

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
3 Mobile Home Parks: Ponderosa MHC, Spindletop MHC, Spindletop Village MHC Georgetown, KY (with portions located in Fayette Co., KY) Scott Co. DB 299, P. 703; Scott Co. DB 299, P. 695 Fayette Co. DB 2643, P 416; and Fayette Co. DB 2632, P 92 FMV estimated between \$14-\$18 million Includes office building valued at \$40,000 and shop (separate 50'x100' metal building with concrete floor and utilities at \$120,000	Fee simple	-	16,000,000.00	13,528,494.63

Sub-Total > **16,000,000.00** (Total of this page)

Total > **16,000,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Unknown (in possession of Receiver)	-	0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Escrow Account at Midland Loan Services 3445 Peachtree Rd. NE Ste. 1150 Atlanta, GA 30326 * balance believed to be \$0.00 currently but was less than \$500,000 at the end of 2014	-	Unknown
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposits for 3 tenants of \$1,000 (Receiver in possession)	-	1,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	1,000.00
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Various tenants (Receiver in possession of this information)	-	Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claims Against Jonathan Williams, CPA, of Nicholasville, KY for mismanagement of Debtor and claims of embezzlement and forgery Value unknown	-	Unknown

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Claims Against David Orwick of Nicholasville, KY for mismanagement of Debtor and claims of embezzlement Value unknown	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Suzuki off-road truck (old) non-licensed vehicle	-	5,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office furniture & equipment (\$6000)	-	6,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Miscellaneous tools (\$2000)	-	2,000.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **13,000.00**
 (Total of this page)
 Total > **14,000.00**

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re **Georgetown Mobile Estates, LLC**

Case No. **15-50945**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No.		lien(s) asserted						
Commonwealth of Kentucky c/o Wayne P. Cook 110 W. Vine Street, 2nd Floor Lexington, KY 40507		-					Unknown	Unknown
Value \$			16,000,000.00					
Account No.		judgment lien on real estate. Creditor holds collateral of Mr. Sexton, including a Ferrari, firearms and a ring.						
Greg and Heather Scheller c/o Alex L. Scutchfield, Esq. Scutchfield Law, PLLC 501 Darby Creek Road, Ste. 2 Lexington, KY 40509	X	-				X	0.00	0.00
Value \$			110,000.00					
Account No.		lien recorded 1/16/2015 in Scott Co. LP37, PG26						
Scheller, Greg and Heather c/o Alex Scutchfield, Esq. Scutchfield Law PLLC 501 Darby Creek Road, Ste. 2 Lexington, KY 40509		-					140,654.00	0.00
Value \$			16,000,000.00					
Account No.		lien(s) asserted						
Scott County, Kentucky c/o J. Clay McKnight, Esq. 198 E. Washington Street Georgetown, KY 40324		-					Unknown	Unknown
Value \$			0.00					
Subtotal							140,654.00	0.00
(Total of this page)								

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No.								
Glenn M. Williams, Esq. Scott County Attorney's Office 198 E. Washington Street Georgetown, KY 40324							Notice Only	
Value \$								
Account No. 4974								
US Bank National Association, Trustee c/o Midland Loan Services, a Div of PNC Timothy Thompson of Stites & Harbison 400 W. Market Street, Suite 1800	X					X	13,528,494.63	0.00
Value \$								
Account No.								
Ian T. Ramsey, Esq. Stites & Harbison PLLC 400 W. Market Street, #1800 Louisville, KY 40202							Notice Only	
Value \$								
Account No.								
James Robert Williamson, Esq. Stites & Harbison, PLLC 400 W. Market Street, #1800 Louisville, KY 40202							Notice Only	
Value \$								
Account No.								
Midland Loan Services 3445 Peachtree Rd., NE Ste 1150 Atlanta, GA 30326							Notice Only	
Value \$								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page) **13,528,494.63** **0.00**

Total
(Report on Summary of Schedules) **13,669,148.63** **0.00**

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
							AMOUNT ENTITLED TO PRIORITY
Account No.							
Fayette County Sheriff PO Box 34148 Lexington, KY 40588-4148	-						0.00
						0.00	0.00
Account No.							
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-						0.00
						0.00	0.00
Account No.							
Kentucky Revenue Cabinet Attn: Leanne Warren PO Box 5222 Frankfort, KY 40602-0491	-						0.00
						0.00	0.00
Account No.							
LFUCG Division of Revenue 200 E. Main St., 2d Floor Switow Bldg Lexington, KY 40507	-						0.00
						0.00	0.00
Account No.							
Scott County Sheriff's Office 120 N. Hamilton Georgetown, KY 40324	-						0.00
						0.00	0.00
Subtotal							0.00
(Total of this page)						0.00	0.00
Total							0.00
(Report on Summary of Schedules)						0.00	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Bowles Rice, LLP c/o Donald M. Wakefield, Esq. 333 W. Main St., Ste. 1700 Lexington, KY 40507		-				125,000.00
Account No.						
John Thomas Rawlings, Jr. Bowles Rice, LLP 333 W. Vine Street, #1700 Lexington, KY 40507						Notice Only
Account No.						
Richard Whitaker, Esq. Bowles Rice, LLP 333 W. Vine Street, #1700 Lexington, KY 40507						Notice Only
Account No.						
CFLane, LLC 303 Perimeter Center North Suite 201 Atlanta, GA 30346		-				Unknown
Subtotal (Total of this page)						125,000.00

5 continuation sheets attached

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Dallas Chad Hodge 3071 Woodstock Dr. Danville, KY 40422	X	-	Money loaned by creditor which was obtained through Jonathan Williams without authority of GME or Daniel E. Sexton. Proceeds of loan have not been verified that GME ever received them.			X	18,750.00
Account No. Daniel Sexton PO Box 846 Paris, KY 40362		-	improvements and contributions made in 2008-2009				3,200,000.00
Account No. DES Realty, LLC 101 Dale Drive Georgetown, KY 40324		-	notice purposes only				0.00
Account No. DS Realty, LLC 101 Dale Drive Georgetown, KY 40324		-	notice purposes only				0.00
Account No. Eldon Asher 574 Buckingham Lane Lexington, KY 40503		-	Money loaned by creditor which was obtained through Jonathan Williams without authority of GME or Daniel E. Sexton. Proceeds of loan have not been verified that GME ever received them.			X	160,000.00
Subtotal (Total of this page)							3,378,750.00

Sheet no. 1 of 5 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Gary House 1983 State Road 14 Montour Falls, NY 14865			-			800,000.00
Account No. Gateway One Lending PO Box 650004 Dallas, TX 75265-0004	X		-			29,000.00
Account No. Greg & Kristen Cooper			-		X	150,000.00
Account No. Jonathan C. Williams Jonathan C. Williams, CPA, PSC 105 Yates Ct. Nicholasville, KY 40356			-		X	Unknown
Account No. Keith Slaughter c/o Champion Preferred Automotive 2020 Lexington Road Nicholasville, KY 40356-9704			-		X	11,000.00
Sheet no. <u>2</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 990,000.00

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Kevin Balcirak % Carroll M. Redford, Attorney 271 W. Short St., Ste 600 Lexington, KY 40507	X	-	Money loaned by creditor which was obtained through Jonathan Williams without authority of GME or Daniel E. Sexton. Proceeds of loan have not been verified that GME ever received them.			X	0.00	
Account No. Little Joe Mobile Home Sales, Inc. 101 Dale Dr. Georgetown, KY 40324		-	Creditor owns permits for waste water treatment plant on GME property - Notice Only				0.00	
Account No. Mark Mauer 1554 Thurber Road Corning, NY 14830		-	Money loaned by creditor which was obtained through Jonathan Williams without authority of GME or Daniel E. Sexton. Proceeds of loan have not been verified that GME ever received them.			X	250,000.00	
Account No. Rebecca Feasby % Getty Law Group, PLLC 250 W. Main St., Ste. 1900 Lexington, KY 40507	X	-	Money loaned by creditor which was obtained through Jonathan Williams without authority of GME or Daniel E. Sexton. Proceeds of loan have not been verified that GME ever received them.			X	700,000.00	
Account No. Richard M. Rawdon, Jr. 142 E. Main St. Georgetown, KY 40324		-	Debtor's attorney fees				Unknown	
Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	950,000.00

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Sarah and Mitch Taylor c/o Kentucky Horsehoeing School 3612 Lexington Road Richmond, KY 40475		-	Money loaned by creditor which was obtained through Jonathan Williams without authority of GME or Daniel E. Sexton. Proceeds of loan have not been verified that GME ever received them.			X	140,000.00
Account No. Sterling Edwards % Sayles & Evans 1 W Church Elmira, NY 14901		-	Money loaned by creditor which was obtained through Jonathan Williams without authority of GME or Daniel E. Sexton. Proceeds of loan have not been verified that GME ever received them.			X	15,000.00
Account No. Theresa Kerr % Carroll M. Redford, Attorney 271 W. Short St., Ste. 600 Lexington, KY 40507	X	-	Money loaned by creditor which was obtained through Jonathan Williams without authority of GME or Daniel E. Sexton. Proceeds of loan have not been verified that GME ever received them. Pending lawsuit			X	150,000.00
Account No. Tommy Bradley 1870 Mackville Road Harrodsburg, KY 40330		-	Money loaned by creditor which was obtained through Jonathan Williams without authority of GME or Daniel E. Sexton. Proceeds of loan have not been verified that GME ever received them.			X	15,000.00
Account No. Wade Pike		-	Money loaned by creditor which was obtained through Jonathan Williams without authority of GME or Daniel E. Sexton. Proceeds of loan have not been verified that GME ever received them.			X	15,000.00
Sheet no. <u>4</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	335,000.00

In re Georgetown Mobile Estates, LLC Case No. 15-50945
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.								
Wallace Boggs PLLC c/o Theresa M. Mohan 300 Buttermilk Pike, Suite 100 Ft Mitchell, KY 41017		-	Judgment Lien filed on November 5, 2012 for \$7,742.10 plus 12% interest per year (amount estimated)				9,711.00	
Account No.								
Account No.								
Account No.								
Account No.								
Sheet no. <u>5</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	9,711.00
							Total (Report on Summary of Schedules)	5,788,461.00

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>Little Joe Mobile Home Sales, Inc. 101 Dale Dr. Georgetown, KY 40324</p>	<p>sludge land farming @ \$4,000/month contracted with DS Realty, LLC, to allow sludge from the waste water plants to be spread over DS Realty's property per land farming permits.</p>
<p>Various Tenants</p>	<p>Receiver would have this information in its possession</p>

In re **Georgetown Mobile Estates, LLC**

Case No. **15-50945**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Daniel E. Sexton PO Box 846 Paris, KY 40362	US Bank National Association, Trustee c/o Midland Loan Services, a Div of PNC Timothy Thompson of Stites & Harbison 400 W. Market Street, Suite 1800 Louisville, KY 40202-3352
Daniel Sexton PO Box 846 Paris, KY 40361	Theresa Kerr % Carroll M. Redford, Attorney 271 W. Short St., Ste. 600 Lexington, KY 40507
Daniel Sexton PO Box 846 Paris, KY 40361	Rebecca Feasby % Getty Law Group, PLLC 250 W. Main St., Ste. 1900 Lexington, KY 40507
Daniel Sexton PO Box 846 Paris, KY 40361	Kevin Balcirak % Carroll M. Redford, Attorney 271 W. Short St., Ste 600 Lexington, KY 40507
Daniel Sexton PO Box 846 Paris, KY 40361	Gateway One Lending PO Box 650004 Dallas, TX 75265-0004
Daniel Sexton PO Box 846 Paris, KY 40361	Greg and Heather Scheller c/o Alex L. Scutchfield, Esq. Scutchfield Law, PLLC 501 Darby Creek Road, Ste. 2 Lexington, KY 40509
Daniel Sexton PO Box 846 Paris, KY 40361	Dallas Chad Hodge 3071 Woodstock Dr. Danville, KY 40422
DS Realty, LLC Serve: Jonathan C. Williams 105 yates Ct. Nicholasville, KY 40356	Kevin Balcirak % Carroll M. Redford, Attorney 271 W. Short St., Ste 600 Lexington, KY 40507
Jonathan C Williams 105 Yates Court Nicholasville, KY 40356	Theresa Kerr % Carroll M. Redford, Attorney 271 W. Short St., Ste. 600 Lexington, KY 40507

In re Georgetown Mobile Estates, LLC

Case No. 15-50945

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Jonathan C Williams 105 Yates Court Nicholasville, KY 40356	Kevin Balcirak % Carroll M. Redford, Attorney 271 W. Short St., Ste 600 Lexington, KY 40507
Jonathan C Williams 105 Yates Court Nicholasville, KY 40356	Dallas Chad Hodge 3071 Woodstock Dr. Danville, KY 40422
Jonathan C. Williams, CPA PSC 105 Yates Court Nicholasville, KY 40356	Theresa Kerr % Carroll M. Redford, Attorney 271 W. Short St., Ste. 600 Lexington, KY 40507
Jonathan C. Williams, CPA PSC 105 Yates Court Nicholasville, KY 40356	Dallas Chad Hodge 3071 Woodstock Dr. Danville, KY 40422
Little Joe's Mobile Home Sales, Inc. Serve: Daniel E. Sexton 101 Dale Dr. Georgetown, KY 40324	Kevin Balcirak % Carroll M. Redford, Attorney 271 W. Short St., Ste 600 Lexington, KY 40507

**United States Bankruptcy Court
Eastern District of Kentucky**

In re Georgetown Mobile Estates, LLC

Debtor(s)

Case No. 15-50945

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 19 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date May 26, 2015

Signature /s/ Daniel E. Sexton

Daniel E. Sexton

Member Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.