

UNITED STATES BANKRUPTCY COURT

In re: GOLDKING HOLDINGS, LLC

Debtor

Case No. 13-37200Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	Undetermined		
B - Personal Property	YES	4	\$16,170.28		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$11,446,314.53	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	5		\$38,567.16	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO				
J - Current Expenditures of Individual Debtors(s)	NO				
		16	\$16,170.28	\$11,484,881.69	

In re: GOLDKING HOLDINGS, LLC

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Case No. 13-37200

(if known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor’s own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor holds no interest in real property, write “None” under “Description and Location of Property.”

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write “None” in the column labeled “Amount of Secured Claim.”

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR’S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR’S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE - SEE ATTACHED GLOBAL NOTES - SCHEDULE A				
Total			\$0.00	

In re: GOLDKING HOLDINGS, LLC

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(if known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. CASH ON HAND.	X			
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.		GENERAL COMMERCIAL ACCOUNT JPMORGAN CHASE LAST 4 DIGITS OF ACCOUNT NUMBER - 1928 4 CHASE METROTECH CENTER, FLOOR 14 BROOKLYN, NY 11245		\$16,170.28
3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	X			
4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	X			
5. BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	X			
6. WEARING APPAREL.	X			
7. FURS AND JEWELRY.	X			
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	X			

In re: GOLDKING HOLDINGS, LLC

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Case No. 13-37200

(if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.		COMMERICAL GENERAL LIABILITY GEMINI INSURANCE COMPANY POLICY NUMBER JGH2000743 D&O LIABILITY AND EMPLOYMENT PRACTICES LIABILITY NATIONAL UNION FIRE INS. CO. POLICY NUMBER 02-152-50-86 ENERGY PACKAGE GEMINI INSURANCE COMPANY POLICY NUMBER JCH2000463 LOUISIANA WORKERS COMPENSATION / EMPLOYER'S LIABILITY - LOUISIANA LOUISIANA WORKERS COMPENSATION CORP. POLICY NUMBER 137887-D MARITIME EMPLOYERS' LIABILITY VARIOUS LLOYD'S SYNDICATES POLICY NUMBER PA018240B TEXAS WORKERS COMPENSATION / EMPLOYER'S LIABILITY - TEXAS TEXAS MUTUAL INSURANCE COMPANY POLICY NUMBER 0001215503 UMBRELLA LIABILITY GEMINI INSURANCE COMPANY POLICY NUMBER JUH2000656		UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN UNKNOWN
10. ANNUITIES. ITEMIZE AND NAME EACH INSURER.	X			
11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(b)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(b)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(c) RULE 1007(B))	X			
12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	X			
13. STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.		100% EQUITY INTEREST IN GOLDKING ONSHORE OPERATING, LLC 100% EQUITY INTEREST IN GOLDKING RESOURCES, LLC		UNKNOWN UNKNOWN

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(if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	X			
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	X			
16. ACCOUNTS RECEIVABLE.		SEE GLOBAL NOTES - INTERCOMPANY TRANSFERS		
17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	X			
18. OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.	X			
19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	X			
20. CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	X			
21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.		GOLDKING ONSHORE OPERATING, LLC AND GOLDKING HOLDINGS, LLC V. LEONARD C. TALLERINE, JR., GOLDKING ENERGY CORPORATION, GOLDKING ENERGY PARTNERS I, LP, GOLDKING ENERGY PARTNERS II, LLC, GOLDKING CAPITAL MANAGEMENT, LLC, ET AL. CASE NO. 2013-08724 PENDING IN THE 61ST JUDICIAL DISTRICT COURT OF HARRIS COUNTY, TEXAS		UNKNOWN
22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	X			
23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.		SEE GLOBAL NOTES TO SCHEDULE B23		

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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	X			
25. AUTOMOBILES, TRUCKS, TRAILERS, OTHER VEHICLES AND ACCESSORIES.	X			
26. BOATS, MOTORS, AND ACCESSORIES.	X			
27. AIRCRAFT AND ACCESSORIES.	X			
28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	X			
29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	X			
30. INVENTORY.	X			
31. ANIMALS.	X			
32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	X			
33. FARMING EQUIPMENT AND IMPLEMENTS.	X			
34. FARM SUPPLIES, CHEMICALS, AND FEED.	X			
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	X			
Total				\$16,170.28

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re: GOLDKING HOLDINGS, LLC

Debtor

Case No. 13-37200

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
WAYZATA OPPORTUNITIES FUND II, L.P. 701 EAST LAKE STREET, STE. 300 WAYZATA, MN 55391	X		ASSIGNMENT OF CREDIT AGREEMENT FROM BANK OF AMERICA TO WAYZATA OPPORTUNITIES FUND II, L.P. ON JANUARY 24, 2013 VALUE:				\$11,446,314.53	UNKNOWN

Subtotal (Total of this page)	\$11,446,314.53	\$0.00
Total (Use only on last page)	\$11,446,314.53	\$0.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re: GOLDKING HOLDINGS, LLCDebtorCase No. 13-37200(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

In re: GOLDKING HOLDINGS, LLC

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Case No. 13-37200

(if known)

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re: GOLDKING HOLDINGS, LLC

Debtor

Case No. 13-37200

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY

In re: GOLDKING HOLDINGS, LLC

Debtor

Case No. 13-37200

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BELANGER, WHITNEY L 1800 BUTTERNUT AVENUE METAIRIE, LA 70001			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. BELANGER, WHITNEY L 1800 BUTTERNUT AVENUE METAIRIE, LA 70001			LITIGATION	X	X	X	\$0.00
ACCOUNT NO. BELL, JAMES N 314 GLENWOOD HOUSTON, TX 77007			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. BUSYCON PROPERTIES LLC 1100 LOUISIANA, 52ND FLOOR HOUSTON, TX 77002			SECOND AMENDED LEASE AGREEMENT	X			\$35,187.41

In re: GOLDKING HOLDINGS, LLC

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(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CELESTINO, SANDRA 5902 BIHIA FOREST DR HOUSTON, TX 77088			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. COAST GUARD COMMANDING OFFICER SECTOR CORPUS CHRISTI 555 N. CARANCAHUA STE. 500 CORPUS CHRISTI, TX 78478			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00
ACCOUNT NO. CULOTTA, PAUL V 15203 ROSE COTTAGE DRIVE HOUSTON, TX 77069			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. CULOTTA, PAUL V 15203 ROSE COTTAGE DRIVE HOUSTON, TX 77069			LITIGATION	X	X	X	\$0.00
ACCOUNT NO. ENVIRONMENTAL PROTECTION AGENCY REGION 6 1445 ROSS AVENUE, SUITE 1200 DALLAS, TX 75202			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00
ACCOUNT NO. HEATH, BROOK A 823 E HEIGHTS HOLLOW LANE HOUSTON, TX 77007			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. HEBERT, EDWARD 20711 FAWN BROOK COURT KATY, TX 77429			LLC AGREEMENT - INDEMNITY RIGHTS	X	X		UNKNOWN
ACCOUNT NO. HINES LOUISIANA WALKER ONE, L.P. C/O HINES INTERESTS LIMITED PARTNERSHIP 2800 POST OAK BOULEVARD HOUSTON, TX 77056-6190			FIRST AMENDED LEASE AGREEMENT	X			\$0.00

Schedule of Creditors Holding Unsecured Nonpriority Claims -
Sheet no. 2 of 5

Subtotal

\$0.00

In re: GOLDKING HOLDINGS, LLC

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(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	DISPUTED			AMOUNT OF CLAIM
				CONTINGENT	UNLIQUIDATED		
ACCOUNT NO. HINES LOUISIANA WALKER ONE, L.P. C/O HINES INTERESTS LIMITED PARTNERSHIP 2800 POST OAK BOULEVARD HOUSTON, TX 77056-6190			LEASE AGREEMENT	X			\$0.00
ACCOUNT NO. HINES SHELL PLAZA BUSYCON PROPERTIES PARKING P.O. BOX 731960 DALLAS, TX 75373-1960			PARKING AGREEMENT	X			\$3,379.75
ACCOUNT NO. KADEN, MEGHAN 626 W 16TH ST HOUSTON, TX 77008			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. KRAMBERGER, JOHN J 18 FLAT STONE ST THE WOODLANDS, TX 77381			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. LEONARD C. TALLERINE, JR. GOLDKING ENERGY CORPORATION GOLDKING ENERGY PARTNERS II, LLC GOLDKING CAPITAL MANAGEMENT, LLC GOLDKING LT CAPITAL CORPORATION 3620 INVERNESS HOUSTON, TX 77019			LITIGATION	X	X	X	\$0.00
ACCOUNT NO. LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF CONSERVATION P.O. BOX 94275 BATON ROUGE, LA 70804-9275			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00

Subtotal

\$3,379.75

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(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY OFFICE OF ENVIRONMENTAL COMPLIANCE P.O. BOX 4312 BATON ROUGE, LA 70821			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00
ACCOUNT NO. LOUISIANA DEPARTMENT OF NATURAL RESOURCES OFFICE OF CONSERVATION P.O. BOX 94275 BATON ROUGE, LA 70804-9275			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00
ACCOUNT NO. MCCULLOCH, DONNA S 1617 FANNIN APT 2503 HOUSTON, TX 77002			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. RAMSEY, DENNA M 6743 CINDY LANE HOUSTON, TX 77008			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. RAMSEY, DENNA M 6743 CINDY LANE HOUSTON, TX 77008			LITIGATION	X	X	X	\$0.00
ACCOUNT NO. RETA WELLWOOD D/B/A VERMILLION CONTRACTING CO. 803 SOUTH JEFFERSON ST. ABBEVILLE, LA 70510			LITIGATION	X	X	X	\$0.00
ACCOUNT NO. SANTORO, TRACY L 16115 WINCHMORE HILL DRIVE SPRING, TX 77379			FORMER EMPLOYEE	X	X	X	\$0.00

Subtotal

\$0.00

In re: GOLDKING HOLDINGS, LLC

Debtor

Case No. 13-37200

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SEITEL DATA, LTD. 10811 SOUTH WESTVIEW CIRCLE DRIVE #100, BUILDING C HOUSTON, TX 77043			LICENSE AGREEMENT DATED JANUARY 10, 2012	X	X	X	UNKNOWN
ACCOUNT NO. SWANSON, KYLIE E 2121 ALLEN PARKWAY APT 3064 HOUSTON, TX 77019			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. TALLERINE JR, LEONARD C 3620 INVERNESS DRIVE HOUSTON, TX 77019			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. TALLERINE, SHARON R 17907 MANTANA SPRING, TX 77388			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. TEXAS GENERAL LAND OFFICE P.O. BOX 12873 AUSTIN, TX 78711-2873			ENVIRONMENTAL REGULATOR	X	X	X	\$0.00
ACCOUNT NO. VENTURATOS, STEVE J 6230 CORAL RIDGE ROAD HOUSTON, TX 77069			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. VOELKER, FOSTER E 10038 SUGARHILL HOUSTON, TX 77042			FORMER EMPLOYEE	X	X	X	\$0.00
ACCOUNT NO. WIBLE, JAMES R 6318 CRAB ORCHARD HOUSTON, TX 77057			FORMER EMPLOYEE	X	X	X	\$0.00

Schedule of Creditors Holding Unsecured Nonpriority Claims -
Sheet no. 5 of 5

Subtotal

\$0.00

Total

\$38,567.16

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

In re: GOLDKING HOLDINGS, LLC

Debtor

Case No. 13-37200

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor’s interest in contract, i.e., “Purchaser,” “Agent,” etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR’S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BUSYCON PROPERTIES LLC 1100 LOUISIANA, 52ND FLOOR HOUSTON, TX 77002	SECOND AMENDED LEASE AGREEMENT
HINES LOUISIANA WALKER ONE, L.P. C/O HINES INTERESTS LIMITED PARTNERSHIP 2800 POST OAK BOULEVARD HOUSTON, TX 77056-6190	FIRST AMENDED LEASE AGREEMENT
HINES LOUISIANA WALKER ONE, L.P. C/O HINES INTERESTS LIMITED PARTNERSHIP 2800 POST OAK BOULEVARD HOUSTON, TX 77056-6190	LEASE AGREEMENT
HINES SHELL PLAZA BUSYCON PROPERTIES PARKING P.O. BOX 731960 DALLAS, TX 75373-1960	PARKING AGREEMENT

In re: GOLDKING HOLDINGS, LLC

Debtor

Case No. 13-37200

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
GOLDKING ONSHORE OPERATING, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	LEONARD C. TALLERINE, JR. GOLDKING ENERGY CORPORATION GOLDKING ENERGY PARTNERS II, LLC GOLDKING CAPITAL MANAGEMENT, LLC GOLDKING LT CAPITAL CORPORATION 3620 INVERNESS HOUSTON, TX 77019 (DISPUTED)
GOLDKING ONSHORE OPERATING, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	PAUL CULOTTA 15203 ROSE COTTAGE DRIVE HOUSTON, TX 77069 (DISPUTED)
GOLDKING ONSHORE OPERATING, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	RETA WELLWOOD D/B/A VERMILLION CONTRACTING CO. 803 SOUTH JEFFERSON ST. ABBEVILLE, LA 70510 (DISPUTED)
GOLDKING ONSHORE OPERATING, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	WAYZATA OPPORTUNITIES FUND II, L.P. 701 EAST LAKE STREET, STE. 300 WAYZATA, MN 55391
GOLDKING RESOURCES, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	WAYZATA OPPORTUNITIES FUND II, L.P. 701 EAST LAKE STREET, STE. 300 WAYZATA, MN 55391
GOLDKING RESOURCES, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	WHITE OAK ENERGY V, LLC 12941 NORTH FREEWAY, SUITE 550 HOUSTON, TX 77060
GOLDKING RESOURCES, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	WHITE OAK OPERATING CO., LLC 12941 NORTH FREEWAY, SUITE 550 HOUSTON, TX 77060
GOLDKING ONSHORE OPERATING, LLC 777 WALKER ST., STE. 2500 HOUSTON, TX 77002	WHITNEY L. BELANGER 1800 BUTTERNUT AVENUE METAIRIE, LA 70001 (DISPUTED)

In re: GOLDKING HOLDINGS, LLC
Debtor

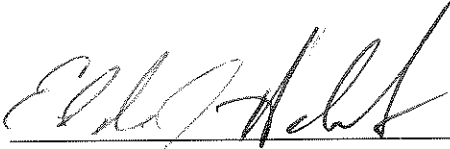
Case No. 13-37200
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, EDWARD J. HEBERT, the CHIEF EXECUTIVE OFFICER of Goldking Holdings, LLC named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date December 20, 2013

Signature 

EDWARD J. HEBERT
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.