B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

WESTERN DISTRICT OF NORTH CAROLINA

In re **Gregory Wood Products, Inc.**

_____, Debtor

Case No. _____

Chapter _____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property			$ 3,280,000.00		
B - Personal Property			$ 11,835,869.00		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims				$ 10,445,237.54	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)				$ 306,817.82	
F - Creditors Holding Unsecured Nonpriority Claims				$ 117,981.06	
G - Executory Contracts and Unexpired Leases					
H - Codebtors					
I - Current Income of Individual Debtor(s)	NO				$
J - Current Expenditures of Individual Debtors(s)	NO				$
TOTAL		0	$ 15,115,869.00	$ 10,870,036.42	

B6A (Official Form 6A) (12/07)

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	Husband, Wife, Joint, or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land and Building 2800 Woodtech Dr., Newton, NC 28658	Fee Simple		$3,280,000.00	$10,332,425.00
	Fee Simple			
		Total ►	$3,280,000.00	

(Report also on Summary of Schedules.)

B 6B (Official Form 6B) (12/2007)

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	Husband, Wife, Joint, Or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Community One Bank - Hickory, NC 28601 Acct. #3060475351		$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Membership Equity Interest in Carolina Farm Credit, ACA		$456,000.00

B 6B (Official Form 6B) (12/2007)

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies..		Furniture and Fixtures		$7,369.00

B 6B (Official Form 6B) (12/2007)

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

29. Machinery, fixtures, equipment, and supplies used in business.		Machinery and Equipment (See Exhibit B-29)		$11,372,500.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

2 continuation sheets attached Total ▶ $11,835,869.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
CRANE:		
CSI 20 Ton Crane w/Mack Grapple w/170' Reach w/Track w/Control Cab & Controls	C	$155,000.00

EXHIBIT
B-29

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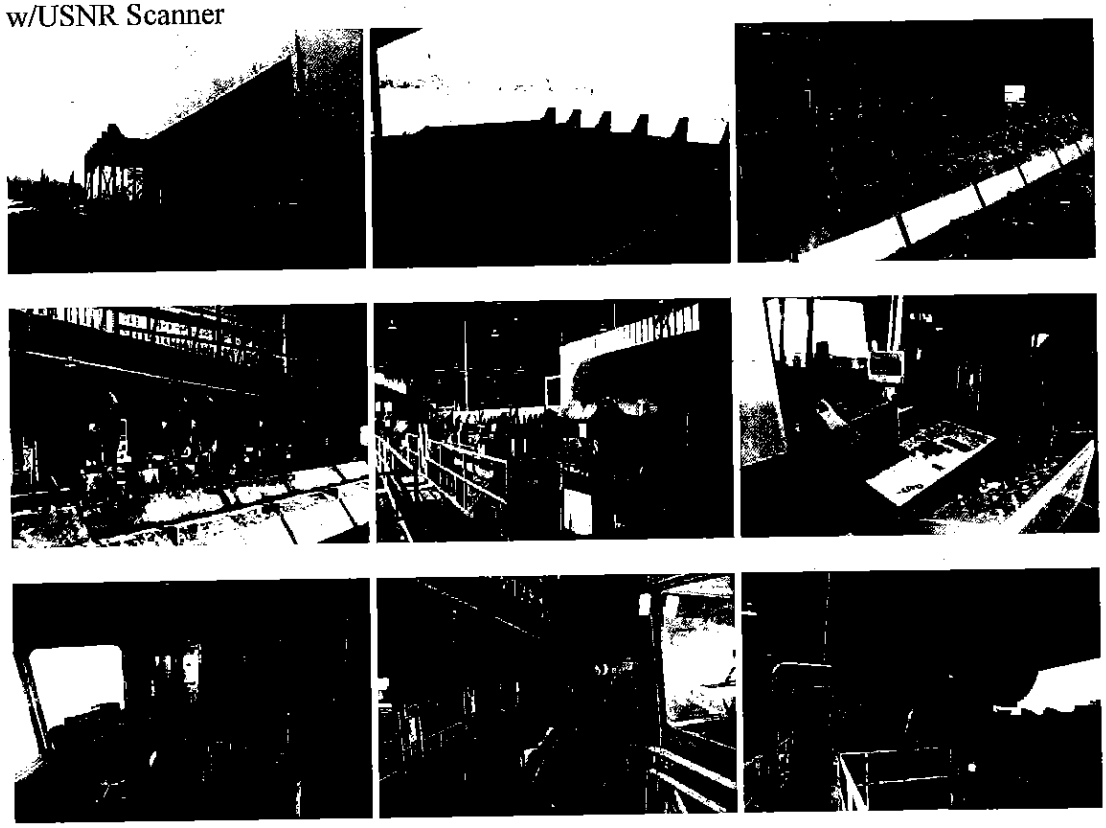
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
PSI LOG MERCHANDISING SYSTEM & DEBARKER LINE		
PSI Log Merchandising System 6 Head Multi Cut System Model 2026; S/N-12372026 w/(2) 100 Hp Motors w/84" Saws w/Linear Positioner Cylinders w/PSI Step Feeder w/Log Positioner w/PSI 50'7 Strand Tree Length Log Deck w/Drive w/Hydraulic Drive & Hydraulic Power Pack w/10' x 14' Control Cab w/USNR Scanner	C	$450,000.00



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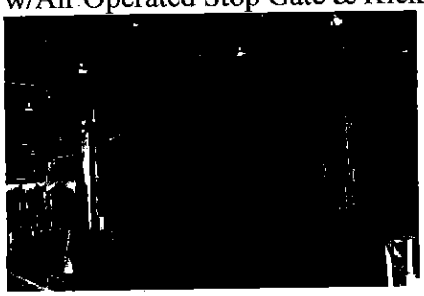
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
2004 Nicholson A8 35" Ring Debarker Model A8 Left Hand S/N-7384 w/Motor Control w/Hydraulic Power & Feed w/125 HP Motor on Head w/75 Hp Motor on Feed Rolls w/36" x 22' Infeed Belt w/36" x 25' Outfeed w/Air Operated Stop Gate & Kickers	C	$750,000.00



MDI Whole Tree Metal Detector Model TWA 2000 S/N-G10022 w/36" x 80' Outfeed Belt Conveyor w/(2) Sets of Log Sweeps w/Drives w/Log Master Paint Ball Marker System S/N-12372564	C	$125,000.00

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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
(1) ASM 40' 6 Strand Transfer Deck w/Log Singular System On Common Shaft w/40' 5 Strand Log Deck w/6 Arm Stop & Loader w/Nose Skids w/Drive This is Log Feeder System to share chain line & Carriage Line	C	$110,000.00

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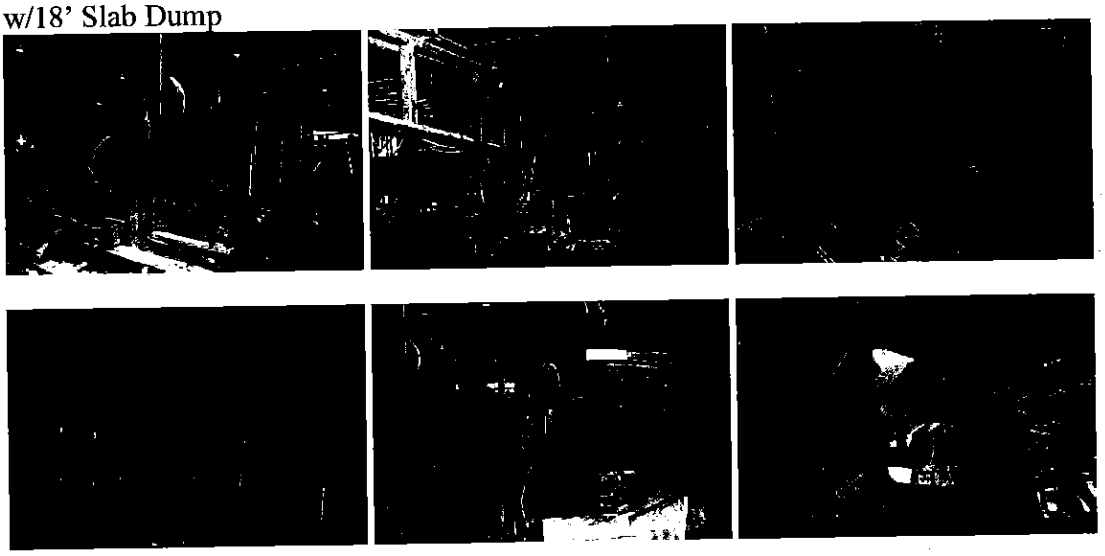
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
ASM 36" LP 4 Head Block Carriage w/USNR Scanner & Controls w/Hydraulic Power Pack w/(2) 40 Hp Pumps w/Track, Pantograph & Controls w/5' x 8' Control Cab w/ASM 6' Band Head Rig w/Hydraulic Hood w/Weight Strain w/Sering Bar Type Log Turner w/30 Hp Hydraulic Power Pack w/150 HP Motor on Band Head Rig w/ASM Slabbing Edger w/200 HP Motor w/ASM 200 HP Hydrostatic Carriage Drive w/end of Track Bumpers w/18' Slab Dump	C	$750,000.00



ADDITIONAL ASM CARRIAGE PHOTOS:

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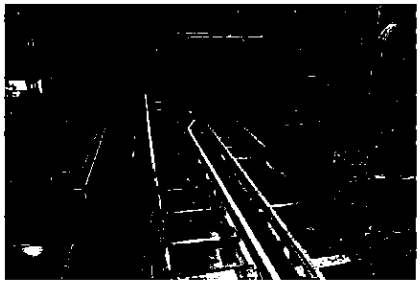
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
(1) PSI 32" x 65' Rollcase w/8" Rolls w/4 Strand 5' Pop up Transfer (1) PSI 32" x 52' Rollcase w/8" Rolls w/Spiral Section Both Rollcases have hydraulic Drive on each rolls	C	$85,000.00



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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
ASM EDGER OPTIMIZING LINE:		
ASM 40' 5 Strand Collector Deck w/78 Rooftop Chain, on Common Shaft w/ASM 40' 5 Strand Collector Deck w/78 Rooftop Chain; w/Drive w/ASM 3 Saw High Speed Edger Model 4X30B; S/N-8194 "Ukiha" w/300 HP Motor w/Infeed w/Positioner LP Cylinder USNR Scanner w/10' 8 Strand Transfer w/Board Stops w/ASM 10 Strand Unscrambler w/Hydraulic Drive w/Even End Rolls w/6 Strand Transfer w/Drive w/36" x 25' Belt Outfeed w/ASM 36" 40' Belt Transfer w/Hydraulic Lift w/Drive w/Auto Lube System w/ASM 20, 25 & Hp Hydraulic Power Pack w/30 HP Hydraulic Power Pack w/(2) 20 HP Hydraulic Power Packs	C	$1,250,000.00

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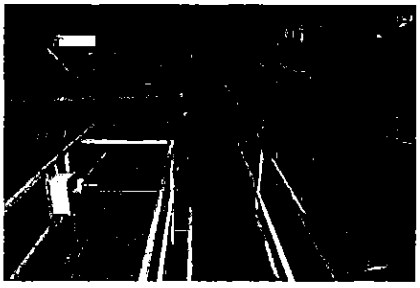
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
ASM Resaw Line w/Center Split w/ASM Hydraulic System w/(2) 40 HP & (1) 15 HP w/ASM 5' 6 Strand Collector Deck w/78 Rooftop Chain on Common Shaft w/52' 5 Strand Transfer Deck w/78 Rooftop Chain w/Auto Board Stop System w/ASM 18" x 92' Belt Transfer w/Bottom Return w/Drive w/Klamath 6' Resaw w/150 HP Motor w/ASM Hands Off Infeed w/ASM Slat Chain Outfeed w/ASM 30" x 22' Spiral Rollcase w/Hydraulic Motor on Each Roll w/ASM 9' x 40' Dual Belt Transfer System w/ASM 24" x 65' Belt Transfer	C	$450,000.00



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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
ASM TRIMMER & SORTER & STACKER LINE	C	
ASM 90' 5 Strand Collector Deck		
w/#78 Rooftop Chain		
on Common Shaft		
w/60' 5 Strand Deck		
w/78 Rooftop Chain		
w/Drive		
w/ASM 28' 5 Strand Collector Deck		
w/78 Rooftop Chain		
w/ASM 10 Strand Unscrambler		
w/ASM 6' 5 Strand Transfer		
w/(2) 10' 5 Strand Transfers		
w/18" x 20' Belt Transfer		
w/Even End Rolls		
w/40' 5 Strand Transfer		
w/ASM 20' Auto Drop Saw Trimmer		
w/(11) Saws		
w/USNR Scanner		
w/Auto Infeed Board Dealing System		
w/Even End Rolls		
w/Lucidyne Marker System		
w/12' 9 Strand Transfer		
w/Temple System		
w/5 Strand 6' Transfer		
w/12' 5 Strand Transfer		
w/30" Spiral Rollcase		
w/8 Section Motor Control Center Control Panel		
w/ASM 18" x 125' Lumber Belt Transfer		
w/ASM 75 Bay Sorter		
w/30 Hp Hydraulic Power Pack System		
w/Hydraulic Drive		
w/4 Strand Carry Out Deck		
w/40 HP Hydraulic System For Trimmer		
w/30 HP & (2) 20 HP Hydraulic Systems		

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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
ASM 8' 6 Arm Slide Arm Stacker w/30' 5 Strand Infeed Chain w/Even Ender w/30" x 20' Spiral Rollcase w/Temple System w/20" x 20' Belt Conveyor w/15' x 24" Spiral Rollcase w/10 Strand Unscrambler w/50' 5 Strand Transfer Deck w/#78 Chain w/96" x 80' Rollcase Rollouts w/Drive w/Controls w/Hydraulic Power Pack w/(2) 50 HP Motors w/(1) 20 HP Motor		
ASM 4' Package Bundler w/54" x 32' Rollcase w/Hydraulic Drive w/Signode Automatic Strapping System w/25' 4 Strand Package Deck w/Drives		
TOTAL TRIMMER LINE	C	$1,900,000.00

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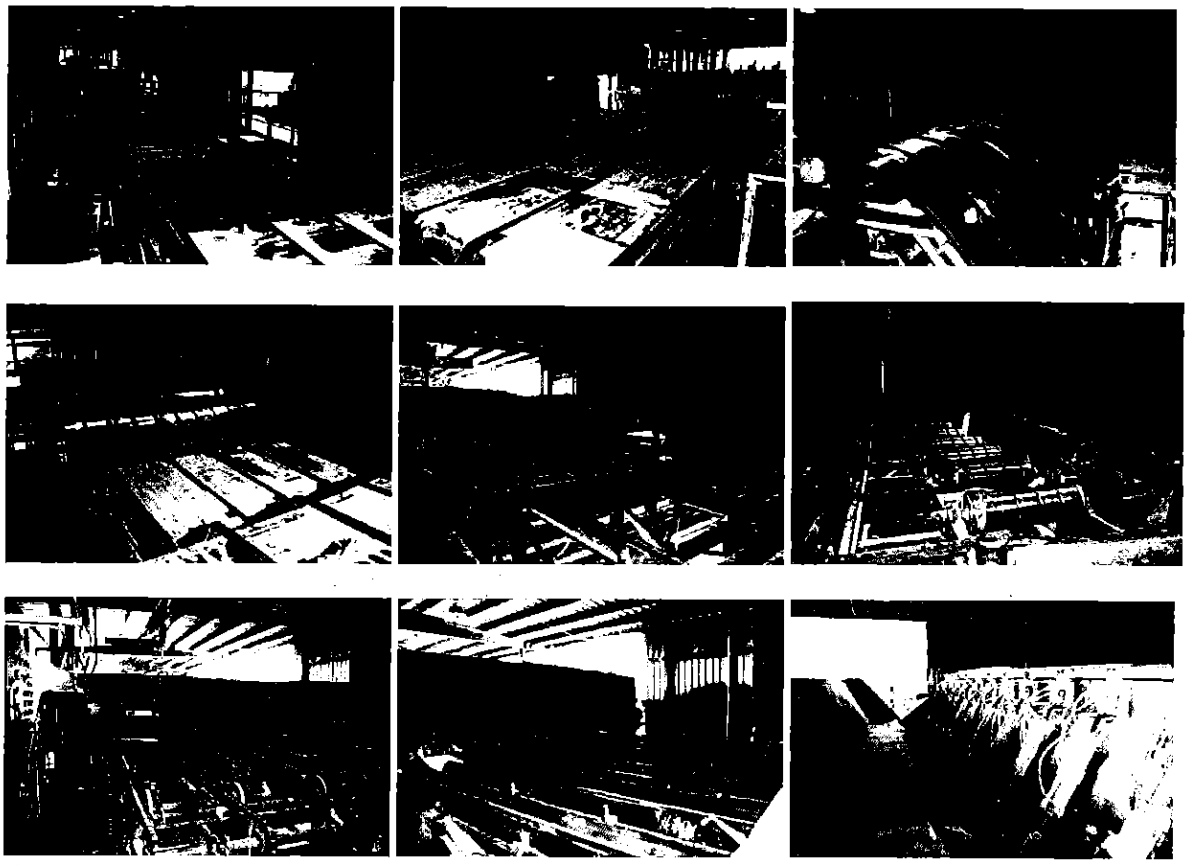
Trimmer Line Photos:



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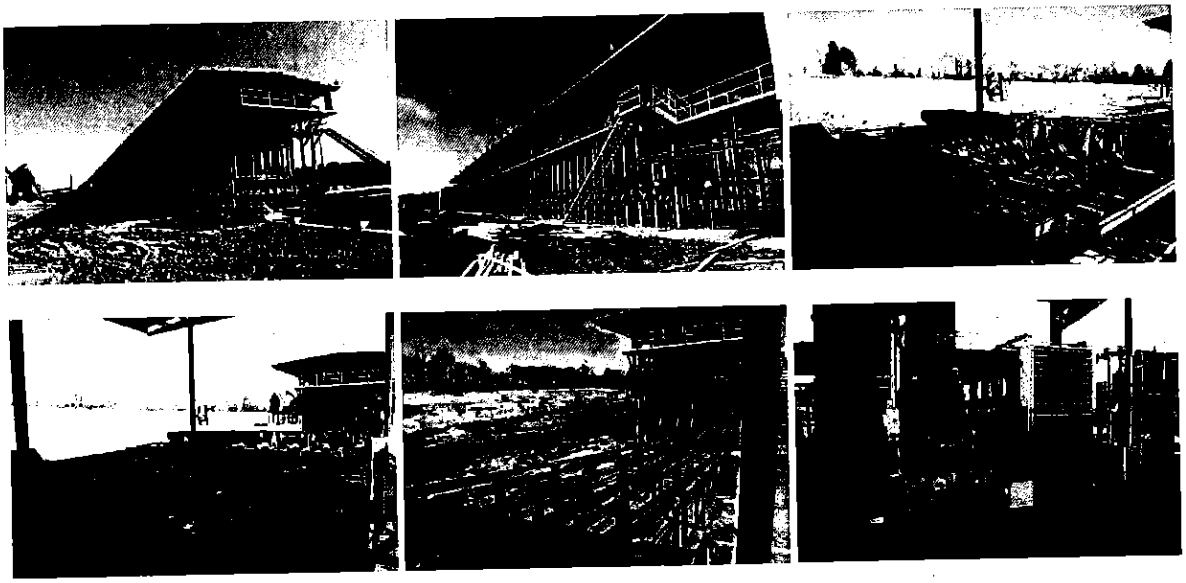
TIMMER PICTURES CONTINUED:



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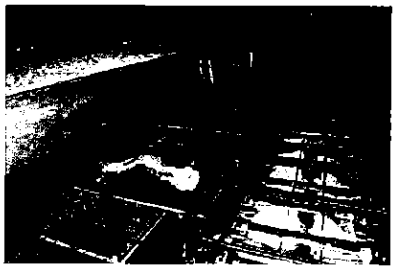
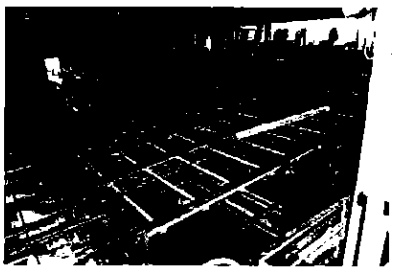
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
ASM SHARP CHAIN LINE:		
PSI 40' 5 Strand Log Deck	C	$850,000.00
On Common Shaft		
w/50' 5 Strand Deck		
w/6 Arm Stop & Loader		
w/ASM Sharp Chain Twin Band		
w/Twin Chipping Canter		
w/(2) 200 HP Motors		
w/20' Capacity		
w/USNR Scanner & Controls		
w/8' x 18' Control Cab		
w/(2) 200 HP on Board Motors		
w/Split Roll Outfeed		
w/Hydraulic Positioner		
w/ASM 55' 5 Strand Collector Deck on Common Shaft		
w/5' 5 Strand Collector		
w/ASM 5 Strand 100' Transfer Deck		
w/78 Chain & Drive		
w/ASM 18" x 100' Lumber Return Belt w/Drive		
w/(1) 30 HP, (1) 20 HP & (1) 10 HP Hydraulic Power Pack		

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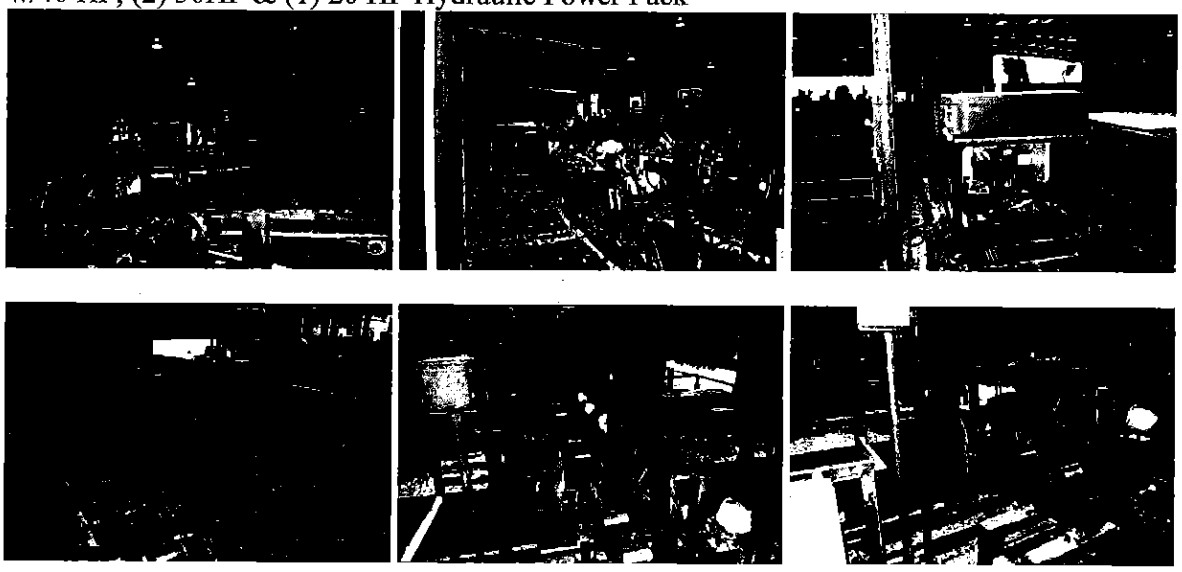
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
ASM CHIPPING CANTER LINE		
ASM Twin Chipping Canter w/(2) 300 HP Motors w/High Speed Infeed w/USNR Scanner w/14' x 8' Control Cab w/ASM 40' 5 Strand Infeed w/Board Stop w/6' 5 Strand Collector Deck w/#78 Rooftop Chain w/Even End Rolls w/22' 4 Strand Transfer w/81X Chain w/Lumber Stops w/Drive & Controls w/32" x 24' Outfeed Rollcase w/5' 4 Strand Transfer w/Each Roll has Hydraulic Drive w/ASM 18' 4 Strand Transfer w/40 HP, (2) 30HP & (1) 20 HP Hydraulic Power Pack	C	$450,000.00



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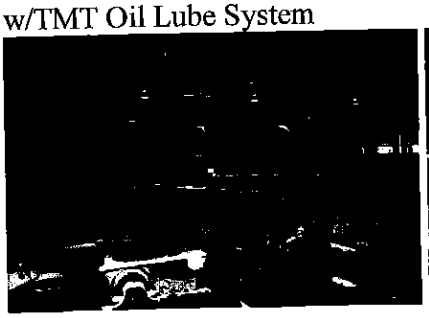
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
ASM GANG LINE		
ASM 10" x 40 Thin Kerf Top Arbor Gang Edger w/Shifting Saws w/(2) 400 HP Motors w/Operated Press Rolls w/Hands Off Infeed w/40" x 12' Outfeed Rollcase w/Safety Gurad w/TMT Oil Lube System	C	$650,000.00



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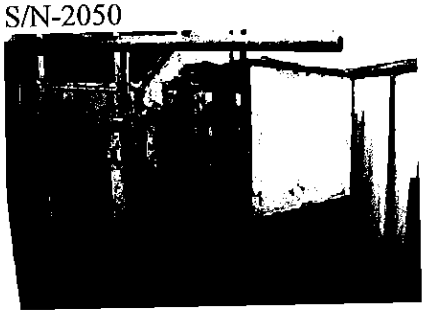
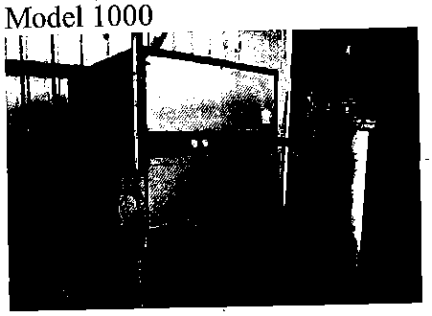
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
AIR COMPRESSORS & AIR DRYING SYSTEM:		
Ingersoll Rand 200 HP Air Compressor Screw Type S/N-F2590091		
Ingersoll Rand Air Drying System Model HG1000 S/N-2050	D	$7,500.00



Ingersoll Rand Air Drying System Model 1000	C	$9,500.00



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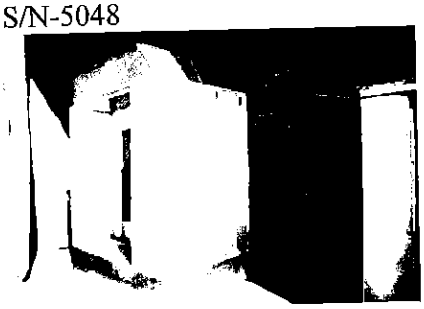
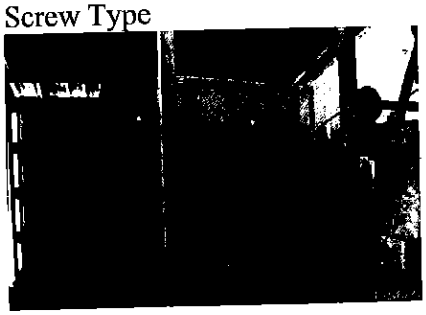
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Ingersoll Rand 250 HP Air Compressor Screw Type Needs Repair S/N-5048	C	$32,000.00
Sullair 75 Hp Air Compressor Screw Type	C	$24,000.00





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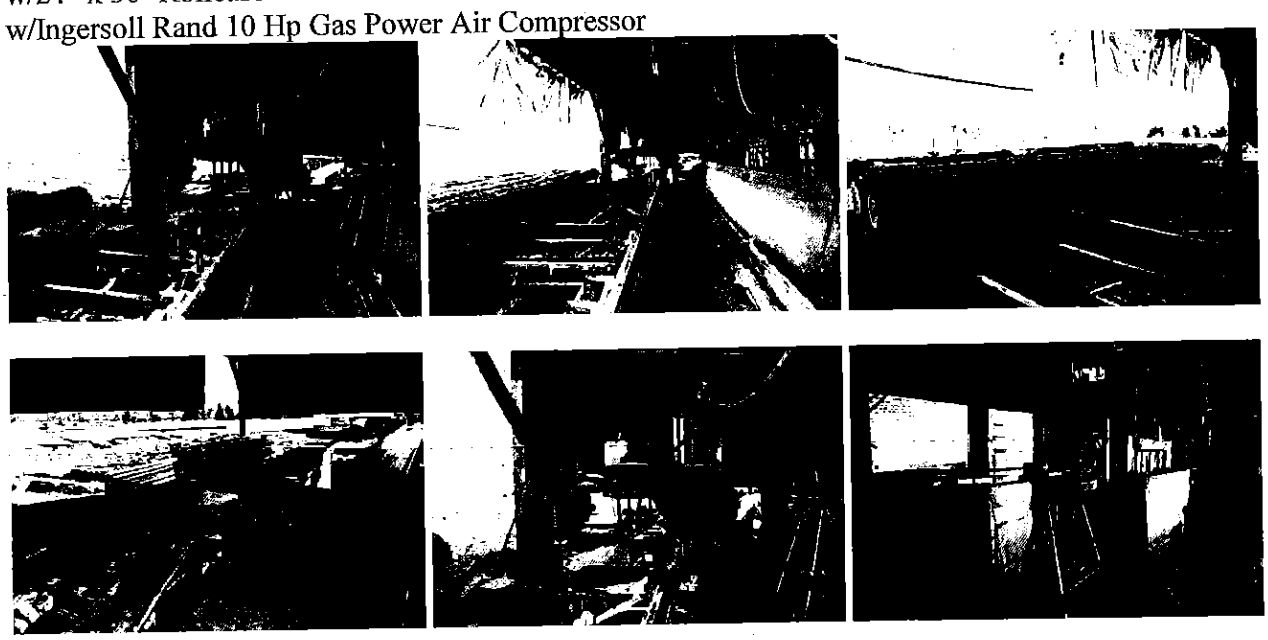
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
MILL:		
2004 Woodmizer LT70 Band Mill S/N-456C724144NGA3205 w/5188 Hours w/30 Hp Motors w/30' Frame w/15' 4 Strand Log Deck w/Electrical & Controls w/Woodmizer Band Saw Sharpener w/24" x 30' Rollcase w/Ingersoll Rand 10 Hp Gas Power Air Compressor	D	$55,000.00



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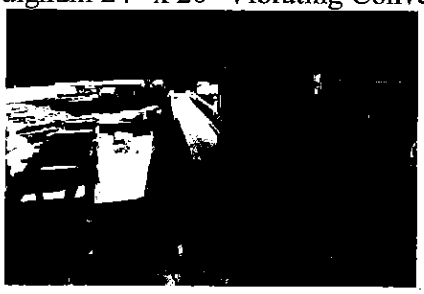
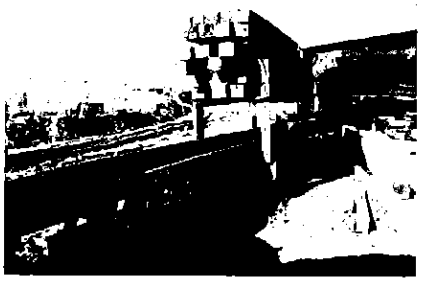
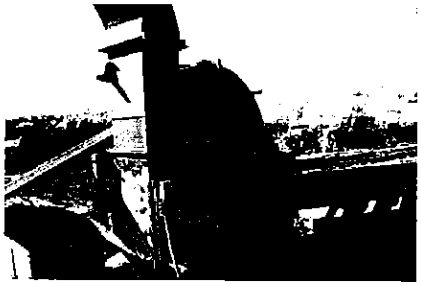
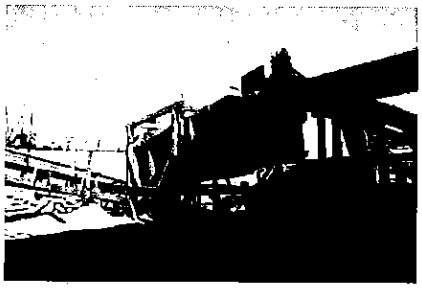
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Fulghum 60" 4 Knife Chipper w/Horizontal Feed, Top Discharge w/100 Hp Motor S/N-F1L-1226	D	$75,000.00
24" x 30' Belt Conveyor w/Drive		
Fulghum 24" x 20' Vibrating Conveyor w/Drive		

34" x 70' Concave Belt Conveyor w/Drive	D	$14,000.00
BM & M 10' x 20' Chip Screen w/Drive	C	$110,000.00



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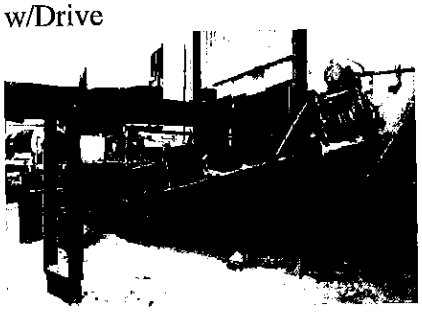
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
34" x 40' Incline Concave Belt Conveyor w/Drive	D	$8,000.00



34" x 20' Incline Concave Belt Conveyor w/Drive	D	$4,000.00
Fulghum 60" 6 Knife Chipper w/Horizontal Feed, Bottom Discharge w/200 HP Motors S/N-FIL-1372	C	$85,000.00

24" x 18' Incline Belt Conveyor w/Drive	D	$3,500.00
20" x 70' Belt Conveyor w/Drive	D	$14,000.00

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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
36" x 90' Belt Conveyor w/Drive	D	$18,000.00

30' 5 Strand Log Deck w/#78 Chain w/Drive	D	$7,500.00

(2) 34" x 220' Incline Concave Belt Conveyors w/Drive		$44,000.00

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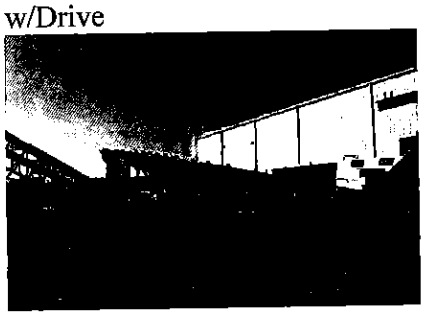
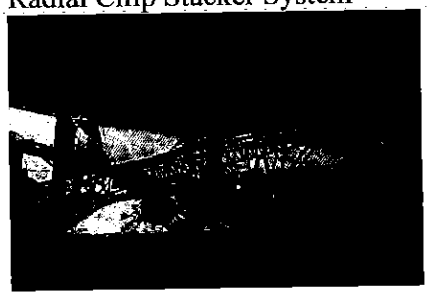
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Brewster 6" x 42" Edger No Installed 	D	$3,500.00
30" x 48' Concave Belt Conveyor w/Drive 	D	$9,500.00
34" x 90' Concave Belt Conveyor Radial Chip Stacker System 	D	$55,000.00

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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Jeffery Model 54WB Hammer Hog S/N-13800 w/300 HP Motor w/Steel Support & Chute	C	$125,000.00

Action 20" x 20' Vibrating Conveyor w/Drive	C	$8,000.00

Action 24" x 100' Vibrating Conveyor w/Drive	C	$40,000.00

Action 18" x 45' Vibrating Conveyor w/Drive	C	$16,000.00

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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Action 18" x 45' Vibrating Conveyor w/Drive	C	$16,000.00
Action 24" x 120' Vibrating Conveyor w/Drive	C	$48,000.00
Ingersoll Rand T30 Tank Mounted Air Compressor	D	$2,500.00
Action 24" x 125' Vibrating Conveyor w/Drive	C	$50,000.00
Action 24" x 115' Vibrating Conveyor w/Drive	C	$45,000.00

Action 24" x 125' Vibrating Conveyor w/Drive	C	$50,000.00

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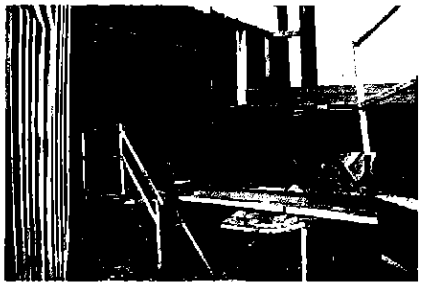
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Action 24" x 25' Vibrating Conveyor w/Drive	C	$10,000.00
Action 24" x 70' Vibrating Conveyor w/Drive w/MDI Metal Detector 	C	$45,000.00
Action 32" x 120' Vibrating Conveyor w/Drive	C	$65,000.00
Action 18" x 40' Vibrating Conveyor w/Drive	C	$15,000.00
Action 18" x 80' Vibrating Conveyor w/Drive	C	$28,000.00
Action 24" x 42' Vibrating Conveyor w/Drive	C	$17,000.00

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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Action 24" x 65' Vibrating Conveyor w/Drive	C	$26,000.00
Auction 24" x 90' Vibrating Conveyor w/Drive	C	$28,000.00
Action 24" x 110' Vibrating Conveyor w/Drive	C	$45,000.00

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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
34" x 60' Concave Belt Conveyor w/Drive	D	$12,000.00
20' Container Trailers w/(3) Tool Boxes w/(4) Bolt bins w/Miscellaneous Parts	B	$25,000.00

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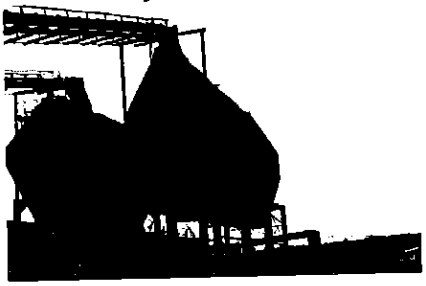
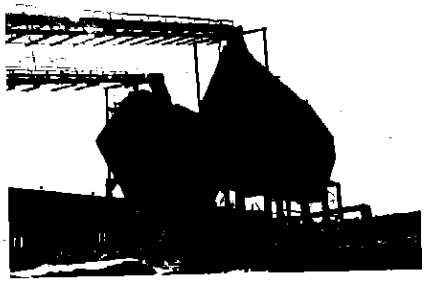
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
PEERLESS STORAGE BINS:		
Peerless Double Hydraulic Storage Bins Approximately 60 Unit w/10 Hp Hydraulic Power Pack	D	$110,000.00
Peerless Triple Hydraulic Storage Bins Approximately 90 Unit w/10 HP Hydraulic Power Pack	D	$155,000.00





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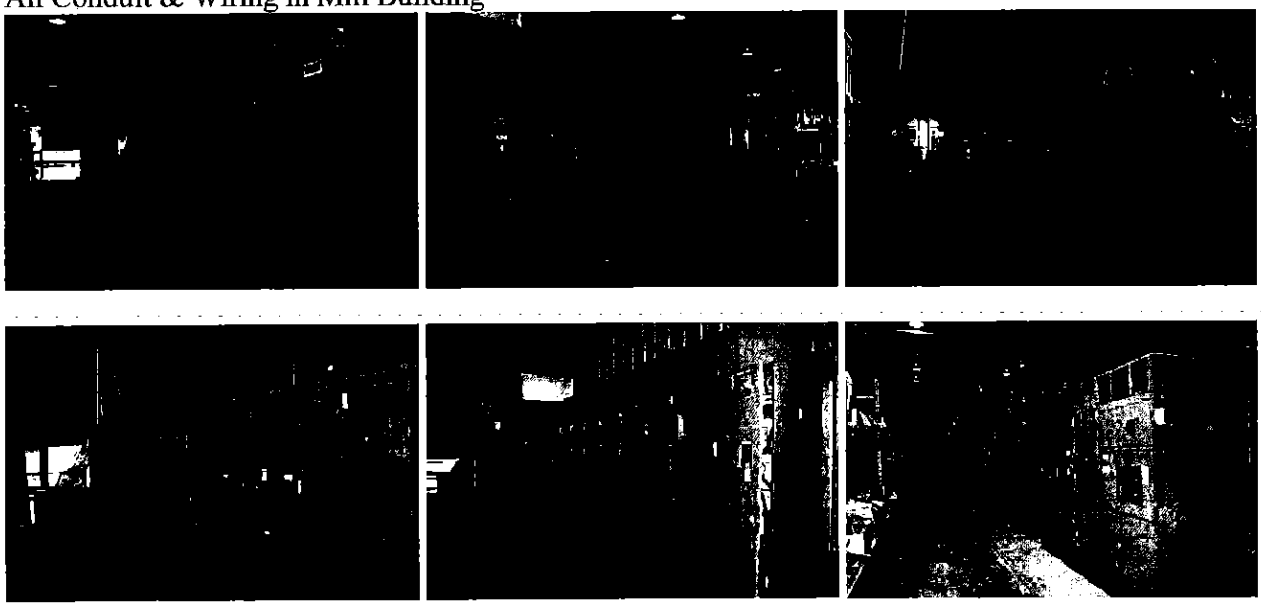
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
ELECTRICAL:		
Electrical Consisting of (2) Square D 4000 Amp Main Disconnect Switch Gear (2) Square D 3000 Amp Main Disconnect Switch Gear (1) 8 Section Motor Control Center (2) 5 Section Motor Control Centers (1) 4 Section Motor Control Center (1) 10 Section Motor Control Center (4) Multiple Starter Boxes (3) Square D 4000 Amp Main Disconnect Switch Gears (2) Square D 3000 Amp Main Disconnect Switch Gears (2) 7 Section Motor Control Center (1) 10 Section Motor Control Panel All Conduit & Wiring in Mill Building	B	$1,250,000.00



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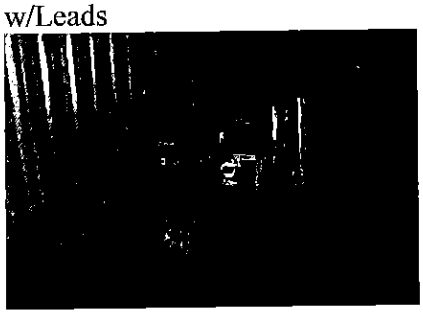
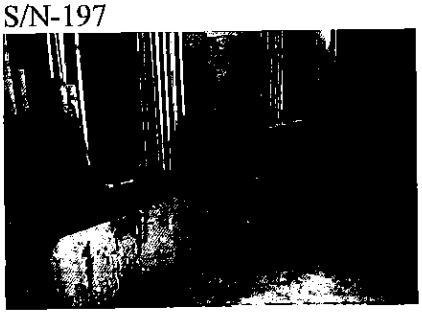
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
SHOP:		
Miller 225 Amp Welder Portable Gas w/Leads	D	$3,500.00



Rogers Size 78" Table Type Knife Grinder S/N-197	C	$15,000.00



Armstrong #4 Right Hand Band Saw Sharpener S/N-10192 w/Clamp & Stands	C	$22,000.00

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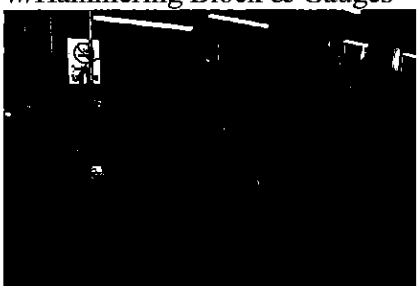
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Armstrong #4 Left Hand Band Saw Sharpener S/N-10357 w/Clamp & Stands	C	$22,000.00

Armstrong #4 Left Hand Band Saw Sharpener w/Clamp & Stands S/N-14793	C	$22,000.00

Lincoln Wire Welder	C	$2,500.00
Armstrong #5 Stretcher Roll w/Hammering Block & Gauges	C	$14,000.00



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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Hoe Guide Dresser McDonough Guide Dresser	C	$3,500.00
Wright W350 Circle Saw Sharpener	D	$15,000.00
(2) Wright W150 Circle Saw Sharpeners	C	$35,000.00

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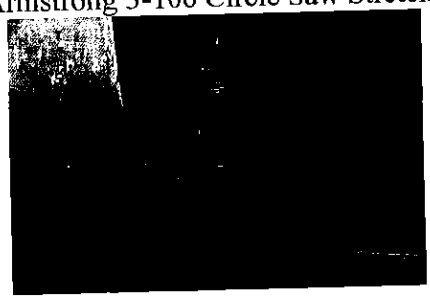
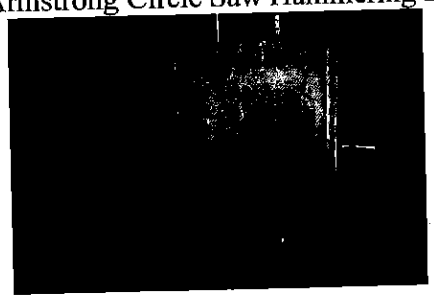
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Armstrong 3-106 Circle Saw Stretcher Roll 	C	$15,000.00
Armstrong Circle Saw Hammering Block 	C	$7,500.00
Acme Circle Saw Sharpener	C	$7,500.00
IMW Guide Dresser For Gang Saws w/Babbitt pot & Lead Molds		$9,500.00

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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
SCALE:		
(2) 10' x 70' Fairbanks Above Ground Scales w/Digital Printout	C	$75,000.00

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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
LOADERS		
2005 Barko 595ML Track Knuckleboom Loader S/N-10559523631 w/Joy Stick Controls w/Continuous Grapple w/Hydraulic Knee w/Saw Package Hookup	C	$185,000.00

CSI 4400 Long Frame Saw Buck	C	$11,000.00

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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Prentice CRX 410E Track Knuckleboom Loader w/High Rise Cab w/Continuous Grapple w/Cummins Engine	D	$65,000.00
Volvo L120E Articulating Wheel Loader w/Quick Hookup w/Enclosed Cab w/23.5x25 Rubber w/Log Forks w/Bucket S/N-L120EV64904	C	$155,000.00
Cat IT28B Articulating Wheel Loader S/N-1HF02367 w/Enclosed Cab w/Lumber Forks w/Quick Attach	D	$40,000.00
(2) Quick Attach Buckets for Cat Loader	D	$7,500.00

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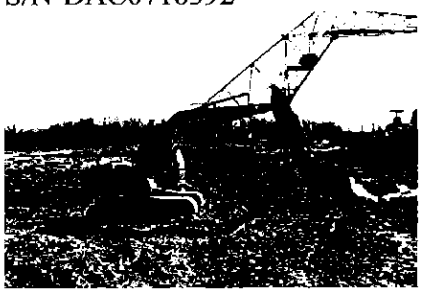
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Case Model CX160 Track Excavator w/Hydraulic Thumb w/Briggs Bucket S/N-DAC0716392	C	$45,000.00



Galion T500 Road Grader w/Diesel Engine	D	$9,500.00

Galion Crane w/Gas Engine For Parts	D	$12,000.00

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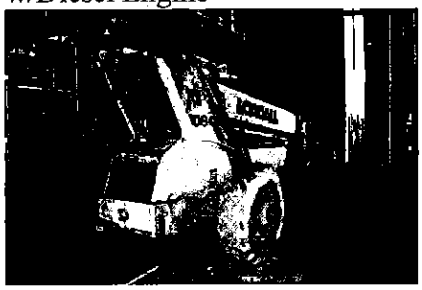
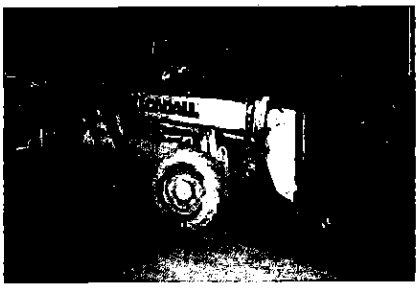
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Bobcat Skid Steer For Parts	F	$500.00

JCB Load-all Ext-A-Boom Forklift Model 508C S/N-929477D w/Diesel Engine	D	$25,000.00





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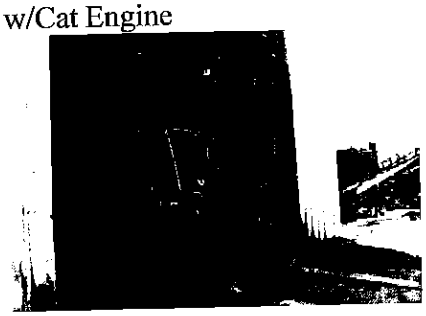
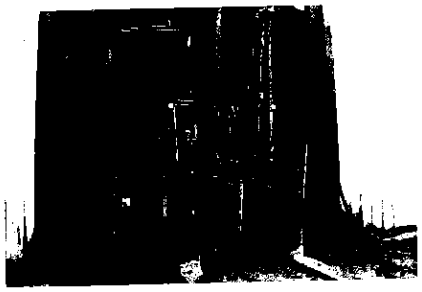
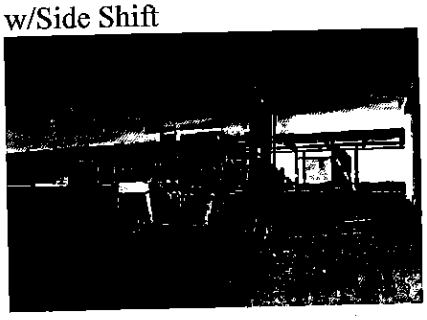
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Cat V330C 30,000 LB Dual Wheel Forklift w/8' Forks w/Side Shift w/Cat Engine	D	$42,000.00





Cat Model 330 30,000 LB Dual Wheel Forklift w/Cat Engine w/8' Forks w/Side Shift	C	$40,000.00



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DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
Cat Model 110 Warehouse Forklift w/Diesel Engine w/4' Forks w/Side Shift S/N-6CN0021	D	$19,000.00

Cat Model V330C 30,000 LB Dual wheel Forklift w/8' Forks w/Side Shift w/Cat Engine Need Repairs	E	$12,000.00

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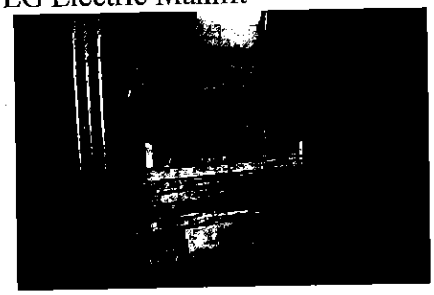
DESCRIPTION	CONDITION	IN PLACE MARKET VALUE
JLG Electric Manlift	D	$3,500.00
JLG Electric Manlift 	D	$1,500.00
Massey Ferguson 236 Farm Tractor	D	$4,500.00

B 6D (Official Form 6D) (12/07)

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (*See Instructions Above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Carolina Farm Credit 146 Victory Lane Statesville, NC 28625	X		June, 2004 Lien on substantially all assets including building, land and equipment VALUE $$14,589,689.00				$7,692,431.00	$0.00
ACCOUNT NO. Catawba County Tax Collector P. O. Box 368 Newton, CT 28658			Ad Valorem Property Taxes 2009-2012 VALUE $ $0.00				$48,969.54	$0.00
ACCOUNT NO. I.R.S. P. O. Box 7053 Charlotte, NC 28272			Federal Tax Lien (Personal Property) (2011/2012 Payroll Taxes) VALUE $ $0.00				$63,843.00	$0.00
ACCOUNT NO. Piedmont Bank P. O. Drawer 7109 Statesville, NC 28687	X		July, 2006 Lien on all inventory and Accounts Receivable Lien on all inventory and Accounts Receivable 2nd Lien on Real Property VALUE $ $0.00				$2,639,994.00	$0.00
0 continuation sheets attached			Subtotal ▶ (Total of this page)				$ 10,445,237.54	$ 0.00
			Total ▶ (Use only on last page)				$ 10,445,237.54 (Report also on Summary of Schedules.)	$ 0.00 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B 6E (Official Form 6E) (04/10)

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

1 continuation sheets attached

B 6E (Official Form 6E) (04/10) – Cont.

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. Catawba County Tax Collector PO Box 368 Newton, NC 28658			2009-2012 Personal property tax.				$304,474.26	$55,159.27	$249,314.99
Account No. North Carolina Employment Security Commission P.O. Box 26504 Raleigh, NC 27611			Employment taxes.				$2,343.56	$2,343.56	$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals➤ (Totals of this page)	$ 306,817.82	$ 57,502.83	$249,314.99
Total➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$ 306,817.82		
Totals➤ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$ 57,502.83	$ 249,314.99

B 6F (Official Form 6F) (12/07)

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER *See instructions above.*	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Advantage Group Innovations 3221 Highland Avenue NE Hickory, NC 28601			Trade debt				$570.00
ACCOUNT NO. ALP Industries, Inc. 1229 W. Lincoln Hwy. Coatesville, PA 19320			Trade debt				$823.90
ACCOUNT NO. ASC Construction Equipment P. O. Box 534366 Altanta, GA 30353			Trade debt				$1,330.00
ACCOUNT NO. Barham Guy & McKnight 211 E. Six Forks Road Suite 112 Raleigh, NC 27609			Trade debt				$10,175.00
						Subtotal➤	$ 12,898.90
						Total➤	$

4 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Blue Ridge Timber, Inc. P. O. Box 910 Inman, SC 29349			August, 2011 - May, 2012 Trade debt				$45,778.00
ACCOUNT NO. Canella Heating & Air Conditioning 1204 1st Street West Conover, NC 28613			Trade debt				$456.00
ACCOUNT NO. Catawba Valley Medical Center P. O. Box 890041 Charlotte, NC 28289			Trade debt				$202.57
ACCOUNT NO. DESCO INC. P. O. Box 1243 Charlotte, NC 28201			Trade debt				$856.24

Sheet no. 1 of 4 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal➤ $ 47,292.81

Total➤ $
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GDS P. O. Box 9001099 Louisville, KY 40290			Trade debt				$713.51
ACCOUNT NO. Griffith, Inc. P. O. Box 3424 Hickory, NC 28603			Trade debt				$46,120.08
ACCOUNT NO. Key Knife 19100 SW 125th Court Tualatin, OR 97062			Trade debt				$252.32
ACCOUNT NO. Leonard's Alarm Services 322 Houser Wildlife Maiden, NC 28630			Trade debt				$900.00

Sheet no. 2 of 4 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal➤ $ 47,985.91

Total➤ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Machine & Welding Supply P. O. Box 1708 Dunn, NC 28335			Trade debt				$94.75
ACCOUNT NO. RENTAL UNIFORM SERVICE P. O. Box 1458 Statesville, NC 28687			Trade debt				$84.05
ACCOUNT NO. Souther Comm. Bank P. O. Box 69 Union Grove, NC 28689							$4,262.00
ACCOUNT NO. Superior Scale, Inc. 2118 Carolina Place Fort Mill, SC 29715			Trade debt				$380.00

Sheet no. 3 of 4 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal➤ $ 4,820.80

Total➤ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Union Grove Saw & Knife, Inc. P. O. Box 160 Union Grove, NC 28689			Trade debt				$420.24
ACCOUNT NO. Volvo Financial Services P. O. Box 7247-0236 Philadelphia, PA 19170							$1,362.04
ACCOUNT NO. Windstream P. O. Box 58041 Charlotte, NC 28258			Trade debt				$3,200.36

Sheet no. 4 of 4 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ $ 4,982.64

Total ➤ $ 117,981.06

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B 6G (Official Form 6G) (12/07)

In re Gregory Wood Products, Inc., Debtor

Case No. _____ (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☒ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B 6H (Official Form 6H) (12/07)

In re Gregory Wood Products, Inc., **Debtor** **Case No.** _____ **(if known)**

SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
1 NC Sylvia S. Gregory 1041 Sloans Mill Road Olin, NC 28660-9464 Cecil S. Gregory 1041 Sloans Mill Road Olin, NC 28660-9464 G & G Lumber Co., Inc. 179 Lumber Road Union Grove, NC 28689 Gregory Leasing Company, Inc. 179 Lumber Road Union Grove, NC 28689 Gregory Trucking Company, Inc. Highway 901 Union Grove, NC 28689	Carolina Farm Credit 146 Victory Lane Statesville, NC 28625
1 NC Sylvia S. Gregory 1041 Sloans Mill Road Olin, NC 28660-9464 Cecil S. Gregory 1041 Sloans Mill Road Olin, NC 28660-9464 G & G Lumber Co., Inc. 179 Lumber Road Union Grove, NC 28689	Piedmont Bank P. O. Drawer 7109 Statesville, NC 28687

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Gregory Wood Products, Inc. , Case No. _____
Debtor (if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____ Signature: _____
Gregory Wood Products, Inc. Debtor

Date _____ Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

_____ _____
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer — Social Security No. *(Required by 11 U.S.C. § 110.)*

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

_____
_____
_____
Address

X _____ _____
Signature of Bankruptcy Petition Preparer — Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Cecil S. Gregory [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Gregory Wood Products, Inc. [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 2.15.2013 Signature: Cecil Gregory
Cecil S. Gregory
[Print or type name of individual signing on behalf of debtor.]
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.