IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TENNESSEE EASTERN DIVISION

IN RE:)	
)	Case No. 17-12183
GILES NATHAN REPLOGLE AND)	
BETTY CARROLL REPLOGLE,)	Chapter 11
)	Judge James L. Croom
Joint Debtors.)	-

AMENDMENT TO MOTION FOR AUTHORITY TO SELL OR TRANSFER ASSETS PURSUANT TO 11 U.S.C. § 363 FREE AND CLEAR OF LIENS, CLAIMS AND ENCUMBRANCES

On November 10, 2017, the Debtors, Giles Nathan Replogle and Betty Carroll Replogle, (the "Debtors"), pursuant to Bankruptcy Rules 6004(c) and 11 U.S.C. § 363, filed their motion (the "Motion") for authority to sell certain assets (defined below as the "Purchased Assets") to Fox Hardwood Company, LLC or its assignee ("Buyer"), free and clear of all liens, claims, and encumbrances. *See* Docket No. 39. This amendment is needed for two reasons: (i) the Motion referenced and attached a letter of intent (defined in the Motion as the "LOI") that is no longer applicable, and (ii) the Debtors and the Buyer have now agreed to lease, and not sell, the real estate assets that comprise the "Purchased Assets" (as that term is defined in the Motion). Accordingly, the Debtors amend the Motion and state as follows:

1. Attached hereto as Exhibit A is a Letter of Intent (the "Amended LOI") that, among other things, proposes a lease of the real estate (the "Real Property") that comprised the Purchased Assets. The Amended LOI replaces and supersedes the LOI attached to the Motion. The Amended LOI identifies the extent of the Real Property that is subject to a lease and potential acquisition, namely:

- a. The hardwood showroom, disclosed on p. 15 of 57 of Replogle Hardwood Flooring Company, LLC bankruptcy schedules.
- b. A portion of the property highlighted on Exhibit A to the Amended LOI, which is set forth on pages 17-21 of the Debtors' bankruptcy schedules. The Real Property is more specifically identified on Exhibit B hereto.
- c. Any other real estate used in the operations of the Affiliated Debtors' (as that term is defined in the Motion) business.
- 2. The Debtors propose to lease the Real Property instead of selling it to Buyer at this time. The parties anticipate entering into a sale transaction after the completion of an environmental assessment, the unknown results of which require a lease instead of a purchase at this time. A copy of the proposed, unexecuted lease agreement is attached hereto as Exhibit C. The terms of the lease are incorporated into this amendment. Upon entry of an order approving the sale of the Motion, the Debtors and Buyer intend to executed the lease agreement.
- 3. Except as set forth herein, the Debtors restate the content of the Motion as if fully set forth herein. To the extent any terms of this amendment contradict the terms of the Motion, the terms of this amendment shall prevail.

WHEREFORE, the Debtors move the Court for an entry of an Order, substantially conforming to those set forth in the proposed order previously filed in connection with the Motion, setting forth the following:

- A. Approving the form and manner of notice of sale proposed by the Debtors in this Motion;
 - B. Approving the sale of the Purchased Assets, except that the Real Property

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comprising the Purchased Assets shall be leased to Buyer pursuant to the terms of Exhibit B hereto; and

- C. Authorizing the Debtors and Buyer to execute all documents necessary to effect the transfer of the Purchased Assets and the lease of the Real Property;
- D. To the extent necessary, waiving the Federal Rule of Bankruptcy Procedure 6004(h) stay.
 - E. Granting such other and further relief as is appropriate.

DATED: December 5, 2017

Respectfully submitted,

/s/ Griffin S. Dunham
Griffin S. Dunham

DUNHAM HILDEBRAND, PLLC 1704 Charlotte Avenue, Suite 105 Nashville, Tennessee 37203 615.933.5850 griffin@dhnashville.com Counsel for Debtors

CERTIFICATE OF SERVICE

I hereby certify on this the 6th day of December, 2017, that a copy of the foregoing shall be served through the Court's ECF system on all parties requesting notice, and served via United States Mail on all parties listed on the attached mailing matrix.

/s/ Griffin S. Dunham
Griffin S. Dunham



EXHIBIT A

Mark Carver

Writer's Direct Dial (615) 742-4558 mcarver@srvhlaw.com

November 6, 2017

BY EMAIL

Philip Young, Esq. phillip@thompsonburton.com

Re: Letter of Intent; Replogle

Dear Philip:

This letter is a non-binding letter of intent on behalf of entities to be formed by my client Fox Hardwood Lumber Company, LLC ("Fox") to acquire the personal and real property described below.

The closing of the acquisition of the personal property and real property by Fox shall be subject to satisfaction of certain contingencies including receipt of an environmental site assessment satisfactory in Fox's sole discretion, approval of financing, execution of definitive transaction documents, due diligence, and bankruptcy court approval.

Subject to the contingencies, Fox would proceed as follows:

- 1. With regard to the <u>personal property</u>, Personal Property NEWCO would proceed as follows:
 - a. Acquire the following personal property:
 - i. All personal property of Replogle Enterprises. This would include all personal property located at the real property leased or acquired by Real Property NEWCO even if such personal property is not listed on the asset list.
 - ii. All personal property of Replogle Hardwood Flooring. This would include all personal property located at the real property leased or acquired by Real Property NEWCO even if such personal property is not listed on the asset list.
 - iii. All personal property of Nathan and Betty Replogle, except for the property listed under "personal assets" beginning on p. 21 of Docket No. 12 in Case No. 17-12183 (in other words, Fox would purchase all the personal property used in the operations of the business).

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- b. Personal Property NEWCO would pay \$500,000 for the "new" saw mill line (the line that is operational) and \$400,000 for the balance of the personal property, for a total consideration of \$900,000.
- c. The acquisition of personal property would occur immediately (i.e. concurrently with the commencement of the lease of real property but prior to any sale of real property).
- 2. With regard to the <u>real estate</u>, in order to allow for an environmental assessment, Real Property NEWCO would first lease the real estate during the period of the assessment, followed by a potential purchase dependent on the results of the assessment.
 - a. Real Property NEWCO would first lease, and then potentially acquire, the following real estate:
 - i. Hardwood Showroom, disclosed on p. 15 of 57 of Replogle Hardwood Flooring Company, LLC petition.
 - ii. The property highlighted on Exhibit A, from pages 17-21 of the Nathan and Betty Replogle bankruptcy petition.
 - iii. Any other real estate used in the operations of the business.
 - b. The rent under the lease would be \$2,000/month.
 - c. The purchase price for the real estate would be \$400,000 less the cost of the environmental assessment(s) and any remediation.

The purchase of personal property, and the potential purchase of real property, would be on a free-and-clear basis (e.g., no claims or liens) and subject to other customary protections for a purchaser at a § 363 sale.

If Debtors would like to proceed with evaluating the above proposal, please contact me.

Sincerely yours,

Mark Carver

¹ Fox believes that all assets on pages 20-21 of the Replogle Hardwood Flooring schedule (DE # 1 in Case No. 17-12172) are part of this new line, except for the two Cook 26 band saws on p. 20, the Simonds Band Saw sharpener on p. 20, and the kiln and crane on p. 21.

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cc:

Tommy Fox Mike Abelow, Esq.

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<u>SCH</u>	EDULE A/B EXHIBIT - REAL	ESTATE ASS	<u>ETS</u>
Map/Parcel	Owners	Acreage	Assessed Value
14600102000	Joint	1.1	1,550.00
14600103000	Joint	1.8	111,160.00
14600104000	Joint	21.1	6,850.00
14600200000	Joint	5.9	7,520.00
14600300000	Joint	2	16,025.00
15100200000	Joint	250	26,475.00
14500200000	Joint	117	20,375.00
13400300000	Joint	205.9	74,400.00
1450030000	Joint	250.7	42,925.00
14700400000	Joint	72.8	115,075.00
14700401000	Joint + Lissa Wright**	10.3	39,075.00
14700402000	Joint + Lissa Wright**	4.2	1,375.00
14700601000	Joint	27.5	7,025.00
14700801000	Joint	85.3	10,475.00
14600900000	Joint	8.8	2,750.00
145L00902000	Joint	3	17,080.00
14600902000	Nathan Replogle	Unk	7,400.00
14600903000	Joint	1	5,150.00
14601000000	Joint	13.5	3,575.00
14601001000	Joint	34.6	13,075.00
14601002000	Nathan Replogle	Unk	375.00
14601100000	Joint	17.7	8,300.00
146HB01300000	Joint	Unk	7,720.00
146HB01301000	Joint	Unk	1,680.00
146HB01400000	Nathan Replogle	Unk	6,300.00
146HB01500000	Joint	Unk	11,000.00
146HB01600000	Joint	Unk	9,360.00
146HB01700000	Joint	Unk	13,000.00
146HB01800000	Joint	Unk	27,520.00
15701800000	Joint + Replogle Ent.	165.7	30,300.00
13901901000	Joint	8,8	18,520.00
16402000000	Joint	26	12,100.00
2502400000	Joint	115.8	18,525.00
14602701000	Joint	Unk	720.00
14602800000	Joint	12	51,520.00
14602801000	Joint	Unk	5,160.00
14602802000	Joint	22.3	296,560.00
14602900000	Joint	1.7	48,200.00
14602901000	Joint	10.1	32,160.00
14603001000	Joint	3,8	1,475.00
13803201000	Joint	11.5	6,125.00
13803204000	Joint	1.1	1,325.00
13803209000	Joint	6,3	3,225.00

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1380321100	Joint	17.4	3,700.00
13803214000	Joint	9	5,525.00
13803215000	Joint + Clements et al.**	6.1	36,225.00
13803701000	Joint	176	37,400.00
13803800000	Joint + V. Dicus	15	54,275.00
13803900000	Joint	80	26,700.00
14603900000	Nathan Replogle	2	5,925.00
13803902000	Joint	42.5	11,900.00
14604313000	Joint	6.5	14,825.00
14604340000	Joint	4.5	125,680.00
13404700000	Joint	15.7	7,675.00
14605101000	Nathan Replogle	Unk	1,825.00
16401804000	Joint	25.3	5,875.00
			1,478,035.00

^{*} Results based on search of Tennessee Trustee land records, available at https://tennesseetrustee.org/search.phg

^{*}All real property located in Henry County, Tennessee

^{**} Debtors assert this property is listed in error based on a prior conveyance and is not property of the bankruptcy estate

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SCHEDULE A/B EXHIBIT - NON REAL ESTATE ASSETS		
1985 USAF MC5 DIESEL AIR COMPRESSOR IR P-250-W-D-		
M0595, DEUT7F4L912HO	1800.00	
1995 WHITE GMC DAY CAB WET KIT		
4V1VDBJG5SN687419EF 9132 MI	4350.00	
2001 INTL EAGLE PRO SLEEPER 2HSCHAMR61CO11767,		
EF 10 SPEED, 9900I DET 60, 12.7L	8500.00	
2008 VOLVO DD13 L6 12.8L 425 HP		
4V4NC9EH38N499301 10 SP 340K	24450.00	
311 STENNER 2 HEAD BAND SAW 105, GANG , 20'		
CONVEYOR MISSING BELT, 12' INFEED, STACKER,		
STACKER, CONVEYOR	12500.00	
318 PRECISION GRINDER 4811 CHIPPER MISSING PEDS,		
W MECHANICAL VIBRATING CONVEYOR, BLOWER	32500.00	
69 FRUEHAUF MULCH TRAILER FG28-FZ-40 HPK-153320	800.00	
74 GINDY TRAILER FF2S400A61 112151E	800.00	
74GD TRAILER 731T43 66590	800.00	
77 FRUEHAUF FG8-F2-45 CHY-247163	1450.00	
78 BUD TRAILER YF2S400A5C 160899E	1250.00	
78 LOG TRAILER 1905 OWENS EQUIP OOS	650.00	
79 GD VAN TRAILER 611T-45 B14897	1450.00	
79 MILLER SSV-33-45-SSWW 79-0246-161	1250.00	
87 WALKING FLOOR TRAILER 1BBW8STT45000001	4500.00	
90 GRATE DANE FPWS-248-FKL FLAT BED MM023001	2850.00	
94 UTILITY FLAT BED FS20CHAE 1UUFS2483SA308908	3850.00	
AC 200HP ELECTRIC MOTOR	225.00	
ACOM TRAILER UNK MULCH	800.00	
BALDOR PEDESTAL GRINDER 532	45.00	
BARKO 160A	3500.00	
BARKO 275B TRM 19059	9000.00	
BEAR TRACKER 4WIR 2 WD YAMAHA	1200.00	
BELL INDUSTRIES F500 SAW SHARPENER	85,00	
BELL SKIDDER OOS NDT	4250.00	
BLUE MULCH MACHINE	4250.00	
BONEYARD, 45' FLATBED, LOADER BUCKET, DOZER		
BLADE, GRAVEL BLADE., TANKER TRUCK, KILN DEBARKER,		
ROPS,	6500,00	

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BONEYARD, BARKO B160, BARKO B160, LOG TRAILER,	
CHEVY BUS, FREIGHTLINER DUMP TRUCK, CHEVY FUEL	
TRUCK, NISSAN 90 LIFT, INT HARV BOOM TRUCK, HUSKY	
LOG LOADER, HUSKY LOG LOADER, IH SKIDDER,	
PROGRAMED 2000, INTL TRANSTAR II CABOVER, GALION	
GRADER, FLINER CAB, RUNNING GEAR, INTL 4900, INTL	
1800 FLATBED, FORD F250 SERVICE TRUCK, CAT 160B,	
CAT 750B, JD 648E	12500.00
CAT EL300 4NE00828 GRAPPLE	14000.00
CUSTOM ROLLING CART FOR GEARS STEEL	145.00
CUSTOM ROLLING CART FOR GEARS STEEL	145.00
DEWALT RIP SAW MODEL GE	325.00
DEWALT RIP SAW MODEL GE	325.00
DIEHL SL50 RIPSAW OOS	1850.00
DUST COLLECTION SYSTEM AND TRUCK LOADER	18500.00
ESAB POWERCUT 875	550.00
FIAT ALLIS 150C MOTOR GRATER	2300.00
FORD 600 FUEL TRUCK F600CEB43165	2200.00
FORD SUPER D SERVICE TRUCK DSL	
2FDLF47M6KCB23725	1250.00
FRUEHAUF FB9-F2-40 MULCH TRAILER MAJ-139725	800.00
FRUEHAUF MULCH TRAILER FBZ9-FZ-40 MAY-525050	800.00
GREEN SCRAG MILL MEASURING SYSTEM W FEEDS OOS	8250.00
GROVE MZ66B MANLIFT	2250.00
HASKO HSEM 23345BB END MATCHING MACHINE	6250.00
HASKO HSEM 9714503 END MATCHING MACHINE	6250.00
HUSKY BRUTE XL-245	12500.00
INLT OIL TRUCK	4650.00
INTL DUMP 96 2HSFHAER3TCO11109 9400 EF 8 SP, 787K	
DUMP	9800.00
INTL LOADSTAR 1600 OOS	850.00
INTL TRANSTAR EAGLE 4300 OOS WRECK	800.00
KOHLER GENERATOR 45R82	1450.00
LAWSON STACKER OOS H82 TILT HOIST	8500.00
LF TRAILER UNK	2500.00
LOG TRAILER C14 25427959	2200.00
LOG TRAILER UNK L16	1200.00
MACHINIST STAND	45.00
MCDONOUGH M600-1 RESAW BAND SAW	2200.00
MCDONOUGH M600-1 RESAW BAND SAW	2200.00
MCLAIN EZ PACK WALK FLOOR TRAILER BENT FRAME	2500.00
MEREEN JOHNSON 431 ARBOR GANG RIPSAW	18500.00
MILLER 1A VERTICAL COOLER	175.00
MILLER SYNCROWAVE 300	375.00
MISC. MOTORS, FEEDS, COMPRESSORS,	
TRANSFORMERS, POWER SUPPLIES, GRINDERS,	
BLOWERS, DUST COLLECTION	10000.00

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MISC. OOS TRANSFORMERS, SHAPERS, BLOWERS	
MOTOR RIPPERS, SPACERS, CROWNS, BARR-MULLIN WS,	
PILGRIM 18X80 LATHE, DELTA RIP SAW 4UNITS, WEINIG	
U17DL, OLIVER STRAIT O PLANE, POWER FEED 2 UNITS,	
CUT OFF SAW OPTIMAL, DISC FLO BLOWER 2 UNITS	3200.00
MOTOR AND PUMP	65.00
MULCH TRAILER UNK	800.00
OLIVER 170 PLANER 208024 170-1311-L OOS	3200.00
OOS 648G DEERE	3200.00
OOS IH TRUCK WITH FUEL TANK	1250.00
PEDESTAL FAN	35.00
PEDESTAL FAN	35.00
PEER LF TRAILER 1PLE04228PPD13006	5500.00
PETE SLEEPER J119843	7500.00
PORTABLE STEEL DOCK	1850.00
SCHURMAN 10DAG-60 GANG SAW	3200.00
SCHORWAY TODAY OF GAING SAVE	
SCRAG MILL BIG ORANGE UNK MAKE POSSIBLY COOPER	6500.00
STEEL FRAME ALUMINUM DECK FB TRAILER 451 007913	
TRANSCRAFT EAGLE	6500.00
TRAILMOBILE MULCH TRAILER 138057	1250.00
V4 TRAILER UNK	800.00
V4 TRAILER UNK	800.00
V4 TRAILER UNK FRUEHAUF MULCH	800.00
WALK FLOOR TRAILER FRUEHAUF	3250.00
WEINIG SHARPENER R929 RONDOMAT	1250.00
WEINIG UNIMAT 17A MOLDER OOS	1800.00
WEINIG GINIVAT 17A MOLDEN GGG	
	/
PERSONAL ASSETS	
CHEST FREEZER	35.00
UPRIGHT FREEZER	25.00
REFRIGERATOR	25.00
REFRIGERATOR	25.00
REFRIGERATOR	25.00
MISC COOKWARE	200.00
VULCAN 6 BURNER W GRIDDLE	350.00
	175.00
FRYER 24" PREP UNIT	245.00
	125.00
4 BIN STEAM TABLE 24" GAS GRILL	35.00
48" GRIDDLE	85.00
	25.00
EQUIPMENT STAND	5.00
OLD TABLETOP FRYER	25.00
REFRIGERATOR	
JÉA DISPENSER	35.00

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EXHIBIT B

REAL PROPERTY		
Map/Parcel	Acreage	Assessed Value
14600102000	1.1	1,550.00
14600103000	1.8	111,160.00
14600104000	21.1	6,850.00
14600200000	5.9	7,520.00
14600900000	8.8	2,750.00
14600903000	1	5,150.00
14601000000	13.5	3,575.00
14601001000	34.6	13,075.00
14601002000	Unk	375.00
14601100000	17.7	8,300.00
13901901000	8.8	18,520.00
14602701000	Unk	720.00
14602800000	12	51,520.00
14602900000	1.7	48,200.00
14602901000	10.1	32,160.00
14603001000	3.8	1,475.00
14604340000	4.5	125,680.00
14605101000	Unk	1,825.00

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EXHIBIT C

LEASE

This Lease, effective December ______, 2017, between Nathan Giles Replogle and Betty Carol Replogle (collectively "Landlord") and an entity to be formed by Fox Hardwood Lumber Company, LLC ("Tenant"), is for the following real property owned by Landlord:

- 1. Hardwood Showroom, disclosed on p. 15 of 57 of Replogle Hardwood Flooring Company, LLC bankruptcy petition;
- 2. The property highlighted on Exhibit A, from pages 17-21 of the Nathan and Betty Replogle bankruptcy petition
- 3. Any other real estate used in the operations of the Replogle Enterprises or Replogle Hardwood Flooring businesses.

Items 1-3 shall collectively be referred to as the "Property."

For good and valuable consideration, the receipt of which is hereby acknowledged, Landlord and Tenant agree as follows:

- 1. Beginning on the date hereof, Tenant shall pay monthly rent of \$2,000 per month, due on the 1st of each month, less any amount Tenant pays in connection with property insurance pursuant to Paragraph 7 below.
- 2. In addition, Tenant shall be responsible to pay the costs of any utilities and real property taxes related to the Property during the period of Tenant's occupancy.
- 3. The term of this Lease shall be for one month, with automatic renewals of onemonth periods unless Tenant gives notice to Landlord at least 15 days prior to termination.
- 4. This Lease is necessary to allow Tenant to take possession of the Property on the effective date upon the purchase of the personal property assets of prior tenants, Replogle Enterprises and Replogle Hardwood Flooring, which sold their assets to an entity related to Tenant through the bankruptcy court.
- 5. The parties will enter into such further documents as are necessary to effectuate the intent of this Lease, including a longer form of a lease agreement if Tenant so requests.
- 6. During the period of Tenant's occupancy, Tenant shall maintain general liability insurance naming Landlord as an additional insured.
- 7. Tenant shall maintain appropriate insurance on the improvements at the Property at Tenant's expense.
- 8. In the event of a default, both Parties reserve the right to exercise all remedies permitted under applicable law.

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- 9. This Lease is contingent upon approval of the Bankruptcy Court for the Western District of Tennessee, which is hearing Landlord's bankruptcy case, Case No. 17-12183.
- 10. Execution of this Lease may be evidenced by facsimile signature and/or PDF signature, each of which shall be deemed an original for all purposes.
- 11. This Lease may be executed in counterparts.

TENANT:	LANDLORD:	
FOX HARDWOOD LUMBER COMPANY, LLC,		
a Tennessee limited liability company	Nathan Giles Replogle	
By:		
Title:	Betty Carol Replogle	

Label Matrix for local noticing Doc 47 Filed 12/06/17 Entered 12/06/17 13:42:01 Desc Main Paris Board of Public Willities Page 15 of 19 c/o Document PO Box 460 Case 17-12183 2303 8th Avenue South Paris, TN 38242-0460 Western District of Tennessee Nashville, TN 37204-2252 Jackson Fri Nov 10 20:27:33 CST 2017 Replogle Hardwood Flooring Company, LLC Replogle Enterprises, G.P. TN Dept of Labor - Occupational Safety and H P.O. Box 130 P.O. Box 125 c/o TN Attorney General's Office Henry, TN 38231-0130 Henry, TN 38231-0125 Bankruptcy Division P.O. Box 20207 Nashville, TN 37202-4015 111 S Highland, Room 107 20-Airgas USA LLC 20-Bearing & Supply Jackson, TN 38301-6101 2403 W Main Street 409 East Wood Street Union City TN 38261-1560 Paris TN 38242-4216 20-Best One Tire of Jackson 20-Best-Wade Petroleum, Inc. 20-Board of Public Utilities 2690 Bells Hwy d/b/a Mega Mar 117 E. Washington St. Jackson TN 38305-8849 P.O. Box 566 P.O. Box 460 Ripley TN 38063-0566 Paris TN 38242-0460 20-Farmers & Merchants Bank 20-FirstBank 20-Copeland Metals Inc. 2605 Hwy 69 S P.O. Box 548 101 West Wood Street Paris TN 38242-8683 Mc Kenzie TN 38201-0548 Paris TN 38242-4022

20-Internal Revnue Service 20-McFadden's Garage & Auto Parts 20-Osmose, Inc.
PO Box 7346 1510 Pioneer Road c/o Koppers Performance Chemicals

Philadelphia PA 19101-7346 Henry TN 38231 P.O. Box 932818

Cleveland OH 44193-0022

20-Purcell Tire & Rubber Company 20-TOSHA 20-Tennessee Business & Ind. Dev. Corp.

P.O. Box 3127 220 French Landing Drive 1301 East Wood St.
Paducah KY 42002-3127 Nashville TN 37243-1002 Paris TN 38242-4412

 20-Thompson Machinery
 20-Volunteer Intl. Inc.
 641 Plumbing & Electric

 1245 Bridgestone Blvd.
 P.O. Box 2388
 1182 N. Poplar

 La Vergne TN 37086-3510
 Jackson TN 38302-2388
 Paris TN 38242-3231

AAA Cooper Transportation Abbotts Print Shop Inc. Acety Arc, Inc.
P.O. Box 935003 130 Abbott Lane P.O. Box 697

Atlanta GA 31193-5003 Paris TN 38242-9602 Cape Girardeau MO 63702-0697

Action Appliance Advanced Metal Services Alexander Thompson Arnold PLLC 155 Van Dyke Road 102 Ellis Road 165 Peppers Drive

 155 Van Dyke Road
 102 Ellis Road
 165 Peppers Drive

 Paris TN 38242-6134
 Paris TN 38242-5676
 Paris TN 38242-7126

3012 Ambrose Avenue

Knoxville TN 37931-3112

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3801 Watman Avenue Memphis TN 38118-6044

Board of Public Utilities 117 E. Washington St. Paris TN 38242-4016

Nashville TN 37207-4710

Catherine Dycus/Caleb Knott 475 Deer Haven

Henry TN 38231-4154

Centennial Bank Stephen L. Hughes

Kizer, Bonds, Hughes & Bowen, PLLC

P.O. Box 320

Milan, Tennessee 38358-0320

Chubb Insurance 1133 Avenue of hte Americas New York NY 10036-6710

Cleereman Industries, Inc. 5500 Pine Street Argonne WI 54511-8772

Collins Equipment & Parts 8110B Hwy 22 Dresden TN 38225-4376

Crow's Truck Service 5278 Highway 78 Memphis TN 38118-7800 Cryo Plus, Inc. 2429 N. Millborne Road Wooster OH 44691-9539

D & K Packaging P.O. Box 863 Dyersburg TN 38025-0863

D&D Service Center 25675 Hwy 22 Mc Kenzie TN 38201-1111 Darrell's Backhoe & Concrete 795 Whitlock-Paris Road Paris TN 38242-6807

Equip All 2329 Lakeway Circle Paris TN 38242-6923

Fastenal Industrial & Construction Sply P.O. Box 1286 Winona MN 55987-7286

First Bank c/o David G. Mangum Attorney at Law 2303 8th Avenue South Nashville, TN 37204-2252 FirstBank P.O. Box 388 Lexington TN 38351-0388

Fluid Air Div of Ozark Fluid Power, Inc. 2372 Chiswood Street Memphis TN 38134-5200

Franklin Electro Fluid Co., Inc. P.O. Box 18777 Memphis TN 38181-0777

GB Collects 1253 Haddonfield Berlin Road Voorhees NJ 08043-4847

Gary Beecham 35 Main Street Henry TN 38231-6730

Government of Henry County Tennessee Henry County Trustee Randi French P.O. Box 776 Paris TN 38242-0776

Grainger Dept. 863687000 P.O. Box 419267 Kansas City MO 64141-6267

Graves Metal Products, Inc. 228 Commerce Street Jackson TN 38301

Great Dane Trailers P.O. Box 67 Savannah GA 31402-0067 Henry County Trustee Courthouse Annex W. Washington St. P O Box 776 Paris, TN 38242-0776

Howard D. Happy Company P.O. Box 487 Mayfield KY 42066-0030

Hylant Group, Inc. 8 Cadillac Drive Brentwood TN 37027-5392

ISK Biocides, Inc. 416 E Brooks Road Memphis TN 38109-2931 Industrial Bearing Case 17-12183 Doc 47 Filed 12/06/17 Entered 12/06/17 13:42:01 Desc Main Internal Revenue Service Page 17 of 19 401 West Wood Street

P.O. Box 7346 Ent Philadelphia, PA 19101-7346

1034 Mineral Wells Ave. Paris TN 38242-4904

John Deere Construction & Forestry Co.

6400 NW 86th St.

Paris TN 38242-3948

Johnston IA 50131-2945

MHC Kenworth

200 Kenworth Boulevard Jackson TN 38305-9348

McKenzie Auto Parts (Carquest) 15385 Highland Avenue Mc Kenzie TN 38201-2501

McMaster-Carr Supply Co.

P.O. Box 7960

Chicago IL 60680-7960

Morrissett Tire Service, Inc.

126 Oak Street

Mc Kenzie TN 38201-2233

Motion Industries Inc. P.O. Box 404130 Atlanta GA 30384-4130

Nicholson Manufacturing

P.O. Box 749740

Los Angeles CA 90074-9740

Norwood Construction 2960 Bunn School Road Henry TN 38231-4110

Ozark Fluid Power, Inc. 10801 Otter Creek East Blvd. Mabelvale AR 72103-1671

Paris Building Supply 1180 N Poplar St.

Paris TN 38242-3299

Paris Industrial Services, Inc. 1101 North Market Street Paris TN 38242-3233

PO Box 30 Central City KY 42330-0030

Pipers Saw Shop

Power Equipment Company

P.O. Box 22007 Memphis TN 38122-0007 Power Supply 2106 Cedar Street Mc Kenzie TN 38201-2202

Precision Husky Corporation P.O. Box 890620 Charlotte NC 28289-0620

Replogle Enterprises

9875 Hwy 79

Henry TN 38231-3964

Replogle Hardwood

Henry TN 38231-3964

9875 Hwy 79 S

Phillip G. Young, Jr. Thompson Burton PLLC One Franklin Park 6100 Tower Circle, Suite 200

Replogle Enterprises, G.P.

Franklin, TN 37067-1465

Replogle Hardwood Flooring Company LLC

Phillip G. Young, Jr. One Franklin Park

6100 Tower Circle, Suite 200 Franklin, TN 37067-1465

Replogle Hardwood Flooring, LLC

9875 Hwy 79

Henry TN 38231-3964

Thompson Burton PLLC

Revel Logging 2814 W. Wood St. Paris TN 38242-5735 Replogle Enterprises, G.P. c/o Justin T. Campbell Thompson Burton PLLC One Franklin Park 6100 Tower Circle, Suite 200 Franklin, TN 37067-1465

Replogle Hardwood Flooring Company LLC

c/o Justin T. Campbell Thompson Burton PLLC One Franklin Park

6100 Tower Circle, Suite 200 Franklin, TN 37067-1465

Royal Brass & Hose P.O. Box 51468

Knoxville TN 37950-1468

Safety Kleen Systems, Inc. 2600 North Central Expressway Ste. 400

Richardson TX 75080-2058

Sayle Oil Co., Inc. P.O. Box 310 Charleston MS 38921-0310

Scott Construction Equip. Co., LLC 4515 Pidgeon Roost Memphis TN 38118-6924

706 N. Market Street Paris TN 38242-3428

Paris TN 38242-9595

Scott Tire Company Case 17-12183 Doc 47 Filed 12/06/17 Entered 12/06/17 13:42:01 Desc Main Page 18 of 19 39 County Road 180 Corinth MS 38834-7820

Southern Concrete Products, Inc. P.O. Box 1090 Lexington TN 38351-1090

Stribling Equipment P.O. Box 6038 Pearl MS 39288-6038 Stringer Industries 11 Highway 48 East P.O. Box 450 Tylertown MS 39667-0450

Superior Saw Service, Inc. 2225 Mitchell Street Humboldt TN 38343-3031

TCF Equipment Finance, Inc. 11100 Wayzata Boulevard Suite 801 Hopkins MN 55305-5503

4587 West Main St. Erin TN 37061-4134

TEC

TN Atty General's Office Bankruptcy Division P.O. Box 20207 Nashville, TN 37202-4015 TN Dept of Labor - U.I. Recovery Unit c/o TN Attorney General, Bankruptcy Div. PO Box 20207 Nashville, TN 37202-4015

c/oTN Attorney General's Office Bankruptcy Division PO Box 20207

Nashville, Tennessee 37202-4015

TN Dept of Labor Occupational Safety and Hea

TN Dept of Labor-Occupational Safety and Hea

c/o TN Attorney General, Bankruptcy Div.

PO Box 20207 Nashville, TN 37202-4015 Tayloe-Hancock Glass Co., LLC

209 E Wood Street Paris TN 38242-4138

Tennessee B&E Unit 220 French Landing Drive Nashville TN 37243-1002

The Sherwin Williams Co. 308 Tyson Avenue Paris TN 38242-4545

Tag Truck Center of Jackson

112 E.L. Morgan Dr.

Jackson TN 38305-9181

Thompson Trucking 495 Vaughn Road Paris TN 38242-7297

Tifco 21400 Northwest Freeway Cypress TX 77429-3394

Timber Products Inspection P.O. Box 919 Conyers GA 30012-0919

Timberland Supply Co., Inc. P.O. Box 1665 250 Hwy 12 West Kosciusko MS 39090-3208

Triple T Tire Pros 2845 E. Wood St. Paris TN 38242-5904 Truck Pro, Inc. P.O. Box 905044 Charlotte NC 28290-5044

U. S. Trustee for Region 8 c/o Karen P. Dennis Trial Attorney Office of the United States Trustee 200 Jefferson Ave., Suite 400 Memphis, TN 38103-2374

U.S. Attorney - AUSA Attn: Monica M. Simmons-Jones 167 N. Main, Suite 800 Memphis, TN 38103-1827

U.S. Dept. of Justice/Tax Division Civil Trial Section, Eastern Region Ben Franklin Station P.O. Box 227 Washington, DC 20044-0227

Office of the U.S. Trustee One Memphis Place 200 Jefferson Avenue, Suite 400 Memphis, TN 38103-2383

UPS Freight Lockbox 577 Carol Stream IL 60132-0577

Verizon Wireless 500 Technology Drive, Suite 550 Weldon Spring MO 63304-2225

Verizon Wireless P.O. Box 4001 Acworth GA 30101-9002

U.S. Trustee

Volunteer Express, Inc. 27-12183 P.O. Box 100886 Nashville TN 37224-0886

Dyer TN 38330-3801

Doc 47 Filed 12/06/17 Entered 12/06/17 13:42:01 Desc Main Waggoner & Sons, Inc. 1111 fulton Rd. Mayfield KY 42066-2960

Walker Machine Tool & Welding 1520 Main Street

Atwood TN 38220-2402

Wayne Jones 37 Hansen Meadows Mc Kenzie TN 38201-8761 West Plains Resaw Systems Inc. P.O. Box 985 West Plains MO 65775-0985

West TN Communication 1295 Hwy 51 Bypass Dyersburg TN 38024

West TN Electric, Inc. 3615 Hwy 79 N. Paris TN 38242-8411

West TN Public Utility District 14055 Paris Street Huntingdon TN 38344-4755

West Tennessee Air Compressor 4088 Hwy 45 S Pinson TN 38366

York Saw & Knife Co., Inc. 295 Emig Road York PA 17406-9734

Zambiesi Equipment, Inc. 3873 Hwy. 421 North Wilmington NC 28401-9025

Betty Carroll Replogle 400 Deer Haven Lane Henry, TN 38231-4155

Giles Nathan Replogle 400 Deer Haven Lane Henry, TN 38231-4155

Griffin S Dunham Dunham Hildebrand, PLLC 1704 Charlotte Avenue Suite 105 Nashville, TN 37203-2980

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Centennial Bank

(u)20-Custom Metal Fabrication, Inc.

(u)20-McKenzie Oil Company

(u)Butler Alternator

(d)Government of Henry County Tennessee Henry County Trustee Randi French PO Box 776 Paris TN 38242-0776

(d)Replogle Hardwood Flooring Company LLC P.O. Box 125 Henry TN 38231-0125

End of Label Matrix Mailable recipients Bypassed recipients Total

134 6 140