

**Exhibit A**

**Budget**

**Extreme Plastics Plus  
Wind Down Budget**

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*(\$ in thousands)*

Benefits termination costs	-	Termination costs assumed to be \$0; assumes December benefits payments is made prior to closing
401K termination costs	2.0	Costs to terminate 401K
Transition services between buyer/seller	25.0	
Cost to change name	5.0	
Payroll related (w-2 processing, etc.)	2.0	
Epiq (January 1 to March 31, 2017)	5.0	Amount net of \$25K retainer Epiq currently holds; any unused retainer will be returned to the debtors after payment in full
Sullivan Hazeltine Allinson (January 1 to March 31, 2017)	6.0	Amount net of \$99K retainer Sullivan Hazeltine Allinson currently holds; any unused retainer will be returned to the debtors after payment in full
A. Labrosciano	60.0	\$50K in professional fees plus \$10K in expenses
RSM	1.5	December sales tax returns
Ernst & Young	85.0	Preparation of 2016 and final 2017 State and Federal tax returns for EPP Intermediate Holdings, Inc. & Subsidiary – consolidated Federal (1120 C corp), New Mexico, Oklahoma, Pennsylvania, Texas, West Virginia
Terick & Barlett	15.0	401K audit
US Trustee Fees	48	
Reserve amount for wind down costs not captured above	45.2	
Total	<u>\$ 300.0</u>	

**Exhibit B****Section 503(b)(9) Claims**

<b>Creditor</b>	<b>Amount of 503(b)(9) Claim</b>
Bergad, Inc.	\$35,000.00
California Contractors Supplies, Inc.	\$536.04
Chief Industries, Inc.	\$122,511.80
Demtech Services, Inc.	\$13,085.65
Doan Ford, Inc.	\$226.20
Fastenal Company	\$823.93
GSE Environmental LLC	\$1,033,588.78
Hanes Geo Components	\$61,387.50
Leetech Energy Services LLC	\$31,365.80
Ohio Valley Sand, LLC	\$3,380.00
Sandbags, LLC	\$9,504.00
Solmax International Inc.	\$32,487.93
<b>Total</b>	<b>\$1,343,897.63</b>