

**SCHEDULE 2**  
**PARTIES AND/OR RELATED PARTIES LISTED ON SCHEDULE 1**  
**WHO ARE RECORDED IN THE CONFLICT DATABASE AS BEING**  
**CURRENT OR FORMER CLIENTS OF AKIN GUMP**

**List of Entity Names for Debtors and Non-Debtor Affiliates**

As disclosed in the Stamer Declaration, Akin Gump has in the past represented General Growth Properties, Inc. and GGP Ala Moana, L.L.C. on matters wholly unrelated to the Debtors' chapter 11 cases.

**List of Property Names for Debtors and Non-Debtor Affiliates**

As disclosed in the Stamer Declaration, Akin Gump has in the past represented General Growth Properties, Inc. and GGP Ala Moana, L.L.C. on matters wholly unrelated to the Debtors' chapter 11 cases.

**List of Trade Names and Aliases for Debtor Entities and Non-Debtor Affiliates**

As disclosed in the Stamer Declaration, Akin Gump has in the past represented General Growth Properties, Inc. and GGP Ala Moana, L.L.C. on matters wholly unrelated to the Debtors' chapter 11 cases.

**Third Party Partners and Members of LLC, Partnerships and Joint Venture Debtor and Non-Debtor Affiliates**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

JP Morgan

USAA Real Estate Company

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

AON Risk Services, Inc.

Simon Property Group LP

JCP Realty, Inc.

**Consolidated List of 100 Largest Unsecured Creditors**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

LaSalle Bank National Association

Borders Books & Music

The Bank of New York Mellon Trust  
Company, N.A.

Guess? Inc.

Macy's

Johnson Controls Inc.

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Wilmington Trust

The Walking Company

Microsoft Licensing, GP

Turner Construction Company

Grubb & Ellis Company

Professional Service Industries, Inc.

Sbarro

### **2006 Loan Agreement Prepetition Agents and Lenders**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Avenue CLO Fund, Ltd.

Fortress Credit Investments II Ltd.

Avenue CLO II, Ltd.

General Electric Capital Corp.

Avenue CLO III, Ltd.

Goldman Sachs Lending Partners LLC

Avenue CLO IV Ltd.

Guggenheim Structured Real Estate

Avenue CLO V Ltd.

Hartford Mezzanine Investors I

Avenue CLO VI Ltd.

ING Real Estate Finance (USA) LLC

Banc of America Securities LLC

Lehman Commercial Paper Inc.

Bank of America, N.A.

Merrill Lynch Bank USA

Bank of America, TX

Morgan Stanley Bank

Citicorp North America, Inc.

New York Life Insurance and Annuity

Credit Suisse

New York Life Insurance Company

Deutsche Bank AG New York Branch

Oppenheimer Master Loan Fund, LLC

Erste Bank, NY Branch

Oppenheimer Senior Floating Rate Fund

Fidelity Advisor Series I

Putnam Asset Allocation Funds

Fidelity American High Yield Fund

Putnam Bank Loan Fund (Cayman)

Fidelity Canadian Balanced Fund

Putnam Diversified Income Trust

Fidelity Central Investment

Putnam Floating Rate Income Fund

Putnam High Yield Advantage Fund	Stone Tower CLO VI Ltd.
Putnam High Yield Trust	The Prudential Insurance Company
Putnam Master Intermediate Income	Union Bank of California
Putnam Premier Income Trust	US Bank, Chicago
Putnam Variable Trust	Wachovia Bank – Institutional
Putnam Variable Trust-PVT Diversified	Wachovia Bank National Association
Putnam Variable Trust-PVT High	Deutsche Bank AG, Cayman Islands
Sandelman Partners CRE CDO 1 Ltd.	Fidelity Advisor Series I
Societe Generale	JP Morgan Chase Bank, N.A.

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Bank of Hawaii	Landesbank Hessen-Thuringen
Bank of the West	Raymond James Bank, FSB
Barclays Bank PLC	UBS AG Stamford Branch
Bayerische Landesbank	The Northern Trust Company
Keybank National Association	Third Avenue Real Estate Value Fund
King Street Acquisition co., L.L.C.	

### **2008 Loan Agreement Prepetition Agents and Lenders**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Bank of Ireland	The Northern Trust Company
Deutsche Bank Trust Company	U.S. Bank National Association
Goldman Sachs Mortgage Co.	Wachovia Bank, National Association
ING Real Estate Finance (USA) LLC	Wachovia Capital Markets LLC
Morgan Stanley Senior Funding Inc.	

Akin Gump has in the past represented The Northern Trust Company and/or certain related parties on matters wholly unrelated to the Debtors' chapter 11 cases.

### **Goldman Bridge Loan Prepetition Agents and Lenders**

Akin Gump has in the past represented and currently represents Goldman Sachs Mortgage Company and/or certain related parties on matters wholly unrelated to the Debtors' chapter 11 cases.

### **Rouse Bonds Prepetition Indenture Trustees and Known Bondholders**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Banc of America Securities LLC	JP Morgan Chase Bank, National Association
Bank of America/LaSalle Bank NA	JP Morgan Chase/JP Morgan International
Bank of New York Mellon	JP Morgan Trust Company, National Association
Bank One, National Association	LaSalle Bank National Association
Brown Bros. Harriman & Co.	Merrill Lynch, Pierce Fenner & Smith
Citibank, N.A.	Merrill Lynch Global Securities
Citigroup Global Markets Inc.	Morgan Stanley & Co. Incorporated
Citigroup Global Markets, Inc. (U.S.)	Morgan Stanley DW Inc.
Credit Suisse Securities (USA) LLC	New York Life Investment Management, LLC
D.A. Davidson & Co.	Northern Trust Company
Deutsche Bank Securities Inc.	Northern Trust Global Investments
E*Trade Clearing LLC	Oaktree Capital Management, L.P.
Fidelity International Limited (U.K.), Ltd.	PIMCO – Pacific Investment Management Company
Fidelity Management & Research Company	PNC Bank, National Association
Goldman Sachs International	RBC Capital Markets Corporation
Goldman, Sachs & Co.	SG Americas Securities LLC
Hartford Investment Management Company	State Street Bank and Trust Company
J.P. Morgan Clearing	U.S. Bank N.A.
J.P. Morgan Securities (U.S.)	
Jefferies & Company Inc.	

Wells Fargo Bank, National Association

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

AXA Rosenberg Investment Management,  
LLC (US)

BNP Paribas Prime Brokerage, Inc.

BNP Paribas, New York Branch

BNY Asset Management

Capital Guardian Trust Company (U.S.)

Capital Research & Management  
Company (U.S.)

Charles Schwab & Co., Inc.

Edward D. Jones & Co.

First National Bank of Chicago

Morgan, Keegan & Company, Inc.

PartnerRe Asset Management Corporation

Raymond, James & Associates, Inc.

TD Ameritrade Clearing, Inc.

TD Asset Management USA, Inc.

The Bank of New York Mellon

Thrivent Financial for Lutherans

UMB Bank, National Association

Union Bank of California, N.A.

Wedbush Morgan Securities, Inc.

Wilmington Trust Company

### **Other Prepetition Secured Credit Agents and Lenders**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Banc of America Securities LLC

Bank of America, N.A.

Citicorp North America, Inc.

Citigroup Global Markets Inc.

Citigroup Global Markets Realty Corp.

Deutsche Bank Securities Inc.

Deutsche Bank Trust Company Americas

Goldman Sachs Bank USA

Goldman Sachs Mortgage Company

Sandelman Partners CRE CDO I, Ltd.

Wachovia Bank, National Association

Columbia National Real Estate Finance

LNR Partners, Inc.

Metropolitan Life Insurance Company

Prudential Asset Resources

Wachovia Securities

Wells Fargo

MetLife

American General Finance Corporation

Bear Stearns & Co.

Citigroup, Inc.

Credit Suisse First Boston

Goldman Sachs Group, Inc.

JP Morgan Chase & Co.

LaSalle Bank N.A.

Lehman Brothers, Inc.

Merrill Lynch Mortgage Lending, Inc.

Morgan Stanley

Prudential Financial Inc.

Wachovia Corporation

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Keybank Real Estate Capital

Midland Loan Services, Inc.

Pacific Life

Principal Global Investors

Principal Life Insurance Company

TIAA Commercial Loan Services

The Bank of New York Mellon Trust  
Company, N.A.

Holiday Fenoglio Fowler, L.P.

Northwestern Mutual Life Insurance  
Company

Archon Financial, L.P.

CIGNA Corporation

GMAC Commercial Mortgage Association

Key Bank

Principal Financial Group, Inc.

Teachers Insurance and Annuity Association

UBS Warburg

**Underwriting Investment Bankers for Debtors' Bonds (For All Bonds  
Issued or Outstanding on the Petition Date or Three Years Prior to the Petition Date)**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Banc of America Securities LLC

Banc One Capital Markets, Inc.

Citigroup Global Markets Inc.

Deutsche Bank Securities Inc.

Dresdner Kleinwort Wasserstein-  
Grantchester, Inc.

Goldman, Sachs & Co.

J.P. Morgan Securities Inc.

Lehman Brothers Inc.

Merrill Lynch, Pierce, Fenner & Smith  
Incorporated

Morgan Stanley & Co. Incorporated

PNC Capital Markets, Inc.

RBC Capital Markets Corporation

U.S. Bancorp Piper Jaffray Inc.

Wachovia Capital Markets, LLC

Wells Fargo Brokerage Services, LLC

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

BT Alex. Brown Incorporated

UBS Investment Bank

**Significant Shareholders – 5% Shareholder (of Debtor Corporations)**

Akin Gump has in the past represented and currently represents FMR LLC and/or certain related parties on matters wholly unrelated to the Debtors' chapter 11 cases.

**Officers and Directors – Current and Former (during prior three years) and Affiliations**

Akin Gump has in the past represented and currently represents Deloitte & Touche and/or certain related parties on matters wholly unrelated to the Debtors' chapter 11 cases.

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Rodamco, North America

University of California Berkeley's  
Fisher Center for Real Estate

The First National Bank of Chicago

**Debtors' Professionals**

Akin Gump has in the past represented and currently represents Deloitte & Touche and/or certain related parties on matters wholly unrelated to the Debtors' chapter 11 cases.

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Kirkland & Ellis LLP

Weil Gotshal & Manges LLP

Jenner & Block LLP

**Competitors**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Weingarten Realty Investors

Wells Fargo Bank

PNC Bank, National Association, as Trustee

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Simon Property Group

Kimco Realty

Taubman Centers

State of Washington

### **Lessors**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

American General Accident and Life  
Insurance Company

PNC Bank, National Association, as Trustee

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Nordstrom, Inc.

State of Washington

### **Representative Tenants**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Albertson's

Macy's Junior

Ashley Furniture Homestore

Macy's Mens & Home

Bloomingdale's Home

Macy's Women

Bloomingdale's

Macy's, Inc.

Borders Books & Music

Maggiano's

Cinemark

McDonald's

Eddie Bauer

Michael s

GNC

Neiman Marcus

Home Depot

Pier 1 Imports

Lowe's

Piercing Pagoda

Macy's Annex II

Starbucks

Macy's Children Store

Supervalu

Macy's Home Store

Wal-Mart

## Zales Jewelers

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Ann Taylor	JC Penney Home Store
Apple Computer	Loews Cineplex
Arby's	Nordstrom, Inc.
Auntie Anne's	Officemax
Bed Bath & Beyond	Pearl Vision
Burlington Coat Factory	Petco Supplies & Fish
Carson Pirie Scott	Regal Cinemas
Century Theatres	Rite Aid
Champ's	Safeway
Cheesecake Factory	Saks Fifth Avenue
Chick-Fil-A	Sears Holdings Corporation
Circuit City	Sears, Sports Authority
CVS	Spencer Gifts
Fortunoff	Stein Mart
Gold's Gym	Target Corporation
Hallmark	Toys R Us
J. Crew	Vitamin World
JC Penney Company, Inc.	

## **Litigation Parties and Parties Which May Assert Claims Against the Debtors**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Maryland Attorney General's Office	Wal-Mart Real Estate Business Trust
Macy's Retail Holdings, Inc.	

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

American Express (Amex)

Skanska USA Building, Inc.

MG Services, LLC

### **Potential Postpetition Agents and Lenders**

Akin Gump has in the past represented and currently represents Beal Bank and/or certain related parties on matters wholly unrelated to the Debtors' chapter 11 cases.

### **Members of the Committee and Proposed Professionals**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Fidelity Fixed Income Trust: Fidelity  
Strategic Real Return Fund

General Electric Capital Corp.

Macy's Inc.

Houlihan Lokey

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

The Bank of New York Mellon Trust Co.

Wilmington Trust

### **Parties Filing Notice of Appearance (through May 8, 2009)**

Akin Gump has in the past represented and currently represents the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Deutsche Bank Trust Company Americas

Pacific Life Insurance Company

Citicorp North America, Inc.

ING Clarion Capital Loan Services LLC

AT&T

Johnson Controls, Inc.

U.S. Bank National Association

Sandelman Partners LP

Wachovia Bank, N.A.

New York Life Insurance Company

Goldman Sachs Mortgage Company

Bank of America, National Association

Bank of America, National Association

Macy's, Inc.

J.P. Morgan Chase Commercial Mortgage  
Securities Trust

Akin Gump has in the past represented the following companies and/or certain related parties of such companies on matters wholly unrelated to the Debtors' chapter 11 cases:

Tarrant County (TX)	Travelers Casualty and Surety Company of America
Dallas County (TX)	Unisys Corporation
Bexar County (TX)	Principal Life Insurance Company
Dollar Tree Stores, Inc.	Denton County (TX)
J.C. Penney Corporation	Sears Holdings Corporation
General Growth Properties, Inc.	Teachers Insurance and Annuity Association of America
The Bank of New York Mellon Trust Company	Wilmington Trust
AlliedBarton Security Services	Harris County (TX)
The Walking Company	
City of New York	

### SCHEDULE 3

**PARTIES AND/OR RELATED PARTIES LISTED ON SCHEDULE 1  
WHO ARE RECORDED IN THE CONFLICT DATABASE AS BEING CURRENTLY  
OR FORMERLY ADVERSE TO CLIENTS OF AKIN GUMP**

24 Hour Fitness	Bath & Body Works
AEW Capital Management LP	Bayerische Landesbank
Albertson's	Beal Bank
AlixPartners	Beall's
American Eagle	Bear Stearns & Co.
American Express (Amex)	bebe
American General Accident and Life Insurance Company	Bed Bath & Beyond
American General Finance Corporation	Best Buy
American Institute of Certified Public Accountants (AICPA)	Bexar County (TX)
American Multi-Cinema, Inc.	Big Lots
Ann Taylor	Blackrock Advisors, LLC
AON Risk Services, Inc.	Bloomingdale's
Apple Computer	Bloomingdale's Home
Arby's	BNP Paribas Prime Brokerage, Inc.
Archon Financial, L.P.	BNP Paribas, New York Branch
Ashley Furniture Homestore	BNY Asset Management
AT&T	Bompreco S/A
Avenue CLO Fund, Ltd	Borders Books & Music
Avenue CLO II, Ltd	Brookstone
Avenue CLO III, Ltd	Brown Bros. Harriman & Co.
Avenue CLO IV, Ltd	BT Alex. Brown Incorporated
Avenue CLO V Ltd.	Burke s Outlet
Avenue CLO VI Ltd	Burlington Coat Factory
AXA Rosenberg Investment Management, LLC (U.S.)	Calyon New York Branch
Banana Republic, LLC	Capital Research & Management Company (U.S.)
Banc One Capital Markets, Inc.	Capital Ventures International
Bank of America, N.A.	Capmark Finance Inc.
Bank of America, TX	Carrefour
Bank of America/Lasalle Bank NA	Carson Pirie Scott
Bank of Hawaii	Carter & Burgess, Inc.
Bank of Ireland	Caruso Affiliated Holdings, LLC
Bank of The West	CBL & Associates
Bank One, National Association	Century Theatres
Barclays Bank plc	Champ's
Barclays Capital Inc.	Charles Schwab & Co., Inc.
Barnes & Noble	Chick-Fil-A
Barneys New York	Chico's
Bass Pro Shops Outdoor World	CIGNA Corporation
	Cinemark
	Citibank, N.A.

Citicorp North America, Inc.  
 Citigroup Global Markets Inc.  
 Citigroup Global Markets Realty Corp.  
 Citigroup North America  
 Citigroup, Inc.  
 City of Baltimore  
 City of Chicago Department of Revenue  
     Transfer Tax Assessment  
 City of Frisco (TX)  
 City of Glendale, California  
 City of New York  
 City of Toledo  
 Columbia Mall, Inc.  
 Column Financial (CSFB)  
 Commerzbank AG  
 Commerzbank Capital Markets Corp.  
 Corporation of the President of the Church of  
     Jesus Christ of Latter-Day Saints  
 Corporation Service Company  
 Costco  
 Crate & Barrel  
 Credit Suisse  
 Credit Suisse First Boston  
 Credit Suisse Securities (USA) LLC  
 Crossroads Center  
 CVS  
 Dallas County (TX)  
 Dave & Buster's  
 David s Bridal  
 Deerbrook Mall, LLC  
 Deloitte & Touche  
 Department of Hawaiian Home Lands,  
     Hawaii  
 Deutsche Bank AG New York Branch  
 Deutsche Bank AG, Cayman Islands  
 Deutsche Bank Securities Inc.  
 Deutsche Bank Trust Company  
 Deutsche Bank Trust Company Americas  
 Developers Diversified Realty  
 Dillard's Inc.  
 Dollar Tree Stores, Inc.  
 Dresdner Kleinwort Wasserstein-  
     Grantchester, Inc.  
 E\*Trade Clearing LLC  
 Eddie Bauer  
 Edward D. Jones & Co.

Elder-Beerman  
 Eurohypo AG, New York Branch  
 Eurohypo Aktiengesellschaft  
 Fidelity Advisor Series I  
 Fidelity American High Yield Fund  
 Fidelity Canadian Balanced Fund  
 Fidelity Central Investment  
 Fidelity Fixed Income Trust: Fidelity  
     Strategic Real Return Fund  
 Fidelity International Limited (U.K.), LTD  
 Fidelity Management & Research Company  
 Fifth Third Bank  
 First Financial Bank  
 FMR LLC.  
 Foothills Mall  
 FootLocker  
 Fortress Credit Investments I Ltd  
 Fortunoff  
 FTI Consulting  
 Gamestop  
 Gap  
 Gap Kids  
 Gateway Center  
 General Electric Capital Corp  
 General Growth Properties, Inc.  
 GGP-Grandville II L.L.C.  
 Global Strategy Group  
 GMAC Commercial Mortgage Association  
 GNC  
 Gold s Gym  
 Goldman Sachs Bank USA  
 Goldman Sachs Group, Inc.  
 Goldman Sachs International  
 Goldman Sachs Lending Partners LLC.  
 Goldman Sachs Mortgage Company  
 Goldman, Sachs & Co.  
 Grubb & Ellis Company  
 Guess? Inc.  
 Guggenheim Structured Real Estate  
 Hallmark  
 Harris County (TX)  
 Hartford Investment Management Company  
 Hartford Mezzanine Investors I  
 Hermes of Paris, Inc.  
 Hexalon Real Estate, Inc.  
 Holliday Fenoglio Fowler, L.P.

Home Depot  
 Hometown Buffet  
 Houilhan Lokey  
 ING Clarion Capital Loan Services LLC  
 Ing Real Estate Finance (USA) LLC  
 Irving ISD (TX)  
 Ivanhoe Capital LP  
 Ivanhoe Equities V LP  
 J. Crew  
 J.P. Morgan Chase Commercial Mortgage  
     Securities Trust  
 J.P. Morgan Clearing  
 J.P. Morgan Securities (U.S.)  
 J.P. Morgan Securities Inc.  
 JC Penney Company, Inc.  
 JC Penney Home Store  
 Jefferies & Company Inc.  
 Jenner & Block LLP  
 JMB Realty  
 Johnson Controls Inc.  
 JP Morgan Chase & Co.  
 JP Morgan Chase Bank, National  
     Association  
 JP Morgan Trust Company, National  
     Association  
 Kay Jewelers  
 KBC Bank Nv  
 Kern River Gas Transmission Co.  
 Keybank National Association  
 Keybank Real Estate Capital  
 Kimco Realty  
 King Street Acquisition Co, L.L.C.  
 Kirkland & Ellis LLP  
 Kmart  
 Kohl's  
 Kramer Levin Naftalis & Frankel, LLP  
 Landesbank Hessen-Thueringen  
 Lane Bryant  
 LaSalle Bank National Association  
 Lehman Brothers Inc.  
 Lehman Brothers, Inc.  
 Lehman Commercial Paper Inc.  
 Lerner New York, Inc  
 Lewisville Independent School District (TX)  
 LNR Partners, Inc  
 Loews Cineplex

Longs Drugs  
 Lord & Taylor  
 Lowe's  
 M&T Bank  
 Macy's Annex II  
 Macy's Children Store  
 Macy's Home Store  
 Macy's Junior  
 Macy's Mens & Home  
 Macy's Womens  
 Macy's, Inc.  
 Maryland Attorney General's Office  
 Matherne's Supermarkets  
 Meadows Mall  
 Merrill Lynch Bank USA  
 Merrill Lynch Global Securities  
 Merrill Lynch Mortgage Lending, Inc.  
 Merrill Lynch, Pierce, Fenner & Smith  
     Incorporated  
 Mervyn's  
 Metlife  
 Metropolitan Life Insurance Company  
 Metropolitan West Asset Management, LLC  
 Michael's  
 Midfirst Bank, Oklahoma  
 Midland Loan Services, Inc  
 Miller Buckfire Lewis & Co., LLC  
 Montgomery County (TX)  
 Morgan Stanley & Co. Incorporated  
 Morgan Stanley Bank  
 Morgan Stanley Senior Funding Inc  
 National City Bank NA  
 Neiman Marcus  
 New York Life Insurance And Annuity  
 New York Life Insurance Company  
 New York Life Investment Management,  
     LLC  
 New York State Common Retirement Fund  
 Nordstrom, Inc.  
 North Point Mall  
 North Texas Contracting, Inc  
 Northwestern Mutual Life Insurance  
     Company  
 NRDC Equity Partners Fund III (d/b/a Lord  
     & Taylor)  
 Oaktree Capital Management, L.P.

Oakwood Shopping Center Limited  
 Partnership  
 Officemax  
 Old Navy  
 Oppenheimer Master Loan Fund, LLC  
 Oppenheimer Senior Floating Rate Fund  
 Pacific Life  
 Pacific Life Insurance Company  
 Pacific Theatres  
 Panera Bread  
 Paramus Park  
 Payless Shoesource  
 Pearl Vision  
 Pennsylvania Real Estate Investment Trust  
 Pension Investment Committee of Putnam  
 Asset Allocation Fund  
 Pepco Energy Services, Inc  
 Pershing LLC  
 Pershing Square Capital Management, L.P.  
 Petco Supplies & Fish  
 Petsmart  
 PF Chang's  
 Pier 1 Imports  
 PIMCO - Pacific Investment Management  
 Company  
 PNC Bank, National Association  
 PNC Bank, National Association, as Trustee  
 PNC Capital Markets, Inc.  
 Ponto Frio  
 Principal Financial Group, Inc.  
 Principal Global Investors  
 Principal Life Insurance Company  
 Pritzker Family  
 Prudential Asset Resources  
 Prudential Financial Inc.  
 Putnam Asset Allocation Funds  
 Putnam Bank Loan Fund (Cayman)  
 Putnam Diversified Income Trust  
 Putnam Floating Rate Income Fund  
 Putnam High Yield Advantage Fund  
 Putnam High Yield Trust  
 Putnam Master Intermediate Income  
 Putnam Premier Income Trust  
 Putnam Variable Trust  
 Putnam Variable Trust-Pvt Diversifi  
 Putnam Variable Trust-Pvt High

Rack Room Shoes  
 RadioShack  
 Raymond James Bank, FSB  
 Raymond, James & Associates, Inc.  
 RBC Capital Markets Corporation  
 Red Robin  
 Red Robin International, Inc.  
 Regal Cinemas  
 Regency Centers  
 Rhode Island Economic Development  
 Corporation  
 Rite Aid  
 Rouse Company of Ohio  
 Rouse-Orlando, LLC  
 Safeway  
 Sears Holdings Corporation  
 Sears Holdings Corporation  
 Sears, Roebuck and Co.  
 SEI Private Trust Company  
 Sephora USA, Inc.  
 Shoppers Food And Pharmacy  
 Simon Property Group LP  
 Societe Generale  
 Stage  
 Standard Parking  
 Starbucks  
 State of Washington/Dept. of Natural  
 Resources  
 State of Wyoming  
 State Street Bank And Trust Company  
 Stein Mart  
 Sunrise Partners, LLC  
 Supervalu  
 T.J. Maxx  
 Talbot's  
 Target Corporation  
 Tarrant County (TX)  
 Taubman Centers  
 Taubman Realty Group  
 TD Ameritrade Clearing, Inc.  
 TD Asset Management USA, Inc.  
 Teachers Insurance and Annuity Association  
 of America  
 Teachers' Retirement System of the State of  
 IL.  
 Tennessee Department of Revenue

TGI Friday's  
 The Bank of New York Mellon Trust  
 Company, N.A.  
 The City of Phoenix  
 The Field Museum  
 The Howard Research and Development  
 Corporation  
 The Macerich Company  
 The Northern Trust Company  
 The Prudential Insurance Company of  
 The Woodlands Operating Company, LP  
 Third Avenue Real Estate Value Fund  
 Thrivent Financial for Lutherans  
 TIAA Commercial Loan Services  
 Town East Mall, LLC  
 Toys R Us  
 Tracy Mall Partners, L.P.  
 Travelers Casualty and Surety Company of  
 America  
 Turner Construction Company  
 U.S. Bancorp  
 U.S. Bancorp Piper Jaffray Inc.  
 U.S. Bank National Association  
 Ubs AG Stamford Branch  
 UBS Financial Services, Inc.  
 UBS Investment Bank  
 UBS Securities LLC  
 UBS Securities LLC  
 UBS Securities, Ltd (U.K.)  
 UBS Warburg

UHS Holding Company, Inc.  
 Union Pacific Railroad  
 Unisys Corporation  
 University of California Berkeley's Fisher  
 Center for Real Estate  
 University of Chicago Hospitals  
 University of Iowa  
 University of Minnesota  
 US Bank, Chicago  
 USAA Real Estate Company  
 Valley Bank Investment Co.  
 Victoria's Secret  
 Wachovia Bank – Institutional  
 Wachovia Bank National Association  
 Wachovia Capital Markets, LLC  
 Wachovia Corporation  
 Wal-Mart  
 Wal-Mart Real Estate Business Trust  
 Weil Gotshal & Manges LLP  
 Weingarten Realty Investors  
 Weis Builders, Inc.  
 Wells Fargo Bank, National Association  
 Wells Fargo Brokerage Services, LLC  
 West Lb AG, New York Branch  
 Williams-Sonoma  
 Wilmington Trust Company  
 Woodlands Commercial Properties  
 Company, LP, The  
 Zales Jewelers

## **SCHEDULE 4**

### **PARTIES LISTED ON SCHEDULE 1 WHO ARE RECORDED IN THE CONFLICT DATABASE AS SERVING OR HAVING SERVED ON OTHER INFORMAL AND/OR OFFICIAL CREDITORS' COMMITTEES REPRESENTED BY AKIN GUMP**

American General Finance Corporation	Fidelity Fixed Income Trust: Fidelity
Avenue CLO Fund, Ltd	Strategic Real Return Fund
Avenue CLO II, Ltd	Fidelity International Limited (U.K.), LTD
Avenue CLO III, Ltd	Fidelity Management & Research Company
Avenue CLO IV, Ltd	FMR LLC.
Avenue CLO V Ltd.	General Electric Capital Corp
Avenue CLO VI Ltd	Goldman Sachs Bank USA
Banc of America Securities LLC	Goldman Sachs Group, Inc.
Banc One Capital Markets, Inc.	Goldman Sachs International
Bank of America, N.A.	Goldman Sachs Lending Partners LLC.
Bank of America, TX	Goldman Sachs Mortgage Company
Bank of America/Lasalle Bank NA	Goldman, Sachs, & Co.
Bank One, National Association	Guggenheim Structured Real Estate
Barclays Capital Inc.	J.P. Morgan Chase Commercial Mortgage
Bear Stearns & Co.	Securities Trust
Blackrock Advisors, LLC	J.P. Morgan Clearing
BNY Asset Management	J.P. Morgan Securities Inc.
Capital Guardian Trust Company (U.S.)	JP Morgan Chase & Co.
Capital Research & Management	JP Morgan Chase Bank, National
Company (U.S.)	Association
Citibank, N.A.	JP Morgan Trust Company, National
Citicorp North America, Inc	Association
Citigroup Global Markets Inc.	King Street Acquisition Co, L.L.C.
Citigroup North America	LaSalle Bank National Association
Citigroup, Inc.	M&T Bank
Column Financial (CSFB)	Merrill Lynch Bank USA
Credit Suisse	Merrill Lynch Global Securities
Credit Suisse First Boston	Merrill Lynch Mortgage Lending, Inc.
Credit Suisse Securities (USA) LLC	Merrill Lynch, Pierce, Fenner & Smith
Deutsche Bank AG New York Branch	Incorporated
Deutsche Bank AG, Cayman Islands	Metropolitan Life Insurance Company
Deutsche Bank Securities Inc.	Morgan Stanley & Co. Incorporated
Deutsche Bank Trust Company	Morgan Stanley Bank
Deutsche Bank Trust Company Americas	Morgan Stanley Senior Funding Inc
Fidelity Advisor Series I	National City Bank NA
Fidelity Advisor Series I:	New York Life Insurance and Annuity
Fidelity American High Yield Fund	New York Life Insurance Company
Fidelity Canadian Balanced Fund	New York Life Investment Management,
Fidelity Central Investment	LLC

Northwestern Mutual Life Insurance  
Company  
Oppenheimer Master Loan Fund, LLC  
Oppenheimer Senior Floating Rate Fund  
Pacific Life Insurance Company  
PIMCO - Pacific Investment Management  
Company  
Principal Life Insurance Company  
Prudential Financial Inc.  
Putnam Asset Allocation Funds  
Putnam Bank Loan Fund (Cayman)  
Putnam Diversified Income Trust  
Putnam Floating Rate Income Fund  
Putnam High Yield Advantage Fund  
Putnam High Yield Trust  
Putnam Master Intermediate Income  
Putnam Premier Income Trust  
Putnam Variable Trust  
Putnam Variable Trust-Pvt Diversifi  
Putnam Variable Trust-Pvt High  
RiverSource Investments, LLC  
Sandelman Partners CRE CDO I, Ltd.

Taberna Capital Management, LLC  
TD Ameritrade Clearing, Inc.  
TD Asset Management USA, Inc.  
Teachers Insurance and Annuity Association  
The Bank of New York Mellon Trust  
Company, N.A.  
The Prudential Insurance Company  
Third Avenue Real Estate Value Fund  
Thrivent Financial for Lutherans  
TIAA Commercial Loan Services  
U.S. Bancorp  
U.S. Bancorp Piper Jaffray Inc.  
U.S. Bank National Association  
US Bank, Chicago  
Wachovia Bank – Institutional  
Wachovia Bank National Association  
Wachovia Capital Markets, LLC  
Wachovia Corporation  
Wachovia Securities  
Wells Fargo Bank, National Association  
Wells Fargo Brokerage Services, LLC  
Wilmington Trust Company