

B6D (Official Form 6D) (12/07)

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>Anadarko E&amp;P Onshore LLC</b> <b>P. O. Box 1330</b> <b>Dallas, TX 77251</b>		<b>Right of Recupment</b>  VALUE \$				<b>14,720.67</b>	<b>14,720.67</b>
ACCOUNT NO. <b>Anadarko Petroleum Corporation</b> <b>1099 18 ST</b> <b>Denver, CO 80202</b>		<b>Right of Recupment</b>  VALUE \$				<b>4,105.30</b>	<b>4,105.30</b>
ACCOUNT NO. <b>Bayswater Exploration &amp; Prod</b> <b>730 17th St, Ste 610</b> <b>Denver, CO 80202</b>		<b>Right of Recupment</b>  VALUE \$				<b>12.08</b>	<b>12.08</b>
ACCOUNT NO. <b>Burlington Resources</b> <b>21873 Network PL</b> <b>Chicago, IL 60673-1218</b>		<b>Right of Recupment</b>  VALUE \$				<b>138,597.02</b>	<b>138,597.02</b>
Subtotal (Total of this page)						<b>\$ 157,435.07</b>	<b>\$ 157,435.07</b>
Total (Use only on last page)						\$	\$

\_\_\_\_\_ continuation sheets attached

(Report also on Summary of Schedules.)  
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 607) (12/07) - Cont.

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			UNLIQUIDATED	DISPUTED		
ACCOUNT NO. <b>Campbell County Treasurer P. O. Box 1027 Gillette, WY 82717</b>		<b>Tax Due Parcel No. 50050724; 2014 Gross Products – Ad Valorem Lien attached to real property in Campbell County, Wyoming; see attachment Schedule Supplement A2</b>			<b>23,395.14</b>	<b>23,395.14</b>
		VALUE \$				
ACCOUNT NO. <b>Campbell County Treasurer P. O. Box 1027 Gillette, WY 82717</b>		<b>Tax Due on Parcel No. 18996; 2014 Gross Products – Ad Valorem Lien attached to real property in Campbell County, Wyoming; see attachment Schedule Supplement A2</b>			<b>256.48</b>	<b>256.48</b>
		VALUE \$				
ACCOUNT NO. <b>Chaco Energy Co. PO Box 1587 Denver, CO 80201</b>		<b>Right of Recoupment</b>			<b>251.40</b>	<b>251.40</b>
		VALUE \$				
ACCOUNT NO. <b>Chevron USA, Inc. PO Box 730121 Dallas, TX 75373-0121</b>		<b>Right of Recoupment</b>			<b>1,200.16</b>	<b>1,200.16</b>
		VALUE \$				
ACCOUNT NO. <b>Continental Resources, Inc. PO Box 952724 St. Louis, MO 63195-2724</b>		<b>Right of Recoupment</b>			<b>33.82</b>	<b>33.82</b>
		VALUE \$				
ACCOUNT NO. <b>Forestar Petroleum Corp. Dept D8092 PO Box 650002 Dallas, TX 75265-0002</b>		<b>Right of Recoupment</b>			<b>13,602.00</b>	<b>13,602.00</b>
		VALUE \$				

Sheet no. 1 of 6 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page) \$ **38,739.00** \$ **38,739.00**

Total  
(Use only on last page) \$ \$

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			UNLIQUIDATED	DISPUTED		
ACCOUNT NO. <b>GMT Exploration Comp. LLC</b> <b>20333 St. HWY 249</b> <b>Ste 460</b> <b>Houston, TX 77070</b>		<b>Right of Recoupment</b>			<b>10,053.83</b>	<b>10,053.83</b>
		VALUE \$				
ACCOUNT NO. <b>Kerr McGee Oil &amp; Gas Onshore LP</b> <b>P.O. Box 730002</b> <b>Dallas, TX 75375-0002</b>		<b>Right of Recoupment</b>			<b>22.58</b>	<b>22.58</b>
		VALUE \$				
ACCOUNT NO. <b>Linn Energy LLC</b> <b>600 Travis, Ste 5100</b> <b>Houston, TX 77002</b>		<b>Right of Recoupment</b>			<b>2,385.12</b>	<b>2,385.12</b>
		VALUE \$				
ACCOUNT NO. <b>Memorial Production Operating</b> <b>500 Dallas St, Ste 1800</b> <b>Houston, TX 77002</b>		<b>Right of Recoupment</b>			<b>1,961.65</b>	<b>1,961.65</b>
		VALUE \$				
ACCOUNT NO. <b>Moncrief Royalty</b> <b>950 Commerce St</b> <b>Fort Worth, TX 76102-5418</b>		<b>Right of Recoupment</b>			<b>4,179.83</b>	<b>4,179.83</b>
		VALUE \$				
ACCOUNT NO. <b>Montex Drilling Company</b> <b>950 Commerce St</b> <b>Fort Worth, TX 76102-5418</b>		<b>Right of Recoupment</b>			<b>2,133.05</b>	<b>2,133.05</b>
		VALUE \$				
			Subtotal (Total of this page)		\$ <b>20,736.06</b>	\$ <b>20,736.06</b>
			Total (Use only on last page)		\$	\$

Sheet no. 2 of 6 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			UNLIQUIDATED	DISPUTED		
ACCOUNT NO. <b>Natrona County Treasurer PO Box 190 Casper, WY 82602</b>		<b>Tax Due for Parcel No. 92801281508570; 2014 Gross Products – Ad Valorem Lien attached to real property in Natrona County, Wyoming; see attachment Schedule Supplement A2</b>			<b>6,237.77</b>	<b>6,237.77</b>
		VALUE \$				
ACCOUNT NO. <b>Omimex Petroleum Inc PO Box 660367 Dallas, TX 75266-0367</b>		<b>Right of Recoupment</b>			<b>564.41</b>	<b>564.41</b>
		VALUE \$				
ACCOUNT NO. <b>Samson Resources Company PO Box 972282 Dallas, TX 75397-2282</b>		<b>Right of Recoupment</b>			<b>1,587.31</b>	<b>1,587.31</b>
		VALUE \$				
ACCOUNT NO. <b>SM Energy 1775 Sherman St Sutie 1200 Denver, CO 80203</b>		<b>Right of Recoupment</b>			<b>323.56</b>	<b>323.56</b>
		VALUE \$				
ACCOUNT NO. <b>Statoil Oil &amp; Gas LP PO Box 732267 Dallas, TX 75373-2267</b>		<b>Right of Recoupment</b>			<b>3,462.57</b>	<b>3,462.57</b>
		VALUE \$				
ACCOUNT NO. <b>Summit County Treasurer P.O. Box 128 Coalville, UT 84017-0128</b>		<b>Debt owed</b>			<b>96.94</b>	<b>96.94</b>
		VALUE \$				
Sheet no. <u>3</u> of <u>6</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (Total of this page)		\$ <b>12,272.56</b>	\$ <b>12,272.56</b>
			Total (Use only on last page)		\$	\$

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

B6D (Official Form 6D) (12/07) - Cont.

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>Summit Gas Resources, Inc.</b> <b>1 E Alger Street</b> <b>Sheridan, WY 82801</b>		<b>Right of Recoupment</b>			<b>26.22</b>	<b>26.22</b>
		VALUE \$				
ACCOUNT NO. <b>Sweetwater County Treasurer</b> <b>80 W. Flaming Gorge Way</b> <b>Green River, WY 82935</b>		<b>Tax Due for Parcel No. 102753; 2014 Gross Products – Ad Valorem Lien attached to real property in Sweetwater County, Wyoming; see attachment Schedule Supplement A2</b>			<b>211.34</b>	<b>211.34</b>
		VALUE \$				
ACCOUNT NO. <b>Warren Resources</b> <b>Attn: William Wallander</b> <b>2001 Ross Ave, Suite 3700</b> <b>Dallas, TX 75201-2975</b>		<b>Right of Recoupment</b>			<b>2,019,743.32</b>	<b>2,019,743.32</b>
		VALUE \$				
ACCOUNT NO. <b>Whiting Oil &amp; Gas Corp.</b> <b>P.O. Box 973539</b> <b>Dallas, TX 75397-3539</b>		<b>Right of Recoupment</b>			<b>1.42</b>	<b>1.42</b>
		VALUE \$				
ACCOUNT NO. <b>XTO Energy</b> <b>P.O. Box 730587</b> <b>Dallas, TX 75373-0587</b>		<b>Right of Recoupment</b>			<b>2,336.41</b>	<b>2,336.41</b>
		VALUE \$				
ACCOUNT NO. <b>Yates Petroleum Corporation</b> <b>105 South 4th St</b> <b>Yates Building</b> <b>Artesia, NM 88210</b>		<b>Right of Recoupment</b>			<b>91.62</b>	<b>91.62</b>
		VALUE \$				

Sheet no. 4 of 6 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page) \$ **2,022,410.33** \$ **2,022,410.33**

Total  
(Use only on last page) \$ \$

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>Zavanna, LLC</b> <b>1200 17th St, Suite 1100</b> <b>Denver, CO 80202</b>		<b>Right of Recoupment</b>				<b>623.83</b>	<b>623.83</b>
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					

Sheet no. 5 of 6 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	\$ <b>623.83</b>	\$ <b>623.83</b>
Total (Use only on last page)	\$ <b>2,252,216.85</b>	\$ <b>2,252,216.85</b>

(Report also on  
Summary of  
Schedules.)  
  
(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**  
Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

\_\_\_\_\_ continuation sheets attached

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS  
(Continuation Sheet)**

**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>Office of State Lands and Investments 122 W 25th St 3W Cheyenne, WY 82002</b>		<b>Unpaid royalties</b>				<b>8,134.68</b>	<b>8,134.68</b>	
ACCOUNT NO. <b>Wyoming Depart of Revenue 122 W. 25th St., 2nd FL W Cheyenne, WY 82002</b>		<b>Production taxes</b>				<b>54,254.34</b>	<b>54,254.34</b>	
ACCOUNT NO. <b>Wyoming Oil and Gas Conservation Fund P.O. Box 2640 Casper, WY 82602-2640</b>		<b>Conservation Tax</b>				<b>711.70</b>	<b>711.70</b>	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Totals of this page) \$ **63,100.72** \$ **63,100.72** \$

Total  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) \$ **63,100.72**

Total  
(Use only on last page of the completed Schedule E. If applicable,  
report also on the Statistical Summary of Certain Liabilities and Related Data.) \$ **63,100.72** \$

B6F (Official Form 6F) (12/07)

IN RE **Escalera Resources Co.**

Case No. **15-22395-TBM**

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>AlSCO</b> <b>314 S. 4th Street</b> <b>Laramie, WY 82070</b>		<b>Trade debt</b>				<b>3,069.85</b>
ACCOUNT NO. <b>Apex Companies, LLC</b> <b>15850 Crabbs Branch Way</b> <b>Suite 200</b> <b>Rockville, MD 20855-2610</b>		<b>Trade debt</b>				<b>25,621.61</b>
ACCOUNT NO. <b>Atlas Automation, Inc</b> <b>PO Box 8212</b> <b>Midvale, UT 84047</b>		<b>Trade debt</b>				<b>3,859.00</b>
ACCOUNT NO. <b>Bankcard Center</b> <b>PO Box 30833</b> <b>Salt Lake City, UT 84130</b>		<b>Trade debt</b>				<b>16,459.86</b>

\_\_\_\_\_ continuation sheets attached

Subtotal  
(Total of this page) \$ **49,010.32**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

\$

B6F (Official Form 6F) (12/07) - Cont.

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Barry W. Spector 1050 17th Street Suite 1660 Denver, CO 80265</b>		<b>Legal services</b>				<b>0.00</b>
ACCOUNT NO. <b>BLM Wyoming State Office PO Box 1828 Cheyenne, WY 82003</b>		<b>Returned check</b>				<b>50.00</b>
ACCOUNT NO. <b>BreitBurn Operating LP 600 Travis Suite 4800 Houston, TX 77002</b>		<b>Trade debt</b>				<b>19,865.05</b>
ACCOUNT NO. <b>Burlson LLP C/O Gary C. Davenport 1700 Lincoln St # 3950 Denver, CO 80203</b>		<b>Trade debt</b>				<b>2,255.00</b>
ACCOUNT NO. <b>Cantorco, Inc. 2501 15th Street 2D Denver, CO 80211</b>		<b>Trade debt</b>				<b>7,000.00</b>
ACCOUNT NO. <b>Capital Business Systems P.O. Box 508 Cheyenne, WY 82003-0508</b>		<b>Trade debt</b>				<b>384.99</b>
ACCOUNT NO. <b>Cassidy Mikesell D.B.A M&amp;M Contractors P.O. Box 11 Dixon, WY 82323</b>		<b>Weed spraying and seeding services</b>				<b>2,160.00</b>

Sheet no. 1 of 24 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **31,715.04**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form 6F) (12/07) - Cont.

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>CBM Associates, Inc. 3821 Beech St Laramie, WY 82070</b>		<b>Storm water and environmental monitoring</b>				<b>0.00</b>
ACCOUNT NO. <b>CED Inc. PO Box 9599 Denver, CO 80209</b>		<b>Trade debt</b>				<b>7,124.10</b>
ACCOUNT NO. <b>CenturyLink P.O. Box 29040 Phoenix, AZ 85038-9040</b>		<b>Utility services</b>				<b>176.64</b>
ACCOUNT NO. <b>Complete Energy Services, Inc. c/o Legal Department 1001 Louisiana Street, Suite 2900 Houston, TX 77002</b>		<b>Trade debt</b>				<b>12,528.60</b>
ACCOUNT NO. <b>Computershare Trust Co, Inc. Dept CH 19228 Palatine, IL 60055-9228</b>		<b>Professional - shareholders services</b>				<b>1,856.97</b>
ACCOUNT NO. <b>Conference American P.O. Box 241188 Montgomery, AL 36124-1188</b>		<b>Trade debt</b>				<b>310.57</b>
ACCOUNT NO. <b>CSI Compressco Inc. P.O. Box 841807 Dallas, TX 75284-1807</b>		<b>Leased compressors</b>				<b>0.00</b>

Sheet no. 2 of 24 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **21,996.88**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form 6F) (12/07) - Cont.

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>Dahill PO Box 314 San Antonio, TX 78292-0314</b>		<b>Trade debt</b>				<b>4,837.60</b>
ACCOUNT NO.  <b>Denver Business Journal 1660 Lincoln St Sutie 2300 Denver, CO 80264</b>		<b>Other</b>				<b>213.52</b>
ACCOUNT NO.  <b>DNOW L.P. PO Box 200822 Houston, TX 75320-0822</b>		<b>Inventory for pipe valves couplings</b>				<b>51,705.88</b>
ACCOUNT NO.  <b>Don's Directory 551 Highway 92 Crawford, CO 81415</b>		<b>Trade debt</b>				<b>0.00</b>
ACCOUNT NO.  <b>Drummond Refrigeration LLC 122 E Cedar Rawlins, WY 82301</b>		<b>Trade debt</b>				<b>0.00</b>
ACCOUNT NO.  <b>Dunn Trucking, Inc. PO Box 95 Baggs, WY 82321</b>		<b>Water hauling services</b>				<b>12,837.50</b>
ACCOUNT NO.  <b>Elmore &amp; Elmore Wireline, Inc. PO Box 804 Rock Springs, WY 82902</b>		<b>Trade debt</b>				<b>3,106.39</b>

Sheet no. 3 of 24 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **72,700.89**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form 6F) (12/07) - Cont.

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Haystacks, Inc. PO Box 35 Wamsutter, WY 82336</b>		<b>Removal of old compressors</b>				<b>7,636.62</b>
ACCOUNT NO. <b>High Desert Services P. O. Box 2229 Rock Springs, WY 82902</b>		<b>Trade debt</b>				<b>1,256.00</b>
ACCOUNT NO. <b>Homax Oil Sales Inc. 605 S Poplar Casper, WY 82601</b>		<b>Fuel for compressors</b>				<b>3,110.90</b>
ACCOUNT NO. <b>Integra Telecom PO Box 2966 Milwaukee, WI 53201-2966</b>		<b>Trade debt</b>				<b>675.90</b>
ACCOUNT NO. <b>Jackson Lewis P.C. PO Box 416019 Boston, MA 02241</b>		<b>Trade debt</b>				<b>0.00</b>
ACCOUNT NO. <b>JIBLink Red Dog Systems Inc. Suite 700, 521 3rd Avenue SW Calgary, AB T2P 3T3</b>		<b>Trade Debt</b>				<b>unknown</b>
ACCOUNT NO. <b>John R. Kerns PO Box 613 Casper, WY 82602</b>		<b>Trade debt</b>				<b>0.00</b>

Sheet no. 4 of 24 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **12,679.42**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Jones &amp; Keller, P.C.</b> <b>1999 Broadway</b> <b>Suite 3150</b> <b>Dener, CO 80202</b>		<b>Professional services</b>				<b>2,090.50</b>
ACCOUNT NO. <b>Konica Minolta</b> <b>P.O. Box 100706</b> <b>Pasadena, CA 91189-0706</b>		<b>Trade debt</b>				<b>616.31</b>
ACCOUNT NO. <b>LC Resources LLC</b> <b>8050 W 70th Dr</b> <b>Arvada, CO 80004</b>		<b>Professional - consultant</b>				<b>1,750.00</b>
ACCOUNT NO. <b>Neofirma, Inc.</b> <b>PO Box 678162</b> <b>Dallas, TX 75267-8162</b>		<b>Software</b>				<b>1,959.00</b>
ACCOUNT NO. <b>Office of Natural Resources Revenue</b> <b>P.O. Box 25627</b> <b>Denver, CO 80225</b>		<b>Royalties (approx. amount)</b>				<b>102,000.00</b>
ACCOUNT NO. <b>P2 Energy Solutions</b> <b>P.O. 912692</b> <b>Denver, CO 80291-2692</b>		<b>Trade debt</b>				<b>0.00</b>
ACCOUNT NO. <b>Patrick R. Sheehan</b> <b>HC66 Box 200</b> <b>Baggs, WY 82321</b>		<b>Trade debt</b>				<b>700.00</b>

Sheet no. 5 of 24 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **109,115.81**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form 6F) (12/07) - Cont.

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>PDS Energy Information Inc PO Box 1606 Austin, TX 78767</b>		<b>Trade debt</b>				<b>4,071.68</b>
ACCOUNT NO. <b>PMI, Inc. P.O. Box 512 Mills, WY 82644</b>		<b>Trade debt</b>				<b>53.00</b>
ACCOUNT NO. <b>Powder River Energy Group PO Box 930 Sundance, WY 82729-0930</b>		<b>Trade debt</b>				<b>0.00</b>
ACCOUNT NO. <b>PRE Resources Rockies, L.P. 1888 Sherman St, Ste 500 Denver, CO 80203</b>		<b>Trade debt</b>				<b>3,543.56</b>
ACCOUNT NO. <b>Pronghorn Archaeology, INC. 2512 River Meadows Road Casper, WY 82604</b>		<b>Professional services</b>				<b>972.70</b>
ACCOUNT NO. <b>RapidScale, Inc. 100 Pacifica #100 Irvine, CA 92618</b>		<b>Trade debt</b>				<b>500.00</b>
ACCOUNT NO. <b>Ready Oilfield Service, Inc. 1575 Dewar Drive #420 Rock Springs, WY 82901</b>		<b>Trade debt</b>				<b>20,030.82</b>

Sheet no. 6 of 24 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **29,171.76**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>REDDOG Systems Inc.</b> <b>521 3rd Avenue SW</b> <b>Suite 700</b> <b>Calgary, BC T2P 3T3</b>		<b>Trade debt</b>				<b>0.00</b>
ACCOUNT NO. <b>Rocky Mountain Power</b> <b>PO Box 26000</b> <b>Portland, OR 97259-0001</b>		<b>Utilities</b>				<b>149,800.67</b>
ACCOUNT NO. <b>Rosemont WTC Denver Operating, LLC</b> <b>P.O. Box 204361</b> <b>Dallas, TX 75320</b>		<b>Trade debt</b>				<b>3,243.54</b>
ACCOUNT NO. <b>Roth Capital Partners</b> <b>12 Greenway Plaza</b> <b>Suite 1100</b> <b>Houston, TX 77046</b>		<b>Trade debt</b>				<b>3,135.89</b>
ACCOUNT NO. <b>Sheehan Trucking Inc.</b> <b>HC66 Box 200</b> <b>Baggs, WY 82321</b>		<b>Water hauling services</b>				<b>10,325.45</b>
ACCOUNT NO. <b>Staples Advantage</b> <b>Dept DAL</b> <b>PO Box 83689</b> <b>Chicago, IL 60696-3689</b>		<b>Office supplies</b>				<b>381.53</b>
ACCOUNT NO. <b>True Value of Rawlins</b> <b>600 W. Maple</b> <b>Rawlins, WY 82301</b>		<b>Trade debt</b>				<b>0.00</b>

Sheet no. 7 of 24 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **166,887.08**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form 6F) (12/07) - Cont.

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Union Telephone Company P. O. Box 160 Mountain View, WY 82939</b>		<b>Utilities</b>				<b>1,138.61</b>
ACCOUNT NO. <b>United Site Services of NV, Inc PO Box 53267 Phoenix, AZ 85072-3267</b>		<b>On site waste disposal services</b>				<b>1,628.67</b>
ACCOUNT NO. <b>Universal Premium 5445 Triangle Parkway Suite 400 Norcross, GA 30092</b>		<b>Trade debt</b>				<b>5,292.87</b>
ACCOUNT NO. <b>Valley Backhoe &amp; Construction, Inc PO Box 128 Baggs, WY 82321</b>		<b>Road remediation services</b>				<b>25,337.23</b>
ACCOUNT NO. <b>Verian Technologies LLC 1245 Rosemont Dr Indian Land, SC 29707-7765</b>		<b>Trade debt</b>				<b>2,547.95</b>
ACCOUNT NO. <b>Verizon Wireless PO Box 660108 Dallas, TX 75266</b>		<b>Trade services</b>				<b>78.05</b>
ACCOUNT NO. <b>Warrior Welding &amp; Backhoe Service LLC 4831 County Road 4 Craig, CO 81625</b>		<b>Trade debt</b>				<b>54,550.48</b>

Sheet no. 8 of 24 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) \$ **90,573.86**

Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

B6F (Official Form 6F) (12/07) - Cont.

IN RE Escalera Resources Co.

Case No. 15-22395-TBM

Debtor(s)

(If known)

**AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Weatherford Completion Systems</b> <b>11939 Aldine Westfield Rd</b> <b>Houston, TX 77093</b>						<b>5,688.00</b>
ACCOUNT NO. <b>Western Star Communications</b> <b>2632 Foothill Blvd.</b> <b>Suite 206</b> <b>Rock Springs, WY 82901</b>		<b>Trade debt</b>				<b>176.50</b>
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 9 of 24 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **5,864.50**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$ **589,715.56**

B6 Declaration (Official Form 6 - Declaration) (12/07)

IN RE Escalera Resources Co. Case No. \_\_\_\_\_  
Debtor(s) (If known)

**AMENDED DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)  
[If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_ Social Security No. (Required by 11 U.S.C. § 110.)  
*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.*

Address \_\_\_\_\_

Signature of Bankruptcy Petition Preparer \_\_\_\_\_ Date \_\_\_\_\_

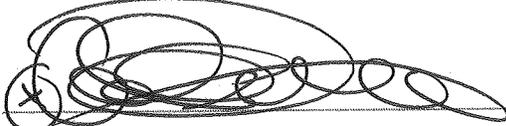
Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.*

*A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Chief Financial Officer** \_\_\_\_\_ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Escalera Resources Co.** \_\_\_\_\_ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 13 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **November 24, 2015** Signature: 

**Adam Fenster** \_\_\_\_\_  
(Print or type name of individual signing on behalf of debtor)

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*