

SO ORDERED.
SIGNED 24th day of March, 2026

THIS ORDER HAS BEEN ENTERED ON THE DOCKET.
PLEASE SEE DOCKET FOR ENTRY DATE.



Randal S. Mashburn
Chief U.S. Bankruptcy Judge



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

In re:

fashionABLE, Inc.,

Debtor.

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Chapter 11

Case No. 3:25-bk-01501

Judge Randal S. Mashburn

**ORDER (I) AUTHORIZING CONTINUED INTERIM USE OF CASH
AND (II) SETTING HEARING ON CONTINUED USE OF CASH COLLATERAL**

THIS MATTER IS BEFORE THE COURT on the *Expedited Motion for Entry of Order Authorizing Use of Cash Collateral* [Doc. No. 4] (the "Motion") filed by the above-captioned Debtor (the "Debtor") seeking Court approval and authorization for the continued interim use of cash collateral, pending a final hearing. On March 12, 2026, the Court entered an order authorizing the Debtor's use of cash collateral through March 20, 2026 (the "Eighth Interim Order") on the terms set forth in the Court's Seventh Interim Order [Doc. No. 121] and setting further hearing on March 17, 2026. No objections were timely filed to the Motion. All capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Motion.

At the March 17, 2026 hearing on the Motion, the Debtor and various interested parties discussed a continuance of cash use on the terms set forth in the Seventh Interim Order. As set forth in the Motion and in the Seventh Interim Order, (a) the Debtor should be entitled to continued interim use of cash collateral through and including April 30, 2026 or the closing of the sale of substantially all of the Debtor's assets, whichever is earlier (the "Ninth Interim Cash Use Period"), (b) the Cash Collateral Lienholders are adequately protected through the Debtor's use of cash collateral and the additional adequate protection set forth in the Seventh Interim Order..

Accordingly, it is hereby ORDERED as follows:

1. The Debtor is hereby authorized to use cash collateral during the Eighth Interim Cash Use Period for ordinary and necessary operating expenses on the terms and conditions set forth in the Seventh Interim Order.

2. The relief granted in this Order shall be effective throughout the Ninth Interim Cash Use Period – through **April 30, 2026** or the closing of the sale of substantially all of the Debtor's assets, whichever is earlier. The Court shall conduct a hearing on whether the Debtor should be entitled to continue its use of cash collateral for any period after the expiration of the Ninth Interim Cash Use Period on **April 28, 2026**, at 9:30 a.m. Central Time (virtual hearing if allowed, see Court website for details). Upon the closing of the sale of substantially all of the Debtor's assets, the Debtor may file a notice removing the hearing from the Court's docket.

IT IS SO ORDERED.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS
INDICATED AT THE TOP OF THE FIRST PAGE

APPROVED FOR ENTRY:

/s/ R. Alex Payne

R. Alex Payne

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