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Case No. 14-20292
Chapter 11

MOTION TO USE CASH COLLATERAL

Eternal Enterprise, Inc. (the "Debtor") through its undersigned counsel files its Motion for Authority to Use the cash collateral of Hartford Holdings, LLC to repair the boiler at the property located at 252 Laurel Street Hartford, Connecticut, pursuant to 11 U.S.C. § 363(c)(2) and Fed. R. Bankr. P. 4001(b), and in support thereof, respectfully states as follows:

JURISDICTION

- 1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a "Core Proceeding" as defined by 28 U.S.C. § 157(b). Venue is proper before this court pursuant to 28 U.S.C. §§ 1408 and 1409.
- 2. The statutory predicate for the relief requested herein is 11 U.S.C § 363 and Fed. R. Bankr. P. 4001.

BACKGROUND

- 1. The Debtor filed a petition for relief pursuant to chapter 11 of the Bankruptcy Code on February 19, 2014.
- 2. The Debtor owns and operates residential real estate in the Hartford, Connecticut area.
- 3. The boiler at one of the Debtor's properties, located at 252 Laurel Street, Hartford, Connecticut, (the "Property") was damaged in September.

- 4. In recent weeks, the damage to the Property's boiler has grown more severe, and now requires immediate repair.
- 5. Connecticut General Statute § 47a-7(a)(4) requires a landlord to "maintain in good and safe working order and condition, all electrical, plumbing, sanitary heating, ventilating and other facilities and appliances..." C.G.S.A. § 48a-7(a)(4).
- 6. The Debtor has sought quotes for the repair of the boiler at the Property, which are attached as Exhibit A.
- 7. As detailed in Exhibit A, the Debtor has been provided two options for boiler installation. The first option is the installation of a standard efficiency boiler, the cost of which would be \$32,950.00. The second option is the installation of a high efficiency boiler, the cost of which would be \$41,820.00. The high efficiency boiler would also qualify the Debtor for a \$3,192.00 rebate through Energize Connecticut, leaving the net investment at \$38,628.00.
- 8. The Debtor prefers to install the high efficiency boiler because of the long term cost savings that the high efficiency boiler would provide.
- 9. The Property is subject to a consensual lien as the result of a mortgage on the Property, initially held by Astoria Federal Mortgage Corp., and currently held by Hartford Holdings, Inc.

RELIEF REQUESTED

- 10. By this motion, the Debtor seeks the entry of an Order authorizing its use of cash collateral pursuant to 11 U.S.C. § 363 and Fed. R. Bankr. P. 4001(b)(2).
- 11. As set forth in the invoices attached hereto as Exhibit A, the Debtor requires the use of this cash collateral to fund necessary expenses of the estate.

- 12. The Debtor will suffer immediate and irreparable harm if it is not authorized to use cash collateral to fund the expenses set forth in Exhibit A. Absent such authorization, the Debtor will not be able to rebuild or maintain the Property.
- 13. The Debtor acknowledges that Hartford Holdings, LLC has a lien on the cash collateral in accordance with 11 U.S.C. §§ 361 and 363.

CASH COLLATERAL AND THE RELIEF SOUGHT BY THE DEBTOR

14. The Debtor's use of property of the estate is governed by 11 U.S.C. § 363, which provides:

If the business of the debtor is authorized to be operated under section ... 1108 ... of this title and unless the court orders otherwise, the [debtor in possession] may enter into transactions, including the sale or lease of property of the estate, in the ordinary course of business, without notice or a hearing, and may use property of the estate in the ordinary course of business without notice or a hearing.

- 11 U.S.C. § 363(c)(1). A Debtor in possession has all of the rights and powers of a trustee with respect to property of the estate, including the right to use property of the estate in compliance with section 363 of the Bankruptcy Code. See 11 U.S.C. § 1107(a).
- 15. When a Chapter 11 debtor in possession is authorized to operate its business, it may use property of the estate in the ordinary course of business, but is prohibited from using cash collateral absent consent of the secured creditor or court authorization.
- 16. Cash Collateral is defined by the Bankruptcy Code as, "cash, negotiable instruments, documents of title securities, deposit accounts or other cash equivalents whenever acquired in which the estate and an entity and includes the proceeds, products, offspring, rents, or profits of property..." 11 U.S.C. 363(a).

- 17. The Debtor proposes to use the Cash Collateral in accordance with the terms of Exhibit A. The Debtor also requests that it be authorized: (i) to exceed any lite item amount in the budget by an amount of up to 10% of each such line item; or (ii) to exceed any line item by more than ten percent, so long as the total of all amounts in excess of all line items for the budget do not exceed ten percent of the aggregate of the total budget.
- A. The Court Should Enter an Order Authorizing the Continued Use of Cash Collateral Because the Debtor is Providing the Secured Creditor with Adequate Protection.
- 18. The Bankruptcy Code does not define "adequate protection" but does provide a non-exclusive list of the means by which a debtor may provide adequate protection, including "other relief" resulting in the "indubitable equivalent" of the secured creditors' interest in such property. See 11 U.S.C. § 361.
- 19. Adequate protection is to be determined on a case by case factual analysis.
- 20. Adequate protection is meant to insure that the secured creditors receive the value for which they originally bargained for prior to the bankruptcy.
- 21. In the instant case, adequate protection is being provided to Hartford Holdings in compliance with the orders of this Court.
- B. The Use of Cash Collateral will Preserve the Debtor's Interest in the Property which will Benefit All Creditors.
- 22. The repair of the Property will preserve and potentially increase the value of the Property. Protecting the value of the Property will allow the Debtor to propose a confirmable chapter 11 plan. If the Debtor is not able to use cash collateral it will be unable to repair the Property, which will hinder the Debtor's sale efforts.
- 23. The Debtor will use the cash collateral in the manner set forth in the annexed exhibit.

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24. The Debtor believes that the use of cash collateral pursuant to the terms and

conditions set forth above is fair and reasonable and adequately protects Hartford

Holdings, LLC in this case. The combination of (i) the Debtor's ability to preserve

the value of the Property; and (ii) providing Hartford Holdings with the other

protections set forth herein, adequately protects its secured position under 11 U.S.C. §

361.

25. The Debtor believes that the approval of this motion is in the best interest of the

Debtor, its creditors and its estate because it will enable the Debtor to (i) preserve and

protect the value of the Property and (ii) to propose a plan centered on the sale of the

Property and the Debtor's other properties.

WHEREFORE, the Debtor respectfully requests that this Court enter an order

authorizing the Debtor's use of cash collateral in accordance with the attached

exhibit and related adequate protection and granting such other relief as the

Court deems just and proper.

Date: October 24, 2016

By: /s/ Irene Costello
Irene Costello
Shipkevich, PLLC
65 Broadway, Suite 508
New York, NY 10006

646-588-2795

EXHIBIT A

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PROPOSAL

HARTFORD BOILER REPAIR WORKS, INC.

44 Cody Street, West Harrford, Connecticut 08:110

Telephone. (880) 953-9845 • Fax (050) 953-8614

	01, 51 LIC #303326 Email:	Jiviarshall.nor@gmall.com			
Eternal Enterprises	PHONE: 860-728-1959 FAX: 860-525-1654	Sept. 13, 2016			
STREET 252 Laurel St	JOB NAME:				
Hartford, CT	JOB LOCATION:				
ATTENTION:	JOB PHONE:				
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Supply and install new "end of line" circulator		*			
Pipe gas to new heaters		x ** (*)			
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4					
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(Save burner for temporary use)	iei				
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Dual control for low-high-low burner operation	011	1			
Probe low water cut off					
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Honeywell RM7897 UV control		= 20			
3-way thermostatic valve					
B&G PL-BO pump		n.			
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Terms \$50,000 with signed contract, remainder on completion					
Note: old burner will be reused until new burner comes in. Approx 5 week delivery					
The state of the s					
. *If you are tax exempt, we must receive a copy of your exemption certificate with the signed proposal.					
We propose hereby to furnish material and labor - complete in accordance	o with above annual and a contract of the				
AS ADOVE					
Payment to be made as follows: \$50,000.00 due with signed	contract, remainder due on c	completion			
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above the estimate. All agreements continuent man elapse assistant and	John N. Ma	rshall, Vice President			
control. Owner to carry fire, tornado and other necessary insurance. Our workers are ful by Workmen's Compensations Insurance.	ly covered NOTE: This proposal may	he withdrawn by us if not			
Acceptance of Proposal - The above prices, specifications and cond					
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Let Daniels Do It.

Daniels Oll Co., Inc.
Daniels Energy: CT License S1-385517 HOD#19
Daniels Propane. LLC: CT License S1-302857 HOD #846

8 High Street, P.O. Box 32, Portland, CT 06480 Phone: 860-342-3778, 860-537-3011 860-767-1920, 860-669-9674, 203-245-8660 Portland Fax: 860-342-3803

Name ETERNAL ENTERPRIS	E INC.	Phone	860	-728-195	70day's D	Date: 10/10/2016
Address: 252 laurel st.		City	. Har	tford		ate: Ct. 06105
Email Address: (Internal use only)	den@gm	nail.com			575WG PF	e #:
		or CT	Lic. #:_			
Comfort Solution						NIO407 (040/)
_	Handler 🔲				Model No. CE	
Air Conditioner Coil					Model No	
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Included With Installation		scellaneous		Boile		Fuel Type
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□ Daniels'Workmanship Guarantee* □ Daniels'"Daniels Advantage" Guarantee* □ Daniels Blue Ribbon Warranty** Years 'Refer to individual certificates for guarantee details "Automatic Delivery customer	Years of Years of Years of Exch	of Manufacturer Parts Warr of Daniels'Labor Warranty Manufacturer Heat nanger Warranty Manufacturer Compressor ranty	anty	activity wh Vermiculite work area in vacate Ve is "discovere	t begin any installation ere there is identifiable or Asbestos within the addition will immediately irmiculite or Asbestos ad" within the work area. Her is 100% responsible	☐ Air Handler Electric Heat Strip ☐ 120v GFI Outlet Near Condenser ☐ Service Light in Attic
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ASME expansion tank, Rolair	2000					
Electrical Wiring and Insulation						
Existing heating circulator sha						
All material is guaranteed to be as specified. All work to be completed in a professional manner according to standard practices. Any alteration or deviation from the above specifications involving extra costs will be executed only upon written orders and will become an extra charge over the above agreement. All agreements are contingent upon strikes, accidents or delays beyond our control. Owners to carry fire, tornado and other necessary insurance. Our workers are fully covered by workmark compensation insurance. System performance cannot be guaranteed if any components of the existing distribution system are hidden, inaccessible or otherwise do not meet the requirements for the new cooling or heating equipment being installed. New equipment performance cannot be guaranteed when matched with existing equipment. The prices, specifications and conditions are satisfactory and hereby accepted. Daniels Energy (Daniels Oil Co., Inc.) is authorized to do the work as specified. Payment in full is due upon completion (C.O.D.) unless otherwise specified above. A finance charge of 1.50% per month (18% per annually) will be added to past due accounts. The undersigned agree to pay reasonable attorney's fees, court costs and collection fees in the event of legal action and authorize Daniels Energy (Daniels Oil Co., Inc.) to perform a credit check if necessary. Any work required by a third party including state or local municipalities will not prevent this job from being considered completed; and therefore cannot delay payment to Daniels Energy. The warranties & guarantees included with this agreement are only activated once this agreement						
Daniels Energy is not responsible for any third party rebate	es, incentives, or	credits. All such incentives are the	responsib	ility of the issuing	Total Investme	ent \$ 32950.00
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Customer's Si	gnature			Date	Dalance Due	· · · · · · · · · · · · · · · · · · ·

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Let Daniels Do It.

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8 High Street, P.O. Box 32, Portland, CT 06480 Phone: 860-342-3778, 860-537-3011 860-767-1920, 860-669-9674, 203-245-8660 Portland Fax: 860-342-3803

Name ETERNAL ENTERPRISE INC	Phone	860-728-1959	Todav's D	ate: 10/10/2016
Address: 252 laurel st Hartford			St	Ct. 06126
Email Address: (internal use only) Vera.mladen@	gmail.com			e #:
S.S. #	or CT	Lic. #:		
Comfort Solution	_	Loohinyor		V400NL/000/
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Existing heating circulator shall rer	nain in service.			
System qualifies for a \$3192.00 rebate through Energize Ct. while funds are available. Net investment 38,628.00				
All malerial is guaranteed to be as specified. All work to be completed in a professional manner according to standard practices. Any alteration or deviation from the above specifications involving extra costs will be executed only upon written orders and will become an extra charge over the above agreements are contingent upon strikes, accidents or delays beyond our control. Owners to carry lire, fornado and other necessary insurance. Our workers are fully covered by workman's compensation insurance. System performance cannot be guaranteed if any components of the existing quipment, inaccessible or otherwise do not meet the requirements of the new cooling or healting equipment being installed. New equipment performance cannot be guaranteed when matched with existing equipment. The prices, specifications and conditions are satisfactory and hereby accepted. Daniels Energy (Daniels Oil ICo., Inc.) to is authorized to do the work as specified. Payment in full is due upon completion (C.O.D.) unless otherwise specified above. A finance charge of 1.50% per month (18% per annually) will be added to past due accounts, The undersigned agree to pay reasonable attorney's fees, court costs and collection fees in the event of legal action authorize Daniels Energy (Daniels Dii Co., Inc.) to perform a credit check if necessary. Any work required by a third party including state or local municipalities will not prevent this job from being considered completed; and therefore cannot delay payment to Daniels Energy'. The warranties & guarantees included with this agreement are only activated once this agreement has been paid in full. I/we, the undersigned have read this agreement and agree to be bound by all terms and conditions contained herein. All special orders require 10% non-refundable deposit. Payment terms Net 30 unless otherwise noted. "Daniels Sid Co., Inc.) to perform a credit check if the payment terms Net 30 unless otherwise noted. "Daniels Sid Co., Inc.) "Daniels Sid Co., Inc.) "Daniels Sid Co., Inc.) "Daniels				
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UNITED STATES BANKRUPTCY COURT	
FOR THE DISTRICT OF CONNECTICUT	
X	
In re	
Eternal Enterprise, Inc.	Case No. 14-20292
Debtor.	Chapter 11
X	

NOTICE OF CONTESTED MATTER RESPONSE DATE

PLEASE TAKE NOTICE that Eternal Enterprises Inc. (the "Debtor") has filed a motion for the use of cash collateral (the "Contested Matter"). Any response to the Contested Matter must be filed with the Court no later than November 14, 2016 in accordance with Federal Rule of Bankruptcy Procedure 2002(a) and 9014. In the absence of a timely filed response, the proposed order in the Contested Matter may enter without further notice and hearing, *see*, 11 U.S.C. § 102(1).

Date: October 24, 2016

By: /s/ Irene Costello
Irene Costello
Shipkevich, PLLC
65 Broadway, Suite 508
New York, NY 10006
646-588-2795

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UNITED STATES BANKRUPTCY COURT	
FOR THE DISTRICT OF CONNECTICUT	
X	
In re	
Eternal Enterprise, Inc.	Case No. 14-20292
	C1
Debtor.	Chapter 11
X	
PROPOSED OI	RDER

WHEREAS, Eternal Enterprise Inc. (the "Debtor") owns property located at 252 Laurel Street, Hartford Connecticut (the "Property"); and

WHEREAS, the Property's boiler has been damaged; and

WHEREAS, the Debtor has received quotes to repair the boiler; and

WHEREAS, the Debtor requires the use of cash collateral of Hartford Holdings, LLC to pay for repairs to the boiler at the Property;

NOW, THEREFORE, IT IS

ORDEREED, that the Debtor may use cash collateral of up to \$41,820.00 to pay for repairs on the boiler; and it is further

ORDERED, that the Debtor shall not use any rebate received from the installation of a high efficiency boiler, as that rebate will be the cash collateral of Hartford Holdings, LLC.

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Case No. 14-20992
Chapter 11

CERTIFICATE OF SERVICE

In accordance with the applicable provisions of the Federal Rules of Bankruptcy Procedure, 2002 and 7004, the undersigned certifies that on the 24th day of October, 2016, the Debtor's motion to use cash collateral to fix the boiler located at 252 Laurel Street, was served on the U.S. Trustee and all appearing parties via the court's electronic filing system or, by first class mail on the parties listed below.

COUNSEL FOR HARTFORD HOLDINGS:

Thomas A. Gugliotti, Esq. Updike, Kelly & Spacey, P.C. 100 Pearl St. 17 th Floor Hartford, CT 06103

COUNSEL FOR DAVID MLADEN, VERA MLADEN, AND GORAN MLADEN:

Robert A. Ricketts, Esq. Law Offices of Robert A. Ricketts,LLC 89 Oak Street, 2nd FL. Hartford CT 06106-1515

STATE COURT APPOINTED TRUSTEE:

Vincent Michael Marino Cohen and Wolfe, P.C. 657 Orange Center Road Orange, CT 064772400

COUNSEL TO THE U.S. TRUSTEE:

Steven E. Mackey, Esq. Office of the U.S. Trustee Giaimo Federal Building 150 Court Street/Rm 302 New Haven CT 06510

COUNSEL FOR PETER RESSLER:

Jonathan Katz, Esq. Jacobs & Dow, LLC 350 Orange Street New Haven CT 06511

U.S. TRUSTEE:

U.S. Trustee Office of the U.S. Trustee Giaimo Federal Building 150 Court Street/Rm 302 New Haven CT 06510

Abigail Hausberg, Esq. Office of the U.S. Trustee Giaimo Federal Building 150 Court Street/Rm 302 New Haven CT 06510

ALL OTHER PARTIES/CREDITORS:

Norman Benedict Associates, Inc. 2795 Whitney Avenue Hamden CT 06518

Northeast Regional Office Attn: Bankruptcy Dept. The Woolworth Building 233 Broadway New York, NY 10279-0001

Michael H. Clinton 212 A New London Tpke. Glastonbury CT 06033 Securities and Exchange Commission New York Regional Office Attn: Bankruptcy Dept. 7 World Trade Center/13th Floor New York NY 10048

Richard Pelletier 270 Laurel Street Hartford CT 06105 The Metropolitan District Attn: President/Manager 555 Main Street PO Box 800 Hartford CT 061420800

Connecticut Department of Revenue Services C&E Division Bankruptcy Unit 25 Sigourney Street Hartford CT 061065003 Internal Revenue Services Centralized Insolvency Operations Attn: Bankruptcy Dept. PO Box 7346 Philadelphia PA 191017346

Beacon Mechanical Service LLC Attn: President/Manager 12 Mechanicsville Road Granby CT 060351600 Beacon Mechanical Service LLC Attn: President/Manager PO Box 868 Granby CT 060350868

CL&P, Attn: Pres/Manager Northeast Utilities Credit & Collection PO Box 2899 Hartford CT 06101-8307 Department of the Treasury Internal Revenue Services Attn: Bankruptcy Dept. PO Box 7346 Philadelphia PA 19101-7346

Kone, Inc. Attn: President/Manager PO Box 429 Moline IL 612660429

Metropolitan District Commission Attn: Bankruptcy Dept.

555 Main Street Hartford CT 061032926

John Mulqueen Groob, Ressler & Mulqueen 123 York Street New Haven, CT 065115651

John Mulqueen, Esq. c/o Robert W. Lynch, Esq. Lynch, Traub, Keefe & Errante, P.C. 53 Trumbull Street, P.O. Box 1612 New Haven, CT 065101002

Michael B. Mcdonald Morning Investments, LLC 76 English Lane Shelton, CT 06484

Edward C. Taiman, Jr. Sabia Taiman, LLC Attorneys At Law 450 Church Street Hartford, CT 06103

Orkin Pest Control Attn: President/Manager 105 Clark Drive East Berlin CT 060231165

Attorney General of the United States U.S. Department of Justice 950 Pennsylvania Avenue Washington, D.C. 2053000001

Civil Process Clerk United States Attorney's Office 157 Church Street, 25th Floor New Haven, CT 06510

ETERNAL ENTERPRISE, Inc.

By:/s / Irene M. Costello

Irene M. Costello,Esq. Shipkevich PLLC 65 Broadway Suite 508 New York, NY, 10006

Tel: 212-252-3003 Fax: 888-5685815

Email: icostello@shipkevich.com