

**SCHEDULE OF CONTACT PARTIES THAT KRAMER LEVIN
NAFTALIS & FRANKEL LLP CURRENTLY REPRESENTS AND/OR HAS FORMERLY REPRESENTED¹**

<u>Interested Party</u>	<u>Relationship to Debtor²</u>	<u>Description of Relationship</u>
ABN AMRO Rothschild	Underwriting Investment Bank	Kramer Levin currently represents the interested party and its affiliates and formerly represented the interested party and its affiliated in matters wholly unrelated to the Debtors' chapter 11 cases.
ACE	Insurance Providers	Kramer Levin currently represents an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Advent Capital Management	Largest 50 Bondholders	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
AIU	Insurance Providers	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Allianz International in Germany	Affiliation of Current Board Member	Kramer Levin currently represents the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Alvin Ailey American Dance Theater	Affiliation of Current Board Member	Kramer Levin currently represents certain affiliates of the interested party in matters unrelated to the Debtors' chapter 11 cases.
American Express Company	Affiliation of Current Board Member	Kramer Levin currently represents the interested party and formerly represented an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
AON Inc.	Insurance Providers	Kramer Levin currently represents and has formerly represented certain affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Apollo Management	Investment as a Limited Partnership	Kramer Levin currently represents an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Aurelius Capital Partners LP	Major Litigation Claimants	Kramer Levin currently represents the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Banca Intesa Intesa BCI	Major Secured Lender	Kramer Levin has formerly and currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Bank of America Securities	Underwriting Investment Bank	Kramer Levin formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.

¹ Kramer Levin believes that its representation of the Contact Parties listed herein has not and will not affect its representation of the Committee in the Debtors' chapter 11 proceedings.

² The description of each interested party's relationship to the Debtors was provided by the Debtors on the Master Retention Checklist.

<u>Interested Party</u>	<u>Relationship to Debtor²</u>	<u>Description of Relationship</u>
Bank of Montreal	Major Secured Lender	Kramer Levin currently represents and has formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
BellSouth Corp.	Affiliation of Current Board Member	Kramer Levin has formerly represented an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Black Diamond CLO 2005 2 Black Diamond CLO 2005 2 Black Diamond CLO 2005 I Black Diamond CLO 2006-I Caymn	Major Secured Lender	Kramer Levin currently represent an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Blackrock BD FD Inc Hi Inc FD Blackrock Corp Hi Yld Fd III I Blackrock Corp Hi Yld Fd Inc Blackrock Corp Hi Yld Fd V Inc Blackrock Corp Hi Yld Fd VI In Blackrock Debt Strt Fd Inc Blackrock Div Inc Strt Fd Inc Blackrock Emp Ret Fd City Dal Blackrock FDS Hi Yld BD PF Blackrock Fltg Rt Inc Strt Blackrock Gbl Inv Ser Inc Str Blackrock Hi Inc Shrs Blackrock Hi Yld Tr Blackrock Met Inv Sr Tr Hi Yld Blackrock Mgd Ac Sr Hi Inc Pf Blackrock Multi-Strategy Fixed Blackrock Senior Inc Ser II Blackrock Sr Hi Fd Inc Blackrock Sr Inc Ser IV Blackrock Strt Bd Tr	Major Secured Lender	Kramer Levin formerly represented certain affiliates of the interested party and currently represents the interested party and certain affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Blackstone Group	Debtors' Professional	Kramer Levin currently represents the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
BNP Paribas Securities	Largest 50 Bondholders	Kramer Levin currently represents and has formerly represented the interested party and certain affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Burger King Corporation	Affiliation of Current Board Member	Kramer Levin formerly represented the interested party in matters unrelated to the Debtors' chapter 11 cases.
Calyon	Major Secured Lender	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.

<u>Interested Party</u>	<u>Relationship to Debtor²</u>	<u>Description of Relationship</u>
Canadian Imperial Bank of Commerce	Major Secured Lender	Kramer Levin formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Canyon Capital Advisers	Largest 50 Bondholders	Kramer Levin currently represents and has formerly represented the interested party and certain affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Carlyle High Yield Part 2008-1 Carlyle High Yield Part IX Ltd	Major Secured Lender	Kramer Levin currently represents and formerly represented affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Catalyst Inc.	Affiliation of Current Board Member	Kramer Levin currently represent the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Chubb	Insurance Providers	Kramer Levin formerly represented certain affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Commerzbank	Major Secured Lender	Kramer Levin has formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Consolidated Edison	Utility Companies	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
CSX Transportation Inc.	Top 100 Unsecured Creditors	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Daiwa Europe Deutschland GmbH	Debtors' Professional	Kramer Levin currently represents and has formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Davidson Kempner Capital Management	Largest 50 Bondholders	Kramer Levin currently represents and has formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Discover Financial Services	Affiliation of Current Board Member	Kramer Levin currently represents an affiliate of the interested party in matters unrelated to the Debtors' chapter 11 cases.
Dresdner Bank	Major Secured Lender	Kramer Levin has formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
DuPont Safety & Protection	Affiliation of Current Board Member	Kramer Levin has formerly represented an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Eastman Kodak Company	Affiliation of Current Board Member	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Eaton Vance Vt Floating Rate Income Fund	Major Secured Lender	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases
Ericsson Inc. Ericsson LM Telephone Co. Ericsson NV/SA Ericsson Telecommunicacoes S.A. LM Ericsson Telephone Co.	Affiliation of Current Board Member	Kramer Levin currently represents and has formerly represented certain affiliates of the interested parties in matters wholly unrelated to the Debtors' chapter 11 cases.

<u>Interested Party</u>	<u>Relationship to Debtor²</u>	<u>Description of Relationship</u>
Ernst & Young LLP	Affiliation of Current Board Member	Kramer Levin currently represents and has formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Fortis	Major Secured Lender	Kramer Levin currently represents and has formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Fortress Cr. Investments II Ltd.	Major Secured Lender	Kramer Levin currently represents and formerly represented affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
GE Asset Management	Largest 50 Bondholders	Kramer Levin currently represents an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
General Electric Company GE Capital Corporation	Affiliation of Current Board Member	Kramer Levin currently represents and has formerly represented the interested parties and certain of their affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Goodyear Tire & Rubber Co.	Affiliation of Current Board Member	Kramer Levin formerly represented an official committee of unsecured creditors of which the interested party was a member.
Great American	Insurance Providers	Kramer Levin currently formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Greenwich Capital Markets	Underwriting Investment Bank	Kramer Levin currently represents and formerly represented the interested party and certain of its affiliated in matters wholly unrelated to the Debtors' chapter 11 cases.
Highbridge Capital	Largest 50 Bondholders	Kramer Levin currently represents and formerly represented certain affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Houlihan Lokey	Professional Retained by Significant Creditor Group	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
HSBC Financial Corp.	Major Secured Lender	Kramer Levin currently represents affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
HSBC Financial Corp.	Strategic Alliance	Kramer Levin currently represents affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
IAM UK Limited	Unions/Non-Debtor Parties to CBA	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Illinois Tool Works Inc.	Top 100 Suppliers	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
JD Capital Management	Largest 50 Bondholders	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Jerome B. York	Former Board Member	Kramer Levin formerly represented an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
JMG Capital Management LLC	Additional Creditors	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases

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JMG Capital Partners	Largest 50 Bondholders	Kramer Levin currently represents the an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
KBC Bank	Major Secured Lender	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Key Bank	Major Secured Lender	Kramer Levin formerly represented the interested party and affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases
KeyBank, N.A.	Major Secured Lender	Kramer Levin has formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
King Street Capital Management	Largest 50 Bondholders	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Kohlberg Kravis Roberts & Company	Affiliation of Current Board Member	Kramer Levin currently represents the interested party and has formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
KPMG LLP	Debtors' Professional	Kramer Levin currently represents the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Lazard Ltd.	Professional Retained by Significant Creditor Group	Kramer Levin currently represents and has formerly represented certain of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Liverpool LP	Additional Creditors	Kramer Levin currently represents the interested party and an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases
Loews Corporation	Affiliation of Current Board Member	Kramer Levin currently represents the interest party and has formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
MacKay Shields	Largest 50 Bondholders	Kramer Levin currently represents the interested party and has formerly represented certain affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Marathon Asset Management	Additional Creditors	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Mariner LDC	Major Secured Lender	Kramer Levin currently and formerly represented affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Maritz Inc.	Top 100 Unsecured Creditors	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Marsh Inc.	Insurance Providers	Kramer Levin currently represents and has formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
MCI/MCI Worldcom	Utility Companies	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Merck & Co.	Affiliation of Current Board Member	Kramer Levin formerly represented an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.

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Mizuho Corporate Bank	Major Secured Lender	Kramer Levin currently represents and has formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Motorola Inc.	Affiliation of Current Board Member	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Muriel Siebert & Co.	Underwriting Investment Banks	Kramer Levin currently represents the interested party and its affiliates and formerly represented the interested party and its affiliated in matters wholly unrelated to the Debtors' chapter 11 cases.
National City Bank	Major Secured Lender	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
National Grid	Utility Companies	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
New York Life Insurance Co GP	Major Secured Lender	Kramer Levin currently represents the interested party and its affiliates and formerly represented the interested party and its affiliated in matters wholly unrelated to the Debtors' chapter 11 cases.
Nicholas Applegate Capital Management	Largest 50 Bondholders	Kramer Levin currently represents an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Northrop Grumman.	Affiliation of Current Board Member	Kramer Levin formerly represented the interested party matters wholly unrelated to the Debtors' chapter 11 cases.
Oak Hill Credit Ptnrs II Ltd	Major Secured Lender	Kramer Levin formerly represented an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Oaktree Capital Management	Largest 50 Bondholders	Kramer Levin currently represents and formerly represented affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
OCM High Yield Plus Fd LP OCM -Cent St,Se & Sw Pens Pl OCM -IBM Personal Pens Pl OCM -Pac Gas & Elec Comp Ret Tr OCM -State Teach Ret Oh OCM -Wm Pool Hiyld Fix Int Tr Octagon Invsmtnt Part XI Ltd	Major Secured Lender	Kramer Levin currently represent an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Oppenheimer Senior Floating Rate Fund	Major Secured Lender	Kramer Levin formerly represented certain affiliates of the interested party and currently represents the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Pacific Investment Management Company	Largest 50 Bondholders	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Polygon Investment Partners	Largest 50 Bondholders	Kramer currently represents the interested party and formerly represented the interested party and an affiliate in matters unrelated to the Debtors' chapter 11 cases.

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PriceWaterhouseCoopers	Debtors' Professional	Kramer Levin currently represents and has formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
RGA Reinsurance Co	Major Secured Lender	Kramer Levin currently represents certain affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Royal Bank of Scotland Plc.	Major Secured Lender	Kramer Levin has formerly and currently represents the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Samuel A. Ramirez & Co., Inc.	Underwriting Investment Banks	Kramer Levin formerly represented an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Saudi Basic Industries	Strategic Alliances	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
SBC Communications, Inc./SBC Internet Services	Utility Companies	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
SL Green Realty Corp.	Top 100 Suppliers	Kramer Levin has formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
SMBC	Major Secured Lender	Kramer Levin currently represents the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Societe Generale	Major Secured Lender	Kramer Levin currently represents and has formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Southern California Edison	Utility Companies	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Sprint	Utility Companies	Kramer Levin currently represents the interested party and an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Standard Chartered Bank	Major Secured Lender	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
SunTrust Banks	Affiliation of Current Board Member	Kramer Levin has formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Syntek Capital AG	Affiliation of Current Board Member	Kramer Levin currently represents the interested party in matters unrelated to the Debtors' chapter 11 cases.
The Minnesota Mining & Manufacturing	Affiliation of Current Board Member	Kramer Levin has formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Time Warner Telecom	Utility Companies	Kramer Levin currently represents and formerly represented affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Timken Company	Top 100 Suppliers	Kramer Levin formerly represented an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Toyota Motor Corporation	Counterparty to Major Contract	Kramer Levin currently represents an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.

<u>Interested Party</u>	<u>Relationship to Debtor²</u>	<u>Description of Relationship</u>
Trust Company of the West	Affiliation of Current Board Member	Kramer Levin currently represents the interested party and formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
US Bank Card Services, a wholly owned subsidiary of U.S. Bank	Affiliation of Current Board Member	Kramer Levin currently represents and has formerly represented certain affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
USFilter Waters Partners VI LLC	Counterparty to Major Contract	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Veolia Environment SA	Strategic Alliances	Kramer Levin currently represents and has formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Wachovia Corporation	Affiliation of Current Board Member	Kramer Levin currently represents an affiliate of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Wellington Management Co LLP	Largest 50 Bondholders	Kramer Levin currently represents and formerly represented the interested party and certain of its affiliates in matters wholly unrelated to the Debtors' chapter 11 cases.
Wells - 13702900 Wells - 13823100 Wells - 14945000 Wells - 16017000 Wells 16959701-John Hancock In Wells Cap Mgmt - 13923601 Wells Cap Mgmt 12222133 Wells 16463700 La Dept W&Pwr Em Wells 16959700-Jh Hi Yld	Major Secured Lender	Kramer Levin has formerly and currently represents affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Western Asset Management Co.	Largest 50 Bondholders	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
WestLB	Major Secured Lender	Kramer Levin currently represents the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Whitebox Advisors	Largest 50 Bondholders	Kramer Levin formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Xerox Corporation	Affiliation of Current Board Member	Kramer Levin has formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Yazaki	Top 100 Suppliers	Kramer Levin has formerly represented the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.
Zurich	Insurance Providers	Kramer Levin currently represents and has formerly represented the interested party and certain of affiliates of the interested party in matters wholly unrelated to the Debtors' chapter 11 cases.