B1 (Official Form 1)(04/13)

United States Bankruptcy Court
Eastern District of Kentucky

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): **Fortress Resources, LLC**	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): **DBA McCoy Elkhorn Coal Company**	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) **46-5701175**	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): **484 Tollage Creek Pikeville, KY** ZIP Code **41501-3305**	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: **Pike**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): **PO Box 247 Wise, VA** ZIP Code **24293-0247**	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above): **Pike County Pikeville, KY 41501**

Type of Debtor (Form of Organization) (Check one box)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ■ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business (Check one box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ■ Other

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Chapter 15 Debtors

Country of debtor's center of main interests:

Each country in which a foreign proceeding by, regarding, or against debtor is pending:

Tax-Exempt Entity (Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Nature of Debts (Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ■ Debts are primarily business debts.

Filing Fee (Check one box)

- ■ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,490,925 *(amount subject to adjustment on 4/01/16 and every three years thereafter).*

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ■ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

☐ 1-49	☐ 50-99	☐ 100-199	■ 200-999	☐ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☐ OVER 100,000

Estimated Assets

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	■ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Estimated Liabilities

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	■ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case)*	Name of Debtor(s): **Fortress Resources, LLC**	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: **- None -**	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: **- None -**	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X _____

Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

■ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

■ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____

(Name of landlord that obtained judgment)

_____

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Fortress Resources, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

_____
Telephone Number (If not represented by attorney)

_____
Date

Signature of Attorney*

X **/s/ W. Thomas Bunch II**
Signature of Attorney for Debtor(s)

W. Thomas Bunch II
Printed Name of Attorney for Debtor(s)

Bunch & Brock
Firm Name

271 W. Short Street
805 Security Trust Building
Lexington, KY 40507-1217
Address

(859) 254-5522
Telephone Number

November 5, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Gary J. Smith**
Signature of Authorized Individual

Gary J. Smith
Printed Name of Authorized Individual

President & CEO
Title of Authorized Individual

November 5, 2015
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

_____
Printed Name of Foreign Representative

_____
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_____
Address

X _____

_____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court
Eastern District of Kentucky

In re **Fortress Resources, LLC**, Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,158,951.00		
B - Personal Property	Yes	5	96,180,853.07		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		24,055,838.64	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		70,612.99	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	62		7,165,124.78	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		76			
		Total Assets	98,339,804.07		
			Total Liabilities	31,291,576.41	

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B 6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court
Eastern District of Kentucky

In re **Fortress Resources, LLC**, Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

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B6A (Official Form 6A) (12/07)

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In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
See attached Spreadsheet of owned real estate	**Fee Simple**	**-**	**2,158,951.00**	**0.00**

Sub-Total > **2,158,951.00** (Total of this page)

Total > **2,158,951.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

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Fortress Resources, LLC

ATTACHMENT TO SCHEDULE A

Property Listing

Map I.D. #	Deed Book	Page Number	Date	Grantor	Grantee	Description	Location	Acres	Consideration	County of Record	PVA I.D. No.	PVA Assessment	Comments
FR-1	1026	468	25-Jun-15	Billy Young et ux	Fortress Resources, LLC	Mobile Home Lot	Bent Branch of Johns Creek		$150,000	Pike			
JCC-1	666	31	1-Aug-92	Alma Land Company	Johns Creek Coal Company	Two (2) Tracts, 220 Acres	Head of Sycamore Creek	288.14	$0	Pike	1664900-01	$22,000	
JCC-2	502	449	5-Apr-71	Inez & Homer Scott	Johns Creek Coal Company	Fifty (50) Acres	Joes Creek of Johns Creek	39.52	$5,500	Pike	539850-02	$5,000	
MEC-1	767	288	4-Mar-99	Fred Varney et al	McCoy Elkhorn Coal Corporation	Mobile Home Lot	Johns Creek	1.68	$60,000	Pike	2150700-06	$60,000	Adjacent to Mine #15 Office.
MEC-4	743	751	17-Jun-97	Josephine Adkins	McCoy Elkhorn Coal Corporation	House & Lot; 11 Ac. Hillside	Smith Fork of Bent Branch	4.58	$100,000	Pike	2151575-03	$54,000	Subject to Pending Sale to Brushy Creek Development, $ in Escrow.
MEC-5	743	741	17-Jun-97	Ronnie Adkins	McCoy Elkhorn Coal Corporation	Lot & Hillside	Smith Fork of Bent Branch	8.91	$20,000	Pike		$1,000	Subject to Pending Sale to Brushy Creek Development, $ in Escrow.
MEC-6	743	744	17-Jun-97	Larry Ray et ux	McCoy Elkhorn Coal Corporation	Lot & Hillside	Smith Fork of Bent Branch	12.54	$30,000	Pike	2151575-02	$2,000	Subject to Pending Sale to Brushy Creek Development, $ in Escrow.
MEC-7	743	747	17-Jun-97	Johnny Ray et ux	McCoy Elkhorn Coal Corporation	Lot & 10 Ac. Hillside	Smith Fork of Bent Branch	11.07	$50,000	Pike	2151750-06	$29,000	Subject to Pending Sale to Brushy Creek Development, $ in Escrow.
MEC-8	745	793	17-Nov-97	Pike County Resources, Inc.	McCoy Elkhorn Coal Corporation	Hillside Property	Smith Fork of Bent Branch	314.54	$75,000	Pike	2150750-04	$75,000	Subject to Pending Sale to Brushy Creek Development, $ in Escrow.
MEC-11	675	803	20-Apr-93	Canada Coal Company, Inc.	McCoy Elkhorn Coal Corporation	Tract #3 (Hillside Property)	Lanes Branch of Johns Creek	4.74	$7,830	Pike	2151070-03	$7,830	
MEC-29	464	353	6-Sep-01	Burnetta Hall	McCoy Elkhorn Coal Corporation		Penhook Branch	2.19	$300	Floyd	1807368-01	$500	
MEC-30	550	68	27-Jan-03	Fred Jack Varney	McCoy Elkhorn Coal Corporation		Johns Creek	1.72	$180,000	Pike	2150700-02	$180,000	Property located at Johns Creek low water bridge; provides access to Lick Branch Impoundment.
MEC-31	860	324	10-Nov-04	Johns Creek Processing Company	McCoy Elkhorn Coal Corporation	Bevins Prep Plant	Johns Creek	700.92	$350,000	Pike			Deeded to Johns Creek Processing from Johns Creek Coal Company (Deed 796, Page 228) and from McCoy Elkhorn (Deed 796, Page 235). Deeded back to McCoy Elkhorn pursuant to Deed 860, Page 324. Both preparation plants, Mines 15, 15A and access road to Mine #16 are located within the tracts identified within said deed reference.
MEC-33	860	321	10-Nov-04	Johns Creek Processing Company	McCoy Elkhorn Coal Corporation	Primary Tipple Property	Raccoon Creek	3.48	$900,000	Pike			Deeded to Johns Creek Processing from McCoy Elkhorn (Deed 807, Page 379). Deeded back to McCoy Elkhorn pursuant to Deed 860, Page 321 (formerly MEC-3). Property leased to Tri-State Transfer & Salvage.
MEC-34	869	289	20-Apr-05	Johns Creek Elkhorn Coal Corporation	McCoy Elkhorn Coal Corporation	Equipment Yard & 8 Tracts	Gabriel Branch, Kimper	410.56	$60,000	Pike			Subject to Pending Sale to Trio Realty for a portion of the property, $ in Escrow.
MEC-35	885	274	23-Mar-06	Clyde Justice et al	McCoy Elkhorn Coal Corporation	Water Treatment	Laynes Branch of Johns Creek	61.62	$18,300	Pike			
MEC-36	525	74	28-Apr-06	Henry Porter	McCoy Elkhorn Coal Corporation	Dewatering Borehole	Pike Floyd Hollow	0.33	$37,958	Floyd			
MEC-M1(a)	736	229	9-Apr-97	Janiv Blackburn et al	McCoy Elkhorn Coal Corporation	25% interest in May Farm Mineral	Johns Creek	241.94	$62,500	Pike			Pond Creek seam mineral sold to MC Mining, LLC, December 2002.
MEC-M1(b)	736	234	3-Apr-97	Betty Patterson	McCoy Elkhorn Coal Corporation	12.5% interest in May Farm Mineral	Johns Creek		$34,375	Pike			Pond Creek seam mineral sold to MC Mining, LLC, December 2002.
MEC-M1(c)	736	242	3-Apr-97	Sherry Phillips	McCoy Elkhorn Coal Corporation	6.25% interest in May Farm Mineral	Johns Creek		$17,188	Pike			Pond Creek seam mineral sold to MC Mining, LLC, December 2002.

Fortress Resources, LLC

ATTACHMENT TO SCHEDULE A

Property Listing

Map I.D. #	Deed Book	Page Number	Date	Grantor	Grantee	Description	Location	Acres	Consideration	County of Record	PVA I.D. No.	PVA Assessment	Comments
MEC-M2	745	789	17-Oct-97	Pike County Resources	McCoy Elkhorn Coal Corporation	Maxine & Donald Leslie Mineral (see Deed Book 709, Page 527)	Johns Creek	450.87	$10	Pike			Pond Creek seam mineral sold to MC Mining, LLC, December 2002.
MEC-M3	760	229	28-Oct-98	Burce Frederick Cool et al	McCoy Elkhorn Coal Corporation	100% interest	Bent Branch of Johns Creek	13.39	$50,000	Pike			Subject to those coal seams sold to Alma Land Company.
							Total =	**2,572.74**					

NOTES:

1. All of the properties listed hereon (with the exception of the Tract ID FR-1) have Deed Book and Page Numbers of Fortress Resources' predecessor in title, McCoy Elkhorn Coal Corporation. All of these properties were acquired by Fortress Resources, LLC on September 5, 2014. The deed of record for this transaction is found in Deed Book 1017, Page 260, of the Pike County Clerk's Office.

2. The properties shaded hereon in gray are subject to existing sales. The purchase moneys are being held in escrow by Baird & Baird, Attorneys; located in Pikeville, KY.

B6B (Official Form 6B) (12/07)

In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		**Checking Account at Huntington National Bank -2018**	-	**2,464.08**
		Checking Account at Huntington National Bank -6824	-	**400.19**
		"Blocked" Depository Account at PNC Bank, Acct # -2717 This is the account that receives all payments from customers of the Debtor. The Debtor cannot withdraw or use this account and it is swept nightly to a zero balance by Callidus Capital to pay the Revolver Loan.	-	**0.00**
		Disbursement Account at PNC Bank, Acct # -2725	-	**114,030.59**
		Payroll Account at PNC Bank, Acct # -2741 Note, ACH transactions are to ADP and taxing authorities.	-	**78,827.81**
3. Security deposits with public utilities, telephone companies, landlords, and others.		**Security deposits held by American Electric Power for 14 accounts for electric service.**	-	**564,211.00**
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			

Sub-Total > **759,933.67**
(Total of this page)

4 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		**Workers Compensation policy with Brickstreet Insurance Company (paid monthly so no cash value)**	-	**100.00**
		(a) General Liability Policy with Great Midwest Insurance, (b) Fleet Auto Policy with Great Midwest, (c) Umbrella Policy with Great Midwest, (d) Pollution Policy with Lloyds of London, and (e) Excess Liability Policy with ACE Property. These policies are financed with First Insurance Funding of Northbrook, IL.	-	**266,247.00**
		Property/Equipment Insurance Policy with Lloyds of London. This policy is financed with First Insurance Funding of Northbrook, IL.	-	**275,708.00**
		D&O Insurance Policy with AIG Insurance Company (Policy is in name of Opes Resources, Inc., but actually covers its subsidiary, the Debtor). Financed by CAFO, Inc.	-	**23,328.00**
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

Sub-Total > **565,383.00**
(Total of this page)

Sheet **1** of **4** continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.		**Reclamation Bonds held by Lexon Insurance Company for surety bonds issued to the Ky Dept of Energy & Environmental on mining permits. Estimated amount of liability to Kentucky is $4,100,000. Total of cash bonds held by Lexon Insurance is $2,938,650.**	**-**	**2,938,650.00**
16. Accounts receivable.		**Accounts Receivables from 4 entities. Pledged to Callidus Capital Corp.**	**-**	**77,056.40**
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	**X**			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	**X**			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	**X**			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	**X**			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	**X**			
22. Patents, copyrights, and other intellectual property. Give particulars.	**X**			
23. Licenses, franchises, and other general intangibles. Give particulars.		**Mining Permits (see attached list) and coal reserves (82% of reserves are permitted). Value is unknown, but these have value.**	**-**	**Unknown**

Sub-Total > **3,015,706.40**
(Total of this page)

Sheet **2** of **4** continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		**See attached descriptions of 20 pickup trucks and other vehicles (Lien on titles to Callidus Capital Corp) Orderly Liquidation Value (OLV) is $75,150 and $304,650 for a total OLV of $379,800.**	**-**	**379,800.00**
		2003 Clayton "River Run" trailer, VIN is -TNAB No lien on title.	**-**	**5,000.00**
		2015 Home utility trailer, VIN is -0072, No lien on title.	**-**	**4,465.00**
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		**13 Drager Apparatus ($117,533); 1 C-Vent Apparatus ($3,392); 10 PDM Dust Monitors ($142,440); 1 Overhead Projector ($500); 1 Freezer ($150); 6 Kenwood Radios ($7,200); 5 IBRD Spotters ($15,000); 5 Solaris Spotters ($3,000). All located at Rescue Building except PDM Dust Monitors and the overhead projector is at the Tollage Creek Office. Lien to Callidus Capital Corp.**	**-**	**289,215.00**
		SEE ATTACHED LIST - Office Equipment located at Tollage Creek Office	**-**	**46,440.00**
29. Machinery, fixtures, equipment, and supplies used in business.		**SEE ATTACHED LIST OF: Underground Equipment, Surface Equipment, Material Handling, Refuse Area, Misc. Trucks & Loaders Orderly Liquidation Value is $60,353,300, but FMV is higher. Lien to Callidus Capital Corp.**	**-**	**60,353,300.00**
		Prep Plant #1 ($9 million) and Prep Plant #2 ($5,625,000). Lien and Fixture Filing in favor of Callidus Capital Corp. Value listed at Orderly Liquidation Value.	**-**	**14,625,000.00**
			Sub-Total > (Total of this page)	**75,703,220.00**

Sheet **3** of **4** continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Loadout & Rail-siding facility Security interest and fixture filing in favor of Callidus Capital Corp. Value listed at Orderly Liquidation Value.	**-**	**1,968,200.00**
30. Inventory.		**Inventory of Coal on the Ground. Approx 141,000 clean tons and 2,214 raw tons. Secured to Callidus Capital Corp.**	**-**	**7,089,410.00**
		Inventory of parts, supplies, oil & grease, and other misc. consumables. Lien to Callidus Capital Corp.	**-**	**10,000.00**
31. Animals.	**X**			
32. Crops - growing or harvested. Give particulars.	**X**			
33. Farming equipment and implements.	**X**			
34. Farm supplies, chemicals, and feed.	**X**			
35. Other personal property of any kind not already listed. Itemize.		**Mine #15 (Slope & Shaft). Lien in favor of Callidus Capital Corp. Value listed at Orderly Liquidation Value.**	**-**	**6,069,000.00**
		Mine #15A Lien to Callidus Capital Corp.	**-**	**200,000.00**
		Mine #16 Lien to Callidus Capital Corp.	**-**	**200,000.00**
		Mine #23 Lien to Callidus Capital Corp.	**-**	**200,000.00**
		Mine #23A Lien to Callidus Capital Corp.	**-**	**400,000.00**

Sub-Total > **16,136,610.00**
(Total of this page)
Total > **96,180,853.07**

Sheet **4** of **4** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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ATTACHMENT TO SCHEDULE B-23

Fortress Resources, LLC
dba McCoy Elkhorn Coal Company

KY DNR Permit Listing

Fortress Resources, LLC Permit #	Facility Name	Permit Status	Transfer Application Date Approved	Performance Bond Amount, $	Required Bond Modification (Mid-Terms)	Required Total DNR Bond	Notes
836-5640	Mine #21	Reclaimed, P2 Bond Release	02/06/15	325,400	-	325,400	Phase III Bond Release Submitted.
898-0961	Big Groundhog Slurry Impoundment	Active	02/06/15	598,200	-	598,200	Undergoing Mid-Term Review, Additional Bond Required estimated at $511,300.
898-4501	Mine #17	Idle	02/09/15	75,000	-	75,000	
898-4502	Mine #16	Idle	04/13/15	105,500	-	105,500	
898-4503	Mine #22	Idle	02/09/15	75,000	-	75,000	
898-4504	Elkhorn #1 Seam, Joes Creek	Idle	02/09/15	19,100	-	19,100	
898-4505	Mine #23	Active - Producing	02/09/15	512,700	-	512,700	Bond Reduction Anticipated of $206,700.
898-4506	Mine #15	Active - Producing	02/10/15	211,000	-	211,000	
898-4507	Mine #27 (Joes Creek FC)	Undisturbed	02/19/15	75,000	-	75,000	
898-4508	Mine #29	Idle	03/30/15	176,800	-	176,800	
898-4510	Smith Fork #1 Mine	Reclaimed, P2 Bond Release	02/11/15	65,400	-	65,400	Phase III Bond Release Submitted.
898-4514	Mine #8A	Reclaimed, P2 Bond Release	02/06/15	433,600	-	433,600	$243,600 Required to be posted as Long-Term Treatment, LTT. Not yet posted (amount included in Total Bond).
898-8179	Primary Energies Loadout	Idle	02/06/15	10,000	41,000	51,000	Received MBR Letter, Additional Bond not posted.
898-8180	Bevins Branch Plant	Active	02/11/15	155,800	337,700	493,500	Received MBR Letter, Additional Bond not posted.
898-9170	Lick Branch Slurry Impoundment	Active	02/11/15	980,900	-	980,900	Undergoing Mid-Term Review, Additional Bond Required estimated at $410,100.
898-9171	Little Groundhog Refuse Fill	Active	02/11/15	328,000	-	328,000	
			Totals =	**$ 4,147,400**	**$ 378,700**	**$ 4,526,100**	

ATTACHMENT TO SCHEDULE B-25

OPES Resources, Inc.
McCoy Elkhorn Coal Company
Surface Equipment
Category: Pickup Trucks

Year	Manf.	Model	Equipment Type	VIN	Mileage	Location	Comments	Condition	FMVI	OLV
2008	Chevrolet	Silverado 1500	Pickup Truck	2GCEK19C481286664	50,740	Mine 15	Tires (20%), Bed (G)	Good	16,600	14,100
2004	Ford	F-150	Pickup Truck	1FTRX14W14NB83599	118,092	Shop	Tires (20%-60%), Bed (G)	Good	7,150	6,100
2007	Chevrolet	Silverado 1500	Pickup Truck	2GCEK13C971720570	123,482	Long Fork	Tires (60%), Bed (G)	Good	9,550	8,100
2005	Dodge	Ram 2500	Pickup Truck	3D7KS26D65G781785	139,309	Long Fork	Tires (30%-50%)	Fair	6,800	5,800
2006	GMC	Sierra 2500 HD	Pickup Truck	1GTHK23U96F172315	96,000 Est.	Shop	Tires (40%), Bed (F)	Fair	14,150	12,000
2005	GMC	Sierra 1500	Pickup Truck	2GTEK13T751268955	90,841	Shop	Tires (20%-50%), Bed (G)	Fair	10,200	8,700
2006	GMC	Sierra 1500	Pickup Truck	2GTEK13T561137833	81,072	Bevins Br.	Tires (60%)	Good	14,300	12,150
2003	Dodge	Ram 1500	Pickup Truck	1D7HU18D93J613498	151,898	Bevins Br.	Tires (50%-80%)	Fair	4,000	3,400
2003	Ford	F-250	Pickup Truck	3FTNX21L83MB24654	132,000 Est.	Shop	Some Body Damage (Rear)	Fair	5,850	4,800
							Total		**88,600**	**75,150**

ATTACHMENT TO SCHEDULE B-25

OPES Resources, Inc.
McCoy Elkhorn Coal Company
Surface Equipment
Category: Miscellaneous Trucks

	Year	Manf.	Model	Equipment Type	VIN	Hours	Mileage	Location	Comments	Condition	FMVI	OLV
1	2008	Volvo	A35E	Articulating Truck	VCE0A35EE00010624	4,668	N/A	Shop	Tires (30%), Bed (G)	Good	200,000	170,000
2	N/A	Mack	RD688S	Lube Truck	1MKP267Y6TM023593	12,349	458,515	Shop	Tires (80%), Bed (G)	Good	25,000	20,000
	N/A	Chevrolet	C60 Series	Mechanic's Truck	1GBE6D1A1CV129556	N/A	307,600	Shop	Tires (50%-60%), Boom, Welder & Comp.	Fair	20,000	16,000
	2002	Ford	F-650	Mechanic's Truck	3FDWF65G42MA29580	N/A	130,496	Shop	Tires (60%-80%), Boom, Welder & Comp.	Good	28,750	25,000
	2005	Ford	F-350	Weld Truck	1FDWF37P16EB37016	N/A	145,233	Shop	Tires (50%), Welder & Compressor	Good	19,500	17,000
	N/A	Ford	F-350	Weld Truck	1FTWW33573EC91529	N/A	N/A	Shop	Tires (60%-90%), No Battery, Bed (F), Welder	Fair	16,000	14,000
	N/A	Ford	F-350	Weld Truck	1FTJW35FXREA49806	N/A	N/A	Shop	Tires (60%-80%), No Battery, Bed (F), Weld & Comp	Poor	13,000	9,750
	1996	Ford	F-450	Bucket Truck	1FDLF47G0TEA81266	N/A	127,970	Mine 15	Tires (50%), Bucket Boom & Generator	Good	14,500	11,500
	1983	Ford	7000	Boom Truck	1FDPK74N8DVA22047	N/A	8,525 (?)	Shop	16' Bed (F), Boom	Poor	12,000	9,000
	1999	Ford	F-550	Flatbed Del. Truck	1FDAF56F7XED30304	N/A	233,858	Long Fork	Tires (50%-80%), 14' Bed (G)	Good	7,500	6,000
	1997	Ford	35C	Shuttle Bus	1FDKE30F0VHB73523	N/A	88,381	Mine 16	Tires (40%), Bed (G)	Good	8,000	6,400
									Total		364,250	304,650

1. 2008 Volvo A35E is an off-road vehicle, no title was issued.
2. Mack RD6885 Lube Truck is an off-road vehicle, no title was issued.

ATTACHMENT TO SCHEDULE B-28

FORTRESS RESOURCES, LLC

Office Fixed Assets - as of November 4, 2015

ITEM	QUANTITY	LOCATION	VALUE PER UNIT, $	VALUE $
Desk	29	Tollage Creek Office	$ 400	$ 11,600
Chair (Desk)	33	Tollage Creek Office	35	1,155
Chair (Guest)	33	Tollage Creek Office	20	660
Filing Cabinet (4-5 Drawer)	61	Tollage Creek Office	50	3,050
Filing Cabinet (2 Drawer)	13	Tollage Creek Office	30	390
Filing Cabinet (Lateral)	12	Tollage Creek Office	40	480
Filing Cabinet w/Hutch	2	Tollage Creek Office	60	120
Credenza	8	Tollage Creek Office	150	1,200
Book Shelf	15	Tollage Creek Office	150	2,250
Computer	13	Tollage Creek Office	800	10,400
Monitor	16	Tollage Creek Office	100	1,600
Printer	16	Tollage Creek Office	100	1,600
Table/Stand	26	Tollage Creek Office	50	1,300
Scanner	1	Tollage Creek Office	75	75
Love Seat	1	Tollage Creek Office	50	50
Copiers	1	Tollage Creek Office	150	150
Shredders	2	Tollage Creek Office	75	150
Typewriter	1	Tollage Creek Office	20	20
Stove	1	Tollage Creek Office	250	250
Refrigerator	1	Tollage Creek Office	700	700
Dishwasher	1	Tollage Creek Office	200	200
Microwave	1	Tollage Creek Office	75	75
Plotters	2	Tollage Creek Office	2,500	5,000
Coat Rack	1	Tollage Creek Office	15	15
Drafting Tables	3	Tollage Creek Office	250	750
Podiums	2	Tollage Creek Office	50	100
Storage Cabinets	7	Tollage Creek Office	150	1,050
TV	1	Tollage Creek Office	100	100
Map Cabinets	7	Tollage Creek Office	250	1,750
Various Computer Parts - IT RM		Tollage Creek Office		200
				-
			TOTAL VALUE =	**$ 46,440**

B6D (Official Form 6D) (12/07)

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. **xx xxxxunts** **American Electric Power** **3249 N Mayo Trl** **Pikeville, KY 41501-3388**		-	**Security Deposits** **Security deposits held by American Electric Power for 14 accounts for electric service.** Value $ **564,211.00**				**477,000.00**	**0.00**
Account No. **CAFO, Inc.** **200 University Ave, Ste 501** **Toronto ON M5H 3C6** **CANADA**		-	**9-5-2015** **Insurance Premium Financing** **D&O Insurance Policy with AIG Insurance Company (Policy is in name of Opes Resources, Inc., but actually covers its subsidiary, the Debtor).** **Financed by CAFO, Inc.** Value $ **23,328.00**				**20,808.10**	**0.00**
Account No. **Callidus Capital Corporation** **77 King St West, Suite 4320** **Toronto, ON M5K 1K2** **CANADA**	X	-	**9-5-2014** **Mortgage, Security Agreement and Fixture Filing** **See attached Spreadsheet** Value $ **80,000,000.00**				**19,000,000.00**	**0.00**
Account No. **First Insurance Funding** **450 Skokie Blvd, Ste 1000** **Northbrook, IL 60062-7917**		-	**9-8-2015** **Insurance Premium Financing** **(a) General Liability Policy with Great Midwest Insurance, (b) Fleet Auto Policy with Great Midwest, (c) Umbrella Policy with Great Midwest, (d) Pollution Policy with Lloyds of London, and (e) Excess Liability Policy with ACE Property.** Value $ **266,247.00**				**257,805.68**	**0.00**
1 continuation sheets attached						Subtotal (Total of this page)	**19,755,613.78**	**0.00**

B6D (Official Form 6D) (12/07) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. **First Insurance Funding** **450 Skokie Blvd, Ste 1000** **Northbrook, IL 60062-7917**		-	**4-17-2015** **Insurance Premium Financing** **Property/Equipment Insurance Policy with Lloyds of London.** **This policy is financed with First Insurance Funding of Northbrook, IL.** Value $ **275,708.00**				**200,224.86**	**0.00**
Account No. **Lexon Surety Group** **12890 Lebanon Rd** **Mount Juliet, TN 37122**		-	**Reclamation Bonds held by Lexon Insurance Company for surety bonds issued to the Ky Dept of Energy & Environmental on mining permits. Estimated amount of liability to Kentucky is $4,100,000. Total of cash bonds held by Lexon Insurance is** Value $ **2,938,650.00**				**4,100,000.00**	**1,161,350.00**
Account No. Value $								
Account No. Value $								
Account No. Value $								

Sheet **1** of **1** continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	**4,300,224.86**	**1,161,350.00**
Total (Report on Summary of Schedules)	**24,055,838.64**	**1,161,350.00**

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B6E (Official Form 6E) (4/13)

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In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

■ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

■ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* *Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

3 continuation sheets attached

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B6E (Official Form 6E) (4/13) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No. **Kentucky Child Support Enforcement** **PO Box 14059** **Lexington, KY 40512-4059**		-					517.38	0.00	517.38
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)							517.38	0.00	517.38

Sheet 1 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims

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B6E (Official Form 6E) (4/13) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No. **Floyd County Sheriff** **PO Box 152** **Prestonsburg, KY 41653**		-					274.25	0.00	274.25
Account No. **Internal Revenue Service** **PO Box 7346** **Philadelphia, PA 19101-7346**		-					23,578.19	23,578.19	0.00
Account No. **Kentucky Office of Unemployment** **275 E Main St #2WF** **Frankfort, KY 40621**		-					261.01	0.00	261.01
Account No. **Kentucky Revenue Cabinet** **Attn: Leanne Warren** **PO Box 5222** **Frankfort, KY 40602-0491**		-					4,117.10	0.00	4,117.10
Account No. **Pike County Sheriff** **PO Box 839** **Pikeville, KY 41502**		-					33,872.64	0.00	33,872.64
						Subtotal (Total of this page)	62,103.19	23,578.19	38,525.00

Sheet 2 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims

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B6E (Official Form 6E) (4/13) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No. **Pike County Tax Administrator** **PO Box 1319** **Pikeville, KY 41502**		-					7,624.14	0.00	7,624.14
Account No. **Virginia Department of Taxation** **PO Box 27264** **Richmond, VA 23261**		-					259.05	0.00	259.05
Account No. **West Virginia Dept of Revenue** **407 Neville St #109** **Beckley, WV 25801**		-					109.23	0.00	109.23
Account No.									
Account No.									

Sheet **3** of **3** continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	7,992.42	0.00 7,992.42
Total (Report on Summary of Schedules)	70,612.99	23,578.19 47,034.80

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B6F (Official Form 6F) (12/07)

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **A&M Consultants LLC** **11970 Nathanshill Lane** **Cincinnati, OH 45249-1769**		-					**2,840.81**
Account No. **AAA Mine Service Inc** **18 Mountain View Dr** **Hazard, KY 41701**		-	**vendor**				**2,229.26**
Account No. **Abbott Mine Sales & Service** **PO Box 1257** **Chapmanville, WV 25508**		-	**vendor**				**14,113.25**
Account No. **Action Petroleum** **PO Box 609** **Prestonsburg, KY 40653**		-	**fuel**				**25,325.25**
61 continuation sheets attached						Subtotal (Total of this page)	**44,508.57**

B6F (Official Form 6F) (12/07) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Advantage Precision Products** **PO Box 15662** **Cincinnati, OH 45215**		-	**vendor**				**1,450.00**
Account No. **Airgas USA, LLC** **PO Box 532609** **Atlanta, GA 30353-2609**		-	**vendor**				**12,817.70**
Account No. **Alma Land Company** **750 Town Mt. Road** **Pikeville, KY 41501**		-					**10,303.00**
Account No. **American Mine Power** **584 Ragland Road** **Beckley, WV 25801**		-	**services**				**320.00**
Account No. **Amerisource Funding, Inc** **PO Box 4738** **Houston, TX 77210-4738**		-					**38,687.97**

Sheet no. **1** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **63,578.67**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Andrew B. Saunders** **1106 Fairway Drive** **Chesapeake, VA 23320**		-					**44.15**
Account No. **Ann Athey** **8 West Fifth Avenue** **Williamson, WV 25661**		-					**3,077.78**
Account No. **Anthem Blue Cross Blue Shield** **PO Box 105124** **Atlanta, GA 30348-5124**		-					**260,946.33**
Account No. **Anthony Mullins** **2719 Frasure Creek Road** **Mc Dowell, KY 41647**		-					**547.08**
Account No. **Appalachian Mining & Engineering** **116 Dennis Drive** **Lexington, KY 40503**		-	**services**				**1,845.00**

Sheet no. **2** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **266,460.34**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Appalachian Technical Services** **PO Box 3537** **Wise, VA 24293**		-	**services**				**625.00**
Account No. **AT&T** **PO Box 105068** **Atlanta, GA 30348-5068**		-	**phone services**				**169.46**
Account No. **AT&T** **c/o Bankruptcy Dept** **1801 Valley View Ln** **Dallas, TX 75234**			**Representing:** **AT&T**				**Notice Only**
Account No. **AT&T** **PO Box 105503** **Atlanta, GA 30348-5503**		-	**phone services**				**2,257.44**
Account No. **AT&T** **c/o Bankruptcy Dept** **1801 Valley View Ln** **Dallas, TX 75234**			**Representing:** **AT&T**				**Notice Only**

Sheet no. **3** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **3,051.90**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Bailey Computing Technologies** **PO Box 8456** **Gray, TN 37615**		-					**2,283.95**
Account No. **Baird & Baird PSC** **PO Box 351** **Pikeville, KY 41502**		-	**legal services**				**4,099.00**
Account No. **Ballard Friend** **3617 Pinecrest Cr** **Duluth, GA 30096**		-					**5.00**
Account No. **Banks Miller Supply** **PO Box 2947** **Pikeville, KY 41502**		-	**vendor**				**90,816.91**
Account No. **Barbara Frazure** **2029 Ky Route 979** **Harold, KY 41635**		-					**0.83**

Sheet no. **4** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **97,205.69**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Barnette Contractors, LLC** **PO Box 1190** **Wise, VA 24293**		-	**2 accounts**				**213,847.85**
Account No. **Better Rentals, Inc.** **PO Box 231** **Pikeville, KY 41502**		-	**rental equipment**				**23,533.72**
Account No. **Betty C. Stratton** **1092 Sugarcreek Pike** **Nicholasville, KY 40356**		-					**222.22**
Account No. **Betty Francis Johnson** **153 East Keyser Heights** **Pikeville, KY 41501**		-					**1.21**
Account No. **Betty King** **413 8th Street Apt 1** **Paintsville, KY 41240**		-					**313.46**

Sheet no. **5** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **237,918.46**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Bills Electronics Inc** **PO Box 1559** **Logan, WV 25601-1559**		-	**vendor**				**118,383.73**
Account No. **Billy Bevins** **239 Cabin Knoll Road** **Pikeville, KY 41501**		-					**44.44**
Account No. **Blair Tire Sales** **3309 Temple Hill Road** **Erwin, TN 37650**		-	**parts vendor**				**13,120.00**
Account No. **Bradley Adkins** **9961 Allen Pointe Drive** **Allen Park, MI 48101**		-					**0.42**
Account No. **Brandeis** **Department 8013** **Carol Stream, IL 60122**		-					**5,579.26**

Sheet no. **6** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **137,127.85**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Brenda Bevins** **165 Cabin Knoll Road** **Pikeville, KY 41501**		-					**44.44**
Account No. **Brian Lynch** **2790 Sycamore Road** **Pikeville, KY 41501**		-					**450.00**
Account No. **Brian Mullins** **996 Beverly Drive** **Abingdon, VA 24210**		-					**2.08**
Account No. **Brickstreet Insurance** **400 Quarrier Street** **Charleston, WV 25301**		-					**216,827.00**
Account No. **Bruce Walters** **302 South Mayo Trail** **Pikeville, KY 41501**		-					**268.48**

Sheet no. **7** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **217,592.00**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Buchanan Pump Service** **9130 Orby Cantrell Hwy** **PO Box 827** **Pound, VA 24279**		-	**service**				**55,379.63**
Account No. **Buford Williamson** **122 5th Street** **Pikeville, KY 41501**		-					**3,077.78**
Account No. **Bunker Repair Service Inc** **383 Industrial Park Road** **Bluefield, VA 24605**		-	**repair services**				**12,500.00**
Account No. **Carolyn A. Smith** **1312 Sycamore Court** **Charlottesville, VA 22901**		-					**7.81**
Account No. **Carolyn F. Besson** **130 Prestwick Drive** **Georgetown, KY 40324**		-					**1.67**

Sheet no. **8** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **70,966.89**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Carolyn Story** **10944 Bent Branch Road** **Pikeville, KY 41501**		-					**44.44**
Account No. **Carpenters Repair Inc** **PO Box 415** **Lake, WV 25121**		-	**services**				**19,514.96**
Account No. **Carroll Engineering Co** **PO Box 860** **Harlan, KY 40831**		-	**engineering services**				**149,955.98**
Account No. **CBC Engineers** **112 Dennis Drive** **Lexington, KY 40503**		-	**engineering services**				**31.12**
Account No. **Central Hydraulics Service** **PO Box 1170** **Logan, WV 25601**		-	**services**				**180,177.81**

Sheet no. **9** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **349,724.31**

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In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Charles O. Bush** **101 Wimbledon** **Frankfort, KY 40601**		-					**26,052.93**
Account No. **Cintas Corporation 311** **PO Box 630910** **Cincinnati, OH 45263**		-					**27,403.80**
Account No. **City of Pikeville** **243 Main Street** **Pikeville, KY 41501**		-					**102.07**
Account No. **Clarence Adams** **1506 Iron Mountain Road** **Asheboro, NC 27203**		-					**55.55**
Account No. **Clyde Taylor, Jr** **PO Box 3226** **Pikeville, KY 41502**		-					**111.79**

Sheet no. **10** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **53,726.14**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Coal Education Development & Resource PO Box 2152 Pikeville, KY 41502**		-	**non-profit education group. This was a pledge.**				**3,000.00**
Account No. **Coalfield Lumber Inc PO Box 1656 Inez, KY 41224**		-					**144,705.76**
Account No. **Coalrun Starter & Alternator 3382 N. Mayo Trail Pikeville, KY 41501**		-					**201.79**
Account No. **Color Copy Express PO Box 219 Forest Hills, KY 41527**		-					**253.50**
Account No. **Comcast Cable PO Box 105184 Atlanta, GA 30348-5184**		-					**132.93**

Sheet no. **11** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **148,293.98**

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In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Consolidated Steel Inc** **PO Box 110** **Pounding Mill, VA 24637**		-					**2,529.16**
Account No. **Conveyor Manufacturing** **PO Box 665** **Holden, WV 25625**		-					**20,103.04**
Account No. **Crisp Manufacturing Co** **732 Milkplant Road** **PO Box 396** **Rural Retreat, VA 24293**		-					**11,912.13**
Account No. **CSX Transportation** **500 Water Street SC J180** **Jacksonville, FL 32202**		-					**31,266.85**
Account No. **Cumberland Mine Service** **PO Box 394** **Cumberland, KY 40823**		-					**3,908.16**
Sheet no. **12** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	**69,719.34**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Custom Signs & Awnings** **1195 Burning Fork Road** **Pikeville, KY 41501**		-					**1,502.12**
Account No. **Dan Stamper Jr** **PO Box 801** **Pikeville, KY 41502**		-					**3.64**
Account No. **Daniel L. Butler** **3041 South Freeman Road** **Williamsburg, VA 23185**		-					**176.60**
Account No. **Danita Easter** **120 Higlawn Heights** **Ripley, WV 25271**		-					**4.16**
Account No. **Darryl Levitt** **291 Ilan Ramon Blvd** **Maple, ON L6A 0W4** **CANADA**		-	**Owed for reimbursements**				**Unknown**

Sheet no. **13** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **1,686.52**

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In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **David Ricky Adams** **PO Box 190** **Seagrove, NC 27341**		-					**55.55**
Account No. **Debra Jan Price** **PO Box 1311** **Okeechobee, FL 34973**		-					**7.63**
Account No. **Derek Gooslin** **429 Stagger Weed Fork Road** **Phelps, KY 41553**		-					**66.25**
Account No. **Dinah Pinson** **120 Sunshine Lane** **Pikeville, KY 41501**		-					**44.44**
Account No. **Dinsmore & Shohl LLP** **PO Box 640635** **Cincinnati, OH 45264-0635**		-					**447.32**

Sheet no. **14** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **621.19**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Donald H. Williamson** **124 Second Street** **Pikeville, KY 41501**		-					**3,077.78**
Account No. **Drill Steel Services** **4898 Hwy 15** **Whitesburg, KY 41858**		-					**402,603.34**
Account No. **Drives and Conveyors** **PO Box 399** **Corbin, KY 40702**		-					**984.00**
Account No. **Dynatech Electronics Inc** **PO Box 884** **Harlan, KY 40831**		-					**5,235.34**
Account No. **East Kentucky Battery** **PO Box 24** **Baxter, KY 40806**		-					**81,886.66**

Sheet no. **15** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **493,787.12**

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In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **East Kentucky Scales** **2293 Lower Pompey Road** **Shelbiana, KY 41562**		-					**4,000.00**
Account No. **Eastern Products Co** **Box 1959** **Williamson, WV 25661**		-					**5,542.46**
Account No. **Eastern Screens & Drives** **402 Teays Branch Road** **Paintsville, KY 41240**		-					**46,856.45**
Account No. **Electronic Lineco Inc** **PO Box 1167** **Williamson, WV 25661**		-					**5,721.46**
Account No. **Electronic Motor Service** **PO Box 511** **Stollings, WV 25646**		-					**1,019.44**

Sheet no. **16** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **63,139.81**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Emma Ruth Coleman Beck** **1599 Alligator Road NW** **Moore Haven, FL 33471**		-					**40.26**
Account No. **Emmabelle Leslie** **5476 North Mayo Trail** **Pikeville, KY 41501**		-					**19.43**
Account No. **Equipment Depot** **PO Box 8500-8352** **Philadelphia, PA 19178-8352**		-					**146.01**
Account No. **Eugene King** **275 State Hwy 194 E** **Pikeville, KY 41501**		-					**313.46**
Account No. **Eunice Pennybacker** **19335 Pleasant View Drive** **Groveland, CA 95321**		-					**4.16**

Sheet no. **17** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **523.32**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Evelyn G. Hall** **501 Shop Branch Road** **Stanville, KY 41659**		-					**83.16**
Account No. **EZ Haul** **8133 U.S. Hwy 23 South** **Pikeville, KY 41501**		-					**1,100.00**
Account No. **Fannin Enterprises Inc** **PO Box 981** **Allen, KY 41601**		-					**282,497.15**
Account No. **First Insurance Funding Corp** **PO Box 7000** **Carol Stream, IL 60197-7000**		-					**98,967.33**
Account No. **FKC Lakeshore Div/Frontier** **1695 Allen Road** **Evansville, IN 47710**		-					**2,401.80**

Sheet no. **18** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **385,049.44**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Flomin Coal Inc** **PO Box 405655** **Atlanta, GA 30384-5655**		-					**41,579.56**
Account No. **FLSMIDTH USA Inc** **16002 Winfield Road** **Fraziers Bottom, WV 25082**		-					**7,851.72**
Account No. **Fon Michael Johnson** **PO Box 665** **Pikeville, KY 41502**		-					**1.82**
Account No. **Frances C. Lewis** **6284 Applegate Court** **Norcross, GA 30092-1808**		-					**353.20**
Account No. **Fred Carter** **PO Box 217** **Raccoon, KY 41557**		-					**166.32**

Sheet no. **19** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **49,952.62**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Gary J. Smith** **135 Modoc Ave NE** **Wise, VA 24293-5413**		-	**Owed for reimbursements**				**5,352.76**
Account No. **Gates Supply** **363 Ragland Rd** **Beckley, WV 25801**		-	**vendor**				**79.50**
Account No. **Gauley Robertson** **PO Box 70** **Hico, WV 25854**		-					**154,675.80**
Account No. **Gearheart Communications** **PO Box 160** **Harold, KY 41635**		-	**services**				**2,421.54**
Account No. **Georgia Fields** **896 State Hwy 194W** **Pikeville, KY 41501**		-					**75.00**

Sheet no. **20** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **162,604.60**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Gerald K.Hatfield** **1507 Road Fork** **Sidney, KY 41564**		-					**69.00**
Account No. **Gertrude L. Friend** **6 Monte Sano Drive** **Hanahan, SC 29410**		-					**1.00**
Account No. **Ginger P. Robertson** **PO Box 862** **Grundy, VA 24614**		-					**7.81**
Account No. **Grace Mullins** **229 Kinnikinick Road** **Pikeville, KY 41501**		-					**15.26**
Account No. **Graydon W. Swisher** **8665 Cedar Farms Drive** **Cordova, TN 38016**		-					**3,077.78**

Sheet no. **21** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **3,170.85**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Great West Financial** **8515 E. Orchard Rd** **4T2** **Greenwood Village, CO 80111**		-					**2,953.80**
Account No. **Harman Mine Supply** **PO Box 81** **Maxie, VA 24628**		-					**35,442.05**
Account No. **Harold T. Bush** **5009 Lupreese Place** **Versailles, KY 40383**		-					**26,052.93**
Account No. **Haroldean Chapman** **1260 Weddington Branch Road** **Pikeville, KY 41501**		-					**0.83**
Account No. **Hatcher Trimble Trust** **PO Box 1020** **Pikeville, KY 41502**		-					**23,949.14**

Sheet no. **22** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **88,398.75**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Hatfield Supply** **PO Box 755** **Gilbert, WV 25621**		-					**3,992.04**
Account No. **Heintsman Corporation** **PO Box 301** **Cedar Bluff, VA 24609**		-					**12,030.00**
Account No. **Helen S. Mundy** **812 Stardale Drive** **Chesapeake, VA 23322**		-					**44.15**
Account No. **Highlands Machinery** **PO Box 1190** **Oak Hill, WV 25901**		-					**1,535.94**
Account No. **Holden Machine & Fab** **PO Box 678** **Holden, WV 25625**		-					**29,306.67**

Sheet no. **23** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **46,908.80**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Hubert Hobson** **8718 Meta Hwy** **Pikeville, KY 41501**		-					**3.64**
Account No. **Huntington Insurance** **900 Lee Street East** **Charleston, WV 25301**		-					**35.63**
Account No. **Huntington National Bank** **Trust Fees Lockbox** **L 3632** **Columbus, OH 43260-3632**		-					**2,570.00**
Account No. **Huntington Steel & Supply** **PO Box 1178** **Huntington, WV 25714**		-					**10,609.97**
Account No. **Industrial Supply Co** **PO Box 1906** **Knoxville, TN 37901**		-					**185,565.16**

Sheet no. **24** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **198,784.40**

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In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Innovative Wireless Technology** **1100 Main Street** **Lynchburg, VA 24504**		-					**51,926.05**
Account No. **Irvin Construction Services** **252 Cinnamon Run** **Wytheville, VA 24382**		-					**14,769.60**
Account No. **J Lok Corporation** **PO Box 640339** **Pittsburgh, PA 15264-0339**		-					**99,160.00**
Account No. **Jabo Supply Corporation** **PO Box 238** **Huntington, WV 25707**		-					**4,054.43**
Account No. **Jack Hamilton Sr** **139 Maple Road** **Harold, KY 41635**		-					**3.64**

Sheet no. **25** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **169,913.72**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Jack King** **1263 Continental Avenue** **Melbourne, FL 32940**		-					**313.46**
Account No. **Jacqueline S. Lewis Living Trust** **8902 Marianna Court** **Burke, VA 22015**		-					**3,077.78**
Account No. **James Adams** **2961 North Middleton Road** **Paris, KY 40361**		-					**55.55**
Account No. **James K. Culton** **30 East Lake Drive SE** **Atlanta, GA 30317**		-					**9.81**
Account No. **James Leslie** **3427 Thompson Drive** **Ashland, KY 41102**		-					**117.73**

Sheet no. **26** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **3,574.33**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **James M. Charles** **68 Hunt Branch** **Phelps, KY 41553**		-					**473.16**
Account No. **James W. Friend** **198 Rosemont Garden** **Lexington, KY 40503**		-					**1.25**
Account No. **Janis K. Friend** **858 Ridgeview Drive** **Frankfort, KY 40601**		-					**1.25**
Account No. **Janive Blackburn** **787 Cowpen Road** **Pikeville, KY 41501**		-					**58.28**
Account No. **Jarisa, Inc** **PO Box 536** **Neon, KY 41840**		-					**508,955.16**

Sheet no. **27** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **509,489.10**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **JBLCO Inc** **1040 Ducth Valley Drive** **Knoxville, TN 37918**		-					**266.64**
Account No. **JC Mullins** **PO Box 222** **Kimper, KY 41539**		-					**0.83**
Account No. **Jennifer L. Downs** **6 Monte Sano Drive** **Hanahan, SC 29410**		-					**1.00**
Account No. **Jennifer L. Friend** **103 Church Street** **Columbia, KY 42728**		-					**1.67**
Account No. **Jennmar Corporation** **PO Box 640339** **Pittsburgh, PA 15264-0339**		-					**550,054.50**

Sheet no. **28** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **550,324.64**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Jenny Russell** **PO Box 34** **Jonesville, VA 24263**		-					**3,077.78**
Account No. **Jessie Evelyn F. Newsome** **224 Saddle Ridge Circle** **Danville, KY 40422**		-					**2.08**
Account No. **Jewel C. King** **PO Box 1209** **Olalla, WA 98359**		-					**313.46**
Account No. **Jimmy Dan Johnson** **34 Maple Lane Apt 1** **Pikeville, KY 41501**		-					**1.82**
Account No. **John B. Friend** **4439 Rhineland Drive** **Fort Irwin, CA 92310-1915**		-					**1.25**

Sheet no. **29** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **3,396.39**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **John Delmon Adams** **2583 Wicker Lovell Road** **Randleman, NC 27317**		-					**18.52**
Account No. **John N & Deborah Pinson** **PO Box 230** **Paintsville, KY 41240**		-					**156.73**
Account No. **John N. Pinson** **PO Box 230** **Paintsville, KY 41240**		-					**156.73**
Account No. **John S. Bevins** **195 Scott Fork** **Pikeville, KY 41501**		-					**1,800.00**
Account No. **Johnny M. Mullins** **14 Mullins First Street** **Pikeville, KY 41501**		-					**4.16**

Sheet no. **30** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **2,136.14**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Johnny Mullins** **33002 Rogers Road** **Fulshear, TX 77441**		-					**0.83**
Account No. **Johnson Industries** **101 Pine Fork** **Pikeville, KY 41501**		-					**9,723.68**
Account No. **Jones Oil Company** **PO Box 3427** **Pikeville, KY 41502**		-					**903.60**
Account No. **Jones Petroleum Services** **PO Box 4276** **Pikeville, KY 41502**		-					**59,823.61**
Account No. **Joy Global Conveyors** **PO Box 400** **Winfield, AL 35594**		-					**39,865.07**
Sheet no. **31** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	**110,316.79**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Joy Global Underground Mining** **PO Box 504794** **Saint Louis, MO 63150-4794**		-					**120,222.78**
Account No. **Kanawha Scales & Systems** **PO Box 569** **Poca, WV 25159**		-					**5,361.50**
Account No. **Karen Laughon** **6225 S. Puget Sound** **Tacoma, WA 98409**		-					**1.04**
Account No. **Katherine Sue McCoy** **2 Maywood Way** **Bluffton, SC 29910**		-					**156.73**
Account No. **Ken's Towing & Service** **PO Box 3845** **Pikeville, KY 41502**		-					**955.75**

Sheet no. **32** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **126,697.80**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Kendra Richey** **PO Box 313** **Laramie, WY 82073**		-					**78.49**
Account No. **Kendrick Industrial Supply** **PO Box 763** **Gilbert, WV 25621**		-					**784.75**
Account No. **Kenny Runyon** **1936 Gabriel Branch Road** **Kimper, KY 41539**		-					**184.41**
Account No. **Kimberly Wagner** **14649 Georgia Street** **Riverview, MI 48193**		-					**0.42**
Account No. **Kimes Steel & Rail** **PO Box 330** **New Haven, WV 25265**		-					**182.00**

Sheet no. **33** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **1,230.07**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Kimper Vol Fire & Rescue** **104 Fire Station Road** **Kimper, KY 41539**		-					**9,100.00**
Account No. **Kinzer Investment Realty** **PO Box 460** **Allen, KY 41601**		-					**16,853.66**
Account No. **KP Trucking LLC** **337 Right Fork Greasy Creek** **Shelbiana, KY 41562**		-					**79,596.27**
Account No. **Kris Electrical** **PO Box 2379** **Pikeville, KY 41502**		-					**14,919.54**
Account No. **Kroff Chemical Co** **One North Shore Center** **Suite 450** **12 Federal Street** **Pittsburgh, PA 15212**		-					**20,956.70**

Sheet no. **34** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **141,426.17**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **KYBC Land Company** **750 Town Mtn Rd** **Pikeville, KY 41501**		-					**6,675.00**
Account No. **L&L Excavation** **PO Box 614** **Salyersville, KY 41465**		-					**213,671.85**
Account No. **Lafayette Energy Co** **200 Frontage Rd Ste 310** **Burr Ridge, IL 60174**		-					**24,507.71**
Account No. **Lawson Products** **PO Box 809401** **Chicago, IL 60680**		-					**3,394.41**
Account No. **Leron Industries** **26 Porter Ln** **Pikeville, KY 41501**		-	**vendor**				**54.00**

Sheet no. **35** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **248,302.97**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Leslie A. Culton** **6135 Woodville Hwy No. 9** **Tallahassee, FL 32305**		-					**9.81**
Account No. **Lew Wallace Friend Jr** **183 Marlow Road** **Mansfield, OH 44906**		-					**1.00**
Account No. **Lisa A. Cain** **8104 Fairview Bluff** **Alpharetta, GA 30022**		-					**9.81**
Account No. **Lisa T. Vale** **4400 N. Highway A1A Unit 302** **Fort Pierce, FL 34949**		-					**7.63**
Account No. **Logi-Tec Inc** **590 Route 380** **Murrysville, PA 15668**		-					**4,677.10**

Sheet no. **36** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **4,705.35**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Looneys Bit Service** **PO Box 77** **Maxie, VA 24628**		-					**42,885.00**
Account No. **Lynn Williamson** **311 Salem Avenue** **Winchester, KY 40391**		-					**3,077.78**
Account No. **M&C Lawn Service** **3243 Longfork Road** **Kimper, KY 41539**		-					**20,050.00**
Account No. **M.T.S.** **5546 US 23 South** **Ivel, KY 41642**		-					**6,537.59**
Account No. **Makin Equipment** **105 Martin Drive** **Mount Hope, WV 25880**		-					**381.27**

Sheet no. **37** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **72,931.64**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Mark C. Saunders** **15 Emily Court** **Thomasville, NC 27360**		-					**44.15**
Account No. **Martha Smith** **308 Sunset Blvd.** **Greeneville, TN 37743**		-					**3,077.78**
Account No. **Matthew Belcher** **16382 Grapevine Road** **Phyllis, KY 41554**		-					**402.64**
Account No. **Mavis McAlpin** **201 McNabb Rd SW** **Cullman, AL 35055**		-					**6.62**
Account No. **Mayhorns Inc** **7109 N. Mayo Trail** **Pikeville, KY 41501**		-	**2 accounts**				**27,368.47**

Sheet no. **38** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **30,899.66**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **McMaster-Carr** **PO Box 7690** **Chicago, IL 60680**		-					**1,066.71**
Account No. **Melissa K. Runyon** **304 Bon Air Drive** **Williamstown, NJ 08094**		-					**222.22**
Account No. **Met Life Group Benefits** **811 Main Street** **Seventh Floor** **Kansas City, MO 64105-2005**		-					**10,172.89**
Account No. **Michael Auxier** **523 Emma Road** **Emma, KY 41653**		-					**132.46**
Account No. **Michael Ray Adams** **2748 Birch Lane** **Burlington, NC 27215**		-					**18.52**

Sheet no. **39** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **11,612.80**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Mine Life Line** **PO Box 4542** **Chapmanville, WV 25508**		-					**2,574.00**
Account No. **Mine Service Company** **Hwy 15 South** **PO Box 858** **Hazard, KY 41702**		-					**3,748.45**
Account No. **Mineral Labs Inc** **Box 549** **Salyersville, KY 41465**		-					**49,896.34**
Account No. **MMC Inc** **PO Box 33** **Jenkins, KY 41537**		-					**50,954.49**
Account No. **Molita Adams Kidd** **3698 NC Hwy 42 South** **Asheboro, NC 27205**		-					**18.52**

Sheet no. **40** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **107,191.80**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Mollett Welding** **PO Box 418** **Rt 10** **Stollings, WV 25646**		-					**4,200.00**
Account No. **Mountain Water District** **PO Box 3157** **Pikeville, KY 41502-3157**		-	**Listed for notice purposes, but bills are current.**				**26.17**
Account No. **Nancy Barrowman** **4552 Majestic Magnolia Lane** **Morristown, TN 37814**		-					**3.64**
Account No. **Noah Steven Friend** **102 Myra Barnes Avenue** **Pikeville, KY 41501**		-					**1.67**
Account No. **Norman Fabrication** **720 Barnshee Rd** **Freeburn, KY 41528**		-					**8,268.00**

Sheet no. **41** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **12,499.48**

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In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Office Depot** **PO Box 1413** **Charlotte, NC 28201-1413**		-					**901.91**
Account No. **Office of Surface Mining** **PO Box 979068** **Saint Louis, MO 63197-9000**		-					**17,648.08**
Account No. **Ollie G. Wagner** **3303 Roxbury Drive** **Lexington, KY 40503**		-					**5.83**
Account No. **Opal Robinette** **6053 Zebulon Hwy** **Pikeville, KY 41501**		-					**222.22**
Account No. **Osprey Capital Group** **PO Box 247** **Wise, VA 24293**		-					**87,914.17**
Sheet no. **42** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	**106,692.21**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Pam Hunt** **472 Locust** **Wise, VA 24293**		-					**4.16**
Account No. **Patricia G. Everly** **322 North Columus Street** **Galion, OH 44833**		-					**1.00**
Account No. **Patricia Griffith** **1165 Merrimac Peck Road** **Elk Horn, KY 42733**		-					**1.25**
Account No. **Patty Sowards** **132 Combs Drive** **Pikeville, KY 41501**		-					**117.73**
Account No. **Pauls Repair Shop** **PO Box 61** **Big Rock, VA 24603**		-					**59.94**

Sheet no. **43** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **184.08**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Peggy V. Witt** **2756 College Hill Road** **Waco, KY 40385**		-					**83.16**
Account No. **Penelope M. Davis** **788 Meadow View Road** **Elizabeth, TN 37620**		-					**13.25**
Account No. **Penn Stuart** **PO Box 2288** **Abingdon, VA 24212-2288**		-					**9,450.00**
Account No. **Phillips Machine Service** **367 George Street** **Beckley, WV 25801**		-					**144,489.00**
Account No. **Phoenix Conveyors Inc** **PO Box 292** **Vansant, VA 24656**		-					**11,703.00**

Sheet no. **44** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **165,738.41**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Pikeville Mining Tire** **PO Box 2741** **Pikeville, KY 41502**		-					**98,393.49**
Account No. **Pitney Bowes** **PO Box 371874** **Pittsburgh, PA 15250-7874**		-					**477.89**
Account No. **Poad Financial Services, Inc.** **1224 Parsons Ln** **Oakville ON L6M 1H9** **CANADA**		-	**consulting services**				**5,676.00**
Account No. **Prater Construction Inc** **36 Maple Lane** **Pikeville, KY 41501**		-					**1,904.85**
Account No. **Private Invest & Counter Intell** **PO Box 998** **Corbin, KY 40702**		-					**95,290.57**

Sheet no. **45** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **201,742.80**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Pure Environmental Services** **PO Box 179** **Julian, WV 25529**		-					**1,788.75**
Account No. **Quality Magnetite** **PO Box 671413** **Dallas, TX 75267**		-					**31,570.55**
Account No. **R. Seth McCoy Trust** **507 Cross Creek Circle** **Sebastian, FL 32958**		-					**39,880.29**
Account No. **Randy Burnette** **6157 Zebulon Highway** **Pikeville, KY 41501**		-					**222.22**
Account No. **Richard G. Molyneau** **86 Forsythe St** **Oakville ON L6K 3J8** **CANADA**		-	**Owed for reimbursements**				**Unknown**

Sheet no. **46** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **73,461.81**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Richwood Industries Inc** **707 7th St. West** **PO Box 1298** **Huntington, WV 25714-1298**		-					**47,081.35**
Account No. **RM Johnson Engineering Inc** **PO Box 444** **Hindman, KY 41822**		-					**65,061.25**
Account No. **Robert Stanley** **8418 Hudson Lane** **Louisville, KY 40291**		-					**6.62**
Account No. **Roena Friend** **454 Kinnikinnick Branch** **Pikeville, KY 41501**		-					**1.25**
Account No. **Ronald King** **3414 Floyd Street** **Ashland, KY 41102**		-					**313.46**

Sheet no. **47** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **112,463.93**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Russell P. Friend** **21370 Harrisburg-Westville Rd** **Alliance, OH 44601**		-					**1.00**
Account No. **Ruth King** **1599 Alligator Road NW** **Moore Haven, FL 33471**		-					**40.26**
Account No. **S&S Service Inc** **PO Box R** **Cumberland, KY 40823**		-					**4,601.62**
Account No. **Safety 1st** **PO Box 142** **Prestonsburg, KY 41653**		-					**2,365.00**
Account No. **Sauls** **3710 4th Avenue** **Birmingham, AL 35222**		-					**1,200.00**

Sheet no. **48** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **8,207.88**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **SGS North America Inc** **1815 Island Creek Road** **Pikeville, KY 41501**		-					**2,471.55**
Account No. **Sharon Campbell** **635 W. Prospect Road** **Fort Collins, CO 80526**		-					**1.04**
Account No. **Sharon Hall** **88 Mount Vernon Drive** **Bristol, VA 24202**		-					**13.25**
Account No. **Sheilah Powers** **PO Box 221** **Grundy, VA 24614**		-					**7.81**
Account No. **Shirley A. Whitt** **165 Cool Spring Road** **Charlottesville, VA 22901**		-					**7.81**

Sheet no. **49** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **2,501.46**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Shirley Justice** **5443 North Mayo Trail** **Pikeville, KY 41501**		-					**3.64**
Account No. **Silver State Wire Rope** **8740 S. Jones Blvd** **Las Vegas, NV 89139**		-					**8,200.00**
Account No. **Skyhawk Construction Inc** **2078 Bruning Fork Road** **Pikeville, KY 41501**		-					**46,364.93**
Account No. **Smith-Manus** **2307 River Road Suite 200** **Louisville, KY 40206-5005**		-					**106,368.64**
Account No. **Spartan Rock Products Inc** **PO Box 1460** **Lexington, KY 40588**		-					**87,120.00**

Sheet no. **50** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **248,057.21**

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Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Star Equipment** **8133 U.S. Hwy 23 South** **Pikeville, KY 41501**		-					**2,400.00**
Account No. **State Electric Supply Co** **2010 2nd Avenue** **PO Box 5397** **Huntington, WV 25703**		-					**31,918.76**
Account No. **Stationers Inc** **PO Box 2727** **Huntington, WV 25727**		-					**69.96**
Account No. **Steven N Cole CPA** **PO Box 2800** **Wise, VA 24293**		-					**11,571.20**
Account No. **Stowers Fire & Safety** **500 Victory Lane** **Williamson, WV 25661**		-					**2,839.17**

Sheet no. **51** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **48,799.09**

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In re **Fortress Resources, LLC**, Debtor

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Stuart Richey** **4354 Kincheloe Road** **Georgetown, OH 45121**		-					**9.81**
Account No. **Susan J Aldrich Separate Trustee** **85 Weddington Branch Road** **Pikeville, KY 41501**		-					**13,026.46**
Account No. **Susan J. Smith** **135 Modoc Ave NE** **Wise, VA 24293**		-					**6,118.90**
Account No. **SW Services** **2100 Industrial Blvd** **Bristol, TN 37620**		-					**4,485.27**
Account No. **Tabor Machine Co** **1176 Shelter Road** **Princeton, WV 24740**		-					**14,355.75**

Sheet no. **52** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **37,996.19**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Tammy Little** **10973 Bent Branch Road** **Pikeville, KY 41501**		-					**44.44**
Account No. **Teddy Colley** **PO Box 2141** **Pikeville, KY 41502**		-					**13,026.46**
Account No. **Terry G. Young** **5900 Zebulon Highway** **Pikeville, KY 41501**		-					**111.12**
Account No. **The Combs Group** **PO Box 199** **Harrogate, TN 37752**		-					**42,500.00**
Account No. **The Mountain Eagle** **PO Box 808** **Whitesburg, KY 41858**		-					**40.00**

Sheet no. **53** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **55,722.02**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Thelma Stanley** **2306 Long Street** **Flatwoods, KY 41139**		-					**6.62**
Account No. **Thomas A. Young** **3945 Forest Green Drive** **Lexington, KY 40517**		-					**111.12**
Account No. **Tiffany Burchett** **435 North Mayo Trail** **Pikeville, KY 41501**		-					**15.26**
Account No. **Timothy A. Saunders** **4992 Ravenswood Road** **Virginia Beach, VA 23462**		-					**44.15**
Account No. **Timothy J. Trent** **8711 Meta Hwy** **Pikeville, KY 41501**		-					**313.46**

Sheet no. **54** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **490.61**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **TM Inc** **PO Box 3035** **Pikeville, KY 41502**		-					**7,267.62**
Account No. **Tramco Services Inc** **141 Campbells Creek Drive** **Charleston, WV 25306**		-					**279,590.33**
Account No. **Travis M Bush Marital Trust** **5009 Lupreese Place** **Versailles, KY 40383**		-					**8,759.04**
Account No. **Tri County Auto & Truck Parts** **95 Upper Johns Creek Road** **Kimper, KY 41539**		-					**1,981.26**
Account No. **Tri County Hardware** **9711 State Hwy 194 East** **Kimper, KY 41539-6232**		-					**1,561.40**

Sheet no. **55** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **299,159.65**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Tri-State Rail Services** **PO Box 122** **Worthington, KY 41183**		-					**6,435.75**
Account No. **Troxler Electronic Laboratories** **PO Box 12057** **3008 Cornwallis Road** **Durham, NC 27709**		-					**14.43**
Account No. **Tuck Management Group** **PO Box 536** **Kingsport, TN 37662-0536**		-					**9,016.08**
Account No. **United Central Industrial Supply** **PO Box 8300** **Bristol, VA 24203-8300**		-					**46,478.63**
Account No. **Unum Life Insurance Co** **PO Box 406990** **Atlanta, GA 30384-6990**		-					**17,127.90**

Sheet no. **56** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **79,072.79**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **UPS** **Lockbox 577** **Carol Stream, IL 60132-0577**		-					**318.60**
Account No. **Virginia Electric Supply** **PO Box 64** **Duffield, VA 24244**		-					**2,568.04**
Account No. **Virginia Lowe** **PO Box 69** **Pikeville, KY 41502**		-					**3.64**
Account No. **W&B Fabricators Inc** **PO Box 179** **111 Enterprise Ln** **Rocky Gap, VA 24366**		-					**14,500.00**
Account No. **Whayne Supply Co** **Department 8326** **Carol Stream, IL 60122-8326**		-					**45,982.67**

Sheet no. **57** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **63,372.95**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **WIFX 94.3 FM** **PO Box 1094** **Harold, KY 41635**		-					**72.00**
Account No. **Willa M. Pinson** **2817 NC Hwy 134N** **Troy, NC 27371**		-					**222.22**
Account No. **William Friend** **217 Little Creek** **Pikeville, KY 41501**		-					**1.25**
Account No. **William N Ramsey Jr Separate Trust** **85 Weddington Branch Road** **Pikeville, KY 41501**		-					**13,026.46**
Account No. **William Spears** **PO Box 354** **Elkhorn City, KY 41522**		-					**154.47**

Sheet no. **58** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **13,476.40**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **William T Canterbury** **PO Box 414** **Lenore, WV 25676**		-					**743.86**
Account No. **Williamson Medical Group** **PO Box 1097** **Williamson, WV 25661**		-					**750.00**
Account No. **Wilma L Mullins** **3600 Brookewind Way** **Apt 6208** **Lexington, KY 40515**		-					**2.08**
Account No. **Wilson Sales & Service** **PO Box 489** **Wise, VA 24293**		-					**71,019.52**
Account No. **Woodrow Friend Jr** **126 Paddock Drive** **Nicholasville, KY 40356**		-					**2.50**
Sheet no. **59** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	**72,517.96**

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In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Wright Block & Precast** **PO Box 429** **Dorton, KY 41520**		-					**42,618.84**
Account No. **WXLR 104.9 FM** **PO Box 49** **Harold, KY 41635**		-					**48.00**
Account No. **Xerox Corporation** **PO Box 802555** **Chicago, IL 60680-2555**		-					**836.64**
Account No. **Xpress Conveyor & Vulcanizing** **12744 Kingston Pike Suite 202** **Knoxville, TN 37934**		-					**32,520.00**
Account No. **Xpress Service & Sales** **PO Box 1667** **Coeburn, VA 24230**		-					**137,579.21**
Sheet no. **60** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	**213,602.69**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Fortress Resources, LLC**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Zebulon Starter Service 5402 Zebulon Highway Pikeville, KY 41501**		-					**381.60**
Account No. **Zettie Thompson 147 Keene Village Drive Raccoon, KY 41557**		-					**332.63**
Account No.							
Account No.							
Account No.							

Sheet no. **61** of **61** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **714.23**

Total (Report on Summary of Schedules) **7,165,124.78**

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B6G (Official Form 6G) (12/07)

In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Barnette Contractors, LLC PO Box 1190 Wise, VA 24293-1190	**Consulting Agreement for $50,000 per month beginning 10-15-2014 for a term of 3 years. This includes a right of first refusal on the refuse haul and placement.**
Jarisa, Inc. PO Box 536 Neon, KY 41840	**Contract Mining Agreement dated June 1, 2015 for services at Mine #15A.**
KP Trucking, LLC 337 Right Fork of Greasy Creek Shelbiana, KY 41562	**Hauling & Delivery Agreement dated February 1, 2015.**
L&L Excavation and Site Prep, Inc. PO Box 614 Salyersville, KY 41465	**Refuse Hauling, Placement and Compaction Agreement for reclamation work dated February 1, 2015.**
M & C Lawn Service 3243 Long Fork Rd Kimper, KY 41539	**Master Service Contract for lawn service & contract labor dated October 16, 2014.**
P.I.C.I., Inc. PO Box 998 Corbin, KY 40702-0998	**Security Guard Agreement dated August 9, 2015.**
Phillips Machine Service, Inc. 367 George St Beckley, WV 25801	**Remarketing Agreement to sell certain non-essential equipment dated August 1, 2014.**
SEE ATTACHED LIST OF SURFACE LEASES	**SEE ATTACHED LIST OF SURFACE & OTHER AGREEMENTS**
Skyhawn Construction, Inc. 2078 Burning Fork Rd Pikeville, KY 41501	**Hauling & Delivery Agreement dated February 1, 2015**
Todd Case Trucking, Inc. 210 Raven Rock Rd Louisa, KY 41230	**Hauling & Delivery Agreement dated March 25, 2015**

0 _____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

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McCoy Elkhorn Coal Company
Lessor Address Listing - Surface Leases & Other Agreements

ATTACHMENT TO SCHEDULE G

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code	% Ownership
1	OLLIE BEVINS Surface Lease	Surface Lease Agreement	Pike	15-Oct-75	June Bevins		165 Cabin Knoll Road	Pikeville	KY	41501	100.00%
2	TOM BEVINS Surface Lease	Surface Lease Agreement	Pike	1-Mar-76	Tommy Bevins		2078 Burning Fork Road	Pikeville	KY	41501	100.00%
3	WILLIAM BLACKBURN Surface Lease	Surface Lease Agreement	Pike	19-Nov-74	William & Betty Blackburn		3234 Riggs Avenue	Erlanger	KY	41018	100.00%
4	REBECCA HOPKINS Surface Lease	Surface Lease Agreement	Pike	30-Mar-79	Rebecca Hopkins		PO Box 2533	Williamson	WV	25661	100.00%
5	REL MAYNARD Surface Lease	Surface Lease Agreement	Pike	28-Oct-80	Dora & James Ferrell		2700 State Hwy 194W	Pikeville	KY	41501	50.00%
5	REL MAYNARD Surface Lease	Surface Lease Agreement	Pike	28-Oct-80	Minnie Lane		2700 State Hwy 194W	Pikeville	KY	41501	50.00%
6	BLUFORD REED Surface Lease	Surface Lease Agreement	Pike	31-May-74	James M. Reed		5867 Right Fork of Brushy	Varney	KY	41571	50.00%
6	BLUFORD REED Surface Lease	Surface Lease Agreement	Pike	31-May-74	Sheryl Ratliff		5757 Right Fork of Brushy	Varney	KY	41571	50.00%
7	DOVIE SARTIN Surface Lease	Surface Lease Agreement	Pike	8-May-85	Dovie Sartin		9004 Brushy Road	Varney	KY	41571	100.00%
8	JC YOUNG Surface Lease	Surface Lease Agreement	Pike	1-Aug-76	JC & Audra Young		131 Upper Coon Creek	Raccoon	KY	41557	100.00%
9	ALLEN MARCUM Surface Lease	Surface Lease Agreement	Pike	8-Oct-91	Allen & Stella Marcum		PO Box 2793	Pikeville	KY	41502	100.00%
10	TO YOUNG Surface Lease	Surface Lease Agreement	Pike	1-Mar-76	Terry G. Young		5900 Zebulon Hwy.	Pikeville	KY	41501	50.00%
10	TO YOUNG Surface Lease	Surface Lease Agreement	Pike	1-Mar-76	Thomas A. Young		3945 Forest Green Drive	Lexington	KY	41517	50.00%
11	OWEN T YOUNG Surface Lease	Surface Lease Agreement	Pike	1-Nov-77	Terry G. Young		5900 Zebulon Hwy.	Pikeville	KY	41501	100.00%
12	CHLOE B LEAREY Surface Lease	Surface Lease Agreement	Pike	30-Sep-75	J.F. Baird, Trustee		PO Box 351	Pikeville	KY	41501	100.00%
13	EARNEST FIELDS	Road Use Agreement	Pike	1-Apr-97	Earnest & Georgia Fields		896 State Hwy 194W	Pikeville	KY	41501	100.00%
14	LARRY BURNETTE (B DAVIS)	Waiver Agreement	Pike	28-Jul-00	Larry D. Burnette		1793 Stone Coal Road	Pikeville	KY	41501	100.00%
15	TERRY YOUNG (FIRECLAY PORTAL - formerly Lease #195)	Agreement (Fireclay Portal)	Pike	12-May-03	Terry Young		5900 Zebulon Hwy	Pikeville	KY	41501	100.00%
16	KINZER (formerly Lease #207)	Surface Lease Agreement	Pike	4-Dec-03	Kinzer Investment Realty		PO Box 460	Allen	KY	41601	100.00%
17	BETTY THOMPSON ET AL (formerly Lease #213)	Surface Lease Agreement (Millers Creek)	Pike	13-Aug-04	John H. Scott III, MD		PO Box 2617	Pikeville	KY	41502	50.00%
17	BETTY THOMPSON ET AL (formerly Lease #213)	Surface Lease Agreement (Millers Creek)	Pike	13-Aug-04	Will T. Scott		PO Box 1316	Pikeville	KY	41502	50.00%
18	APPALACHIAN LAND (Wheelage - formerly Lease #239)	Wheelage Agreement	Pike	28-Feb-06	Appalachian Land Company		750 Town Mountain Road	Pikeville	KY	41501	100.00%
20	LINDA YOUNG HUNT (formerly Lease #245)	Surface Lease & Waiver Agreement	Pike	1-Nov-13	Linda G. Young Hunt		PO Box 915	Pikeville	KY	41502	100.00%
23	OSCAR BLACKBURN (formerly #129)	Surface Lease Agreement	Pike	17-Sep-99	Oscar & Sandra Blackburn		1953 State Hwy 194E	Pikeville	KY	41501	100.00%
24	JOHN S. & NANCY L. BEVINS	Rental Agreement	Pike	2-Jan-15	John S. & Nancy L. Bevins		195 Scott Fork	Pikeville	KY	41501	100.00%
25	SIDNEY COAL COMPANY	Assignment of Lease Agreement (Office)	Pike	20-May-15	Sidney Coal Company, Inc.		115 North Big Creek Road	Sidney	KY	41564	100.00%

McCoy Elkhorn Coal Company
Lessor Address Listing - Mineral Leases

Unsigned Interests

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code
101	BRADLEY RAY (formerly Lease #10)	Coal Lease Agreement	Pike	02/05/73	Lula Ray		992 Left Fork of Joes Creek	Pikeville	KY	41501
102	TRENT(102)	Coal Lease Agreement	Pike	04/01/98	Brian R. Elliott		22 Spencer Drive	Morristown	NJ	07960
102	TRENT(102)	Coal Lease Agreement	Pike	04/01/98	David H. & Darlene Trent		301 Maddox Place	Canton	GA	30114
102	TRENT(102)	Coal Lease Agreement	Pike	04/01/98	Richard M. & Susan D. Trent		3725 Ryan's Bluff Drive	Cumming	GA	30040
102	TRENT(102)	Coal Lease Agreement	Pike	04/01/98	Virginia Elliott Frankel		18303 Bowsprit Point Drive	Cornelius	NC	28031
103	SETH MCCOY (UTILITY)	Coal Lease Agreement (former Utility Coals Lease)	Pike	06/21/74	R. Seth McCoy		507 Cross Creek Circle	Sebastian	FL	32958
104	SETH MCCOY (CALL-SMITH FK, formerly Lease #6)	Coal Lease Agreement (Grace Call - Smith Fork)	Pike	07/01/69	R. Seth McCoy		507 Cross Creek Circle	Sebastian	FL	32958
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Betty C. Stratton		1092 Sugarcreek Pike	Nicholasville	KY	40356
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Clarence Adams		1506 Iron Mountain Road	Asheboro	NC	27203
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	David Ricky Adams		PO Box 190	Seagrove	NC	27341
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	James E. & Jo Ann Adams		13725 Phelps Street	Southgate	MI	48195
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	John Delmon Adams		2583 Wicker Lovell Road	Randleman	NC	27317
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Billy Bevins		239 Cabin Knoll Road	Pikeville	KY	41501
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Brenda Bevins		165 Cabin Knoll Road	Pikeville	KY	41501
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Carolyn Story		10944 Bent Branch Road	Pikeville	KY	41501
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Dinah Pinson		120 Sunshine Lane	Pikeville	KY	41501
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Tammy Little		10973 Bent Branch Road	Pikeville	KY	41501
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Melissa K. Runyon		304 Bon Air Drive	Williamstown	NJ	08094
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Michael Ray Adams		2748 Birch Lane	Burlington	NC	27215
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Molita Adams Kidd		3698 NC Hwy 42 South	Asheboro	NC	27205
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Opal Robinette		6053 Zebulon Hwy	Pikeville	KY	41501
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Randy Burnette		6157 Zebulon Hwy	Pikeville	KY	41501
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Terry Young		5900 Zebulon Hwy	Pikeville	KY	41501
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Thomas Young		3945 Forest Green Drive	Lexington	KY	40517
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike	10/31/94	Willa M. Pinson		2817 NC Hwy 134N	Troy	NC	27371
105	WW BURNETTE (formerly Lease #40)	Coal Lease Agreement	Pike		Unsigned Interest					
106	LULA RAY (formerly Lease #72)	Coal Lease Agreement	Pike	08/26/96	Lula Ray		992 Left Fork of Joes Creek	Pikeville	KY	41501
107	KYBC LAND CORP (formerly Lease #13)	Coal Lease Agreement	Pike	11/21/68	KYBC Land Corporation		750 Town Mountain Road	Pikeville	KY	41501
108	OWEN T YOUNG (formerly Lease #15)	Coal Lease Agreement	Pike	10/23/80	Bryan John Bobinchuck		49 Cobblestone Court	Hilton Head Island	SC	29928
108	OWEN T YOUNG (formerly Lease #15)	Coal Lease Agreement	Pike	10/23/80	Linda G. Young Hunt		PO Box 1064	Belfry	KY	41514
108	OWEN T YOUNG (formerly Lease #15)	Coal Lease Agreement	Pike	10/23/80	Terry G. Young		5900 Zebulon Hwy.	Pikeville	KY	41501
108	OWEN T YOUNG (formerly Lease #15)	Coal Lease Agreement	Pike	10/23/80	Thomas A. Young		3945 Forest Green Drive	Lexington	KY	41517
114	BOB JUSTICE(114)	Coal Lease Agreement	Pike	09/15/98	Derek Dotson		11378 Phelps 632 Road	Phelps	KY	41553
114	BOB JUSTICE(114)	Coal Lease Agreement	Pike	09/15/98	Drucilla & James D. Dotson		11378 Phelps 632 Road	Phelps	KY	41553
114	BOB JUSTICE(114)	Coal Lease Agreement	Pike	09/15/98	Jason Justice		9591 State Hwy 194E	Kimper	KY	41539
114	BOB JUSTICE(114)	Coal Lease Agreement	Pike	09/15/98	Robbie Justice		1922 Wingsnolk	Paris	KY	40361
114	BOB JUSTICE(114)	Coal Lease Agreement	Pike	09/15/98	Shea Potter		471 Cedar Creek Road	Pikeville	KY	41501

McCoy Elkhorn Coal Company
Lessor Address Listing - Mineral Leases

Unsigned Interests

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code
118	UTILITY COAL-BOB RATLIFF(118)	Coal Lease Agreement	Pike	07/29/98	Billie Susan Hatfield		225 Baker Avenue	Hazard	KY	41701
118	UTILITY COAL-BOB RATLIFF(118)	Coal Lease Agreement	Pike	07/29/98	Bobby G. & Zettie M. Ratliff		435 State Hwy 194E	Pikeville	KY	41501
118	UTILITY COAL-BOB RATLIFF(118)	Coal Lease Agreement	Pike	07/29/98	Jimmy & Judy Lindon		509 Sun Valley Terrace	Hazard	KY	41701
118	UTILITY COAL-BOB RATLIFF(118)	Coal Lease Agreement	Pike	07/29/98	Mary Ruth Hatfield		1318 Cannonsburg Road	Ashland	KY	41102
118	UTILITY COAL-BOB RATLIFF(118)	Coal Lease Agreement	Pike	07/29/98	Tabatha L. Farler Haddix		PO Box 530	Bulan	KY	41722
118	UTILITY COAL-BOB RATLIFF(118)	Coal Lease Agreement	Pike	07/29/98	Zettie M. Ratliff		435 State Hwy 194E	Pikeville	KY	41501
119	CLYDE MOSES RAY(119)	Coal Lease Agreement	Pike	01/12/87	Clyde Calvin & Ginger Ray		5124 Right Fork of Brushy Road	Varney	KY	41571
120	GENE STEPP(120)	Coal Lease Agreement	Pike	08/26/98	Brookwood Engineering, Inc.		195 Scott Fork Road	Pikeville	KY	41501
120	GENE STEPP(120)	Coal Lease Agreement	Pike	08/26/98	Stacy Gene Stepp		5535 Highway 194W	Pikeville	KY	41501
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Thomas Ingram & Kimberly Dawn Ingram		102 Rollingwood Court	Elizabethtown	KY	42701
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	James Ingram & Laura Pitts Ingram		5440 Kodiak Trail	Auburn	IN	46706
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Adrianne Justice		1091 Zoeller Court	Lexington	KY	41501
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Jane V. Mize		PO Box 22007	Lexington	KY	40522-2007
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Kathryn J. Tudor Estate, Centre College, c/o James P. Leahey, Associate VP ofr Le		600 West Walnut Street	Danville	KY	40422
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Peggy J. Rice		PO Box 22007	Lexington	KY	40522-2007
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Bobbie Sue J. Stocksdale & Marvin Leon Stocksdale		12018 Eagle Knoll	Sellersburg	IN	47172
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Patricia J. Damron		212 Scott Avenue	Pikeville	KY	41501
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Beverly J. Schuler & Guy E. Schuler		149 Top of the World	Louisa	KY	41230
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Karen Ingram Swain & Richard Swain		405 Spring Glen Drive	Yellow Springs	OH	45387
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Douglas R. Justice & Patsy Justice		126 Myra Barnes Avenue	Pikeville	KY	41501
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Sophia J. Hurt		6208 Old Richmond Road	Lexington	KY	40515
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Edward L. Groh & Jane Ann Groh		564 Brookside Circle	Maitland	FL	32751
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Gloria & Ertel Whitt, Jr.		106 Kendall Lane	Nicholasville	KY	40356
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Mark Alan Nunn & Janice Nunn		7409 Fieldstone Way	Louisville	KY	40291
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Mary Ellen Rowe & Danny Rowe		3409 Twin Oak Lane	Louisville	KY	40219
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Sharon L. Glass		8204 Gloxinia Drive	Louisville	KY	40258
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Linda Kaye Davis & James Daniel Davis		1277 Parkway Garden, Garden Court #212	Louisville	KY	40217
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Grover G. Rowe & Edith Jewel Rowe		26 Fontana Drive	Clayton	NC	27527
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Patty Rowe		627 Rocky Road	Pikeville	KY	41501
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Mable R. Lineberger		135 South Hamilton Street	Georgetown	KY	40324
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Janet Jones		4819 Dover Road #27	Louisville	KY	40216
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Danny Rowe & Mary Rowe		3409 Twin Oak Lane	Louisville	KY	40219
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	David Glenn Highbaugh		6113 Loretta Street	Louisville	KY	40213
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Virginia L. Hook		336 Northside Avenue, Apt. 38	Shepherdsville	KY	40165
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Ollie C. Rowe & Latonya Rowe		PO Box 151	Meally	KY	41234
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Jacqueline K. Rowe		PO Box 243	Shelbiana	KY	41562
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Sabrina Rowe & Larry Dungey		7828 Nevils Groveland Road	Pembroke	GA	31321
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Eleanor R. Taylor & Thomas Taylor		1807 Paseo Avenue	Ft. Pierce	FL	34982
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Margaret Ann & William Donaldson		2724 Fulton Road	Franklin	NC	28734
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Steven Alton Smith & Susan Smith		8001 Eden Road	Ft. Pierce	FL	34951
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Sophia Jean R. Rowe & Dr. Samuel Phillips Rowe		4699 Oleander Avenue	Ft. Pierce	FL	34982

McCoy Elkhorn Coal Company
Lessor Address Listing - Mineral Leases

Unsigned Interests

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Virginia Lynne R. Roberts & Jack E. Roberts		1402 Hale Court	Ft. Pierce	FL	34982
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Victor V. Rowe, II & Cheryl Ann Rowe		5805 Citrus Avenue	Ft. Pierce	FL	34982
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Kathleen Kinsel & Dennis Kinsel		507 Flanders Avenue	Brookville	OH	45309
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Mitchell Reed		4188 Brandonmore Drive	Cincinnati	OH	45255
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Robert A. Smith & Teresa Smith		1006 Saeger Avenue	Ft. Pierce	FL	34982
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	James David Smith		1006 Saeger Avenue	Ft. Pierce	FL	34982
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Willa R. Millard & Warren F. Millard, Jr.		1345 Mallard Court	Ft. Pierce	FL	34982
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Patricia R. Hill		1009 Flood Road	Ft. Pierce	FL	34982
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Rosalie Rawlings & Rex Rawlings		3212 Cane Ridge Road	Carlisle	KY	40311
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Middy & Ray Veal		7016 Pelican Island Drive	Tampa	FL	33634
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	William Jackson Rowe & Betty Rowe		431 Walters Road	Pikeville	KY	41501
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	GC Rowe Heirs Mgmt Acct, c/o Whitt Engineering, Inc.		4145 North Mayo Trail #230	Pikeville	KY	41501
127	G.C. ROWE (127)	Coal Lease Agreement	Pike	11/24/99	Tom Whitt, Agent for Jill Whitt		148 College Street	Pikeville	KY	41501
130	BAIRD(130)	Coal Lease Agreement	Pike	01/01/00	Charles J. Baird		PO Box 351	Pikeville	KY	41502
130	BAIRD(130)	Coal Lease Agreement	Pike	01/01/00	Douglas Mack Justice		2012 Hart Road	Lexington	KY	40502
130	BAIRD(130)	Coal Lease Agreement	Pike	01/01/00	Edith J. Huber		3901 Green Haven Lane	Goshen	KY	40026
130	BAIRD(130)	Coal Lease Agreement	Pike	01/01/00	Jane Baird Evans		PO Box 351	Pikeville	KY	41502
130	BAIRD(130)	Coal Lease Agreement	Pike	01/01/00	John H. Baird		PO Box 351	Pikeville	KY	41502
130	BAIRD(130)	Coal Lease Agreement	Pike	01/01/00	William J.III & Katheryn Baird		PO Box 351	Pikeville	KY	41502
134	APPALACHIAN LAND/LICK BR-ELK2 (134)	Coal Lease Agreement (Lick Branch Area)	Pike	12/01/99	Appalachian Land Company		750 Town Mountain Road	Pikeville	KY	41501
135	APPALACHIAN LND/BEVINS BR-ELK2 (135)	Coal Lease Agreement (Bevins Branch Area)	Pike	12/01/99	Appalachian Land Company et al		750 Town Mountain Road	Pikeville	KY	41501
145	GREG PICKLESIMER(145)	Coal Lease Agreement	Pike	06/22/00	Evelyn Picklesimer		PO Box 1272	Glen Alpine	NC	28628
145	GREG PICKLESIMER(145)	Coal Lease Agreement	Pike	06/22/00	Gregory Alan & Jeanne Picklesimer		328 Thornbush Court	Greer	SC	29651
146	BIG SANDY M2.454	Big Sandy Company Lease M2.454 (Elkhorn #	Pike	05/01/00	Big Sandy Company, LP		PO Box 566	Pikeville	KY	41502
167	MICHAEL DAVIS(BLACKBURN-167)	Coal Lease Agreement	Pike	06/26/01	Michael & Belinda Davis		10224 Bent Branch Road	Pikeville	KY	41501
171	APPALACHIAN/ALMA LAND (171-MILLARD)	Coal Lease Agreement (Millard Seam)	Pike	08/01/01	Alma Land Company et al		750 Town Mountain Road	Pikeville	KY	41501
178	JACK & RUBY BARTLEY	Coal Lease Agreement	Pike	11/12/01	Brandon L. Bevins		195 Scott Fork Road	Pikeville	KY	41501
178	JACK & RUBY BARTLEY	Coal Lease Agreement	Pike	11/12/01	Charles & Donna Lockhart		5523 Challis View Lane	Charlotte	NC	28226
178	JACK & RUBY BARTLEY	Coal Lease Agreement	Pike	11/12/01	Charles J. Baird		PO Box 351	Pikeville	KY	41502
178	JACK & RUBY BARTLEY	Coal Lease Agreement	Pike	11/12/01	David Masterson		5690 Church Hill Avenue	Dallas	TX	75227
178	JACK & RUBY BARTLEY	Coal Lease Agreement	Pike	11/12/01	James R. Masterson		6819 Lakeview Circle	Rowlett	TX	75089
178	JACK & RUBY BARTLEY	Coal Lease Agreement	Pike	11/12/01	Jamie Ramey		379 Boone Avenue	Winchester	KY	40391
178	JACK & RUBY BARTLEY	Coal Lease Agreement	Pike	11/12/01	John & Nancy Bevins		195 Scott Fork	Pikeville	KY	41501
178	JACK & RUBY BARTLEY	Coal Lease Agreement	Pike	11/12/01	Nancy & Paul Sherman		7412 Wesboro Road	Louisville	KY	40242
178	JACK & RUBY BARTLEY	Coal Lease Agreement	Pike	11/12/01	Richard M. Masterson		310 VZ CR 4220	Athens	TX	75752
178	JACK & RUBY BARTLEY	Coal Lease Agreement	Pike	11/12/01	Robert Sherman		7412 Wesboro Road	Louisville	KY	40242
178	JACK & RUBY BARTLEY				Unsigned Interest					

McCoy Elkhorn Coal Company
Lessor Address Listing - Mineral Leases

Unsigned Interests

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code
181.1	BROOKWOOD/WILSON	Coal Lease Agreement	Pike	01/02/02	Brookwood Engineering, Inc.		195 Scott Fork Road	Pikeville	KY	41501
181.1	BROOKWOOD/WILSON	Coal Lease Agreement	Pike	02/0202	Jean Wilson		730 Haverhill Road	Lexington	KY	40503
183	DELORES TABOR	Coal Lease Agreement	Pike	02/26/02	Delores & Leroy Tabor		PO Box 394	Gatlinburg	TN	37738
186	FON TAYLOR	Coal Lease Agreement	Pike	04/01/02	Beverly Haun		922 Kerns Avenue	Lebanon	OH	45036
186	FON TAYLOR	Coal Lease Agreement	Pike	04/01/02	Claire L. Leszczynski		16071 Euclid Avenue	Allen Park	MI	48101
186	FON TAYLOR	Coal Lease Agreement	Pike	04/01/02	Nell M. Taylor		327 Johns Creek Road	Pikeville	KY	41501
186	FON TAYLOR	Coal Lease Agreement	Pike	04/01/02	Sheila K. Bell		3549 19th Street	Wyandotte	MI	48192
186	FON TAYLOR	Coal Lease Agreement	Pike	04/01/02	Taylor Investments, LLC		1136 Haverhill Drive	Brentwood	TN	37027
188	DORIS WILLIAMSON HEIRS(188)	Coal Lease Agreement	Pike	07/18/02	Ann Athey		8 West Fifth Avenue	Williamson	WV	25661
188	DORIS WILLIAMSON HEIRS(188)	Coal Lease Agreement	Pike	07/18/02	Buford Williamson		122 5th Street	Pikeville	KY	41501
188	DORIS WILLIAMSON HEIRS(188)	Coal Lease Agreement	Pike	07/18/02	Donald H. Williamson		124 Second Street	Pikeville	KY	41501
188	DORIS WILLIAMSON HEIRS(188)	Coal Lease Agreement	Pike	07/18/02	Graydon W. & Phyllis Swisher		8665 Cedar Farms Drive	Cordova	TN	38016
188	DORIS WILLIAMSON HEIRS(188)	Coal Lease Agreement	Pike	07/18/02	Jacqueline S. Lewis Living Trust	Lynn Daley & Lori Stanley, Trustees	8902 Marianna Court	Burke	VA	22015
188	DORIS WILLIAMSON HEIRS(188)	Coal Lease Agreement	Pike	07/18/02	Jenny & Otis Russell		PO Box 34	Jonesville	VA	24263
188	DORIS WILLIAMSON HEIRS(188)	Coal Lease Agreement	Pike	07/18/02	Lynn & Bertha Williamson		311 Salem Avenue	Winchester	KY	40391
188	DORIS WILLIAMSON HEIRS(188)	Coal Lease Agreement	Pike	07/18/02	Martha Smith		308 Sunset Blvd	Greenville	TN	37743
193	MARION WALKER	Coal Lease Agreement	Pike	10/05/92	Ella Walker		116 Walker Branch Road	Pikeville	KY	41501
193	WALKER/OVERRIDE	Overriding Royalty Agreement (Marion Walk	Pike	09/02/97	Brookwood Engineering, Inc.		195 Scott Fork Road	Pikeville	KY	41501
194	BIG SANDY M2.467 (MILLARD)	Big Sandy Company Lease M2.467 (Millard Se	Pike	02/01/03	Big Sandy Company, LP		PO Box 566	Pikeville	KY	41502
196	ELKHORN #907	Elk Horn Lease #907	Pike	03/01/03	The Elk Horn Coal Company LLC		544 South Lake Drive	Prestonsburg	KY	41653
197	CORBETT SALISBURY	Coal Lease Agreement	Pike	07/02/80	Charlene Clevinger		858 State Hwy 194W	Pikeville	KY	41501
197	CORBETT SALISBURY	Coal Lease Agreement	Pike	07/02/80	Mavis Collins		864 State Hwy 194 W	Pikeville	KY	41501
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Andrew B. Saunders		1106 Fairway Drive	Chesapeake	VA	23320
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Clay Vernon Richey		80 Cambridge Drive, Apt. 22	Georgetown	OH	45121
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Daniel Leslie Butler		3041 South Freeman Road	Williamsburg	VA	23185
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Mrs. Frances Lewis		6284 Applegate Court	Norcross	GA	30092-1808
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Helen S. Mundy		812 Stardale Drive	Chesapeake	VA	23322
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	James Kevin Culton		30 East Lake Drive SE	Atlanta	GA	30317
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	James Leslie		3427 Thompson Drive	Ashland	KY	41102
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Kendra Richey		PO Box 313	Laramie	WY	82073
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Leslie A. Culton		6135 Woodville Highway, No. 9	Tallahassee	FL	32305
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Lisa M. Cain		8104 Fairview Bluff	Alpharetta	GA	30022
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Mark C. Saunders		15 Emily Court	Thomasville	NC	27360
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Patricia L. Miller		PO Box 114	Taylor	SC	29687
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Patty Sowards		132 Combs Drive	Pikeville	KY	41501
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Stuart Richey		4354 Kincheloe Road	Georgetown	OH	45121

McCoy Elkhorn Coal Company
Lessor Address Listing - Mineral Leases

Unsigned Interests

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code
198	MARIE LESLIE ET AL	Coal Lease Agreement	Pike	07/08/03	Timothy A. Saunders		4992 Ravenswood Road	Virginia Beach	VA	23462
199	HATCHER/TRIMBLE #2	Coal Lease Agreement	Floyd & Pike	07/15/03	H. Frank Hatcher & Roger Kendrick	Co-Trustees of Hatcher-Trimble Trust	PO Box 1020	Pikeville	KY	41502
200	JOHN SCOTT HEIRS	Coal Lease Agreement	Pike	11/13/03	John Scott Heirs	c/o William E Venters Jr.,Agnt	PO Box 910306	Lexington	KY	40591
201	BARBARA & SALLY WILLIAMSO	Coal Lease Agreement	Pike	11/05/03	Bryan John Bobinchuck		49 Cobblestone Court	Hilton Head Island	SC	29928
201	BARBARA & SALLY WILLIAMSO	Coal Lease Agreement	Pike	11/05/03	Kelly Stumbo		58580 Eileen Street	Rayland	OH	43943
202	BROOKWOOD/J STRATTON	Coal Lease Agreement	Pike	08/22/00	Amy Lynne S. Hemenway		2012 Tara Lane	Lexington	KY	40514
202	BROOKWOOD/J STRATTON	Coal Lease Agreement	Pike	08/22/00	Kay S. Shelton		204 Brome Drive	Nicholasville	KY	40356
202	BROOKWOOD/J STRATTON	Coal Lease Agreement	Pike	08/22/00	Lucia Lee McCall		220 Kenlock Drive	Lexington	KY	40517
202	BROOKWOOD/J STRATTON	Coal Lease Agreement	Pike	08/22/00	Susan S. Sweeney		408 Mason Springs Drive	Nicholasville	KY	40356
202	BROOKWOOD/J STRATTON	Coal Lease Agreement	Pike	01/02/04	Brookwood Engineering, Inc.		195 Scott Fork Road	Pikeville	KY	41501
206	EAST KY ENERGY (ICG)	Coal Lease Agreement	Pike	02/18/04	ICG Natural Resources, LLC	300 Corporate Center Drive	1st Floor Land Department	SCOTT DEPOT	WV	25560
208	BEURY HEIRS	Coal Lease Agreement	Pike	01/01/04	Charles Bush		101 Wimbledon	Frankfort	KY	40601
208	BEURY HEIRS	Coal Lease Agreement	Pike	01/01/04	Harold & Ann Bush		5009 Lupreese Place	Versailles	KY	40383
208	BEURY HEIRS	Coal Lease Agreement	Pike	01/01/04	Seth McCoy		507 Cross Creek Circle	Sebastian	FL	32958
208	BEURY HEIRS	Coal Lease Agreement	Pike	01/01/04	Susan J. Aldrich, Separate Trustee		85 Weddington Branch Road	Pikeville	KY	41501
208	BEURY HEIRS	Coal Lease Agreement	Pike	01/01/04	Teddy Colley		PO Box 2141	Pikeville	KY	41502
208	BEURY HEIRS	Coal Lease Agreement	Pike	01/01/04	Travis M. Bush Marital Trust	Harold Bush, Trustee	5009 Lupreese Place	Versailles	KY	40383
208	BEURY HEIRS	Coal Lease Agreement	Pike	01/01/04	William N. Ramsey Jr., SE		85 Weddington Branch Road	Pikeville	KY	41501
209	YORK LOWE	Coal Lease Agreement	Pike	06/01/04	York, Jr. & Nancy Lowe		3529 Marsh Hill Drive	Catlettsburg	KY	41129
209	YORK LOWE				Unsigned Interest					
210	RUSH SCOTT	Coal Lease Agreement	Pike	08/09/04	Eleanor Carbary		PO Box 64	Overpeck	OH	45055
210	RUSH SCOTT	Coal Lease Agreement	Pike	08/09/04	Karin Lea Lindemann		P.O. Box 3041	Pikeville	KY	41502
210	RUSH SCOTT	Coal Lease Agreement	Pike	08/09/04	Kimberlea Lindemann Bartley		140 Arrowhead Estates Court	Pikeville	KY	41501
210	RUSH SCOTT	Coal Lease Agreement	Pike	08/09/04	William & Matilda Scott		5645 Joes Creek Road	Pikeville	KY	41501
211	HARVEY PHILLIPS/TB MAY	Coal Lease Agreement	Pike	08/10/04	Annette & Keith Guttormsen		16 Swan Street	Calais	ME	04619
211	HARVEY PHILLIPS/TB MAY	Coal Lease Agreement	Pike	08/10/04	Harvey Phillips		339 Lawson Branch Road	Kimper	KY	41539
211	HARVEY PHILLIPS/TB MAY	Coal Lease Agreement	Pike	08/10/04	Marie Phillips		339 Lawson Branch Road	Kimper	KY	41539
211.1	TB MAY FARM	Coal Lease Agreement	Pike	08/10/04	Jennifer & Joseph Woo		3203 Steeplechase	Owensboro	KY	42303
211.1	TB MAY FARM	Coal Lease Agreement	Pike	08/10/04	Jimmy & Sandy Wheeler		610 Big Ben Drive	Wentzville	MO	63885
211.1	TB MAY FARM	Coal Lease Agreement	Pike	08/10/04	TR & Virginia Thompson		1462 Round Hill Road	Harford	KY	42347
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	Ballard W. Cassady Life Tenant	c/o Ballard W. Cassady, Jr. and Ben Cassa	143 Walnut Drive	Pikeville	KY	41501
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	Betty Jane Hall		PO Box 2316	Pikeville	KY	41502
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	Charles & Faye Vanhoose		149 Thompson Road	Pikeville	KY	41501

McCoy Elkhorn Coal Company
Lessor Address Listing - Mineral Leases

Unsigned Interests

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	Geraldine Sullivan		100 Woodridge Delaney Woods	Nicholasville	KY	40356
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	James Floyd Thompson		PO Box 3443	Pikeville	KY	41502
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	Joe B. Ramsey		354 Weddington Branch Road, Suite 1	Pikeville	KY	41501
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	John H. Scott III, MD		PO Box 2617	Pikeville	KY	41502
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	Oscar W. Thompson, III		PO Box 3510	Pikeville	KY	41502
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	Susan & David Aldrich		85 Weddington Branch Road	Pikeville	KY	41501
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	Suzy & Gerald Delong		276 Yorkwood Forest Drive	Pikeville	KY	41501
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	Teddy Colley		PO Box 2141	Pikeville	KY	41502
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	Will T. Scott		PO Box 1316	Pikeville	KY	41502
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	William & Ginger Vanhoose		176 East Cedar Drive	Pikeville	KY	41501
212	WEDDINGTON HEIRS (MILLER)	Coal Lease Agreement (Millers Creek)	Pike	08/13/04	William N. & Sandra Ramsey		85 Weddington Branch Road	Pikeville	KY	41501
219	BURGESS SMITH	Coal Lease Agreement	Pike	11/15/04	Betty J. Varney		1922 Infinity Lane	Sevierville	TN	37876
219	BURGESS SMITH	Coal Lease Agreement	Pike	11/15/04	Bill & Teresa Rogers		197 Sha-Ro-Ley Lane	Morgantown	KY	42261
219	BURGESS SMITH	Coal Lease Agreement	Pike	11/15/04	Hillary Suzanne Smith		200 Sha-Ro-Ley Lane	Morgantown	KY	42261
219	BURGESS SMITH	Coal Lease Agreement	Pike	11/15/04	John G. Smith		PO Box 224	Sidney	KY	41564
219	BURGESS SMITH	Coal Lease Agreement	Pike	11/15/04	Lahoma A. Damron		2904 Gateway Park Lane	Lexington	KY	40511
219	BURGESS SMITH	Coal Lease Agreement	Pike	11/15/04	Randal B. Smith		PO Box 84	Sidney	KY	41564
219	BURGESS SMITH	Coal Lease Agreement	Pike	11/15/04	Teresa L. Thornbury		2103 Meathouse Road	Canada	KY	41519
219	BURGESS SMITH	Coal Lease Agreement	Pike	11/15/04	Tyler Alan Smith		197 Sha-Ro-Ley Lane	Morgantown	KY	42261
222	ANN CARTY	Coal Lease Agreement	Pike	01/12/05	Ann E. Carty		180 Riverview Drive	Pikeville	KY	41501
222	ANN CARTY	Coal Lease Agreement	Pike	01/12/05	John & Nancy Bevins		195 Scott Fork	Pikeville	KY	41501
222	ANN CARTY	Coal Lease Agreement	Pike	01/12/05	Randall & Kimberly Taylor		PO Box 2015	Pikeville	KY	41502
222	ANN CARTY	Coal Lease Agreement	Pike	01/12/05	Robert Durie		114 Oak Ridge Drive	Sharpsburg	GA	30277
223	DARRYL GOOSLIN	Coal Lease Agreement	Pike	01/27/05	Darrell Gooslin		2349 Stone Coal Road	Pikeville	KY	41501
224	BROOKWOOD/WILSON (MILLARD	Sublease Agreement (Millard Seam)	Pike	04/04/05	Brookwood Engineering, Inc.		195 Scott Fork Road	Pikeville	KY	41501
224	BROOKWOOD/WILSON (MILLARD	Sublease Agreement (Millard Seam)	Pike	04/04/05	Jean Wilson		730 Haverhill Road	Lexington	KY	40503
233	ROADRUNNER LAND	Sublease Agreement	Pike	09/01/05	Roadrunner Land Company, LLC		131 Summit Drive	Pikeville	KY	41501
236	QUEEN/WARD	Coal Lease Agreement	Pike	01/09/06	Dena Queen		3967 North First Street	Trenton	OH	45067
236	QUEEN/WARD	Coal Lease Agreement	Pike	01/09/06	Rhonda Faye Damron		149 Castle Court	King Mountain	NC	28086
236	QUEEN/WARD	Coal Lease Agreement	Pike	01/09/06	Ronald Gene Ward, Jr.		1260 Weddington Branch Road, Lot 128LE	Pikeville	KY	41501
238	MARY HATFIELD ET AL	Coal Lease Agreement	Pike	02/15/06	Billie Susan Hatfield		225 Baker Avenue	Hazard	KY	41701
238	MARY HATFIELD ET AL	Coal Lease Agreement	Pike	02/15/06	Jimmy & Judy Lindon		509 Sun Valley Terrace	Hazard	KY	41701
238	MARY HATFIELD ET AL	Coal Lease Agreement	Pike	02/15/06	Mary Ruth Hatfield		1318 Cannonsburg Road	Ashland	KY	41102
240	EUGENE KING	Coal Lease Agreement	Pike	03/06/06	Eugene King		275 State Hwy 194E	Pikeville	KY	41501
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Bennett West		PO Box 29	Canada	KY	41519

McCoy Elkhorn Coal Company
Lessor Address Listing - Mineral Leases

Unsigned Interests

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Carol Smith Ferrell		PO Box 11	Canada	KY	41519
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Catherine Newman		1360 Gristmill Drive	Charlottesville	VA	22902
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Clarrisa & David Scalf		PO Box 411	Sidney	KY	41564
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	David Runyon		PO Box 25	Canada	KY	41519
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Deborah & Billy Sparks		1737 Meadow Ridge Circle	Sevierville	TN	37862
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Franklin D. Smith		PO Box 11	Canada	KY	41519
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Harold F. & Ina Jean Bogar		PO Box 74	Sidney	KY	41564
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Helen B. Moore		100 Lombardy Drive	Fredericksburg	VA	22408
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	James & Connie Ritz		380 Hambley Blvd, Apt. 300	Pikeville	KY	41501
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Janet Marie Paul		PO Box 114	South Point	OH	45680
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	John Henry Smith		PO Box 458	Jenkins	KY	41537
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Kathy Cochran		984 Dix Fork Road	Sidney	KY	41564
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Kenneth West		PO Box 4	Sidney	KY	41564
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Laura & Rusty Shanklin		128 Cedar Hills Drive	Pikeville	KY	41501
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Nancy Smith		88 Skyview Drive	Turkey Creek	KY	41570
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Patricia R. McNamee		1360 Gristmill Drive	Charlottesville	VA	22902
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Richard & Tammy Bogar		24 Dix Fork Road	Sidney	KY	41564
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Rita & Bob Scott		PO Box 426	Hardy	KY	41531
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Sandra Blackburn		PO Box 117	Canada	KY	41519
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Thomas J. & Betty Smith		4308 NW 76 Terrace	Gainesville	FL	32606
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Thomas Joseph Smith		11911 Stanford Way	Leesburg	FL	34788
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	William T. & Kimberly Smith		4930 Bonsai Circle	Palm Beach Gardens	FL	33418
241	JOE B SMITH HEIRS	Coal Lease Agreement	Pike	03/27/06	Yvonne R. Bogar Revocable Living Trust		2720 Angela Drive	Sevierville	TN	37876
247	THOMAS BENTON SMITH EST	Coal Lease Agreement	Pike	08/29/06	Joyce Vansant - Successor Executrix	Thomas Benton Smith Estate	300 Pigeonroost Road	Canada	KY	41519
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Aimee Ceci		3702 Ballard Vista Court	Smithfield	KY	40068
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Charles & Martha Lee		845 South Clayton	New Lebanon	OH	45345
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Chelisa Keen		1380 Jackstown Road	Paris	KY	40361
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Deborah Penix-Wendall		8171 Palmer Blvd.	Sarasota	FL	34240
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Donna Bryan		PO Box 474	Flatwoods	KY	41139
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Garnett & Douglas Riffe		4908 Blackburn Avenue	Ashland	KY	41101
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Gregory A. Penix		3904 65th Street, East	Bradenton	FL	34208
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Karen Shirah		298 Davis Mill Road	Slocomb	AL	36375
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Larry W. Conley		1846 Belmont St, Apt. 3	Ashland	KY	41101
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Mary K. Szelog		2610 Reed Road	Lapeer	MI	48446
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Randall & Darla Lee		219 41st Street NE	Bradenton	FL	34208
251	MARY SZELOG	Coal Lease Agreement	Pike	12/19/06	Shari & Jeffrey Vaughn		236 Bellaire Drive	Madison	IN	47250
253	CSX 056057	Coal Lease Agreement	Pike	05/11/07	CSX Transportation, Inc.		500 Water Street, SC J180	Jacksonville	FL	32202
259	Ruth King, et al	Coal Lease Agreement	Pike	09/17/07	Ruth King		1599 Alligator Road NW	Moore Haven	FL	33471
259	Ruth King, et al	Coal Lease Agreement	Pike	09/17/07	Emma Ruth & Paul Beck		1599 Alligator Road NW	Moore Haven	FL	33471
260	HOPE TRENT ET AL	Coal Lease Agreement	Pike	09/05/07	Timothy J. Trent		8711 Meta Hwy	Pikeville	KY	41501

McCoy Elkhorn Coal Company
Lessor Address Listing - Mineral Leases

Unsigned Interests

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code
260	HOPE TRENT ET AL	Coal Lease Agreement	Pike	09/05/07	Betty King		413 8th Street, Apt. 1	Paintsville	KY	41240
260	HOPE TRENT ET AL	Coal Lease Agreement	Pike	09/05/07	Eugene King		275 State Hwy 194E	Pikeville	KY	41501
260	HOPE TRENT ET AL	Coal Lease Agreement	Pike	09/05/07	Frank King (deceased)		3860 NW 168 Terrace	Miami	FL	33055
260	HOPE TRENT ET AL	Coal Lease Agreement	Pike	09/05/07	Jack King		1263 Continental Avenue	Melbourne	FL	32940
260	HOPE TRENT ET AL	Coal Lease Agreement	Pike	09/05/07	Jewel C. & Delores King		PO Box 1209	Olalla	WA	98359
260	HOPE TRENT ET AL	Coal Lease Agreement	Pike	09/05/07	John N. & Deborah Pinson		PO Box 230	Paintsville	KY	41240
260	HOPE TRENT ET AL	Coal Lease Agreement	Pike	09/05/07	John N. Pinson	(from David Pinson)	PO Box 230	Paintsville	KY	41240
260	HOPE TRENT ET AL	Coal Lease Agreement	Pike	09/05/07	Katherine Sue McCoy		2 Maywood Way	Bluffton	SC	29910
260	HOPE TRENT ET AL	Coal Lease Agreement	Pike	09/05/07	Ronald & Marilyn King		3414 Floyd Street	Ashland	KY	41102
260	HOPE TRENT ET AL	Coal Lease Agreement	Pike	09/05/07	Unsigned Interest (Robert & Kristin Sanders - address unknown)					
262	ZETTA THOMPSON ET AL	Coal Lease Agreement	Pike	10/08/07	Evelyn Meade Hall		501 Shop Branch Road	Stanville	KY	41659
262	ZETTA THOMPSON ET AL	Coal Lease Agreement	Pike	10/08/07	Fred Carter		PO Box 217	Raccoon	KY	41557
262	ZETTA THOMPSON ET AL	Coal Lease Agreement	Pike	10/08/07	Peggy Witt		2756 College Hill Road	Waco	KY	40385
265	ZETTIE THOMPSON	Coal Lease Agreement	Pike	10/19/07	Zettie Thompson		147 Keene Village Drive	Raccoon	KY	41557
266	EUGENE KING	Coal Lease Agreement	Pike	11/02/07	Eugene King		275 State Hwy 194E	Pikeville	KY	41501
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Alice Rivard		15360 Pheasant Run	Southgate	MI	48195
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Anita Maynard		502 Evans Avenue	Miamisburg	OH	45342
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	David Lee Maynard		PO Box 599	Ironton	OH	45638
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Deborah L. Scaggs		295 Scott Fork Road	Pikeville	KY	41501
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	James V. Maynard		PO Box 151	Pedro	OH	45659
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Jami L. & William Osborne		224 Township Road 344	Ironton	OH	45638
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	John E. & Angela Maynard		1024 Country Road 55	Ironton	OH	45638
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Lisa Winland		48101 Hey Cross Drive	Grove City	OH	43123
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Melinda Branham		269 Scott Fork Road	Pikeville	KY	41501
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Michael Maynard		315 Pleasure Isle Drive	Erlanger	KY	41017
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Patricia Maynard		2280 Weinburg Drive	Moraine	OH	45439
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Paul L. Maynard		1065 West Sookeys Creek	Pikeville	KY	41501
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Paula & Joe May		113 Combs Drive	Pikeville	KY	41501
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Rebecca Hess		341 Scott Fork Road	Pikeville	KY	41501
269	ANNA MAYNARD	Coal Lease Agreement	Pike	01/28/08	Steven D. & Terri Maynard		1233 Country Road 26	Ironton	OH	45638
269.3	HIRAM WILLIAMSON (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	10/16/08	Bryan John Bobinchuck		49 Cobblestone Court	Hilton Head Island	SC	29928
269.3	HIRAM WILLIAMSON (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	10/16/08	James S. Williamson		1039 Main Street #1	Wilton	ME	04294
269.3	HIRAM WILLIAMSON (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	10/16/08	John C. & Mary Williamson		RR1, Box 239	Ronceverte	WV	24970
269.3	HIRAM WILLIAMSON (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	10/16/08	Kelly Stumbo		58580 Eileen Street	Rayland	OH	43943
269.3	HIRAM WILLIAMSON (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	10/16/08	Michael & Kathleen Williamson		Rt. 1, Box 242	Ronceverte	WV	24970
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Betty James		302 Gloucester Avenue	Portsmouth	VA	23702
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Carl T. Bevins		331 North Lincoln Park	Warsaw	IN	46582
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	David & Rose Bevins		124 Left Fork Upper Chloe Road	Pikeville	KY	41501
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Donnie & Zonda Bevins		250 Griggs Road	Waco	KY	40385

McCoy Elkhorn Coal Company
Lessor Address Listing - Mineral Leases

Unsigned Interests

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Dorothy Hall		146 Happy Valley Road	South Williamson	KY	41503
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Douglas C. & Judith Bevins		10924 Bent Branch Road	Pikeville	KY	41501
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Elsa & Irvin Smith		986 Upper Blackberry Road	Ramson	KY	41558
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Eunice Ruth & Robert Ward		1172 Pritchard Road	Kimper	KY	41501
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	James Larry Bevins		PO Box 574	Prestonsburg	KY	41653
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Jerry & Carolyn Bevins		1436 Mudlick Road	Hardy	KY	41531
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Lois Willis		1222 Dolphin Street	Chillicothe	OH	45602
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Michael Helvey		5575 Joes Creek Road	Pikeville	KY	41501
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Michelle Dotson		121 Margo Lane	Celina	OH	45822
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Mitchell Helvey		649 Cecil Way	Lexington	KY	40503
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Ollie Jones		617 Mulberry Street	Williamson	WV	25661
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Paul D. Bevins		16233 Chris Drive	Bernie	MO	63822
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Robert Helvey		5555 Joes Creek Road	Pikeville	KY	41501
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Ruby Jean Scott		11101 Bent Branch Road	Pikeville	KY	41501
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Sharon Bevins Blankenship		45 Wears Valley Road	Pigeon Forge	TN	37863
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Sheila & Joe Daughtery		1234 Towe String Road	Jacksboro	TN	37757
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Sheila James		PO Box 43	Shelbiana	KY	41562
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Steve & Rita Bevins		151 Skyline Drive	Dandridge	TN	37725
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Teresa Tilley		PO BOX 247	Belfry	KY	41514
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	Thomas Preston Bevins		73 Piedmont Drive	Whitesburg	KY	41858
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)	Coal Lease Agreement	Pike	01/01/09	William Clay Bevins		11596 Bent Branch Road	Pikeville	KY	41501
269.4	JAMES M. BEVINS (ANNA MAYNARD/FANNIE BEVINS)				Unsigned Interest					
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Barbara Thacker		235 Scott Fork	Pikeville	KY	41501
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Betty Bevins		74 Bevins Lane	Pikeville	KY	41501
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Brandon L. Bevins		195 Scott Fork Road	Pikeville	KY	41501
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Drexel L. & Mary Bevins		3850 Carrington Way	Hamilton	OH	45011
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Edward Bevins Forrester		1398 Highland Lane	Beavercreek Turnpike	OH	45385
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Joan C. & James Ashcraft		44 Mt. Della Road	Spencer	TN	38585
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Julius D. & Linda D. Lowe		211 Scott Fork	Pikeville	KY	41501
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Keith & Omeki Becknell		2352 Uriah Place	Murfreesboro	TN	37129
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Leslie & Gloretta McGuire		168 Wolf Branch Road	Varney	KY	41571
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Matthew A. Bevins		195 Scott Fork	Pikeville	KY	41501
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Melissa Marie Jimenez		5631 King Arthur Drive	Centerville	OH	45429
270	FANNIE BEVINS HEIRS	Coal Lease Agreement	Pike	02/25/08	Nathan Carl Garrett		5631 King Arthur Drive	Centerville	OH	45429
271	JOHN PINSON	Coal Lease Agreement	Pike	02/26/08	John N. & Deborah Pinson		PO Box 230	Paintsville	KY	41240
276	SADIE DOTSON	Coal Lease Agreement	Pike	06/12/08	Bonnie G. Johnson		3916 McGarry	Lexington	KY	40514
276	SADIE DOTSON	Coal Lease Agreement	Pike	06/12/08	Derek Dotson		11378 Phelps 632 Road	Phelps	KY	41553
276	SADIE DOTSON	Coal Lease Agreement	Pike	06/12/08	Drucilla Dotson		11378 Phelps 632 Road	Phelps	KY	41553
276	SADIE DOTSON	Coal Lease Agreement	Pike	06/12/08	Edith D. Maness		12686 Phelps 632 Road	Phelps	KY	41553
276	SADIE DOTSON	Coal Lease Agreement	Pike	06/12/08	James Douglas Dotson		11378 Phelps 632 Road	Phelps	KY	41553
276	SADIE DOTSON	Coal Lease Agreement	Pike	06/12/08	Jason Justice		9591 State Hwy 194E	Kimper	KY	41539
276	SADIE DOTSON	Coal Lease Agreement	Pike	06/12/08	Lisa Jo Justice		1149 Sunshine Lane	Kimper	KY	41539

McCoy Elkhorn Coal Company
Lessor Address Listing - Mineral Leases

Unsigned Interests

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code
276	SADIE DOTSON	Coal Lease Agreement	Pike	06/12/08	Mark Rodney Chambers		Five Oak Lane	Huntington	WV	25704
276	SADIE DOTSON	Coal Lease Agreement	Pike	06/12/08	Robert Todd Chambers		712 Whirlaway Circle	Knoxville	TN	37923
276	SADIE DOTSON	Coal Lease Agreement	Pike	06/12/08	Shea Potter		471 Cedar Creek Road	Pikeville	KY	41501
276	SADIE DOTSON	Coal Lease Agreement	Pike	06/12/08	Wendell Ray Schwartz		Box 965	Phelps	KY	41553
277	BETTER RENTALS INC	Coal Lease Agreement	Pike	06/13/08	Better Rentals, Inc.		PO Box 231	Pikeville	KY	41502
281	JAMES T ROOP	Coal Lease Agreement	Pike	01/12/09	James Thomas & Sherry Roop		651 State Hwy 194E	Pikeville	KY	41501
282	JOAN WEBB	Coal Lease Agreement	Pike	02/25/09	Joan & Kenneth Webb		16525 Grapevine Road	Phyllis	KY	41554
285	BILL MEADE	Coal Lease Agreement	Pike	06/03/09	Bill & Geraldine Meade		1132 State Hwy 194 West	Pikeville	KY	41501
286	BILTON MAYNARD	Coal Lease Agreement	Pike	06/23/09	Mildred Maynard		6944 Zebulon Hwy	Pikeville	KY	41501
287	VARNEY/DESKINS ETAL	Coal Lease Agreement	Pike	07/06/09	Brent E. Hale		4530 Sugarhill Drive	Rolling Hills Estate	CA	90274
287	VARNEY/DESKINS ETAL	Coal Lease Agreement	Pike	07/06/09	Deborah L. Edmund		403 Eldorado Drive	Escondido	CA	92025
287	VARNEY/DESKINS ETAL	Coal Lease Agreement	Pike	07/06/09	Helena & William McCall		200 Lime Kiln Lane	Pisgah Forest	NC	28768
287	VARNEY/DESKINS ETAL	Coal Lease Agreement	Pike	07/06/09	Janice C. McCoy		976 O'Banile Rd	Loveland	OH	45140
287	VARNEY/DESKINS ETAL	Coal Lease Agreement	Pike	07/06/09	Loretta Joyce Johnson		13679 Canteberry Court	South Lynn	MI	48178
287	VARNEY/DESKINS ETAL	Coal Lease Agreement	Pike	07/06/09	Teddy Varney		10048 Bent Branch Road	Pikeville	KY	41501
288	ARNOLD MAYNARD ETAL	Coal Lease Agreement	Pike	07/06/09	Blanche Maynard		7161 Zebulon Highway	Pikeville	KY	41501
288	ARNOLD MAYNARD ETAL	Coal Lease Agreement	Pike	07/06/09	Carla Fields		PO Box 3202	Pikeville	KY	41502
288	ARNOLD MAYNARD ETAL	Coal Lease Agreement	Pike	07/06/09	Robert L. Maynard		246 Maynard Hill	Pikeville	KY	41501
289	JAMES STANLEY	Coal Lease Agreement	Pike	08/17/09	James & Wanda Stanley		7768 Zebulon Hwy	Pikeville	KY	41501
290	RICKY TAYLOR	Coal Lease Agreement	Pike	11/20/09	Ricky & Debra Taylor		379 Taylor Road	Pikeville	KY	41501
291	ROBERT LENNON	Coal Lease Agreement	Pike	11/20/09	Robert H. Lennon		6 E. Main Street	Westminster	MD	21157
291.2	BLANK/DAVIS/LENNON/JUSTIC	Coal Lease Agreement	Pike	12/04/09	Dixie Patterson		221 Plantation	Winchester	KY	40391
291.2	BLANK/DAVIS/LENNON/JUSTIC	Coal Lease Agreement	Pike	12/04/09	Robert H. Lennon		6 E. Main Street	Westminster	MD	21157
291.2	BLANK/DAVIS/LENNON/JUSTIC	Coal Lease Agreement	Pike	12/04/09	Sally Scott		117 Belmont	Winchester	KY	40391
291.2	BLANK/DAVIS/LENNON/JUSTIC	Coal Lease Agreement	Pike	12/04/09	Tom Blankenship		9960 Poplar Combs Avenue	Bon Aqua	TN	37025
291.2	ROBERT LENNON	Coal Lease Agreement	Pike	12/04/09	Robert H. Lennon		6 E. Main Street	Westminster	MD	21157
294	ARNOLD O SMITH	Coal Lease Agreement	Pike	09/16/10	Arnold O. Smith		1178 Stanley Fork	Varney	KY	41571
297	OTTIS HOWARD	Coal Lease Agreement	Pike	01/12/11	Gregory & Cheryl Howard		11200 N. Bethel Road	Mooresville	IN	46158
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Billy G. Maynard		PO Box 2635	Pikeville	KY	41502
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Brenda & James Hudson		784 Garrison Road	Hohenwald	TN	38462
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Carla Pfeiffer		514 East Broadway	Winchester	KY	40391
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Colleen & Eddie Kinney		PO Box 367	Palmer lake	CO	80133

McCoy Elkhorn Coal Company

Lessor Address Listing - Mineral Leases

Unsigned Interests

Lease No.	Lease Name/Description	Agreement Type	County	Lease Date	Lessor Name	Lessor Name 2	Address	City	State	Zip Code
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	David F. & Glema Adams		5582 Raccoon Road	Raccoon	KY	41557
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Doran Gail Kazee		13708 51st Place North	Royal Palm Beach	FL	
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Eddie & Colleen Adams		1359 Dry Branch Road	Pikeville	KY	41501
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Jack Maynard		1746 Airport Road	Toledo	OH	43609
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	James & Christine Adams		2961 North Middleton Road	Paris	KY	40361
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Larry & Sandy Adams		6023 Harrisburg Georgesville	Grove City	OH	43123
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Lowell Akers		6565 Perrill Road	Ashville	OH	43103
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Marlene Adams		PO Box 83	Raccoon	KY	41557
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Randy & Betty Adams		217 Johns Branch Road	Raccoon	KY	41557
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Sandy & Gary Burnette		1761 Stone Coal Road	Pikeville	KY	41501
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Tony & Mable Adams		91 Audrey Lane	Pikeville	KY	41501
299	ADAMS HEIRS	Coal Lease Agreement	Pike	02/14/11	Unsigned Interest (Jerry McKinney - address unknown)					
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	Will T. Scott		PO Box 1316	Pikeville	KY	41502
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	Susan & David Aldrich		85 Weddington Branch Road	Pikeville	KY	41501
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	Joe B. Ramsey		354 Weddington Branch Road, Suite 1	Pikeville	KY	41501
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	William & Ginger Vanhoose		176 East Cedar Drive	Pikeville	KY	41501
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	Suzy & Gerald Delong		276 Yorkwood Forest Drive	Pikeville	KY	41501
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	Charles & Faye Vanhoose		149 Thompson Road	Pikeville	KY	41501
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	Ballard W. Cassady Life Tenant	c/o Ballard W. Cassady, Jr. and Ben Cassa	143 Walnut Drive	Pikeville	KY	41501
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	John H. Scott III, MD		PO Box 2617	Pikeville	KY	41502
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	William N. & Sandra Ramsey		85 Weddington Branch Road	Pikeville	KY	41501
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	Clyde Dawson Ramsey		1121 Nandino Court	Tallahassee	FL	32308
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	Michael C. Ramsey		PO Box 5660	Eugene	OR	97405
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	James Patton Ramsey, III	William N. Ramsey as POA	85 Weddington Branch Road	Pikeville	KY	41501
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	Oscar W. Thompson, III		PO Box 3510	Pikeville	KY	41502
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	Betty Jane Hall		PO Box 2316	Pikeville	KY	41502
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	James Floyd Thompson		PO Box 3443	Pikeville	KY	41502
300	WEDDINGTON-DRY BR	Coal Lease Agreement (Dry Branch)	Pike	02/18/11	Teddy Colley		PO Box 2141	Pikeville	KY	41502
301	DEANNA HURLEY	Coal Lease Agreement	Pike	05/05/11	Deanna Hurley		PO Box 225	Pikeville	KY	41502
303	ANGELA & PAUL ADAMS	Coal Lease Agreement	Pike	06/27/11	Angela & Paul Adams		815 Dry Branch Road	Pikeville	KY	41501
304	JUSTINE BRADFORD	Coal Lease Agreement	Pike	11/29/11	Justine B. Bradford		1217 State Hwy 194 W	Pikeville	KY	41501
306	THELMA BLACKBURN	Coal Lease Agreement	Pike	12/11/11	Gail B. Ward		2913 Runnymede Way	Lexington	KY	40503
306	THELMA BLACKBURN	Coal Lease Agreement	Pike	12/11/11	Glendora Helvey		PO Box 347	Pikeville	KY	41502
307	WINSTON KIRK	Coal Lease Agreement	Pike	06/15/12	Winston & Linda Kirk		115 White Oak Drive	Pikeville	KY	41501

B6H (Official Form 6H) (12/07)

In re **Fortress Resources, LLC**, Case No. _____
Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Darryl Levitt **291 Ilan Ramon Blvd** **Maple, ON L6A 0W4** **CANADA**	**Callidus Capital Corporation** **77 King St West, Suite 4320** **Toronto, ON M5K 1K2** **CANADA**
Gary J. Smith **135 Modoc Ave** **Wise, VA 24293-5413**	**Callidus Capital Corporation** **77 King St West, Suite 4320** **Toronto, ON M5K 1K2** **CANADA**
Opes Resources, Inc. **c/o Darryl Levitt** **291 Ilan Ramon Blvd** **Maple ON L6A 0W4** **CANADA**	**Callidus Capital Corporation** **77 King St West, Suite 4320** **Toronto, ON M5K 1K2** **CANADA**
Richard G. Molyneau **86 Forsythe St** **Oakville ON L6K 3J8** **CANADA**	**Callidus Capital Corporation** **77 King St West, Suite 4320** **Toronto, ON M5K 1K2** **CANADA**

0 _____ continuation sheets attached to Schedule of Codebtors

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Eastern District of Kentucky

In re **Fortress Resources, LLC** Debtor(s)

Case No.

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President & CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **78** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 5, 2015**

Signature **/s/ Gary J. Smith**
Gary J. Smith
President & CEO

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/13)

United States Bankruptcy Court
Eastern District of Kentucky

In re **Fortress Resources, LLC** Debtor(s)

Case No.

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None ☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
$2,184,432.00	**Gross sales in 2014 (October to December)**
$34,792,238.00	**Gross sales in 2015 as of November 4, 2015.**

2. Income other than from employment or operation of business

None ■

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE

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3. Payments to creditors

None ■ ***Complete a. or b., as appropriate, and c.***

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING

None ■ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING

None ■ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None ■ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION

None ■ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY

* *Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

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5. Repossessions, foreclosures and returns

None ■

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None ■

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT

None ■

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None ☐

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than $200 in value per individual family member and charitable contributions aggregating less than $100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Coal Education Development and Resource	**none**		**$1,000 per month for 7 months (January to July). No further gifts after July.**

8. Losses

None ■

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None ☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

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NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Bunch & Brock 271 W. Short Street, Suite 805 Lexington, KY 40507-1217	**November 2, 2015**	**$50,000 plus filing fee of $1,717**

10. Other transfers

None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Barnette Contractors, LLC **none**		**Barnette bought some scrap metal during the past year - nominal amounts (less than $10,000).**

None ■ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Huntington National Bank PO Box 1558 Columbus, OH 43216-1558	**Debtor had 2 accounts in 2014 at Huntington that were never used. Acct # -1663 closed on 9-11-2014 with a zero balance and Acct # -1650 closed at on 3-16-2015 after a small negative balance was credited.**	

12. Safe deposit boxes

None ■ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None ■ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Oliver Coal Sales PO Box 1758 Coeburn, VA 24230	**Debtor is holding 1,500 tons of coal that has been paid for by Oliver Coal Sales, same valued at $49 per ton at the time of the sale. Oliver Coal Sales paid for said coal in full.**	**Debtor's facility in Pike County, Ky**
LH Coal Sales, Inc. PO Box 872 Hazard, KY 41702	**Debtor is holding 552 tons of coal that has a value of $55 per ton at the time of the sale. LH Coal Sales paid for said coal in full.**	**Debtor's facility in Pike County, KY**
Case Coal Sales, LLC 214 Raven Rock Fork Rd Louisa, KY 41230	**Debtor is holding 978 tons of coal that has a value of $37 per ton at the time of the sale. Case Coal Sales paid for said coal in full.**	**Debtor's facility in Pike County, KY**
Ospry Resources, LLC	**73 tons of clean coal held for them. Debtor maintains the storage for them.**	

15. Prior address of debtor

None ■ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY

16. Spouses and Former Spouses

None ■ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ■ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

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SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ■ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ■ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION

18 . Nature, location and name of business

None ■ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES

None ■ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Steven N. Cole, CPA **PO Box 2800** **Wise, VA 24293-2800**	**Prepared financials for Debtor in 2014**

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NAME AND ADDRESS	DATES SERVICES RENDERED
Karen L. Jackson, CPA Hicok, Fern & Company PO Box 821 Abingdon, VA 24212-0821	**Prepared financials and tax returns for Debtor in 2014**

None ■ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Callidus Capital Corporation	**Various dates since September, 2014.**

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20. Inventories

None ■ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None ■ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

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21 . Current Partners, Officers, Directors and Shareholders

None ■ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Randall K. Taylor PO Box 2015 Pikeville, KY 41502-2015	**Chief Operating Officer**	**Preferred Sharehold of 25,000 shares**
Gary J. Smith 135 Modoc Ave NE Wise, VA 24293	**President and CEO**	**1% direct ownership of Debtor**

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NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Darryl Levitt **291 Ilan Ramon Blvd** **Maple ON L6A 0W4** **CANADA**	**Secretary**	**Preferred Shareholder of 10,000 shares. Also is a shareholder of Opes Resources, Inc.**

22 . Former partners, officers, directors and shareholders

None ■ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL

None ■ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None ■ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None ■ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ■ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **November 5, 2015** Signature **/s/ Gary J. Smith**
Gary J. Smith
President & CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court
Eastern District of Kentucky

In re **Fortress Resources, LLC**, Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Barnette Contractors, LLC PO Box 1190 Wise, VA 24293-1190	**Preferred**	**200,000**	
Buchanan Pump Service PO Box 827 Pound, VA 24279	**Preferred**	**5,000**	
Cidel Bank & Trust - Trustee of Real Tr Suite 100, One Financial Place Lower Collymore Rock Bridgetown, BARBADOS	**Preferred**	**12,500**	
Darryl Levitt 291 Ilan Ramon Blvd Maple ON L6A 0W4 CANADA	**Preferred**	**10,000**	
Daugherty, Roger & Deborah PO Box 3267 Pikeville, KY 41502-3267	**Preferred**	**5,000**	
Eddie Buchanan PO Box 3017 Wise, VA 24293	**Preferred**	**5,000**	
Eric Buchanan PO Box 3826 Wise, VA 24293	**Preferred**	**5,000**	
Fuchs, James & Carol 2901 Red Arrow Dr Las Vegas, NV 89135	**Preferred**	**50,000**	**Convertable Shares**
Gary J. Smith 135 Modoc Ave NE Wise, VA 24293-5413	**Common**	**1% owner of Debtor**	
Gary J. Smith 135 Modoc Ave NE Wise, VA 24293	**Preferred**	**17,500**	
James M. Charles 68 Hunt Branch Rd Phelps, KY 41553	**Preferred**	**12,500**	

1 continuation sheets attached to List of Equity Security Holders

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In re **Fortress Resources, LLC**, Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
James Whitecross PO Box 375 Grand Cayman KY1-1106 CAYMAN ISLANDS	**Preferred**	**50,000**	**Convertable**
Joe G. Street 1226 Clear Creek Rd Vansant, VA 24656-8322	**Preferred**	**25,000**	
Opes Resources, Inc. c/o Gary J. Smith, President 484 Tollage Creek Pikeville, KY 41501-3305	**Common**	**99% owner of Debtor**	
Paul Lyon 130 Cain Rd Salyersville, KY 41465	**Preferred**	**75,000**	
Paul M. Hogg PO Box 365 Neon, KY 41840	**Preferred**	**125,000**	
Randall K. Taylor PO Box 2015 Pikeville, KY 41502-2015	**Preferred**	**25,000**	
Richard Molyneux 86 Forsythe St Oakville ON L6K 3J8 CANADA	**Preferred**	**50,000**	
Steven Cole PO Box 2800 Wise, VA 24293	**Preferred**	**5,000**	
Wilson Sales & Service, Inc. c/o Danny Wilson PO Box 489 Wise, VA 24293	**Preferred**	**50,000**	

Sheet **1** of **1** continuation sheets attached to the List of Equity Security Holders

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In re **Fortress Resources, LLC**, Case No. _____
Debtor

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President & CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **November 5, 2015** Signature **/s/ Gary J. Smith**
Gary J. Smith
President & CEO

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court
Eastern District of Kentucky

In re **Fortress Resources, LLC** Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Fortress Resources, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Opes Resources, Inc.
c/o Gary J. Smith, President
484 Tollage Creek
Pikeville, KY 41501-3305

☐ None [*Check if applicable*]

November 5, 2015
Date

/s/ W. Thomas Bunch II
W. Thomas Bunch II
Signature of Attorney or Litigant
Counsel for **Fortress Resources, LLC**
Bunch & Brock
271 W. Short Street
805 Security Trust Building
Lexington, KY 40507-1217
(859) 254-5522

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