

FOREMOST HOLDINGS BERHAD

Bursa Malaysia Securities Berhad
Query Letter content:

We refer to the Notice of Winding-Up Petition, appearing in New Straits Times, Life & Times section, page N5, on Thursday, 29 December 2005, a copy of which is enclosed for your reference.

In this connection, kindly furnish the Exchange immediately with the following information for public release:

The date of the presentation of the winding-up petition and the date the winding-up petition was served on Tong Giap Feedmills Sdn Bhd;

The particulars of the claim under the petition, including the amount claimed for under the petition and the interest rate;

The details of the default or circumstances leading to the filing of the winding-up petition against Tong Giap Feedmills Sdn Bhd;

The total cost of investment in Tong Giap Feedmills Sdn Bhd;

The financial and operational impact of the winding-up proceedings on the group;

The expected losses, if any, arising from the winding-up proceedings; and

The steps taken and proposed to be taken by your Company in respect of the winding-up proceedings.

Yours faithfully
Wan Choon Yen
Acting Senior Manager, Issues & Listing
Group Regulations