The following constitutes the ruling of the court and has the force and effect therein described.

Signed May 19, 2026

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:	§	
	§	
F O & O, INC.	§	CASE NO. 26-31941-11
	§	CHAPTER 11
	§	SUBCHAPTER V
Debtor.		

AMENDED SECOND INTERIM ORDER AUTHORIZING USE
OF CASH COLLATERAL AND CONTINUING INTERIM HEARING

THIS CASE came on for hearing on May 14, 2026 at 3:00 p.m. upon Debtor's Motion to Use Cash Collateral (ECF No. 3) (the "Motion"), it is

THEREFORE ORDERED THAT:

1. The Motion is granted as set forth in this Interim Order. Any Objections to the Motion that have not been withdrawn, waived, or settled are hereby denied and overruled.

2. The Debtor is authorized to use cash collateral to fund the ongoing operations itemized on the budget attached hereto as **Exhibit A** (the "Budget") with a 10% deviation from such line item for the period commencing the date of this Interim Order and ending at: (i) the end of the business day on which the continued hearing on the Motion is scheduled (which is set forth at the end of this Interim Order); (ii) the date on which this Interim Order is stayed or of no further force and effect; or (iii) the date on which the Court determines the Debtor is in material breach of the provisions of this Interim Order.

3. Notwithstanding the foregoing if Debtor's income exceeds the income in the Budget during the period outlined in the Budget by more than 10% ("Excess Income"), Debtor shall pay eighty percent (80%) of the Excess Income to Creditor, Citizens National Bank of Texas and retain the remaining twenty (20%) percent of the Excess Income. This paragraph 3 shall only be enforceable as to Excess Income paid to and/or received by Debtor during the time period outlined in the Budget.

4. All secured creditors shall have a replacement lien on cash collateral generated post-petition to the same extent, validity, and priority as their liens existed pre-petition.

5. Nothing in this Interim Order shall constitute an adjudication of the validity, priority or extent of the liens, or the amount of its claim, and all rights, claims, and defenses with respect thereto are expressly preserved for Debtor and any other party in interest.

6. The interim hearing on the Emergency Motion for Use of Cash Collateral is hereby continued for final hearing on June 23, 2026 at 9:30 a.m. at United States Bankruptcy Court for the Northern District of Texas, 1100 Commerce Street, 14th Floor, Courtroom 3, Dallas, Texas 75242. Although the Court will conduct the hearing in person, any interested party may choose to attend remotely via Webex https://us-courts.webex.com/meet/everett.

###End of Order###

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