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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re:	:	Chapter 11
GENERAL MARITIME CORPORATION, et al.,	: :	Case No. 11-15285 (MG)
Debtors.	: :	Jointly Administered
	X	

SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENT OF FINANCIAL AFFAIRS
FOR GENERAL MARITIME CORPORATION (CASE NO. 11-15285) (MG)

## GENERAL NOTES PERTAINING TO THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

### I. <u>Introduction</u>

On the date hereof, each of General Maritime Corporation ("General Maritime"), and its affiliated debtors in the above-referenced chapter 11 cases (collectively, the "Chapter 11 Cases"), as debtors and debtors-in-possession (the "Debtors"), with the assistance of their management and advisors, filed their Schedules of Assets and Liabilities (collectively, the "Schedules") and their Statements of Financial Affairs (collectively, the "Statements," and, together with the Schedules, the "Schedules and Statements"), pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). The Schedules and Statements have been executed, as appropriate, by the following authorized signatories (collectively, the "Authorized Signatories"): (i) Jeffrey D. Pribor, the Chief Financial Officer of General Maritime, (ii) Brian D. Kerr, Director of Accounting of General Maritime and director/manager for substantially all of General Maritime's subsidiary Debtors, and (iii) Milton H. Gonzales, Jr., manager of Debtor General Maritime Management LLC. In reviewing and executing the Schedules and Statements, the Authorized Signatories relied upon the efforts, statements, and representations of various personnel of the Debtors and the advice of counsel and other professional advisors of the Debtors (collectively, the "Advisors"). The Authorized Signatories have not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

In addition, while the Debtors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as reasonably possible based on the information that was available at the time of preparation, (i) additional information, or subsequent discovery thereof, may result in material changes to these Schedules and Statements, and (ii) inadvertent errors or omissions may exist. Furthermore, because the Schedules and Statements contain unaudited financial information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Accordingly, the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements to the extent that they deem necessary and appropriate. Notwithstanding any such right, the Debtors shall not be required to update the Schedules and Statements. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any rights or claims of the Debtors against any creditor or other third party, or in or with respect to any of these Chapter 11 Cases.

### II. General Notes

### A. Description of Cases

On November 17, 2011 (the "Petition Date") the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), jointly administered under Case No. 11-15285 (MG). The Debtors are operating their business and managing their property as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On November 18, 2011, an order was entered directing procedural consolidation and joint administration of these Chapter 11 Cases [Docket No. 37]. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements. All asset and liability information contained in the Schedules and Statements, except where otherwise noted, is reported as of the close of business on November 16, 2011.

### **B.** Purpose of General Notes

These general notes to the Schedules and Statements (the "<u>General Notes</u>") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The General Notes should be referred to and reviewed in connection with any review of the Schedules and Statements. The General Notes are in addition to, and intended to supplement, the Schedules and Statements.

### C. Methodology in Preparation of the Schedules and Statements

**Basis of Presentation**. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. For financial reporting purposes, the Debtors and their non-debtor affiliates (the "Non-Debtors") historically prepared consolidated financial statements. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each Debtor on a non-consolidated basis. The Schedules and Statements reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Certain amounts contained herein may be rounded to the nearest whole dollar. In addition, the Debtors have substantial international operations and routinely transact business and incur claims in currency other than U.S. dollars. As such, certain of the amounts contained herein have been converted from the applicable foreign currencies into U.S. dollars at the time such amounts were booked by the Debtors.

ii.

- **Prepetition Financial Reporting**. General Maritime is a publicly-held corporation, the common shares of which traded prior to the Petition Date on the New York Stock Exchange under the symbol "GMR." For financial reporting purposes, General Maritime prepares consolidated quarterly and annual financial statements, including the Debtors and the Non-Debtors, that are filed with the U.S. Securities and Exchange Commission (the "SEC"). The quarterly financial statements are unaudited and the annual financial statements are audited. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor except where indicated otherwise and presented on the basis described herein. In addition, not all of the direct and indirect subsidiaries of General Maritime are Debtors in these Chapter 11 Cases. Accordingly. combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that differ substantially and materially from financial information regarding General Maritime and its subsidiaries that would be prepared on a consolidated basis under GAAP. Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements filed by General Maritime with the SEC.
- iii. Consolidated Accounts Payable and Disbursements System. The Debtors and the Non-Debtors utilize consolidated accounts payable and disbursement systems in their day-to-day operations, the effect of which, in part, is that certain accounts payable and or payment detail is not readily available on a legal entity basis. Furthermore, certain liabilities are incurred upon the Debtors' behalf by the Non-Debtors and other third parties, such as third-party ship managers who manage certain of the Vessels. Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve their right to modify or amend the Schedules and Statements to attribute such payable amounts to a different legal entity, if appropriate. Payments made are listed by the entity making such payment notwithstanding that many such payments may have been made on behalf of another entity. The Debtors track these payments and generate corresponding claims that are recorded on the Debtors' intercompany accounts. Moreover, certain of the Debtors and/or Non-Debtors act on behalf of other Debtors and/or Non-Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. However, whether or not a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law.

<sup>&</sup>lt;sup>1</sup> On December 14, 2011, the New York Stock Exchange filed a Form 25 Notification of Removal From Listing and/or Registration Under Section 12(B) of the Securities Exchange Act of 1934, that delisted General Maritime's common shares effective as of December 24, 2011.

Accordingly, the Debtors reserve all rights to reclassify any payment or obligation as belonging to another entity. However, for the avoidance of doubt, the Debtors have included a number of payments and obligations incurred by the Non-Debtors with respect to transactions undertaken on behalf of a Debtor, with such payment or obligation listed on the applicable Debtor's Schedules and Statements. For example, payments relating to a Vessel may have been made by a Non-Debtor entity on behalf of a Debtor owning the applicable Vessel and, as such, the payment has been listed as if made by the Vessel-owning Debtor entity. Nothing herein constitutes an admission that the Debtor entity is the obligor of such payment.

- iv. <u>Confidential Information</u>. There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as names, addresses or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of an individual. In addition, certain of the Debtors are parties to executory contracts with confidentiality provisions and, where applicable, confidential information has not been included in the Schedules and Statements.
- v. <u>Insiders</u>. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares; and (d) relatives of directors, officers, or shareholders of the Debtors. The Debtors define directors as members of the board of directors. The Debtors' response to Statement 3c includes payments made to such creditors who are or were insiders to the extent such payments were made during the time in which the party was an insider and only in such party's capacity as an insider.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose. Nor is inclusion of a party as an "insider" an acknowledgment or concession that such party is an "insider" under applicable bankruptcy law.

vi. <u>Current Market Value - Net Book Value</u>. In certain instances, current market valuations for individual items of property and other assets are

neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Market values may vary, at some times materially, from net book value. Also, assets that have been fully depreciated or that were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value. Further, the amounts of these items are of immaterial value to the Debtors' estates.

- vii. Prepetition Liabilities. The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors reserve all rights to modify, amend, and supplement the Schedules and Statements as is necessary and appropriate. Furthermore, the amounts disclosed herein reflect amounts appearing on the Debtors' books and records as owing as of the Petition Date. Additional amounts reflecting accrued, but unbilled, liabilities may not be reflected.
- viii. <u>Undetermined Amounts</u>. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.
- ix. <u>Totals</u>. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- x. Paid Claims. The Debtors have authority to pay certain outstanding prepetition payables pursuant to bankruptcy or other court order. As such, outstanding liabilities have been reduced by any court approved postpetition payments made on prepetition payables. To the extent such liabilities have been satisfied, the Debtors have adjusted the amounts reported on the Schedules and Statements to reflect such payments. Furthermore, to the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.
- xi. <u>Intercompany Claims</u>. Receivables and payables among the Debtors in these Chapter 11 Cases and their affiliates are reported on Schedule B16 and Schedule F, respectively. The listing of any amounts with respect to

such receivables and payables is not and shall not be construed as an admission of the characterization of such balances, as debt, equity or otherwise.

- xii. <u>Excluded Assets and Liabilities</u>. The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, and accounts or reserves recorded only for purposes of complying with the requirements of GAAP. To the extent the Debtors are aware of accrued liabilities as of the Petitions Date, such liabilities have been included on the Schedules and Statements. Other immaterial assets and liabilities may also have been excluded.
- xiii. <u>Liens</u>. The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens (including, without limitation, rights of creditors under any applicable maritime laws).

### D. Reservations and Limitations

Nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtors' rights or an admission with respect to the Chapter 11 Cases, including, without limitation, any issues involving substantive consolidation, equitable subordination, defenses, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

- i. <u>No Admission</u>. Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation to the amount or validity of any claim against the Debtors, assertion made therein or herein or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
- ii. <u>Characterization</u>. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
- iii. <u>Classifications</u>. Listing a claim (1) on Schedule D as "secured," (2) on Schedule E as "priority," (3) on Schedule F as "unsecured," or (4) listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the

claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

Although a Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor's assets on which such creditors may have a lien has been undertaken. The Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.

- iv. <u>Claims Description</u>. Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtors reserve all rights to dispute any claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability, classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated."
- v. <u>Estimates and Assumptions</u>. The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from those estimates.
- vi. <u>Causes of Action</u>. Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements. The Debtors reserve all rights with respect to any causes of action and nothing in the General Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action.
- vii. <u>Executory Contracts</u>. The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G.
- viii. <u>Intellectual Property Rights</u>. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms or have been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not

been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

### II. Specific Schedule and Statement Notes

### A. Schedule D – Creditors Holding Secured Claims

Although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. Nothing in the General Notes to the Statements and Schedules shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtor does not list a date for each claim listed on Schedule D.

Furthermore, certain of the Debtors' otherwise unsecured creditors may be entitled to assert maritime liens for amounts owed by the Debtors under applicable maritime law. Such creditors have been listed on Schedule F and are not listed on Schedule D.

### B. <u>Schedule E—Creditors Holding Unsecured Priority Claims</u>

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors do not list a date for each claim listed on Schedule E. In addition, Schedule E may not include priority claims of employees that were paid after the Petition Date pursuant to orders of the Bankruptcy Court authorizing the payment of prepetition wages, benefits and other obligations to such employees.

### C. Schedule F—Creditors Holding Unsecured Nonpriority Claims

The liabilities identified in Schedule F are derived from the Debtors' books and records, which may or may not, in fact, be complete and accurate, but they do represent a reasonable attempt by the Debtors to set forth their unsecured obligations. Accordingly, the actual amount of claims against the Debtors may vary from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these Chapter 11 Cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Statements and Schedules. Parties in interest should consult their own professionals and/or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Statements and Schedules due to certain events that occur throughout the duration of these Chapter 11 Cases.

Without limiting the foregoing, the inclusion on Schedule F of creditors that have asserted maritime, mechanic's and other similar liens is not intended to be an acknowledgement of the validity, extent, or priority of any such liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F were incurred or arose, fixing that date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Schedule F.

Certain creditors listed on Schedule F may be able to assert a secured or priority claim due the existence of valid maritime liens. The Debtors have made no attempt to identify or quantify such maritime liens for the purposes of preparing the Schedules and Statements. The Debtors expressly reserve all rights to challenge any filed or unfiled maritime liens.

The Debtors have excluded from Schedule F certain prepetition claims that have subsequently been paid upon a motion that was ordered authorizing such payment.

### D. <u>Schedule G—Executory Contracts</u>

While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of

the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights to assume or reject, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. The Debtors may also have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, non-disturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. The Debtors may be party to certain agreements that have expired by their terms, but all parties continue to operate under the agreement. Out of an abundance of caution, the Debtors may have listed such agreements on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is <u>not</u> an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

In addition, nothing herein is an admission or waiver of the Debtors' rights to argue that certain contracts or leases constitute a single executory contract or unexpired lease or that a single document may constitute one or more executory contracts or unexpired leases.

The Debtors reserve the right to dispute the effectiveness of any such contract or lease listed on Schedule G or to amend Schedule G at any time to remove any contract or lease.

### E. Statement 23—Withdrawals/Distributions to Insiders

In the ordinary course of business and in accordance with the Debtors' pre-existing policies, the Debtors reimburse the business-related expenses of certain employees and directors. Because of the nature of the Debtors' business, they routinely entertain customers, suppliers and other parties, including business meals and other activities. Employees incur these charges and are reimbursed for these company-related expenses. These expenses include business development activities such as meals and sporting events (including season tickets used for business-related entertainment) with potential and current suppliers, creditors, and customers, as well as subscriptions to periodicals and journals related to the Debtors' business. In addition, given the international nature of the

Debtors' business, employees, officers, and directors frequently travel across the globe on behalf of the Debtors.

In the ordinary course of business, certain business expenses (e.g., filing fees, vessel registrations, cellular telephone bills, and vehicle parking) were paid by employees and reimbursed by the Debtors. As a result, payments listed as "expense reimbursements" include reimbursements for these company costs.

To the extent payments related to such expenses were made to insiders, these payments are disclosed on Statement 23. The expenses disclosed on Statement 23 have been made in accordance with the Debtors' policies on business-related expense reimbursement. Because the Debtors reimburse business expenses periodically, a given payment for expense reimbursements necessarily aggregates various discrete expenses incurred over a period of time. Accordingly, for expense reimbursements made by General Maritime to insiders of \$2,000 or more, the Debtors have provided a detail of such expenses for informational purposes only.

In addition to distributions to the insiders disclosed on Statement 23, in the ordinary course of business, the Debtors have made distributions to creditors that have (i) common directors with the Debtors, and/or (ii) have directors and officers that are immediate family of the Debtors' directors and officers (collectively, the "Associated Entities"). In preparing the Schedules and Statements, the Debtors endeavored to identify all such Associated Entities. The Associated Entities consist of the following entities: Aegean Marine Petroleum Network, Skuld, Mid-Atlantic Bulk Carriers Ltd., Genco Shipping & Trading Limited, Baltic Trading Limited, and Det Norske Veritas. In addition, one of the Associated Entities does business with Kristenson Petroleum, Inc., one of the Debtors' suppliers.

The Associated Entities do not meet the definition of "insider" as defined in section 101(31) of the Bankruptcy Code, and therefore any payments to the Associated Entities are not disclosed on Statement 23. Any payments to these Associated Entities in the 90 days prior to the Petition Date are disclosed on Statement 3b of the applicable Debtor.

The payments disclosed on Statement 23 include payments made to General Maritime's directors in respect of director fees and expense reimbursements. For fiscal year 2011, each of the non-employee directors were eligible to receive the following fees:

- an annual fee of \$35,000;
- a fee of \$25,000 for any audit committee assignment;
- a fee of \$20,000 for any compensation committee assignment;
- a fee of \$25,000 for any audit committee assignment;
- a fee of \$10,000 for any nominating and corporate governance committee assignment; and
- a fee of \$5,000 for serving as the chair of any standing committee.

The Debtors also reimburse their directors for all reasonable expenses incurred by them in connection with serving as a director.

For 2011, the Debtors granted each non-employee director shares of restricted stock in General Maritime having an aggregate market value of \$75,000, capped at 30,000 shares. The restricted stock grants were made in August 2011 at the conclusion of the Debtors' 2011 special meeting. The restricted stock vests at the earlier of one year from the special meeting or the next annual meeting.

In preparing Statement 23, the Debtors have treated an insider of a particular entity as if such a person was an insider of each of the entities. Thus, a payment disclosed on Statement 23 for a particular Debtor may not be an insider of such Debtor, but an insider of an affiliated Debtor. In the exercise of caution, the Debtors are disclosing all payments, withdrawals, or other distributions made by each of the Debtors to the insiders of any of the Debtors. The Debtors expressly reserve their rights to contest whether or not an individual listed on the Statements of each of the Debtor is in fact an insider of such a Debtor.

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B6 Summary (Form 6 - Summary) (12/07)

### **United States Bankruptcy Court** Southern District of New York

In re	General Maritime Corporation		Case No.	11-15285 (MG)
		Debtor(s)	Chapter	11

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	5	\$1,201,124,132.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		\$1,073,598,088.29	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$429,777,197.00	
G - Executory Contracts and Unexpired Leases	Yes	31			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
TOTAL		47	\$1,201,124,132.00	\$1,503,375,285.29	

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B6A (Official Form 6A) (12/07)

In re	General Maritime Corporation		Case No.	11-15285 (MG)	
-		,		-	
		Debtor			

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Current Value of Debtor's Interest in Property, without Deducting any Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

re General Maritime Corporation Case No. 11-15285 (MG)

Debtor(s)

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Communit y	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Nordea Bank AB 437 Madison Avenue, Fl 21 New York, NY 10022-7036 Account No. XX-XXXX-2001	-	\$122,911.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

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B 6B (Official Form 6B) (12/07) - Cont.

In re General Maritime Corporation

**Debtor** 

Case No. 11-15285 (MG)

(If known)

### **SCHEDULE B - PERSONAL PROPERTY**

		(Continuation Sheet)		
Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint or Communit y	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See Attachment 13	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See Attachment B16	-	\$1,201,001,221.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

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B 6B (Official Form 6B) (12/07) - Cont.

In re General Maritime Corporation
Debtor

Case No. 11-15285 (MG)

 $(If\ known)$ 

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

22. Patents, copyrights, and other intellectual property. Give particulars.  23. Licenses, franchises, and other general intangibles. Give particulars.  24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.  25. Automobiles, trucks, trailers, and other vehicles and accessories.  26. Boats, motors, and accessories.  27. Aircraft and accessories.  28. Office equipment, furnishings, and supplies.  29. Machinery, fixtures, equipment, and supplies used in business.  30. Inventory.  X  31. Animals.  X  32. Crops - growing or harvested. Give particulars.  33. Farming equipment and implements.  34. Farm supplies, chemicals, and feed.  X	V J Description and Location	sband, Vife, Joint or nmunit	Current Value of Debtor's Interest In Property, With- Out Deducting Any Secured Claim or Exemption
general intangibles. Give particulars.  24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.  25. Automobiles, trucks, trailers, and other vehicles and accessories.  26. Boats, motors, and accessories.  27. Aircraft and accessories.  28. Office equipment, furnishings, and supplies.  29. Machinery, fixtures, equipment, and supplies used in business.  30. Inventory.  X  31. Animals.  X  32. Crops - growing or harvested. Give particulars.  33. Farming equipment and implements.  34. Farm supplies, chemicals, and feed.			
compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.  25. Automobiles, trucks, trailers, and other vehicles and accessories.  26. Boats, motors, and accessories.  27. Aircraft and accessories.  28. Office equipment, furnishings, and supplies.  29. Machinery, fixtures, equipment, and supplies used in business.  30. Inventory.  X  31. Animals.  X  32. Crops - growing or harvested. Give particulars.  33. Farming equipment and implements.  34. Farm supplies, chemicals, and feed.			
other vehicles and accessories.  26. Boats, motors, and accessories.  X  27. Aircraft and accessories.  X  28. Office equipment, furnishings, and supplies.  29. Machinery, fixtures, equipment, and supplies used in business.  30. Inventory.  X  31. Animals.  X  32. Crops - growing or harvested. Give particulars.  33. Farming equipment and implements.  X  34. Farm supplies, chemicals, and feed.  X			
27. Aircraft and accessories. X  28. Office equipment, furnishings, and supplies. X  29. Machinery, fixtures, equipment, and supplies used in business. X  30. Inventory. X  31. Animals. X  32. Crops - growing or harvested. Give particulars. X  33. Farming equipment and implements. X  34. Farm supplies, chemicals, and feed. X			
28. Office equipment, furnishings, and supplies.  29. Machinery, fixtures, equipment, and supplies used in business.  30. Inventory.  X  31. Animals.  X  32. Crops - growing or harvested. Give particulars.  X  33. Farming equipment and implements.  X  34. Farm supplies, chemicals, and feed.			
supplies.  29. Machinery, fixtures, equipment, and supplies used in business.  30. Inventory.  X  31. Animals.  X  32. Crops - growing or harvested. Give particulars.  X  33. Farming equipment and implements.  X  X  X			
and supplies used in business.  30. Inventory.  X  31. Animals.  X  32. Crops - growing or harvested. Give particulars.  X  33. Farming equipment and implements.  X  X  X			
31. Animals. X  32. Crops - growing or harvested. Give particulars. X  33. Farming equipment and implements. X  34. Farm supplies, chemicals, and feed. X			
32. Crops - growing or harvested. Give X particulars.  33. Farming equipment and implements.  X implements.			
particulars.  33. Farming equipment and implements.  34. Farm supplies, chemicals, and feed.			
implements.  34. Farm supplies, chemicals, and feed. <b>X</b>			
••			
35. Other personal property of any kind not already listed. Itemize.			

Total > \$1,201,124,132.00

(Report also on Summary of Schedules)

# General Maritime Corporation SCHEDULES OF ASSETS AND LIABILITIES ATTACHMENT B13

### (B13) Stock and Interests in Incorporated and Unincorporated Businesses

DESCRIPTION OF PROPERTY	LOCATION OF PROPERTY	NATURE OF INTEREST	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Arlington Tankers Ltd.	c/o General Maritime Corporation 299 Park Avenue, New York, NY 10171	100% Ownership	Unknown
General Maritime Investments LLC	c/o General Maritime Corporation 299 Park Avenue, New York, NY 10171	100% Ownership	Unknown
General Maritime Subsidiary Corporation	c/o General Maritime Corporation 299 Park Avenue, New York, NY 10171	100% Ownership	Unknown
General Maritime Subsidiary II Corporation	c/o General Maritime Corporation 299 Park Avenue, New York, NY 10171	100% Ownership	Unknown
General Maritime Subsidiary NSF Corporation	c/o General Maritime Corporation 299 Park Avenue, New York, NY 10171	100% Ownership	Unknown

\$1,201,001,221.00

# General Maritime Corporation SCHEDULES OF ASSETS AND LIABILITIES ATTACHMENT B16

### (B16) Accounts Receivable

DESCRIPTION OF RECEIVABLE	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Intercompany Receivable – Arlington Tankers Ltd.	\$147,152,960.00
Intercompany Receivable – Companion Ltd.	\$2,937,972.00
Intercompany Receivable – Compatriot Ltd.	\$4,863,340.00
Intercompany Receivable – Consul Ltd.	\$436,112.00
Intercompany Receivable – General Maritime Subsidiary Corporation	\$128,013,574.00
Intercompany Receivable – GMR Administration Corp.	\$2,560,150.00
Intercompany Receivable – GMR Agamemnon LLC	\$64,271,796.00
Intercompany Receivable – GMR Ajax LLC	\$45,558,710.00
Intercompany Receivable – GMR Alexandra LLC	\$11,236,640.00
Intercompany Receivable – GMR Argus LLC	\$66,304,819.00
Intercompany Receivable – GMR Conqueror LLC	\$8,019.00
Intercompany Receivable – GMR Constantine LLC	\$18,577,168.00
Intercompany Receivable – GMR Defiance LLC	\$33,464,428.00
Intercompany Receivable – GMR George T. LLC	\$26,156,076.00
Intercompany Receivable – GMR Gulf LLC	\$30,638,129.00
Intercompany Receivable – GMR Harriet G LLC	\$39,617,957.00
Intercompany Receivable – GMR Hope LLC	\$67,278,180.00
Intercompany Receivable – GMR Horn LLC	\$64,055,362.00
Intercompany Receivable – GMR Kara G LLC	\$30,684,730.00
Intercompany Receivable – GMR Kestrel LLC	\$1,396,562.00
Intercompany Receivable – GMR Minotaur LLC	\$52,735,882.00
Intercompany Receivable – GMR Orion LLC	\$65,848,759.00
Intercompany Receivable – GMR Phoenix LLC	\$66,154,024.00
Intercompany Receivable – GMR Princess LLC	\$21,547,513.00
Intercompany Receivable – GMR Progress LLC	\$19,259,591.00
Intercompany Receivable – GMR Revenge LLC	\$21,439,445.00
Intercompany Receivable – GMR Spyridon LLC	\$66,853,522.00
Intercompany Receivable – GMR St. Nikolas LLC	\$25,836,622.00
Intercompany Receivable – GMR Strength LLC	\$42,956,632.00
Intercompany Receivable – GMR Zeus LLC	\$312,616.00
Intercompany Receivable – Victory Ltd.	\$17,377,535.00
Intercompany Receivable – Vision Ltd.	\$15,466,396.00

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B6D (Official Form 6D) (12/07)

In re	General Maritime Corporation			Case No	11-15285 (MG)	
-	<del>-</del>	Debtor	••			

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	COXF-XGEX	J_0>_0	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			01/29/08	Т	A T E D			
CITIBANK, N.A. ATTN: ROBERT MALLECK 388 GREENWICH STREET 16TH FLOOR 5 NEW YORK, NY 10013		-	Guaranty - First and Second Lien Secured Interest Rate SWAP Agreement Collateral: Pledge of Interest in Certain Subisidiaries	х				
NEW TORK, NT 10013			Value \$ Unknown				2,839,500.00	Unknown
Account No.			02/01/08					
DNB NORBANK ASA ATTN: NIKOLAI NACHAMKIN/TOR IVAR HASEN 200 PARK AVENUE, 31ST FLOOR		-	Borrower - First and Second Lien Secured Interest Rate SWAP Agreement Collateral: Pledge of Interest in Certain Subisidiaries	х				
NEW YORK, NY 10166			Value \$ Unknown				2,076,210.39	Unknown
Account No.			11/26/08					
NORDEA ATTN: SHIPPING OFFSHORE AND OIL SERVICES FKA CHRISTIANIA BANK OG KREDITKASSE ASA		-	Borrower - First and Second Lien Secured Interest Rate SWAP Agreement Collateral: Pledge of Interest in Certain Subisidiaries	x				
437 MADISON AVENUE, 21ST FLOOR NEW YORK, NY 10022			Value \$ Unknown				3,830,028.90	Unknown
Account No.			05/06/11					
NORDEA BANK FINLAND, PLC ATTN: SHIPPING OFFSHORE AND OIL SERVICES 437 MADISON AVENUE, 21ST FLOOR		-	Parent - First and Second Lien Secured Debt Pursuant to the 2010 Credit Agreement Collateral: Pledge of Interest in Certain	x				
NEW YORK, NY 10022			Subisidiaries  Value \$ Unknown				242 454 002 02	University
		L	0	l ubʻ	ota	Щ	313,451,803.00	Unknown
1 continuation sheets attached			(Total of th			-	322,197,542.29	0.00

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 $B6D\ (Official\ Form\ 6D)\ (12/07)$  - Cont.

In re	<b>General Maritime Corporation</b>		Case No	11-15285 (MG)	
_		Debtor			

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

	_	_		_	_			
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	H W J	DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT_NGEN	UNLIQUIDAT	I SPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			05/06/11	T	E			
NORDEA BANK FINLAND, PLC ATTN: SHIPPING OFFSHORE AND OIL SERVICES 437 MADISON AVENUE, 21ST FLOOR NEW YORK, NY 10022		-	Parent - First and Second Lien Secured Debt Pursuant to the 2011 Credit Agreement Collateral: Pledge of Interest in Certain Subisidiaries	x				
			Value \$ Unknown	╄			536,816,197.00	Unknown
Account No.			05/06/11					
OCM ADMINISTRATIVE AGENT LLC AS ADMINISTRATIVE AGENT C/O OAKTREE CAPITAL MGMT LP, AMY RICE 333 SOUTH GRAND AVE, 28TH FL		-	Guaranty - Third Lien Secured Debt Pursuant to the OCM Credit Agreement Collateral: Pledge of Interest in Certain Subisidiaries	x				
LOS ANGELES, CA 90071			Value \$ Unknown				214,584,349.00	Unknown
			Value \$					
Account No.								
Account No.			Value \$					
Sheet of continuation sheets attac Schedule of Creditors Holding Secured Claims		d to	Value \$ (Total of t	Sub			751,400,546.00	0.00
Schedule of Cleditors floiding Secured Claims			(Report on Summary of So	7	Γota	al	1,073,598,088.29	0.00

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B6E (Official Form 6E) (4/10)

In re	General Maritime Corporation		Case No.	11-15285 (MG)	
		, Debtor			

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled

"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total
also on the Statistical Summary of Certain Liabilities and Related Data.  Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report the total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relationship of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. $\S$ 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sa representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busing whichever occurred first, to the extent provided in 11 U.S.C. $\S$ 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to $2.600$ for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. $507(a)(7)$ .
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance, 11 U.S.C. § 507(a)(10)

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/10) - Cont.

In re	General Maritime Corporation		Case No	11-15285 (MG)
-		Debtor	.,	

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT NLIQUI S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** w INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) DATED Tax Authority Account No. **DEPARTMENT OF THE TREASURY** Unknown INTERNAL REVENUE SERVICE KANSAS CITY, MO 64999-0002  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ Unknown Unknown Tax Authority Account No. INTERNAL REVENUE SERVICE Unknown **CENTRALIZED INSOLVENCY OPERATIONS**  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ P.O. BOX 7346 **PHILADELPHIA, PA 19101-7346** Unknown Unknown Tax Authority Account No. **NYS DEPT. TAXATION & FINANCE** Unknown BANKRUPTCY/SPECIAL PROCEDURES SECTION  $\mathbf{x} \mathbf{x} \mathbf{x}$ P.O. BOX 5300 **ALBANY, NY 12205-0300** Unknown Unknown Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 0.00 Schedule of Creditors Holding Unsecured Priority Claims 0.00 Total 0.00 (Report on Summary of Schedules) 0.00 0.00 11-15285-mg Doc 204 Filed 01/17/12 Entered 01/17/12 20:50:59 Main Document Pg 25 of 78

B6F (Official Form 6F) (12/07)

In re	General Maritime Corporation		C	Case No	11-15285 (MG)	
		Debtor				

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W		D AIM E.	CONTINGEN	QU L D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			12% Senior Notes		T	A T E D		
BANK OF NEW YORK MELLON 101 BARCLAY STREET 8 W NEW YORK, NY 10286-0001		-		•	X	X		
Account No.	$\dashv$		Intercompany Payable					300,000,000.00
GENERAL MARITIME CREWING PTE. LIMITED (INDIA) 299 PARK AVENUE NEW YORK, NY 10171		-						1,525,840.00
Account No.  GENERAL MARITIME CREWING PTE. LIMITED (RUSSIA) 299 PARK AVENUE NEW YORK, NY 10171		_	Intercompany Payable					892,247.00
Account No.  GENERAL MARITIME CREWING PTE. LIMITED (SINGAPORE) 299 PARK AVENUE NEW YORK, NY 10171		_	Intercompany Payable					235,113.00
3 continuation sheets attached		_	I /T	Su otal of th		tota		302,653,200.00

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B6F (Official Form 6F) (12/07) - Cont.

In re	General Maritime Corporation	,	Case No.	11-15285 (MG)	
	_	Debtor			

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME,

MAIL INC. A DDDESS.

MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	D E B T O R	C A H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		ONT INGEN		SPUTED	AMOUNT OF CLAIM
Account No.			Intercompany Payable	7	Ť	TED		
GENERAL MARITIME MANAGEMENT (PORTUGAL) LLC 299 PARK AVENUE NEW YORK, NY 10171		-				U		35,241.00
Account No.	-	$\vdash$	Intercompany Payable		+		$\vdash$	33,241.00
GENERAL MARITIME MANAGEMENT (HELLAS) LLC 299 PARK AVENUE NEW YORK, NY 10171		-						
Account No.	_	L	Intercompany Payable	_	$\dashv$			10,876,412.00
GENERAL MARITIME MANAGEMENT (UK) LLC 299 PARK AVENUE NEW YORK, NY 10171		-	ппетоппрапу гауаме					499,384.00
Account No.		t	Intercompany Payable	+	†		$\vdash$	
GENERAL MARITIME MANAGEMENT LLC 299 PARK AVENUE NEW YORK, NY 10171		-						96,730,778.00
Account No.		t	Intercompany Payable	$\dagger$	$\dagger$		$\vdash$	
GENERAL MARITIME SUBSIDIARY II CORPORATION 299 PARK AVENUE NEW YORK, NY 10171		-						8,258,523.00
Sheet no. 1 of 3 sheets attached to Schedul	le of			Su	bto	ota	1	116,400,338.00

Sheet no. \_1\_\_ of \_3\_\_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

116,400,338.00

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 $B6F\ (Official\ Form\ 6F)\ (12/07)$  - Cont.

In re	General Maritime Corporation	,	Case No.	11-15285 (MG)	
_		Debtor			

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONTINGEN	NL I QU I DA	D I S P U T E D	AMOUNT OF CLAIM
Account No.	1		Intercompany Payable	T	I E		
GMR ATLAS LLC 299 PARK AVENUE NEW YORK, NY 10171		-					1,093,795.00
Account No.	t		Intercompany Payable				1,000,100.00
GMR DAPHNE LLC 299 PARK AVENUE NEW YORK, NY 10171		-					
							961,306.00
Account No.  GMR ELEKTRA LLC 299 PARK AVENUE NEW YORK, NY 10171		-	Intercompany Payable				2,886,012.00
Account No.	t	T	Intercompany Payable		t		
GMR HERCULES LLC 299 PARK AVENUE NEW YORK, NY 10171		-					4,016,282.00
Account No.	╁	$\vdash$	Intercompany Payable	+	+	$\vdash$	.,5:5,25=100
GMR MANIATE LLC 299 PARK AVENUE NEW YORK, NY 10171		-					262,377.00
Sheet no. <b>2</b> of <b>3</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	_	<u> </u>	I (Total of	Sub			9,219,772.00

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 $B6F\ (Official\ Form\ 6F)\ (12/07)$  - Cont.

In re	General Maritime Corporation		Case No.	11-15285 (MG)	
•		Debtor			

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

					_	_	
CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	CONTI	UNLL QUL	P	
MAILING ADDRESS	O D E B T O	Н	DATE CLAIM WAS INCLIDED AND	Ň	Ę	S	
INCLUDING ZIP CODE,	B	W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	ľ	ď	ľ	
AND ACCOUNT NUMBER	T	J	IS SUBJECT TO SETOFF, SO STATE.	N	ļ۷	ĮĘ	AMOUNT OF CLAIM
(See instructions above.)	R	С	is sobsect to seron, so state.	NGENT	ļρ̈́		
Account No.			Intercompany Payable	T T	lΕ		
	ı	ı		$\vdash$	D	╀	4
GMR POSEIDON LLC	ı	ı				L	
299 PARK AVENUE	ı	-				L	
NEW YORK, NY 10171	ı	ı				L	
	ı	ı				L	
							678,255.00
Account No.		T	Intercompany Payable	T	T	T	
		ı				ı	
GMR SPARTIATE LLC	ı	ı				ı	
299 PARK AVENUE	ı	-				ı	
NEW YORK, NY 10171	ı	ı				ı	
·	ı	ı				ı	
	ı	ı				ı	593.00
Account No.	╀	╀	Intercommony Develop	+	╀	╀	
Account No.	1	l	Intercompany Payable			ı	
GMR ULYSSES LLC	ı	ı				ı	
	ı	L				L	
299 PARK AVENUE	ı	ľ				ı	
NEW YORK, NY 10171	ı	ı				ı	
	ı	ı				ı	
	l					ı	825,039.00
Account No.	T	T		T	T	T	
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Account No.		ı				ı	
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	ı	ı				ı	
	_	L	<u> </u>	丄		L	
Sheet no. <b>3</b> of <b>3</b> sheets attached to Schedule of				Sub			1,503,887.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	1,303,007.00
				,	Γota	al	
			(Report on Summary of So				429,777,197.00
			(Report on Summary of So	JHE(	uul	cs)	

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B6G (Official Form 6G) (12/07)

In re	General Maritime Corporation		Case No. 11-15285 (MG)	
	<del>-</del>	······································		
		Debtor		

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract State contract number of any government contract. 299 FISHER - MISC Service Agreement **ATTN KIM 299 PARK AVENUE NEW YORK, NY 10171** 299 FISHER - PARK EXPENSE ESCALATION Service Agreement ATTN KIM **299 PARK AVENUE NEW YORK, NY 10171** 299 FISHER - PARK LANE CLEANING Service Agreement **ATTN SUSANNE 299 PARK AVENUE NEW YORK, NY 10171** Service Agreement 299 FISHER - PARK LANE CONDENSER ATTN KIM **299 PARK AVENUE NEW YORK, NY 10171** 299 FISHER - PARK TAX ESCALATION Service Agreement **ATTN KIM 299 PARK AVENUE NEW YORK, NY 10171** 299 FISHER - RBBSH RMVL Service Agreement **ATTN KIM 299 PARK AVENUE NEW YORK, NY 10171** 611050 FISHER - PARK LANE RENT Service Agreement **ATTN KIM 299 PARK AVENUE NEW YORK, NY 10171** 611055 FISHER - REAL ESTATE TAXES Service Agreement ATTN KIM **299 PARK AVENUE NEW YORK, NY 10171** 611080 FISHER - UTILITIES ELECTRIC Service Agreement **ATTN KIM 299 PARK AVENUE** 

**NEW YORK, NY 10171** 

In re	General	Maritime	Cor	poration

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### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)					
Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.				
ACOF OPERATING MANAGER III LLC 280 PARK AVENUE, 22ND FL NEW YORK, NY 10017	Confidentiality Agreement				
ALADDIN CREDIT PARTNERS LLC ALADDIN CAPITAL HOLDINGS LLC ONE LANDMARK SQUARE STAMFORD, CT 06901	Confidentiality Agreement				
ALLEN AND CO 711 FIFTH AVENUE, 9TH FL NEW YORK, NY 10022	Financial Advisory Engagement Letter				
AMERICAN SECURITIES LLC 299 PARK AVE 34 NEW YORK, NY 10171	Confidentiality Agreement				
ANDRA TINTEA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007				
ANDRA TINTEA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008				
ANDRA TINTEA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006				
ANDRA TINTEA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005				
ANDRA TINTEA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007				
ANDRA TINTEA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009				
ANDRA TINTEA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010				
ANDRA TINTEA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005				
ANDREW DONOVAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007				
ANDREW DONOVAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008				
ANDREW DONOVAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006				
ANDREW DONOVAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005				

General Maritime	Corporation
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In re

Case No. 11-15285 (MG)

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
ANDREW DONOVAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
ANDREW DONOVAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
ANDREW DONOVAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
ANDREW DONOVAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
ANDREW LITOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
ANDREW LITOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
ANDREW LITOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
ANDREW LITOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
ANDREW LITOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
ANDREW LITOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
ANDREW LITOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
ANDREW LITOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
ARLINGTON TANKERS LTD C/O ARLINGTON TANKERS, LLC 191 POST ROAD WEST WESTPORT, CT 06880	Agreement and Plan of Merger, dated August 5, 2008
ARLINGTON TANKERS LTD C/O ARLINGTON TANKERS, LLC 191 POST ROAD WEST WESTPORT, CT 06880	Confidentiality Agreement
ASSURANCEFOREINNGEN SKULD (GJENSIDIG) SKULD MUTUAL PROTECTION AND INDEMNITY ASSOCIATION (BERMUDA) LTD PO BOX 1376 VIKA NO-0114 OSLO NORWAY	Insurance Agreement - Policy No. 20407379

Sheet 2 of 30 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re	General	Maritime	Cor	poration

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AT&T CELLPHONE GMC ATTN BANKRUPTCY DEPT 5407 ANDREWS HWY MIDLAND, TX 79706	Service Agreement - Telecommunication
AT&T CELLPHONE GMM ATTN BANKRUPTCY DEPT 5407 ANDREWS HWY MIDLAND, TX 79706	Service Agreement - Telecommunication
AT&T CONSOLIDATED CORP CLOUD ATTN ANNETE BOWEN ONE AT&T WAY BEDMINISTER, NJ 07921	Service Agreement - Internet
ATLANTIC COPIER 134 WEST 26 STREET NEW YORK, NY 10001	Supplier Agreement
AURA NICOLAE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
AURA NICOLAE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
AURA NICOLAE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
AURA NICOLAE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
AURA NICOLAE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
AURA NICOLAE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
AURA NICOLAE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
AURA NICOLAE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
BANK OF NEW YORK MELLON 101 BARCLAY STREET 8 W NEW YORK, NY 10286-0001	12% Senior Notes
BARCLAYS BANK PLC 1 CHURCHILL PLACE LONDON, E14 5HP ENGLAND	Confidentiality Agreement

In re	General	<b>Maritime</b>	Cor	poration

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
BERGESEN WORLDWIDE LIMITED PO BOX HM1862 HAMILTON HM HX BERMUDA	Confidentiality Agreement
BRIAN D. KERR ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
BRIAN D. KERR ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
BRIAN D. KERR ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
BRIAN D. KERR ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
BRIAN D. KERR ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
BRIAN D. KERR ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
BRIAN D. KERR ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
BRIAN D. KERR ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
BROOKFIELD SPECIAL SITUATIONS LLC THREE WORLD FINANCIAL CENTER 11TH FLOOR 10281-1021	Confidentiality Agreement
CAPITAL RESEARCH AND MANAGEMENT COMPANY 333 SOUTH HOPE STREET 55TH FLOOR LOS ANGELES, CA 90071	Confidentiality Agreement
CARLYLE INVESTMENT MANAGEMENT, LLC THE CARLYLE GROUP 1001 PENNSYLVANIA AVENUE NW WASHINGTON, DC 02004	Confidentiality Agreement
CELIA AYERS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
CERBERUS CAPITAL MANAGEMENT, LP 299 PARK AVENUE, 22ND FL NEW YORK, NY 10171	Confidentiality Agreement
CHARLES HEARON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008

Sheet 4 of 30 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re	General	Maritime	Cor	poration

Debtor

CHARLES HEARON ADDRESS WITHHELD  CHARLES HEARON ADDRESS WITHHELD  CHRISTIANIA BANK OG KREDITKASSE ASA NEW YORK BRANCH 437 MADISON AVENUE, 21ST FLOOR NEW YORK, NY 10022  CHRISTOPHER ALLWIN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009  Restricted Stock Grant Agreement, dated December 31, 2010  ISDA Master Agreement, dated as of September 24, 2001  Restricted Stock Grant Agreement, dated December 24, 2009  Restricted Stock Grant Agreement, dated
ADDRESS WITHHELD  CHRISTIANIA BANK OG KREDITKASSE ASA NEW YORK BRANCH 437 MADISON AVENUE, 21ST FLOOR NEW YORK, NY 10022  CHRISTOPHER ALLWIN ADDRESS WITHHELD	December 31, 2010  ISDA Master Agreement, dated as of September 24, 2001  Restricted Stock Grant Agreement, dated December 24, 2009
NEW YORK BRANCH 437 MADISON AVENUE, 21ST FLOOR NEW YORK, NY 10022  CHRISTOPHER ALLWIN ADDRESS WITHHELD	24, 2001  Restricted Stock Grant Agreement, dated December 24, 2009
ADDRESS WITHHELD	December 24, 2009
OUDIOTORUED ALL MINI	Restricted Stock Grant Agreement, dated
CHRISTOPHER ALLWIN ADDRESS WITHHELD	December 31, 2010
CIDO SHIPPING (H.K.) CO LTD 2006-07, 20TH FL, WORLD-WIDE HOUSE 19 DES VOEUX ROAD CENTRAL HONG KONG	Confidentiality Agreement
CINDY LAM ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
CITIBANK, N.A ATTN ROBERT MALLECK 388 GREENWICH STREET 16TH FL 5 NEW YORK, NY 10013	ISDA Master Agreement, effective as of September 21, 2007
CONOCOPHILLIPS COMPANY 375 PARK AVENUE NEW YORK, NY 10152	Confidentiality Agreement
CONSTANTINE HATZIEMANUEL ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
CONSTANTINE HATZIEMANUEL ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
CONSTANTINE HATZIEMANUEL ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
CONSTANTINE HATZIEMANUEL ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
CONSTANTINE HATZIEMANUEL ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
CONSTANTINE HATZIEMANUEL ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009

In re	General	Maritime	Cor	poration
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Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CONSTANTINE HATZIEMANUEL ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
CONSTANTINE HATZIEMANUEL ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
COOPER INVESTMENT PARTNERS LLC 1114 AVENUE OF THE AMERICAS 41ST FLOOR NEW YORK, NY 10036	Confidentiality Agreement
DAHLMAN ROSE AND CO. 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019	Financial Advisory Engagement Letter
DAHLMAN ROSE AND CO. 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019	Open Market Sale Agreement, dated June 9, 2011
DAHLMAN ROSE AND CO. 1301 AVENUE OF THE AMERICAS NEW YORK, NY 10019	Underwriting Agreement, dated March 31, 2011
DEAN SCAGLIONE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
DEAN SCAGLIONE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
DEAN SCAGLIONE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
DEAN SCAGLIONE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
DELOITTE ONE WORLD FINANCIAL CENTER NEW YORK, NY 10281	Engagement Letter - Professional Services
DENNIS EGIELSKI ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
DENNIS EGIELSKI ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
DENNIS EGIELSKI ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
DENNIS EGIELSKI ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005

General Maritime	Corporation
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In re

Case No. 11-15285 (MG)

Debtor

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Restricted Stock Grant Agreement, dated December 21, 2007
Restricted Stock Grant Agreement, dated December 24, 2009
Restricted Stock Grant Agreement, dated December 31, 2010
Confidentiality Agreement
Confidentiality Agreement
ISDA Master Agreement, dated as of May 2, 2008
Confidentiality Agreement
Restricted Stock Grant Agreement, dated December 31, 2010
Restricted Stock Grant Agreement dated May 13, 2010
Restricted Stock Grant Agreement dated May 14, 2009
Restricted Stock Grant Agreement, dated December 23, 2008
Restricted Stock Grant Agreement, dated April 2, 2007
Restricted Stock Grant Agreement, dated December 15, 2008
Restricted Stock Grant Agreement, dated December 18, 2006
Restricted Stock Grant Agreement, dated December 21, 2005

In re	General	Maritime	Cor	poration

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
EMILIA EFTIMIE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
EMILIA EFTIMIE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
EMILIA EFTIMIE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
FISHER-PARK LANE OWNER LLC 299 PARK AVENUE NEW YORK, NY 10171	Lease Agreement, dated as of November 30, 2004
GEORGE J. KONOMOS ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 23, 2008
GEORGE J. KONOMOS ADDRESS WITHHELD	Restricted Stock Grant Agreement dated May 13, 2010
GEORGE J. KONOMOS ADDRESS WITHHELD	Restricted Stock Grant Agreement dated May 14, 2009
GERARD BUSHEY ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
GERARD BUSHEY ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
GERARD BUSHEY ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
GERARD BUSHEY ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
GERARD BUSHEY ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
GERARD BUSHEY ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
GOLDMAN SACHS AND CO. 200 WEST STREET NEW YORK, NY 10282	Confidentiality Agreement
GOLDMAN SACHS AND CO. 200 WEST STREET NEW YORK, NY 10282	Financial Advisory Engagement Letter
GOLDMAN SACHS AND CO. 200 WEST STREET	Indemnification Letter

In re	General	Maritime	Cor	poration

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interes State whether lease is for nonresidential real property. State contract number of any government contract.
GREENBRIAR EQUITY GROUP LLC 555 THEODORE FREMD AVENUE SUITE A-201 RYE, NY 10580	Confidentiality Agreement
GULF MARINE MANAGEMENT S.A. 10 AG. KONSTANTINOU STR. MAROUSSI, GREECE 151 24	Confidentiality Agreement
HEEREMATRANSPORT FINANCE(LUXEMBOURG)S.A. HEAVY TRANSPORT HOLDING DENMARK APS, WILH. WILHELMSEN NETHERLANDS B.V. P.O. BOX 9321, 2300 PH LEIDEN THE NETHERLANDS	Confidentiality Letter
HOULIHAN LOKEY CAPITAL INC 245 PARK AVENUE, 20TH FL NEW YORK, NY 10167	Confidentiality Agreement
HSH NORDBANK AG GERHART-HAUPTMANN-PLATZ 50 D-20095 HAMBURG GERMANY	ISDA Master Agreement, dated as of January 11, 2008
HSH NORDBANK AG ATTN: THE GENERAL COUNSEL 230 PARK AVENUE NEW YORK, NY 10169	ISDA Master Agreement, dated January 11, 2008
IOANA MOROSANO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
IOANA MOROSANO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
IOANA MOROSANO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
IOANA MOROSANO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
IOANA MOROSANO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
IOANA MOROSANO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
IOANA MOROSANO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
IOANA MOROSANO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005

re	General	Maritime	Corporation

In

Case No. 11-15285 (MG)

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
IRENE DENIS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
IRENE DENIS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
IRENE DENIS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
IRENE DENIS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
IRENE DENIS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
IRENE DENIS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
IRENE DENIS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
IRENE DENIS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
J.P. MORGAN INVESTMENT MANAGEMENT 338 MADISON AVENUE NEW YORK, NY 10179	Confidentiality Agreement
J.P. MORGAN SECURITIES 500 STANTON CHRISTIANA ROAD OPS 4 -3RD FLOOR NEWARK, DE 19713	Purchase Agreement, dated November 6, 2009
J.P. MORGAN SECURITIES INC. ATTENTION: LAWRENCE LANDRY 270 PARK AVENUE NEW YORK, NY 10017	Purchase Agreement, dated November 12, 2009, with J.P. Morgan Securities Inc, Goldman, Sachs & Co., Citigroup Global Markets Inc, Credit Suisse Securities (USA) LLC, DNB Nor Markets, Inc, Jefferies & Company, Inc, RBS Securities Inc and UBS Securities LLC
J.P. MORGAN SECURITIES INC. ATTENTION: LAWRENCE LANDRY 270 PARK AVENUE NEW YORK, NY 10017	Registration Rights Agreement for 12% Senior Notes, dated November 12, 2009, with J.P. Morgan Securities Inc, Goldman, Sachs & Co., Citigroup Global Markets Inc, Credit Suisse Securities (USA) LLC, DNB Nor Markets, Inc, Jefferies & Company, Inc, RBS Securities Inc and UBS Securities LLC
J.P. MORGAN SECURITIES LLC 338 MADISON AVENUE NEW YORK, NY 10179	Confidentiality Agreement

re	General	Maritime	Corporation
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In

Case No. 11-15285 (MG)

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
JB UGLAND HOLDING AS SORLANDETS TEKNOLOGISENTER GRIMSTAD, 4898 NORWAY	Confidentiality Undertaking
JEFFERIES AND CO. ATTENTION: GENERAL COUNSEL 520 MADISON AVENUE NEW YORK, NY 10022	Financial Advisory Engagement Letter
JEFFERIES AND CO. ATTENTION: GENERAL COUNSEL 520 MADISON AVENUE NEW YORK, NY 10022	Open Market Sale Agreement, dated June 9, 2011
JEFFERIES AND CO. ATTENTION: GENERAL COUNSEL 520 MADISON AVENUE NEW YORK, NY 10022	Underwriting Agreement, dated March 31, 2011
JEFFREY D. PRIBOR ADDRESS WITHHELD	Employment Agreement
JEFFREY D. PRIBOR ADDRESS WITHHELD	Employment Agreement, dated as of December 15, 2008
JEFFREY D. PRIBOR ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 23, 2008
JEFFREY D. PRIBOR ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 24, 2009
JEFFREY D. PRIBOR ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 31, 2010
JEFFREY D. PRIBOR ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 23, 2008
JEFFREY D. PRIBOR ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
JOHN C. GEORGIOPOULOS ADDRESS WITHHELD	Employment Agreement
JOHN C. GEORGIOPOULOS ADDRESS WITHHELD	Employment Agreement - Amendment
JOHN C. GEORGIOPOULOS ADDRESS WITHHELD	Employment Agreement, dated as of December 15, 2008
JOHN C. GEORGIOPOULOS ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 23, 2008

Sheet 11 of 30 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re	General	<b>Maritime</b>	Corporation

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
JOHN C. GEORGIOPOULOS ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 31, 2010
JOHN C. GEORGIOPOULOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 23, 2008
JOHN C. GEORGIOPOULOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
JOHN P. TAVLARIOS ADDRESS WITHHELD	Employment Agreement
JOHN P. TAVLARIOS ADDRESS WITHHELD	Employment Agreement, dated as of December 15, 2008
JOHN P. TAVLARIOS ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 23, 2008
JOHN P. TAVLARIOS ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 24, 2009
JOHN P. TAVLARIOS ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 31, 2010
JOHN P. TAVLARIOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 23, 2008
JOHN P. TAVLARIOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
JONES DAY 222 EAST 41ST ST NEW YORK, NY 10017	Confidentiality Agreement
JORGE YENGLE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
JORGE YENGLE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
JORGE YENGLE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
JORGE YENGLE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
JORGE YENGLE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
JORGE YENGLE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009

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Case No.	11-15285	(MG

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
JORGE YENGLE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
JORGE YENGLE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
JOSE ALVAREZ ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
JOSE ALVAREZ ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
JOSE ALVAREZ ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
JOSE ALVAREZ ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
JOSE ALVAREZ ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
JOSE ALVAREZ ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
JOSE ALVAREZ ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
JOSE ALVAREZ ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
JOSEPHINE BUSTOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
JOSEPHINE BUSTOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
JOSEPHINE BUSTOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
JOSEPHINE BUSTOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
JOSEPHINE BUSTOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
JOSEPHINE BUSTOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
JOSEPHINE BUSTOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010

In re	General	Maritime	Cor	poration
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Case No.	11-15285	(MG

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interes State whether lease is for nonresidential real property. State contract number of any government contract.
JOSEPHINE BUSTOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
KAREN NIRO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
KAREN NIRO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
KAREN NIRO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
KAREN NIRO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
KAREN NIRO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
KAREN NIRO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
KAREN NIRO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
KAREN NIRO ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
KELSO AND COMPANY 320 PARK AVENUE 24TH FLOOR NEW YORK, NY 10022	Confidentiality Agreement
KEVIN REITH ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
KEVIN REITH ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
KEVIN REITH ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
KEVIN REITH ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
KEVIN REITH ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
KEVIN REITH ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
KEVIN REITH ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010

re General Maritime Corporat	ion
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In

Case No. 11-15285 (MG)

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
KEVIN REITH ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
KEYBANK NATIONAL ASSOCIATION 127 PUBLIC SQUARE CLEVELAND, OH 44114	ISDA Master Agreement, dated as of January 8, 2008
KEYBANK NATIONAL ASSOCIATION ATTENTION: INTEREST RATE AND ENERGY RISK MANAGEMEN 127 PUBLIC SQUARE, OH-01-27-0405 CLEVELAND, OH 44114	ISDA Master Agreement, dated January 8, 2008
KING STREET CAPITAL MANAGEMENT, LP 65 EAST 55TH ST, 30 FLOOR NEW YORK, NY 10022	Confidentiality Agreement
KISHA COSTON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
KISHA COSTON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
KISHA COSTON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
KONICA MINOLTA P.O. BOX 550599 JACKSONVILLE, FL 32255	Supplier Agreement
LAGRANGE CAPITAL 570 LEXINGTON AVENUE 27TH FLOOR NEW YORK, NY 10022	Confidentiality Agreement
LAZARD FRERES AND CO LLC 30 ROCKEFELLER PLAZA NEW YORK, NY 10020	Confidentiality Agreement
LEEDS & LEEDS COMPANY ATTN TOM LEEDS 74 TRINITY PLACE NEW YORK, NY 10006	Marine Insurance Company Program
LEONIDAS VRONDISS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
LEONIDAS VRONDISS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
LEONIDAS VRONDISS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006

In re	General Maritime Corporation	Case No	11-15285 (MG)
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Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
LEONIDAS VRONDISS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
LEONIDAS VRONDISS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
LEONIDAS VRONDISS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
LEONIDAS VRONDISS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
LEONIDAS VRONDISS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
LION CAO ASSET MANAGEMENT, LLC 535 MADISON AVENUE, 4TH FL NEW YORK, NY 10022	Confidentiality Agreement
LOURDES DABU ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
MILTON H. GONZALES, JR ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 23, 2008
MILTON H. GONZALES, JR ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 24, 2009
MILTON H. GONZALES, JR ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 31, 2010
MILTON SINGLETON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
MILTON SINGLETON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
MILTON SINGLETON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
MILTON SINGLETON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
MILTON SINGLETON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
MILTON SINGLETON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
MILTON SINGLETON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010

In re	General	Maritime	Cor	poration

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
MR CONCEPT SHIPPING LLC C/O NORTHERN FUND MGMT AMERICA LLC (AS AGENT), ONE STAMFORD LANDING 62 SOUTHFIELD AVENUE, STE 212 STAMFORD, CT 06902	Guarantee, dated January 18, 2011
MR CONCEPT SHIPPING, L.L.C. C/O NORTHERN FUND MGMT AMERICA LLC (AS AGENT), ONE STAMFORD LANDING 62 SOUTHFIELD AVENUE, STE 212 STAMFORD, CT 06902	Charter Guarantee, dated January 18, 2011
MR CONCORD SHIPPING LLC C/O NORTHERN FUND MGMT AMERICA LLC (AS AGENT), ONE STAMFORD LANDING 62 SOUTHFIELD AVENUE, STE 212 STAMFORD, CT 06902	Guarantee, dated January 18, 2011
MR CONCORD SHIPPING, L.L.C. C/O NORTHERN FUND MGMT AMERICA LLC (AS AGENT), ONE STAMFORD LANDING 62 SOUTHFIELD AVENUE, STE 212 STAMFORD, CT 06902	Charter Guarantee, dated January 18, 2011
MR CONTEST SHIPPING LLC C/O NORTHERN FUND MGMT AMERICA LLC (AS AGENT), ONE STAMFORD LANDING 62 SOUTHFIELD AVENUE, STE 212 STAMFORD, CT 06902	Guarantee, dated January 18, 2011
MR CONTEST SHIPPING, L.L.C. C/O NORTHERN FUND MGMT AMERICA LLC (AS AGENT), ONE STAMFORD LANDING 62 SOUTHFIELD AVENUE, STE 212 STAMFORD, CT 06902	Charter Guarantee, dated January 18, 2011
NADIRA POONWASI-RAMSARUP ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
NADIRA POONWASI-RAMSARUP ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
NADIRA POONWASI-RAMSARUP ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
NADIRA POONWASI-RAMSARUP ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
NADIRA POONWASI-RAMSARUP ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
NADIRA POONWASI-RAMSARUP ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009

Sheet 17 of 30 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re	General	Maritime	Cor	poration
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Case No. <u>11-15285 (MG)</u>

Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, State whether lease is for nonresidential real property. of Other Parties to Lease or Contract State contract number of any government contract. NADIRA POONWASI-RAMSARUP Restricted Stock Grant Agreement, dated **ADDRESS WITHHELD** December 31, 2010 NADIRA POONWASI-RAMSARUP Restricted Stock Grant Agreement, dated **ADDRESS WITHHELD** February 9, 2005 **NORDEA** Nordea SWAP/Nordea ISDA ATTN SHIPPING OFFSHORE AND OIL SERVICES FKA CHRISTIANIA BANK OG KREDITKASSE ASA 437 MADISON AVENUE, 21ST FL **NEW YORK, NY 10022** NORDEA BANK FINLAND, PLC 2010 Credit Agreement ATTN SHIPPING OFFSHORE AND OIL SERVICES 437 MADISON AVENUE, 21ST FL **NEW YORK, NY 10022** NORDEA BANK FINLAND, PLC 2010 Credit Agreement (borrower) **437 MADISON AVENUE** 21ST FLOOR **NEW YORK, NY 10022** NORDEA BANK FINLAND, PLC 2010 Credit Agreement (pledge agreement) **437 MADISON AVENUE** 21ST FLOOR **NEW YORK, NY 10022** NORDEA BANK FINLAND, PLC 2010 Credit Agreement (secondary pledge **437 MADISON AVENUE** agreement) 21ST FLOOR **NEW YORK, NY 10022** NORDEA BANK FINLAND, PLC 2010 Intercreditor Agreement **437 MADISON AVENUE** 21ST FLOOR **NEW YORK, NY 10022** NORDEA BANK FINLAND, PLC 2011 Credit Agreement ATTN SHIPPING OFFSHORE AND OIL SERVICES 437 MADISON AVENUE, 21ST FL **NEW YORK, NY 10022** NORDEA BANK FINLAND, PLC 2011 Credit Agreement (borrower) **437 MADISON AVENUE** 21ST FLOOR **NEW YORK, NY 10022** NORDEA BANK FINLAND, PLC 2011 Credit Agreement (pledge agreement) **437 MADISON AVENUE** 21ST FLOOR **NEW YORK, NY 10022** 

In re	General	Maritime	Cor	noration
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Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest.  State whether lease is for nonresidential real property.  State contract number of any government contract.
NORDEA BANK FINLAND, PLC 437 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	2011 Credit Agreement (secondary pledge agreement)
NORDEA BANK FINLAND, PLC 437 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	2011 Intercreditor Agreement
NORDEA BANK FINLAND, PLC 437 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	Amendment #1 to 2010 Credit Agreement
NORDEA BANK FINLAND, PLC 437 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	Amendment #1 to 2011 Credit Agreement
NORDEA BANK FINLAND, PLC 437 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	Amendment #2 to 2010 Credit Agreement
NORDEA BANK FINLAND, PLC 437 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	Amendment #2 to 2011 Credit Agreement
NORDEA BANK FINLAND, PLC 437 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	Amendment #3 to 2010 Credit Agreement
NORDEA BANK FINLAND, PLC 437 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10022	Amendment #3 to 2011 Credit Agreement
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Amendment #1 to Investment Agreement
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Amendment #1 to OCM Credit Agreement

In re	General	Maritime	Cor	poration

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Amendment #1 to Warrant W-2
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Amendment #2 to Investment Agreement
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Amendment #2 to OCM Credit Agreement
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Amendment #3 to Investment Agreement
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Amendment #3 to OCM Credit Agreement
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Confidentiality Agreement
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Consent Agreement, dated June 1, 2011
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Consent Agreement, dated May 20, 2011
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Consent Agreement, dated May 24, 2011
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Cure Notice to Investment Agreement

In re	General	<b>Maritime</b>	Corporation

Case No. 11	-15285 (	(MG)
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Debtor

(Continuation Sheet)		
Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.	
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Equity Purchase Agreement, dated December 15, 2011	
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Guaranty to Investment Agreement	
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Investment Agreement	
OCM ADMINISTRATIVE AGENT LLC AS ADMINISTRATIVE AGENT C/O OAKTREE CAPITAL MGMT LP, AMY RICE 333 SOUTH GRAND AVE, 28TH FL LOS ANGELES, CA 90071	OCM Credit Agreement	
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	OCM Credit Agreement (guarantor)	
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	OCM Credit Agreement (pledge agreement)	
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Registration Rights Agreement	
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Side Letter to Investment Agreement	
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Side Letter to Investment Agreement re: ATM board observer	
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Side Letter to Investment Agreement re: ATM preemptive rights	

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Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Stock Purchase Warrant W-2
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Stock Purchase Warrant W-3
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Waiver of Information Rights, dated July 22, 2011
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Waiver, dated July 15, 2011
OCM ADMINISTRATIVE AGENT LLC 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Waiver, dated June 9, 2011
OCM ADMINISTRATIVE AGENT LLC and B. JAME 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Board Observer Confidentiality Agreement
OCM MARINE HOLDINGS TP, L.P. C/O OAKTREE CAPITAL MANAGEMENT LP 333 SOUTH GRAND AVE., 28TH FLOOR LOS ANGELES, CA 90071	Registration Rights Agreement, dated as of May 6, 2011
OCM MARINE INVESTMENTS CTB, LTD. C/O OAKTREE CAPITAL MANAGEMENT LP 333 SOUTH GRAND AVE., 28TH FLOOR LOS ANGELES, CA 90071	Registration Rights Agreement, dated as of May 6, 2011
OCM PRINCIPAL FUND V, LP 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Amendment #1 to Confidentiality Agreement
OCM PRINCIPAL FUND V, LP 333 SOUTH GRAND AVE. 28TH FLOOR LOS ANGELES, CA 90071	Confidentiality Agreement
OLGA EKELOVA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007

In re	General	<b>Maritime</b>	Cor	poration

	Case No.	11-15285 (	MG)
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Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
OLGA EKELOVA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
OLGA EKELOVA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
OLGA EKELOVA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
OLGA EKELOVA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
OLGA EKELOVA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
OLGA EKELOVA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
OLGA EKELOVA ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
PARSON CONSULTING LLC 333 WEST WACKER DRIVE SUITE 1010 CHICAGO, IL 60606	Confidentiality Agreement
PCGBOSS LIMITED 299 PARK AVENUE NEW YORK, NY 10017	Registration Rights Agreement, dated as of May 6, 2011
PERELLA WEINBERG PARTNERS LP 767 FIFTH AVENUE NEW YORK, NY 10153	Confidentiality Agreement
PETER BRISCOE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
PETER BRISCOE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
PETER BRISCOE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
PETER BRISCOE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
PETER BRISCOE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
PETER BRISCOE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009

In re

Case No. 11-15285 (MG)

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
PETER BRISCOE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
PETER BRISCOE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
PETER C. GEORGIOPOULOS ADDRESS WITHHELD	Amendment to Letter Agreement, dated December 16, 2008
PETER C. GEORGIOPOULOS ADDRESS WITHHELD	Letter Agreement, dated September 29, 2009
PETER C. GEORGIOPOULOS ADDRESS WITHHELD	Registration Rights Agreement, dated as of May 6, 2011
PETER C. GEORGIOPOULOS ADDRESS WITHHELD	Restricted Stock Grant Agreement dated December 31, 2010
PETER C. GEORGIOPOULOS ADDRESS WITHHELD	Restricted Stock Grant Agreement dated May 13, 2010
PETER C. GEORGIOPOULOS ADDRESS WITHHELD	Restricted Stock Grant Agreement dated May 14, 2009
PETER C. GEORGIOPOULOS ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
PETER S. BELL ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 23, 2008
PETER S. BELL ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
PETER S. BELL ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
PETER S. SHAERF ADDRESS WITHHELD	Restricted Stock Grant Agreement dated May 13, 2010
PETER S. SHAERF ADDRESS WITHHELD	Restricted Stock Grant Agreement dated May 14, 2009
PETER S. SHAERF ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated May 14, 2008
PITNEY BOWES LEASE PITNEY BOWES, INC. STAMFORD, CT 06926	Supplier Agreement
PJ MECHANICAL 135 W 18TH STREET	Supplier Agreement

In re	General	Maritime	Cor	poration

Debtor

(Continuation Succe)			
Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.		
PLATINUM EQUITY ADVISORS LLC 52 VANDERBILT AVENUE, 21ST FLOOR NEW YORK, NY 10017	Confidentiality Agreement		
PROJECTOR SA JASMINE COURT, SUITE 101 REGENT STREET 35A BELIZE CITY, BELIZE	Confidentiality Agreement		
REALM PARTNERS LLC 640 FIFTH AVE, 12TH FL NEW YORK, NY 10019	Confidentiality Agreement		
REGIMENT CAPITAL SPECIAL SITUATIONS FUND 222 BERKELEY STREET 12TH FLOOR BOSTON, MA 02116	Confidentiality Agreement		
REX W. HARRINGTON ADDRESS WITHHELD	Restricted Stock Grant Agreement dated May 13, 2010		
REX W. HARRINGTON ADDRESS WITHHELD	Restricted Stock Grant Agreement dated May 14, 2009		
REX W. HARRINGTON ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated May 14, 2008		
RICK SANJUAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007		
RICK SANJUAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008		
RICK SANJUAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006		
RICK SANJUAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005		
RICK SANJUAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007		
RICK SANJUAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009		
RICK SANJUAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010		
RICK SANJUAN ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005		

In re	General	<b>Maritime</b>	Cor	poration

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
ROLANDO MACASIEB ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
ROLANDO MACASIEB ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
ROLANDO MACASIEB ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
ROLANDO MACASIEB ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
ROLANDO MACASIEB ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
ROLANDO MACASIEB ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
ROLANDO MACASIEB ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
ROLANDO MACASIEB ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
RUSSELL RAUF ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
RUSSELL RAUF ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
RUSSELL RAUF ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
RUSSELL RAUF ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
RUSSELL RAUF ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
RUSSELL RAUF ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
RUSSELL RAUF ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
RUSSELL RAUF ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
SANKATY ADVISORS LLC 590 MADISON AVENUE, 42ND FLOOR NEW YORK, NY 10022	Confidentiality Agreement

re	General	Maritime	Corporation

In

Case No. 11-15285 (MG)

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interes State whether lease is for nonresidential real property. State contract number of any government contract.
SEAN BRADLEY ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
SEAN BRADLEY ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
SHELL PO BOX 162 2501 AN THE HAGUE THE NETHERLANDS	Confidentiality Agreement
SHIPNET AS ATTN: MANAGING DIRECTOR KARIHAUGVEIEN 89 OLSO NORWAY	Amendment to Limited License Agreement, dated November 23, 2009
SHIPNET AS ATTN: MANAGING DIRECTOR KARIHAUGVEIEN 89 OLSO NORWAY	Limited License Agreement, dated April 9, 2001
SITA SZISZAK ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
SITA SZISZAK ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
SITA SZISZAK ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
SITA SZISZAK ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
SITA SZISZAK ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
SITA SZISZAK ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
SITA SZISZAK ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
SITA SZISZAK ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
SMOOTH ENGINE INC 230 PARK AVENUE SUITE 1000 NEW YORK, NY 10169	Confidentiality Agreement
SOLUS ALTERNATIVE ASSET MANAGEMENT LP 410 PARK AVENUE, 11TH FL NEW YORK, NY 10022	Confidentiality Agreement

Sheet 27 of 30 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re	General	Maritime	Cor	poration
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Case No. 11	-15285 (	(MG)
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Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
STEINAR ROPEID ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
STEINAR ROPEID ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
STEINAR ROPEID ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
STEINAR ROPEID ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
STEINAR ROPEID ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
STEINAR ROPEID ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
STEINAR ROPEID ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
STEINAR ROPEID ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005
STONE HARBOR INVESTMENT PARTNERS LP 31 W 52ND ST, 16TH FL NEW YORK, NY 10019	Confidentiality Agreement
SUN CAPITAL PARTNERS GROUP V LLC 100 PARK AVENUE 3RD FLOOR NEW YORK, NY 10017	Confidentiality Agreement
TEEKAY CORPORATION SUITE 2000 BENTALL 5 550 BURRARD STREET VANCOUVER, BC V6C 2K2 CANADA	Confidentiality Agreement
THE GORES GROUP LLC 10877 WILSHIRE BLVD, 18TH FL LOS ANGELES, CA 90024	Confidentiality Agreement
THE ROYAL BANK OF SCOTLAND PLC SHIPPING BUSINESS CENTRE 5-10 GREAT TOWER STREET LONDON EC3P 3HX	Confidentiality Agreement
THENAMARIS (SHIPS MANAGEMENT) INC 16 ATHINAS & VORREOU STR. VOULIAGMENI ATHENS, 166 71 GREECE	Confidentiality Agreement

In re	General	Maritime	Cor	poration
111 10	Ochici ai	wai itiiiic	OO.	poration

Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

THIRD AVENUE FOCUSED CREDIT FUND

622 THIRD AVENUE, 32ND FL NEW YORK, NY 10017

TSAKOS SHIPPING LTD MEGARON MAKEDONIA 367 SYNGROU AVENUE ATHENS, 175 02 GREECE

UNITED HEALTHCARE, OXFORD PO BOX 26973 GENERAL POST OFFICE NEW YORK, NY 10087-6973

VERIZON WIRELESS 2000 CORPORATE DRIVE ORANGEBURG, NY 10962

VIRGINIA KULESA ADDRESS WITHHELD

WECO SHIPPING - DANNEBROG REDERI A/S WECO MARINE SERVICES SP. Z O.O. UL. STAROWIEJSKA 17 / 4 81-356 GDYNIA DENMARK

WELLS FARGO CAPITAL FINANCE LLC 100 PARK AVENUE 3RD FLOOR NEW YORK, NY 10017

WELLS FARGO, LEASING CUST. SERVICE MAC F4031-050 800 WALNUT STREET DES MOINES, IA 50309 Confidentiality Agreement

**Confidentiality Agreement** 

**Health Plan** 

**Service Agreement** 

Restricted Stock Grant Agreement, dated April 2,

2007

Restricted Stock Grant Agreement, dated

December 15, 2008

Restricted Stock Grant Agreement, dated

December 18, 2006

Restricted Stock Grant Agreement, dated

December 21, 2005

Restricted Stock Grant Agreement, dated

December 21, 2007

Restricted Stock Grant Agreement, dated

December 31, 2010

**Confidentiality Agreement** 

**Confidentiality Agreement** 

**Leasing Agreement** 

In re General Maritime Corporation	Case No.	11-15285 (MG)
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Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
WILLIAM J. CRABTREE ADDRESS WITHHELD	Restricted Stock Grant Agreement dated May 13, 2010
WILLIAM J. CRABTREE ADDRESS WITHHELD	Restricted Stock Grant Agreement dated May 14, 2009
WILLIAM J. CRABTREE ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated May 14, 2008
WL ROSS AND CO LLC 1166 AVENUE OF THE AMERICAS 27TH FLOOR NEW YORK, NY 10036	Confidentiality Agreement
YARA INTERNATIONAL ASA PO BOX 2464, SOLLI BYGD Y ALL 2 N-0202 OSLO NORWAY	Confidentiality Undertaking
ZAHIED MOHAMMED ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated April 2, 2007
ZAHIED MOHAMMED ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 15, 2008
ZAHIED MOHAMMED ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 18, 2006
ZAHIED MOHAMMED ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2005
ZAHIED MOHAMMED ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 21, 2007
ZAHIED MOHAMMED ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 24, 2009
ZAHIED MOHAMMED ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated December 31, 2010
ZAHIED MOHAMMED ADDRESS WITHHELD	Restricted Stock Grant Agreement, dated February 9, 2005

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B6H (Official Form 6H) (12/07)

In re	General Maritime Corporation		Case No	11-15285 (MG)	
-	·	, D.1.	_		
		Debtor			

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

See Attachment H

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# General Maritime Corporation SCHEDULES OF ASSETS AND LIABILITIES ATTACHMENT H

#### (H) CODEBTORS

#### NAME AND ADDRESS OF CODEBTOR

#### NAME AND ADDRESS OF CREDITOR

N	2	m	_
IV	н	m	e

ARLINGTON TANKERS LTD.

COMPANION LTD. COMPATRIOT LTD.

CONSUL LTD.

GENERAL MARITIME CREWING PTE. LTD.

GENERAL MARITIME MANAGEMENT (PORTUGAL) LDA

GENERAL MARITIME MANAGEMENT (PORTUGAL) LLC

GENERAL MARITIME MANAGEMENT LLC

GENERAL MARITIME SUBSIDIARY CORPORATION

GENERAL MARITIME SUBSIDIARY II CORPORATION

**GMR AGAMEMNON LLC** 

**GMR AJAX LLC** 

**GMR ALEXANDRA LLC** 

GMR ARGUS LLC

**GMR ATLAS LLC** 

**GMR CHARTERING LLC** 

**GMR DAPHNE LLC** 

**GMR DEFIANCE LLC** 

**GMR ELEKTRA LLC** 

GMR GEORGE T LLC

**GMR HARRIET G LLC** 

**GMR HERCULES LLC** 

GIVIR HERCULES LLC

GMR HOPE LLC

GMR HORN LLC

GMR KARA G LLC GMR MANIATE LLC

GMR MINOTAUR LLC

**GMR ORION LLC** 

**GMR PHOENIX LLC** 

**GMR POSEIDON LLC** 

GMR REVENGE LLC 1

GMR SPARTIATE LLC

**GMR SPYRIDON LLC** 

GMR ST. NIKOLAS LLC

GMR STRENGTH LLC

GMR ULYSSES LLC

GMR ZEUS LLC

LIMITED "GENERAL MARITIME CREWING"

VICTORY LTD. VISION LTD. NORDEA BANK FINLAND, PLC

ATTN: SHIPPING, OFFSHORE AND OIL SVCS

437 MADISON AVENUE, 21ST FLOOR

NEW YORK, NY 10022

2011 CREDIT AGREEMENT

2010 CREDIT AGREEMENT

OCM ADMINISTRATIVE AGENT LLC

AS ADMINISTRATIVE AGENT

C/O OAKTREE CAPITAL MANAGEMENT LP

333 SOUTH GRAND AVE, 28TH FL

LOS ANGELES, CA 30071

OCM CREDIT AGREEMENT

CITIBANK, N.A.

ATTN: ROBERT MALLECK

388 GREENWICH STREET

16TH FLOOR 5

NEW YORK, NY 10013

CITIBANK INTEREST RATE SWAP AGREEMENT

DNB NORBANK ASA

ATTN: NIKOLAI NACHAMKIN/TOR IVAR HASEN

200 PARK AVENUE, 31ST FLOOR

NEW YORK, NY 10166

DNB INTEREST RATE SWAP AGREEMENT

NORDEA

(F/K/A CHRISTIANIA BANK OG KREDITKASSE ASA)

437 MADISON AVENUE, 21ST FLOOR

NEW YORK, NY 10022

NORDEA INTEREST RATE SWAP AGREEMENT

THE BANK OF NEW YORK MELLON

AS ADMINISTRATIVE AND COLLATERAL AGENT

101 BARCLAY STREET, 8 WEST

CORPORATE FINANCE UNIT NEW YORK, NY 10286

SENIOR NOTES INDENTURE

<sup>&</sup>lt;sup>1</sup> GMR Revenge LLC is a Co-Obligor against all the above listed creditors with the exception of The Bank of New York Mellon.

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B6 Declaration (Official Form 6 - Declaration). (12/07)

#### **United States Bankruptcy Court** Southern District of New York

In re	General Maritime Corporation		Case No.	11-15285 (MG)	
			Debtor(s)	Chapter	11
	DECLARATION C	ONCERN	ING DEBTOR'S SC	CHEDULI	£S
	DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORPO	ORATION C	R PARTNERSHIP
	I, the Chief Financial Officer of the perjury that I have read the foregoing summa correct to the best of my knowledge, information	ry and sched	lules, consisting of 48		
Date	January 17, 2012	Signature	/s/ Jeffrey D. Pribor Jeffrey D. Pribor Chief Financial Officer		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/10)

#### **United States Bankruptcy Court** Southern District of New York

In re	General Maritime Corporation		Case No.	11-15285 (MG)
		Debtor(s)	Chapter	11

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
DATES OF PAID OR
PAYMENTS/ VALUE OF AMOUNT STILL
TRANSFERS TRANSFERS OWING

NAME AND ADDRESS OF CREDITOR
See Attachment 3b

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None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

See Sofa 23

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF COURT OR AGENCY STATUS OR AND CASE NUMBER AND LOCATION DISPOSITION **PROCEEDING** Alfred T. Guiliano vs. General Maritime Chapter 7 **United States Bankruptcy Court Dismissed** Corporation Adversary **District of Delaware** Proceeding Case No. 11-51026

In re Sunset Aviation, Inc., et al. Case No. 09-10778

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

#### 7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Connecticut Maritime Assoc	DEDICK, II AKT	02/08/11	March 23, 2011 Dinner \$2,624.00
Memorial Sloan Kettering		06/06/11	\$500.00
Seamen's Church Intitute		05/31/11	\$12,500.00
St. John's Church		12/13/10	\$1,000.00

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

None П

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT. NAME OF PAYOR IF OTHER THAN DEBTOR

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

4

See Attachment 9 of General Maritime **Subsidiary Corporation** 

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

5

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF **ENVIRONMENTAL** DATE OF SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS

GOVERNMENTAL UNIT NOTICE LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which None

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

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18	Nature	location	and name	of business
ıo.	Nature.	iocation	and name	or pusiness

None П

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six **years** immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. ADDRESS (ITIN)/ COMPLETE EIN

NATURE OF BUSINESS

**BEGINNING AND** ENDING DATES

6

NAME

See Attachment 18

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None 

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Brian D. Kerr **Director of Accounting** 299 Park Avenue New York, NY 10171

DATES SERVICES RENDERED 07/02/01 to Present

**Dean Scaglione** Controller 299 Park Avenue New York, NY 10171 06/04/07 to Present

Jeffrev D. Pribor **Executive Vice President and Chief Financial Officer** 299 Park Avenue New York, NY 10171

09/01/04 to Present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

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NAME ADDRESS DATES SERVICES RENDERED **Deloitte & Touche LLP Two World Financial Center** FYE 2009 and 2010 (Financial Audit) New York, NY 10281-1414 None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. NAME **ADDRESS** Brian D. Kerr 299 Park Avenue New York, NY 10171 **Dean Scaglione** 299 Park Avenue New York, NY 10171 Jeffrey D. Pribor 299 Park Avenue New York, NY 10171 None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED See Attachment 19d 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY **RECORDS** 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP See Attachment 21b 22. Former partners, officers, directors and shareholders None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case. NAME **ADDRESS** DATE OF WITHDRAWAL

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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case. TITLE DATE OF TERMINATION NAME AND ADDRESS 23. Withdrawals from a partnership or distributions by a corporation None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case. AMOUNT OF MONEY NAME & ADDRESS DATE AND PURPOSE OF RECIPIENT. OR DESCRIPTION AND OF WITHDRAWAL RELATIONSHIP TO DEBTOR VALUE OF PROPERTY See Attachment 23 24. Tax Consolidation Group. None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case. NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN) 25. Pension Funds. None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case. NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN) General Maritime Corporation 401(k) Plan 66-0716485 From 2008 to 2010 DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP I declare under penalty of periury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. Signature /s/ Jeffrey D. Pribor Date January 17, 2012 Jeffrey D. Pribor Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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# General Maritime Corporation STATEMENT OF FINANCIAL AFFAIRS ATTACHMENT 3b

(3b) Payments to Creditors within 90 days

Note: For "Amount Still Owing" as of the petition date, please refer to Schedules D, E and F of the Debtor's Bankruptcy Schedules.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
PAYCHEX INSURANCE AGENCY INC. ATTN MS KRISTA LOOMIS, MAJOR ACCT M FBO GENERAL MARITIME CORPORATION 150 SAWGRASS DR ROCHESTER NY 14620-4648			
	08/25/11	\$128,046.12	
	09/02/11	\$120.75	
	09/08/11	\$125,967.42	
	09/20/11	\$50.00	
	09/23/11	\$129,957.35	
	10/03/11	\$121.00	
	10/06/11	\$127,393.96	
	10/20/11	\$130,086.28	
	10/26/11	\$25.00	
	11/03/11	\$127,005.68	
	11/14/11	\$64,988.09	
		\$833,761.65	

# General Maritime Corporation STATEMENT OF FINANCIAL AFFAIRS ATTACHMENT 18

#### (18a) Nature, Location and Name of Business Within Six Years

**TAXPAYER** I.D. NO. (ITIN) **BEGINNING AND** NAME COMPLETE EIN **ADDRESS NATURE OF BUSINESS ENDING DATES** Arlington Tankers Ltd. 98-0604955 c/o General Maritime Corporation **Holding Company** 01/29/09 to Present 299 Park Avenue, New York, NY 10171 General Maritime Investments N/A **Holding Company** c/o General Maritime Corporation 07/12/10 to Present LLC 299 Park Avenue, New York, NY 10171 General Maritime Subsidiary 06-1597083 c/o General Maritime Corporation Provider of International 10/11/00 to Present Corporation 299 Park Avenue, New York, NY 10171 Seaborne Transportation General Maritime Subsidiary II 98-0666034 c/o General Maritime Corporation **Holding Company** 06/28/10 to Present Corporation 299 Park Avenue, New York, NY 10171 **Holding Company** General Maritime Subsidiary 66-0762158 c/o General Maritime Corporation 01/12/11 to Present **NSF** Corporation 299 Park Avenue, New York, NY 10171

#### **General Maritime Corporation** STATEMENT OF FINANCIAL AFFAIRS **ATTACHMENT 19d**

#### (19d) Financial Institutions, Creditors and Other Parties to Whom a **Financial Statement Was Issued Within Two Years**

**DATE ISSUED** NAME AND ADDRESS

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, General Maritime Corporation has filed with the U.S. Securities and Exchange Commission (the "SEC") reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Debtors. Additionally, consolidated financial information for the Debtors is posted on the company's website at www.generalmaritimecorp.com. Because the SEC filings and the website are of public record, the Debtors do not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or the Debtors.

In addition, the Debtors provide certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. The Debtors do not maintain complete lists to track such disclosures. As such, the Debtors have not provided lists of these parties in response to this question.

# General Maritime Corporation STATEMENT OF FINANCIAL AFFAIRS ATTACHMENT 21b

#### (21b) Current Partners, Officers, Directors, and Shareholders

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
George J. Konomos 299 Park Avenue New York, NY 10171	Director	
E. Grant Gibbons 299 Park Avenue New York, NY 10171	Director	
Jeffrey D. Pribor 299 Park Avenue New York, NY 10171	EVP and Chief Financial Officer	
John C. Georgiopoulos 299 Park Avenue New York, NY 10171	Chief Administrative Officer and Treasurer	
John P. Tavlarios 299 Park Avenue New York, NY 10171	Director and President	
Peter C. Georgiopoulos 299 Park Avenue New York, NY 10171	Chairman of the Board and Stockholder	5.40%
Peter S. Shaerf 299 Park Avenue New York, NY 10171	Director	
Rex W. Harrington 299 Park Avenue New York, NY 10171	Director	
William J. Crabtree 299 Park Avenue New York, NY 10171	Director	

5% Stockholders collectively own less than 50% of the Company.

# General Maritime Corporation STATEMENT OF FINANCIAL AFFAIRS ATTACHMENT 23

#### (23) Withdrawals/Distributions to Insiders

NAME AND ADDRESS OF REC	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF PAYMENTS	PURPOSE OF PAYMENT	AMOUNT PAID OR NO. OF SHARES
Brian D. Kerr <sup>1</sup>	Director of Affiliates	11/19/10	Payroll	\$5,384.62
299 Park Avenue		12/03/10	Payroll	\$5,384.62
New York, NY 10171		12/17/10	Payroll	\$5,384.62
		12/31/10	Payroll	\$5,384.62
		01/07/11	Bonus	\$50,000.00
		01/14/11	Payroll	\$5,384.62
		01/28/11	Payroll	\$5,384.62
		02/11/11	Payroll	\$5,384.62
		02/25/11	Payroll	\$5,384.62
		03/11/11	Payroll	\$5,384.62
		03/25/11	Payroll	\$5,384.62
		04/08/11	Payroll	\$5,384.62
		04/22/11	Payroll	\$5,384.62
		05/06/11	Payroll	\$5,384.62
		05/20/11	Payroll	\$5,384.62
		06/03/11	Payroll	\$5,384.62
		06/17/11	Payroll	\$5,384.62
		07/01/11	Payroll	\$5,384.62
		07/15/11	Payroll	\$5,384.62
		07/29/11	Payroll	\$5,384.62
		08/12/11	Payroll	\$5,384.62
		08/26/11	Payroll	\$5,384.62
		09/09/11	Payroll	\$5,384.62
		09/23/11	Payroll	\$5,384.62
		10/07/11	Payroll	\$5,384.62
		10/21/11	Payroll	\$5,384.62
		11/04/11	Payroll	\$5,384.62
		11/14/11	Payroll	\$5,384.62
				\$195,384.62
		12/31/10	Granted Shares	7,000
		05/12/11	Vested Shares	6,775
George J. Konomos	Director	08/09/11	Granted Shares	30,000
299 Park Avenue New York, NY 10171		05/12/11	Vested Shares	9,528
Grant Gibbons	Director	08/09/11	Granted Shares	30,000
299 Park Avenue		05/12/11	Vested Shares	9,528

<sup>&</sup>lt;sup>1</sup> Mr. Kerr is not an insider of General Maritime Corporation, but is an insider of certain of General Maritime Corporations' affiliated entities that are Debtors. In the exercise of caution, the Debtors are disclosing all payments, withdrawals, or other distributions made by each of the Debtors to the insiders of any of the Debtors. The Debtors expressly reserve their rights to contest whether or not an individual listed on the Statements of each of the Debtor is in fact an insider of such a Debtor.

New York, NY 10171

# General Maritime Corporation STATEMENT OF FINANCIAL AFFAIRS ATTACHMENT 23

#### (23) Withdrawals/Distributions to Insiders

NAME AND ADDRESS OF REC	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF PAYMENTS	PURPOSE OF PAYMENT	AMOUNT PAID OR NO. OF SHARES
Jeffrey D. Pribor	EVP and Chief Financial Officer	11/19/10	Payroll	\$17,307.69
299 Park Avenue		11/26/10	Dividend Payment	\$1,417.12
New York, NY 10171		12/03/10	Payroll	\$17,307.69
		12/17/10	Payroll	\$17,307.69
		12/31/10	Payroll	\$17,307.69
		01/14/11	Payroll	\$17,307.69
		01/28/11	Payroll	\$17,307.69
		02/01/11	Bonus	\$500,000.00
		02/11/11	Payroll	\$17,307.69
		02/25/11	Payroll	\$17,307.69
		03/11/11	Payroll	\$17,307.69
		03/25/11	Payroll	\$17,307.69
		04/08/11	Payroll	\$17,307.69
		04/22/11	Payroll	\$17,307.69
		05/06/11	Payroll	\$17,307.69
		05/20/11	Payroll	\$17,307.69
		06/03/11	Payroll	\$17,307.69
		06/17/11	Payroll	\$17,307.69
		07/01/11	Payroll	\$17,307.69
		07/15/11	Payroll	\$17,307.69
		07/29/11	Payroll	\$17,307.69
		08/12/11	Payroll	\$17,307.69
		08/26/11	Payroll	\$17,307.69
		09/09/11	Payroll	\$17,307.69
		09/23/11	Payroll	\$17,307.69
		10/07/11	Payroll	\$17,307.69
		10/21/11	Payroll	\$17,307.69
		11/04/11	Payroll	\$17,307.69
		11/14/11	-	
		11/14/11	Payroll <sub>-</sub>	\$17,307.69 \$968,724.75
		12/31/10	Granted Shares	69,680
		11/15/11	Vested Shares	57,724
John C. Georgiopoulos	Executive Vice President,	11/19/10	Payroll	\$13,461.54
299 Park Avenue	Treasuerer, and Secretary	11/26/10	Dividend Payment	\$724.63
New York, NY 10171		12/03/10	Payroll	\$13,461.54
		12/17/10	Payroll	\$13,461.54
		12/31/10	Payroll	\$13,461.54
		01/14/11	Payroll	\$13,461.54
		01/28/11	Payroll	\$13,461.54
		02/01/11	Bonus	\$200,000.00
		02/11/11	Payroll	\$13,461.54
		02/25/11	Payroll	\$13,461.54
		03/11/11	Payroll	\$13,461.54
		03/25/11	Payroll	\$13,461.54
		04/08/11	Payroll	\$13,461.54
		04/22/11	Payroll	\$13,461.54

# General Maritime Corporation STATEMENT OF FINANCIAL AFFAIRS ATTACHMENT 23

#### (23) Withdrawals/Distributions to Insiders

NAME AND ADDRESS OF REC	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF PAYMENTS	PURPOSE OF PAYMENT	AMOUNT PAID OR NO. OF SHARES
John C. Georgiopoulos	Executive Vice President,	05/06/11	Payroll	\$13,461.54
299 Park Avenue	Treasuerer, and Secretary	05/20/11	Payroll	\$13,461.54
New York, NY 10171		06/03/11	Payroll	\$13,461.54
		06/17/11	Payroll	\$13,461.54
		07/01/11	Payroll	\$13,461.54
		07/15/11	Payroll	\$13,461.54
		07/29/11	Payroll	\$13,461.54
		08/12/11	Payroll	\$13,461.54
		08/26/11	Payroll	\$13,461.54
		09/09/11	Payroll	\$13,461.54
		09/23/11	Payroll	\$13,461.54
		10/07/11	Payroll	\$13,461.54
		10/21/11	Payroll	\$13,461.54
		11/04/11	Payroll	\$13,461.54
		11/14/11	Payroll	\$13,461.54
				\$564,186.21
		12/31/10	Granted Shares	34,840
		11/15/11	Vested Shares	28,862
John P. Tavlarios	Director and President	11/19/10	Payroll	\$25,000.00
299 Park Avenue		11/26/10	Dividend Payment	\$2,311.44
New York, NY 10171		12/03/10	Payroll	\$25,000.00
		12/17/10	Payroll	\$25,000.00
		12/31/10	Payroll	\$25,000.00
		01/14/11	Payroll	\$25,000.00
		01/28/11	Payroll	\$25,000.00
		02/01/11	Bonus	\$900,000.00
		02/03/11	Bonus	\$50,000.00
		02/11/11	Payroll	\$25,000.00
		02/25/11	Payroll	\$25,000.00
		03/11/11	Payroll	\$25,000.00
		03/25/11	Payroll	\$25,000.00
		04/08/11	Payroll	\$25,000.00
		04/22/11	Payroll	\$25,000.00
		05/06/11	Payroll	\$25,000.00
		05/20/11	Payroll	\$25,000.00
		06/03/11	Payroll	\$25,000.00
		06/17/11	Payroll	\$25,000.00
		07/01/11	Payroll	\$25,000.00
		07/15/11	Payroll	\$25,000.00
		07/29/11	Payroll	\$25,000.00
		08/12/11	Payroll	\$25,000.00
		08/26/11	Payroll	\$25,000.00
		09/09/11	Payroll	\$25,000.00
		09/23/11	Payroll	\$25,000.00
		10/07/11	Payroll	\$25,000.00
		10/21/11	Payroll	\$25,000.00

# General Maritime Corporation STATEMENT OF FINANCIAL AFFAIRS ATTACHMENT 23

#### (23) Withdrawals/Distributions to Insiders

NAME AND ADDRESS OF REC	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF PAYMENTS	PURPOSE OF PAYMENT	AMOUNT PAID OR NO. OF SHARES
John P. Tavlarios	Director and President	11/04/11	Payroll	\$25,000.00
299 Park Avenue		11/14/11	Payroll	\$25,000.00
New York, NY 10171				\$1,627,311.44
		12/31/10	Granted Shares	106,520
		11/15/11	Vested Shares	90,390
Milton H. Gonzales	Manager and	12/31/10	Granted Shares	20,904
299 Park Avenue	Technical Director of	11/15/11	Vested Shares	15,142
New York, NY 10171  Peter C. Georgiopoulos	General Maritime Management LLC  Chairman of the Board	11/26/10	Dividend Payment	\$16,319.96
299 Park Avenue New York, NY 10171	Chairman of the Board	11/20/10	Dividend Payment	\$16,319.96
11011 1011, 111 1011 1		12/31/10	Granted Shares	250,000
		05/12/11	Vested Shares	9,528
		08/09/11	<b>Granted Shares</b>	30,000
				_
Peter S. Bell	Commercial Director of	12/31/10	Granted Shares	34,840
299 Park Avenue	General Maritime Management LLC	11/15/11	Vested Shares	28,862
New York, NY 10171				
Peter S. Shaerf	Director	05/12/11	Vested Shares	9,528
299 Park Avenue		08/09/11	Granted Shares	30,000
New York, NY 10171				
Rex W. Harrington	Director	05/12/11	Vested Shares	9,528
299 Park Avenue	200.01	08/09/11	Granted Shares	30,000
New York, NY 10171				, .
William J. Crabtree	Director	05/12/11	Vested Shares	9,528
299 Park Avenue		08/09/11	<b>Granted Shares</b>	30,000
New York, NY 10171				