

Rouse bonds prepetition indenture trustees and known bondholders; (x) Other prepetition secured credit agents and lenders; (xi) underwriting investment bankers for Debtors' bonds, for all bonds issues or outstanding on the Commencement Date or during the three years prior to the Commencement Date; (xii) significant stockholders; (xiii) current and former (up to three years) officers and directors and officer and director affiliations; (xiv) restructuring professionals; (xv) competitors; (xvi) lessors; (xvii) representative tenants; (xviii) litigation parties and (xix) other significant representations by AlixPartners of entities who may be potentially adverse to the Debtors.

12. Based on that search, AlixPartners represents that, to the best of its knowledge, AlixPartners knows of no fact or situation that would represent a conflict of interest for AlixPartners with regard to the Debtors. AlixPartners, however, wishes to disclose the following:

- H&F Astro LLC and Hellman & Friedman Capital Associates V, LLC ("**H&F Capital**"), two private equity investment vehicles managed by Hellman & Friedman LLC ("**H&F LLC**"), and collectively with H&F Astro LLC and H&F Capital, "**H&F**") own a controlling stake in AlixPartners, which the Debtors engaged prepetition to provide certain advisory services. No material nonpublic information about the Debtors has been furnished by AlixPartners to H&F. AlixPartners' conflict checking system has searched the names of each managing director of H&F LLC and each portfolio company of H&F LLC (the "**H&F Conflict Parties**") against the list of Potential Parties in Interest, and AlixPartners has determined to the best of its knowledge that there are no resulting disclosures other than as noted herein. However, H&F, its members, affiliated fund entities or affiliates (collectively, the "**H&F Entities**") may have had, currently have or may in the future have business relationships or connections with the Debtors or other Potential Parties in Interest in matters related to or unrelated to the Debtors or these chapter 11 cases. The engagement will be performed solely by AlixPartners. AlixPartners operates independently of the H&F Entities, and does not share common employees or officers, except that certain H&F LLC managing directors or employees are on the Board of Directors of AlixPartners. AlixPartners' financial performance is not impacted by the success or failure of the H&F Entities. Accordingly, neither AlixPartners nor I have undertaken to determine the existence, nature and/or full scope of any business relationships or connections that the H&F Entities may have with the Potential Parties in Interest, the Debtors or these chapter 11 cases, other than with respect to the H&F Conflict Parties. AlixPartners believes it continues to be disinterested and does not

hold or represent an interest adverse to the estate with respect to the engagement, regardless of any direct or indirect relationship to or connection any of the H&F Entities may have with the Debtors.

- There are fourteen confidential current and former clients of AlixPartners and/or other affiliates of AlixPartners, who are lenders, guarantee obligation parties, indenture trustees, bondholders, creditors and representative tenants to the Debtors. AlixPartners is currently unable to disclose the identity of these clients due to confidentiality clauses in its engagement letters. AlixPartners believes it would adversely affect the interests of those clients if AlixPartners were to publicly disclose their names at this time. AlixPartners does not believe that its work for these clients will adversely affect the Debtors. Such confidential clients are represented in matters unrelated to the Debtors.
- As more specifically provided herein, AlixPartners or its affiliates currently have several clients, including confidential clients, who are representative tenants to the Debtors. In addition, the Debtors have numerous other tenants, some of whom may be clients of AlixPartners. AlixPartners is not involved in tenant negotiations on behalf of GGP. In addition, no AlixPartners' employee is or will be involved in a dispute between the Debtors and any tenant who is an AlixPartners' client. If a conflict arises between the Debtors and one of AlixPartners' clients, AlixPartners will establish an appropriate informational barrier to protect confidential information. AlixPartners does not believe that its work for any tenant of Debtors will adversely affect the Debtors.
- American Eagle, a representative tenant to the Debtors, is a creditor to a current AlixPartners and/or AP Services, LLC ("APS") client in matters unrelated to the Debtors.
- American Express, a litigation party to the Debtors, is a vendor to AlixPartners as well as a lender, bondholder, creditor and vendor to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. In addition, American Express was a member of the creditors' committee of a former AlixPartners client in matters unrelated to the Debtors. American Express is a former AlixPartners client in matters unrelated to the Debtors.
- AON Risk Services, a third party partner, creditor and joint venture party to the Debtors and Non-Debtor Affiliates, is a vendor to AlixPartners in matters unrelated to the Debtors. AON Risk Services is a current and former AlixPartners client in matters unrelated to the Debtors.
- Bank of America Securities and Bank of America N.A., Rouse bonds prepetition indenture trustees, pre-petition lenders and bondholders to the Debtors, are current and former clients of AlixPartners, as well as an executory contract counterparty, creditor and lender to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Bank of Ireland, a pre-petition lender to the Debtors, is a former AlixPartners client in matters unrelated to the Debtors.
- Bank of New York Mellon, as trustee for the Taberna CDO ("BNY"), a creditor and Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is a lender, bondholder, creditor and indenture trustee to current and former AlixPartners and/or APS clients in

matters unrelated to the Debtors. In addition, BNY is the previous employer of a current AlixPartners employee.

- Bank One National Association (“**Bank One**”), Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is a current and former AlixPartners client in matters unrelated to the Debtors. Bank One is a lender, creditor and executory contract counterparty to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Barclays Capital and Barclay’s Bank and affiliated entities, Rouse bonds prepetition indenture trustees, prepetition lenders and bondholders to the Debtors, are creditors, significant shareholders, adverse parties, lenders and bondholders of current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. An affiliate, Barclays Bank, is a vendor to AlixPartners and is a co-client of a current AlixPartners client in matters unrelated to the Debtors. Barclays Bank is also the previous employer of a current AlixPartners employee.
- Bayerische Landesbank, a pre-petition lender to the Debtors, is a creditor and lender to former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Beal Bank, a potential post-petition agent and lender to the Debtors, is a former AlixPartners client in matters unrelated to the Debtors.
- Bear Stearns & Co., a pre-petition lender of the Debtors, is a lender, bondholder, and professional in interest to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Brookstone, a representative tenant to the Debtors, is a director-affiliated company to a former AlixPartners client in matters unrelated to the Debtors.
- Citicorp North America, Citigroup, Inc. and Citigroup Global Markets Inc. and affiliated entities (“**Citicorp**”), Rouse bonds prepetition indenture trustees, prepetition lenders, bondholders to the Debtors, underwriter with respect to one or more of the Debtors’ outstanding debt issuances, are creditors, lenders, bondholders, shareholders, adverse parties, professionals and lessors to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. In addition, an affiliate of Citicorp is a related party to a current AlixPartners client in matters unrelated to the Debtors.
- Coastland Center, L.P., a Debtors or non-Debtors affiliate, is a potential litigation party to a current AlixPartners client in matters unrelated to the Debtors.
- Commerzbank AG (New York Branch), a pre-petition lender to the Debtors, is an indenture trustee, lender, creditor and litigation party to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Credit Suisse, Credit Suisse First Boston and Credit Suisse Securities (“**CSFB**”), pre-petition lenders and Rouse bonds prepetition indenture trustees and bondholders to the Debtors, is a current and former client of AlixPartners in matters unrelated to the Debtors. Other Credit

Suisse affiliated entities are lenders, creditors, bondholders, shareholders, limited partners and professionals in interest to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Additionally, Credit Suisse previously employed a current AlixPartners employee.

- Deloitte & Touche LLP (“**Deloitte**”), professionals in interest in this bankruptcy matter, is a vendor to AlixPartners, adverse to a former AlixPartners client, as well as professionals in interest to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Deloitte is a current client of AlixPartners in matters unrelated to the Debtors. Additionally, Deloitte affiliated entities previously employed several current AlixPartners employees.
- Deutsche Bank AG (New York Branch), Deutsche Bank AG (Cayman Islands), Deutsche Bank Securities, Deutsche Bank Trust Company and Deutsche Bank Trust Company Americas (“**Deutsche Bank**”), pre-petition lenders and Rouse bonds prepetition indenture trustees, bondholders to the Debtors, underwriter with respect to one or more of the Debtors’ outstanding debt issuances, are affiliated with entities that are shareholders, lenders, adverse parties, indenture trustees, creditors, limited partners and professionals in interest to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Deutsche Bank is a current AlixPartners client in matters unrelated to the Debtors. Also, Deutsche Bank provides banking services to AlixPartners.
- Dresdner Kleinwort Wasserstein-Grantchester, underwriter with respect to one or more of the Debtors’ outstanding debt issuances, and affiliated entities are indenture trustees, lenders, lessors, clients as part of bank group, professionals in interest and creditors to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Eddie Bauer, a representative tenant to the Debtors, is a former AlixPartners client in matters unrelated to the Debtors. Eddie Bauer is a co-defendant to a current AlixPartners client in matters unrelated to the Debtors.
- Express Scripts, a creditor to the Debtors, is a former AlixPartners client in matters unrelated to the Debtors.
- Fidelity Advisor Series I, Fidelity American High Yield Fund, Fidelity Canadian Balanced Fund, Fidelity Central Investment, Fidelity International Limited (U.K.), LTD, Fidelity Management & Research Company and Fidelity Securities Fund and affiliated entities (collectively, “**Fidelity**”), pre-petition lenders and Rouse bonds prepetition indenture trustees and bondholders to the Debtors, are vendors to AlixPartners. In addition, Fidelity and affiliated entities are also lenders, lessors, adverse parties, director affiliated companies, executory contract counterparties, customers, lessees, bondholders and shareholders of current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Fidelity is a former AlixPartners client in matters unrelated to the Debtors.
- Fifth Third Bank, a pre-petition lender and Rouse bonds prepetition indenture trustees and bondholders to the Debtors, is a bondholder, creditor, lender, lessor and adverse party to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. In

addition, Fifth Third Bank is a member in a bank group for which AlixPartners performed services in matters unrelated to the Debtors. Fifth Third Bank is a client-related party and a current and former AlixPartners client in matters unrelated to the Debtors.

- Finish Line, a representative tenant to the Debtors, is a related party to a former AlixPartners and/or APS client in matters unrelated to the Debtors.
- FMR LLC, a major shareholder of the Debtors, is a professional in interest and major shareholder of former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Fortress Credit Investments I Ltd and Fortress Credit Investments II Ltd and affiliated entities (“**Fortress**”), pre-petition lenders to the Debtors, are former clients of AlixPartners and/or APS in matters unrelated to the Debtors. Additionally, Fortress is a lender to and shareholder of former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Gap, a representative tenant to the Debtors, is a co-defendant to a current AlixPartners client in matters unrelated to the Debtors.
- General Electric Capital Corporation and affiliated entities (“**GECC**”), prepetition lenders to the Debtors, are members of a bank group for which AlixPartners performed services, as well as creditors, customers, lenders, vendors, litigation parties, adverse parties, lessors and bondholders of current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. GECC is a client-related party to a former AlixPartners client in matters unrelated to the Debtors. In addition, a GECC affiliate is the previous employer of a current AlixPartners employee.
- General Growth Properties, GGP Limited Partnership and GGP-Homart, Inc., are adverse parties to a former AlixPartners client. In addition, General Growth Properties is a creditor to a current AlixPartners client, the Bombay Company, which is currently in chapter 11 bankruptcy proceedings. AlixPartners will not represent such current or former AlixPartners’ clients in matters adverse to General Growth Properties.
- GMAC Commercial Mortgage Association (“**GMAC**”), a prepetition lender to the Debtors, is a former AlixPartners client in matters unrelated to the Debtors. GMAC is an adverse party, creditor and lender to current and former AlixPartners clients in matters unrelated to the Debtors. GMAC is a related party to a current AlixPartners client in matters unrelated to the Debtors. GMAC is the previous employer of a current AlixPartners employee. Lastly, a current AlixPartners employee was previously employed by General Motors.
- Goldman Sachs Bank USA, Goldman Sachs Mortgage Company, Goldman Sachs Group, Inc. and Goldman Sachs Lending Partners, LLC (“**Goldman Sachs**”), pre-petition lenders, Rouse bonds prepetition indenture trustees and bondholders to the Debtors, are affiliated entities of a former client of AlixPartners as well as a lender, litigant, lessee, bondholder, professional in interest and shareholder to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Additionally, Goldman Sachs is the previous employer of current AlixPartners employees.

- Guggenheim Structured Real Estate, a pre-petition lender to the Debtors, is an affiliated entity of a current AlixPartners client in matters unrelated to the Debtors. An affiliated entity is a lender and noteholder to former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Hallmark, a representative tenant to the Debtors, is a related party to a current AlixPartners and/or APS client in matters unrelated to the Debtors.
- Hartford Investment Management Company and Hartford Mezzanine Investors I, pre-petition lenders, Rouse bonds prepetition indenture trustees and bondholders to the Debtors, are creditors, bondholders, lenders, vendors, executory contract counterparties and adverse parties to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- ING Real Estate Finance (USA) (“**ING**”), a pre-petition lender to the Debtors, is an affiliated entity of a former client of AlixPartners in matters unrelated to the Debtors. ING affiliated entities are lenders, noteholders, creditors, bondholders, lessors and bank steering committee members to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- J. Crew, a creditor, representative tenant to the Debtors, is the previous employer of a current AlixPartners employee. J. Crew is a related party to a former AlixPartners client in matters unrelated to the Debtors.
- J.P. Morgan, J.P. Morgan Clearing, J.P. Morgan Securities-Fixed and J.P. Morgan Securities (“**JPM**”), creditors, Rouse bonds prepetition indenture trustees and bondholders to the Debtors, is affiliated with entities that are lenders, shareholders, vendors, bondholders and creditors to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. JPM affiliated entities previously employed several current AlixPartners employees.
- Jefferies & Company, a Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is a bondholder and client professional to former AlixPartners and/or APS clients in matters unrelated to the Debtors. Jefferies & Company previously employed a current AlixPartners employee.
- Jenner & Block, a professional in interest in this bankruptcy matter, was an adverse party and client counsel to former AlixPartners clients in matters unrelated to the Debtors. Jenner & Block is a former AlixPartners client in matters unrelated to the Debtors.
- Johnson Controls, a creditor to the Debtors, is a creditor, vendor, customer and director affiliated company to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Johnson Controls is the previous employer of a current AlixPartners employee.

- KeyBank National Association, a pre-petition lender to the Debtors, is a former client of AlixPartners. In addition, KeyBank is a creditor and lender to former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Kirkland & Ellis LLP, a professional in interest in this bankruptcy matter, is counsel, adverse counsel and professional in interest to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Kirkland & Ellis is a current and former client of AlixPartners in matters unrelated to the Debtors. AlixPartners is a client of Kirkland & Ellis in matters unrelated to the Debtors.
- KPMG LLP, a professional in interest in this bankruptcy matter, is a current client of AlixPartners as well as a professional in interest, adverse party and creditor to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Additionally, KPMG previously employed several current AlixPartners employees.
- Kramer Levin Naftalis & Frankel (“**KLNF**”), a creditor to the Debtors, is a professional in interest to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. KLNF is a current and former AlixPartners client in matters unrelated to the Debtors.
- LaSalle Bank National Association (“**LaSalle Bank**”), a creditor, Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is a member of a bank group for which AlixPartners performed services in matters unrelated to the Debtors. LaSalle Bank is a related party to a current AlixPartners client in matters unrelated to the Debtors. LaSalle Bank and affiliated entities are lenders, bondholders, executory contract counterparties, collateral agents for vendors, creditors and lessors to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. AlixPartners is a customer of LaSalle Bank. The parent of LaSalle Bank, ABN Amro, provides banking services to AlixPartners and is a former AlixPartners client in matters unrelated to the Debtors.
- Lehman Brothers Inc. and Lehman Commercial Paper (collectively “**Lehman Brothers**”), prepetition lenders to the Debtors, underwriter with respect to one or more of the Debtors’ outstanding debt issuances, are bondholders, shareholders and lenders to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Lehman Brothers previously employed a current AlixPartners employee. Lehman Brothers provides investment banking services to AlixPartners and affiliated entities. Lehman Brothers is a current AlixPartners client in matters unrelated to the Debtors.
- McDonald Investments, underwriter with respect to one or more of the Debtors’ outstanding debt issuances, is a bondholder and lender to former AlixPartners and/or APS clients in matters unrelated to the Debtors. McDonald Investments was a former AlixPartners client in matters unrelated to the Debtors.
- M&T Bank, a pre-petition lender to the Debtors, is a related party to a current AlixPartners client in matter unrelated to the Debtors.

- Merrill Lynch Mortgage Lending and Merrill Lynch Bank USA (“**Merrill Lynch**”), a pre-petition lender, Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is affiliated with entities that are current and former clients of AlixPartners, as well as lenders, bondholders, shareholders, limited partners, adverse parties and professionals in interest to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Merrill Lynch is a current AlixPartners client in matters unrelated to the Debtors. Merrill Lynch is the previous employer of current AlixPartners employees.
- Microsoft Licensing (“**Microsoft**”), a creditor to the Debtors, is a vendor, lender, and customer to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Microsoft is a vendor to AlixPartners in matters unrelated to the Debtors.
- Miller Buckfire Lewis & Co., a professional in interest in this bankruptcy matter, is a professional in interest and director-affiliated company to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Miller Buckfire is a vendor to AlixPartners.
- Morgan Keegan & Company, a Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is a former client related party to a former AlixPartners client in matters unrelated to the Debtors.
- Morgan Stanley Mortgage Capital (“**Morgan Stanley**”), a Rouse bonds prepetition indenture trustee, bondholder to the Debtors, underwriter with respect to one or more of the Debtors’ outstanding debt issuances, is a lender, bondholder, creditor, shareholder and professional in interest to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Morgan Stanley is the previous employer of a current AlixPartners employee.
- National City Bank, a pre-petition lender to the Debtors, is affiliated with an entity that is a former AlixPartners client in a matter unrelated to the Debtors. National City Bank is a member of a bank group for which AlixPartners performed services in matters unrelated to the Debtors, and a lender to former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- New York Life, a prepetition lender to the Debtors, is a bondholder, lender and creditor to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Nieman Marcus Group, Inc., a representative tenant to the Debtors, is a co-defendant to a former AlixPartners client in matters unrelated to the Debtors.
- Nine West, a representative tenant to the Debtors, is a former AlixPartners client in matters unrelated to the Debtors.
- The Northern Trust Company, a pre-petition lender to the Debtors, is a bondholder and lender to former AlixPartners and/or APS clients in matters unrelated to the Debtors. The Northern Trust Company is a former AlixPartners client in matters unrelated to the Debtors.

- Nordstrom, Inc., representative tenant to the Debtors, is a related party to a current AlixPartners client in matters unrelated to the Debtors.
- Oaktree Capital Management LP (“**Oaktree**”), a Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is an adverse party, bondholder and lender to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Oaktree is a co-client to a current AlixPartners client in matters unrelated to the Debtors.
- OTR (an affiliate of Ohio State Teachers Retirement System), a third party partner and joint venture party to Debtors or non-Debtor affiliates, was a related party to a former AlixPartners client in matters unrelated to the Debtors.
- Payless Shoesource, a representative tenant to the Debtors, is an adverse party to a former AlixPartners client in matters unrelated to the Debtors.
- Pier 1 Imports, a representative tenant to the Debtors, is the previous employer of a current AlixPartners employee.
- Petsmart, a representative tenant to the Debtors, is a co-defendant to a former AlixPartners client in matters unrelated to the Debtors.
- PNC Capital Markets and PNC Bank National Association (collectively, “**PNC**”), a Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is a bondholder, lender, significant shareholder and creditor to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. PNC is a current and former AlixPartners and/or APS client and is a related party to a current AlixPartners client in matters unrelated to the Debtors. PNC is the previous employer of a current AlixPartners employee.
- Pottery Barn, a representative tenant to the Debtors, is a related party to a former AlixPartners client in matters unrelated to the Debtors.
- Prologis, a party which may assert a claim against the Debtors, is a creditor, lessor and joint venture party to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Prudential Insurance Company, a pre-petition lender to the Debtors, is affiliated with entities that are adverse parties, lenders, vendors, executory contract counterparties and bondholders of former AlixPartners and/or APS clients in matters unrelated to the Debtors. Prudential is a former AlixPartners client in matters unrelated to the Debtors.
- Radio Shack, a representative tenant to the Debtors, is an executory contract counterparty to a former AlixPartners client in matters unrelated to the Debtors.
- RBC Capital Markets Corporation, underwriter with respect to one or more of the Debtors’ outstanding debt issuances, Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is affiliated with an entity that is a bondholder and lender to current and former

AlixPartners and/or APS clients in matters unrelated to the Debtors. An affiliate, Royal Bank of Canada was a former AlixPartners and/or APS client in matters unrelated to the Debtors.

- Reed Smith, LLP, a creditor to the Debtors, is client counsel, creditor and opposing counsel to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Reed Smith, LLP is the previous employer of a current AlixPartners employee.
- Regal Cinemas, a representative tenant to the Debtors, is a former AlixPartners and/or APS client in matters unrelated to the Debtors.
- Rouse, LLC and The Rouse Company, Debtors or Non-Debtors affiliates, are executory contract counterparties to a current AlixPartners client in matters unrelated to the Debtors.
- Safeway, a representative tenant to the Debtors, is a customer and executory contract counterparty to former AlixPartners and/or APS clients in matters unrelated to the Debtors. Safeway is the previous employer of a current AlixPartners employee.
- Scotia Capital (USA), Inc., underwriter with respect to one or more of the Debtors' outstanding debt issuances, Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is a litigation party, vendor, lender and bondholder to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Scotia Capital is a current AlixPartners client in matters unrelated to the Debtors.
- Sears Roebuck and Co. and Sears Holding Corporation, a representative tenant to the Debtors, is a current and former AlixPartners and/or APS client in matters unrelated to the Debtors. Sears Roebuck is an adverse party, co-defendant and parent company to former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Shopko Stores, a representative tenant to the Debtors, is a former AlixPartners client in matters unrelated to the Debtors.
- Societe Generale, a pre-petition lender to the Debtors, is a former client of AlixPartners in matters unrelated to the Debtors. Societe Generale is a bondholder, lessor and lender to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors.
- Starbucks, a representative tenant to the Debtors, is a related party to a former AlixPartners client in matters unrelated to the Debtors.
- Sun Capital Advisers, a Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is a current and former AlixPartners client in matters unrelated to the Debtors.
- TD Ameritrade Clearing, Inc. and TD Asset Management USA, Inc., a Rouse bonds prepetition indenture trustee and bondholder to the Debtors, is a service provider to AlixPartners in matters unrelated to the Debtors.

- Toys-R-Us, a representative tenant to the Debtors, is a former AlixPartners client in matters unrelated to the Debtors. Toys-R-Us is a lessor and executory contract counterparty to current AlixPartners and/or APS clients in matters unrelated to the Debtors.
- UBS AG Stamford Branch, UBS Financial Services, Inc., UBS Investment Bank, UBS Securities LLC, UBS Securities, LTD (U.K.) and UBS Warburg and affiliated entities (“**UBS**”), Rouse bonds prepetition indenture trustees, bondholders to the Debtors, underwriter with respect to one or more of the Debtors’ outstanding debt issuances, are creditors, customers, director affiliated companies, lenders, lessors and bondholders to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. UBS is the previous employer of a current AlixPartners employee.
- U.S. Bancorp and U.S. Bancorp Piper Jaffray, underwriter with respect to one or more of the Debtors’ outstanding debt issuances, prepetition secured credit agents and lenders to the Debtors, are related parties to a current AlixPartners client in matters unrelated to the Debtors.
- US Bank National Association, a Rouse bonds prepetition indenture trustees, bondholders to the Debtors, is a lender, creditor, indenture trustee and bondholder to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. US Bank National is a client-related party to a current AlixPartners client in matters unrelated to the Debtors.
- Union Bank of California, a pre-petition lender to the Debtors, is a former client through participation in a bank group of a former AlixPartners and/or APS client in matters unrelated to the Debtors. Union Bank of California is a lender to former AlixPartners and/or APS clients in matters unrelated to the Debtors. Union Bank of California is a related party to a current AlixPartners client in matters unrelated to the Debtors.
- Victoria’s Secret, a representative tenant to the Debtors, is a co-defendant to a current AlixPartners and/or APS client in matters unrelated to the Debtors. Victoria’s Secret is the previous employer of a current AlixPartners employee.
- Wachovia Bank National Association, Wachovia Capital Markets, Wachovia Securities and Wachovia Bank and affiliated entities (“**Wachovia**”), pre-petition lenders, underwriter with respect to one or more of the Debtors’ outstanding debt issuances, are lenders, bondholders, creditors, adverse parties, co-defendants and professionals in interest to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Wachovia is a current and former AlixPartners client in matters unrelated to the Debtors.
- Wal-Mart, a representative tenant to the Debtors, is a lessor and customer to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Wal-Mart is a former AlixPartners client in matters unrelated to the Debtors.
- Weingarten Realty Investors, a competitor to the Debtors, is a joint venture party to a current APS client in matters unrelated to the Debtors.

- Wells Fargo Brokerage Services, Wells Fargo bank National Association and Wells Fargo (collectively, “**Wells Fargo**”), Rouse bonds prepetition indenture trustees, bondholders to the Debtors, underwriter with respect to one or more of the Debtors’ outstanding debt issuances, were clients of AlixPartners through membership in a bank group for which AlixPartners performed services in matters unrelated to the Debtors. Other Wells Fargo affiliated entities are lenders, creditors, lessors, bondholders, indenture trustees and vendors to current and former AlixPartners and/or APS clients in matters unrelated to the Debtors. Wells Fargo is a related party to a current AlixPartners client in matters unrelated to the Debtors. Wells Fargo is a current and former AlixPartners client in matters unrelated to the Debtors.
- Williams-Sonoma, a creditor and representative tenant to the Debtors, is a related party to former AlixPartners clients in matters unrelated to the Debtors.
- Wilmington Trust Company, a creditor, Rouse bonds prepetition indenture trustee and bondholder to the Debtors, was a bondholder, creditor, lessor and trustee to former AlixPartners and/or APS clients in matters unrelated to the Debtors. Wilmington Trust Company is a current AlixPartners client in matters unrelated to the Debtors.

13. AlixPartners and its affiliates are advisors and crisis managers providing services and advice in many areas, including restructuring and distressed debt. As part of its diverse practice, AlixPartners appears in numerous cases, proceedings and transactions involving many different attorneys, accountants, investment bankers, and financial consultants, some of whom may represent claimants and parties in interest in these chapter 11 cases. Further, AlixPartners has in the past, and may in the future, be represented by several attorneys and law firms, some of whom may be involved in these chapter 11 cases. In addition, AlixPartners has been in the past, and likely will be in the future, engaged in matters unrelated to the Debtors or these chapter 11 cases in which it works with or against other professionals involved in these cases. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, none of these business relations constitute interests adverse to the Debtors.

14. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, neither I nor any of AlixPartners’ professional employees: (a) have any connection with the Debtors, their creditors, the United States Trustee