Docket #0188 Date Filed: 5/19/2015

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
FREDERICK'S OF HOLLYWOOD, INC., *et al.*,[1]	)	Case No. 15-10836 (KG) (Jointly Administered)
Debtors.	)	

SCHEDULES OF ASSETS & LIABILITIES FOR FREDERICK'S OF HOLLYWOOD STORES, INC. (CASE NO. 15-10839)

[1] The debtors in these chapter 11 cases and the last four digits of each debtor's taxpayer identification number are as follows: (i) FOHG Holdings, LLC (7902); (ii) Frederick's of Hollywood Group Inc. (3042); (iii) FOH Holdings, Inc. (5442); (iv) Frederick's of Hollywood, Inc. (6265); (v) Frederick's of Hollywood Stores, Inc. (8882); and (vi) Hollywood Mail Order, LLC (5205). The debtors' principal offices are located at 6464 W. Sunset Blvd., Suite 1150, Los Angeles, CA 90028.

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
FREDERICK'S OF HOLLYWOOD, INC., *et al.*,[1]	:	Case No. 15-10836 (KG)
Debtors.	:	(Jointly Administered)

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTORS' SCHEDULES AND STATEMENTS

On April 19, 2015 (the "**Petition Date**"), the above-captioned debtors and debtors in possession (the "**Debtors**") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**"), commencing the above-captioned chapter 11 cases (the "**Chapter 11 Cases**").

The Schedules of Assets and Liabilities (collectively, the "**Schedules**") and the Statements of Financial Affairs (collectively, the "**Statements**", and together with the Schedules, the "**Schedules and Statements**") filed by the Debtors have been prepared pursuant to section 521 of the Bankruptcy Code, Rule 1007 of the Federal Rules of Bankruptcy Procedure, and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware by the Debtors with the assistance of their court-appointed advisors. The Schedules and Statements are unaudited.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements. The Schedules and Statements are qualified in their entirety by the Global Notes.

Although the Debtors have made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was reasonably available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements and inadvertent errors or omissions may exist. Because the Schedules and Statements contain

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unaudited information, which is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete.

Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to financial statements prepared by the Debtors. Unlike consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of the Debtors on a non-consolidated basis where possible. Except where otherwise noted, the information provided herein is as of the Petition Date.

Moreover, to the extent that any Debtor shows more assets than liabilities, this is not an admission that such Debtor was solvent as of the Petition Date or at any time prior to the Petition Date.

The Schedules and Statements have been signed by William Soncini, who serves as the Chief Operating Officer of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Soncini has necessarily relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Soncini has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

Reservation of Rights and Claims Designation

Nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, issues involving substantive consolidation, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors and their estates reserve the right to (a) dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules and Statements as to nature, amount, liability, priority, classification, or otherwise and (b) subsequently designate any scheduled claim as disputed, contingent or unliquidated. Any failure to designate a claim on the Debtors' Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated."

Information Subject to Confidentiality

There may be instances in the Schedules and Statements where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names and addresses. Typically, the Debtors have used this approach because of concerns of confidentiality or concerns for the privacy of, or otherwise preserving the confidentiality of personally identifiable information with respect to, an individual. The Debtors have prepared a separate version of any Schedules and Statements from which information has been redacted. The Debtors will file a motion with the Bankruptcy Court to file the unredacted version under seal, and will provide a copy of the unredacted version to the Court, the Office of the United States Trustee for the District of Delaware, counsel for the Official Committee of Unsecured Creditors

appointed in these Chapter 11 Cases, and counsel to Salus Capital Partners, LLC, in its capacity as the administrative and collateral agent under the Debtors' prepetition credit facility and in its capacity as the administrative and collateral agent under the Debtors' debtor-in-possession financing facility.

Amendment

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from those estimates. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as they deem necessary and/or appropriate.

Current Market Value - Net Book Value

In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Market values may vary, at some times materially, from net book value.

Foreign Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Unknown Amounts

The description of an amount as "unknown" is not intended to reflect upon the materiality of such amount.

Insiders

Solely for purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as (a) directors, (b) officers, (c) relatives of directors or officers of the Debtors, and (d) persons in control. Except as otherwise disclosed, payments to insiders listed in (a) through (d) above are set forth on Statement 3c. Persons listed as "insiders" have been included for informational purposes only and are not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Further, the Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Intellectual Property Rights

The Debtors have made their best efforts to identify and list all intellectual property. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have attributed all intellectual property to Frederick's of Hollywood, Inc., in certain instances, intellectual property may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Summary of Significant Reporting Policies

Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

Paid Claims. The Debtors are authorized (but not directed) to pay certain outstanding prepetition claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserves all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.

Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

Specific Disclosures with Respect to Debtors' Schedules

1. **Schedule B-2**. Details with respect to the Debtors' cash management system and bank accounts are provided in the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Relating Thereto, (C) Maintain Existing Business Forms, and (D) Continue Performing and Granting Administrative Priority for Intercompany Transactions, (II) Granting the Debtors an Extension to Comply With the Requirements of Section 345(b), and (III) Scheduling a Final Hearing [Docket No. 7].

2. **Schedule B-5**. Although the Debtors have attributed all books, pictures and other art objects, and other collections or collectibles to Frederick's of Hollywood, Inc., in certain instances, such items may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such items.

3. **Schedule B-9**. Additional information regarding the insurance policies listed on Schedule B-9 is available in the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Debtors' Insurance Programs, (B) Pay Certain Obligations in Respect Thereof Postpetition, (II) Authorizing Banks and Financial Institutions to Pay All Checks and Electronic Payment Requests Relating to the Foregoing, and (III) Scheduling a Final Hearing [Docket No. 10].

4. **Schedule B-21**. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule B-21.

5. **Schedule B-30**. Schedule B-30 reflects the Debtors' inventory as of the Petition Date. In the ordinary course of business, the Debtors sell inventory and have continued to do so since the Petition Date.

6. **Schedule D**. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected by any creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of certain creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended solely to be a summary and not an admission of liability. The Debtors made reasonable, good faith efforts to include all known liens on Schedule D but may have inadvertently omitted an existing lien.

7. **Schedule E**. The Bankruptcy Court has approved the payment of certain unsecured claims against the Debtors including, without limitation, certain claims of employees for wages, salaries, paid time off, and benefits and certain tax claims which arose prepetition. Other than with respect to certain tax claims, the Debtors have not included any priority claims that have been satisfied, or will be satisfied, as a result of these first day orders. Certain claims listed on the Debtors' Schedule E are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the claims listed on Schedule E. Therefore, the Debtors have listed many such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. The Debtors reserve their right to dispute or challenge whether such claims are entitled to priority. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors do not list a date for each claim listed on Schedule E.

8. **Schedule F**. The balances identified in Schedule F are derived from the Debtors' books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule F. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay, in its discretion, certain outstanding prepetition claims. The Debtors' Schedule F may reflect the Debtors' payment of certain claims pursuant to these orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule F. The amounts listed in Schedule F for landlords do not take into account application of section 502(b)(6) of the Bankruptcy Code and the duty to mitigate. Schedule F contains information regarding pending litigation involving the Debtors. The dollar amount of potential claims associated with any such pending litigation is listed as "unknown" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Certain of the litigation claims listed on Schedule F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Schedule F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein. The Debtors have also listed claims based on gift cards, gift certificates, and merchandise return cards as "contingent" and/or "unliquidated" as the Debtors are unaware of the identity of the current holders of such cards and/or the value of certain cards and certificates.[2]

9. **Schedule G**. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. The omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by any omission. In addition, although the Debtors have made diligent efforts to attribute a contract or agreement to the rightful Debtor entity, in certain instances, a contract or agreement may, in fact, be attributable to another Debtor entity. Accordingly, the Debtors reserve all of their rights with respect to the obligor of any and all such contracts or agreements.

10. **Schedule H**. For purposes of Schedule H, the Debtors that are the obligors under the prepetition secured credit facility are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. The Debtors

[2] Other than certain purchasers of gift cards listed on Schedule F of Hollywood Mail Order, LLC, the Debtors have no identifying information relating to the purchasers or holders of gift cards, gift certificates, or merchandise return cards.

reserve all of their rights to amend the Schedules to the extent that guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Specific Disclosures with Respect to Debtors' Statements

1. **Statement 3b**. Statement 3b includes any disbursement or other transfer made by the Debtors during the applicable time period. The amounts listed in Statement 3b reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3b. All disbursements listed on Statement 3b are made through the Debtors' cash management system.

2. **Statement 4a**. Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are recognized formally by an administrative, judicial, or other adjudicative forum. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not recognized formally by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F for the applicable Debtor. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

3. **Statement 8**. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

4. **Statement 9**. The response to Statement 9 identifies payments made by the Debtors to professionals of the Debtors which have been retained under section 327 of the Bankruptcy Code and does not reflect subsequent intercompany allocations of payments or the source of funds used to make such payments. Payments include hourly fees, monthly fees, expenses, and retainers. Although all of the Debtors retained or paid the entities and individuals who provided consultation concerning debt consolidation, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date, all of the payments, or property transferred by or on behalf of a Debtor for such services, were made by Frederick's of Hollywood, Inc., and are therefore listed on that Debtor's response to Statement 9.

5. **Statement 19a-c**. The Debtors have listed those individuals and/or firms that have been identified as having the primary responsibility to maintain or supervise the keeping of the Debtors' books and records. Notwithstanding this listing, additional parties not listed may have had access to the Debtors' books and records.

6. **Statement 23**. Unless otherwise indicated in a Debtor's specific response to Statement 23, the Debtors have included a comprehensive response to Statement 23 in Statement 3c.

B6 Summary (Official Form 6 - Summary) (12/14)
UNITED STATES BANKRUPTCY COURT
District of Delaware

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	YES	1	$0.00		
B - Personal Property	YES	16	$117,290,988.13		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	YES	1		$33,274,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	6		$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	13		$155,933,874.56	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	2			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
TOTAL		**41**	**$117,290,988.13**	**$189,207,874.56**	

B6A (Official Form 6A) (12/07)

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM OR MORTGAGE
NONE				
		Total	**$0.00**	

(Report total also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007 (m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			$0.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B2 Attachment		$72,005.16

Subtotal (Total on this page) **$72,005.16**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Schedule B3 Attachment		$52,260.41
4. Household goods and furnishings, including audio, video, and computer equipment.	X			$0.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			$0.00

Subtotal (Total on this page) **$52,260.41**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
6. Wearing apparel.	X			$0.00
7. Furs and jewelry.	X			$0.00
8. Firearms and sports, photographic, and other hobby equipment.	X			$0.00

Subtotal (Total on this page) **$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			$0.00
10. Annuities. Itemize and name each issuer.	X			$0.00
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			$0.00

Subtotal (Total on this page) **$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			$0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			$0.00
14. Interests in partnerships or joint ventures. Itemize.	X			$0.00

Subtotal (Total on this page) **$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			$0.00
16. Accounts Receivable.		See Schedule B16 Attachment		$113,142,334.64
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			$0.00

Subtotal (Total on this page) **$113,142,334.64**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			$0.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			$0.00
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			$0.00

Subtotal (Total on this page) **$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Visa/Mastercard Class Action Settlement Appellate Court proceeding		Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			$0.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			$0.00

Subtotal (Total on this page) **$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Customer lists		Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			$0.00
26. Boats, motors, and accessories.	X			$0.00

Subtotal (Total on this page) **$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
27. Aircraft and accessories.	X			$0.00
28. Office equipment, furnishings, and supplies.		Cisco 881 Ethernet Router at office Cost basis = $6,015.58		$3,722.54
		Del Laptop at office Cost basis = $1,400.05		$687.60

Subtotal (Total on this page) **$4,410.14**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
28. Office equipment, furnishings, and supplies.		Dell Laptop at VP's home Cost basis = $1,516.43		$420.78
29. Machinery, fixtures, equipment, and supplies used in business.	X			$0.00
30. Inventory.		Merchandise, 5005 South 40th Street, Suite 150, Phoenix, AZ 85040 and/or Serec of California, 15351 E Stafford St, City of Industry, CA 91744 At Cost		$4,019,557.00

Subtotal (Total on this page) **$4,019,977.78**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. Animals.	X			$0.00
32. Crops - growing or harvested. Give particulars.	X			$0.00
33. Farming equipment and implements.	X			$0.00

Subtotal (Total on this page) **$0.00**

B6B (Official Form 6B) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
34. Farm supplies, chemicals, and feed.	X			$0.00
35. Other personal property of any kind not already listed. Itemize.	X			$0.00
			Subtotal (Total on this page)	**$0.00**
			Total	**$117,290,988.13**

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule B2
Personal Property - Checking, saving or other financial accounts

Bank/Institution	Address 1	City	State	Zip	Account Number	Description	Balance
5th3rd Bank	3656 Springdale Road	Cincinnati	OH	45251	x1004	Checking	$4,901.64
Bank of Hawaii	98-211 Pali Momi Street	Aiea	HI	96701	x8804	Checking	$35,148.95
CITIBank	4050 W Metropolitan Dr	Orange	CA	92868	x4991	Checking	$7,230.25
IBC Bank	130 East Travis Street	San Antonio	TX	78205	x6975	Checking	$8,108.55
People's Bank	716 Broad Street	Waterford	CT	06385	x3370	Checking	$12,676.68
Region's Bank	10950 Lincoln Trail	Fairview Heights	IL	62208	x4570	Checking	$3,939.09
TOTAL							**$72,005.16**

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule B3
Personal Property - Security deposits with public utilities, telephone companies, landlords, and others

Company	Address 1	Address 2	City	State	Zip	Service Provided	Deposit amount
Clarksville Water	2215 Madison St.		Clarksville	TN	37043	Store 212 utility deposit	$250.00
Clay Electric	P.O. Box 308	7450 SR100W	Keystone Heights	FL	32656	Store 312 utility deposit	$600.00
Emeral Coast Utilites	P.O. Box 18870		Pensacola	FL	32523	Store 246 utility deposit	$118.25
Gulf Power	P.O. Box 830660		Birmingham	AL	35283	Store 246 utility deposit	$1,025.00
Katy Mills lp	Simon Properties	225 West Washington Street	Indianapolis	IN	46204	Store 362 lease deposit	$3,691.33
Lakeland Electric	P.O. Box 32006		Lakeland	FL	33802	Store 238 utility deposit	$300.00
Muzak National	P.O. Box 601968		Charlotte	NC	28260	multiple stores deposit	$300.00
Ontario Mills	Simon Properties	225 West Washington Street	Indianapolis	IN	46204	Store 358 lease deposit	$5,873.33
Orlando Utilities Comm	Reliable Plaza	100 W. Anderson Street	Orlando	FL	32801	Store 301 utility deposit	$500.00
PG&E	Box 997300		Sacramento	CA	95899	multiple stores utility deposit	$12,520.00
Southern California Edison	P.O. Box 300		Rosemead	CA	91772	multiple stores utility deposit	$16,000.00
Sugarloaf Mills Limited	Simon Properties	225 West Washington Street	Indianapolis	IN	46204	Store 357 lease deposit	$7,182.50
Tampa Electric	P.O. Box 111		Tampa	FL	33601	Store 116 utility deposit	$1,300.00
Tampa Electric	P.O. Box 111		Tampa	FL	33601	Store 369 utility deposit	$1,100.00
Tampa Electric	P.O. Box 111		Tampa	FL	33601	Store 370 utility deposit	$850.00
TXU Energy	P.O. Box 650638		Dallas	TX	75265	Store 266 utility deposit	$650.00
TOTAL							**$52,260.41**

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule B16
Personal Property - Accounts receivable

Company	Address 1	Address 2	City	State	Zip	Type of receivable	Receivable balance
American Express	P.O. Box 53773		Phoenix	AZ	85072	Credit Card	$122.47
Chase Paymentech - VISA/MC	4 Northeastern Blvd.		Salem	NH	03079	Credit Card	$1,998.74
Discover	8500 Govenors Hill Drive		Cincinnati	OH	45249	Credit Card	$862.23
Frederick's of Hollywood Group Inc.	6464 W. Sunset Blvd.	Suite 1150	Hollywood	CA	90028	Intercompany transactions	$28,700,220.00
Frederick's of Hollywood, Inc.	6464 W. Sunset Blvd.	Suite 1150	Hollywood	CA	90028	Intercompany transactions	$84,439,131.20
TOTAL							**$113,142,334.64**

B6D (Official Form 6D) (12/07)

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an “X” in the column labeled “Codebtor,” include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an “H,” “W,” “J,” or “C” in the column labeled “HWJC.”

If the claim is contingent, place an “X” in the column labeled “Contingent.” If the claim is unliquidated, place an “X” in the column labeled “Unliquidated.” If the claim is disputed, place an “X” in the column labeled “Disputed.” (You may need to place an “X” in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND AN ACCOUNT NUMBER *(See Instructions Above.)*	CODEBTOR	HWJC	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Salus Capital Partners LLC, as Administrative and Collateral Agent Robert Kuppens 197 First Avenue, Suite 250 Needham, MA 02949	X		Various All Assets Value of Property: Unknown	X	X	X	$33,274,000.00	Unknown
			Subtotal(s) (Total(s) on this page)				**$33,274,000.00**	**$0.00**
			Total(s) (Use only on last page)				**$33,274,000.00**	**$0.00**
							(Report also on Summary of Schedules)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

B6E (Official Form 6E) (04/13)

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled “Total” on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled “Totals” on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled “Subtotals” on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled “Totals” on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIM (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B6E (Official Form 6E) (04/13) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☑ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

**Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B6E (Official Form 6E) (04/13) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER *(See Instructions Above.)*	CODEBTOR	HWJC	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
See Schedule E Attachment							Unknown	Unknown	Unknown
Subtotals (Totals on this page):							**$0.00**	**$0.00**	**$0.00**
Total: (Report also on the Summary of Schedules)							**$0.00**		
Totals: (Report also on the Statistical Summary of Certain Liabilities Related Data)								**$0.00**	**$0.00**

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule E
Creditors Holding Unsecured Priority Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Codebtor	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim	Amount entitled to priority	Amount not entitled to priority, if any
Alabama Dept of Revenue	Attn Legal Division	50 North Ripley St		Montgomery	AL	36132	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Alaska Dept of Revenue		PO Box 110400		Juneau	AK	99811-0400	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Arizona Dept of Revenue	Attn Bankruptcy Dept	1600 West Monroe St		Phoenix	AZ	85007	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Arkansas Dept of Finance & Administration	Attn Revenue Legal Counsel	Ledbetter Building	1816 W 7th St, Room 2380	Little Rock	AR	72201	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Arkansas Dept of Finance & Administration	DFA, Revenue Legal Counsel	PO Box 1272 - Room 2380		Little Rock	AR	72203-1272	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Arkansas Dept of Finance & Administration		1509 West 7th St		Little Rock	AR	72201	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Attorney General of the State of Ohio	Collection Enforcement	150 E. Gay Street 21st Floor		Columbus	OH	43215	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
CA Franchise Tax Board	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250		Sacramento	CA	95826-3893	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
CA Franchise Tax Board		Bankruptcy Section MS A340	PO Box 2952	Sacramento	CA	95812-2952	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
California State Board of Equalization	Sales & Use Tax	PO Box 942879		Sacramento	CA	94279-0001	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Colorado Department of Revenue	Attn Bankruptcy Unit	1375 Sherman St, Rm 504		Denver	CO	80261-0004	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Colorado Dept of Revenue		1375 Sherman St		Denver	CO	80261-0004	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Commonwealth of KY Department of Revenue	Legal Support Branch	PO Box 5222		Frankfort	KY	40602	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Comptroller of Maryland	Attn Bankruptcy Dept	80 Calvert St		Annapolis	MD	21401	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Comptroller of Maryland	Revenue Administration Center	Taxpayer Service Center	110 Carroll St	Annapolis	MD	21411-0001	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Connecticut Department of Revenue Services	C&E Division, Bankruptcy Section	25 Sigourney Street		Hartford	CT	06106-5032	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
DC Office of Tax and Revenue		PO Box 37559		Washington DC	MD	20013	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Delaware Division of Revenue Bankruptcy Service	Bankruptcy Administrator	Carvel State Office Building 8th Floor	820 N French St	Wilmington	DE	19801	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Department if the Treasury, Internal Revenue Service		1352 Marrows Rd Ste 204		Newark	DE	19711-5445	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Department of the Treasury - Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Department of the Treasury - Internal Revenue Service		31 Hopkins Plaza, RM 1150		Baltimore	MD	21201	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Florida Dept of Revenue	Attn Bankruptcy Dept	5050 West Tennessee St		Tallahassee	FL	32399-0100	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Georgia Dept of Revenue	Attn Bankruptcy Dept	1800 Century Blvd. NE		Atlanta	GA	30345	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Hawaii Dept of Taxation	Attn Bankruptcy Dept	PO Box 259		Honolulu	HI	96809	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Idaho State Tax Commission	Attn Bankruptcy Dept	PO Box 36		Boise	ID	83722-0410	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Idaho State Tax Commission		800 E. Park Blvd	Plaza IV	Boise	ID	83712-7742	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Illinois Dept of Revenue	Bankruptcy Section	PO Box 64338		Chicago	IL	60664-0338	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Illinois Secretary of State	Dept. of Business Services	350 Howlett Building		Springfield	IL	62711	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Indiana Dept of Revenue		Bankruptcy Section MS 108	100 N Senate Ave N240	Indianapolis	IN	46204	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Iowa Department of Revenue		Hoover State Office Building	1305 E Walnut	Des Moines	IA	50319	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Iowa Dept of Revenue and Finance	Attn Bankruptcy Unit	PO Box 10471		Des Moines	IA	50306	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Kansas Dept of Revenue	Attn Bankruptcy Collection	915 SW Harrison St Rm 230		Topeka	KS	66612	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Kentucky Dept of Revenue	Attn Bankruptcy Dept	501 High St		Frankfort	KY	40601-2103	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Louisiana Dept of Revenue	Attn Bankruptcy Division	617 N 3rd St		Baton Rouge	LA	70821	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Maine Revenue Services		PO Box 1060		Augusta	ME	04332-1060	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Maine Revenue Services		PO Box 1065		Augusta	ME	04332-1065	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Massachusetts Department of Revenue	Attn Bankruptcy Unit/Litigation Bureaur	100 Cambridge St 7th Floor		Boston	MA	02114	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Massachusetts Department of Revenue	Bankruptcy Unit	P.O. Box 9564		Boston	MA	02114	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Michigan Dept of Treasury	Attn Bankruptcy Dept			Lansing	MI	48922	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Michigan Dept of Treasury	Revenue & Collections Division	PO Box 30754		Lansing	MI	48909	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule E
Creditors Holding Unsecured Priority Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Codebtor	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim	Amount entitled to priority	Amount not entitled to priority, if any
Minnesota Dept of Revenue	Attn Bankruptcy Dept	600 N Robert St		St Paul	MN	55101	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Mississippi Department of Revenue	Attn Bankruptcy Dept	500 Clinton Center Drive		Clinton	MS	39056	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Mississippi Department of Revenue	Attn Bankruptcy Section	PO Box 22808		Jackson	MS	39225-2808	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Missouri Department of Revenue		PO Box 475		Jefferson City	MO	65105	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Missouri Dept of Revenue	Attn Bankruptcy Unit	Harry S Truman State Office Building	301 W High St	Jefferson City	MO	65101	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Montana Dept of Revenue	Attn Bankruptcy Dept	125 N Roberts 3rd Floor		Helena	MT	59604	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Nebraska Dept of Revenue	Attn Bankruptcy Unit	PO Box 94818		Lincoln	NE	68509-4818	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Nebraska Dept of Revenue	Attn Bankruptcy Unit	Nebraska State Office Building	301 Centennial Mall South	Lincoln	NE	68508	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Nevada Dept of Taxation	Attn Bankruptcy Dept	1550 College Pkwy Ste 115		Carson City	NV	89706	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Nevada Dept of Taxation	Attn Bankruptcy Dept	555 E Washington Ave Ste 1300		Las Vegas	NV	89101	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION	ATTN LEGAL BUREAU	109 PLEASANT ST	PO BOX 457	CONCORD	NH	03302-0457	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus	Albany	NY	12227	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300		Albany	NY	12205-0300	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
North Carolina Dept of Revenue	Attn Bankruptcy Dept	PO Box 25000		Raleigh	NC	27640-0640	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
North Carolina Dept of Revenue	Attn Bankruptcy Dept	501 N Wilmington St		Raleigh	NC	27604	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Office of State Tax Commissioner		600 E Boulevard Ave Dept 127		Bismarck	ND	58505-0599	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Ohio Dept of Taxation	Attn Bankruptcy Division Rebecca Daum	PO Box 530		Columbus	OH	43216-0530	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Ohio Dept of Taxation		30 East Broad Street 23rd Fl		Columbus	OH	43215	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Oklahoma Tax Commission	General Counsels Office	120 N Robinson Suite 2000 W		Oklahoma City	OK	73102-7895	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Oklahoma Tax Commission		2501 North Lincoln Blvd		Oklahoma City	OK	73194-0009	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Oregon Dept of Revenue	Attn Bankruptcy Unit	955 Center St NE		Salem	OR	97301-2555	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
PENNSYLVANIA DEPARTMENT OF REVENUE	BANKRUPTCY DIVISION	PO BOX 280946		HARRISBURG	PA	17128-0946	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Pennsylvania Dept of Revenue	Attn Compliance & Bankruptcy	Strawberry Square Lobby	4th & Walnut Sts Dept 280946	Harrisburg	PA	17128	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Rhode Island Division of Taxation		One Capitol Hill		Providence	RI	02908	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
South Carolina Dept of Revenue		PO Box 12265		Columbia	SC	29211	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
South Carolina Dept of Revenue		300A Outlet Pointe Blvd		Columbia	SC	29210	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
South Dakota Dept of Revenue	Attn Bankruptcy Dept	445 E Capitol Ave		Pierre	SD	57501-3185	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
State of Alabama Department of Revenue	Legal Division	PO Box 320001		Montgomery	AL	36132-0001	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
State of California		3321 Power Inn Rd Ste 210		Sacramento	CA	95826-3889	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
State of Delaware - Division of Revenue		PO Box 8763		Wilmington	DE	19899-1863	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
STATE OF FLORIDA - DEPARTMENT OF REVENUE	BANKRUPTCY SECTION	PO BOX 6668		TALLAHASSEE	FL	32314-6668	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
State of Hawaii	Department of Taxation	830 Punchbowl St	Room 221	Honolulu	HI	96813	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
State of Louisiana	Department of Revenue	PO Box 66658		Baton Rouge	LA	70896	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
State of Michigan	Department of Treasury	Cadillac Place, Suite 10-200	3030 W. Grand Blvd	Detroit	MI	48202	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
State of New Jersey	Department of Treasury	Division of Taxation	50 Barrack St 1st Fl Lobby	Trenton	NJ	08646-0269	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
State of New Jersey	Division of Taxation	Compliance Activity	PO Box 245	Trenton	NJ	08646	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
State of New Mexico Taxation & Revenue Department	Bankruptcy Section	5301 Central NE	PO Box 8575	Albuquerque	NM	87198-8575	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Tennessee Dept of Revenue	c/o Attorney General	PO Box 20207		Nashville	TN	37202-0207	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule E
Creditors Holding Unsecured Priority Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Codebtor	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim	Amount entitled to priority	Amount not entitled to priority, if any
Tennessee Dept of Revenue		Andrew Jackson Building	500 Deaderick St	Nashville	TN	37242	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St	Austin	TX	78774	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Texas Comptroller of Public Accounts	Office of the Attorney General	Bankruptcy - Collections Division	PO Box 12548	Austin	TX	78711-2548	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Treasurer of the State of Illinois	Legal Dept	James R Thompson Center	100 W Randolph St Suite 15-600	Chicago	IL	60601	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Utah Dept of Taxation	Attn Bankruptcy Section	210 North 1950 West		Salt Lake City	UT	84134	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Vermont Dept of Taxes		133 State St		Montpelier	VT	05633-1401	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Virginia Department of Taxation		PO Box 2156		Richmond	VA	23218	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Virginia Department of Taxation		1957 Westmoreland St		Richmond	VA	23230	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Washington DC Office of Tax and Revenue		1101 4th Street SW	Suite 270 West	Washington	DC	20024	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Washington Dept of Revenue	Attn Bankruptcy Unit	PO Box 47450		Olympia	WA	98504	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
West Virginia State Tax Dept	Attn Bankruptcy Unit	1206 Quarrier St		Charleston	WV	25301	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
West Virginia State Tax Dept	Attn Legal Division Bankruptcy Unit	PO Box 766		Charleston	WV	25323-0766	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Wisconsin Department of Revenue	Special Procedures Unit	PO Box 8901		Madison	WI	53708-8901	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Wisconsin Dept of Revenue		2135 Rimrock Rd		Madison	WI	53713	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
Wyoming Dept of Revenue		122 W 25th St 2nd Floor West		Cheyenne	WY	82002	x	4/19/15 Taxes	x	x		Unknown	Unknown	Unknown
TOTAL												**Unknown**	**Unknown**	**Unknown**

B6F (Official Form 6F) (12/07)

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an “X” in the column labeled “Codebtor,” include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an “H,” “W,” “J,” or “C” in the column labeled “HWJC.”

If the claim is contingent, place an “X” in the column labeled “Contingent.” If the claim is unliquidated, place an “X” in the column labeled “Unliquidated.” If the claim is disputed, place an “X” in the column labeled “Disputed.” (You may need to place an “X” in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled “Total” on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER *(See Instructions Above.)*	CODEBTOR	HWJC	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Hollywood Mail Order LLC Wanda Anesh 6464 W. Sunset Blvd. Suite 1150 Hollywood, CA 90028			Intercompany transactions	X	X	X	$124,930,132.43
See Schedule F Attachment							$31,003,742.13

Subtotal (Total on this page) **$155,933,874.56**

B6F (Official Form 6F) (12/07) - Cont.

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Subtotal (Total on this page)	**$0.00**
Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	**$155,933,874.56**

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim
5060 MONTCLAIR PLAZA		P.O. BOX 31001-2197		PASADENA	CA	91110-2197		Various - Invoices	x	x	x	$248,288.33
6753 HOLLYWOOD	ASSOCIATES LLC	1710 NORTH MCCADDEN PLACE		HOLLYWOOD	CA	90028		Various - Invoices	x	x	x	$25,268.25
A&G REALTY PARTNERS		445 BROADHOLLOW RD	SUITE 410	MELVILLE	NY	11747		Various - Invoices				$3,000.00
A.I. DIGITAL IMAGINATION		P.O. BOX 480151		LOS ANGELES	CA	90048		Various - Invoices				$5,347.00
A-1 ELECTRIC SERVICE INC		P.O. BOX 6453		MALIBU	CA	90265		Various - Invoices				$2,236.00
ACADEMY FIRE PROTECTION		58-29 MASPETH AVENUE		MASPETH	NY	11378		Various - Invoices				$1,365.73
Acevedo, Yannishia C		Address Redacted						4/19/15 - Vac & PD				$222.64
ADOBE SYSTEMS INC		75 REMITTANCE DRIVE	SUITE 1025	CHICAGO	IL	60675-1025		Various - Invoices				$26,959.99
Allende, Jesus		Address Redacted						4/19/15 - Vac & PD				$409.20
ALPINE WATER SYSTEMS		P.O. BOX 94436		LAS VEGAS	NV	89193-4436		Various - Invoices				$169.85
Amaro, Natalie		Address Redacted						4/19/15 - Vac & PD				$80.00
AMEREN ILLINOIS		P.O. BOX 88034		CHICAGO	IL	60680-1034		Various - Invoices				$304.34
AMEREN MISSOURI		P.O. BOX 88068		CHICAGO	IL	60680-1068		Various - Invoices				$137.54
AMERICAN BARCODE & RFID		3431 E ELWOOD STREET		PHOENIX	AZ	85040		Various - Invoices				$3,900.00
AMERICAN EXPRESS		BOX 0001		LOS ANGELES	CA	90096-0001		Various - Invoices				$576.26
AMNET		500 WOODWARD AVE		DETROIT	MI	48226		Various - Invoices				$16,227.97
ANGEL INTIMATES INC		13200 MOORPARK ST #406		SHERMAN OAKS	CA	91423		Various - Invoices				$97,272.94
ANSAFONE CONTACT	CENTER LLC	P.O. BOX 264		SANTA ANA	CA	92707-0264		Various - Invoices				$32,451.87
ANTELOPE VALLEY DEVEL LTD	ANTELOP VALLEY MALL LLC	P.O. BOX 72468		CLEVELAND	OH	44192-0468		Various - Invoices	x	x	x	$337,156.45
APOLLO PROFESSIONAL	SOLUTIONS INC	29 STILES ROAD #302		SALEM	NH	03079		Various - Invoices				$5,130.00
Arenas, Melissa		Address Redacted						4/19/15 - Vac & PD				$404.86
Argueta, Ivonne		Address Redacted						4/19/15 - Vac & PD				$80.00
ARIZONA MILLS LLC		P.O.BOX 402298		ATLANTA	GA	30384-2298		Various - Invoices	x	x	x	$117,308.51
ARIZONA PACIFIC	PULP AND PAPER INC	3209 S 36TH STREET		PHOENIX	AZ	85040		Various - Invoices				$260.00
ARIZONA STORAGE	RENTAL INC	P.O. BOX 980		TOLLESON	AZ	85353		Various - Invoices				$638.98
ARTISAN COLOUR INC		8970 E BAHIA DRIVE	SUITE 100	SCOTTSDALE	AZ	85260		Various - Invoices				$20,493.49
ASCENSION LINGERIE &	SWIMSUIT LLC	3520 N.W. 46 TH ST		MIAMI	FL	33142		Various - Invoices				$417,296.11
ASTEK INC		15924 ARMINTA STREET		VAN NUYS	CA	91406		Various - Invoices				$709.71
Avila, Christina M		Address Redacted						4/19/15 - Vac & PD				$58.17
Bahadur, Keshia G		Address Redacted						4/19/15 - Vac & PD				$777.26
Baker, Shawntel L		Address Redacted						4/19/15 - Vac & PD				$48.00
Ballestas, Sarai		Address Redacted						4/19/15 - Vac & PD				$264.00
Barber, Mary		Address Redacted						4/19/15 - Vac & PD				$1,024.25
Barreto, Christine		Address Redacted						4/19/15 - Vac & PD				$17.50
Bass, Jackie S		Address Redacted						4/19/15 - Vac & PD				$116.46
BAZAARVOICE INC		P.O. BOX 671654		DALLAS	TX	75267-1654		Various - Invoices				$11,100.00
BE WICKED INC		1020 WILDE STREET		LOS ANGELES	CA	90021		Various - Invoices				$107,067.27
Beamer, Jane M.		Address Redacted						4/19/15 - Vac & PD				$1,430.97
BEAUTY & AH BEE INC		P.O. BOX 400965		LAS VEGAS	NV	89140		Various - Invoices				$14,259.00
BEAUTY AND FASHION	VLOGGERS ALLIANCE LLC	P.O. BOX 387		VENICE	CA	90294		Various - Invoices				$1,500.00
Beeks, Christina L		Address Redacted						4/19/15 - Vac & PD				$228.96
BELLWETHER PROP.FLORIDA	C/O WESTFIELD CONTRYSIDE	BANK OF AMERICA FILE50184		LOS ANGELES	CA	90074-0184		Various - Invoices	x	x	x	$326,902.18
Bennett, Justina D		Address Redacted						4/19/15 - Vac & PD				$279.49
BERTELSON ONE SOURCE		6645 JAMES AVE N		MINNEAPOLIS	MN	55430		Various - Invoices				$1,734.29
Beverly Thomas v Frederick's of Hollywood Group Inc	Richard Acocelli	WeissLaw LLP	1500 Broadway 16th Floor	New York	NY	10036		2014 - Pending Litigation	x	x	x	Unknown
BITMAX LLC		6255 SUNSET BLVD #1515		HOLLYWOOD	CA	90028		Various - Invoices	x	x	x	$10,180.66

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim
Blankenship, Trechelle L		Address Redacted						4/19/15 - Vac & PD				$136.71
Bonnetta, Erin C		Address Redacted						4/19/15 - Vac & PD				$351.92
Bornstein, Julia R		Address Redacted						4/19/15 - Vac & PD				$306.00
BOULEVARD INVEST LLC		P.O. BOX 844711		LOS ANGELES	CA	90084-4711		Various - Invoices	x	x	x	$1,089,311.30
Bowman, Eleanor		Address Redacted						4/19/15 - Vac & PD				$635.55
BRANDON SHOPPING	CENTER PARTNERS LTD.	C/O PNC	P.O.BOX 532615	ATLANTA	GA	30353-2615		Various - Invoices	x	x	x	$151,011.80
BRE/PEARLRIDGE LLC		P.O. BOX 645020		CINCINNATI	OH	45264-5020		Various - Invoices	x	x	x	$18,752.27
Brenda Gabriel	Gustavo Bruckner	Pomerantz LLP	600 Third Ave 20th Floor	New York	NY	10016		2015 - Pending Litigation	x	x	x	Unknown
Briones, Jeanette A		Address Redacted						4/19/15 - Vac & PD				$146.96
BRONTO SOFTWARE INC		P.O. BOX 534641		ATLANTA	GA	30353-4641		Various - Invoices				$27,095.61
Brown, Allison M		Address Redacted						4/19/15 - Vac & PD				$171.95
Brown, Savanna R		Address Redacted						4/19/15 - Vac & PD				$123.93
Buckallew, Cortni R		Address Redacted						4/19/15 - Vac & PD				$25.38
Butler, Shawn		Address Redacted						4/19/15 - Vac & PD				$9,480.50
CAGE SOLUTIONS LLC		1152 N MARTINGALE RD		GILBERT	AZ	85234		Various - Invoices				$2,860.00
CALATLANTIC		P.O. BOX 302		ROSEVILLE	CA	95678-0302		Various - Invoices				$453.70
CALIFORNIA WATER	SERVICE COMPANY	P.O. BOX 940001		SAN JOSE	CA	95194-0001		Various - Invoices				$15.18
Camorlinga, Rosio G		Address Redacted						4/19/15 - Vac & PD				$441.31
Campbell, Danielle R		Address Redacted						4/19/15 - Vac & PD				$378.27
Canaris, Cassandra L		Address Redacted						4/19/15 - Vac & PD				$492.00
Cannon, Melissa M.		Address Redacted						4/19/15 - Vac & PD				$1,459.26
CANON SOLUTIONS	AMERICA INC	FILE 51075		LOS ANGELES	CA	90074-1075		Various - Invoices				$891.26
CAPREF LLOYD CTR LLC		P.O. BOX 31001-2032		PASADENA	CA	91110-2032		Various - Invoices	x	x	x	$473,355.36
Caputo, Priscilla E		Address Redacted						4/19/15 - Vac & PD				$294.20
Carrillo-Bermudez, Amanda K		Address Redacted						4/19/15 - Vac & PD				$179.00
Carter, Veronica L		Address Redacted						4/19/15 - Vac & PD				$37.00
Castleberry, Melinda L		Address Redacted						4/19/15 - Vac & PD				$36.00
Castro- Taques, Viviana		Address Redacted						4/19/15 - Vac & PD				$656.59
CAVORT INTERNATIONAL INC		4833 EVERETT AVE		VERNON	CA	90058		Various - Invoices				$26,002.79
CBIZ MHM LLC		PO BOX 952753		ST LOUIS	MO	63195-2753		Various - Invoices				$98,131.57
CBL&ASSOCIATES LTD PART	MID RIVERS MALL	CBL#0805 P.O.BOX955607		ST LOUIS	MO	63195-5607		Various - Invoices	x	x	x	$56,839.09
CBL&ASSOCIATES LTD PART	ST.CLAIR SQUARE SPE LLC	CBL #823 P.O. BOX 955607		ST. LOUIS	MO	63195-5607		Various - Invoices	x	x	x	$98,330.44
CDW DIRECT LLC		PO BOX 75723		CHICAGO	IL	60675-5723		Various - Invoices				$2,811.94
CENTRAL CAROLINA		211 SHADY OAK DR		BISCOE	NC	27209		Various - Invoices				$17,514.32
CENTURYLINK		BUSINESS SERVICES	P.O. BOX 52187	PHOENIX	AZ	85072-2187		Various - Invoices				$84,273.39
Cerda-Caro, Alondra		Address Redacted						4/19/15 - Vac & PD				$355.40
Ceron, Tania		Address Redacted						4/19/15 - Vac & PD				$1,167.15
CERTONA CORPORATION	ATT:ACCOUNTING	9530 TOWNE CENTRE DR #200		SAN DIEGO	CA	92121		Various - Invoices				$8,640.00
Charboneau, Molly J		Address Redacted						4/19/15 - Vac & PD				$80.00
Chavez, Monique P		Address Redacted						4/19/15 - Vac & PD				$44.00
Cheever, Ashley A		Address Redacted						4/19/15 - Vac & PD				$72.00
CHICO MALL INVESTORS LLC		DEPT.34665	P.O.BOX 39000	SAN FRANCISCO	CA	94139		Various - Invoices	x	x	x	$126,170.80
Cholewa, Samantha L.		Address Redacted						4/19/15 - Vac & PD				$2,626.50
CIBER INC		P.O. BOX 912468		DENVER	CO	80291-2468		Various - Invoices				$2,068.15
CINCINNATI BELL		P.O. BOX 748003		CINCINNATI	OH	45274-8003		Various - Invoices				$73.83
CITY KITCHEN		950 S FLOWER ST	SUITE #105	LOS ANGELES	CA	90015		Various - Invoices				$450.00
CITY OF CLEARWATER		P.O. BOX 30020		TAMPA	FL	33630-3020		Various - Invoices				$191.56
CITY OF TUCSON		COLLECTIONS SECTION	P.O. BOX 27320	TUCSON	AZ	85726-7320		Various - Invoices				$16.25

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim
CLACKAMAS MALL LLC	CLASKAMAS TOWN CENTER	P.O. BOX 860117		MINNEAPOLIS	MN	55486-0117		Various - Invoices	x	x	x	$240,707.00
CLARK PUBLIC UTILITIES		P.O. BOX 8989		VANCOUVER	WA	98668		Various - Invoices				$253.40
CLARKSVILLE	GAS & WATER	P.O. BOX 31329		CLARKSVILLE	TN	37040-0023		Various - Invoices				$24.84
CLARKSVILLE DEPT OF	ELECTRICITY	P.O.BOX 31449		CLARKSVILLE	TN	37040-0025		Various - Invoices				$89.15
CLAY ELECTRIC COOPERATIVE		P.O. BOX 308		KEYSTONE HEIGHTS	FL	32656-0308		Various - Invoices				$49.22
Clemmons, Krystle M		Address Redacted						4/19/15 - Vac & PD				$80.00
CLS FACILITY SERVICES		8061 TYLER BLVD		MENTOR	OH	44060		Various - Invoices				$3,541.35
COASTLAND CENTER LP		P.O. BOX 86	SDS-12-1695	MINNEAPOLIS	MN	55486-1695		Various - Invoices	x	x	x	$291.80
COCONUT GROVE INTIM.INC		525 DENISON ST UNIT 1		MARKHAM	ON	L3R1B8	CANADA	Various - Invoices				$4,857.76
CODDINGTOWN MALL LLC		FILE #50337		LOS ANGELES	CA	90074-0337		Various - Invoices	x	x	x	$168,317.38
Collins, Casara L		Address Redacted						4/19/15 - Vac & PD				$121.10
COMMERCIAL CONTROLS CORP		26074 AVENUE HALL	SUITE 5	VALENCIA	CA	91355		Various - Invoices				$660.00
CONEXIS		PO BOX 6241		ORANGE	CA	92863-6241		Various - Invoices				$203.60
Contreras, Miranda		Address Redacted						4/19/15 - Vac & PD				$645.70
Contreras, Sandra		Address Redacted						4/19/15 - Vac & PD				$80.00
CORAL SPRGS IMPROV DIST.		10300 NW 11TH MANOR		CORAL SPRINGS	FL	33071		Various - Invoices				$97.29
CORAL-CS LTD ASSOCIATES		7520 RELIABLE PARKWAY		CHICAGO	IL	60686-0075		Various - Invoices	x	x	x	$494,175.00
Cornwell, Chelsie T		Address Redacted						4/19/15 - Vac & PD				$38.00
CORPORATION SERVICE COMP		P.O. BOX 13397		PHILADELPHIA	PA	19101-3397		Various - Invoices				$613.00
Corpuz, Dee V.		Address Redacted						4/19/15 - Vac & PD				$3,532.91
CORRA TECHNOLOGY INC		363 BLOOMFIELD AVE	SUITE 3C	MONTCLAIR	NJ	07042		Various - Invoices				$16,334.00
CORTLAND FOUNDATIONS		P.O. BOX 429		CORTLAND	NY	13045		Various - Invoices				$19,713.55
COSIC		29543 NORTH 68TH AVE		PEORIA	AZ	85383		Various - Invoices				$800.00
Costello, Aimee L		Address Redacted						4/19/15 - Vac & PD				$129.60
COX COMMUNICATIONS		P.O. BOX 53249		PHOENIX	AZ	85072-3249		Various - Invoices				$2,473.48
CPS ENERGY		P.O. BOX 2678		SAN ANTONIO	TX	78289-0001		Various - Invoices				$343.49
CROSSGATES MALL NEWCO LLC	M&T BANK	P.O.BOX 8000 DEPT #977		BUFFALO	NY	14267		Various - Invoices	x	x	x	$408,334.50
CUBICLES INC		24 WEST 39TH STREET	5TH FLOOR	NEW YORK	NY	10018		Various - Invoices				$8,753.50
CULVER CITY MALL LLC		C/0 BANK OF AMERICA	FILE #55705	LOS ANGELES	CA	90074-5705		Various - Invoices	x	x	x	$675,441.70
Cummings, Angela D		Address Redacted						4/19/15 - Vac & PD				$198.77
Curioso, Julia E		Address Redacted						4/19/15 - Vac & PD				$168.30
DAISY O'DELL		1625 MYRA AVE		LOS ANGELES	CA	90027		Various - Invoices				$600.00
Daniel, Nancy L.		Address Redacted						4/19/15 - Vac & PD				$2,238.39
Danlyan, Stacey L		Address Redacted						4/19/15 - Vac & PD				$1,743.28
Davis-Blazon, Carrie S.W.		Address Redacted						4/19/15 - Vac & PD				$134.38
DAYTON POWER & LIGHT CO	CUSTOMER PAYMENT CENTER	P.O. BOX 740598		CINCINNATI	OH	45274-0598		Various - Invoices				$410.29
De La Cerda, Tiffany M		Address Redacted						4/19/15 - Vac & PD				$104.00
Defreitas, Jessica L		Address Redacted						4/19/15 - Vac & PD				$647.04
Della Santa, Lillie		Address Redacted						4/19/15 - Vac & PD				$485.39
Desantiago, Beatriz		Address Redacted						4/19/15 - Vac & PD				$217.70
Devault, Jill A		Address Redacted						4/19/15 - Vac & PD				$1,219.38
Diaz, Bonnie M		Address Redacted						4/19/15 - Vac & PD				$1,995.38
Diaz, Erika A.		Address Redacted						4/19/15 - Vac & PD				$15.00
Domagalski, Deanna T		Address Redacted						4/19/15 - Vac & PD				$38.00
Dorvilien, Romesha S		Address Redacted						4/19/15 - Vac & PD				$357.10
DOWNTOWN BUTTON (USA) LLC		11909 TELEGRAPH ROAD		SANTA FE SPRINGS	CA	90670		Various - Invoices				$93.75
DROESE RANEY	ARCHITECTURE INC	3906 LEMMON AVE #101		DALLAS	TX	75219		Various - Invoices				$3,506.53
Drzewiecki, Justine E		Address Redacted						4/19/15 - Vac & PD				$1,548.45

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim
DUKE ENERGY		P.O. BOX 1004		CHARLOTTE	NC	28201-1004		Various - Invoices				$388.45
DUNBAR ARMORED INC		P 0 BOX 64115		BALTIMORE	MD	21264-4115		Various - Invoices				$3,537.98
Durant, Kristina		Address Redacted						4/19/15 - Vac & PD				$186.36
Duval, Sasha N		Address Redacted						4/19/15 - Vac & PD				$294.78
EASTRIDGE MALL		SDS 12-1871	P.O. BOX 86	MINNEAPOLIS	MN	55486-1871		Various - Invoices	x	x	x	$149,478.23
EDISON MALL LLC		867490 RELIABLE PARKWAY		CHICAGO	IL	60686-0074		Various - Invoices	x	x	x	$19,054.07
Edlund, Amber L		Address Redacted						4/19/15 - Vac & PD				$1,907.80
ELEMENTS GLOBAL GRP LLC		527 MEYERSVILLE ROAD		GILLETTE	NJ	07933		Various - Invoices				$1,391.70
EPSILON DATA	MANAGEMENT LLC	L-3116		COLUMBUS	OH	43260		Various - Invoices				$113,619.02
EPSILON DATA MANAGEMENT		P.O. BOX 713982		COLUMBUS	OH	43260		Various - Invoices				$79,000.00
ESCAPIST MEDIA INC		135 W 26TH STREET	2ND FLOOR	NEW YORK	NY	10001		Various - Invoices				$16,250.00
Espeland, Brittney M		Address Redacted						4/19/15 - Vac & PD				$101.71
Espinoza, Brenda		Address Redacted						4/19/15 - Vac & PD				$582.01
Evans, Rebecca A		Address Redacted						4/19/15 - Vac & PD				$195.93
Ewing, Analeigha M		Address Redacted						4/19/15 - Vac & PD				$288.53
EXCELLENCE IN WINDOW	CLEANING	P.O. 462373		ESCONDIDO	CA	92046		Various - Invoices				$40.00
FACILITY MAINTENANCE	WORKERS GROUP INC	P.O. BOX 1264		LOOMIS	CA	95650		Various - Invoices				$13,639.72
Fairfield, Jamie L		Address Redacted						4/19/15 - Vac & PD				$42.00
Farooqi, Umdah		Address Redacted						4/19/15 - Vac & PD				$40.00
Feldick, Laura J		Address Redacted						4/19/15 - Vac & PD				$259.98
Ferenchak, Elizabeth M		Address Redacted						4/19/15 - Vac & PD				$70.60
Fernstrom, Carla J		Address Redacted						4/19/15 - Vac & PD				$570.40
Fisher, Tania N		Address Redacted						4/19/15 - Vac & PD				$76.00
FPL		GENERAL MAIL FACILITY		MIAMI	FL	33188-0001		Various - Invoices				$2,187.28
Frare, Shayla C		Address Redacted						4/19/15 - Vac & PD				$42.00
Frazee, Geri L		Address Redacted						4/19/15 - Vac & PD				$1,769.85
Gabriel, Graciela L		Address Redacted						4/19/15 - Vac & PD				$81.00
Garcia, Jazmin A		Address Redacted						4/19/15 - Vac & PD				$116.50
Garcia, Teddi A		Address Redacted						4/19/15 - Vac & PD				$125.21
Gardner, Alexis S		Address Redacted						4/19/15 - Vac & PD				$41.00
Garza, Klarryssa R		Address Redacted						4/19/15 - Vac & PD				$646.50
GGP MEADOWS MALL LLC	MEADOWS MALL	SDS-12-1638 PO BOX 86		MINNEAPOLIS	MN	55486-1638		Various - Invoices	x	x	x	$224,431.24
GGP NORTHRIDGE FASHION	CENTER LP	SDS-12-1664 P.O. BOX 86		MINNEAPOLIS	MN	55486-1664		Various - Invoices	x	x	x	$465,740.45
Gibens, Victoria		Address Redacted						4/19/15 - Vac & PD				$1,298.12
GIFT CARD HOLDERS - UNKNOWN (50,889)								Various - 2007-2015	x			$1,322,000.00
GIFT CERTIFICATE HOLDERS - UNKNOWN								Various - 2003-2006	x	x		$35,000.00
GILBERT PRODUCTION	SERVICE INC	4578 WORTH ST		LOS ANGELES	CA	90063		Various - Invoices				$4,197.55
Gilchriest, Rachel G		Address Redacted						4/19/15 - Vac & PD				$128.00
Gitlewski, Jessica M		Address Redacted						4/19/15 - Vac & PD				$36.00
Golden, Amanda		Address Redacted						4/19/15 - Vac & PD				$288.46
Goodman, Cherish		Address Redacted						4/19/15 - Vac & PD				$2,049.39
GOOGLE INC		DEPARTMENT #33654	P.O. BOX 39000	SAN FRANCISCO	CA	94139-3654		Various - Invoices				$118,839.64
GOVERNOR'S SQUARE MALL		PO BOX 932434		CLEVALAND	OH	44193		Various - Invoices	x	x	x	$188,080.38
GRANITE TELECOMMUNICATION		CLIENT ID #311	P.O. BOX 983119	BOSTON	MA	02298-3119		Various - Invoices				$7,747.23
GRAPHIC TECH LLC		1600 E VALENCIA DRIVE		FULLERTON	CA	92831		Various - Invoices				$42,399.46
Green, Angela		Address Redacted						4/19/15 - Vac & PD				$1,243.43
Green, Celestine		Address Redacted						4/19/15 - Vac & PD				$209.44

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim
Green, Denia D		Address Redacted						4/19/15 - Vac & PD				$988.24
GREY FOREST UTILITIES		P.O. BOX 258		HELOTES	TX	78023-0258		Various - Invoices				$11.25
Grill, Madeleine C		Address Redacted						4/19/15 - Vac & PD				$619.64
Guardado, Paulina		Address Redacted						4/19/15 - Vac & PD				$116.50
GULF POWER COMPANY		P.O. BOX 830660		BIRMINGHAM	AL	35283-0660		Various - Invoices				$51.36
Haider, Sayyaida		Address Redacted						4/19/15 - Vac & PD				$278.90
Hall, Rachel M		Address Redacted						4/19/15 - Vac & PD				$96.00
HANDLING SYSTEMS INC		2659 E MAGNOLIA ST		PHOENIX	AZ	85034-6909		Various - Invoices				$1,069.90
Hansford, Candace C		Address Redacted						4/19/15 - Vac & PD				$234.22
Haynes, Ra'Nisha L		Address Redacted						4/19/15 - Vac & PD				$1,296.36
HELPSYSTEMS LLC		NW 5955	P.O.BOX 1450	MINNEAPOLIS	MN	55485-5955		Various - Invoices				$454.08
HEMISPHERES MKTG CO LTD		SUITE 905	12277 SW 55 TH STREET	COOPER CITY	FL	33330		Various - Invoices				$12,450.00
Hendrickson, Audra N		Address Redacted						4/19/15 - Vac & PD				$201.30
Hergott, Katelyn A		Address Redacted						4/19/15 - Vac & PD				$40.00
Hernandez, Cynthia		Address Redacted						4/19/15 - Vac & PD				$310.98
Hilleshiem, Brieanna C		Address Redacted						4/19/15 - Vac & PD				$36.00
Hinostroza, Neftali		Address Redacted						4/19/15 - Vac & PD				$74.13
Hoffman, Tammy		Address Redacted						4/19/15 - Vac & PD				$32,150.82
HOLLYWOOD FASHION SECRETS		219 SECOND ST NORTH	SUITE #310	MINNEAPOLIS	MN	55401		Various - Invoices				$19,249.79
HOLYOKE MALL CO LP	M&T BANK	P.O. BOX 8000 DEPT 975		BUFFALO	NY	14267		Various - Invoices	x	x	x	$135,374.80
Howard, Ashley Y.		Address Redacted						4/19/15 - Vac & PD				$854.71
Hoyt, Crystal M		Address Redacted						4/19/15 - Vac & PD				$864.13
IEM		24516 NETWORK PLACE		CHICAGO	IL	60673-1245		Various - Invoices				$3,278.76
INSPARQ INC		25 MINETTA LN 3C		NEW YORK	NY	10012		Various - Invoices				$5,000.00
INTEGRATED MEDIA	MANAGEMENT LLC	330 DALZIEL ROAD		LINDEN	NJ	07036		Various - Invoices				$72.00
Ipek, Betul		Address Redacted						4/19/15 - Vac & PD				$85.90
IPROSPECT	RANGE ONLINE MEDIA	200 CLARENDON ST 23 FLOOR		BOSTON	MA	02116		Various - Invoices				$52,182.68
IRON MOUNTAIN	OFF-SITE DATA PROTECTION	P.O. BOX 601002		PASADENA	CA	91189-1002		Various - Invoices				$5,531.80
IRON MOUNTAIN		P.O. BOX 601002		PASADENA	CA	91189-1002		Various - Invoices				$7,195.47
Jackson, Jordan M		Address Redacted						4/19/15 - Vac & PD				$147.10
Jacobs, Erin B.		Address Redacted						4/19/15 - Vac & PD				$5,735.81
Jimenez, Audrey		Address Redacted						4/19/15 - Vac & PD				$7,594.24
JOHN CAFARELLI		25 WEST 13TH ST #1HS		NEW YORK	NY	10011		Various - Invoices				$22,848.83
Johnson, Nicole		Address Redacted						4/19/15 - Vac & PD				$472.93
Johnson, Two-Moons		Address Redacted						4/19/15 - Vac & PD				$839.84
Johnston, Jamie L		Address Redacted						4/19/15 - Vac & PD				$112.00
JOLIE INTIMATES		1901 TRANSCANADA HWY		DORVAL	QC	H9P1J1	CANADA	Various - Invoices				$60,176.44
Jordan, Stephanie R		Address Redacted						4/19/15 - Vac & PD				$80.00
Joya, Lisa D.		Address Redacted						4/19/15 - Vac & PD				$1,919.18
Kania, Elizabeth C		Address Redacted						4/19/15 - Vac & PD				$40.00
Karol-Chik, Madison R		Address Redacted						4/19/15 - Vac & PD				$40.40
Karzatka, Alicja		Address Redacted						4/19/15 - Vac & PD				$366.91
Kasoumian, Milen		Address Redacted						4/19/15 - Vac & PD				$77.66
KATHRYN TYPALDOS		127 RUSSELL STREET #2		BROOKLYN	NY	11222		Various - Invoices				$5,588.23
KATY MILLS LP		P.O. BOX 100554		ATLANTA	GA	30384-0554		Various - Invoices	x	x	x	$99,346.98
Keck, Jessica L		Address Redacted						4/19/15 - Vac & PD				$512.75
Keck, Kathy L.		Address Redacted						4/19/15 - Vac & PD				$1,711.28

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim
Kenner, Kayla M		Address Redacted						4/19/15 - Vac & PD				$40.00
KETER ENVIRONMENTAL	SERVICES INC	P.O. BOX 417468		BOSTON	MA	02241-7468		Various - Invoices				$2,567.00
King, Latisha R		Address Redacted						4/19/15 - Vac & PD				$38.00
KRE BROADWAY MALL	OWNER LLC	RESERVE LOCKBOX 28706		NEW YORK	NY	10087-8706		Various - Invoices	x	x	x	$3,516.89
Kuhl, Samantha D		Address Redacted						4/19/15 - Vac & PD				$38.00
KYLE & ASSOCIATES		1583 SPINNAKER DRIVE	SUITE 209	VENTURA	CA	93001		Various - Invoices				$2,485.00
L.A. DEPARTMENT OF	WATER & POWER	P.O. BOX 30808		LOS ANGELES	CA	90030-0808		Various - Invoices				$1,671.93
LAKELAND SQUARE MALL LLC		SDS-12-3093	P.O. BOX 86	MINNEAPOLIS	MN	55486-3093		Various - Invoices	x	x	x	$130,073.97
Landry, Latesha D		Address Redacted						4/19/15 - Vac & PD				$200.83
LASALLE SYSTEMS		LEASING INC/ACCTS RECEIVA	9550 W HIGGINS ROAD #600	ROSEMONT	IL	60018		Various - Invoices				$488.32
LAUZAU ASSOCIATES		12927 STONECREEK DRIVE NW		PICKERINGTON	OH	43147		Various - Invoices				$5,625.00
LEVEL 10		P.O. BOX 88496		CHICAGO	IL	60680-1496		Various - Invoices				$2,695.54
Lewis, Monica R		Address Redacted						4/19/15 - Vac & PD				$326.82
LIBERTY UTILITIES-NH		75 REMITTANCE DRIVE	SUITE 1032	CHICAGO	IL	60675-1032		Various - Invoices				$246.74
LINDA LORE		1521 MELWOOD DR		GLENDALE	CA	91207		Various - Invoices				$3,981.12
LONGRAY INTIMATES LLC		1450 DOROTHEA RD		LA HABRA HEIGHTS	CA	90631		Various - Invoices				$2,429,390.70
Lopez, Paula M		Address Redacted						4/19/15 - Vac & PD				$675.36
Lopez, Terry C		Address Redacted						4/19/15 - Vac & PD				$442.70
LUIS E ROSA		3330 THORPE AVENUE		LOS ANGELES	CA	90065		Various - Invoices				$250.00
Luna, Jessica		Address Redacted						4/19/15 - Vac & PD				$954.81
Luthy, Danyell F		Address Redacted						4/19/15 - Vac & PD				$181.05
LYNNHAVEN MALL LLC	C/O LYNNHAVEN MALL	7903 SOLUTION CENTER		CHICAGO	IL	60677-7009		Various - Invoices	x	x	x	$109,418.98
Lytle, Stephanie C		Address Redacted						4/19/15 - Vac & PD				$2,798.85
MACERICH FRESNO LP	FRESNO FASHION FAIR	P.O. BOX 849418		LOS ANGELES	CA	90084-9418		Various - Invoices	x	x	x	$934,778.52
MACERICH LAKEWOOD LLC		P.O.BOX 849464		LOS ANGELES	CA	90084-9464		Various - Invoices	x	x	x	$626,309.38
MACERICH STONEWOOD LLC		P.O. BOX 849470		LOS ANGELES	CA	90084-9470		Various - Invoices	x	x	x	$69,870.92
MACERICH VICTOR VALLEYLLC		P.O. BOX 849444		LOS ANGELES	CA	90084-9444		Various - Invoices	x	x	x	$3,998.30
MACHERICH MGNT AS AGENT	ARDEN FAIR MALL	P.O. BOX 849473		LOS ANGELES	CA	90084-9473		Various - Invoices	x	x	x	$16,327.20
Mackey, Alexandria M		Address Redacted						4/19/15 - Vac & PD				$1,710.88
MALL AT IRVING LLC		867790 RELIABLE PKWY		CHICAGO	IL	60686-0077		Various - Invoices	x	x	x	$463.95
Malone, Marlee M		Address Redacted						4/19/15 - Vac & PD				$187.10
Mance, Latrina D.		Address Redacted						4/19/15 - Vac & PD				$4,661.06
MARK NAKAGAWA		1316 QUINCY AVE #1		LONG BEACH	CA	90804		Various - Invoices				$805.00
Mark, Katelyn A		Address Redacted						4/19/15 - Vac & PD				$1,996.07
MARY BARBER		6829 FAUST		DETROIT	MI	48228		Various - Invoices				$15.64
McCann, Christine N.		Address Redacted						4/19/15 - Vac & PD				$942.63
McCray-Armstrong, Alyson J		Address Redacted						4/19/15 - Vac & PD				$24.49
McEachin, Tiara L		Address Redacted						4/19/15 - Vac & PD				$438.00
MCI A VERIZON COMPANY		P.O.BOX 600674		JACKSONVILLE	FL	32260-0674		Various - Invoices				$43.45
MEDIA VENTURES GROUP LLC		60 WEST 55TH STREET	4TH FLOOR	NEW YORK	NY	10019		Various - Invoices				$13,500.00
Medlock, Crystal M.		Address Redacted						4/19/15 - Vac & PD				$3,088.57
Mendoza, Alexis J		Address Redacted						4/19/15 - Vac & PD				$40.00
MERCHANDISE RETURN CARDS - UNKNOWN (29,448)								Various - 2007-2015	x	x		$629,000.00
Metellus, Samantha		Address Redacted						4/19/15 - Vac & PD				$40.00
Meyer, Amanda N		Address Redacted						4/19/15 - Vac & PD				$240.46
Meyer, Carrie L.		Address Redacted						4/19/15 - Vac & PD				$3,402.31

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule F
Creditors Holding Unsecured Claims

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MFC BEAVERCREEK LLC		C/O THE HUNTINGTON	NATIONAL BANK L-2589	COLUMBUS	OH	43260-2589		Various - Invoices	x	x	x	$388,083.00
MGM MIRAGE		FILE 749443		LOS ANGELES	CA	90074-9443		Various - Invoices	x	x	x	$351,450.00
MICHAEL E. GOREN		14431 VENTURA BLVD	SUITE 500	SHERMAN OAKS	CA	91423		Various - Invoices				$2,775.00
MICHELLI MEASUREMENT	GROUP LLC	130 BROOKHOLLOW ESPLANADE		HARAHAN	LA	70123		Various - Invoices				$308.94
Middleton, Jennie		Address Redacted						4/19/15 - Vac & PD				$96.00
Mills, Jennifer R		Address Redacted						4/19/15 - Vac & PD				$55.30
MISSION VALLEY SHOPPING	TOWN LLC/BANK OF AMERICA	FILE 59906		LOS ANGELES	CA	90074-9906		Various - Invoices	x	x	x	$1,807,413.20
MOAC MALL HOLDINGS LLC	MALL OF AMERICA	NW 5826 P.O. BOX 1450		MINNEAPOLIS	MN	55485-5826		Various - Invoices	x	x	x	$1,226,455.72
Mollineda, Jessica		Address Redacted						4/19/15 - Vac & PD				$98.67
MONTELLE		9250 AVENUE DU PARK # 550		MONTREAL	QC	H2N 1Z2	CANADA	Various - Invoices				$1,380,199.70
Moody, Sarah		Address Redacted						4/19/15 - Vac & PD				$223.60
Moulin Rouge SA	Stephanie Messas	Deborah A Nilson & Associates, PLC	10 East 40th St Suite 3310	New York	NY	10016		2015 - Pending Litigation	x	x	x	Unknown
MY THINGS INC		SILICON VALLEY BANK	3003 TASMAN DRIVE	SANTA CLARA	CA	95054		Various - Invoices				$58,945.97
N CHARLESTON JNT VENTURE	11 LLC	P.O. BOX 74892		CLEVELAND	OH	44194-4892		Various - Invoices				$155.65
NAHANCO	NATIONAL HANGER COMPANY	P.O. BOX 818		N BENNINGTON	VT	05257		Various - Invoices				$105.15
NATIONAL CORSET		3240 E. 26 TH ST		VERNON	CA	90058		Various - Invoices				$586,123.85
NATIONWIDE SECURITY &	BUILDING SERVICES INC	9045 E IMPERIAL HIGHWAY		DOWNEY	CA	90242		Various - Invoices				$2,792.09
Nelson, Jerica L		Address Redacted						4/19/15 - Vac & PD				$38.00
NEOTEX INTERNATIONAL INC		2901 S. HARBOR BLVD		SANTA ANA	CA	92704		Various - Invoices				$28,081.11
NESTOR SALVADOR GOCO		435 W 23RD STREET	SUITE 1BB	NEW YORK	NY	10011		Various - Invoices	x	x	x	$163,090.00
Newby, Charlene M.		Address Redacted						4/19/15 - Vac & PD				$1,842.72
NEWPORT CENTRE LLC 2810		867545 RELIABLE PARKWAY		CHICAGO	IL	60686-0075		Various - Invoices	x	x	x	$20,629.69
NEXUS IS,INC		FILE 1522	1801 W OLYMPIC BLVD	PASADENA	CA	91199-1522		Various - Invoices				$4,609.81
NORTH CHARLESTON JOINT	VENTURE II LLC	PO BOX 74892		CLEVELAND	OH	44194-4892		Various - Invoices	x	x	x	$277,066.68
NORTHRIDGE FASHION CENTER	ATT:MGMT OFFICE "DORIS"	9301 TAMPA AVENUE		NORTHRIDGE	CA	91324		Various - Invoices	x	x	x	$525.00
Nunez, Perla K		Address Redacted						4/19/15 - Vac & PD				$309.50
NV ENERGY		P.O. BOX 30086		RENO	NV	89520-3086		Various - Invoices				$151.28
NYC FIRE DEPARTMENT		CHURCH STREET STATION	P.O. BOX 840	NEW YORK	NY	10018-0840		Various - Invoices				$105.00
NYSE MARKET INC		BOX #223695		PITTSBURGH	PA	15251-2695		Various - Invoices				$67,500.00
OAKRIDGE MALL LLP		OAKRIDGE, FILE #55714		LOS ANGELES	CA	90074-5714		Various - Invoices	x	x	x	$132,650.70
O'FALLON ILLINOIS	WATER DEPARTMENT	255 S LINCOLN AVE		O'FALLON	IL	62269		Various - Invoices				$30.29
OHIO BUREAU OF	WORKERS COMPENSATION	P.O. BOX 89402		CLEVELAND	OH	44101-6492		Various - Invoices				$36.42
OHS CLOTHING CORP	ON YES FASHION	3500 S. SAN PEDRO ST		LOS ANGELES	CA	90011		Various - Invoices				$64,763.49
Olivas, Jacqueline C		Address Redacted						4/19/15 - Vac & PD				$32.80
OLYMPIC III MALL SERVICES		P.O. BOX 55287		HOUSTON	TX	77255-5287		Various - Invoices				$98.94
OLYMPIC MALL SERVICES		P.O. BOX 800336		HOUSTON	TX	77280-0336		Various - Invoices				$182.10
O'Mara, Kathryn E		Address Redacted						4/19/15 - Vac & PD				$416.60
ONTARIO MILLS LP		ONTARIO MILLS (SHOP MALL)	POST OFFICE 198844	ATLANTA	GA	30384-8844		Various - Invoices	x	x	x	$13,962.04

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim
ORACLE AMERICA INC		P.O. BOX 44471		SAN FRANCISCO	CA	94144-4471		Various - Invoices				$26,481.58
ORANGE CITY MILLS LP		P.O. BOX 281294		ATLANTA	GA	30384-1294		Various - Invoices	x	x	x	$159,490.02
ORANGE PARK MALL LLC		1568 PAYSHPERE CIRCLE		CHICAGO	IL	60674		Various - Invoices	x	x	x	$791,674.58
ORLANDO UTILITIES	COMMISSION	P.O. BOX 31329		TAMPA	FL	33631-3329		Various - Invoices				$158.70
PACE MARKETING	COMMUNICATIONS	18030 CORTNEY COURT		CITY OF INDUSTRY	CA	91748		Various - Invoices				$1,807.22
PACIFIC GROUP NY LLC	MYSTERY HOUSE COSTUMES	567 SAN NICOLAS DR # 320		NEW PORT BEACH	CA	92660		Various - Invoices				$19,555.20
Pagdilao, Merilyn S.		Address Redacted						4/19/15 - Vac & PD				$1,807.88
PARAMOUNT CONTRACTORS &	DEVELOPERS INC	6464 SUNSET BLVD #700		HOLLYWOOD	CA	90028		Various - Invoices	x	x	x	$25,018.00
Park, Shellbie M		Address Redacted						4/19/15 - Vac & PD				$84.15
PARKDALE MALL LLC		P.O. BOX 74942		CLEVELAND	OH	44194-4942		Various - Invoices				$68.52
PARKDALE MALL LLC		P.O. BOX 74942		CLEVELAND	OH	44194-4942		Various - Invoices	x	x	x	$128,046.27
PARKS AT ARLINGTON LP		SDS-12-2881	P.O. BOX 86	MINNEAPOLIS	MN	55486-2881		Various - Invoices	x	x	x	$403,933.38
Partin-Topper, Morgan		Address Redacted						4/19/15 - Vac & PD				$41.00
Paton, Angelina R		Address Redacted						4/19/15 - Vac & PD				$306.79
Pavao, Tiffany A		Address Redacted						4/19/15 - Vac & PD				$85.90
Pazmino, Tamara M.		Address Redacted						4/19/15 - Vac & PD				$2,466.40
Pedroza, Illiana		Address Redacted						4/19/15 - Vac & PD				$40.00
Peiffer, Kimberly A		Address Redacted						4/19/15 - Vac & PD				$1,266.74
Peralta, Ashley		Address Redacted						4/19/15 - Vac & PD				$70.60
PG&E		BOX 997300		SACRAMENTO	CA	95899-7300		Various - Invoices				$2,937.63
Pierson, Lauren A		Address Redacted						4/19/15 - Vac & PD				$46.00
Pimental, Stephanie		Address Redacted						4/19/15 - Vac & PD				$110.85
PITNEY BOWES GLOBAL	FINANCIAL SERVICES LLC	P.O. BOX 371887		PITTSBURGH	PA	15250-7887		Various - Invoices				$950.65
Planter, Britney		Address Redacted						4/19/15 - Vac & PD				$289.96
PLAYNETWORK INC		P.O. BOX 204515		DALLAS	TX	75320-4515		Various - Invoices				$8,821.95
PLAZA AT KING OF PRUSSIA	KING OF PRUSSIA ASSOC.	P.O.BOX 829412		PHILADELPHIA	PA	19182-9412		Various - Invoices	x	x	x	$271.12
PLAZA CAMINO REAL	DBA PLAZA CAMINO REAL	FILE # 54733		LOS ANGELES	CA	90074-4733		Various - Invoices	x	x	x	$470,142.40
Poindexter, Cheryl L		Address Redacted						4/19/15 - Vac & PD				$26.60
Powers, Judy L		Address Redacted						4/19/15 - Vac & PD				$5,811.34
PRINTER RIBBONS PLUS		2861 S ROBERTSON BLVD	SO.UNIT	LOS ANGELES	CA	90034		Various - Invoices				$192.93
PROLOGISTIX		P.O. BOX 102332		ATLANTA	GA	30368-2332		Various - Invoices				$853.75
PSEGLI		P.O. BOX 9039		HICKSVILLE	NY	11802-9039		Various - Invoices				$582.88
PURCHASE POWER		PITNEY BOWES	P.O. BOX 371874	PITTSBURGH	PA	15250-7874		Various - Invoices				$480.27
PYRAMID WALDEN COMPANY LP		M&T BANK	P.O. BOX 8000 DEPT #496	BUFFALO	NY	14267		Various - Invoices	x	x	x	$801,051.30
Q-T FOUNDATIONS CO INC		496 KINDERKAMACK RD	SUITE 107	ORADELL	NJ	07649		Various - Invoices				$157,328.34
QUANTCAST CORPORATION		P.O. BOX 204215		DALLAS	TX	75320-4215		Various - Invoices				$40,000.00
QUANTUM CORPORATION		PO BOX 203876		DALLAS	TX	75320-3876		Various - Invoices				$1,200.00
RACO INDUSTRIES LLC		P.O. BOX 932312		CLEVELAND	OH	44193		Various - Invoices				$237.18
RAGE MODELS		23679 CALABASAS RD #501		CALABASAS	CA	91302		Various - Invoices				$576.00
Ramirez, Chrissie A		Address Redacted						4/19/15 - Vac & PD				$160.00
Rangel, Guadalupe		Address Redacted						4/19/15 - Vac & PD				$447.20
RAYMOND LEASING	CORPORATION	P.O. BOX 301590		DALLAS	TX	75303-1590		Various - Invoices				$5,305.39
RB PRO INC		601 WEST 26TH STREET	SUITE 1310	NEW YORK	NY	10001		Various - Invoices				$3,000.00
RECOLOGY BUTTE	COLUSA COUNTIES	P.O. BOX 60818		LOS ANGELES	CA	90060-0818		Various - Invoices				$80.04
REGENCY ENTERPRISES INC	DBA REGENCY LIGHTING	PO BOX 205325		DALLAS	TX	75320-5325		Various - Invoices				$9,392.79
Rice, Ashley L		Address Redacted						4/19/15 - Vac & PD				$1,302.70
Ridgeway, Carissa R		Address Redacted						4/19/15 - Vac & PD				$64.26

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim
Roby, Juleppe C		Address Redacted						4/19/15 - Vac & PD				$38.00
Rodriguez, Jessica M		Address Redacted						4/19/15 - Vac & PD				$55.30
Rodriguez, Mariela		Address Redacted						4/19/15 - Vac & PD				$1,924.08
ROSEDALE CENTER	MORGAN STENLEY	P.O. BOX 533060		CHARLOTTE	NC	28290-3060		Various - Invoices	x	x	x	$213.27
ROYAL MESSENGER		2020 N MAIN STREET	SUITE 021	LOS ANGELES	CA	90031		Various - Invoices				$2,647.00
Rubio, Stephanie N		Address Redacted						4/19/15 - Vac & PD				$40.00
Saldana, Patricia		Address Redacted						4/19/15 - Vac & PD				$1,434.95
Salisbury, Erika		Address Redacted						4/19/15 - Vac & PD				$2,299.08
SAN DIEGO GAS & ELECTRIC		P.O. BOX 25111		SANTA ANA	CA	92799-5111		Various - Invoices				$2,956.81
Sanchez, Jessica		Address Redacted						4/19/15 - Vac & PD				$55.44
Sanchez, Neva C.		Address Redacted						4/19/15 - Vac & PD				$438.05
Sandoval, Rachel V		Address Redacted						4/19/15 - Vac & PD				$218.02
SANTA ANITA	SHOPPING TOWN LP	P.O. BOX 55700		LOS ANGELES	CA	90074-5700		Various - Invoices	x	x	x	$50,048.80
Santellano, Stephanie		Address Redacted						4/19/15 - Vac & PD				$472.10
SARA SLOANE BISHOP		1220 WILCOX AVE		LOS ANGELES	CA	90038		Various - Invoices				$1,000.00
Sarkisyan, Irina		Address Redacted						4/19/15 - Vac & PD				$659.60
Scarbossa, Alina		Address Redacted						4/19/15 - Vac & PD				$5,511.25
Schuett, Chelsea M		Address Redacted						4/19/15 - Vac & PD				$1,529.38
Schwenker, Chanel N		Address Redacted						4/19/15 - Vac & PD				$336.58
SEMINOLE TOWN CENTER LP		867726 RELIABALE PARKWAY		CHICAGO	IL	60686-0077		Various - Invoices	x	x	x	$12,576.48
Sengchanthavong, Linda		Address Redacted						4/19/15 - Vac & PD				$1,707.57
Serna, Liza		Address Redacted						4/19/15 - Vac & PD				$39.00
Serrano, Kryzla L		Address Redacted						4/19/15 - Vac & PD				$229.50
SIMON PROP GR(TX)LP0145	BARTON CREEK MALL	867620 RELIABLE PARKWAY		CHICAGO	IL	60686-0076		Various - Invoices	x	x	x	$111,175.74
SIMON PROP GRP LP 2105		867800 RELIABLE PARKWAY		CHICAGO	IL	60686-0078		Various - Invoices	x	x	x	$289.92
SIMON PROPERTY GROUP	CORDOVA MALL 0552	867670 RELIABE PARKWAY		CHICAGO	IL	60686-0076		Various - Invoices	x	x	x	$10,050.87
Simpson, Somer L		Address Redacted						4/19/15 - Vac & PD				$447.20
Skair, Kiana L		Address Redacted						4/19/15 - Vac & PD				$10.00
Sloter, Tannya M		Address Redacted						4/19/15 - Vac & PD				$67.50
Small, Natalie A		Address Redacted						4/19/15 - Vac & PD				$667.65
Smith, Kendra I		Address Redacted						4/19/15 - Vac & PD				$636.68
Smith, Lauren D		Address Redacted						4/19/15 - Vac & PD				$250.42
SMUD		P.O. BOX 15555		SACRAMENTO	CA	95852		Various - Invoices				$475.76
SO CAL OFFICE	TECHNOLOGIES	FILE 50897		LOS ANGELES	CA	90074-0897		Various - Invoices				$1,201.41
Soares, Christine M		Address Redacted						4/19/15 - Vac & PD				$80.00
SOFTWARE MANAGEMENT	CONSULTANTS INC	500 N BRAND BLVD #1100		GLENDALE	CA	91203		Various - Invoices				$862.68
Solla v. Fredericks's of Hollywood Stores, Inc	Joseph N. DiGrazia	2108 East 19th Street		Brooklyn	NY	11229		2010 - Pending Litigation	x	x	x	Unknown
SOUTHERN CALIFORNIA	EDISON COMPANY	P.O. BOX 300		ROSEMEAD	CA	91772-0001		Various - Invoices				$2,965.49
SOUTHLAKE INDIANA LLC		5000 SOLUTION CENTER	BOX 775000	CHICAGO	IL	60677-5000		Various - Invoices	x	x	x	$22,219.14
SOUTHRIDGE LP		P.O. BOX 404831		ATLANTA	GA	30384-4831		Various - Invoices	x	x	x	$329,361.96
SPARKLETTS		P.O. BOX 660579		DALLAS	TX	75266-0579		Various - Invoices				$497.92
STAPLES BUSINESS ADVANTAG		DEPT LA 1368	P.O. BOX 83689	CHICAGO	IL	60696-3689		Various - Invoices				$79,077.36
STAR-WEST PKWY MALL LP		P.O.BOX 844767		LOS ANGELES	CA	90084-4767		Various - Invoices	x	x	x	$117,279.40
STAR-WEST SOLANO LLC		P.O. BOX 398001		SAN FRANCISCO	CA	94139-8001		Various - Invoices	x	x	x	$50,650.00
STEADFAST BLK LLC	SUNRISE MALL	FILE # 749007		LOS ANGELES	CA	90074-9007		Various - Invoices	x	x	x	$135,037.22

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim
STERLING MAINTENANCE SERV		5155 W ROSECRANS AVE	SUITE #230	HAWTHORNE	CA	90250		Various - Invoices				$425.00
Stier, Caitlin P		Address Redacted						4/19/15 - Vac & PD				$72.00
Strobehn, Liliana		Address Redacted						4/19/15 - Vac & PD				$3,547.04
SUGAR PUBLISHING INC		P.O. BOX 83323		WOBURN	MA	01813-3323		Various - Invoices				$14,576.60
SUGARLOAF MILLS/DBA DISC		MILLS ABA 026-009593	P.O.BOX 402854	ATLANTA	GA	30384-2854		Various - Invoices	x	x	x	$162,492.24
Suhl, Kelsey N		Address Redacted						4/19/15 - Vac & PD				$41.00
SUNGARD AVAILABILITY SERV		91233 COLLECTION	CENTER DRIVE	CHICAGO	IL	60693		Various - Invoices				$70,293.17
SUNRISE MALL LLC		P.O.BOX 50205		LOS ANGELES	CA	90074-0205		Various - Invoices	x	x	x	$551,229.00
SUNVALLEY SHOP CENT LLC		DEPARTMENT 57901	P.O. BOX 67000	DETROIT	MI	48267-0579		Various - Invoices	x	x	x	$100,602.59
SUPPLYONE TUCSON INC		P.O. BOX 676685		DALLAS	TX	75267-6685		Various - Invoices				$40,835.23
SUSTAINABLE SOLUTIONS GP		DEPT #40299	P.O. BOX 740209	ATLANTA	GA	30374-0209		Various - Invoices				$381.10
T NORTHGATE MALL		P.O. BOX 644888		PITTSBURGH	PA	15264-4888		Various - Invoices	x	x	x	$61,632.41
Talbot Fisher, Carmen E.		Address Redacted						4/19/15 - Vac & PD				$1,050.25
TAMPA ELECTRIC		P.O. BOX 31318		TAMPA	FL	33631-3318		Various - Invoices				$344.84
TANFORAN PARK SHOPPING	CENTER LLC	P.O. BOX 742112		LOS ANGELES	CA	90074-2112		Various - Invoices	x	x	x	$141,724.33
TERREMARK NORTH	AMERICA LLC	P.O. BOX 79679		CITY OF INDUSTRY	CA	91716-9679		Various - Invoices				$4,839.00
THE SAGAMI GROUP LLC		1459 SOUTH OGDEN DRIVE	2ND FLOOR	LOS ANGELES	CA	90019		Various - Invoices				$30,489.26
THE SHOPS AT LA CANTERA		SDS-12-2532	P.O.BOX 86	MINNEAPOLIS	MN	55486-2532		Various - Invoices	x	x	x	$131,672.11
THE ZELLMAN GROUP LLC		2200 NORTHERN BLVD	SUITE 103	GREENVALE	NY	11548		Various - Invoices				$32,869.24
Thiel, Melissa E		Address Redacted						4/19/15 - Vac & PD				$104.44
THOMAS LYNCH		14 HARNDEN ROAD		FOXBORO	MA	02035		Various - Invoices	x	x	x	$1,214,141.12
Thorarinsson, Baldvin O.		Address Redacted						4/19/15 - Vac & PD				$372.61
TIMEX GARMENTS (PVT) LTD		455/1 BAUDDAOKA	MAWATHA	COLOMBO 08 SRILANKA	SR	00080	SRILANKA	Various - Invoices				$217,508.27
TM FAIRLANE CENTER LP		75 REMITTANCE DR	DEPT 1350	CHICAGO	IL	60675-1350		Various - Invoices				$342.70
TM FAIRLANE CTR LP		75 REMITTANCE DR	DEPT 1350 A/R	CHICAGO	IL	60675-1350		Various - Invoices	x	x	x	$86,705.39
TOM PATTON		709 1/2 BOCCACCIO AVE		VENICE	CA	90291		Various - Invoices				$402.50
Tomazin, Priscilla		Address Redacted						4/19/15 - Vac & PD				$170.52
TOWN CENTER AT COBB LLC		P.O. BOX 281552		ATLANTA	GA	30384-1552		Various - Invoices	x	x	x	$315,689.49
TOWN EAST MALL LP	TOWN EAST SDS 12-1514	P.O. BOX 086		MINNEAPOLIS	MN	55486-1514		Various - Invoices	x	x	x	$425,940.63
Townsend, Cynthia N		Address Redacted						4/19/15 - Vac & PD				$40.00
TRACY MCCOURT		1058 XIMENO AVENUE		LONG BEACH	CA	90804		Various - Invoices				$7,692.31
TRANSOURCE		P.O. BOX 931898		ATLANTA	GA	31193		Various - Invoices				$1,364.28
Trascoy, Silvia		Address Redacted						4/19/15 - Vac & PD				$9,579.93
TWC-CHANDLER LLC	DBA CHANDLER FASHION CENT	P.O.BOX 53290		PHOENIX	AZ	85072-3290		Various - Invoices	x	x	x	$11,834.78
TXU ENERGY		P.O. BOX 650638		DALLAS	TX	75265-0638		Various - Invoices				$494.58
TYLER MALL LIMITED PARTN	GGP-TRS LLC	P.O. BOX 86		MINNEAPOLIS	MN	55486-3113		Various - Invoices	x	x	x	$500,168.90
TYLER MALL LTD PARTNER	GGP-TRS LLC	SDS-12-3113 P.O.BOX 86		MINNEAPOLIS	MN	55486-3113		Various - Invoices	x	x	x	$350.00
Uchi, Klaudia		Address Redacted						4/19/15 - Vac & PD				$162.40
ULINE	ATTN:ACCOUNTS RECEIVABLE	P.O. BOX 88741		CHICAGO	IL	60680-1741		Various - Invoices				$1,482.55
UNIVERSAL PROTECTION SERV		P.O. BOX 101034		PASADENA	CA	91189-1034		Various - Invoices				$6,615.84
UP FIELDGATE US	INVESTMENTS-FASH SQ LLC	P.O. BOX 935697		ATLANTA	GA	31193-5697		Various - Invoices	x	x	x	$96,849.94
UPS CANADA		P.O. BOX 4900 STATION A		TORONTO	ON	N5W OA7	CANADA	Various - Invoices				$6,700.39
UPS MAIL INNOVATIONS		UPS/UPS SCS DALLAS	P.O. BOX 730900	DALLAS	TX	75373-0900		Various - Invoices				$29,940.96
USI CONSULTING GROUP		95 GLASTONBURY BLVD	SUITE 102	GLASTONBURY	CT	06033		Various - Invoices				$3,455.00
VANCOUVER MALL II LLC	WESTFIELD VANCOUVER MALL	P.O. BOX 54735		LOS ANGELES	CA	90074-4735		Various - Invoices	x	x	x	$69,704.81
VANEA LLC		130 12 TH STREET		BROOKLYN	NY	11215		Various - Invoices				$12,245.77

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule F
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Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Total amount of claim
VANGUARD PRODUCTIONS LLC		2505 ANTHEM VILLAGE DRIVE	SUITE E 447	HENDERSON	NV	89052		Various - Invoices				$12,000.00
Vasquez, Andrea		Address Redacted						4/19/15 - Vac & PD				$110.00
VAULT AGENCY LLC		9407 KIRKSIDE ROAD		LOS ANGELES	CA	90035		Various - Invoices				$1,500.00
VCG-SOUTHLAKE MALL LLC		P.O. BOX 538624		ATLANTA	GA	30353-8624		Various - Invoices	x	x	x	$103,936.58
VECTREN ENERGY DELIVERY		P.O. BOX 6262		INDIANAPOLIS	IN	46206-6262		Various - Invoices				$34.12
Villa, Yesenia		Address Redacted						4/19/15 - Vac & PD				$470.80
VILLAGE OF GREENDALE	WATER & SEWER UTILITY	P.O. BOX 88183		MILWAUKEE	WI	53288-0183		Various - Invoices				$46.80
VILLAGE OF SCHAUMBURG		P.O. BOX 88092		CHICAGO	IL	60680-1092		Various - Invoices				$3.17
Villajin, Ashley J		Address Redacted						4/19/15 - Vac & PD				$44.00
Vlist, Alexa F		Address Redacted						4/19/15 - Vac & PD				$164.02
Vlist, Margaret C		Address Redacted						4/19/15 - Vac & PD				$687.91
Vu, Isabella B		Address Redacted						4/19/15 - Vac & PD				$46.00
WALTER SCHUPFER	MANAGEMENT OF CA,INC	401 BROADWAY SUITE 1400		NEW YORK	NY	10013		Various - Invoices				$900.00
WASTE MANAGEMENT	SUN VALLEY	P.O. BOX 541065		LOS ANGELES	CA	90054-1065		Various - Invoices				$1,012.07
West, Jessica A		Address Redacted						4/19/15 - Vac & PD				$544.90
West, Melissa A.		Address Redacted						4/19/15 - Vac & PD				$2,251.50
WESTFIELD BRANDON		LOCK BOX 532615		ATLANTA	GA	30353-2615		Various - Invoices				$917.53
WESTMINSTER MALL LLC		P.O. BOX 809038		CHICAGO	IL	60680-9038		Various - Invoices	x	x	x	$24,137.07
White, Nityra N		Address Redacted						4/19/15 - Vac & PD				$567.97
Wilcox, Dawn M		Address Redacted						4/19/15 - Vac & PD				$2,018.56
WILHELMINA INTERNATIONAL		DEPT 8107	P.O. BOX 650002	DALLAS	TX	72565-8107		Various - Invoices				$3,501.98
Wilkinson, Baylee M		Address Redacted						4/19/15 - Vac & PD				$37.00
WILLIAM F HARLEY III		21 GREENE AVE		AMITYVILLE	NY	11701		Various - Invoices	x	x	x	$175,000.00
Williams, Stormi K		Address Redacted						4/19/15 - Vac & PD				$42.00
Wilson, Janel I		Address Redacted						4/19/15 - Vac & PD				$152.00
Wolf, Pam M.		Address Redacted						4/19/15 - Vac & PD				$3,061.07
WONDER-FORM IMPORTS INC		9050 BOUL ST. LAURENT		MONTREAL	QC	HN21M7	CANADA	Various - Invoices				$408,600.38
WOODFIELD MALL LLC		7409 SOLUTION CTR		CHICAGO	IL	60677-7004		Various - Invoices	x	x	x	$115,117.31
WOODLAND HILLS MALL		7693 COLLECTIONS CTR DR		CHICAGO	IL	60693		Various - Invoices	x	x	x	$510,087.25
Woodson, Natasha N.		Address Redacted						4/19/15 - Vac & PD				$1,651.33
WORKRIGHT TRAINING LLC		131 SOUTH DEARBORN ST	SUITE 2400	CHICAGO	IL	60603		Various - Invoices				$1,420.00
WOVEN DIGITAL LLC		P.O. BOX 203823		DALLAS	TX	75320-3823		Various - Invoices				$22,499.37
XPEDITE SYSTEMS LLC		P.O. BOX 116451		ATLANTA	GA	30368-6451		Various - Invoices				$130.00
YAHOO INC		P.O. BOX 89-4147		LOS ANGELES	CA	90189-4147		Various - Invoices				$69,056.62
YT INTERNATIONAL		2311 DUFREE AVE		EL MONTE	CA	91732		Various - Invoices				$38,059.89
TOTAL												**$31,003,742.13**

B6G (Official Form 6G) (12/07)

In re: Frederick's of Hollywood Stores, Inc. **Case No. 15-10839 (KG)**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m)

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
See Schedule G Attachment	

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule G
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
A & G Realty Partners LLC.	445 Broadhollow Road	Ste. 410	Melville	NY	11747		R/E Consulting Services Agreement (Store Leases)
Academy Fire Protection	4010 Watson Plaza	Ste. 170	Lakewood	CA	90712		Maintenance for Stores
ADP Inc.	P.O. Box 9001006		Louisville	KY	40290-1006		Year End Service W2
ANTUSA Inc. (Buyers Toolbox)	P.O. Box 2634		Acton	MA	01720		End user Software License and Maintenance Agreement/Internal merchandising planning application - Software and service
Apollo Professional Solutions Inc.	29 Stiles Road	#302	Salem	NH	03079		Recruiter
Astek Inc.	15924 Arminta Street		Van Nuys	CA	91406		Repair and Maintenance
Beauty and Fashion Vloggers Alliance LLC	P.O. Box 387		Venice	CA	90294		PR for Store #10
Calatlantic	P.O. Box 302		Roseville	CA	95678-0302		Burglar Alarm monitoring
Chase Paymentech Solution -Store	P.O. Box 809001		Dallas	TX	75380-9001		Select Merchant Payment Processing Agreement - gift cards and credit card payment processing
CLS Facility Services	8061 Tyler Boulevard		Mentor	OH	44060		HVAC Preventative Maintenance Agreement
Droese Raney Architecture Inc.	3906 Lemmon Avenue	#101	Dallas	TX	75219		Proto Type Design
Dunbar Armored Inc.	P.O. Box 64115		Baltimore	MD	21264-4115		Service Contract for armored car in 6 stores
Facility Maintenance Workers Group (FMW Group)	P.O. Box 1264		Loomis	CA	95650		Store Maintenance
Granite Telecommunications	P.O. Box 983119		Boston	MA	02298-3119		Store Phone Service
Graphic Tech LLC	1600 East Valencia Drive		Fullerton	CA	92831		Signage for stores
Kronos Inc.	297 Billerica Road		Chelmsford	MA	01824		Maintenance on time keeping equipment
Lasalle Systems	9550 West Higgens Road	#600	Rosemont	IL	60018		Store software
Level 10	P.O. Box 88496		Chicago	IL	60680-1496		Store Computer Maintenance
Michael E. Goren	14431 Ventura Boulevard	Ste. 500	Sherman Oaks	CA	91423		Professional Services for Real Estate
National Hanger and Company (NAHANCO)	P.O. Box 818		Bennington	VT	05257		Store supplies
Nationwide Security & Building Services Inc.	9045 East Imperial Highway		Downey	CA	90242		Gate and Locks/ Store key supply
Pace Marketing	18030 Cortney Court		City of Industry	CA	91748		Printing for stores
PlayNetwork Inc.	P.O. Box 204515		Dallas	TX	75320-4515		Music for the stores
Printer Ribbons Plus	2861 South Robetson Boulevard	South Unit	Los Angeles	CA	90034		Toners
Regency Lighting	P.O. Box 205325		Dallas	TX	75320-5325		Provides lighting maintenance for stores and lighting supplies
Serec of California	15351 East Stafford Street		City of Industry	CA	91744		Fullfillment Center
St. Michaels Strategies (SMS)	701 Salaberry	Ste. 201	Chambly	QC	J3L 1R2	Canada	Annual License Support - Maintenance for store traffic counters
Staples Business Advantage	Dept LA 1368	P.O. Box 83689	Chicago	IL	60696-3689		Supplies for stores and Corporate office
Sterling Maintenance Service	5155 West Rosecrans Avenue	Ste. 230	Hawthorne	CA	90250		Carpet Cleaning for Stores
The Zellman Group	2200 Northern Boulevard	Ste. 103	Greenvale	NY	11548		Loss Prevention for stores
Universal Protection Service	1551 North Tustin Avenue	Ste. 650	Santa Ana	CA	92705		Security Guard for Store #10

B6H (Official Form 6H) (12/07)

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SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. Bankr. P. 1007(m)

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See Schedule H Attachment	

In re: Frederick's of Hollywood Stores, Inc.
Case No. 15-10839
Schedule H
Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	Address 1	City	State	Zip
FOH Holdings, Inc./15-10838 (KG)	6464 Sunset Blvd	Suite 1150	Los Angeles	CA	90028	Salus Capital Partners, as agent	197 First Avenue, Suite 250	Needham	MA	02494
Frederick's of Hollywood Group Inc./15-10837 (KG)	6464 Sunset Blvd	Suite 1150	Los Angeles	CA	90028	Salus Capital Partners, as agent	197 First Avenue, Suite 250	Needham	MA	02494
Frederick's of Hollywood, Inc./15-10836 (KG)	6464 Sunset Blvd	Suite 1150	Los Angeles	CA	90028	Salus Capital Partners, as agent	197 First Avenue, Suite 250	Needham	MA	02494
Hollywood Mail Order, LLC/15-10840 (KG)	6464 Sunset Blvd	Suite 1150	Los Angeles	CA	90028	Salus Capital Partners, as agent	197 First Avenue, Suite 250	Needham	MA	02494

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, William Soncini, Chief Operating Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 50 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 5/19/2015

Signature: _____
William Soncini

Chief Operating Officer

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C.§§ 152 and 3571.