

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF LOUISIANA

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<b>In re:</b>	:	<b>Case No. 16-11179</b>
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<b>FoodServiceWarehouse.com, LLC</b>	:	<b>Chapter 11</b>
	:	
<b>826 Focis Street, Suite 200</b>	:	<b>Section "A"</b>
<b>Metairie, Louisiana, 70005</b>	:	
<b>Tax ID Number: xx-xxx2620</b>	:	
	:	
<b>Debtor</b>	:	
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**ORDER GRANTING JOINT MOTION FOR AUTHORITY TO SELL  
COLLATERAL OF U.S. BANK EQUIPMENT FINANCE  
AND OTHER PROPERTY OWNED BY THE DEBTOR  
LOCATED IN THE DEBTOR'S KANSAS CITY, MISSOURI, WAREHOUSE**

The *Joint Motion for Authority to Sell Collateral of U.S. Bank Equipment Finance and Other Property Owned by the Debtor Located in the Debtor's Kansas City, Missouri, Warehouse*, filed by U.S. Bank Equipment Finance ("U.S. Bank") and FoodServiceWarehouse.com, LLC ("Debtor") (**P-252**) came before the Court on September 27, 2016.

Present at the hearing were:

- Barry W. Miller and Greta M. Brouphy, Counsel for Debtor;
- Victoria W. Baudier, Counsel for U.S. Bank Equipment Finance;
- Michael A. Crawford, Counsel for Iberia Bank;
- Jan M. Hayden, Counsel for Pride Marketing and Procurement, Inc.;
- Fred L. Bunol, Counsel for United Restaurant Supply, Inc., San Diego Restaurant Supply, et al;
- Brent C. Wyatt, Counsel for Deacon Foodservice Solutions, LLC;
- Jeffrey M. Burmaster, Counsel for Hunt Midwest Real Estate Development, Inc.;
- Alan H. Goodman, Counsel for Frymaster, LLC; and
- Catherine Young, CEO of Debtor;

The Court having considered the merits of the Motion and the arguments of counsel now enter the following:

**IT IS HEREBY ORDERED** that the *Joint Motion for Authority to Sell Collateral of U.S. Bank Equipment Finance and Other Property Owned by the Debtor Located in the Debtor's Kansas City, Missouri, Warehouse* be and is hereby GRANTED;

**IT IS FURTHER ORDERED** that the Debtor and U.S. Bank are authorized to sell the property listed in Exhibits A and B, located in the warehouse in the Hunt Midwest Caves in Kansas City, Missouri leased by the Debtor through September 30, 2016 ("Kansas City Premises"), pursuant to 11 U.S.C. § 363, free and clear of all liens, claims, interests and encumbrances for a total purchase price of \$275,000.00 (\$241,000.00 attributable to the sale of U.S. Bank collateral, as listed in Exhibit A, and \$34,000.00 attributable to the sale of non-U.S. Bank collateral, as listed in Exhibit B);

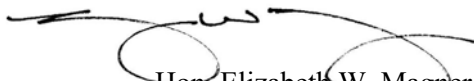
**IT IS FURTHER ORDERED** that, the \$275,000.00 in sale proceeds will be wire transferred to the IOLTA trust account of Adams and Reese LLP;

**IT IS FURTHER ORDERED** that, Adams and Reese LLP will immediately transfer to U.S. Bank \$150,000.00 of the sale proceeds, and hold in escrow in its IOLTA Trust Account \$125,000.00 of the sale proceeds (the "Escrowed Funds");

**IT IS FINALLY ORDERED** that U.S. Bank's first position lien and security interests on the proceeds will follow and attach to \$91,000.00 of the Escrowed Funds, which represents the remainder of the portion of the sale proceeds due to U.S. Bank, pending further order of the Court.

**IT IS FURTHER ORDERED** that movant shall serve a copy of this Order on the required parties who will not receive notice through the ECF System pursuant to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules and file a certificate of service to that effect within three (3) days.

New Orleans, Louisiana, September 30, 2016.

  
Hon. Elizabeth W. Magner  
U.S. Bankruptcy Judge

Assets		Sum	Purple Room	Office Area	Receiving	Equipment	Small Ship
Racking	US Bank	all					
Conveyors	US Bank	all					
Packing stations	US Bank	14					14
Conf Table	US Bank	1		1			
Conf Table Chairs	US Bank	14		14			
Pallets/Supplies	US Bank	0					

Exhibit A

Assets	FSW OWNED	SurPage	Purple 4 of 4	Office Area	Receiving	Equipment	Small Ship
Utility carts	FSW OWNED	33					33
Tape Machine	FSW OWNED	14					14
Air compressors	FSW OWNED	4				3	1
Pallet jacks	FSW OWNED	18			5	1	12
Desktop Computers	FSW OWNED	41	9	2	7	4	19
Laptop Computers	FSW OWNED	8	2	4	1		1
All - In-One Printer	FSW OWNED	7	1	1	1	3	1
Paper Printers	FSW OWNED	29	11			2	16
Label printers	FSW OWNED	34	7		4	4	19
Dock Safety Lights	FSW OWNED	13			2	7	4
Scan guns	FSW OWNED	45	9	1	5	5	25
Breakroom Tables	FSW OWNED	4		4			
Breakroom Chairs	FSW OWNED	16		16			
Picnic Tables	FSW OWNED	3		3			
Wifi modems/routers	FSW OWNED	0	Tad	Tad	Tad	Tad	Tad
Monitors	FSW OWNED	54	9	7	7	8	23
Desk	FSW OWNED	32	7	8	7	4	6
Office Vistor Chairs	FSW OWNED	8		8			
Chairs (Desk)	FSW OWNED	17	6	9			2
Phones	FSW OWNED	21	5	6	2	4	4
Tools	FSW OWNED	3				3	
Scales	FSW OWNED	13	8			1	4
Access Card Reader	FSW OWNED	1		1			
Access Card Access Points	FSW OWNED	7		7			
Cubiscan machine	FSW OWNED	1			1		
Video Camers	FSW OWNED	0	tad	tad	tad	tad	tad
Shrink Wrap Machine	FSW OWNED	1				1	
Banders	FSW OWNED	4				3	1
TV Monitor 60"	FSW OWNED	2		2			
Apple TV Devise	FSW OWNED	2		2			
Tool Cabinets	FSW OWNED	5		2	1	1	1
Driver Door Phone	FSW OWNED	5			1	2	2
Fork Extender	FSW OWNED	3				3	

Exhibit B