SO ORDERED.
SIGNED 21st day of May, 2026

THIS ORDER HAS BEEN ENTERED ON THE DOCKET.
PLEASE SEE DOCKET FOR ENTRY DATE.

Nancy B. King
U.S. Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

IN RE:	)	
	)	Case No. 3:26-02343
GROUND WEST FRANKLIN, LLC	)	Chapter 11, Subchapter V
	)	Judge King
Debtor.	)	

EXPEDITED ORDER (I) AUTHORIZING INTERIM USE OF CASH COLLATERAL, (II) PROVIDING ADEQUATE PROTECTION, AND (III) SETTING A SECOND INTERIM HEARING ON CONTINUED USE OF CASH COLLATERAL

This matter is before the Court on the *Motion for Entry of Order Authorizing Continued Use of Cash Collateral* filed by the above-named Debtor (the "Cash Collateral Motion"; Doc. 4). The Court conducted an expedited hearing on the Cash Collateral Motion on May 19, 2026, at which counsel for the Debtor, the Debtor's representative, and the U.S. Trustee appeared.

Based on the Cash Collateral Motion, the statements of counsel for the Debtor, and the U.S. Trustee, and the representation by counsel for the Debtor that the U.S. Attorney's Office has been in contact with counsel concerning this matter and has taken the position that the SBA will consent to the use of cash collateral, but SBA reserves its rights to request adequate protection payments in the future should the budget improve, the Court determined that immediate use of "cash collateral," as such term is defined in 11 U.S.C. § 363(a), in accordance with the Debtor's budget is warranted and necessary to avoid immediate and irreparable harm to the estate pending a final hearing.

The Court grants the Debtor's request to use cash collateral for an interim period through and including the next hearing (the "Interim Cash Use Period"), upon the terms provided herein, which include adequate protection for potential lienholders.

Accordingly, it is hereby ORDERED as follows:

1. The Debtor is authorized to use cash collateral during the Interim Cash Use Period to pay ordinary and necessary operating expenses in accordance with the budget filed with the Cash Collateral Motion.

2. Upon entry of this Order, the Debtor shall have the right to use and access all existing cash, account deposits, and cash equivalents, and all post-petition revenues and receipts, including but not limited to accounts receivable and funds held by any third-party payment processor or payor for the benefit of the Debtor, without interference from any creditor asserting any rights therein.

3. Pursuant to 11 U.S.C. § 361(2), as adequate protection to all parties asserting a lien or other interest in cash collateral, such parties are provided replacement lien on the Debtor's post-petition property and proceeds thereof to the same extent and priority as such parties held against the Debtor's property immediately prior to the commencement of this case. The Debtor has identified the following party that may claim a lien or other interest in cash collateral (the "Cash Collateral Lienholder"):

U.S. Small Business
Administration (SBA)

4. Additionally, as a condition of use of cash collateral, the Debtor shall

maintain an overall positive balance in its DIP Account at the conclusion of the Interim Cash Use Period.

5. The Court makes no finding as to whether any cash, post-petition receipt, or the equivalent is, in fact, the collateral of any secured party. This Order is without prejudice to any party's rights to assert any argument with respect to any matter related to use of cash collateral, including but not limited to (a) the validity, priority, or enforceability of any lien on property, and (b) the adequacy of adequate protection. All such rights are expressly reserved pending further order of this Court.

6. On or prior to June 2, 2026, the Debtor shall file a supplemental or revised budget for the period during which the Debtor's seek continued use of cash collateral, to the extent such budget varies from that filed with the Cash Collateral Motion.

7. The Debtor and counsel shall respond promptly to any reasonable inquiries and document production requests that may be relevant to cash collateral matters.

8. If any party objects to the continued use of cash collateral after the Interim Cash Use Period, such party should file an objection on or before noon on June 4, 2026.

9. Regardless of whether an objection is filed, the Court will conduct another interim hearing on the Debtor's continued use of cash collateral on ***June 9, 2026, at 9:00 a.m., in Courtroom 3, 701 Broadway, Nashville, Tennessee 37203***. Debtor's counsel, any representative of the Debtor expected to testify, and any counsel or party anticipating active participation in the hearing are expected to appear in person, absent Court order to the contrary. Anyone wishing to monitor the hearing without active participation may appear by Zoom video by registering on the Court website at: https://www.tnmb.uscourts.gov/register-virtual-link.

10. This Order constitutes the Court's findings of fact and conclusions of law. It

takes effect and becomes enforceable immediately upon entry by the Court.

11. Within two business days of entry of this Order, Debtor's counsel shall serve a copy by U.S. Mail to (a) the Debtor's 20 largest unsecured creditors, (b) the Cash Collateral Lienholder and any other entity with an interest in the cash collateral, and (c) any other party requesting or believed by the Debtor to be entitled to notice. Debtor's counsel shall also provide additional service to the Cash Collateral Lienholder by e-mail, facsimile, or other reasonable method that would be expected to assure receipt sooner than delivery by U.S. Mail. Counsel shall promptly file an appropriate certificate of service.

IT IS SO ORDERED.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY
AS INDICATED AT THE TOP OF THE FIRST PAGE.

APPROVED FOR ENTRY:

LEFKOVITZ & LEFKOVITZ, PLLC

/S/ JAY R. LEFKOVITZ

Jay R. Lefkovitz, No. 029856
Attorney for Debtor
908 Harpeth Valley Place
Nashville, Tennessee 37221
Phone: (615) 256-8300
Fax: (615) 255-4516
Email: jlefkovitz@lefkovitz.com