

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Southern District of Florida**

In re **Gibraltar Kentucky Development, LLC**,  
 Debtor

Case No. **12-13289**Chapter **11**

**SUMMARY OF SCHEDULES - AMENDED**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>100,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>5</b>	<b>175,295,449.38</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>0.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>4,035.55</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>5</b>		<b>2,289,805.24</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>16</b>			
		Total Assets	<b>175,395,449.38</b>		
		Total Liabilities		<b>2,293,840.79</b>	

**United States Bankruptcy Court  
Southern District of Florida**

In re Gibraltar Kentucky Development, LLC  
Debtor

Case No. 12-13289

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6F (Official Form 6F) (12/07)

In re Gibraltar Kentucky Development, LLC

Case No. 12-13289

Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		<b>Trade Debt</b>				
<b>Atlas Electric Motor Company 76 Cummings Drive Walton, KY 41094</b>	-					<b>2,747.27</b>
Account No.		<b>2005 Note payable</b>				
<b>Bengt Bjorsvik c/o Lawrence Levine, Esq. 100 South Pine Island Road, Suite 128 Fort Lauderdale, FL 33324</b>	-					<b>82,189.52</b>
Account No.		<b>2004 Note payable</b>				
<b>Charles Hopkins 4801 Bonita Bay Blvs # 1002 Bonita Springs, FL 34134</b>	-					<b>25,000.00</b>
Account No.		<b>Notes payable</b>				
<b>Gail Boyd 156 Bent Tree Drive Palm Beach Gardens, FL 33418</b>	-					<b>30,373.45</b>
Subtotal (Total of this page)						<b>140,310.24</b>

4 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Gibraltar Kentucky Development, LLC

Case No. 12-13289

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>George Mainor</b> <b>313 Fort Knox Road</b> <b>Magnolia, NC 28453</b>		-	<b>2005</b> <b>Note payable</b>			<b>75,000.00</b>
Account No.  <b>Gibraltar Founders Fund, LLC</b> <b>700 Witherell</b> <b>Saint Clair, MI 48079</b>		-	<b>Trade debt related to infrastructure work done</b> <b>on Debtor's oil field</b>			<b>63,852.08</b>
Account No. <b>xx xxxx xx xxxxxx xxxx MB (AJ)</b>  <b>Guy and Francis Lindley</b> <b>c/o Thomas F. Luken, Esq.</b> <b>3081 East Commercial Blvd., Suite 200</b> <b>Fort Lauderdale, FL 33308</b>		-	<b>Alleged claim based upon equity ownership</b> <b>fraudulently claimed by alleged creditor to be</b> <b>debt claim.</b>	<b>X</b>	<b>X</b>	<b>1,036,700.02</b>
Account No.  <b>Honey Money, LLC</b> <b>10114 West Highwood Lane</b> <b>Sun City, AZ 85373</b>		-	<b>2006</b> <b>Note payable</b>			<b>25,000.00</b>
Account No.  <b>J.W. Wireline Co.</b> <b>P.O. Box 390</b> <b>Weston, WV 26452</b>		-	<b>Trade debt</b>			<b>16,621.69</b>
Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>1,217,173.79</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Gibraltar Kentucky Development, LLCCase No. 12-13289

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>James Bieber</b> <b>16591 John Rowland Trail</b> <b>Milton, DE 19968</b>		-	<b>2005</b> <b>Notes payable</b>				<b>37,500.00</b>	
Account No.  <b>Jean Chandler</b> <b>312 Sugar Pine Lane</b> <b>Naples, FL 34108</b>		-	<b>2005</b> <b>Note Payable</b>				<b>12,500.00</b>	
Account No.  <b>Joe Wilson</b> <b>P.O. Box 639</b> <b>Salisbury, NC 28145</b>		-	<b>2005</b> <b>Note payable</b>				<b>50,000.00</b>	
Account No.  <b>Jon Ove Velure, LLC</b> <b>c/o Lawrence Levine, Esq.</b> <b>100 South Pine Island Road, Suite 128</b> <b>Fort Lauderdale, FL 33324</b>		-	<b>2005</b> <b>Note payable</b>				<b>123,284.28</b>	
Account No.  <b>Kentucky Central Energy Partners,</b> <b>LLC</b> <b>c/o Billie Tarnove, Atty-at-Law</b> <b>P.O. Box 23536</b> <b>Fort Lauderdale, FL 33307</b>		-	<b>2005</b> <b>Notes payable</b>		X	X	<b>162,500.00</b>	
Sheet no. <u>2</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>385,784.28</b>

In re Gibraltar Kentucky Development, LLC

Case No. 12-13289

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Lazzar and Co. CPAs</b> <b>16010 10 Mile Road, Suite 102</b> <b>Clinton Township, MI 48038</b>		-	<b>Accounting Services</b>			<b>7,298.48</b>
Account No.  <b>McJunkin Red Man</b> <b>P.O. Box 640300</b> <b>Pittsburgh, PA 15264-0300</b>		-	<b>Trade debt</b>			<b>11,887.47</b>
Account No.  <b>Michael Oben</b> <b>11203 Ballentree Lane</b> <b>Glenn Dale, MD 20769</b>		-	<b>2005 Note payable</b>			<b>50,000.00</b>
Account No.  <b>Neil Moody Rev Trust</b> <b>454 Golden Gate Point, Unit 703</b> <b>Sarasota, FL 34236</b>		-	<b>2005 Note payable</b>			<b>150,000.00</b>
Account No.  <b>Neil Walker</b> <b>77 McMurrich Street, #511</b> <b>Torranto, ON M5R3V3</b>		-	<b>2005 Note payable</b>			<b>25,000.00</b>
Sheet no. <u>3</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>244,185.95</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Gibraltar Kentucky Development, LLC

Case No. 12-13289

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx-xx-0257</b>						
<b>Palimar Construction and David Porter PO Box 1486 Paintsville, KY 41240</b>	-		<b>Settment agreement payout</b>		<b>X</b>	<b>20,000.00</b>
Account No.						
<b>WWCG, Inc c/o Lawrence Levine, Esq. 100 South Pine Island Road, Suite 128 Fort Lauderdale, FL 33324</b>	-		<b>2005 Note payable</b>			<b>282,350.98</b>
Account No.						
Account No.						
Account No.						

Sheet no. 4 of 4 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

Subtotal  
 (Total of this page)

**302,350.98**

Total  
 (Report on Summary of Schedules)

**2,289,805.24**

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Florida**

In re Gibraltar Kentucky Development, LLC

Debtor(s)

Case No. 12-13289

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES - AMENDED**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 18 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 27, 2013

Signature /s/ William H. Boyd

**William H. Boyd  
Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.