

Number Designation in Summary	Description of Required Disclosures	Page Reference ¹ in Second Amended Disclosure Statement
1	Brief discussion of Court's decisions re: Standing Motion and Adversary No. 08-90033 (<i>Continental Ins. Co. v. CBNA</i>)	Standing Motion: Pages 38-39; Page 72; Adv. 08-90033: Pages 53, 61
2	Liquidation analysis consistent with <i>Teamsters</i> , including designation of excluded assets, valuation of assets, and Committee's disagreement	Pages 43, 103; Exhibit "12"
3	Recitation of CBNA's reasons for not including the Endowments, and fact of Committee's disagreement	Page 26, 36-38
4	Explanation of financial impact of increasing Endowment distributions from 5.5% to 6.25%, and reason for selecting 6.25% figure	Page 29-30
5	Description of fund raising efforts CBNA has undertaken, and the result of those efforts	Page 32
6	Copies of trust agreements, identities and qualifications of proposed trustees, special arbitrator, and other trust professionals	Page 95 Exhibits "7-8, 11"
7	Identification of to whom <i>Great Divide</i> claims will be assigned	Page 57
8	Range of possible distributions to tort claimants based on estimate of insurance recovery and distribution of other assets	Due to changes in the Plan, this "range" is no longer necessary. However, the Debtor has provided examples of the manner in which possible distributions will work. Examples of the minimum settlement amount and the manner in which the special arbitrator might increase that amount are given at Pages 83-86. Further the Debtor will file a motion to estimate claims for purposes of voting. The Estimation motion will not bind the Special Arbitrator.

¹ The required disclosures may be treated on additional pages as well; the page references set forth above are merely samples to assist the Court and the parties in locating the primary areas in which the required disclosures are made.

9	References to Continental Insurance Company must be amended to conform with Court's decision in Adv. No. 08-90033	Pages 61-62, 88
10	Explain why Parish taxes are not being raised to fund the Plan	Page 31
11(a)	Explain the "Agreed Minimum" under the Alaska Shepherd Sharing Agreement	Eliminated from the Plan
11(b)	Basis for CBNA's proposed capital expenditures and reason for increase over life of Plan	Page 93
11(c)	Basis for CBNA's projection that the raffle will raise \$1 million	Eliminated from the Plan
11(d)	Basis for CBNA's projection that Pilgrim Hot Springs may be sold for \$3 million.	Estimate has been revised; Pilgrim Hot Springs is expected to draw \$1 to \$3 million. <i>See</i> Pages 46-49 for valuation and auction explanation.