/11/2014	LOCKBOX DEPOSIT		\$30,000.00	\$12,210,186.40
06/11/2014	PAYPAL TRANSFER EDGENET INC.		\$12,489.75	\$12,222,676.15
06/11/2014	[REDACTED] EDGENET INC.		\$18,351.62	\$12,241,027.77
06/11/2014	WA ST DEPT REV TAX PMT EDGENET, INC.	-\$646.44		\$12,240,381.33
06/11/2014	THE GUARDIAN JUN GP INS EDGENET	-\$8,057.31		\$12,232,324.02
06/11/2014	ING NAT TRST 182 SPNSR P/R EDGENET, INC.	-\$24,238.45		\$12,208,085.57
06/11/2014	WIRE OUT 40611L1B77D1C000517{ 201416202736;BNF ADP TAX SVCS INC. REV. WIRE IMPOUND;REF 550	-\$257,003.24		\$11,951,082.33
06/12/2014	LOCKBOX DEPOSIT		\$40,520.00	\$11,991,602.33
06/12/2014	PAYPAL TRANSFER EDGENET INC.		\$411.81	\$11,992,014.14
06/12/2014	[REDACTED] F EDGENET INC		\$2,896.67	\$11,994,910.81
06/12/2014	WIRE IN 140612B1Q8383C004998 201416301749;ORG [REDACTED] [REDACTED],OBI INV 135508		\$6,038.00	\$12,000,948.81
06/12/2014	WIRE OUT 40612L1B77D1C000489{ 201416302819;BNF ADP TAX SVCS INC. REV. WIRE IMPOUND;REF 575	-\$901.50		\$12,000,047.31
06/12/2014	WIRE OUT 40612L1B77D1C000402{ 201416302469;BNF ADP PAYROLL T AX DEPOSIT CUSTODIAN;REF 15CP4	-\$98,970.31		\$11,901,077.00
06/12/2014	CHECK #66272	-\$1,063.57		\$11,900,013.43
06/13/2014	[REDACTED] PAYMENTS EDGENET INC.		\$33.84	\$11,900,047.27
06/13/2014	PAYPAL TRANSFER EDGENET INC.		\$11,099.49	\$11,911,146.76
06/13/2014	WIRE IN 140613B1QGC01C008596 201416408839;ORG ADP TAX AND F INANCIAL SERVICES;REF CAP OF 1		\$6,070.92	\$11,917,217.68

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Account Activity (continued)

Transaction Date	Description	Debits	Credits	Balance
06/13/2014	FX 1436694 CAD3291.67 1.101985		\$2,987.04	\$11,920,204.72
06/13/2014	CHECK #66275	-\$444.66		\$11,919,760.06
06/13/2014	CHECK #66280	-\$544.74		\$11,919,215.32
06/16/2014	██████████ EDI PYMNTS EDGENET, INC.		\$4,066.67	\$11,923,281.99
06/16/2014	PAYPAL TRANSFER EDGENET INC.		\$9,787.26	\$11,933,069.25
06/16/2014	PAYPAL TRANSFER EDGENET INC.		\$11,052.63	\$11,944,121.88
06/16/2014	PAYPAL TRANSFER EDGENET INC.		\$13,431.72	\$11,957,553.60
06/16/2014	WIRE IN 141670927800 201416709278;ORG GFT-SUSPENSE; OBI RTN WIRE DTD 140616 FOR US		\$8,449.69	\$11,966,003.29
06/16/2014	WIRE IN 140616L1B78J1C000926 201416704830;ORG FIRST AMERICA N TITLE INSURANCE CO;OBI RELEA		\$500,000.00	\$12,466,003.29
06/16/2014	WIRE IN 140616F2QCZ00C001645 201416705518;ORG BRADLEY ARANT BOULT CUMMINGS LLP		\$7,198,548.69	\$19,664,551.98
06/16/2014	MBI SETL MED-I-BANK	-\$690.00		\$19,663,861.98
06/16/2014	WIRE OUT 40616L1B77D1C001687{ 201416708706;BNF JAMES MADDISO N;OBI FINAL PAY	-\$2,080.68		\$19,661,781.30
06/16/2014	WIRE OUT 40616L1B77D1C001688{ 201416708707;BNF THOMAS FREDER ICK;OBI FINAL PAY	-\$8,489.69		\$19,653,291.61
06/16/2014	CHECK #66277	-\$90.40		\$19,653,201.21
06/16/2014	CHECK #825	-\$208.33		\$19,652,992.88
06/16/2014	CHECK #66287	-\$462.08		\$19,652,530.80
06/16/2014	CHECK #66282	-\$19,596.92		\$19,632,933.88
06/17/2014	LOCKBOX DEPOSIT		\$30,000.00	\$19,662,933.88
06/17/2014	PAYPAL TRANSFER EDGENET INC.		\$583.21	\$19,663,517.09



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Analysis Checking - XXXXXX8113 (continued)

Account Activity (continued)

Transaction Date	Description	Debits	Credits	Balance
06/17/2014	MBI SETL MED-I-BANK	-\$44.00		\$19,663,473.09
06/17/2014	CHECK #66263	-\$31.53		\$19,663,441.56
06/17/2014	CHECK #66286	-\$33.52		\$19,663,408.04
06/18/2014	LOCKBOX DEPOSIT		\$18,900.00	\$19,682,308.04
06/18/2014	WIRE OUT 40618L1B77D1C000801{ 201416904659;BNF THOMAS FREDER ICK;OBI FINAL PAYPLUS 20 USD F	-\$8,509.69		\$19,673,798.35
06/18/2014	CHECK #66284	-\$152,110.85		\$19,521,687.50
06/18/2014	CHECK #66288	-\$194,917.66		\$19,326,769.84
06/19/2014	LOCKBOX DEPOSIT		\$50,172.17	\$19,376,942.01
06/19/2014	████████████████████ F EDGENET INC		\$2,896.67	\$19,379,838.68
06/19/2014	EDGENET INC EDGEAQ PREFUNDING ACH OFFSET	-\$86,879.16		\$19,292,959.52
06/19/2014	CHECK #66290	-\$104.38		\$19,292,855.14
06/19/2014	CHECK #66292	-\$4,400.00		\$19,288,455.14
06/20/2014	LOCKBOX DEPOSIT		\$4,016.66	\$19,292,471.80
06/20/2014	MAIN CORPORATE A CONPAY0617 EDGENET INC.	-\$100.00		\$19,292,371.80
06/20/2014	ADP PAYROLL FEES ADP - FEES EDGENET, INC.	-\$448.53		\$19,291,923.27
06/20/2014	CHECK #66289	-\$131.91		\$19,291,791.36
06/23/2014	LOCKBOX DEPOSIT		\$5,532.12	\$19,297,323.48
06/23/2014	LOCKBOX DEPOSIT		\$15,427.91	\$19,312,751.39
06/23/2014	EDGENET INC EDGEAQ PREFUNDING ACH OFFSET	-\$57,085.50		\$19,255,665.89
06/23/2014	CHECK #66294	-\$7,714.25		\$19,247,951.64
06/23/2014	CHECK #66291	-\$41,935.08		\$19,206,016.56
06/24/2014	MBI SETL MED-I-BANK	-\$19.50		\$19,205,997.06
06/24/2014	CHECK #66293	-\$1,399.92		\$19,204,597.14
06/25/2014	WIRE IN 140625QMGFT012000121 201417603341;ORG EDGEAQ LLC		\$30,284.07	\$19,234,881.21
06/26/2014	EDGENET INC EDGEAQ PREFUNDING ACH OFFSET	-\$21,353.83		\$19,213,527.38
06/26/2014	ANALYSIS SERVICE CHARGE	-\$219.59		\$19,213,307.79

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Silicon Valley Bank

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Analysis Checking - XXXXXX8113 (continued)

Account Activity (continued)

Transaction Date	Description	Debits	Credits	Balance
06/26/2014	WIRE OUT 40626L1B77D1C000715{ 201417703931;BNF ADP TAX SVCS INC. REV. WIRE IMPOUND;REF 040	-\$71,346.28		\$19,141,961.51
06/27/2014	XXXXXXXXXX PURCHASE EDGENET MEDIA		\$1,062.50	\$19,143,024.01
06/27/2014	ADP PAYROLL FEES ADP - FEES EDGENET, INC.	-\$112.20		\$19,142,911.81
06/27/2014	WIRE OUT 40627L1B77D1C001035{ 201417804762;BNF ADP TAX SVCS INC. REV. WIRE IMPOUND;REF 490	-\$291.50		\$19,142,620.31
06/27/2014	WIRE OUT 40627L1B77D1C000942{ 201417804359;BNF ADP PAYROLL T AX DEPOSIT CUSTODIAN;REF 15CP4	-\$45,742.90		\$19,096,877.41
06/30/2014	MBI SETL MED-I-BANK	-\$50.00		\$19,096,827.41
06/30/2014	CHECK #66296	-\$859.12		\$19,095,968.29
06/30/2014	Ending Balance			\$19,095,968.29

Checks Cleared

Check Date	Check Number	Check Amount	Check Date	Check Number	Check Amount
06/03/2014	823	\$395.55	06/09/2014	824	\$111.71
06/16/2014	825	\$208.33	06/02/2014	66229*	\$1,188.55
06/02/2014	66247*	\$200.00	06/06/2014	66250*	\$7,536.91
06/02/2014	66258*	\$3,812.50	06/17/2014	66263*	\$31.53
06/10/2014	66264	\$50.00	06/10/2014	66265	\$9,600.00
06/10/2014	66266	\$134.00	06/09/2014	66267	\$20,500.12
06/09/2014	66268	\$19.96	06/09/2014	66269	\$3,069.48
06/09/2014	66270	\$540.00	06/09/2014	66271	\$1,534.42
06/12/2014	66272	\$1,063.57	06/09/2014	66273	\$146.36
06/09/2014	66274	\$1,807.72	06/13/2014	66275	\$444.66
06/16/2014	66277*	\$90.40	06/06/2014	66278	\$772.50
06/09/2014	66279	\$88.34	06/13/2014	66280	\$544.74
06/16/2014	66282*	\$19,596.92	06/18/2014	66284*	\$152,110.85
06/17/2014	66286*	\$33.52	06/16/2014	66287	\$462.08



Silicon Valley Bank

3003 Tasman Drive
Santa Clara, CA 95054

June 2014

Reporting Activity 06/01 - 06/30

Page 1 of 2

ADDRESS SERVICE REQUESTED

>001844 4301872 0001 092196 10Z
EDGENET INC
DEBTOR IN POSSESSION
3428 TURTLE COVE CT.
MARIETTA GA 30067

Managing Your Accounts

- Phone:** (408) 654-4636
- Toll-Free:** (800) 774-7390
- Email:** clientservice@svb.com
- Online:** www.svb.com

Summary of Accounts

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Account Type	Account Number	Ending Balance
Money Market Account	XXXXXX2711	\$42,546.30
Total Balance		\$42,546.30

Money Market Account - XXXXXX2711

Account Summary

Date	Description	
06/01/2014	Beginning Balance	\$42,540.88
06/30/2014	Ending Balance	\$42,546.30
	Total debits this period	\$0.00
	Total credits this period	\$0.00
	Service Charge	\$0.00

Interest Summary

Description	
Interest Eamed From 06/01/2014 Through 06/30/2014	
Annual Percentage Yield Earned	0.16%
Interest Days	30
Interest Earned	\$5.42
Interest Paid This Period	\$5.42
Interest Paid Year-to-Date	\$46.30
Interest Withheld Year-to-Date	\$0.00

Account Activity

Transaction Date	Description	Debits	Credits	Balance
06/01/2014	Beginning Balance			\$42,540.88
06/30/2014	INTEREST PAYMENT		\$5.42	\$42,546.30
06/30/2014	Ending Balance			\$42,546.30

1000/1000 525100 692000 2491004 40430



ALL SVB AUDIT CONFIRMATION REQUESTS SHOULD BE
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SCHEDULE OF PROFESSIONAL FEES PAID

IN RE: El Wind Down Inc.
CASE NO: 14-10067
REPORTING PERIOD: 6/30/2014

PAYEE	PERIOD COVERED	AMOUNT APPROVED	PAYOR	CHECK NO	DATE	AMOUNT PAID		YEAR TO DATE	
						FEES	EXPENSES	FEES	EXPENSES
Kirkland & Ellis	Through 1/31/2014	\$ 99,229.91	Edgenet, Inc.	66103	3/14/2014	\$ 94,919.24	\$ 4,310.67	\$ 94,919.24	\$ 4,310.67
Kirkland & Ellis	Through 2/28/2014	\$ 77,429.33	Edgenet, Inc.	66193	4/17/2014	\$ 72,447.50	\$ 4,981.83	\$ 167,366.74	\$ 9,292.50
Kirkland & Ellis	Through 3/31/2014	\$ 88,743.14	Edgenet, Inc.	66221	5/9/2014	\$ 88,421.25	\$ 2,321.89	\$ 255,787.99	\$ 11,614.39
Kirkland & Ellis	Through 4/30/2014	\$ 152,110.85	Edgenet, Inc.	66281	6/9/2014	\$ 143,861.25	\$ 8,249.60	\$ 399,649.24	\$ 19,863.99
Klehr Harrison Harvey Branzberg	Through 2/28/2014	\$ 194,917.66	Edgenet, Inc.	66288	6/12/2017	\$ 192,987.40	\$ 1,930.26	\$ 192,987.40	\$ 1,930.26
Klehr Harrison Harvey Branzberg	Through 3/31/2014	\$ 188,070.68	Edgenet, Inc.	66300	6/26/2014	\$ 185,602.00	\$ 2,468.68	\$ 378,589.40	\$ 4,398.94
Global Legal Discovery	Through 4/30/2014	\$ 19,596.92	Edgenet, Inc.	66282	6/9/2014	\$ 19,596.92	\$ -	\$ 19,596.92	\$ -

IN RE: El Wind Down Inc.
 CASE NO: 14-10066
 REPORTING PERIOD: 6/30/2014

RefNbr	CATEGORY	TranDesc	AMOUNT
066285	ADMIN & SELL	M1417 Matthews, Pierce, and L	(855.00)
66291	ADMIN & SELL	DeWitt Ross & Stevens	(41,935.08)
66294	ADMIN & SELL	DeWitt Ross & Stevens	(7,714.25)
066280	INSURANCE	A4000 AFLAC	(544.74)
066281	INSURANCE	B4995 Blue Cross Blue Shield o	(55,841.55)
066283	INSURANCE	G5695 Guardian	(8,057.31)
	INSURANCE	EMP PAYROLL WITHHOLDINGS	(9,297.65)
066263	OTHER	A7020 ARAMARK Refreshment Serv	(31.53)
066264	OTHER	B5030 Blue Sky Transportation	(50.00)
066265	OTHER	F4060 Flor, Will	(9,600.00)
066266	OTHER	G2050 GB Sales Milwaukee, Inc	(134.00)
066267	OTHER	N2680 NEC Corporation of Ameri	(20,500.12)
066268	OTHER	P1000 Packerland Rent-A-Mat, I	(19.96)
066269	OTHER	P1290 Park Place Technologies	(3,069.48)
066270	OTHER	R2200 Renee & Company, Inc.	(540.00)
066271	OTHER	R6000 RJ Young Company, Inc	(1,534.42)
066272	OTHER	S3957 SHI International Corp	(1,063.57)
066273	OTHER	S4255 Shred-It Atlanta	(146.36)
066274	OTHER	S5260 SoftwareONE	(1,807.72)
066275	OTHER	S6011 Sprint #9816	(444.66)
066276	OTHER	T5555 TW Telecom	(66,018.78)
066277	OTHER	U4400 UPS Ground	(90.40)
066278	OTHER	V0550 Victoria L. Valadez	(772.50)
066279	OTHER	W3000 Webb's Refreshments	(88.34)
066286	OTHER	T0900 TDS Metrocom, LLC	(33.52)
066287	OTHER	U4400 UPS Ground	(462.08)
66289	OTHER	UPS Ground	(131.91)
66290	OTHER	Webb's Refreshments	(104.38)
66292	OTHER	Frazier & Deeter, LLC	(4,400.00)
66293	OTHER	Steineke, Mike	(1,399.92)
66295	OTHER	CONCURRENCY	(183.93)
66296	OTHER	B CATHERALL	(859.12)
1086	OTHER	PAYROLL EXP REIMB	(69,072.87)
1895	OTHER	FSA	(690.00)
6707107	OTHER	FSA	(395.55)
825	OTHER	FSA	(208.33)
6349290	OTHER	FSA	(111.71)
146	OTHER	FSA	(54.27)
13438	OTHER	FSA	(50.00)
13795	OTHER	FSA	(44.00)
15880	OTHER	FSA	(19.50)
14203	OTHER	FSA	(6.12)
457	OTHER	SVB BANK FEE	(452.82)
7738	OTHER	CONCUR	(1,272.70)
6524	OTHER	ADP FEES	(448.53)
6675	OTHER	ADP FEES	(291.50)
3434	OTHER	ADP FEES	(112.20)
15283	OTHER	BANK FEE	(30.00)
1809	OTHER	PROCESSWORKS FEE	(100.00)
	PAYROLL	401K MATCH	(5,805.19)
11233	PAYROLL	J MADDISON PAYROLL	(2,080.68)
	PAYROLL	GARNISHMENT	(901.50)
3937	PAYROLL	PAYROLL	(288,785.24)
4381	PAYROLL	PAYROLL	(901.50)
5621	PAYROLL	ADP PAYROLL DRAWDOWN	(71,346.28)
6447	PAYROLL	T FREDERICK NET SALARY CHECK	(8,509.69)
4381	PAYROLL TAXES	PAYROLL TAXE	(20,676.93)
6095	PAYROLL TAXES	ADP PAYROLL TAX DRAWDOWN	(45,742.90)
066282	PROF FEES	G4043 Global Legal Discovery o	(19,596.92)
066284	PROF FEES	K4075 Kirkland & Ellis LLP	(152,110.85)
066288	PROF FEES	K4500 Klehr Harrison Harvey Br	(194,917.66)
66300	PROF FEES	K4500 Klehr Harrison Harvey Br	(188,070.68)
66297	RENT	TOWNE REALTY RENT	(30,284.07)
6312	TAXES WA	STATE OF WA B&O TAX	(646.44)
318	XFER	EDGEAQ XFER	(86,879.16)
57	XFER	EDGEAQ XFER	(57,085.50)
514	XFER	EDGEAQ XFER	(21,353.83)
			<u>(1,506,787.40)</u>

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STATEMENT OF OPERATIONS (\$000)

IN RE: El Wind Down Inc.
CASE NO: 14-10066
REPORTING PERIOD: 6/30/2014

	CURRENT MONTH 6/1/2014 6/30/2014	CUMULATIVE FILING TO DATE
REVENUE		
Data Pool	\$192	\$1,979
Data Services	4	63
Guided Selling	189	2,546
Visual Selling	58	769
TOTAL REVENUE	443	5,357
OPERATING EXPENSES		
Salary and Wages	315	3,119
Fringe Benefits	109	781
Bonus		13
Incentive Comp/Commissions		33
Contract Adjustments		(3)
Contract Labor	5	76
Training		1
Professional Fees	10	136
Recruitment & relocation		7
Marketing & sales support	10	85
Travel and Entertainment	2	160
Conferences and Trade Shows	17	44
Postage and Shipping	1	3
Dues and Subscriptions	4	14
Software and Equipment	48	470
Rent		180
Leases		11
Maintenance and Repair	1	5
Telephone and Utilities	17	434
Business Insurance	4	40
Office Supplies and Expense		12
Miscellaneous Expense		0
Bank Fees	4	50
Employee Events		5
Business Taxes		20
Bad Debt		0
TOTAL OPERATING EXPENSES	547	5,696
Miscellaneous income		(4)
Directors/Management Fees	23	131
Contract termination - TN lease		(133)
Depreciation and Amortization	12	187
	35	181
Reorganization items		
US Trustee fees	1	20
Loss on sale of business	10,354	10,354
Other professional fees and costs	906	2,669
Total reorganization items	11,261	13,043
EBIT	(11,400)	(13,563)
Interest Income/Expense		3
EARNINGS BEFORE TAXES	(11,400)	(13,566)
Income Tax Expense (Benefit)		90
NET INCOME (LOSS)	(11,400)	(13,656)

Notes>>

There are no operations for
EHC Holding Wind Down Corp
Edgenet Software Private Limited

MOR-2

SCHEDULE OF PURCHASE TRANSACTION AND BANKRUPTCY COSTS

IN RE: El Wind Down Inc.

CASE NO: 14-10066

REPORTING PERIOD 6/30/2014

	6/1/2014 6/30/2014	CUMULATIVE FILING TO DATE	
Klehr Harris	95	990	Bankruptcy attorney
Kirkland & Ellis	221	738	Transaction attorney
Glass Ragner	-	13	Bankruptcy financial advisor
Phase Eleven	32	318	Bankruptcy administrative services
JMP	584	584	Bankers for sale process
Elite	2	2	
Gobal Legal Discovery	8	8	
Other Adjustments/Expenses	(36)	16	Travel and other
	<u>\$ 906</u>	<u>\$ 2,669</u>	

BALANCE SHEET (\$000)

IN RE: El Wind Down Inc.
CASE NO: 14-10066
REPORTING PERIOD: 6/30/2014

	BOOK VALUE AT CURRENT DATE 6/30/2014 Actuals	BOOK VALUE AT PETITION DATE 1/14/2014 Actuals
CURRENT ASSETS		
Cash	18,873	11,962
Trade Accounts Receivable, net	MOR-5 0	3,021
Other Receivables	0	6
Prepaid Expenses	0	514
Retainers	274	
Deposits	0	312
Total Current Assets	19,147	15,815
EQUIPMENT AND LEASEHOLDS, net	0	1047
OTHER ASSETS		
Restricted Cash	42	147
Intangible assets, net	(1)	640
Goodwill	(1)	19304
Loan Origination Costs	0	15
TOTAL ASSETS	\$19,189	\$36,968
LIABILITIES AND EQUITY		
Postpetition Liabilities		
Accounts Payable	MOR-4a 1	MOR-4a.1 18
Employee wages, withholding and vacation payable	MOR-4a 8	MOR-4a.1 10
Taxes payable	MOR-4a 0	MOR-4a.1 23
Professional fees	MOR-4a 1,839	MOR-4a.1 0
Accrued US Trustee Fees	10	0
Accrued Liabilities	MOR-4a 102	MOR-4a.1 450
Accrued Liabilities - INSIDER	MOR-4a 104	MOR-4a.1 0
Accrued Interest	MOR-4a 0	MOR-4a.1 0
Accrued Interest - INSIDER	MOR-4a 0	MOR-4a.1 0
Total Postpetition Liabilities	2,064	501
Prepetition Liabilities		
Secured Debt		
Seller Note Payable	18,000	18,000
2008A Senior Term Note	6,000	6,000
2008B Senior Term Note	16,297	16,297
2010A Senior Term Note	6,000	6,000
2010B Senior Term Note	5,000	5,000
2011A Senior Term Note	10,000	10,000
2011B Senior Term Note	10,000	10,000
Accrued Interest	MOR-4a 418	MOR-4a.1 418
Accrued Interest - INSIDER	MOR-4a 32,371	MOR-4a.1 32,371
	104,086	104,086
Priority Debt		
Severance	MOR-4a 0	MOR-4a.1 171
		0
Unsecured Debt		
Accounts Payable	MOR-4a 73	MOR-4a.1 38
Professional fees	MOR-4a 0	0
Accrued Liabilities	MOR-4a 30	MOR-4a.1 30
Accrued Liabilities - INSIDER	MOR-4a 1,760	MOR-4a.1 1,760
	1,864	1,829
Total pre-petition liabilities	105,950	106,085
Deferred Tax Liability - Current	547	456
Deferred Revenue	0	5,642
Total Liabilities	108,561	112,684
PREFERRED STOCK	133,125	133,125
SHAREHOLDERS' EQUITY		
Common Stock	543	543
Accumulated Deficit	(207,556)	(207,556)
Less Treasury Stock	(693)	(693)
Net Income (Loss) - Prepetition	(1,135)	(1,135)
Net Income (Loss) - Postpetition	(13,656)	
Total equity	(22,497)	(208,841)
TOTAL LIAB & EQUITY	\$19,189	\$36,968

Notes>>

(1) Values were unadjusted from 12/31/2012 pending completion of subsequent valuation process

MOR-3

BALANCE SHEET (\$000)

IN RE: EHC Holding Wind Down Corp.
CASE NO: 14-10067
REPORTING PERIOD: 6/30/2014

	6/30/2014 Actuals	1/14/2014 Actuals
ASSETS		
Investment in Edgenet, Inc.	<u>Value unknown</u>	<u>Value Unknown</u>
LIABILITIES		
Post petition liabilities		
Accrued interest	<u>-</u>	<u>-</u>
Prepetition liabilities		
Accrued interest	418	418
Seller Note Payable	<u>18,000</u>	<u>18,000</u>
	<u>18,418</u>	<u>18,418</u>
	<u>18,418</u>	<u>18,418</u>

Note>>

There are no values to report for Edgenet Software Private Limited

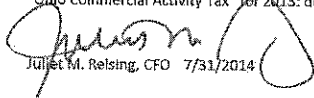
STATUS OF POST PETITION TAXES

IN RE: El Wind Down Inc.
CASE NO: 14-10066
REPORTING PERIOD: 6/30/2014

	BEGINNING TAX LIABILITY	AMOUNT WITHHELD OR ACCRUED	AMOUNT PAID	DATE PAID	CHECK NO OR ETF	ENDING TAX LIABILITY
FEDERAL WITHHOLDING						
FICA - EMPLOYEE						
FICA - EMPLOYER						
UNEMPLOYMENT						
INCOME						
OTHER						
TOTAL FEDERAL	\$ -	\$ -	\$ -		\$ -	\$ -
STATE AND LOCAL WITHHOLDING						
SALES						
EXCISE						
UNEMPLOYMENT						
REAL PROPERTY						
PERSONAL PROPERTY						
OTHER						
TOTAL STATE AND LOCAL	\$ -	\$ -	\$ -		\$ -	\$ -
TOTAL TAXES	\$ -	\$ -	\$ -		\$ -	\$ -

Declaration Regarding the Status of Post Petition Taxes of the Debtor

I am the Chief Financial Officer for El Wind Down Inc., a corporation organized under the laws of the State of Delaware. I am familiar with the Debtor's day to day operations, business affairs and books and records. To the best of my knowledge the Debtor's have filed all the necessary federal, state, and local tax returns and made all Post petition tax payments in connection therewith in a timely manner or have promptly remediated any late filings or payments that may occurred due to unintentional oversights except for the following:
Ohio Commercial Activity Tax for 2013: due to oversight; currently gathering data to file


Juliet M. Relsing, CFO 7/31/2014

LISTING AGED ACCOUNTS PAYABLE

IN RE: EDGENET, INC.
CASE NO: 14-10066
REPORTING PERIOD: 6/30/2014

VENDOR	REF NO	INVOICE NUMBER	INVOICE DATE	CURRENT	1-30	31-60	61-90	90+	TOTAL
ARAMARK Refreshment Serv WI	038206	584058	12/17/2013	0.00	0.00	0.00	0.00	1,240.85	1,240.85
ARAMARK Refreshment Serv WI	038157	685892	11/4/2013	0.00	0.00	0.00	0.00	31.53	31.53
ARAMARK Refreshment Serv WI	038156	687323	12/4/2013	0.00	0.00	0.00	0.00	31.53	31.53
ARAMARK Refreshment Serv WI	038216	689613	1/4/2014	0.00	0.00	0.00	0.00	31.53	31.53
Commercial Office Products	038214	OE-48062-1	1/13/2014	0.00	0.00	0.00	0.00	203.88	203.88
Connectivist Media, LLC	038466	0001139-PRE	3/25/2014	0.00	0.00	1,038.77	0.00	0.00	1,038.77
DeWitt Ross	038284	965666	1/20/2014	0.00	0.00	0.00	0.00	11,341.25	11,341.25
DeWitt Ross	038282	965667	1/20/2014	0.00	0.00	0.00	0.00	627.00	627.00
DeWitt Ross	038283	965668	1/20/2014	0.00	0.00	0.00	0.00	627.00	627.00
DeWitt Ross	038274	965672	1/20/2014	0.00	0.00	0.00	0.00	190.26	190.26
DeWitt Ross	038280	965673	1/20/2014	0.00	0.00	0.00	0.00	627.00	627.00
DeWitt Ross	038279	965674	1/20/2014	0.00	0.00	0.00	0.00	627.00	627.00
DeWitt Ross	038275	965675	1/20/2014	0.00	0.00	0.00	0.00	117.86	117.86
DeWitt Ross	038276	965676	1/20/2014	0.00	0.00	0.00	0.00	27.00	27.00
DeWitt Ross	038281	965677	1/20/2014	0.00	0.00	0.00	0.00	627.00	627.00
DeWitt Ross	038354	967797-PRE	2/19/2014	0.00	0.00	0.00	776.50	0.00	776.50
DeWitt Ross	038357	967798-PRE	2/19/2014	0.00	0.00	0.00	500.00	0.00	500.00
DeWitt Ross	038358	967799-PRE	2/19/2014	0.00	0.00	0.00	500.00	0.00	500.00
DeWitt Ross	038359	967800-PRE	2/19/2014	0.00	0.00	0.00	500.00	0.00	500.00
DeWitt Ross	038360	967801-PRE	2/19/2014	0.00	0.00	0.00	500.00	0.00	500.00
DeWitt Ross	038361	967802-PRE	2/19/2014	0.00	0.00	0.00	500.00	0.00	500.00
DeWitt Ross	038362	967803-PRE	2/19/2014	0.00	0.00	0.00	33.00	0.00	33.00
DeWitt Ross	038353	968238-PRE	2/24/2014	0.00	0.00	0.00	3,162.00	0.00	3,162.00
Duke Realty Corporation	038137	R0925197	1/1/2014	0.00	0.00	0.00	0.00	80.15	80.15
Duke Realty Corporation	038136	R0925245	1/1/2014	0.00	0.00	0.00	0.00	17.33	17.33
GB Sales Milwaukee, Inc	038172	0005460117	1/3/2014	0.00	0.00	0.00	0.00	100.50	100.50
Linkedin Corporation	038311	6502914PRE	12/20/2013	0.00	0.00	0.00	0.00	499.54	499.54
Mediative, a Yellow Pages Group	038379	IV00025450	1/13/2014	0.00	0.00	0.00	0.00	5,350.93	5,350.93
Nicolet Natural SE, Inc.	038215	807798	1/14/2014	0.00	0.00	0.00	0.00	54.55	54.55
Office Copying Equipment, LTD.	038292	C288355	1/29/2014	0.00	0.00	0.00	0.00	65.62	65.62
Omnivue Business Solutions LLC	038240	033520-PRE	1/19/2014	0.00	0.00	0.00	0.00	82.50	82.50
Oracle America, Inc	038468	100344-PRE	2/1/2014	0.00	0.00	0.00	3,664.08	0.00	3,664.08
Packerland Rent-A-Mat, Inc.	038185	1353645	1/8/2014	0.00	0.00	0.00	0.00	225.54	225.54
Park Place Technologies	038296	INV0146364	2/5/2014	0.00	0.00	0.00	5,177.98	0.00	5,177.98
RJ Young Company, Inc	038260	223551-PRE	1/28/2014	0.00	0.00	0.00	0.00	539.88	539.88
RJ Young Company, Inc	038261	223552-PRE	1/28/2014	0.00	0.00	0.00	0.00	109.04	109.04
RJ Young Company, Inc	038262	223553-PRE	1/28/2014	0.00	0.00	0.00	0.00	479.39	479.39
RJ Young Company, Inc	038249	INV223551	1/28/2014	0.00	0.00	0.00	0.00	187.79	187.79
RJ Young Company, Inc	038251	INV223552	1/28/2014	0.00	0.00	0.00	0.00	37.93	37.93
RJ Young Company, Inc	038250	INV223553	1/28/2014	0.00	0.00	0.00	0.00	166.74	166.74
Skyline Exhibit Group, Inc	038278	AAAQ30992PRE	1/9/2014	0.00	0.00	0.00	0.00	259.00	259.00
SoftwareONE	038407	PRE-292112	2/26/2014	0.00	0.00	0.00	33.17	0.00	33.17
TDS Metrocom, LLC	038176	01/01/2014	1/1/2014	0.00	0.00	0.00	0.00	33.00	33.00
UPS Ground	038213	00004315fe024	1/11/2014	0.00	0.00	0.00	0.00	104.05	104.05
UPS Ground	038237	0004315FE034PRE	1/18/2014	0.00	0.00	0.00	0.00	16.46	16.46
UPS Ground	038238	000E53674044PRE	1/25/2014	0.00	0.00	0.00	0.00	45.20	45.20
Webb's Refreshments	038207	1058841	12/18/2013	0.00	0.00	0.00	0.00	80.24	80.24
Webb's Refreshments	038209	1067112	12/11/2013	0.00	0.00	0.00	0.00	70.85	70.85
Webb's Refreshments	038208	1068843	12/18/2013	0.00	0.00	0.00	0.00	9.23	9.23
Webb's Refreshments	038210	1071922	12/31/2013	0.00	0.00	0.00	0.00	32.87	32.87
Webb's Refreshments	038211	1074045	1/8/2014	0.00	0.00	0.00	0.00	44.60	44.60
Webb's Refreshments	038212	1074048	1/8/2014	0.00	0.00	0.00	0.00	58.16	58.16
PRE PETITION				0.00	0.00	1,038.77	15,346.73	25,101.78	41,487.28
GRAND TOTAL				0.00	0.00	1,038.77	15,346.73	25,101.78	41,487.28

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

In re: Edgenet, Inc.
 Case No: 14-10067
 Reporting Period: 6/30/2014

	AMOUNT						
	SOLOMON AR	DATA POOLAR	DATA POOL IN TRANSIT	AR ALLOWANCE	EMPLOYEE TRAVEL ADVANCES	WORK IN PROCESS	TOTAL
TOTAL ACCOUNTS RECEIVABLE, BEGINNING OF PERIOD	\$ 1,560,549.06	\$ 466,007.95	\$ (3,432.60)	\$ (250,970.25)	\$ -	\$ 9,007.67	\$ 1,781,161.83
AMOUNTS BILLED DURING THE PERIOD	264,648.54	197,599.26					462,247.80
AMOUNTS COLLECTED DURING THE PERIOD	(221,123.21)	(186,004.63)	3,432.60				(403,695.24)
RECEIVABLES ACQUIRED BY EDGEAQ	1,604,074.39	477,602.58		(250,970.25)		9,007.67	1,839,714.39
TOTAL ACCOUNTS RECEIVABLE, END OF PERIOD	{1,604,074.39}	{477,602.58}	-	250,970.25	-	(9,007.67)	{1,839,714.39}

ACCOUNTS RECEIVABLE AGING
 0-30 DAYS OLD
 31-60 DAYS OLD
 61-90 DAYS OLD
 91+DAYS OLD

TOTAL ACCOUNT RECEIVABLE
 AMOUNT CONSIDERED UNCOLLECTIBLE- GENERAL RESERVE
 ACCOUNTS RECEIVABLE NET

\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(1) Company calculates quarterly.

Reconciliation of cash receipts to MOR - 1

CONTENT, GUIDED, VISUAL SELLING	\$ 221,123.21	\$ 186,004.63	PAYPAL & CHECKS RECEIVED	
		2,858.19	PAYPAL FEES	
	221,123.21	183,146.44	PAYPAL IN TRANSIT	\$ 404,269.65
			MORE.1	
	\$ 221,123.21	\$ 186,004.63		

Note >> Data Pool in transit represents timing differences between posting of cash payments in the BHAC accounting system and the general ledger.

DEBTOR QUESTIONNAIRE

In re: Edgenet, Inc.
 Case No: 14-10067
 Reporting Period: 6/30/2014

	YES	NO
1 Have any assets been sold or transferred outside the normal course of business in the reporting period? If yes, provide explanation	X	
substantially all assets were sold to EdgeAQ 6/16/2014		X
2 Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide explanation		X
3 Have all postpetition tax returns been filed timely? If no, provide explanation		
Ohio Commercial Activity Tax for 2013 was due to be filed in May; it was not filed due to oversight; currently gathering data to file; only minimum of \$150 due.		X
4 Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide explanation		
Company's operations were sold 6/16 so only workers compensation (1 employee) and directors and officers insurance coverage was still required.		X
5 Has any bank account been opened during the reporting period? If yes, provide documentation identifying the open accounts		