

Schedule I

Performance Undertakings

Description and Type of Performance Undertaking	Issuer and Bond No.	Date of Issuance	Face Amount at Petition Date	Status/Amounts Drawn
Closure bond - Cadillac/Luxury Car Engineering and Manufacturing Division: Pontiac Fiero Assembly - 900 Baldwin Ave. Pontiac, MI 48340	ACE-USA/Westchester Fire Insurance Company - K07489158	10/24/2008	\$159,004.00	In Force, no amounts drawn
Closure bond - Cadillac/Luxury Car Engineering and Manufacturing Division: Pontiac - 220 East Columbia Ave., Pontiac, MI 48340	ACE-USA/Westchester Fire Insurance Company - K0748916A	10/24/2008	\$126,578.00	In Force, no amounts drawn
Post Closure bond - Cadillac/Luxury Car Engineering and Manufacturing Division: Flint Operations - 902 E. Leith St., Flint, MI 48550	ACE-USA/Westchester Fire Insurance Company - K07489171	10/24/2008	\$3,372,759.00	In Force, no amounts drawn
Post Closure - GM Foundry Landfill - Danville, IL	ACE-USA/Westchester Fire Insurance Company - K07489195	10/24/2008	\$102,390.00	In Force, no amounts drawn
Post Closure bond - Worldwide Facilities Group- Coldwater Road - 1245 East Coldwater Road, Flint, MI 48505	ACE-USA/Westchester Fire Insurance Company - K07489225	10/24/2008	\$2,226,303.00	In Force, no amounts drawn
Outboard Marine Corporation Superfund Site - Waukegan, IL 60085	ACE-USA/Westchester Fire Insurance Company - K07489286	10/30/2008	\$10,500,000.00	In Force, no amounts drawn
Closure Bond - 68th Street Dump Superfund Site - City of Baltimore and Near the Rosedale Area of Baltimore County 21237	ACE-USA/Westchester Fire Insurance Company - K07489778	7/31/2008	\$112,000.00	In Force, no amounts drawn
South Dayton Dump and Landfill, Moraine, OH - RI/FS prior to closure of site. Moraine, Ohio	ACE-USA/Westchester Fire Insurance Company - K07490045	9/14/2008	\$375,000.00	In Force, no amounts drawn
Closure Bond - Maryland	ACE-	10/30/2008	\$1,471,920.00	In Force, no amounts

sand, gravel and stone superfund site, Cecil County, MD	USA/Westchester Fire Insurance Company - K07593090			drawn
Post Closure - Willow Run Creek Area - Ypsilanti Township, MI	ACE- USA/Westchester Fire Insurance Company - K07593107	10/30/2008	\$600,000.00	In Force, no amounts drawn
Post Closure - Rooseveltown Hwy, St. Lawrence County, Massena, NY	ACE- USA/Westchester Fire Insurance Company - K07593119	10/30/2008	\$22,071,714.00	In Force, no amounts drawn
Post Closure bond - Cardington Road Landfill - 1855 Cardington Road, Moraine, OH 45409	ACE- USA/Westchester Fire Insurance Company - K07593314	11/3/2008	\$2,423,000.00	In Force, no amounts drawn
Kane and Lombard Superfund Site - Baltimore, Maryland	ACE- USA/Westchester Fire Insurance Company - K07593521	11/16/2008	\$2,448,334.00	In Force, no amounts drawn
Former General Motors Landfill RTN: 3-3939; 63 Western Avenue, Framingham, MA 01702 Engineered Barrier Monitoring and Maintenance	ACE- USA/Westchester Fire Insurance Company - K07593867	12/21/2008	\$786,944.00	In Force, no amounts drawn
H. Brown Company, Inc. Superfund Site - Walker, MI	ACE- USA/Westchester Fire Insurance Company - K07611043	3/30/2009	\$89,000.00	In Force, no amounts drawn
Hayford Bridge Road Groundwater, St. Charles, MO	ACE- USA/Westchester Fire Insurance Company - K07734086	9/10/2008	\$448,000.00	In Force, no amounts drawn
Pontiac Centerpoint Campus Site (sections 3 & 4 of Township T2N, Range R10E, Pontiac, Michigan - Corrective Action	ACE- USA/Westchester Fire Insurance Company - K07736757	1/4/2009	\$206,980.00	In Force, no amounts drawn
Post-Closure - EPA ID No. INR000021436 - Former Allison Gas Turbine, 2701 West Raymond Street, Indianapolis, IN 46013	ACE- USA/Westchester Fire Insurance Company - K08181974	05/23/2009	\$868,158.00	In Force, no amounts drawn
Corrective Action - EPA ID No. IND 980503825 - Former General Motors/Delphi Energy & Engine	ACE- USA/Westchester Fire Insurance Company -	05/23/2009	\$1,200,435.00	In Force, no amounts drawn

Management Systems, 2900 South Scatterfield Road, Anderson, IN	K08182012			
Closure - EPA ID No. IND980700801 - WFG Anderson, 2915 Dr. Martin Luther King Blvd., Anderson, IN 46016	ACE-USA/Westchester Fire Insurance Company - K0818205A	05/23/2009	\$377,752.00	In Force, no amounts drawn
Metamora Landfill Superfund Site, EPA ID # MID980506562 - 1636 Dryden Road, Town of Metamora, Lapeer County, MI 48455	ACE-USA/Westchester Fire Insurance Company - K08222587	3/24/2009	\$231,484.00	In Force, no amounts drawn
Closure/Post-Closure - General Motors Desert Proving Ground, 13303 Ellsworth Road, Mesa, AZ 85208 - Aquifer Protection Permit Identification Number: P-101358	ACE-USA/Westchester Fire Insurance Company - K08222691	2/23/2009	\$324,000.00	In Force, no amounts drawn
Corrective Action - Ford Road Industrial Landfill Superfund Site, Ford Road, City of Elyria, Lorain County, OH 44035	ACE-USA/Westchester Fire Insurance Company - K08222976	2/25/2009	\$589,322.00	In Force, no amounts drawn

Total: \$51,111,077.00

Permit Bonds	Issuer and Bond No.	Date of Issuance	Face Amount at Petition Date	Status/Amounts Drawn
Permit to complete the scope of work specified in the Charter Township of Lansing, Ingham County, Resolution PC08-01 Exhibit B	SAFECO INSURANCE COMPANY OF AMERICA - 285028240	2/25/2008	5,000,000.00 (reduced to 3,000,000.00 on 9/4/09)	In Force, no amounts drawn

Total: \$3,000,000.00

Description of Letter of Credit	Letter of Credit No.	Issuer	Face Amount at Petition Date	Status/Amounts Drawn
LETTER OF CREDIT FOR NJ DEPT. OF ENVIRONMENTAL PROTECTION. 1300 Raritan Road, Clark, NJ 07066	PG751177	THE CHASE MANHATTAN BANK, N.A.	\$12,500,000.00	In Force, no amounts drawn
LINDEN ROAD MI LANDFILL SITE. Flint Township, MI	GM/MDSTANBY Acct# 131365	BANK OF NEW YORK	\$90,543.58	In Force, no amounts drawn

Total: \$12,590,543.58

Type of Policy	Policy No.	Policy Period	Status/Amounts Drawn
ALL STATES - UST/AST state certificates	UST/AST 0907326	4/1/2009 - 4/1/2010	\$4,000,000.00 Policy in force, no amounts drawn
ALL STATES - POLLUTION	POLLUTION 0907325	4/1/2009 - 4/1/2010	\$8,000,000.00 Policy in force, no amounts drawn
GM LOCOMOTIVE GROUP (RCRA) - 9301 West 55th Street, McCook, IL 60525	CLOSURE/POST CLOSURE 0907328	4/1/2009 - 4/1/2010	\$604,945.00 Policy in force, no amounts drawn
GM CORP. FORMER DELPHI CHASSIS DIVISION (RCRA), LIVONIA - 13000 Eckles Road, Livonia, MI 48150	CORRECTIVE ACTION 0907329	4/1/2009 - 4/1/2010	\$3,794,191.00 Policy in force, no amounts drawn
ORLDWIDE FACILITIES GROUP - TRENTON (RCRA) CLOSURE - 1445 Parkway Avenue, Trenton, NJ 08628	CLOSURE 0907330	4/1/2009 - 4/1/2010	\$293,500.00 Policy in force, no amounts drawn
WFG ELYRIA (RCRA) - POST CLOSURE - 1400 Lowell St., Elyria, OH 44035	CLOSURE/POST CLOSURE 0907327	4/1/2009 - 4/1/2010	\$3,042,497.00 Policy in force, no amounts drawn
WFG MORaine FORMER HARRISON DAYTON (RCRA) - POST CLOSURE - 3600 Dryden Rd, Moraine, OH 45439	CLOSURE/POST CLOSURE 0907327	4/1/2009 - 4/1/2010	\$2,711,000.00 Policy in force, no amounts drawn

Total: \$22,446,133.00

Schedule II

Appeal Bonds

Description of Appeal	Issuer/Bond No.	Date of Issuance	Face Amount at Petition Date
Suspensive Appeal - IVY JEAN WILLIAMS, ET AL.	TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA - M2020970-B	11/11/2008	\$5,250,000.00
Appeal - Case no. MVRB 79-01, 80-01, 81-01,82-01, 83-01, 84-01, and 85-01 - North Shore, Inc. d/b/a Muller Pontiac/GMC Mazda, Grossinger Autoplex, Inc., Joe Mitchell Buick/GMC Truck Inc., Castle Buick-Pontiac, Inc. and Loren Buick, Inc.	TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA - 105104139	4/15/2009	\$1,300,000.00
Tax Appeal - Case No.363 F.R. 2008 - Tax Year Ending 12/31/04	TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA - 105235531	2/17/2009	\$2,310,000.00
Tax Appeal - Case No.695 F.R. 2008 - Tax Year Ending 12/31/05	TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA - 105235532	2/17/2009	\$478,500.00

Total \$9,338,500.00

Schedule III

Sureties for Self-Insured Workers Compensation

Georgia

Issuer	Date of Issuance	Amount Outstanding/Draws
LIBERTY MUTUAL INSURANCE COMPANY – Bond No. 104203286	12/19/2008	Issued in the amount of \$16,355,000.00; drawn in full July, 2009

Total: \$16,355,000.00

New Jersey

Issuer	Date of Issuance	Amount Outstanding/Draws
LIBERTY MUTUAL INSURANCE COMPANY – Bond No. 104699317	5/5/2009	Issued in the amount of \$9,000,000.00; drawn in full July, 2009
LIBERTY MUTUAL INSURANCE COMPANY – Bond No. 6571113	5/20/2009	Issued in the amount of \$50,000.00; In Force, no amounts drawn

Total: \$9,050,000.00

Oklahoma

Issuer	Date of Issuance	Amount Outstanding/Draws
LIBERTY MUTUAL INSURANCE COMPANY – Bond No. '104699292	4/14/2009	Issued in the amount of \$8,400,000.00; drawn in full July, 2009

Total: \$8,400,000.00

Schedule IV

Breakage Fees

Bank	Account Number	Escrowed Amount
Citibank ²	4630000-023	\$4,885,547.59

² Held on behalf of numerous lenders.