

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re: **ENERGY FUTURE HOLDINGS CORP., et. al.**  
Debtor

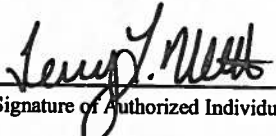
Case No. 14-10979  
Reporting Period: August 2014

Monthly Operating Report For the Period  
From August 1, 2014 to August 31, 2014

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a		
Declaration Regarding the Status of Bank Reconciliations	MOR-1a(Dec)		
Schedule of Cash Disbursements by Legal Entity and Estimated Trustee Fees	MOR-1b		
Declaration Regarding the Schedule of Cash Disbursements	MOR-1b(Dec)		
Schedule of Professional Fees Paid	MOR-1c		
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2		
Balance Sheet	MOR-3		
Status of Post-petition Taxes	MOR-4	X	
Declaration Regarding the Status of Post-Petition Taxes	MOR-4(Dec)		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Consolidated Aging of Accounts Payable not Subject to Compromise	MOR-4		
Accounts Receivable Reconciliation and Aging	MOR-5		
Debtor Questionnaire	MOR-5		

This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in the Debtors' chapter 11 cases and is in a format acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with U.S. GAAP.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

  
\_\_\_\_\_  
Signature of Authorized Individual<sup>1</sup>

Terry L. Nutt  
\_\_\_\_\_  
Printed Name of Authorized Individual

September 30, 2014  
\_\_\_\_\_  
Date

Authorized Agent  
\_\_\_\_\_  
Title of Authorized Individual

<sup>1</sup> Signatory is duly authorized by the Debtors to sign this monthly operating report.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re: **ENERGY FUTURE HOLDINGS CORP., et. al.**  
**Debtor**

**Case No. 14-10979**  
**Reporting Period: August 2014**

**General Notes**

***Debtor-in-Possession Financial Statements***

The financial statements and supplemental information contained herein are unaudited, preliminary, and may not comply with generally accepted accounting principles in the United States of America ("U.S. GAAP") in all material respects.

Financial Accounting Standards Board Accounting Standards Codification 852, (Reorganizations) ("ASC 852"), which is applicable to companies in chapter 11, requires that financial statements for periods after the filing of a chapter 11 petition distinguish transactions and events that are directly associated with the reorganization from the ongoing operations of the business. The financial statements have been prepared in accordance with ASC 852. The unaudited financial statements have been derived from the books and records of the Debtors. This information, however, has not been subject to procedures that would typically be applied to financial information presented in accordance with U.S. GAAP, and upon application of such procedures, the Debtors believe that the financial information could be subject to changes, and these changes could be material. The information furnished in this report includes preliminary normal recurring adjustments, but does not include all of the adjustments that would typically be made in accordance with U.S. GAAP.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the results of operations, financial position and cash flows of the Debtors in the future.

The information contained herein is provided to fulfill the requirements of the Office of the United States Trustee.

***Intercompany Transactions***

Intercompany transactions between the Debtors and between the Debtors and non-Debtor affiliates have not been eliminated in the financial statements contained herein. No conclusion as to the legal obligation related to these intercompany transactions is made by the presentation herein.

***Liabilities Subject to Compromise***

As a result of the chapter 11 filings, the payment of prepetition indebtedness is subject to compromise or other treatment under a plan of reorganization. The determination of how liabilities will ultimately be settled or treated cannot be made until the Bankruptcy Court approves a chapter 11 plan of reorganization. Accordingly, the ultimate amount of such liabilities is not determinable at this time. ASC 852 requires prepetition liabilities that are subject to compromise to be reported at the amounts expected to be allowed as claims, even if they may be settled for lesser amounts. The amounts currently classified as liabilities subject to compromise are preliminary and may be subject to future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation or other events.

***Reorganization Items***

ASC 852 requires expenses and income directly associated with the chapter 11 filings to be reported separately in the income statement as reorganization items. Reorganization items includes expenses related to legal advisory and representation services, other professional consulting and advisory services, debtor-in-possession financing fees and changes in liabilities subject to compromise recognized as there are changes in amounts expected to be allowed as claims.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWAREIn re: ENERGY FUTURE HOLDINGS CORP., et. al.  
DebtorCase No. 14-10979  
Reporting Period: August 2014**MOR-1: CONSOLIDATED STATEMENT OF CASH FLOWS**  
(US dollars in millions)

	<b>Period from August 1, 2014 to August 31, 2014</b>	
Beginning cash balance	\$	2,818
Total cash receipts		632
Total cash disbursements		<u>(462)</u>
Debtors' net cash flow		170
From/(To) Non-Debtors		<u>(72)</u>
Net cash flow		98
Other		-
Ending available cash	<u>\$</u>	<u>2,916</u>

## NOTES:

1. Cash balances presented herein exclude \$800 million of cash borrowings under the TCEH DIP facility that have been funded to a collateral account intended to support letters of credit. As of August 31, 2014, \$174 million of letters of credit have been issued, and \$626 million of these cash borrowings are classified as unrestricted cash in MOR 3 in accordance with US GAAP.
2. Cash balances presented herein also differ from MOR 3 due to timing differences related to both receipts and disbursements in transit.
3. Cash balances presented herein also differ from MOR 1a due to timing differences related to both receipts and disbursements in transit.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWAREIn re: ENERGY FUTURE HOLDINGS CORP., et. al.  
DebtorCase No. 14-10979  
Reporting Period: August 2014

## MOR-1a: BANK RECONCILIATIONS

DEBTOR	BANK NAME	Account Description	Acct Number (last 4 digits only)	GL Balance
4Change Energy Company LLC	The Bank of New York Mellon	Receipts / Disbursements	5115	\$ 2,489,792
EFH Corporate Services Company	Chase Investments	Broker / Investment Account	2019	0
EFH Corporate Services Company	JPMorgan Chase Bank, N.A. (IL)	A/P Disbursements	0752	4,999,930
EFH Corporate Services Company	JPMorgan Chase Bank, N.A. (IL)	Collateral Account	6572	4,416,461
EFH Corporate Services Company	JPMorgan Chase Bank, N.A. (OH)	Payroll Disbursements	8749	497,448
EFH Corporate Services Company	JPMorgan Chase Bank, N.A. (TX)	A/P Disbursements	6766	10,000,000
EFH Corporate Services Company	JPMorgan Chase Bank, N.A. (TX)	Money Pool Concentration	3790	10,000,503
EFH Corporate Services Company	JPMorgan Chase through Met Life	Imprest Account	1110	0
Energy Future Competitive Holdings Company	JPMorgan Chase Bank, N.A. (TX)	General Fund	4511	4,181
Energy Future Holdings Corp.	Bank of America, N.A.	Emergency Fund	9707	0
Energy Future Holdings Corp.	Goldman Sachs Financial Square Treasury Fund	Investments / Redemptions	4691	125,901,354
Energy Future Holdings Corp.	JPMorgan Chase Bank, N.A. (NY)	General Fund	3584	22,961,347
Energy Future Holdings Corp.	JPMorgan Chase Bank, N.A. (TX)	Misc. Receipts	2032	698
Energy Future Holdings Corp.	JPMorgan Chase Bank, N.A. (TX)	Tax Receipts	9100	1,047,368
Energy Future Holdings Corp.	Morgan Stanley Treasury Fund	Investments / Redemptions	0166	148,127,487
Energy Future Intermediate Holdings Company LLC	JPMorgan Chase Bank, N.A. (NY)	General Fund	4789	3,964,515
Energy Future Intermediate Holdings Company LLC	JPMorgan Chase Bank, N.A. (NY)	General Fund	4934	0
Energy Future Intermediate Holdings Company LLC	Morgan Stanley Treasury Fund	Investments / Redemptions	0127	438,600,873
Energy Future Intermediate Holdings Company LLC	Goldman Sachs Financial Square Treasury Fund	Investments / Redemptions	1287	425,005,419
Energy Future Intermediate Holdings Company LLC	Invesco Treasury Portfolio - Institutional Class	Investments / Redemptions	9646	362,671,463
Generation Development Company LLC	JPMorgan Chase Bank, N.A. (TX)	General Fund	3633	726
Luminant Energy Company LLC	Invesco Treasury Portfolio - Institutional Class	Investments / Redemptions	9732	800,000
Luminant Energy Company LLC	JPMorgan Chase Bank, N.A. (TX)	Derivatives & Financial Receipts / Disbursements	3756	613
Luminant Energy Company LLC	JPMorgan Chase Bank, N.A. (TX)	Physical Gas Receipts / Disbursements	7371	1,204
Luminant Energy Company LLC	JPMorgan Chase Bank, N.A. (TX)	Power Receipts / Disbursements	8059	52,841
Luminant Energy Company LLC	The Bank of New York Mellon	Gas Receipts only	8178	225,034
Luminant Generation Company LLC	First National Bank of Granbury	Misc. Receipts	7136	0
Luminant Generation Company LLC	JPMorgan Chase Bank, N.A. (TX)	Capacity Auction & Misc. Receipts / Disbursements	4297	8,044
Luminant Mining Company LLC	JPMorgan Chase Bank, N.A. (TX)	Receipts / Disbursements	9817	6,237
Luminant Mining Company LLC	The Bank of New York Mellon	Custody Account	1993	25,000
Texas Competitive Electric Holdings Company LLC	Citibank	Debt-related Disbursements	3657	0
Texas Competitive Electric Holdings Company LLC	Deutsche Bank	Letter of Credit support	N/A	0
Texas Competitive Electric Holdings Company LLC	Fidelity Investments Treasury Fund	Investments / Redemptions	1442	0
Texas Competitive Electric Holdings Company LLC	Goldman Sachs Financial Square Treasury Fund	Investments / Redemptions	4694	0
Texas Competitive Electric Holdings Company LLC	JPMorgan Chase Bank, N.A. (NY)	General Fund / A/R Program Closure	7837	1,004,292
Texas Competitive Electric Holdings Company LLC	JPMorgan Chase Bank, N.A. (NY)	General Fund / Debt Related Activity	9810	89,912,370
Texas Competitive Electric Holdings Company LLC	JPMorgan Chase Bank, N.A. (TX)	Money Pool Concentration	0481	1,994,118
Texas Competitive Electric Holdings Company LLC	JPMorgan Chase Bank, N.A. (TX)	Receipts / Disbursements	4169	1,344
Texas Competitive Electric Holdings Company LLC	Union Bank, N.A.	Unencumbered Cash Account	0559	149,618,803
Texas Competitive Electric Holdings Company LLC	Goldman Sachs Institutional Treasury Fund	Investments	4694	117,209,883

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## MOR-1a: BANK RECONCILIATIONS

DEBTOR	BANK NAME	Account Description	Acct Number (last 4 digits only)	GL Balance
Texas Competitive Electric Holdings Company LLC	Western Asset Institutional Treasury Fund	Investments / Redemptions	4883	981,656,217
TXU Energy Receivables Company LLC	Goldman Sachs Financial Square Gov't Fund	Investments / Redemptions	0610	0
TXU Energy Receivables Company LLC	JPMorgan Chase Bank, N.A. (TX)	Receipts / Disbursements	6608	12,784
TXU Energy Receivables Company LLC	JPMorgan Chase Bank, N.A. (TX)	Receipts / Disbursements	6970	0
TXU Energy Retail Company LLC	JPMorgan Chase Bank, N.A. (NY)	Receipts	0158	549
TXU Energy Retail Company LLC	JPMorgan Chase Bank, N.A. (TX)	Debit Card Receipts	4500	0
TXU Energy Retail Company LLC	JPMorgan Chase Bank, N.A. (TX)	Misc. Receipts	9334	756
TXU Energy Retail Company LLC	JPMorgan Chase Bank, N.A. (TX)	Receipts	6918	16,944,059
TXU Energy Retail Company LLC	JPMorgan Chase Bank, N.A. (TX)	Receipts	6934	15,677,306
TXU Energy Retail Company LLC	JPMorgan Chase Bank, N.A. (TX)	Receipts	6926	696
TXU Energy Retail Company LLC	JPMorgan Chase Bank, N.A. (TX)	Receipts	6942	374
TXU Energy Retail Company LLC	JPMorgan Chase Bank, N.A. (TX)	Refund Disbursements	6959	0
TXU Energy Retail Company LLC	JPMorgan Chase Bank, N.A. (TX)	TDU Disbursements	6967	0
TXU Energy Retail Company LLC	M&T Bank	Expense Reimbursement	6771	4,146
TXU Energy Retail Company LLC	The Bank of New York Mellon	Receipts	0329	5,829,648
TXU Receivables Company LLC	JPMorgan Chase Bank, N.A. (TX)	Receipts / Disbursements	8255	0
<b>Total</b>				<b>\$ 2,941,675,884</b>

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**Case No. 14-10979**  
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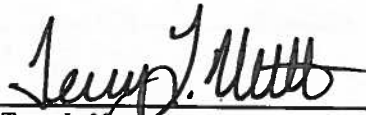
**MOR 1a(Dec): DECLARATION REGARDING THE STATUS OF BANK RECONCILIATIONS OF THE DEBTORS**

Terry L. Nutt hereby declares under penalty of perjury:

1. I am a vice president of EFH Corporate Services Company. In that capacity I am familiar with the above-captioned debtors and debtors-in-possession (collectively the "Debtors") day-to-day operations, business affairs and books and records. I am authorized to submit this Declaration on behalf of the Debtors.
2. All statements in the Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents, discussions with other employees of the Debtors or opinion.
3. To the best of my knowledge, all of the Debtors' bank balances as of August 31, 2014 have been reconciled in an accurate and timely manner.

Dated: September 30, 2014

Respectfully submitted,



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By: Terry L. Nutt  
Title: Authorized Agent

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWAREIn re: ENERGY FUTURE HOLDINGS CORP., et. al.  
DebtorCase No. 14-10979  
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## MOR-1b: SCHEDULE OF DISBURSEMENTS BY LEGAL ENTITY

Debtor Entity	Bankruptcy Case Number	Disbursements
4Change Energy Company	14-10980	\$ 1,195,704
4Change Energy Holdings LLC	14-10981	-
Big Brown 3 Power Company LLC	14-10983	-
Big Brown Lignite Company LLC	14-10986	-
Big Brown Power Company LLC	14-10988	-
Brighten Energy LLC	14-10991	-
Brighten Holdings LLC	14-10995	23
Collin Power Company LLC	14-10998	-
Dallas Power & Light Company, Inc.	14-11000	-
DeCordova II Power Company LLC	14-11003	-
DeCordova Power Company LLC	14-10982	-
Eagle Mountain Power Company LLC	14-10984	-
EBASCO SERVICES OF CANADA LIMITED	14-10987	1,759
EEC Holdings, Inc.	14-10990	-
EECI, Inc.	14-10992	-
EFH Australia (No. 2) Holdings Company	14-10994	-
EFH CG Holdings Company LP	14-11047	-
EFH CG Management Company LLC	14-11048	-
EFH Corporate Services Company	14-10996	14,758,033
EFH Finance (No. 2) Holdings Company	14-10999	-
EFH FS Holdings Company	14-11004	-
EFH Renewables Company LLC	14-11006	-
EFIH FINANCE INC.	14-11001	-
Energy Future Competitive Holdings Company LLC	14-11005	-
Energy Future Holdings Corp.	14-10979	7,370,140
Energy Future Intermediate Holding Company LLC	14-11008	5,416,460
Generation Development Company LLC	14-11017	26,000
Generation MT Company LLC	14-11021	-
Generation SVC Company	14-11025	-
Lake Creek 3 Power Company LLC	14-11029	-
Lone Star Energy Company, Inc.	14-11031	-
Lone Star Pipeline Company, Inc.	14-11036	-
LSGT Gas Company LLC	14-11039	17,651
LSGT SACROC, Inc.	14-11012	-
Luminant Big Brown Mining Company LLC	14-11018	99,322
Luminant Energy Company LLC	14-11023	134,166,487
Luminant Energy Trading California Company	14-11026	-
Luminant ET Services Company	14-11030	520,216
Luminant Generation Company LLC	14-11032	54,137,724
Luminant Holding Company LLC	14-11037	52,613
Luminant Mineral Development Company LLC	14-11040	10,017
Luminant Mining Company LLC	14-11042	34,642,514
Luminant Renewables Company LLC	14-11044	-
Martin Lake 4 Power Company LLC	14-11010	-
Monticello 4 Power Company LLC	14-11011	-
Morgan Creek 7 Power Company LLC	14-11014	-

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWAREIn re: **ENERGY FUTURE HOLDINGS CORP., et. al.**  
**Debtor****Case No. 14-10979**  
**Reporting Period: August 2014****MOR-1b: SCHEDULE OF DISBURSEMENTS BY LEGAL ENTITY**

<b>Debtor Entity</b>	<b>Bankruptcy Case Number</b>		<b>Disbursements</b>
NCA Development Company LLC	14-11016		-
NCA Resources Development Company LLC	14-11019		736,306
Oak Grove Management Company LLC	14-11022		10,220,993
Oak Grove Mining Company LLC	14-11024		-
Oak Grove Power Company LLC	14-11027		-
Sandow Power Company LLC	14-11033		3,165,069
Southwestern Electric Service Company, Inc.	14-11035		-
TCEH Finance, Inc.	14-11028		-
Texas Competitive Electric Holdings Company LLC	14-10978		114,242,621
Texas Electric Service Company, Inc.	14-11034		-
Texas Energy Industries Company, Inc.	14-11038		-
Texas Power & Light Company, Inc.	14-11041		-
Texas Utilities Company, Inc.	14-11043		-
Texas Utilities Electric Company, Inc.	14-11045		-
Tradinghouse 3 & 4 Power Company LLC	14-11046		-
Tradinghouse Power Company LLC	14-10985		-
TXU Electric Company, Inc.	14-10989		-
TXU Energy Receivables Company LLC	14-10993		-
TXU Energy Retail Company LLC	14-10997		151,517,212
TXU Energy Solutions Company LLC	14-11002		12,263
TXU Receivables Company	14-11007		-
TXU Retail Services Company	14-11009		8,021,250
TXU SEM Company	14-11013		-
Valley NG Power Company LLC	14-11015		-
Valley Power Company LLC	14-11020		-
<b>Total</b>			<b>\$ 540,330,377</b>

## Notes:

1. Disbursements include payments to third parties, payments to employees, payments to affiliated Debtors where the payment is in satisfaction of an obligation for services provided and payments to affiliated non-Debtors. Movements of cash into and out of the Company's short-term investment accounts are excluded.
2. The Debtors' disbursements by entity fluctuate naturally in the ordinary course each month. While estimates of expenditures for the entirety of the Debtors' operations are made in the ordinary course of the Debtors' operations in order to, among other things, meet budgeting and operational needs, to estimate such expenditures monthly and their implications for the payment of quarterly fees would be time consuming and imprecise, possibly by a material amount. For this reason, the Debtors have not included an estimate of quarterly fees in this report.



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re: **ENERGY FUTURE HOLDINGS CORP., et. al.**  
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Case No. 14-10979  
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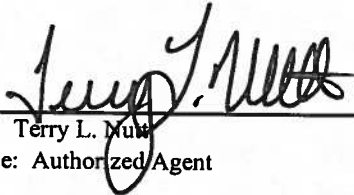
**MOR 1b(Dec): DECLARATION REGARDING THE SCHEDULE OF DISBURSEMENTS**

Terry L. Nutt hereby declares under penalty of perjury:

1. I am a vice president of EFH Corporate Services Company. In that capacity I am familiar with the above-captioned debtors and debtors-in-possession (collectively the "Debtors") day-to-day operations, business affairs and books and records. I am authorized to submit this Declaration on behalf of the Debtors.
2. The Debtors submit the Declaration regarding cash disbursements in lieu of providing copies of the cash disbursements schedules.
3. All statements in the Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents, discussions with other employees of the Debtors or opinion. I am authorized to submit this Declaration on behalf of the Debtors.
4. The Debtors have, on a timely basis, disbursed approximately \$540.3 million for postpetition amounts and prepetition amounts payable under an order entered by the Bankruptcy Court for the period of August 1, 2014 through August 31, 2014. Copies of the cash disbursement schedules are available for inspection upon request by the Office of the United States Trustee.

Dated: September 30, 2014

Respectfully submitted,



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By: Terry L. Nutt  
Title: Authorized Agent

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWAREIn re: ENERGY FUTURE HOLDINGS CORP., et. al.  
DebtorCase No. 14-10979  
Reporting Period: August 2014

## MOR 1c: SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

PAYEE	Role in the case	Period Covered	Payment Date	Amount Paid		Year-To-Date	
				Fees	Expenses	Fees	Expenses
Alvarez & Marsal North America LLC	Debtors' Restructuring Advisor					\$ -	\$ -
Deloitte & Touche LLP	Debtors' Independent Auditor					0	0
Epiq Bankruptcy Solutions, LLC	Debtors' Administrative Advisor	May, June 2014	19-Aug-14	3,215,291	5,301,854	3,215,291	6,726,354
Ernst & Young LLP	Debtors' Tax Advisory and Information Technology Services					0	0
Evercore Group L.L.C.	Debtors' Investment Banker and Financial Advisor					0	0
Filsinger Energy Partners	Debtors' Energy Consultant					0	0
FTI Consulting, Inc.	Financial Advisor to Official Committee of Unsecured Creditors					0	0
Gibson, Dunn & Crutcher LLP	Debtors' Special Counsel for Certain Corporate and Litigation Matters					0	0
Godfrey & Kahn, S.C.	Counsel to the Fee Committee					0	0
Kirkland & Ellis LLP	Attorneys for the Debtors and Debtors in Possession					0	0
KPMG LLP	Debtors' Bankruptcy Accounting and Tax Advisors					0	0
Lazard Freres & Co. LLC	Investment Banker to Official Committee of Unsecured Creditors					0	0
McDermott Will & Emery LLP	Debtor's Special Counsel for Certain Energy-Related Transactional Matters					0	0
Morrison & Foerster LLP	Counsel to Official Committee of Unsecured Creditors					0	0
Polsinelli PC	Co-Counsel to Official Committee of Unsecured Creditors					0	0
PricewaterhouseCoopers LLP	Debtors' Internal Audit, Information Security, and Tax Consultants	July 2014	28-Aug-14	22,800	10	74,400	50
Richards, Layton & Finger, P.A.	Debtors' Co-Counsel					0	0
Sidley Austin LLP	Debtors' Special Counsel for Certain Corporate and Litigation Matters					0	0
Thompson & Knight LLP	Debtors' Special Counsel for Certain Tax-Related Matters					0	0
						0	0
			Total	\$ 3,238,091	\$ 5,301,864	\$ 3,289,691	\$ 6,726,404

Note: Amounts paid to PricewaterhouseCoopers LLP were made pursuant to the provisions of TCEH Cash Collateral Order

In re: **ENERGY FUTURE HOLDINGS CORP. et.al.,**  
**Debtor****Case No.: 14-10979(CSS)**  
**Reporting period: August 2014****MOR 2 - STATEMENTS OF OPERATIONS (Income Statements)**  
**For the Month Ended August 31, 2014**  
**(US dollars in thousands)**

	4Change Energy Company	4Change Energy Holdings LLC	Big Brown 3 Power Company LLC	Big Brown Lignite Company LLC	Big Brown Power Company LLC	Brighten Energy LLC
Operating revenues	4,126	-	-	-	46,214	-
Fuel, purchased power costs and delivery fees	(3,398)	-	-	-	(627)	-
Net gain (loss) from commodity hedging and trading activities	-	-	(45)	-	(45)	-
Operating costs	-	-	-	(2)	(1,246)	-
Depreciation and amortization	-	-	-	-	(9,204)	-
Selling, general and administrative expenses	(396)	-	-	-	-	-
Franchise and revenue-based taxes	(36)	-	-	-	-	-
Goodwill impairment	-	-	-	-	-	-
Other income	-	-	-	-	-	-
Other deductions	-	-	-	-	-	-
Interest income	7	-	-	2	-	-
Interest expense and related charges	-	-	-	-	(40)	-
Reorganization items, net	-	-	-	-	-	-
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	303	-	-	-	35,052	-
<b>Income tax (expense) benefit</b>	(108)	-	-	(1,394)	(12,490)	-
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	-	195	-	-	-	-
<b>Net income (loss)</b>	195	195	-	(1,394)	22,562	-

## Notes:

1. All information contained herein is unaudited and subject to future adjustment. Certain totals may not sum due to rounding.

2. On a quarterly basis, the Debtors will include as a supplement to MOR 2 – Statements of Operations – an additional schedule detailing realized and unrealized gains/(losses) included in the net gain (loss) from commodity hedging and trading activities for each respective Debtor entity. The supplemental schedule is titled MOR - 2 Rider.

In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor****Case No.: 14-10979(CSS)**  
**Reporting period: August 2014****MOR 2 - STATEMENTS OF OPERATIONS (Income Statements)**  
**For the Month Ended August 31, 2014**  
**(US dollars in thousands)**

	Brighten Holdings LLC	Collin Power Company LLC	Dallas Power & Light Company, Inc.	DeCordova II Power Company LLC	DeCordova Power Company LLC	Eagle Mountain Power Company LLC
Operating revenues	-	-	-	-	1,086	-
Fuel, purchased power costs and delivery fees	-	-	-	-	-	-
Net gain (loss) from commodity hedging and trading activities	-	-	-	-	-	-
Operating costs	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	(1)	-
Selling, general and administrative expenses	-	-	-	-	-	-
Franchise and revenue-based taxes	-	-	-	-	-	-
Goodwill impairment	-	-	-	-	-	-
Other income	-	-	-	-	-	-
Other deductions	-	-	-	-	(3)	-
Interest income	-	-	-	-	-	-
Interest expense and related charges	-	-	-	-	(4)	-
Reorganization items, net	-	-	-	-	-	-
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	-	-	-	-	1,078	-
<b>Income tax (expense) benefit</b>	-	-	-	-	(384)	-
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	-	-	-	-	-	-
<b>Net income (loss)</b>	-	-	-	-	694	-

## Notes:

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor****Case No.: 14-10979(CSS)**  
**Reporting period: August 2014****MOR 2 - STATEMENTS OF OPERATIONS (Income Statements)**  
**For the Month Ended August 31, 2014**  
**(US dollars in thousands)**

	Ebasco Services of Canada Ltd.	EEC Holdings, Inc.	EECI, Inc.	EFH Australia (No. 2) Holdings Company	EFH CG Holdings Company LP	EFH CG Management Company LLC
Operating revenues	-	-	-	-	-	10
Fuel, purchased power costs and delivery fees	-	-	-	-	-	-
Net gain (loss) from commodity hedging and trading activities	-	-	-	-	-	-
Operating costs	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	(26)	(10)
Franchise and revenue-based taxes	-	-	-	-	-	-
Goodwill impairment	-	-	-	-	-	-
Other income	-	-	-	-	-	-
Other deductions	-	-	-	-	-	-
Interest income	-	1	-	-	-	-
Interest expense and related charges	-	-	(2)	-	-	-
Reorganization items, net	-	-	-	-	-	-
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	-	1	(2)	-	(26)	-
<b>Income tax (expense) benefit</b>	-	-	1	-	-	-
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	-	(1)	-	-	-	-
<b>Net income (loss)</b>	-	-	(1)	-	(26)	-

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**Debtor****Case No.: 14-10979(CSS)**  
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**(US dollars in thousands)**

	EFH Corporate Services Company	EFH Finance (No. 2) Holdings Company	EFH FS Holdings Company	EFH Renewables Company LLC	EFIH Finance Inc.	Energy Future Competitive Holdings Company LLC
Operating revenues	22,615	-	-	-	-	-
Fuel, purchased power costs and delivery fees	-	-	-	-	-	-
Net gain (loss) from commodity hedging and trading activities	-	-	-	-	-	-
Operating costs	-	-	-	-	-	-
Depreciation and amortization	(2,488)	-	-	-	-	-
Selling, general and administrative expenses	(19,762)	-	-	-	-	-
Franchise and revenue-based taxes	-	-	-	-	-	-
Goodwill impairment	-	-	-	-	-	-
Other income	-	-	-	-	-	-
Other deductions	(10)	-	-	-	-	-
Interest income	1	-	-	-	-	22
Interest expense and related charges	(4)	-	-	-	-	(442)
Reorganization items, net	-	-	-	-	-	1
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	352	-	-	-	-	(419)
<b>Income tax (expense) benefit</b>	(296)	-	-	-	-	136
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	-	-	-	-	-	(26,118)
<b>Net income (loss)</b>	56	-	-	-	-	(26,401)

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	Energy Future Holdings Corp.	Energy Future Intermediate Holding Company LLC	Generation Development Company LLC	Generation MT Company LLC	Generation SVC Company	Lake Creek 3 Power Company LLC
Operating revenues	-	-	-	-	-	-
Fuel, purchased power costs and delivery fees	-	-	-	-	-	-
Net gain (loss) from commodity hedging and trading activities	-	-	-	-	-	-
Operating costs	-	-	-	-	-	-
Depreciation and amortization	-	-	(9)	-	-	-
Selling, general and administrative expenses	(5,803)	(560)	-	-	-	-
Franchise and revenue-based taxes	-	-	-	-	-	-
Goodwill impairment	-	-	-	-	-	-
Other income	(1)	-	-	-	-	-
Other deductions	-	(11,837)	(50)	-	-	-
Interest income	714	18	-	-	-	-
Interest expense and related charges	(4)	(19,763)	(1)	-	-	-
Reorganization items, net	(2,099)	(10,826)	-	-	-	-
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	(7,193)	(42,968)	(60)	-	-	-
<b>Income tax (expense) benefit</b>	2,271	10,432	21	-	-	-
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	(5,393)	42,097	-	-	-	-
<b>Net income (loss)</b>	(10,315)	9,561	(39)	-	-	-

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	Lone Star Energy Company, Inc.	Lone Star Pipeline Company, Inc.	LSGT Gas Company LLC	LSGT SACROC, Inc.	Luminant Big Brown Mining Company LLC	Luminant Energy Company LLC
Operating revenues	-	-	-	-	6,533	458,320
Fuel, purchased power costs and delivery fees	-	-	-	-	(402)	(474,658)
Net gain (loss) from commodity hedging and trading activities	-	-	-	-	-	(213,137)
Operating costs	-	-	-	-	(5,571)	(24)
Depreciation and amortization	-	-	-	-	(543)	(833)
Selling, general and administrative expenses	-	-	(24)	-	-	(6,288)
Franchise and revenue-based taxes	-	-	-	-	-	-
Goodwill impairment	-	-	-	-	-	-
Other income	-	-	-	-	-	899
Other deductions	-	-	129	-	-	-
Interest income	-	-	4	-	-	1,659
Interest expense and related charges	-	-	(1)	-	(17)	(38)
Reorganization items, net	-	-	-	-	-	-
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	-	-	108	-	-	(234,100)
<b>Income tax (expense) benefit</b>	-	-	(39)	-	-	83,386
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	-	-	-	-	-	(114)
<b>Net income (loss)</b>	-	-	69	-	-	(150,828)

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
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	Luminant Energy Trading California Company	Luminant ET Services Company	Luminant Generation Company LLC	Luminant Holding Company LLC	Luminant Mineral Development Company LLC	Luminant Mining Company LLC
Operating revenues	-	1,636	312,172	340	-	40,692
Fuel, purchased power costs and delivery fees	-	(1,795)	(123,848)	-	-	(27,161)
Net gain (loss) from commodity hedging and trading activities	-	-	(420)	-	-	-
Operating costs	-	-	(52,906)	-	-	(1,007)
Depreciation and amortization	-	-	(64,655)	-	-	(10,013)
Selling, general and administrative expenses	-	-	(11,425)	(340)	-	(301)
Franchise and revenue-based taxes	-	(16)	-	-	-	-
Goodwill impairment	-	-	-	-	-	-
Other income	-	-	543	-	-	4
Other deductions	-	-	(375)	-	(1)	(19)
Interest income	-	-	-	-	3	-
Interest expense and related charges	-	(2)	196	(6)	-	168
Reorganization items, net	-	-	11	-	-	-
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	-	(177)	59,293	(6)	2	2,363
<b>Income tax (expense) benefit</b>	-	63	(29,750)	2	(1)	(1,065)
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	-	-	511	(71,000)	-	-
<b>Net income (loss)</b>	-	(114)	30,054	(71,004)	1	1,298

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor****Case No.: 14-10979(CSS)**  
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**(US dollars in thousands)**

	Luminant Renewables Company LLC	Martin Lake 4 Power Company LLC	Monticello 4 Power Company LLC	Morgan Creek 7 Power Company LLC	NCA Development Company LLC	NCA Resources Development Company LLC
Operating revenues	-	-	-	-	-	-
Fuel, purchased power costs and delivery fees	-	-	-	-	-	-
Net gain (loss) from commodity hedging and trading activities	-	-	-	-	-	-
Operating costs	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	(279)
Franchise and revenue-based taxes	-	-	-	-	-	-
Goodwill impairment	-	-	-	-	-	-
Other income	-	-	-	-	-	-
Other deductions	-	-	-	-	-	-
Interest income	-	-	-	-	-	-
Interest expense and related charges	-	-	-	-	-	(5)
Reorganization items, net	-	-	-	-	-	-
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	-	-	-	-	-	(284)
<b>Income tax (expense) benefit</b>	-	-	-	-	-	101
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	-	-	-	-	-	-
<b>Net income (loss)</b>	-	-	-	-	-	(183)

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor****Case No.: 14-10979(CSS)**  
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**(US dollars in thousands)**

	Oak Grove Management Company LLC	Oak Grove Mining Company LLC	Oak Grove Power Company LLC	Sandow Power Company LLC	Southwestern Electric Service Company, Inc.	TCEH Finance, Inc.
Operating revenues	61,648	-	-	22,739	-	-
Fuel, purchased power costs and delivery fees	(7,504)	-	-	(7,298)	-	-
Net gain (loss) from commodity hedging and trading activities	-	-	-	-	-	-
Operating costs	(6,862)	-	-	(3,334)	-	-
Depreciation and amortization	(15,084)	-	-	(4,392)	-	-
Selling, general and administrative expenses	(39)	-	-	-	-	-
Franchise and revenue-based taxes	-	-	-	-	-	-
Goodwill impairment	-	-	-	-	-	-
Other income	(2)	-	-	322	-	-
Other deductions	(3)	-	-	-	-	-
Interest income	193	-	1	-	-	-
Interest expense and related charges	46	-	-	(46)	-	-
Reorganization items, net	-	-	-	-	-	-
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	32,393	-	1	7,991	-	-
<b>Income tax (expense) benefit</b>	(11,543)	-	-	(2,602)	-	-
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	-	-	-	-	-	-
<b>Net income (loss)</b>	20,850	-	1	5,389	-	-

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor**

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**MOR 2 - STATEMENTS OF OPERATIONS (Income Statements)**  
**For the Month Ended August 31, 2014**  
**(US dollars in thousands)**

	Texas Competitive Electric Holdings Company LLC	Texas Electric Service Company, Inc.	Texas Energy Industries Company, Inc.	Texas Power & Light Company, Inc.	Texas Utilities Company, Inc.	Texas Utilities Electric Company, Inc.
Operating revenues	-	-	-	-	-	-
Fuel, purchased power costs and delivery fees	-	-	-	-	-	-
Net gain (loss) from commodity hedging and trading activities	-	-	-	-	-	-
Operating costs	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-
Selling, general and administrative expenses	502	-	-	-	-	-
Franchise and revenue-based taxes	-	-	-	-	-	-
Goodwill impairment	-	-	-	-	-	-
Other income	-	-	-	-	-	-
Other deductions	-	-	-	-	-	-
Interest income	575	-	-	-	-	-
Interest expense and related charges	(115,653)	-	-	-	-	-
Reorganization items, net	(17,283)	-	-	-	-	-
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	(131,859)	-	-	-	-	-
<b>Income tax (expense) benefit</b>	56,540	-	-	-	-	-
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	49,201	-	-	-	-	-
<b>Net income (loss)</b>	(26,118)	-	-	-	-	-

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**For the Month Ended August 31, 2014**  
**(US dollars in thousands)**

	Tradinghouse 3 & 4 Power Company LLC	Tradinghouse Power Company LLC	TXU Electric Company, Inc.	TXU Energy Receivables Company LLC	TXU Energy Retail Company LLC	TXU Energy Solutions Company LLC
Operating revenues	-	-	-	-	351,761	-
Fuel, purchased power costs and delivery fees	-	-	-	-	(313,784)	-
Net gain (loss) from commodity hedging and trading activities	-	-	-	-	187,859	-
Operating costs	-	-	-	-	(1,038)	-
Depreciation and amortization	-	-	-	-	(4,501)	-
Selling, general and administrative expenses	-	-	-	-	(29,510)	(454)
Franchise and revenue-based taxes	-	-	-	-	(5,878)	-
Goodwill impairment	-	-	-	-	-	-
Other income	-	-	-	-	342	-
Other deductions	-	(6)	-	-	-	-
Interest income	-	-	-	-	1,360	-
Interest expense and related charges	-	-	-	-	(82)	-
Reorganization items, net	-	-	-	-	-	-
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	-	(6)	-	-	186,529	(454)
<b>Income tax (expense) benefit</b>	-	2	-	-	(66,229)	162
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	-	-	-	-	(290)	-
<b>Net income (loss)</b>	-	(4)	-	-	120,010	(292)

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor****Case No.: 14-10979(CSS)**  
**Reporting period: August 2014****MOR 2 - STATEMENTS OF OPERATIONS (Income Statements)**  
**For the Month Ended August 31, 2014**  
**(US dollars in thousands)**

	TXU Receivables Company	TXU Retail Services Company	TXU SEM Company	Valley NG Power Company LLC	Valley Power Company LLC
Operating revenues	-	8,433	-	-	-
Fuel, purchased power costs and delivery fees	-	-	-	(9)	-
Net gain (loss) from commodity hedging and trading activities	-	-	-	-	-
Operating costs	-	-	-	(7)	-
Depreciation and amortization	-	-	-	(2)	-
Selling, general and administrative expenses	-	(8,428)	-	-	-
Franchise and revenue-based taxes	-	-	-	-	-
Goodwill impairment	-	-	-	-	-
Other income	-	-	-	-	-
Other deductions	-	-	-	-	-
Interest income	-	-	-	-	-
Interest expense and related charges	-	-	-	-	-
Reorganization items, net	-	-	-	-	-
Income (loss) before income taxes and equity in earnings of unconsolidated subsidiaries	-	5	-	(18)	-
<b>Income tax (expense) benefit</b>	-	(3)	-	6	-
<b>Equity in earnings of unconsolidated subsidiaries (net of tax)</b>	-	-	-	-	-
<b>Net income (loss)</b>	-	2	-	(12)	-

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor**

Case No.: **14-10979(CSS)**  
Reporting period: **August 2014**

**MOR 3 - BALANCE SHEETS**  
**As at August 31, 2014**  
**(US dollars in thousands)**

	4Change Energy Company	4Change Energy Holdings LLC	Big Brown 3 Power Company LLC	Big Brown Lignite Company LLC	Big Brown Power Company LLC	Brighten Energy LLC	Brighten Holdings LLC	Collin Power Company LLC	Dallas Power & Light Company, Inc.
<b>ASSETS</b>									
Current assets:									
Cash and cash equivalents	-	-	-	-	-	-	-	-	-
Restricted cash	-	-	-	-	-	-	-	-	-
Trade accounts receivable - net	4,700	-	-	-	-	-	-	-	-
Income taxes receivable - net	-	-	-	-	-	-	-	-	-
Accounts receivable - affiliates	33	-	-	134	84,581	-	-	-	-
Advances to affiliates	162	-	-	467	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-	-	-
Accumulated deferred income taxes	(18)	-	-	-	-	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-	-	-
Other current assets	36	-	-	-	-	-	-	-	-
Total current assets	7,403	-	-	601	84,581	-	-	-	-
Restricted cash	-	-	-	-	-	-	-	-	-
Advances to affiliates	-	11,368	12	32,293	2,100,140	-	-	564	-
Receivable from unconsolidated subsidiary	-	-	-	-	-	-	-	-	-
Investment in subsidiaries	-	(5,780)	-	-	-	-	(6,095)	-	-
Other investments	-	-	-	-	-	-	-	-	-
Property, plant and equipment - net	-	-	-	10,007	903,927	-	-	-	-
Goodwill	-	-	-	-	-	-	-	-	-
Identifiable intangible assets - net	-	-	-	-	17,684	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-	-	-
Accumulated deferred income taxes	6,644	865	637	31,919	(35,936)	3,206	1	672	-
Other noncurrent assets	-	-	-	-	-	-	-	-	-
Total assets	14,047	6,453	649	74,820	3,070,396	3,206	(6,094)	1,236	-
<b>LIABILITIES AND MEMBERSHIP INTERESTS / EQUITY</b>									
Current liabilities:									
Notes, loans and other debt	-	-	-	-	-	-	-	-	-
Trade accounts payable	1,359	(1)	-	-	-	1	-	-	-
Accounts payable - affiliates	3,366	-	-	-	2,285	-	-	-	-
Advances from affiliates	-	-	-	-	13,279	1	-	-	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-	-	-
Accrued income taxes	(369)	302	(3)	20,482	29,638	(123)	-	4	-
Accrued taxes other than income	(33)	-	-	21	2,645	-	-	-	-
Accumulated deferred income taxes	(209)	-	-	(6)	(1,378)	-	-	(1)	-
Accrued interest	-	-	-	-	-	-	-	-	-
Other current liabilities	642	-	-	-	-	-	-	-	-
Total current liabilities	4,756	301	(3)	20,497	46,469	(121)	-	3	-
Accumulated deferred income taxes	(14)	-	(1,124)	(14,389)	274,060	5	-	(54)	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-	-	-
Advances from affiliates	-	-	-	-	-	-	-	-	-
Borrowings under debtor-in-possession credit facilities	-	-	-	-	-	-	-	-	-
Long-term debt, less amounts due currently	-	-	-	-	-	-	-	-	-
Liabilities subject to compromise	15,051	-	-	-	-	9,417	3	-	-
Other noncurrent liabilities and deferred credits	33	-	-	6,098	15,606	-	-	-	-
Total liabilities	19,826	301	(1,127)	12,206	336,135	9,301	3	(51)	-
Membership interests / equity:									
Membership interests / shareholders' equity	(5,779)	6,152	1,776	62,614	2,734,261	(6,095)	(6,097)	1,287	-
Total liabilities and membership interests / equity	14,047	6,453	649	74,820	3,070,396	3,206	(6,094)	1,236	-

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor**

Case No.: **14-10979(CSS)**  
Reporting period: **August 2014**

**MOR 3 - BALANCE SHEETS**  
**As at August 31, 2014**  
**(US dollars in thousands)**

	DeCordova II Power Company LLC	DeCordova Power Company LLC	Eagle Mountain Power Company LLC	Ebasco Services of Canada Ltd.	EEC Holdings, Inc.	EECI, Inc.	EFH Australia (No. 2) Holdings Company
<b>ASSETS</b>							
Current assets:							
Cash and cash equivalents	-	-	-	-	-	-	-
Restricted cash	-	-	-	-	-	-	-
Trade accounts receivable - net	-	-	-	-	-	-	-
Income taxes receivable - net	-	-	-	-	-	-	-
Accounts receivable - affiliates	-	2,635	-	-	4	-	-
Advances to affiliates	-	-	-	-	84	-	-
Inventories	-	-	-	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-
Accumulated deferred income taxes	-	-	-	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-	-
Total current assets	-	2,635	-	-	88	-	-
Restricted cash	-	-	-	-	-	-	-
Advances to affiliates	-	-	-	-	403,775	83,707	1
Receivable from unconsolidated subsidiary	-	-	-	-	-	-	-
Investment in subsidiaries	-	-	-	-	81,752	-	-
Other investments	-	-	-	-	-	-	-
Property, plant and equipment - net	-	3,664	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-
Identifiable intangible assets - net	-	-	-	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-
Accumulated deferred income taxes	-	5,698	-	-	55	-	-
Other noncurrent assets	-	-	-	-	-	-	-
Total assets	-	11,997	-	-	485,670	83,707	1
<b>LIABILITIES AND MEMBERSHIP INTERESTS / EQUITY</b>							
Current liabilities:							
Notes, loans and other debt	-	-	-	-	-	-	-
Trade accounts payable	-	-	-	-	-	-	-
Accounts payable - affiliates	-	-	-	-	-	11	-
Advances from affiliates	-	885	-	-	-	152	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Accrued income taxes	-	402	-	-	9,684	(25)	-
Accrued taxes other than income	-	36	-	-	-	-	-
Accumulated deferred income taxes	-	-	-	-	(21)	-	-
Accrued interest	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	280	-
Total current liabilities	-	1,323	-	-	9,663	418	-
Accumulated deferred income taxes	-	1,632	-	-	-	-	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-
Advances from affiliates	-	-	-	-	-	-	-
Borrowings under debtor-in-possession credit facilities	-	-	-	-	-	-	-
Long-term debt, less amounts due currently	-	-	-	-	-	-	-
Liabilities subject to compromise	-	29,820	-	1,537	-	-	1,580
Other noncurrent liabilities and deferred credits	-	282	-	-	-	-	-
Total liabilities	-	33,057	-	1,537	9,663	418	1,580
Membership interests / equity:							
Membership interests / shareholders' equity	-	(21,060)	-	(1,537)	476,007	83,289	(1,579)
Total liabilities and membership interests / equity	-	11,997	-	-	485,670	83,707	1

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor**

Case No.: 14-10979(CSS)  
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**MOR 3 - BALANCE SHEETS**  
**As at August 31, 2014**  
**(US dollars in thousands)**

	EFH CG Holdings Company LP	EFH CG Management Company LLC	EFH Corporate Services Company	EFH Finance (No. 2) Holdings Company	EFH FS Holdings Company	EFH Renewables Company LLC	EFIH Finance Inc.
<b>ASSETS</b>							
Current assets:							
Cash and cash equivalents	-	-	25,498	-	-	-	-
Restricted cash	-	-	4,416	-	-	-	-
Trade accounts receivable - net	-	-	56	-	-	-	-
Income taxes receivable - net	-	-	-	-	-	-	-
Accounts receivable - affiliates	-	20	48,145	-	-	-	-
Advances to affiliates	-	30	-	-	10	-	-
Inventories	-	-	-	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-
Accumulated deferred income taxes	-	-	7,640	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Other current assets	-	-	14,126	-	-	-	-
Total current assets	-	50	99,881	-	10	-	-
Restricted cash	-	-	-	-	-	-	-
Advances to affiliates	-	20,199	27,494	123,728	1,472,577	-	-
Receivable from unconsolidated subsidiary	-	-	-	-	-	-	-
Investment in subsidiaries	-	615	(4,120)	-	-	-	-
Other investments	-	-	1,067	-	-	-	-
Property, plant and equipment - net	373	-	53,327	-	-	-	-
Goodwill	-	-	-	-	-	-	-
Identifiable intangible assets - net	-	-	14,539	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-
Accumulated deferred income taxes	580	(26,066)	60,476	-	-	-	-
Other noncurrent assets	-	-	14,074	-	-	-	-
Total assets	953	(5,202)	266,738	123,728	1,472,587	-	-
<b>LIABILITIES AND MEMBERSHIP INTERESTS / EQUITY</b>							
Current liabilities:							
Notes, loans and other debt	-	-	-	-	-	-	-
Trade accounts payable	-	-	4,959	-	-	-	-
Accounts payable - affiliates	-	-	25,221	-	-	-	-
Advances from affiliates	-	-	5,647	-	-	-	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Accrued income taxes	-	(636)	3,951	-	56,831	-	-
Accrued taxes other than income	210	-	845	-	-	-	-
Accumulated deferred income taxes	-	(1)	42	-	-	-	-
Accrued interest	-	-	-	-	-	-	-
Other current liabilities	-	-	32,303	-	-	-	-
Total current liabilities	210	(637)	72,968	-	56,831	-	-
Accumulated deferred income taxes	-	(133)	45,453	-	-	-	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-
Advances from affiliates	-	-	-	-	-	-	-
Borrowings under debtor-in-possession credit facilities	-	-	-	-	-	-	-
Long-term debt, less amounts due currently	-	-	-	-	-	-	-
Liabilities subject to compromise	-	-	80,699	10,735	38,412	-	-
Other noncurrent liabilities and deferred credits	-	-	45,901	-	416	-	-
Total liabilities	210	(770)	245,021	10,735	95,659	-	-
Membership interests / equity:							
Membership interests / shareholders' equity	743	(4,432)	21,717	112,993	1,376,928	-	-
Total liabilities and membership interests / equity	953	(5,202)	266,738	123,728	1,472,587	-	-

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor**

Case No.: **14-10979(CSS)**  
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**MOR 3 - BALANCE SHEETS**  
**As at August 31, 2014**  
**(US dollars in thousands)**

	Energy Future Competitive Holdings Company LLC	Energy Future Holdings Corp.	Energy Future Intermediate Holding Company LLC	Generation Development Company LLC	Generation MT Company LLC	Generation SVC Company	Lake Creek 3 Power Company LLC
<b>ASSETS</b>							
Current assets:							
Cash and cash equivalents	4	298,038	1,230,242	1	-	-	-
Restricted cash	-	-	-	-	-	-	-
Trade accounts receivable - net	-	601	-	-	-	-	-
Income taxes receivable - net	-	-	-	-	-	-	-
Accounts receivable - affiliates	-	12,531	326	-	-	-	-
Advances to affiliates	16,440	150,903	-	-	-	-	-
Inventories	-	-	-	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-
Accumulated deferred income taxes	(193)	36,200	-	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Other current assets	-	9,914	6,057	-	-	-	-
Total current assets	<u>16,251</u>	<u>508,187</u>	<u>1,236,625</u>	<u>1</u>	<u>-</u>	<u>-</u>	<u>-</u>
Restricted cash	-	-	-	-	-	-	-
Advances to affiliates	14,891	1,545,453	3,231	32	16,658	-	-
Receivable from unconsolidated subsidiary	-	851,168	-	-	-	-	-
Investment in subsidiaries	(13,080,009)	(11,910,297)	6,057,384	-	-	-	-
Other investments	-	92,051	634,972	-	-	-	-
Property, plant and equipment - net	-	-	-	1,401	-	-	-
Goodwill	-	-	-	-	-	-	-
Identifiable intangible assets - net	-	-	-	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-
Accumulated deferred income taxes	8,361	(488,396)	(7)	193,192	(113)	1,442	-
Other noncurrent assets	-	(4,444)	-	5,000	-	-	-
Total assets	<u>(13,040,506)</u>	<u>(9,406,278)</u>	<u>7,932,205</u>	<u>199,626</u>	<u>16,545</u>	<u>1,442</u>	<u>-</u>
<b>LIABILITIES AND MEMBERSHIP INTERESTS / EQUITY</b>							
Current liabilities:							
Notes, loans and other debt	-	-	-	-	-	-	-
Trade accounts payable	-	10	370	15	-	-	-
Accounts payable - affiliates	1	3,890	994	51	-	-	-
Advances from affiliates	12,004	7,921	-	113	-	-	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Accrued income taxes	(2,586)	29,396	-	(17,346)	439	(28)	-
Accrued taxes other than income	-	75	379	-	-	-	-
Accumulated deferred income taxes	(2,172)	48,738	(46)	2	-	-	-
Accrued interest	1,108	-	47,175	-	-	-	-
Other current liabilities	12,204	33,061	27,253	-	-	-	-
Total current liabilities	<u>20,559</u>	<u>123,091</u>	<u>76,125</u>	<u>(17,165)</u>	<u>439</u>	<u>(28)</u>	<u>-</u>
Accumulated deferred income taxes	1,069	(155,207)	(33,144)	(29,784)	-	-	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-
Advances from affiliates	-	9,205	-	-	-	-	-
Borrowings under debtor-in-possession credit facilities	-	-	5,400,000	-	-	-	-
Long-term debt, less amounts due currently	43,375	-	-	-	-	-	-
Liabilities subject to compromise	129,676	4,038,766	3,955,751	1,382,809	-	4,277	-
Other noncurrent liabilities and deferred credits	8,655	1,048,986	-	20	-	-	-
Total liabilities	<u>203,334</u>	<u>5,064,841</u>	<u>9,398,732</u>	<u>1,335,880</u>	<u>439</u>	<u>4,249</u>	<u>-</u>
Membership interests / equity:							
Membership interests / shareholders' equity	(13,243,840)	(14,471,119)	(1,466,527)	(1,136,254)	16,106	(2,807)	-
Total liabilities and membership interests / equity	<u>(13,040,506)</u>	<u>(9,406,278)</u>	<u>7,932,205</u>	<u>199,626</u>	<u>16,545</u>	<u>1,442</u>	<u>-</u>

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In re: **ENERGY FUTURE HOLDINGS CORP. et.al.,**  
**Debtor**

**Case No.: 14-10979(CSS)**  
**Reporting period: August 2014**

**MOR 3 - BALANCE SHEETS**  
**As at August 31, 2014**  
**(US dollars in thousands)**

	Lone Star Energy Company, Inc.	Lone Star Pipeline Company, Inc.	LSGT Gas Company LLC	LSGT SACROC, Inc.	Luminant Big Brown Mining Company LLC	Luminant Energy Company LLC	Luminant Energy Trading California Company
<b>ASSETS</b>							
Current assets:							
Cash and cash equivalents	-	-	-	-	-	280	-
Restricted cash	-	-	-	-	-	800	-
Trade accounts receivable - net	-	-	-	-	-	183,814	-
Income taxes receivable - net	-	-	-	-	-	-	-
Accounts receivable - affiliates	-	-	573	-	13,452	432,267	-
Advances to affiliates	-	-	429	-	-	578,815	-
Inventories	-	-	-	-	-	61,003	-
Commodity and other derivative contractual assets	-	-	-	-	-	454,756	-
Accumulated deferred income taxes	-	-	(140)	-	183	2,295	-
Margin deposits related to commodity positions	-	-	-	-	-	36,691	-
Other current assets	-	-	64	-	6	6,525	-
Total current assets	-	-	926	-	13,641	1,757,246	-
Restricted cash	-	-	-	-	-	-	-
Advances to affiliates	-	-	564,224	502,115	10,041	1,745,742	-
Receivable from unconsolidated subsidiary	-	-	-	-	-	-	-
Investment in subsidiaries	-	-	952,457	-	-	(11,475)	-
Other investments	-	-	1,336	-	-	-	-
Property, plant and equipment - net	-	-	-	-	73,596	1,749	-
Goodwill	-	-	-	-	-	-	-
Identifiable intangible assets - net	-	-	-	-	1,481	249,704	-
Commodity and other derivative contractual assets	-	-	-	-	-	43,286	-
Accumulated deferred income taxes	-	-	174,319	-	6,617	(92,982)	5
Other noncurrent assets	-	-	-	-	-	2	-
Total assets	-	-	1,693,262	502,115	105,376	3,693,272	5
<b>LIABILITIES AND MEMBERSHIP INTERESTS / EQUITY</b>							
Current liabilities:							
Notes, loans and other debt	-	-	-	-	-	-	-
Trade accounts payable	-	-	6	-	730	104,190	-
Accounts payable - affiliates	-	-	279	-	13,873	796,331	-
Advances from affiliates	-	-	84	-	984	-	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	344,005	-
Margin deposits related to commodity positions	-	-	-	-	-	3,875	-
Accrued income taxes	-	-	(4,766)	22,420	453	(282,857)	-
Accrued taxes other than income	-	-	(1)	-	491	1,339	-
Accumulated deferred income taxes	-	-	(199)	(50)	-	(7,989)	-
Accrued interest	-	-	-	-	2	-	-
Other current liabilities	-	-	4	-	11,979	9,910	-
Total current liabilities	-	-	(4,593)	22,370	28,512	968,804	-
Accumulated deferred income taxes	-	-	(3,404)	-	6,975	24,996	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	14,929	-
Advances from affiliates	-	-	-	-	-	-	-
Borrowings under debtor-in-possession credit facilities	-	-	-	-	-	-	-
Long-term debt, less amounts due currently	-	-	-	-	2,130	-	-
Liabilities subject to compromise	-	-	992,806	-	1,402	59,775	-
Other noncurrent liabilities and deferred credits	-	-	2,636	275	(12)	1,970	-
Total liabilities	-	-	987,445	22,645	39,007	1,070,474	-
Membership interests / equity:							
Membership interests / shareholders' equity	-	-	705,817	479,470	66,369	2,622,798	5
Total liabilities and membership interests / equity	-	-	1,693,262	502,115	105,376	3,693,272	5

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor**

**Case No.: 14-10979(CSS)**  
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**MOR 3 - BALANCE SHEETS**  
**As at August 31, 2014**  
**(US dollars in thousands)**

	Luminant ET Services Company	Luminant Generation Company LLC	Luminant Holding Company LLC	Luminant Mineral Development Company LLC	Luminant Mining Company LLC	Luminant Renewables Company LLC	Martin Lake 4 Power Company LLC
<b>ASSETS</b>							
Current assets:							
Cash and cash equivalents	-	8	-	-	6	-	-
Restricted cash	-	-	-	-	25	-	-
Trade accounts receivable - net	1,203	60,511	-	-	49,914	-	-
Income taxes receivable - net	-	-	-	-	-	-	-
Accounts receivable - affiliates	2,841	561,202	766	396	88,266	-	-
Advances to affiliates	-	-	-	533	-	-	-
Inventories	-	228,396	-	-	42,199	-	-
Commodity and other derivative contractual assets	-	1,559	-	-	-	-	-
Accumulated deferred income taxes	-	(6,726)	282	-	(6,629)	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Other current assets	13	25,391	-	-	2,686	-	-
Total current assets	4,057	870,341	1,048	929	176,467	-	-
Restricted cash	-	-	-	-	-	-	-
Advances to affiliates	-	4,888,445	681,588	100,383	128,133	-	-
Receivable from unconsolidated subsidiary	-	-	-	-	-	-	-
Investment in subsidiaries	-	60,642	17,854,798	-	-	-	-
Other investments	-	863,923	-	409	20,561	-	-
Property, plant and equipment - net	-	10,974,545	-	-	645,917	-	-
Goodwill	-	-	-	-	-	-	-
Identifiable intangible assets - net	-	192,477	-	7,352	74,247	-	-
Commodity and other derivative contractual assets	-	533	-	-	-	-	-
Accumulated deferred income taxes	7,102	108,005	328,919	(3,220)	29,267	767	-
Other noncurrent assets	-	3,714	-	-	2,627	-	-
Total assets	11,159	17,962,625	18,866,353	105,853	1,077,219	767	-
<b>LIABILITIES AND MEMBERSHIP INTERESTS / EQUITY</b>							
Current liabilities:							
Notes, loans and other debt	-	-	-	-	-	-	-
Trade accounts payable	282	124,621	-	10	37,613	-	-
Accounts payable - affiliates	2,908	163,259	695	-	19,995	-	-
Advances from affiliates	828	78,795	1,355	-	46,987	-	-
Commodity and other derivative contractual liabilities	-	9,213	-	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Accrued income taxes	(66)	50,806	6,185	3,294	13,028	(15)	-
Accrued taxes other than income	5	42,649	30	187	4,950	-	-
Accumulated deferred income taxes	9	(2,200)	(1,519)	(18)	76	-	-
Accrued interest	-	255	-	-	7	-	-
Other current liabilities	3	35,869	421	-	48,528	-	-
Total current liabilities	3,969	503,267	7,167	3,473	171,184	(15)	-
Accumulated deferred income taxes	-	3,062,727	-	(1,589)	108,932	-	(155)
Commodity and other derivative contractual liabilities	-	873	-	-	-	-	-
Advances from affiliates	-	-	-	-	-	-	-
Borrowings under debtor-in-possession credit facilities	-	-	-	-	-	-	-
Long-term debt, less amounts due currently	-	34,952	-	-	3,083	-	-
Liabilities subject to compromise	18,604	1,487,781	69	-	35,784	2,264	-
Other noncurrent liabilities and deferred credits	-	1,585,988	55	-	25,886	-	-
Total liabilities	22,573	6,675,588	7,291	1,884	344,869	2,249	(155)
Membership interests / equity:							
Membership interests / shareholders' equity	(11,414)	11,287,037	18,859,062	103,969	732,350	(1,482)	155
Total liabilities and membership interests / equity	11,159	17,962,625	18,866,353	105,853	1,077,219	767	-

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In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor**

Case No.: **14-10979(CSS)**  
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**MOR 3 - BALANCE SHEETS**  
**As at August 31, 2014**  
**(US dollars in thousands)**

	Monticello 4 Power Company LLC	Morgan Creek 7 Power Company LLC	NCA Development Company LLC	NCA Resources Development Company LLC	Oak Grove Management Company LLC	Oak Grove Mining Company LLC	Oak Grove Power Company LLC
<b>ASSETS</b>							
Current assets:							
Cash and cash equivalents	-	-	-	-	-	-	-
Restricted cash	-	-	-	-	-	-	-
Trade accounts receivable - net	-	-	-	-	2,846	-	-
Income taxes receivable - net	-	-	-	-	-	-	-
Accounts receivable - affiliates	-	-	-	55	120,661	-	131
Advances to affiliates	-	-	-	-	36,034	-	171
Inventories	-	-	-	-	45,062	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-
Accumulated deferred income taxes	-	-	-	-	1,135	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Other current assets	-	-	-	-	985	-	-
Total current assets	-	-	-	55	206,723	-	302
Restricted cash	-	-	-	-	-	-	-
Advances to affiliates	-	-	-	40,427	-	-	17,037
Receivable from unconsolidated subsidiary	-	-	-	-	-	-	-
Investment in subsidiaries	-	-	-	-	-	-	-
Other investments	-	-	-	655	-	-	-
Property, plant and equipment - net	-	-	-	6,685	3,070,182	21,767	15,361
Goodwill	-	-	-	-	-	-	-
Identifiable intangible assets - net	-	-	-	-	11,695	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-
Accumulated deferred income taxes	-	-	-	36	280,471	237	-
Other noncurrent assets	-	-	-	450	2,013	-	-
Total assets	-	-	-	48,308	3,571,084	22,004	32,700
<b>LIABILITIES AND MEMBERSHIP INTERESTS / EQUITY</b>							
Current liabilities:							
Notes, loans and other debt	-	-	-	-	-	-	-
Trade accounts payable	-	-	-	411	13,541	-	-
Accounts payable - affiliates	-	-	-	567	10,381	-	10
Advances from affiliates	-	-	-	1,677	-	-	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Accrued income taxes	-	-	-	(307)	9,877	(21)	154
Accrued taxes other than income	-	-	-	35	15,725	-	-
Accumulated deferred income taxes	-	-	-	(9)	-	(1)	(2)
Accrued interest	-	-	-	-	1	-	-
Other current liabilities	-	-	-	-	11,481	-	-
Total current liabilities	-	-	-	2,374	61,006	(22)	162
Accumulated deferred income taxes	(26)	-	-	281	544,357	(1,288)	(1,652)
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-
Advances from affiliates	-	-	-	-	-	-	-
Borrowings under debtor-in-possession credit facilities	-	-	-	-	-	-	-
Long-term debt, less amounts due currently	-	-	-	-	968	-	-
Liabilities subject to compromise	-	-	-	425	2,367,997	2,795	2,662
Other noncurrent liabilities and deferred credits	-	-	-	-	344	-	-
Total liabilities	(26)	-	-	3,080	2,974,672	1,485	1,172
Membership interests / equity:							
Membership interests / shareholders' equity	26	-	-	45,228	596,412	20,519	31,528
Total liabilities and membership interests / equity	-	-	-	48,308	3,571,084	22,004	32,700

Note: All information contained herein is unaudited and subject to future adjustment. Certain totals may not sum due to rounding.

In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor**

Case No.: 14-10979(CSS)  
Reporting period: August 2014

**MOR 3 - BALANCE SHEETS**  
**As at August 31, 2014**  
**(US dollars in thousands)**

	Sandow Power Company LLC	Southwestern Electric Service Company, Inc.	TCEH Finance, Inc.	Texas Competitive Electric Holdings Company LLC	Texas Electric Service Company, Inc.	Texas Energy Industries Company, Inc.	Texas Power & Light Company, Inc.
<b>ASSETS</b>							
Current assets:							
Cash and cash equivalents	-	-	-	1,967,331	-	-	-
Restricted cash	-	-	-	-	-	-	-
Trade accounts receivable - net	8,519	-	-	1,553	-	-	-
Income taxes receivable - net	-	-	-	-	-	-	-
Accounts receivable - affiliates	43,714	-	-	14,009	-	-	-
Advances to affiliates	-	-	-	177,513	-	-	-
Inventories	10,031	-	-	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-
Accumulated deferred income taxes	(407)	-	-	(335)	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Other current assets	2,792	-	-	7,516	-	-	-
Total current assets	<u>64,649</u>	<u>-</u>	<u>-</u>	<u>2,167,587</u>	<u>-</u>	<u>-</u>	<u>-</u>
Restricted cash	-	-	-	742,035	-	-	-
Advances to affiliates	94,338	-	-	4,267,855	-	-	-
Receivable from unconsolidated subsidiary	-	-	-	-	-	-	-
Investment in subsidiaries	-	-	-	23,955,421	-	-	-
Other investments	-	-	-	-	-	-	-
Property, plant and equipment - net	1,169,082	-	-	21,085	-	-	-
Goodwill	-	-	-	3,951,756	-	-	-
Identifiable intangible assets - net	73	-	-	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-	-
Accumulated deferred income taxes	198,652	-	-	(33,224)	-	-	-
Other noncurrent assets	47	-	-	(1,105)	-	-	-
Total assets	<u>1,526,841</u>	<u>-</u>	<u>-</u>	<u>35,071,410</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>LIABILITIES AND MEMBERSHIP INTERESTS / EQUITY</b>							
Current liabilities:							
Notes, loans and other debt	-	-	-	-	-	-	-
Trade accounts payable	11,866	-	-	287	-	-	-
Accounts payable - affiliates	16,159	-	-	8,047	-	-	-
Advances from affiliates	13,142	-	-	825,686	-	-	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Accrued income taxes	(29,636)	-	-	(23,706)	-	-	-
Accrued taxes other than income	4,816	-	-	6	-	-	-
Accumulated deferred income taxes	-	-	-	(117,405)	-	-	-
Accrued interest	-	-	-	114,883	-	-	-
Other current liabilities	-	-	-	46,200	-	-	-
Total current liabilities	<u>16,347</u>	<u>-</u>	<u>-</u>	<u>853,998</u>	<u>-</u>	<u>-</u>	<u>-</u>
Accumulated deferred income taxes	155,393	-	-	(615,069)	-	-	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	-
Advances from affiliates	-	-	-	-	-	-	-
Borrowings under debtor-in-possession credit facilities	-	-	-	1,425,000	-	-	-
Long-term debt, less amounts due currently	-	-	-	-	-	-	-
Liabilities subject to compromise	1,776,444	-	-	46,462,501	-	-	-
Other noncurrent liabilities and deferred credits	174	-	-	24,988	-	-	-
Total liabilities	<u>1,948,358</u>	<u>-</u>	<u>-</u>	<u>48,151,418</u>	<u>-</u>	<u>-</u>	<u>-</u>
Membership interests / equity:							
Membership interests / shareholders' equity	(421,517)	-	-	(13,080,008)	-	-	-
Total liabilities and membership interests / equity	<u>1,526,841</u>	<u>-</u>	<u>-</u>	<u>35,071,410</u>	<u>-</u>	<u>-</u>	<u>-</u>

Note: All information contained herein is unaudited and subject to future adjustment. Certain totals may not sum due to rounding.

In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor**

**Case No.: 14-10979(CSS)**  
**Reporting period: August 2014**

**MOR 3 - BALANCE SHEETS**  
**As at August 31, 2014**  
**(US dollars in thousands)**

	Texas Utilities Company, Inc.	Texas Utilities Electric Company, Inc.	Tradinghouse 3 & 4 Power Company LLC	Tradinghouse Power Company LLC	TXU Electric Company, Inc.	TXU Energy Receivables Company LLC	TXU Energy Retail Company LLC
<b>ASSETS</b>							
Current assets:							
Cash and cash equivalents	-	-	-	-	-	13	38,458
Restricted cash	-	-	-	-	-	-	-
Trade accounts receivable - net	-	-	-	-	-	-	644,800
Income taxes receivable - net	-	-	-	-	-	-	-
Accounts receivable - affiliates	-	-	-	-	-	-	1,267
Advances to affiliates	-	-	-	-	-	-	229,549
Inventories	-	-	-	-	-	-	2,358
Commodity and other derivative contractual assets	-	-	-	-	-	-	52,078
Accumulated deferred income taxes	-	-	-	-	-	-	9,041
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-	44,950
Total current assets	-	-	-	-	-	13	1,022,501
Restricted cash	-	-	-	-	-	-	-
Advances to affiliates	-	-	-	18,260	-	-	4,387,236
Receivable from unconsolidated subsidiary	-	-	-	-	-	-	-
Investment in subsidiaries	-	-	-	-	-	-	57,250
Other investments	-	-	-	-	-	-	-
Property, plant and equipment - net	-	-	-	7,700	-	-	20,099
Goodwill	-	-	-	-	-	-	-
Identifiable intangible assets - net	-	-	-	-	-	-	1,088,701
Commodity and other derivative contractual assets	-	-	-	-	-	-	16,171
Accumulated deferred income taxes	-	-	-	1,070	-	-	(372,566)
Other noncurrent assets	-	-	-	-	-	-	13
Total assets	-	-	-	27,030	-	13	6,219,405
<b>LIABILITIES AND MEMBERSHIP INTERESTS / EQUITY</b>							
Current liabilities:							
Notes, loans and other debt	-	-	-	-	-	-	-
Trade accounts payable	-	-	-	-	-	-	121,539
Accounts payable - affiliates	-	-	-	-	-	-	541,274
Advances from affiliates	-	-	-	35	-	-	19,873
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	145,891
Margin deposits related to commodity positions	-	-	-	-	-	-	-
Accrued income taxes	-	-	-	69	-	1	202,579
Accrued taxes other than income	-	-	-	74	-	-	2,730
Accumulated deferred income taxes	-	-	-	-	-	-	(7,320)
Accrued interest	-	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-	95,448
Total current liabilities	-	-	-	178	-	1	1,122,014
Accumulated deferred income taxes	-	-	-	5,185	-	-	(34,908)
Commodity and other derivative contractual liabilities	-	-	-	-	-	-	24,884
Advances from affiliates	-	-	-	-	-	-	-
Borrowings under debtor-in-possession credit facilities	-	-	-	-	-	-	-
Long-term debt, less amounts due currently	-	-	-	-	-	-	-
Liabilities subject to compromise	-	-	-	-	-	-	15,753
Other noncurrent liabilities and deferred credits	-	-	-	445	-	-	17,531
Total liabilities	-	-	-	5,808	-	1	1,145,274
Membership interests / equity:							
Membership interests / shareholders' equity	-	-	-	21,222	-	12	5,074,131
Total liabilities and membership interests / equity	-	-	-	27,030	-	13	6,219,405

Note: All information contained herein is unaudited and subject to future adjustment. Certain totals may not sum due to rounding.

In re: **ENERGY FUTURE HOLDINGS CORP. et al.,**  
**Debtor**

Case No.: 14-10979(CSS)  
Reporting period: August 2014

**MOR 3 - BALANCE SHEETS**  
**As at August 31, 2014**  
**(US dollars in thousands)**

	TXU Energy Solutions Company LLC	TXU Receivables Company	TXU Retail Services Company	TXU SEM Company	Valley NG Power Company LLC	Valley Power Company LLC
<b>ASSETS</b>						
Current assets:						
Cash and cash equivalents	-	-	-	-	-	-
Restricted cash	-	-	-	-	-	-
Trade accounts receivable - net	-	-	284	-	-	-
Income taxes receivable - net	-	-	-	-	-	-
Accounts receivable - affiliates	12	-	17,289	-	-	-
Advances to affiliates	-	-	-	-	-	-
Inventories	-	-	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-
Accumulated deferred income taxes	4	-	(1,443)	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total current assets	16	-	16,130	-	-	-
Restricted cash	-	-	-	-	-	-
Advances to affiliates	35,081	-	-	104,671	-	-
Receivable from unconsolidated subsidiary	-	-	-	-	-	-
Investment in subsidiaries	103,036	-	-	-	-	-
Other investments	-	-	-	-	-	-
Property, plant and equipment - net	-	-	-	-	4,534	-
Goodwill	-	-	-	-	-	-
Identifiable intangible assets - net	-	-	-	-	-	-
Commodity and other derivative contractual assets	-	-	-	-	-	-
Accumulated deferred income taxes	25,580	-	13,774	126	2,901	-
Other noncurrent assets	-	-	-	-	-	-
Total assets	163,713	-	29,904	104,797	7,435	-
<b>LIABILITIES AND MEMBERSHIP INTERESTS / EQUITY</b>						
Current liabilities:						
Notes, loans and other debt	-	-	-	-	-	-
Trade accounts payable	11	-	91	-	-	-
Accounts payable - affiliates	524	-	1,047	-	17	-
Advances from affiliates	62	-	16,440	-	17	-
Commodity and other derivative contractual liabilities	-	-	-	-	-	-
Margin deposits related to commodity positions	-	-	-	-	-	-
Accrued income taxes	3,107	-	636	1,772	(91)	-
Accrued taxes other than income	1	-	180	-	93	-
Accumulated deferred income taxes	-	-	-	-	-	-
Accrued interest	-	-	-	-	-	-
Other current liabilities	-	-	4,378	-	-	-
Total current liabilities	3,705	-	22,772	1,772	36	-
Accumulated deferred income taxes	(61)	-	(4)	(11)	247	(80)
Commodity and other derivative contractual liabilities	-	-	-	-	-	-
Advances from affiliates	-	-	-	-	-	-
Borrowings under debtor-in-possession credit facilities	-	-	-	-	-	-
Long-term debt, less amounts due currently	-	-	-	-	-	-
Liabilities subject to compromise	104,671	-	1,359	-	1,976	-
Other noncurrent liabilities and deferred credits	-	-	3,870	-	487	-
Total liabilities	108,315	-	27,997	1,761	2,746	(80)
Membership interests / equity:						
Membership interests / shareholders' equity	55,398	-	1,907	103,036	4,689	80
Total liabilities and membership interests / equity	163,713	-	29,904	104,797	7,435	-

Note: All information contained herein is unaudited and subject to future adjustment. Certain totals may not sum due to rounding.



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWAREIn re: ENERGY FUTURE HOLDINGS CORP., et. al.  
DebtorCase No. 14-10979  
Reporting Period: August 2014

## MOR-4: STATUS OF POST-PETITION TAXES

FEDERAL	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
See attached rider at MOR - 4 Rider						

MOR-4: SUMMARY OF UNPAID POST-PETITION DEBTS  
(US Dollars in thousands)

Debtor name	Current	NUMBER OF DAYS PAST DUE			Total
		0-30	31-60	Over 60	
4Change Energy Company	1,021	38	-	-	1,059
4Change Energy Holdings LLC	3	-	-	-	3
Brighten Energy LLC	1	-	-	-	1
EFH Corporate Services Company	2,522	1,518	471	135	4,646
Energy Future Holdings Corp.	1	-	29	-	30
Enserch E&C Discontinued (Ebasco)	-	-	-	-	-
Generation Development Company LLC	20	-	-	-	20
LSGT Gas Company LLC	2	-	-	-	2
Luminant Big Brown Mining Company LLC	42	155	-	-	197
Luminant Energy Company LLC	77,689	361	38	3	78,091
Luminant ET Services Company	457	-	-	-	457
Luminant Generation Company LLC	30,165	17,309	16,189	20,678	84,341
Luminant Mining Company LLC	16,869	1,713	829	368	19,779
NCA Resources Development Company LLC	-	17	-	-	17
Oak Grove Management Company LLC	6,168	356	78	26	6,628
Sandow Power Company LLC	6,402	623	469	349	7,843
Texas Competitive Electric Holdings Company LLC	20	-	47	-	67
TXU Energy Retail Company LLC	164,358	405	74	119	164,956
TXU Energy Solutions Company LLC	-	5	-	-	5
TXU Retail Services Company	9	-	-	-	9
Total Gross Accounts Payable	305,749	22,500	18,224	21,678	368,151

## Notes:

- The post-petition accounts payable reported represents open and outstanding trade vendor invoices that: (a) have been entered into the Debtors' accounts payable systems and (b) pre-petition invoices that have been entered into the Debtors' accounts payable systems that the Debtors intend to pay in accordance with various orders of the Bankruptcy Court. This summary does not include accruals for invoices not yet received or for invoices not yet entered into the Debtors' accounts payable systems.
- Aging includes TDSP invoices payable, some of which are reported in the "Accounts payable - affiliates" line on the balance sheet.
- The Court has approved a stipulation by and among Luminant Generation Company LLC, Luminant Mining Company LLC, Sandow Power Company LLC, and Alcoa Inc. to settle substantially all of the past due amounts noted above for Luminant Generation Company LLC, Luminant Mining Company LLC and Sandow Power Company LLC. Accordingly, undisputed amounts are expected to settle in October 2014.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re: **ENERGY FUTURE HOLDINGS CORP., et. al.**  
**Debtor**

**Case No. 14-10979**  
**Reporting Period: August 2014**

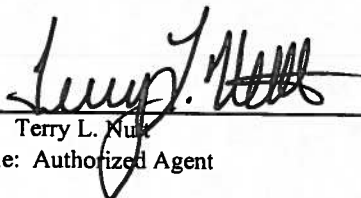
**MOR 4(Dec): DECLARATION REGARDING THE STATUS OF POST-PETITION TAXES**

Terry L. Nutt hereby declares under penalty of perjury:

1. I am a vice president of EFH Corporate Services Company. In that capacity I am familiar with the above-captioned debtors and debtors-in-possession (collectively the "Debtors") day-to-day operations, business affairs and books and records. I am authorized to submit this Declaration on behalf of the Debtors.
2. All statements in the Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents, discussions with other employees of the Debtors or opinion. I am authorized to submit this Declaration on behalf of the Debtors.
3. To the best of my knowledge and except as otherwise set forth in this Monthly Operating Report, all of the Debtors have filed all necessary federal, state and local tax returns and have timely made (or are in the process of remediating any immaterial late filings or payments) all related required post-petition tax payments.

Dated: September 30, 2014

Respectfully submitted,



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By: Terry L. Nutt  
Title: Authorized Agent

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re: ENERGY FUTURE HOLDINGS CORP., et. al.  
Debtor

Case No. 14-10979  
Reporting Period: August 2014

**MOR-5: ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**  
(US Dollars in thousands)

Debtor name	Current	NUMBER OF DAYS PAST DUE			Total
		0-30	31-60	Over 60	
4Change Energy Company	4,558	103	98	127	4,886
Luminant Energy Company LLC	183,192	423	2	278	183,895
Luminant ET Services Company	1,203	-	-	-	1,203
Luminant Generation Company LLC	9,236	10,222	9,546	23,853	52,857
Luminant Mining Company LLC	6,881	6,468	7,704	28,248	49,301
Sandow Power Company LLC	7,231	316	302	667	8,516
TXU Energy Retail Company LLC	590,866	51,272	4,634	13,042	659,814
Total	803,167	68,804	22,286	66,215	960,472

## Notes:

1. Aged from invoice due date.
2. Excludes \$15.3 million allowance for doubtful accounts.
3. Excludes \$13.6 million other receivables that are not trade-related.
4. Luminant Mining Company LLC receivables in excess of 60 days includes \$11,473 related to a disputed billing.
5. The Court has approved a stipulation by and among Luminant Generation Company LLC, Luminant Mining Company LLC, Sandow Power Company LLC, and Alcoa Inc. to settle substantially all of the past due amounts noted above for Luminant Generation Company LLC, Luminant Mining Company LLC and Sandow Power Company LLC, excluding the disputed billing referenced in footnote 4. Accordingly, undisputed amounts are expected to settle in October 2014.

**DEBTOR QUESTIONNAIRE**

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all post petition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. (1)		X

