

In re Erickson Group, LLC
Debtor

Case No. 09-37015
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband,

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY	
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	UNLIQUIDATED				
			DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			
Vendor No: s2344 GMAC COMMERCIAL MORTGAGE CORPORATION 200 WITMER RD HORSHAM, PA 19044		UCC FILING UCC NUMBER 0000000181261866 ALL PAST, PRESENT AND FUTURE INDEBTEDNESS, LIABILITIES, AND OBLIGATIONS OF ANY NATURE, WHETHER CHARACTERIZED AS DEBT, EQUITY OR OTHERWISE, AND INCLUDING ANY AND ALL DISTRIBUTION, DIVIDENDS, RETURNS OF CAPITAL, PREFERRED EQUITY,	X	X	X	UNKNOWN	UNKNOWN
		Value: Unknown					

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY	
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED				
			DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			
Vendor No: s2319 KEYBANK 127 PUBLIC SQUARE CLEVELAND, OH 44114		UCC FILING UCC NUMBER 0000000181337661 ALL PAST, PRESENT AND FUTURE INDEBTEDNESS, LIABILITIES, AND OBLIGATIONS OF ANY NATURE, WHETHER CHARACTERIZED AS DEBT, EQUITY OR OTHERWISE, AND INCLUDING ANY AND ALL DISTRIBUTION, DIVIDENDS, RETURNS OF CAPITAL, PREFERRED EQUITY, Value: Unknown	X	X	X	UNKNOWN	UNKNOWN
Vendor No: s2279 LASALLE BANK NATIONAL ASSOCIATION 135 S LASALLE STREET SUITE 826 CHICAGO, IL 60603		UCC FILING UCC NUMBER 0000000181234947 TERMINATED 1/23/2008 Value: Unknown	X	X	X	UNKNOWN	UNKNOWN
Vendor No: s2274 MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY TWO HOPKINS PLAZA 21ST FLOOR BALTIMORE, MD 21201		UCC FILING UCC NUMBER 0000000181205560 ALL PAST, PRESENT AND FUTURE INDEBTEDNESS, LIABILITIES, AND OBLIGATIONS OF ANY NATURE, WHETHER CHARACTERIZED AS DEBT, EQUITY OR OTHERWISE, AND INCLUDING ANY AND ALL DISTRIBUTION, DIVIDENDS, RETURNS OF CAPITAL, PREFERRED EQUITY, Value: Unknown	X	X	X	UNKNOWN	UNKNOWN
Vendor No: s2275 MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY TWO HOPKINS PLAZA 21ST FLOOR BALTIMORE, MD 21201		UCC FILING UCC NUMBER 0000000181205560 SECOND SECURED PARTY TO ABOVE AGREEMENT Value: Unknown	X	X	X	UNKNOWN	UNKNOWN

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY	
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED				
			DISPUTED				
			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL				
Vendor No: s2284 MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY TWO HOPKINS PLAZA 21ST FLOOR BALTIMORE, MD 21201		UCC FILING UCC NUMBER 0000000181241228 ALL PAST, PRESENT AND FUTURE INDEBTEDNESS, LIABILITIES, AND OBLIGATIONS OF ANY NATURE, WHETHER CHARACTERIZED AS DEBT, EQUITY OR OTHERWISE, AND INCLUDING ANY AND ALL DISTRIBUTION, DIVIDENDS, RETURNS OF CAPITAL, PREFERRED EQUITY, Value: Unknown	X	X	X	UNKNOWN	UNKNOWN
Vendor No: s2327 MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY TWO HOPKINS PLAZA 21ST FLOOR BALTIMORE, MD 21201		UCC FILING UCC NUMBER 0000000181394605 ALL PAST, PRESENT AND FUTURE INDEBTEDNESS, LIABILITIES, AND OBLIGATIONS OF ANY NATURE, WHETHER CHARACTERIZED AS DEBT, EQUITY OR OTHERWISE, AND INCLUDING ANY AND ALL DISTRIBUTION, DIVIDENDS, RETURNS OF CAPITAL, PREFERRED EQUITY, Value: Unknown	X	X	X	UNKNOWN	UNKNOWN
Vendor No: s2328 MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY TWO HOPKINS PLAZA 21ST FLOOR BALTIMORE, MD 21201		UCC FILING UCC NUMBER 0000000181396275 ALL PAST, PRESENT AND FUTURE INDEBTEDNESS, LIABILITIES, AND OBLIGATIONS OF ANY NATURE, WHETHER CHARACTERIZED AS DEBT, EQUITY OR OTHERWISE, AND INCLUDING ANY AND ALL DISTRIBUTION, DIVIDENDS, RETURNS OF CAPITAL, PREFERRED EQUITY, Value: Unknown	X	X	X	UNKNOWN	UNKNOWN

In re **Erickson Group, LLC**
 Debtor

Case No. **09-37015**
 (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY	
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED				
			DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			
Vendor No: s2312 PNC BANK, NATIONAL ASSOCIATION AS ADMINISTRATIVE AGENT TWO HOPKINS PLAZA 2ND FLOOR BALTIMORE, MD 21201		UCC FILING UCC NUMBER 0000000181314406 ALL EQUITY INTERESTS OWNED BY DEBTOR ON THE DATE HEREOF AND ANY OTHER EQUITY INTERESTS OBTAINED IN THE FUTURE BY SUCH DEBTOR, THE CERTIFICATES REPRESENTING THE PLEDGED INTERESTS AND ALL; DISTRIBUTIONS, DIVIDENDS, CASH, INSTRUMENTS	X	X	X	UNKNOWN	UNKNOWN
		Value: Unknown					
Vendor No: s2313 WILMINGTON TRUST 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402		UCC FILING UCC NUMBER 0000000181314406	X	X	X	UNKNOWN	UNKNOWN
		Value: Unknown					

Sheet no. 4 of 4 sheets attached to Schedule of Creditors Holding Secured Claims

Total Unsecured

UNKNOWN

Total Secured

\$0.00

(Use only on the last page of the completed Schedule D)

(Report total also on Summary of Schedules)