

Howard Marc Spector
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Spector & Johnson PLLC
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COUNSEL FOR GARY R. GRIFFITH

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re	§	
	§	Case No. 13-33404-HDH-11
Gary R. Griffith	§	
	§	
Debtor.	§	(Chapter 11)

**AMENDED EXPEDITED MOTION TO SELL REAL AND PERSONAL
PROPERTY PURSUANT TO 11 U.S.C. § 363(f)**

TO THE HONORABLE HARLIN D. HALE,
UNITED STATES BANKRUPTCY JUDGE:

COMES NOW, Gary R. Griffith (the “**Debtor**”), and files this Amended Expedited Motion to Sell Real and Personal Property Pursuant to 11 U.S.C. § 363(f) (the “**Motion**”). In support thereof, the Debtor respectfully represents as follows:

1. The Court has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334. Venue of this proceeding and this Motion is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicate for the relief sought herein is Section 363 of Title 11 of the United States Code (the “**Bankruptcy Code**”).

2. On July 2, 2013 (the “**Petition Date**”), the Debtor filed his voluntary petition under Chapter 7 of Title 11 of the United States Code in this Court.

3. On August 12, 2013, an order was entered converting the Debtor's case to a Chapter 11.

4. On August 5, 2014, an Order confirming the Debtor's Second Amended Plan of Reorganization was entered.

5. The Debtor owns property located at 4694 N FM 2869, Winnsboro, Texas 75494 (the "**Real Property**") which he has been marketing for sale.

6. The Debtor has filed this Motion because the Real Property (and together with certain limited personal property located thereon, the "**Property**") is currently subject to an offer from Patrick Garrison and Shannon Garrison (the "**Purchasers**"). The total purchase price of the Property is \$1,800,000.00.

7. A true and correct copy of the fully executed Farm and Ranch Contract (the "**Contract**") was filed as Exhibit A to the Debtor's Expedited Motion to Sell Real Property Pursuant to 11 U.S.C. § 363(f) (the "**Original Motion to Sell**," Docket No. 215) without the executed Third Party Financing Addendum, the Addendum for Seller's Disclosure of Information on Lead-Based Paint and Lead-Based Paint Hazards as Required by Federal Law, and the Seller's Temporary Residential Lease (which are available upon request from the undersigned counsel). Due to the length of the Contract, Exhibit A to the Original Motion to Sell is incorporated by reference as if fully set forth herein.

8. The Debtor, in the exercise of his reasonable business judgment, seeks authority pursuant to 11 U.S.C. § 363 to convey to the Purchasers, the Property, free and clear of all liens, claims and encumbrances of any kind or nature, save and except ad valorem tax liens for 2017. In short, the Debtor seeks authority to consummate the transaction set forth in the Contract and to execute any documents reasonably necessary therefore.

9. Section 363(f) provides, in pertinent part:

(f) The trustee may sell property under subsection (b) or (c) of this section free and clear of any interest in such property of an entity other than the estate, only if -

- (1) applicable nonbankruptcy law permits sale of such property free and clear of such interest;
- (2) such entity consents;
- (3) such interest is a lien and the price at which such property is to be sold is greater than the aggregate value of all liens on such property;
- (4) such interest is in bona fide dispute; or
- (5) such entity could be compelled, in a legal or equitable proceeding, to accept a money satisfaction of such interest.

The Debtor submits that subsections (2), (3), and (5) apply in this case since certain lienholders of record can be compelled to accept the value of their indebtedness in full and final satisfaction of the debts and liens against the Property; certain lienholders will consent to the sale; and the value of any other lienholder's liens are less than to the value of the Property.

10. The known lienholders on the Real Property are as follows:

City National Bank 1135 Mockingbird Lane Sulphur Springs, Texas 75482	Winnsboro ISD 207 E. Pine Street Winnsboro, Texas 75494
Wood County Appraisal District PO Box 1706 Quitman, Texas 75783	Wood County Tax Assessor PO Box 1706 Quitman, Texas 75783
Wood County Waste Disposal District PO Box 1706 Quitman, Texas 75783	First Victoria National Bank c/o Clinton Milner, PLLC PO Box 801031 Dallas, TX 75380
Todd & Dawn Aaron 9757 Military Parkway Dallas, TX 75227	

11. The known lienholders on any personal property subject to the Contract are:

First Victoria National Bank P.O. Box 1338 Victoria, TX 77902-1338	Winnsboro ISD 207 E. Pine Street Winnsboro, Texas 75494
Wood County Appraisal District PO Box 1706 Quitman, Texas 75783	Wood County Tax Assessor PO Box 1706 Quitman, Texas 75783
Wood County Waste Disposal District PO Box 1706 Quitman, Texas 75783	City National Bank 201 Connally Street Sulphur Springs, TX 75482

12. In addition, the following entities have financing statements or abstracts of judgment recorded in the Real Property Records of Wood County or the Office of the Secretary of State of Texas, but any liens of such parties are invalid or do not encumber the Property for the following reasons:

Creditor Name	Filing Reference Number and Location	Basis for Relief Sought and Non-payment from Proceeds of Sale
Berkley Aviation, LLC 1101 Anacapa, Suite 200 Santa Barbara, CA 93101	12-0033895293 Texas Secretary of State	The collateral description in the financing statement does not include personal property. See Exhibit B .
Patriot Bank 7500 San Felipe Suite 220 Houston, TX 77063	12-0009990000 and 12-00342093 Texas Secretary of State	The Debtor was added as an additional debtor to the financing statement post-petition. The financing statement on file as of the Petition Date did not list the Debtor. See Exhibit C . Patriot Bank has filed a Proof of Claim as an unsecured creditor in this case. See Proof of Claim No. 8.
Patriot Bank 7500 San Felipe Suite 125 Houston, TX 77063	Instrument Number 2013-0009716 Wood County Real Property Records	Default Judgment and Abstract of Judgment were both secured post-petition. Patriot Bank has filed a Proof of Claim as an unsecured creditor in this case. See Exhibit D .

13. Accordingly, the Debtor requests that this Court authorize the Debtor, or any title company acting pursuant to the authority of the Court's Order granting this Motion, to close the sale of the Property and to vest title in the Purchasers free and clear of all liens, claims and

encumbrances whatsoever, specifically including any liens, encumbrances and security interests of any party listed in Paragraph 10, 11 or 12, *supra*, whether or not such party receives any portion of the proceeds of sale of the Property at closing.

14. The Debtor further requests that the Court further authorize that any title company acting pursuant to the authority of the Court's Order granting this Motion to remit the sale proceeds only as follows:

- a. First, to those parties necessary to fully satisfy closing costs and brokerage fees;
- b. Second, to any ad valorem taxing authority to fully satisfy the ad valorem taxes for the tax periods 2017 and prior (including all amounts allowed under 11 U.S.C. § 506(b)) against the Property;
- c. Third, to the holders of valid, recorded liens of record against the Property specifically excluding any party listed in Paragraph 12, supra; and
- d. Fourth, to the Debtor.

To alleviate any ambiguity, to the extent that a lienholder is not receiving proceeds of the sale of the Property at closing pursuant to this paragraph, the Debtor requests that the Court declare any asserted lien deemed released and extinguished by operation of law, and the Debtor or the Purchasers may record a copy of the order granting this Motion as evidence of the release and extinguishment of said lien.

15. Because the proposed Purchasers have agreed to close on the sale on the Property on November 30, 2017, the Debtor requests that the Court order that Federal Rule of Bankruptcy Procedure 6004(h) not apply to any Order granting the relief sought herein.

16. Since the Purchasers are third parties, and the price provided represents an arms-length transaction, the Debtor submits that the Purchasers are entitled to the protections afforded to good-faith purchasers pursuant to Section 363(m) of the Bankruptcy Code.

WHEREFORE, the Debtor respectfully requests that this Court enter an order authorizing the sale of the Property under the terms generally described herein free and clear of the liens and security interests provided herein, and granting the Debtor such other and further relief as is just.

Dated: November 1, 2017.

Respectfully submitted,

By: /s/ Howard Marc Spector
Howard Marc Spector
TBA #00785023
SPECTOR & JOHNSON, PLLC
12770 Coit Road, Suite 1100
Dallas, Texas 75251
(214) 365-5377 / FAX: (214) 237-3380
EMAIL: hspector@spectorjohnson.com

COUNSEL FOR DEBTOR

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

Jason Niemela, 805-898-7641

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Jason Niemela
President
Berkley Aviation, LLC
1101 Anacapa, Suite 200
Santa Barbara, CA 93101



12-0033895293

10/26/2012 12:24 PM



FILED

TEXAS
SECRETARY OF STATE

SOS



450188970002

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

Tactical Insurance Group, LLC

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

5310 Harvest Hill Road, Suite 288

CITY
Dallas

STATE
TX

POSTAL CODE
75230

COUNTRY
USA

2d. SEE INSTRUCTIONS

ADDL INFO RE
ORGANIZATION
DEBTOR

1c. TYPE OF ORGANIZATION
LLC

1f. JURISDICTION OF ORGANIZATION
Texas

1g. ORGANIZATIONAL ID #, if any
801225529

NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

5310 Harvest Hill Road, Suite 288

CITY
Dallas

STATE
TX

POSTAL CODE
75230

COUNTRY
USA

2d. SEE INSTRUCTIONS

ADDL INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

Berkley Aviation, LLC

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

1101 Anacapa, Suite 200

CITY

Santa Barbara

STATE
CA

POSTAL CODE
93101

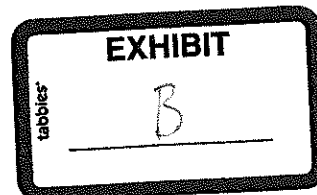
COUNTRY
USA

4. This FINANCING STATEMENT covers the following collateral:

All accounts, commissions, premiums, payments, records, expirations and all other information related to the book of business subject to the terms of the Brokerage Agreement between Debtor and Berkley Aviation dated January 10, 2011.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum	7. Check to REQUEST SEARCH REPORT (S) on Debtor(S) (ADDITIONAL FEE)		<input type="checkbox"/> All Debtors		<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2

8. OPTIONAL FILER REFERENCE DATA



UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] CT Lien Solutions
B. SEND ACKNOWLEDGMENT TO: (Name and Address) **CT Lien Solutions 2727 Allen Parkway Ste. 100 Houston, TX 77019 USA

FILING NUMBER: 12-0009990000
FILING DATE: 03/30/2012 03:21 PM
DOCUMENT NUMBER: 415236870001
FILED: Texas Secretary of State
IMAGE GENERATED ELECTRONICALLY FOR XML FILING
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a ORGANIZATION'S NAME TACTICAL INSURANCE GROUP, LLC				
OR	1b INDIVIDUAL'S LAST NAME			
	FIRST NAME	MIDDLE NAME	SUFFIX	
1c MAILING ADDRESS 5430 LYNDON B. JOHNSON FWY STE 1200	CITY DALLAS	STATE TX	POSTAL CODE 75240-2639	COUNTRY USA
1d TAX ID# SSN OR EIN	ADD'L DEBTOR INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION LLC	1f. ORG JURISDICTION TX	1g. ORG ID #, if any 801225529 NONE <input type="checkbox"/>

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a ORGANIZATION'S NAME				
OR	2b INDIVIDUAL'S LAST NAME			
	FIRST NAME	MIDDLE NAME	SUFFIX	
2c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
2d TAX ID# SSN OR EIN	ADD'L DEBTOR INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. ORG JURISDICTION	2g. ORG ID #, if any NONE <input type="checkbox"/>

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a ORGANIZATION'S NAME Patriot Bank				
OR	3b INDIVIDUAL'S LAST NAME			
	FIRST NAME	MIDDLE NAME	SUFFIX	
3c MAILING ADDRESS 7500 San Felipe Ste 220	CITY Houston	STATE TX	POSTAL CODE 77063	COUNTRY USA

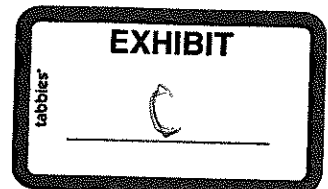
4. This FINANCING STATEMENT covers the following collateral:
 ALL INVENTORY, CHATTEL PAPER, ACCOUNTS, EQUIPMENT AND GENERAL INTANGIBLES
 WHETHER ANY OF THE FOREGOING IS OWNED NOW OR ACQUIRED LATER; ALL ACCESSIONS,
 ADDITIONS, REPLACEMENTS, AND SUBSTITUTIONS RELATING TO ANY OF THE FOREGOING; ALL
 RECORDS OF ANY KIND RELATING TO ANY OF THE FOREGOING; ALL PROCEEDS RELATING TO
 ANY OF THE FOREGOING (INCLUDING INSURANCE, GENERAL INTANGIBLES AND OTHER
 ACCOUNTS PROCEEDS)

5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG LIEN NON UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]. 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2 [ADDITIONAL FEE] [optional]

8. OPTIONAL FILER REFERENCE DATA

FILING OFFICE COPY



UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] CT Lien Solutions
B. SEND ACKNOWLEDGMENT TO: (Name and Address) **CT Lien Solutions 2727 Allen Parkway Ste. 100 Houston, TX 77019 USA

FILING NUMBER: 12-00342093
FILING DATE: 10/30/2012 11:54 AM
DOCUMENT NUMBER: 450564080001
FILED: Texas Secretary of State
IMAGE GENERATED ELECTRONICALLY FOR XML FILING
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a INITIAL FINANCING STATEMENT FILE #
12-0009990000

1b This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c, and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these.
 Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address. Give current record name in item 6, also give new name and/or new address in item 7.
 DELETE name. Give record name to be deleted in item 6a or 6b.
 ADD name. Complete item 7a or 7b and also item 7c.

6. CURRENT RECORD INFORMATION.

6a ORGANIZATION'S NAME				
OR	6b INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION.

7a ORGANIZATION'S NAME				
OR	7b INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
	GRIFFITH	GARY	R	

7c MAILING ADDRESS

5377 KELSEY ROAD	CITY	STATE	POSTAL CODE	COUNTRY
	DALLAS	TX	75229	USA

7d TAX ID# SSN OR ADDL DEBTOR EIN
 7e TYPE OF ORGANIZATION
 7f. ORG JURISDICTION
 7g ORG ID# if any
 NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box
 Describe collateral: No change deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY - RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this amendment

9a ORGANIZATION'S NAME
Patriot Bank

OR	9b INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA

FILING OFFICE COPY

ABSTRACT OF JUDGMENT

CAUSE NO. DC-13-03914-K

**PATRIOT BANK,
Plaintiff**

§
§
§
§
§
§
§
§

IN THE DISTRICT COURT

VS.

DALLAS COUNTY, TEXAS

**TACTICAL INSURANCE GROUP, LLC and GARY R.
GRIFFITH,
Defendants**

192ND JUDICIAL DISTRICT

I, MICHAEL J. SMITH, attorney of record for the Plaintiff in the captioned case, do hereby certify that the Plaintiff recovered judgment against the Defendants in the captioned case as follows:

PLAINTIFF IN JUDGMENT: PATRIOT BANK
7500 SAN FELIPE, SUITE 125
HOUSTON, TEXAS 77063

DEFENDANTS IN JUDGMENT: TACTICAL INSURANCE GROUP, LLC
211 EAST 7TH STREET, SUITE 620
AUSTIN, TEXAS 78701

GARY R. GRIFFITH
4694 NORTH FM 2869
WINNSBORO, TEXAS 75494

DATE OF JUDGMENT: JULY 15, 2013

**AMOUNT OF JUDGMENT AGAINST
TACTICAL INSURANCE GROUP, LLC
AND GARY R. GRIFFITH,**

JOINTLY AND SEVERALLY: \$308,061.05
ATTORNEYS FEES: \$ 4,000.00
TOTAL: \$312,061.05

RATE OF INTEREST: INTEREST ON THE PRINCIPAL DAMAGES OF \$300,000.00 FROM APRIL 4, 2013,
UNTIL JULY 15, 2013, AT THE RATE OF 18% PER ANNUM; POSTJUDGMENT
INTEREST ON THE UNPAID BALANCE OF THE JUDGMENT AT THE RATE OF 18%
PER ANNUM FROM JULY 16, 2013, UNTIL PAID;

**AMOUNT OF JUDGMENT AGAINST
GARY R. GRIFFITH, ONLY:**

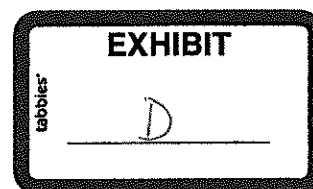
TOTAL: \$53,651.08

RATE OF INTEREST: INTEREST ON THE PRINCIPAL DAMAGES OF \$50,000.00 FROM APRIL 4, 2013,
UNTIL JULY 15, 2013, AT THE RATE OF 18% PER ANNUM; POSTJUDGMENT
INTEREST ON THE UNPAID BALANCE OF THE JUDGMENT AT THE RATE OF 18%
PER ANNUM FROM JULY 16, 2013, UNTIL PAID;

AMOUNT OF COSTS: \$340.51

AMOUNT OF CREDITS: NONE

BALANCE DUE ON JUDGMENT & COSTS: FULL AMOUNT



ABSTRACT OF JUDGMENT (CONTINUED)

CAUSE NO. DC-13-03914-K

PATRIOT BANK,
Plaintiff

§
§
§
§
§
§
§

IN THE DISTRICT COURT

VS.

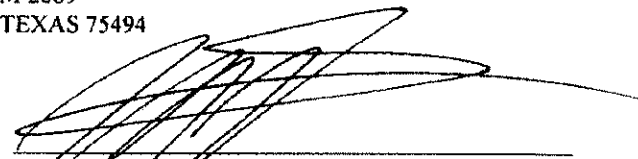
DALLAS COUNTY, TEXAS

TACTICAL INSURANCE GROUP, LLC and GARY R.
GRIFFITH,
Defendants

192ND JUDICIAL DISTRICT

DATE CITATIONS SERVED: MAY 14, 2013
NAME SERVED: TACTICAL INSURANCE GROUP, LLC
BY: PRIVATE PROCESS SERVICE
ADDRESS WHERE SERVED: 211 EAST 7TH STREET, SUITE 620
AUSTIN, TEXAS 78701
TIN: UNKNOWN

DATE CITATIONS SERVED: MAY 14, 2013
NAME SERVED: GARY R. GRIFFITH
BY: PRIVATE PROCESS SERVICE
ADDRESS WHERE SERVED: 4694 NORTH FM 2869
WINNSBORO, TEXAS 75494
SSN: XXX-XX-XX51
DOB: 03-28-XX


MICHAEL J. SMITH

THE STATE OF TEXAS
COUNTY OF HARRIS

BEFORE ME, a notary public, on this day personally appeared MICHAEL J. SMITH, known to me to be the person whose name is subscribed to the foregoing document and being by me duly sworn, declared that the statements therein contained are true and correct. Given under my hand and seal of office this ~~13th~~ day of ~~July~~, 2013.
August




NOTARY PUBLIC, STATE OF TEXAS

AFTER RECORDING, RETURN TO:
Mr. Michael J. Smith
Chernosky, Smith, Ressler & Smith, PLLC
4646 Wild Indigo, Suite 110
Houston, Texas 77027
(713) 800-8608

The affiant has no ownership interest in the judgment represented by this Abstract, and any lien created by the recording of the Abstract may only be released by the owner of the judgment.

*****DO NOT REMOVE THIS PAGE – IT IS A PART OF THIS INSTRUMENT*****

ABSTRACT OF JUDGMENT

3 Pages

Parties: PATRIOT BANK
to
TACTICAL INSURANCE GROUP LLC

FILED AND RECORDED – REAL RECORDS	CLERKS NOTES
<p>On: 08/16/2013 at 01:23 PM</p> <p>Document Number: <u>2013-00009716</u></p> <p>Receipt No: <u>211886</u></p> <p>Amount: \$ <u>20.00</u></p> <p>Kelley Price, County Clerk Wood County, Texas</p>	



**STATE OF TEXAS
COUNTY OF WOOD**

I hereby certify that this instrument was filed on the date and time stamped hereon by me and was duly recorded in the named records of Wood County, Texas.

Kelley Price, County Clerk

Recorded By: Vicky Sprayberry, Deputy

ANY PROVISION HEREIN WHICH RESTRICTS THE SALE, RENTAL, OR USE OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

Record and Return To:

MICHAEL J SMITH
4646 WILD INDIGO STE 110

HOUSTON, TX 77027

