

Exhibit A

Budget



Weekly Cash Flow (week ended 8/8)

B. Detailed Financial Projections

	Pre-Filing					Post-Filing			
	Proj. 8/2	Proj. 8/3	Proj. 8/4	Proj. 8/5	Total Pre-Filing	Proj. 8/6	Proj. 8/7	Proj. 8/8	Total Post-Filing
Net Sales	965	936	1,030	1,223	4,154	1,148	1,100	1,405	3,653
Receipts	-	1,932	2,576	644	5,151	644	644	-	1,288
<i>Other Receipts</i>	-	5,490	-	-	5,490	-	-	-	-
Total Receipts	-	7,422	2,576	644	10,641	644	644	-	1,288
<u>Operating Disbursements</u>									
Merchandise	-	94	47	47	189	47	94	-	142
Payroll & Payroll Taxes	-	-	549	-	549	-	2,196	-	2,196
Rent	-	-	-	-	-	1,679	1,679	-	3,357
Other Operating	-	461	2,720	120	3,301	120	461	-	581
Total Operating Disbursements	-	555	3,316	167	4,039	1,846	4,430	-	6,276
<u>Non-Operating Disbursements</u>									
Interest / Indemnity	-	419	-	-	419	-	-	-	-
Taxes (non-payroll)	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	880	532	1,411	-	-	-	-
Liquidator Fees	-	-	-	-	-	-	-	-	-
Total Non-Operating Disbursements	-	419	880	532	1,830	-	-	-	-
Total Cash Disbursements	-	974	4,196	699	5,869	1,846	4,430	-	6,276
Net Cash Flow	-	6,448	(1,620)	(55)	4,772	(1,202)	(3,786)	-	(4,988)
Beginning Cash Balance (book)	(1,083)	(1,083)	3,282	1,661	(1,083)	5,057	3,855	69	5,057
Net Cash Flow	-	6,448	(1,620)	(55)	4,772	(1,202)	(3,786)	-	(4,988)
Borrowings / (repayments)	-	(2,083)	-	3,451	1,368	-	-	-	-
Ending Cash Balance (book)	(1,083)	3,282	1,661	5,057	5,057	3,855	69	69	69
Cash Collateralized LC's	6,842	8,925	8,925	5,474	5,474	5,474	5,474	5,474	5,474
Beginning Borrowing Base Revolver	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500
Revolver borrowings / (repayments)	-	-	-	-	-	-	-	-	-
Ending Borrowing Base Revolver	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500



Weekly Cash Flow (week ended 8/15)

B. Detailed Financial Projections

	Proj. 8/9	Proj. 8/10	Proj. 8/11	Proj. 8/12	Proj. 8/13	Proj. 8/14	Proj. 8/15	Total w/e 8/15
Net Sales	679	658	724	860	807	774	988	5,491
Receipts	-	2,470	3,293	823	823	823	-	8,232
<i>Other Receipts</i>		-						-
Total Receipts	-	2,470	3,293	823	823	823	-	8,232
<u>Operating Disbursements</u>								
Merchandise	-	-	-	-	-	-	-	-
Payroll & Payroll Taxes	-	300	-	-	-	148	-	448
Rent	-	-	-	-	-	-	-	-
Other Operating	-	366	183	183	183	366	-	1,282
Total Operating Disbursements	-	666	183	183	183	514	-	1,730
<u>Non-Operating Disbursements</u>								
Interest / Indemnity	-	-	-	-	-	-	-	-
Taxes (non-payroll)	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-
Liquidator Fees	-	-	-	-	-	-	-	-
Total Non-Operating Disbursements	-	-	-	-	-	-	-	-
Total Cash Disbursements	-	666	183	183	183	514	-	1,730
Net Cash Flow	-	1,803	3,110	640	640	309	-	6,502
Beginning Cash Balance (book)	69	69	1,872	4,982	5,622	6,262	5,000	69
Net Cash Flow	-	1,803	3,110	640	640	309	-	6,502
Borrowings / (repayments)	-	-	-	-	-	(1,571)	-	(1,571)
Ending Cash Balance (book)	69	1,872	4,982	5,622	6,262	5,000	5,000	5,000
Cash Collateralized LC's	5,474	5,474	5,474	5,474	5,474	7,045	7,045	7,045
Beginning Borrowing Base Revolver	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500
Revolver borrowings / (repayments)	-	-	-	-	-	-	-	-
Ending Borrowing Base Revolver	37,500	37,500	37,500	37,500	37,500	37,500	37,500	37,500



Weekly Cash Flow

B. Detailed Financial Projections

Week Ended	August				September					October			
	Proj. 8/8	Proj. 8/15	Proj. 8/22	Proj. 8/29	Proj. 9/5	Proj. 9/12	Proj. 9/19	Proj. 9/26	Proj. 10/3	Proj. 10/10	Proj. 10/17	Proj. 10/24	Proj. 10/31
Net Sales	7,807	5,491	5,850	6,020	92,538	478	576	510	502	-	-	-	-
Receipts	6,439	8,232	12,741	5,408	92,003	172	2,329	1,026	-	-	810	5,007	-
<i>Other Receipts</i>	5,490	-	-	-	-	-	-	-	-	-	-	-	-
Total Receipts	11,929	8,232	12,741	5,408	92,003	172	2,329	1,026	-	-	810	5,007	-
Operating Disbursements													
Merchandise	330	-	-	-	-	-	-	-	-	-	-	-	-
Payroll & Payroll Taxes	2,745	448	2,094	531	1,704	275	778	265	467	644	132	543	137
Rent	3,357	-	-	-	338	-	-	-	340	-	-	-	-
Other Operating	3,882	1,282	1,282	2,041	4,138	958	958	958	(1,906)	992	992	992	1,127
Total Operating Disbursements	10,315	1,730	3,376	2,572	6,180	1,233	1,736	1,223	(1,099)	1,635	1,124	1,535	1,264
Non-Operating Disbursements													
Interest / Idemnity	419	-	-	-	2,642	-	-	-	-	-	-	-	-
Taxes (non-payroll)	-	-	1,321	-	-	-	-	1,269	-	-	-	-	-
Professional Fees	1,411	-	-	-	-	958	-	159	-	1,434	-	97	-
Liquidator Fees	-	-	-	-	-	500	500	333	333	-	-	-	-
Total Non-Operating Disbursements	1,830	-	1,321	-	2,642	1,458	500	1,761	333	1,434	-	97	-
Total Cash Disbursements	12,145	1,730	4,697	2,572	8,823	2,691	2,236	2,984	(766)	3,070	1,124	1,632	1,264
Net Cash Flow	(216)	6,502	8,044	2,836	83,181	(2,519)	93	(1,958)	766	(3,070)	(314)	3,376	(1,264)
Beginning Cash Balance (book)	(1,083)	69	5,000	5,000	5,000	59,681	57,162	57,254	55,297	56,063	52,993	52,679	56,055
Net Cash Flow	(216)	6,502	8,044	2,836	83,181	(2,519)	93	(1,958)	766	(3,070)	(314)	3,376	(1,264)
Borrowings / (repayments)	1,368	(1,571)	(8,044)	(2,836)	(28,500)	-	-	-	-	-	-	-	-
Ending Cash Balance (book)	69	5,000	5,000	5,000	59,681	57,162	57,254	55,297	56,063	52,993	52,679	56,055	54,790
Cash Collateralized LC's													
Beginning Borrowing Base Revolver	37,500	37,500	37,500	31,336	28,500								
Revolver borrowings / (repayments)	-	-	(6,164)	(2,836)	(28,500)								
Ending Borrowing Base Revolver	37,500	37,500	31,336	28,500	-								
Collateral Availability	120,557	114,309	107,100	103,532									
Less: Letters of Credit (unfunded)	(3,026)	(1,455)	-	-									
Less: Borrowing Base Revolver	(37,500)	(37,500)	(31,336)	(28,500)									
Adjusted Collateral Availability	80,031	75,355	75,764	75,032									
Less: Availability Block	(30,000)	(30,000)	(30,000)	(30,000)									
Net Availability	50,031	45,355	45,764	45,032									