# Exhibit C

UNITED STATES BANKRUPTCY CO SOUTHERN DISTRICT OF NEW YO	
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In re:	: Chapter 11 Case No.
FRONTIER AIRLINES HOLDINGS, INC., et al.,	: 08-11298 (RDD)
	: (Jointly Administered)
Debtors.	· · · · · · · · · · · · · · · · · · ·

#### NOTICE OF DEADLINE REQUIRING FILING OF PROOFS OF CLAIM ON OR BEFORE NOVEMBER 17, 2008

#### TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST FRONTIER AIRLINES HOLDINGS, INC., AND ITS TWO SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On \_\_\_\_\_\_, 2008, the United States Bankruptcy Court for the Southern District of New York entered an order (the "**Bar Date Order**") establishing **November 17, 2008 at 5:00 p.m. (prevailing Eastern time)** (the "**Bar Date**") as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, trusts and governmental units) to file a proof of claim against Frontier Airlines Holdings, Inc. and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the "**Debtors**").<sup>1</sup>

The Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or before April 10, 2008, the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code (the "**Petition Date**"), except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Date filing requirement.

The Frontier Airlines Claims Processing Center can be contacted at 866-897-6435 (if calling from within the United States) or 1-646-282-2500 (if calling from outside the United States) if you have any questions about this Notice.

#### 1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose on or

<sup>&</sup>lt;sup>1</sup> The Debtors are the following entities: Frontier Airlines Holdings, Inc.; Frontier Airlines, Inc.; and Lynx Aviation, Inc. A list of the Debtors' tax identification numbers and trade names appears at the end of this Notice.

before the Petition Date, and it is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word "**claim**" means any: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believes that you have a claim against the Debtors.

#### 2. WHAT TO FILE

The Debtors are enclosing a proof of claim form or forms for use in these cases (the "**Proof of Claim Form**"). If your claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "**Schedules**")<sup>2</sup> by the Debtors, the Proof of Claim Form(s) also set forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as disputed, contingent or unliquidated. You will receive a different Proof of Claim Form(s) provided by the Debtors to file your claim. Additional copies of the Proof of Claim Form may be obtained at *www.frontier-restructuring.com*.

Each filed proof of claim must conform substantially to the Proof of Claim Form. Each proof of claim must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

<sup>&</sup>lt;sup>2</sup> The Debtors filed their Schedules on August 25, 2008.

Under the Bar Date Order, the filing of a proof of claim form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section 503(b)(9) of the Bankruptcy Code.

#### 3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be actually received **on or before November 17, 2008 at 5:00 p.m. (prevailing Eastern time)** at the following address:

**IF SENT BY MAIL:** 

## IF DELIVERED BY HAND OR OVERNIGHT COURIER:

Frontier Airlines Claims Processing Center	Frontier Airlines Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC	c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5012	757 Third Avenue, 3rd Floor
New York, NY 10150-5012	New York, NY 10017

Proofs of claim will be deemed timely filed only if **actually received** at the Frontier Airlines Claims Processing Center on or before 5:00 p.m. (prevailing Eastern time) on the Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail.

#### 4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim on or prior to the Bar Date if you are:

- (a) a person or entity that has already properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to the Proof of Claim Form;
- (b) a person or entity whose claim is listed on the Schedules, provided that
  (i) the claim is not scheduled as "disputed," "contingent" or
  "unliquidated," (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules and (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or before the Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) a current employee of the Debtors, or a labor union authorized by law to represent a current employee, in each case solely with respect to any claim

based on the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first day wage order approved by the Court on April 14, 2008, **provided, however**, that if the Debtors provide written notice stating that the Debtors do not intend to exercise their authority to pay such claim, you shall have until the later of (i) the Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;

- (f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or before the Bar Date;
- (g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) a Debtor;
- (i) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (a "Debt Claim") under the agreements governing any syndicated credit facility or debt security issued by or for the benefit of the Debtors pursuant to an indenture (together, the "Debt Instruments"); provided, however, that (i) the foregoing exclusion in this subparagraph shall not apply to the administrative agent under the applicable credit facility or the indenture trustee under the applicable indenture (each, a "Debt Representative"), (ii) each Debt Representative shall be authorized and required to file a single proof of claim, on or before the Bar Date, on account of all Debt Claims against all Debtors under the applicable Debt Instruments and (iii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a Debt Instrument, shall be required to file a proof of claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies; or
- (j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common or preferred stock or warrants, rights or options to purchase, sell or subscribe to common or preferred stock; *provided, however*, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or before the Bar Date.

#### 5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the Bar Date (unless the order authorizing such rejection provides otherwise).

## 6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

#### 7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules.

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form(s) regarding the nature, amount, and status of your claim(s). If you received post-petition payments from the Debtors (as authorized by the Court) on account of your claim(s), the enclosed Proof of Claim Form(s) will reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed on the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. However, you may rely on the enclosed Proof of Claim Form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled and specifies whether the claim is disputed, contingent or unliquidated.

As set forth above, if you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice. Copies of the Debtors' Schedules are available for inspection on the Court's internet website at *www.nysb.uscourts.gov* and on the independent website maintained by the Debtors, *www.frontier-restructuring.com*. A login and password to the Court's Public Access to Electronic Court Records ("**PACER**") are required to access *www.nysb.uscourts.gov* and can be obtained through the PACER Service Center at *www.pacer.psc.uscourts.gov*. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

#### 8. **RESERVATION OF RIGHTS**

The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: \_\_\_\_\_, 2008

New York, New York

#### **BY ORDER OF THE COURT**

DAVIS POLK & WARDWELL 450 Lexington Avenue New York, New York 10017

Counsel to the Debtors and Debtors in Possession

### LIST OF DEBTORS

Debtor	Case Number	Tax I.D. Number	Other Trade Names
Frontier Airlines, Inc.	08-11297	84-1256945	N/A
Frontier Airlines Holdings,	08-11298	20-4191157	N/A
Inc.			
Lynx Aviation, Inc.	08-11299	20-5494037	N/A