

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION

CASE NAME: AUTOSEIS, INC. ET AL  
CASE NUMBER: 14-20130

PETITION DATE 3/25/2014

MONTHLY OPERATING REPORT SUMMARY FOR MONTH October YEAR 2014  
(Amounts in '000s)

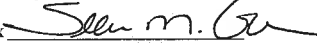
MONTH	3/25/14 TO 3/31/14	April	May	June	July	August	September	October	Total
REVENUES (MOR-6)	\$ 2,832	\$ 37,350	\$ 23,761	\$ 13,441	\$ 24,574	\$ 15,379	\$ 9,041	\$ 20,763	\$ 147,142
INCOME BEFORE INT, DEPREC./TAX (MOR-6)	(2,733)	(2,440)	(14,323)	(9,501)	(4,541)	(5,981)	(3,349)	(14,097)	(56,966)
NET INCOME (LOSS) (MOR-6)	(4,040)	(19,277)	(18,174)	(11,925)	(8,303)	(7,685)	(8,162)	(17,140)	(94,708)
PAYMENTS TO INSIDERS (MOR-9)	-	260	322	307	372	317	319	355	2,252
PAYMENTS TO PROFESSIONALS (MOR-9)	19	1,561	1,449	2,987	2,387	3,549	3,297	4,794	20,043
TOTAL DISBURSEMENTS (MOR-7 and Exhibit A) **	\$ 5,565	\$ 117,086	\$ 24,061	\$ 22,871	\$ 26,241	\$ 19,128	\$ 19,997	\$ 20,631	\$ 255,580

\*\*The jointly administered Debtors are authorized to file monthly operating reports on a consolidated basis, and have disbursements broken down by case number on Exhibit A attached\*\*  
\*\*\*The original of this document must be filed with the United States Bankruptcy Court\*\*\*

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE	EXP. DATE	Yes / No
CASUALTY YES (X) NO ( )	4/1/2015	No
LIABILITY YES (X) NO ( )	4/1/2015	No
VEHICLE YES (X) NO ( )	4/1/2015	Yes
WORKER'S YES (X) NO ( )	4/1/2015	No
OTHER YES (X) NO ( )	4/1/2015	Yes
Are all accounts receivable being collected within terms?		No
Are all post-petition liabilities, including taxes, being paid within terms?		No
Have any pre-petition liabilities been paid?		Yes
If so, describe <u>Payments related to First Day Motions granted</u>		
Are all funds received being deposited into DIP bank accounts <sup>(1)</sup> ?		No
Were any assets disposed of outside the normal course of business?		No
If so, describe _____		
Are all U.S. Trustee Quarterly Fee Payments current?		Yes
What is the status of your Plan of Reorganization?		Plan Filed

ATTORNEY NAME: Omar Alaniz  
FIRM NAME: Baker & Botts  
ADDRESS: 2001 Ross Avenue  
CITY, STATE, ZIP: Dallas, TX 75201  
TELEPHONE/FAX: 214.953.6500/214.953.6503

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct, to the best of my knowledge.

SIGNED:  TITLE: Senior Vice President - Chief Financial Officer  
Sean M. Gore  
(PRINT NAME OF SIGNATORY)

11/24/14  
DATE

MOR-1  
Note:  
(1) Collections in certain foreign jurisdictions are received locally and used to make payroll for employees and vendors in those foreign jurisdictions

CASE NAME: AUTOSEIS, INC. ET AL  
CASE NUMBER: 14-20130

### COMPARATIVE BALANCE SHEETS

(Amounts in '000s)

ASSETS	MONTH 3/25/14 TO 3/31/14	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October
<b>CURRENT ASSETS</b>								
Cash - U.S. bank accounts	\$ 24,465	\$ 41,937	\$ 37,561	\$ 29,044	\$ 17,461	\$ 10,721	\$ 17,788	\$ 20,770
Cash - non-U.S. bank accounts	4,687	2,950	2,119	2,143	2,032	1,399	288	1,735
Restricted cash	990	990	990	486	481	481	481	481
Trade Accounts Receivable, Net	20,428	17,099	15,699	11,320	13,264	22,548	10,825	6,434
Unbilled Accounts Receivable	19,335	27,876	28,989	29,508	31,653	21,810	14,430	12,433
Other Accounts Receivable	87	87	87	89	89	89	89	89
Inventory: Lower of Cost or Market	107	107	107	107	107	107	107	107
Prepaid Expenses	4,093	7,048	4,547	4,028	3,350	3,135	3,813	2,899
Investments	-	-	-	-	-	-	-	-
Mobilization costs, net	17,110	7,972	3,994	3,416	1,425	477	67	209
Other	266	266	15	15	15	15	15	15
<b>TOTAL CURRENT ASSETS</b>	<b>91,568</b>	<b>106,331</b>	<b>94,107</b>	<b>80,157</b>	<b>69,878</b>	<b>60,782</b>	<b>47,903</b>	<b>45,172</b>
PROPERTY, PLANT & EQUIP. @ COST	340,559	339,483	340,271	330,241	330,857	294,129	281,706	281,216
Less Accumulated Depreciation	267,128	269,710	272,209	261,304	263,824	227,813	217,718	218,285
<b>NET BOOK VALUE OF PP &amp; E</b>	<b>73,431</b>	<b>69,773</b>	<b>68,062</b>	<b>68,937</b>	<b>67,033</b>	<b>66,316</b>	<b>63,988</b>	<b>62,931</b>
<b>OTHER ASSETS</b>								
Tax Deposits	-	-	-	-	-	-	-	-
Investments in Subsidiaries	1	1	1	1	1	1	1	1
Electric Deposit	-	-	30	30	30	30	30	30
Investment in multi-client library, net	182,241	173,832	166,435	163,488	155,350	153,482	155,359	142,651
Intercompany receivable, net	69,366	78,860	83,529	84,972	87,919	95,094	94,885	96,091
Goodwill	10,967	10,967	10,967	10,967	10,967	10,967	10,967	10,967
Intangible assets	7,004	6,908	6,811	6,809	6,711	6,613	6,675	6,578
Debt issuance costs, net	8,940	8,571	8,168	7,762	7,352	6,938	6,520	6,099
Deposits and other	401	422	430	404	327	343	400	460
<b>TOTAL ASSETS</b>	<b>\$ 443,919</b>	<b>\$ 455,666</b>	<b>\$ 438,540</b>	<b>\$ 423,527</b>	<b>\$ 405,568</b>	<b>\$ 400,567</b>	<b>\$ 386,728</b>	<b>\$ 370,980</b>

<Note 1> The debtor cash balance above is broken out between U.S. bank accounts and non-U.S. bank accounts. The U.S. bank accounts contains the Citibank Argentina account as the funds are controlled by Houston. The U.S. bank account ties to the Ending Cash per Books on MOR8. MOR8 contains information for the current month for all U.S. bank accounts and is broken out into two categories, accounts where the funds are controlled by Houston Corporate office and other U.S. accounts. The Ending Cash per Books for the first subtotal (accounts where the funds are controlled by Houston Corporate office) on MOR8 ties to the Ending Cash per Books - End of Month on MOR7. MOR7 contains the activity for accounts where the funds are controlled by Houston Corporate office.

MOR-2

Revised 07/01/98

Revised 07/01/98

CASE NAME: AUTOSEIS, INC. ET AL  
CASE NUMBER: 14-20130

### COMPARATIVE BALANCE SHEETS

(Amounts in '000s)

<b>LIABILITIES &amp; OWNER'S EQUITY</b>	<b>MONTH</b> 3/25/14 TO 3/31/14	<b>MONTH</b> April	<b>MONTH</b> May	<b>MONTH</b> June	<b>MONTH</b> July	<b>MONTH</b> August	<b>MONTH</b> September	<b>MONTH</b> October
<b>LIABILITIES</b>								
POST-PETITION LIABILITIES(MOR-4)	\$ 32,785	\$ 172,846	\$ 178,018	\$ 181,434	\$ 175,476	\$ 177,092	\$ 174,110	\$ 175,566
PRE-PETITION LIABILITIES								
Secured Debt	86,498	4,386	4,081	3,776	3,468	3,160	2,849	2,537
Federal Income Tax	-	-	-	-	-	-	-	-
FICA/Withholding	583	-	-	-	-	-	-	-
Unsecured Debt	251,225	253,312	253,307	254,210	253,008	252,867	252,614	252,639
Deferred Revenue	23,367	6,311	2,295	-	-	-	-	-
VAT	2,330	2,595	2,595	2,595	-	-	-	-
Trade A/P	25,090	15,769	13,885	13,253	13,461	13,829	13,356	13,371
Accrued payroll liabilities	719	-	-	-	-	-	-	-
Accrued bond interest	10,080	10,514	10,514	10,514	10,514	10,514	10,514	10,514
Expense Accruals	10,495	3,108	2,833	3,726	3,641	4,127	4,118	4,047
Other	-	-	-	-	-	-	-	-
TOTAL PRE-PETITION LIABILITIES	410,387	295,995	289,510	288,073	284,092	284,496	283,451	283,108
<b>TOTAL LIABILITIES</b>	<b>443,172</b>	<b>468,841</b>	<b>467,528</b>	<b>\$469,507</b>	<b>459,568</b>	<b>461,588</b>	<b>457,561</b>	<b>458,674</b>
<b>OWNER'S EQUITY (DEFICIT)</b>								
PREFERRED STOCK	-	-	-	-	-	-	-	-
COMMON STOCK	500	500	500	500	500	500	500	500
ADDITIONAL PAID-IN CAPITAL	174,813	175,531	176,230	176,841	177,508	178,174	178,817	178,967
RETAINED EARNINGS: Filing Date	(170,526)	(165,889)	(164,227)	(169,904)	(170,289)	(170,290)	(172,582)	(172,453)
RETAINED EARNINGS: Post Filing Date	(4,040)	(23,317)	(41,491)	(53,416)	(61,719)	(69,406)	(77,568)	(94,708)
TOTAL OWNER'S EQUITY (NET WORTH)	747	(13,174)	(28,988)	(45,980)	(54,001)	(61,021)	(70,833)	(87,694)
<b>TOTAL LIABILITIES &amp; OWNERS EQUITY</b>	<b>\$ 443,919</b>	<b>\$ 455,666</b>	<b>\$ 438,540</b>	<b>\$ 423,527</b>	<b>\$ 405,568</b>	<b>\$ 400,567</b>	<b>\$ 386,728</b>	<b>\$ 370,980</b>

MOR-3

Revised 07/01/98

Revised 07/01/98

CASE NAME: AUTOSEIS, INC. ET AL  
CASE NUMBER: 14-20130

### SCHEDULE OF POST-PETITION LIABILITIES

(Amounts in '000s)

	MONTH 3/25/14 TO 3/31/14	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October
<b>TRADE ACCOUNTS PAYABLE</b>	\$ 2,559	\$ 3,097	\$ 1,975	\$ 4,235	\$ 4,773	\$ 6,712	\$ 5,870	\$ 7,828
<b>TAX PAYABLE</b>								
Federal and State Payroll Taxes	389	942	941	873	858	852	846	835
Ad Valorem Taxes	173	184	184	336	336	336	483	483
Other Taxes	-	-	-	-	-	-	-	-
<b>SECURED DEBT POST-PETITION</b>	25,000	151,881	151,881	151,881	153,049	152,817	152,584	152,350
<b>ACCRUED INTEREST PAYABLE</b>	602	47	47	47	47	142	47	47
<b>ACCRUED PROFESSIONAL FEES*</b>	-	13	5,331	5,827	4,041	4,293	5,308	3,366
<b>OTHER ACCRUED LIABILITIES</b>								
VAT	96	468	380	1,218	150	1,327	38	213
Deferred Revenue	1,669	4,207	6,684	7,693	4,902	4,340	2,000	1,982
Accrued payroll liabilities	480	1,672	1,226	1,289	1,040	1,504	1,237	1,374
Expense Accruals	1,817	10,335	9,369	8,035	6,279	4,769	5,698	7,088
<b>TOTAL POST-PETITION LIABILITIES (MOR-3)</b>	\$ 32,785	\$ 172,846	\$ 178,018	\$ 181,434	\$ 175,476	\$ 177,092	\$ 174,110	\$ 175,566

\*Payment requires Court Approval

**MOR-4**

Revised 07/01/98

Revised 07/01/98

CASE NAME: AUTOSEIS, INC. ET AL  
CASE NUMBER: 14-20130

**AGING OF POST-PETITION LIABILITIES**  
**MONTH October 2014**

(Amounts in '000s)

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL AND STATE PAYROLL TAXES	AD VALOREM, OTHER TAXES	OTHER
0-30	\$ 8,702	\$ 7,384	\$ 835	\$ 483	\$ -
31-60	378	378	-	-	-
61-90	64	64	-	-	-
91+	2	2	-	-	-
<b>TOTAL</b>	<b>\$ 9,146</b>	<b>\$ 7,828</b>	<b>\$ 835</b>	<b>\$ 483</b>	<b>\$ -</b>

**AGING OF ACCOUNTS RECEIVABLE**

(Amounts in '000s)

MONTH	March 2014	April 2014	May 2014	June 2014	July 2014	August 2014	September 2014	October 2014
0-30 DAYS	\$ 15,625	\$ 9,564	\$ 9,837	\$ 6,768	\$ 9,935	\$ 15,693	\$ 7,506	\$ 2,650
31-60 DAYS	2,845	4,769	2,272	247	452	3,715	1,389	901
61-90 DAYS	118	624	1,750	868	168	939	67	235
91+ DAYS	1,840	2,143	1,840	3,437	2,709	2,201	1,863	2,648
<b>TOTAL</b>	<b>\$ 20,428</b>	<b>\$ 17,099</b>	<b>\$ 15,699</b>	<b>\$ 11,320</b>	<b>\$ 13,264</b>	<b>\$ 22,548</b>	<b>\$ 10,825</b>	<b>\$ 6,434</b>

CASE NAME: AUTOSEIS, INC. ET AL  
CASE NUMBER: 14-20130

**STATEMENT OF INCOME (LOSS)**  
(Amounts in '000s)

	Per Projection	MONTH 3/25/14 TO 3/31/14	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October	FILING TO DATE
REVENUES (MOR-1)		\$ 2,832	\$ 37,350	\$ 23,761	\$ 13,441	\$ 24,574	\$ 15,379	\$ 9,041	\$ 20,763	\$ 147,142
TOTAL COST OF REVENUES		3,378	23,982	18,698	10,182	10,094	11,002	7,723	7,415	92,474
<b>GROSS PROFIT</b>		<b>(546)</b>	<b>13,368</b>	<b>5,064</b>	<b>3,259</b>	<b>14,480</b>	<b>4,377</b>	<b>1,318</b>	<b>13,348</b>	<b>54,668</b>
<b>OPERATING EXPENSES:</b>										
Selling & Marketing		110	3,961	2,461	1,145	4,445	2,631	146	5,876	20,775
General & Administrative		1,497	1,739	2,223	4,113	1,601	2,020	2,287	4,071	19,551
Insiders Compensation		-	260	322	307	372	317	319	355	2,252
Professional Fees		19	1,574	6,856	4,158	4,004	2,697	3,399	4,066	26,773
Other - (Gain) Loss on Fixed Asset Disposal		(243)	(134)	(17)	(525)	(17)	741	(3,005)	211	(2,989)
Other - Multi-Client Amortization		804	8,408	7,541	3,562	8,616	1,953	1,521	12,866	45,272
<b>TOTAL OPERATING EXPENSES</b>		<b>2,187</b>	<b>15,808</b>	<b>19,387</b>	<b>12,760</b>	<b>19,021</b>	<b>10,359</b>	<b>4,667</b>	<b>27,445</b>	<b>111,634</b>
<b>INCOME BEFORE INT, DEPR/TAX (MOR-1)</b>		<b>(2,733)</b>	<b>(2,440)</b>	<b>(14,323)</b>	<b>(9,501)</b>	<b>(4,541)</b>	<b>(5,982)</b>	<b>(3,349)</b>	<b>(14,097)</b>	<b>(56,966)</b>
INTEREST EXPENSE		223	1,311	1,932	1,971	1,939	1,925	1,870	1,924	13,096
DEPRECIATION		922	1,863	1,549	16	1,482	(263)	2,143	1,325	9,037
OTHER (INCOME) EXPENSE*		-	-	189	-	17	-	-	(189)	17
FOREIGN EXCHANGE (GAIN) LOSS		110	(373)	86	19	88	28	(58)	(84)	(184)
LOSS ON DEBT EXTINGUISHMENT		-	13,594	-	-	-	-	-	-	13,594
OTHER ITEMS**		-	-	-	-	-	-	-	-	-
<b>TOTAL INT, DEPR &amp; OTHER ITEMS</b>		<b>1,255</b>	<b>16,395</b>	<b>3,757</b>	<b>2,006</b>	<b>3,526</b>	<b>1,690</b>	<b>3,955</b>	<b>2,976</b>	<b>35,560</b>
<b>NET INCOME BEFORE TAXES</b>		<b>(3,988)</b>	<b>(18,835)</b>	<b>(18,080)</b>	<b>(11,507)</b>	<b>(8,067)</b>	<b>(7,672)</b>	<b>(7,304)</b>	<b>(17,073)</b>	<b>(92,526)</b>
INCOME and OTHER TAXES		52	442	94	418	236	15	858	67	2,182
<b>NET INCOME (LOSS) (MOR-1)</b>		<b>\$ (4,040)</b>	<b>\$ (19,277)</b>	<b>\$ (18,174)</b>	<b>\$ (11,925)</b>	<b>\$ (8,303)</b>	<b>\$ (7,687)</b>	<b>\$ (8,162)</b>	<b>\$ (17,140)</b>	<b>\$ (94,708)</b>

Accrual Accounting Required. Otherwise Footnote with Explanation.

\* Footnote Mandatory.

\*\* Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

CASE NAME: AUTOSEIS, INC. ET AL  
 CASE NUMBER: 14-20130

(Amounts in '000s)									
CASH RECEIPTS AND DISBURSEMENTS	MONTH 3/25/14 TO 3/31/14	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October	FILING TO DATE
<b>1. CASH-BEGINNING OF MONTH / PERIOD</b>	\$ 2,431	\$ 23,451	\$ 41,937	\$ 36,830	\$ 28,214	\$ 16,743	\$ 10,022	\$ 17,188	\$ 2,431
<b>RECEIPTS:</b>									
2. CASH RECEIPTS FROM REGIONS	680	1,225	595	-	-	1,690	7,200	500	11,890
3. CASH RECEIPTS FROM CUSTOMERS	1,674	10,599	18,486	14,050	14,771	10,717	20,050	23,111	113,458
4. PROCEEDS FROM DIP FUNDING	24,232	123,019	-	-	-	-	-	-	147,251
5. SALE OF ASSETS	-	-	-	-	-	-	-	-	-
6. OTHER (attach list)	-	-	-	-	-	-	-	-	-
<b>TOTAL RECEIPTS**</b>	<b>26,586</b>	<b>134,843</b>	<b>19,081</b>	<b>14,050</b>	<b>14,771</b>	<b>12,407</b>	<b>27,250</b>	<b>23,611</b>	<b>272,599</b>
(Withdrawal) Contribution by Individual Debtor MFR-2*	-	-	-	-	-	-	-	-	-
<b>DISBURSEMENTS:</b>									
7. CASH REQUESTS FROM REGIONS	3,175	2,687	7,506	7,378	11,925	4,340	3,088	3,358	43,457
8. PAYROLL, PER DIEM & BENEFITS	-	5,229	4,021	3,739	3,555	3,174	3,481	3,486	26,683
9. PAYROLL IOM (ISLE OF MAN)	-	890	877	974	1,097	1,140	1,200	1,211	7,389
10. ACCOUNTS PAYABLE (POST PETITION ONLY)	150	6,602	6,874	6,039	5,325	5,314	7,143	6,080	43,527
11. SENIOR DEBT INTEREST	2,222	-	-	-	-	-	-	-	2,222
12. INTEREST/FEES ON ADDITIONAL DEBT	-	431	1,419	1,466	1,466	1,372	1,513	1,466	9,132
13. BANKRUPTCY RELATED PAYMENTS (PRE PETITION ONLY) ***	-	6,820	1,280	287	15	4	40	-	8,445
14. INSURANCE PAYMENTS	-	1,040	635	-	472	236	236	236	2,855
15. TPG LOAN PAYMENT	-	91,881	-	-	-	-	-	-	91,881
16. OTHER (attach list)	-	-	-	-	-	-	-	-	-
<b>TOTAL DISBURSEMENTS FROM OPERATIONS</b>	<b>5,547</b>	<b>115,580</b>	<b>22,611</b>	<b>19,883</b>	<b>23,855</b>	<b>15,579</b>	<b>16,700</b>	<b>15,837</b>	<b>235,592</b>
17. DEBTOR PROFESSIONAL FEES	-	883	434	2,188	1,614	2,257	2,372	2,471	12,220
18. DIP LENDER PROFESSIONAL FEES	19	621	740	638	631	649	646	1,953	5,896
19. SENIOR LENDER PROFESSIONAL FEES	-	-	-	-	-	-	-	-	-
20. UNSECURED CREDITORS COMMITTEE PROFESSIONAL FEES	-	-	262	161	110	643	279	370	1,825
21. U.S. TRUSTEE FEES	-	2	13	-	31	-	-	-	46
22. OTHER REORGANIZATION EXPENSES (attach list)	-	-	-	-	-	-	-	-	-
<b>TOTAL DISBURSEMENTS**</b>	<b>5,565</b>	<b>117,086</b>	<b>24,061</b>	<b>22,871</b>	<b>26,241</b>	<b>19,128</b>	<b>19,997</b>	<b>20,631</b>	<b>255,580</b>
23. NET CASH FLOW	21,021	17,757	(4,979)	(8,821)	(11,471)	(6,721)	7,253	2,980	17,019
<b>24. CASH - END OF MONTH</b>	<b>\$ 23,451</b>	<b>\$ 41,208</b>	<b>\$ 36,957</b>	<b>\$ 28,009</b>	<b>\$ 16,743</b>	<b>\$ 10,022</b>	<b>\$ 17,274</b>	<b>\$ 20,169</b>	<b>\$ 19,448</b>
24. ADJUSTMENTS RELATED TO OTHER PERIODS	-	157	(133)	106	-	-	(86)	(29)	15
25. UNRECORDED DISBURSEMENTS / DISBURSEMENTS RECORDED IN PRIOR PERIOD	-	572	14	99	-	-	-	-	685
26. UNRECORDED RECEIPTS / RECEIPTS RECORDED IN PRIOR PERIOD	-	-	(8)	-	-	-	-	-	(8)
<b>27. ENDING CASH PER BOOKS - END OF MONTH (MOR-8)</b>	<b>\$ 23,451</b>	<b>\$ 41,937</b>	<b>\$ 36,830</b>	<b>\$ 28,214</b>	<b>\$ 16,743</b>	<b>\$ 10,022</b>	<b>\$ 17,188</b>	<b>\$ 20,140</b>	<b>\$ 20,140</b>

\* Applies to Individual debtors only

\*\*Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

\*\*\*Pre-petition Bankruptcy related payment include payments under Critical Vendor (including Logistics & 503(b)(9) claims), Foreign Vendors, & Wage motion relief related payments

[NOTE 1] Cash balance includes accounts where the funds are controlled by Houston Corporate office

[NOTE 2] Receipts and Disbursements include amounts received and sent from Houston Corporate Office

[NOTE 3] May 'Cash Requests from Regions' was understated by 53k and, accordingly, 'Payroll, Per Diem & Benefits' was overstated by 53k due to clerical error which incorrectly classified funds transferred to the U.S. Land account.

[NOTE 4] MOR 7 contains the activity for accounts where the funds are controlled by Houston Corporate office. The Ending Cash per Books - End of Month above ties to the Ending Cash per Books for the first subtotal (accounts where the funds are controlled by Houston Corporate office) on MOR8. MOR8 contains information for the current month for all U.S. bank accounts and is broken out into two categories, accounts where the funds are controlled by Houston Corporate office and other U.S. accounts. The total Ending Cash per Books on MOR8 ties to the Cash - U.S. bank accounts on MOR2. MOR2 shows the debtor cash balance and is broken out between U.S. bank accounts and non-U.S. bank accounts.

CASE NAME: AUTOSEIS, INC. ET AL  
 CASE NUMBER: 14-20130

**CASH ACCOUNT RECONCILIATION**  
**PERIOD 10/01/2014 - 10/31/2014**

(Amounts in '000s)

BANK NAME	Bank of America 488 031 266 121	Bank of America 488 031 266 134	Bank of America 488 031 266 147	Bank of America 488 031 266 150	Bank of America 488 031 266 163	Bank of America 488 032 919 590	Bank of America 488 031 266 176	Bank of America 488 035 058 966	Bank of America 488 038 382 972	Bank of America 488 038 414 688
ACCOUNT NUMBER										
ACCOUNT TYPE	Investment	Master	Depository	Operating	Operating	Operating	Operating	Operating	Operating	Operating
BANK BALANCE	\$ -	\$ 9,433	\$ -	\$ -	\$ -	\$ 222	\$ -	\$ -	\$ 13	\$ -
DEPOSITS IN TRANSIT	-	3,108	23,111	300	-	-	-	-	-	-
OUTSTANDING CHECKS	-	-	23,114	-	128	-	-	-	30	-
OTHER	-	6	-	20	248	-	-	(1)	4	-
ADJUSTED BANK BALANCE	\$ -	\$ 12,535	\$ (3)	\$ 280	\$ (376)	\$ 222	\$ -	\$ 1	\$ (21)	\$ -
BEGINNING CASH - PER BOOKS	\$ -	\$ 9,439	\$ -	\$ 125	\$ (248)	\$ 222	\$ -	\$ 1	\$ (3)	\$ -
RECEIPTS* (4)	-	-	23,111	-	-	-	-	-	-	7
TRANSFERS BETWEEN ACCOUNTS (5)	-	-	-	-	-	-	-	-	-	-
TRANSFERS BETWEEN ACCOUNTS (5)	-	3,108	(23,114)	1,619	18,076	-	-	-	17	(7)
TRANSFERS TO FOREIGN DEBTOR ENTITIES (5)	-	-	-	-	(2,414)	-	-	-	-	-
TRANSFERS TO FOREIGN NON-DEBTOR ENTITIES (5)	-	-	-	-	-	-	-	-	-	-
TRANSFERS FROM FOREIGN DEBTOR ENTITIES (4)	-	-	-	-	-	-	-	-	-	-
TRANSFERS FROM FOREIGN NON-DEBTOR ENTITIES (4)	-	-	-	-	-	-	-	-	-	-
(WITHDRAWAL) OR CONTRIBUTION BY DEBTOR MFR-2	-	-	-	-	-	-	-	-	-	-
CHECKS/OTHER DISBURSEMENTS* (5)	-	(11)	-	(1,465)	(15,790)	-	-	-	(34)	-
ADJUSTMENTS RELATED TO OTHER PERIODS	-	-	-	-	-	-	-	-	-	-
ENDING CASH - PER BOOKS	\$ -	\$ 12,536	\$ (3)	\$ 279	\$ (376)	\$ 222	\$ -	\$ 1	\$ (20)	\$ -
UNRECORDED DISBURSEMENTS / DISBURSEMENTS RECORDED IN PRIOR PERIOD (5)	-	-	-	-	-	-	-	-	-	-
UNRECORDED RECEIPTS / RECEIPTS RECORDED IN PRIOR PERIOD (4)	-	-	-	-	-	-	-	-	-	-
ADJUSTED ENDING CASH - PER BOOKS	\$ -	\$ 12,536	\$ (3)	\$ 279	\$ (376)	\$ 222	\$ -	\$ 1	\$ (20)	\$ -

MOR-8



CASE NAME: AUTOSEIS, INC. ET AL  
 CASE NUMBER: 14-20130

**CASH ACCOUNT RECONCILIATION**  
**PERIOD 10/01/2014 - 10/31/2014**

(Amounts in '000s)

BANK NAME	Amegy 3354784	Amegy 51577557	Citi 3065 9287	Citi 30854015		Citi 3066 5361	Citi 3876 6415	Bank of America 488 038 409 088	Wells Fargo 8964670833	Wells Fargo 8429980983
ACCOUNT NUMBER										
ACCOUNT TYPE	Operating	Operating	Operating	Operating	Subtotal <sup>(a)(b)</sup>	Payroll	Payroll	Operating	Operating	Operating
BANK BALANCE	\$ 2	\$ 500	\$ 6,968	\$ 32	\$ 17,170	\$ 649	\$ -	\$ 6	\$ -	\$ 259
DEPOSITS IN TRANSIT	-	-	-	-	26,519	-	-	-	-	-
OUTSTANDING CHECKS	-	-	-	-	23,272	-	8	-	-	151
OTHER	1	-	-	-	278	(7)	135	-	-	-
ADJUSTED BANK BALANCE	\$ 1	\$ 500	\$ 6,968	\$ 32	\$ 20,140	\$ 656	\$ (143)	\$ 6	\$ -	\$ 108
BEGINNING CASH - PER BOOKS	\$ 2	\$ 500	\$ 7,136	\$ 17	\$ 17,191	\$ 649	\$ (149)	\$ 12	\$ -	\$ 81
RECEIPTS* <sup>(4)</sup>	-	-	-	-	23,118	-	-	-	-	-
TRANSFERS BETWEEN ACCOUNTS <sup>(5)</sup>	-	-	-	-	-	-	-	-	-	-
TRANSFERS BETWEEN ACCOUNTS <sup>(5)</sup>	-	-	(15)	15	(301)	7	-	-	-	388
TRANSFERS TO FOREIGN DEBTOR ENTITIES <sup>(5)</sup>	-	-	(30)	-	(2,444)	-	-	-	-	-
TRANSFERS TO FOREIGN NON-DEBTOR ENTITIES <sup>(5)</sup>	-	-	(620)	-	(620)	-	-	-	-	-
TRANSFERS FROM FOREIGN DEBTOR ENTITIES <sup>(4)</sup>	-	-	500	-	500	-	-	-	-	-
TRANSFERS FROM FOREIGN NON-DEBTOR ENTITIES <sup>(4)</sup>	-	-	-	-	-	-	-	-	-	-
(WITHDRAWAL) OR INDIVIDUAL CONTRIBUTION BY DEBTOR MFR-2	-	-	-	-	-	-	-	-	-	-
CHECKS/OTHER DISBURSEMENTS* <sup>(5)</sup>	(1)	-	(3)	-	(17,304)	-	6	(6)	-	(361)
ADJUSTMENTS RELATED TO OTHER PERIODS	-	-	-	-	-	-	-	-	-	-
ENDING CASH - PER BOOKS	\$ 1	\$ 500	\$ 6,968	\$ 32	\$ 20,140	\$ 656	\$ (143)	\$ 6	\$ -	\$ 108
UNRECORDED DISBURSEMENTS / DISBURSEMENTS RECORDED IN PRIOR PERIOD <sup>(5)</sup>	-	-	-	-	-	-	-	-	-	-
UNRECORDED RECEIPTS / RECEIPTS RECORDED IN PRIOR PERIOD <sup>(4)</sup>	-	-	-	-	-	-	-	-	-	-
ADJUSTED ENDING CASH - PER BOOKS	\$ 1	\$ 500	\$ 6,968	\$ 32	\$ 20,140	\$ 656	\$ (143)	\$ 6	\$ -	\$ 108

MOR-8

CASE NAME: AUTOSEIS, INC. ET AL  
 CASE NUMBER: 14-20130

**CASH ACCOUNT RECONCILIATION**  
**PERIOD 10/01/2014 - 10/31/2014**

(Amounts in '000s)

BANK NAME	Wells Fargo	Amegy	Amegy	Amegy	Amegy		
ACCOUNT NUMBER	9043440404	51577514	51897373	3687805	3690415		
ACCOUNT TYPE	Operating	Payroll	Payroll	Payroll	Operating	Subtotal <sup>(3)</sup>	TOTAL
BANK BALANCE	\$ -	\$ -	\$ -	\$ -	\$ 1	\$ 915	\$ 18,085
DEPOSITS IN TRANSIT	-	-	-	-	-	-	26,519
OUTSTANDING CHECKS	-	-	-	-	-	159	23,431
OTHER	-	-	-	-	-	128	406
ADJUSTED BANK BALANCE	\$ -	\$ -	\$ -	\$ -	\$ 1	\$ 630	20,770
BEGINNING CASH - PER BOOKS	\$ -	\$ -	\$ -	\$ -	\$ 1	\$ 596	17,787
RECEIPTS * <sup>(4)</sup>	-	-	-	-	-	-	23,118
TRANSFERS BETWEEN ACCOUNTS <sup>(5)</sup>	-	-	-	-	-	-	-
TRANSFERS BETWEEN ACCOUNTS <sup>(5)</sup>	-	-	-	-	-	395	94
TRANSFERS TO FOREIGN DEBTOR ENTITIES <sup>(5)</sup>	-	-	-	-	-	-	(2,444)
TRANSFERS TO FOREIGN NON-DEBTOR ENTITIES <sup>(5)</sup>	-	-	-	-	-	-	(620)
TRANSFERS FROM FOREIGN DEBTOR ENTITIES <sup>(4)</sup>	-	-	-	-	-	-	500
TRANSFERS FROM FOREIGN NON-DEBTOR ENTITIES <sup>(4)</sup>	-	-	-	-	-	-	-
(WITHDRAWAL) OR INDIVIDUAL CONTRIBUTION BY DEBTOR MFR-2	-	-	-	-	-	-	-
CHECKS/OTHER DISBURSEMENTS * <sup>(5)</sup>	-	-	-	-	-	(361)	(17,665)
ADJUSTMENTS RELATED TO OTHER PERIODS	-	-	-	-	-	-	-
ENDING CASH - PER BOOKS	\$ -	\$ -	\$ -	\$ -	\$ 1	\$ 630	\$ 20,770
UNRECORDED DISBURSEMENTS / DISBURSEMENTS RECORDED IN PRIOR PERIOD <sup>(5)</sup>	-	-	-	-	-	-	-
UNRECORDED RECEIPTS / RECEIPTS RECORDED IN PRIOR PERIOD <sup>(4)</sup>	-	-	-	-	-	-	-
ADJUSTED ENDING CASH - PER BOOKS	\$ -	\$ -	\$ -	\$ -	\$ 1	\$ 630	\$ 20,770

MOR-8

CASE NAME: AUTOSEIS, INC. ET AL  
 CASE NUMBER: 14-20130

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

(Amounts in '000s)

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.  
 Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH 3/25/14 TO 3/31/14	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October
1 Bahorich, Michael S. Director Compensation	\$ -	\$ -	\$ -	\$ -	\$ 10	\$ -	\$ -	\$ 10
Expense Reimbursement	-	-	-	-	-	-	-	-
2 Branch, Caroline Officer Compensation	-	7	10	10	10	10	15	15
Expense Reimbursement	-	1	1	0	0	8	1	-
3 Brasher, James E. Officer Compensation	-	25	25	18	25	26	25	25
Expense Reimbursement	-	1	-	1	1	-	3	2
4 Fleure, Thomas J. Officer Compensation	-	13	20	20	20	20	20	20
Expense Reimbursement	-	-	3	-	5	-	4	2
5 Flynn Maurice Officer Compensation	-	13	28	23	34	28	35	35
Expense Reimbursement	-	5	-	3	1	2	2	2
6 Forrest, Michael C. Director Compensation	-	-	-	-	10	-	-	10
Expense Reimbursement	-	-	-	-	-	-	-	-
7 Gore, Sean M. Officer Compensation	-	17	25	25	25	25	25	25
Expense Reimbursement	-	-	-	-	-	-	-	-
8 Howell, Jeff M. Officer Compensation	-	13	14	14	14	14	14	14
Expense Reimbursement	-	1	-	-	-	-	-	-
9 Kurz, Karl F. Director Compensation	-	-	-	-	15	-	-	15
Expense Reimbursement	-	-	-	-	-	-	-	-
10 Lahouse, Thomas M. Officer Compensation	-	13	18	18	18	19	18	18
Expense Reimbursement	-	1	-	-	-	-	-	1
11 Matelich, George E. Director Compensation	-	-	-	-	-	-	-	-
Expense Reimbursement	-	-	-	-	-	-	-	-
12 Mccoy, Joseph P. Director Compensation	-	-	-	-	15	-	-	15
Expense Reimbursement	-	-	-	-	-	-	-	-
13 Muse Jr., Ralph B. Officer Compensation	-	13	20	17	-	-	-	-
Expense Reimbursement	-	3	1	1	-	-	-	-
14 Osborne, Stanley De J. Director Compensation	-	-	-	-	-	-	-	-
Expense Reimbursement	-	-	-	-	-	-	-	-
15 Peebles, Ross G. Officer Compensation	-	16	23	26	25	25	25	25
Expense Reimbursement	-	8	2	3	0	7	5	4
16 Riley Jr., Duncan W. Officer Compensation	-	14	21	21	21	21	21	21
Expense Reimbursement	-	2	2	3	-	1	1	3
17 Skerl, Danir S. Director Compensation	-	-	-	-	13	-	-	13
Expense Reimbursement	-	-	-	-	-	-	-	3
18 Terrell, Tracy C. Officer Compensation	-	16	20	20	20	20	20	20
Expense Reimbursement	-	0	0	2	5	2	1	1
19 Verghese, P. Mathew Officer Compensation	-	19	27	27	27	27	29	-
Expense Reimbursement	-	5	2	1	0	1	-	-
20 White, Richard C. Officer Compensation	-	26	33	33	33	34	34	34
Expense Reimbursement	-	12	7	0	3	7	-	1
21 Yapuncich, George T. Officer Compensation	-	14	21	21	21	21	21	21
Expense Reimbursement	-	-	-	-	-	-	-	-
<b>TOTAL INSIDERS (MOR-1)</b>	<b>\$ -</b>	<b>\$ 260</b>	<b>\$ 322</b>	<b>\$ 307</b>	<b>\$ 372</b>	<b>\$ 317</b>	<b>\$ 319</b>	<b>\$ 355</b>

PROFESSIONALS	MONTH 3/25/14 TO 3/31/14	MONTH April	MONTH May	MONTH June	MONTH July	MONTH August	MONTH September	MONTH October
Akin Gump Strass Hauer & Feld LLP	\$ -	\$ 371	\$ 492	\$ 444	\$ 439	\$ 488	\$ 490	\$ 1,760
Alvarez & Marsal, LLC	-	-	-	923	871	987	1,653	1,780
Baker Botts LLP	-	-	-	1,153	371	774	506	560
Ernst & Young	-	86	34	-	-	-	-	-
Greenberg Traurig, LLP	-	-	262	161	-	514	195	288
Joel Frank, Wilkinson Brimmer Katcher	-	-	15	-	34	-	-	30
Jordan, Hyden, Womble, Culbreth & Holzer	-	-	47	42	15	30	15	5
Lazard Middle Market LLC	-	-	-	-	110	129	84	82
Opportunity	-	250	154	163	158	161	155	157
Prime Clerk	-	21	121	70	51	18	13	-
Ropes & Gray, LLP	-	-	94	31	-	-	-	2
Rothschild Inc.	-	-	217	-	271	443	135	130
U.S. Trustee Payment Center	-	2	13	-	31	-	-	-
UHY LLP	-	777	-	-	35	5	51	-
Wilmington Trust [1]	19	55	-	-	-	-	-	-
<b>TOTAL PROFESSIONALS (MOR-1)</b>	<b>\$ 19</b>	<b>\$ 1,561</b>	<b>\$ 1,449</b>	<b>\$ 2,987</b>	<b>\$ 2,387</b>	<b>\$ 3,549</b>	<b>\$ 3,297</b>	<b>\$ 4,794</b>

[1] Amounts netted against DIP funding

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF TEXAS  
 CORPUS CHRISTI DIVISION

Exhibit A - CONSOLIDATING DISBURSEMENTS OF JOINTLY ADMINISTERED CASES IN CHAPTER 11

CASE NAME: AUTOSEIS, INC. ET AL  
 JOINT ADMINISTRATION CASE NUMBER: 14-20130

**DISBURSEMENTS**

(Amounts in '000s)

Entity	Case No.	3/25/14 TO 3/31/14	April	May	June	July	August	Sept.	Oct.	Filing to Date
AUTOSEIS, INC.	14-20130	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
GLOBAL GEOPHYSICAL SERVICES, INC.	14-20131	5,565	117,086	24,061	22,871	26,241	19,128	19,997	20,631	255,580
GLOBAL GEOPHYSICAL EAME, INC.	14-20132	-	-	-	-	-	-	-	-	-
GGI INTERNATIONAL HOLDINGS, INC.	14-20133	-	-	-	-	-	-	-	-	-
ACCURETE MONITORING, INC.	14-20134	-	-	-	-	-	-	-	-	-
AUTOSEIS DEVELOPMENT COMPANY	14-20135	-	-	-	-	-	-	-	-	-
<b>Total Disbursements (same as MOR-1 disbursements)</b>		<b>\$ 5,565</b>	<b>\$ 117,086</b>	<b>\$ 24,061</b>	<b>\$ 22,871</b>	<b>\$ 26,241</b>	<b>\$ 19,128</b>	<b>\$ 19,997</b>	<b>\$ 20,631</b>	<b>\$ 255,580</b>

Exhibit A