Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 1 of 16

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA MIAMI DIVISION

IN RE: Fontainebleau Las Vegas Retail Parent, LLC) }	CASE NUMBER 09-36187 (AJC)	
Z Officers of the state of the	}		
)	JUDGE	
)	A. Jay Cristol	
)	CITTA DUPUND 5.1	
DEBTOR.	}	CHAPTER 11	

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)

FROM December 01, 2009 TO December 31, 2009

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Debtor's Address
and Phone Number:

19950 West Country Club Drive

Aventura, Florida 33180
305-937-6262

Attorney's Address
and Phone Number:

Bilzin, Sumberg, Baena
Price & Axelrod LLP
200 Biscayne Boulevard, Suite 2500
Miami, Florida 33131

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 20th day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, http://www.usdoj.gov/ust/r21/index.htm.

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs)http://www.usdoj.gov/ust/.

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 2 of 16

SCHEDULE OF RECEIPTS AND DISBURSEMENTS FOR THE PERIOD BEGINNING December 01, 2009 AND ENDING December 31, 2009

Date of Petition: 11/25/2009 CURRENT CUMULAT MONTH PETITION TO	
	DATE
	0.00 (b)
1. FUNDS AT BEGINNING OF PERIOD (a)	
2. RECEIPTS:	
A. Cash Sales	
Minus: Cash Refunds	
Net Cash Sales B. Accounts Receivable	0.00
C. Other Receipts (See MOR-3)	-
(If you receive rental income,	
you must attach a rent roll.)	
3. TOTAL RECEIPTS (Lines 2A+2B+2C) 0.00	0.00
4. TOTAL FUNDS AVAILABLE FOR	0.00
OPERATIONS (Line 1 + Line 3) 0.00	0.00
5. DISBURSEMENTS	
A. Advertising	
B. Bank Charges	
C. Contract Labor	
D. Fixed Asset Payments (not incl. in "N")	
E. Insurance	
F. Inventory Payments (See Attach. 2) G. Leases	
H. Manufacturing Supplies	
I. Office Supplies	
J. Payroll - Net (See Attachment 4B)	
K. Professional Fees (Accounting & Legal)	
L. Rent	-
M. Repairs & Maintenance	
N. Secured Creditor Payments (See Attach. 2)	
O. Taxes Paid - Payroll (See Attachment 4C)	
P. Taxes Paid - Sales & Use (See Attachment 4C) Q. Taxes Paid - Other (See Attachment 4C)	
R. Telephone	
S. Travel & Entertainment	
Y. U.S. Trustee Quarterly Fees	
U. Utilities	
V. Vehicle Expenses	
W. Other Operating Expenses (See MOR-3) TOTAL DISBURSEMENTS (Sum of 5A thru W) 0.00	0.00
6. TOTAL DISBURSEMENTS (Sum of 5A thru W) 7. ENDING BALANCE (Line 4 Minus Line 6) 0.00 (1)	0.00 (c)
7. ENDING BALANCE (Line 4 minus Line b)	0.00 (C)
I declare under penalty of perjury that this statement and the accompanying documents and reports	
are true and correct to the best of my knowledge and belief.	
This 19th day of, 2010. (Signature)	
(a) This number is carried forward from last month's report. For the first report only, this number will be the	
balance as of the petition date.	
(b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of	
the petition. (c)These two amounts will always be the same if form is completed correctly.	

(1) This Debtor has no business activity

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 3 of 16

MONTHLY SCHEDULE OF RECEIPTS AND DISBURSEMENTS (cont'd)

Detail of Other Receipts and Other Disbursements

OTHER RECEIPTS: Describe Each Item of Other Re	ceipt and List Amount of Receipt.	Write totals on Page MOR-2, Line 2C.	
Description		Current Month	Cumulative <u>Petition to Date</u>
			•
TOTAL OTHER RECEIPTS		0.00	0.00
"Other Receipts" includes Loadirectors, related corporations Loan Amount 0.00 0.00 0.00 0.00	s, etc.). Please describe below: Source of Funds	es (i.e. Officer/Owner, related parties Purpose ———————————————————————————————————	Repayment Schedule
OTHER DISBURSEMENTS:			
Describe Each Item of Other Di	sbursement and List Amount of Dis	sbursement. Write totals on Page MOR-2, Line 5	W.
<u>Descri</u>	ption	Current Month	Cumulative <u>Petition to Date</u>
		<u> </u>	<u></u>

NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.

TOTAL OTHER DISBURSEMENTS

0.00

0.00

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 4 of 16

ATTACHMENT 1

MONTHLY ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Name of Debtor:		as Vegas Retail I	Parent, LLC		
Case Number:	09-36187 (AJC)				
Reporting Period E	Beginning	December 01, 200	<u>)9</u>	Period Ending	December 31, 2009
ACCOUNTS REC	EIVABLE AT PE	TITION DATE:		0.00	
		A CCOUNT	e decrivari	E RECONCILIATION	ON
(Include all accour	nts receivable, pre-				
which have not be			, Nevi		
	Month Balance			\$0.00 (a)
PLUS: Cur	rent Month New E	Billings			
	ollection During tl			0.00 (
	IUS: Adjustments	or Writeoffs			*)
End of Month	Balance			\$0.00 (c) (1)
*For one adjustma	unte ar Writa affe r	wovide evalenatio	and supporting a	documentation, if app	dicable:
*For any adjustme	ans or write-ons p	novide explanation	and supporting	documentation, it app	medole.
		POST PETIT	ION ACCOUNT	S RECEIVABLE A	GING
		(Show the total for	r each aging categ	ory for all accounts r	eceivable)
0-30	31-60	61 - 90	Over	Total	
Days	Days	Days	90 Days	Total	
	\$0.00	\$0.00	\$0.00	\$0.00	(c)
For any receivable	es in the "Over 90	Days" category, pl	ease provide the f	following:	
		Receivable			
Customer		<u>Date</u>		Status (Collection e	fforts taken, estimate of
Customer					off, disputed account, etc.)
(a) This number is	operiod forward fi	rom last month's r	enart For the firs	at report only, this nu	nher will he
	of the petition date		oport. For the Inc	a report only, uno nui	
			nt Month" column	of Schedule of Rece	ipts and
	(Page MOR-2, Li				
(c) These two amo					

(1) Does not include Intercompany Receivable

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 5 of 16

ATTACHMENT 2 MONTHLY ACCOUNTS PAYABLE AND SECURED PAYMENTS REPORT

rontainebieau Las	Vegas Retail Parent, LLC	Case Number:	09-36187 (AJC)	
Beginning De	ecember 01, 2009	Period Ending	<u>December 31, 2009</u>	
or to filing the petition. I	n the alternative, a computer genera	g of the petition. Do no ted list of payables may	t include , be	
	POST-PETITION ACCO	UNTS PAYABLE		
Days Outstanding	Vendor	Description	Amount	
			\$0.00	(1-)
DUNT			20.00	(b)
•				
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			¢.	(a)
lebtedness Incurred This	Month		<u> </u>	(a)
nt Paid on Post Petition,				
				(*)
ance			\$ -	(c)
ents provide explanation a to beginning balance	and supporting documentation, if ap	plicable.		
<u> </u>	SECURED PAYMI	ENTS REPORT		
ement with a secured cree	ditor/lessor, consult with your attorn	ly). If you have entere ney and the United State	es	m . I
	Date Payment Due This	Amount Paid This	of Post Petition Payments	Total Amount of Post Petition Payments
Creditor/Lessor	<u>Month</u>	Month	Delinquent	Delinquent
	Management			
	Days Outstanding Days Outstanding Days Outstanding DUNT DUNT DUNT DEPORT Petition debts have ACCOUN debtedness Incurred This mit Paid on Post Petition, ats Payable This Month Adjustments ance nts provide explanation as beginning balance ayments to Secured Creament with a secured crea	list all invoices or bills incurred and not paid since the filing or to filing the petition. In the alternative, a computer general information requested below is included. POST-PETITION ACCO Days Outstanding Vendor OUNT POE-petition debts have been paid. Attach an explanation ACCOUNTS PAYABLE RECONCILIATION ACCOUNTS PAYABLE RECONCILIATION ACCOUNTS PAYABLE RECONCILIATION Acquistments ance Ints provide explanation and supporting documentation, if and to beginning balance SECURED PAYME ayments to Secured Creditors and Lessors (Post Petition Onternet with a secured creditor/lessor, consult with your attory rior to completing this section). Date Payment Due This	list all invoices or bills incurred and not paid since the filing of the petition. Do no in to filing the petition. In the alternative, a computer generated list of payables may all information requested below is included. POST-PETITION ACCOUNTS PAYABLE Days Outstanding Vendor Description OUNT Ore-petition debts have been paid. Attach an explanation and copies of support and the paid on Post Petition, and the paid on Post Petition and supporting documentation, if applicable to be beginning balance SECURED PAYMENTS REPORT ayments to Secured Creditors and Lessors (Post Petition Only). If you have enterement with a secured creditor/lessor, consult with your attorney and the United State rior to completing this section). Date Payment Amount Due This Paid This	It ist all invoices or bills incurred and not paid since the filing of the petition. Do not include or to filing the petition. In the alternative, a computer generated list of payables may be neall information requested below is included. POST-PETITION ACCOUNTS PAYABLE Days Outstanding Vendor Description Amount DOUNT SOURCE ACCOUNTS PAYABLE RECONCILIATION (Post Petition Unsecured Debt Only) Receptition debts have been paid. Attach an explanation and copies of supporting ACCOUNTS PAYABLE RECONCILIATION (Post Petition Unsecured Debt Only) Reception on Post Petition, and a supporting documentation, if applicable. Description and supporting documentation, if applicable. Description debts have been paid. Attach an explanation and supporting documentation, if applicable. Description debts have been paid. Attach an explanation and supporting documentation, if applicable. Description debts have been paid. Attach an explanation and supporting documentation, if applicable. Description debts have been paid. Attach an explanation and supporting documentation, if applicable. Description debts have been paid. Attach an explanation and supporting documentation, if applicable. Description debts have been paid. Attach an explanation and supporting documentation, if applicable. Description debts have been paid. Attach an explanation and copies of supporting documentation, if applicable. Description debts have been paid. Attach an explanation and copies of supporting documentation and copies of supporting documentation and supporting documentation. SCURED PAYMENTS REPORT ayments to Secured Creditors and Lessors (Post Petition Only). If you have entered into a supporting documentation, if applicable. Date Payment Amount Petition Payments

- (a) This number is carried forward from last month's report. For the first report only, this number will be zero.
- (b, c) The total of line (b) must equal line (c).
- (d) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2).

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 6 of 16

ATTACHMENT 3 INVENTORY AND FIXED ASSETS REPORT

Name of Debtor:	Fontainebleau La	s Vegas Retail Parent, LLC	Case Number:	09-36187 (AJC)	
Reporting Period l	Beginning	December 01, 2009	Period Ending	December 31, 2009	
		INVENT	ORY REPORT		
PLUS: Inven MINUS: Inve PLUS/MINU	ONCILIATION: nce at Beginning of tory Purchased Duri entory Used or Sold IS: Adjustments or V land at End of Montl	Month ng Month √rite-downs 1		0.00	(a)
*For any adjustmen	ts or write-downs pr	ovide explanation and supporting	documentation, if applicable.		
		INVENT	ORY AGING		
Less than 6 months old		6 months to 2 years old	Greater than 2 years old	Considered Obsolete	Total Inventory
0.0%		0.0%	0.0%	0.0%	0.0%
* Aging Percentage: Check here if in Description of Obs	nventory contains po	rishable items.			
		FIXED A	SSET REPORT		
FIXED ASSETS FA (Includes Property, BRIEF DESCRIPTI	Plant and Equipmen			0.00	(B)
PLUS: New P	alue at Beginning of eciation Expense			0.00	(a) & (b)
Ending Monthly Ba				0.00	
*For any adjustmen	ts or write-downs, pr	rovide explanation and supporting	g documentation, if applicable		
BRIEF DESCRIPTI	ON OF FIXED ASS	ETS PURCHASED OR DISPOSE	ED OF DURING THE REPOR	TING PERIOD:	

⁽a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

⁽b) Fair Market Value is the amount at which fixed assets could be sold under current economic conditions. Book Value is the cost of the fixed assets minus accumulated depreciation and other adjustments.

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 7 of 16

<u>ATTACHMENT 4A</u> <u>MONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUN</u>T

Name of Debtor:	Fontainebleau	Las Vegas Retail Pare	ent, LLC	Case Number:	09-36187 (AJC)
Reporting Period	Beginning	December 01, 200	9	Period Ending	December 31, 2009
A standard bank red accounts other than nust be obtained fr	conciliation form of the three required on the United Sta	can be found at http://w I by the United States T	ww.usdoj.gov/u rustee Program ming the accoun	is Summary of Bank Activist/r21/index.htm. If bank are necessary, permission its. Additionally, use of states Trustee.	rity.
NAME OF BANK:	N/A			BRANCH:	
ACCOUNT NAME	B:		,	ACCOUNT NUM:	
PURPOSE OF ACC	COUNT:				
Plus Total Am	e per Bank Staten ount of Outstandi mount of Outstan		debits		**
Minus Service		-			\$0.00 ** (a)
Debit cards are u		5.01			
The following disb	eursements were	rovide explanation: paid in Cash (do not in the cash)	ncludes items re	eported as Petty Cash on	Attachment
	Date	Amount	Payee	Purpose	Reason for Cash Disbursement

"Total Amount of	Outstanding Chec	TRANSFERS BET		OR IN POSSESSION AC	CCOUNTS
Transferred to	Payroll Account			\$0.00	

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 8 of 16

ATTACHMENT 5A

CHECK REGISTER - OPERATING ACCOUNT

Name of Debtor: Fontainebleau L		Las Vegas Retail Parent, LLC	Case Number:	09-36187 (AJC)	
Reporting Period	Beginning	December 01, 2009	Period Ending	December 31, 2009	
NAME OF BANK:	: <u>N/A</u>		BRANCH:	***************************************	
ACCOUNT NAME	∃:				
ACCOUNT NUME	BER:				
PURPOSE OF ACC	COUNT:				
		including voids, lost checks, stop attached to this report, provided	• •		d.
DATE	NUMBER	PAYEE	PUI	RPOSE	AMOUNT

	***************************************				***************************************

			_		
TOTAL				_	\$0.00
101/11					יט.טק

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 9 of 16

ATTACHMENT 4B

MONTHLY SUMMARY OF BANK ACTIVITY - PAYROLL ACCOUNT

Name of Debtor:	Fontainebleau	Las Vegas Retail Parent, LLC	Case Number:	09-36187 (AJC)	
Reporting Period	Beginning	December 01, 2009	Period Ending	December 31, 2009	
Attach a copy of ce A standard bank re	irrent month bank conciliation form	statement and bank reconciliation to can be found at http://www.usdoj.go	this Summary of Bank Activolust/r21/index.htm.	vity.	
NAME OF BANK		N/A	BRANCH:		
ACCOUNT NAMI	Ε:				
ACCOUNT NUMI	BER:				
PURPOSE OF AC	COUNT:	PAYROLL			
Plus Total Minus Tota Minus Serv		tanding Deposits tstanding Checks and other debits	:	\$0.00 \$0.00 \$0.00 * \$0.00 ** (a)	
	sbursements wer	e, provide explanation: e paid by Cash: (□ Check here Payee	if cash disbursements were Purpose	e authorized Reason for Cash Disburso	ement
The following no	n-payroll disbur	sements were made from this acco	ount:		
Date	Amount	Payee	Purpose	Reason for Cash Disburso	ement

⁽a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 10 of 16

ATTACHMENT 5B CHECK REGISTER - PAYROLL ACCOUNT

Name of Debtor:	Fontainebleau L	as Vegas Retail Parent, LLC	Case Number;	09-36187 (AJC)	
Reporting Period I	Beginning	December 01, 2009	Period Ending	December 31, 2009	
NAME OF BANK:		N/A	BRANCH:		
ACCOUNT NAME	:				
ACCOUNT NUMB	ER:				·····
PURPOSE OF ACC	COUNT:	PAYROLL			
Account for all da computer gener requested below	rated check regis	ncluding voids, lost payments, st ster can be attached to this repor	op payment, etc. In the	ne alternative, ormation	
DATE	CHECK NUMBER	PAYEE	PUI	RPOSE	AMOUNT
DATE	NOMBLE				
	<u></u>				MANAGEMENT STATE OF THE STATE O
***************************************	LANGE CONTRACTOR OF THE CONTRA				
					<u></u>
	MANAGEMENT				
***************************************		MANAGE TO THE PARTY OF THE PART		<u></u>	
TOTAL					\$0.00

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 11 of 16

ATTACHMENT 4C

MONTHLY SUMMARY OF BANK ACTIVITY - TAX ACCOUNT

Name of Debtor:	Fontaineblea	u Las Vegas Retail Parent, LLC	Case Number:	09-36187 (AJC)
Reporting Period	Beginning	December 01, 2009	Period Ending	December 31, 2009
	conciliation form	k statement and bank reconciliation a can be found on the United States htm.		vity.
NAME OF BANK:	;	N/A	BRANCH:	
ACCOUNT NAME	3:			
ACCOUNT NUME	BER:			
PURPOSE OF ACC	COUNT:	TAX		
Plus Total A Minus Total Minus Servi Ending Baland *Debit cards must **If Closing Baland The following disb	ce Charges ce per Check Reg i not be issued of ace is negative, p	nding Deposits anding Checks and other debits gister	cash disbursements were author	\$0.00 ** (a)
United States Trust Date	Amount	Payee	Purpose	Reason for Cash Disbursement
The following non-	tax disbursemen	ts were made from this account:		•
Date	Amount	Payee	Purpose	Reason for Cash Disbursement

⁽a)The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 12 of 16

ATTACHMENT 5C

CHECK REGISTER - TAX ACCOUNT

Name	of Debtor:	Fontainebleau	Las Vegas Retail Parent, LLC	Case Number:	09-36187 (AJC)	
Repo	rting Period	Beginning	December 01, 2009	Period Ending	December 31, 2009	
NAM:	E OF BANK:			BRANCH:		
ACCO	OUNT NAME	Ξ:	N/A			
ACCO	OUNT NUME	BER:				
PURP	OSE OF AC	COUNT:	TAX			
		d. http://www.	ter can be attached to this report, usdoj.gov/ust.	provided all the infor	mation requested	
_	DATE	CHECK NUMBER	PAYEE	PU	RPOSE	AMOUNT
-						
_						
7	TOTAL		a.n.n			\$0.00
			SUMMARY OF	TAXES PAID		
	Payroll Taxe	es Paid Taxes Paid				(
(Other Taxes					
7	TOTAL					\$0.00

- (a) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 50).
- (b) This number is reported in the "Current Month" column of Schedule or Receipts and Disbursements (Page MOR-2, Line 5P).
- (c) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5Q).
- (d) These two lines must be equal.

ATTACHMENT 4D

INVESTMENT ACCOUNTS AND PETTY CASH REPORT

INVESTMENT ACCOUNTS

Each savings and investment account, i.e. certificates of deposits, money market accounts, stocks and bonds, etc., should be listed separately. Attach copies of account statements.

PURCHASE PRICE	DATE OF PURCHASE AMOUNT \$ - \$ - \$ 50.
	\$ -
	0.00
	0.09
	<u></u>
	3 V.
CASH REPORT	
(COLUMN 3) AMOUNT OF	(COLUMN 4
PETTY CASH	DIFFERENC
ON HAND AT END OF MONTH	BETWEEN COL 2 & COI
LIND OF MOUTH	001200
\$0.00 (b)	
ion, attach copies of receipts.	
ion, attach copies of receipts.	
ion, attach copies of receipts.	
ct	MATTER CONTROL OF THE

(c) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 14 of 16

ATTACHMENT 6

MONTHLY TAX REPORT

Name of Debtor:	Fontainebleau La	is Vegas Retail Parent, LLC	Case Number:	09-36187 (AJC)	
Reporting Period Be	eginning	December 01, 2009	Period Ending	December 31, 2009	

TAXES OWED AND DUE

Report all unpaid post-petition taxes including Federal and State withholding FICA, State sales tax, property tax, unemployment tax, State workmen's compensation, etc.

Name Of Taxing Authority	Date Payment Is Due	Description	Amount	Date Last Tax Return Was Filed	Tax Return Period

TOTAL			\$0.00		

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 15 of 16

ATTACHMENT 7

SUMMARY OF OFFICER OR OWNER COMPENSATION

SUMMARY OF PERSONNEL AND INSURANCE COVERAGES

Name of Debtor:	Fontainebleau	Las Vegas Retail Parc	ent, LLC	Case Number:	09-36187 (AJC)	
Reporting Period E	Beginning	December 01, 200	9	Period Ending	December 31, 2009	
car allowances, payr insurance premium p	nents to retireme payments, etc. I	ceived by or paid on behent plans, loan repaymer On not include reimburse naintained in the account	its, payments of O ement for business	fficer/Owner's personal	expenses,	
Name of Of	ficer or Owner	Title		Payment Description	OII .	Amount Paid
N/A (1)						\$0.00
(1) "The Debtor is	a member mana	ged company."		944.W.W. 9-10-7-1		
			PERSONNEL			
				Full Time	Part Time	
Number of employee		of period		0 0	0	
Number terminated or resigned during period 0 0			0			
Number of employee	es on payroli at	end of period		0	0	
		CO	NFIRMATION ()F INSURANCE		
comprehensive, vehi insurance. For subse	cle, health and lequent reports, a	t, including but not limit ife. For the first report, ttach a certificate of insu licy limits, renewal, etc.	attach a copy of th irance for any pol	ne declaration sheet for	each type of	
		Phone	Policy	Coverage	Expiration	Date Premium
Agent and	d/or Carrier	Number	Number	Туре	Date	Is Due
See Attached			***************************************	•		
	,					
The following lapse	in insurance co	overage occurred this n	nonth:			***************************************
J -		Date	Date			
Polic	у Туре	Lapsed	Reinstated	Reason	for Lapse	
						

 ${\bf X}$ Check here if U. S. Trustee has been listed as Certificate Holder for all insurance policies.

Case 09-21481-AJC Doc 1610 Filed 01/20/10 Page 16 of 16

ATTACHMENT 8

SIGNIFICANT DEVELOPMENTS DURING REPORTING PERIOD

Information to be provided on this page, includes, but is not limited to: (1) financial transactions that are not reported on this report, such as the sale of real estate (attach closing statement)(2) non-financial transactions, such as the substitution of assets or collateral; (3) modifications to loan agreements; (4) change in senior management, etc. Attach any relevant documents.	
We anticipate filing a Plan of Reorganization and Disclosure Statement on or before	N/A