

Amended

In re Friendship Dairies, a General Partnership

Case No. 12-20405

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X	Checking Accounts Checking FFIN ****5903		34,603
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X	Lone Star Milk Producers - Co-Op Membership		557,000

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SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Lone Star Milk Producers - Accounts receivable		1,100,000
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.		CHS, Inc. - Patron Equity COBA - Capital Retain Deaf Smith County Co-Op - Patron Equity		13,683 1,000 700,000
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Ford Truck 2008 E350 VIN No. 1FBNE31L58DA74007		2,500
		Ford Explorer 2006 VIN: 1FMYU22X9WUC93276		2,500

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 (Continuation Sheet)

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26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office computer and printer		6,000
29. Machinery, fixtures, equipment, and supplies used in business.		Milking Equipment		3,387,200
30. Inventory.	X			
31. Animals.		Livestock Milkers (6,319) - \$7,898,750 Springer/Dry Cows (1,576) - \$2,127,600 Mixed (559) - \$279,500 Big (2,495) - \$2,245,500		12,551,350
32. Crops - growing or harvested. Give particulars.		Growing Crops		1,750,000
33. Farming equipment and implements.		Pivot Sprinkler - 2007 Zimmatic - Model 0972 - Serial No. L965591 Vanderweg - K3 Section 73		42,350
		Pivot Sprinkler - 2007 Zimmatic - Model 2754 - Serial No. L98083 Allison West - K8 Section 18		119,000
		Pivot Sprinkler - 2000 Zimmatic - Model 1134 - Serial No. L69693 Walker - K3 section 65		42,350
		Pivot Sprinkler - 2002 Zimmatic - Model 1134 - Serial No. L77869 Walker - K3 Section 65		42,350
		Pivot Sprinkler - 2002 Zimmatic - Model 1134 - Serial No. L77851		42,350

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 Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Walker - K3 Section 65		
		Pivot Sprinkler - 2003 Zimmatic - Model L8050 - Serial No. L8050 Walker - K3 Section 65		42,350
		Pivot Sprinkler - 2005 Zimmatic - Model 2720 - Serial No. L90511 PPP - K3 Section 87		119,000
		Pivot Sprinkler - 2002 Zimmatic - Model 0810 - Serial No. L78170 Bueno 2 - K3 Section 72		42,350
		Pivot Sprinkler - 1998 Zimmatic - Model 2720 - Serial No. L63088 Miller - K8 Section 15		119,000
		Pivot Sprinkler - 2008 Zimmatic - Model 2720 - Serial No. LA0396 Berend - K8 Section 16		119,000
		Pivot Sprinkler - 2008 Zimmatic - Model 1120 - Serial No. L81942 Gilbert - K3 Section 73		42,350
		Pivot Sprinkler - 2009 Zimmatic - Model 2720 - Serial No. LA6328 Allison - K8 Section 22		119,000

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SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Pivot Sprinkler - 2009 Zimmatic - Model 2720 - Serial No. LA6325 Allison - K8 Section 19		119,000
		Pivot Sprinkler - 2008 Zimmatic - Model 2234 - Serial No. LA1942 Vasek Northeast - K3 Section 96		119,000
		Pivot Sprinkler - 2011 Zimmatic - Serial No. LB2561 Joe South - K8 Section 17		46,750
		Pivot Sprinkler - 2011 Zimmatic - Serial No. LB2562 Joe North - K8 Section 17		46,750
		Pivot Sprinkler - 2011 Zimmatic - Serial No. LB2430 Bueno 1 - K3 Section 68		55,000
		Manure Spreader 2007 John Deere Serial No. 71007002		35,000
		Mixer Wagon 2008 Schueler Model V1050 Serial No. H52H2107126		80,000
		Vacuum Manure Tank 2008 Loewen Model 5000 Serial No. 57908		80,000
		Front End Loader 2010 Volvo Model L60F Serial No. 1995		132,000

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SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Front End Loader 2010 Volvo Model L60F Serial No. 1996		132,000
		Front End Loader 2010 Volvo Model L60F Serial No. 1997		132,000
		Front End Loader 2010 Volvo Model L60F Serial No. 1998		132,000
		Row Crop Tractor 2008 John Deere Model 7330 Serial No. W006730008895		100,000
		Row Crop Tractor 2008 John Deere Model 7230 Serial No. L072030H591287		80,000
		Row Crop Tractor 2009 John Deere Model 7330 Serial No. RW7730R022392		100,000
		Row Crop Tractor 2009 John Deere Model 8130 Serial No. RW8130P042869		130,000
		Row Crop Tractor		130,000

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 Debtor (If known)

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 (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		2009 John Deere Model 8130 Serial No. RW8130P042776		
		Row Crop Tractor 2009 John Deere Model 8130 Serial No. RW8130P042882		130,000
		Row Crop Tractor 2009 John Deere Model 8130 Serial No. RW8130P042712		130,000
		Great Plains Planter GP-12465 Model 3000 Serial No. 3B30-4875 03		25,000
		Ditch Witch 2008 Model A920 Serial No. CMWM912XA80000049		60,000
		Ripper John Deere 2100		25,000
		Landoll Model 3130-36 Serial No. 29B1100330		25,000
		Schaben Industries Model SF-500 Serial No. 101320		25,000
		Tractor		95,000

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34. Farm supplies, chemicals, and feed.		Model 9520 Serial No. RW9520P030488 Plow Sunflower Model 1435-36 Serial No. 1435H083 2 Side dump trailers Trailers Planter John Deere Planter Serial No. A01780C690181		30,000 30,000 40,000 75,000 20,000 150,000 30,000
35. Other personal property of any kind not already listed. Itemize.		Insurance Settlement Check		755,165

_____ 0 _____ continuation sheets attached Total \$ 24,291,951

(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

Amended

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Eastern District of Texas

In re Friendship Dairies, a General Partnership
Debtor

Case No. 12-20405

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 20,829,900		
B - Personal Property	YES	8	\$ 24,291,951		
C - Property Claimed as exempt	YES	1			
D - Creditors Holding Secured Claims	YES	2		\$ 42,199,882	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 373,424	
F - Creditors Holding Unsecured Nonpriority Claims	YES	19		\$ 2,981,645	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0
TOTAL		37	\$ 45,121,851	\$ 45,554,951	

United States Bankruptcy Court
 Eastern District of Texas

In re Friendship Dairies, a General Partnership
 Debtor

Case No. 12-20405

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ N.A.

State the Following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.