IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:	§	Case No.: 16-10404-tmd
	§	
GARY DEAN ROGERS	§	(Chapter 11)
a/k/a G D Rogers,	§	
d/b/a Rogers Construction,	§	
d/b/a Rogers General Construction	§	
	§	
Debtor.	§	

DEBTOR'S MOTION FOR AUTHORITY TO SELL PROPERTY OF THE ESTATE FREE AND CLEAR OF ALL INTERESTS PURSUANT TO 11 U.S.C. §§ 363(b) AND 363(f) WITH VALID LIEN(S) TO ATTACH TO THE SALE PROCEEDS AND ALL OTHER NORMAL AND CUSTOMARY CLOSING COSTS AND FEES AT CLOSING

This pleading requests relief that may be adverse to your interests.

If no timely response is filed within 21 days from the date of service, the relief requested herein may be granted without a hearing being held.

A timely filed response is necessary for a hearing to be held.

TO THE HONORABLE TONY M. DAVIS, UNITED STATES BANKRUPTCY JUDGE:

Gary Dean Rogers (the "Debtor"), the debtor in the above-captioned bankruptcy case (the

"Bankruptcy Case") moves the Court for an order approving the sale of property of the estate free

and clear of all interests pursuant to 11 U.S.C. §§363(b) and 363(f), with valid lien(s) (if any) to

attach to the sale proceeds, and to pay all other normal and customary closing costs and fees (if

any) at closing, and shows:

SUMMARY OF RELIEF REQUESTED

1. The Debtor seeks authority to sell the Debtor's interest in various items of personal property, including vehicles, as more fully described on <u>Exhibit "A"</u> attached hereto, (the "*Property*") to Eddie Johnson or his designee (the "*Buyer*").

2. The Buyer has offered to purchase the Property for cash upon approval of the proposed sale by this Court.

3. The total purchase price for the Property shall be One Hundred Forty Three Thousand Six Hundred Dollars and Zero Cents (\$143,600.00) (the "*Purchase Price*"). The sale shall be "as is, where is, with no representations or warranties of any kind, express or implied."

4. The Debtor is unaware of any consensual liens on the Property. At closing the Debtor seeks authority to pay all normal and customary closing costs and fees, if any.

5. In the exercise of his business judgment, the Debtor has determined that the proposed sale to Buyer, is, at present, the highest and best offer under the circumstances and will maximize the value to the estate.

JURISDICTION AND VENUE

6. This Court has jurisdiction over this Motion pursuant to 28 U.S.C. § 1334. This Court may hear and determine this Motion under the standing order of reference issued by the United States District Court for the Western District of Texas under 28 U.S.C. § 157. Consideration of this Motion is a core proceeding under 28 U.S.C. § 157(b). Venue of this proceeding is proper in this district under 28 U.S.C. §§ 1408 and 1409.

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BACKGROUND

7. On April 4, 2016 (the "*Petition Date*"), the Debtor filed his voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code (the "*Bankruptcy Code*"), thereby initiating his Bankruptcy Case and creating his bankruptcy estate (the "*Estate*").

8. The Debtor remains in possession of his property and is operating his business as a debtor-in-possession, pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed.

9. On June 8, 2016, an unsecured creditor committee was appointed in the Debtor's case. [*See* Docket No. 58]. Based upon conversations with counsel for the Unsecured Creditors Committee (the "UCC"), the UCC supports this Motion and the proposed sale.

10. The Debtor owns the personal property described on **Exhibit "A."** All of the Property is used, and the majority of it was formerly utilized in the Debtor's oilfield services business.

11. The Property, which the Debtor is requesting authority to sell, is non-income producing.

PROPOSED SALE

12. The Debtor requests that the Court approve the sale to the Buyer. The sale will be made free and clear of all liens, claims, interests and encumbrances (if any) pursuant to 11 U.S.C. § 363(f). The sale shall be made "as is, where is" with no representations or warranties of any kind.

13. The Debtor has not employed a broker or agent to facilitate the sale of the Property, and no commissions or other fess will be due when the Property is sold.

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14. In evaluating such a sale, a court must balance the need for flexibility with the concern of the affected creditors. *In re Terrace Gardens Park Partnership*, 96 B.R. 707, 715 (Bankr. W.D. Tex. 1989). The Court must also determine that creditor's lien rights are adequately protected and that the offer price is the highest price obtainable under the circumstances in the particular case. *Id.; In re Beker Indus. Corp.*, 63 B.R. 474, 477-78 (Bankr. S.D.N.Y. 1986).

15. The Debtor believes that the proposed sale is the best available option to obtain the maximum value for the Estate's interest in the Property. The Debtor believes in his business judgment that the sale of the Property is in the best interest of the Estate and the best interest of the creditors. The Debtor will not pay any disputed liens at closing, if any.

16. In the exercise of its business judgment, the Debtor has determined that the proposed sale to Buyer is, at present, the highest and best offer under the circumstances and will maximize the value to the estate.

WHEREFORE, the Debtor prays that the Court approve the Motion as set forth above by entering an Order (i) approving the sale to Eddie Johnson or his designee pursuant to the terms of this Motion, (ii) to pay customary closing fees and costs at closing, and (iii) for other such relief as the Debtor may be entitled.

DATED this 20th day of April, 2017.

Respectfully submitted,

/s/ Simon Mayer

Wayne KitchensTBN 11541110wkitchens@hwa.comSimon MayerTBN 24060243smayer@hwa.comHUGHESWATTERSASKANASE, LLP1201 Louisiana St., 28th FloorHouston, Texas 77002Tel: 713.759.0818Fax: 713.759.6834BANKRUPTCY COUNSEL FORGARY DEAN ROGERS

CERTIFICATE OF SERVICE

I hereby certify that I served the foregoing *Debtor's Motion for Authority to Sell Property* of the Estate Fee and Clear of All Interests Pursuant to 11 U.S.C. §§ 363(b) and 363(f) with Valid Liens(s) to Attach to the Sale Proceeds and All Other Normal and Customary Closing Costs and Fees at Closing to the parties listed on the attached service list by ECF notification and/or United States first class mail, postage prepaid on this the 20th of April, 2017.

<u>/s/ Simon Mayer</u> Simon Mayer

16-10404-tmd Doc#225-2 Filed 04/20/17 Entered 04/20/17 14:54:16 Exhibit A - Personal Property (Vehicles) Pg 1 of 1

Dodge Ram 2500 Mega Cab VIN: 3D7UT2HL0BG619401 Schedule A/B: 3.21 2011 \$10,000.00 GMC Sierra VIN: 1G712C2C2116402 Schedule A/B: 3.23 2012 \$2,500.01 GMC Sierra ISO0 VIN: 3GTP2TE7GCG105320 Schedule A/B: 3.24 2012 \$3,500.00 GMC Sierra 1500 VIN: 3GTP2TE7GCG206374 Schedule A/B: 3.26 2014 \$10,000.00 Mack Dump Truck VIN: IMINT9YO1W009400 Schedule A/B: 3.27 1988 \$500.00 Big Dog Ridge-Back VIN 5111RBJ146W000019 Schedule A/B: 3.31 2006 \$5,000.00 OMC Water Truck VIN: IMINT9YO1W009400 Schedule A/B: 3.36 1989 \$2,500.00 OMC Water Truck VIN 11SHBPNSPH5054621 Schedule A/B: 3.36 1989 \$2,500.00 C013 Hanco VIN 51FD62020D0G02670 Schedule A/B: 40 2013 \$4,000.00 C006 KTM Mule #3530 Schedule A/B: 49 2010 \$5,000.00 2010 Polaris Razor 4 #2402 Schedule A/B: 49 2011 \$5,000.00 2010 Polaris Razor 4 #6713 Schedule A/B: 49 2011 \$5,000.00 2005 Cat 963C Track #BBD1288 Schedule A/B: 40 - Exhibit B 2007 \$2,000.00	Designated	Property		
Dudge Ram 2000 VIN: 187726C3TJ143818 Schedule A/R: 3.1 1996 53,000.0 Deep VIN: 114Y19SXXP833134 Schedule A/R: 3.2 1997 \$1,800.0 Cadillac CP ETC VIN: 166FT1237728101335 Schedule A/R: 3.3 1999 \$1,800.0 Cadillac CP ETC VIN: 166FT1237728101335 Schedule A/R: 3.5 2003 \$2,000.0 Dodge Ram Crew Cab 1/2 T VIN: 107HA18W95114663 Schedule A/R: 3.7 2004 \$1,000.0 Chervolet 1500 VIN: 162FE11527528762332 Schedule A/R: 3.14 2005 \$1,000.0 Chervolet 1500 VIN: 102FEX182F16033 Schedule A/R: 3.15 2008 \$3,000.0 GMC 1500 Crew 4 X VIN: 101124C846314816 Schedule A/R: 3.18 2011 \$3,000.0 GMC 1500 Crew 4 X VIN: 101124C846314816 Schedule A/R: 3.18 2011 \$3,000.0 GMC 1500 Crew 4 X VIN: 101124C846314816 Schedule A/R: 3.20 2011 \$3,000.0 GMC 1500 Crew 4 X VIN: 101124C846314816 Schedule A/R: 3.21 2011 \$3,000.0 GMC 2500 Crew 4 X VIN: 101124C846314816 Schedule A/R: 3.20 2011 \$1,000.0 GMC 1500 Crew 4 X VIN: 101124C846314816 Schedule A/R: 3.21 2011 \$1,000	Equipment and Vehicles		Voar	Offer
Jeep VIN: LIPY195XVP53914 Schedule A/B: 3.2 1997 \$1,800.00 Cadillac CP ETC VIN: 166ET12972B10135 Schedule A/B: 3.3 1999 \$1,800.00 Cadillac CP ETC VIN: 166ET12972B10135 Schedule A/B: 3.4 2002 \$1,700.00 Chervolet C4500 VIN: 1064E41163F511281 Schedule A/B: 3.6 2003 \$2,000.00 Doge Ram Crew Cal 12 Y IN: 107H1818935143663 Schedule A/B: 3.6 2003 \$1,500.00 Chervolet 1500 VIN: 105CEK19252515080 Schedule A/B: 3.8 2005 \$1,500.00 CM C1500 Crew VIN: 15TK14846369150548 Schedule A/B: 3.15 2008 \$3,300.00 GMC 1500 Crew VIN: 10THX6486319150548 Schedule A/B: 3.18 2011 \$3,500.00 GMC 1500 Crew VIN: 10THX6486319450548 Schedule A/B: 3.19 2011 \$3,500.00 GMC 1500 Crew VIN: 10THX648631941 Schedule A/B: 3.12 2011 \$3,500.00 GMC 1500 Crew VIN: 10THX648631942 Schedule A/B: 3.21 2011 \$1,000.00 GMC 1500 Crew VIN: 10THX648725781 Schedule A/B: 3.24 2012 \$3,300.00 GMC 1500 Crew VIN: 10THX7004007940 Schedule A/B: 3.26 2014 \$1,000.00		Schodulo A/R: 2.1		
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Cadillac (P ETC VIN: 166E12972B101335 Schedule A/B: 3.4 2002 \$1,700.0 Chevrolet C4500 VIN: 167E14211 Schedule A/B: 3.5 2003 \$2,000.0 Obge Ram Crew Cab 1/2 T VIN: 107HA18N935143663 Schedule A/B: 3.6 2003 \$1,000.0 Chevrolet 1500 4x 4 VIN: 10CHK23254726352 Schedule A/B: 3.8 2005 \$1,500.0 Chevrolet 1500 VIN: 16CK1925513080 Schedule A/B: 3.15 2008 \$2,300.0 Chevrolet 1500 VIN: 16CK1925513080 Schedule A/B: 3.15 2008 \$2,300.0 GMC 1500 Crew WI: 26TC131381177083 Schedule A/B: 3.15 2008 \$3,000.0 GMC 1500 Crew A 4 VIN: 16CH122C654F245694 Schedule A/B: 3.19 2011 \$3,500.0 GMC 1500 Crew A 4 VIN: 16TC122C654F245694 Schedule A/B: 3.21 2011 \$1,000.0 GMC 1500 Crew A 4 VIN: 16TC122CC54F245694 Schedule A/B: 3.21 2011 \$1,000.0 GMC 1500 Crew A 4 VIN: 16TC122CC54F245694 Schedule A/B: 3.21 2011 \$1,000.0 GMC 1500 Crew A 4 VIN: 16TC122CC54F245694 Schedule A/B: 3.21 2011 \$1,000.0 GMC 1500 Crew A 4 VIN: 16TC122CC54F245694 Schedule A/B: 3.21 2011 <	•			
Chevrolet (24500 VIN: IGBE4E1163F511281 Schedule A/R: 3.5 2003 \$2,000.0 Dodge Ram Crew Cab J/2 T VIN: ID7HA18N935143663 Schedule A/R: 3.7 2004 \$1,500.0 Chevrolet 2500 VIN: IGCEX198255153808 Schedule A/R: 3.14 2008 \$2,500.0 Chevrolet 2500 VIN: IGCEX198255153808 Schedule A/R: 3.14 2008 \$5,300.0 GMC 1500 Crew VIN: 2GTEC13J381177083 Schedule A/R: 3.17 2009 \$5,100.00 GMC 1500 Crew 4 x 4 VIN: IGTE22G58F245694 Schedule A/R: 3.17 2009 \$5,100.00 GMC 1500 Crew 4 x 4 VIN: IGTE2ZG58F245694 Schedule A/R: 3.20 2011 \$5,300.00 GMC 1500 Crew 4 x 4 VIN: IGTE2ZG58F245694 Schedule A/R: 3.21 2011 \$5,000.00 GMC Sior Crew 4 x 4 VIN: IGTE2ZG58F243664 Schedule A/R: 3.20 2011 \$5,000.00 GMC Sierra VIN: IGTE2ZC52F1245694 Schedule A/R: 3.20 2011 \$5,000.00 GMC Sierra VIN: IGTE2ZC52F1245694 Schedule A/R: 3.20 2011 \$5,000.00 GMC Sierra VIN: IGTE2ZC52F1245694 Schedule A/R: 3.20 2011 \$5,000.00 GMC Sierra VIN: IGTE2ZC57F145281942 Schedule A/R: 3.20 2011	•			
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Chewrolet 2500 4 x 4 VIN: IGCHK232547.63352 Schedule A/B: 3.7 2004 \$1,500.00 Chewrolet 2500 VIN: IGCEK19825E153080 Schedule A/B: 3.4 2005 \$1,500.00 Chewrolet 2500 VIN: IGCEK19825E153080 Schedule A/B: 3.14 2008 \$3,000.00 GMC 1500 Crew VIN: 2GTEC133381177083 Schedule A/B: 3.17 2009 \$1,000.00 GMC 1500 Crew 4 x 4 VIN: IGTR2UC568F245694 Schedule A/B: 3.19 2011 \$3,500.00 GMC 1500 Crew 4 x 4 VIN: IGTR2UC568F245694 Schedule A/B: 3.20 2011 \$1,000.00 GMC 1500 Ext 4 x 4 VIN: IGTR2UC568F245694 Schedule A/B: 3.23 2012 \$2,500.00 GMC Siera 1500 VIN: 307U2TAIL086619401 Schedule A/B: 3.23 2012 \$2,500.00 GMC Siera 1500 VIN: 307U2TAIL086619401 Schedule A/B: 3.23 2012 \$2,500.00 GMC Siera 1500 VIN: 307U2TAIC62(305374 Schedule A/B: 3.25 2012 \$3,500.00 GMC Siera 1500 VIN: 307U2TAIC62(305374 Schedule A/B: 3.26 2014 \$10,000.00 Mack Dump Truck VIN: IININ179YO1W009400 Schedule A/B: 3.27 188 \$500.00 GIB 100 RIM: BREWYS18217 Schedule A/B: 3.66 1989				
Chevrolet 1500 VIN: 3CEK19825E153000 Schedule A/B: 3.14 2005 \$1,500.07 Chevrolet 2500 3/4T VIN: 1GCHK29K18E216032 Schedule A/B: 3.15 2008 \$52,500.07 GMC 1500 Crew VIN: 3CFEC131381177083 Schedule A/B: 3.15 2009 \$51,000.07 GMC 2500 Crew VIN: 3CFEC131381177083 Schedule A/B: 3.17 2009 \$51,000.07 GMC 2500 Crew 4 x 4 VIN: 1GT122CG58F245694 Schedule A/B: 3.18 2011 \$35,500.07 GMC 1500 Crew 4 x 4 VIN: 1GT122CG51F245694 Schedule A/B: 3.20 2011 \$1,000.07 GMC 1500 Crew 4 x 4 VIN: 1GT22CG51F245694 Schedule A/B: 3.21 2011 \$1,000.07 GMC 1500 Crew 4 x 4 VIN: 1GT22CG51F245694 Schedule A/B: 3.23 2012 \$2,500.07 GMC Sierar NIN: 1GT21ZCG211402 Schedule A/B: 3.24 2012 \$2,500.07 GMC Sierar 100 VIN: 3GT27E7E7GC205374 Schedule A/B: 3.25 2012 \$3,500.07 GMC Sierar 100 VIN: 3GT27E7F2GC205374 Schedule A/B: 3.25 2014 \$1,000.07 Mack Dump Truck VIN INISINTPROW09000 Schedule A/B: 3.25 2014 \$1,000.07 Mack Dump Truck VIN INISINTPROSO421 Schedule A/B: 4.26 1989				
Chewrolet 2500 3/dT VIN: IGCH/29X18211032 Schedule A/B: 3.14 2008 \$\$2,500.00 GMC 1500 Crew VIN: 2GTEC13J381177083 Schedule A/B: 3.17 2009 \$\$3,000.00 GMC 1500 Crew V A: VIN: 2GTEZ13J881177083 Schedule A/B: 3.17 2009 \$\$1,000.00 GMC 1500 Crew V A: VIN: 3GTPZUEA48G59150548 Schedule A/B: 3.19 2011 \$\$3,500.00 GMC 1500 Crew V A: VIN: 3GTPZUEA48G591405494 Schedule A/B: 3.19 2011 \$\$1,000.00 GMC 1500 Ex 4 x 4 VIN: 1GT2L2CSG5P245594 Schedule A/B: 3.20 2011 \$\$1,000.00 GMC Sieror XIN: 1GT2L2CA82255781 Schedule A/B: 3.23 2012 \$\$3,500.00 GMC Sierra 1500 VIN: 3GTP2TE7ECG105374 Schedule A/B: 3.25 2012 \$\$3,500.00 GMC Sierra 1500 VIN: 3GTP2TE7ECG206374 Schedule A/B: 3.27 1988 \$\$500.00 Big Dg Ridge-Back VIN SITLB1146W000019 Schedule A/B: 3.31 2006 \$\$0,000.00 CMC Water Truck VIN 15H8PRPSH5054621 Schedule A/B: 3.31 2006 \$\$0,000.00 2014 MIN12970JW090900 Schedule A/B: 4.9 2013 \$\$0,000.00 2015 Carl 95-8 Carboe, NAGH00582 Schedule A/B: 4.9 2013				
GMC 1500 Crew VIN: 2GTEC131831177083 Schedule A/B: 3.15 2008 \$3,000.01 GMC 2500 Fuel VIN: 1GTHK43689F150548 Schedule A/B: 3.17 2009 \$1,000.01 GMC 2500 Fuel VIN: 1GT12ZCG58F245694 Schedule A/B: 3.18 2011 \$3,500.01 GMC 500 Crew 4 x 4 VIN: 1GT12ZCG58F245694 Schedule A/B: 3.19 2011 \$1,000.00 GMC 500 Crew 4 x 4 VIN: 1GT12ZCG51F245694 Schedule A/B: 3.21 2011 \$1,000.00 GMC Store TA v VIN: 1GT2LZCC2116402 Schedule A/B: 3.23 2012 \$3,500.00 GMC Store TS OVIN: 3GTP2TE7CG5115320 Schedule A/B: 3.25 2012 \$3,500.00 GMC Sterra 1500 VIN: 3GTP2TE7CG5105374 Schedule A/B: 3.26 2014 \$3,000.00 Mack Dump Truck VIN 1HSHBPPNSPH5054621 Schedule A/B: 3.27 1988 \$500.00 Big Dog Ridge-Back VIN 511RB1/46W000019 Schedule A/B: 3.26 1993 \$2,500.00 CMM Water Truck VIN 1GDE01D8WX518217 Schedule A/B: 40 2013 \$4,000.00 CMM Water Truck VIN 1GDE01D8WX518217 Schedule A/B: 40 2013 \$4,000.00 CMM Water Truck VIN 1GDE01D8WX518217 Schedule A/B: 40 2013 \$4,000.				
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GMC 2500 Crew 4 x 4 VIN: 1GT122CG58F245694 Schedule A/B: 3.19 2011 \$3,500.00 GMC 1500 Ext 4 x 4 VIN: 1GTR2UGA82255781 Schedule A/B: 3.20 2011 \$1,000.00 GMC 1500 Ext 4 x 4 VIN: 1GT122CG216619401 Schedule A/B: 3.21 2011 \$1,000.00 GMC Sierra VIN: 1GT212C2C2116402 Schedule A/B: 3.23 2012 \$2,500.00 GMC Sierra 1500 VIN: 3GTP2TE7VCG115320 Schedule A/B: 3.25 2012 \$3,500.00 GMC Sierra 1500 VIN: 3GTP2TE7VCG1206374 Schedule A/B: 3.26 2014 \$10,000.00 Mack Dump Truck VIN: 1MT177YO1W009400 Schedule A/B: 3.26 2014 \$10,000.00 Mack Dump Truck VIN: 1MT5H8PMSPH5054621 Schedule A/B: 3.31 2006 \$5,000.00 Oliternational Dump Truck VIN 11HSH8PMSPH5054621 Schedule A/B: 3.36 1993 \$2,550.00 Old KW atter Truck VIN 15DF02020DG02670 Schedule A/B: 40 2013 \$4,000.00 Old KW Tabro VIN 51F062020DG02670 Schedule A/B: 49 2006 \$1,500.00 Old KW Tabro VIN 51F062020DG02670 Schedule A/B: 49 2011 \$5,000.00 Old KW Tabro VIN 51F062020DG02670 Schedule A/B: 49 2013				
GMC 1500 Ext 4 x 4 VIN: IGTR2UEAXB2255781 Schedule A/B: 3.20 2011 \$1,000.00 Ondge Ram 2500 Mega cab VIN: 3D7UT2HL0BG619401 Schedule A/B: 3.21 2011 \$1,000.00 GMC Sierra VIN: GGT2ZC2C215402 Schedule A/B: 3.23 2012 \$2,550.00 GMC Sierra IS00 VIN: 3GTP2TE7XCG115320 Schedule A/B: 3.25 2012 \$3,500.00 GMC Sierra IS00 VIN: 3GTP2TE76CG206374 Schedule A/B: 3.26 2014 \$10,000.00 Mack Dump Truck VIN: IMINITAPS07W009400 Schedule A/B: 3.27 1988 \$500.00 Mack Dump Truck VIN: IS1RB1746W00019 Schedule A/B: 3.31 2006 \$5,000.00 International Dump Truck VIN: IS1RB174582181217 Schedule A/B: 3.36 1989 \$1,500.00 2013 Hanco VIN S1DGE0198/VS18217 Schedule A/B: 40 2013 \$4,000.00 2016 Mark Bazor 4 #202 Schedule A/B: 49 2010 \$5,000.00 2011 Polaris Razor 4 #6713 Schedule A/B: 49 2010 \$5,000.00 2011 Polaris Razor 4 #6713 Schedule A/B: 40 - Exhibit B 2005 \$2,000.00 2011 Polaris Razor 4 #6713 Schedule A/B: 40 - Exhibit B 2005 \$2,000.00 <td></td> <td></td> <td></td> <td></td>				
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