

AMENDED 6/25/2015
SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBITOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Bank of the West, Trinity Division 475 Sansom St., 19th Floor San Francisco, CA 95111	X	DATE INCURRED: NATURE OF LIEN: Capital Lease COLLATERAL: Equipment REMARKS:				\$2,861,881.64	\$41,761.64
		VALUE: \$2,820,120.00					
ACCT #: Capital One, N.A. 600 North Pearl, Suite 2500 Dallas, TX 75201	X	DATE INCURRED: NATURE OF LIEN: Accounts Receivable COLLATERAL: Revolving Line of Credit REMARKS:				\$7,000,000.00	
		VALUE: \$14,716,061.03					
ACCT #: CIT Equipment Finance 5420 LBJ Freeway, Suite 200 Dallas, TX 75240	X	DATE INCURRED: NATURE OF LIEN: Capital Lease COLLATERAL: Equipment REMARKS:				\$9,772,558.92	
		VALUE: \$10,222,871.00					
ACCT #: EH National Bank 3100 Bristol St., Suite 150 Costa Mesa, CA 92626	X	DATE INCURRED: NATURE OF LIEN: Capital Lease COLLATERAL: Equipment REMARKS:				\$2,380,455.34	
		VALUE: \$2,487,006.00					
Subtotal (Total of this Page) >						\$22,014,895.90	\$41,761.64
Total (Use only on last page) >							

3 continuation sheets attached

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

AMENDED 6/25/2015
SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Karen Hood Tax Assessor Collector Midland County Tax Office PO Box 712 Midland, TX 79702		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: Real and Personal Property REMARKS: VALUE: \$54,209,205.86				Unknown	Unknown
ACCT #: MB Financial Bank, N.A. 6111 North River Rd. Rosemont, IL 60018	X	DATE INCURRED: NATURE OF LIEN: Capital Lease COLLATERAL: Equipment REMARKS: VALUE: \$3,721,112.00				\$2,953,251.37	
ACCT #: Midland Central Appraisal District 4631 Andrews Highway PO Box 908002 Midland, TX 79708-0002		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: Real and Personal Property REMARKS: VALUE: \$54,209,205.86				Unknown	Unknown
ACCT #: Midland County Utility District PO Box 908002 Midland, TX 79703		DATE INCURRED: NATURE OF LIEN: Property Taxes COLLATERAL: Real and Personal Property REMARKS: VALUE: \$54,209,205.86				Unknown	Unknown
Subtotal (Total of this Page) >						\$2,953,251.37	\$0.00
Total (Use only on last page) >							

Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re **Frac Specialists, LLC**

Case No. **15-41974-dml-11**
(if known)

AMENDED 6/25/2015
SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: People's Capital and Leasing Corp. 255 Bank St., 4th Floor Waterbury, CT 06702	X	DATE INCURRED: NATURE OF LIEN: Capital Lease COLLATERAL: Equipment REMARKS: VALUE: \$5,122,829.00				\$4,596,390.16	
ACCT #: Prime Alliance Bank 1868 South 500 West Woods Cross, UT 84087	X	DATE INCURRED: NATURE OF LIEN: Capital Lease COLLATERAL: Equipment REMARKS: VALUE: \$1,519,595.00				\$1,435,399.15	
ACCT #: Signature Business Leasing, LLC 225 Broadhollow Rd., Suite 132 W Melville, NY 11747	X	DATE INCURRED: NATURE OF LIEN: Capital Lease COLLATERAL: Equipment REMARKS: VALUE: \$4,669,297.00				\$4,914,292.98	\$244,995.98
ACCT #: Summit Funding Group, Inc. 4680 Parkway Dr., Suite 300 Mason, OH 45040	X	DATE INCURRED: NATURE OF LIEN: Capital Lease COLLATERAL: Equipment REMARKS: VALUE: \$930,278.00				\$738,312.86	
Subtotal (Total of this Page) >						\$11,684,395.15	\$244,995.98
Total (Use only on last page) >							

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

AMENDED 6/25/2015
SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Susquehanna Commercial Finance, Inc. 2 Country View Rd., Suite 300 Malvern, PA 19355	X	DATE INCURRED: NATURE OF LIEN: Capital Lease COLLATERAL: Equipment REMARKS: VALUE: \$229,851.00				\$243,505.74	\$13,654.74
ACCT #: Wells Fargo Equipment Finance 733 Marquette Ave., Suite 700 Minneapolis, MN 55402	X	DATE INCURRED: NATURE OF LIEN: Capital Lease COLLATERAL: Equipment REMARKS: VALUE: \$2,790,834.00				\$2,214,938.52	
						\$2,458,444.26	\$13,654.74
						\$39,110,986.68	\$300,412.36

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
Total (Use only on last page) >

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

_____)	
IN RE:)	CHAPTER 11 CASES
)	
FRAC SPECIALISTS, LLC,)	CASE NO. 15-41974-dml-11
CEMENT SPECIALISTS, LLC,)	CASE NO. 15-41975-dml-11
ACID SPECIALISTS, LLC,)	CASE NO. 15-41976-dml-11
)	
DEBTORS.)	Jointly Administered Under
)	Case No. 15-41974-dml-11
_____)	

FRAC SPECIALISTS, LLC'S DECLARATION OF FILING AMENDED SCHEDULE D

I declare under penalty of perjury that I have read the foregoing Amended Schedule D, and that it is true and correct to the best of my knowledge, information, and belief.

Dated: June 25, 2015.

FRAC SPECIALISTS, LLC

By: 
Larry Noble, President and Manager