



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

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THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed June 25, 2026

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:

F O & O, INC.

Debtor.

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CASE NO. 26-31941-11
CHAPTER 11
SUBCHAPTER V

FINAL ORDER AUTHORIZING USE OF CASH COLLATERAL

THIS CASE came on for hearing on June 23, 2026 at 9:30 p.m. upon Debtor's Motion to Use Cash Collateral (ECF No. 3) (the "Motion"), it is

THEREFORE ORDERED THAT:

1. The Motion is granted. Any Objections to the Motion that have not been withdrawn, waived, or settled are hereby denied and overruled.

2. The Debtor is authorized to use cash collateral to fund the ongoing operations itemized on the budget attached hereto as **Exhibit A** (the “Budget”) with a 10% deviation from such line item for the period commencing the date of this Final Order and ending at the earlier of: (i) the end of the business day on the Chapter 11 Subchapter V Plan becomes effective; (ii) date on which Debtor fails to timely file its Chapter 11 Subchapter V Plan; or (iii) the date on which the Court determines the Debtor is in material breach of the provisions of this Final Order.

3. Notwithstanding the foregoing if Debtor’s income exceeds the income in the Budget by more than 10% (“Excess Income”), Debtor shall pay eighty percent (80%) of the Excess Income to Creditor, Citizens National Bank of Texas and retain the remaining twenty (20%) percent of the Excess Income. This paragraph 3 shall only be enforceable as to Excess Income paid to and/or received by Debtor during the time period outlined in the Budget.

4. All secured creditors shall have a replacement lien on cash collateral generated post-petition to the same extent, validity, and priority as their liens existed pre-petition.

5. Nothing in this Final Order shall constitute an adjudication of the validity, priority or extent of the liens, or the amount of its claim, and all rights, claims, and defenses with respect thereto are expressly preserved for Debtor and any other party in interest.

###End of Order###

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