In re: Spring Hill Mall L.L.C.	Case No.	09-12279	
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### SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

#### AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	2	\$109,655,876		
B - PERSONAL PROPERTY	YES	26	\$3,217,048	-	
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	3		\$1,511,823,300	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	5		\$0	
F - CREDITORS HOLDING UNSECURED NON- PRIORITY CLAIMS	YES	7		\$207,858	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	21			
H - CODEBTORS	YES	2			
I -CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of	all Schedules	66			
		Total Assets >	\$112,872,923		
			Total Liabilities >	\$1,512,031,158	

Spring Hill Mall L.L.C. Case Number: 09-12279

# GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS GENERAL

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by General Growth Properties Inc. ("General Growth") and its affiliated debtors in these jointly administered chapter 11 cases (collectively, the "Debtors") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' court-appointed advisors, and are unaudited. Nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. As described further below, the Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

The Schedules and Statements have been signed by Edmund Hoyt, Interim Chief Financial Officer of General Growth, who is responsible for financial oversight of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Hoyt necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Hoyt has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

#### **Description of the Cases**

On April 16, 2009, certain of the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The remaining Debtors filed voluntary petitions for relief under the Bankruptcy Court on April 22, 2009. The chapter 11 cases of the Debtors have been consolidated for the purpose of joint administration under Case No. 09-11977. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. As used in these Global Notes, the term "Petition Date" refers to the date each Debtor filed its petition for relief under the Bankruptcy Code.

#### **Basis of Presentation**

For financial reporting purposes, prior to the Petition Date, the Debtors, their non-Debtor subsidiaries, and certain non-Debtor affiliates prepared consolidated financial statements that were audited annually. Not all of the direct and indirect subsidiaries and affiliates of General Growth are Debtors in these chapter 11 cases. As a result, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding General Growth and its subsidiaries prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). These Schedules and Statements are not financial statements prepared in accordance with GAAP and are not intended to fully reconcile to the consolidated publicly reported financial statements prepared by General Growth.

These Schedules and Statements reflect the assets and liabilities of each separate Debtor as reflected on the financial books and records of the Debtors, except where otherwise indicated. Due to the complexity and size of the Debtors' business, these financial books, records, and statements, and therefore these Schedules and Statements, could contain inadvertent inaccuracies, as well as classifications and characterizations which could result in the inclusion of an item on the Schedules and Statements of a Debtor that might be more appropriately reflected on the Schedules and Statements of a different Debtor.

The Debtors have made reasonable efforts to correctly quantify, characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have inadvertently improperly quantified, characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item. Moreover, the categories are included for ease of reference and are not controlling.

#### **Amendment**

While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. There can be no assurance that these Schedules and Statements are complete, because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, as may be necessary to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, description, or classification, to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated," or to otherwise recalculate, recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements.

#### **Claim Description**

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated, or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, description or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," "unliquidated."

Spring Hill Mall L.L.C. Case Number: 09-12279

### GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Unliquidated Claim Amounts**

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

#### **Undetermined Amounts**

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

#### **Bankruptcy Court Orders**

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, lienholders, and certain other prepetition creditors. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders. The prepetition claims of employees and taxing authorities covered by such orders are either not listed in the Schedules and Statements or listed at \$0 and marked as contingent and unliquidated. Remaining liabilities are reflected on the Statements and Schedules, although some of these liabilities may have been satisfied subsequent to the Petition Date.

#### **Valuation**

The Debtors do not have current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or if a value other than net book value was used, such other ascribed value) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total assets and liabilities exclude items identified as "unknown" or "undetermined" and include items identified as "contingent" or "unliquidated." Therefore, total assets and liabilities of a Debtor may differ materially from those stated in the Schedules and Statements of such Debtor.

#### **Dates**

The information provided herein, except as otherwise noted, represents the asset data of the Debtors as of March 31, 2009 and the liability data of the Debtors as of the close of business on the applicable Petition Date. March 31, 2009 was selected as the date for asset data because the debtors believed that the additional procedures undertaken in connection with a quarter-end closing would provide additional reporting accuracy, and the Debtors do not believe that net book values changed materially between March 31, 2009 and the Petition Date.

#### **Worker's Compensation**

Workers' compensation claims generally have been excluded from the Schedules and Statements because the Debtors are performing their obligations as required by law and in accordance with Bankruptcy Court orders granting authority to the Debtors to satisfy those obligations in the ordinary course.

#### Specific Notes

These General Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Specific Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude a Global Note from any or all of the Debtors' remaining Schedules or Statements, as appropriate.

#### Liabilities

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

#### **Excluded Assets and Liabilities**

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, pension assets, deferred compensation, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded any potential rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected. In addition, certain immaterial assets and liabilities may have been excluded.

#### Leases

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

Spring Hill Mall L.L.C. Case Number: 09-12279

### GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Contingent Assets**

Prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff. The Debtors believe that they may possess other claims and causes of action and contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of these causes of action as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties.

#### Receivables

For confidentiality reasons the Debtors have not listed individual customer accounts receivable balance information.

#### **Guaranties and Other Secondary Liability Claims**

The Debtors have used reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule G for the Debtor or Debtors affected by such Guaranties. The Debtors, however, believe that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted.

#### Co-Obligors

In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim, and such claim is marked "contingent" and "unliquidated." No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors.

#### **Trustee and Agents**

In connection with the following obligations, the Debtors have scheduled the liability under the name of the applicable indenture trustee, administrative agent or, for commercial mortgage backed securities loans, the servicer and noticing agent: (a) the bonds issued by The Rouse Company, LP ("TRCLP") pursuant to that certain indenture dated February 24, 1995; (b) the bonds issued by TRCLP and TRC Co-Issuer, Inc. pursuant to that certain indenture dated May 5, 2006; (c) the 3.98% Exchangeable Senior Notes issued by GGPLP pursuant to that certain indenture dated April 16, 2007; (d) the junior subordinated notes issued by GGPLP pursuant to that certain Junior Subordinated Indenture dated February 24, 2006; (e) the debt outstanding under that certain Amended and Restated Credit Agreement dated February 24, 2006 with General Growth, GGP Limited Partnership ("GGPLP") and GGPLP L.L.C. as borrowers (the "2006 Credit Agreement"), and (f) certain project level debt secured by real property. If more than one indenture trustee, administrative agent or CMBS servicer serves as the notice party for all or a portion of a specific debt obligation, the full amount of such debt may be scheduled more than once and designated as "contingent" and/or "unliquidated."

#### **Confidential or Sensitive Information**

There may be instances in which certain information in the Schedules and Statements intentionally has been excluded due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The omissions are limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

#### **Intellectual Property Rights**

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

#### **Estimates**

Management was required to make certain estimates and assumptions in order to report liability data as of the Petition Date.

#### Fiscal Year

Each Debtor's fiscal year ends on December 31.

#### Currency

All amounts are reflected in U.S. dollars.

Spring Hill Mall L.L.C. Case Number: 09-12279

### GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Property and Equipment**

Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

#### **Interest in Subsidiaries and Affiliates**

General Growth directly or indirectly owns all or part of the subsidiaries and affiliates that are also Debtors. In addition, General Growth indirectly owns all or part of numerous subsidiaries and affiliates that are not Debtors. Interests in subsidiaries arise from ownership of stock, partnership interests, limited liability company interests, or other ownership interests in such subsidiaries. Each Debtor's Schedule B13 contains a listing of the current ownership structure of General Growth and its Debtor and non-Debtor subsidiaries. Interests in subsidiaries and affiliates are listed at undetermined amounts because we do not have market valuations of such interests and the net book value of such interests may differ materially from their fair market value.

#### **Umbrella or Master Agreements**

A number of contracts listed in the Schedules and Statements are umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

#### **Insiders**

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider." For these purposes, "insider" is defined as (i) officers of General Growth as of the Petition Date who were required to file statements pursuant to Section 16 of the Securities Exchange Act of 1934, as amended, with respect to ownership of General Growth common stock, (ii) Directors of General Growth as of the Petition Date, or (iii) an entity owned or controlled by an individual identified in (i) or (ii), other than General Growth or any subsidiary thereof. The listing of a party as an "insider," however, is not intended to be, nor shall be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

#### **Payments**

The financial affairs and business of the Debtors are complex. Prior to the Petition Date (and subsequent to the Petition Date pursuant to Bankruptcy Court approval), the Debtors participated (and continue to participate) in a centralized cash management system through which cash disbursements are generally made by GGPLP (a Debtor) on behalf of its Debtor and non-Debtor subsidiaries and affiliates. As a result, payments in the Schedules and Statements have been made prepetition by GGPLP on behalf of other Debtors through the operation of the centralized cash management system.

#### **Intercompany Transactions**

Prior to the Petition Date (and subsequent to the Petition Date pursuant to Bankruptcy Court approval), the Debtors routinely engaged (and continue to engage) in intercompany transactions with both Debtors and non-Debtors, which may or may not result in intercompany accounts payable and receivable. The respective intercompany accounts payable and receivable as of the Petition Date, if any, are not set forth in the Schedules and Statements.

#### Schedule B-24 – Customer Lists

The Debtors have compiled certain customer lists and related customer information. Although this information is confidential and has not been included on Schedule B. the omission of such information should not be deemed a conclusion that such information has no value.

In re: Spring Hill Mall L.L.C.	Case No.	09-12279	

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
SEE EXHIBIT A-1 IMMEDIATELY FOLLOWING SCHEDULE A	OWNED	\$109,655,876	UNDETERMINED

Specific Notes

### Spring Hill Mall L.L.C.

Case No. 09-12279

Exhibit A-1 Real Property

LOCATION ADDRESS	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	NOTE
MALL - CONSTRUCTION IN PROGRESS; 1072 SPRING HILL MALL, WEST DUNDEE, IL	OWNED	\$0	\$87,126	\$87,126	
MALL; 1072 SPRING HILL MALL, WEST DUNDEE, IL	OWNED	\$12,400,000	\$97,168,749	\$109,568,749	
	TOTALS:	\$12,400,000	\$97,255,876	\$109,655,876	-

#### Specific Notes

As of the Petition Date, construction was in progress at certain real property owned by the Debtors. Real property listed on Schedule A may reflect this construction in progress.

In re: Spring Hill Mall L.L.C.

Debtor

Case Number: 09-12279

(if known)

UNITED STATES BANKRUPTCY COURT

### SOUTHERN DISTRICT OF NEW YORK

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Attached Schedule Exhibit B-1	\$320
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule Exhibit B-2	\$38,092
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.		See Attached Schedule Exhibit B-9	\$6,961
10. Annuities. Itemize and name each issuer.	X		

In re: Spring Hill Mall L.L.C. Case Number: 09-12279

Debtor

(if known)

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plants.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule Exhibit B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule Exhibit B-13	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.			\$1,673,057
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non- contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

In re: Spring Hill Mall L.L.C. Case Number: 09-12279

Debtor

(if known)

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See Attached Schedule Exhibit B-21	Undetermined
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Schedule Exhibit B-22	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X	See Global Notes	Undetermined

In re: Spring Hill Mall L.L.C. Case Number: 09-12279

Debtor

(if known)

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attached Schedule Exhibit B-25	\$10,391
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Attached Schedule Exhibit B-28	\$3,708
29. Machinery, fixtures, equipments, and supplies used in business.		See Attached Schedule Exhibit B-29	\$889,963
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35 (a). Other personal property of any kind not already listed. Itemize.		See Attached Schedule Exhibit B-35a	\$26,339
35 (b). Accounts Payable Debit Balances		See Attached Schedule Exhibit B-35b	\$18,217

<b>Spring Hill Ma</b>	ll L.L.C.
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Exhibit B-1

Cash on Hand - Petty Cash

Type of Cash & Location	Net Book Value
PETTY CASH - CASH DRAWER	\$320
	<u>*320</u>

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

Bank Name	Address	City, State and Zip Code	Bank Balance
FIRST AMERICAN BANK	261 S. WESTERN AVENUE	CARPENTERSVILLE, IL 60110	\$5,071
FIRST AMERICAN BANK	261 S. WESTERN AVENUE	CARPENTERSVILLE, IL 60110	\$33,022

Total: \$38,092

LID: 695

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

Exhibit B-9

**Interests in Insurance Policies** 

Insurance Carrier	Policy Number and Description	Amount
LEXINGTON INSURANCE COMPANY LEAD & VARIOUS OTHERS IN PROPERTY INSURANCE LAYERED PROGRAM	LEXINGTON LEAD POLICY # 8757817 & VARIOUS OTHERS	\$5,963
LIBERTY INSURANCE CO GL, WC, AUTO	GL: EBI-641-435254-078 WC: WA7-64D435254-018 AUTO: AS2-641-435254-038	\$998
TOTAL:		\$6,961

Return premiums listed above are valued as May 15, 2009.

	FIII - F. /	ENTITIES	Ownership Percentage	
Count	Filing Date	General Growth Properties, Inc.	Ownership Fercentage	<u>TIN</u> 42-1283895
2	47072007	Bay Shore Mail, Inc.	General Growth Properties, Inc. 100%	
3	4/16/2009	Capital Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
4	4/22/2009	Century Plaza, Inc.	General Growth Properties, Inc. 100%  General Growth Properties, Inc. 100%	Disregarded Entity
5	4/16/2009 4/16/2009	Eagle Ridge Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
5		Eden Prairie Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
6	4/16/2009	General Growth - Westlake (GP), Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
,		GGP 110. Inc.	General Growth Properties, Inc. 100%	
0	4/16/2009	GGP Limited Partnership	General Growth Properties, Inc. 96%; Bucksbaum Family Interests and Others 4%	41-1746121
10	4/10/2009	AllenTowne Mall, LLC	GGP Limited Partnership 100%	41-1740121
11	4/16/2009	Boise Town Square Anchor Acquisition, LLC	GGP Limited Partnership 100%	Disregarded Entity
12	4/10/2009	Cannery Chicago, LLC	GGP Limited Partnership 100%	Disregatued Entity
13	4/16/2009	Champaign Market Place L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
14	4/16/2009	Colony Square Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
15	4/16/2009	Columbia Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
16	4/10/2007	Coral Ridge Mall, LLC	GGP Limited Partnership 100%	Disregarded Limity
17	4/16/2009	Fallbrook Square Partners L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
18	4/16/2009	Fallbrook Square Partners Limited Partnership	GGP Limited Partnership 99.999% LP; Fallbrook Square Partners L.L.C001% GP	Disregarded Entity
19	4/16/2009	Fallen Timbers Shops II, LLC	GGP Limited Partnership 100%	Disregarded Entity
20	4/16/2009	Fallen Timbers Shops, LLC	GGP Limited Partnership 100%	Disregarded Entity
21	4/16/2009	Fox River Shopping Center, LLC	GGP Limited Partnership 100%	Disregarded Entity
22	4/16/2009	Gateway Overlook Business Trust	GGP Limited Partnership 100%	Disregarded Entity
23		Gateway Overlook Borrower, LLC	Gateway Overlook Business Trust 100%	
24		General Growth - Westlake, L.P.	GGP Limited Partnership 99.999% LP; General Growth - Westlake (GP), Inc. 0.001% GP	
25		Westlake Retail Associates, Ltd.	AIL Investment L.P. 50% LP; General Growth - Westlake, L.P. 50% GP	
26		General Growth 170 (GP), LLC	GGP Limited Partnership 100%	
27		General Growth 170, LP	GGP Limited Partnership 99% LP; General Growth 170 (GP), LLC 1% GP	
28		170 Retail Associates, Ltd.	AIL Investment L.P. 50% LP; General Growth 170, LP 50% GP	
29		General Growth Management, Inc.	GGP Limited Partnership 99.8%; Hexalon Real Estate, Inc2%	
30		Faneuil Hall Beverage, LLC	General Growth Management, Inc. 100%	
31		Four State Facility Corporation	General Growth Management, Inc. 35%; J.P. Morgan 32.5%; NYSTERS 32.5%	
32	4/16/2009	GGP Natick Residence LLC	General Growth Management, Inc. 100%	Disregarded Entity
33		GGP Turkey Management, LLC	General Growth Management, Inc. 100%	
34		Harborplace, Inc.	General Growth Management, Inc. 100%	
35		Hoover Mall Services, L.L.C.	General Growth Management, Inc. 100%	
36	4/16/2009	Kapiolani Condominium Development, LLC	General Growth Management, Inc. 100%	Disregarded Entity
37		Learning Mall L.L.C., The	General Growth Management, Inc. 100%	
38		MallFinder Network LLC	Unknown parties unrelated to GGP 97.62%; General Growth Management, Inc. 2.38%	
39		Perimeter Mall Facilities, LLC	General Growth Management, Inc. 50%; Perimeter Mall Misc LLC 50%	
40		Rouse-West Dade, Inc.	General Growth Management, Inc. 100%	
41	4/16/2009	Valley Plaza Anchor Acquisition, LLC	General Growth Management, Inc. 100%	Disregarded Entity
42		GGP 110 Holding L.L.C.	GGP Limited Partnership 100%	
43		GGP 110 L.L.C.	GGP 110 Holding L.L.C. 99.5%; GGP 110, Inc5%	
44		GG DR, L.L.C.	GGP 110 L.L.C. 99%; Development Resources Wacker, L.L.C. 1%	
45		GGP 125, LLC	GGP Limited Partnership 100%	
46		GGP 168th Street LLC	GGP Limited Partnership 100%	
47		GGP Capital Trust I	GGP Limited Partnership 100%	
48		GGP Development, LLC	GGP Limited Partnership 100%	
49		GGP Echelon Place, LLC	GGP Limited Partnership 100%	
50		GGP International, LLC	GGP Limited Partnership 100%	
51		GGP Ivanhoe, Inc.	GGP Limited Partnership 51% common stock; Ivanhoe Equities V LP 49%; 117 Preferred Stockholders	
52		GGP Ivanhoe Services, Inc.	GGP Ivanhoe, Inc. 100%	
53		Oaks Mall, LLC	GGP Ivanhoe, Inc. 100%	
54		Westroads Mall L.L.C.	GGP Ivanhoe, Inc. 100%	
55	4/16/2009	GGP Jordan Creek L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
56		GGP Turkey Investco, LLC	GGP Limited Partnership 100%	
57		GGP Ventures Brazil Holding L.L.C.	GGP Limited Partnership 100%	
58		GGP Brazil I L.L.C.	GGP Ventures Brazil Holding L.L.C. 100%	
59		GGP Brazil II L.L.C.	GGP Ventures Brazil Holding L.L.C. 100%	
60		GGP Ventures Costa Rica, L.L.C.	GGP Limited Partnership 100%	
61		GGP Genesis Costa Rica, LLC	Genesis Development Company 50%; GGP Ventures Costa Rica, L.L.C. 50%	
62	4/16/2009	GGP Village at Jordan Creek L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
63	4/16/2009	GGP-Foothills L.L.C.	GGP Limited Partnership 100%	Disregarded Entity

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
64	4/16/2009	GGP-Four Seasons L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
65	4/10/2009	GGP-Macon, LLC	GGP Limited Partnership 100%	Disregarded Entity
66		Shoppes at River Crossing, LLC	GGP-Macon, LLC 50%; Wilson Macon 50%	
67	4/16/2009	GGP-Newgate Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
68		GGP-Rogers Retail L.L.C.	GGP Limited Partnership 100%	,
69		Rogers Retail L.L.C.	GGP-Rogers Retail L.L.C. 50%; Hunt Schwyhart Graham VI, LLC 50%	
70		Pinnacle Hills, LLC	Rogers Retail L.L.C. 100%	
71		Pinnacle South, LLC	Rogers Retail L.L.C. 100%	
72	4/16/2009	GGP-Tucson Land L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
73	4/16/2009	GGP-Tucson Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
74		GGP/Homart II L.L.C.	GGP Limited Partnership 50%; New York State Common Retirement Fund 50%	
75		Alderwood Mall Holding L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP/Homart, Inc5%	
76		Alderwood Mall L.L.C.	Alderwood Mall Holding L.L.C. 100%	
77		Altamonte Mall, LLC	GGP/Homart II L.L.C. 100%	
78		Carolina Place L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP-Carolina Place, Inc5%	
79		CPM Land L.L.C.	GGP/Homart II L.L.C. 100%	
80		First Colony Mall, LLC	GGP/Homart II L.L.C. 100%	
81		GGP Contractor, Inc.	GGP/Homart II L.L.C. 100%	
82		GGP-Natick Trust	GGP/Homart II L.L.C. 100% Common Shares; 116 Preferred Holders	
83		GGP-Natick Services, Inc.	GGP-Natick Trust 100%	
84		Glendale Holding, Inc.  GGP-Glendale, Inc.	GGP-Natick Trust 100%	
85		Natick Mall, LLC	Glendale Holding, Inc. 100% GGP-Natick Trust 100%	
86		GGP-Natick West L.L.C.	GGP/Homart II L.L.C. 100%	
87		GGP-Otay Ranch L.L.C.	GGP/Homart II L.L.C. 100%	
88 89		GGP-Otay Ranch, L.P.	GGP/Homart II L.L.C. 99.5% LP; GGP-Otay Ranch L.L.C5% GP	
90		Glendale Anchor Acquisition, LLC	GGP/Homart II L.L.C. 100%	
91		Glendale Holding, L.L.C.	GGP/Homart II L.L.C. 100%	
92		Glendale I Mall Associates, LLC	Glendale Holding, L.L.C. 99.5%; GGP-Glendale, Inc5%	
93		Glendale II Mall Associates, LLC	Glendale I Mall Associates, LLC 100%	
94		Glendale Ohrbach's Associates, LLC	Glendale I Mall Associates, LLC 100%	
95		Montclair Plaza L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP/Homart, Inc5%	
96		Northbrook Court I L.L.C.	GGP/Homart II L.L.C. 99.5%; Northbrook Court L.L.C5%	
97		Westcoast Estates	Northbrook Court I L.L.C. 80%; Northbrook Court II L.L.C. 20%	
98		Northbrook Court II L.L.C.	GGP/Homart II L.L.C. 99.5%; Northbrook Court L.L.C5%	
99		Northbrook Court L.L.C.	GGP/Homart II L.L.C. 99.5%; GGP-Northbrook, Inc5%	
100		Stonebriar Mall, LLC	GGP/Homart II L.L.C. 100%	
101		Willowbrook Mall (TX), LLC	GGP/Homart II L.L.C. 100%	
102		Willowbrook Mall Anchor Acquisition (TX), LLC	GGP/Homart II L.L.C. 100%	
103	4/16/2009	GGP/Homart, Inc.	GGP Limited Partnership 100% common stock; 114 Preferred Stockholders	36-4032784
104	4/16/2009	Alameda Mall, L.L.C.	GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc5%	Disregarded Entity
105	4/16/2009	Chula Vista Center, LLC	GGP/Homart, Inc. 100%	Disregarded Entity
106	4/16/2009	Deerbrook Mall, LLC	GGP/Homart, Inc. 100%	Disregarded Entity
107	4/16/2009	GGP General II, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
108		GGP-Arrowhead, Inc.	GGP/Homart, Inc. 100%	
109		New River Associates	GGP-Arrowhead, Inc. 33.33% (1/3 ownership); JCP Realty, Inc. 33.33% (1/3 ownership); Westcor Realty Limited Partners	ip 33.33%
110	4/16/2009	GGP-Bay City One, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
111	4/16/2009	Bay City Mall Associates L.L.C.	GGP-Bay City One, Inc. 83%; GGP/Homart, Inc. 17%	Disregarded Entity
112	4/16/2009	GGP-Brass Mill, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
113		GGP-Buckland Hills One, Inc.	GGP/Homart, Inc. 100%	
114		Pavilions at Buckland Hills L.L.C.	GGP-Buckland Hills One, Inc. 99.999%; GGP/Homart II L.L.C. 0.001%	
115		GGP-Carolina Place, Inc.	GGP/Homart, Inc. 100%	
116	4/22/2009	GGP-Columbiana Trust	GGP/Homart, Inc. 100%	Disregarded Entity
117	4/16/2009	GGP-Moreno Valley, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
118		GGP-Neshaminy Trust	GGP/Homart, Inc. 100%	
119		Neshaminy Mall Joint Venture Limited Partnership	GGP-Neshaminy Trust 50% GP; OTR (affiliate of Ohio State Teachers' Retirement System) 50% LP	
120	4/16/2009	GGP-Newpark L.L.C.	GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc5%	Disregarded Entity
121	4/16/2009	GGP-Newpark, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
122	4/16/2009	GGP-North Point Land L.L.C.	GGP/Homart, Inc. 100%	Disregarded Entity
123	4/16/2009	GGP-North Point, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
124		GGP-Northbrook, Inc.	GGP/Homart, Inc. 100%	
125		GGP-Pembroke Lakes II, Inc.	GGP/Homart, Inc. 100%	
126		GGP-Pembroke Lakes, Inc.	GGP/Homart, Inc. 100%	

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
127	I ming Dute	Pembroke Lakes Mall Ltd.	GGP-Pembroke Lakes, Inc. 80%; GGP-Pembroke Lakes II, Inc. 20%	<u></u>
128	4/16/2009	GGP-Steeplegate, Inc.	GGP/Homart, Inc. 100%	Disregarded Entity
129	4/16/2009	GGP/Homart Services, Inc.	GGP/Homart, Inc. 100%	36-4422467
130	4/16/2009	Ho Retail Properties II Limited Partnership	GGP/Homart, Inc. 99% LP; GGP General II, Inc. 1% GP	Disregarded Entity
131	4/16/2009	NewPark Anchor Acquisition, LLC	GGP/Homart, Inc. 100%	Disregarded Entity
132	4/16/2009	NewPark Mail L.L.C.	GGP/Homart, Inc. 99.5%; GGP-Newpark, Inc5%	Disregarded Entity
133	4/16/2009	Alameda Mall Associates	Alameda Mall, L.L.C. 50%; NewPark Mall L.L.C. 50%	Disregarded Entity
134		Parks at Arlington, LLC	GGP/Homart, Inc. 100%	
135		Superstition Springs, Inc.	GGP/Homart, Inc. 100%	
136		East Mesa Mall L.L.C.	JCP Realty, Inc. 33.33% (1/3 ownership); Superstition Springs, Inc. 33.33% (1/3 ownership); Westcor Realty	Limited Partnership 33.33%
137		Superstition Springs Holding, LLC	Superstition Springs, Inc. 50%; Westcor Realty Limited Partnership 50%	
138		East Mesa Land L.L.C.	Superstition Springs Holding, LLC 100%	
139	4/16/2009	Tysons Galleria L.L.C.	GGP/Homart, Inc. 100%	Disregarded Entity
140	4/16/2009	Woodlands Mall Associates, LLC, The	GGP/Homart, Inc. 100%	Disregarded Entity
141		GGPLP L.L.C.	GGP Limited Partnership 90.7% Managing Member; GGP American Properties Inc. 6.2% Common; Caledon	nian Holding Company, Inc. 26, 4260401
	4/16/2009	L L WILLIA	3.1% Common; Outside Preferred Interests (DA Retail Investments, LLC,	
142	4/16/2009	Apache Mall, LLC	GGPLP L.L.C. 100%	Disregarded Entity
143	4/16/2009	Augusta Mall Anchor Holding, LLC	GGPLP L.L.C. 100%	Disregarded Entity
144	4/16/2009	Augusta Mall Anchor Acquisition, LLC	Augusta Mall Anchor Holding, LLC 100%	Disregarded Entity
145	4/16/2009	Augusta Mall Holding, LLC	GGPLP L.L.C. 100%	Disregarded Entity
146	4/16/2009	Augusta Mall, LLC Bakersfield Mall LLC	Augusta Mall Holding, LLC 100%	Disregarded Entity
147	4/16/2009	Bay Shore Mall II L.L.C.	GGPLP L.L.C. 99.5%; Bakersfield Mall, Inc. 0.5% GGPLP L.L.C. 99.4975%; Bay Shore Mall, Inc5025%	36-4243084
148	4/16/2009	Bay Shore Mall Partners	Bay Shore Mall II L.L.C. 99.5%; Bay Shore Mall, Inc5%	36-4369502
149	4/16/2009	Baybrook Mall, LLC	GGPLP L.L.C. 100%	42-1425255
150	4/16/2000	Bellis Fair Partners	GGPLP L.L.C. 99%; General Growth Properties, Inc. 1%	42-1425992
151 152	4/16/2009 4/16/2009	Birchwood Mall, LLC	GGPLP L.L.C. 100%	
152	4/16/2009	Boulevard Mall I LLC	GGPLP L.L.C. 99.5%; Boulevard Mall, Inc5%	Disregarded Entity 36-4243079
154	4/16/2009	Boulevard Associates	Boulevard Mall I LLC 50%; Boulevard Mall II LLC 50%	88-0147916
155	4/16/2009	Boulevard Mall II LLC	GGPLP L.L.C. 99.5%; Boulevard Mall, Inc5%	36-4243080
156	4/10/2009	Capital Mall L.L.C.	GGPLP L.L.C. 99.5%; Capital Mall, Inc5%	36-4369469
157	4/16/2009	Century Plaza L.L.C.	GGPLP L.L.C. 99.5%; Century Plaza, Inc5%	36-4139142
158	4/16/2009	Chapel Hills Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
159	4/16/2009	Chico Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
160	4/16/2009	Chico Mall, L.P.	GGPLP L.L.C. 99.5% LP; Chico Mall L.L.C. 0.5% GP	Disregarded Entity
161		Coastland Center, LLC	GGPLP L.L.C. 100%	
162	4/16/2009	Coronado Center Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
163	4/16/2009	Coronado Center L.L.C.	Coronado Center Holding L.L.C. 100%	Disregarded Entity
164		Crossroads Mall Land L.L.C., The	GGPLP L.L.C. 99.999%; Crossroads Mall Land, Inc., The .001%	
165	4/16/2009	Eagle Ridge Mall, L.P.	GGPLP L.L.C. 99.5% LP; Eagle Ridge Mall, Inc5% GP	42-1421211
166	4/16/2009	Eden Prairie Anchor Building L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
167	4/16/2009	Eden Prairie Mall L.L.C.	GGPLP L.L.C. 99.5%; Eden Prairie Mall, Inc5%	36-4121182
168	4/16/2009	Elk Grove Town Center L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
169	4/16/2009	Elk Grove Town Center, L.P.	GGPLP L.L.C. 99.5%; Elk Grove Town Center L.L.C5%	Disregarded Entity
170	4/16/2009	ER Land Acquisition L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
171	4/16/2009	GGP Acquisition, L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
172	4/16/2009	Price Development Company, Limited Partnership	GGP Acquisition, L.L.C. 81.94226% GP; GGPLP L.L.C. 18.05774% LP	Disregarded Entity
173		500 West Capital, L.C.	Price Development Company, Limited Partnership 100%	
174	4/16/2009	BTS Properties L.L.C.	Price Development Company, Limited Partnership 99.5%; GGP Acquisition, L.L.C5%	Disregarded Entity
175	4/16/2009	Boise Towne Plaza L.L.C.	BTS Properties L.L.C. 100%	Disregarded Entity
176	4/16/2009	Cache Valley, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
177	4/16/2009	Cottonwood Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
178	4/16/2009	Country Hills Plaza, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
179		Fremont Plaza L.L.C.	Price Development Company, Limited Partnership 100%	
180	4/16/2009	Gateway Crossing L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
181	4/16/2009	GGP-UC L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
182	4/16/2009	Majestic Partners-Provo, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
183	4/16/2009	North Plains Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
184	4/16/2009	North Town Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
185	4/16/2009	Orem Plaza Center Street, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
186	4/16/2009	PDC Community Centers L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
187	4/16/2009	PDC-Eastridge Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
188	4/16/2009	PDC-Red Cliffs Mall L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity

C	FIII D-4-	ENTITIES	Ownership Percentage	TOTAL
Count 189	Filing Date	Pierre Bossier Mall, LLC	Price Development Company, Limited Partnership 100%	TIN Discounded Festive
189	4/16/2009 4/16/2009	Pine Ridge Mall L.L.C.	Price Development Company, Limited Fartnership 100%	Disregarded Entity Disregarded Entity
190	4/10/2009	Plaza 800 L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
192	4/16/2009	Price Development TRS, Inc.	Price Development Company, Limited Partnership 100%	26-0518038
193	4/16/2009	Price Financing Partnership, L.P.	Price Development Company, Limited Partnership 99% LP; Price GP L.L.C. 1% GP	Disregarded Entity
194	4/16/2009	Price-ASG L.L.C.	Price Development Company, Limited Partnership 100%	Disregarded Entity
195		Price-Boise Company, Ltd.	Price Development Company, Limited Partnership 73.334% GP; 5 individuals unrelated to GGP 26.666%	
196		Price-James JV HoldCo, LLC	Price Development Company, Limited Partnership 100%	
197		Price-James Company	Price-James JV HoldCo, LLC 50%; Thomas W. James 25%; Burnham Foundation 25%	
198		Provo Mall Development Company, Ltd.	Price Development Company, Limited Partnership 75% GP; JCP Realty Inc. 25% LP	
199		500 West Associates, LLC	Provo Mall Development Company, Ltd. 100%	
200		Provo Mall L.L.C.	Provo Mall Development Company, Ltd. 100%	
201	4/16/2009	River Falls Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
202	4/16/2009	Sierra Vista Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
203	4/16/2009	Silver Lake Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
204		Spokane Mall Development Company Limited Partnership	Price Development Company, Limited Partnership 75% GP; JCP Realty Inc. 25% LP	
205		Spokane Mall L.L.C.	Spokane Mall Development Company Limited Partnership 100%	
206	4/16/2009	Three Rivers Mall L.L.C. TV Investment, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
207	4/16/2009	IV Investment, LLC  Boise Mall, LLC	Price Development Company, Limited Partnership 100% TV Investment, LLC 100%	Disregarded Entity
208	4/16/2009	Visalia Mall L.L.C.		Disregarded Entity
209	4/16/2009	Visalia Mall. L.P.	Price Development Company, Limited Partnership 100%  Price Development Company, Limited Partnership 99.5% LP; Visalia Mall L.L.C. 0.5% GP	Disregarded Entity
210	4/16/2009	White Mountain Mall, LLC	Price Development Company, Limited Partnership 100%	Disregarded Entity
211 212	4/16/2009 4/16/2009	Price GP L.L.C.	GGP Acquisition, L.L.C. 100%	Disregarded Entity Disregarded Entity
212	4/16/2009	GGP Ala Moana Holdings L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity  Disregarded Entity
214	4/16/2009	GGP Ala Moana L.L.C.	GGP Ala Moana Holdings L.L.C. 100%	Disregarded Entity
215	4/16/2009	GGP Kapiolani Development L.L.C.	GGP Ala Moana Holdings L.L.C. 100%	Disregarded Entity
216	4/16/2009	GGP Knollwood Mall, LP	GGPLP L.L.C. 99.5% LP; Knollwood Mall, Inc5% GP	20-3571685
217	4/22/2009	GGP-Gateway Mall L.L.C.	GGPLP L.L.C. 99.5%; GGP-Gateway Mall, Inc5%	42-1426052
218	4/16/2009	GGP-Glenbrook Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
219	4/16/2009	GGP-Glenbrook L.L.C.	GGP-Glenbrook Holding L.L.C. 100%	Disregarded Entity
220	4/16/2009	GGP-Grandville II L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
221	4/16/2009	GGP-Grandville L.L.C.	GGP-Grandville II L.L.C. 99.5%; Grandville Mall, Inc5%	36-4106334
222	4/16/2009	GGP-Grandville Land L.L.C.	GGPLP L.L.C. 99%; General Growth Properties, Inc. 1%	36-4451990
223	4/16/2009	GGP-Maine Mall Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
224	4/16/2009	GGP-Maine Mall L.L.C.	GGP-Maine Mall Holding L.L.C. 100%	Disregarded Entity
225	4/22/2009	GGP-Mall of Louisiana II, L.P.	GGPLP L.L.C. 99.5% LP; GGP-Mall of Louisiana, Inc5% GP	37-1489443
226	4/16/2009	GGP-Mall of Louisiana, L.P.	GGP-Mall of Louisiana II, L.P. 99.5% LP; Mall of Louisiana Holding, Inc5%	30-0247204
227	4/16/2009	GGP-Mint Hill L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
228	4/16/2009	GGP-Pecanland II, L.P. GGP-Pecanland, L.P.	GGPLP L.L.C. 99.5% LP; GGP-Pecanland, Inc5% GP GGP-Pecanland II, L.P. 99.5% LP; GGP-Pecanland, Inc5% GP	33-1020891
229	4/16/2009	GGP-Pecaniand, L.P. GGP-Redlands Mall L.L.C.	GGP-Pecaniand II, L.P. 99.5% LP; GGP-Pecaniand, Inc5% GP GGPLP L.L.C. 100%	33-1020863
230	4/16/2009	GGP-Rediands Mall, L.P.	GGPLP L.L.C. 100% GGPLP L.L.C. 99.5% LP; GGP-Redlands Mall L.L.C5% GP	Disregarded Entity
231 232	4/16/2009 4/22/2009	Grand Traverse Mall Partners, LP	GGPLP L.L.C. 99% LP; Grand Traverse Mall Holding, Inc. 1% GP	Disregarded Entity 41-1749582
232	4/22/2009	Kalamazoo Mall L.L.C.	GGPLP L.L.C. 99.5%; Kalamazoo Mall, Inc5%	41-1749582 36-4265371
234	4/16/2009	Kapiolani Retail, LLC	GGPLP L.L.C. 100%	Disregarded Entity
235	4/16/2009	Lakeview Square Limited Partnership	GGPLP L.L.C. 99% LP; GGP-Lakeview Square, Inc. 1% GP	36-4118376
236	4/16/2009	Lansing Mall Limited Partnership	GGPLP L.L.C. 99% LP; GGP-Lansing Mall, Inc. 1% GP	36-4118373
237	4/16/2009	Lockport L.L.C.	GGPLP L.L.C. 99.999%; General Growth Properties, Inc001%	42-1425991
238	4/16/2009	Lynnhaven Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
239	4/16/2009	Lynnhaven Mall L.L.C.	Lynnhaven Holding L.L.C. 100%	Disregarded Entity
240	4/16/2009	Mall of Louisiana Land Holding, LLC	GGPLP L.L.C. 100%	Disregarded Entity
241	4/16/2009	Mall of Louisiana Land, LP	GGPLP L.L.C. 99.5% LP; Mall of Louisiana Land Holding, LLC .5% GP	Disregarded Entity
242	4/16/2009	Mall of the Bluffs, LLC	GGPLP L.L.C. 100%	Disregarded Entity
243	4/16/2009	North Star Anchor Acquisition, LLC	GGPLP L.L.C. 100%	Disregarded Entity
244	4/16/2009	Oakwood Hills Mall, LLC	GGPLP L.L.C. 100%	Disregarded Entity
245	4/16/2009	Park Mall L.L.C.	GGPLP L.L.C. 99.5%; Park Mall, Inc5%	36-4268169
246	4/16/2009	Peachtree Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
247	4/16/2009	Pecanland Anchor Acquisition, LLC	GGPLP L.L.C. 100%	Disregarded Entity
248	4/16/2009	Piedmont Mall, LLC	GGPLP L.L.C. 100%	Disregarded Entity
249	4/16/2009	Pines Mall Partners	GGPLP L.L.C. 99%; General Growth Properties, Inc. 1%	42-1422185
250	4/16/2009	Redlands Land Acquisition Company L.L.C. Redlands Land Acquisition Company, L.P.	GGPLP L.L.C. 100% GGPLP L.L.C. 99.5% LP; Redlands Land Acquisition Company L.L.C5% GP	Disregarded Entity
251	4/16/2009	rectantes Land Acquisition Company, L.P.	GGI LF L.L.C. 77.370 LF, Remains Land Acquisition Company L.L.C. 376 GP	Disregarded Entity

Ct	Filing Date	ENTITIES	Ownership Percentage	TIN
<u>Count</u> 252	4/16/2009	Redlands Land Holding L.L.C.	Redlands Land Acquisition Company, L.P. 100%	Disregarded Entity
252		Rogue Valley Mall Holding L.L.C.	GGPLP L.L.C. 100%	
	4/16/2009	Rogue Valley Mall L.L.C.	Rogue Valley Mall Holding L.L.C. 100%	Disregarded Entity
254 255	4/16/2009 4/16/2009	Saint Louis Galleria Anchor Acquisition, LLC	GGPLP L.L.C. 100%	Disregarded Entity
		Saint Louis Galleria Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
256 257	4/16/2009 4/16/2009	Saint Louis Galleria L.L.C.	Saint Louis Galleria Holding L.L.C. 100%	Disregarded Entity
257	4/16/2009	Sikes Senter, LLC	GGPLP L.L.C. 100%	Disregarded Entity
258	4/16/2009	South Shore Partners, L.P.	GGPLP L.L.C. 99.5% LP; GGP-South Shore Partners, Inc5% GP	Disregarded Entity 42-1426053
260	4/16/2009	Southland Mall, L.P.	GGPLP L.L.C. 99.5% LP; Southland Mall, Inc5% GP	13-4221889
261	4/16/2009	Southwest Denver Land L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
262	4/16/2009	Southwest Plaza L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
263	4/16/2009	Spring Hill Mall L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
264	4/22/2009	Stonestown Shopping Center Holding L.L.C.	GGPLP L.L.C. 100%	Disregarded Entity
265	4/16/2009	Stonestown Shopping Center L.L.C.	Stonestown Shopping Center Holding L.L.C. 100%	Disregarded Entity
266	4/16/2009	Stonestown Shopping Center, L.P.	Stonestown Shopping Center Holding L.L.C. 99.5% LP; Stonestown Shopping Center L.L.C5% GP	Disregarded Entity
267	4/16/2009	Tracy Mall Partners II, L.P.	GGPLP L.L.C. 99.5% LP; Tracy Mall, Inc5% GP	36-4369495
268	4/16/2009	Tracy Mall Partners I L.L.C.	Tracy Mall Partners II, L.P. 99.5%; Tracy Mall, Inc5%	36-4369500
269	4/16/2009	Tracy Mall Partners, L.P.	Tracy Mall Partners II, L.P. 99.5% LP; Tracy Mall Partners I L.L.C 5 GP	42-1407674
270	4/16/2009	Valley Hills Mall L.L.C.	GGPLP L.L.C. 99.5% LP; Valley Hills Mall, Inc5%	36-4186809
271	4/16/2009	Victoria Ward, Limited	GGPLP L.L.C. 100%; 119 Preferred Stockholders	99-0057590
272		Crossroads Mall Land, Inc., The	Victoria Ward, Limited 100%	
273	4/16/2009	GGP-Maine Mall Land L.L.C.	Victoria Ward, Limited 100%	Disregarded Entity
274	4/16/2009	Saint Louis Land L.L.C.	Victoria Ward, Limited 100%	Disregarded Entity
275	4/16/2009	Victoria Ward Center L.L.C.	Victoria Ward, Limited 100%	Disregarded Entity
276	4/16/2009	Land Trust No. 89433	Victoria Ward Center L.L.C. 100%	Disregarded Entity
277	4/16/2009	Victoria Ward Entertainment Center L.L.C.	Victoria Ward, Limited 100%	Disregarded Entity
278	4/16/2009	Land Trust No. 89434	Victoria Ward Entertainment Center L.L.C. 100%	Disregarded Entity
279	4/16/2009	Victoria Ward Services, Inc.	Victoria Ward, Limited 100%	48-1298057
280	4/16/2009	VW Condominium Development, LLC	Victoria Ward Services, Inc. 100%	Disregarded Entity
281	4/16/2009	Ward Gateway-Industrial-Village, LLC	Victoria Ward, Limited 100%	Disregarded Entity
282	4/16/2009	Land Trust No. FHB-TRES 200602	Ward Gateway-Industrial-Village, LLC 100%	Disregarded Entity
283	4/16/2009	Ward Plaza-Warehouse, LLC	Victoria Ward, Limited 100%	Disregarded Entity
284	4/16/2009	Land Trust No. FHB-TRES 200601 Greenwood Mall L.L.C.	Ward Plaza-Warehouse, LLC 100% GGP Limited Partnership 99.5%; Greenwood Mall, Inc5%	Disregarded Entity
285	4/22/2009	Greenwood Mall Lat.C.  Greenwood Mall Land, LLC	GGP Limited Partnership 190.5%; Greenwood Mail, Inc5% GGP Limited Partnership 100%	36-4425815
286	4/16/2009	Hoover JV HoldCo, LLC	GGP Limited Partnership 100% GGP Limited Partnership 100%	Disregarded Entity
287		Hoover Mall Holding, L.L.C.	Hoover JV HoldCo, LLC 50%; Wilson Galleria, LLC 50%	
288		Hoover Mail Limited, L.L.C.	Hoover Mall Holding, L.L.C. 100%	
290		Riverchase Anchor Acquisition, LLC	Hoover Mall Holding, L.L.C. 100%	
291		Ivanhoe JV HoldCo, LLC	GGP Limited Partnership 100%	
292		Lakeland Square Mall, LLC	GGP Limited Partnership 100%	
293	4/16/2009	Lincolnshire Commons, LLC	GGP Limited Partnership 100%	Disregarded Entity
294	4/16/2009	Mall St. Vincent, L.P.	GGP Limited Partnership 99.999%; Mall St. Vincent, Inc. 0.001%	36-4246370
295	4/16/2009	MSAB Holdings L.L.C.	GGP Limited Partnership 99.999%; MSAB Holdings, Inc. 0.001%	36-4387198
296	4/16/2009	Natick Retail, LLC	GGP Limited Partnership 100%	Disregarded Entity
297	4/16/2009	Newgate Mall Land Acquisition, LLC	GGP Limited Partnership 100%	Disregarded Entity
298	4/16/2009	Oklahoma Mall L.L.C.	GGP Limited Partnership 99%; Oklahoma Mall, Inc. 1%	36-4118382
299		DayJay Associates	Oklahoma Mall L.L.C. 50%; JCP Realty, Inc. 49%; Riley Inc. d/b/a Riley Omega, Inc. 1%	
300		Quail Springs Mall, LLC	DayJay Associates 100%	
301	4/16/2009	Parke West, LLC	GGP Limited Partnership 100%	Disregarded Entity
302	4/16/2009	Phase II Mall Subsidiary, LLC	GGP Limited Partnership 100%	Disregarded Entity
303	4/16/2009	Rio West L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
304	4/16/2009	River Hills Land, LLC	GGP Limited Partnership 100%	Disregarded Entity
305	4/16/2009	River Hills Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
306	4/16/2009	Rouse Company LP, The	GGP Limited Partnership 99% LP; Rouse LLC 1% GP	Disregarded Entity
307	4/16/2009	GGP Holding, Inc.	Rouse Company LP, The 100%; 120 Preferred Stockholders	36-4230211
308	4/16/2009	Chattanooga Mall, Inc.	GGP Holding, Inc. 100%	Disregarded Entity
309	4/16/2009	GGP Holding II, Inc.	GGP Holding, Inc. 99.9953082% common stock + 480 preferred shares; Rouse Company LP, The .0046918% common stock	30-0257493
310	4/16/2009	Caledonian Holding Company, Inc.	GGP Holding II, Inc. 100%	Disregarded Entity
311	4/16/2009	Bakersfield Mall, Inc.	Caledonian Holding Company, Inc. 100%	Disregarded Entity
312	4/16/2009	GGP-La Place, Inc.	Caledonian Holding Company, Inc. 100%	Disregarded Entity
313	4/16/2009	La Place Shopping, L.P.	Caledonian Holding Company, Inc. 99.5% LP; GGP-La Place, Inc. 5% GP	Disregarded Entity
314	4/16/2009	RASCAP Realty, Ltd.	Caledonian Holding Company, Inc. 100%	Disregarded Entity

		ENTITIES	Ownership Percentage	
Count	Filing Date		· · · · · · · · · · · · · · · · · · ·	TIN
315	4/16/2009		aledonian Holding Company, Inc. 100%	Disregarded Entity
316			GP Holding II, Inc. 100%	
317	4/16/2009			Disregarded Entity
318	4/16/2009	•		Disregarded Entity
319	4/16/2009			Disregarded Entity
320	4/16/2009			Disregarded Entity
321	4/16/2009			Disregarded Entity
322		GGP Meadows Mall L.L.C. GC	GP Ivanhoe II, Inc. 100%	
323	4/16/2009	Landmark Mall L.L.C. GC	GP Ivanhoe II, Inc. 100%	Disregarded Entity
324	4/16/2009	Mayfair Mall, LLC GC	GP Ivanhoe II, Inc. 100%	Disregarded Entity
325	4/22/2009	Parcity L.L.C. GC	GP Ivanhoe II, Inc. 99.99%; Park City Holding, Inc. 0.01%	Disregarded Entity
326	4/22/2009	Parcity Trust Par	reity L.L.C. 100%	Disregarded Entity
327	4/22/2009	Parcit-IIP Lancaster Venture Par	rcity Trust 50%; PC Lancaster Trust 50%	Disregarded Entity
328	4/22/2009	Lancaster Trust Par		Disregarded Entity
329	4/22/2009	Park City Holding, Inc. GC	GP Ivanhoe II, Inc. 100%	Disregarded Entity
330	4/22/2009	PC Lancaster L.L.C. GG	GP Ivanhoe II, Inc. 99.99%; Park City Holding, Inc01%	Disregarded Entity
331	4/22/2009			Disregarded: GGP H
332	4/16/2009		GP Holding II, Inc. 100%	30-0206959
333	4/16/2009			Disregarded Entity
334	4/16/2009			Disregarded Entity
335		· · · · · · · · · · · · · · · · · · ·		
	4/16/2009	·		Disregarded Entity
336	4/16/2009		GP Holding II, Inc. 100%	Disregarded Entity
337				
338	4/16/2009			Disregarded Entity
339	4/16/2009			Disregarded Entity
340	4/16/2009			Disregarded Entity
341	4/16/2009		GP Holding II, Inc. 100%	Disregarded Entity
342			GP Holding II, Inc. 100%	
343	4/16/2009		GP Holding, Inc. 100%	14-1870219
344	4/16/2009			Disregarded Entity
345		ACB Parking Business Trust HR	RD Remainder, Inc. 100%	
346			RD Remainder, Inc. 100%	
347	4/16/2009	Baltimore Center Garage Limited Partnership	RD Remainder, Inc. 74.5% LP; Baltimore Center, LLC 25% GP; Village of Cross Keys, LLC, The 0.5% LP	Disregarded Entity
348	4/16/2009	Benson Park Business Trust HR	RD Remainder, Inc. 100%	Disregarded Entity
349		Columbia Mall, Inc. HR	RD Remainder, Inc. 100%	
350	4/22/2009	10 CCC Business Trust Co	olumbia Mall, Inc. 100%	Disregarded Entity
351		10 CCC Borrower, LLC 10	CCC Business Trust 100%	
352	4/22/2009	20 CCC Business Trust Co	olumbia Mall, Inc. 100%	Disregarded Entity
353		20 CCC Borrower, LLC 20	CCC Business Trust 100%	
354	4/22/2009	30 CCC Business Trust Co	olumbia Mall, Inc. 100%	Disregarded Entity
355		30 CCC Borrower, LLC 30	CCC Business Trust 100%	
356		CMI Corporate Parking Business Trust Co	olumbia Mall, Inc. 100%	
357		Columbia Mall Business Trust Co	olumbia Mall, Inc. 100%	
358	4/16/2009	Fifty Columbia Corporate Center, LLC Co	olumbia Mall, Inc. 100%	Disregarded Entity
359	4/16/2009		olumbia Mall, Inc. 100%	Disregarded Entity
			olumbia Mall, Inc. 82.04%; HRD Remainder, Inc. 7.83%; Rouse Company Operating Partnership LP, The 6.89%; Hickory Ridge Villa	Distegation Entity
360	4/16/2009	Cer	enter, Inc. 3.24%	38-3147441
361	4/16/2009			Disregarded Entity
362			olumbia Mall, Inc. 100%	
363		Mall in Columbia Holding II L.L.C., The Ma	all in Columbia Holding L.L.C., The 100%	
364		CM Theatre Business Trust Ma	all in Columbia Holding II L.L.C., The 100%	
365		CM-H Business Trust Ma	all in Columbia Holding II L.L.C., The 100%	
366		CM-N Business Trust Ma	all in Columbia Holding II L.L.C., The 100%	
367		Lot 48 Business Trust Ma	all in Columbia Holding II L.L.C., The 100%	
368		Lot 49 Business Trust Ma	all in Columbia Holding II L.L.C., The 100%	
369		Mall Entrances Business Trust Ma	all in Columbia Holding II L.L.C., The 100%	
370			all in Columbia Holding II L.L.C., The 100%	
371	4/16/2009		olumbia Mall, Inc. 99% LP; Sixty Columbia Corporate Center, LLC 1% GP	Disregarded Entity
372	. 10/2007		rk Square Limited Partnership 100%	Surden Linny
373	4/16/2009		olumbia Mall, Inc. 99% LP; Fifty Columbia Corporate Center, LLC 1% GP	Disregarded Entity
	4/10/2009		rkside Limited Partnership 100%	Disregaturu Effitty
374	4/16/2000		olumbia Mall, Inc. 99% LP; Forty Columbia Corporate Center, LLC 1% GP	Discounded P. C.
375	4/16/2009	·	rkview Office Building Limited Partnership 100%	Disregarded Entity
376	100.05			B: 1.1= :
377	4/22/2009	Running Brook Business Trust Co	numora man, me. 10070	Disregarded Entity

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
<u>Count</u> 378	rinig Date		ning Brook Business Trust 100%	1115
379			mbia Mall, Inc. 99% LP; Seventy Columbia Corporate Center, LLC 1% GP	
			mbia Mall, Inc. 100%	
380 381	4/16/2009			Discounded Fester
			•	Disregarded Entity
382	4/22/2009		n Center East Business Trust 100%	Disregarded Entity
383 384			n Center East Business Trust 100%	
385			n Center East Business Trust 100%	
385			n Center East Business Trust 100%	
			Remainder, Inc. 100%	
387 388	4/16/2009	· · · · · · · · · · · · · · · · · · ·		no Line
	4/10/2009		Remainder, Inc. 100%	Disregarded Entity
389 390			ard Research And Development Corporation, The 100%	
			ard Research And Development Corporation, The 100%	
391 392			ard Research And Development Corporation, The 100%	
392		**	ard Research And Development Corporation, The 100%	
394			rson Land, LLC 100%	
394	4/16/2009			Disregarded Entity
395	4/10/2009	•	way Overlook II Business Trust 100%	Disregarded Entity
396			ard Research And Development Corporation, The 100%	
398			ard Research And Development Corporation, The 100%	
398			ard Research And Development Corporation, The 100%	
400			ouse-Houston, LLC 99% LP; Bridgeland GP, LLC 1% GP	
400			ard Research And Development Corporation, The 100%	
402			ard Research And Development Corporation, The 100%	
403			ard Research And Development Corporation, The 100%	
404			ard Research And Development Corporation, The 100%	
405			ard Research And Development Corporation, The 100%	
406			ard Research And Development Corporation, The 100%	
407			ard Research And Development Corporation, The 100%	
408			ard Research And Development Corporation, The 100%	
409			ard Research And Development Corporation, The 100%	
410			ard Research And Development Corporation, The 100%	
411			ard Research And Development Corporation, The 100%	
412	4/16/2009			Disregarded Entity
413			Remainder, Inc. 100%	
414	4/16/2009	HRD Parking, Inc. HRD F	Remainder, Inc. 100%	Disregarded Entity
415		Lakefront North Parking, Inc. HRD R	Remainder, Inc. 100%	,
416	4/16/2009	Rouse-Arizona Retail Center Limited Partnership HRD R	Remainder, Inc. 99% LP; Rouse-Arizona Center, LLC 1% GP	52-1644885
417	4/16/2009	Rouse-Phoenix Master Limited Partnership HRD R		52-1535092
418		TRC Parking Business Trust HRD R	Remainder, Inc. 100%	
419	4/16/2009	White Marsh Mall, LLC HRD F	Remainder, Inc. 100%	Disregarded Entity
420	4/16/2009	White Marsh Mall Associates HRD F	Remainder, Inc. 50%; White Marsh Mall, LLC 50%	Disregarded Entity
421	4/16/2009	White Marsh General Partnership White	e Marsh Mall Associates 50%; White Marsh Phase II Associates 50%	Disregarded Entity
422	4/16/2009	White Marsh Phase II Associates HRD R	Remainder, Inc. 50%; White Marsh Mall, LLC 50%	Disregarded Entity
423	4/16/2009	Willowbrook II, LLC HRD R	Remainder, Inc. 100%	Disregarded Entity
424		Wincopin Restaurant Business Trust HRD F	Remainder, Inc. 100%	
425	4/16/2009	Northgate Mall L.L.C. GGP H	Holding, Inc. 99.5%; Chattanooga Mall, Inc5%	Disregarded Entity
426	4/16/2009	GGP-Burlington L.L.C. Rouse	e Company LP, The 99%; GGP Holding II, Inc. 1%	68-0572109
427	4/16/2009		-Burlington L.L.C. 100%	Disregarded Entity
428	4/22/2009			Disregarded Entity
429	4/16/2009		ngton Town Center II LLC 100%	Disregarded Entity
430	4/16/2009			36-4066769
431	4/16/2009	Howard Hughes Properties, Inc. Rouse	e Company LP, The 100%	52-2068603
432	4/16/2009			Disregarded Entity
433	4/16/2009			Disregarded Entity
434			ard Hughes Properties, Inc. 100%	
435			erpoint Management, LLC 50%; Howard Hughes Centerpoint, LLC 50%	
436	4/16/2009			Disregarded Entity
437	4/16/2009			Disregarded Entity
438	4/16/2009	MSM Property L.L.C. Howar	ard Hughes Properties, Inc. 50%; Mall St. Matthews Company, LLC 49%; Rouse Company Operating Partnership LP, The 1%	20-2502929
439	4/16/2009	Hughes Corporation, The Rouse		52-2044858
440	4/16/2009			74-0698800

Count	Filing Date	ENTITIES	Ownership Percentage	TIN
<u>Count</u> 441	ruing Date	Clover Acquisitions LLC	Howard Hughes Corporation, The 100%	<u>11N</u>
441 442		H-Tex, Incorporated	Howard Hughes Corporation, The 100%	
442		Hughes Properties, Inc.	Howard Hughes Corporation, The 100%	
443		Red Rock Investment, LLC	Howard Hughes Corporation, The 100%	
445		Rouse Tri-Party TRS, Inc.	Howard Hughes Corporation, The 100%	
446		Tri-Party Non-856 Assets, LLC	Westfield 43.294%; Simon 29.4209%; Rouse Tri-Party TRS, Inc. 27.285%	
447		Rolim Associates	Stichting Pension Funds ABP 50%; Tri-Party Non-856 Assets, LLC 50%	
448		R A Hotel, Inc.	Rolim Associates 100%	
449		R A West, Inc.	Rolim Associates 100%	
450		RA-CFH, LLC	Rolim Associates 100%	
450	4/16/2009	Rouse-Fairwood Development Corporation	Howard Hughes Corporation, The 100%	52-2069217
452	4/16/2009	1450 Center Crossing Drive, LLC	Rouse-Fairwood Development Corporation 100%	Disregarded Entity
453	4/16/2009	1451 Center Crossing Drive, LLC	Rouse-Fairwood Development Corporation 100%	Disregarded Entity
454	4/16/2009	Greengate Mall, Inc.	Rouse-Fairwood Development Corporation 100%	52-0808940
455	4702009	Rouse Holding Limited Partnership	Rouse-Fairwood Development Corporation 70% GP; Howard Research And Development Corporation, The 30% LP	32 0000740
456		Rouse-Fairwood Development Limited Partnership	Rouse Holding Limited Partnership 54% LP; Rouse-Fairwood Development Corporation 46% GP & LP	
457		Fairwood Commercial Front Food Benefit Company, LLC		
458		Fairwood Front Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
459		Fairwood-Four Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
460		Fairwood-GPP Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
461		Fairwood-Promise Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
462		Fairwood-Prospect Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
463		Fairwood-Three Front-Foot Benefit Company, LLC	Rouse-Fairwood Development Limited Partnership 100%	
464		Rouse-Abbey, LLC	Rouse-Fairwood Development Corporation 100%	
465		Abbey Acquisition LLC	Westfield 43.2941%; Simon 29.4209%; Rouse-Abbey, LLC 27.285%	
466		Rouse-Wincopin, LLC	Rouse-Fairwood Development Corporation 100%	
467		Summa Corporation	Howard Hughes Corporation, The 100%	
468	4/16/2009	Summerlin Corporation	Howard Hughes Corporation, The 100%	88-0195927
469		THC-HRE, LLC	Howard Hughes Corporation, The 100%	
470		Hex Holding, LLC	THC-HRE, LLC 56.7059%; Howard Hughes Corporation, The 43.2941%	
471		Hexalon Real Estate, Inc.	Hex Holding, LLC 100% Common Stock; 119 Preferred Stockholders	
472		TWC Land Development, LLC	Howard Hughes Corporation, The 100%	
473		TWC Land Development, LP	Howard Hughes Corporation, The 99% LP; TWC Land Development, LLC 1% GP	
474		TWLDC Holdings, LP	MS/TWC Joint Venture (Morgan Stanley) 56.5% LP; TWC Land Development, LP 42.5% GP; MS/TWC, Inc. (Morgan Stanley) 1%	GP
475		TWLDC Holdings GP, LLC	TWLDC Holdings, LP 100%	
476		Woodlands Land Development Co., LP, The	TWLDC Holdings, LP 99%; TWLDC Holdings GP, LLC 1%	
477		Town Center Development Company GP, LLC	Woodlands Land Development Co., LP, The 100%	
478		Town Center Development Company, LP	Woodlands Land Development Co., LP, The 99% LP; Town Center Development Company GP, LLC 1% GP	
479		Woodlands Acquisition, LLC	Woodlands Land Development Co., LP, The 100%	
480		Woodlands Custom Residential Sales, LLC, The	Woodlands Land Development Co., LP, The 100%	
481		Woodlands Custom Sales, LP, The	Woodlands Land Development Co., LP, The 99% LP; Woodlands Custom Residential Sales, LLC, The 1% GP	
482		TWC Operating, LLC	Howard Hughes Corporation, The 100%	
483		TWC Operating, LP	Howard Hughes Corporation, The 99% LP; TWC Operating, LLC 1% GP	
484		Woodlands Operating Company, L.P., The	MS/TWC Joint Venture (Morgan Stanley) 56.5% LP; TWC Operating, LP 42.5% LP; MS/TWC, Inc. (Morgan Stanley) 1% GP	
485		Corporate Housing Partnership	Woodlands Operating Company, L.P., The 99%; WECCR, Inc. 1%	
486		WECCR General Partnership	Woodlands Operating Company, L.P., The 99%; WECCR, Inc. 1%	
487		Woodlands Beverage, Inc., The	WECCR General Partnership 100%	
488		Beverage Operations, Inc.	Woodlands Beverage, Inc., The 100%	
489		WECCR, Inc.	Woodlands Operating Company, L.P., The 100%	
490		Woodlands Brokerage, LLC, The	Woodlands Operating Company, L.P., The 100%	
491		Woodlands Commercial Brokerage Co., LP, The	Woodlands Operating Company, L.P., The 99% LP; Woodlands Brokerage, LLC, The 1% GP	
492		Woodlands Corporation, The	Woodlands Operating Company, L.P., The 100%	
493	4/16/2009	Vista Commons, LLC	Howard Hughes Corporation, The 100%	Disregarded Entity
494	4702009	Princeton Land East, LLC	Hughes Corporation, The 100%	Disregulace Linky
495	4/16/2009	Rouse Company BT, LLC, The	Rouse Company LP, The 100%	Disregarded Entity
496	4/16/2009	Rouse Company Operating Partnership LP, The	Rouse Company BT, LLC, The 99.00001% LP; Rouse Company LP, The .99999% GP	Disregarded Entity
497		10450 West Charleston Boulevard, LLC	Rouse Company Operating Partnership LP, The 100%	
498	4/16/2009	Arizona Center Parking, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
499	4/16/2009	Austin Mall Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Austin Mall, LLC 1% GP	Disregarded Entity
500		Highland Mall Joint Venture, The	CPI-Highland Associates, LP 50% GP; Austin Mall Limited Partnership 48% GP; Austin Mall, LLC 2% GP	
501		Highland Mall Limited Partnership	Highland Mall Joint Venture, The 99% LP; Rouse-Highland, LLC 0.5% GP; CPI-Highland Associates, LP 0.5% GP	
502	4/16/2009	Baltimore Center Associates Limited Partnership	Baltimore Center, LLC 25% GP; HRD Remainder, Inc. 25% LP; Rouse Company Operating Partnership LP, The 25% LP; Village of	f Discounded Entity
302	4/10/2009	•	Cross Keys, LLC, The 25% LP	Disregarded Entity

C	Filling D. 4:	ENTITIES	Ownership Percentage	TOTAL
Count	Filing Date	Baltimore Center, LLC	Rouse Company Operating Partnership LP, The 100%	<u>TIN</u>
503	4/16/2009	Bayside Marketplace, LLC		Disregarded Entity
504		Bayside Marketpiace, LLC  Beachwood Place Holding, LLC	Rouse Company Operating Partnership LP, The 100%  Rouse Company Operating Partnership LP, The 100%	
505	4/16/2009	Beachwood Place Mall, LLC  Beachwood Place Mall, LLC	Beachwood Place Holding, LLC 100%	Disregarded Entity
506	4/16/2009			Disregarded Entity
507		Chesapeake Investors, LLC  Rouse Commercial Properties, LLC	Rouse Company Operating Partnership LP, The 100% Chesapeake Investors, LLC 100%	
508		·		
509		Hunt Valley Title Holding Company, LLC Rivers Park ABC, LLC	Rouse Commercial Properties, LLC 100%  Rouse Commercial Properties, LLC 100%	
510		Rivers Park ABC, LLC  Riverspark Associates Limited Partnership	Rouse Commercial Properties, LLC 100%  Rouse Commercial Properties, LLC 98% LP; Hunt Valley Title Holding Company, LLC 1% GP; Rouse Commercial Proper	-: II C 10/
511		Kiverspark Associates Entineur Fatureisnip	GP	ues, LLC 170
512		Triangle Business Center I Limited Partnership	Rouse Commercial Properties, LLC 98% LP; Hunt Valley Title Holding Company, LLC 1% GP; Rouse Commercial Properties	rties, LLC 1%
513		Christiana Holdings I LLC	GP Rouse Company Operating Partnership LP, The 100%	
514		Christiana Acquisition LLC	Christiana Holdings I LLC 50%; Christiana Holdings II, LLC 50%	
515		Christiana Mall LLC	Christiana Acquisition LLC 100%	
516		CMA Access Company, LLC	Christiana Mall LLC 100%	
517	4/16/2009	Collin Creek Anchor Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
518	4/16/2009	Collin Creek Mall, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
519	4702009	Columbia Crossing, LLC	Rouse Company Operating Partnership LP, The 100%	Discoulded Linky
520	4/16/2009	Faneuil Hall Marketplace, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
521	4/16/2009	Fashion Place Anchor Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
522	4/16/2009	Fashion Place, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
523	4702009	Four OM, LLC	Rouse Company Operating Partnership LP, The 100%	Diseguaca Linky
524		Four Owings Mills Corporate Center Land Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Four OM, LLC 1% GP	
525		Four OM SPE, LLC	Four Owings Mills Corporate Center Land Limited Partnership 100%	
526		Four State JV HoldCo, LLC	Rouse Company Operating Partnership LP, The 100%	
527		Four State Properties, LLC	JPMorgan & NYSTERS 65%; Rouse Company Operating Partnership LP, The 35%	
528		Park Meadows Mall Holding, LLC	Four State Properties, LLC 100%	
529		Park Meadows Mall, LLC	Park Meadows Mall Holding, LLC 100%	
530		Rouse-Bridgewater Commons, LLC	Four State Properties, LLC 100%	
531		Bridgewater Commons Mall, LLC	Rouse-Bridgewater Commons, LLC 100%	
532		Bridgewater Commons Mall Development, LLC	Bridgewater Commons Mall, LLC 100%	
533		Bridgewater Commons Mall II, LLC	Bridgewater Commons Mall, LLC 100%	
534		Rouse-Towson Town Center, LLC	Four State Properties, LLC 100%	
535		Towson TC, LLC	Rouse-Towson Town Center, LLC 99.5%; TTC SPE, LLC .5%	
536		Rouse-TTC Funding, LLC	Towson TC, LLC 100%	
537		TTC SPE, LLC	Four State Properties, LLC 99%; TTC Member, LLC 1%	
538		Governor's Square Mall, LLC	Rouse Company Operating Partnership LP, The 100%	
539	4/16/2009	Harbor Place Associates Limited Partnership	Rouse Company Operating Partnership LP, The 99% GP; Rouse-Fairwood Development Corporation 1% LP	52-1138763
540	4/16/2009	Harborplace Borrower, LLC	Harbor Place Associates Limited Partnership 100%	Disregarded Entity
541		Harborplace Management Company, LLC	Rouse Company Operating Partnership LP, The 100%	
542	4/16/2009	HMF Properties, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
543	4/16/2009	Hocker Oxmoor Partners, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
544	4/16/2009	Hocker Oxmoor, LLC	Hocker Oxmoor Partners, LLC 100%	Disregarded Entity
545	4/16/2009	Howard Hughes Properties, Limited Partnership	Rouse Company Operating Partnership LP, The 94.423% LP; Howard Hughes Corporation, The 5.577% GP	88-0193933
546	4/16/2009	10000 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
547	4/16/2009	10190 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
548	4/16/2009	1120/1140 Town Center Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
549	4/16/2009	1160/1180 Town Center Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
550	4/16/2009	1201-1281 Town Center Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
551	4/16/2009	1251 Center Crossing, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
552	4/16/2009	1551 Hillshire Drive, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
553	4/16/2009	1635 Village Centre Circle, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
554	4/16/2009	1645 Village Center Circle, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
555	4/16/2009	9901-9921 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
556	4/16/2009	9950-9980 Covington Cross, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
557	4/16/2009	HHP Government Services, Limited Partnership	Howard Hughes Properties, Limited Partnership 99% LP; Summerlin Corporation 1% GP	88-0275387
558		HHPLP JV HoldCo I, LLC	Howard Hughes Properties, Limited Partnership 100%	
559		HHPLP JV HoldCo II, LLC	HHPLP JV HoldCo I, LLC 100%	
560		Lake Meade & Buffalo Partnership	HHPLP JV HoldCo II, LLC 50%; Jim Christensen 50%	
561		Maguire Partners- Playa Vista Area C	JMB 53% GP; Howard Hughes Properties, Limited Partnership 47% LP	
562		Maguire Partners-Playa Vista	JMB 53% GP; Howard Hughes Properties, Limited Partnership 47% LP	
563	4/16/2009	Rouse F.S., LLC	Howard Hughes Properties, Limited Partnership 69.75%; Rouse Company Operating Partnership LP, The 30.18%; HRD Re 0.07%	mainder, Inc. 52-2109886
564	4/16/2009	Fashion Show Mall LLC	Rouse F.S., LLC 100%	Disregarded Entity

		ENTITIES	O	
Count	Filing Date		Ownership Percentage	TIN
565	4/16/2009	Rouse SI Shopping Center, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
566	4/16/2009	Summerlin Centre, LLC	Howard Hughes Properties, Limited Partnership 100%	Disregarded Entity
567		Trails Village Center Co.	Howard Hughes Properties, Limited Partnership 50%; Jim Christensen 50%	
568	4/16/2009	Hulen Mall, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
569		La Cantera Holding, LP	Rouse Company Operating Partnership LP, The 99% LP; La Cantera Holding GP, LLC 1% GP	
570		La Cantera Retail Limited Partnership	La Cantera Holding, LP 75% GP; USAA Real Estate Company 25% LP	
571	4/16/2009	Mall St. Matthews Company, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
572		Mizner JV HoldCo, LLC	Rouse Company Operating Partnership LP, The 100%	
573		Mizner Park Holdings V, LLC	Henley Holding Company 50%; Mizner JV HoldCo, LLC 50%	
574	4/16/2009	New Orleans Riverwalk Limited Partnership	Rouse Company Operating Partnership LP, The 91% LP; Greengate Mall, Inc. 8% LP; Rouse-New Orleans, LLC 1% GP	52-1381645
575		Northwest JV HoldCo, LLC	Rouse Company Operating Partnership LP, The 100%	
576		Northwest Associates	Northwest JV HoldCo, LLC 99%; Caselmar, LP 1%	
577	4/16/2009	NSMJV, LLC	Rouse Company Operating Partnership LP, The 98.88%; HRD Remainder, Inc. 1.12%	52-1039431
578	4/16/2009	North Star Mall, LLC	NSMJV, LLC 100%	Disregarded Entity
579		O.M. Land Development, LLC	Rouse Company Operating Partnership LP, The 100%	
580		One Owings Mills Corporate Center Associates Limited Partnership	O.M. Land Development, LLC 64% LP; AON 35% LP; One Owings Mills Corporate Center, LLC 1% GP	
581		Two Owings Mills Corporate Center Associates Limited Partnership	O.M. Land Development, LLC 54% LP; AON 45% LP; Two Owings Mills Corporate Center, LLC 1% GP	
582	4/16/2009	Oakwood Shopping Center Limited Partnership	Rouse Company Operating Partnership LP, The 95% LP; Rouse-Oakwood Shopping Center, LLC 5% GP	52-1519385
583		One Owings Mills Corporate Center, LLC	Rouse Company Operating Partnership LP, The 100%	
584	4/16/2009	One Willow Company, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
585		Rouse-Westlake Limited Partnership	One Willow Company, LLC 65% LP; Two Willow Company, LLC 32% LP; HRD Remainder, Inc. 1% LP; Rouse Company Operating	
			Partnership LP, The 1% LP; Rouse-Seattle, LLC 1% GF	
586		Westlake Center Associates Limited Partnership	Rouse-Westlake Limited Partnership 75% GP & LP; Rouse-Westlake Limited Partnership II 24% LP; Outside Third Parties 1% LP	
587	4/16/2009	Three Willow Company, LLC	One Willow Company, LLC 100%	Disregarded Entity
588	4/16/2009	Owings Mills Limited Partnership  OM Borrower, LLC	Rouse Company Operating Partnership LP, The 87.5% LP; Rouse Company at Owings Mills, LLC, The 12.5% GP	Disregarded Entity
589	4/16/2009		Owings Mills Limited Partnership 100%	Disregarded Entity
590		Paramus Equities, LLC	Rouse Company Operating Partnership LP, The 100%	
591		GGP-Paramus Park Mall, LLC	Paramus Equities, LLC 100%	
592		Paramus Park, LLC	Rouse Company Operating Partnership LP, The 100%	
593		Paramus Park Shopping Center Limited Partnership	Paramus Park, LLC 99.50% LP; GGP-Paramus Park Mall, LLC .50% GP	
594	4/16/2009	Pioneer Office Limited Partnership	Rouse Company Operating Partnership LP, The 98.999505% LP; Rouse-Portland, LLC 1% GP; Rouse-Fairwood Development Corporation 0.000495% LP	52-1534181
595	4/16/2009	Pioneer Place Limited Partnership	Rouse Company Operating Partnership LP, The 98.999505% LP; Rouse-Portland, LLC 1% GP; Rouse-Fairwood Development Corporation 0.000495% LP	52-1534180
596		Princeton Land, LLC	Rouse Company Operating Partnership LP, The 100%	
597	4/16/2009	Providence Place Holdings, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
598	4/16/2009	Rouse Providence LLC	Providence Place Holdings, LLC 100%	Disregarded Entity
599	4/16/2009	Rouse Company at Owings Mills, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
600	4/16/2009	Rouse Company of Florida, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
601		Merrick Park Holding, LLC	Rouse Company of Florida, LLC, The 100%	
602		Merrick Park LLC	JPMorgan & Cigna 60%; Merrick Park Holding, LLC 40%	
603		Merrick Park Parking LLC	JPMorgan & Cigna 60%; Rouse Company of Florida, LLC, The 40%	
604	4/16/2009	Rouse-Orlando, LLC	Rouse Company of Florida, LLC, The 100%	Disregarded Entity
605		Rouse Company of Georgia, LLC, The	Rouse Company Operating Partnership LP, The 100%	
606		Perimeter Mall Venture, LLC	JPMorgan & NYSTERS 50%; Rouse Company of Georgia, LLC, The 50%	
607		Perimeter Mall, LLC	Perimeter Mall Venture, LLC 100%	
608	4/16/2009	Rouse Company of Louisiana, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
609	4/16/2009	Rouse-New Orleans, LLC	Rouse Company of Louisiana, LLC, The 100%	Disregarded Entity
610	4/16/2009	New Orleans Riverwalk Associates	New Orleans Riverwalk Limited Partnership 50%; Rouse-New Orleans, LLC 50%	52-1490856
611	4/16/2009	Rouse Company of Michigan, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
612	4/16/2009	Rouse Southland, LLC	Rouse Company of Michigan, LLC, The 100%	Disregarded Entity
613	4/16/2009	Southland Center Holding, LLC	Rouse Southland, LLC 100%	Disregarded Entity
614	4/16/2009	Southland Center, LLC	Southland Center Holding, LLC 100%	Disregarded Entity
615	4/16/2009	Rouse Company of Minnesota, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
616	4/16/2009	Rouse Ridgedale Holding, LLC	Rouse Company of Minnesota, LLC, The 100%	Disregarded Entity
617	4/16/2009	Rouse Ridgedale, LLC	Rouse Ridgedale Holding, LLC 100%	Disregarded Entity
618	4/16/2009	Ridgedale Center, LLC	Rouse Ridgedale, LLC 100%	Disregarded Entity
619	4/16/2009	Rouse Company of Ohio, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity  Disregarded Entity
620	10/2007	Beachwood Place, LLC	Rouse Company of Ohio, LLC, The 100%	Discignided Linity
620	4/16/2009	Franklin Park Mall Company, LLC	Rouse Company of Ohio, LLC, The 100%	Disregarded Entity
		Franklin Park Mall, LLC	Franklin Park Mall Company, LLC 56.94%; Three Willow Company, LLC 27.93%; Two Willow Company, LLC 13.97%; Willowbrook	
622	4/16/2009		II, LLC 1.16%	51-0341736
623	4/16/2009	TRC Willow, LLC	Franklin Park Mall, LLC 100%	Disregarded Entity
624	4/16/2009	Weeping Willow RNA, LLC	Franklin Park Mall, LLC 100%	Disregarded Entity
625	4/16/2009	Willowbrook Mall, LLC	Weeping Willow RNA, LLC 62.50%; TRC Willow, LLC 36.50%; Willow SPE, LLC 1%	Disregarded Entity

C	Filing Date	ENTITIES	Ownership Percentage	TIN
Count 626		Willow SPE, LLC	Franklin Park Mall, LLC 100%	<del></del>
627	4/16/2009	Rouse Company of Texas, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
	4.1.6.2000	Austin Mall, LLC	Rouse Company of Texas, LLC, The 100%	B 118.0
628 629	4/16/2009	La Cantera Holding GP, LLC	Rouse Company of Texas, LLC, The 100%	Disregarded Entity
630		La Cantera Specialty Retail, LP	La Cantera Holding GP, LLC 75% GP; USAA Real Estate Company 25% LP	
631		Rouse-Highland, LLC	Rouse Company of Texas, LLC, The 100%	
632		Rouse Company of Washington, LLC, The	Rouse Company Operating Partnership LP, The 100%	
633		Rouse-Seattle, LLC	Rouse Company of Washington, LLC, The 100%	
634		Rouse Company Protective Trust, Inc., The	Rouse Company Operating Partnership LP, The 100%	
635		Rouse Investing Company, LLC	Rouse Company Operating Partnership LP, The 100%	
636		Rouse Oakbrook, LLC	Rouse Company Operating Partnership LP, The 100%	
637		UC Oakbrook Genpar, LLC	Industrial Mall Investors, LLC (CALPERS) 50%; Rouse Oakbrook, LLC 50%	
638	4/16/2009	Rouse Office Management of Arizona, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
639		Rouse Tri-Party Miscellaneous, LLC	Rouse Company Operating Partnership LP, The 100%	
640		Tri-Party Miscellaneous, LLC	Westfield 43.29%; Simon 29.42%; Rouse Tri-Party Miscellaneous, LLC 27.29%	
641	4/16/2009	Rouse-Arizona Center, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
642		Rouse-Mizner Park, LLC	Rouse Company Operating Partnership LP, The 100%	,
643		Mizner Park Venture, LLC	Henley Holding Company 50%; Rouse-Mizner Park, LLC 50%	
644		Crocker Mizner Park III, Ltd.	Mizner Park Venture, LLC 99% GP; Mizner Park Holdings III, LLC 1% LP	
645		Crocker Mizner Park IV, Ltd.	Mizner Park Venture, LLC 99% LP; Mizner Park Holdings IV, LLC 1% GP	
646		Mizner Park Holdings I, LLC	Mizner Park Venture, LLC 100%	
647		Crocker Downtown Development Associates	Mizner Park Holdings I, LLC 50%; Mizner Park Holdings II, LLC 50%	
648		Mizner Park Holdings II, LLC	Mizner Park Venture, LLC 100%	
649		Mizner Park Holdings III, LLC	Mizner Park Venture, LLC 100%	
650		Mizner Park Holdings IV, LLC	Mizner Park Venture, LLC 100%	
651	4/16/2009	Rouse-Oakwood Shopping Center, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
652	4/16/2009	Rouse-Phoenix Cinema, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
653	4/16/2009	Rouse-Phoenix Corporate Center Limited Partnership	Rouse Company Operating Partnership LP, The 95% LP; Rouse Office Management of Arizona, LLC 5% GP	Disregarded Entity
654	4/16/2009	Rouse-Phoenix Development Company, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
655	4/16/2009	Rouse-Phoenix Theatre Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Rouse-Phoenix Cinema, LLC 1% GP	Disregarded Entity
656	4/16/2009	Rouse-Portland, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
657		Rouse-Urban Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	
658		Head Acquisition, LP	Westfield 54.232% GP & LP; Simon 27.5533% GP & LP; Rouse-Urban Acquisition, LLC 16.6267% LP; Hexalon Real Estate, Inc. – structure shown under THHC 1.4205% LP; Rouse-Urban, LLC 0.1676% GP	
659		Ropro TRS, Inc.	Head Acquisition, LP 100%	
660		Urban Shopping Centers, LP	Head Acquisition, LP 94.4398% GP; Class A & C Limited Partners 5.5602% LP	
661		Oak Brook Urban Venture, L.P.	Urban Shopping Centers, LP 50.01% LP; Industrial Mall Investors, LLC (CALPERS) 48.99% LP; UC Oakbrook Genpar, LLC 1% Gl	P
662		Oakbrook Facilities Corporation	Oak Brook Urban Venture, L.P. 100%	
663		Oakbrook Shopping Center, LLC	Oak Brook Urban Venture, L.P. 100%	
664		Southpoint Land, LLC	Urban Shopping Centers, LP 100%	
665		Southpoint Mall, LLC	Urban Shopping Centers, LP 100%	
666		Water Tower Joint Venture	Urban Shopping Centers, LP 55%; 835 Michigan, LP (Lucent & RREEF) 45%	
667		Water Tower LLC	Water Tower Joint Venture 100%	
668		Rouse-Urban, LLC	Rouse Company Operating Partnership LP, The 100%	
669		Salem Mall, LLC	Rouse Company Operating Partnership LP, The 100%	
670		Rouse-Westlake Limited Partnership II	Beachwood Place, LLC 49.5% LP; Salem Mall, LLC 49.5% LP; Rouse-Seattle, LLC 1% GP	
671	4/16/2009	Seaport Marketplace Theatre, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
672	4/16/2009	Seaport Marketplace, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
673	4/16/2009	South Street Seaport Limited Partnership	Rouse Company Operating Partnership LP, The 95% LP; Seaport Marketplace, LLC 5% GP	Disregarded Entity
674		Terrapin Acquisition, LLC	Rouse Company Operating Partnership LP, The 100%	
675		Three OM, LLC	Rouse Company Operating Partnership LP, The 100%	
676		Three Owings Mills Corporate Center Land Limited Partnership	Rouse Company Operating Partnership LP, The 99% LP; Three OM, LLC 1% GP	
677		Three OM SPE, LLC	Three Owings Mills Corporate Center Land Limited Partnership 100%	
678		TTC Member, LLC	Rouse Company Operating Partnership LP, The 100%	
679		TWC Commercial Properties, LLC	Rouse Company Operating Partnership LP, The 100%	
680		TWC Commercial Properties, LP TWCPC Holdings, L.P.	Rouse Company Operating Partnership LP, The 99% LP; TWC Commercial Properties, LLC 1% GP MS/TWC Joint Venture (Morgan Stanley) 56.5% LP; TWC Commercial Properties, LP 42.5% GP; MS/TWC, Inc. (Morgan Stanley)	104
681			GP	1 /0
682		TWCPC Holdings GP, LLC	TWCPC Holdings, L.P. 100%	
683		Woodlands Commercial Properties Company, LP, The	TWCPC Holdings, L.P. 99% LP; TWCPC Holdings GP, LLC 1% GP	
684	4/16/2009	Two Arizona Center, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
685		Two Owings Mills Corporate Center, LLC	Rouse Company Operating Partnership LP, The 100%	
686	4/16/2009	Two Willow Company, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
687	4/16/2009	Village of Cross Keys, LLC, The	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity

### **General Growth Properties Entity Matrix**

Count	Filing Date	ENTITIES	Ownership Percentage	<u>TIN</u>
688	-	Cross Keys Village Square Condominium, Inc.	Village of Cross Keys, LLC, The 67%; CapStar 33%	
689	4/22/2009	Mondawmin Business Trust	Village of Cross Keys, LLC, The 82.34%; Northwest Associates 17.66%	26-1382758
690		Mondawmin Borrower, LLC	Mondawmin Business Trust 100%	
691	4/16/2009	VCK Business Trust	Village of Cross Keys, LLC, The 100%	Disregarded Entity
692	4/16/2009	Woodbridge Center Property, LLC	Rouse Company Operating Partnership LP, The 100%	Disregarded Entity
693		Woodlands Office Equities-95, Ltd.	Rouse Company Operating Partnership LP, The 75% LP; Woodlands Commercial Properties Company, LP, The 25% GP	
694		Summerlin Hospital Medical Center, L.P.	United Health 93.2 GP; Rouse Company LP, The 6.8% LP	
695	4/16/2009	TRC Co-Issuer, Inc.	Rouse Company LP, The 100%	20-5160460
696	4/16/2009	Rouse LLC	GGP Limited Partnership 100%	Disregarded Entity
697	4/16/2009	Sooner Fashion Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
698	4/16/2009	Southlake Mall L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
699	4/16/2009	St. Cloud Land L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
700	4/16/2009	St. Cloud Mall Holding L.L.C.	GGP Limited Partnership 100%	Disregarded Entity
701	4/16/2009	St. Cloud Mall L.L.C.	St. Cloud Mall Holding L.L.C. 100%	Disregarded Entity
702	4/16/2009	Town East Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
703		TRS JV HoldCo, LLC	GGP Limited Partnership 100%	
704		GGP-TRS L.L.C.	Teachers' Retirement System of the State of Illinois 50%; TRS JV HoldCo, LLC 50%	
705		Clackamas Mall L.L.C.	GGP-TRS L.L.C. 100%	
706		Florence Mall L.L.C.	GGP-TRS L.L.C. 100%	
707		GGP-TRS Services, Inc.	GGP-TRS L.L.C. 100%	
708		GGP-Tyler Mall L.L.C.	GGP-TRS L.L.C. 100%	
709		Kenwood Mall Holding, LLC	GGP-TRS L.L.C. 100%	
710		Kenwood Mall L.L.C.	Kenwood Mall Holding, LLC 100%	
711		Silver City Galleria L.L.C.	GGP-TRS L.L.C. 100%	
712		Tyler Mall Limited Partnership	GGP-TRS L.L.C. 99.5% LP; GGP-Tyler Mall L.L.C5% GP	
713		WV SUB, LLC	GGP-TRS L.L.C. 100%	
714	4/16/2009	Tucson Anchor Acquisition, LLC	GGP Limited Partnership 100%	Disregarded Entity
715	4/16/2009	Vista Ridge Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
716		West Oaks Anchor Acquisition, LLC	GGP Limited Partnership 100%	
717		West Oaks Mall Trust	GGP Limited Partnership 100%	
718		Westwood Land L.L.C.	GGP Limited Partnership 100%	
719	4/16/2009	Westwood Mall, LLC	GGP Limited Partnership 100%	Disregarded Entity
720	4/22/2009	GGP-Gateway Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
721	4/16/2009	GGP-Lakeview Square, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
722	4/16/2009	GGP-Lansing Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
723	4/22/2009	GGP-Mall of Louisiana, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
724	4/16/2009	Mall of Louisiana Holding, Inc.	GGP-Mall of Louisiana, Inc. 100%	Disregarded Entity
725	4/16/2009	GGP-South Shore Partners, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
726	4/22/2009	Grand Traverse Mall Holding, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
727	4/16/2009	Grandville Mall II, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
728	4/16/2009	Grandville Mall, Inc.	Grandville Mall II, Inc. 100%	Disregarded Entity
729	4/22/2009	Greenwood Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
730	4/22/2009	Kalamazoo Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
731	4/16/2009	Knollwood Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
732	4/16/2009	Mall St. Vincent, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
733	4/16/2009	MSAB Holdings, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
734		Oklahoma Mall, Inc.	General Growth Properties, Inc. 100%	- 7
735	4/16/2009	Park Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
736	4/16/2009	Tracy Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity
737	4/16/2009	Valley Hills Mall, Inc.	General Growth Properties, Inc. 100%	Disregarded Entity

**Spring Hill Mall L.L.C.** Case Number: 09-12279

Exhibit B-21

Other contingent or unliquidated claims of every nature, etc.

Type	Net Book Value
SALES TAX REBATE AGREEMENT FOR SPRING HILL MALL*	\$550,000
	TOTAL \$550,000

#### **Specific Notes**

<sup>\*50%</sup> of the sales tax revenues generated by the property above the Adjusted Base Amount (next adjustment occurs in 2010) in each calendar year from 2005 through 2014, up to a maximum of \$550,000

### UNITED STATES BANKRUPTCY COURT

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

Exhibit B-22

Patents, copyrights, and other intellectual property

<b>Type</b>	Patent/Trademark Name or Title	Application/Registration	<u>Status</u>
DOMAIN NAME	SHOPSPRINGHILLMALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED
DOMAIN NAME	SPRINGHILLMALL.COM	APPLICATION NUMBER: N/A, REGISTRATION NUMBER: N/A	REGISTERED

LID: 695

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

Exhibit B-25

Automobiles, trucks, trailers, and other vehicles and accessories.

<u>Category</u>	<b>Location</b>		Net Book Value
VEHICLES	WEST DUNDEE, IL 60118		\$10,391
Specific Notes		Total:	\$10,391

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

Exhibit B-28

Office equipment, furnishings, and supplies.

Category	<b>Location</b>	Net Book Value
OFFICE FURNITURE & EQUIPMENT, COMPUTERS	WEST DUNDEE, IL 60118	\$3,708
	Total:	\$3,708

Specific Notes

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

Category	<b>Location</b>	Net Book Value
FURNITURE. FIXTURES, EQUIPMENT, OTHER	WEST DUNDEE, IL 60118	\$889,963
Specific Notes	Total:	\$889,963

Spring Hill Ma	ll L.L.C.
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Exhibit B-35a

Other personal property of any kind not already listed.

Type of Cash & Location	Net Book Value
PREPAID EXPENSES & OTHER ASSETS	\$26,339
	<u>*26,339</u>

The amounts set forth above represent the balance of prepaid insurance, prepaid real estate tax, prepaid development allowance, and other assets.

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit B-35b

**Accounts Payable Debit Balances** 

Name	Address	City, State & Zip	Net Book Value
REGENCY LIGHTING (P-CARD ONLY)	23661 NETWORK PLACE	CHICAGO, IL 60673	\$177
CARROLL ARCHITECTS, LTD.	24 SOUTH BOTHWELL STREET	PALATINE, IL 60067	\$18,039

\$18,217

The amounts set forth above represent pre-petition debits for the indicated parties that potentially may be applied against the accounts payable for those parties identified on Schedule F.

Spring Hill Mall L.L.C. Case Number: 09-12279

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than on of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.						
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
See Exhibit D-1 immediately following Schedule D		Creditors Holding Secured Claims - Secured Debt		\$1,511,823,300	\$0	
	2	continuation sheets attached	Total	\$1,511,823,300	\$0	

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

#### SPECIFIC NOTES REGARDING SCHEDULE D

#### **Creditors Holding Secured Claims**

Amounts listed herein are as of the Petition Date.

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to such creditor's claim. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D.

Some of the Debtors' creditors may have filed mechanic's or materialman's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the Petition Date may not be listed on Schedule D.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D, except as specifically stated herein.

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

Exhibit: D-1

**Creditors Holding Secured Claims - Secured Debt** 

Schedule ID	Servicer Name	Address	<u>Description</u>	Claim C U D Amount
79 -D-1-3311	US BANK	800 NICOLLET MALL / 22ND FLOOR; MINNEAPOLIS, MN 55402	SECURED DEBT - SPRING HILL MALL L.L.C.	\$1,511,823,300
	TOTAL:			\$1,511,823,300

1

Spring Hill Mall L.L.C. Case Number: 09-12279

of such debtor's business.

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)
Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(2).
Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(3).
Contribution to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).
Certain farmers and fisherman
Claims of certain farmers and fisherman, up to \$4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(5).
Deposits by individuals
Claims of individuals up to \$1,950* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(6).
Alimony, Maintenance, or Support
Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).
Taxes and Certain Other Debts Owed to Government Units
Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).
Commitments to Maintain the capital of an Insured Depository Institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).
Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course

4 continuation sheets attached

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

#### SPECIFIC NOTES REGARDING SCHEDULE E

#### **Creditors Holding Unsecured Priority Claims**

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

As noted in the Global Notes, the Bankruptcy Court entered orders granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtors believe that, other than claims of certain former and current employees for vacation, personal, and/or severance pay, any priority employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E. Any exceptions to that will be listed on Schedule E. Other non priority employee claims against the Debtors for prepetition amounts that have not been paid as of the time that the Schedules and Statements were prepared are included on Schedule F.

Spring Hill Mall L.L.C. Case Number: 09-12279

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

#### (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	NH QUI DATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
See Exhibit E-1 immediately following Schedule E		Priority Claims - Sales and Use Tax Liabilities	<b>Y</b>	<b>V</b>		\$0	\$0
See Exhibit E-2 immediately following Exhibit E-1		Priority Claims - Franchise Tax/Business License Fee/Other Liabilities	<b>~</b>	<b>V</b>		\$0	\$0

Total

**Specific Notes** 

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

Exhibit E-1

**Priority Claims - Sales and Use Tax Liabilities** 

Schedule II	D Name	Address	City, State & Zip	Property Name	Total Claim C U D Amount
79 -E-1-3297	ILLINOIS DEPARTMENT OF REVENUE	RETAILERS OCCUPATION TAX	SPRINGFIELD, IL 62796-0001	SALES AND USE	<b>✓</b> ✓ □ \$0
				TOTAL:	\$0

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

Exhibit E-2

Priority Claims - Income/Franchise Tax/Business License Fee Liabilities

Schedule ID	Name	<u>Address</u>	City, State & Zip	<u>Description</u>	<u>C U D</u>	otal Claim <u>Amount</u>
79 -E-3-22829	DELAWARE SECRETARY OF STATE	401 FEDERAL ST., TOWNSEND BUILDING	DOVER DE 19901	FRANCHISE TAX	<b>V V</b>	\$0
	TOTAL:				_	\$0

Specific Notes

Spring Hill Mall L.L.C. Case Number: 09-12279

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Exhibit F-1 immediately following Schedule F		Accounts Payable		\$202,948
See Exhibit F-2 immediately following Exhibit F-1		Litigation		Unliquidated
See Exhibit F-3 immediately following Exhibit F-2		Tenant Obligations		\$4,910

6 total continuation sheets attached

**Total** 

\$207,858

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

#### SPECIFIC NOTES REGARDING SCHEDULE F

#### **Creditors Holding Unsecured Nonpriority Claims**

Amounts listed herein are as of the Petition Date.

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing financial books and records.

Schedule F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' financial books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule F does not include any potential rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed also may be exclusive of contingent or unliquidated amounts.

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit F-1 Accounts Payable

<b>Schedule ID</b> 79 -F-2-20475	Creditor Name  ACTIVE ELECTRICAL SUPPLY CO & FOX LIGHTI	Address 4240 W. LAWRENCE AVE	City, State & Zip CHICAGO, IL 60630-2798	<u>C</u> <u>U</u> <u>D</u> □	Total Claim \$2,288
79 -F-2-20476	ADVANCED DOOR CONTROL SOLUTIONS	405 BACKBONE RD E	PRINCETON, IL 61356		\$278
79 -F-2-13219	AIRGAS NORTH CENTRAL	P.O. BOX 802588	CHICAGO, IL 60680-2588		\$83
79 -F-2-17499	ALARM DETECTION SYSTEMS	1111 CHURCH ROAD	AURORA, IL 60605		\$699
79 -F-2-13438	AMERICAN EXPRESS CPC (ACH ONLY)	CORPORATE CARD CTX ACCT C/O MELLON TR OF NEW ENGLAND,NA BOSTON PLACE	BOSTON, MA 2108	<b>V V</b>	\$411
79 -F-2-19956	AUTOMOTIVE RENTALS, INC. (P-CARD ONLY)	P.O. BOX 8500-4375 ATTN: MARQUES WILLIAMS	PHILADELPHIA, PA 19178-4375	<b>V V</b>	\$434
79 -F-2-13874	CARCO GROUP INC	PO BOX 36460	NEWARK, NJ 07188-6460		\$34
79 -F-2-13908	CARROLL ASSOCIATES ARCHITECTS, LTD.	24 S. BOTHWELL ST.	PALATINE, IL 60067		\$18,039
79 -F-2-13976	CD COMMUNICATION SERVICES	13 CORPORATE PLAZA, SUITE 120	NEWPORT BEACH, CA 92660		\$638
79 -F-2-19158	COMMONWEALTH EDISON (COM ED)	BILL PAYMENT CENTER	CHICAGO, IL 60668-0001		\$4,625
79 -F-2-17590	CURRAN CONTRACTING COMPANY	286 MEMORIAL CT	CRYSTAL LAKE, IL 60014		\$635
79 -F-2-17600	DARLING INTERNATIONAL (P-CARD ONLY)	P.O. BOX 552210	DETROIT, MI 48255		\$239
79 -F-2-18913	DISH NETWORK	DEPT. 0063	PALATINE,, IL 60055-0063		\$12
79 -F-2-14364	DMX MUSIC	P.O. BOX 660557	DALLAS, TX 75266-0557		\$164
79 -F-2-17618	ELGIN AREA CHAMBER OF COMMERCE	31 S GROVE AVE	ELGIN, IL 60120		\$325
79 -F-2-20313	ELGIN KEY & LOCK CO., INC.	201 NORTH SPRING STREET	ELGIN, IL 60120		\$34
79 -F-2-14529	ERMC II, LP	6148 LEE HIGHWAY SUITE 300	CHATTANOOGA, TN 37421		\$52,393
79 -F-2-14627	FOX VALLEY EXTERMINATING	113 PHEASANT TRAIL	LAKE MARION, IL 60110-1450		\$975
79 -F-2-18392	FREED & ASSOCIATES	PROFESSIONAL OFFICE BUILDING 283 SECOND ST PIKE-STE 130	SOUTHAMPTON, PA 18966		\$600
79 -F-2-14733	GRAINGER INC (P-CARD ONLY)	100 GRAINGER PARKWAY	LAKE FOREST, IL 60045	<b>V V</b>	\$62

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit F-1 Accounts Payable

<b>Schedule ID</b> 79 -F-2-14871	Creditor Name HOME DEPOT	Address 2455 PACES FERRY RD NW	City, State & Zip ATLANTA, GA 30339-4024	<u>C</u> <u>U</u> <u>D</u>	Total Claim \$89
79 -F-2-20350	ILLINOIS BACKFLOW PREVENTION	713 QUEENS GATE CIR	SUGAR GROVE, IL 60554		\$75
79 -F-2-15420	MAC'S PROPERTY MANAGEMENT SERVICES	1520 NORTH OLD RAND ROAD	WAUCONDA, IL 60084		\$7,588
79 -F-2-20378	MARTIN SUPPLY COMPANY INC.	1942E LEHIGH AVENUE	GLENVIEW, IL 60025		\$109
79 -F-2-15468	MCFARLANE DOUGLASS & COMPANIES	143 TOWER DR	BURR RIDGE, IL 60527		\$2,098
79 -F-2-19542	MID-AMERICA TILE	1650 HOWARD	ELK GROVE VILLAGE, IL 60007		\$71
79 -F-2-15748	NICOLET NATURAL SE, INC.	14401 58TH ROAD	STURTEVANT, WI 53177		\$108
79 -F-2-15749	NICOR	P O BOX 416	AURORA, IL 60568-0001		\$198
79 -F-2-20718	OLSSON ROOFING COMPANY, INC.	P.O. BOX 1450	AURORA, IL 60507-1450		\$615
79 -F-2-15869	OSEGUERA & ASSOCIATES LLP	4354 TOWN CENTER BLVD, STE 114-55	EL DORADO HILLS, CA 95762		\$550
79 -F-2-19598	SPRING HILL FORD	800 DUNDEE AVE	EAST DUNDEE, IL 60118		\$50
79 -F-2-16598	STATE CHEMICAL MFG. CO., THE	P.O. BOX 74189	CLEVELAND, OH 44194-0268		\$172
79 -F-2-20786	STATE TREASURER-ILLINOIS	ILLINOIS DEPT OF TRANSPORTATION 201 WEST CENTER COURT	SCHAUMBURG, IL 60196		\$5,030
79 -F-2-17080	UPS	55 GLENLAKE PKWY NE	ATLANTA, GA 30328	<b>V V</b>	\$20
79 -F-2-17156	VALLEY CREST LANDSCAPE MAINTENANCE	P.O. BOX 404083	ATLANTA, GA 30384-4083		\$2,313
79 -F-2-17223	VALOR SECURITY SERVICES	PO BOX 643776	CINCINNATI, OH 45264-3776		\$55,060
79 -F-2-17242	VAUGHAN PLANTSCAPES, INC.	3 GRANT SQUARE #260	HINSDALE, IL 60521		\$1,988
79 -F-2-20808	VILLAGE OF CARPENTERSVILLE	1200 L.W. BESINGER DRIVE	CARPENTERSVILLE, IL 60110		\$27
79 -F-2-20809	VILLAGE OF WEST DUNDEE	102 SOUTH SECOND STREET	WEST DUNDEE, IL 60118		\$17,939
79 -F-2-17397	WINGER BUILDING SERVICES, INC.	PO BOX 373	WEST DUNDEE, IL 60118		\$25,882

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit F-1 Accounts Payable

<u>Schedule ID</u> <u>Creditor Name</u> <u>Address</u> <u>City, State & Zip</u> <u>C</u> <u>U</u> <u>D</u> <u>Total Claim</u>

\$202,948

Spring Hill Mall L.L.C. Case Number: 09-12279

TOTALS:

Exhibit F-2 Litigation

Schedule ID	Creditor Name	Address	City, State, Zip	<u>C</u>	<u>U</u>	<u>D</u>	Amount
79 -F-4-12553	DIPASQUALE, GIOVANNA	1211 IVY LANE	ALGONQUIN, IL 60102	<b>✓</b>	<b>✓</b>	<b>✓</b>	UNLIQUIDATED
79 -F-4-12569	HOWARD, SIRMETRIUS A	134 MORA ROAD	CARPENTERSVILLE, IL 60110	<b>✓</b>	<b>✓</b>	<b>~</b>	UNLIQUIDATED
79 -F-4-12498	JULIE M. REED, E W REED III, TONI MARTELL, NELSON MARTELL, KISA GEISLER, KRISTEN GEATI, STEPHEN GEATI	C/O ELLEN K. RAYMOND , P.O. BOX 63,	WESTERN SPRINGS, IL 60558	<b>✓</b>	<b>✓</b>	<b>V</b>	UNLIQUIDATED
79 -F-4-12489	OMNI COMMERCIAL LIGHTING SERVICES, INC.	C/O RICHARD BALOG , 111 EAST SIDE DRIVE ,	GENEVA, IL 60134	<b>✓</b>	<b>~</b>	<b>✓</b>	UNLIQUIDATED
79 -F-4-12490	OMNI COMMERICAL LIGHTING SERVICE, INC.	C/O RICHARD BALOG , 111 EAST SIDE DRIVE ,	GENEVA, IL 60134	<b>✓</b>	<b>~</b>	<b>✓</b>	UNLIQUIDATED
79 -F-4-12568	P., D.	1013 TACUMA	CARPENTERSVILLE, IL 60110	<b>✓</b>	<b>✓</b>	<b>✓</b>	UNLIQUIDATED

Unliquidated

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit F-3

**Tenant Obligations** 

				<u>T</u>	otal Claim
Schedule ID	<u>Creditor Name</u>	Address	City, State & Zip	$\underline{\mathbf{C}}$ $\underline{\mathbf{U}}$ $\underline{\mathbf{D}}$	<b>Amount</b>
79 -F-6-21002	AT&T	P.O. BOX 8100	AURORA, IL 60507-8100	<b>V V</b>	\$1,310
79 -F-6-21252	INTERNATIONAL ENVIRONMENTAL MGMT, INC.	24516 NETWORK PLACE	CHICAGO, IL 60673-1245		\$1,229
79 -F-6-21255	KIM'S BLACK BELT ACADEMY	5 SOUTH SPRING STREET	ELGIN, IL 60120		\$250
79 -F-6-21411	LILUSH, INC.	1237 JOHNSON DRIVE, #2421	BUFFALO GROVE, IL 60089		\$450
79 -F-6-21436	PRIME DOLLAR	PAWAR INC. 9019 N. GRACE AVE	NILES, IL 60714		\$1,000
79 -F-6-21448	SHOE SHOW	PO BOX 648 ATTN LEASE ADMINISTRATION DEPT	CONCORD, NC 28026-0648		\$132
79 -F-6-21170	SPRINT	PO BOX 219100	KANSAS CITY, MO 64121-9100	<b>V V</b>	\$113
79 -F-6-21450	SURPRISE PARTIES DISTRICT MANAGE	R P.O. BOX 455	HUNTLEY, IL 60142	<b>V V</b>	\$425

TOTALS: \$4,910

#### Specific Notes

Case No. 09-12279

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.					
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT				
Tenant Leases	See Exhibit G-1 immediately following Schedule G				
Licensing Agreements	See Exhibit G-2 immediately following Exhibit G-1				
Guarantees/Indemnification	See Exhibit G-3 immediately following Exhibit G-2				
Constructware Agreements	See Exhibit G-4 immediately following Exhibit G-3				
Reciprocal Easement Agreements	See Exhibit G-5 immediately following Exhibit G-4				
Loan Agreements	See Exhibit G-6 immediately following Exhibit G-5				
Legal Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations	See Exhibit G-7 immediately following Exhibit G-6				
Single Mall Service Agreements	See Exhibit G-8 immediately following Exhibit G-7				
National Service Agreements	See Exhibit G-9 immediately following Exhibit G-8				
Corporate and Other Contracts	See Exhibit G-10 immediately following Exhibit G-9				

Spring Hill Mall L.L.C.
Case Number: 09-12279

#### SPECIFIC NOTES REGARDING SCHEDULE G

#### **Executory Contracts**

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts, agreements, and leases listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same vendor or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such provider or vendor.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, products, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule F.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements which, to the extent such contracts or agreements constitute executory contracts, are not listed individually on Schedule G. Such contracts or agreements include (i) agreements regarding the provision of certain services on a month to month basis, (ii) brokerage agreements relating to the leasing of tenant space, which are generally non-exclusive and terminable by either party on thirty days notice or less, (iii) confidentiality agreements and (iv) indemnification agreements with directors, managers or trustees (as applicable) and officers of the Debtors.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G refer to a former name of a Debtor. Schedule I to each of the Debtor's chapter 11 petitions lists the names that particular Debtor has used during the eight years prior to the Petition Date and may be referred to in this regard.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors. In those instances, the entity listed as the party to the executory contract or unexpired lease is the former party to same.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule G.

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

#### SPECIFIC NOTES REGARDING SCHEDULE G

In addition, Schedule G does not include any potential rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected.

Contracts identified as "Independent Director Contracts," are contracts by which individuals agree to serve as independent directors, managers or trustees of the identified Debtor, as applicable, or contracts with entities who agree to provide individuals to serve in such capacities.

Due to the volume of the Debtors' executory contracts and unexpired leases, the Debtors are still in the process of collecting the addresses of all counterparties to such executory contracts and unexpired leases. These addresses will be compiled prior to sending notice of the bar date for the filing of proofs of claim in these chapter 11 cases.

As used in Schedule G, (i) "Loan Documents" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: loan agreements; promissory notes; mortgages, deeds of trust, deeds to secure debt or similar agreements; assignments of leases and rents; uniform commercial code financing statements; environmental indemnities; equity pledges and stock powers; cash management agreements, lockbox or account control agreements; guaranties; indemnities; master leases; allonges; collateral assignments/subordinations of property management agreements; assignments of rate cap and hedge agreements; and all other agreements, instruments, certificates and documents executed or delivered by or on behalf of borrow or any affiliate of borrower to evidence or secure a loan, (ii) "Leases" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: leases, subleases, licenses and other occupancy agreements and other similar documents or contractual arrangements with tenants or other occupants of the applicable property, and (iii) "REA" can include, without limitation, some or all of the following, and amendments thereto and modifications thereof: construction, operation and reciprocal easement agreements and any supplemental, separate or associated agreements and other similar documents or contractual arrangements with tenants or other occupants of the applicable property. Leases listed on Schedule G do not include all Leases where the tenant had not taken possession as of the Petition Date.

Title to the numerous properties owned by Debtors is encumbered by numerous title exceptions such as, including, but not limited to, deed restrictions including reservations of oil and mineral rights, private and public use and building restrictions, easements and licenses granting easements (including dominant, subservient, cross, prescriptive, appurtenant and in gross), grants of access and parking rights, and other real estate restrictions typically seen on title to commercial properties, each as amended or modified from time to time. Due to their large number and customary nature, the Debtors have not individually listed such exceptions, and to the extent any of such exceptions could constitute executory contracts, they have not been listed on Schedule G.

Spring Hill Mall L.L.C. Case Number: 09-12279

Schedule ID	Name	Address	City, State & Zip
79 -G-5-624947	AE OUTFITTERS RETAIL CO; LEASE #: 176823	150 THORNHILL DRIVE; ATTN: LEASE ADMINISTRATION	WARRENDALE, PA 15086
79 -G-5-624946	AEROPOSTALE, INC.; LEASE #: 20032	201 WILLOWBROOK BLVD 7TH FLOOR; ATTN: LEASING DEPARTMENT	WAYNE, NJ 07470
79 -G-5-624960	AMERICAN GREETINGS CORPORATION; LEASE #: 19646	ONE AMERICAN ROAD; ATTN: LEASING DEPARTMENT	CLEVELAND, OH 44144- 2398
79 -G-5-624992	AMERICAN STORES PROPERTY, INC.; LEASE #: 19844	1955 W. NORTH AVENUE	MELROSE PARK, IL 601601181
79 -G-5-624948	ARBY'S AT SPRING HILL, INC.; LEASE #: 198758	2350 MEADOWLARK DRIVE; S/B	WEST CHICAGO, IL 60185
79 -G-5-624951	BANK OF AMERICA NA; LEASE #: 20130	13510 BALLANTNE CORPORATE PLACE; MAIL CODE NC2-109-06-05	CHARLOTTE, NC 28277
79 -G-5-624952	BANK OF AMERICA NA; LEASE #: 20131	13510 BALLANTNE CORPORATE PLACE; MAIL CODE NC2-109-06-05	CHARLOTTE, NC 28277
79 -G-5-624953	BARNES & NOBLE BOOKSELLERS, INC; LEASE #: 148107	122 FIFTH AVENUE; ATTN : VP OF DEVELOPMENT	NEW YORK, NY 10011
79 -G-5-624955	BATH & BODY WORKS LLC; LEASE #: 242974	THREE LIMITED PARKWAY; ATTN REAL ESTATE	COLUMBUS, OH 43230
79 -G-5-625007	B-GROUP MANAGEMENT; LEASE #: 19709	210 VILLA STREET	ELGIN, IL 60120
79 -G-5-624956	BON WORTH, INC.; LEASE #: 225353	40 FRANCIS ROAD; ATTN: BILL HALE	HENDERSONVILLE, NC 28792
79 -G-5-624962	CHARLOTTE RUSSE, INC.; LEASE #: 19900	4645 MORENA BOULEVARD; ATTN: CEO	SAN DIEGO, CA 92117
79 -G-5-624964	CHRISTOPHER & BANKS, INC; LEASE #: 148108	2400 XENIUM LANE NORTH; ATTN: VP REAL ESTATE & CONSTRUCTION	PLYMOUTH, MN 55441
79 -G-5-624958	CHRISTOPHER & BANKS, INC.; LEASE #: 148109	2400 XENIUM LANE NORTH; ATTN: LEGAL DEPT.	PLYMOUTH, MN 55441
79 -G-5-624990	CLAIRE'S BOUTIQUES, INC; LEASE #: 19630	2400 WEST CENTRAL ROAD; ATTN REAL ESTATE DEPARTMENT	HOFFMAN ESTATES, IL 60192
79 -G-5-624965	CLAIRE'S BOUTIQUES, INC; LEASE #: 19922	2400 WEST CENTRAL ROAD; ATTN REAL ESTATE DEPARTMENT	HOFFMAN ESTATES, IL 60192
79 -G-5-624967	COOPER & COMPANY, INC; LEASE #: 63343	10179 COMMERCE PARK DRIVE	CINCINNATI, OH 45246
79 -G-5-624968	DEB OF ILLINOIS, INC; LEASE #: 19656	9401 BLUE GRASS ROAD	PHILADELPHIA, PA 19114

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Schedule ID	<u>Name</u>	Address	City, State & Zip
79 -G-5-625006	DESTINATION MATERNITY CORPORATION; LEASE #: 19894	456 NORTH FIFTH STREET; ATTN VICE PRESIDENT OF REAL ESTATE	PHILADELPHIA, PA 19123
79 -G-5-625001	DINH H VU AND VIDITA DARJI; LEASE #: 238156	560 TUSCANY DRIVE	ALGONQUIN, IL 60102
79 -G-5-624970	DISNEY STORE USA LLC; LEASE #: 19659	500 SOUTH BUENA VISTA STREET; C/O DISNEY CORE SERVICES	BURBANK, CA 91521- 2515
79 -G-5-624949	DOUBLE P CORPORATION; LEASE #: 20034	5724 NORTH PULASKI ROAD	CHICAGO, IL 60646
79 -G-5-624971	DUNDEE DERMATOLOGY; LEASE #: 19778	1201 WATER TOWER ROAD	WEST DUNDEE, IL 60118
79 -G-5-624972	EXPRESS, LLC; LEASE #: 19652	ONE LIMITED PARKWAY; ATTN REAL ESTATE DEPARTMENT	COLUMBUS, OH 43230
79 -G-5-624973	FANNIE MAY CONFECTIONS, INC; LEASE #: 232195	8550 W BRYN MAWR AVENUE SUITE 550	CHICAGO, IL 60631
79 -G-5-624961	FOOT LOCKER RETAIL, INC; LEASE #: 156528	112 WEST 34TH STREET 2ND FLOOR; ATTN DIRECTOR OF LEASE ADMINISTRATION	NEW YORK, NY 10120
79 -G-5-624976	FOOT LOCKER RETAIL, INC; LEASE #: 224051	112 WEST 34TH STREET 2ND FLOOR; ATTN DIRECTOR OF LEASE ADMINISTRATION	NEW YORK, NY 10120
79 -G-5-624977	FRED MEYER JEWELERS, INC; LEASE #: 20007	3800 SE 22ND AVENUE; ATTN LEGAL DEPT	PORTLAND, OR 97202
79 -G-5-624980	GAMESTOP, INC; LEASE #: 19963	625 WESTPORT PARKWAY	GRAPEVINE, TX 76051-6740
79 -G-5-624981	GAMESTOP, INC.; LEASE #: 19888	625 WESTPORT PARKWAY; ATTN: LEGAL DEPARTMENT	GRAPEVINE, TX 76051-6740
79 -G-5-624950	GEMS TOWN JEWELRY, INC.; LEASE #: 226516	1424 COMMONS DRIVE; D/B/A AZAR JEWELERS, INC.	GENEVA, IL 60134
79 -G-5-624983	GENERAL NUTRITION CORPORATION; LEASE #: 167133	300 SIXTH AVENUE; ATTN REAL ESTATE COUNSEL	PITTSBURGH, PA 15222
79 -G-5-624993	GENESCO INC; LEASE #: 19977	1415 MURFREESBORO ROAD SUITE 308; ATTN: REAL ESTATE DEPARTMENT	NASHVILLE, TN 37217
79 -G-5-624982	GLORIA JEAN'S GOURMET COFFEES CORP; LEASE #: 19677	28 EXECUTIVE PARK, SUITE 200; ATTN LEGAL DEPT/REAL ESTATE	IRVINE, CA 92614
79 -G-5-625010	GMRI, INC; LEASE #: 19781	5900 LAKE ELLENOR DRIVE; ATTN: GENERAL COUNSEL	ORLANDO, FL 32809
79 -G-5-625023	GMRI, INC.; LEASE #: 19780	5900 LAKE ELLENOR DRIVE	ORLANDO, FL 32809
79 -G-5-624985	GYMBOREE RETAIL STORES, INC; LEASE #: 187668	500 HOWARD STREET; ATTN REAL ESTATE/LEGAL	SAN FRANCISCO, CA 94105

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Schedule ID	<u>Name</u>	Address	City, State & Zip
79 -G-5-624996	HALLMARK RETAIL, INC; LEASE #: 20003	2501 MCGEE; ATTN REAL ESTATE MAIL DROP #163	KANSAS CITY, MO 64108
79 -G-5-624999	HAT WORLD, INC; LEASE #: 19699	1415 MURFREESBORO ROAD, SUITE 606; ATTN LEGAL REAL ESTATE DEPARTMENT	NASHVILLE, TN 37217
79 -G-5-625000	HEALTHCARE UNIFORM COMPANY, INC.; LEASE #: 19956	2132 KRATKY ROAD; ATTN: MARK DUVE	ST. LOUIS, MO 63114
79 -G-5-624986	HELZBERG'S DIAMOND SHOPS, INC; LEASE #: 183268	1825 SWIFT AVENUE; ATTN VP OF REAL ESTATE	NORTH KANSAS CITY, MO 64116-3606
79 -G-5-628357	HOME DEPOT U.S.A., INC.; LEASE #:	ATTN: GENERAL COUNSEL OR LEGAL OFFICER; 2455 PACES FERRY RD NW	ATLANTA, GA 30339- 4024
79 -G-5-624987	HOME DEPOT U.S.A., INC.; LEASE #: 173124	2455 PACES FERRY ROAD N.W.; ATTN HD VICE PRESIDENT-REAL ESTATE LAW	ATLANTA, GA 30339- 4024
79 -G-5-624988	HOT TOPIC, INC; LEASE #: 179042	18367 E. SAN JOSE AVENUE; ATTN: VP REAL ESTATE / CONSTRUCTION	CITY OF INDUSTRY, CA 91748
79 -G-5-624989	HUNTLEY SQUARE; LEASE #: 19841	211 WEST MAIN STREET; ATTN GWEN	CARPENTERSVILLE, IL 60110
79 -G-5-624959	JAYANKIT, INC; LEASE #: 225804	357 CAREY COURT	BLOOMINGDALE, IL 60108
79 -G-5-624974	JEWELRY REPAIR ENTERPRISES, INC; LEASE #: 19946	1300 NW 17TH AVE, SUITE 170	DELRAY BEACH, FL 33445
79 -G-5-624954	JUST ICE CREAM INC.; LEASE #: 19639	1086 SPRING HILL MALL; ATTN: MR. ABE KEIDGI	WEST DUNDEE, IL 60118
79 -G-5-624997	LANE BRYANT, INC; LEASE #: 19694	450 WINKS LANE; ATTN LEGAL DEPT	BENSALEM, PA 19020
79 -G-5-624998	LENSCRAFTERS, INC; LEASE #: 155979	4000 LUXOTTICA PLACE; ATTN: REAL ESTATE	MASON, OH 45040
79 -G-5-625008	LERNER NEW YORK, INC.; LEASE #: 178653	450 WEST 33RD STREET, 5TH FLOOR; ATTN GENERAL COUNSEL	NEW YORK, NY 10001
79 -G-5-625020	MADHURAM INC.; LEASE #: 227024	1228 PORTCHESTER CIRCLE	CAROL STREAM, IL 60188
79 -G-5-625002	MANCHU WOK (USA), INC; LEASE #: 19701	85 CITIZEN COURT UNIT #9; ATTN GENERAL COUNSEL	MARKHAM, ON L6G1A8
79 -G-5-625004	MCDONALD'S CORPORATION; LEASE #: 19704	ONE MCDONALD'S PLAZA; ATTN US LEGAL DEPARTMENT	OAK BROOK, IL 60523
79 -G-5-624984	MELCORP; LEASE #: 19678	14125 86TH PLACE	ORLAND PARK, IL 60462

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Schedule ID	<u>Name</u>	Address	City, State & Zip
79 -G-5-624978	MELCORP INC; LEASE #: 164773	14125 86TH PLACE; ATTN RICK ROMELI	ORLAND PARK, IL 60462
79 -G-5-624945	MODERN NAILS, INC.; LEASE #: 19865	9075 NORTH CUMBERLAND AVE	NILES, IL 60714
79 -G-5-624966	NILES STAR INC.; LEASE #: 270586	4730 NORTH KEDZIE AVENUE	CHICAGO, IL 60625
79 -G-5-625037	NTW, LLC; LEASE #: 19774	823 DONALD ROSS ROAD	JUNO BEACH, FL 33408
79 -G-5-625009	OCB RESTAURANT COMPANY LLC; LEASE #: 19713	1460 BUFFET WAY; ATTN LEGAL DEPARTMENT	EAGAN, MN 55121
79 -G-5-625011	PACIFIC SUNWEAR STORES CORP; LEASE #: 20002	3450 EAST MIRALOMA AVENUE; ATTN LEASE ADMINISTRATION	ANAHEIM, CA 92806- 2101
79 -G-5-625012	PAGECOMM OF ILLINOIS, INC; LEASE #: 259893	75 TRI STATE INTERNATIONAL SUITE 120; C/O JORDAN ECKERLING, PRESIDENT	LINCOLNSHIRE, IL 60069
79 -G-5-625013	PAGECOMM OF ILLINOIS, INC; LEASE #: 259904	75 TRI STATE INTERNATIONAL SUITE 120; C/O JORDAN ECKERLING, PRESIDENT	LINCOLNSHIRE, IL 60069
79 -G-5-625014	PAYLESS SHOESOURCE, INC; LEASE #: 19719	PO BOX 1189; 3231 SOUTHEAST 6TH STREET	TOPEKA, KS 66607-1189
79 -G-5-625015	PERFUME CENTER; LEASE #: 72960	S D M TRADING CO.; 686 TACOMA DRIVE	CAROL STREAM, IL 60188
79 -G-5-624969	PFC CLASSIC DINING; LEASE #: 19784	PO BOX 2367	CRYSTAL LAKE, IL 60039-2367
79 -G-5-625018	PRO DENTAL CARE; LEASE #: 19726	3800 EAST MAIN STREET	ST CHARLES, IL 60174
79 -G-5-625021	QUICK TEST, INC.; LEASE #: 54637	1061 E. INDIANTOWN ROAD; SUITE 204	JUPITER, FL 33477
79 -G-5-625022	RADIOSHACK CORPORATION; LEASE #: 19727	300 RADIOSHACK CIRCLE MAIL STOP CF6- 202; ATTN DIRECTOR OF LEASE OPERATIONS	FORT WORTH, TX 76102- 1964
79 -G-5-624979	RECORD TOWN INC.; LEASE #: 184413	38 CORPORATE CIRCLE; ATTN LEGAL DEPARTMENT	ALBANY, NY 12203
79 -G-5-625024	REGIS CORPORATION; LEASE #: 19730	7201 METRO BOULEVARD	MINNEAPOLIS, MN 55439
79 -G-5-625003	REGIS CORPORATION; LEASE #: 179041	7201 METRO BOULEVARD	MINNEAPOLIS, MN 55439
79 -G-5-625025	ROGERS ENTERPRISES INC; LEASE #: 19885	20821 SOUTH CICERO AVENUE	MATTESON, IL 60443
79 -G-5-625027	SBARRO INC.; LEASE #: 19734	401 BROADHOLLOW ROAD	MELVILLE, NY 11747
79 -G-5-625038	SHIN'S ENTERPRISES, INC.; LEASE #: 19689	1421 CONCORD LANE	SCHAUMBURG, IL 60193

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79 -G-5-625028	CDENGED CHEEG LLC LEAGE # 10724		
	SPENCER GIFTS LLC; LEASE #: 19736	6826 BLACK HORSE PIKE, SUITE 205; ATTN: LEGAL DEPARTMENT	EGG HARBOR TOWNSHIP, NJ 08234- 4197
79 -G-5-625029	SPRING HILL EXECUTIVE CENTER; LEASE #: 19779	SNR REAL ESTATE; 600 SPRING HILL RING ROAD	WEST DUNDEE, IL 60118
79 -G-5-625030	SPRING HILL FASHION CORNER; LEASE #: 19843	225 NORTHFIELD ROAD	NORTHFIELD, IL 600933311
79 -G-5-625031	SPRING HILL FASHION CORNER; LEASE #: 19842	225 NORTHFIELD ROAD	NORTHFIELD, IL 600933311
79 -G-5-624995	STERLING , INC; LEASE #: 169542	375 GHENT ROAD; ATTN:REAL ESTATE DEPARTMENT	AKRON, OH 44333
79 -G-5-624991	STERLING JEWELERS, INC.; LEASE #: 219105	375 GHENT ROAD; ATTN: REAL ESTATE DEPARTMENT	AKRON, OH 44333
79 -G-5-628358	STEVE & BARRY'S ILLINOIS LLC; LEASE #: 213137	12 HARBOR PARK DRIVE; ATTN: CHAIRMAN	PORT WASHINGTON, NY 11050
79 -G-5-625032	SUBWAY REAL ESTATE CORP; LEASE #: 109964	325 BIC DRIVE	MILFORD, CT 06461
79 -G-5-625033	SUNGLASS HUT TRADING LLC; LEASE #: 19740	4000 LUXOTTICA PLACE; ATTN: LEASE ADMINISTRATION	MASON, OH 45040-7113
79 -G-5-625034	SURF CITY SQUEEZE; LEASE #: 182069	1484 SPRING HILL MALL	WEST DUNDEE, IL 60118
79 -G-5-625035	TACO MAKERS, INC; LEASE #: 19775	231 OLDE HALF DAY RD.	LINCOLNSHIRE, IL 60069
79 -G-5-624957	THE BUCKLE, INC; LEASE #: 19917	2407 W 24TH STREET	KEARNEY, NE 68848- 1040
	THE CHILDREN'S PLACE RETAIL STORES INC; LEASE #: 19649	915 SECAUCUS ROAD; ATTN: REAL ESTATE	SECAUCUS, NJ 07094
79 -G-5-624975	THE FINISH LINE, INC; LEASE #: 19766	3308 NORTH MITTHOEFFER ROAD; ATTN: LEGAL / LEASE ADMINISTRATION	INDIANAPOLIS, IN 46235
79 -G-5-625005	THE MEN'S WEARHOUSE, INC; LEASE #: 19675	1835 SHACKLEFORD COURT; ATTN VP OF REAL ESTATE	NORCROSS, GA 30093
79 -G-5-625046	THE YANKEE CANDLE COMPANY, INC.; LEASE #: 20015	16 YANKEE CANDLE WAY; PO BOX 110	SOUTH DEERFIELD, MA 01373-0110
79 -G-5-625036	THINGS REMEMBERED, INC; LEASE #: 19743	5500 AVION PARK DRIVE; ATTN LEASE ADMINISTRATION	HIGHLAND HEIGHTS, OH 44143
79 -G-5-625019	TOUCHDOWN, INC.; LEASE #: 63344	554 MELODY LANE	COLGATE, WI 53017

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Schedule ID	<u>Name</u>	Address	City, State & Zip
79 -G-5-625039	TOYS R US - DELAWARE, INC.; LEASE #: 19840	ONE GEOFFREY WAY; ATTN: VP - REAL ESTATE	WAYNE, NJ 07470-2030
79 -G-5-625040	TRADE SECRET, INC; LEASE #: 19745	7201 METRO BLVD	MINNEAPOLIS, MN 55439
79 -G-5-625026	TRENDZ BEAUTY, INC; LEASE #: 230632	2721 WEST DEVON	CHICAGO, IL 60659
79 -G-5-624994	TWEEN BRAND INC.; LEASE #: 165428	8323 WALTON PARKWAY; ATTN: REAL ESTATE DEPARTMENT	NEW ALBANY, OH 43054
79 -G-5-625041	VANITY SHOPS OF GRAND FORKS, INC; LEASE #: 239985	1001 NORTH 25TH STREET	GRAND FORKS, ND 58102
79 -G-5-625042	VICTORIA'S SECRET STORES LLC; LEASE #: 19750	THREE LIMITED PARKWAY; ATTN REAL ESTATE	COLUMBUS, OH 43230
79 -G-5-625043	VISIONARY PROPERTIES, INC; LEASE #: 234113	11103 WEST AVENUE; ATTN REAL ESTATE DEPT	SAN ANTONIO, TX 78213-1392
79 -G-5-628359	WAL-MART REAL ESTATE BUS TRUST; LEASE #:	701 SOUTH WALTON BLVD	BENTONVILLE, AR 72716
79 -G-5-625044	WAL-MART REAL ESTATE BUSINESS TRUST; LEASE #: 223037	702 S.W. EIGHTH STREET	BENTONVILLE, AR 72716
79 -G-5-625045	WENDY'S INTERNATIONAL, INC; LEASE #: 19776	ATTN: JAMES W. EVANS; 1328 DUBLIN ROAD	COLUMBUS, OH 43215
79 -G-5-625016	ZALE DELAWARE, INC; LEASE #: 195571	901 WEST WALNUT HILL LANE, MS 5A-13; ATTN: LEASE ADMINISTRATION	IRVING, TX 75038-1003
79 -G-5-625017	ZALE DELAWARE, INC; LEASE #: 188138	901 WEST WALNUT HILL LANE, MS 5A-13; ATTN: LEASE ADMINISTRATION	IRVING, TX 75038-1003
79 -G-5-625047	ZUMIEZ, INC; LEASE #: 55068	6300 MERRILL CREEK PARKWAY SUITE B	EVERETT, WA 98203

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-2

Schedule ID	Name	Address	City, State & Zip
79 -G-6-609914	4 SEASONS MENS WEAR	1304 E ALGONQUIN ROAD; #3-0	SCHAUMBURG, IL 60173
79 -G-6-609915	ALTERATIONS	LEFTERIA SHAKA; 369 WILMINGTON DRIVE; UNIT B1	BARTLETT, IL 60103
79 -G-6-609916	ALTERATIONS USA INC.	505 HERITAGE COURT	ST. CHARLES, IL 60175
79 -G-6-609919	BEST TRAVEL & TOURS INC	60 BIESTERFIELD	ELK GROVE VILLAGE, IL 60007
79 -G-6-609920	BLEACH BRIGHT CHICAGO, INC.	11510 EAST MAIN STREET	HUNTLEY, IL 60142
79 -G-6-609921	BREAK TIME ICE CREAM, INC.	3730 WEST DEVON AVE UNIT 02	LINCOLNWOOD, IL 60712
79 -G-6-609922	CELLAIRIS MOBILE ENTERTAINMENT, INC.	6485 SHILOH ROAD; B100	ALPHARETTA, GA 30005
79 -G-6-609918	CHICAGO BATH SYSTEMS, L.L.C.	509 S VERMONT	PALATINE, IL 60067
79 -G-6-609917	CHICAGO BATH SYSTEMS, L.L.C.	509 S VERMONT	PALATINE, IL 60067
79 -G-6-604720	CHICAGO SMSA LIMTED PARTNERSHIP, VERIZON	8800 ADAMO DRIVE; C/O CUSHMAN & WAKEFIELD	TAMPA, FL 33619
79 -G-6-604701	CTM GROUP INC	13 RED ROOF LANE UNIT 1A	SALEM, NH 03079
79 -G-6-604702	CTM GROUP INC	13 RED ROOF LANE UNIT 1A	SALEM, NH 03079
79 -G-6-604668	DYNAMIC HEALTH & WELLNESS	6327 OJIBWA LANE	MCHENRY, IL 60050
79 -G-6-604669	DYNAMIC HEALTH & WELLNESS	6327 OJIBWA LANE	MCHENRY, IL 60050
79 -G-6-604670	ELEGANTE FASHIONS	654 GRACE STREET	ELGIN, IL 60120
79 -G-6-604671	FAMILY AMUSEMENT	CARL SCHMITT; 1330 LONDON LANE	GLENVIEW, IL 60025
79 -G-6-604673	FIRST AMERICAN BANK - SPL	218 WEST MAIN STREET	DUNDEE, IL 60118
79 -G-6-604667	FOLKLORE CRAFTS	5334 WEST PENSACOLA; ATTN CLAUDIA SANTILLAN	CHICAGO, IL 60641
79 -G-6-604672	FOTO FANTASY INC	8A INDUSTRIAL WAY; DBA FANTASY ENTERTAINMENT	SALEM, NH 03079-2837
79 -G-6-604699	FOTO FANTASY INC.	168 SOUTH RIVER ROAD; SUITE 5B	BEDFORD, NH 03110
79 -G-6-604674	FUN WERKS	7020 HUNTLEY ROAD	CARPENTERSVILLE, IL 60110
79 -G-6-604675	FURNITURE 4 KIDS	KEN KOHL; 10180 KATHY COURT	DES PLAINES, IL 60016

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-2

Schedule ID	<u>Name</u>	Address	City, State & Zip
79 -G-6-604677	GLOBAL CELLULAR, INC.	6485 SHILOH ROAD B-100	ALPHARETTA, GA 30005
79 -G-6-604678	GOLDRUSH IL, LLC	3108 DEERPATH LANE	CARPENTERSVILLE, IL 60110
79 -G-6-604679	GRANITE TRANSFORMATIONS	888 E BELVIDERE ROAD; SUITE 416	GRAYSLAKE, IL 60030
79 -G-6-604680	IN HOME PERSONAL SERVICES, INC.	763 SOUTH 8TH STREET	WEST DUNDEE, IL 60118
79 -G-6-604681	JC'S BBQ	116 PENNY AVE	EAST DUNDEE, IL 60118
79 -G-6-604676	JOHNTED TL, INC.	934 CANTERFIELD PARKWAY	WEST DUNDEE, IL 60118
79 -G-6-604683	KIDCO	4226 NORTH HARLEM AVENUE	NORRIDGE, IL 60706
79 -G-6-604684	KIDZ VEND	2644 WEST 118TH TERRACE	LEAWOOD, KS 66211
79 -G-6-604685	LIG GROUP, LLC	1544 N. WOLF ROAD; ATTN: LIOR SAADO	BERKELEY, IL 60163
79 -G-6-604686	MANNATECH	4846 CHANDAN WOODS DRIVE	CHERRY VALLEY, IL 61016
79 -G-6-604687	MARIGOLD MASSAGE CORP.	6 DEER CREEK COURT	LAKE IN THE HILLS, IL 60156
79 -G-6-604688	MARY KAY COSMETICS	837 N. CARTER STREET	GENOA CITY, WI 53128
79 -G-6-604690	MOBILITY PLUS, LLC	1320 CHASE STREET; SUITE #8	ALGONQUIN, IL 60102
79 -G-6-604693	NORTH AMERICAN KIOSK LLC	ATTN: LINDA JOHANSEN; 101 CONVENTION CENTER DRIVE #1225	LAS VEGAS, NV 89109
79 -G-6-604691	PAMPERED CHEF	355 N. LALONDE AVENUE	LOMBARD, IL 60148
79 -G-6-604692	PLANET CHIROPRACTIC	758 S 8TH STREET	WEST DUNDEE, IL 60118
79 -G-6-604719	PRIMECO COMMUNICATIONS, L.P.	ONE PIERCE PLACE; SUITE 1100	ITASCA, IL 60143
79 -G-6-604694	QUICKY MART	2340 GLENMOOR DRIVE	WEST DUNDEE, IL 60118
79 -G-6-604695	RAINBOW MIDWEST	900 WEST 80TH STREET	BLOOMINGTON, MN 55420
79 -G-6-604696	REACTRIX SYSTEMS, INC.	ATTN: KEVIN NEACH; 1664 INDUSTRIAL WAY	REDWOOD CITY, CA 94063
79 -G-6-604698	SILVER CITY/RUMIYA AHMED	5030 N MARINE DRIVE APT 1806	CHICAGO, IL 60640
79 -G-6-604697	SILVER CITY/RUMIYA AHMED	5030 N MARINE DRIVE APT 1806	CHICAGO, IL 60640
79 -G-6-604700	SNACK ATTACKER	1430 RICHMOND LANE	ALGONQUIN, IL 60102

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-2

Schedule ID	Name	Address	City, State & Zip
79 -G-6-604703	SPORTS FANATIC	ATTN: RAY LANING; 462 E DUNDEE ROAD	PALATINE, IL 60074
79 -G-6-604705	SUNNY SHADES INC.	10717 INDIAN HEAD INDUSTRIAL BOULEVARD	ST LOUIS, MO 63132
79 -G-6-604709	SUNNY SHADES INC.	10717 INDIAN HEAD INDUSTRIAL BOULEVARD	ST LOUIS, MO 63132
79 -G-6-604708	SUNNY SHADES INC.	10717 INDIAN HEAD INDUSTRIAL BOULEVARD	ST LOUIS, MO 63132
79 -G-6-604707	SUNNY SHADES INC.	10717 INDIAN HEAD INDUSTRIAL BOULEVARD	ST LOUIS, MO 63132
79 -G-6-604706	SUNNY SHADES INC.	10717 INDIAN HEAD INDUSTRIAL BOULEVARD	ST LOUIS, MO 63132
79 -G-6-604704	SUNNY SHADES INC.	10717 INDIAN HEAD INDUSTRIAL BOULEVARD	ST LOUIS, MO 63132
79 -G-6-604711	SURPRISE PARTIES DISTRICT MANAGER	P.O. BOX 455	HUNTLEY, IL 60142
79 -G-6-604710	SURPRISE PARTIES DISTRICT MANAGER	P.O. BOX 455	HUNTLEY, IL 60142
79 -G-6-604712	THE IMAGES	619 KANE ST	WEST DUNDEE, IL 60118
79 -G-6-604689	THE MOBILE SOLUTION CORP	1660 HOTEL CIRCLE NORTH STE 205	SAN DIEGO, CA 92108
79 -G-6-604714	THE RELAX PLACE	4616 NORTH WESTERN AVENUE	CHICAGO, IL 60625
79 -G-6-604713	THE RELAX PLACE	4616 NORTH WESTERN AVENUE	CHICAGO, IL 60625
79 -G-6-604715	TIGER LILY	ABDALLAH LABABIDI; 128 STATE STREET	MADISON, WI 53703
79 -G-6-604716	T-MOBILE CENTRAL LLC	12920 SE 38TH STREET ILWE003342; NATIONAL RETAIL LEASE ADMINISTRATION	BELLEVUE, WA 98006
79 -G-6-604718	TONY'S ACCESSORIES, INC.	278 NAUTICAL WAL UNIT A	ELGIN, IL 60123
79 -G-6-604721	VILLA OLIVIA COUNTRY CLUB	1401 W. LAKE SSTREET	BARTLETT, IL 60103
79 -G-6-604682	W&W WHOLESALE, INC.	2323 AVENIDA COSTA ESTE SUITE 500	SAN DIEGO, CA 92154
79 -G-6-604722	WINGER BUILDING SERVICES	1072 SPRING HILL MALL	WEST DUNDEE, IL
79 -G-6-604717	WIRELESS 4 U, INC	15028 MANCHESTER ROAD	BALLWIN, MO 63011
79 -G-6-604723	WOLFFWORKS DISTRIBUTION INC	ROLAND C WOLFF; 16761 S. ASHLEY COURT	HOMER GLEN, IL 60441

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-2

Schedule ID	Name	Address	City, State & Zip
79 -G-6-604724	WOLFFWORKS DISTRIBUTION INC	ROLAND C WOLFF; 16761 S. ASHLEY COURT	HOMER GLEN, IL 60441
79 -G-6-604725	WOLFFWORKS DISTRIBUTION INC	ROLAND C WOLFF; 16761 S. ASHLEY COURT	HOMER GLEN, IL 60441

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-3

**Guarantees/Indemnification** 

Schedule ID	<u>Name</u>	Address	City, State & Zip	<u>Description</u>
79 -G-8-590726	US BANK	800 NICOLLET MALL / 22ND FLOOR	MINNEAPOLIS, MN 55402	TENANT ALLOWANCE INDEMNITY
79 -G-8-590776	US BANK	800 NICOLLET MALL / 22ND FLOOR	MINNEAPOLIS, MN 55402	GENERAL
79 -G-8-590775	US BANK	800 NICOLLET MALL / 22ND FLOOR	MINNEAPOLIS, MN 55402	CARRY COSTS
79 -G-8-590705	US BANK	800 NICOLLET MALL / 22ND FLOOR	MINNEAPOLIS, MN 55402	SECURED INDEBTEDNESS

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-4

**Constructware Agreements** 

Schedule ID	<u>Name</u>	Address	City, State & Zip	<b>Description</b>	Commitment #
79 -G-9-235	ATWELL-HICKS	500 AVIS DRIVE SUITE 100	ANN ARBOR, MI 48108	ARCHITECTURAL AGREEMENT	405010
79 -G-9-253	CARROLL ARCHITECTS, LTD.	24 SOUTH BOTHWELL STREET	PALATINE, IL 60067	ARCHITECTURAL AGREEMENT	40503002
79 -G-9-257	CARROLL ARCHITECTS, LTD.	24 SOUTH BOTHWELL STREET	PALATINE, IL 60067	ARCHITECTURAL AGREEMENT	405002
79 -G-9-291	CARROLL ASSOCIATES ARCHITECTS, LTD.	24 S. BOTHWELL ST.	PALATINE, IL 60067	ARCHITECTURAL AGREEMENT	40575807
79 -G-9-479	CARROLL ASSOCIATES ARCHITECTS, LTD.	24 S. BOTHWELL ST.	PALATINE, IL 60067	ARCHITECTURAL AGREEMENT	40575805
79 -G-9-489	CARROLL ASSOCIATES ARCHITECTS, LTD.	24 S. BOTHWELL ST.	PALATINE, IL 60067	ARCHITECTURAL AGREEMENT	40575802
79 -G-9-269	CARROLL ASSOCIATES ARCHITECTS, LTD.	24 S. BOTHWELL ST.	PALATINE, IL 60067	ARCHITECTURAL AGREEMENT	4050002
79 -G-9-2292	REDMOND SCHWARTZ DESIGN	160 AVENUE CABRILLO	SAN CLEMENTE, CA 92672	ARCHITECTURAL AGREEMENT	41006014
79 -G-9-2291	REDMOND SCHWARTZ DESIGN	160 AVENUE CABRILLO	SAN CLEMENTE, CA 92672	ARCHITECTURAL AGREEMENT	40575806
79 -G-9-2580	TERRA GROUP OF CHICAGO INC., THE	135 AMBASSADOR DRIVE, SUITE A	NAPERVILLE, IL 60540	ENGINEERING AGREEMENT	405004

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-5

**Reciprocal Easement Agreements** 

Schedule ID	<u>Name</u>	Address	City, State & Zip
79 -G-10-611763	J.C. PENNEY PROPERTIES, INC	PO BOX 10001; ATTN R E LEGAL COUNSEL (MS2105)	DALLAS, TX 75301-2105
79 -G-10-611764	KOHL'S ILLINOIS, INC	N56 W17000 RIDGEWOOD DRIVE	MENOMONEE FALLS, WI 53051
79 -G-10-611765	MACY'S RETAIL HOLDINGS INC	151 WEST 34TH STREET; C/O MACY'S EAST; ATTN CHAIRMAN	NEW YORK, NY 10001
79 -G-10-611762	MCRIL, LLC	2801 EAST MARKET STREET; C/O THE BONTON DEPARTMENT STORES, INC; ATTN VICE PRESIDENT - REAL ESTATE	YORK, PA 17402
79 -G-10-611766	SEARS ROEBUCK & COMPANY	3333 BEVERLY ROAD	HOFFMANN ESTATES, IL 60179

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-6 Loan Agreements

Schedule ID Name	Address	<u>Description</u>
79 -G-11-631202 US BANK	800 NICOLLET MALL / 22ND FLOOR; MINNEAPOLIS, MN $55402$	SECURED DEBT

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-7

Contracts, Tax Increment Financing Agreements and Special Improvement District Obligations

Contract ID	<u>Name</u>	Address	City, State & Zip	<u>Description</u>
79 -G-12-611912	WAL-MART REAL ESTATE BUSINESS TRUST	702 S.W. EIGHTH STREET	BENTONVILLE, AR 72716	LEASE

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-8

**Single Mall Service Agreements** 

Schedule ID	Name	Address	City, State & Zip	<u>Description</u>
79 -G-13-614644	FOX VALLEY EXTERMINATING	113 PHEASANT TRAIL	LAKE MARION, IL 60110-1450	PEST CONTROL
79 -G-13-614645	INTERNATIONAL ENVIRONMENTAL MANAGEMENT	11660 ALPHARETTA HWY #245	ROSWELL, GA 30076	WAST MANAGEMENT
79 -G-13-614637	MAC'S PROPERTY MANAGEMENT SERVICES	1520 NORTH OLD RAND ROAD	WAUCONDA, IL 60084	SNOW REMOVAL
79 -G-13-614641	MCFARLANE DOUGLASS & COMPANIES	143 TOWER DR	BURR RIDGE, IL 60527	INTERIOR PLANT MAINTENANCE
79 -G-13-614638	STRATEGIC ENERGY LTD.	ATTN: GENERAL COUNSEL OR LEGAL OFFICER; 11200 LANETTE LANE	GLENDALE, MD 20769	ENERGY
79 -G-13-614640	VALLEY CREST LANDSCAPE MAINTENANCE	P.O. BOX 404083	ATLANTA, GA 30384-4083	EXTERIOR LANDSCAPE MAINTENANCE
79 -G-13-614639	VAUGHAN PLANTSCAPES	ATTN: GENERAL COUNSEL OR LEGAL OFFICER; 104 CHESTNUT ST 260	HINSDALE, IL 60521-3387	INTERIOR PLANT MAINTENANCE
79 -G-13-614643	WINGER BUILDING SERVICES, INC.	PO BOX 373	WEST DUNDEE, IL 60118	PARKING LOT SWEEPING AND MAINTENANCE
79 -G-13-614642	WINGER BUILDING SERVICES, INC.	PO BOX 373	WEST DUNDEE, IL 60118	PROPERTY MAINTENANCE

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-9

**National Service Agreements** 

<u>ID</u>	<u>Name</u>	Address	City, State & Zip	<u>Description</u>
79 -G-14-612149	ERMC PROPERTY MANAGEMENT CO.	ONE PARK PLACE; 6148 LEE HIGHWAY	CHATTANOOGA, TN 3742	1 JANITORIAL SERVICES
79 -G-14-612330	SPECTRASITE COMMUNICATIONS, INC.	C/O AMERICAN TOWER CORPORATION NEW SITE DEVELOPMENT	; CARY, NC 27511	MULTI-CARRIER IN-BUILDING NEUTRAL HOST MASTER AGREEMENT
79 -G-14-612482	VALOR SECURITY SERVICES	200 NORTH COBB PARKWAY; SUITE 128	3 MARIETTA, GA 30062	SECURITY

Spring Hill Mall L.L.C. Case Number: 09-12279

Exhibit G-10

**Corporate and Other Contracts** 

Contract ID	<u>Name</u>	Subject/Description	Address
79 -G-15-629195	STRATEGIC ENERGY L.L.C.	POWERSUPPLY COORDINATION SERVICE AGREEMENT	TWO GATEWAY CENTER, PITTSBURGH, PA 15222 ATTN: CUSTOMER SERVICE MANAGER

Case No.	09-12279
Case No.	U9-144/9

#### UNITED STATES BANKRUPTCY COURT

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

~

Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR DESCRIPTION

**Spring Hill Mall L.L.C. Case Number: 09-12279** 

#### SPECIFIC NOTES REGARDING SCHEDULE H

#### **Co-Debtors**

In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. In addition, in the ordinary course of their business, certain of the Debtors have guaranteed certain obligations and liabilities. However, the transactions and guarantees between the Debtors and their subsidiaries are too voluminous to list separately but, in some instances, are reflected elsewhere in the Schedules and Statements. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Due to the volume of such claims and because all such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**Case Number: 09-12279** 

I, authorized signatory of this debtor entity, declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

Date: _	August 26, 2009	Signature:	
		EDMUND HOYT, Authorized Signatory	

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.