

(amounts in thousands)

CASH FORECAST	Wk 1	Wk 2	Wk 3	Wk 4	Wk 5	Wk 6	Wk 7	Wk 8	Wk 9	Wk 10	Wk 11	Total
	2/18	2/25	3/4	3/11	3/18	3/25	4/1	4/8	4/15	4/22	4/29	
	Act.	Bud.	Bud.	Bud.	Bud.	Bud.	Bud.	Bud.	Bud.	Bud.	Bud.	
<b>Cash Balance, Beginning</b>	-	259	50	50	50	50	50	50	50	50	50	-
<b>Cash Receipts (Excluding Intercompany):</b>												
Americana: Franchise Sales	184	140	149	149	149	159	159	179	179	179	179	1,807
GFI: Royalty Fees - Franchisees	-	36	69	81	35	23	23	78	91	52	39	526
Company-Owned Restaurant Sales	75	391	421	421	421	421	421	438	438	438	438	4,324
Other Income	-	-	45	-	-	-	-	45	-	-	-	90
<b>Total Cash Receipts</b>	<b>259</b>	<b>567</b>	<b>685</b>	<b>651</b>	<b>605</b>	<b>603</b>	<b>603</b>	<b>740</b>	<b>708</b>	<b>669</b>	<b>657</b>	<b>6,748</b>
<b>Cash Disbursements- Operating</b>												
Vendor Payments	(87)	(190)	(151)	(161)	(286)	(199)	(203)	(219)	(199)	(452)	(199)	(2,344)
503(b)9 Claim Vendor Payments	-	(700)	-	-	50	-	-	-	-	-	-	(650)
Freight/Delivery (Americana)	-	-	-	(7)	(25)	-	-	-	(7)	(25)	-	(64)
Utilities/Facility Costs	-	(18)	-	(16)	(2)	(18)	-	(16)	-	(20)	-	(90)
Repairs & Maintenance	-	(14)	-	-	(2)	(14)	-	-	-	(16)	-	(46)
Capital Expenditures	-	(10)	(15)	(25)	-	-	-	-	-	-	-	(50)
Sales Tax	-	(154)	-	-	(156)	(105)	(42)	(43)	(43)	(43)	(43)	(631)
Credit Card & Bank Fees/Discounts/Chargebacks	(5)	-	-	(34)	(6)	-	-	(42)	-	(6)	-	(93)
Payroll	(207)	(87)	(212)	(87)	(212)	(87)	(212)	(49)	(212)	(87)	(212)	(1,664)
Benefits	-	(25)	-	-	(20)	(5)	-	-	-	(20)	(5)	(75)
Rent	-	-	(100)	-	-	-	-	(100)	-	-	-	(200)
IT/Phone/Data Expenses	-	(6)	-	(6)	(2)	(6)	-	(6)	-	(8)	-	(34)
IT Review	-	-	(10)	(10)	-	-	-	-	-	-	-	(20)
Marketing/Advertising/Graphics/Promotions	-	(13)	-	(13)	-	(15)	-	-	-	(15)	-	(56)
Company Store Ad Fee	-	-	-	-	-	(20)	-	-	-	(42)	-	(62)
Insurance	-	(25)	-	-	(45)	-	-	-	-	(47)	-	(117)
Auto	(1)	(3)	-	-	(5)	-	-	-	-	(5)	-	(14)
Professional Fees - Operating	-	-	-	-	(10)	(15)	-	-	-	(15)	-	(40)
M&E, Travel, Misc. AmEx	-	(15)	-	-	(15)	-	-	-	-	(15)	-	(45)
Shipping (Internet Orders - Rosemont)	-	(9)	(8)	-	(14)	-	(14)	-	(14)	-	(14)	(73)
Accounting/Audit/Tax Fees	-	-	-	-	(30)	-	-	(30)	-	(30)	-	(90)
Other Misc. Operating Expenses	(5)	(42)	(25)	(20)	(16)	(20)	(16)	(20)	(16)	(20)	(16)	(216)
<b>Total Disbursements- Operating</b>	<b>(305)</b>	<b>(1,311)</b>	<b>(521)</b>	<b>(379)</b>	<b>(796)</b>	<b>(504)</b>	<b>(487)</b>	<b>(526)</b>	<b>(492)</b>	<b>(866)</b>	<b>(490)</b>	<b>(6,674)</b>
<b>Cash Flows From Operations</b>	<b>(46)</b>	<b>(744)</b>	<b>164</b>	<b>272</b>	<b>(191)</b>	<b>99</b>	<b>116</b>	<b>214</b>	<b>216</b>	<b>(197)</b>	<b>167</b>	<b>74</b>
<b>Cash Disbursements - Intercompany/Related Party/Other</b>												
Capital Expenditures - Randolph Partners	-	-	-	-	(48)	(200)	(25)	(25)	(25)	(25)	(25)	(373)
Capital Expenditures - 740 Rush Street	-	-	-	-	-	(650)	-	-	-	-	-	(650)
Property Taxes - Sherbereth (Note 1)	-	-	-	-	-	-	-	-	-	-	-	-
Other Transfers	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Disbursements - Other Non-Operating</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(48)</b>	<b>(850)</b>	<b>(25)</b>	<b>(25)</b>	<b>(25)</b>	<b>(25)</b>	<b>(25)</b>	<b>(1,023)</b>
<b>Cash Disbursements- Restructuring:</b>												
Legal Counsel - Restructuring	-	-	-	(48)	-	-	-	-	(108)	-	-	(156)
Restructuring Officer	-	(23)	(55)	(55)	(49)	(49)	(42)	(38)	(38)	(38)	(38)	(425)
Creditors' Committee	-	-	-	-	-	-	-	-	(40)	-	-	(40)
Claims Agent	-	-	-	-	(25)	(9)	(9)	(9)	(9)	(9)	(9)	(79)
US Trustee Fees	-	-	-	-	-	-	-	(54)	-	-	-	(54)
Utility Deposits	-	-	(35)	-	-	-	-	-	-	-	-	(35)
Legal & Other - Litigation Support	-	-	-	(20)	-	-	-	-	(20)	-	-	(40)
<b>Total Disbursements- Restructuring</b>	<b>-</b>	<b>(23)</b>	<b>(90)</b>	<b>(123)</b>	<b>(74)</b>	<b>(58)</b>	<b>(51)</b>	<b>(101)</b>	<b>(215)</b>	<b>(47)</b>	<b>(47)</b>	<b>(829)</b>
<b>Cash Flows Before Financing/Other</b>	<b>(46)</b>	<b>(767)</b>	<b>74</b>	<b>149</b>	<b>(313)</b>	<b>(809)</b>	<b>40</b>	<b>88</b>	<b>(24)</b>	<b>(269)</b>	<b>95</b>	<b>(1,779)</b>
<b>Cash Activity- Financing &amp; Other Income/Expense:</b>												
Interest Expense	-	-	(93)	-	-	-	-	(377)	-	-	-	(470)
Closing Fee	-	(25)	-	-	(25)	-	-	-	-	-	-	(50)
Other	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Cash Activity- Financing/Other</b>	<b>-</b>	<b>(25)</b>	<b>(93)</b>	<b>-</b>	<b>(25)</b>	<b>-</b>	<b>-</b>	<b>(377)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(520)</b>
<b>Total Cash Activity</b>	<b>(46)</b>	<b>(792)</b>	<b>(19)</b>	<b>149</b>	<b>(338)</b>	<b>(809)</b>	<b>40</b>	<b>(289)</b>	<b>(24)</b>	<b>(269)</b>	<b>95</b>	<b>(2,299)</b>
<b>Cash Balance, Before DIP Financing</b>	<b>(46)</b>	<b>(533)</b>	<b>31</b>	<b>199</b>	<b>(288)</b>	<b>(759)</b>	<b>90</b>	<b>(239)</b>	<b>26</b>	<b>(219)</b>	<b>145</b>	<b>(2,299)</b>
<b>Net DIP Funding/(Paydown)</b>	<b>305</b>	<b>583</b>	<b>19</b>	<b>(150)</b>	<b>338</b>	<b>808</b>	<b>(40)</b>	<b>289</b>	<b>23</b>	<b>269</b>	<b>(94)</b>	<b>2,351</b>
<b>Cash Balance, Ending</b>	<b>259</b>	<b>50</b>	<b>50</b>	<b>50</b>	<b>50</b>	<b>50</b>	<b>50</b>	<b>50</b>	<b>50</b>	<b>50</b>	<b>50</b>	<b>50</b>

Post-Petition Debt Rollforward	Wk 1	Wk 2	Wk 3	Wk 4	Wk 5	Wk 6	Wk 7	Wk 8	Wk 9	Wk 10	Wk 11	Total
	2/18	2/25	3/4	3/11	3/18	3/25	4/1	4/8	4/15	4/22	4/29	
Beginning Balance	-	305	888	907	757	1,097	1,905	1,865	2,154	2,177	2,446	-
DIP Funding	305	1,359	704	502	943	1,412	563	1,029	732	938	562	9,049
DIP Paydown	-	(776)	(685)	(652)	(604)	(604)	(603)	(740)	(709)	(669)	(656)	(6,698)
<b>DIP Balance - Subtotal</b>	<b>305</b>	<b>888</b>	<b>907</b>	<b>757</b>	<b>1,097</b>	<b>1,905</b>	<b>1,865</b>	<b>2,154</b>	<b>2,177</b>	<b>2,446</b>	<b>2,351</b>	<b>2,351</b>
Roll-up	-	-	-	-	33,642	-	-	-	-	-	-	33,642
<b>Ending Balance</b>	<b>305</b>	<b>888</b>	<b>907</b>	<b>757</b>	<b>34,739</b>	<b>35,547</b>	<b>35,507</b>	<b>35,796</b>	<b>35,819</b>	<b>36,087</b>	<b>35,993</b>	<b>35,993</b>

Pre-Petition Debt Rollforward	Wk 1	Wk 2	Wk 3	Wk 4	Wk 5	Wk 6	Wk 7	Wk 8	Wk 9	Wk 10	Wk 11	Total
	2/18	2/25	3/4	3/11	3/18	3/25	4/1	4/8	4/15	4/22	4/29	
Beginning Balance	45,670	45,670	45,670	45,670	45,670	12,029	12,029	12,029	12,029	12,029	12,029	45,670
Advances	-	-	-	-	-	-	-	-	-	-	-	-
Paydowns	-	-	-	-	-	-	-	-	-	-	-	-
Roll-up	-	-	-	-	(33,642)	-	-	-	-	-	-	(33,642)
<b>Ending Balance</b>	<b>45,670</b>	<b>45,670</b>	<b>45,670</b>	<b>45,670</b>	<b>12,029</b>	<b>12,029</b>	<b>12,029</b>	<b>12,029</b>	<b>12,029</b>	<b>12,029</b>	<b>12,029</b>	<b>12,029</b>

Note 1: Payment shall not exceed the actual amount needed to redeem the taxes.