UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re F & H Acquisition Corp., et al.

Case No. 13-13220 (KG)

Reporting Period: <u>12/15/2013 through 12/31/2013</u>

AMENDED MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

		Document	Explanation	Affidavit/Supplement
REQUIRED DOCUMENTS	Form No.	Attached	Attached	Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements		X		
Cash disbursements journals	MOR-1c	X		
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt			X	
Copies of tax returns filed during reporting period			X	
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 17 are true and correct to the best of my knowledge and be	
Signature of Debtor	Date
Signature of Joint Debtor	Date
Signature of Authorized Individual*	February 19, 2014 Date
James K. Zielke Printed Name of Authorized Individual	President Title of Authorized Individual

^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Case No. 13-13220 (KG)

Reporting Period: 12/15/2013 through 12/31/2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

	Total	F&H Acquisition Corp. 13-13220	505 Entertainme nt, Ltd. 13-13221	Alabama Fox & Hound, Inc. 13-13222	Bryant Beverage Corporation 13-13223	Champps Entertainme nt, Inc. 13-13224	Champps Entertainme nt of Texas, Inc. 13-13225	Champps of Maryland, Inc. 13-13226	Champps Operating Corporation 13-13227	Downtown Beverage Corp. 13-13228	Fox & Hound of Iowa, Inc. 13-13229	F&H of Kennesaw, Inc. 13-13230	F&H Restaurant Corp. 13-13231	F&H Restaurant of Georgia, Inc. 13-13232	F&H Restaurant of Texas, Inc. 13-13233		Fox & Hound of Colorado, Inc. 13-13235
RECEIPTS																	
Cash deposits	2,258,591	_	12,575	-	7,945	-	12,630	-	771,828	7,626	-	-	-	-	86,712	17,291	25,476
Credit card deposits	13,472,144	-	77,407	-	44,851	-	416,375	-	5,686,226	43,051	-	-	-	-	489,498	136,723	262,903
Other deposits	201,523	-	57	1,830	-	-	693	1	29,194	1	-	3,567	-	-	100,804	38	55
DIP revolver balance	-	-	-	-	-	-	-	1	-	1	-	1	-	-	-	-	-
Intercompany receipts	275,085	-	-	-	-	-	-	-	-	-	-	-	-	-	275,085	-	-
TOTAL RECEIPTS	16,207,344	-	90,039	1,830	52,796	-	429,699	-	6,487,248	50,677	-	3,567	-	-	952,099	154,052	288,434
DISBURSEMENTS																	
Employee related	4,381,408	-	23,128	1,411	-	-	119,140	-	1,726,823	-	-	6,580	-	-	165,565	46,264	81,289
Sales taxes	1,843,233	-	18,865	6,222	-	-	81,228	-	708,027	-	-	3,714	-	-	157,973	13,727	26,076
Food and other operating expenses	3,905,680	-	20,831	3,501	16,386	-	85,544	-	1,492,101	15,296	-	759	-	-	90,945	27,927	59,268
Capital expenditures	122,758	-	-	-	-	-	48,750	-	10,404	-	-	-	-	-	10,219	-	20,000
Rent payments	2,125,255	-	7,626	-	-	-	83,228	-	962,931	-	-	-	-	-	155,188	16,841	39,730
Utility deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany payments	275,085	-	-	-	39,128	-	-	-	-	38,749	-	-	-	-	-	-	-
Professional fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
U.S. Trustee quarterly fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Interest/fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Financing disbursements:																	
DIP interest/fees	144,000	144,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
TOTAL DISBURSEMENTS	12,797,419	144,000	70,450	11,134	55,514	-	417,891	-	4,900,285	54,046	_	11,054	-	-	579,891	104,759	226,363
	_		ı	T		T	ı				_		Г	Г	Г		
NET CASH FLOW	3,409,924	(144,000)	19,589	(9,303)	(2,718)	-	11,808	-	1,586,963	(3,368)	-	(7,487)	-	-	372,209	49,293	62,071
(RECEIPTS LESS DISBURSEMENTS)		1	1	Π		Π	 		T		_		T	T	T		
Subtract intercompany payments	275,085	-	-	-	39,128	-	-	-	-	38,749	-	-	-	-	-	-	-
Total disbursements for fee calculation	12,522,334	144,000	70,450	11,134	16,386	-	417,891	-	4,900,285	15,296	_	11,054	-	-	579,891	104,759	226,363

Diff between NCF and balance change 317,454

Caused by adjustments to GAAP balance of cash for uncleared checks

4,600,455

8,327,834

3,727,378

BEGINNING CASH BALANCE

ENDING CASH BALANCE

Change in CASH BALANCE

In re F & H Acquisition Corp., et al.

Debtors

SCHEDU

Fox & Hound

of Illinois, of Indiana, of Kansas, of Kentucky, of Littleton, of Louisiana, of Maryland, of Nebraska, of New of New Fox & Hound Oklahoma, of Texas, Restaurant Total Inc. Inc. Inc. Inc. Inc. Inc. Inc. Inc.			Cay O Harrad	Fav. 9 Havead	Fav. 9 Havead	Fav O Harrad	Carrollarina	Fav. 9. Havead	Cov. O. Housed	Fax 9 Harmal	Fav. 9 Haved	Fav. O. Harrad		FOX & Hound	Cov O House	Car O Harrad		
Condit deposits			of Illinois, Inc.	of Indiana, Inc.	of Kansas, Inc.	of Kentucky, Inc.	of Littleton, Inc.	of Louisiana, Inc.	of Maryland, Inc.	of Nebraska, Inc.	of New Jersey, Inc.	of New Mexico, Inc.	Fox & Hound of Ohio, Inc.	Oklahoma, Inc.	of Texas, Inc.	Restaurant Group	Fox & Hound, Inc. 13-13250	Fox & Hound II, Inc. 13-13251
Cash deposits 2,250,591 95,311 22,485 25,885 .																		
Contin cand deponies 13,472,144 529,563 187,368 244,069 - 100,046 100,046 100,046 118,137 195,345 118,769 437,199 210,872 - 0 100er deponies 225,085 227,085 - 1	ГS																	
Other deposits. 201,523 88 279 279 - 3.222 13 6 134 65 312 55 92 Other deposits. DIP receives balance	osits	2,258,591	95,311	22,485	25,885	-	•	25,340	15,034	13,440	61,459	23,264	85,731	32,109	1	-	1	-
DIF resolver halance 1275.085	d deposits	3,472,144	529,563	187,368	244,059	-	ı	100,045	100,462	118,137	195,345	118,769	437,199	210,872	ı	-	•	-
Intercompany receipts 275,085 -	osits	201,523	88	279	279	-	3,222	13	6	134	65	312	55	92	ı	-	•	-
DISBURSMENTS	ver balance	-	-	1	-	-	1	-	1	1	-	-	-	-	1	-	1	-
DISBURSEMENTS Campleyer related	pany receipts	275,085	-	1	-	-	-	-	-	•	-	-	-	-	-	-	-	-
Employee related 4,881,408 161,547 51,855 66,634 - 37,797 26,615 32,652 48,643 35,530 143,472 48,425 Sales taxes 1,843,233 66,896 18,388 32,376 - 15,970 11,485 11,813 25,318 14,879 49,642 42,964 Code and other operating expenses 3,905,680 158,446 51,034 86,401 - 30,183 26,065 27,748 61,610 34,535 128,876 55,215 Capital expenditures 122,758 - 1,074 2,228	L RECEIPTS 1	6,207,344	624,962	210,132	270,223	-	3,222	125,398	115,503	131,711	256,869	142,345	522,985	243,073	ı	-	•	-
Employee related 4.381,408 161,547 51,855 66,634 - 37,797 26,615 32,652 48,643 35,530 143,472 48,425 Sakes taxes 1,843,233 66,896 18,388 32,376 - 15,970 11,485 11,813 25,318 14,879 49,642 42,964 Comparing expenses 3,905,800 158,446 51,034 86,401 - 30,183 26,065 27,748 61,610 34,535 128,876 55,215 Copital expenditures 122,758 - 1,074 2228																		
Sales taxes	SEMENTS																	
Food and other operating expenses 3,905,680 158,446 51,034 86,401 - 30,183 26,065 27,748 61,610 34,535 128,876 55,215 Capital expenditures 122,758 - 1,074 2,228	related	4,381,408	161,547	51,855	66,634	ı	1	37,797	26,615	32,652	48,543	35,530	143,472	48,425	ı	-	ı	-
Capital expenditures	es	1,843,233	66,896	18,388	32,376	-	-	15,970	11,485	11,813	25,318	14,879	49,642	42,964	-	-	1	-
Rent payments 2,125,255 70,233 28,513 27,355 - 14,741 16,356 8,493 32,962 18,001 50,850 23,358 Utility deposits	other operating expenses	3,905,680	158,446	51,034	86,401	-	-	30,183	26,065	27,748	61,610	34,535	128,876	55,215	-	-	-	-
Utility deposits -	penditures	122,758	-	-	1,074	-	-	-	-	-	-	-	2,228	-	-	-	1	-
Intercompany payments	nents	2,125,255	70,233	28,513	27,355	-	-	14,741	16,356	8,493	32,962	18,001	50,850	23,358	-	-	-	-
Professional fees U.S. Trustee quarterly fee	posits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
U.S. Trustee quarterly fees	pany payments	275,085	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest/fees	nal fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financing disbursements: DIP interest/fees 144,000	tee quarterly fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP interest/fees 144,000 -	ees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other - <td>disbursements:</td> <td></td>	disbursements:																	
Other disbursements -	nterest/fees	144,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS 12,797,419 457,121 149,790 213,841 - - 98,691 80,521 80,706 168,433 102,946 375,068 169,962 - - NET CASH FLOW 3,409,924 167,840 60,342 56,383 - 3,222 26,707 34,982 51,005 88,436 39,400 147,917 73,111 - - -		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NET CASH FLOW 3,409,924 167,840 60,342 56,383 - 3,222 26,707 34,982 51,005 88,436 39,400 147,917 73,111	pursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	DISBURSEMENTS 1	2,797,419	457,121	149,790	213,841	-	-	98,691	80,521	80,706	168,433	102,946	375,068	169,962	-	-	-	-
(RECEIPTS LESS DISBURSEMENTS)	SH FLOW	3,409,924	167,840	60,342	56,383	-	3,222	26,707	34,982	51,005	88,436	39,400	147,917	73,111	-	-	-	_
	LESS DISBURSEMENTS)																	_
Subtract intercompany payments 275,085 -	ntercompany payments	275,085	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total disbursements for fee calculation 12,522,334 457,121 149,790 213,841 98,691 80,521 80,706 168,433 102,946 375,068 169,962	oursements for fee calculation 1	2,522,334	457,121	149,790	213,841	-	-	98,691	80,521	80,706	168,433	102,946	375,068	169,962	-	-	-	-

Diff between NCF and balance change 317,454
Caused by adjustments to GAAP balance of cash for uncleared

4,600,455

8,327,834

3,727,378

BEGINNING CASH BALANCE

ENDING CASH BALANCE

Change in CASH BALANCE

In re F & H Acquisition Corp., et al.

Debtors

SCHEDU

	Total	Fuqua Beverage Corp. 13-13252	Jackson Beverage Corp. 13-13253	N. Collins Entertainme nt, Ltd. 13-13254	Raider Beverage Corporation 13-13255	Rocket Beverage Corporation 13-13256	Shenandoah Beverage Corporation 13-13257	Tent Finance, Inc. 13-13258	TENT Restaurant Operations, Inc. 13-13259	Willowbrook Beverage Corp 13-13260	Winston- Salem Fox & Hound, Inc. 13-13261
RECEIPTS				I		ı	ı	1		ı	
Cash deposits	2,258,591	10,483	10,571	9,610	11,781	8,186	-	-	844,780	-	21,039
Credit card deposits	13,472,144	59,180	59,675	59,616	66,507	46,208	-	-	3,705,814	-	76,290
Other deposits	201,523	-	-	2	-	-	-	-	60,648	-	87
DIP revolver balance	-	-	-	-	-	-	-	-	-	-	-
Intercompany receipts	275,085	-	-	-	-	-	-	-	-	-	-
TOTAL RECEIPTS	16,207,344	69,663	70,246	69,228	78,288	54,394	-	-	4,611,243	-	97,416
DISBURSEMENTS											
Employee related	4,381,408	-	-	16,821	-	-	-	-	1,513,526	-	27,789
Sales taxes	1,843,233	-	-	13,374	-	-	-	-	513,440	-	10,856
Food and other operating expenses	3,905,680	21,220	21,486	18,071	24,050	16,384	-	-	1,308,926	-	22,872
Capital expenditures	122,758		-	-	-	-	-	-	30,082	-	_
Rent payments	2,125,255	-	-	7,881	-	-	-	-	545,339	-	15,629
Utility deposits	-		-	-	-	-	-	-	-	-	_
Intercompany payments	275,085	43,963	56,626	-	55,534	41,085	-	-	-	-	-
Professional fees	-	-	-	-	-	-	-	-	-	-	_
U.S. Trustee quarterly fees	-	-	-	-	-	-	-	-	-	-	_
Interest/fees	-	-	-	-	-	-	-	-	-	-	_
Financing disbursements:											
DIP interest/fees	144,000	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-
Other disbursements	-	-	-	-	-	-	-	-	-	-	_
TOTAL DISBURSEMENTS	12,797,419	65,182	78,112	56,148	79,584	57,470	-	-	3,911,314	-	77,146
NET CASH FLOW	3,409,924	4,481	(7,866)	13,081	(1,296)	(3,076)	_	-	699,928	-	20,270
(RECEIPTS LESS DISBURSEMENTS)											
Subtract intercompany payments	275,085	43,963	56,626	-	55,534	41,085	-	-	-	-	-
Total disbursements for fee calculation	12,522,334	21,220	21,486	56,148	24,050	16,384	-	-	3,911,314	-	77,146
BEGINNING CASH BALANCE ENDING CASH BALANCE Change in CASH BALANCE Diff between NCF and balance change Caused by adjustments to GAAP balance of	4,600,455 8,327,834 3,727,378 317,454 cash for uncleared										

Case No. 13-13220 (KG)

Debtors Reporting Period: 12/15/2013 through 12/31/2013

SCHEDULE OF BANK ACCOUNTS

		Balance per
		books as of
G/L Acct #	Account Name	12/31/2013
210100	Bank of America 1537	196,337.56
210100	JP Morgan Chase Account 0138	345,477.61
210100	Wells Fargo Account 9135	119,733.35
210600	Wells Fargo Account 7590	2,079,530.79
211000	Wells Fargo Account 2001	(297,481.36)
211202	Wells Fargo Bank Account 1849	7,285,024.31
211400	Wells Fargo Account 2054	(820,380.63)
211401	Wells Fargo Account 2035	(606,799.75)
211500	Wells Fargo Account 2016	(486,240.63)

The Debtors affirm that bank reconciliations are prepared for all open and active bank accounts on a 28-day accounting period basis

Case No. 13-13220 (KG)

Reporting Period: 12/15/2013 through 12/31/201.

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Approved		Che	eck	Amou	ınt Paid	Year-T	o-Date
Payee No professional fees	paid from 12-15-1	3 through 12-31-1	3						
							_		
	_	_					_		

Case No. 13-13220 (KG)

Reporting Period: 12/15/2013 through 12/31/2013

STATEMENT OF OPERATIONS

(in thousands)

Income Statement for December 15-31, 2013

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

		•									
		F&H	505		Bryant	Champps	Champps		Champps	Downtown	
		Acquisition	Entertainment,	Alabama Fox	Beverage	Entertainment,	Entertainment	Champps of	Operating	Beverage	Fox & Hound
	Total	Corp.	Ltd.	& Hound, Inc.	Corporation	Inc.	of Texas, Inc.	Maryland, Inc.	Corporation	Corp.	of Iowa, Inc.
		13-13220	13-13221	13-13222	13-13223	13-13224	13-13225	13-13226	13-13227	13-13228	13-13229
Sales:	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Restaurant sales	13,053	-	69	1	53	-	355		5,389	51	-
Franchising and royalty, net	9	-	-	1	-	-	(1)		14	-	-
Total net sales	13,062	-	69	-	53	-	354	-	5,403	51	-
Costs and expenses:											
Costs of sales	3,489	-	18	1	16	-	124		1,628	15	-
Labor	3,787	-	21	(2)	-	-	109		1,689	-	-
Occupancy	1,103	-	5	2	-	-	9		485	-	-
Other operating	1,838	-	13	4	-	-	58		899	-	-
Depreciation and amortization	499	-	1	7	-	-	12		173	-	-
Preopening costs	13	-	-	-	-	-	-		13	-	-
Asset impairment and store closure costs	(3)	-	-	1	-	-	-		-	-	-
Restaurant costs and expenses	10,726	-	58	11	16	-	312	-	4,887	15	-
Restaurant operating income	2,336	-	11	(11)	37	-	42	-	516	36	-
General and administrative expenses	444	16	-	1	-	(4)	-		35	-	-
Stock option expense	18	18	-	1	-	-	-		-	-	-
(Gain)/loss on disposal of assets	(11)	-	-	(7)	-	-	-		-	ı	-
Income from operations	1,885	(34)	11	(4)	37	4	42	=	481	36	-
Other income (expense):											
Other income/(expense)	1	1	-	ı	-	-	-		-	-	-
Interest expense	(601)	(595)	-	-	-	-	-		(4)	-	-
Beverage corp. fee income/expense	97	-	-	-	(40)	-	-		-	(39)	-
Management fee allocation	-	357	(2)	(4)	-	-	(10)		(206)	-	-
Income from continuing operations before income taxes	1,382	(271)	9	(8)	(3)	4	32	=	271	(3)	-
Provision for income taxes	42	42	-	=	-	-	-		=	=	-
Net income (loss)	1,340	(313)	9	(8)	(3)	4	32	-	271	(3)	_

STATEMENT OF OPERATIONS

(in thousands)

Income Statement for December 15-31, 2013

The Statement of Operations is to be prepared on an accrual bas realized and expenses when they are incurred, regardless of who

realized and expenses when they are meatred, regardless of v											
		F&H	F&H	F&H	Fox & Hound	Fox & Hound				Fox & Hound	Fox & Hound
	F&H of	Restaurant	Restaurant of	Restaurant of	of Arizona,	of Colorado,	Fox & Hound	Fox & Hound	Fox & Hound	of Kentucky,	of Littleton,
	Kennesaw, Inc.	Corp.	Georgia, Inc.	Texas, Inc.	Inc.	Inc.	of Illinois, Inc.	of Indiana, Inc.	of Kansas, Inc.	Inc.	Inc.
	13-13230	13-13231	13-13232	13-13233	13-13234	13-13235	13-13236	13-13237	13-13238	13-13239	13-13240
Sales:	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Restaurant sales	-	-	-	297	139	234	514	177	216	-	-
Franchising and royalty, net	-	-	-	1	-	-	-	-	-	-	-
Total net sales		-	-	297	139	234	514	177	216		-
Costs and expenses:											
Costs of sales	-	_	-	75	32	55		46	55	-	-
Labor	(1)	_	-	210	35	72		52		-	_
Occupancy	3	-	-	81	13	20		16		-	(2)
Other operating	1	-	-	127	21	43	71	34	27	-	-
Depreciation and amortization	4	-	-	39	5	7	21	11	10	-	-
Preopening costs	-	_	-	-	-	-	-	-	-	-	-
Asset impairment and store closure costs	-	-	-	(3)	-	-	-	-	-	-	_
Restaurant costs and expenses	7	_	-	529	106	197	410	159	165	-	(2)
Restaurant operating income	(7)	_	-	(232)	33	37	104	18	51	-	2
General and administrative expenses	1	_	-	-	-	6	-	-	-	-	_
Stock option expense	-	_	-	-	-	-	-	-	-	-	_
(Gain)/loss on disposal of assets	(4)	_	-	-	-	-	-	-	-	-	_
Income from operations	(4)	-	-	(232)	33	31	104	18	51	-	2
Other income (expense):											
Other income/(expense)	-	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	(2)	-	-	-	-	-	-
Beverage corp. fee income/expense	-	-	-	374	-	-	-	-	-	-	-
Management fee allocation	(4)	_	-	(27)	(11)	(7)	(15)	(9)	(6)	(3)	(2)
Income from continuing operations before income taxes	(8)	_	-	115	20	24	89	9	45	(3)	-
Provision for income taxes	-	_	-	_	-	-	-	-	-	-	-
Net income (loss)	(8)	-	-	115	20	24	89	9	45	(3)	-

STATEMENT OF OPERATIONS

(in thousands)

Income Statement for December 15-31, 2013

The Statement of Operations is to be prepared on an accrual bas realized and expenses when they are incurred, regardless of who

realized and expenses when mey are mearied, regardless of w											
	Fox & Hound	Fox & Hound	Fox & Hound	Fox & Hound	Fox & Hound		Fox & Hound		Fox & Hound		
	of Louisiana,	of Maryland,	of Nebraska,	of New Jersey,	of New	Fox & Hound	of Oklahoma,	Fox & Hound	Restaurant	Fox & Hound,	Fox & Hound
	Inc.	Inc.	Inc.	Inc.	Mexico, Inc.	of Ohio, Inc.	Inc.	of Texas, Inc.	Group	Inc.	II, Inc.
	13-13241	13-13242	13-13243	13-13244	13-13245	13-13246	13-13247	13-13248	13-13249	13-13250	13-13251
Sales:	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Restaurant sales	104	95	99	233	113	457	196	-	-	-	-
Franchising and royalty, net	-	-	-	-	-	-	-	-	-	-	-
Total net sales	104	95	99	233	113	457	196	-	-	-	-
Costs and expenses:											
Costs of sales	27		25	57	29	122	50	-	-	-	-
Labor	32		30	45	35	130		-	-	-	-
Occupancy	11		5	17	5			-	-	-	-
Other operating	16		15	30	15	54		-	-	-	-
Depreciation and amortization	5	7	1	11	5	11	10	-	-	-	-
Preopening costs	-	-	-	-	-	-	-	-	-	-	-
Asset impairment and store closure costs	-	-	-	-	-	-	-	-	-	-	-
Restaurant costs and expenses	91	85	76	160	89	346	151	-	-	-	-
Restaurant operating income	13	10	23	73	24	111	45	-	-	-	-
General and administrative expenses	-	-	-	-	-	-	-	(5)	-	-	-
Stock option expense	-	-	-	-	-	-	-	-	-	-	-
(Gain)/loss on disposal of assets	-	-	-	-	-	-	-	-	-	-	-
Income from operations	13	10	23	73	24	111	45	5	-	-	-
Other income (expense):											
Other income/(expense)	-	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-	-
Beverage corp. fee income/expense	-	-	-	-	-	-	-	-	-	-	-
Management fee allocation	(4)	(4)	(2)	(5)	(4)	(9)	(5)	-	-	-	-
Income from continuing operations before income taxes	9	6	21	68	20	102	40	5	-	-	-
Provision for income taxes	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	9	6	21	68	20	102	40	5	-	-	-

STATEMENT OF OPERATIONS

(in thousands)

Income Statement for December 15-31, 2013

The Statement of Operations is to be prepared on an accrual bas realized and expenses when they are incurred, regardless of who

realized and expenses when they are incurred, regardless of w	116							TENT		
	Fugue	Jackson	N. Collins	Raider	Rocket	Shenandoah		Restaurant		Winston-
	Fuqua		Entertainment,				Tent Finance,		Willowbrook	Salem Fox &
	Beverage	Beverage		Beverage	Beverage	Beverage		Operations,		
	Corp. 13-13252	Corp.	Ltd. 13-13254	Corporation 13-13255	Corporation 13-13256	Corporation 13-13257	Inc. 13-13258	Inc. 13-13259	Beverage Corp	Hound, Inc. 13-13261
Sales:		13-13253 \$	13-13254 \$	13-13233	13-13230 le	\$	13-13238 \$	13-13239	13-13260	\$
Restaurant sales	70	70	58	78	54	\$	Þ	3,849	\$	83
Franchising and royalty, net	70	70	30	70	34	-	-	(4)	-	63
Total net sales	70	70	58	78	54	-	-	3,845	-	83
Total liet sales	70	70	36	78	34			3,643		03
Costs and expenses:										
Costs of sales	21	21	16	24	16	-	-	850	-	22
Labor	-	=	17	-	-	-	-	993	-	28
Occupancy	-	-	5	-	-	-	-	309	-	10
Other operating	-	-	9	-	-	-	-	344	-	14
Depreciation and amortization	=	ı	1	1	-	ı	-	154	-	4
Preopening costs	=	-	-	1	-	-	-	-	-	-
Asset impairment and store closure costs	-	-	-	-	-	-	-	-	-	-
Restaurant costs and expenses	21	21	48	24	16	-	-	2,650	-	78
Restaurant operating income	49	49	10	54	38	-	-	1,195	-	5
General and administrative expenses	-	-	-	-	-	-	-	395	-	-
Stock option expense	-	-	-	-	-	-	-	-	-	-
(Gain)/loss on disposal of assets	-	-	-	-	-	-	-	-	-	-
Income from operations	49	49	10	54	38	-	-	800	-	5
Other income (expense):										
Other income/(expense)	-	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-	-
Beverage corp. fee income/expense	(44)	(57)	-	(56)	(41)	-	-	-	-	-
Management fee allocation	-	-	(2)	-	-	-	-	(13)	-	(3)
Income from continuing operations before income taxes	5	(8)	8	(2)	(3)		_	787	_	2
Provision for income taxes	-	- (0)	-	- (2)	- (3)	_	_	-	_	
Net income (loss)	5	(8)	8	(2)	(3)		_	787	_	2
Tiet meetile (1000)		(0)	U	(2)	(3)			707		L

Debtor

Case No. 13-13220 (KG)

Reporting Period: 12/15/2013 through 12/31/2013

BALANCE SHEET (in thousands) as of December 15, 2013 (Potition Det

as of December 15, 2013 (Petition Date)

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must

be classified separately from postpetition obligations.

be classified separately from postpetition obligations.						
ASSETS	Total	F&H Acquisition Corp. 13-13220	505 Entertainment, Ltd. 13-13221	Alabama Fox & Hound, Inc. 13-13222	Bryant Beverage Corporation 13-13223	Champps Entertainment, Inc. 13-13224
CURRENT ASSETS						
Cash and cash equivalents	4,527	4,108	2	(0)	-	-
Inventories	4,075	-	44	-	17	-
Prepaid insurance	179	118	-	-	-	-
Prepaid rent	379	-	-	-	-	-
Other current assets	1,244	166	9	4	-	-
TOTAL CURRENT ASSETS	10,408	4,392	54	4	17	-
PROPERTY AND EQUIPMENT		-	-	-		
Leasehold improvements	88,788	-	296	-	-	-
Equipment	37,442	-	306	-	-	-
Furniture and fixtures	10,668	-	80	-	-	-
Less Accumulated Depreciation	97,963	-	591	-	-	-
TOTAL PROPERTY & EQUIPMENT	38,940	-	92	-	-	-
OTHER ASSETS		·	•	1		
Goodwill	87,850	87,850	-	-	-	-
Trademarks / Tradenames	33,490	-	-	-	-	-
Liquor licenses, net of accumulated amortization	1,591	-	-	-	-	-
Leasehold interests, net of accumulated amortization	2,878	-	-	-	-	-
Franchise agreements, net of accumulated amortization	116	-	-	-	-	-
Deferred loan fees, net of accumulated amortization	439	439	-	-	-	-
Investment in subs	1	-	-	-	-	-
Intercompany receivable	-	111,861	395	-	62	913
Other assets	181	-	6	4	-	-
TOTAL A SSETS	126,547	200,149	401	4	62	913
TOTAL ASSETS	175,895	204,541	547	8	79	913
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable	1,957	653	5	0	_	
Sales tax payable	1,937	1,937	-	_	-	-
Accrued payroll	1,798	(0)	4	0	-	-
Accrued payroll taxes	862	862	-	-	-	-
Accrued income taxes (1)	671	302	-	-	-	-
Intercompany payable	(446)	-	-	2,005	-	-
Other accrued liabilities	850	2,336	5	13	-	-
Total postpetition liabilities	7,629	6,090	15	2,018	-	-
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)						
Secured debt	108,005	108,005	-	-	-	-
Accounts payable	8,870	6,529	2	12	-	-
Other accrued liabilities	9,812	-	21	67	-	-
Obligations under capital leases (2)	663	-	-	-	-	-
Deferred income taxes (3)	12,713	12,713	-	-	-	-
Deferred revenue (4)	25	-	-	-	-	-
Accrued rent (5)	16,870	-	12	-	-	-
Unfavorable lease obligations (6)	4,010	-	-	-	-	-
Other long-term liabilities (7)	4,157	702	2	-	-	-
Total pre-petition liabilities	165,124	127,949	38	79	-	-
TOTAL LIADILITIES	152.552	121.020		2.005		
TOTAL LIABILITIES	172,753	134,039	53	2,097	-	-
OWNER EQUITY Common stock		(405)				
Common stock	100.001	(102)	-	-	-	-
Additional paid-in capital Notes receivable from stockholders	103,864	103,892	-	-	-	-
	(457)	(457)	-	-	-	-
Preferred stock Retained cornings (cocumulated deficit) are notition	2,000	2,000	-	(0.000)	-	- 012
Retained earnings (accumulated deficit) - pre-petition Retained earnings (accumulated deficit) - postpetition	(102,266)	(34,831)	494	(2,089)	79	913
NET OWNER EQUITY	3,142	70,502	494	(2,089)	- 79	913
TOTAL LIABILITIES AND OWNERS' EQUITY	175,895	204,541	547	(2,089)	79	
TOTAL DESCRIPTION OF THE EQUAL I	173,073	204,341	J4/	<u> </u>	19	713

Debtor

BALANCE SHEET (in thousands)

PROPERTY AND EQUITYENT	be classified separately from postpetition obligations.						
CURRENT ASSETS		Entertainment	* *	Operating	Beverage		Kennesaw,
Cash and cost equivalens	ASSETS	13-13225	13-13226	13-13227	13-13228	13-13229	13-13230
Inventories			1			1	
Prepaid insurance	1		-		-	-	-
Depaid real		89	-		22	-	-
Other current asserts	1	-			-	-	-
TOTAL CURRENT ASSETS	1				-	-	2
ROPERTY AND EQUIPMENT					22	-	2
Lasehold improvements		172		2,240			<u></u>
Lagingment L.235 L.1312 		2.010	_	28.333	-	_	-
Furniture and fixtures	1		-		-	-	15
TOTAL PROPERTY & EQUIPMENT 890 . 1.399 			-		-	-	-
Crossed	Less Accumulated Depreciation	2,404	-	30,460	1	-	15
Condwill	TOTAL PROPERTY & EQUIPMENT	899	-	12,399	-	-	-
Trademarks / Trademares	OTHER ASSETS						
Leasehold interests, net of accumulated amortization		-	-	-	-	-	-
Lanschold interests, net of accumulated amortization			-	· · · · · · · · · · · · · · · · · · ·	-	-	-
Franchise agreements, net of accumulated amortization			-		-	-	-
Deferred loan fees, net of accumulated amortization		-	-		-	-	1
Intercompany receivable	<u> </u>	-	-	116	-	-	-
Intercompany receivable		-	-	-	-	-	-
Colter assets		- 007		-	=	- 27	_
TOTAL OTHER ASSETS 999 - 17.977 - 27 1	1 7			- 96	-	21	-
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)					-	27	- 1
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) 30 928 - 00 00 00 00 00 00 00					22		3
Accounts payable 30 - 928 - 0 00	101111111111111111111111111111111111111	2,070		02,021			
Sales tax payable							
Accrued payroll taxes		30	-	928	-	-	(0)
Accrued payroll taxes		-	-	-	-	-	-
Accrued income taxes (1)		10	-	737	-	-	2
Intercompany payable		-	-	- (245)	-	-	- (5)
Other accrued liabilities	()	-		` ,	- 00	-	
Liabilities		40			80	-	
LABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt					80		
Secured debt	Total posipetition italities			33,437	00		1,300
Secured debt	LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)						
Other accrued liabilities 184 - 3,652 - - 79 Obligations under capital leases (2) -		-	_	-	=	_	-
Other accrued liabilities 184 - 3,652 - - 79 Obligations under capital leases (2) -	Accounts payable	(6)	-	(4)	-	-	10
Deferred income taxes (3)		184	-	3,652	1	-	79
Deferred revenue (4)		-	-	-	-	-	-
Accrued rent (5)		-	-	-	-	-	-
Unfavorable lease obligations (6) 151 - 3,262	. ,	_	-	25	-	-	-
Other long-term liabilities (7) 35 - 1,231 - - 77 Total pre-petition liabilities 1,425 - 18,894 - - 167 TOTAL LIABILITIES 1,505 - 54,353 80 - 1,553 OWNER EQUITY Common stock -			-		-	-	1
Total pre-petition liabilities	-		-		-	-	-
TOTAL LIABILITIES			-		-	-	
OWNER EQUITY Common stock -	Total pre-petition liabilities	1,425	-	18,894	-	-	167
OWNER EQUITY Common stock -	TOTAL LIADILITIES	1.505		54.252	00		1.772
Common stock - <t< td=""><td></td><td>1,505</td><td>-</td><td>54,353</td><td>80</td><td>-</td><td>1,553</td></t<>		1,505	-	54,353	80	-	1,553
Additional paid-in capital - - - - - Notes receivable from stockholders - - - - - - Preferred stock - - - - - - - Retained earnings (accumulated deficit) - pre-petition 565 - (21,730) (58) 27 (1,550) Retained earnings (accumulated deficit) - postpetition -			<u> </u>				
Notes receivable from stockholders -		-	_	-	-	-	-
Preferred stock -		-		-	-	-	-
Retained earnings (accumulated deficit) - pre-petition 565 - (21,730) (58) 27 (1,550) Retained earnings (accumulated deficit) - postpetition		-		-	-	-	-
Retained earnings (accumulated deficit) - postpetition -		565		(21 730)	(58)	27	(1.550)
NET OWNER EQUITY 565 - (21,730) (58) 27 (1,550		-		(21,730)	- (30)		(1,550)
	7 1 1	565	-	(21.730)	(58)	27	(1,550)
	TOTAL LIABILITIES AND OWNERS' EQUITY	2,070	-	32,623	22	27	3

Debtor

BALANCE SHEET (in thousands)

as of December 15, 2013 (Petition Date)

be classified separately from postpetition obligations.						
	F&H	F&H	F&H	Fox & Hound	Fox & Hound	
	Restaurant	Restaurant of	Restaurant of	of Arizona,	of Colorado,	Fox & Hound
	Corp.	Georgia, Inc.	Texas, Inc.	Inc.	Inc.	of Illinois, Inc.
ASSETS	13-13231	13-13232	13-13233	13-13234	13-13235	13-13236
CURRENT ASSETS						
Cash and cash equivalents	-	-	28	4	9	14
Inventories	-	-	108	48	100	226
Prepaid insurance	-	-	10	1	11	-
Prepaid rent	-	-	38	8	9	-
Other current assets	-	-	67	5	15	36
TOTAL CURRENT ASSETS	-	-	250	64	143	276
PROPERTY AND EQUIPMENT						
Leasehold improvements	-	-	6,798	1,013	1,131	4,025
Equipment	-	-	2,629	410	513	1,676
Furniture and fixtures	-	-	1,085	133	246	842
Less Accumulated Depreciation	-	-	8,168	1,006	1,233	4,380
TOTAL PROPERTY & EQUIPMENT	-	-	2,343	550	657	2,163
OTHER ASSETS						
Goodwill	-	-	-	-	-	-
Trademarks / Tradenames	-	-	-	-	-	-
Liquor licenses, net of accumulated amortization	-	-	-	8	-	-
Leasehold interests, net of accumulated amortization	-	-	934	-	(78)	241
Franchise agreements, net of accumulated amortization	-	-	-	-	-	-
Deferred loan fees, net of accumulated amortization	-	-	-	-	-	-
Investment in subs	-	-	-	-	6	-
Intercompany receivable	152	-	-	-	-	-
Other assets	-	-	4	-	-	-
TOTAL OTHER ASSETS	152	-	938	8	(73)	241
TOTAL ASSETS	152	-	3,531	622	727	2,680
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)						
Accounts payable	-	0	16	1	(1)	12
Sales tax payable	-	-	-	-	-	-
Accrued payroll	-	-	35	11	6	41
Accrued payroll taxes	-	-	-	-	-	-
Accrued income taxes (1)	-	-	-	(3)	-	-
Intercompany payable	-	144	1,616	4,194	2,191	1,715
Other accrued liabilities	-	-	84	15	43	37
Total postpetition liabilities	-	144	1,751	4,218	2,239	1,805
						•
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)		_			_	
Secured debt	-	-	-	-	-	-
Accounts payable	-	(0)		17	(1)	` ′
Other accrued liabilities	-	-	335	237	89	142
Obligations under capital leases (2)	-	-	-	663	-	-
Deferred income taxes (3)	-	-	-	-	-	-
Deferred revenue (4)	-	-	-	-	-	-
Accrued rent (5)	-	-	468	82	162	180
Unfavorable lease obligations (6)	-	-	-	-	-	-
Other long-term liabilities (7)	-	-	22	19	14	36
Total pre-petition liabilities	-	-	866	1,017	264	351
TOTAL LIABILITIES	-	144	2,617	5,235	2,503	2,156
OWNER EQUITY						
Common stock	1	-	-	-	-	-
Additional paid-in capital	-	-	-	-	-	-
Notes receivable from stockholders	-	-	-	-	-	-
Preferred stock	-	-	-	-	-	-
Retained earnings (accumulated deficit) - pre-petition	151	(144)	914	(4,613)	(1,776)	524
Retained earnings (accumulated deficit) - postpetition	-	-	-	-	-	-
NET OWNER EQUITY	152	(144)	ł	(4,613)		1
TOTAL LIABILITIES AND OWNERS' EQUITY	152	-	3,531	622	727	2,680

Debtor

BALANCE SHEET (in thousands)

be classified separately from postpetition obligations.						
		Fox & Hound of Kansas, Inc.	of Kentucky,	Fox & Hound of Littleton, Inc.		
ASSETS	13-13237	13-13238	13-13239	13-13240	13-13241	13-13242
CURRENT ASSETS			1	Г	1	1
Cash and cash equivalents	6	7	-	-	3	4
Inventories	74	67	-	-	45	39
Prepaid insurance	-	- 0	-	-	17	-
Prepaid rent Other current assets	11	8		_	5	6
TOTAL CURRENT ASSETS	90	96		_	70	49
PROPERTY AND EQUIPMENT	70	,,,	<u> </u>		,,,	.,
Leasehold improvements	2,385	2,161	-	-	968	1,967
Equipment	767	675	28	-	268	415
Furniture and fixtures	270	305	14	-	88	162
Less Accumulated Depreciation	2,410	2,319	42	-	1,127	1,584
TOTAL PROPERTY & EQUIPMENT	1,013	822	-	-	198	961
OTHER ASSETS		ı	T	I	1	T
Goodwill	-	-	-	-	-	-
Trademarks / Tradenames	- 22	-	-	-	-	-
Liquor licenses, net of accumulated amortization Leasehold interests, net of accumulated amortization	22	86	-	-	90	-
Franchise agreements, net of accumulated amortization	-	- 80			90	
Deferred loan fees, net of accumulated amortization				_	_	
Investment in subs	_	-	_	-	_	-
Intercompany receivable	-	-	-	-	-	-
Other assets	-	1	-	-	3	1
TOTAL OTHER ASSETS	22	87	-	-	93	1
TOTAL ASSETS	1,125	1,005	-	-	361	1,011
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable	8	4	0	0	0	(0)
Sales tax payable	-	-	-	-	_	- (0)
Accrued payroll	5	12	_	-	4	2
Accrued payroll taxes	-	-	-	-	-	-
Accrued income taxes (1)	(43)	(3)	(2)	-	(12)	(1)
Intercompany payable	2,112	978	1,190	1,969	602	848
Other accrued liabilities	28	50	-	-	6	3
Total postpetition liabilities	2,110	1,040	1,188	1,969	600	852
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt					_	
Accounts payable	5	(81)	7	7	4	9
Other accrued liabilities	30	55	-	-	85	25
Obligations under capital leases (2)	-	-	-	-	-	-
Deferred income taxes (3)	-	-	-	-	-	-
Deferred revenue (4)	-	-	-	-	-	-
Accrued rent (5)	123	154	70	-	88	89
Unfavorable lease obligations (6)	-	-	-	-	-	-
Other long-term liabilities (7)	337	5	-	-	16	- 122
Total pre-petition liabilities	494	133	77	7	192	122
TOTAL LIABILITIES	2,604	1,173	1,265	1,976	792	974
OWNER EQUITY	2,004	1,173	1,203	1,970	192	974
Common stock	-	_	_	_	_	_
Additional paid-in capital	-	-	-	-	-	-
Notes receivable from stockholders	-	-	-	-	-	-
Preferred stock	-	-	-	-	-	-
Retained earnings (accumulated deficit) - pre-petition	(1,479)	(168)	(1,265)	(1,976)	(431)	37
Retained earnings (accumulated deficit) - postpetition			-	-		-
NET OWNER EQUITY	(1,479)	(168)	(1,265)	(1,976)	(431)	37
TOTAL LIABILITIES AND OWNERS' EQUITY	1,125	1,005	-	-	361	1,011

Debtor

BALANCE SHEET (in thousands)

	E 0- II 1	F 0- II 1	F 9- 11 4		East & Harris	
	of Nebraska,	Fox & Hound of New Jersey,	of New	Fox & Hound	· · · · · · · · · · · · · · · · · · ·	Fox & Hound
A CONTINU	Inc.	Inc.	Mexico, Inc.	of Ohio, Inc.	Inc.	of Texas, Inc.
ASSETS CLIDDENIT ASSETS	13-13243	13-13244	13-13245	13-13246	13-13247	13-13248
CURRENT ASSETS Cash and cash equivalents	3	I 4	<u> </u>	12	7	Ι
Inventories	30	117	42	149	75	-
Prepaid insurance	30	117	42	149	(4)	
Prepaid rent		_			(+)	_
Other current assets	7	11	6	27	12	_
TOTAL CURRENT ASSETS	39	132	51	188	89	-
PROPERTY AND EQUIPMENT						Į
Leasehold improvements	649	1,674	813	3,050	2,202	-
Equipment	304	498	443	1,039	863	-
Furniture and fixtures	77	257	122	400	296	-
Less Accumulated Depreciation	936	1,572	978	3,237	2,307	-
TOTAL PROPERTY & EQUIPMENT	94	858	401	1,253	1,054	-
OTHER ASSETS						
Goodwill	-	-	-	-	-	-
Trademarks / Tradenames	-	-	-	-	-	-
Liquor licenses, net of accumulated amortization	-	154	61	13	-	-
Leasehold interests, net of accumulated amortization	-	-	-	133	-	-
Franchise agreements, net of accumulated amortization	-	-	-	-	-	-
Deferred loan fees, net of accumulated amortization	-	-	-	-	-	-
Investment in subs	-	-	-	-	-	(5)
Intercompany receivable	-	2,438	667	-	732	-
Other assets	1	- 2.502	-	-	1	-
TOTAL ASSETS	124	2,592	727	146	733	(5)
TOTAL ASSETS	134	3,582	1,179	1,587	1,876	(5)
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable	(1)	62	0	4	9	
Sales tax payable	(1)	- 02			-	
Accrued payroll	5	12	5	10	3	_
Accrued payroll taxes	-	-	-	-	-	_
Accrued income taxes (1)	(4)	(34)	(3)	(11)	(27)	116
Intercompany payable	768	-	-	2,784	-	48
Other accrued liabilities	2	(14)	23	10	(1)	-
Total postpetition liabilities	770	26	25	2,797	(15)	164
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)						
Secured debt	-	-	-	-	-	-
Accounts payable	28	11	4	6	10	-
Other accrued liabilities	21	214	20	128	79	-
Obligations under capital leases (2)	-	-	-	-	-	-
Deferred income taxes (3)	-	-	-	-	-	-
Deferred revenue (4)	-	-	-	-	-	-
Accrued rent (5)	30	71	84	283	117	-
Unfavorable lease obligations (6)	-	-	-	-	-	-
Other long-term liabilities (7)	2	19	-	20	-	-
Total pre-petition liabilities	80	315	108	437	206	-
TOTAL LIADILITIES	050	241	122	2 224	101	1.64
TOTAL LIABILITIES	850	341	133	3,234	191	164
LIVVINKK KIII/II Y						
OWNER EQUITY Common stock	-	_	<u> </u>	_	-	_
Common stock						
Common stock Additional paid-in capital	-	-	-	-	-	-
Common stock Additional paid-in capital Notes receivable from stockholders	-	-	-	-	-	- -
Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock	- - - (716)	3,241	1.046	- - (1.647)	1.686	- - (169)
Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock Retained earnings (accumulated deficit) - pre-petition	(716)	3,241	1,046	(1,647)	1,686	- - (169)
Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock	- - (716) - (716)	-	- - 1,046 - 1,046	(1,647) - (1,647)	-	(169) - (169)

Debtor

BALANCE SHEET (in thousands)

be classified separately from postpetition obligations.						
	Fox & Hound Restaurant Group	Inc.	Fox & Hound II, Inc.	Fuqua Beverage Corp.	Jackson Beverage Corp.	N. Collins Entertainment, Ltd.
ASSETS	13-13249	13-13250	13-13251	13-13252	13-13253	13-13254
Current Assets Cash and cash equivalents	_	I	Ī		0	2
Inventories	-			22	20	
Prepaid insurance	-	-				-
Prepaid rent	_	_	_	_	_	4
Other current assets	-	-	-	-	-	7
TOTAL CURRENT ASSETS	-	-	-	22	20	38
PROPERTY AND EQUIPMENT						
Leasehold improvements	-	-	-	-	-	296
Equipment	-	-	-	-	-	244
Furniture and fixtures	-	-	-	-	-	56
Less Accumulated Depreciation	-	-	-	-	-	542
TOTAL PROPERTY & EQUIPMENT OTHER ASSETS	-	-	_	-	-	54
Goodwill		1				
Trademarks / Tradenames	17,270	-				-
Liquor licenses, net of accumulated amortization	-	-	_	-	_	-
Leasehold interests, net of accumulated amortization	-	-	-	-	-	8
Franchise agreements, net of accumulated amortization	-	-	-	-	-	-
Deferred loan fees, net of accumulated amortization	-	-	-	-	-	-
Investment in subs	-	-	-	-	-	-
Intercompany receivable	-	187	-	674	350	249
Other assets	-	-	-	-	-	-
TOTAL OTHER ASSETS	17,270	187	-	674	350	257
TOTAL ASSETS	17,270	187	-	696	370	349
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		T	T			
Accounts payable Sales tax payable	(0)	-	-	-	-	(0)
Accrued payroll	-	<u> </u>				3
Accrued payroll taxes	_	_	_	_	_	-
Accrued income taxes (1)	-	-	-	-	-	_
Intercompany payable	37,377	-	-	-	-	-
Other accrued liabilities	-	-	-	-	1	8
Total postpetition liabilities	37,377	-	-	-	-	11
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)		Т	Т			1
Secured debt Accounts payable	0	-	-	-	-	- (4)
Other accrued liabilities	0	_	-	-	-	(4)
Obligations under capital leases (2)	_	_	_	-		-
Deferred income taxes (3)	_	_	_	_	-	_
Deferred revenue (4)	-	-	-	-	-	-
Accrued rent (5)	-	-	-	-	-	2
Unfavorable lease obligations (6)	-	-	-	-	-	-
Other long-term liabilities (7)	-	-	-	-	-	-
Total pre-petition liabilities	-	-	-	-	-	1
TOTAL LIABILITIES	37,377	-	-	-	-	12
OWNER EQUITY	10:	<u> </u>	<u> </u>			1
Common stock Additional paid in capital	104	1	1	-	-	-
Additional paid-in capital Notes receivable from stockholders	-	-	-	-	-	-
Preferred stock	_	_	_	-	_	-
Retained earnings (accumulated deficit) - pre-petition	(20,211)	186	(1)	696	370	337
Retained earnings (accumulated deficit) - pre-petition Retained earnings (accumulated deficit) - postpetition	(20,211)	100	(1)	090	370	33/
NET OWNER EQUITY	(20,107)	187	_	696	370	337
TOTAL LIABILITIES AND OWNERS' EQUITY	17,270	187	_	696	370	
The state of the s	17,270	107	I	0,0	370	1 317

Debtor

BALANCE SHEET (in thousands)

	Raider Beverage Corporation	Rocket Beverage Corporation	Shenandoah Beverage Corporation	Tent Finance, Inc.	TENT Restaurant Operations, Inc.	Willowbrook Beverage Corp
ASSETS	13-13255	13-13256	13-13257	13-13258	13-13259	13-13260
CURRENT ASSETS	13 13233	13 13230	13 1323 /	13 13230	13 1320)	13 13200
Cash and cash equivalents	0	0	-	-	109	-
Inventories	24	20	-	-	1,274	25
Prepaid insurance	-	-	1	-	1	-
Prepaid rent	-	-	-	-	80	-
Other current assets	-	-	-	-	297	-
TOTAL CURRENT ASSETS	24	20	-	-	1,761	25
PROPERTY AND EQUIPMENT						
Leasehold improvements	-	-	-	-	28,307	-
Equipment	-	-	-	-	11,725	-
Furniture and fixtures	-	-	-	-	4,638	-
Less Accumulated Depreciation	-	-	-	-	31,641	-
TOTAL PROPERTY & EQUIPMENT	-	=	-	-	13,030	-
OTHER ASSETS				<u> </u>		1
Goodwill Trademarks / Tradenames	-	-	-	-	-	-
Liquor licenses, net of accumulated amortization	-	-	-	-	227	-
Leasehold interests, net of accumulated amortization	-	-	-	-	1,016	_
Franchise agreements, net of accumulated amortization	-	-	-	-	1,010	_
Deferred loan fees, net of accumulated amortization		-	<u> </u>		-	
Investment in subs		-	-	_		
Intercompany receivable	123	-	_	-	_	5
Other assets	- 120	_	-	_	73	-
TOTAL OTHER ASSETS	123	-	-	-	1,316	5
TOTAL ASSETS	147	20	_	-	16,107	30
Accounts payable Accounts payable	-	-	-	-	226	-
Sales tax payable	-	-	-	-	_	-
Accrued payroll	-	-	-	-	886	-
Accrued payroll taxes Accrued income taxes (1)	-	-	-	-	- (40	-
Intercompany payable	-	571	26	-	649 22,595	-
Other accrued liabilities	-	5/1	20	/	(2,210)	-
Total postpetition liabilities	-	571	26	7		
Total posipetition tubilities		3/1	20	,		-
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)					22,146	-
						-
Secured debt		-	-	-		-
	-	-	<u>-</u>	-		-
Secured debt Accounts payable Other accrued liabilities	-	- - -	- -	- - -	22,146	- - -
Accounts payable	-	- - -	- - -	- - -	22,146	- - - -
Accounts payable Other accrued liabilities	-	- - - -	- - -	- - - -	22,146	- - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4)	-	- - - - -	- - - -	- - - - -	22,146	- - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5)	-	- - - - - -	- - - - -	- - - - -	22,146	- - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6)	-	- - - - - - -	- - - - - -	- - - - - -	22,146 - 2,266 4,342 - - 3,008 598	- - - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7)	-	- - - - - -	- - - - - -	- - - - - -	22,146 - 2,266 4,342 - 3,008 598 1,620	- - - - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6)	-	- - - - - - - -	- - - - - - -	- - - - - - -	22,146 - 2,266 4,342 - - 3,008 598	- - - - - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities	-	- - - - - - - -	- - - - - -	- - - - - - -	22,146 - 2,266 4,342 - 3,008 598 1,620 11,833	- - - - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES	-	- - - - - - - - 571	- - - - - - - 26	- - - - - - - 7	22,146 - 2,266 4,342 - 3,008 598 1,620	- - - - - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY	-	- - - - - - - - 571	- - - - - - - 26	- - - - - - - 7	22,146 - 2,266 4,342 - 3,008 598 1,620 11,833	- - - - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock	- - - - - - - - - -	- - - - - - - - 571	- - - - - - - 26	- - - - - - - - 7	22,146 2,266 4,342 - 3,008 598 1,620 11,833 33,979	- - - - - - - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital	- - - - - - - - - - - - -	- - - - - - - - 571	- - - - - - - 26	- - - - - - - 7	22,146 - 2,266 4,342 - 3,008 598 1,620 11,833	- - - - - - - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders	-	571	- - - - - - - 26	- - - - - - - - 7	22,146 2,266 4,342 - 3,008 598 1,620 11,833 33,979	- - - - - - - - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock	- - - - - - - - - - - - - - - - - - -	- - - -	- - -	- - -	22,146 2,266 4,342 - 3,008 598 1,620 11,833 33,979 43 (28) -	- - - - - - - - - - - - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock Retained earnings (accumulated deficit) - pre-petition	147	571	- - - - - - - 26	- - -	22,146 2,266 4,342 - 3,008 598 1,620 11,833 33,979 43 (28)	- - - - - - - - - - - - - - - - -
Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock		- - - -	- - -	- - - - (7)	22,146 2,266 4,342 - 3,008 598 1,620 11,833 33,979 43 (28) -	- - - - - - - - - - 30

Debtor

BALANCE SHEET (in thousands)

A CONTING	Winston- Salem Fox & Hound, Inc.	Eliminations
ASSETS	13-13261	
CURRENT ASSETS		<u> </u>
Cash and cash equivalents Inventories	3	-
Prepaid insurance	35	-
Prepaid rent	8	-
Other current assets	5	-
TOTAL CURRENT ASSETS	50	-
PROPERTY AND EQUIPMENT	50	
Leasehold improvements	712	
Equipment	259	
Furniture and fixtures	145	
Less Accumulated Depreciation	1,018	
TOTAL PROPERTY & EQUIPMENT	99	
OTHER ASSETS		
Goodwill	_	
Trademarks / Tradenames	-	
Liquor licenses, net of accumulated amortization	-	
Leasehold interests, net of accumulated amortization	-	
Franchise agreements, net of accumulated amortization	_	
Deferred loan fees, net of accumulated amortization	_	
Investment in subs	_	
Intercompany receivable	_	(119,83
Other assets	-	,
TOTAL OTHER ASSETS	-	(119,83
TOTAL ASSETS	149	(119,83
· · ·		
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable	(0)	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll	(0)	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable	-	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes	-	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll	4	(119,56
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities	4 - (3)	(119,56
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable	- 4 - (3) 238	(119,56)
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities	(3) 238 10	
Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)	(3) 238 10	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt	(3) 238 10	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable	- 4 - (3) 238 10 249	
Accounts payable Sales tax payable Accrued payroll Accrued income taxes (1) Intercompany payable Other accrued liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities	(3) 238 10 249	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2)	- 4 - (3) 238 10 249	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3)	- 4 - (3) 238 10 249	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4)	- 4 (3) 238 10 249 - 4 5	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5)	- 4 - (3) 238 10 249	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6)	- 4 (3) 238 10 249 - 4 5	
Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7)	- (3) 238 10 249 - 4 5 - - - - - - - -	
Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7)	- 4 (3) 238 10 249 - 4 5	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities Total pre-petition liabilities	- (3) 238 10 249 - 4 5 - - 60 - 69	(119,56
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES	- (3) 238 10 249 - 4 5 - - - - - - - -	(119,56
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY	- (3) 238 10 249 - 4 5 - - 60 - 69	(119,56
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock	- (3) 238 10 249 - 4 5 - - 60 - 69	(119,56
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued income taxes (1) Intercompany payable Other accrued liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital	- (3) 238 10 249 - 4 5 - - 60 - 69	(119,56
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders	- (3) 238 10 249 - 4 5 - - 60 - 69	
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock	- 4 (3) 238 10 249 - 4 5 60 69 318	(119,56)
Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock Retained earnings (accumulated deficit) - pre-petition	- (3) 238 10 249 - 4 5 - - 60 - 69	(119,56)
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock	- 4 (3) 238 10 249 - 4 5 60 69 318	(119,56

Case No. 13-13220 (KG)

Reporting Period: 12/15/2013 through 12/31/2013

from: as of December 15, 2013											
		E6-11	505		D	Chamana	Chamana		Chaman	D	
		F&H	505	Alabama Fan	Bryant	Champps	Champps	Chamasas	Champps	Downtown	East & Hannel
		*	Entertainment,	Alabama Fox	Beverage	Entertainment,			Operating	Beverage	Fox & Hound
		Corp.	Ltd.	& Hound, Inc.	Corporation	Inc.		Maryland, Inc.	Corporation	Corp.	of Iowa, Inc.
		13-13220	13-13221	13-13222	13-13223	13-13224	13-13225	13-13226	13-13227	13-13228	13-13229
F&H Acquisition Corp.	13-13220	-	395	(2,005)	-	913	997	-	(33,690)	-	27
505 Entertainment, Ltd.	13-13221	(395)	-	-	-	-	-	-	-	-	
Alabama Fox & Hound, Inc.	13-13222	2,005	-	-	-	-	-	-	-	-	_
Bryant Beverage Corporation	13-13223	-	-	-	-	-	-	-	-	-	_
Champps Entertainment, Inc.	13-13224	(913)	-	-	-	-	-	-	-	-	-
Champps Entertainment of Texas, Inc.	13-13225	(997)	-	-	-	-	-	-	-	-	-
Champps of Maryland, Inc.	13-13226	1	-	-	-	-	-	-	-	-	-
Champps Operating Corporation	13-13227	33,690	-	-	-	-	-	-	-	-	-
Downtown Beverage Corp.	13-13228	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Iowa, Inc.	13-13229	(27)	-	-	-	-	-	-	-	-	-
F&H of Kennesaw, Inc.	13-13230	1,378	-	-	-	-	-	-	-	-	-
F&H Restaurant Corp.	13-13231	(152)	-	-	-	-	-	-	-	-	-
F&H Restaurant of Georgia, Inc.	13-13232	144	-	-	-	-	-	-	-	-	-
F&H Restaurant of Texas, Inc.	13-13233	1,524	-	-	62	-	-	-	-	(80)	-
Fox & Hound of Arizona, Inc.	13-13234	4,194	-	-	-	-	-	-	-	_	-
Fox & Hound of Colorado, Inc.	13-13235	2,191	-	-	-	-	-	-	-	-	-
Fox & Hound of Illinois, Inc.	13-13236	1,715	-	-	-	-	-	-	-	-	-
Fox & Hound of Indiana, Inc.	13-13237	2,112	-	-	-	-	-	-	-	-	-
Fox & Hound of Kansas, Inc.	13-13238	978	_	-	-	_	-	-	-	_	-
Fox & Hound of Kentucky, Inc.	13-13239	1,190	_	-	_	_	-	-	_	_	_
Fox & Hound of Littleton, Inc.	13-13240	1,969	-	-	_	_	-	-	_	_	-
Fox & Hound of Louisiana, Inc.	13-13241	602	_	-	_	_	-	-	_	_	_
Fox & Hound of Maryland, Inc.	13-13242	848	_	-	_	_	-	-	_	_	_
Fox & Hound of Nebraska, Inc.	13-13243	768	_	-	_	_	_	_	_	_	-
Fox & Hound of New Jersey, Inc.	13-13244	(2,438)	_	-	_	_	_	_	_	_	-
Fox & Hound of New Mexico, Inc.	13-13245	(667)	_	_	_	_	_	_	_	_	
Fox & Hound of Ohio, Inc.	13-13246	2,784	_	_	_	_	_	_	_	_	
Fox & Hound of Oklahoma, Inc.	13-13247	(732)	_	-	_	_	_	_	_	_	-
Fox & Hound of Texas, Inc.	13-13248	48	_	_	_	_	_	_	_	_	
Fox & Hound Restaurant Group	13-13249	37,377	_	_	-	_	_	_	-	_	
Fox & Hound, Inc.	13-13250	(187)	_	_	-	_	_	_	-	_	
Fox & Hound II, Inc.	13-13251	(107)	_	_	_	_	_	_	_	_	
Fuqua Beverage Corp.	13-13252	-	_	_	-	_	_	_	_	_	
Jackson Beverage Corp.	13-13253	_	_	_	_	_	_	_	_	_	-
N. Collins Entertainment, Ltd.	13-13254	(249)				 		_			
Raider Beverage Corporation	13-13255	(247)		_				_			
Rocket Beverage Corporation	13-13256			_		-	_			_	-
Shenandoah Beverage Corporation	13-13257	_	-	-		 	<u> </u>	-	-	_	
Tent Finance, Inc.	13-13257	7		-		 			_	_	
TENT Restaurant Operations, Inc.	13-13259	22,595		-	-	 	_	 	_	_	
Willowbrook Beverage Corp	13-13259	22,393	-	-	-	 	_	 	_	_	
Winston-Salem Fox & Hound, Inc.	13-13261	238	-	-		 	_	-	_	-	
	13-13201		-	-	-	 	_	-	-	-	
Eliminations For and Hound Club	(mon deleter)	262	-	-	-	-	-	-	-	-	
Fox and Hound Club	(non-debtor)	-	-	-	-	-	-	-	-	_	-
Campbell Beverage Corp.	(non-debtor)	111.071	- 205	- (2.005)	-	- 012	-	-	(22.602)	- (00)	
Total		111,861	395	(2,005)	62	913	997	-	(33,690)	(80)) 27

In re F & H Acquisition Corp., <u>et al</u>.

Debtor

from: as of December 15, 2013											
		F&H of Kennesaw, Inc.	F&H Restaurant Corp.	F&H Restaurant of Georgia, Inc.	F&H Restaurant of Texas, Inc.	Fox & Hound of Arizona, Inc.	Fox & Hound of Colorado, Inc.		Fox & Hound of Indiana, Inc.		• • • • • • • • • • • • • • • • • • • •
		13-13230	13-13231	13-13232	13-13233	13-13234	13-13235	13-13236	13-13237	13-13238	13-13239
F&H Acquisition Corp.	13-13220	(1,378)	152	(144)	(1,524)	(4,194)	(2,191)	(1,715)	(2,112)	(978)	(1,190)
505 Entertainment, Ltd.	13-13221	-	-	-	_	-	-	-	-	-	_
Alabama Fox & Hound, Inc.	13-13222	-	-	-	_	-	-	-	-	-	-
Bryant Beverage Corporation	13-13223	-	-	-	(62)	-	-	-	-	-	-
Champps Entertainment, Inc.	13-13224	-	-	-	_	-	-	-	-	-	-
Champps Entertainment of Texas, Inc.	13-13225	-	-	-	_	-	-	-	-	-	-
Champps of Maryland, Inc.	13-13226	-	-	-	_	-	-	-	-	-	-
Champps Operating Corporation	13-13227	-	-	-	-	-	-	-	-	-	-
Downtown Beverage Corp.	13-13228	-	_	-	80	-	-	-	-	-	-
Fox & Hound of Iowa, Inc.	13-13229	-	-	-	_	-	-	-	-	-	-
F&H of Kennesaw, Inc.	13-13230	-	-	-	_	-	-	-	-	-	-
F&H Restaurant Corp.	13-13231	-	-	-	_	-	-	-	-	-	-
F&H Restaurant of Georgia, Inc.	13-13232	-	-	-	-	-	-	-	-	-	-
F&H Restaurant of Texas, Inc.	13-13233	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Arizona, Inc.	13-13234	-	-	-	_	-	-	-	-	-	-
Fox & Hound of Colorado, Inc.	13-13235	-	-	-	_	-	-	-	-	-	-
Fox & Hound of Illinois, Inc.	13-13236	-	-	-	_	-	-	-	-	-	-
Fox & Hound of Indiana, Inc.	13-13237	-	-	-	_	-	-	-	-	-	-
Fox & Hound of Kansas, Inc.	13-13238	-	-	-	_	-	-	-	-	-	-
Fox & Hound of Kentucky, Inc.	13-13239	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Littleton, Inc.	13-13240	-	-	-	_	-	-	-	-	-	-
Fox & Hound of Louisiana, Inc.	13-13241	-	-	-	_	-	-	-	-	-	-
Fox & Hound of Maryland, Inc.	13-13242	-	-	-	_	-	-	-	-	-	-
Fox & Hound of Nebraska, Inc.	13-13243	-	-	-	-	-	-	-	-	-	-
Fox & Hound of New Jersey, Inc.	13-13244	-	-	-	-	-	-	-	-	-	-
Fox & Hound of New Mexico, Inc.	13-13245	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Ohio, Inc.	13-13246	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Oklahoma, Inc.	13-13247	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Texas, Inc.	13-13248	-	-	-	-	-	-	-	-	-	-
Fox & Hound Restaurant Group	13-13249	-	-	-	-	-	-	-	-	-	-
Fox & Hound, Inc.	13-13250	-	-	-	-	-	-	-	-	-	_
Fox & Hound II, Inc.	13-13251	-	-	-	-	-	-	-	-	-	-
Fuqua Beverage Corp.	13-13252	-	-	-	(674)	-	-	-	-	-	-
Jackson Beverage Corp.	13-13253	-	-	-	(350)		-	-	-	-	-
N. Collins Entertainment, Ltd.	13-13254	-	-	-	-	-	-	-	-	-	-
Raider Beverage Corporation	13-13255	-	-	-	(123)	-	-	-	-	-	-
Rocket Beverage Corporation	13-13256	-	-	-	571	-	-	-	-	-	-
Shenandoah Beverage Corporation	13-13257	-	-	-	26	-	-	-	-	-	-
Tent Finance, Inc.	13-13258	-	-	-	-	-	-	-	-	-	-
TENT Restaurant Operations, Inc.	13-13259	-	-	-	-	-	-	-	-	-	-
Willowbrook Beverage Corp	13-13260	-	-	-	(5)	-	-	-	-	-	-
Winston-Salem Fox & Hound, Inc.	13-13261	-	-	-	-	-	-	-	-	-	-
Eliminations		-	-	-	-	-	-	-	-	-	-
Fox and Hound Club	(non-debtor)	-	-	-	121	-	-	-	-	-	-
Campbell Beverage Corp.	(non-debtor)	-	-	-	62	-	-	-	-	-	-
Total	, , , , , , ,	(1,378)	152	(144)		(4,194)	(2,191)	(1,715)	(2,112)	(978)	(1,190)

In re F & H Acquisition Corp., <u>et al</u>.

Debtor

F&H Acquisition Corp. 505 Entertainment, Ltd. Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc. Champps Entertainment of Texas, Inc. Champps of Maryland, Inc. Champps Operating Corporation Downtown Beverage Corp. 13-132 Fox & Hound of Iowa, Inc. 13-132 F&H Restaurant Corp. F&H Restaurant of Georgia, Inc. F&H Restaurant of Texas, Inc. 13-132 Fox & Hound of Arizona, Inc. 13-132 Fox & Hound of Colorado, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Indiana, Inc. 13-132 Fox & Hound of Kansas, Inc. 13-132 Fox & Hound of Kansas, Inc. 13-132 Fox & Hound of Kansas, Inc. 13-132 Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132	21	of Louisiana, Inc. 13-13241	Fox & Hound of Maryland, Inc. 13-13242 (848)		of New Jersey, Inc. 13-13244		Fox & Hound of Ohio, Inc.	Inc.	Fox & Hound of Texas, Inc.	Fox & Hound Restaurant Group
Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc. Champps Entertainment of Texas, Inc. Champps Operating Corporation Downtown Beverage Corp. Fox & Hound of Iowa, Inc. F&H Restaurant Corp. F&H Restaurant of Georgia, Inc. F&H Restaurant of Texas, Inc. 13-132 Fox & Hound of Iowa, Inc. 13-132 F&H Restaurant of Georgia, Inc. 13-132 F&H Restaurant of Texas, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Indiana, Inc. 13-132 Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-133 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132 Fox & Hound of Maryland, Inc.	of Littleton, Inc. 13-13240 20 (1,969) 21 - 22 - 23 - 24 - 25 - 26 - 27 -	of Louisiana, Inc. 13-13241	of Maryland, Inc. 13-13242	of Nebraska, Inc. 13-13243	of New Jersey, Inc. 13-13244	of New Mexico, Inc. 13-13245	of Ohio, Inc.	of Oklahoma, Inc.		Restaurant
Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc. Champps Entertainment of Texas, Inc. Champps Operating Corporation Downtown Beverage Corp. Fox & Hound of Iowa, Inc. F&H Restaurant Corp. F&H Restaurant of Georgia, Inc. Fox & Hound of Arizona, Inc. Fox & Hound of Illinois, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Kansas, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc.	Inc. 13-13240 20 (1,969) 21 - 22 - 23 - 24 - 25 - 26 - 27 -	Inc. 13-13241	Inc. 13-13242	Inc. 13-13243	Inc. 13-13244	Mexico, Inc. 13-13245	of Ohio, Inc.	Inc.		
Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc. Champps Entertainment of Texas, Inc. Champps Operating Corporation Downtown Beverage Corp. Fox & Hound of Iowa, Inc. F&H Restaurant Corp. F&H Restaurant of Georgia, Inc. Fox & Hound of Arizona, Inc. Fox & Hound of Illinois, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Kansas, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc.	13-13240 20 (1,969) 21 - 22 - 23 - 24 - 25 - 26 - 27 -	13-13241	13-13242	13-13243	13-13244	13-13245			of Texas, Inc.	
Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc. Champps Entertainment of Texas, Inc. Champps Operating Corporation Downtown Beverage Corp. Fox & Hound of Iowa, Inc. F&H Restaurant Corp. F&H Restaurant of Georgia, Inc. Fox & Hound of Arizona, Inc. Fox & Hound of Illinois, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Kansas, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc.	20 (1,969) 21 - 22 - 23 - 24 - 25 - 26 - 27 -						13-13246			
Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc. Champps Entertainment of Texas, Inc. Champps Operating Corporation Downtown Beverage Corp. Fox & Hound of Iowa, Inc. F&H Restaurant Corp. F&H Restaurant of Georgia, Inc. Fox & Hound of Arizona, Inc. Fox & Hound of Illinois, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Kansas, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc.	21 - 22 - 23 - 24 - 25 - 26 - 27 -	(602) - - - -	(848) - -	(768)	2,438	667		13-13247	13-13248	13-13249
Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc. Champps Entertainment of Texas, Inc. Champps of Maryland, Inc. Champps Operating Corporation Downtown Beverage Corp. Fox & Hound of Iowa, Inc. F&H Restaurant Corp. F&H Restaurant of Georgia, Inc. F&H Restaurant of Texas, Inc. 13-132 F&H Restaurant of Texas, Inc. 13-132 F&H Restaurant of Texas, Inc. 13-132 Fox & Hound of Arizona, Inc. Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Indiana, Inc. Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132	22 - 23 - 24 - 25 - 26 - 27 -	- - -	- -	-		700	(2,784)	732	(48)	(37,377)
Bryant Beverage Corporation Champps Entertainment, Inc. Champps Entertainment of Texas, Inc. 13-132 Champps of Maryland, Inc. 13-132 Champps Operating Corporation Downtown Beverage Corp. 13-132 Fox & Hound of Iowa, Inc. 13-132 F&H of Kennesaw, Inc. 13-132 F&H Restaurant Corp. 13-132 F&H Restaurant of Georgia, Inc. 13-132 F&H Restaurant of Texas, Inc. 13-132 Fox & Hound of Arizona, Inc. 13-132 Fox & Hound of Colorado, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Indiana, Inc. 13-132 Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132 Fox & Hound of Maryland, Inc.	23 - 24 - 25 - 26 - 27 -	-	-		-	-	_	-	-	_
Champps Entertainment, Inc. Champps Entertainment of Texas, Inc. Champps of Maryland, Inc. Champps Operating Corporation Downtown Beverage Corp. Fox & Hound of Iowa, Inc. 13-132 F&H of Kennesaw, Inc. 13-132 F&H Restaurant Corp. 13-132 F&H Restaurant of Georgia, Inc. 13-132 F&H Restaurant of Texas, Inc. 13-132 Fox & Hound of Arizona, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Indiana, Inc. 13-132 Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132	24 - 25 - 26 - 27 -	-	_	-	-	-	_	-	-	_
Champps of Maryland, Inc. Champps of Maryland, Inc. Champps Operating Corporation Downtown Beverage Corp. Fox & Hound of Iowa, Inc. F&H of Kennesaw, Inc. F&H Restaurant Corp. F&H Restaurant of Georgia, Inc. F&H Restaurant of Texas, Inc. Fox & Hound of Arizona, Inc. Fox & Hound of Colorado, Inc. Fox & Hound of Illinois, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Kansas, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. 13-132	25 - 26 - 27 -	-	1	-	-	-	_	-	-	-
Champps of Maryland, Inc. Champps Operating Corporation Downtown Beverage Corp. Fox & Hound of Iowa, Inc. F&H of Kennesaw, Inc. F&H Restaurant Corp. F&H Restaurant of Georgia, Inc. F&H Restaurant of Texas, Inc. Fox & Hound of Arizona, Inc. Fox & Hound of Colorado, Inc. Fox & Hound of Illinois, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Kansas, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132 Fox & Hound of Maryland, Inc.	26 - 27 -		-	-	-	ı	-	-	-	-
Champps Operating Corporation Downtown Beverage Corp. Fox & Hound of Iowa, Inc. F&H of Kennesaw, Inc. F&H Restaurant Corp. F&H Restaurant of Georgia, Inc. F&H Restaurant of Texas, Inc. Fox & Hound of Arizona, Inc. Fox & Hound of Colorado, Inc. Fox & Hound of Illinois, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132	27 -	-	-	-	=	I	_	-	-	=
Downtown Beverage Corp. 13-132 Fox & Hound of Iowa, Inc. 13-132 F&H of Kennesaw, Inc. 13-132 F&H Restaurant Corp. 13-132 F&H Restaurant of Georgia, Inc. 13-132 Fox H Restaurant of Texas, Inc. 13-132 Fox & Hound of Arizona, Inc. 13-132 Fox & Hound of Colorado, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Kansas, Inc. 13-132 Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132		-	-	-	-	-	-	-	-	-
Fox & Hound of Iowa, Inc. 13-132 F&H of Kennesaw, Inc. 13-132 F&H Restaurant Corp. 13-132 F&H Restaurant of Georgia, Inc. 13-132 F&H Restaurant of Texas, Inc. 13-132 Fox & Hound of Arizona, Inc. 13-132 Fox & Hound of Colorado, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Indiana, Inc. 13-132 Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132	28 -	-	-	-	-	-	-	-	-	-
F&H of Kennesaw, Inc. 13-132 F&H Restaurant Corp. 13-132 F&H Restaurant of Georgia, Inc. 13-132 F&H Restaurant of Texas, Inc. 13-132 Fox & Hound of Arizona, Inc. 13-132 Fox & Hound of Colorado, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Indiana, Inc. 13-132 Fox & Hound of Kansas, Inc. 13-132 Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132		-	-	-	-	-	- '	-	-	-
F&H Restaurant Corp. 13-132 F&H Restaurant of Georgia, Inc. 13-132 F&H Restaurant of Texas, Inc. 13-132 Fox & Hound of Arizona, Inc. 13-132 Fox & Hound of Colorado, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Indiana, Inc. 13-132 Fox & Hound of Kansas, Inc. 13-132 Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132	29 -	-	-	-	-	-	- '	-	-	-
F&H Restaurant of Georgia, Inc. 13-132 F&H Restaurant of Texas, Inc. 13-132 Fox & Hound of Arizona, Inc. 13-132 Fox & Hound of Colorado, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Indiana, Inc. 13-132 Fox & Hound of Kansas, Inc. 13-132 Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132	- 30	-	-	-	-	-	- '	-	-	-
F&H Restaurant of Georgia, Inc. F&H Restaurant of Texas, Inc. 13-132 Fox & Hound of Arizona, Inc. 13-132 Fox & Hound of Colorado, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Indiana, Inc. 13-132 Fox & Hound of Kansas, Inc. 13-132 Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132	31 -	-	-	-	-	-	-	-	-	-
Fox & Hound of Arizona, Inc. 13-132 Fox & Hound of Colorado, Inc. 13-132 Fox & Hound of Illinois, Inc. 13-132 Fox & Hound of Indiana, Inc. 13-132 Fox & Hound of Kansas, Inc. 13-132 Fox & Hound of Kentucky, Inc. 13-132 Fox & Hound of Littleton, Inc. 13-132 Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132	32 -	-	-	-	-	-	-	-	-	-
Fox & Hound of Colorado, Inc. Fox & Hound of Illinois, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Kansas, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132	- 33	-	-	-	-	-	-	-	-	-
Fox & Hound of Illinois, Inc. Fox & Hound of Indiana, Inc. Fox & Hound of Kansas, Inc. Fox & Hound of Kentucky, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132	- 34	-	-	-	-	-	-	-	-	-
Fox & Hound of Indiana, Inc.13-132Fox & Hound of Kansas, Inc.13-132Fox & Hound of Kentucky, Inc.13-132Fox & Hound of Littleton, Inc.13-132Fox & Hound of Louisiana, Inc.13-132Fox & Hound of Maryland, Inc.13-132	35 -	-	-	-	-	-	-	-	-	-
Fox & Hound of Indiana, Inc.13-132Fox & Hound of Kansas, Inc.13-132Fox & Hound of Kentucky, Inc.13-132Fox & Hound of Littleton, Inc.13-132Fox & Hound of Louisiana, Inc.13-132Fox & Hound of Maryland, Inc.13-132	36 -	-	-	-	-	-	-	-	-	=
Fox & Hound of Kansas, Inc.13-132Fox & Hound of Kentucky, Inc.13-132Fox & Hound of Littleton, Inc.13-132Fox & Hound of Louisiana, Inc.13-132Fox & Hound of Maryland, Inc.13-132		-	-	-	-	-	-	-	-	-
Fox & Hound of Kentucky, Inc.13-132Fox & Hound of Littleton, Inc.13-132Fox & Hound of Louisiana, Inc.13-132Fox & Hound of Maryland, Inc.13-132		-	-	-	-	-	-	-	-	-
Fox & Hound of Littleton, Inc.13-132Fox & Hound of Louisiana, Inc.13-132Fox & Hound of Maryland, Inc.13-132		-	-	-	-	-	-	-	-	-
Fox & Hound of Louisiana, Inc. 13-132 Fox & Hound of Maryland, Inc. 13-132		-	-	-	-	-	-	-	-	-
Fox & Hound of Maryland, Inc. 13-132		-	-	-	-	-	-	-	-	-
•	42 -	-	-	-	-	-	-	-	-	-
Fox & Hound of Nebraska, Inc. 13-132		-	-	-	-	-	-	-	-	-
Fox & Hound of New Jersey, Inc. 13-132		-	-	-	-	_	-	-	-	_
Fox & Hound of New Mexico, Inc. 13-132		-	-	-	-	-	-	-	-	-
Fox & Hound of Ohio, Inc. 13-132		_	_	_	-	-	-	_	_	-
Fox & Hound of Oklahoma, Inc. 13-132		-	-	-	-	_	-	_	-	-
Fox & Hound of Texas, Inc. 13-132		_	_	_	_	_	-	_	_	_
Fox & Hound Restaurant Group 13-132		_	_	_	-	_	_	_	_	_
Fox & Hound, Inc. 13-132		_	_	_	_	_	_	_	_	_
Fox & Hound II, Inc. 13-132		_	_	_	_	_	_	_	_	_
Fuqua Beverage Corp. 13-132		_	_	_	_	_	_	_	_	_
Jackson Beverage Corp. 13-132		 	_	_	_	_	_	_	_	_
N. Collins Entertainment, Ltd. 13-132		 -	 -	_	_	_	_	_	_	_
Raider Beverage Corporation 13-132		 	 					-		
Rocket Beverage Corporation 13-132		 	_	_	_	_	_	_	_	_
Shenandoah Beverage Corporation 13-132					_					
Tent Finance, Inc. 13-132		 			_			-		
TENT Restaurant Operations, Inc. 13-132		 	 	-	_		-	-	-	-
Willowbrook Beverage Corp 13-132		 	 	-	_	_		-	-	
Winston-Salem Fox & Hound, Inc. 13-132		 	 	-	-	_		-	-	
Eliminations	-	 	 	-	_	_		-	-	
Fox and Hound Club (non-del	-	 	 	-	-	-		-	-	-
Campbell Beverage Corp. (non-del	itor)					-	'	<u> </u>		
Total (non-det	,	1		 					()	•

In re F & H Acquisition Corp., <u>et al</u>.

Debtor

from: as of December 15, 2013											
				1							TENT
				Fuqua	Jackson	N. Collins	Raider	Rocket	Shenandoah		Restaurant
		Fox & Hound,		Beverage	Beverage	Entertainment,	Beverage	Beverage	Beverage	Tent Finance,	Operations,
		Inc.	II, Inc.	Corp.	Corp.	Ltd.	Corporation	Corporation	Corporation	Inc.	Inc.
		13-13250	13-13251	13-13252	13-13253	13-13254	13-13255	13-13256	13-13257	13-13258	13-13259
F&H Acquisition Corp.	13-13220	187	-	-	-	249	-	-	-	(7)	(22,595)
505 Entertainment, Ltd.	13-13221	-	-	-	-	-	-	-	-	-	-
Alabama Fox & Hound, Inc.	13-13222	-	-	-	-	-	-	-	-	-	-
Bryant Beverage Corporation	13-13223	-	-	-	-	-	-	-	-	-	_
Champps Entertainment, Inc.	13-13224	-	-	-	-	-	-	-	-	-	-
Champps Entertainment of Texas, Inc.	13-13225	-	-	-	-	-	-	-	-	-	-
Champps of Maryland, Inc.	13-13226	-	-	-	-	-	-	-	-	-	-
Champps Operating Corporation	13-13227	-	-	-	-	-	-	-	-	-	-
Downtown Beverage Corp.	13-13228	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Iowa, Inc.	13-13229	-	-	-	-	-	-	-	-	-	-
F&H of Kennesaw, Inc.	13-13230	-	- 1	-	-	-	-	-	-	-	-
F&H Restaurant Corp.	13-13231	-	-	-	-	-	-	-	-	-	-
F&H Restaurant of Georgia, Inc.	13-13232	-	-	-	-	-	-	-	-	-	-
F&H Restaurant of Texas, Inc.	13-13233	-	-	674	350	-	123	(571)	(26)	-	-
Fox & Hound of Arizona, Inc.	13-13234	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Colorado, Inc.	13-13235	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Illinois, Inc.	13-13236	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Indiana, Inc.	13-13237	-	-	-	-	-	-	-	-	-	_
Fox & Hound of Kansas, Inc.	13-13238	-	-	_	_	-	-	-	_	-	_
Fox & Hound of Kentucky, Inc.	13-13239	-	-	_	_	-	-	-	_	-	_
Fox & Hound of Littleton, Inc.	13-13240	-	-	_	_	-	-	-	_	_	_
Fox & Hound of Louisiana, Inc.	13-13241	-	-	-	-	-	-	-	-	-	_
Fox & Hound of Maryland, Inc.	13-13242	-	-	_	_	-	-	-	_	_	_
Fox & Hound of Nebraska, Inc.	13-13243	-	_	_	_	-	_	-	_	_	_
Fox & Hound of New Jersey, Inc.	13-13244	-	-	_	_	-	-	-	_	_	_
Fox & Hound of New Mexico, Inc.	13-13245	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Ohio, Inc.	13-13246	-	-	-	_	-	_	-	_	-	_
Fox & Hound of Oklahoma, Inc.	13-13247	-	-	_	_	-	-	-	-	_	_
Fox & Hound of Texas, Inc.	13-13248	-	-	-	_	-	-	-	_	-	_
Fox & Hound Restaurant Group	13-13249	-	_	_	_	-	-	-	_	_	_
Fox & Hound, Inc.	13-13250	-	_	_	_	-	-	-	_	_	_
Fox & Hound II, Inc.	13-13251	-	_	_	_	-	_	-	_	_	_
Fuqua Beverage Corp.	13-13252	-	_	_	_	-	_	-	_	_	_
Jackson Beverage Corp.	13-13253	-	_	_	_	-	_	_	_	_	_
N. Collins Entertainment, Ltd.	13-13254	-	_	_	-	-	-	-	_	_	_
Raider Beverage Corporation	13-13255	-	_	_	_	-	_	-	_	_	_
Rocket Beverage Corporation	13-13256	_	_	_	_	_	_	_	_	_	_
Shenandoah Beverage Corporation	13-13257	_	_	_	_	_	_	_	_	_	_
Tent Finance, Inc.	13-13258									 	
TENT Restaurant Operations, Inc.	13-13259	_	_	_	_	_	_	_	_	_	_
Willowbrook Beverage Corp	13-13260	-								-	
Winston-Salem Fox & Hound, Inc.	13-13261	-				_				 	
Eliminations	13 13201		_		=	_				_	
Fox and Hound Club	(non-debtor)	-			<u> </u>	_				-	
Campbell Beverage Corp.	(non-debtor)				=	_				_	
Total	(Holf-dcotol)	187	 	674	350	249	123	(571)	(26)	(7)	(22,595)

In re F & H Acquisition Corp., <u>et al</u>.

Debtor

from: as of December 15, 2013						
		Willowbrook	Winston- Salem Fox & Hound, Inc.	Eliminations	Fox and Hound Club	Campbell Beverage
		Beverage Corp		Elililiations		Corp.
		13-13260	13-13261		(non-debtor)	(non-debtor)
F&H Acquisition Corp.	13-13220	-	(238)	(262)	-	-
505 Entertainment, Ltd.	13-13221	-	=	-	=	-
Alabama Fox & Hound, Inc.	13-13222	-	-	-	-	-
Bryant Beverage Corporation	13-13223	-	-	-	-	-
Champps Entertainment, Inc.	13-13224	-	-	-	-	-
Champps Entertainment of Texas, Inc.	13-13225	-	-	-	-	-
Champps of Maryland, Inc.	13-13226	-	-	-	1	-
Champps Operating Corporation	13-13227	-	ı	1	ı	-
Downtown Beverage Corp.	13-13228	-	-	=	-	-
Fox & Hound of Iowa, Inc.	13-13229	-	1	-	1	-
F&H of Kennesaw, Inc.	13-13230	-	-	-	-	-
F&H Restaurant Corp.	13-13231	-	-	-	-	-
F&H Restaurant of Georgia, Inc.	13-13232	-	-	-	-	-
F&H Restaurant of Texas, Inc.	13-13233	5	-	-	(121)	(62)
Fox & Hound of Arizona, Inc.	13-13234	-	-	-	-	-
Fox & Hound of Colorado, Inc.	13-13235	-	-	-	-	-
Fox & Hound of Illinois, Inc.	13-13236	-	-	-	-	-
Fox & Hound of Indiana, Inc.	13-13237	-	=	=	=	-
Fox & Hound of Kansas, Inc.	13-13238	-	-	-	-	-
Fox & Hound of Kentucky, Inc.	13-13239	-	-	-	-	-
Fox & Hound of Littleton, Inc.	13-13240	-	-	-	-	-
Fox & Hound of Louisiana, Inc.	13-13241	-	-	-	-	-
Fox & Hound of Maryland, Inc.	13-13242	_	-	_	-	_
Fox & Hound of Nebraska, Inc.	13-13243	_	-	_	-	_
Fox & Hound of New Jersey, Inc.	13-13244	_	_	_	_	_
Fox & Hound of New Mexico, Inc.	13-13245	_	_	_	_	_
Fox & Hound of Ohio, Inc.	13-13246	-	-	_	-	-
Fox & Hound of Oklahoma, Inc.	13-13247	_	_	_	-	_
Fox & Hound of Texas, Inc.	13-13248	_	_	_	_	_
Fox & Hound Restaurant Group	13-13249	_	_	_	_	
Fox & Hound, Inc.	13-13250	<u> </u>				
Fox & Hound II, Inc.	13-13251	_				
Fuqua Beverage Corp.	13-13251					_
Jackson Beverage Corp.	13-13252	<u> </u>	_	_	_	_
N. Collins Entertainment, Ltd.	13-13254	-	-	-	-	_
Raider Beverage Corporation	13-13254	-	-	-	-	_
Rocket Beverage Corporation		-	-	-	-	-
Shenandoah Beverage Corporation	13-13256 13-13257	-	-	-	-	-
ŭ i		-	-	-	-	-
Tent Finance, Inc.	13-13258	-	-	-	-	-
TENT Restaurant Operations, Inc.	13-13259	-	-	-	-	-
Willowbrook Beverage Corp	13-13260	-	-	-	-	-
Winston-Salem Fox & Hound, Inc.	13-13261	-	-	-	-	-
Eliminations		-	-	-	-	-
Fox and Hound Club	(non-debtor)		-	-	-	-
Campbell Beverage Corp.	(non-debtor)	-	-	-	-	-
Total		5	(238)	(262)	(121)	(62)

Debtor

Case No. 13-13220 (KG)

Reporting Period: 12/15/2013 through 12/31/2013

BALANCE SHEET (in thousands) as of December 31, 2013

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must

TOTAL LIABILITIES AND OWNERS' EQUITY

be classified separately from postpetition obligations. Champps F&H 505 Bryant Acquisition Entertainment, Alabama Fox Beverage Entertainment, Total Corp. Ltd. & Hound, Inc. Corporation Inc. **ASSETS** 13-13222 13-13224 13-13220 13-13223 13-13221 **CURRENT ASSETS** Cash and cash equivalents 8,250 7,830 43 14 Inventories 4,046 Prepaid insurance 165 144 Prepaid rent Other current assets 1,429 283 5 1 TOTAL CURRENT ASSETS 13,892 8,257 50 1 14 PROPERTY AND EQUIPMENT Leasehold improvements 88,961 296 Equipment 37,517 306 Furniture and fixtures 10,735 80 Less Accumulated Depreciation 592 98,460 TOTAL PROPERTY & EQUIPMENT 38,753 90 **OTHER ASSETS** Goodwill 87,850 87,850 Trademarks / Tradenames 33,490 Liquor licenses, net of accumulated amortization 1,575 Leasehold interests, net of accumulated amortization 2,846 Franchise agreements, net of accumulated amortization 115 Deferred loan fees, net of accumulated amortization 438 438 Investment in subs Intercompany receivable 106,816 409 62 917 212 10 Other assets TOTAL OTHER ASSETS 126,526 10 62 917 195,104 415 TOTAL ASSETS 179,171 203,361 555 11 76 917 LIABILITIES AND OWNER EQUITY **LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)** Accounts payable 2,203 606 6 0 Sales tax payable 1,459 1,459 Accrued payroll 1,584 4 Accrued payroll taxes 2,244 2,244 Accrued income taxes (1) 723 (220)Intercompany payable (447) 2,024 Other accrued liabilities 1,981 1,134 5 6 Total postpetition liabilities 2,030 9,748 5,223 14 LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt 108,005 108,005 Accounts payable 8,870 6,529 12 Other accrued liabilities 9,812 67 21 Obligations under capital leases (2) 661 Deferred income taxes (3) 12,713 12,713 Deferred revenue (4) Accrued rent (5) 16,826 12 Unfavorable lease obligations (6) 3,948 Other long-term liabilities (7) 702 4,109 Total pre-petition liabilities 79 164,943 127,949 38 TOTAL LIABILITIES 174,691 52 2,109 133,172 **OWNER EQUITY** Common stock (102)Additional paid-in capital 103,864 103,892 Notes receivable from stockholders (457) (457)Preferred stock 2,000 2,000 Retained earnings (accumulated deficit) - pre-petition (102,266) (2,089)79 (34,831) 494 913 Retained earnings (accumulated deficit) - postpetition 1,340 (313)9 (3) 4 NET OWNER EQUITY (2,097)76 917 4,482 70,189 503

179,173

203,361

555

12

76

917

Debtor

BALANCE SHEET (in thousands)

be classified separately from postpetition obligations.						
	Champps Entertainment of Texas, Inc.	Champps of Maryland, Inc.	Champps Operating Corporation	Downtown Beverage Corp.	Fox & Hound of Iowa, Inc.	F&H of Kennesaw, Inc.
ASSETS	13-13225	13-13226	13-13227	13-13228	13-13229	13-13230
CURRENT ASSETS					1	
Cash and cash equivalents	20	-	178		-	-
Inventories	89	-	1,316	21	-	-
Prepaid insurance Prepaid rent	-	-	4	-	-	-
Other current assets	22	-	498	<u>-</u>	-	-
TOTAL CURRENT ASSETS	131		1,996	21	_	
PROPERTY AND EQUIPMENT	101		2,220		<u> </u>	
Leasehold improvements	2,016	-	28,354	-	-	-
Equipment	1,235	-	13,159	-	-	15
Furniture and fixtures	81	-	1,398	-	-	-
Less Accumulated Depreciation	2,416	-	30,630	-	-	15
TOTAL PROPERTY & EQUIPMENT	916	-	12,281	-	-	-
OTHER ASSETS					1	
Goodwill Tradements / Tradements	-	-	16 220	-	-	-
Trademarks / Tradenames Liquor licenses, net of accumulated amortization	-	-	16,220 1,098	-	-	-
Leasehold interests, net of accumulated amortization	-	-	1,098	<u>-</u>	-	-
Franchise agreements, net of accumulated amortization	-		115			-
Deferred loan fees, net of accumulated amortization		-	-	_	-	_
Investment in subs	-	-	-	-	-	-
Intercompany receivable	1,002	-	-	=	27	=
Other assets	2	-	86	-	-	-
TOTAL OTHER ASSETS	1,004	-	17,960	=	27	=
TOTAL ASSETS	2,051	-	32,237	21	27	-
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable	32		130			(0)
Sales tax payable	-	-	-	-	_	-
Accrued payroll	6	-	629	-	-	-
Accrued payroll taxes	-	-	-	-	-	-
Accrued income taxes (1)	-	-	(245)	-	-	(5)
Intercompany payable	-	-	34,584	82	-	1,392
Other accrued liabilities	24	-	407	-	-	5
Total postpetition liabilities	62	-	35,505	82	-	1,392
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt					T	
Accounts payable	(6)		(4)		_	10
Other accrued liabilities	184	-	3,652	-	-	79
Obligations under capital leases (2)	-	-	-	-	-	-
Deferred income taxes (3)	-	-	-	-	-	-
Deferred revenue (4)	-	-	-	-	-	-
Accrued rent (5)	1,060	-	10,686	-	-	-
Unfavorable lease obligations (6)	121	-	2,632	-	-	-
Other long-term liabilities (7)	33	-	1,225	-	-	77
Total pre-petition liabilities	1,392	-	18,191	-	-	166
TOTAL LIABILITIES	1,454		53,696	82		1 550
OWNER EQUITY	1,454	-	33,090	82		1,558
Common stock		_	_			_
Additional paid-in capital	-	-	-	-	_	-
Notes receivable from stockholders	-	-	-	-	-	-
Preferred stock	-	-	-		-	-
Retained earnings (accumulated deficit) - pre-petition	565	-	(21,730)	(58)	27	(1,550)
Retained earnings (accumulated deficit) - postpetition	32	-	271	(3)	-	(8)
NET OWNER EQUITY	597	-	(21,459)	(61)		(1,558)
TOTAL LIABILITIES AND OWNERS' EQUITY	2,051	-	32,237	21	27	-

Debtor

BALANCE SHEET (in thousands)

be classified separately from postpetition obligations.						
	F&H Restaurant Corp.	F&H Restaurant of Georgia, Inc.	F&H Restaurant of Texas, Inc.	Fox & Hound of Arizona, Inc.	Fox & Hound of Colorado, Inc.	Fox & Hound of Illinois, Inc.
ASSETS	13-13231	13-13232	13-13233	13-13234	13-13235	13-13236
CURRENT ASSETS						
Cash and cash equivalents	-	-	29	4	10	14
Inventories	-	-	119	47	99	236
Prepaid insurance	-	-	1	-	13	-
Prepaid rent	-	-	-	-	-	-
Other current assets	-	-	50	3	13	30
TOTAL CURRENT ASSETS	-	-	199	54	135	280
PROPERTY AND EQUIPMENT						
Leasehold improvements	-	-	6,808	1,013	1,151	4,025
Equipment	-	-	2,631	410	526	1,676
Furniture and fixtures	-	-	1,085	133	255	843
Less Accumulated Depreciation	-	-	8,208	1,011	1,240	4,401
TOTAL PROPERTY & EQUIPMENT	-	-	2,316	545	692	2,143
OTHER ASSETS			Τ	Τ		1
Goodwill	-	-	-	-	-	-
Trademarks / Tradenames	-	-	-	=	-	-
Liquor licenses, net of accumulated amortization	-	-	-	8	-	
Leasehold interests, net of accumulated amortization	-	-	924	-	(77)	239
Franchise agreements, net of accumulated amortization	-	-	-	-	-	-
Deferred loan fees, net of accumulated amortization	-	-	-	-	-	-
Investment in subs	150	<u>-</u>	-	-	-	_
Intercompany receivable Other assets	152	-	-	-	-	_
TOTAL OTHER ASSETS	152	-	028	-	(77)	220
TOTAL OTHER ASSETS TOTAL ASSETS	152 152	-	928 3,443	607	(77) 750	239 2,662
TOTAL ADDLIT	132		3,443	007	750	2,002
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable		0	17	(0)	2	11
Sales tax payable		-	-	-	-	-
Accrued payroll	_	-	35	11	6	45
Accrued payroll taxes	-	-	-	-	-	-
Accrued income taxes (1)	-	-	-	(3)	-	-
Intercompany payable	-	144	1,456	4,170	2,220	1,616
Other accrued liabilities	-	-	44	5	7	26
Total postpetition liabilities	-	144	1,553	4,183	2,235	1,698
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)						
Secured debt	-	-	-	-	-	-
Accounts payable	-	(0)	42	17	(1)	(7)
Other accrued liabilities	-	-	335	237	89	142
Obligations under capital leases (2)	-	-	-	661	-	-
Deferred income taxes (3)	-	-	-	-	-	-
Deferred revenue (4)	-	-	-	-	-	-
A 1 (7)						
Accrued rent (5)	-	-	465	84	165	179
Unfavorable lease obligations (6)	-	-	465	- 84	165	179
Unfavorable lease obligations (6) Other long-term liabilities (7)	-	- -	465 - 21	84 - 18	165 - 14	179 - 37
Unfavorable lease obligations (6)	-	- - -	-	-	-	-
Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities	- - -	- - -	21 862	- 18 1,017	- 14 267	37 351
Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES	-	- - - - 144	21	18	- 14	37
Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY	-	- - - - 144	21 862	- 18 1,017	- 14 267	37 351
Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock	-	- - - - 144	21 862	- 18 1,017	- 14 267	37 351
Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital	- - - - 1	144	21 862	- 18 1,017	- 14 267	37 351
Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders	- - - - 1	144	21 862	- 18 1,017	- 14 267	37 351
Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock	- - - - 1	- - -	21 862 2,415	5,200	2,502 - -	2,049 - - -
Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock Retained earnings (accumulated deficit) - pre-petition	1 - - 1 - - 151	- - - - 144 - - - - (144)	21 862 2,415 - - - - 914	- 18 1,017 5,200	- 14 267 2,502 - - - - (1,776)	- 37 351 2,049 - - - - - 524
Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock Retained earnings (accumulated deficit) - pre-petition Retained earnings (accumulated deficit) - postpetition	-	- - - (144)	21 862 2,415 - - - 914 115	- 18 1,017 5,200 - - - (4,613) 20	- 14 267 2,502 - - - (1,776) 24	- 37 351 2,049 - - - - 524 89
Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock Retained earnings (accumulated deficit) - pre-petition		- - -	21 862 2,415 - - - - 914	- 18 1,017 5,200	- 14 267 2,502 - - - (1,776) 24	- 37 351 2,049 - - - - 524 89

Debtor

BALANCE SHEET (in thousands)

be classified separately from postpetition obligations.						
	Fox & Hound of Indiana, Inc.	Fox & Hound of Kansas, Inc.	of Kentucky,	Fox & Hound of Littleton, Inc.		
ASSETS	13-13237	13-13238	13-13239	13-13240	13-13241	13-13242
CURRENT ASSETS			I	ı	<u> </u>	<u> </u>
Cash and cash equivalents Inventories	74	7 67	-	-	3 44	40
Prepaid insurance	/4	07	-	-	3	40
Prepaid rent				_	_	
Other current assets	9	12	-	-	3	4
TOTAL CURRENT ASSETS	89	86	-	-	53	48
PROPERTY AND EQUIPMENT						
Leasehold improvements	2,385	2,161	-	-	968	1,967
Equipment	767	676	28	-	268	415
Furniture and fixtures	270	306	14	-	88	162
Less Accumulated Depreciation	2,421	2,330	42	-	1,132	1,591
TOTAL PROPERTY & EQUIPMENT OTHER ASSETS	1,001	813	-	-	192	953
Goodwill						T
Trademarks / Tradenames					_	
Liquor licenses, net of accumulated amortization	22	-	-	-	-	-
Leasehold interests, net of accumulated amortization	-	85	_	-	88	-
Franchise agreements, net of accumulated amortization	-	-	-	-	-	-
Deferred loan fees, net of accumulated amortization	-	-	-	-	-	-
Investment in subs	-	-	-	-	-	-
Intercompany receivable	-	-	-	-	-	-
Other assets	-	1	-	-	3	1
TOTAL OTHER ASSETS	22	86	-	-	91	1
TOTAL ASSETS	1,112	985	_	-	336	1,002
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		2	I .	I .	I	I .
Accounts payable Sales tax payable	8	3	0	0	0	0
Accrued payroll	4	12	-	-		2
Accrued payroll taxes		12			_	_
Accrued income taxes (1)	(43)	(3)	(2)	-	(12)	(1)
Intercompany payable	2,117	954	1,193	1,969	568	826
Other accrued liabilities	6	10	-	-	6	9
Total postpetition liabilities	2,092	976	1,191	1,969	566	837
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)			T	r		1
Secured debt	-	(01)	-	7	-	-
Accounts payable Other accrued liabilities	30	(81)	7	/	85	9 25
Obligations under capital leases (2)	-	- 33			- 03	- 23
Deferred income taxes (3)	_	_	_	_	_	_
Deferred revenue (4)	_	-	_	-	-	_
Accrued rent (5)	122	154	70	-	88	89
Unfavorable lease obligations (6)	-	-	-	-	-	-
Other long-term liabilities (7)	333	4	-	-	15	-
Total pre-petition liabilities	490	132	77	7	192	122
TOTAL LIABILITIES	2,582	1,108	1,268	1,976	758	959
OWNER EQUITY Common stock			I	ı	T	T
	-	-	-	-	-	-
Additional paid-in capital Notes receivable from stockholders	-	-	-	-	-	-
Preferred stock	-	-	_	_	_	_
Retained earnings (accumulated deficit) - pre-petition	(1,479)	(168)	(1,265)	(1,976)	(431)	37
Retained earnings (accumulated deficit) - pre-petition	9	45	(3)	` `	9	
NET OWNER EQUITY	(1,470)	(123)			+	
TOTAL LIABILITIES AND OWNERS' EQUITY	1,112	985	,,===)	, , 5)	336	1,002

Debtor

BALANCE SHEET (in thousands)

be classified separately from postpetition obligations.						
		Fox & Hound of New Jersey, Inc.		Fox & Hound of Ohio, Inc.	Fox & Hound of Oklahoma, Inc.	Fox & Hound of Texas, Inc.
ASSETS	13-13243	13-13244	13-13245	13-13246	13-13247	13-13248
CURRENT ASSETS Cash and cash equivalents	3	4	4	12	7	
Inventories	32	117	41	144	75	-
Prepaid insurance	32	-	-	-	-	_
Prepaid rent	_	_	-	-	-	-
Other current assets	5	9	4	18	9	-
TOTAL CURRENT ASSETS	40	130	49	174	91	-
PROPERTY AND EQUIPMENT						
Leasehold improvements	649	1,748	813	3,055	2,202	-
Equipment	304	502	443	1,040	863	-
Furniture and fixtures	77	266	122	401	296	-
Less Accumulated Depreciation TOTAL PROPERTY & EQUIPMENT	937	1,580 936	982 396	3,248 1,248	2,317 1,044	-
OTHER ASSETS	93	930	390	1,246	1,044	-
Goodwill	_	l -	_	<u> </u>	<u> </u>	_
Trademarks / Tradenames	-	-	-	-	-	_
Liquor licenses, net of accumulated amortization	-	151	59	12	-	-
Leasehold interests, net of accumulated amortization	-	-	-	132	-	-
Franchise agreements, net of accumulated amortization	-	-	-	-	-	-
Deferred loan fees, net of accumulated amortization	-	-	-	-	-	-
Investment in subs	-	-	-	-	-	-
Intercompany receivable	-	2,524	678	-	790	-
Other assets	1	-	-	-	1	-
TOTAL OTHER ASSETS	1 124	2,675	737	144	791	-
TOTAL ASSETS	134	3,741	1,182	1,566	1,926	-
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		125	I 1	5	l o	
Accounts payable Sales tax payable	0	135	1	3	9	-
Accrued payroll	5	12	6	9	3	_
Accrued payroll taxes	-	-	-	-	-	-
Accrued income taxes (1)	(4)	(34)	(3)	(11)	(27)	116
Intercompany payable	744	-	-	2,649	-	48
Other accrued liabilities	3	5	4	24	9	-
Total postpetition liabilities	749	118	8	2,676	(6)	164
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt						
Accounts payable	28	11	4	6	10	-
Other accrued liabilities	21	214	20	128	79	-
Obligations under capital leases (2)	-	-	-	-	-	-
Deferred income taxes (3)	-	-	-	-	-	-
Deferred revenue (4)	-	-	-	-	-	-
Accrued rent (5)	30	71	84	283	117	-
Unfavorable lease obligations (6)	-	-	-	-	-	-
Other long-term liabilities (7) Total pre-petition liabilities	80	18 314	108	18	206	-
Total pre-petition habitiles	80	314	108	435	206	-
TOTAL LIABILITIES	829	432	116	3,111	200	164
OWNER EQUITY	029	I 732	110	3,111	200	104
Common stock	-	-	-	-	-	-
Additional paid-in capital	-	_	-	-	-	-
Notes receivable from stockholders			-	-		
Preferred stock	-	-	-	-	-	-
Retained earnings (accumulated deficit) - pre-petition	(716)		1,046	(1,647)		(169)
Retained earnings (accumulated deficit) - postpetition	21	68	20	102	40	5
NET OWNER EQUITY	(695)		1,066	(1,545)		(164)
TOTAL LIABILITIES AND OWNERS' EQUITY	134	3,741	1,182	1,566	1,926	-

Debtor

BALANCE SHEET $(in\ thousands)$

as of December 31, 2013

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must

be classified	separately f	rom postpetiti	on obligations.

ASSETS	Fox & Hound Restaurant Group 13-13249	Fox & Hound, Inc. 13-13250	Fox & Hound II, Inc. 13-13251	Fuqua Beverage Corp. 13-13252	Jackson Beverage Corp. 13-13253	N. Collins Entertainment, Ltd. 13-13254
CURRENT ASSETS						
Cash and cash equivalents	-	-	-	-	-	3
Inventories	-	-	-	22	17	25
Prepaid insurance	-	-	-	-	-	-
Prepaid rent	-	-	-	-	-	-
Other current assets	-	ı	-	-	-	6
TOTAL CURRENT ASSETS	-	-	-	22	17	34
PROPERTY AND EQUIPMENT						
Leasehold improvements	-	-	-	-	-	296
Equipment	-	-	-	-	-	244
Furniture and fixtures	-	-	-	-	-	56
Less Accumulated Depreciation	-	-	-	-	-	543
TOTAL PROPERTY & EQUIPMENT	-	-	-	-	-	53
OTHER ASSETS			T			1
Goodwill	-	-	-	-	-	-
Trademarks / Tradenames	17,270	-	-	-	-	-
Liquor licenses, net of accumulated amortization	-	-	-	-	-	-
Leasehold interests, net of accumulated amortization	-	-	-	-	-	7
Franchise agreements, net of accumulated amortization	-	-	-	-	-	-
Deferred loan fees, net of accumulated amortization	-	-	-	-	-	-
Investment in subs	-	-	-	-	-	-
Intercompany receivable	-	187	-	679	345	256
Other assets	17.270	- 107	-	-	- 245	-
TOTAL OTHER ASSETS TOTAL ASSETS	17,270 17,270	187 187	-	679 701	345 362	263 350
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable	(0)	-	-			
Sales tax payable					-	(0)
Accrued payroll		-	-	-	<u>-</u>	-
Accrued payroll taxes	-	-	-	- - -	- - -	(0)
Accrued payroll taxes	-	- - -	- - -	- - -	- - - -	-
Accrued payroll taxes Accrued income taxes (1)	37,377	- - - -	- - - -	- - - -	- - - -	-
Accrued payroll taxes Accrued income taxes (1) Intercompany payable	37,377	-	- - - - -	- - - - -	- - - - -	3 -
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities	37,377 - 37,377	-	- - - - - -	- - - - -	- - - - - -	-
Accrued payroll taxes Accrued income taxes (1) Intercompany payable	-	-	- - - - -	- - - - - -	- - - - - -	3 - - - 2
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities	-	-	- - - - - -	- - - - -	- - - - - -	3 - - - 2
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities	-	-	- - - - - -	- - - - - -	- - - - - -	3 - - - 2
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)	-	- - - - -	- - - - - - -	- - - - - - -	- - - - - - -	3 - - - 2
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities	37,377	-	- - - - - - - -	- - - - - - - - -	- - - - - - - -	- 3 - - - 2 5
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2)	37,377	-	- - - - - - - - - -	- - - - - - - - - -	- - - - - - - -	- 3 - - - 2 5
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3)	37,377	-	- - - - - - - - - - -	- - - - - - - - - - -	- - - - - - - - - -	- 3 - - - 2 5
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4)	37,377	-	- - - - - - - - - - - - -	- - - - - - - - - - - - - -	- - - - - - - - - - -	- 3 - - - 2 5
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5)	37,377	-		- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - -	- 3 - - - 2 5
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6)	37,377	-	- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - - - - -	- - - - - - - - - - - - -	- 3 - - - 2 5
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7)	37,377	-		- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - - - -	- 3 - - 2 5
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6)	37,377	- - - - - - - - - - - -		- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - - -	- 3 - - - 2 5
Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities	- 37,377 - 0 - - - - - -	- - - - - - - - - - - -		- - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - - - - - - -	- 3 - - 2 5 - (4) 3 - - - 1
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES	37,377			- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - - - -	- 3 - - 2 5
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY	- 37,377 - 0 - - - - - - - 37,377			- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - - - -	- 3 - - 2 5 - (4) 3 - - - 1
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock	- 37,377 - 0 - - - - - -			- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - - - - -	- 3 - - 2 5 - (4) 3 - - - 1
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital	- 37,377 - 0 - - - - - - - 37,377					- - - - - 2 5 - (4) 3 - - - 1
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders	- 37,377 - 0 - - - - - - - 37,377					- - - - - 2 5 - (4) 3 - - - 1
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock	37,377	- - - - - - - - - - - - - - - - - - -				- 3 3 2 5 (4) 3 1 1 5
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock Retained earnings (accumulated deficit) - pre-petition	- 37,377 - 0 - - - - - - - 37,377	- - - - - - - - - - - - - - - - - - -		- - - - - - - - - - - - - - - - - - -	- - - - - - - - - - - - - - - - - - -	- 3 3 2 5 5 - (4) 3
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock Retained earnings (accumulated deficit) - pre-petition Retained earnings (accumulated deficit) - postpetition	37,377 - 0 - 0			5	(8)	- 3 3 2 5
Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock Retained earnings (accumulated deficit) - pre-petition	37,377					- 3 3 2 5 5 - (4) 3

Debtor

BALANCE SHEET (in thousands)

(in thousands)						
as of December 31, 2013						
The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabiliti	ies must					
be classified separately from postpetition obligations.					TENT	
	Raider	Rocket	Shenandoah		Restaurant	
	Beverage	Beverage	Beverage	Tent Finance,	Operations,	Willowbrook
	Corporation	Corporation	Corporation	Inc.	Inc.	Beverage Corp
ASSETS	13-13255	13-13256	13-13257	13-13258	13-13259	13-13260
CURRENT ASSETS			ı	1		1
Cash and cash equivalents	- 26	- 21	-	-	109	- 25
Inventories Prepaid insurance	26	21	-	-	1,258	25
Prepaid rent						
Other current assets				_	442	_
TOTAL CURRENT ASSETS	26	21	_	_	1,809	25
PROPERTY AND EQUIPMENT					,	
Leasehold improvements	-	-	-	-	28,342	-
Equipment	-	1	-	-	11,750	-
Furniture and fixtures	-	1	-	-	4,657	-
Less Accumulated Depreciation	-	-	-	-	31,802	-
TOTAL PROPERTY & EQUIPMENT	-	-	-	-	12,947	-
OTHER ASSETS			I			I
Goodwill Tradements / Tradements	-	-	-	-	-	-
Trademarks / Tradenames Liquor licenses, net of accumulated amortization	-	-	-	-	225	-
Leasehold interests, net of accumulated amortization	-	-	-	-	1,007	-
Franchise agreements, net of accumulated amortization	-			-	1,007	
Deferred loan fees, net of accumulated amortization	-	_	_	_		_
Investment in subs	-	-	-	_	-	-
Intercompany receivable	119	-	-	-	-	5
Other assets	-	-	-	-	97	-
TOTAL OTHER ASSETS	119	-	-	-	1,329	5
TOTAL ASSETS	119 145	21	-	-	1,329 16,085	5 30
TOTAL ASSETS LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition	145	21	-	-	16,085	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable	145	- 21	- -	-	· · · · · · · · · · · · · · · · · · ·	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable	145	- 21	- - - -	- - -	16,085	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable	145	- 21	- - - - -	- - - -	1,238	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1)	145	- 21	- - - - - -	- - - - - -	1,238	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable	145	- 21 - - - - 575	- - - - - - 26	- - - - - - 7	1,238 - 784	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities	145	- - - - 575	-	- - - - - 7	1,238 - 784 - 1,223 17,291 235	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable	145	- - - -	- - - - - 26 - 26	- - - - - - 7	1,238 - 784 - 1,223 17,291	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities	145 1	- - - - 575	-	-	1,238 - 784 - 1,223 17,291 235	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)	145 1	- - - - 575	-	-	1,238 - 784 - 1,223 17,291 235	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt	145 1	- - - - 575	-	-	1,238 - 784 - 1,223 17,291 235 20,771	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable	145 1	- - - - 575	-	-	1,238 - 784 - 1,223 17,291 235 20,771	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities	145 1	- - - - 575	-	-	1,238 - 784 - 1,223 17,291 235 20,771	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Other accrued liabilities	145 1	- - - - 575	-	-	1,238 - 784 - 1,223 17,291 235 20,771	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities	145 1	- - - - 575	-	-	1,238 - 784 - 1,223 17,291 235 20,771	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3)	145 1	- - - - 575	-	-	1,238 - 784 - 1,223 17,291 235 20,771	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6)	145 1	- - - - 575	-	-	1,238 - 784 - 1,223 17,291 235 20,771 - 2,266 4,342	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7)	145 1	- - - - 575	-	-	1,238 - 784 - 1,223 17,291 235 20,771 - 2,266 4,342 3,006	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6)	145 1	- - - - 575	-	-	1,238 - 784 - 1,223 17,291 235 20,771 - 2,266 4,342 3,006 1,195	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities	145 1	- - - 575 - 575	- 26	- 7	1,238 784 1,223 17,291 235 20,771 2,266 4,342 3,006 1,195 1,590 12,399	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES TOTAL LIABILITIES	145 1	- - - - 575	-	-	1,238 784 1,223 17,291 235 20,771 2,266 4,342 3,006 1,195 1,590	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY	145 1	- - - 575 - 575	- 26	- 7	1,238 - 784 - 1,223 17,291 235 20,771 - 2,266 4,342 3,006 1,195 1,590 12,399 33,170	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock	145 1	- - - 575 - 575	- 26	- 7	1,238	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital	145 1	- - - 575 - 575	- 26	- 7	1,238 - 784 - 1,223 17,291 235 20,771 - 2,266 4,342 3,006 1,195 1,590 12,399 33,170	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders	145 1	- - - 575 - 575	- 26	- 7	1,238	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock	145 145	575 575 	- 26	- - - - - - - - - - - - - - - - - - -	1,238	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock Retained earnings (accumulated deficit) - pre-petition	145 145 147	575 575 	- 26	- - - - - - - - - - - - - - - - - - -	1,238	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition Accounts payable Sales tax payable Accrued payroll Accrued payroll taxes Accrued income taxes (1) Intercompany payable Other accrued liabilities Total postpetition liabilities LIABILITIES SUBJECT TO COMPROMISE (Pre-petition) Secured debt Accounts payable Other accrued liabilities Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) Unfavorable lease obligations (6) Other long-term liabilities TOTAL LIABILITIES OWNER EQUITY Common stock Additional paid-in capital Notes receivable from stockholders Preferred stock	145 145	575 575 	- 26	7	1,238	

Preferred stock

NET OWNER EQUITY

Retained earnings (accumulated deficit) - pre-petition

Retained earnings (accumulated deficit) - postpetition

TOTAL LIABILITIES AND OWNERS' EQUITY

Debtor

BALANCE SHEET (in thousands) as of December 31, 2013

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must

be classified separately from postpetition obligations. Winston-Salem Fox & Hound, Inc. Eliminations **ASSETS** 13-13261 **CURRENT ASSETS** Cash and cash equivalents 3 Inventories 34 Prepaid insurance Prepaid rent Other current assets 3 TOTAL CURRENT ASSETS 40 PROPERTY AND EQUIPMENT Leasehold improvements 712 Equipment 259 Furniture and fixtures 145 Less Accumulated Depreciation 1,022 TOTAL PROPERTY & EQUIPMENT 94 **OTHER ASSETS** Goodwill Trademarks / Tradenames Liquor licenses, net of accumulated amortization Leasehold interests, net of accumulated amortization Franchise agreements, net of accumulated amortization Deferred loan fees, net of accumulated amortization Investment in subs Intercompany receivable (114,968)Other assets TOTAL OTHER ASSETS (114,968)TOTAL ASSETS 134 (114,968)LIABILITIES AND OWNER EQUITY **LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)** Accounts payable (0)Sales tax payable Accrued payroll 4 Accrued payroll taxes Accrued income taxes (1) (3) Intercompany payable 227 (114,706)Other accrued liabilities 4 Total postpetition liabilities (114,706)232 **LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)** Secured debt Accounts payable 4 Other accrued liabilities 5 Obligations under capital leases (2) Deferred income taxes (3) Deferred revenue (4) Accrued rent (5) 60 Unfavorable lease obligations (6) Other long-term liabilities (7) Total pre-petition liabilities 69 TOTAL LIABILITIES (114,706)301 **OWNER EQUITY** Common stock (47)Additional paid-in capital Notes receivable from stockholders

(169)

(167)

134

(215)

(262)

(114,968)

Case No. 13-13220 (KG)

Reporting Period: 12/15/2013 through 12/31/2013

from: as of December 31, 2013											
		E6-11	505		D	Chamana	Chamana		Chaman	D	
		F&H	505	Alabama Eau	Bryant	Champps	Champps	Chamasas	Champps	Downtown	E 0- 11 1
		*	Entertainment,	Alabama Fox	Beverage	Entertainment,			Operating	Beverage	Fox & Hound
		Corp.	Ltd.	& Hound, Inc.	Corporation	Inc.		Maryland, Inc.	Corporation	Corp.	of Iowa, Inc.
		13-13220	13-13221	13-13222	13-13223	13-13224	13-13225	13-13226	13-13227	13-13228	13-13229
F&H Acquisition Corp.	13-13220	-	409	(2,024)	-	917	1,002	-	(34,584)	-	27
505 Entertainment, Ltd.	13-13221	(409)	-	-	-	-	-	-	-	-	
Alabama Fox & Hound, Inc.	13-13222	2,024	-	-	-	-	-	-	-	-	_
Bryant Beverage Corporation	13-13223	-	-	-	-	-	-	-	-	-	_
Champps Entertainment, Inc.	13-13224	(917)	-	-	-	-	-	-	-	-	_
Champps Entertainment of Texas, Inc.	13-13225	(1,002)	-	-	-	-	-	-	-	-	-
Champps of Maryland, Inc.	13-13226	1	-	-	-	-	-	-	-	-	<u>-</u>
Champps Operating Corporation	13-13227	34,584	-	-	-	-	-	-	-	-	<u>-</u>
Downtown Beverage Corp.	13-13228	1	-	-	1	-	-	-	-	-	-
Fox & Hound of Iowa, Inc.	13-13229	(27)	-	-	-	-	-	-	-	=	-
F&H of Kennesaw, Inc.	13-13230	1,392	-	-	-	-	-	-	-	=	-
F&H Restaurant Corp.	13-13231	(152)	-	-	-	-	-	-	-	-	-
F&H Restaurant of Georgia, Inc.	13-13232	144	-	-	-	-	-	-	-	-	-
F&H Restaurant of Texas, Inc.	13-13233	1,376	-	-	62	-	-	-	-	(82)	
Fox & Hound of Arizona, Inc.	13-13234	4,170	-	-	-	-	-	-	-	-	-
Fox & Hound of Colorado, Inc.	13-13235	2,220	-	-	-	-	-	-	-	-	-
Fox & Hound of Illinois, Inc.	13-13236	1,616	-	-	-	-	-	-	-	-	-
Fox & Hound of Indiana, Inc.	13-13237	2,117	-	-	-	-	-	-	-	-	-
Fox & Hound of Kansas, Inc.	13-13238	954	-	-	-	-	-	-	-	-	-
Fox & Hound of Kentucky, Inc.	13-13239	1,193	-	-	-	-	-	-	-	-	-
Fox & Hound of Littleton, Inc.	13-13240	1,969	-	-	-	-	-	-	-	-	-
Fox & Hound of Louisiana, Inc.	13-13241	568	-	-	-	-	-	-	-	-	-
Fox & Hound of Maryland, Inc.	13-13242	826	-	-	-	-	-	-	-	=	-
Fox & Hound of Nebraska, Inc.	13-13243	744	-	-	-	-	-	-	-	-	-
Fox & Hound of New Jersey, Inc.	13-13244	(2,524)	-	-	-	-	-	-	-	-	-
Fox & Hound of New Mexico, Inc.	13-13245	(678)		-	-	-	-	-	-	-	-
Fox & Hound of Ohio, Inc.	13-13246	2,649	-	-	-	-	-	-	-	-	-
Fox & Hound of Oklahoma, Inc.	13-13247	(790)	-	-	-	-	-	-	-	-	-
Fox & Hound of Texas, Inc.	13-13248	48	-	-	-	-	-	-	-	-	-
Fox & Hound Restaurant Group	13-13249	37,377	-	-	-	-	-	-	-	-	-
Fox & Hound, Inc.	13-13250	(187)	-	-	-	-	-	-	-	-	-
Fox & Hound II, Inc.	13-13251	-	-	-	-	-	-	-	-	-	-
Fuqua Beverage Corp.	13-13252	=	-	-	-	-	-	-	-	-	-
Jackson Beverage Corp.	13-13253	-	-	-	-	-	-	-	-	-	-
N. Collins Entertainment, Ltd.	13-13254	(256)	-	-	-	-	-	-	-	-	-
Raider Beverage Corporation	13-13255	-	-	-	-	-	-	-	-	-	-
Rocket Beverage Corporation	13-13256	-	_	_	_	_	-	-	_	-	_
Shenandoah Beverage Corporation	13-13257	_	_	_	_	-	-	-	_	-	 -
Tent Finance, Inc.	13-13258	7	_	_	_	-	-	-	_	-	
TENT Restaurant Operations, Inc.	13-13259	17,291	_	_	-	_	-	-	_	-	_
Willowbrook Beverage Corp	13-13260	- 17,271	_	_	_	 -	_	_	_	_	_
Winston-Salem Fox & Hound, Inc.	13-13261	227		_		-	_	_			
Eliminations	13 13201	262				 	_				
Fox and Hound Club	(non-debtor)	202	-	-		-	_			_	
Campbell Beverage Corp.	(non-debtor)	-	-	-		 					
Total	(Holf-debiol)	106,816	409	(2,024)	62	917	1,002		(34,584)	(82)	27
1 Otal		100,810	1 409	(2,024)	02	91/	1,002	-	(34,384)	(82)	

In re F & H Acquisition Corp., <u>et al</u>.

Debtor

from: as of December 31, 2013	_										
			F&H	F&H	F&H	For & Hound	Fox & Hound				Fox & Hound
		F&H of				of Arizona,	of Colorado,	For & Hound	For & Hound	For & Hound	
			Restaurant	Restaurant of	Restaurant of		*		Fox & Hound		•
		Kennesaw, Inc.	Corp.	Georgia, Inc.	Texas, Inc.	Inc.	Inc.		of Indiana, Inc.		
		13-13230	13-13231	13-13232	13-13233	13-13234	13-13235	13-13236	13-13237	13-13238	13-13239
F&H Acquisition Corp.	13-13220	(1,392)	152	(144)	(1,376)	(4,170)	(2,220)	(1,616)	(2,117)	(954)	(1,193)
505 Entertainment, Ltd.	13-13221	-	-	-	-	-	-	-	-	-	-
Alabama Fox & Hound, Inc.	13-13222	-	-	-	-	-	-	-	-	-	-
Bryant Beverage Corporation	13-13223	-	-	-	(62)	-	-	-	-	-	-
Champps Entertainment, Inc.	13-13224	-	-	-	-	-	-	-	-	-	-
Champps Entertainment of Texas, Inc.	13-13225	-	-	-	-	-	-	-	-	-	-
Champps of Maryland, Inc.	13-13226	-	-	-	-	-	-	-	-	-	-
Champps Operating Corporation	13-13227	-	-	-	-	-	-	-	-	-	-
Downtown Beverage Corp.	13-13228	-	-	-	82	-	-	-	-	-	-
Fox & Hound of Iowa, Inc.	13-13229	-	-	-	-	-	-	-	-	-	-
F&H of Kennesaw, Inc.	13-13230	-	-	-	-	-	-	-	-	-	-
F&H Restaurant Corp.	13-13231	-	_	-	-	-	-	-	-	-	-
F&H Restaurant of Georgia, Inc.	13-13232	-	-	-	ı	-	-	-	-	-	-
F&H Restaurant of Texas, Inc.	13-13233	-	-	-	ı	-	-	-	-	-	-
Fox & Hound of Arizona, Inc.	13-13234	-	-	-	ı	-	-	-	-	-	-
Fox & Hound of Colorado, Inc.	13-13235	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Illinois, Inc.	13-13236	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Indiana, Inc.	13-13237	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Kansas, Inc.	13-13238	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Kentucky, Inc.	13-13239	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Littleton, Inc.	13-13240	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Louisiana, Inc.	13-13241	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Maryland, Inc.	13-13242	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Nebraska, Inc.	13-13243	-	-	-	-	-	-	-	-	-	-
Fox & Hound of New Jersey, Inc.	13-13244	-	-	-	-	-	-	-	-	-	-
Fox & Hound of New Mexico, Inc.	13-13245	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Ohio, Inc.	13-13246	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Oklahoma, Inc.	13-13247	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Texas, Inc.	13-13248	-	-	-	-	-	-	-	-	-	-
Fox & Hound Restaurant Group	13-13249	-	-	-	-	-	-	-	-	-	-
Fox & Hound, Inc.	13-13250	-	-	-	-	-	-	-	-	-	-
Fox & Hound II, Inc.	13-13251	-	-	-	-	-	-	-	-	-	-
Fuqua Beverage Corp.	13-13252	-	-	-	(679)	-	-	-	-	-	-
Jackson Beverage Corp.	13-13253	-	-	-	(345)	-	-	-	-	-	-
N. Collins Entertainment, Ltd.	13-13254	-	-	-	-	-	-	-	-	-	-
Raider Beverage Corporation	13-13255	-	_	-	(119)	-	-	-	_	-	_
Rocket Beverage Corporation	13-13256	-	_	_	575	_	-	_	_	_	_
Shenandoah Beverage Corporation	13-13257	_	_	_	26	_	-	-	_	-	_
Tent Finance, Inc.	13-13258	_	_	-	-	_	_	_	_	_	_
TENT Restaurant Operations, Inc.	13-13259	_	_	_	_	_	-	-	_	_	_
Willowbrook Beverage Corp	13-13260	 			(5)				 		
Winston-Salem Fox & Hound, Inc.	13-13261			_	(3)					_	
Eliminations	13 13201	<u> </u>		_				_	 	_	-
Fox and Hound Club	(non-debtor)	 	<u>-</u> _	_	121				-	_	-
Campbell Beverage Corp.	(non-debtor)			_	65					_	-
Total	(Holl debtol)	(1,392)	152	(144)	(1,903)	(4,170)	(2,220)	(1,616)	(2,117)	(954)	(1,193)
Total		(1,372)	132	(144)	(1,703)	(4,170)	(2,220)	(1,010)	(2,117)	(734)	(1,173)

In re F & H Acquisition Corp., <u>et al</u>.

Debtor

Albama Fox & Hound, Inc. 13-13221												from: as of December 31, 2013
Fig. 2 F			F 0.11 1		E 0.11 1	E 0.11 1	E 0 II 1	E 0 II 1	E 0.11 1	E 0.11 1		
Inc.	Fox & Hound	F 0.11 1										
Set Asynstine Corp. 13.13240 13.13241 13.13242 13.13245 13.13245 13.13246 13.13247 13.13248 13.13246 13.13247 13.13248 13.13246 13.13247 13.13248 13.13245 13.13246 13.13246 13.13247 13.13248 13.13245 13.13248 13.13245 13.13245 13.13245 13.13245 13.13245 13.13245 13.13245 13.13245 13.13245 13.13245 13.13245 13.13225 13.13246 13.13225 13.13246 13.13225 13.13246 13.13225 13.13246 13.13227 13.13228 13.13246 13.13227 13.13228 13.13246 13.13227 13.13228 13.13246 13.13227 13.13228 13.13246 13.13227 13.13228 13.13246 13.13227 13.13228 13.13246 13.13227 13.13228 13.13246 13.13229 13.13228 13.13246 13.13229 13.13228 13.13246 13.13229 13.13248 13.13246 13.13248 13.13246 13.13248 13.13246 13.13248 13.13246 13.13248 13.13246 13.13248 13.13246 13.13248 13.1324			7					· ·	-			
First H. Acquastisinat Corp. 13-13220 (1,969) (568) (826) (744) 2,524 678 (2,649) 790 (48 505 First Entire H. Lt. 13-13221	Group	 	+	<u> </u>								
Alabama Fox & Hound, Inc. 13-13/22	13-13249	13-13248		13-13246			13-13243					
Alabama Fox & Hound, Inc. 13-13222	(37,377)	(48)	790	(2,649)	678	2,524	(744)	(826)	(568)	(1,969)	13-13220	F&H Acquisition Corp.
Bryant Reverage Corporation	-	-	-	-	-	-	ı	-	ı	=	13-13221	505 Entertainment, Ltd.
Champps Entertainment, Inc. 13-13224	-	-	-	-	-	-	ı	-	ı	=	13-13222	Alabama Fox & Hound, Inc.
Champps Enternalment of Texas, Inc. Champps Operating Corporation 13:13226	_	-	-	-	-	-	1	-	1	-	13-13223	Bryant Beverage Corporation
Champps of Maryland, Inc. Champps of Maryland, Inc. Champps of Maryland, Inc. Downtows Beverage Copp. 13:13227	-	-	-	-	-	-	-	-	-	-	13-13224	Champps Entertainment, Inc.
Champps Operating Corporation 13-13228	-	-	-	-	-	-	-	-	-	-	13-13225	Champps Entertainment of Texas, Inc.
Downtown Reverage Corp. 13-13228 - - - - -	-	-	-	-	-	-	-	-	-	-	13-13226	Champps of Maryland, Inc.
Downtown Reverage Corp. 13-13228 - - - - -	-	-	-	-	-	-	-	-	-	-	13-13227	Champps Operating Corporation
F&H of Kenneaw, Inc.	-	-	-	-	-	-	-	-	-	-	13-13228	
F&H Restaurant Corp. 13-13231	-	-	-	-	-	-	-	_	-	-	13-13229	Fox & Hound of Iowa, Inc.
F&H Restaurant Corp.	-	-	-	-	_	-	-	_	-	-		
Fixth Restaurant of Georgia, Inc. 13-13232 -	-	-	-	-	-	-	-	-	-	-		
Fixe Hound of Arrizona, Inc. 13-13233	-	-	-	-	-	-	-	-	-	-		
Fax & Hound of Arizona, Inc. 13-13234	-	-	-	-	-	-	-	-	-	-	13-13233	F&H Restaurant of Texas, Inc.
Fox & Hound of Colorado, Inc. 13-13236 Fox & Hound of Illinois, Inc. 13-13237	-	-	-	-	-	-	=	-	=	-		Fox & Hound of Arizona, Inc.
Fox & Hound of Illinois, Inc. Fox & Hound of Indiana, Inc. 13-13237	-	-	-	-	-	-	-	-	-	-		,
Fox & Hound of Indiana, Inc. Fox & Hound of Kantucky, Inc. 13-13238	_	_	_	_	-	-	-	-	-	-		Fox & Hound of Illinois, Inc.
Fox & Hound of Kansas, Inc. Fox & Hound of Kansas, Inc. 13-13238	_	_	_	_	-	-	-	-	-	-		· · · · · · · · · · · · · · · · · · ·
Fox & Hound of Kentucky, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Littleton, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. Fox & Hound of Maryland, Inc. Fox & Hound of New Jersey, Inc. Fox & Hound of New Jersey, Inc. Fox & Hound of New Jersey, Inc. Fox & Hound of New Mexico, Inc. Fox & Hound of New Mexico, Inc. Fox & Hound of Oklahoma, Inc. Fox & Hound of Sex Jersey, Inc. Fox & Hound Inc. Fox & Hound Inc. Fox & Hound, Inc. Fox & Houn	_	_	_	_	_	_	_	-	-	-		· · · · · · · · · · · · · · · · · · ·
Fox & Hound of Littleton, Inc. Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. Fox & Hound of Maryland, Inc. Fox & Hound of Nebraska, Inc. Fox & Hound of Nebraska, Inc. Fox & Hound of New Jersey, Inc. Fox & Hound of New Jersey, Inc. Fox & Hound of New Mexico, Inc. Fox & Hound of Ohio, Inc. Fox & Hound of Ohio, Inc. Fox & Hound of Ohio, Inc. Fox & Hound of Oklahoma, Inc. Fox & Hound of Oklahoma, Inc. Fox & Hound of Texas, Inc. Fox & Hound of Texas, Inc. Fox & Hound, Inc. Fox & Hound, Inc. Fox & Hound, Inc. Fox & Hound, Inc. Fox & Hound II, Inc. Fox & Houn	_	_	_	_	_	_	_	-	-	_		
Fox & Hound of Louisiana, Inc. Fox & Hound of Maryland, Inc. 13-13242	_	_	_	_	_	-	_	_	-	-		
Fox & Hound of Maryland, Inc. Fox & Hound of New Jersey, Inc. 13-13244	_	_	_	_	_	-	_	_	-	-		· · · · · · · · · · · · · · · · · · ·
Fox & Hound of Nebraska, Inc. Fox & Hound of New Jersey, Inc. 13-13244	_	_	_	_	_	-	_	_	-	-		·
Fox & Hound of New Jersey, Inc. Fox & Hound of New Mexico, Inc. 13-13245	_	_	_	_	_	_	_	_	-	_		•
Fox & Hound of New Mexico, Inc. Fox & Hound of Ohio, Inc. Fox & Hound of Ohio, Inc. Fox & Hound of Oklahoma, Inc. Fox & Hound of Texas, Inc. Fox & Hound of Texas, Inc. Fox & Hound Restaurant Group Fox & Hound Restaurant Group Fox & Hound, Inc. Fox & Hound, Inc. Fox & Hound II, Inc. Fox & Hound II	_	_	_	_	_	_	_	_	-	-		
Fox & Hound of Ohio, Inc. Fox & Hound of Oklahoma, Inc. 13-13246	 	_	_	_	_	_	-	_	_	_		
Fox & Hound of Oklahoma, Inc. 13-13247	† -	_	_	_	_	-	-	_	-	-		· · · · · · · · · · · · · · · · · · ·
Fox & Hound of Texas, Inc. 13-13248 -	† -	_	_	_	_	-	-	_	-	-		· · · · · · · · · · · · · · · · · · ·
Fox & Hound Restaurant Group 13-13249 -	 _	_	_	_	-	_	_	_	_	_		· · · · · · · · · · · · · · · · · · ·
Fox & Hound, Inc. 13-13250 - </td <td>-</td> <td>_</td> <td></td> <td>_</td> <td>_</td> <td>_</td> <td>_</td> <td>_</td> <td>_</td> <td>_</td> <td></td> <td>,</td>	-	_		_	_	_	_	_	_	_		,
Fox & Hound II, Inc. 13-13251 -	 _	_	_	_	-	_	_	_	-	_		
Fuqua Beverage Corp. 13-13252 -	† _ -		_	_	_	_	_	_	-	-		
Jackson Beverage Corp. 13-13253 - <t< td=""><td>-</td><td>_</td><td></td><td>_</td><td>_</td><td>_</td><td>_</td><td>_</td><td>_</td><td>_</td><td></td><td>,</td></t<>	-	_		_	_	_	_	_	_	_		,
N. Collins Entertainment, Ltd. 13-13254 -	-	_		_	_	_	_	_	_	_		1 0 1
Raider Beverage Corporation 13-13255 -	 -		 	 -	_	_	_	_	_	_		• •
Rocket Beverage Corporation 13-13256 -	 	-	 	 								,
Shenandoah Beverage Corporation 13-13257 -	† 		 	_	_	_	_	_	_	_		U I
Tent Finance, Inc. 13-13258 -<	 	-	-			_						
TENT Restaurant Operations, Inc. 13-13259 - <td> </td> <td></td> <td>+</td> <td>-</td> <td></td> <td>_</td> <td>_</td> <td></td> <td></td> <td></td> <td></td> <td></td>	 		+	-		_	_					
Willowbrook Beverage Corp 13-13260	 		-	 		_				_		
	 		-	 	_	_	_		-	_		*
Wington Salam Fox & Hound Inc. 13 13261	 	-	-	 	_	-	_	_	-	-	13-13261	Winston-Salem Fox & Hound, Inc.
Eliminations	 		-	 	_	-	_	_	-	-	13-13201	
Fox and Hound Club (non-debtor)	 	-	-	-	_	-	-	-	-	-	(non dahter)	
Campbell Beverage Corp. (non-debtor)	 	-	-	 	_	-	_	_	-	-		
	(37,377)	(48)	700	(2.640)	- 670	2 524	(7/1/1)	(926)	(560)	(1.060)	(Hon-debiol)	· _ ·

In re F & H Acquisition Corp., <u>et al</u>.

Debtor

from: as of December 31, 2013											
											TENT
				Fuqua	Jackson	N. Collins	Raider	Rocket	Shenandoah		Restaurant
		Fox & Hound,		Beverage	Beverage	Entertainment,	Beverage	Beverage	Beverage	Tent Finance,	Operations,
		Inc.	II, Inc.	Corp.	Corp.	Ltd.	Corporation	Corporation	Corporation	Inc.	Inc.
		13-13250	13-13251	13-13252	13-13253	13-13254	13-13255	13-13256	13-13257	13-13258	13-13259
F&H Acquisition Corp.	13-13220	187	-	-	-	256	-	-	-	(7)	(17,291)
505 Entertainment, Ltd.	13-13221	-	-	-	-	-	-	-	-	-	-
Alabama Fox & Hound, Inc.	13-13222	-	-	-	-	-	-	-	-	-	-
Bryant Beverage Corporation	13-13223	-	-	-	-	-	-	-	-	-	-
Champps Entertainment, Inc.	13-13224	-	-	-	-	-	-	-	-	-	-
Champps Entertainment of Texas, Inc.	13-13225	-	-	-	-	-	-	-	-	-	-
Champps of Maryland, Inc.	13-13226	-	-	-	-	-	-	-	-	-	-
Champps Operating Corporation	13-13227	-	-	-	-	-	-	-	-	-	_
Downtown Beverage Corp.	13-13228	-	-	-	-	-	-	-	-	-	-
Fox & Hound of Iowa, Inc.	13-13229	-	-	-	-	-	-	-	-	-	-
F&H of Kennesaw, Inc.	13-13230	-	-	-	-	-	-	-	-	-	_
F&H Restaurant Corp.	13-13231	-	-	-	-	-	-	-	-	_	_
F&H Restaurant of Georgia, Inc.	13-13232	-	-	-	-	-	-	-	-	_	_
F&H Restaurant of Texas, Inc.	13-13233	-	-	679	345	-	119	(575)	(26)	_	_
Fox & Hound of Arizona, Inc.	13-13234	-	_	-	-	-	-	-	- (=3)	_	_ !
Fox & Hound of Colorado, Inc.	13-13235	-	_	_	_	-	_	_	_	_	_
Fox & Hound of Illinois, Inc.	13-13236	_	_	_	_	_	_	_	_	_	_
Fox & Hound of Indiana, Inc.	13-13237	_	_	_	_	_	_	_	_	_	_
Fox & Hound of Kansas, Inc.	13-13238	_	_	_	_	_	_	_	_	_	_
Fox & Hound of Kentucky, Inc.	13-13239	_	_	_	_	_	_	_	_	_	_
Fox & Hound of Littleton, Inc.	13-13240	_	_	_	_	_	_	_	_	_	_
Fox & Hound of Louisiana, Inc.	13-13241	_	_	_	_	_	_	_	_	_	_
Fox & Hound of Maryland, Inc.	13-13242	_	_	_	_	_	_	_	_	_	_
Fox & Hound of Nebraska, Inc.	13-13243	_	_	_	_	_	_	_	_	_	_
Fox & Hound of New Jersey, Inc.	13-13244	_	_	_	_	_	_	_	_	_	_
Fox & Hound of New Mexico, Inc.	13-13245	_	_		_	_	_	_	_	_	_
Fox & Hound of Ohio, Inc.	13-13246	_	_		_	_	_		_	_	_
Fox & Hound of Oklahoma, Inc.	13-13247	_	_	_	_	_	_	_	_	_	_
Fox & Hound of Texas, Inc.	13-13248	_	_	_	_	_	_	_	_	_	_
Fox & Hound Restaurant Group	13-13249	_	_		<u> </u>	_		_	_		_
Fox & Hound, Inc.	13-13250		_			_		_		_	_
Fox & Hound II, Inc.	13-13251		_			_				_	
Fuqua Beverage Corp.	13-13252	_	_	_		_		_	_	_	_
Jackson Beverage Corp.	13-13252	-	-			_	<u> </u>		_	_	
N. Collins Entertainment, Ltd.	13-13254	-	-			_	<u> </u>		_	_	
Raider Beverage Corporation	13-13254	-	-		_	_	_	_	-	-	-
Rocket Beverage Corporation	13-13255	-	-		_	_	_	_	-	-	-
Shenandoah Beverage Corporation	13-13257	_	-	-	-	_	_	_	 	-	-
Tent Finance, Inc.	13-13257	-	-	-	-	-	-	-	 	 	-
TENT Restaurant Operations, Inc.	13-13258	-	-	-	-	-	_	_	-	-	-
		-	-	-	-	-	_	_	 	-	-
Willowbrook Beverage Corp	13-13260	-	-	-	-	-	_	-	-	-	_
Winston-Salem Fox & Hound, Inc.	13-13261	-	-	-	-	-	-	-		-	-
Eliminations Foy and Hound Club	(mar. 4-1 ()	-	-	-	-	-	-	-	-	-	-
Fox and Hound Club	(non-debtor)	-	-	-	-	-	_	-	-	-	_
Campbell Beverage Corp.	(non-debtor)	107	-	-	245	- 056	110	(575)	-	- (7)	(17.001)
Total		187	-	679	345	256	119	(575)	(26)	(7)	(17,291)

In re F & H Acquisition Corp., <u>et al</u>.

Debtor

F&H Acquisition Corp. 505 Entertainment, Ltd. Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc. Champps Entertainment of Texas, Inc.	13-13220 13-13221 13-13222 13-13223 13-13224 13-13225	Willowbrook Beverage Corp 13-13260	Winston- Salem Fox & Hound, Inc. 13-13261 (227)	Eliminations (262)	Fox and Hound Club (non-debtor)	Campbell Beverage Corp. (non-debtor)
505 Entertainment, Ltd. Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc.	13-13221 13-13222 13-13223 13-13224 13-13225		13-13261	(262)	(non-debtor)	_
505 Entertainment, Ltd. Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc.	13-13221 13-13222 13-13223 13-13224 13-13225			(262)	(non debtor)	(HOH debtor)
505 Entertainment, Ltd. Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc.	13-13221 13-13222 13-13223 13-13224 13-13225	-	-	(202)		
Alabama Fox & Hound, Inc. Bryant Beverage Corporation Champps Entertainment, Inc.	13-13222 13-13223 13-13224 13-13225	-	-		_	
Bryant Beverage Corporation Champps Entertainment, Inc.	13-13223 13-13224 13-13225	-		-	-	-
Champps Entertainment, Inc.	13-13224 13-13225	-	-			-
**	13-13225		-	-	-	-
Champps Entertainment of Texas, Inc.		-	-	-	-	-
Champaga of Mambaland Inc	12 12226	-	-	-	-	-
Champps of Maryland, Inc.	13-13226	-	-	-	-	-
Champps Operating Corporation	13-13227	-	-	-	-	-
Downtown Beverage Corp.	13-13228	-	-	-	-	-
Fox & Hound of Iowa, Inc.	13-13229	-	-	-	-	-
F&H of Kennesaw, Inc.	13-13230	-	-	-	-	-
F&H Restaurant Corp.	13-13231	-	-	-	-	-
F&H Restaurant of Georgia, Inc.	13-13232		-	-	- (404)	- (0.5)
F&H Restaurant of Texas, Inc.	13-13233	5	-	-	(121)	(65)
Fox & Hound of Arizona, Inc.	13-13234	-	-	-	-	-
Fox & Hound of Colorado, Inc.	13-13235	-	-	-	-	-
Fox & Hound of Illinois, Inc.	13-13236	-	-	-	-	-
Fox & Hound of Indiana, Inc.	13-13237	-	-	-	-	
Fox & Hound of Kansas, Inc.	13-13238	-	-	-	-	-
Fox & Hound of Kentucky, Inc.	13-13239	-	-	-	-	
Fox & Hound of Littleton, Inc.	13-13240	-	-	-	-	-
Fox & Hound of Louisiana, Inc.	13-13241	-	-	-	-	-
Fox & Hound of Maryland, Inc.	13-13242	-	-	-	-	
Fox & Hound of Nebraska, Inc.	13-13243	-	-	-	-	-
Fox & Hound of New Jersey, Inc.	13-13244	-	-	-	-	-
Fox & Hound of New Mexico, Inc.	13-13245	-	-	-	-	_
Fox & Hound of Ohio, Inc.	13-13246	-	-	-	-	_
Fox & Hound of Oklahoma, Inc.	13-13247	-	-	-	-	-
Fox & Hound of Texas, Inc.	13-13248	-	=	-	-	-
Fox & Hound Restaurant Group	13-13249	-	-	-	-	-
Fox & Hound, Inc.	13-13250	-	-	-	-	-
Fox & Hound II, Inc.	13-13251	-	-	-	-	-
Fuqua Beverage Corp.	13-13252	-	-	-	-	-
Jackson Beverage Corp.	13-13253	-	-	-	-	-
N. Collins Entertainment, Ltd.	13-13254	-	-	-	-	-
Raider Beverage Corporation	13-13255	-	-	-	-	-
Rocket Beverage Corporation	13-13256	-	=	-	-	-
Shenandoah Beverage Corporation	13-13257	-	-	-	-	-
Tent Finance, Inc.	13-13258	-	-	-	-	-
TENT Restaurant Operations, Inc.	13-13259	-	-	-	-	
Willowbrook Beverage Corp	13-13260	-	_	_	_	_
Winston-Salem Fox & Hound, Inc.	13-13261	-	-	_	_	_
Eliminations	15 15201	_	_	_	_	
Fox and Hound Club	(non-debtor)	_	_	_	_	
Campbell Beverage Corp.	(non-debtor)	_	_	_	_	
Total	(Holl debtol)	5	(227)	(262)	(121)	(65)

Case No. 13-13220 (KG)

Reporting Period: 12/15/2013 through 12/31/2013

Debtor *"Insider" is defined in 11 U.S.C. Section 101(31).

- (1) Accrued income taxes represent the accounting for income taxes in accordance with GAAP and does represent the actual estimate of income taxes due within the next year.
- (2) Obligations under capital lease represent accounting for capital leases under GAAP
- (3) Deferred income taxes represent liabilities under GAAP and do not reflect an estimate of future income taxes due
- (4) Deferred revenue represents the amount received for future franchise locations and is not a cash liability
- (5) Accrued rent represents the accounting for leases under GAAP and is not an estimate of future rent payable
- (6) Unfavorable lease obligations represents the accounting for acquired above-market leases and is not an estimate of future rent due
- (7) Other long-term liabilities includes reserves for future income taxes reserves in accordance with GAAP and doesn't represent an estimate of acutal taxes due

Case No. 13-13220 (KG)

Declaration Regarding the Status of Post Petition Taxes of the Debtors

- I am the Chief Financial Officer for F & H Acquisition Corp, a corporation organized under the laws of the State of Delaware and the Debtor in the above-captioned Chapter 11 cases (the "Debtors"). I am familiar with the Debtors' day to day operations, business affairs and books and records
- To the best of my knowledge the Debtors have filed all necessary federal, state and local tax returns and made all required post-petition tax payments in connection therewith in a timely manner or have promptly remediated any late filings or payments that may have occured due to unintentional oversights.

February 19, 2014

James K. Zielke Date

Case No. 13-13220 (KG)

Reporting Period: December 31, 2013

In re F & H Acquisition Corp., et al.

Summary of Unpaid Post Petition Debts/Listing of Aged Trade Accounts Payable (Unaudited)

Entity	Case Number	Days Old					
F&H Acquisition Corp.	13-13220	less than 30 839,463	31-60	61-90		Over 90	Total 839,463
Total Accounts Payable		839,463		-	-	-	839,463

This report reflects open and outstanding trade vendor invoices that have been entered into the accounts payable system, thus will not include accruals for invoices not yet received or accruals for expenses other than trade payables which are reflected on the Debtor's balance sheet.

In addition, accounts payable trade for all debtors is recorded on the books of the debtor, F & H Acquisition Corp.

In re F & H Acquisition Corp., et al. Accounts Receivable Aging (Unaudited)

Case No. 13-13220 (KG) Reporting Period: December 31, 2013

Case Number						
	Current	1-30	31-60	61-90	91+	Total
13-13220	848					848
13-13225	2,918					2,918
13-13227	185,672	13,825	3,503	3,503	3,503	210,005
13-13222	800					800
13-13259	219,608					219,608
	409,846	13,825	3,503	3,503	3,503	434,179
	13-13220 13-13225 13-13227 13-13222	13-13220 848 13-13225 2,918 13-13227 185,672 13-13222 800 13-13259 219,608	Current 1-30 13-13220 848 13-13225 2,918 13-13227 185,672 13,825 13-13222 800 13-13259 219,608	Current 1-30 31-60 13-13220 848 13-13225 2,918 13-13227 185,672 13,825 3,503 13-13222 800 13-13259 219,608	Current 1-30 31-60 61-90 13-13220 848 13-13225 2,918 13-13227 185,672 13,825 3,503 3,503 13-13222 800 13-13259 219,608	Current 1-30 31-60 61-90 91+ 13-13220 848 13-13225 2,918 13-13227 185,672 13,825 3,503 3,503 13-13222 800 13-13259 219,608

This report does not reflect intercompany accounts receivable.

Case No. 13-13220 (KG)

Reporting Period: 12/15/2013 through 12/31/2013

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business		Х
this reporting period? If yes, provide an explanation below.		
2. Have any funds been disbursed from any account other than a debtor in possession		Х
account this reporting period? If yes, provide an explanation below.		
3. Have all postpetition tax returns been timely filed? If no, provide an explanation	Х	
below.		
4. Are workers compensation, general liability and other necessary insurance	Х	
coverages in effect? If no, provide an explanation below.		
5. Has any bank account been opened during the reporting period? If yes, provide		X
documentation identifying the opened account(s). If an investment account has been opened		
provide the required documentation pursuant to the Delaware Local Rule 4001-3.		