

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re: Lynnhaven Mall L.L.C.**

Case No. 09-12190  
Chapter 11

**SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES**

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**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

**AMOUNTS SCHEDULED**

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	2	\$231,250,261		
B - PERSONAL PROPERTY	YES	26	\$11,017,821		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	5		\$237,454,268	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	5		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	7		\$830,854	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	25			
H - CODEBTORS	YES	2			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
<b>Total number of sheets of all Schedules</b>		<b>72</b>			

Total Assets >

**\$242,268,081**

Total Liabilities >

**\$238,285,121**



**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**GENERAL**

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by General Growth Properties Inc. ("General Growth") and its affiliated debtors in these jointly administered chapter 11 cases (collectively, the "Debtors") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' court-appointed advisors, and are unaudited. Nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. As described further below, the Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

The Schedules and Statements have been signed by Edmund Hoyt, Interim Chief Financial Officer of General Growth, who is responsible for financial oversight of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Hoyt necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Hoyt has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

**Description of the Cases**

On April 16, 2009, certain of the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The remaining Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court on April 22, 2009. The chapter 11 cases of the Debtors have been consolidated for the purpose of joint administration under Case No. 09-11977. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. As used in these Global Notes, the term "Petition Date" refers to the date each Debtor filed its petition for relief under the Bankruptcy Code.

**Basis of Presentation**

For financial reporting purposes, prior to the Petition Date, the Debtors, their non-Debtor subsidiaries, and certain non-Debtor affiliates prepared consolidated financial statements that were audited annually. Not all of the direct and indirect subsidiaries and affiliates of General Growth are Debtors in these chapter 11 cases. As a result, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding General Growth and its subsidiaries prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). These Schedules and Statements are not financial statements prepared in accordance with GAAP and are not intended to fully reconcile to the consolidated publicly reported financial statements prepared by General Growth.

These Schedules and Statements reflect the assets and liabilities of each separate Debtor as reflected on the financial books and records of the Debtors, except where otherwise indicated. Due to the complexity and size of the Debtors' business, these financial books, records, and statements, and therefore these Schedules and Statements, could contain inadvertent inaccuracies, as well as classifications and characterizations which could result in the inclusion of an item on the Schedules and Statements of a Debtor that might be more appropriately reflected on the Schedules and Statements of a different Debtor.

The Debtors have made reasonable efforts to correctly quantify, characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have inadvertently improperly quantified, characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item. Moreover, the categories are included for ease of reference and are not controlling.

**Amendment**

While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. There can be no assurance that these Schedules and Statements are complete, because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, as may be necessary to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, description, or classification, to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated," or to otherwise recalculate, recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements.

**Claim Description**

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated, or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, description or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."

**UNITED STATES BANKRUPTCY COURT  
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**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**Unliquidated Claim Amounts**

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

**Undetermined Amounts**

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

**Bankruptcy Court Orders**

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, lienholders, and certain other prepetition creditors. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders. The prepetition claims of employees and taxing authorities covered by such orders are either not listed in the Schedules and Statements or listed at \$0 and marked as contingent and unliquidated. Remaining liabilities are reflected on the Statements and Schedules, although some of these liabilities may have been satisfied subsequent to the Petition Date.

**Valuation**

The Debtors do not have current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or if a value other than net book value was used, such other ascribed value) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total assets and liabilities exclude items identified as "unknown" or "undetermined" and include items identified as "contingent" or "unliquidated." Therefore, total assets and liabilities of a Debtor may differ materially from those stated in the Schedules and Statements of such Debtor.

**Dates**

The information provided herein, except as otherwise noted, represents the asset data of the Debtors as of March 31, 2009 and the liability data of the Debtors as of the close of business on the applicable Petition Date. March 31, 2009 was selected as the date for asset data because the debtors believed that the additional procedures undertaken in connection with a quarter-end closing would provide additional reporting accuracy, and the Debtors do not believe that net book values changed materially between March 31, 2009 and the Petition Date.

**Worker's Compensation**

Workers' compensation claims generally have been excluded from the Schedules and Statements because the Debtors are performing their obligations as required by law and in accordance with Bankruptcy Court orders granting authority to the Debtors to satisfy those obligations in the ordinary course.

**Specific Notes**

These General Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Specific Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude a Global Note from any or all of the Debtors' remaining Schedules or Statements, as appropriate.

**Liabilities**

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

**Excluded Assets and Liabilities**

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, pension assets, deferred compensation, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded any potential rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected. In addition, certain immaterial assets and liabilities may have been excluded.

**Leases**

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**Contingent Assets**

Prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff. The Debtors believe that they may possess other claims and causes of action and contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of these causes of action as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guarantees, (v) indemnities, and (vi) warranties.

**Receivables**

For confidentiality reasons the Debtors have not listed individual customer accounts receivable balance information.

**Guarantees and Other Secondary Liability Claims**

The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule G for the Debtor or Debtors affected by such Guarantees. The Debtors, however, believe that certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted.

**Co-Obligors**

In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim, and such claim is marked "contingent" and "unliquidated." No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors.

**Trustee and Agents**

In connection with the following obligations, the Debtors have scheduled the liability under the name of the applicable indenture trustee, administrative agent or, for commercial mortgage backed securities loans, the servicer and noticing agent: (a) the bonds issued by The Rouse Company, LP ("TRCLP") pursuant to that certain indenture dated February 24, 1995; (b) the bonds issued by TRCLP and TRC Co-Issuer, Inc. pursuant to that certain indenture dated May 5, 2006; (c) the 3.98% Exchangeable Senior Notes issued by GGPLP pursuant to that certain indenture dated April 16, 2007; (d) the junior subordinated notes issued by GGPLP pursuant to that certain Junior Subordinated Indenture dated February 24, 2006; (e) the debt outstanding under that certain Amended and Restated Credit Agreement dated February 24, 2006 with General Growth, GGP Limited Partnership ("GGPLP") and GGPLP L.L.C. as borrowers (the "2006 Credit Agreement"), and (f) certain project level debt secured by real property. If more than one indenture trustee, administrative agent or CMBS servicer serves as the notice party for all or a portion of a specific debt obligation, the full amount of such debt may be scheduled more than once and designated as "contingent" and/or "unliquidated."

**Confidential or Sensitive Information**

There may be instances in which certain information in the Schedules and Statements intentionally has been excluded due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The omissions are limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

**Intellectual Property Rights**

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

**Estimates**

Management was required to make certain estimates and assumptions in order to report liability data as of the Petition Date.

**Fiscal Year**

Each Debtor's fiscal year ends on December 31.

**Currency**

All amounts are reflected in U.S. dollars.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**Property and Equipment**

Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

**Interest in Subsidiaries and Affiliates**

General Growth directly or indirectly owns all or part of the subsidiaries and affiliates that are also Debtors. In addition, General Growth indirectly owns all or part of numerous subsidiaries and affiliates that are not Debtors. Interests in subsidiaries arise from ownership of stock, partnership interests, limited liability company interests, or other ownership interests in such subsidiaries. Each Debtor's Schedule B13 contains a listing of the current ownership structure of General Growth and its Debtor and non-Debtor subsidiaries. Interests in subsidiaries and affiliates are listed at undetermined amounts because we do not have market valuations of such interests and the net book value of such interests may differ materially from their fair market value.

**Umbrella or Master Agreements**

A number of contracts listed in the Schedules and Statements are umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

**Insiders**

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider." For these purposes, "insider" is defined as (i) officers of General Growth as of the Petition Date who were required to file statements pursuant to Section 16 of the Securities Exchange Act of 1934, as amended, with respect to ownership of General Growth common stock, (ii) Directors of General Growth as of the Petition Date, or (iii) an entity owned or controlled by an individual identified in (i) or (ii), other than General Growth or any subsidiary thereof. The listing of a party as an "insider," however, is not intended to be, nor shall be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

**Payments**

The financial affairs and business of the Debtors are complex. Prior to the Petition Date (and subsequent to the Petition Date pursuant to Bankruptcy Court approval), the Debtors participated (and continue to participate) in a centralized cash management system through which cash disbursements are generally made by GGPLP (a Debtor) on behalf of its Debtor and non-Debtor subsidiaries and affiliates. As a result, payments in the Schedules and Statements have been made prepetition by GGPLP on behalf of other Debtors through the operation of the centralized cash management system.

**Intercompany Transactions**

Prior to the Petition Date (and subsequent to the Petition Date pursuant to Bankruptcy Court approval), the Debtors routinely engaged (and continue to engage) in intercompany transactions with both Debtors and non-Debtors, which may or may not result in intercompany accounts payable and receivable. The respective intercompany accounts payable and receivable as of the Petition Date, if any, are not set forth in the Schedules and Statements.

**Schedule B-24 – Customer Lists**

The Debtors have compiled certain customer lists and related customer information. Although this information is confidential and has not been included on Schedule B, the omission of such information should not be deemed a conclusion that such information has no value.

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

**SCHEDEULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
SEE EXHIBIT A-1 IMMEDIATELY FOLLOWING SCHEDULE A	OWNED	\$231,250,261	UNDETERMINED

**Specific Notes**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.****Case No. 09-12190****Exhibit A-1****Real Property**

LOCATION ADDRESS	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	NOTE
MALL - CONSTRUCTION IN PROGRESS; 701 LYNNHAVEN PARKWAY, SUITE 1068, VIRGINIA BEACH, VA	OWNED	\$0	\$69,408	\$69,408	
MALL; 701 LYNNHAVEN PARKWAY, SUITE 1068, VIRGINIA BEACH, VA	OWNED	\$33,697,604	\$197,483,248	\$231,180,852	
<b>TOTALS:</b>	<b><u>\$33,697,604</u></b>	<b><u>\$197,552,657</u></b>		<b><u>\$231,250,261</u></b>	

**Specific Notes**

As of the Petition Date, construction was in progress at certain real property owned by the Debtors. Real property listed on Schedule A may reflect this construction in progress.

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Attached Schedule Exhibit B-1	\$700
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule Exhibit B-2	\$9,126
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Attached Schedule Exhibit B-3	\$270,275
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.		See Attached Schedule Exhibit B-9	\$70,627
10. Annuities. Itemize and name each issuer.	X		

**UNITED STATES BANKRUPTCY COURT**  
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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule Exhibit B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule Exhibit B-13	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.			\$2,950,951
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

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Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

<b>TYPE OF PROPERTY</b>	<b>NONE</b>	<b>DESCRIPTION AND LOCATION OF PROPERTY</b>	<b>NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</b>
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See Attached Schedule Exhibit B-21	Undetermined
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Schedule Exhibit B-22	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X	See Global Notes	Undetermined

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**SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

<b>TYPE OF PROPERTY</b>	<b>NONE</b>	<b>DESCRIPTION AND LOCATION OF PROPERTY</b>	<b>NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</b>
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attached Schedule Exhibit B-25	\$43,467
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Attached Schedule Exhibit B-28	\$2,882
29. Machinery, fixtures, equipments, and supplies used in business.		See Attached Schedule Exhibit B-29	\$491,342
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35 (a). Other personal property of any kind not already listed. Itemize.		See Attached Schedule Exhibit B-35a	\$98,484
35 (b). Accounts Payable Debit Balances	X		

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit B-1**

**Cash on Hand - Petty Cash**

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<b><u>Type of Cash &amp; Location</u></b>	<b><u>Net Book Value</u></b>
PETTY CASH - CASH DRAWER	\$700
	<hr/> <b>\$700</b>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

Case Number: 09-12190

**Exhibit B-2**

**Checking, savings, or other financial accounts, CDs, etc.**

<b><u>Bank Name</u></b>	<b><u>Address</u></b>	<b><u>City, State and Zip Code</u></b>	<b><u>Bank Balance</u></b>
BANK OF AMERICA	101 SOUTH TRYON STREET, NC1-002-20-08	CHARLOTTE, NC 28255	\$9,126
Total:			<b>\$9,126</b>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit B-3**

**Security deposits with public utilities, telephone companies, landlords, and others.**

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<b><u>Company Holding Security Deposit</u></b>	<b><u>Type</u></b>	<b><u>Net Book Value</u></b>
DOMINION VIRGINIA POWER	UTILITY DEPOSIT	\$270,275
		<b>\$270,275</b>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit B-9**

**Interests in Insurance Policies**

<b><u>Insurance Carrier</u></b>	<b><u>Policy Number and Description</u></b>	<b><u>Amount</u></b>
LEXINGTON INSURANCE COMPANY LEAD & VARIOUS OTHERS IN PROPERTY INSURANCE LAYERED PROGRAM	LEXINGTON LEAD POLICY # 8757817 & VARIOUS OTHERS	\$67,427
LIBERTY INSURANCE CO. - GL, WC, AUTO	GL: EBI-641-435254-078 WC: WA7-64D435254-018 AUTO: AS2-641-435254-038	\$3,200
<b>TOTAL:</b>		<b>\$70,627</b>

Return premiums listed above are valued as May 15, 2009.

## General Growth Properties Entity Matrix

*Exhibit B-13*

Count	Filing Date	ENTITIES	Ownership Percentage
1	4/16/2009	General Growth Properties, Inc.	42-123895
2	4/16/2009	Bay Shore Mall, Inc.	Disregarded Entity
3	4/22/2009	Capital Mall, Inc.	Disregarded Entity
4	4/16/2009	Century Plaza, Inc.	Disregarded Entity
5	4/16/2009	Eagle Ridge Mall, Inc.	Disregarded Entity
6	4/16/2009	Eden Prairie Mall, Inc.	Disregarded Entity
7	4/16/2009	General Growth - Westlake (GP) Inc.	Disregarded Entity
8	4/16/2009	GCP 110, Inc.	Disregarded Entity
9	4/16/2009	GGP Limited Partnership	41-1746121
10		Allen Towne Mall, LLC	
11	4/16/2009	Baile Town Square Anchor Acquisition, LLC	Disregarded Entity
12		Canary Chicago, LLC	
13	4/16/2009	Champaign Market Place LLC	Disregarded Entity
14	4/16/2009	Colony Square Mall L.L.C.	Disregarded Entity
15	4/16/2009	Columbia Mall L.L.C.	Disregarded Entity
16		Coral Ridge Mall, LLC	
17	4/16/2009	Fairbrook Square Partners Limited Partnership	Disregarded Entity
18	4/16/2009	Fallen Timbers Shops II, LLC	Disregarded Entity
19	4/16/2009	Gateway Overlook Business Trust	Disregarded Entity
20	4/16/2009	Fallen Timber Shops, LLC	Disregarded Entity
21	4/16/2009	For River Shopping Center, LLC	Disregarded Entity
22		Gateway Overlook Borrower, LLC	
23		Gateway Overlook Business Trust	
24		General Growth - Westlake, L.P.	
25		Westlake Retail Associates, Ltd.	
26		General Growth 730 (GP) LLC	
27		General Growth 730, LP	
28		170 Retail Associates, Ltd.	
29	4/16/2009	General Growth Management, Inc.	Disregarded Entity
30		Fansull Hall Beverages, LLC	
31		Four State Facility Corporation	
32	4/16/2009	GCP Natwick Residence LLC	Disregarded Entity
33		GCP Turkey Management, LLC	
34		Harborthree, Inc.	
35		Hoover Mall Services, LLC	
36		Kapilohini Condominium Development, LLC	
37		Learning Mall L.L.C., The	
38		MailFinder Network, LLC	
39		Perimeter Mall Facilities, LLC	
40		Rouse-West Dale, Inc.	
41	4/16/2009	Valley Plaza Anchor Acquisition, LLC	
42		GCP 110 Holding L.L.C.	
43		GCP 110 L.L.C.	
44		GG DR, LLC	
45		GCP 125, LLC	
46		GCP 168th Street LLC	
47		GCP Capital Trust I	
48		GCP Development, LLC	
49		GCP Echelon Place, LLC	
50		GCP Turkey Investor, LLC	
51		GCP International, LLC	
52		GCP Ivanhoe, Inc.	
53		GCP Vanbue Services, Inc.	
54	4/16/2009	Oaks Mall, LLC	Disregarded Entity
55		Westroads Mall L.L.C.	
56		GCP Jordan Creek L.L.C.	
57		GCP Turkey Investor, LLC	
58		GCP Ventures Brazil Holding L.L.C.	
59		GCP Brazil L.L.C.	
60		GCP Ventures Costa Rica, LLC	
61		GCP Genesis Costa Rica, LLC	
62	4/16/2009	GCP Village at Jordan Creek L.L.C.	Disregarded Entity
63	4/16/2009	GCP Foothills L.L.C.	Disregarded Entity

## General Growth Properties Entity Matrix

*Exhibit B-13*

Count	Filing Date	ENTITIES		Ownership Percentage
		Name	Type	
64	4/16/2009	GGP-Four Seasons L.L.C.		GGP Limited Partnership 100%
65		GGP-Macon, LLC		GGP Limited Partnership 100%
66		Shops at River Crossing, LLC		GGP-Macon, LLC 50%; Wilson Macon 50%
67	4/16/2009	GGP-Newgate Mall, LLC		GGP Limited Partnership 100%
68		GGP-Rogers Retail L.L.C.		GGP Limited Partnership 100%
69		Rogers Retail L.L.C.		GGP-Rogers Retail L.L.C. 50%; Hunt Schuyhart Graham VI, LLC 50%
70		Pinnacle Hills, LLC		Rogers Retail L.L.C. 100%
71		Pinnacle South, LLC		Rogers Retail L.L.C. 100%
72	4/16/2009	GGP-Tucson Land L.L.C.		GGP Limited Partnership 100%
73	4/16/2009	GGP-Tucson Mall L.L.C.		GGP Limited Partnership 50%; New York State Common Retirement Fund 50%
74		Alderwood Mall Holding L.L.C.		GGP/Homart II L.L.C. 99.5%; GGP/Homart, Inc. .5%
75		Alderwood Mall Holding L.L.C.		Alderwood Mall Holding L.L.C. 100%
76		Altamonte Mall, LLC		GGP/Homart II L.L.C. 100%
77		Carolina Place L.L.C.		GGP/Homart II L.L.C. 99.5%; GGP-Carolina Place, Inc. .5%
78		CPM Land L.L.C.		GGP/Homart II L.L.C. 100%
79		First Colony Mall, LLC		GGP/Homart II L.L.C. 100%
80		GGP Connactor, Inc.		GGP/Homart II L.L.C. 100%
81		GGP-Natick Trust		GGP/Homart II L.L.C. 100% Common Shares; 116 Preferred Holders
82		GGP-Natick Services, Inc.		GGP-Natick Trust 100%
83		Glendale Holding, Inc.		GGP-Natick Trust 100%
84		GGP-Glendale, Inc.		Glendale Holding, Inc. 100%
85		Natick Mall, LLC		GGP/Natick Trust 100%
86		GGP-Natick West L.L.C.		Glendale Holding, Inc. 100%
87		GGP-Oney Ranch L.L.C.		GGP/Homart II L.L.C. 100%
88		GGP-Oney Ranch, L.P.		GGP/Homart II L.L.C. 100%
89		Glennde Anchor Acquisition, LLC		GGP/Homart II L.L.C. 99.5%; LP; GGP-Oney Ranch L.L.C. .5%
90		Glennde Holding, L.L.C.		GGP/Homart II L.L.C. 100%
91		Glendale II Mall Associates, LLC		Glendale II Mall Associates, LLC 100%
92		Glendale II Mall Associates, LLC		Glendale II Mall Associates, LLC 100%
93		Glendale III Mall Associates, LLC		Glendale III Mall Associates, LLC 100%
94		Glendale Orbital's Associates, LLC		Glendale Orbital's Associates, LLC 100%
95		Monclair Plaza L.L.C.		GGP/Homart II L.L.C. 99.5%; GGP/Homart, Inc. .5%
96		Northbrook Court I L.L.C.		GGP/Homart II L.L.C. 99.5%; Northbrook Court I L.L.C. .5%
97		Westgate Estates		Northbrook Court I L.L.C. 80%; Northbrook Court I L.L.C. 20%
98		Northbrook Court II L.L.C.		GGP/Homart II L.L.C. 99.5%; Northbrook Court II L.L.C. .5%
99		Northbrook Court II L.L.C.		GGP/Homart II L.L.C. 99.5%; GGP/Northbrook, Inc. .5%
100		Stonebar Mall, LLC		GGP/Homart II L.L.C. 100%
101		Willowbrook Mall (TX), LLC		GGP/Homart II L.L.C. 100%
102		Willowbrook Mall-Ancor Acquisition (TX), LLC		GGP Limited Partnership 100% common stock; 114 Preferred Stockholders
103	4/16/2009	GGP/Homet, Inc.		GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc. .5%
104	4/16/2009	Alameda Mall, L.L.C.		GGP/Homart, Inc. 100%
105	4/16/2009	Chula Vista Center, L.L.C.		GGP/Homart, Inc. 100%
106	4/16/2009	Deerbrook Mall, LLC		GGP/Homart, Inc. 100%
107	4/16/2009	GGP General II, Inc.		GGP/Homart, Inc. 100%
108		GGP-Arrowhead, Inc.		GGP-Arrowhead, Inc. 100%
109		New River Associates		GGP-Arrowhead, Inc. 33.33% (1/3 ownership); JCP Realty, Inc. 33.33% (1/3 ownership); Weston Realty Limited Partnership 33.33%
110	4/16/2009	GGP-Bay City One, Inc.		GGP/Homart, Inc. 100%
111	4/16/2009	Bay City Mall Associates L.L.C.		GGP-Bay City One, Inc. 83%; GGP/Homart, Inc. 17%
112	4/16/2009	GGP-Brass Mill, Inc.		GGP/Homart, Inc. 100%
113		GGP-Buckland Hills One, Inc.		GGP/Homart, Inc. 100%
114		Pavilions at Buckland Hills L.L.C.		GGP-Buckland Hills One, Inc. 99.999%; GGP/Homart II L.L.C. 0.001%
115		GGP-Carolina Place, Inc.		GGP/Homart, Inc. 100%
116	4/22/2009	GGP-Columbus I Trust		GGP/Homart, Inc. 100%
117	4/16/2009	GGP-Monro Valley, Inc.		GGP/Homart, Inc. 100%
118		GGP-Neshaminy Trust		GGP-Neshaminy Trust 50%; GP; OTR (affiliate of Ohio State Teachers' Retirement System) 50%
119		Neshaminy Mall Joint Venture Limited Partnership		GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc. .5%
120	4/16/2009	GGP-Newpark, L.L.C.		GGP/Homart, Inc. 100%
121	4/16/2009	GGP-North Point Land L.L.C.		GGP/Homart, Inc. 100%
122	4/16/2009	GGP-North Point, Inc.		GGP/Homart, Inc. 100%
123	4/16/2009	GGP-Northbrook, Inc.		GGP/Homart, Inc. 100%
124		GGP-Pembroke Lakes II, Inc.		GGP/Homart, Inc. 100%
125		GGP-Pembroke Lakes, Inc.		GGP/Homart, Inc. 100%
126				

## General Growth Properties Entity Matrix

Count	Filing Date	ENTITIES	Ownership Percentage
127	4/16/2009	GGP-Pembroke Lakes, Inc.	80%; GGP-Pembroke Lakes II, Inc. 20%
128	4/16/2009	GGP-Stepgate, Inc.	GGP/Homart, Inc. 100%
129	4/16/2009	GGP/Homart Services, Inc.	GGP/Homart, Inc. 100%
130	4/16/2009	Ho Retail Properties II Limited Partnership	GGP/Homart, Inc. 100%
131	4/16/2009	NewPark Anchor Acquisition, LLC	GGP/Homart, Inc. 100%
132	4/16/2009	NewPark Mall L.L.C.	GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc. 5%
133	4/16/2009	Alameda Mall Associates	Alameda Mall, L.L.C. 50%; NewPark Mall L.L.C. 49%
134	4/16/2009	Parks at Arlington, LLC	GGP/Homart, Inc. 100%
135	4/16/2009	Supertion Springs, Inc.	GGP Realty, Inc. 100%
136		East Mesa Mall L.L.C.	JCP Realty, Inc. 33.33%; (1/3 ownership); Superstition Springs, Inc. 33.33%; (1/3 ownership); Weston Realty Limited Partnership 33.33%
137		Superstition Springs Holding, LLC	Superstition Springs, Inc. 50%; Weston Realty Limited Partnership 50%
138		East Mesa Land L.L.C.	Superstition Springs Holding, LLC 100%
139	4/16/2009	Tysons Galleria L.L.C.	GGP/Homart, Inc. 100%
140	4/16/2009	Woodlins Mall Associates, LLC, The	GGP/Homart, Inc. 100%
141	4/16/2009	GGPLP, L.L.C.	3.1% Common; Outside Preferred Interest (DA Real Investments, LLC 36-349191)
142	4/16/2009	Apache Mall, L.L.C.	GGPLP, L.L.C. 100%
143	4/16/2009	Augusta Mall Anchor Holding, LLC	GGPLP, L.L.C. 100%
144	4/16/2009	Augusta Mall Anchor Acquisition, LLC	GGPLP, L.L.C. 100%
145	4/16/2009	Augusta Mall Holding, LLC	GGPLP, L.L.C. 100%
146	4/16/2009	Bakersfield Mall LLC	GGPLP, L.L.C. 99.5%; Bakersfield Mall, Inc. 0.5%
147	4/16/2009	Bay Shore Mall II L.L.C.	GGPLP, L.L.C. 99.4975%; Bay Shore Mall, Inc. 50.25%
148	4/16/2009	Bay Shore Mall Partners	Bay Shore Mall II, L.L.C. 99.5%; Bay Shore Mall, Inc.; 0.5%
149	4/16/2009	Baybrook Mall, LLC	GGPLP, L.L.C. 100%
150		Bellis Fair Partners	GGPLP, L.L.C. 99%; General Growth Properties, Inc. 1%
151	4/16/2009	Birchwood Mall, LLC	GGPLP, L.L.C. 100%
152	4/16/2009	Boulevard Mall LLC	GGPLP, L.L.C. 99.5%; Boulevard Mall, Inc.; .5%
153	4/16/2009	Boulevard Associates	Boulevard Mall, L.L.C. 50%; Boulevard Mall II, L.L.C. 50%
154	4/16/2009	Boulevard Mall II, L.L.C.	GGPLP, L.L.C. 99.5%; Boulevard Mall, Inc.; .5%
155	4/16/2009	Capital Mall, L.L.C.	GGPLP, L.L.C. 99.5%; Capital Mall, Inc.; .5%
156	4/22/2009	Century Plaza, L.L.C.	GGPLP, L.L.C. 99.5%; Century Plaza, Inc.; .5%
157	4/16/2009	Chapel Hills Mall, L.L.C.	GGPLP, L.L.C. 100%
158	4/16/2009	Chico Mall, L.L.C.	GGPLP, L.L.C. 100%
159	4/16/2009	Chico Mall, L.P.	GGPLP, L.L.C. 99.5%; Chico Mall L.L.C. 0.5%; GP
160	4/16/2009	Coastland Center, LLC	GGPLP, L.L.C. 100%
161		Concord Center Holding, L.L.C.	GGPLP, L.L.C. 100%
162		Connab Center, L.L.C.	Concordo Center Holding, L.L.C. 100%
163	4/16/2009	Crossroads Mall Land, L.L.C., The	GGPLP, L.L.C. 99.999%; Crossroads Mall Land, Inc., The .001%
164		Eagle Ridge Mall, L.P.	GGPLP, L.L.C. 99.5%; LP; Eagle Ridge Mall, Inc.; .5%; GP
165	4/16/2009	Elder Prairie Anchor Building, L.L.C.	GGPLP, L.L.C. 100%
166	4/16/2009	Elder Prairie Mall, L.L.C.	GGPLP, L.L.C. 99.5%; Elder Prairie Mall, Inc.; .5%
167	4/16/2009	Elk Grove Town Center, L.L.C.	GGPLP, L.L.C. 100%
168	4/16/2009	Elk Grove Town Center, L.P.	GGPLP, L.L.C. 99.25%; Elk Grove Town Center L.L.C.; .5%
169	4/16/2009	ER Land Acquisition, L.L.C.	GGPLP, L.L.C. 100%
170	4/16/2009	GGP Acquisition, L.L.C.	GGP Acquisition, L.L.C. 81.94228%; GP; GGPLP, L.L.C. 18.05774%; LP
171	4/16/2009	Price Development Company, Limited Partnership	Price Development Company, Limited Partnership 100%
172	4/16/2009	500 West Capital, L.C.	Price Development Company, Limited Partnership 100%
173		BT'S Properties, L.L.C.	Price Development Company, Limited Partnership 99.5%; GGP Acquisition, L.L.C.; .5%
174	4/16/2009	Boise Towne Plaza, L.L.C.	BT'S Properties L.L.C. 100%
175	4/16/2009	Country Hills Plaza, LLC	Price Development Company, Limited Partnership 100%
176	4/16/2009	Fronton Plaza, L.L.C.	Price Development Company, Limited Partnership 100%
177	4/16/2009	Gateway Crossing, L.L.C.	Price Development Company, Limited Partnership 100%
178	4/16/2009	Country Hills Plaza, LLC	Price Development Company, Limited Partnership 100%
179	4/16/2009	Fronton Plaza, L.L.C.	Price Development Company, Limited Partnership 100%
180	4/16/2009	Gateway Crossing, L.L.C.	Price Development Company, Limited Partnership 100%
181	4/16/2009	GOP/U, L.L.C.	Price Development Company, Limited Partnership 100%
182	4/16/2009	Majestic Pines-Provo, LLC	Price Development Company, Limited Partnership 100%
183	4/16/2009	North Parks Mall, L.L.C.	Price Development Company, Limited Partnership 100%
184	4/16/2009	North Town Mall, L.L.C.	Price Development Company, Limited Partnership 100%
185	4/16/2009	Orient Plaza, Center Street, LLC	Price Development Company, Limited Partnership 100%
186	4/16/2009	PDC Community Centers, L.L.C.	Price Development Company, Limited Partnership 100%
187	4/16/2009	DC-Eastedge Mall L.L.C.	Price Development Company, Limited Partnership 100%
188	4/16/2009	PHC-Red Cliffs Mall, L.L.C.	Price Development Company, Limited Partnership 100%

## General Growth Properties Entity Matrix

Count	Filing Date	ENTITIES	Ownership Percentage
189	4/16/2009	Pierre Bassier Mall, LLC Pine Ridge Mall L.L.C.	Price Development Company, Limited Partnership 100%
190	4/16/2009	Plaza 800 L.L.C.	Price Development Company, Limited Partnership 100%
191		Price Development TRS, Inc.	Price Development Company, Limited Partnership 100%
192	4/16/2009	Price Development Partnership, L.P.	Price Development Company, Limited Partnership 100%
193	4/16/2009	Price-ASG L.L.C.	Price Development Company, Limited Partnership 99% GP; 5 individuals unrelated to GGP 73.33% GP
194	4/16/2009	Price-Baile Company, Ltd.	Price Development Company, Limited Partnership 100%
195		Price-James JV Holdco, LLC	Price Development Company, Limited Partnership 100%
196		Price-James Company	Price-James JV Holdco, LLC 50%; Thomas W. James 25%; Burnham Foundation 25%
197		Provo Mall Development Company, Ltd.	Price Development Company, Limited Partnership 25% LP
198		500 West Associates, LLC	Provo Mall Development Company, Ltd. 100%
199		Promo Mall L.L.C.	Provo Mall Development Company, Ltd. 100%
200	4/16/2009	River Falls Mall, LLC	Disregarded Entity
201	4/16/2009	Serra Vista Mall, LLC	Disregarded Entity
202	4/16/2009	Silver Lake Mall, LLC	Disregarded Entity
203	4/16/2009	Spokane Mall Development Company Limited Partnership	Disregarded Entity
204		Spokane Mall L.L.C.	Disregarded Entity
205		Three Rivers Mall L.L.C.	Disregarded Entity
206	4/16/2009	TV Investment, LLC	Disregarded Entity
207	4/16/2009	Boise Mall, LLC	Disregarded Entity
208	4/16/2009	Viasia Mall L.L.C.	Disregarded Entity
209	4/16/2009	White Mountain Mall, LLC	Disregarded Entity
210	4/16/2009	Viasia Mall, L.P.	Dissolved Entity
211	4/16/2009	Price GP, L.L.C.	Dissolved Entity
212	4/16/2009	GGP Ala Moana Holdings L.L.C. 100%	Dissolved Entity
213	4/16/2009	GGP Ala Moana Holdings L.L.C.	Dissolved Entity
214	4/16/2009	GGP Grandville Development L.L.C.	Dissolved Entity
215		GGP Grandville II L.L.C.	Dissolved Entity
216	4/16/2009	GGP Knollwood Mall, L.P.	Dissolved Entity
217	4/16/2009	GGP-Gateway Mall L.L.C.	Dissolved Entity
218	4/16/2009	GGP-Glenbrook Holding L.L.C.	Dissolved Entity
219	4/16/2009	GGP-Glenbrook L.L.C.	Dissolved Entity
220	4/16/2009	GGP-Grandville II L.L.C.	Dissolved Entity
221	4/16/2009	GGP-Grandville L.L.C.	Dissolved Entity
222	4/16/2009	GGP-Grandville Land L.L.C.	Dissolved Entity
223	4/16/2009	GGP-Maine Mall Holding L.L.C.	Dissolved Entity
224	4/16/2009	GGP-Maine Mall L.L.C.	Dissolved Entity
225	4/16/2009	GGP-Mall of Louisiana II, L.P.	Dissolved Entity
226	4/16/2009	GGP-Mall of Louisiana, L.P.	Dissolved Entity
227	4/16/2009	GGP-Mini Hill L.L.C.	Dissolved Entity
228	4/16/2009	GGP-Pecanland II, L.P.	Dissolved Entity
229	4/16/2009	GGP-Pecanland, L.P.	Dissolved Entity
230	4/16/2009	GGP Redlands Mall L.L.C.	Dissolved Entity
231	4/16/2009	GGP-Redlands Mall of Louisiana, Inc.	Dissolved Entity
232	4/16/2009	Grand Traverse Mall Partners, L.P.	Dissolved Entity
233	4/16/2009	Kalamazoo Mall L.L.C.	Dissolved Entity
234	4/16/2009	Kapitolini Retail, LLC	Dissolved Entity
235	4/16/2009	Lakeview Square Limited Partnership	Dissolved Entity
236	4/16/2009	Lansing Mall Limited Partnership	Dissolved Entity
237	4/16/2009	Lockport L.L.C.	Dissolved Entity
238	4/16/2009	Lynnhaven Holding L.L.C.	Dissolved Entity
239	4/16/2009	Lynnhaven Mall L.L.C.	Dissolved Entity
240	4/16/2009	Mall of Louisiana Land Holding, LLC	Dissolved Entity
241	4/16/2009	Mall of Louisiana Land, L.P.	Dissolved Entity
242	4/16/2009	Mall of the Bluffs, LLC	Dissolved Entity
243	4/16/2009	North Star Anchor Acquisition, LLC	Dissolved Entity
244	4/16/2009	Oakwood Hills Mall, LLC	Dissolved Entity
245	4/16/2009	Park Mall L.L.C.	Dissolved Entity
246	4/16/2009	Peachtree Mall L.L.C.	Dissolved Entity
247	4/16/2009	Pecanland Anchor Acquisition, LLC	Dissolved Entity
248	4/16/2009	Piedmont Mall, LLC	Dissolved Entity
249	4/16/2009	Pines Mall Partners	Dissolved Entity
250	4/16/2009	Redlands Land Acquisition Company L.L.C.	Dissolved Entity
251	4/16/2009	Redlands Land and Acquisition Company, L.P.	Dissolved Entity

## General Growth Properties Entity Matrix

Count	Filing Date	ENTITIES	Ownership Percentage
			TIN
252	4/16/2009	Redlands Land Holding L.L.C.	Disregarded Entity
253	4/16/2009	Rogue Valley Mall Holding L.L.C.	GFEP L.L.C. 100%
254	4/16/2009	Rogue Valley Mall L.L.C.	Disregarded Entity
255	4/16/2009	Saint Louis Galleria Anchor Acquisition, LLC	Disregarded Entity
256	4/16/2009	Saint Louis Galleria Holding L.L.C.	Disregarded Entity
257	4/16/2009	Saint Louis Galleria Holding L.L.C.	Disregarded Entity
258	4/16/2009	Sikes Senior, LLC	Disregarded Entity
259	4/16/2009	South Shore Paners, L.P.	Disregarded Entity
260	4/16/2009	Southland Mall, L.P.	42-1426539
261	4/16/2009	Southwest Denver Land L.L.C.	13-212889
262	4/16/2009	Southwest Plaza, L.L.C.	Disregarded Entity
263	4/16/2009	Spring Hill Mall L.L.C.	Disregarded Entity
264	4/22/2009	Stonestown Shopping Center Holding L.L.C.	Disregarded Entity
265	4/16/2009	Stonestown Shopping Center, LLC	Disregarded Entity
266	4/16/2009	Stonestown Shopping Center, L.P.	Disregarded Entity
267	4/16/2009	Tracy Mall Partner II, L.P.	GGFP L.L.C. 100%
268	4/16/2009	Tracy Mall Partners I.L.L.C.	GGFP L.L.C. 100%
269	4/16/2009	Tracy Mall Partners, L.P.	GGFP L.L.C. 99.5%; LP; GGP-South Shore Paners, Inc. .5% GP
270	4/16/2009	Valley Hills Mall L.L.C.	GGFP L.L.C. 99.5%; LP; Southland Mall, Inc.; .5% GP
271	4/16/2009	Victoria Ward, Limited	GGFP L.L.C. 100%
272		Crossroads Mall Land, Inc., The	Victoria Ward, Limited 100%
273	4/16/2009	GGP-Maine Mall Land L.L.C.	Victoria Ward, Limited 100%
274	4/16/2009	Saint Louis Land L.L.C.	Victoria Ward, Limited 100%
275	4/16/2009	Victoria Ward Center L.L.C.	Victoria Ward, Limited 100%
276	4/16/2009	Victoria Ward Trust No. 994333	Victoria Ward Center L.L.C. 100%
277	4/16/2009	Victoria Ward Entertainment Center L.L.C.	Victoria Ward, Limited 100%
278	4/16/2009	Land Trust No. 99434	Victoria Ward Entertainment Center L.L.C. 100%
279	4/16/2009	Victoria Ward Services, Inc.	Victoria Ward, Limited 100%
280	4/16/2009	VW Condominium Development, LLC	Victoria Ward Services, Inc. 100%
281	4/16/2009	Ward Gateway-Industrial-Village, LLC	Victoria Ward, Limited 100%
282	4/16/2009	Land Trust No. FBH-TRES 200602	Ward Gateway-Industrial-Village, LLC 100%
283	4/16/2009	Ward Plaza-Warehouse, LLC	Victoria Ward, Limited 100%
284	4/16/2009	Land Trust No. FBH-TRES 200601	Ward Plaza-Warehouse, LLC 100%
285	4/22/2009	Greenwood Mall L.L.C.	GGF Limited Partnership 99.5%; Greenwood Mall, Inc. .5%
286	4/16/2009	Greenwood Mall Land, LLC	GGF Limited Partnership 100%
287		Hoover IV HoldCo, LLC	GGF Limited Partnership 100%
288		Hoover Mall Holding L.L.C.	Hoover IV HoldCo, LLC 50%; Wilson Galleria, LLC 50%
289		Hoover Mall Limited, L.L.C.	Hoover Mall Holding, L.L.C. 100%
290		Riverchase Anchor Acquisition, LLC	Hoover Mall Holding, L.L.C. 100%
291		Ivanhoe JV HoldCo, LLC	GGF Limited Partnership 100%
292		Lakeland Square Mall, LLC	GGF Limited Partnership 100%
293	4/16/2009	Lingleahi Common, LLC	GGF Limited Partnership 100%
294	4/16/2009	Mall St. Vincent, L.P.	GGF Limited Partnership 99.999%; Mall St. Vincent, Inc. 0.001%
295	4/16/2009	MSAB Holdings, L.L.C.	GGF Limited Partnership 99.999%; MSAB Holdings, Inc. 0.001%
296	4/16/2009	Natick Resil, LLC	GGF Limited Partnership 100%
297	4/16/2009	Newgate Mall Land Acquisition, LLC	GGF Limited Partnership 100%
298	4/16/2009	Oklahoma Mall L.L.C.	GGF Limited Partnership 99%; Oklahoma Mall, Inc. 1%
299		DayJoy Associates	Oklahoma Mall L.L.C. 50%; JCP Realty, Inc. .49%; Riley Inc., db/a Riley Omega, Inc. 1%
300	4/16/2009	Quail Springs Mall, L.L.C.	DayJoy Associates 100%
301	4/16/2009	Park West, LLC	GGF Limited Partnership 100%
302	4/16/2009	Phase II Mall Subsidiary, LLC	GGF Limited Partnership 100%
303	4/16/2009	Rio West L.L.C.	GGF Limited Partnership 100%
304	4/16/2009	River Hills Land, LLC	GGF Limited Partnership 100%
305	4/16/2009	River Hills Mall, LLC	GGF Limited Partnership 99%; LP; Rouse L.L.C. 1% GP
306	4/16/2009	Rouse Company, L.P. The	Rouse Company LP, The 100%; 120 Preferred Stockholders
307	4/16/2009	GGP Holding, Inc.	GGF Holding, Inc. 100%
308	4/16/2009	Chattanooga Mall, Inc.	GGF Holding, Inc. 100%
309	4/16/2009	GGP Holding II, Inc.	GGF Holding, Inc. 99.993%; common stock + 480 preferred shares; Rouse Company LP, The 0.0046918% common stock
310	4/16/2009	Caledonian Holding Company, Inc.	GGF Holding II, Inc. 100%
311	4/16/2009	Bakedfield Mall, Inc.	Caledonian Holding Company, Inc. 100%
312	4/16/2009	GGP La Place, Inc.	Caledonian Holding Company, Inc. 99.5%; LP; GGP-La Place, Inc. .5% GP
313	4/16/2009	La Place Shopping, L.P.	Caledonian Holding Company, Inc. 100%
314	4/16/2009	RASCAP Realty, Ltd.	Caledonian Holding Company, Inc. 100%

## General Growth Properties Entity Matrix

*Exhibit B-13*

Count	Filing Date	ENTITIES		OwnerShip Percentage	TIN
		ENTITIES	FILING DATE		
315	4/16/2009	Caledonian Holding Company, Inc.	100%		Disregarded Entity
316	4/16/2009	GGP Holding II, Inc.	100%		Disregarded Entity
317	4/16/2009	GGF Holding II, Inc.	100%		Disregarded Entity
318	4/16/2009	GGF Holding II, Inc.	100%		Disregarded Entity
319	4/16/2009	GGF American Holdings, Inc.	100%		Disregarded Entity
320	4/16/2009	GGF American Properties Inc.	100%		Disregarded Entity
321	4/16/2009	Boulevard Mall, Inc.			Disregarded Entity
322	4/16/2009	GGP Meadows Mall L.L.C.			Disregarded Entity
323	4/16/2009	Landmark Mall L.L.C.			Disregarded Entity
324	4/16/2009	Mayfair Mall, LLC			Disregarded Entity
325	4/22/2009	Parcyl L.L.C.			Disregarded Entity
326	4/22/2009	PC Lancaster Trust			Disregarded Entity
327	4/22/2009	Parcel-IIP Lancaster Venture			Disregarded Entity
328	4/22/2009	Lancaster Trust			Disregarded Entity
329	4/22/2009	Park City Holding, Inc.			Disregarded Entity
330	4/22/2009	PC Lancaster L.L.C.			Disregarded Entity
331	4/22/2009	PC Lancaster' Trust			Disregarded Entity
332	4/16/2009	GGP Savannah L.L.C.			Disregarded Entity
333	4/16/2009	GGF Holding II, Inc.	100%		Disregarded Entity
334	4/16/2009	GGF Holding II, Inc.	100%		Disregarded Entity
335	4/16/2009	GGF Canal Shoppes L.L.C.	100%		Disregarded Entity
336	4/16/2009	GGF-Pearland, Inc.			Disregarded Entity
337	4/16/2009	Oak View Mall L.L.C.			Disregarded Entity
338	4/16/2009	Oglethorpe Mall L.L.C.			Disregarded Entity
339	4/16/2009	PineKohlo Plaza, Inc.			Disregarded Entity
340	4/16/2009	Southeast Mall, Inc.			Disregarded Entity
341	4/16/2009	U.K.-American Properties, Inc.			Disregarded Entity
342	4/16/2009	U.K.-LaSalle, LLC			Disregarded Entity
343	4/16/2009	GGP Holding Services, Inc.			Disregarded Entity
344	4/16/2009	HRD Remander, Inc.			Disregarded Entity
345	4/16/2009	ACB Parking Business Trust			Disregarded Entity
346	4/16/2009	American City Building Corporation			Disregarded Entity
347	4/16/2009	Baltimore Center Garage Limited Partnership			Disregarded Entity
348	4/16/2009	Benson Park Business Trust			Disregarded Entity
349	4/16/2009	Columbia Mall, Inc.			Disregarded Entity
350	4/22/2009	10 CCC Business Trust			Disregarded Entity
351		10 CCC Borrower, LLC			Disregarded Entity
352	4/22/2009	20 CCC Business Trust			Disregarded Entity
353		20 CCC Borrower, LLC			Disregarded Entity
354	4/22/2009	30 CCC Business Trust			Disregarded Entity
355		30 CCC Borrower, LLC			Disregarded Entity
356		CMI Corporate Parking Business Trust			Disregarded Entity
357		Columbia Mall Property LLC			Disregarded Entity
358	4/16/2009	Mall in Columbia Holding II L.L.C., The			Disregarded Entity
359	4/16/2009	CM Theatre Business Trust			Disregarded Entity
360	4/16/2009	CMH Business Trust			Disregarded Entity
361	4/16/2009	CM-N Business Trust			Disregarded Entity
362		Lakeside Mall Property LLC			Disregarded Entity
363		Mall in Columbia Holding II L.L.C., The			Disregarded Entity
364		CM Theatre Business Trust			Disregarded Entity
365		CMH Business Trust			Disregarded Entity
366		Lot 48 Business Trust			Disregarded Entity
367		Lot 49 Business Trust			Disregarded Entity
368		Mall Enuitances Business Trust			Disregarded Entity
369		Mall in Columbia Business Trust, The			Disregarded Entity
370		Park Square Limited Partnership			Disregarded Entity
371	4/16/2009	60 CCC Borrower, LLC			Disregarded Entity
372		Parkside Limited Partnership			Disregarded Entity
373	4/16/2009	50 CCC Borrower, LLC			Disregarded Entity
374		Parkview Office Building Limited Partnership			Disregarded Entity
375	4/16/2009	40 CCC Borrower, LLC			Disregarded Entity
376		Running Brook Business Trust			Disregarded Entity
377	4/22/2009				Disregarded Entity

## General Growth Properties Entity Matrix

*Exhibit B-13*

Count	Filing Date	ENTITIES	Ownership Percentage
378		Running Brook Borrower, LLC	
379		Seventy Columbia Corporate Center Limited Partnership	
380		Seventy Columbia Corporate Center, LLC	
381	4/16/2009	Sixty Columbia Corporate Center, LLC	
382	4/22/2009	Town Center East Business Trust	
383		CCC Association Borrower, LLC	
384		CCC Exhibit Borrower, LLC	
385		CCC Ridgeley Borrower, LLC	
386		Columbia Mall SPE, LLC	
387		Columbia Management, Inc.	
388		Hickory Ridge Village Center, Inc.	
389	4/16/2009	Howard Research And Development Corporation, The	
390		Bridgeland GP, LLC	
391		Columbia Land Holdings, Inc.	
392		Cypress I.A. LLC	
393		Emerson Land, LLC	
394		Emerson Land Business Trust	
395	4/16/2009	Gateway Overlook II Business Trust	
396		Gateway Overlook III Business Trust	
397		Gateway Overlook IV Business Trust	
398		Harper's Choice Business Trust	
399		L.P. Rouse-Houston, LLC	
400		GCP -Bridgeland, LP	
401		L.R.V.C. Business Trust	
402		Merrivale Post Business Trust	
403		Oakland Ridge Industrial Development Corporation	
404		Parcel C Business Trust	
405		Parcel D Business Trust	
406		Rouse Transportation, LLC	
407		RouseMarchWired, Inc.	
408		RousePhoenix Hotel Corporation	
409		RousePhoenix Hotel Parking, Inc.	
410		Stone Lake, LLC	
411		Town Center East Parking Lot Business Trust	
412	4/16/2009	West Kendall Holdings, LLC	
413		HRD Parking Deck Business Trust	
414		HRD Parking, Inc.	
415		Lakefront North Parking, Inc.	
416		Rouse-Arizona Retail Center Limited Partnership	
417	4/16/2009	Rouse-Phoenix Mason Limited Partnership	
418		TRC Parking Business Trust	
419	4/16/2009	White Marsh Mall, LLC	
420	4/16/2009	White Marsh Mall Associates	
421	4/16/2009	White Marsh Phase II Associates	
422	4/16/2009	White Marsh Phase II Associates	
423	4/16/2009	Winepin Restaurant Business Trust	
424		Northgate Mall LLC	
425	4/16/2009	GGP-Burlington L.L.C.	
426	4/16/2009	DK Burlington Town Center LLC	
427	4/16/2009	Burlington Town Center II LLC	
428	4/22/2009	Burlington Town Center LLC, The	
429	4/16/2009	Ho Retail Properties I Limited Partnership	
430	4/16/2009	Howard Hughes Centerpoint, LLC	
431	4/16/2009	Howard Hughes Properties, Inc.	
432	4/16/2009	Howard Hughes Properties IV, LLC	
433	4/16/2009	MSM Property, LLC.	
434		Hughes Corporation, The	
435		Center Pointe Plaza, LLC	
436	4/16/2009	Howard Hughes Properties, Inc.	
437	4/16/2009	Howard Hughes Properties, Inc.	
438	4/16/2009	Howard Hughes Properties, Inc.	
439	4/16/2009	Rouse Company, LP, The	
440	4/16/2009	Hughes Corporation, The	

Count	Filing Date	ENTITIES	Ownership Percentage
378		Running Brook Business Trust I (00%)	
379		Columbia Mall, Inc. 99% LP, Seventy Columbia Corporate Center, LLC 1% GP	
380		Columbia Mall, Inc. 100%	Disregarded Entity
381		Columbia Mall, Inc. 100%	Disregarded Entity
382		Columbia Mall, Inc. 100%	
383		Town Center East Business Trust 100%	
384		Town Center East Business Trust 100%	
385		Town Center East Business Trust 100%	
386		Town Center East Business Trust 100%	
387		HRD Remainder, Inc. 100%	
388		HRD Remainder, Inc. 100%	
389		HRD Remainder, Inc. 100%	
390		Howard Research And Development Corporation, The 100%	
391		Howard Research And Development Corporation, The 100%	
392		Howard Research And Development Corporation, The 100%	
393		Howard Research And Development Corporation, The 100%	
394		Howard Research And Development Corporation, The 100%	
395	4/16/2009	Howard Research And Development Corporation, The 100%	
396		Gateway Overlook II Business Trust 100%	
397		Gateway Overlook III Business Trust 100%	
398		Gateway Overlook IV Business Trust 100%	
399		Emerson Land, LLC 100%	
400		Emerson Land, LLC 100%	
401		Emerson Land Business Trust	
402		Gateway Overlook Business Trust	
403		Gateway Overlook II Borrower, LLC	
404		Gateway Overlook III Business Trust	
405		Gateway Overlook IV Business Trust	
406		Harper's Choice Business Trust	
407		L.P. Rouse-Houston, LLC	
408		GCP -Bridgeland, LP	
409		L.R.V.C. Business Trust	
410		Merrivale Post Business Trust	
411		Oakland Ridge Industrial Development Corporation	
412	4/16/2009	Parcel C Business Trust	
413		Parcel D Business Trust	
414		Rouse Transportation, LLC	
415		RouseMarchWired, Inc.	
416	4/16/2009	RousePhoenix Hotel Corporation	
417	4/16/2009	RousePhoenix Hotel Parking, Inc.	
418		RousePhoenix Hotel Parking, Inc.	
419	4/16/2009	RousePhoenix Hotel Parking, Inc.	
420	4/16/2009	RousePhoenix Hotel Parking, Inc.	
421	4/16/2009	RousePhoenix Hotel Parking, Inc.	
422	4/16/2009	RousePhoenix Hotel Parking, Inc.	
423	4/16/2009	RousePhoenix Hotel Parking, Inc.	
424		RousePhoenix Hotel Parking, Inc.	
425	4/16/2009	RousePhoenix Hotel Parking, Inc.	
426	4/16/2009	RousePhoenix Hotel Parking, Inc.	
427	4/16/2009	RousePhoenix Hotel Parking, Inc.	
428	4/22/2009	RousePhoenix Hotel Parking, Inc.	
429	4/16/2009	RouseTown Center LLC, The	
430	4/16/2009	Ho Retail Properties I Limited Partnership	
431	4/16/2009	Howard Hughes Centerpoint, LLC	
432	4/16/2009	Howard Hughes Properties, Inc.	
433	4/16/2009	Howard Hughes Properties IV, LLC	
434		MSM Property, LLC.	
435		Hughes Corporation, The	
436	4/16/2009	Center Pointe Plaza, LLC	
437	4/16/2009	Howard Hughes Properties, Inc.	
438	4/16/2009	Howard Hughes Properties, Inc.	
439	4/16/2009	Howard Hughes Properties, Inc.	
440	4/16/2009	Hughes Corporation, The	

## General Growth Properties Entity Matrix

Count	Filing Date	ENTITIES	Ownership Percentage
441		Clover Acquisitions, LLC	Howard Hughes Corporation, The 100%
442		H-Tex, Incorporated	Howard Hughes Corporation, The 100%
443		Hughes Properties, Inc.	Howard Hughes Corporation, The 100%
444		Red Rock Investment, LLC	Howard Hughes Corporation, The 100%
445		Rouse Tri-Party TRS, Inc.	Howard Hughes Corporation, The 100%
446		Tri-Party Non-SFS Assets, LLC	Westfield 43.29%; Sinton 29.209%; Rouse Tri-Party TRS, Inc. 27.285%; Stichting Pension Funds ABP 30%; Tri-Party Non-SFS Assets, LLC 50%
447		Rolin Associates	Rolin Associates 100%
448		R A Hotel, Inc.	Rolin Associates 100%
449		R A West, Inc.	Rolin Associates 100%
450		RA-CFH, LLC	Rolin Associates 100%
451	4/16/2009	Rouse-Fairwood Development Corporation	Rouse-Fairwood Development Corporation 24%; Rouse Fairwood Development Corporation 46% GP & LP
452	4/16/2009	Fairwood Center Crossing Drive, LLC	Howard Hughes Corporation, The 100%
453	4/16/2009	1451 Center Crossing Drive, LLC	Rouse-Fairwood Development Corporation 100%
454	4/16/2009	Greengate Mall, Inc.	Rouse-Fairwood Development Corporation 100%
455		Rouse Holding Limited Partnership	Rouse-Fairwood Development Corporation 70% GP; Howard Research And Development Corporation, The 30% LP
456		Rouse Holding Limited Partnership	Rouse Holding Limited Partnership 24%; Rouse Fairwood Development Corporation 46% GP & LP
457		Fairwood Commercial Fnn Foot Benefit Company, LLC	Rouse-Fairwood Development, Limited Partnership 100%
458		Fairwood Front Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%
459		Fairwood-Four Front-Foot Benefit Company, LLC	Rouse-Fairwood Development, Limited Partnership 100%
460		Fairwood-GPP Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%
461		Fairwood-Promise Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%
462		Fairwood-Prospect Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%
463		Fairwood-Three Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%
464		Rouse-Abby, LLC	Westfield 43.2941%; Sinton 29.4299%; Rouse-Abby, LLC 27.285%
465		Abby Acquisition LLC	Rouse-Fairwood Development Corporation 100%
466		Rouse-Wincopin, LLC	Rouse-Fairwood Development Corporation 100%
467		Summa Corporation	Howard Hughes Corporation, The 100%
468		Summelein Corporation	Howard Hughes Corporation, The 100%
469		THC-HRE, LLC	Howard Hughes Corporation, The 100%
470		Hex Holding, LLC	THC-HRE, LLC 56.7059%; Howard Hughes Corporation, The 43.2941%
471		TWC Land Development, LLC	Hex Holding, LLC 100% Common Stock; 19 Preferred Stockholders
472		TWC Land Development, LLC	Howard Hughes Corporation, The 100%
473		TWC Land Development, LP	Howard Hughes Corporation, The 99%; TWC Land Development, LP 42.5% GP; MSTWTC, Inc. (Morgan Stanley) 1% GP
474		TWLDC Holdings, LP	MSTWTC Joint Venture (Morgan Stanley) 36.5% LP; TWC Land Development, LP 42.5% GP; MSTWTC, Inc. (Morgan Stanley) 1% GP
475		TWLDC Holdings GP, LLC	TWLDC Holdings, LP 100%
476		Woodlands Land Development Co., LP, The	TWLDC Holdings, LP 99%; TWLDC Holdings GP, LLC 1%
477		Town Center Development Company GP, LLC	Woodlands Land Development Co., LP, The 100%
478		Town Center Development Company, LP	Woodlands Land Development Co., LP, The 99%; LP; Town Center Development Company GP, LLC 1% GP
479		Woodlands Acquisition, LLC	Woodlands Land Development Co., LP, The 100%
480		Woodlands Custom Residential Sales, LLC, The	Woodlands Land Development Co., LP, The 100%
481		Woodlands Custom Sales, LP, The	Woodlands Land Development Co., LP, The 99%; LP; Woodlands Custom Residential Sales, LLC, The 1% GP
482		TWC Opening, LLC	Howard Hughes Corporation, The 100%
483		TWC Operating, LP	Howard Hughes Corporation, The 99%; LP; TWC Operating, LLC 1% GP
484		Woodlands Operating Company, L.P., The	MSTWTC Joint Venture (Morgan Stanley) 36.5%; LP; TWC Operating, LP 42.5% LP; MSTWTC, Inc. (Morgan Stanley) 1% GP
485		Corporate Housing Partnership	Woodlands Operating Company, L.P., The 99%; WECRK, Inc. 1%
486		WECRK General Partnership	Woodlands Operating Company, L.P., The 99%; WECRK, Inc. 1%
487		Woodlands Beverage, Inc., The	WECRK General partnership 100%
488		Beverage Operations, Inc.	Woodlands Beverage, Inc., The 100%
489		WECRK, Inc.	Woodlands Operating Company, L.P., The 100%
490		Woodlands Brokerage, LLC, The	Rouse Company, L.P. The 100%
491		Woodlands Commercial Brokerage Co., LP, The	Woodlands Operating Company, L.P., The 99%; LP; Woodlands Brokerage, LLC, The 1% GP
492		Woodlands Corporation, The	Woodlands Operating Company, L.P., The 100%
493	4/16/2009	Princeton Land East, LLC	Howard Hughes Corporation, The 100%
494		Rouse Company Operating Partnership, L.P., The	Hughes Corporation, The 100%
495	4/16/2009	10450 West Dunstion Boulevard, LLC	Rouse Company, L.P. The 100%
496	4/16/2009	Rouse Company Operating Partnership, L.P., The	Rouse Company Operating Partnership, L.P., The 99.0001%; LP, Rouse Company LP, The 99.9999% GP
497		Arizona Center Parking, LLC	Rouse Company Operating Partnership, L.P., The 100%
498	4/16/2009	Arizona Center, LLC, The	Rouse Company Operating Partnership, L.P., The 99%; LP; Austin Mall, LLC 1% GP
499	4/16/2009	Highland/Mall Joint Venture, The	CPRHighland Associates, LP 39%; GP, Austin Mall Limited Partnership 48%; GP; Austin Mall, LLC 2% GP
500		Highland Mall Limited Partnership	Highland Mall Joint Venture, The 99%; LP; Rouse-Highland, LLC 0.5%; GP; CP; Highland Associates, LP 0.5% GP
501		Baltimore Center Associates Limited Partnership	Baltimore Center, LLC 25%; GP; HRD Remander, Inc. 25%; LP; Rouse Company Operating Partnership, L.P. The 25%; LP; Village of Cross Keys, LLC, The 25% LP
502	4/16/2009		Disregarded Entity

## General Growth Properties Entity Matrix

*Exhibit B-13*

ENTITIES	Count	Filing Date	Ownership Percentage
Baltimore Center, LLC	503	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
BaySide Marketplace, LLC	504	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Brachwood Place Holding, LLC	505	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Beachwood Place Mall, LLC	506	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Chesapeake Investors, LLC	507	508	Cheapeake Investors, LLC (100%
Hunt Valley Title Holding Company, LLC	509	Rouse Commercial Properties, LLC (100%	
Rivers Park ABC, LLC	510	Rouse Commercial Properties, LLC (100%	
Riverspark Associates Limited Partnership	511	Rouse Commercial Properties, LLC 98%; LP; Hunt Valley Title Holding Company, LLC 1% GP; Rouse Commercial Properties, LLC 1% GP; Rouse Commercial Properties, LLC 1% GP	
Triangle Business Center I Limited Partnership	512	GP	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Christiania Holdings 11 LLC	513	Christiania Holdings II, LLC 50%	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Christiania Acquisition LLC	514	Christiania Acquisition LLC (100%	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Christiania Mail LLC	515	Christiania Mail LLC (100%	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Colin Creek Anchor Acquisition, LLC	516	CMA Access Company, LLC	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Collin Creek Mall, LLC	517	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Columbia Crossing, LLC	518	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Faneuil Hall Marketplace, LLC	519	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Fashion Place Anchor Acquisition, LLC	520	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Fashion Place, LLC	521	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Four Owings Mills Corporate Center Land Limited Partnership	522	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Four OM, LLC	523	Four OM SPE, LLC	JPMorgan & NYSTERS 65%; Rouse Company Operating Partnership LP, The 35%
Four Owings Mills Corporate Center Land Limited Partnership	524	Four State Properties, LLC	Rouse Company Operating Partnership LP, The (99% LP; Four OM, LLC 1% GP
Four Owings Mills Corporate Center Land Limited Partnership	525	Four State IV HoldCo, LLC	Rouse Company Operating Partnership LP, The (99% LP; Four Owings Mills Corporate Center Land Limited Partnership 100%
Four Owings Mills Corporate Center Land Limited Partnership	526	Four State Properties, LLC	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Park Meadows Mall Holding, LLC	527	Four State Properties, LLC	JPMorgan & NYSTERS 65%; Rouse Company Operating Partnership LP, The 35%
Park Meadows Mall, LLC	528	Park Meadows Mall Holding, LLC	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Park Meadow's Mall Holding, LLC	529	Park Meadow's Mall Holding, LLC	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Park State Properties, LLC	530	Park State Properties, LLC	Rouse State Properties, LLC (100%
Rouse-Bridgewater Commons, LLC	531	Rouse-Bridgewater Commons, LLC	Rouse-Bridgewater Commons, LLC (100%
Bridgewater Commons Mall, LLC	532	Bridgewater Commons Mall, LLC	Bridgewater Commons Mall, LLC (100%
Bridgewater Commons Mall Development, LLC	533	Bridgewater Commons Mall, LLC	Bridgewater Commons Mall, LLC (100%
Towson Town Center, LLC	534	TTC SPE, LLC	Towson Town Center, LLC 99.5%; TTC SPE, LLC .5%
Towson TC, LLC	535	TTC SPE, LLC	Towson TC, LLC (100%
Rouse-TTC Funding, LLC	536	TTC SPE, LLC	Rouse State Properties, LLC 99%; TTC Member, LLC 1%
Governor's Square Mall, LLC	537	TTC SPE, LLC	Rouse State Properties, LLC 99%; TTC Member, LLC 1%
Harbor Place Associates Limited Partnership	538	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Harborplace Borrower, LLC	539	4/16/2009	Harbor Place Associates Limited Partnership (100% Disregarded Entity
Harborplace Management Company, LLC	540	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
HMT Properties, LLC	541	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Hocker Osmor Partners, LLC	542	4/16/2009	Rouse Company Operating Partnership LP, The (100% Disregarded Entity
Hocker Osmor Partners, LLC	543	4/16/2009	Hocker Osmor Partners, LLC (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	544	4/16/2009	Rouse Company Operating Partnership LP, The (94.423% LP; Howard Hughes Corporation, The 5.577% GP
Howard Hughes Properties, Limited Partnership	545	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	546	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	547	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	548	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	549	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	550	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	551	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	552	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	553	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	554	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	555	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	556	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
Howard Hughes Properties, Limited Partnership	557	4/16/2009	Howard Hughes Properties, Limited Partnership (99% LP; Summerlin Corporation 1% GP
Howard Hughes Properties, Limited Partnership	558	4/16/2009	Howard Hughes Properties, Limited Partnership (100% Disregarded Entity
HHPL JV HoldCo, LLC	559	HHPL JV HoldCo II, LLC	HHPL JV HoldCo I, LLC (100% Lake Meade & Buffalo Partnership
Lake Meade & Buffalo Partnership	560	JMB 53% GP; Howard Hughes Properties, Limited Partnership 47% LP	JMB 53% GP; Howard Hughes Properties, Limited Partnership 47% LP
Maguire Partners-Playa Vista Area C	561	JMB 53% GP; Howard Hughes Properties, Limited Partnership 47% LP	JMB 53% GP; Howard Hughes Properties, Limited Partnership 47% LP
Maguire Partners-Playa Vista	562	Howard Hughes Properties, Limited Partnership (69.75%; Rouse Company Operating Partnership LP, The 30.18%; HRD Remainder, Inc. 52.2109886 0.75% Disregarded Entity	Howard Hughes Properties, Limited Partnership (69.75%; Rouse Company Operating Partnership LP, The 30.18%; HRD Remainder, Inc. 52.2109886 0.75% Disregarded Entity
Rouse F.S., LLC 100%	563	Howard Hughes Properties, Limited Partnership (69.75%; Rouse Company Operating Partnership LP, The 30.18%; HRD Remainder, Inc. 52.2109886 0.75% Disregarded Entity	Rouse F.S., LLC 100%
Fashion Show Mall LLC	564	4/16/2009	Rouse F.S., LLC 100%

## General Growth Properties Entity Matrix

Count	Filing Date	ENTITIES		Ownership Percentage
		NAME	TYPE	
565	4/16/2009	Rouse SI Shopping Center, LLC	Limited Partnership	100%
566	4/16/2009	Summerlin Centre, LLC	Limited Partnership	100%
567	4/16/2009	Trails Village Center Co.	Limited Partnership	50%
568	4/16/2009	Hulen Mall, LLC	Limited Partnership	100%
569	4/16/2009	La Camera Holding, LP	La Camera Holding, LP	The 99.6% LP; La Camera Holding GP, LLC 1% GP
570	4/16/2009	Mall St. Matthews Company, LLC	Rouse Holding, LP 75% GP; USA Real Estate Company 25% LP	
571	4/16/2009	Mizer JV HoldCo, LLC	Rouse Company Operating Partnership LP, The (100%)	
572	4/16/2009	Mizerne Park Holdings V, LLC	Rouse Company Operating Partnership LP, The (100%)	
573	4/16/2009	New Orleans Riverwalk Limited Partnership	Henry Holding Company 54%; Mizer JV HoldCo, LLC 50%	
574	4/16/2009	Northwest IV HoldCo, LLC	Rouse Company Operating Partnership LP, The 91% LP; Greengate Mall, Inc. 8% LP; Rouse-New Orleans, LLC 1% GP	
575	4/16/2009	Northwest Associates	Rouse Company Operating Partnership LP, The (100%)	
576	4/16/2009	NSMIV, LLC	Henry Holding Company 99%; Casemar, LP 1%	
577	4/16/2009	North Star Mall, LLC	Rouse Company Operating Partnership LP, The 98.98%; IRD Remainder, Inc. 1.12%	
578	4/16/2009	OM Land Development, LLC	NSMIV, LLC 100%	
579	4/16/2009	Rouse-Westlake Limited Partnership	Rouse Company Operating Partnership LP, The (100%)	
580	4/16/2009	One Owings Mills Corporate Center Associates Limited Partnership	OMI Land Development, LLC 64% LP; AON 35% LP; One Owings Mills Corporate Center, LLC 1% GP	
581	4/16/2009	Two Owings Mills Corporate Center Associates Limited Partnership	OMI Land Development, LLC 54% LP; AON 45% LP; Two Owings Mills Corporate Center, LLC 1% GP	
582	4/16/2009	Oakwood Shopping Center Limited Partnership	Rouse Company Operating Partnership LP, The 95% LP; Rouse-Oakwood Shopping Center, LLC 5% GP	
583	4/16/2009	One Owings Mills Corporate Center, LLC	Rouse Company Operating Partnership LP, The (100%)	
584	4/16/2009	One Willow Company, LLC	Rouse Company Operating Partnership LP, The (100%)	
585	4/16/2009	Rouse-Westlake Limited Partnership	One Willow Company, LLC 65%; LP; Two Willow Company, LLC 32% LP; IRD Remainder, Inc. 1% LP; Rouse Company Operating Partnership LP, The (100%)	
586	4/16/2009	Westlake Center Associates Limited Partnership	OMI Land Development, LLC 1% LP; Rouse-Seattle, LLC 1% GP	
587	4/16/2009	Three Willow Company, LLC	Rouse-Westlake Limited Partnership 75% GP & LP; Rouse-Westlake Limited Partnership 11.24% LP; Outside Third Parties 1% LP	
588	4/16/2009	Paramus Park Limited Partnership	One Willow Company, LLC 100%	
589	4/16/2009	OM Borrower, LLC	Rouse Company Operating Partnership LP, The 97.3% LP; Rouse Company at Owings Mills, LLC, The 1.25% GP	
590	4/16/2009	Paramus Equities, LLC	Owings Mills Limited Partnership 100%	
591	4/16/2009	GGR-Paramus Park Mall, LLC	Rouse Company Equities, LLC 100%	
592	4/16/2009	Paramus Park, LLC	Rouse Company Operating Partnership LP, The (100%)	
593	4/16/2009	Paramus Park Shopping Center Limited Partnership	Paramus Park, LLC 99.50%; GGR-Paramus Park Mall, LLC 50% GP	
594	4/16/2009	Pioneer Office Limited Partnership	Rouse Company Operating Partnership LP, The 98.99%50% LP; Rouse-Portland, LLC 1% GP; Rouse-Fairwood Development Corporation 0.00495% LP	
595	4/16/2009	Pioneer Place Limited Partnership	Rouse Company Operating Partnership LP, The (100%)	
596	4/16/2009	Princeton Land, LLC	Corporation 0.00495% LP	
597	4/16/2009	Providence Place Holdings, LLC	Rouse Company Operating Partnership LP, The (100%)	
598	4/16/2009	Rouse Providence LLC	Providence Place Holdings, LLC 100%	
599	4/16/2009	Rouse Company at Owings Mills, LLC, The	Rouse Company Operating Partnership LP, The (100%)	
600	4/16/2009	Rouse Company of Florida, LLC, The	Rouse Company Operating Partnership LP, The (100%)	
601	4/16/2009	Merrick Park Holding, LLC	JPMorgan & Cigna 60%; Merrick Park Holding, LLC 40%	
602	4/16/2009	Merrick Park, LLC	Rouse Company of Florida, LLC, The 40%	
603	4/16/2009	Merrick Park, LLC	Rouse Company of Florida, LLC, The 100%	
604	4/16/2009	Rouse-Orlando, LLC	Rouse Company of Georgia, LLC, The 100%	
605	4/16/2009	Rouse Company of Georgia, LLC, The	Rouse Company Operating Partnership LP, The (100%)	
606	4/16/2009	Perimeter Mall Venture, LLC	IPMorgan & NYSTERS 80%; Rouse Company of Georgia, LLC, The 50%	
607	4/16/2009	Perimeter Mall, LLC	Perimeter Mall Venture, LLC 100%	
608	4/16/2009	Rouse Providence LLC	Rouse Company Operating Partnership LP, The (100%)	
609	4/16/2009	Rouse Company of Louisiana, LLC, The	Rouse Company Operating Partnership LP, The (100%)	
610	4/16/2009	New Orleans Riverwalk Associates	New Orleans Riverwalk Limited Partnership 99%; Rouse-New Orleans, LLC 50%	
611	4/16/2009	Rouse Company of Michigan, LLC, The	Rouse Company Operating Partnership LP, The (100%)	
612	4/16/2009	Rouse Southland, LLC	Rouse Company of Michigan, LLC, The 100%	
613	4/16/2009	Southland Center Holding, LLC	Rouse Southland Center Holding, LLC 100%	
614	4/16/2009	Rouse Company of Minnesota, LLC, The	Rouse Company Operating Partnership LP, The (100%)	
615	4/16/2009	Rouse Ridgedale Holding, LLC	Rouse Company of Minnesota, LLC, The 100%	
616	4/16/2009	Rouse Ridgedale, LLC	Rouse Ridgedale Holding, LLC 100%	
617	4/16/2009	Ridgegate Center, LLC	Rouse Ridgedale, LLC 100%	
618	4/16/2009	Ridgegate Center, LLC	Rouse Company Operating Partnership LP, The (100%)	
619	4/16/2009	Rouse Company of Ohio, LLC, The	Rouse Company of Ohio, LLC, The 100%	
620	4/16/2009	Beachwood Place, LLC	Franklin Park Mall Company, LLC	
621	4/16/2009	Franklin Park Mall, LLC	Rouse Ridgegate Holding, LLC 100%	
622	4/16/2009	Franklin Park, LLC	Franklin Park Mall Company, LLC 56.94%; Three Willow Company, LLC 27.93%; Two Willow Company, LLC 13.97%; Willowbrook II, LLC 1.16%	
623	4/16/2009	Franklin Park, LLC	Franklin Park Mall, LLC 100%	
624	4/16/2009	Franklin Park, LLC	Weeping Willow RNA, LLC 100%	
625	4/16/2009	Willowbrook Mall, LLC	Weeping Willow RNA, LLC 62.50%; TRC Willow, LLC 36.50%; Willow SPE, LLC 1%	

## General Growth Properties Entity Matrix

*Exhibit B-13*

Count	Filing Date	ENTITIES		Owner/ship Percentage
		TIN	Description	
626	4/16/2009	Willow SPE, LLC	Franklin Park Mall, LLC, The (100%)	Disregarded Entity
627		Rouse Company of Texas, LLC, The	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
628	4/16/2009	Austin Mall, LLC	Rouse Company of Texas, LLC, The (100%)	Disregarded Entity
629		La Camera Holding GP, LLC	Rouse Company of Texas, LLC, The (100%)	Disregarded Entity
630		La Camera Specialty Retail, LP	La Camera Holding GP, LLC (5%); GP; USAA Real Estate Company 25% LP	Disregarded Entity
631		Rouse Company of Texas, LLC, The	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
632		Rouse Company of Washington, LLC, The	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
633		Rouse-Sanite, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
634		Rouse Company Protective Trust, Inc., The	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
635		Rouse Investing Company, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
636		Rouse Oakbrook, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
637		UC Oakbrook Gempar, LLC	Industrial Mall Investors, LLC (CALPERS 50%); Rouse Oakbrook, LLC 50%	Disregarded Entity
638	4/16/2009	Rouse Office Management of Arizona, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
639		Rouse Tri-Party Miscellaneous, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
640		Tri-Party Miscellaneous, LLC	Westfield 43.29%; Simon 26.42%; Rouse Tri-Party Miscellaneous, LLC 27.29%	Disregarded Entity
641	4/16/2009	Rouse-Arizona Center, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
642		Rouse-Minor Park, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
643		Miner Park Venture, LLC	Henley Holding Company 50%; Rouse-Minor Park, LLC 50%	Disregarded Entity
644		Crocker Miner Park III, Ltd.	Miner Park Venture, LLC (99%); GP; Miner Park Holdings III, LLC 1% LP	Disregarded Entity
645		Crocker Miner Park IV, Ltd.	Miner Park Venture, LLC (99%); LP; Miner Park Holdings IV, LLC 1% GP	Disregarded Entity
646		Miner Park Holdings I, LLC	Miner Park Holdings I, LLC (99%); Miner Park Holdings II, LLC 1% LP	Disregarded Entity
647		Crocker Downtown Development Associates	Miner Park Venture, LLC (100%)	Disregarded Entity
648		Miner Park Holdings II, LLC	Miner Park Venture, LLC (100%)	Disregarded Entity
649		Miner Park Holdings III, LLC	Miner Park Venture, LLC (100%)	Disregarded Entity
650		Miner Park Holdings IV, LLC	Miner Park Venture, LLC (100%)	Disregarded Entity
651	4/16/2009	Rouse-Oakwood Shopping Center, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
652	4/16/2009	Rouse-Pheonix Cinema, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
653	4/16/2009	Rouse-Pheonix Corporate Center Limited Partnership	Rouse Company Operating Partnership LP, The (95%); LP; Rouse Office Management of Arizona, LLC 5% GP	Disregarded Entity
654	4/16/2009	Rouse-Pheonix Development Company, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
655	4/16/2009	Rouse-Pheonix Theatre Limited Partnership	Rouse Company Operating Partnership LP, The (99%); LP; Rouse-Phoenix Cinema, LLC 1% GP	Disregarded Entity
656	4/16/2009	Rouse-Portland, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
657		Rouse-Urban Acquisition, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
658		Head Acquisition, LP	Westfield 54.25%; GP & LP; Simon 27.53.5% GP & LP; Rouse-Urban Acquisition, LLC 16.6267%; LP; Hexagon Real Estate, Inc. - structure shown under THIRC 1.4205% LP; Rouse-Urban, LLC 0.1678% GP	Disregarded Entity
659		Rope TRS, Inc.	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
660		Urban Shopping Centers, LP	Head Acquisition, LP 100%; LP; Industrial Mail Investors, LLC (CALPERS 48.99%); LP; UIC Oakbrook Center, LLC 1% GP	Disregarded Entity
661		Oak Brook Urban Venture, LP	Urban Shopping Centers, LP (50.0%); LP; Class A & C Limited Partners 5.5602% LP	Disregarded Entity
662		Oakbrook Facilities Corporation	Oak Brook Joint Venture, LP 100%	Disregarded Entity
663		Oakbrook Shopping Center, LLC	Oak Brook Urban Venture, LP 100%	Disregarded Entity
664		Southpoint Land, LLC	Urban Shopping Centers, LP 100%	Disregarded Entity
665		Southpoint Mall, LLC	Urban Shopping Centers, LP 100%	Disregarded Entity
666		Water Tower Joint Venture	Urban Shopping Centers, LP 55%; 825 Michigan, LP (Lancet & RUEFF) 45%	Disregarded Entity
667		Water Tower LLC	Water Tower Joint Venture 100%	Disregarded Entity
668		Rouse-Urban, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
669		Salem Mall, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
670		Rouse-Westlake Limited Partnership II	Beechwood Place, LLC 49.5%; LP; Salem Mall, LLC 49.5%; LP; Rouse-Westlake, LLC 1% GP	Disregarded Entity
671	4/16/2009	Seaport Marketplace I, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
672	4/16/2009	South Street Seaport Limited Partnership	Rouse Company Operating Partnership LP, The (95%); LP; Seaport Marketplace, LLC 5%; GP	Disregarded Entity
673	4/16/2009	Tercapin Acquisition, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
674		Three OM, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
675		Three Owning Mills Corporate Center Land Limited Partnership	Rouse Company Operating Partnership LP, The (99%); LP; Three OM, LLC 1% GP	Disregarded Entity
676		Three OM SPE, LLC	Three Owning Mills Corporate Center Land Limited Partnership 100%	Disregarded Entity
677		TTC Member, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
678		TWC Commercial Properties, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
679		Two Owings Mills Corporate Center, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
680		TWC Commercial Properties, LP	MSTWC Joint Venture (Morgan Stanley) 36.25%; LP; TWC Commercial Properties, LP 42.5%; GP; MSTWC, Inc. (Morgan Stanley) 1%	Disregarded Entity
681		TWCPC Holdings, L.P.	TWCPC Holdings, L.P. 100%	Disregarded Entity
682		Two Arizona Center, LLC	TWCPC Holdings, L.P. 99.99%; LP; TWCPC Holdings GP, LLC 1% GP	Disregarded Entity
683	4/16/2009	Two Owings Mills Corporate Center, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
684		Two Willow Company, LLC	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
685	4/16/2009	Village of Cross Keys, LLC, The	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
686		Woodlands Commercial Properties Company, LP, The	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity
687	4/16/2009	Woodlands Commercial Properties Company, LP, The	Rouse Company Operating Partnership LP, The (100%)	Disregarded Entity

## General Growth Properties Entity Matrix

<u>Count</u>	<u>File Date</u>	<u>ENTITIES</u>	<u>TIN</u>	<u>Ownership Percentage</u>
688	4/22/2009	Cross Keys Village Square Condominium, Inc.		Village of Cross Keys, LLC, The 67%; CapStar, 33%
689	4/22/2009	Mondavon Business Trust		Village of Cross Keys, LLC, The 62.44%; Northwest Associates 17.66%
690		Mondavon Renover, LLC		Mondavon Business Trust 100%
691	4/16/2009	VCK Business Trust		Village of Cross Keys, LLC, The 100%
692	4/16/2009	Woodbridge Center Property, LLC		Rouse Company Operating Partnership LP, The 100%
693		Woodlands Office Equities-95, Ltd.		Rouse Company Operating Partnership LP, The 59%; Woodlands Commercial Properties Company, LP, The 25% GP
694		Summerlin Hospital Medical Center, L.P.		United Health 93.2 GPF Rouse Company, LP, The 6.8%
695	4/16/2009	Rouse LLC		Rouse Company, LP, The 100%
696	4/16/2009	Sooner Fashion Mall LLC		GPF Limited Partnership 100%
697	4/16/2009	Southeast Mall LLC		GPF Limited Partnership 100%
698	4/16/2009	Southlake Mall LLC		GPF Limited Partnership 100%
699	4/16/2009	St. Cloud Land LLC		GPF Limited Partnership 100%
700	4/16/2009	St. Cloud Mall Holding, LLC		GPF Limited Partnership 100%
701	4/16/2009	St. Cloud Mall LLC		St. Cloud Mall Holding, LLC, 100%
702	4/16/2009	Town East Mall, LLC		GPF Limited Partnership 100%
703		TRS JV HoldCo, LLC		GPF Limited Partnership 100%
704		GGP-TRSLLC		Teachers' Retirement System of the State of Illinois 50%; TRS JV HoldCo, LLC, 50%
705		Clackamas Mall LLC		GGP-TRSLLC 100%
706		Florence Mall LLC		GGP-TRSLLC 100%
707		GGP-Tyler Mall LLC		GGP-TRSLLC 100%
708		Kenwood Mall Holding, LLC		GGP-TRSLLC 100%
709		Kenwood Mall LLC		Kenwood Mall Holding, LLC, 100%
710		Silver City Galeria I LLC		GGP-TRSLLC 100%
711		Tyler Mall Limited Partnership		GGP-TRSLLC 99.5%; LP, GCP-Tyler Mall LLC, .5% GP
712		WV SUB LLC		GGP-TRSLLC 100%
713		Tucson Anchor Acquisition, LLC		GPF Limited Partnership 100%
714	4/16/2009	Vista Ridge Mall, LLC		GPF Limited Partnership 100%
715	4/16/2009	West Oaks Anchor Acquisition, LLC		GPF Limited Partnership 100%
716		West Oaks Mall Trust		GPF Limited Partnership 100%
717		Westwood Land LLC		GPF Limited Partnership 100%
718		Westwood Mall, LLC		GPF Limited Partnership 100%
719	4/16/2009	GGP-Gateway Mall, Inc.		GPF Limited Partnership 100%
720	4/22/2009	GGP-Lakeview Square, Inc.		General Growth Properties, Inc. 100%
721	4/16/2009	GGP-Lansing Mall, Inc.		General Growth Properties, Inc. 100%
722	4/16/2009	GGP-Mall of Louisiana, Inc.		General Growth Properties, Inc. 100%
723	4/22/2009	Grandville Mall, Inc.		General Growth Properties, Inc. 100%
724	4/16/2009	Mall of Louisiana Holding, Inc.		GPF-Mall of Louisiana, Inc. 100%
725	4/16/2009	GGP-SouthShore Partners, Inc.		General Growth Properties, Inc. 100%
726	4/22/2009	Grand Traverse Mall Holding, Inc.		General Growth Properties, Inc. 100%
727		Grandville Mall, Inc.		General Growth Properties, Inc. 100%
728	4/16/2009	Grandville Mall, Inc.		General Growth Properties, Inc. 100%
729	4/22/2009	Greenwood Mall, Inc.		General Growth Properties, Inc. 100%
730	4/22/2009	Kalamazoo Mall, Inc.		General Growth Properties, Inc. 100%
731	4/16/2009	Knollwood Mall, Inc.		General Growth Properties, Inc. 100%
732	4/16/2009	Mail St. Vincent, Inc.		General Growth Properties, Inc. 100%
733	4/16/2009	MSAB Holdings, Inc.		General Growth Properties, Inc. 100%
734		Oklahoma Mall, Inc.		General Growth Properties, Inc. 100%
735	4/16/2009	Park Mall, Inc.		General Growth Properties, Inc. 100%
736	4/16/2009	Tracy Mall, Inc.		General Growth Properties, Inc. 100%
737	4/16/2009	Valley Hills Mall, Inc.		General Growth Properties, Inc. 100%

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit B-21**

**Other contingent or unliquidated claims of every nature, etc.**

<u>Type</u>	<u>Net Book Value</u>
DEVELOPMENT AGREEMENT DATED AS OF JUNE 29, 2000	\$7,069,967
LYNNHAVEN MALL PERSONAL PROPERTY AUDIT/ 2007	\$10,000
<b>TOTAL</b>	<b>\$7,079,967</b>

**Specific Notes**

Amounts listed in this Schedule include amounts which may be reimbursed to the identified Debtor by a local governmental authority as part of a municipal financing arrangement in connection with the construction of certain property improvements by the Debtor. Any such reimbursements are subject to review and challenge by such governmental authority.

UNITED STATES BANKRUPTCY COURT

Lynnhaven Mall I.L.L.C.  
Case Number: 09-12190

**Exhibit B-22**  
**Patents, copyrights, and other intellectual property**

Type	Patent/Trademark Name or Title	Application/Registration	Status
DOMAIN NAME	LYNNHAVENMALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	LYNNHAVEN-MALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	LYNNHAVENMALL.NET	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	SHOPLYNNHAVEN.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	SHOPLYNNHAVENMALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	THELYNNHAVENMALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit B-25**

**Automobiles, trucks, trailers, and other vehicles and accessories.**

<b><u>Category</u></b>	<b><u>Location</u></b>	<b><u>Net Book Value</u></b>
VEHICLES	VIRGINIA BEACH, VA 23452	\$43,467
	Total:	\$43,467

**Specific Notes**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit B-28**

**Office equipment, furnishings, and supplies.**

<b><u>Category</u></b>	<b><u>Location</u></b>	<b><u>Net Book Value</u></b>
OFFICE FURNITURE & EQUIPMENT, COMPUTERS	VIRGINIA BEACH, VA 23452	\$2,882
	Total:	\$2,882

**Specific Notes**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit B-29**

**Machinery, fixtures, equipment, and supplies used in business.**

<b><u>Category</u></b>	<b><u>Location</u></b>	<b><u>Net Book Value</u></b>
FURNITURE, FIXTURES, EQUIPMENT, OTHER	VIRGINIA BEACH, VA 23452	\$491,342
	Total:	\$491,342

**Specific Notes**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit B-35a**

**Other personal property of any kind not already listed.**

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<b><u>Type of Cash &amp; Location</u></b>	<b><u>Net Book Value</u></b>
PREPAID EXPENSES & OTHER ASSETS	\$98,484
	<b>\$98,484</b>

The amounts set forth above represent the balance of prepaid insurance, prepaid real estate tax, prepaid development allowance, and other assets.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

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**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	U	D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
See Exhibit D-1 immediately following Schedule D		Creditors Holding Secured Claims - Secured Debt	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$237,320,129	\$0	
See Exhibit D-2 immediately following Exhibit D-1		Mechanics Liens	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$134,139	\$0	
See Exhibit D-3 immediately following Exhibit D-2		Secured Tax Claims and Related Claims	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	\$0	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			

**UNITED STATES BANKRUPTCY COURT  
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**SPECIFIC NOTES REGARDING SCHEDULE D**

**Creditors Holding Secured Claims**

Amounts listed herein are as of the Petition Date.

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to such creditor's claim. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D.

Some of the Debtors' creditors may have filed mechanic's or materialman's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the Petition Date may not be listed on Schedule D.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D, except as specifically stated herein.

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Exhibit: D-1

Creditors Holding Secured Claims - Secured Debt

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<u>Schedule ID</u>	<u>Servicer Name</u>	<u>Address</u>	<u>Description</u>	<u>Claim Amount</u>
				<u>C</u> <u>U</u> <u>D</u> <u>Amount</u>
90 -D-1-3374	MIDLAND LOAN SERVICES, INC	10851 MASTIN, SUITE 300; OVERLAND PARK, KS 66210 L.L.C.	SECURED DEBT - LYNNHAVEN MALL	<input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> \$237,320,129
TOTAL:				\$237,320,129

UNITED STATES BANKRUPTCY COURT  
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Lynnhaven Mall L.L.C.

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Exhibit D-2

Mechanics Liens

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<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
90 -D-2-3115	JACOBS	777 MAIN STREET 34TH FLOOR	FORT WORTH, TX 76102	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$73,635
90 -D-2-3116	MSTSD	MSTSD INC. 1776 PEACHTREE RD. NW, #180 NORTH TOWER	ATLANTA, GA 30309	MECHANICS LIENS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$60,504
								\$134,139

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Exhibit D-3

Secured Tax Claims and Related Claims

<u>Schedule ID</u>	<u>Mall Name</u>	<u>Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>Description</u>	<u>C</u>	<u>V</u>	<u>D</u>	<u>Amount</u>
90-D-3-2158	LYNNHAVEN MALL	TREASURER-CITY OF VIRGINIA BEACH	MUNICIPAL CENTER - BUILDING 1 2401 COURTHOUSE DRIVE	VIRGINIA BEACH, VA 23456-9018	PROPERTY TAX	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0

Specific Notes

This schedule includes secured tax claims and may include Special Improvement District Bonds ("SID Bonds"). The Debtors reserve their rights with respect to classification of any SIDs on this schedule.

**UNITED STATES BANKRUPTCY COURT  
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**Lynnhaven Mall L.L.C.**

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**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)**

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(2).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650\* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(3).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$4,650\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(5).

Deposits by individuals

Claims of individuals up to \$1,950\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(6).

Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

**UNITED STATES BANKRUPTCY COURT  
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**SPECIFIC NOTES REGARDING SCHEDULE E**

**Creditors Holding Unsecured Priority Claims**

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

As noted in the Global Notes, the Bankruptcy Court entered orders granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtors believe that, other than claims of certain former and current employees for vacation, personal, and/or severance pay, any priority employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E. Any exceptions to that will be listed on Schedule E. Other non priority employee claims against the Debtors for prepetition amounts that have not been paid as of the time that the Schedules and Statements were prepared are included on Schedule F.

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**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	UNLIQU I DATED CONTINGENT	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
See Exhibit E-1 immediately following Schedule E		Priority Claims - Sales and Use Tax Liabilities	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0 \$0
See Exhibit E-2 immediately following Exhibit E-1		Priority Claims - Franchise Tax/Business License Fee/Other Liabilities	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0 \$0
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

**Total**

Specific Notes

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Exhibit E-1

Priority Claims - Sales and Use Tax Liabilities

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>Property Name</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
90-E-1-3441	VIRGINIA DEPARTMENT OF TAXATION	P.O. BOX 26626	RICHMOND, VA 23261-6626	SALES AND USE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0
TOTAL:								\$0

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Exhibit E-2  
Priority Claims - Income/Franchise Tax/Business License Fee Liabilities

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>Description</u>	<u>Total Claim Amount</u>
					C U D
90-E-3-3564	CITY OF VIRGINIA BEACH, COMMISSIONER OF THE REVENUE	2401 COURTHOUSE DRIVE	VIRGINIA BEACH, VA 23456- 9002	BUSINESS LICENSE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>
90-E-3-22176	DELAWARE - SECRETARY OF STATE	401 FEDERAL STATE TOWNSEND BUILDING	DOVER, DE 19901	FRANCHISE TAX	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>
TOTAL:					\$0

Specific Notes

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**  
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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Exhibit F-1 immediately following Schedule F		Accounts Payable	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$829,854
See Exhibit F-2 immediately following Exhibit F-1		Tenant Obligations	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$1,000
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

6 total continuation sheets attached

**Total** **\$830,854**

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**SPECIFIC NOTES REGARDING SCHEDULE F**

**Creditors Holding Unsecured Nonpriority Claims**

Amounts listed herein are as of the Petition Date.

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing financial books and records.

Schedule F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' financial books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule F does not include any potential rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guarantees are, instead, listed on Schedule G.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed also may be exclusive of contingent or unliquidated amounts.

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**Exhibit F-1**

**Accounts Payable**

<u>Schedule ID</u>	<u>Creditor Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
90 -F-2-13030	ABSOLUTE WATER	851 SEAHAWK CIRCLE, SUITE 107	VIRGINIA BEACH, VA 23452	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$210
90 -F-2-13087	ADT SECURITY SERVICES, INC.	10405 CROSSPOINT BLVD	INDIANAPOLIS, IN 46256	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,553
90 -F-2-13193	ADVANTAGE IQ (ACH-SERVICE FEES ONLY)	1313 N. ATLANTIC, 5TH FLOOR	SPOKANE, WA 99201	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$356,471
90 -F-2-18092	ALLIED DOOR CONTROLS & GLASS, INC.	P.O. BOX 8246	VIRGINIA BEACH, VA 23450	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,082
90 -F-2-13373	AMBIUS INC. (98)	P.O. BOX 95409	PALATINE, IL 60095-0409	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,914
90 -F-2-13441	AMERICAN EXPRESS CPC (ACH ONLY)	CORPORATE CARD CTX ACCT C/O MELLON TR OF NEW ENGLAND,NA BOSTON PLACE	BOSTON, MA 2108	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$697
90 -F-2-18105	AQUATIC RESOURCE MANAGEMENT, INC.	4091 AMTC CENTER DR	CLEARWATER, FL 33764	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$359
90 -F-2-20491	APPLIED MEDIA TECH CORP	PO BOX 8426	VIRGINIA BEACH, VA 23450	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$480
90 -F-2-18109	ARCET EQUIPMENT COMPANY	P.O. BOX 11358	NORFOLK, VA 23517	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$162
90 -F-2-19664	AUTOMOTIVE RENTALS, INC. (P-CARD ONLY)	P.O. BOX 8500-4375 ATTN: MARQUES WILLIAMS	PHILADELPHIA, PA 19178-4375	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$273
90 -F-2-13609	BAY MECHANICAL, INC.	2696 RELIANCE DRIVE	VIRGINIA BEACH, VA 23452	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,478
90 -F-2-13724	BRICKMAN GROUP LTD, THE	P O BOX 71358	CHICAGO, IL 60694	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,242
90 -F-2-13882	CARCO GROUP INC	PO BOX 36460	NEWARK, NJ 07188-6460	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$34
90 -F-2-13916	CARTER & BURGESS, INC.	P.O. BOX 99350	FORT WORTH, TX 76119	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$73,635
90 -F-2-14025	CENTRAL SPECIALTIES LTD.	220-D EXCHANGE DRIVE	CRYSTAL LAKE, IL 60014	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$3,665
90 -F-2-19709	CITY TREASURER	DEPT. OF PUBLIC UTILITIES MUNICIPAL CTR. BLDG. #1	VIRGINIA BEACH, VA 23456-9018	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,884
90 -F-2-20556	COASTAL SERVICES OF VA INC.	P.O. BOX 1253	VIRGINIA BEACH, VA 23451-0253	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$760
90 -F-2-19477	COLONIAL POWERLIFT, INC	P.O. BOX 31	TOANO, VA 23168	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$666
90 -F-2-14186	COX-POWELL CORPORATION	100 STAFFORD COURT, SUITE A	WILLIAMSBURG, VA 23185	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,500
90 -F-2-14369	DOMINION VIRGINIA POWER	P.O. BOX 26019	RICHMOND, VA 23260-6019	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$247

**UNITED STATES BANKRUPTCY COURT  
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**Exhibit F-1**

**Accounts Payable**

<u>Schedule ID</u>	<u>Creditor Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
90 -F-2-20001	EGGLESTON SERVICES	1161 INGLESIDE ROAD	NORFOLK, VA 23502	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$327
90 -F-2-20319	F.P.I.S., INC.	220 STORY ROAD	OCOEE, FL 34761-3038	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5
90 -F-2-14595	FIRE TECH SERVICES, INC.	820 GREENBRIER CIRCLE SUITE 8	CHESAPEAKE, VA 23320	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$732
90 -F-2-18339	FOSTER FIRE PROTECTION SERVICES, INC.	1244 A. EXECUTIVE BLVD, SUITE 105	CHESAPEAKE, VA 23320	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$694
90 -F-2-17672	G&K SERVICES (P-CARD ONLY)	5995 OPUS PARKWAY	MINNETONKA, MN 55343	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$352
90 -F-2-14649	GALLS INCORPORATED	DEPT. 8069	CAROL STREAM, IL 60122-8069	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$156
90 -F-2-18426	HAMPTON ROADS CHAMBER OF COMMERCE	P.O. BOX 327	NORFOLK, VA 23501	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$200
90 -F-2-14789	HASLER INC.	P O BOX 3808	MILFORD, CT 06460-8708	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$63
90 -F-2-14825	HILLMANN ENVIRONMENTAL GROUP LLC	P.O. BOX 1597	UNION, NJ 07083-1597	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,200
90 -F-2-19752	HRSD-HAMPTON ROADS SANITATION DISTRICT	P.O. BOX 1651	NORFOLK, VA 23501-1651	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,366
90 -F-2-15043	IMPACT LEASING LLC	PO BOX 3090	MILWAUKEE, WI 53201-3090	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$862
90 -F-2-20362	JIM'S HOME AUTO SERVICE II	1343 LYNNHAVEN PARKWAY	VIRGINIA BEACH, VA 23453	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$128
90 -F-2-15210	JOHNSON CONTROLS INC.	P O BOX 905240 JP MORGAN CHASE BANK-CHARLOTTE	CHARLOTTE, NC 28290	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$55,900
90 -F-2-15295	KONE, INC.	P.O. BOX 429	MOLINE, IL 61266-0429	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,997
90 -F-2-20367	LABOR READY MID-ATLANTIC, INC.	P.O. BOX 820145	PHILADELPHIA, PA 19182-0145	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$863
90 -F-2-17749	LANDMARK DESIGN GROUP	5544 GREENWICH ROAD, SUITE 200	VIRGINIA BEACH, VA 23462	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,464
90 -F-2-15335	LAWSON PRODUCTS, INC.	2689 PAYSPHERE CIRCLE	CHICAGO, IL 60674	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,243
90 -F-2-15387	LOWE'S HOME IMPROVEMENT	PO BOX 1111	NORTH WILKESBO, NC 28656	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$61
90 -F-2-15448	MANPOWER	21271 NETWORK PLACE	CHICAGO, IL 60673-1212	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$7,702
90 -F-2-15491	MEDIC FIRST AID INTERNATIONAL INC	6010 PAYSPHERE CIRCLE	CHICAGO, IL 60674	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$705
90 -F-2-15504	METRO GROUP	50-23 TWENTY-THIRD STREET	LONG ISLAND CITY, NY 11101	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$700

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

Lynnhaven Mall I,L.C.

Case Number: 09-12190

**Exhibit F-1**

**Accounts Payable**

<u>Schedule ID</u>	<u>Creditor Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
90 -F-2-20691	MID ATLANTIC SAFE LOCK & KEY INC.	1338 ORILLIA ROAD	VIRGINIA BEACH, VA 23464	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$173
90 -F-2-15570	MILLARD GROUP INC, THE	94346 EAGLE WAY	CHICAGO, IL 60678-9430	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$94,802
90 -F-2-15590	MOBILE VAC SERVICES	5866 ADDERLEY STREET	NORFOLK, VA 23502	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,234
90 -F-2-15831	OFFICEMAX (P-CARD ONLY)	PO BOX 79515	CITY OF INDUSTRY, CA 91716-9515	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$57
90 -F-2-15871	OSEGUERA & ASSOCIATES LLP	4354 TOWN CENTER BLVD, STE 114-55	EL DORADO HILLS, CA 95762	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$550
90 -F-2-16024	PLANT FACTORY INTERIORS, INC	T/A MMR GREEN JEANS P.O. BOX 2686	VIRGINIA BEACH, VA 23450	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,756
90 -F-2-16089	QUARTERMASTER	17600 FABRICA WAY	CERRITOS, CA 90703	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$128
90 -F-2-16131	R & M SUPPLY COMPANY	P.O. BOX 176	NORFOLK, VA 23501	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$686
90 -F-2-16201	REGENCY LIGHTING (P-CARD ONLY)	23661 NETWORK PLACE	CHICAGO, IL 60673	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$462
90 -F-2-20220	RESOURCE COMMUNICATIONS, INC	220-A SOUTHGATE AVENUE	VIRGINIA BEACH, VA 23462	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$426
90 -F-2-18636	RIDGWAY'S	P.O. BOX 61669	VIRGINIA BEACH, VA 23462	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23
90 -F-2-16281	ROOF SERVICES CORPORATION	P.O. BOX 9889	VIRGINIA BEACH, VA 23450	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,999
90 -F-2-19034	SHERWIN-WILLIAMS CO	3800 HOLLAND RD STE. 105	VIRGINIA BEACH, VA 23452-2800	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$195
90 -F-2-16565	SPG 3	1524 DELANCY STREET	PHILADELPHIA, PA 19102	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26,972
90 -F-2-18722	T & S BECKS ENTERPRISES, INC	2617 PRODUCTION ROAD	PALATINE, IL 60055	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$210
90 -F-2-17973	TERMINIX INTERNATIONAL (P-CARD ONLY)	860 RIDGE LAKE BLVD	VIRGINIA BEACH, VA 23454	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$504
90 -F-2-18736	TIDEWATER COMMUNICATIONS	216 N. WITCHDUCK RD.	MEMPHIS, TN 38120	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$613
90 -F-2-19827	TIM KITTRELL	501 GLENNEAGLE DRIVE	VIRGINIA BEACH, VA 23462	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,300
90 -F-2-16743	TOMLIN'S DRYWALL CO.	733 VICTOR ROAD	VIRGINIA BEACH, VA 23454-3831	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,830
90 -F-2-16932	TWO GUYS WINDOW CLEANING	5253 LAKE SHORE ROAD	VIRGINIA BEACH, VA 23455	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,046

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

Lynnhaven Mall I,L.C.

Case Number: 09-12190

**Exhibit F-1**

**Accounts Payable**

<u>Schedule ID</u>	<u>Creditor Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
90 -F-2-16336	U.S. POSTAL SERVICE/ASCOM HASLER	P.O. BOX 7247-0217 [CMRS-TMS]	PHILADELPHIA, PA 19170-0217	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$200
90 -F-2-17088	UPS	55 GLENLAKE PKWY NE	ATLANTA, GA 30328	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$50
90 -F-2-17231	VALOR SECURITY SERVICES	PO BOX 643776	CINCINNATI, OH 45264-3776	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$76,564
90 -F-2-17289	VERIZON	P.O. BOX 660720	DALLAS, TX 75266-0720	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,393
90 -F-2-19840	VIRGINIA NATURAL GAS	P.O. BOX 70991	CHARLOTTE, NC 28272	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,469
90 -F-2-19415	WB&E CONSTRUCTION, INC.	3711 RIVERWOOD CRESCENT	CHESAPEAKE, VA 23322	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$660
90 -F-2-17368	WEST SANITATION SERVICES, INC	3882 DEL AMO BLVD SUITE 602	TORRANCE, CA 90503	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$790
90 -F-2-17377	WESTERN PEST SERVICES	4205 V.A. BEACH BLVD.	VIRGINIA BEACH, VA 23452	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,882
90 -F-2-17449	YODER PLUMBING INC	506 VIKING DRIVE	VIRGINIA BEACH, VA 23452	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,659
							\$829,854

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

Lynnhaven Mall I.L.L.C.

Case Number: 09-12190

Exhibit F-2

Tenant Obligations

<u>Schedule ID</u>	<u>Creditor Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
90-F-6-21011	AT&T	PO BOX 13148	NEWARK, NJ 07101-5648	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Unliquidated
90-F-6-21428	PERSONALLY YOURS	PERSONALLY YOURS SUNG H. CHOI	VIRGINIA BEACH, VA 23452	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$500
90-F-6-21178	SPRINT	P.O. BOX 660075	DALLAS, TX 75266-0075	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$405
90-F-6-21325	T-MOBILE	P.O. BOX 790047	ST. LOUIS, MO 63179-0047	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$94
TOTALS:							\$1,000

Specific Notes

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

<b>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT</b>	<b>DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT</b>
Equipment Leases	See Exhibit G-1 immediately following Schedule G
Tenant Leases	See Exhibit G-2 immediately following Exhibit G-1
Licensing Agreements	See Exhibit G-3 immediately following Exhibit G-2
Guarantees/Indemnification	See Exhibit G-4 immediately following Exhibit G-3
Constructware Agreements	See Exhibit G-5 immediately following Exhibit G-4
Reciprocal Easement Agreements	See Exhibit G-6 immediately following Exhibit G-5
Loan Agreements	See Exhibit G-7 immediately following Exhibit G-6
Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations	See Exhibit G-8 immediately following Exhibit G-7
Single Mall Service Agreements	See Exhibit G-9 immediately following Exhibit G-8
National Service Agreements	See Exhibit G-10 immediately following Exhibit G-9

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

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**SPECIFIC NOTES REGARDING SCHEDULE G**

**Executory Contracts**

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts, agreements, and leases listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same vendor or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such provider or vendor.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, products, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule F.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements which, to the extent such contracts or agreements constitute executory contracts, are not listed individually on Schedule G. Such contracts or agreements include (i) agreements regarding the provision of certain services on a month to month basis, (ii) brokerage agreements relating to the leasing of tenant space, which are generally non-exclusive and terminable by either party on thirty days notice or less, (iii) confidentiality agreements and (iv) indemnification agreements with directors, managers or trustees (as applicable) and officers of the Debtors.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G refer to a former name of a Debtor. Schedule I to each of the Debtor's chapter 11 petitions lists the names that particular Debtor has used during the eight years prior to the Petition Date and may be referred to in this regard.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors. In those instances, the entity listed as the party to the executory contract or unexpired lease is the former party to same.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

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**SPECIFIC NOTES REGARDING SCHEDULE G**

In addition, Schedule G does not include any potential rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected.

Contracts identified as "Independent Director Contracts," are contracts by which individuals agree to serve as independent directors, managers or trustees of the identified Debtor, as applicable, or contracts with entities who agree to provide individuals to serve in such capacities.

Due to the volume of the Debtors' executory contracts and unexpired leases, the Debtors are still in the process of collecting the addresses of all counterparties to such executory contracts and unexpired leases. These addresses will be compiled prior to sending notice of the bar date for the filing of proofs of claim in these chapter 11 cases.

As used in Schedule G, (i) "Loan Documents" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: loan agreements; promissory notes; mortgages, deeds of trust, deeds to secure debt or similar agreements; assignments of leases and rents; uniform commercial code financing statements; environmental indemnities; equity pledges and stock powers; cash management agreements, lockbox or account control agreements; guaranties; indemnities; master leases; allonges; collateral assignments/subordinations of property management agreements; assignments of rate cap and hedge agreements; and all other agreements, instruments, certificates and documents executed or delivered by or on behalf of borrow or any affiliate of borrower to evidence or secure a loan, (ii) "Leases" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: leases, subleases, licenses and other occupancy agreements and other similar documents or contractual arrangements with tenants or other occupants of the applicable property, and (iii) "REA" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: construction, operation and reciprocal easement agreements and any supplemental, separate or associated agreements and other similar documents or contractual arrangements with tenants or other occupants of the applicable property. Leases listed on Schedule G do not include all Leases where the tenant had not taken possession as of the Petition Date.

Title to the numerous properties owned by Debtors is encumbered by numerous title exceptions such as, including, but not limited to, deed restrictions including reservations of oil and mineral rights, private and public use and building restrictions, easements and licenses granting easements (including dominant, subservient, cross, prescriptive, appurtenant and in gross), grants of access and parking rights, and other real estate restrictions typically seen on title to commercial properties, each as amended or modified from time to time. Due to their large number and customary nature, the Debtors have not individually listed such exceptions, and to the extent any of such exceptions could constitute executory contracts, they have not been listed on Schedule G.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit G-1**

**Equipment Leases**

<b><u>Schedule ID</u></b>	<b><u>Name - Lease Dated</u></b>	<b><u>Address</u></b>	<b><u>City, State &amp; Zip</u></b>
90 -G-2-590884	IMPACT NETWORKING - 9/1/2006	953 NORTHPOINT BOULEVARD	WAUKEGAN, IL 60085

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

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**Exhibit G-2**

**Tenant Leases**

<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>
90 -G-5-620476	ABERCROMBIE & FITCH STORES, INC; LEASE #: 245498	6301 FITCH PATH ROAD; ATTN: REAL ESTATE DEPARTMENT	NEW ALBANY, OH 43054
90 -G-5-620425	AE OUTFITTERS RETAIL CO; LEASE #: 183908	150 THORNHILL DRIVE; ATTN: LEASE ADMINISTRATION	WARRENDALE, PA 15086
90 -G-5-620423	AEROPOSTALE, INC.; LEASE #: 171459	201 WILLOWBROOK BLVD 7TH FLOOR; ATTN: LEASING DEPARTMENT	WAYNE, NJ 07470
90 -G-5-620424	AMERICAN MULTI-CINEMA, INC; LEASE #: 174185	920 MAIN STREET; ATTN LEASE ADMIN	KANSAS CITY, MO 64105
90 -G-5-620441	ANJANI II LTD; LEASE #: 226849	2500 FARMERS DRIVE SUITE 140	COLUMBUS, OH 43235
90 -G-5-620426	ANNTAYLOR RETAIL, INC; LEASE #: 171468	7 TIMES SQUARE; ATTN REAL ESTATE COUNSEL	NEW YORK, NY 10036
90 -G-5-620427	ARTH, INC.; LEASE #: 183754	1213 PRINCE JOHN COURT	CHESAPEAKE CITY, VA 23320
90 -G-5-620428	BANANA REPUBLIC, LLC; LEASE #: 171519	2 FOLSOM STREET; ATTN REAL ESTATE LAW DEPARTMENT	SAN FRANCISCO, CA 94105
90 -G-5-620429	BANK OF AMERICA NA; LEASE #: 171472	13510 BALLANTNE CORPORATE PLACE; MAIL CODE NC2-109-06-05	CHARLOTTE, NC 28277
90 -G-5-620430	BANK OF AMERICA NA; LEASE #: 171586	13510 BALLANTNE CORPORATE PLACE; MAIL CODE NC2-109-06-05	CHARLOTTE, NC 28277
90 -G-5-620431	BARNES & NOBLE BOOKSELLERS, INC; LEASE #: 171766	122 FIFTH AVENUE; ATTN : VP OF DEVELOPMENT	NEW YORK, NY 10011
90 -G-5-620433	BATH & BODY WORKS LLC; LEASE #: 175222	THREE LIMITED PARKWAY; ATTN REAL ESTATE	COLUMBUS, OH 43230
90 -G-5-620434	BROOKSTONE STORES, INC.; LEASE #: 171477	ONE INNOVATION WAY	MERRIMACK, NH 03054
90 -G-5-620437	BUILD-A-BEAR WORKSHOP, LLC; LEASE #: 171478	1954 INNERBELT BUSINESS CENTER DRIVE; ATTN ASSISTANT GENERAL COUNSEL BEARRISTR	ST. LOUIS, MO 63114-5760
90 -G-5-620531	BURGERBUSTERS V. L.L.C.; LEASE #: 171479	2242 W. GREAT NECK ROAD, SUITE 201	VIRGINIA BEACH, VA 23451
90 -G-5-620439	CACHE, INC; LEASE #: 258123	1440 BROADWAY; ATTN: TOM REINCKENS	NEW YORK, NY 10018
90 -G-5-620542	CELLULAR SALES OF KNOXVILLE, INC.; LEASE #: 171482	P O BOX 23497	KNOXVILLE, TN 37933
90 -G-5-620541	CELLULAR SALES OF KNOXVILLE, INC.; LEASE #: 185643	P O BOX 23497	KNOXVILLE, TN 37933

**UNITED STATES BANKRUPTCY COURT  
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**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit G-2**

**Tenant Leases**

<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>
90 -G-5-620442	CHARLOTTE RUSSE, INC.; LEASE #: 242640	4645 MORENA BOULEVARD; ATTN: CEO	SAN DIEGO, CA 92117
90 -G-5-620447	CHEVY CHASE BANK F.S.B.; LEASE #: 241663	ATM ADMIN./ELECTRICAL BNK; 6151 CHEVY CHASE, F.S.B.	LAUREL, MD 20707
90 -G-5-620444	CHEVY CHASE BANK F.S.B.; LEASE #: 241620	ATM ADMIN./ELECTRICAL BNK; 6151 CHEVY CHASE, F.S.B.	LAUREL, MD 20707
90 -G-5-620445	CHEVY CHASE BANK F.S.B.; LEASE #: 241661	ATM ADMIN./ELECTRICAL BNK; 6151 CHEVY CHASE, F.S.B.	LAUREL, MD 20707
90 -G-5-620446	CHEVY CHASE BANK F.S.B.; LEASE #: 241662	ATM ADMIN./ELECTRICAL BNK; 6151 CHEVY CHASE, F.S.B.	LAUREL, MD 20707
90 -G-5-620448	CHICK-FIL-A INC; LEASE #: 171487	5200 BUFFINGTON ROAD; ATTN: LEGAL DEPARTMENT - MALL DIVISION	ATLANTA, GA 30349
90 -G-5-620451	CLAIRE'S BOUTIQUES, INC; LEASE #: 171492	2400 WEST CENTRAL ROAD; ATTN REAL ESTATE DEPARTMENT	HOFFMAN ESTATES, IL 60192
90 -G-5-620452	COLD STONE CREAMERY, INC; LEASE #: 183518	9311 E. VIA DE VENTURA; ATTN: REAL ESTATE DEPT	SCOTTSDALE, AZ 85258
90 -G-5-620503	CORNER STONE APPAREL INC; LEASE #: 218485	5807 SMITHWAY STREET	COMMERCE, CA 90040
90 -G-5-620435	CREATIVE HAIRDRESSERS, INC.; LEASE #: 171499	1577 SPRING HILL ROAD SUITE 500; ATTN LEGAL DEPARTMENT	VIENNA, VA 22182
90 -G-5-620496	DESTINATION MATERNITY CORPORATION; LEASE #: 178932	456 NORTH FIFTH STREET; ATTN VICE PRESIDENT OF REAL ESTATE	PHILADELPHIA, PA 19123
90 -G-5-628209	DICK'S SPORTING GOODS, INC; LEASE #: 171501	300 INDUSTRY DRIVE, RIDC PARK WEST; ATTN LEASE ADMINISTRATION	PITTSBURGH, PA 15275
90 -G-5-620456	DISNEY STORE USA LLC; LEASE #: 171504	500 SOUTH BUENA VISTA STREET; C/O DISNEY CORE SERVICES	BURBANK, CA 91521-2515
90 -G-5-620454	DQF, INC.; LEASE #: 171506	4476 WILBRAHAM DRIVE	VIRGINIA BEACH, VA 23456
90 -G-5-620492	DY & Y CORP.; LEASE #: 171509	403 GRANBY STREET	NORFOLK, VA 22510
90 -G-5-620460	EXPRESS LLC; LEASE #: 192081	ONE LIMITED PARKWAY; ATTN REAL ESTATE	COLUMBUS, OH 43230
90 -G-5-628211	FEDERATED RETAIL HOLDINGS, INC; LEASE #: 171569	7 WEST SEVENTH STREET	CINCINNATI, OH 45202
90 -G-5-620440	FOOT LOCKER RETAIL, INC; LEASE #: 180415	112 WEST 34TH STREET 2ND FLOOR; ATTN DIRECTOR OF LEASE ADMINISTRATION	NEW YORK, NY 10120

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit G-2**

**Tenant Leases**

<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>
90 -G-5-620462	FOOT LOCKER RETAIL, INC; LEASE #: 241050	112 WEST 34TH STREET 2ND FLOOR; ATTN: DIRECTOR OF LEASE ADMINISTRATION	NEW YORK, NY 10120
90 -G-5-620463	FOOT LOCKER RETAIL, INC; LEASE #: 171469	112 WEST 34TH STREET 2ND FLOOR; ATTN: DIRECTOR OF LEASE ADMINISTRATION	NEW YORK, NY 10120
90 -G-5-620464	FOREVER 21 RETAIL, INC; LEASE #: 224763	2001 S. ALAMEDA ST.; ATTN: REAL ESTATE	LOS ANGELES, CA 90058
90 -G-5-620545	FOREVER 21 RETAIL, INC.; LEASE #: 257729	2001 S. ALAMEDA ST.; ATTN: REAL ESTATE	LOS ANGELES, CA 90058
90 -G-5-620465	FREDERICK'S OF HOLLYWOOD STORES, INC; LEASE #: 171516	6625 SUNSET BOULEVARD; 6TH FLOOR	HOLLYWOOD, CA 90028-7403
90 -G-5-620459	GAMESTOP, INC; LEASE #: 171511	625 WESTPORT PARKWAY; ATTN LEGAL DEPARTMENT	GRAPEVINE, TX 76051
90 -G-5-620467	GAMESTOP, INC.; LEASE #: 171764	625 WESTPORT PARKWAY; ATTN: LEGAL DEPARTMENT	GRAPEVINE, TX 76051-6740
90 -G-5-620469	GENERAL NUTRITION CORPORATION; LEASE #: 171524	300 SIXTH AVENUE; ATTN REAL ESTATE COUNSEL	PITTSBURGH, PA 15222
90 -G-5-620483	GENESCO INC; LEASE #: 258975	1415 MURFREESBORO ROAD SUITE 308; ATTN: REAL ESTATE DEPARTMENT	NASHVILLE, TN 37217
90 -G-5-620453	GYMBOREE RETAIL STORES, INC.; LEASE #: 273073	500 HOWARD STREET; ATTN: REAL ESTATE/LEGAL	SAN FRANCISCO, CA 94105
90 -G-5-620473	H & R BLOCK, INC.; LEASE #: 171538	721 EMERSON ROAD SUITE 300; C/O COLLIER'S TURLEY MARTIN TUCKER	ST LOUIS, MO 63141
90 -G-5-620472	H&M HENNES & MAURITZ, L.P.; LEASE #: 186650	215 PARK AVENUE SOUTH, 15TH FLOOR; ATTN GENERAL COUNSEL	NEW YORK, NY 10003
90 -G-5-620494	HALLMARK RETAIL, INC.; LEASE #: 171532	ATTN: RETAIL REAL ESTATE, MAIL DROP #163; P.O. BOX 419580-6580	KANSAS CITY, MO 64141-6580
90 -G-5-620474	HARRIS ORIGINALS OF VA, INC.; LEASE #: 172642	145 SYCAMORE LANE	ISLANDIA, NY 11749
90 -G-5-620489	HAT WORLD, INC; LEASE #: 261776	1415 MURFREESBORO ROAD, SUITE 606; ATTN LEGAL REAL ESTATE DEPARTMENT	NASHVILLE, TN 37217
90 -G-5-620475	HELZBERG'S DIAMOND SHOPS, INC; LEASE #: 255964	1825 SWIFT AVENUE; ATTN VP OF REAL ESTATE	NORTH KANSAS CITY, MO 64116-3606
90 -G-5-620477	HOT TOPIC, INC; LEASE #: 171537	18330 E. SAN JOSE AVENUE; ATTN: VP REAL ESTATE / CONSTRUCTION	CITY OF INDUSTRY, CA 91748
90 -G-5-620535	HOT TOPIC, INC.; LEASE #: 187602	18305 EAST SAN JOSE AVENUE; ATTN: VP OF REAL ESTATE & CONSTRUCTION	CITY OF INDUSTRY, CA 91748

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**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

**Exhibit G-2**

**Tenant Leases**

<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>
90 -G-5-620478	INSIGHT OPTOMETRISTS P.C.; LEASE #: 171495	4000 LUXOTTICA PLACE; ATTN LEASE ADMINISTRATION	MASON, OH 45040
90 -G-5-628210	J.C. PENNEY CORPORATION, INC.; LEASE #: 171542	PO BOX 10001; ATTN R E LEGAL COUNSEL (MS2105)	DALLAS, TX 75301-2105
90 -G-5-620480	JCDECAUX MALLSCAPE, INC.; LEASE #: 171541	ONE CEDAR LANE	ENGLEWOOD, NJ 07631
90 -G-5-620481	JESSICA MCCLINTOCK, INC.; LEASE #: 171545	BRUCE HUTCHINS, RETAIL DIR; 1400 16TH STREET	SAN FRANCISCO, CA 94123
90 -G-5-620432	JHD ENTERPRISES, LTD; LEASE #: 232753	951 AVIATION PARKWAY SUITE 900	MORRISVILLE, NC 27560
90 -G-5-620500	JONES RETAIL CORPORATION; LEASE #: 186441	1129 WESTCHESTER AVENUE; ATTN REAL ESTATE DEPARTMENT	WHITE PLAINS, NY 10604-3529
90 -G-5-620458	JONES RETAIL CORPORATION; LEASE #: 171546	1129 WESTCHESTER AVE.; ATTN RETAIL ACCOUNTING	WHITE PLAINS, NY 10604-3529
90 -G-5-620499	K.C.Y. CORP.; LEASE #: 230947	348 GREEN EDGE DRIVE	CHESAPEAKE, VA 23322
90 -G-5-620486	KCG OF LYNNHAVEN INC; LEASE #: 171550	4104 AURORA STREET	CORAL GABLES, FL 33146
90 -G-5-620487	KWIK AID CORPORATION; LEASE #: 218967	8265 SIMONS DRIVE	NORFOLK, VA 23505
90 -G-5-620488	LENSCRAFTERS, INC; LEASE #: 171562	4000 LUXOTTICA PLACE; ATTN: REAL ESTATE	MASON, OH 45040
90 -G-5-620498	LERNER NEW YORK, INC.; LEASE #: 175223	450 WEST 33RD STREET, 5TH FLOOR; ATTN GENERAL COUNSEL	NEW YORK, NY 10001
90 -G-5-620457	LEVTRAN ENTERPRISES, INC.; LEASE #: 233398	7455-NEW RIDGE RD, SUITE N; ATTN LEASE ADMINISTRATOR	HANOVER, MD 21076
90 -G-5-620490	LIMITED STORES LLC; LEASE #: 192080	PO BOX 182674; ATTN LEGAL	COLUMBUS, OH 43218-2674
90 -G-5-620491	LINDT & SPRUNGLI (USA), INC.; LEASE #: 171555	ONE FINE CHOCOLATE PLACE; P.O. BOX 276	STRATHAM, NH 03885-0276
90 -G-5-620538	LONG RAP, INC.; LEASE #: 171556	1420 WISCONSIN AVE. NW	WASHINGTON, DC 20007
90 -G-5-620505	MAGNIFIQUE PARFUMES AND COSMETICS, INC.; LEASE #: 225287	251 INTERNATIONAL PARKWAY	SUNRISE, FL 33325
90 -G-5-620495	MCDONALD'S CORPORATION; LEASE #: 171574	ONE MCDONALD'S PLAZA; ATTN US LEGAL DEPARTMENT	OAK BROOK, IL 60523
90 -G-5-620501	OLD NAVY LLC; LEASE #: 171523	2 FOLSOM STREET; ATTN REAL ESTATE LAW	SAN FRANCISCO, CA 94105

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<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>
90 -G-5-620534	OMNIPOINT COMMUNICATIONS, INC; LEASE #: 171630	C/O T-MOBILE USA, INC; 12920 SE 38TH STREET	BELLEVUE, WA 98006
90 -G-5-620455	ONE-STOP CELLULAR, INC.; LEASE #: 189642	216 COLLINS DRIVE; ATTN: MR. SCOTT BROOKS	DANVILLE, VA 24540
90 -G-5-620443	OSI RESTUARANTS PARTNERS LLC; LEASE #: 213077	2202 N WEST SHORE BOULEVARD 5TH FLOOR; ATTN VICE PRESIDENT OF REAL ESTATE	TAMPA, FL 33607
90 -G-5-620502	PACIFIC SUNWEAR STORES CORP; LEASE #: 171590	3450 EAST MIRALOMA AVENUE; ATTN LEASE ADMINISTRATION	ANAHEIM, CA 92806-2101
90 -G-5-620504	PAYLESS SHOESOURCE, INC; LEASE #: 177994	PO BOX 1189; 3231 SOUTHEAST 6TH STREET	TOPEKA, KS 66607-1189
90 -G-5-620506	PET-GO-ROUND OF GREENSBORO, INC; LEASE #: 243692	3580 SOUTH CHURCH	BURLINGTON, NC 27215
90 -G-5-620512	RADIOSHACK CORPORATION; LEASE #: 171942	300 RADIOSHACK CIRCLE MAIL STOP CF6-202; ATTN DIRECTOR OF LEASE OPERATIONS	FORT WORTH, TX 76102-1964
90 -G-5-620466	RECORD TOWN INC.; LEASE #: 177993	38 CORPORATE CIRCLE; ATTN LEGAL DEPARTMENT	ALBANY, NY 12203
90 -G-5-620513	REEDS JEWELERS OF NO. CAROLINA; LEASE #: 238296	P.O. BOX 2229; 2525 SOUTH 17TH STREET	WILMINGTON, NC 28402
90 -G-5-620514	REGIS CORPORATION; LEASE #: 171594	7201 METRO BOULEVARD	MINNEAPOLIS, MN 55439
90 -G-5-620493	REGIS CORPORATION; LEASE #: 183306	7201 METRO BOULEVARD	MINNEAPOLIS, MN 55439
90 -G-5-620515	RITZ CAMERA CENTERS, INC.; LEASE #: 179766	6711 RITZ WAY; ATTN: VICE PRESIDENT OF REAL ESTATE	BELTSVILLE, MD 20705
90 -G-5-620516	RUBY TUESDAY, INC.; LEASE #: 171610	150 WEST CHURCH STREET; ATTN: LEGAL-REAL ESTATE DEPARTMENT	MARYVILLE, TN 37801
90 -G-5-620518	SATELITTE ANTENNA; LEASE #: 171539	11717 EXPLORATION LANE	GERMANTOWN, MD 20876
90 -G-5-620519	SBARRO INC.; LEASE #: 179530	401 BROADHOLLOW ROAD	MELVILLE, NY 11747
90 -G-5-620521	SELECT COMFORT RETAIL CORPORATION; LEASE #: 171613	6105 TRENTON LANE NORTH; ATTN REAL ESTATE COUNSEL	MINNEAPOLIS, MN 55442
90 -G-5-620520	SEPHORA USA, LLC.; LEASE #: 261343	525 MARKET STREET 11TH FLOOR; ATTN GENERAL COUNSEL	SAN FRANCISCO, CA 94105-2708
90 -G-5-620517	SJ LYNNHAVEN FOOD, INC; LEASE #: 171644	7650 BIRCHMOUNT ROAD	MARKHAM, ON L3R 6B9

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**Tenant Leases**

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90 -G-5-620528	SJ LYNNHAVEN FOOD, INC; LEASE #: 233102	7650 BURCHMONT RD	MARKHAM, ON LDR 6B9
90 -G-5-620511	SPECTRASITE; LEASE #: 171614	100 REGENCY FOREST DRIVE, SUITE 400	CARY, NC 27511
90 -G-5-620537	SPECTRASITE; LEASE #: 171616	100 REGENCY FOREST DRIVE, SUITE 400	CARY, NC 27511
90 -G-5-620523	SPECTRASITE; LEASE #: 171615	100 REGENCY FOREST DRIVE, SUITE 400	CARY, NC 27511
90 -G-5-620522	SPENCER GIFTS LLC; LEASE #: 171618	6826 BLACK HORSE PIKE, SUITE 205; ATTN: LEGAL DEPARTMENT	EGG HARBOR TOWNSHIP, NJ 08234- 4197
90 -G-5-620524	STARBUCKS CORPORATION; LEASE #: 171619	2401 UTAH AVENUE; ATTN LEGAL DEPARTMENT	SEATTLE, WA 98134
90 -G-5-620485	STERLING , INC; LEASE #: 218063	375 GHENT ROAD; ATTN REAL ESTATE DEPARTMENT	AKRON, OH 44333
90 -G-5-620479	STERLING JEWELERS INC; LEASE #: 171621	375 GHENT ROAD; ATTN: RENT ACCT CENTER	AKRON, OH 44398
90 -G-5-620525	STRIDE RITE CHILDREN'S GROUP, LLC; LEASE #: 177995	3231SE SIXTH; ATTN LEASE ADMINISTRATION	TOPEKA, KS 66607
90 -G-5-620526	SUBWAY REAL ESTATE CORP; LEASE #: 171623	325 BIC DRIVE	MILFORD, CT 06460
90 -G-5-620450	SUNG H CHOI AND MI J. CHOI; LEASE #: 268351	3101 BISHOPSGATE CT	VIRGINIA BEACH, VA 23452
90 -G-5-620449	SUNG H. CHOI & MI J. CHOI; LEASE #: 171628	5500 CAROLANNE TERRACE	VIRGINIA BEACH, VA 23462
90 -G-5-620527	SUNGLASS HUT TRADING LLC; LEASE #: 183911	4000 LUXOTTICA PLACE; ATTN: LEASE ADMINISTRATION	MASON, OH 45040-7113
90 -G-5-620529	SWAROVSKI RETAIL VENTURES, LTD.; LEASE #: 256454	ONE KENNEY DRIVE; ATTN: LEASE ADMINISTRATION	CRANSTON, RI 02920- 4468
90 -G-5-620530	T & C NAILS; LEASE #: 171629	5916 WOODSTOCK CT	VIRGINIA BEACH, VA 23464
90 -G-5-620436	THE BUCKLE, INC; LEASE #: 248343	2407 W 24TH STREET	KEARNEY, NE 68848- 1040
90 -G-5-620461	THE FINISH LINE, INC; LEASE #: 230384	3308 NORTH MITTHOEFFER ROAD; ATTN: LEGAL / LEASE ADMINISTRATION	INDIANAPOLIS, IN 46235
90 -G-5-620468	THE GAP, INC; LEASE #: 171521	2 FOLSOM STREET 5TH FLOOR; ATTN REAL ESTATE LAW	SAN FRANCISCO, CA 94105

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**Lynnhaven Mall L.L.C.**

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**Tenant Leases**

<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>
90 -G-5-620471	THE GYMBOREE CORPORATION; LEASE #: 184965	500 HOWARD STREET; ATTN REAL ESTATE/LEGAL	SAN FRANCISCO, CA 94105
90 -G-5-620482	THE JOHNNY ROCKETS GROUP, INC.; LEASE #: 219843	PO BOX 500938; C/O PROPERTY WORKS	ATLANTA, GA 31150
90 -G-5-620497	THE MEN'S WAREHOUSE, INC.; LEASE #: 183224	1835 SHACKLEFORD COURT; ATTN VP OF REAL ESTATE	NORCROSS, GA 30093
90 -G-5-620507	THE PICTURE PEOPLE INC; LEASE #: 171533	1800 10TH STREET SUITE 300; ATTN REAL ESTATE DEPARTMENT	PLANO, TX 75074
90 -G-5-620544	THE WET SEAL, INC.; LEASE #: 256806	26972 BURBANK; ATTN LEGAL DEPARTMENT	FOOTHILL RANCH, CA 92610
90 -G-5-620546	THE YANKEE CANDLE COMPANY, INC.; LEASE #: 174568	16 YANKEE CANDLE WAY; PO BOX 110	SOUTH DEERFIELD, MA 01373-0110
90 -G-5-620532	THINGS REMEMBERED INC.; LEASE #: 254539	5500 AVION PARK DRIVE; ATTN LEASE ADMINISTRATION	HIGHLAND HEIGHTS, OH 44143
90 -G-5-620536	TRADE SECRET, INC; LEASE #: 221703	7201 METRO BLVD	MINNEAPOLIS, MN 55439
90 -G-5-620484	TWEEN BRAND INC.; LEASE #: 256809	8323 WALTON PARKWAY; ATTN: REAL ESTATE DEPARTMENT	NEW ALBANY, OH 43054
90 -G-5-620510	UR OF VIRGINIA BEACH VA, LLC; LEASE #: 171663	100 CHARLES PARK ROAD	WEST ROXBURY, MA 02132
90 -G-5-620540	VENETIAN/LIFESTYLE NAIL SALON; LEASE #: 181892	2011 RICHARD JONES RD. R10	NASHVILLE, TN 37215
90 -G-5-620539	VF OUTDOOR, INC.; LEASE #: 275041	6550 KATELLA AVENUE; ATTN DIRECTOR RETAIL FINANCE	CYPRESS, CA 90630
90 -G-5-620543	VICTORIA'S SECRET STORES LLC; LEASE #: 175233	THREE LIMITED PARKWAY; ATTN REAL ESTATE	COLUMBUS, OH 43230
90 -G-5-620533	WORLD OF JEANS & TOPS INC; LEASE #: 271572	10 WHATNEY; ATTN LEASE ADMINISTRATION	IRVINE, CA 92618
90 -G-5-620547	YLE OF LYNNHAVEN INC; LEASE #: 171646	701 LYNNHAVEN PARKWAY	VIRGINIA BEACH, CA 23456
90 -G-5-620548	ZALE DELAWARE INC; LEASE #: 188058	901 WEST WALNUT HILL LANE; ATTN LEASE ADMINISTRATION MS 5A 13	IRVING, TX 75038-1003
90 -G-5-620509	ZALE DELAWARE, INC; LEASE #: 171652	901 WEST WALNUT HILL LANE, MS 5A-13; ATTN: LEASE ADMINISTRATION	IRVING, TX 75038-1003
90 -G-5-620508	ZALE DELAWARE, INC; LEASE #: 183910	901 WEST WALNUT HILL LANE, MS 5A-13; ATTN: LEASE ADMINISTRATION	IRVING, TX 75038-1003

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**Tenant Leases**

<b><u>Schedule ID</u></b>	<b><u>Name</u></b>	<b><u>Address</u></b>	<b><u>City, State &amp; Zip</u></b>
90 -G-5-620470	ZALES DELAWARE INC; LEASE #: 187842	901 WALNUT HILL LANE; ATTN LEASE ADMINISTRATION MS 5A 13	IRVING, TX 75038-1003
90 -G-5-620549	ZUMIEZ, INC; LEASE #: 271568	6300 MERRILL CREEK PARKWAY SUITE B	EVERETT, WA 98203

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**Exhibit G-3**

**Licensing Agreements**

<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>
90 -G-6-606664	1ST DOWN SPORTS	1ST DOWN SPORTS, INC.; RYAN A. JAMES	NORFOLK, VA 23518
90 -G-6-606665	3-D ME LLC	PO BOX 6528	CHESAPEAKE, VA 23323
90 -G-6-606766	AT THE MALL	195 SOUTH ROSEMONT ROAD, SUITE 109	VIRGINIA BEACH, VA 23452
90 -G-6-606667	AUNT DORIAN'S	5000 TOPSAIL COURT	SUFFOLK, VA 23435
90 -G-6-606765	BAKERS FOOTWEAR GROUP, INC	ATTN: DAVID KLEMM; 2815 SCOTT AVE	ST LOUIS, MO 63103
90 -G-6-606668	BAKERS FOOTWEAR GROUP, INC	2815 SCOTT AVENUE	ST. LOUIS, MO 63103
90 -G-6-606669	BATH & BODY WORKS LLC	THREE LIMITED PARKWAY; ATTN REAL ESTATE	COLUMBUS, OH 43230
90 -G-6-606670	BATH FITTER	BATH FITTER/SNYDER HOME SERVICES, INC.; ANDREW M. SNYDER	OWING MILLS, MD 21117
90 -G-6-606671	BATH FITTER	BATH FITTER/SNYDER HOME SERVICES, INC.; ANDREW M. SNYDER	OWING MILLS, MD 21117
90 -G-6-606672	BEACH CITY CUSTOMS	3700 GRESHAM COURT; ATTN DALE VAN SLYKE, JR.	VIRGINIA BEACH, VA 23452
90 -G-6-606673	BEAUTIFUL EYEBROWS	BILL KAUFELD; 1918 WESTGROVE AVE.	ROYAL OAK, MI 48073
90 -G-6-606674	BODY ART	BODY ART; TOURQUOISE BODY ART LLC/VEDAT YILDIZ	VIRGINIA BEACH, VA 23451
90 -G-6-606675	BODY ARTS	BODY ARTS/LIGHTHOUSE TRADING INC.; MEHMET UNLU	VIRGINIA BEACH, VA 23452
90 -G-6-606676	BODYLASTICS	BODYLASTICS; BERRIE MC KISSIC	VIRGINIA BEACH, VA 23456
90 -G-6-606666	CAROLINA CELLULAR SALES, INC	2730 PROPERTY AVENUE #150	FAIRFAX, VA 22031
90 -G-6-606679	CASH 4 GOLD	CASH 4 GOLD; GOLDRUSH VA, LLC/TIMOTHY STUART EVANS	VIRGINIA BEACH, VA 23451
90 -G-6-606680	CELL PHONE ZONE	CELL PHONE ZONE; SYED S. RIZVI	YORKTOWN, VA 23693
90 -G-6-606709	CHRISCO INC	JAMES CHRISTOPHER FREEMAN; 122 WEST LEICESTER AVE	NORFOLK, VA 23503
90 -G-6-606682	COOL AND ECLECTIC	COOL AND ECLECTIC; WIDE GRIN INC./JOHN ESTES	NORFOLK, VA 23503
90 -G-6-606685	COOPER & COMPANY, INC	10179 COMMERCE PARK DRIVE	CINCINNATI, OH 45246

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90 -G-6-606683	COX COMMUNICATIONS	COX COMMUNICATIONS HAMPTON ROADS,LLC; GARY MCCOLLUM	CHESAPEAKE, VA 23320
90 -G-6-606749	CTM GROUP INC	13 RED ROOF LANE UNIT I A	SALEM, NH 03079
90 -G-6-606748	CTM GROUP INC	13 RED ROOF LANE UNIT I A	SALEM, NH 03079
90 -G-6-606747	CTM GROUP INC	13 RED ROOF LANE UNIT I A	SALEM, NH 03079
90 -G-6-606684	DA CLOSET	DA CLOSET; BROWNE ENTERPRISES, INC.	CHESAPEAKE, VA 23325
90 -G-6-606687	DISNEY STORE USA LLC	500 SOUTH BUENA VISTA STREET; C/O DISNEY CORE SERVICES	BURBANK, CA 91521-2515
90 -G-6-606689	DRAGON'S LAIR	SHARADKUMAR S. SHAH; 945 EAST PINEY BRANCH DRIVE #201	VIRGINIA BEACH, VA 23451
90 -G-6-606690	DURO SHED	DURO SHED; DAVE DELAGRANDE	BATAVIA, NY 14020
90 -G-6-606708	EMPLOYMENT WEEKLY	EMPLOYMENT WEEKLY; LANDMARK COMMUNICATION, LLC	NORFOLK, VA 23510
90 -G-6-606692	FACE PAINTING BY D&D	FACE PAINTING BY D&D; DANNA L. HAMILTON	VIRGINIA BEACH, VA 23454
90 -G-6-606678	FIRST VENDING	1869 BEST DRIVE	WALLED LAKE, MI 48390
90 -G-6-606677	FIRST VENDING	1869 BEST DRIVE	WALLED LAKE, MI 48390
90 -G-6-606693	FOTO FANTASY INC	8A INDUSTRIAL WAY; DBA FANTASY ENTERTAINMENT	SALEM, NH 03079-2837
90 -G-6-606694	FOTO FANTASY INC	8A INDUSTRIAL WAY; DBA FANTASY ENTERTAINMENT	SALEM, NH 03079-2837
90 -G-6-606695	FOTO FANTASY INC	8A INDUSTRIAL WAY; DBA FANTASY ENTERTAINMENT	SALEM, NH 03079-2837
90 -G-6-606696	FREE STYLZ CLOTHING COMPANY, LLC	1509 BRENLAND CIRCLE	VIRGINIA BEACH, VA 23464
90 -G-6-606699	GLOBAL CELLULAR	GLOBAL CELLULAR; TAKI SKOURAS	ATLANTA, GA 30005
90 -G-6-606700	GLOBAL CELLULAR	GLOBAL CELLULAR; TAKI SKOURAS	ATLANTA, GA 30005
90 -G-6-606702	HAIR SENSATION	HAIR SENSATION; Y.P. SENSATION LLC/YAIR PINTO	VIRGINIA BEACH, VA 23451
90 -G-6-606703	ISLAND CAROUSEL, INC.	1377 N. COLLIER BLVD.	MARCO ISLAND, FL 34145

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**Licensing Agreements**

<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>
90 -G-6-606704	JEEPNEY HUT	JEEPNEY HUT; RAMON C. BRIGUERA	VIRGINIA BEACH, VA 23451
90 -G-6-606691	JONES RETAIL CORPORATION	1129 WESTCHESTER AVE.; ATTN RETAIL ACCOUNTING	WHITE PLAINS, NY 10604-3529
90 -G-6-606686	JOSEPH HUTCHINGTON AND TYKLA HUTCHINSON	5372 LIECESTER COURT	VIRGINIA BEACH, VA 23462
90 -G-6-606706	KENNEDY RENOVATION	KENNEDY RENOVATIONS, LLC; DEBORAH KENNEDY	VIRGINIA BEACH, VA 23464
90 -G-6-606705	KIEN C. NIM	5360 MEADOWSIDE DRIVE	VIRGINIA BEACH, VA 23455
90 -G-6-606718	KIEN C. NIM AND TRINA NIM	5360 MEADOWSIDE DRIVE	VIRGINIA BEACH, VA 23455
90 -G-6-606707	L D CREATIONS	LORNA D. DE GUZMAN; 3169 GLASTONBURY DRIVE	VIRGINIA BEACH, VA 23453
90 -G-6-606726	LONGPHA IMPORTS, INC.	813 OGELSBY COURT	VIRGINIA BEACH, VA 23464
90 -G-6-606710	MATTHEWS HALLMARK	HALLMARK RETAIL, INC.; CINDY SEE	KANSAS CITY, MO 64141
90 -G-6-606711	MCDONALD'S CORPORATION	ONE MCDONALD'S PLAZA; ATTN US LEGAL DEPARTMENT	OAK BROOK, IL 60523
90 -G-6-606712	MCINTOSH PORTRAITS	MCINTOSH PORTRAITS L.L.C.; WILLIAM S. MCINTOSH	VIRGINIA BEACH, VA 23451
90 -G-6-606715	MINERAL MAKE UP	484 EDEN ROC CIRCLE APT 204; HOLLY RACHEL OTT	VIRGINIA BEACH, VA 23451
90 -G-6-606713	MINERAL MAKE UP	484 EDEN ROC CIRCLE APT 204; HOLLY RACHEL OTT	VIRGINIA BEACH, VA 23451
90 -G-6-606714	MINERAL MAKE UP	484 EDEN ROC CIRCLE APT 204; HOLLY RACHEL OTT	VIRGINIA BEACH, VA 23451
90 -G-6-606716	MOBILE SOLUTIONS CORPORATION	1660 HOTEL CIRCLE NORTH SUITE #619	SAN DIEGO, CA 92108
90 -G-6-606733	MOMAR G. SENE & DAMIEN F. DIOUF	1715 UNICORN DRIVE	VIRGINIA BEACH, VA 23454
90 -G-6-606717	NESTLE TOLL HOUSE CAFE	NESTLE TOLL HOUSE CAFE; YUMMY TUMMY, LLC/WILLIAM D. RENTON	MOORSVILLE, NC 28117
90 -G-6-606756	NICKELS & DIMES INCORPORATED	4534 OLD DENTON ROAD	CARROLLTON, TX 75010-2399
90 -G-6-606728	NORTH AMERICAN KIOSK LLC	ATTN: LINDA JOHANSEN; 101 CONVENTION CENTER DRIVE #1225	LAS VEGAS, NV 89109

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**Lynnhaven Mall L.L.C.**

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**Exhibit G-3**

**Licensing Agreements**

<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>
90 -G-6-606729	NORTH AMERICAN KIOSK LLC	ATTN: LINDA JOHANSEN; 101 CONVENTION CENTER DRIVE #1225	LAS VEGAS, NV 89109
90 -G-6-606701	NU CHIC, INC.	444 LEE HIGHLANDS BLVD.	VIRGINIA BEACH, VA 23452
90 -G-6-606722	NYS COLLECTION	NYS COLLECTION; SAL BABBINO	BROOKLYN, NY 11232
90 -G-6-606723	NYS COLLECTION	NYS COLLECTION; SAL BABBINO	BROOKLYN, NY 11232
90 -G-6-606720	NYS COLLECTION	NYS COLLECTION; SAL BABBINO	BROOKLYN, NY 11232
90 -G-6-606721	NYS COLLECTION	NYS COLLECTION; SAL BABBINO	BROOKLYN, NY 11232
90 -G-6-606724	OLAN MILLS PORTRAIT STUDIOS	OLAN MILLS INC. A DELAWARE CORP.; DAWN RATCLIFFE	CHATTANOOGA, TN 37406
90 -G-6-606725	OLAN MILLS PORTRAIT STUDIOS	OLAN MILLS INC. A DELAWARE CORP.; DAWN RATCLIFFE	CHATTANOOGA, TN 37406
90 -G-6-606727	PERFUME WORLD	330 LANCING WAY	CHESAPEAKE, VA 23323
90 -G-6-606688	QSTAFF CONSULTING SOLUTIONS, INC.	860 S CLUB HOUSE ROAD #4	VIRGINIA BEACH, VA 23452
90 -G-6-606730	R&R STATION	KEVIN CHRISTOPHER MONETTE; 141 RUNAWAY BAY DRIVE #305	VIRGINIA BEEACH, VA 23452
90 -G-6-606719	RICHMOND 20 MGZ LLC	415 PORT CENTRE PARKWAY SUITE 95	PORTSMOUTH, VA 23704
90 -G-6-606731	RIVALS	633 SWEET LEAF PLACE; DOUG D. STUMPF	CHESAPEAKE, VA 23320
90 -G-6-606732	RIVALS	633 SWEET LEAF PLACE; DOUG D. STUMPF	CHESAPEAKE, VA 23320
90 -G-6-606734	ROSETTA STONE	ROSETTA STONE, LTD.; ELLERY PLOWMAN	HARRISONBURG, VA 22801
90 -G-6-606737	SHADES INC.	605 13TH STREET	VIRGINIA BEACH, VA 23451
90 -G-6-606738	SILVER STREAM	SILVER STREAM/NORTH, INC.; JEFF WILLETT	VIRGINIA BEACH, VA 23451
90 -G-6-606739	SIMPLY WIRELESS	SIMPLY WIRELESS, INC.; HENRY CHING	FAIRFAX, VA 22031
90 -G-6-606740	SIT BACK & RELAX	SIT BACK & RELAX/SMART CARTE, INC.; JAMES N. MEYER, VP & CEO	ST. PAUL, MN 55110
90 -G-6-606741	SIT BACK & RELAX	SIT BACK & RELAX/SMART CARTE, INC.; JAMES N. MEYER, VP & CEO	ST. PAUL, MN 55110
90 -G-6-606742	SMART 101	SMART 101; EQUITABLE GROUP/MARC D. LAIR	SAN DIEGO, CA 92123

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**Licensing Agreements**

<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>
90 -G-6-606743	SMART 101	SMART 101; EQUITABLE GROUP/MARC D. LAIR	SAN DIEGO, CA 92123
90 -G-6-606744	SMOKE ANYWHERE	SMOKE ANYWHERE/GROUT PLUS, INC./NV; ANGELA DELAINE TISDALE	LAS VEGAS, NV 89131
90 -G-6-606745	SMOKE ANYWHERE	SMOKE ANYWHERE/GROUT PLUS, INC./NV; ANGELA DELAINE TISDALE	LAS VEGAS, NV 89131
90 -G-6-606746	SMOKE ANYWHERE	SMOKE ANYWHERE/GROUT PLUS, INC./NV; ANGELA DELAINE TISDALE	LAS VEGAS, NV 89131
90 -G-6-606735	STANGA, LLC	ROBERT MELROVICH/DAWN SADLER; 3533 E. PHOENIX, AZ 85040 CORONA AVE	
90 -G-6-606736	STANGA, LLC	ROBERT MELROVICH/DAWN SADLER; 3533 E. PHOENIX, AZ 85040 CORONA AVE	
90 -G-6-606752	STITCH---STITCH	3974 WATER OAK ROAD #525	VIRGINIA BEACH, VA 23452
90 -G-6-606750	STITCH---STITCH	3974 WATER OAK ROAD #525	VIRGINIA BEACH, VA 23452
90 -G-6-606751	STITCH---STITCH	3974 WATER OAK ROAD #525	VIRGINIA BEACH, VA 23452
90 -G-6-606697	SUMMERWINDS, INC	2010 ATLANTIC AVENUE	VIRGINIA BEACH, VA 23451
90 -G-6-606681	SUNG H. CHOI & MI J. CHOI	5500 CAROLANNE TERRACE	VIRGINIA BEACH, VA 23462
90 -G-6-606753	SWAROVSKI	ONE KENNEY DRIVE	CRANSTON, RI 02920-4468
90 -G-6-606755	TECH EXPRESS	TECH EXPRESS/EDMISTON MARKETING LLC; MURRAY, KY 42071 BRANDON EDMISTON	
90 -G-6-606754	TECH EXPRESS	TECH EXPRESS/EDMISTON MARKETING LLC; MURRAY, KY 42071 BRANDON EDMISTON	
90 -G-6-606757	T-MOBILE	T-MOBILE NORTHEAST LLC; ATTN: NATL RETAIL LEASE ADMINISTRATION	BELLEVUE, WA 98006
90 -G-6-606758	T-MOBILE	T-MOBILE NORTHEAST LLC; ATTN: NATL RETAIL LEASE ADMINISTRATION	BELLEVUE, WA 98006
90 -G-6-606759	TOP HEALING HANDS II	TOP HEALING HANDS II; YALI CAI	VIRGINIA BEACH, VA 23454
90 -G-6-606698	UNITED OIL PAINTINGS, INC	JACK ABADY; 56 MELLEN STREET	HOPEDALE, MA 01747
90 -G-6-606760	USS STATION	USS STATION; TIFFINY WAUGH PACE	VIRGINIA BEACH, VA 23452

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**Licensing Agreements**

<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>
90 -G-6-606761	VIA CREATIVA	VIA CREATIVA LLC; LISA LYMAN SPECKHEUER	VIRGINIA BEACH, VA 23454
90 -G-6-606762	WE ARE NUTS	WE ARE NUTS; MICHAEL TAYLOR INC/MICHAEL L. DICKERSON	VIRGINIA BEACH, VA 23454
90 -G-6-606763	WE ARE NUTS	WE ARE NUTS; MICHAEL TAYLOR INC/MICHAEL L. DICKERSON	VIRGINIA BEACH, VA 23454
90 -G-6-606767	WOW SMILE EXPRESS	WOW SMILE EXPRESS/GROUT PLUS, INC./NV; LAS VEGAS, NV 89131 ANGELA DELAINE TISDALE	
90 -G-6-606764	YOUNGS FASHION	928 WHITE HORSE LANDING	VIRGINIA BEACH, VA 23464
90 -G-6-606768	YU ZHENG CHAIR MASSAGE	3872 JOUSTING ARCH; YU ZHENG ENTERPRISE, INC./AILI ZHANG	VIRGINIA BEACH, VA 23456

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Exhibit G-4

Guarantees/Indemnification

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>Description</u>
90 -G-8-590745	MIDLAND LOAN SERVICES, INC	10851 MASTIN, SUITE 300	OVERLAND PARK, KS 66210	INDEMNIFIED LEASES/ESTOPPEL

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Exhibit G-5

**Constructware Agreements**

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>Description</u>	<u>Commitment #</u>
90 -G-9-473	CARROLL ASSOCIATES ARCHITECTS, LTD.	24 S. BOTHWELL ST.	PALATINE, IL 60067	ARCHITECTURAL AGREEMENT	389004
90 -G-9-500	CARTER & BURGESS, INC.	P.O. BOX 99350	FORT WORTH, TX 76119	ARCHITECTURAL AGREEMENT	3180006
90 -G-9-499	CARTER & BURGESS, INC.	P.O. BOX 99350	FORT WORTH, TX 76119	ARCHITECTURAL AGREEMENT	31800706
90 -G-9-498	CARTER & BURGESS, INC.	P.O. BOX 99350	FORT WORTH, TX 76119	ARCHITECTURAL AGREEMENT	318008
90 -G-9-502	CARTER & BURGESS, INC.	P.O. BOX 99350	FORT WORTH, TX 76119	ARCHITECTURAL AGREEMENT	3180060
90 -G-9-1851	LANDMARK DESIGN GROUP	5544 GREENWICH ROAD, SUITE 200	VIRGINIA BEACH, VA 23462	ARCHITECTURAL AGREEMENT	318007
90 -G-9-2020	MSTSD, INC.	1776 PEACHTREE RD., NW, SUITE 180 - NORTH TOWER	ATLANTA, GA 30309	ARCHITECTURAL AGREEMENT - INITIAL DESIGN CONSULTANT CONT	7393
90 -G-9-2508	SPG 3	1524 DELANCY STREET	PHILADELPHIA, PA 19102	ARCHITECTURAL AGREEMENT	318011

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**Lynnhaven Mall L.L.C.**

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**Exhibit G-6**

**Reciprocal Easement Agreements**

<b><u>Schedule ID</u></b>	<b><u>Name</u></b>	<b><u>Address</u></b>	<b><u>City, State &amp; Zip</u></b>
90 -G-10-611640	C.J. GAYFER & COMPANY, INCORPORATED	701 LYNNHAVEN PARKWAY, SUITE 1209	VIRGINIA BEACH, VA 23452
90 -G-10-611641	J.B. WHITE & COMPANY	701 LYNNHAVEN PARKWAY, SUITE 1209	VIRGINIA BEACH, VA 23452

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Exhibit G-7

Loan Agreements

<u>Schedule ID</u>	<u>Name</u>	<u>Address</u>	<u>Description</u>
90-G-11-63 1318	MIDLAND LOAN SERVICES, INC	10851 MASTIN, SUITE 300; OVERLAND PARK, KS 66210	SECURED DEBT

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Exhibit G-8

Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>Description</u>
90 -G-12-611945	THE CITY OF VIRGINIA BEACH	ATTENTION: CITY MANAGER; MUNICIPAL CENTER	VIRGINIA BEACH, VA 23456	DEVELOPMENT AGREEMENT AND TIF, LEASE BETWEEN MALL AND CITY.

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**Exhibit G-9**

**Single Mall Service Agreements**

<b>Schedule ID</b>	<b>Name</b>	<b>Address</b>	<b>City, State &amp; Zip</b>	<b>Description</b>
90 -G-13-614245	BRICKMAN GROUP LTD, THE	PO BOX 71358	CHICAGO, IL 60694	EXTERIOR LANDSCAPE MAINTENANCE
90 -G-13-614241	COASTAL SERVICES OF VA INC.	ATTN: GENERAL COUNSEL OR LEGAL OFFICER; PO BOX 371	VIRGINIA BEACH, VA 23458	PARKING LOT SWEEPING AND MAINTENANCE
90 -G-13-614242	CONTRACTORS PAVING CO, INC.	ATTN: GENERAL COUNSEL OR LEGAL OFFICER; 4901 CLEVELAND ST	VIRGINIA BEACH, VA 23462- 5320	SNOW REMOVAL
90 -G-13-614246	COX-POWELL CORPORATION	ATTN: GENERAL COUNSEL OR LEGAL OFFICER; 5633 E VIRGINIA BEACH BLVD	NORFOLK, VA 23502-2419	HVAC MAINTENANCE
90 -G-13-614239	FIRE TECH SERVICES, INC.	ATTN: GENERAL COUNSEL OR LEGAL OFFICER; PO BOX 516	MARVEL, TX 77578	FIRE SPRINKLER SYSTEMS INSPECTION SERVICE
90 -G-13-614248	G&K SERVICES	ATTN: GENERAL COUNSEL OR LEGAL OFFICER; 5995 OPUS PKWY	MINNETONKA, MN 55343	UNIFORM SERVICES
90 -G-13-614250	METRO GROUP	50-23 TWENTY-THIRD STREET	LONG ISLAND CITY, NY 11101	METRO GROUP, INC.
90 -G-13-614244	MOBILE VAC SERVICES	ATTN: GENERAL COUNSEL OR LEGAL OFFICER; 3322 VIRGINIA BEACH BLVD #114	VIRGINIA BEACH, VA 23452	PARKING LOT SWEEPING AND MAINTENANCE
90 -G-13-614247	PLANT FACTORY INTERIORS, INC	T/AMR GREEN JEANS; P.O. BOX 2686	VIRGINIA BEACH, VA 23450	INTERIOR PLANT MAINTENANCE
90 -G-13-614251	STANLEY CONVERGENT SECURITY SOLUTIONS	DEPT CH 10651	PALATINE, IL 60055	FIRE ALARM MONITORING
90 -G-13-614249	VIRGINIA SPRINKLER COMPANY	10343-B KINGS ACRES RD	ASHLAND, VA 23005	FIRE SYSTEM INSPECTION
90 -G-13-614240	WASTE MANAGEMENT OF HAMPTON ROAD	ATTN: GENERAL COUNSEL OR LEGAL OFFICER; 3016 YADKIN ROAD	CHESAPEAKE, VA 23323	TRASH
90 -G-13-614243	WESTERN PEST SERVICES	4205 VA. BEACH BLVD.	VIRGINIA BEACH, VA 23452	PEST CONTROL

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Exhibit G-10

National Service Agreements

<u>ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State &amp; Zip</u>	<u>Description</u>
90 -G-14-612632	CENTRAL SPECIALTIES LTD.	220-D EXCHANGE DRIVE	CRYSTAL LAKE, IL 60041	MASTER AGREEMENT
90 -G-14-612510	KONE, INC.	410 MT. ARLINGTON BLVD.	LANDING, NJ 07850	MASTER VERTICAL TRANSPORTATION AGREEMENT
90 -G-14-612177	MILLARD MALL SERVICES INC.	7301 N. CICERO AVENUE	LINCOLNWOOD, IL 60712	JANITORIAL SERVICES
90 -G-14-612282	SPECTRASITE COMMUNICATIONS, INC.	C/O AMERICAN TOWER CORPORATION; NEW SITE DEVELOPMENT		MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
90 -G-14-612456	VALOR SECURITY SERVICES	200 NORTH COBB PARKWAY; SUITE 128	MARIETTA, GA 30062	SECURITY

**UNITED STATES BANKRUPTCY COURT****SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtor

**NAME AND ADDRESS OF CODEBTOR**      **DESCRIPTION**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**Lynnhaven Mall L.L.C.**

**Case Number: 09-12190**

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**SPECIFIC NOTES REGARDING SCHEDULE H**

**Co-Debtors**

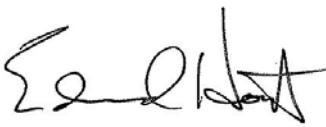
In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. In addition, in the ordinary course of their business, certain of the Debtors have guaranteed certain obligations and liabilities. However, the transactions and guarantees between the Debtors and their subsidiaries are too voluminous to list separately but, in some instances, are reflected elsewhere in the Schedules and Statements. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Due to the volume of such claims and because all such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, authorized signatory of this debtor entity, declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

Date: August 26, 2009

Signature: 

EDMUND HOYT, Authorized Signatory

*Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.*