

SIGNED.

Dated: May 5, 2026



Paul Sala

Paul Sala, Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In re:

FORT DEFIANCE HOUSING
CORPORATION,

Debtor.

Chapter 11

Case No. 2:26-bk-03754-PS

**FINAL ORDER AUTHORIZING
USE OF CASH AND CASH
COLLATERAL**

Fort Defiance Housing Corporation d/b/a Sandstone Housing, ("FDHC" or "Debtor"), having filed an *Emergency Motion for Entry of (1) Interim Order Authorizing Use of Cash and Cash Collateral; (2) Order Scheduling a Final Hearing; and (3) Final Order Authorizing Use of Cash and Cash Collateral* (the "Cash Collateral Motion") (DE 9), so that the Debtor may continue to operate and reorganize. The Court having held a hearing on May 5, 2026; no objections to the Cash Collateral Motion having been filed; counsel for the U.S. Small Business Administration ("SBA") having provided a recorded UCC-1 to Debtor's counsel regarding the Cash Collateral Motion; and good cause appearing:

IT IS HEREBY ORDERED that the Debtor's Cash Collateral Motion is granted on a final basis, and the Debtor is permitted to make payments of principal and interest at the

1 non-default rate to the SBA, Bank of New York (“BNY”), Shellpoint Mortgage Servicing
2 (“Shellpoint”) and the United States Department of Agriculture (“USDA”).

3 IT IS FURTHER ORDERED that to the extent of the use of its respective cash
4 collateral, as adequate protection of their interest, SBA , BNY, Shellpoint and USDA shall
5 have a replacement lien on the post-petition assets of the Debtor, to the extent, and with the
6 same validity and priority as existed prior to the Petition Date.

7 IT IS FURTHER ORDERED that SBA’s rights under 11 U.S.C. § 506(b) are
8 preserved.

9 IT IS FURTHER ORDERED the Debtor shall provide notice of entry of this Order to
10 all creditors and parties in interest and shall file a certificate of service evidencing such.

11 **DATED AND SIGNED ABOVE.**

12
13
14
15
16 Agreed to Form By

17 U.S. Small Business Administration

18 With Permission

19 By: /s/Gil Hopenstand

20 Gil Hopenstand

21 District Counsel, Office of General Counsel

22 4917-3092-7784, v. 1
23
24
25
26