

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X
	:
	: Chapter 11
	:
In re:	:
	: Case No. 14-12308 (KJC)
	:
ENDEAVOUR OPERATING	:
CORPORATION, <i>et al.</i> , ¹	:
	:
	: Jointly Administered
	:
	:
	:
Debtors.	: Honorable Kevin J. Carey
	:
	:
	X

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR
ENDEAVOUR OPERATING CORPORATION (CASE NO. 14-12308)**

1 The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Endeavour Operating Corporation (6552); Endeavour International Corporation (8389); Endeavour Colorado Corporation (0067); Endeavour Energy New Ventures Inc. (7563); Endeavour Energy Lux principal offices are located at 811 Main Street, Suite 2100, Houston, Texas /



**IN THE UNITED STATES BANKRUPTCY COURT
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	X		
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<i>In re:</i>	:		Chapter 11
	:		
ENDEAVOUR OPERATING CORPORATION, <i>et al.</i>, ¹	:		Case No. 14-12308 (KJC)
	:		
Debtors.	:		(Jointly Administered)
	:		
	:		
	X		

**GENERAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING DEBTORS’ AMENDED SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On October 10, 2014 (the “*Petition Date*”), Endeavour Operating Corporation and its above-captioned debtor affiliates, as debtors and debtors in possession, (collectively, the “*Debtors*”) each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”). The Debtors’ chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1 in the United States Bankruptcy Court for the District of Delaware (the “*Bankruptcy Court*”) under case number 14-12308 (KJC).

On December 15, 2014, each of the Debtors filed separate Schedules of Assets and Liabilities (collectively, the “*Schedules*”) and Statements of Financial Affairs (collectively, the “*Statements*”). The Schedules and Statements are accompanied by the General Notes and Statement of Limitations, Methodology, and Disclaimers Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “*General Notes*”) relating to each of the Debtors’ Schedules and Statements and setting forth the basis upon which the Schedules and Statements are presented.²

Endeavour Operating Corporation and Endeavour International Corporation have herewith filed amendments to their respective Schedules and Statements (the “*Amendments*”). The Amendments comprise an integral part of the Schedules and Statements and should be referred to

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Endeavour Operating Corporation (6552); Endeavour International Corporation (8389); Endeavour Colorado Corporation (0067); END Management Company (7578); Endeavour Energy New Ventures Inc. (7563); Endeavour Energy Luxembourg S.à r.l. (2113). The Debtors’ principal offices are located at 811 Main Street, Suite 2100, Houston, Texas 77002.

² The Schedules and Statements, along with the accompanying General Notes, can be found at D.I. 239-50.

and considered in connection with any review of the Schedules and Statements. The Amendments are fully incorporated into the Schedules and Statements, as applicable. The General Notes are incorporated herein by reference and these General Notes and Statement of Limitations, Methodology, and Disclaimers Regarding Debtors' Amended Schedules of Assets and Liabilities and Statements of Financial Affairs comprise an integral part of the Debtors' Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

Amended Schedule B. Endeavour International Corporation and Endeavour Operating Corporation have amended the values reported for their respective interests in certain subsidiaries to reflect the correct values as of October 31, 2014.

Amended Schedule F. Endeavour Operating Corporation, Endeavour International Corporation, and Endeavour Colorado Corporation have added existing and potential claims to Schedule F that were inadvertently omitted.

Amended Schedule G. Endeavour International Corporation and Endeavour Operating Corporation have added executory contracts to Schedule G that were inadvertently omitted.

Amended Statement Question 4a. Endeavour Operating Corporation has amended its response to Question 4a to reflect a lawsuit that was inadvertently omitted.

Amended Statement Question 23b. Endeavour International Corporation has amended its response to Question 23b to reflect payments made to certain directors of Endeavour International Corporation that were inadvertently omitted.

B6 Summary (Official Form 6 - Summary) (12/14)**UNITED STATES BANKRUPTCY COURT****District of Delaware****In re: Endeavour Operating Corporation****Case No. 14-12308 (KJC)****Chapter 11****SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	NO	N/A	N/A		
B - Personal Property	YES	26	\$808,358,296.87		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	NO	N/A		N/A	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	NO	N/A		N/A	
F - Creditors Holding Unsecured Nonpriority Claims	YES	4		\$1,242,480,296.57	
G - Executory Contracts and Unexpired Leases	NO	N/A			
H - Codebtors	NO	N/A			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
TOTAL		(0	\$808,358,296.87	\$1,242,480,296.57	

B6B (Official Form 6B) (12/07)

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007 (m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			\$0.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Primary Operating Account - Account No. 000179910996265 JPMorgan Chase - Texas P.O. Box 94016, Palatine, IL 60094-6799		\$36,836,625.37

Subtotal (Total on this page) **\$36,836,625.37**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		U.S. Revenue Account - Account No. 000000428335082 JPMorgan Chase - Texas P.O. Box 94016, Palatine, IL 60094-6799		\$114,082.23
		Utility Deposit Account - Account No. 000000638050539 JPMorgan Chase - Texas P.O. Box 94016, Palatine, IL 60094-6799		\$10,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Office Lease 1125 Pearlmark Broadreach L.L.C, 1125 17th Street, Suite 700, Denver, CO 80202 Copy to: 1125 Pearlmark Broadreach L.L.C., Broadreach Capital Partners, LLC, 248 Homer Ave, Palo Alto, CA 94301 AND 1125 Pearlmark Broadreach L.L.C., c/o Pearlmark Real Estate Partners, L.L.C., 200 West Madison Street, Suite 3200, Chicago, IL 60606		\$12,350.00

Subtotal (Total on this page) **\$136,432.23**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
4. Household goods and furnishings, including audio, video, and computer equipment.	X			\$0.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			\$0.00
6. Wearing apparel.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
7. Furs and jewelry.	X			\$0.00
8. Firearms and sports, photographic, and other hobby equipment.	X			\$0.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See Schedule B9 Attachment		UNKNOWN

Subtotal (Total on this page) \$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
10. Annuities. Itemize and name each issuer.	X			\$0.00
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			\$0.00
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			\$0.00

Subtotal (Total on this page) \$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		END Management Company (100% Ownership) 811 Main St, Suite 2100 Houston, TX 77002		(\$10,843,298.53)
		Endeavour Energy New Ventures Inc. (100% Ownership) 811 Main St, Suite 2100 Houston, TX 77002		\$280,153.05
		Endeavour International Holding BV (100% Ownership) 811 Main St, Suite 2100 Houston, TX 77002		\$250,079,079.02

Subtotal (Total on this page)

\$239,515,933.54

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. Interests in partnerships or joint ventures. Itemize.	X			\$0.00
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			\$0.00
16. Accounts Receivable.		See Schedule B16 Attachment		\$528,717,172.73

Subtotal (Total on this page) **\$528,717,172.73**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			\$0.00
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Louisiana Franchise Tax Refund Louisiana Department of Revenue P.O. Box 91011, Baton Rouge, LA 70821-9011		\$77,990.00
		Texas Franchise Tax Refund Texas Comptroller of Public Accounts P.O. Box 149348, Austin, TX 78714		\$4,143.00

Subtotal (Total on this page) **\$82,133.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			\$0.00
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			\$0.00
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Allegheny Enterprises, Inc. 3885 Roller Coaster Road, Corsica, PA 15829 Breach of contract claim.		\$3,000,000.00

Subtotal (Total on this page) **\$3,000,000.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Beusa Energy LLC 4 Waterway Square Place, The Woodlands, TX 77380 Subrogation claim to recover royalties.		\$70,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			\$0.00
23. Licenses, franchises, and other general intangibles. Give particulars.		2D Volume License Agreement between Seismic Exchange, Inc. (SEI) and Endeavour Operating Corporation dated February 18, 2013.		UNKNOWN

Subtotal (Total on this page) **\$70,000.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Licenses, franchises, and other general intangibles. Give particulars.		EASi September 2014 Update. Stock compensation software.		\$0.00
		Enertia, version July 2011 (11b). US Oil & Gas General Ledger package.		\$0.00
		License Agreement between Geophysical Exploration Technology, Inc. and Endeavour Operating Corporation dated June 1, 2011.		UNKNOWN

Subtotal (Total on this page) **\$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Licenses, franchises, and other general intangibles. Give particulars.		Microsoft Dynamics AX version 5.0.1500.809. Original General Ledger systems used for all Debtors.		\$0.00
		Oracle Essbase, version 11.1.1.3. Reporting, consolidation and budgeting software.		\$0.00
		WellPoint Energy Management V5.2.0.0.018. Oil & Gas package for AX.		\$0.00

Subtotal (Total on this page) \$0.00

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			\$0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			\$0.00
26. Boats, motors, and accessories.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
27. Aircraft and accessories.	X			\$0.00
28. Office equipment, furnishings, and supplies.		See Schedule B28 Attachment		\$0.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30. Inventory.	X			\$0.00
31. Animals.	X			\$0.00
32. Crops - growing or harvested. Give particulars.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements.	X			\$0.00
34. Farm supplies, chemicals, and feed.	X			\$0.00
35. Other personal property of any kind not already listed. Itemize.	X			\$0.00

Subtotal (Total on this page) **\$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Subtotal (Total on this page)

\$0.00

Total

\$808,358,296.87

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re: Endeavour Operating Corporation

Case No. 14-12308

Schedule B9

Personal Property - Interests in insurance policies

Insurer	Policy Number	Beneficiary	Insured party	Face value	Cash surrender value
ACE American Insurance Co. (ACE)	DOXG23654970006		Endeavour Operating Corporation	\$0.00	\$0.00
Arch Insurance Company	EE00056163-00		Endeavour International Corporation, Endeavour Operating Corporation, Endeavour Colorado Corporation, Endeavour Energy New Ventures Inc., END Management Company, Endeavour Energy Luxembourg S.à r.l.	Unknown	Unknown
Endurance American Ins. Co. (Endurance U.S.)	DOX10004607700		Endeavour Operating Corporation	\$0.00	\$0.00
Freedom Specialty Insurance (Freedom Specialty)	XMF1401029		Endeavour Operating Corporation	\$0.00	\$0.00
Gemini Insurance Company	JGH2001354		Endeavour International Corporation, Endeavour Operating Corporation, Endeavour Colorado Corporation, Endeavour Energy New Ventures Inc., END Management Company, Endeavour Energy Luxembourg S.à r.l.	Unknown	Unknown
Gemini Insurance Company	JUH2001208		Endeavour International Corporation, Endeavour Operating Corporation, Endeavour Colorado Corporation, Endeavour Energy New Ventures Inc., END Management Company, Endeavour Energy Luxembourg S.à r.l.	Unknown	Unknown
Hartford Lloyds Insurance Company	61SBAPI7476		Endeavour Operating Corporation	\$0.00	\$0.00
Hisox Underwriting Limited	HUPI61699588(47)		Endeavour Operating Corporation	\$0.00	\$0.00
Ins. Co. of the State of Pennsylvania	WS11004891		Endeavour Operating Corporation	\$0.00	\$0.00
Lloyd's & Certain Companies	MS-S 4313A/B		Endeavour International Corporation, Endeavour Operating Corporation, Endeavour Colorado Corporation, Endeavour Energy New Ventures Inc., END Management Company, Endeavour Energy Luxembourg S.à r.l.	\$0.00	\$0.00
Navigators Insurance Company (Navigators)	HO14DOL3032401V		Endeavour Operating Corporation	\$0.00	\$0.00
The Standard	170187		Endeavour Operating Corporation	\$0.00	\$0.00
Twin City Fire Insurance Company	61SBAPI7475		Endeavour Operating Corporation	\$0.00	\$0.00
U.S. Specialty Insurance Co. (HCC Global)	34-MGU-14-A31285		Endeavour Operating Corporation	\$0.00	\$0.00
Underwriters at Lloyds	MS-S 4314		Endeavour International Corporation, Endeavour Operating Corporation, Endeavour Colorado Corporation, Endeavour Energy New Ventures Inc., END Management Company, Endeavour Energy Luxembourg S.à r.l.	\$0.00	\$0.00
			Total:	Unknown	Unknown

In re: Endeavour Operating Corporation

Case No. 14-12308

Schedule B16

Personal Property - Accounts receivable

Company	Address 1	Address 2	City	State	Zip	Type of receivable	Receivable balance
C6 Operating LLC	220 Travis St	Suite 502	Shreveport	TX	71101	Trade	\$386.94
Cantera Operating	10001 Woodloch Forest Dr	Suite 400	The Woodlands	TX	77380	Trade	\$3,090.29
Central Montana Resources	1027 Austin Highway	Suite 101	San Antonio	TX	78209	Trade	\$123,462.59
Chesapeake Operating, Inc	P.O. Box 650841		Dallas	TX	75265-0841	Trade	\$6,927.57
Comstock Oil & Gas LP	5300 Town and Country Blvd	Suite 500	Frisco	TX	75034	Trade	\$29,370.44
END Management Company	811 Main St	Suite 2100	Houston	TX	77002	Intercompany receivable - subject to offset	\$13,928,912.35
Endeavour Colorado Corporation	811 Main St	Suite 2100	Houston	TX	77002	Intercompany receivable - subject to offset	\$10,281,091.90
Endeavour Energy Luxembourg S.à r.l.	811 Main St	Suite 2100	Houston	TX	77002	Intercompany receivable - subject to offset	\$72,867.67
Endeavour Energy Netherlands B.V.	811 Main St	Suite 2100	Houston	TX	77002	Intercompany receivable - subject to offset	\$19,550.93
Endeavour Energy New Ventures Inc.	811 Main St	Suite 2100	Houston	TX	77002	Intercompany receivable - subject to offset	\$42,427.20
Endeavour Energy North Sea LLC	811 Main St	Suite 2100	Houston	TX	77002	Intercompany receivable - subject to offset	\$3,034.40
Endeavour Energy North Sea, L.P.	811 Main St	Suite 2100	Houston	TX	77002	Intercompany receivable - subject to offset	\$2,550.48
Endeavour Energy U.K. Limited	811 Main St	Suite 2100	Houston	TX	77002	Intercompany receivable (principal only on intercompany note) - subject to offset	\$500,000,000.00
Endeavour International Holding B.V.	811 Main St	Suite 2100	Houston	TX	77002	Intercompany receivable - subject to offset	\$2,265,535.67
Fossil Operating Inc	9870 Plan Road		Dallas	TX	75238	Credit to payable	\$5.81
Fossil Operating, Inc.	9870 Plano Rd		Dallas	TX	75238	Trade	\$29.38
Mimecast North America, Inc.	480 Pleasant Street		Watertown	MA	02472	Credit to payable	\$212.50
Nero Enterprises LLC	484 Walnut St		St. Marys	PA	15857	Trade	\$5,878.00
NYSE Market, Inc	PO Box 223695		Pittsburgh	PA	15251	Credit to payable	\$74.00
QEP Energy Co	1050 17th Street	Suite 500	Denver	CO	80265	Trade	\$5,812.90
Samson Exploration, LLC	P.O. Box 731704		Dallas	TX	75373	Trade	\$1,028,997.93
Shell Oil Company	SWEPI, LP	P.O. Box 576	Houston	TX	77001	Trade	\$7,848.94
UNKNOWN*						O&G Prod - Woodardville Prospect	\$295,762.50
UNKNOWN*						O&G Prod - Grand Cane Prospect	\$467,669.21
UNKNOWN*						O&G Prod - Metcalf Prospect	\$82,817.17
UNKNOWN*						O&G Prod - Daniel Prospect	\$17,658.00
UNKNOWN*						O&G Prod - Moore Cap #1 Prospect	\$18,383.13
UNKNOWN*						O&G Prod - Las Animas (Garwood) Prospect	\$6,089.86
Will-Drill Operating, LLC	416 Travis St.	Suite 1200	Shreveport	LA	71101	Trade	\$724.97
						Total:	\$528,717,172.73

*The entity from whom the Debtor will receive payment on the account receivable is currently unknown, as the payment is processed through a joint interest billing.

In re: Endeavour Operating Corporation

Case No. 14-12308

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

Description	Location	Cost basis	Net Book Value
Copier/MFP, HP, LaserJet M4345 MFP	Denver Office	\$0.00	\$0.00
Copier/MFP, HP, LaserJet M4345 MFP	Denver Office	\$0.00	\$0.00
Copier/Multifunction, Bizhub, Di5510	Houston Office	\$0.00	\$0.00
Copier/Multifunction, Brother, FAX4100e	Houston Office	\$0.00	\$0.00
Copier/Multifunction, HP, DesignJetT790	Houston Office	\$0.00	\$0.00
Copier/Multifunction, HP, Laserjet 4345mfp	Houston Office	\$0.00	\$0.00
Copier/Multifunction, HP, Laserjet 4345mfp	Houston Office	\$0.00	\$0.00
Copier/Multifunction, HP, Laserjet 4345mfp	Houston Office	\$0.00	\$0.00
Copier/Multifunction, HP, OfficeJet 6110xi	Houston Office	\$0.00	\$0.00
Copier/Multifunction, Xerox, Phaser 7760	Houston Office	\$0.00	\$0.00
Desktop, Dell, 380 OPTIPLEX	Denver Office	\$0.00	\$0.00
Desktop, Dell, 745 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 - OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 755 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 780 OPTIPLEX	Denver Office	\$0.00	\$0.00
Desktop, Dell, 780 OPTIPLEX	Denver Office	\$0.00	\$0.00
Desktop, Dell, 780 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 780 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 780 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 780 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 780 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 790 - OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 790 - OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 790 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 790 OPTIPLEX	Houston Office	\$0.00	\$0.00

In re: Endeavour Operating Corporation**Case No. 14-12308**

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

Description	Location	Cost basis	Net Book Value
Desktop, Dell, 790 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 790 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 9010 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 9010 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 9010 OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, 960 - OPTIPLEX	Houston Office	\$0.00	\$0.00
Desktop, Dell, Optiplex 755	Houston Office	\$0.00	\$0.00
Desktop, HP, Compaq DC5700	Houston Office	\$0.00	\$0.00
Desktop, HP, D220 MT	Houston Office	\$0.00	\$0.00
Desktop, HP, DC7700	Houston Office	\$0.00	\$0.00
Desktop, HP, DX2000MT	Houston Office	\$0.00	\$0.00
Desktop, HP, XW4100	Houston Office	\$0.00	\$0.00
Desktop, HP, XW4100	Houston Office	\$0.00	\$0.00
Laptop/Tablet, Apple, iPad	Houston Office	\$0.00	\$0.00
Laptop/Tablet, Dell,	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, 3500 Vostro	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, D520 - Latitude	Houston Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E4300 - LATITUDE	Houston Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6410 LATITUDE	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6420 - LATITUDE	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6420 - LATITUDE	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6420 - LATITUDE	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6420 - LATITUDE	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6420 - LATITUDE	Houston Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6430 - Latitude	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6430 - Latitude	Houston Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6510 LATITUDE	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6520 - Latitude	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6520 - Latitude	Houston Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6520 - Latitude	Houston Office	\$0.00	\$0.00
Laptop/Tablet, Dell, E6520 - Latitude	Houston Office	\$0.00	\$0.00
Laptop/Tablet, Dell, Inspiron 14z	Houston Office	\$0.00	\$0.00
Laptop/Tablet, Dell, M6500 PRECISION	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, M6600 PRECISION	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, T5500 PRECISION	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, T5500 PRECISION	Denver Office	\$0.00	\$0.00

In re: Endeavour Operating Corporation**Case No. 14-12308**

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

Description	Location	Cost basis	Net Book Value
Laptop/Tablet, Dell, T5500 PRECISION	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Dell, T5500 PRECISION	Denver Office	\$0.00	\$0.00
Laptop/Tablet, IBM, T42 ThinkPad	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Motorola, Xoom Tablet	Houston Office	\$0.00	\$0.00
Laptop/Tablet, Samsung, SAMI90516	Denver Office	\$0.00	\$0.00
Laptop/Tablet, Samsung, SCH-1905	Denver Office	\$0.00	\$0.00
Misc, APC, 2200	Houston Office	\$0.00	\$0.00
Misc, APC, 3000	Houston Office	\$0.00	\$0.00
Misc, APC, 3000	Houston Office	\$0.00	\$0.00
Misc, APC, 300XL	Houston Office	\$0.00	\$0.00
Misc, Avaya, IP 400	Houston Office	\$0.00	\$0.00
Misc, Avaya, IP 400	Houston Office	\$0.00	\$0.00
Misc, Avaya, IP 400	Houston Office	\$0.00	\$0.00
Misc, Avaya, IP 400	Houston Office	\$0.00	\$0.00
Misc, Avaya, IP 406	Houston Office	\$0.00	\$0.00
Misc, Cisco, 1710	Houston Office	\$0.00	\$0.00
Misc, Cisco, 1721	Houston Office	\$0.00	\$0.00
Misc, Cisco, 2801	Houston Office	\$0.00	\$0.00
Misc, Cisco, 2821	Houston Office	\$0.00	\$0.00
Misc, Cisco, 2921	Houston Office	\$0.00	\$0.00
Misc, Dell, KACE 1100	Houston Office	\$0.00	\$0.00
Misc, Dell, KACE 2100	Houston Office	\$0.00	\$0.00
Misc, Dell, PowerConnect 2716	Houston Office	\$0.00	\$0.00
Misc, Dell, PowerConnect 2748	Houston Office	\$0.00	\$0.00
Misc, Dell, PowerConnect 2748	Houston Office	\$0.00	\$0.00
Misc, Dell, PowerConnect 2748	Houston Office	\$0.00	\$0.00
Misc, Dell, PowerConnect 2748	Houston Office	\$0.00	\$0.00
Misc, Dell, PowerConnect 2848	Houston Office	\$0.00	\$0.00
Misc, Dell, PowerConnect 5524	Houston Office	\$0.00	\$0.00
Misc, Dell, PowerConnect 5524	Houston Office	\$0.00	\$0.00
Misc, Dell, PowerConnect 5548	Houston Office	\$0.00	\$0.00
Misc, Dell, PowerConnect 5548	Houston Office	\$0.00	\$0.00
Misc, D-Link, DWC-1000	Houston Office	\$0.00	\$0.00
Misc, D-Link, DWL-2100AP	Houston Office	\$0.00	\$0.00
Misc, D-Link, DWL-3600AP	Houston Office	\$0.00	\$0.00

In re: Endeavour Operating Corporation

Case No. 14-12308

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

Description	Location	Cost basis	Net Book Value
Misc, D-Link, DWL-3600AP	Houston Office	\$0.00	\$0.00
Misc, D-Link, DWL-3600AP	Houston Office	\$0.00	\$0.00
Misc, D-Link, DWL-3600AP	Houston Office	\$0.00	\$0.00
Misc, D-Link, DWL-3600AP	Houston Office	\$0.00	\$0.00
Misc, Linksys, BEFSR41	Houston Office	\$0.00	\$0.00
Misc, Linksys, ERT54GL	Houston Office	\$0.00	\$0.00
Misc, Netgear, GS724TP	Houston Office	\$0.00	\$0.00
Misc, Netgear, WAGL102	Houston Office	\$0.00	\$0.00
Misc, Netgear, WAGL102	Houston Office	\$0.00	\$0.00
Misc, Netgear, WAGL102	Houston Office	\$0.00	\$0.00
Misc, Netgear, WAGL102	Houston Office	\$0.00	\$0.00
Misc, Netgear, WAGL102	Houston Office	\$0.00	\$0.00
Misc, Netgear, WAGL102	Houston Office	\$0.00	\$0.00
Misc, Netgear, WFS709TP	Houston Office	\$0.00	\$0.00
Misc, Netgear, WG102	Houston Office	\$0.00	\$0.00
Misc, Netgear, WNDAP350	Houston Office	\$0.00	\$0.00
Misc, Riverbed, Steelhead SHA-01050-L	Houston Office	\$0.00	\$0.00
Misc, RSA, SecurID	Houston Office	\$0.00	\$0.00
Misc, Seagate, FreeAgent Desk	Houston Office	\$0.00	\$0.00
Misc, Sonicwall, 2200	Houston Office	\$0.00	\$0.00
Misc, Sonicwall, 2400	Houston Office	\$0.00	\$0.00
Misc, Starview, SV1631HD	Houston Office	\$0.00	\$0.00
Misc, Starview, SV1631HD	Houston Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00

In re: Endeavour Operating Corporation**Case No. 14-12308**

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

Description	Location	Cost basis	Net Book Value
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell,	Denver Office	\$0.00	\$0.00
Monitor, Dell, 1901FP	Houston Office	\$0.00	\$0.00
Monitor, Dell, 1901FP	Houston Office	\$0.00	\$0.00
Monitor, Dell, 1905FP	Houston Office	\$0.00	\$0.00
Monitor, Dell, 1907FPt	Houston Office	\$0.00	\$0.00
Monitor, Dell, 1907FPT	Houston Office	\$0.00	\$0.00
Monitor, Dell, 1907FPT;1907fpt	Houston Office	\$0.00	\$0.00
Monitor, Dell, 1907FPT;1907FPT	Houston Office	\$0.00	\$0.00
Monitor, Dell, 1907FPT;E248wfpb	Houston Office	\$0.00	\$0.00
Monitor, Dell, 1908FPC;1908fpc	Houston Office	\$0.00	\$0.00
Monitor, Dell, 1908FPC;2001fp	Houston Office	\$0.00	\$0.00
Monitor, Dell, 2001FP	Houston Office	\$0.00	\$0.00
Monitor, Dell, 2001FP	Houston Office	\$0.00	\$0.00
Monitor, Dell, 2009WT	Houston Office	\$0.00	\$0.00
Monitor, Dell, 3007WFPt	Denver Office	\$0.00	\$0.00
Monitor, Dell, 3007WFPt	Denver Office	\$0.00	\$0.00
Monitor, Dell, 3007WFPt	Denver Office	\$0.00	\$0.00
Monitor, Dell, 3007WFPt	Denver Office	\$0.00	\$0.00
Monitor, Dell, 3007WFPt	Denver Office	\$0.00	\$0.00
Monitor, Dell, 3007WFPt	Denver Office	\$0.00	\$0.00
Monitor, Dell, 3007WFPt	Denver Office	\$0.00	\$0.00
Monitor, Dell, E190SB	Houston Office	\$0.00	\$0.00
Monitor, Dell, E248WFPB	Houston Office	\$0.00	\$0.00
Monitor, Dell, E248WFPB	Houston Office	\$0.00	\$0.00
Monitor, Dell, E248WFPB	Houston Office	\$0.00	\$0.00
Monitor, Dell, E248WFPB	Houston Office	\$0.00	\$0.00
Monitor, Dell, E248WFPB;e248wfpb	Houston Office	\$0.00	\$0.00
Monitor, Dell, NL;1905fp	Houston Office	\$0.00	\$0.00
Monitor, Dell, P;P2412HB2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2411HB;P2411HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2412HB	Houston Office	\$0.00	\$0.00

In re: Endeavour Operating Corporation**Case No. 14-12308**

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

Description	Location	Cost basis	Net Book Value
Monitor, Dell, P2412HB;P2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2412HB;P2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2412HB;P2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2412HB;P2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2412HB;P2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, P2412HB;P2412HB	Houston Office	\$0.00	\$0.00
Monitor, Dell, U3011t	Denver Office	\$0.00	\$0.00
Monitor, Dell, U3011t	Denver Office	\$0.00	\$0.00
Monitor, Dell, U3011t	Denver Office	\$0.00	\$0.00
Monitor, Dell, U3011t	Denver Office	\$0.00	\$0.00
Monitor, Dell, W1900	Houston Office	\$0.00	\$0.00
Monitor, Dell;Samsung, 1908FPC;2433BW	Houston Office	\$0.00	\$0.00
Monitor, HP, 1702	Houston Office	\$0.00	\$0.00
Monitor, HP, 1730	Houston Office	\$0.00	\$0.00
Monitor, HP, L1940T	Houston Office	\$0.00	\$0.00
Monitor, HP, L1940T	Houston Office	\$0.00	\$0.00
Monitor, VIEWSONIC, VP191S	Houston Office	\$0.00	\$0.00
Monitor, VIEWSONIC, VP191S	Houston Office	\$0.00	\$0.00
Monitor, VIEWSONIC, VP191S	Houston Office	\$0.00	\$0.00
Office furnishings	Denver Office	\$0.00	\$0.00
Office furnishings	Houston Office	\$0.00	\$0.00
Printer, Dell, 1135N - MULTIF	Houston Office	\$0.00	\$0.00
Printer, Dell, 1135N - MULTIF	Houston Office	\$0.00	\$0.00
Printer, Dell, 2130CN	Houston Office	\$0.00	\$0.00
Printer, HP, 1300N LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, 1300N LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, 1300N LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, 1320 - LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, 1320 LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, 1320N LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, 1320N LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, 4200N	Houston Office	\$0.00	\$0.00
Printer, HP, 4200N	Houston Office	\$0.00	\$0.00
Printer, HP, Color laserJet 5550dn	Denver Office	\$0.00	\$0.00
Printer, HP, CP2025 - COLOR LASERJET	Houston Office	\$0.00	\$0.00

In re: Endeavour Operating Corporation**Case No. 14-12308**

Schedule B28

Personal Property - Office equipment, furnishings, and supplies

Description	Location	Cost basis	Net Book Value
Printer, HP, CP2025 - COLOR LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, Designjet M510	Denver Office	\$0.00	\$0.00
Printer, HP, Designjet T790	Denver Office	\$0.00	\$0.00
Printer, HP, Officejet 6500A	Denver Office	\$0.00	\$0.00
Printer, HP, Officejet 6500A	Denver Office	\$0.00	\$0.00
Printer, HP, OfficeJet 8600+	Denver Office	\$0.00	\$0.00
Printer, HP, OfficeJet J4680	Denver Office	\$0.00	\$0.00
Printer, HP, P1006 - LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, P1102W - LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, P1505N LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, P2055D - LASERJET	Houston Office	\$0.00	\$0.00
Printer, HP, P4014N LASERJET	Houston Office	\$0.00	\$0.00
Scanner, CANNON, SCANFRONT220	Houston Office	\$0.00	\$0.00
Scanner, FUJITSU, S510	Houston Office	\$0.00	\$0.00
Server, Dell, Optiplex GX270	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge 1950	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge 1950	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge 2900	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge 2950	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge 2950	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge 2950	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge 2950	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge R200	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge R200	Houston Office	\$0.00	\$0.00
Server, Dell, Poweredge R510	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge R710	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge R710	Houston Office	\$0.00	\$0.00
Server, Dell, PowerEdge R710	Houston Office	\$0.00	\$0.00
Server, Dell, PowerVault MD1220	Houston Office	\$0.00	\$0.00
Server, HP, ProLiant DL360	Houston Office	\$0.00	\$0.00
Server, HP, ProLiant DL380	Houston Office	\$0.00	\$0.00
Server, HP, ProLiant DL380	Houston Office	\$0.00	\$0.00
Server, HP, ProLiant DL380	Houston Office	\$0.00	\$0.00
	Total:	\$0.00	\$0.00

B6F (Official Form 6F) (12/07)

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
See Amended Schedule F Attachment							\$1,242,480,296.57
Subtotal (Total on this page)							\$1,242,480,296.57
Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$1,242,480,296.57

In re: Endeavour Operating Corporation
 Case No. 14-12308
 Amended Schedule F
 Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Coletor	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
Allegheny Enterprises, Inc.		3885 Roller Coaster Road			Corsica	PA	15829	USA		Mineral rights dispute		X	X	X	\$1,091,570.00
Answering Specialists, Inc.		PO Box B			Bonnors Ferry	ID	83805	USA		Various dates - Administrative Services					\$24.95
Appriver		1101 Gulf Breeze Parkway	Suite 200		Gulf Breeze	FL	32561	USA		Various dates - Email Service Provider					\$47.41
AT&T Long Distance		PO Box 105414			Atlanta	GA	30348	USA		Various dates - Communication Services					\$83.59
AT&T Mobility		PO Box 6463			Carol Stream	IL	60197	USA		Various dates - Communication Services					\$57.15
BG Holdco, LLC		PO Box 847198			Dallas	TX	75284	USA		Various dates - Houston Lease Rental					\$2,443.16
Blac-Frac Tanks, Inc.		808 COUNTY ROAD 215			PARACHUTE	CO	81635	USA		Various dates - Oil Field Services					\$50,500.17
Broadridge ICS, Inc		PO Box 416423			Boston	MA	02241	USA		Various dates - Investor Communications					\$1,894.08
Brownstone Ventures (US) Inc.		130 King Street West	Suite 2810		Toronto	ON	M5X 1A9	Canada		Participation and Earnings Agmt between Endeavour Colorado Corporation (Agent Operator) as successor in interest to EIC, and Dejour Energy (USA) Corporation (Owner) for Coyote Basin Area in Rio Blanco and Moffat Counties in Colorado dated 12/28/11		X	X	X	Unknown
Burleson LLP		700 Milam	Suite 1100		Houston	TX	77002	USA		Various dates - Legal Services					\$5,037.50
Caza Operating, LLC		200 N. LORAIN SUITE 1550			MIDLAND	TX	79701	USA		Various dates - Joint-Operating Partner				X	\$13,182.97
CDK Perforating LLC		P.O Box 203875			Dallas	TX	75320	USA		Various dates - Oil Field Services				X	\$8,100.00
Cintas Corporation #536		PO Box 630910			Cincinnati	OH	45263	USA		Various dates - Oil Field Services					\$674.71
Comstock Oil & Gas		5300 Town and Country Blvd	Suite 500		Frisco	TX	75034	USA		Various dates - Joint-Operating Partner					\$1,156.24
Connell Resources, Inc		7785 Highland Meadows Parkway	Suite 100		Ft. Collins	CO	80528	USA		Various dates - Construction					\$33,118.57
D&P Water, Inc.		PO BOX 1189			MEEKER	CO	81641	USA		Various dates - Water Supply					\$398.34
Donald F. Chiappelli and Nancy G. Chiappelli	Coppolo & Coppolo, LLC	Thomas G.G. Coppolo, Esq.	19 N. St. Marys St.	P.O. Box 186	St. Marys	PA	15857	USA		Oil and gas lease dispute		X	X	X	Unknown
Donna Lee McConaghay		423 Maple Ave			Harleysville	PA	19438	USA		Oil and gas lease dispute		X			\$165,000.00
Dschaaks Consulting & Trucking, LLC		410 Woodbury Drive			Craig	CO	81625	USA		Various dates - Logistics Services					\$172,265.23
Eight Ball Trucking Inc		3301 South 1500 West			Vernal	UT	84078	USA		Various dates - Logistics Services					\$2,255.00
Endeavour Energy New Ventures Inc.		811 Main St	Suite 2100		Houston	TX	77002	USA		Various dates - Intercompany payable	Y				\$280,153.05
Endeavour Energy U.K. Limited		811 Main St	Suite 2100		Houston	TX	77002	USA		Various dates - Intercompany payable	Y				\$63,279,508.34
Endeavour International Corporation		811 Main St	Suite 2100		Houston	TX	77002	USA		Various dates - Intercompany payable	Y				\$1,017,221,369.64
Goode Systems & Consulting, Inc		427 Heights Blvd			Houston	TX	77005	USA		Various dates - IT Consulting					\$5,055.85
Greenberg Traurig, LLP	The Taber Center	1200 17th Street	Suite 2400		Denver	CO	80202	USA		Various dates - Legal Services					\$3,017.91
HB Rentals, LC		Dept 2131	PO Box 122131		Dallas	TX	75312	USA		Various dates - Rental Services					\$1,343.25
Hot Shot Delivery, Inc.		PO Box 701189			Houston	TX	77270	USA		Various dates - Delivery/Logistical Services					\$413.49
Houston Chronicle		PO Box 80086			Phoenix	AZ	86304	USA		Various dates - Publication Provider					\$57.20
HT VII QRS Trust		99 High Street	29th Floor		Boston	MA	02110	USA		Grant of Temporary Easement between HT VII QRS Trust and Endeavor Operating Corporation dated February 18, 2014		X	X	X	Unknown

In re: Endeavour Operating Corporation
Case No. 14-12308
Amended Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Creditor	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
HTVII TRS, Inc.		P.O. Box 3304	202 E Main Street		Smethport	PA	16749	USA		Water License and Temporary Easement Agreement between HTVII TRS, Inc. and Endeavor Operating Company dated February 5, 2014.		X	X	X	Unknown
Innovative Geo-Tech Resources, LLC		621 17th Street, Suite 1001			Denver	CO	80293	USA		Various dates - Exploration & Production Services					\$1,232.50
Interior Foliage & Design		970 South Oneida St			Denver	CO	80224	USA		Various dates - Office Services					\$281.70
INVeSHARE, Inc		PO Box 568			Alpharetta	GA	30009	USA		Various dates - Shareholder Communications					\$95.31
Iron Mountain Records Mgmt		PO Box 915004			Dallas	TX	75391	USA		Various dates - Office Services					\$1,290.02
John Bunning Transfer Co., Inc.		PO Box 128			Rock Springs	WY	82902	USA		July 9, 2014 to July 14, 2014 for Rig transportation					\$227,460.00
J-W Operating Company		PO Box 970500			Dallas	TX	75397	USA		Various dates - Joint-Operating Partner			X		\$81,341.82
KLEINFELDER		PO Box 51958			Los Angeles	CA	90051	USA		Various dates - Pipeline Engineering					\$893.25
Konica Minolta Business Solutions USA Inc.		PO Box 122366, Dept. 2366			Dallas	TX	75312	USA		Various dates - Software Solutions					\$1,090.94
Long View Systems Corporation (USA)		555 17th Street	Suite 1600		Denver	CO	80202	USA		Various dates - IT Consulting					\$27,933.72
Merrill Communications LLC		CM 9638			St. Paul	MN	55170	USA		Various dates - Communication Services					\$2,013.24
Miller Mentzer Walker, P.C.		PO Box 130			Palmer	TX	75152	USA		Various dates - Legal Services					\$3,086.47
Morrow & Co., LLC	Accounting Dept	470 West Avenue	3rd Floor		Stamford	CT	06902	USA		Various dates - Advisory Services					\$25,898.67
Origin		2600 Travis	Suite 200		Houston	TX	77007	USA		Various dates - Printing Design Services					\$1,487.50
PA DEPARTMENT OF TRANSPORTATION	Office of Comptroller Operations	PO Box 15758			Harrisburg	PA	15758	USA		Various dates - Government Agency					\$4.88
PENNSYLVANIA ONE CALL SYSTEM, INC.		PO Box 640407			Pittsburgh	PA	15264	USA		Various dates - Communication Services					\$18.26
Pioneer Contract Services, Inc		PO Box 4346	Dept 24		Houston	TX	77210	USA		Various dates - Consulting Services					\$88.70
Plant Interscapes, Inc.		6436 Babcock Rd			San Antonio	TX	78249	USA		Various dates - Office Services					\$27.80
Porter Hedges LLP		PO Box 4346	Dept 510		Houston	TX	77210	USA		Various dates - Legal Services					\$19,086.55
PR Newswire Association LLC		GPO 5897			New York	NY	10087	USA		Various dates - Publication Relations					\$12,423.15
Premiere Global Services, Inc		PO Box 404351			Atlanta	GA	30384	USA		Various dates - Web Services					\$1,338.49
ProStar Services		PO Box 110209			Carrollton	TX	75011	USA		Various dates - Refreshment Professionals					\$271.19
Red Dog Systems Inc.		Suite 700 521 - 3rd Avenue SW			Calgary	AB	T2P 3T3	Canada		Various dates - Billing Service Provider					\$14.83
Roadrunner Storage		12425 Chimney Rock			Houston	TX	77035	USA		Various dates - Storage					\$90.32
RR Donnelley Receivables, Inc.		PO Box 730216			Dallas	TX	75373	USA		Various dates - Printing Services					\$12,525.00
Saqacity Oil and Gas Advisors LLC		PO Box 50305			Midland	TX	79710	USA		Various dates - Software Solutions					\$1,375.00
Samson Exploration, LLC		P.O. Box 731704			Dallas	TX	75373	USA		Various dates - Joint-Operating Partner					\$143,572.43
Seaboard		PO Box 301861			Dallas	TX	75303	USA		Various dates - Transportation Services					\$35,687.18
Shred-it		10560 Bissonnet St	Suite 190		Houston	TX	77099	USA		Various dates - Office Services					\$150.60
SM Energy Company, et al		1775 Sherman Street	Suite 1200		Denver	CO	80203	USA	X	Settlement Agreement effective April 3, 2014			X		\$4,500,000.00
Staples	Dpt Dal	PO Box 83689			Chicago	IL	60696	USA		Various dates - Office Supplies					\$501.56

In re: Endeavour Operating Corporation
 Case No. 14-12308
 Amended Schedule F
 Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Creditor	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
Steven M. Bradshaw		941 Deetral Street			Farmington	NM	87401	USA		Oil and gas lease dispute		X			\$335,000.00
SWEPI, LP		PO Box 7247-6251			Philadelphia	PA	19170	USA		Various dates - Joint-Operating Partner				X	\$28,855.31
SWEPI, LP		PO Box 7247-6251			Philadelphia	PA	19170	USA		Various dates - Joint-Operating Partner					\$1,092.68
Tejas Office Products Inc		1225 W 20th Street			Houston	TX	77008	USA		Various dates - Office Supplies					\$426.50
The NASDAQ OMX Group, Inc.	C/O Wells Fargo	Lockbox 11700	PO Box 8500		Philadelphia	PA	19178	USA		Various dates - Exchange Service					\$2,896.61
Thompson Reuters		P O Box 6292			Carol Stream	IL	60197-6292	USA		Various dates - Publication Provider					\$290.60
Verizon Wireless		PO Box 660108			Dallas	TX	75266	USA		Various dates - Communication Services					\$2,417.43
Weatherford US, LP		PO Box 301003			Dallas	TX	75303	USA		Various dates - Oil Field Services					\$690.00
Will-Drill Operating, LLC		416 Travis Str	Suite 1200		Shreveport	LA	71101	USA		Various dates - Joint-Operating Partner					\$1,670.78
Wilmington Savings Fund Society, FSB, as Trustee for the 5.5% Convertible Senior Notes due 2016		500 Delaware Ave	11th Floor		Wilmington	DE	19801	USA	X	5.5% Convertible Senior Unsecured Notes due 2016 entered into July 22, 2011		X			\$136,753,125.00
Wilmington Savings Fund Society, FSB as Trustee for the 6.5% Convertible Senior Notes due 2017		500 Delaware Ave	11th Floor		Wilmington	DE	19801	USA	X	6.5% Convertible Senior Notes due 2017 dated March 3, 2014		X			\$17,910,764.00
Woodburn and Wedge		6100 Neil Rd			Reno	NV	89505	USA		Various dates - Legal Services					\$3,058.78
												Total:	\$1,242,480,296.57		

B6G (Official Form 6G) (12/07)

In re: Endeavour Operating Corporation

Case No. 14-12308 (KJC)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
See Schedule G Attachment	

In re: Endeavour Operating Corporation
Case No. 14-12308
Amended Schedule G
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
1125 Pearlmark Broadreach L.L.C	ATTN: Property Manager	1125 17th Street	Suite 700		Denver	CO	80202		Third Amendment to Office Lease between 1125 Pearlmark Broadreach L.L.C and Endeavour Operating Corporation for Denver office effective September 13, 2013.
1125 Pearlmark Broadreach L.L.C	Broadreach Capital Partners, LLC	248 Homer Ave			Palo Alto	CA	94301		Third Amendment to Office Lease between 1125 Pearlmark Broadreach L.L.C and Endeavour Operating Corporation for Denver office effective September 13, 2013.
1125 Pearlmark Broadreach L.L.C	c/o Pearlmark Real Estate Partners, L.L.C.	200 West Madison Street	Suite 3200		Chicago	IL	60606		Third Amendment to Office Lease between 1125 Pearlmark Broadreach L.L.C and Endeavour Operating Corporation for Denver office effective September 13, 2013.
ADP Total Source, Inc.		10200 Sunset Drive			Miami	FL	33173		Client Services Agreement between ADP Total Source, Inc. and Endeavour Operating Corporation
AlixPartners LLP		40 West 57th Street	29th Floor		New York	NY	10019		Agreement for Financial Advisory and Consulting Services between AlixPartners LLP and Endeavour International Corporation and certain of its affiliates and subsidiaries dated August 30, 2014.
American Exploration Company	ATTN: Timothy J. Matthews, V.P.	525 Plymouth Road, Suite 320			Plymouth Meeting	PA	19462		Gas Transportation and Servicing Agreement between Cohort Energy Company, and Endeavour Operating Company as successor in interest, and American Exploration Company dated January 1, 2009.
Anchor Drilling Fluids USA Inc.		2431 E 61st Street	Suite 710		Tulsa	OK	74136		Master Service Agreement between Anchor Drilling Fluids USA, Inc. and Endeavour Operating Corporation dated March 18, 2011.
Audoban Engineering Company, L.P.	ATTN: legal Department	10205 Westheimer Road	Suite 700		Houston	TX	77042		Master Service Agreement between Audubon Engineering Company, L.P. and Endeavour Operating Corporation May 27, 2011.
B&C Quick Test, INC.	ATTN: Christi Cook	2460 North 500 East			Vernal	UT	84078		Master Service Agreement between B&C Quick Test, INC. and Endeavour Operating Corporation effective May 20, 2013.
Badger Daylighting Corporation	ATTN: April Daubenspeck	1300 E US Hwy 136	Suite E		Pittsboro	IN	46167		Master Service Agreement between Badger Daylighting Corporation and Endeavour Operating Corporation effective August 7, 2014.
Baker Hughes Oilfield Operations, Inc.	ATTN: Contracts Administration	2929 Allen Parkway	Suite 2100		Houston	TX	77019		Master Service Agreement between Baker Hughes Oilfield Operations, Inc. and Endeavour Operating Corporation effective August 10, 2011.
Baker Petrolite Corporation	ATTN: Contracts Administration	2929 Allen Parkway	Suite 2100		Houston	TX	77019		Master Service Agreement between Baker Petrolite Corporation and Endeavour Operating Corporation effective August 10, 2011.
Barbara S. Rice		308 Flemington Road			Huntsville	AL	35802		Oil and Gas Mineral Lease between Barbara S. Rice (lessor) and J-W Operating Company (lessee) dated February 2, 2013, for lands in Daniel prospect, Cameron, PA wherein Debtor holds an interest.
Baytor Energy, LLC		1346 Arbutus Street			Vancouver	BC	V6J 3W8	Canada	Model Form Operating Agreement between El Paso EandP Company, LP (operator), Baytor Energy, LLC (non-operator) and Endeavour Operating Corporation for the Garwood Prospect dated November 10, 2008.
Bea Logistics Services, LLC	ATTN: Carl Starr	6072 West Veterans Memorial Highway			Bridgeport	WV	26330		Master Service Agreement between Bea Logistics Services, LLC and Endeavour Operating Corporation effective August 20, 2014.
Bedrock Petroleum Consultants, LLC	ATTN: Dean Williamson	600 17th Street	Ste. 2800 South		Denver	CO	80202		Master Service Agreement between Bedrock Petroleum Consultants, LLC and Endeavour Operating Corporation effective February 10, 2014
Beimel Transportation Inc.		420 Uhl Rd			Kersey	PA	15846		Master Service Agreement between Beimel Transportation Inc. and Endeavour Operating Corporation effective September 26, 2012.
BG Holdco, LLC	c/o Hines Interests Limited Partnership	811 Main Street	Suite 4250		Houston	TX	77002		Office Space Lease Agreement between HCG Block 93 LLC and Endeavour Operating Corporation effective February 1, 2012, assigned to BG Holdco, LLC on May 23, 2013.
BG Holdco, LLC	c/o Invesco Real Estate	13155 Noel Road	Suite 500		Dallas	TX	75240		Office Space Lease Agreement between HCG Block 93 LLC and Endeavour Operating Corporation effective February 1, 2012, assigned to BG Holdco, LLC on May 23, 2013.
Bienville Investments		P.O. Box 78324			Shreveport	LA	71137		Model Form Operating Agreement between Hilliard Petroleum Inc. (operator) and Cohort Energy Company, James Marston III, Security Exploration Inc, One Walton Place LLC, Oliver Sartor, James Muslow Jr., Bienville Investments, Pinnacle Operating Company, and Long Petroleum LLC (non-operators) dated April 1, 2001.
BLAC-FRAC TANKS, Inc.	ATTN: Chris Snow	808 Country Road 215			Parachute	CO	81635		Master Service Agreement between BLAC-FRAC TANKS, Inc. and Endeavour Operating Corporation effective May 28, 2012.
Blackstone Advisory Partners L.P.		345 Park Avenue			New York	NY	10154		Engagement Letter between Blackstone Advisory Partners L.P. and Weil Gotshal & Manges LLP as counsel to Endeavour International Corporation (together with any subsidiaries) dated June 13, 2013.
Blue Dot Energy Services, LLC	ATTN: Donna Elsey	P.O. Box 784			Bridgeport	WV	26330		Master Service Agreement between Blue Dot Energy Services, LLC and Endeavour Operating Corporation dated April 5, 2013.
BOH, Inc.		13745 55th NW			Williston	ND	58802		Master Service Agreement between BOH, Inc. and Endeavour Operating Corporation effective June 12, 2012.

In re: Endeavour Operating Corporation
Case No. 14-12308
Amended Schedule G
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
Bolton Construction, LLC	ATTN: Shawn Bolton	P.O. Box 2530			Meeker	CO	81641		Master Service Agreement between Bolton Construction, LLC and Endeavour Operating Corporation effective August 20, 2014.
BOS Solutions Inc.	ATTN: Rene M.J. VandenBrand	10740 N. Gessner Dr.	Suite 330		Houston	TX	77064		Master Service Agreement between BOS Solutions Inc. and Endeavour Operating Corporation effective May 24, 2013.
C.C. Forbes, LLC		P.O. Box 250			Alice	TX	78333		Master Service Agreement between C.C. Forbes, LLC and Endeavour Operating Corporation effective February 10, 2014.
Calfrac Well Services Corporation	ATTN: Vice President-Sales, Marketing & Engineering	717 17 Street	Suite 1445		Denver	CO	80202		Master Service Agreement between Calfrac Well Services Corporation and Endeavour Operating Corporation effective April 28, 2014.
Cantera Operating, LLC		10001 Woodloch Forest	Suite 400		The Woodlands	TX	77380		Model Form Operating Agreement between Endeavour Operating Corporation, Baytor Energy, LLC (non-operator) and Cantera Operating LLC (operator), as successors in interest to El Paso EandP Company, LP, for the Garwood Prospect dated November 10, 2008.
Carnes Natural Gas, Ltd.	ATTN: Michael M. Carnes	1400 Woodloch Forest Drive	Suite 425		Woodlands	TX	77380		Summit Project Participation Agreement between Cohort Energy Company (operator) and Carnes Natural Gas Ltd (non-operator) dated May 25, 2006, as amended.
Caza Operating, LLC		2002 Timberloch Place	Suite 500		The Woodlands	TX	77380		Model Form Operating Agreement between Caza Operating, LLC and Endeavour Operating Corporation regarding the Bada Bing Prospect dated May 11, 2009.
Caza Operating, LLC		2002 Timberloch Place	Suite 500		The Woodlands	TX	77380		Model Form Operating Agreement between Caza Operating, LLC and Endeavour Operating Corporation regarding the Moore Cap 1 Prospect dated May 11, 2009.
Caza Operating, LLC		2002 Timberloch Place	Suite 500		The Woodlands	TX	77380		Model Form Operating Agreement between Caza Operating, LLC and Endeavour Operating Corporation regarding the Moore Cap 2 Prospect dated May 11, 2009.
Caza Operating, LLC		2002 Timberloch Place	Suite 500		The Woodlands	TX	77380		Model Form Operating Agreement between Caza Operating, LLC and Endeavour Operating Corporation regarding the Moore Cap 3 Prospect dated May 11, 2009.
CDK Perforating, LLC d/b/a Nine Energy Services	ATTN: Deidra Hadderton	8101 Boat Club Road	# 330		Fort Worth	TX	76179		Master Service Agreement between CDK Perforating, LLC d/b/a Nine Energy Services and Endeavour Operating Corporation effective February 19, 2014.
Central Montana Resources, LLC		First Interstate Bank Building / 401 N. 31st Street	Suite 1610		Billings	MT	59101		Model Form Operating Agreement between Central Montana Resources, LLC (non-operator) and Endeavour Operating Corporation (operator) and Retamco Operating, Inc. (non-operators) for the Zeus Area dated August 22, 2011.
Central Montana Resources, LLC		First Interstate Bank Building / 401 N. 31st Street	Suite 1610		Billings	MT	59101		Model Form Operating Agreement between Endeavour Operating Corporation (operator) and Retamco Operating Inc, Central Montana Resources LLC, (non-operators) related to Cherry Creek 34-14-37 #1 well dated June 1, 2011, as amended.
Central Montana Resources, LLC		First Interstate Bank Building / 401 N. 31st Street	Suite 1610		Billings	MT	59101		Model Form Operating Agreement between Endeavour Operating Corporation (operator) and Retamco Operating Inc, Central Montana Resources LLC, (non-operators) related to the ST 16-13-35 #1 well dated June 1, 2011.
Central Montana Resources, LLC		7373 Broadway	Suite 307		San Antonio	TX	78209		Model Form Operating Agreement between Central Montana Resources (operator) and Endeavour Operating Corporation and Retamco Operating, Inc. (non-operators) dated September 1, 2011.
Cohort Energy Company	ATTN: Kathleen Watson	P.O. Box 226406			Dallas	TX	75222		Model Form Operating Agreement between Cohort Energy Company (operator) and Fortune Resources LLC, Gene Powell, Gene Powell Investments Inc, David Powell, Mark Powell, JSHI Inc., Mike E. Nolte, Frank Randolph, Jeannene Stone, Linda Walters, and Joe Carter (non-operators) dated July 1, 2007.
Cohort Energy Company	ATTN: Shelley A. Dawson	15508 Wright Brothers Drive			Addison	TX	75001		Summit Project Participation Agreement between Cohort Energy Company (operator) and Carnes Natural Gas Ltd (non-operator) dated May 25, 2006, as amended.
Cohort Energy Company		15505 Wright Brothers Dr.			Addison	TX	75001		Natural Gas Marketing Agreement between Cohort Energy Company and Endeavour Operating Corporation effective April 15, 2011 for marketing of natural gas produced from certain wells in the Haynesville Shale and Bossier Shale formations.
Cohort Energy Company		15505 Wright Brothers Dr.			Addison	TX	75001		Natural Gas Marketing Letter between Cohort Energy Company and Endeavour Operating Corporation dated July 16, 2011 for natural gas produced from certain wells in the Haynesville Shale and Bossier Shale formations.
Cohort Energy Company		15505 Wright Brothers Dr.			Addison	TX	75001		Natural Gas Marketing Letter between Cohort Energy Company and Endeavour Operating Corporation dated July 30, 2011 for natural gas produced from certain wells in the Haynesville Shale and Bossier Shale formations.
Cohort Energy Company		P.O. Box 226406			Dallas	TX	75222		Final Participation Agreement between Endeavour Operating Corporation and Cohort Energy Company, and JW Operating Company, as successor in interest, where Endeavour is obligated to participate in the drilling, evaluation and completion of certain wells, effective November 1, 2009, as amended.

In re: Endeavour Operating Corporation
Case No. 14-12308
Amended Schedule G
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
Cohort Energy Company		P.O. Box 226406			Dallas	TX	75222		Joint Operating Agreement between Cohort Energy Company and Endeavour Operating Corporation with a 50% working interest in various wells dated effective November 1, 2009.
Cohort Energy Company		P.O. Box 226406			Dallas	TX	75222		Model Form Operating Agreement between Hilliard Petroleum Inc. (operator) and Cohort Energy Company, James Marston III, Security Exploration Inc, One Walton Place LLC, Oliver Sartor, James Muslow Jr., Bienville Investments, Pinnacle Operating Company, and Long Petroleum LLC (non-operators) dated April 1, 2001.
Cohort Energy Company		P.O. Box 226406			Dallas	TX	75222		Side Letter to Wellbore Assignment, Joint Operating Agreement and Participation Agreement between Cohort Energy Company and Endeavour Operating Corporation dated October 29, 2009.
Colorado Oil Service Technologies	ATTN: Colby Olford	60605 Salt Ck Road			Collbran	CO	81624		Master Service Agreement between Colorado Oil Service Technologies and Endeavour Operating Corporation effective June 24, 2013.
Complete Fluid Control, Inc.	ATTN: Accounts Receivable - Shannon Bickauskas	9 Skyline Dr. E	Suite 2		South Abington Twp.	PA	18411		Master Service Agreement between Complete Fluid Control, Inc. and Endeavour Operating Corporation effective April 16, 2014.
Core Laboratories LP	ATTN: General Counsel	6316 Windfern Rd			Houston	TX	77040		Master Service Agreement between Core Laboratories Lp and Endeavour Operating Corporation effective March 20, 2014.
D&P Water, Inc.	ATTN: Perry French	PO Box 1189	1065 Market St.		Meeker	CO	81641		Master Service Agreement between D&P Water, Inc. and Endeavour Operating Corporation effective June 3, 2013.
D4L Oilfield Services Inc.	ATTN: Mike Miller	PO Box 880			Lafayette	CO	80026		Master Service Agreement between D4L Oilfield Services Inc. and Endeavour Operating Corporation effective May 20, 2013.
Daniel J. Silfies									Oil and Gas Mineral Lease between David J. Silfies (lessor) and Cohort Energy Company (lessee) dated December 16, 2010, for lands in Isaiah prospect, Mc Kean, PA wherein Debtor holds an interest.
David L. Yoder		508 West King Street			Smethport	PA	16749		Oil and Gas Mineral Lease between David L. Yoder (lessor) and Cohort Energy Company (lessee) dated September 28, 2011, for lands in Isaiah prospect, Mc Kean, PA wherein Debtor holds an interest.
David Powell		P.O. Box 5513			Longview	TX	75608		Model Form Operating Agreement between Cohort Energy Company (operator) and Fortune Resources LLC, Gene Powell, Gene Powell Investments Inc, David Powell, Mark Powell, JSHI Inc., Mike E. Nolte, Frank Randolph, Jeannene Stone, Linda Walters, and Joe Carter (non-operators) dated July 1, 2007.
Dawson Geophysical Company	ATTN: Mr. C. Ray Tobias	508 W. Wall Street	Suite 800		Midland	TX	79701		Master Geophysical Data Acquisition Agreement between Dawson Geophysical Company and Endeavour Operating Corporation dated May 12, 2014.
DIA Construction, Inc.		2171 I-70 Frontage Road			DeBeque	CO	81630		Master Service Agreement between DIA Construction Inc. and Endeavour Operating Corporation effective July 21, 2014.
Donna Lee McConaghay									Oil and Gas Mineral Lease between Steven M. Bradshaw (lessor) and Donna Lee McConaghay (lessor) and Endeavour Operating Corporation (lessee) dated December 17, 2013, for lands in Daniel prospect, Cameron, PA wherein Debtor holds an interest.
Dschaak Consulting & Trucking, LLC		410 Woodburg Drive			Craig	CO	81625		Master Service Agreement between Dschaak Consulting & Trucking, LLC and Endeavour Operating Corporation dated May 1, 2013.
Encana Oil & Gas (USA) Inc.		310 17th St.	Suite 1700		Denver	CO	80202		Marketing Letter between Encana Oil & Gas (USA) Inc. and Endeavour Operating Corporation dated December 21, 2011, whereby Encana will market natural gas produced from the Nabors 10H-1 well located in De Soto/Red River Parish, Louisiana.
Endeavour Energy UK Limited		40 Queens Rd			Aberdeen		AB 14 4YE	UK	Inter-Company Services Agreement between Endeavour Operating Corporation and Endeavour UK Limited dated January 1, 2014.
EQT Gathering, LLC	ATTN: T&E Department	625 Liberty Avenue	Suite 1700		Pittsburgh	PA	15222		Gathering Interconnect Agreement between EQT Gathering, LLC and Endeavour Operating Corporation dated September 30, 2014.
EQT Gathering, LLC		625 Liberty Avenue	Suite 1700		Pittsburgh	PA	15222		Gas Gathering Agreement between EQT Gathering, LLC and Endeavour Operating Corporation dated October 29th, 2012, as amended.
EQT Production Company		225 North Shore Drive			Pittsburgh	PA	15212		Road Cooperation Agreement between J-W Operating Company and EQT Production Company dated July 16, 2012.
EverGreen Gasfield Services, Inc.	ATTN: Krista Heinde	PO Box 208			St. Marys	PA	15857		Master Service Agreement between EverGreen Gasfield Services, Inc. and Endeavour Operating Corporation effective September 27, 2012.
Exterran Energy Solutions, L.P.	ATTN: North America Legal Group	16666 Northchase Drive			Houston	TX	77060		Master Service Agreement between Exterran Energy Solutions, L.P. and Endeavour Operating Corporation effective April 10, 2014.
Fiberspar Corporation	ATTN: Legal Dept.	7909 Parkwood Circle Dr.			Houston	TX	77036		Master Service Agreement between Fiberspar Corporation and Endeavour Operating Corporation dated October 31, 2013.
Field Geo Services, Inc.	ATTN: Scott Field	315 Longview Court			Grand Junction	CO	81507		Master Service Agreement between Field Geo Services, Inc. and Endeavour Operating Corporation effective May 21, 2012.
Force, Inc.		1077 Rte 119 Hwy N.			Indiana	PA	15701		Master Service Agreement between Force, Inc. and Endeavour Operating Corporation effective November 20, 2012.

In re: Endeavour Operating Corporation
Case No. 14-12308
Amended Schedule G
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
Fortune Resources, LLC	ATTN: Dean Carter	1401 East State Highway 31			Longview	TX	75604		Model Form Operating Agreement between Cohort Energy Company (operator) and Fortune Resources LLC, Gene Powell, Gene Powell Investments Inc, David Powell, Mark Powell, JSHI Inc., Mike E. Nolte, Frank Randolph, Jeannene Stone, Linda Walters, and Joe Carter (non-operators) dated July 1, 2007.
Frank Randolph		P.O. Box 5513			Longview	TX	75608		Model Form Operating Agreement between Cohort Energy Company (operator) and Fortune Resources LLC, Gene Powell, Gene Powell Investments Inc, David Powell, Mark Powell, JSHI Inc., Mike E. Nolte, Frank Randolph, Jeannene Stone, Linda Walters, and Joe Carter (non-operators) dated July 1, 2007.
Gas Analytical Services Inc.	ATTN: Bernie Vogal	1688 Shannon Road			Girard	OH	44420		Master Service Agreement between Force, Inc. and Endeavour Operating Corporation effective January 20, 2014.
Gene Powell / Gene Powell Investments, Inc.		P.O. Box 5513			Longview	TX	75608		Model Form Operating Agreement between Cohort Energy Company (operator) and Fortune Resources LLC, Gene Powell, Gene Powell Investments Inc, David Powell, Mark Powell, JSHI Inc., Mike E. Nolte, Frank Randolph, Jeannene Stone, Linda Walters, and Joe Carter (non-operators) dated July 1, 2007.
Glenn O. Hawbaker, Inc.	ATTN: James Hodge	1952 Waddle Road	Suite 203		State College	PA	16803		Master Service Agreement between Glenn O. Hawbaker, Inc. and Endeavour Operating Corporation effective March 20, 2014.
Great Northern Consulting LLC	ATTN: J. Wadman	25 Mission View Drive			Lakeside	MT	59922		Master Service Agreement between Great Northern Consulting LLC and Endeavour Operating Corporation effective August 5, 2011.
Greenberg Traurig, LLP		The Tabor Center	1200 17th St.	Suite 2400	Denver	CO	80202		Engagement Letter between Greenberg Traurig, LLP and Endeavour Operating Corporation dated December 9, 2011.
Grolls Container Service Inc.	ATTN: Anita Groll	900 Vine Road			St. Marys	PA	15857		Master Service Agreement between Grolls Container Service Inc. and Endeavour Operating Corporation effective October 1, 2012.
Halliburton Energy Services, Inc.	ATTN: US Regional Counsel	3000 North Sam Houston Parkway East			Houston	TX	77032		Master Service Agreement between Halliburton Energy Services, Inc. and Endeavour Operating Corporation effective August 29, 2014.
HB Rentals, LC		P.O.Box 190			Broussard	LA	70518		Equipment Master Rental Agreement between HB Rentals, LC and Endeavour Operating Corporation dated August 9, 2011.
Henderson Equipment Sales & Rental	ATTN: Robin Chiaro	785 22 Road			Grand Junction	CO	81505		Master Service Agreement between Henderson Equipment Sales & Rental and Endeavour Operating Corporation effective May 22, 2013.
Herod Industries, Inc.	ATTN: Casey Herod	P.O. Box 1592			Craig	CO	81626		Master Service Agreement between Herod Industries, Inc. and Endeavour Operating Corporation effective July 25, 2014.
Hilliard Petroleum Inc, et al		401 Edwards Street	Suite 2000		Shreveport	LA	71101		Model Form Operating Agreement between Hilliard Petroleum Inc. (operator) and Cohort Energy Company, James Marston III, Security Exploration Inc, One Walton Place LLC, Oliver Sartor, James Muslow Jr., Bienville Investments, Pinnacle Operating Company, and Long Petroleum LLC (non-operators) dated April 1, 2001.
Holland & Hart, LLP		P.O. Box 8749			Denver	CO	80201-8749		Engagement Letter between Holland & Hart, LLP, Endeavour International Corporation, Endeavour Operating Corporation and Endeavour Colorado Corporation dated September 17, 2014.
Hood's Welding Service, LLC	ATTN: Larry Hood	RR 5 Box 543			Duncan	OK	73533		Master Service Agreement between Hood's Welding Service, LLC and Endeavour Operating Corporation effective May 22, 2013.
Hoss Pressure Testing LLC	ATTN: William Voss	2703 Skyline Dr			Grand Junction	CO	81506		Master Service Agreement between Hoss Pressure Testing LLC and Endeavour Operating Corporation effective September 24, 2014.
HRI Inc.	ATTN: Frank Welsh	1750 West College Avenue			State College	PA	16801		Master Service Agreement between HRI Inc. and Endeavour Operating Corporation effective May 15, 2014.
HRL Compliance Solutions, Inc.	ATTN: Herman Lucero	2385 F 1/2 Road			Grand Junction	CO	81505		Master Service Agreement between HRL Compliance Solutions, Inc. and Endeavour Operating Corporation effective August 14, 2012.
Hubco Exploration Company / Hubco Petroleum Company		850 Kaliste Saloom Road	Suite 120		Lafayette	LA	70508		Model Form Operating Agreement between Anadarko Production Company (operator) and Tenneco Oil Company, NRM Petroleum Corporation, Hubco Exploration Inc, Mr. Fred Heller, and Mr. Donald Heller (non-operators) dated January 27, 1982.
HuffCo Services	ATTN: Amy Huffman or Cathie McCourt	PO Box 2013			Grand Junction	CO	81502		Master Service Agreement between HuffCo Services and Endeavour Operating Corporation effective May 20, 2013.
Integrated Petroleum Technologies, Inc.		405 Urban Street	Suite 401		Lakewood	CO	80228		Master Service Agreement between Integrated Petroleum Technologies, Inc. and Endeavour Operating Corporation effective June 10, 2013.
Integrated Production Services, Inc.	ATTN: Accounts Payable	16800 Greenspoint Park Drive	Suite 200S		Houston	TX	77098		Master Service Agreement between Integrated Production Services, Inc., Warrior Energy Services Corporation, and Endeavour Operating Corporation effective February 21, 2014.
Issac S. Slyder									Oil and Gas Mineral Lease between Louis J. and Tami L. Slyder, husband and wife, Issac S. Slyder and Jacob B. Slyder (lessor) and J-W Operating Company (lessee) dated January 22, 2013, for lands in Daniel prospect, Cameron, PA wherein Debtor holds an interest.

In re: Endeavour Operating Corporation
Case No. 14-12308
Amended Schedule G
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
J.M. Delullo Stone Sales Inc.	ATTN: Jim Delullo	1247 Million Dollar HWY			Kersey	PA	15846		Master Service Agreement between J.M. Delullo Stone Sales Inc. and Endeavour Operating Corporation effective February 27, 2013.
Jacob B. Snyder									Oil and Gas Mineral Lease between Louis J. and Tami L. Snyder, husband and wife, Issac S. Snyder and Jacob B. Snyder (lessor) and J-W Operating Company (lessee) dated January 22, 2013, for lands in Daniel prospect, Cameron, PA wherein Debtor holds an interest.
James Marston III		P.O. Box 1932			Shreveport	LA	71166		Model Form Operating Agreement between Hilliard Petroleum Inc. (operator) and Cohort Energy Company, James Marston III, Security Exploration Inc, One Walton Place LLC, Oliver Sartor, James Muslow Jr., Bienville Investments, Pinnacle Operating Company, and Long Petroleum LLC (non-operators) dated April 1, 2001.
James Muslow, Jr.		333 Texas Street	Suite 2222		Shreveport	LA	71101		Model Form Operating Agreement between Hilliard Petroleum Inc. (operator) and Cohort Energy Company, James Marston III, Security Exploration Inc, One Walton Place LLC, Oliver Sartor, James Muslow Jr., Bienville Investments, Pinnacle Operating Company, and Long Petroleum LLC (non-operators) dated April 1, 2001.
Jeannene Stone		1302 Lesley Lane			Longview	TX	75604		Model Form Operating Agreement between Cohort Energy Company (operator) and Fortune Resources LLC, Gene Powell, Gene Powell Investments Inc, David Powell, Mark Powell, JSHI Inc., Mike E. Nolte, Frank Randolph, Jeannene Stone, Linda Walters, and Joe Carter (non-operators) dated July 1, 2007.
Joe Carter		1401 East State Highway 31			Longview	TX	75604		Model Form Operating Agreement between Cohort Energy Company (operator) and Fortune Resources LLC, Gene Powell, Gene Powell Investments Inc, David Powell, Mark Powell, JSHI Inc., Mike E. Nolte, Frank Randolph, Jeannene Stone, Linda Walters, and Joe Carter (non-operators) dated July 1, 2007.
John H. Yoder		608 WEST KING ST			SMETHPORT	PA	16749		Oil and Gas Mineral Lease between John H. Yoder (lessor) and Cohort Energy Company (lessee) dated September 28, 2011, for lands in Isaiah prospect, Mc Kean, PA wherein Debtor holds an interest.
JSHI, Inc.		P.O. Box 2072			Longview	TX	75606		Model Form Operating Agreement between Cohort Energy Company (operator) and Fortune Resources LLC, Gene Powell, Gene Powell Investments Inc, David Powell, Mark Powell, JSHI Inc., Mike E. Nolte, Frank Randolph, Jeannene Stone, Linda Walters, and Joe Carter (non-operators) dated July 1, 2007.
J-W Gathering Company	ATTN: Contract Administration	15505 Wright Brothers Dr.			Addison	TX	75001		Gas Gathering Agreement between J-W Gathering Company and Endeavour Operating Corporation dated November 1, 2013.
J-W Gathering Company		15505 Wright Brothers Dr.			Addison	TX	75001		Interconnect Agreement between J-W Gathering Company and National Fuel Gas Supply Corporation dated March 1, 2011.
JW Operating Company		15505 Wright Brothers Drive			Addison	TX	75001		Final Participation Agreement between Endeavour Operating Corporation and Cohort Energy Company, and JW Operating Company, as successor in interest, where Endeavour is obligated to participate in the drilling, evaluation and completion of certain wells, effective November 1, 2009, as amended.
J-W Operating Company		15505 Wright Brothers Dr.			Addison	TX	75001		Engagement and Representation Letter between Miller Mentzer Walker, P.C., J-W Operating Company and Endeavour Operating Company related to numerous cases dated November 20, 2012.
Katch Kan Western		7145 Ivy Street			Commerce City	CO	80022		Master Service Agreement between Katch Kan Western and Endeavour Operating Corporation effective July 25, 2014.
Kleinfelder West, Inc.		300 E. Mineral	Suite 7		Littleton	CO	80122		Master Service Agreement between Kleinfelder West, Inc. and Endeavour Operating Corporation effective July 31, 2012.
Kurtzman Carson Consultants LLC	ATTN: Drake D. Foster	2335 Alaska Ave.			El Segundo	CA	90245		Agreement for Services between Kurtzman Carson Consultants and Endeavour International Corporation (together with its affiliates and subsidiaries) dated September 23, 2014.
Linda Walters		3811 Summerset Court			Longview	TX	75604		Model Form Operating Agreement between Cohort Energy Company (operator) and Fortune Resources LLC, Gene Powell, Gene Powell Investments Inc, David Powell, Mark Powell, JSHI Inc., Mike E. Nolte, Frank Randolph, Jeannene Stone, Linda Walters, and Joe Carter (non-operators) dated July 1, 2007.
Long Petroleum, LLC		P.O. Box 1813			Shreveport	LA	71166		Model Form Operating Agreement between Hilliard Petroleum Inc. (operator) and Cohort Energy Company, James Marston III, Security Exploration Inc, One Walton Place LLC, Oliver Sartor, James Muslow Jr., Bienville Investments, Pinnacle Operating Company, and Long Petroleum LLC (non-operators) dated April 1, 2001.
Longview Systems Corporation		100 Matsonford Rd	Suite 230		Radnor	PA	19087		Agreement for OnDemand Messaging between Longview Systems Corporation and Endeavour Energy dated February 20, 2014.
Louis J. and Tami L. Snyder		2195 STEAM MILL ROAD			EMPORIUM	PA	15834		Oil and Gas Mineral Lease between Louis J. and Tami L. Snyder, husband and wife, Issac S. Snyder and Jacob B. Snyder (lessor) and J-W Operating Company (lessee) dated January 22, 2013, for lands in Daniel prospect, Cameron, PA wherein Debtor holds an interest.

In re: Endeavour Operating Corporation
Case No. 14-12308
Amended Schedule G
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
Mark Powell		4904 Wildflower Drive			Longview	TX	75604		Model Form Operating Agreement between Cohort Energy Company (operator) and Fortune Resources LLC, Gene Powell, Gene Powell Investments Inc, David Powell, Mark Powell, JSHI Inc., Mike E. Nolte, Frank Randolph, Jeannene Stone, Linda Walters, and Joe Carter (non-operators) dated July 1, 2007.
M-I LLC		5950 North Course Drive			Houston	TX	77072		Master Service Agreement between Schlumberger Technology Corporation, M-I LLC and Smith International Inc and Endeavour Operating Corporation dated September 16, 2014.
Mid-Ohio Services, LLC	ATTN: Chuck Austin	4244 State Route 546			Lexington	OH	44904		Master Service Agreement between Mid-Ohio Services, LLC and Endeavour Operating Corporation effective January 31, 2014.
Mike E. Nolte		P.O. Box 341			Longview	TX	75606		Model Form Operating Agreement between Cohort Energy Company (operator) and Fortune Resources LLC, Gene Powell, Gene Powell Investments Inc, David Powell, Mark Powell, JSHI Inc., Mike E. Nolte, Frank Randolph, Jeannene Stone, Linda Walters, and Joe Carter (non-operators) dated July 1, 2007.
Miller, Mentzer, Walker, PC		2911 Turtle Creek	Suite 300		Dallas	TX	75219		Engagement and Representation Letter between Miller Mentzer Walker, P.C., J-W Operating Company and Endeavour Operating Company related to numerous cases dated November 20, 2012.
Moody Construction & Sons	ATTN: Doug Moody	PO Box M			Meeker	CO	81641		Master Service Agreement between Moody Construction & Sons and Endeavour Operating Corporation effective April 11, 2012.
Mr. Donald Heller		45 Pheasant Lane			Greenwich	CT	06830		Model Form Operating Agreement between Anadarko Production Company (operator) and Tenneco Oil Company, NRM Petroleum Corporation, Hubco Exploration Inc, Mr. Fred Heller, and Mr. Donald Heller (non-operators) dated January 27, 1982.
Mr. Fred Heller		1600 Parker	Apt. 28E		Fort Lee	NJ	07024		Model Form Operating Agreement between Anadarko Production Company (operator) and Tenneco Oil Company, NRM Petroleum Corporation, Hubco Exploration Inc, Mr. Fred Heller, and Mr. Donald Heller (non-operators) dated January 27, 1982.
N & S Contractors	ATTN: Larry Nelson	124 Robin Road			St. Marys	PA	15857		Master Service Agreement between N & S Contractors and Endeavour Operating Corporation dated March 14, 2013.
Nancy A. Silfies									Oil and Gas Mineral Lease between Nancy A. Silfies (lessor) and Cohort Energy Company (lessee) dated March 2, 2011, for lands in Isaiah prospect, McKean, PA wherein Debtor holds an interest.
National Fuel Gas Supply Corporation	ATTN: Manager of Gas Procurement	1100 State Street			Erie	PA	16501		Interconnect Agreement between J-W Gathering Company and National Fuel Gas Supply Corporation dated March 1, 2011.
National Oilwell DHT, LP	ATTN: Legal Dept.	7909 Parkwood Circle Dr.			Houston	TX	77036		Master Service Agreement between National Oilwell DHT, LP and Endeavour Operating Corporation effective March 28, 2013.
Nero Enterprise LLC	ATTN: Marc Nero	484 Walnut Street			St. Marys	PA	15857		Master Service Agreement between Nero Enterprise LLC and Endeavour Operating Corporation dated October 1, 2012.
Newpark Drilling Fluids LLC	ATTN: Legal Dept.	2700 Research Forest Drive	Suite 100		The Woodlands	TX	77381		Master Service Agreement between Newpark Drilling Fluids LLC, Newpark Mats & Integrated Services LLC and Endeavour Operating Corporation dated August 8, 2011, adopted and amended August 1, 2014.
Newpark Drilling Fluids LLC	ATTN: Vice President, Finance and Planning	16340 Park Ten Place	Suite 150		Houston	TX	77084		Master Service Agreement between Newpark Drilling Fluids LLC, Newpark Mats & Integrated Services LLC and Endeavour Operating Corporation dated August 8, 2011, adopted and amended August 1, 2014.
Newpark Mats & Integrated Services LLC	ATTN: Contracts Manager	2700 Research Forest Drive	Suite 100		The Woodlands	TX	77381		Master Service Agreement between Newpark Drilling Fluids LLC, Newpark Mats & Integrated Services LLC and Endeavour Operating Corporation dated August 8, 2011, adopted and amended August 1, 2014.
NRM Petroleum Company	ATTN: Mr. Earl Beavers	2121 San Jacinto Street	San Jacinto Tower, 26th Floor		Dallas	TX	75201		Model Form Operating Agreement between Anadarko Production Company (operator) and Tenneco Oil Company, NRM Petroleum Corporation, Hubco Exploration Inc, Mr. Fred Heller, and Mr. Donald Heller (non-operators) dated January 27, 1982.
Oliver Sartor		1511 Dufossat			New Orleans	LA	70115		Model Form Operating Agreement between Hilliard Petroleum Inc. (operator) and Cohort Energy Company, James Marston III, Security Exploration Inc, One Walton Place LLC, Oliver Sartor, James Muslow Jr., Bienville Investments, Pinnacle Operating Company, and Long Petroleum LLC (non-operators) dated April 1, 2001.
One Walton Place, LLC		504 Texas Street	Suite 300		Shreveport	LA	71101		Model Form Operating Agreement between Hilliard Petroleum Inc. (operator) and Cohort Energy Company, James Marston III, Security Exploration Inc, One Walton Place LLC, Oliver Sartor, James Muslow Jr., Bienville Investments, Pinnacle Operating Company, and Long Petroleum LLC (non-operators) dated April 1, 2001.
Opportune LLP		711 Louisiana Street	Suite 3100		Houston	TX	77002		Engagement Letter between Opportune LLP and Endeavour International Corporation and its affiliated entities dated October 5, 2014.
Pat Blackmer d/b/a PCCL, LLC		2883 Kiowa Court			Grand Junction	CO	81506		Master Service Agreement between Pat Blackmer d/b/a PCCL, LLC and Endeavour Operating Corporation dated June 30, 2014.

In re: Endeavour Operating Corporation
Case No. 14-12308
Amended Schedule G
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
Peter F. Grimone		23 Pioneer Rd			Emporium	PA	15834		Oil and Gas Mineral Lease between Peter F. Grimone (lessor) and Cohort Energy Company (lessee) dated September 30, 2008, for lands in Daniel prospect, Cameron, PA wherein Debtor holds an interest.
Phyllis S. Bish		119 Laurel Ln			Kersey	PA	15846		Oil and Gas Mineral Lease between Phyllis S. Bish (lessor) and Cohort Energy Company (lessee) dated November 10, 2011, for lands in Isaiah prospect, Mc Kean, PA wherein Debtor holds an interest.
Pinnacle Operating Company, Inc.		P.O. Box 1284			Shreveport	LA	71163		Model Form Operating Agreement between Hilliard Petroleum Inc. (operator) and Cohort Energy Company, James Marston III, Security Exploration Inc, One Walton Place LLC, Oliver Sartor, James Muslow Jr., Bienville Investments, Pinnacle Operating Company, and Long Petroleum LLC (non-operators) dated April 1, 2001.
Pureline Treatment Systems, LLC		647 S. Vermont St.			Palatine	IL	60067		Master Service Agreement between Pureline Treatment Systems, LLC and Endeavour Operating Corporation dated March 4, 2014.
R&T Oilfield Services, Inc.		30980 E County Road 1585			Pauls Valley	OK	73075		Master Service Agreement between R&T Oilfield Services, Inc. and Endeavour Operating Corporation dated September 25, 2014.
R. Chapman Construction, Inc.	ATTN: Dustin McGee	140 W. 425 S.			Roosevelt	UT	84066		Master Service Agreement between R. Chapman Construction, Inc. and Endeavour Operating Corporation dated July 7, 2014.
Red River Oilfield Services LLC	ATTN: Annie White	P.O. Box 1297			Springtown	TX	76082		Master Service Agreement between Red River Oilfield Services LLC and Endeavour Operating Corporation dated August 1, 2014.
Redi Services LLC	ATTN: Jay Anderson	P.O. 310			Lyman	WY	82937		Master Service Agreement between Redi Services LLC and Endeavour Operating Corporation dated May 24, 2013.
Reporex Fabricated Systems, Inc./ RPX Composites Division		5058 Center Drive			Latrobe	PA	15650		Master Service Agreement between Reporex Fabricated Systems, Inc./ RPX Composites Division and Endeavour Operating Corporation dated June 4, 2014.
Retamco Operating, Inc.	ATTN: Steve Gose	P.O. Box 790	8601 Highway 212		Red Lodge	MT	59070		Model Form Operating Agreement between Central Montana Resources, LLC (non-operator) and Endeavour Operating Corporation (operator) and Retamco Operating, Inc. (non-operators) for the Zeus Area dated August 22, 2011.
Retamco Operating, Inc.	ATTN: Steve Gose	P.O. Box 790	8601 Highway 212		Red Lodge	MT	59070		Model Form Operating Agreement between Endeavour Operating Corporation (operator) and Retamco Operating Inc, Central Montana Resources LLC, (non-operators) related to Cherry Creek 34-14-37 #1 well dated June 1, 2011, as amended.
Retamco Operating, Inc.	ATTN: Steve Gose	P.O. Box 790	8601 Highway 212		Red Lodge	MT	59070		Model Form Operating Agreement between Endeavour Operating Corporation (operator) and Retamco Operating Inc, Central Montana Resources LLC, (non-operators) related to the ST 16-13-35 #1 well dated June 1, 2011.
Retamco Operating, Inc.	ATTN: Steve Gose	P.O. Box 790	8601 Highway 212		Red Lodge	MT	59070		Model Form Operating Agreement between Central Montana Resources (operator) and Endeavour Operating Corporation and Retamco Operating, Inc. (non-operators) dated September 1, 2011.
Retamco Operating, Inc.	ATTN: Steve Gose	P.O. Box 790	8601 Highway 212		Red Lodge	MT	76106		Operating Agreement between Retamco Operating, Inc. and Endeavour Operating Corporation dated September 30, 2009.
Richards, Layton & Finger P.A.		One Rodney Square	920 North King Street		Wilmington	DE	19801		Engagement Letter between Richards, Layton, & Finger P.A. and Endeavour International Corporation dated September 8, 2014.
RN Industries		11781 S. Lone Peak Parkway	Suite 260		Draper	UT	84020		Master Service Agreement between RN Industries and Endeavour Operating Corporation dated September 22, 2014.
Robert W. Miller		P O BOX 203			Custer City	OK	16725		Oil and Gas Mineral Lease between Robert W. Miller (lessor) and Cohort Energy Company (lessee) dated October 7, 2011, for lands in Isaiah prospect, Mc Kean, PA wherein Debtor holds an interest.
Rockwater Rockies LLC		2314 Logos Drive			Grand Junction	CO	81505		Master Service Agreement between Rockwater Rockies LLC and Endeavour Operating Corporation dated August 15, 2014.
Rocky Mountain Wireline Service, Inc.		P.O. Box 3045			Grand Junction	CO	81502		Master Service Agreement between Rocky Mountain Wireline Service, Inc. and Endeavour Operating Corporation dated July 31, 2014.
Roger A. Bish		119 Laurel Lane			Kersey	PA	15846		Oil and Gas Mineral Lease between Roger A. Bish (lessor) and Cohort Energy Company (lessee) dated November 10, 2011, for lands in Isaiah prospect, McKean, PA wherein Debtor holds an interest.
Rogue Pressure Services Ltd.		1301 W. Omaha	Suite 224		Rapid City	SD	57702		Master Service Agreement between Rogue Pressure Services Ltd. and Endeavour Operating Corporation dated August 8, 2014.
Ron Rowles Energy		685 WM Cemetary Road			Curwensville	PA	16833		Master Service Agreement between Ron Rowles Energy and Endeavour Operating Corporation dated May 13, 2013.
Rosemary Hamilton Samson Exploration, LLC	ATTN: Mark M. Lauer	110 West 7th St.	Suite 2000		Tulsa	OK	74119		Oil and Gas Mineral Lease between Rosemary Hamilton (lessor) and Cohort Energy Company (lessee) dated November 23, 2012, for lands in Samuel prospect, Clarion, PA wherein Debtor holds an interest. Development Agreement between Samson Exploration, LLC and Endeavour Operating Corporation dated November 8, 2013, as amended on September 30, 2014.

In re: Endeavour Operating Corporation
Case No. 14-12308
Amended Schedule G
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
Samson Exploration, LLC		110 West 7th St.	Suite 2000		Tulsa	OK	74119		Joint Operating Agreement between Samson Exploration, LLC and Endeavour Operating Corporation dated November 8, 2013 for the lands covered by the "Pardee Lease" located in Pennsylvania.
Samson Exploration, LLC		110 West 7th St.	Suite 2000		Tulsa	OK	74119		Joint Operating Agreement between Samson Exploration, LLC and Endeavour Operating Corporation dated November 8, 2013 for the lands covered by the "Slyder Lease" located in Pennsylvania.
Schlumberger Technology Corporation	ATTN: NAM Contracts Manager	1325 South Dairy Ashford	Annex 310		Houston	TX	77077		Master Service Agreement between Schlumberger Technology Corporation, M-I LLC and Smith International Inc and Endeavour Operating Corporation dated September 16, 2014.
Security Exploration, Inc.		401 Edwards Street	Suite 2015		Shreveport	LA	71101		Model Form Operating Agreement between Hilliard Petroleum Inc. (operator) and Cohort Energy Company, James Marston III, Security Exploration Inc, One Walton Place LLC, Oliver Sartor, James Muslow Jr., Bienville Investments, Pinnacle Operating Company, and Long Petroleum LLC (non-operators) dated April 1, 2001.
Sharewell Energy Services		12200 West Little York			Houston	TX	77041		Master Service Agreement between Sharewell Energy Services and Endeavour Operating Corporation dated May 25, 2011.
Slaugh Fishing Services Inc.		PO Box 790130			Vernal	UT	84079		Master Service Agreement between Slaugh Fishing Services Inc. and Endeavour Operating Corporation dated July 15, 2014.
Smith International Inc.		1325 South Dairy Ashford	Annex 310		Houston	TX	77077		Master Service Agreement between Schlumberger Technology Corporation, M-I LLC and Smith International Inc. and Endeavour Operating Corporation dated September 16, 2014.
Snow Consulting & Services, Inc.	ATTN: Ralph Snow	148-29 Road			Grand Junction	CO	81503		Master Service Agreement between Snow Consulting & Services, Inc. and Endeavour Operating Corporation effective July 23, 2014.
Spartan Energy Services, LLC	ATTN: Brandon B. Cradeur	2901 Johnston Street	Suite 401		Lafayette	LA	70503		Master Service Agreement between Spartan Energy Services, LLC and Endeavour Operating Corporation effective February 19, 2014.
Steamboat Energy Consultants	ATTN: John C. Lamb	PO Box 881570			Steamboat Springs	CO	80488		Master Service Agreement between Steamboat Energy Consultants and Endeavour Operating Corporation effective August 5, 2014.
Steven J. Vaneerden		1280 BRITTON HILL RD			EMPORIUM	PA	15834		Oil and Gas Mineral Lease between Steven J. Vaneerden (lessor) and J-W Operating Company (lessee) dated January 22, 2013, for lands in Daniel prospect, Cameron, PA wherein Debtor holds an interest.
Steven M. Bradshaw		914 DEERTRAIL STREET			FARMINGTON	NM	87401		Oil and Gas Mineral Lease between Steven M. Bradshaw (lessor) and Donna Lee McConaghay (lessor) and Endeavour Operating Corporation (lessee) dated December 17, 2013, for lands in Daniel prospect, Cameron, PA wherein Debtor holds an interest.
Tenneco Oil Company		P.O. Box 2888			Houston	TX	77001		Model Form Operating Agreement between Anadarko Production Company (operator) and Tenneco Oil Company, NRM Petroleum Corporation, Hubco Exploration Inc, Mr. Fred Heller, and Mr. Donald Heller (non-operators) dated January 27, 1982.
Thomas and Sandra Terwilliger									Oil and Gas Mineral Lease between Thomas and Sandra, husband and wife, (lessor) and Cohort Energy Company (lessee) dated May 2, 2011, for lands in Samuel prospect, Clarion, PA wherein Debtor holds an interest.
Triple A Drilling LLC	ATTN: Jed Murray	PO Box 338			Fruita	CO	81521		Master Service Agreement between Triple A Drilling LLC and Endeavour Operating Corporation effective May 20, 2013.
Tri-State Trucking, LLC	ATTN: Ryan Spiers	P.O. Box 748			Vernal	UT	84078		Master Service Agreement between Tri-State Trucking, LLC and Endeavour Operating Corporation effective June 3, 2013.
TW Telecom Holdings		10475 Park Meadows Drive			Littleton	CO	80124		Service Order for ENLAN Renewal Upgrade between TW Telecom Holdings and Endeavour Operating Corporation effective January 9, 2012.
TW Telecom Holdings		10475 Park Meadows Drive			Littleton	CO	80124		Service Order for Voice and internet Renewal Upgrade between Endeavour Operating Corporation and TW Telecom Holdings effective January 9, 2012.
Twilight Services Inc.	ATTN: Melissa Singleton	PO Box 7160			Granbury	TX	76049		Master Service Agreement between Twilight Services Inc. and Endeavour Operating Corporation effective March 12, 2014.
United Site Services, Inc.	ATTN: Jennifer Lindsey, Contracts Administrator	200 Friberg Parkway	Suite 4000		Westborough	MA	01581		Master Service Agreement between United Site Services, Inc. and Endeavour Operating Corporation effective June 4, 2013.
Universal Well Services, Inc.	ATTN: John Brautigam	201 Arch Street			Meadville	PA	16335		Master Service Agreement between Universal Well Services, Inc. and Endeavour Operating Corporation effective February 26, 2014.
Utility Technologies International Corp.	ATTN: Hoby Grisct	4700 Homer Ohio Lane			Groveport	OH	43125		Master Service Agreement between Utility Technologies International Corp. and Endeavour Operating Corporation dated February 1, 2012.
Valhalla Construction	ATTN: Michael P. Stager	8134 Laurel Mill Road	PO Box 31		Ridgeway	PA	15853		Master Service Agreement between Valhalla Construction and Endeavour Operating Corporation dated October 1, 2012.
Various	Various								Restructuring Support Agreement dated October 10, 2014 between Endeavour International Corporation, Endeavour Operating Corporation, Endeavour Colorado Corporation, END Management Company, Endeavour New Ventures Inc., Endeavour Luxembourg S.a.r.l. and the First Priority Noteholders, Second Priority Noteholders, the 5.5% Convertible Noteholders, the 6.5% Convertible Noteholders, and the 7.5% Convertible Noteholders.*

In re: Endeavour Operating Corporation
Case No. 14-12308
Amended Schedule G
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
Weil, Gotshal & Manges LLP		767 Fifth Avenue			New York	NY	10153		Engagement Letter between Weil, Gotshal & Manges LLP and Endeavour International Corporation dated March 23, 2013.
Well Site Services	ATTN: Legal Dept.	7909 Parkwood Circle Dr.			Houston	TX	77036		Master Service Agreement between Well Site Services, A Division Of National Oilwell Varco, LP and Endeavour Operating Corporation effective July 7, 2014.
Western Chemical Specialties, Inc.	ATTN: Dick Perotti	PO Box 1575			Evanston	WY	82931		Master Service Agreement between Western Chemical Specialties, Inc. and Endeavour Operating Corporation effective May 28, 2013.
Western Oilfields Supply Company, d/b/a Rain for Rent		3404 State Road			Bakersfield	CA	93308		Master Service Agreement between Western Oilfields Supply Company, d/b/a Rain for Rent and Endeavour Operating Corporation dated March 6, 2012.
Wild Well Control, Inc.	ATTN: Bill Mahler	2202 Oil Center Court			Houston	TX	77073		Master Service Agreement between Wild Well Control, Inc. and Endeavour Operating Corporation effective January 1, 2012.
Wyoming Casing Services		PO Box 1153			Dickinson	ND	58602		Master Service Agreement between Wyoming Casing Services and Endeavour Operating Corporation effective June 24, 2014.
Zimmerman Equipment Company	ATTN: Chrystal Summarell	P.O. Box 1459			Vernal	UT	84078		Master Service Agreement between Zimmerman Equipment Company and Endeavour Operating Corporation effective May 20, 2013.

*Assumed pursuant to the Order (I) Authorizing Debtors to Assume the Restructuring Support Agreement Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code and Bankruptcy Rule 6006 and (II) Modifying the Automatic Stay Pursuant to Section 362 (D.I. 169), dated November 10, 2014.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: Endeavour Operating Corporation

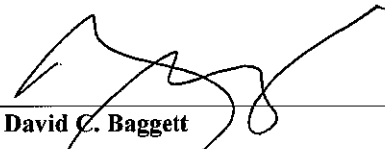
Case No. 14-12308 (KJC)

DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULES

I, David C. Baggett, Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 45 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 2/25/15

Signature: _____


David C. Baggett

Chief Restructuring Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.